

Publisher’s Note

An Update has Arrived in Your Library for:

Please circulate this notice to anyone in your office who may be interested in this publication. <i>Distribution List</i>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

O’BRIEN’S DIVISION II CORPORATIONS by AIRD & BERLIS LLP Release No. 1, March 2026
--

What’s New in this Update:

This release features updates to Chapter 22—Public Offerings of Securities.

Thomson Reuters®	Customer Support 1-416-609-3800 (Toronto & International) 1-800-387-5164 (Toll Free Canada & U.S.) E-mail CustomerSupport.LegalTaxCanada@TR.com
-------------------------	---

This publisher’s note may be scanned electronically and photocopied for the purpose of circulating copies within your organization.

Updated sections include:

- § 22:1 Engagement Letters—Bought Deal Prospectus Offering
- § 22:2 Engagement Letters—Best Efforts Agency Offering
- § 22:3 Engagement Letters—Underwritten Fully Marketed Prospectus Offering
- § 22:4 Underwriting Agreements—Bought Deal Prospectus Offering
- § 22:5 Underwriting Agreements—Fully Marketed Prospectus Offering
- § 22:6 Underwriting Agreements—Secondary Offering
- § 22:9 Short Form Prospectus
- § 22:10 Long Form Prospectus
- § 22:13 Trust Indenture
- § 22:15 Rights Offering Prospectus
- § 22:16 Subscription Agency Agreement

Now available on WestlawNext Canada

The following O'Brien's Divisions are available on WestlawNext Canada:

- Division I, Commercial and General
- Division II, Corporations
- Division IV, Leases
- Division V, Wills and Trusts
- Division VI, Ontario — Family Law
- Division VII, Labour Relations and Employment
- Division VIII, Ontario — Court Forms
- Division IX, Municipal Corporations
- Division X, Computers and Information Technology

Please contact Customer Support at **CustomerSupport.LegalTaxCanada@TR.com** or call **1-416-609-3800**, toll free **1-800-387-5164**.