Summary of Contents

Volume 5

PART 1. INTRODUCTION

Chapter 1. In General

Chapter 2. Common-law Protections Prior to 10b-5

Chapter 3. Statutory Protections Prior to 10b-5—In General; Securities Act Provisions

Volume 5A

PART 1. INTRODUCTION (CONTINUED)

Chapter 4. Statutory Protections Prior to 10b-5—Exchange Act Provisions

Chapter 5. Statutory Protections Prior to 10b-5—Miscellaneous Provisions

Volume 5B

PART 1. INTRODUCTION (CONTINUED)

Chapter 6. Other 10b-5 Introductory Matters

PART 2. ELEMENTS OF A 10b-5 CAUSE OF ACTION

Chapter 7. In General

Chapter 8. Jurisdictional Means

Chapter 9. In Connection with the Purchase or Sale of Any Security

Chapter 10. Prohibited Acts

Chapter 11. Other Types of Liability

Volume 5C

PART 3. 10b-5 APPLIED TO SPECIFIC CONDUCT

Chapter 12. Misrepresentations and Omissions When Defendant Trades

Chapter 13. Misrepresentations and Omissions When Defendant Does Not Trade

Chapter 14. Mismanagement

Volume 5D

PART 3. 10b-5 APPLIED TO SPECIFIC CONDUCT (CONTINUED)

Chapter 15. Manipulation

Chapter 16. Tipping
Chapter 17. Tender Offers and Exchange Offers
Chapter 18. Brokers and Other Fiduciaries

PART 4. AFFIRMATIVE DEFENSES
Chapter 19. Affirmative Defenses

PART 5. REMEDIES
Chapter 20. Remedies

Volume 5E

PART 6. PROCEDURAL MATTERS
Chapter 21. Procedural Matters

Certain Other Federal Securities Act Provisions
APPENDIX A1. Securities Act: Sections 11, 12 and 17
APPENDIX A2. Exchange Act: Sections 6, 7, 9, 10, 13(a), 14, 15(c) & (d), 16 and 18; Rules 14a-9 and 15c1-2
APPENDIX A3. Investment Advisers Act § 206
APPENDIX A4. Bibliography
Table of Laws and Rules
Table of Authorities
Table of Cases
Index