

Publisher's Introduction to the 2026-1 Edition of Securities Regulation Forms

The 2026-1 Edition to *Securities Regulation Forms* includes the following highlights:

- Updated Staff Compliance and Disclosure Interpretations re. Regulation S-K (Appendix 8-C), Securities Act Forms (Appendix 8-D), proxy rules and Schedules 14A/14C (Appendix 14-D), Regulation Crowdfunding (§ 1:101), Securities Act Rules (§ 2:10.70), and Exchange Act Sections 13(d) and 13(g) and Regulation 13D-G Beneficial Ownership Reporting (§ 14:187).

This 2026-1 Edition fully replaces existing Volumes 6 to 6D. Please recycle or discard those volumes.