

Index

- ABANDONMENT**
 - Property of estate, **9:15**
 - Unclaimed property, **15:8**
- ABSOLUTE PRIORITY RULE**
 - Generally, **14:23**
- ACCOUNTANTS**
 - Professional Persons** (this index)
- ADEQUATE PROTECTION**
 - Property of estate, **9:6**
- ADMINISTRATIVE AND BUSINESS ACTIONS**
 - Generally, **11:9 to 11:12**
 - First day relief, **11:10**
 - Single Asset Real Estate cases, **11:11**
 - Small business cases, **11:12**
 - Subchapter V cases, **11:12**
- ADMINISTRATIVE CONVENIENCE CLASS**
 - Generally, **12:32**
- ADMINISTRATIVE EXPENSES**
 - Allowance of claims, **10:5**
 - Obtaining credit with priority over other administrative expenses, **9:10**
- ADVERSARY PROCEEDINGS**
 - Generally, **11:8**
 - Forms** (this index)
 - Venue of, **4:4**
- AMENDMENT**
 - Disclosure statements, **13:10**
 - Plan** (this index)
- APPEAL**
 - Generally, **4:5**
 - Certification to court of appeals, **17:25**
 - Disclosure statement, order approving, **13:11**
- APPEAL—Cont'd**
 - Form for notice of appeal and statement of election, **17:20**
 - Obtaining credit, **9:12**
- APPOINTMENT**
 - Committees, **7:15**
 - Examiners, **7:7**
 - Trustees, **7:7**
- ASSIGNMENTS FOR BENEFIT OF CREDITORS**
 - Systems of debtor relief, **2:9**
- ATTORNEYS**
 - Professional Persons** (this index)
- AUTOMATIC STAY**
 - Generally, **9:5, 11:8**
- AVOIDANCE POWERS**
 - Generally, **9:17 to 9:27**
 - Actual creditor, trustee as, **9:19**
 - Automatic preservation of avoided transfers for benefit of estate, **9:25**
 - Fraudulent transfers and advances, **9:22**
 - Hypothetical creditor or purchaser, trustee as, **9:18**
 - Liability of transferees for avoided transfers, **9:24**
 - Limitations on, **9:27**
 - Postpetition transactions, **9:23**
 - Preferences, **9:21**
 - Setoffs, **9:26**
 - Statutory liens, **9:20**
- BALLOT**
 - Form of ballot for accepting or rejecting plan, **17:14**
- BANKRUPTCY ABUSE PREVENTION AND CONSUMER PROTECTION ACT OF 2005**
 - Reforms and changes related to practice, **1:8**

BAPCPA

Reforms and changes related to practice, **1:8**

CAPTION

Forms (this index)

CASH

Fair and equitable requirement, **14:18**
 Receipt by priority creditors, **14:13**
 Unclaimed property, **15:8**

CERTIFICATION

Court of appeals, **17:25**
 Petition preparer's certification and signature, non-attorney, **17:23**

CHAPTER 7 BANKRUPTCY

Generally, **2:10**
 Discretionary liquidating plan provisions, **12:25**
 Mandatory liquidating plan content, **12:9**
 State court proceedings, **2:8**
 Systems of debtor relief, **2:10**

CHAPTER 13 WAGE EARNER PROCEEDINGS

Systems of debtor relief, **2:11**

CLAIMS AND INTERESTS

Generally, **10:1 to 10:12**
 Allowance
 Generally, **10:4**
 Administrative claims, **10:5**
 Secured claims, **10:6**
 Attorneys' fees, recovery of, **10:7**
 Codebtors' claims, **10:9**
 Costs, recovery of, **10:7**
 Definition of "claim," **10:2**
 Interest, recovery of, **10:7**
 Involuntary petition, requisite number of claims to file, **6:6**
Plan (this index)
 Priorities and priority claims, **10:8**
 Proof of claims and interests, **10:3, 17:8**
 Section 1111(b) election, **10:12**
 Secured claims, allowance and valuation of, **10:6**
 Subordination, **10:11**

CLAIMS AND INTERESTS

—**Cont'd**

Surcharging of collateral, **10:10**

CLASSIFICATION OF CLAIMS OR INTERESTS

Plan (this index)

CODEBTORS' CLAIMS

Generally, **10:9**

COMMENCEMENT OF CASE

Generally, **3:1 to 3:4**
 Conditions for filing Chapter 11 petition, **3:2**
 Eligibility for reorganization, **3:1**
Involuntary Petitions (this index)
Petitions (this index)
 Rules of bankruptcy procedure, **3:4**
 Voluntary, **5:1 to 5:3, 17:1**

COMMITTEES

Generally, **7:12 to 7:17**
 Appointment, **7:15**
 Creditors' committees, generally, **7:12**
 Functions and powers, **7:16**
 Miscellaneous committees, **7:14**
 Parties in interest, **7:12**
 Plan formulation, role in, **12:2**
 Practical considerations, **7:17**
 Stockholders' committees, generally, **7:13**

COMPENSATION

Executive compensation, **1:8**

CONFIRMATION

Plan (this index)

CONSOLIDATION

Generally, **4:6**
 Procedural consolidation, **4:8**
 Substantive consolidation, **4:7**

CONSOLIDATION OF DEBTOR

Mandatory plan content, **12:10**

CONTINUATION OF BUSINESS

Debtor and debtor in possession, generally, **7:5**
Obtaining Credit (this index)
 Operation of debtor's business, **9:3**

INDEX

CONTRACTS

Executory contracts and unexpired leases, **9:13**

CONVERSION OF CASE

Involuntary petitions, **6:13**
Post-filing procedure, **11:13**

COSTS

Plan confirmation requisites, **14:4**
Recovery of, **10:7**

CRAM DOWN

Compliance requirements, **14:14**
Plan (this index)

CREDIT

Obtaining Credit (this index)

CREDITORS

Assignments for benefit of creditors, **2:9**

Claims and Interests (this index)

Committees (this index)

List of creditors holding 20 largest unsecured claims, **17:3**

Meetings of creditors, **11:6, 11:7**

Parties in interest, **7:12**

CURE OF DEFAULT

Plan (this index)

CUSTODIAN

Involuntary case, appointment in, **6:9**
Turnover of property of estate, **9:2**

DAMAGES

Unsuccessful involuntary petitions, **6:14**

DEADLINES

Notice of commencement of case, **17:7**

DEBTOR AND DEBTOR IN POSSESSION

Generally, **7:2 to 7:5**

Avoidance Powers (this index)

Continuation of business, **7:5**

Continuation of debtor in possession of its property, **7:3**

Rights, powers, and duties of DIP, **7:4**

DEBTOR AND DEBTOR IN POSSESSION—Cont'd

Small Business Reorganization Act (Subchapter V), **16:3**

DEFAULT

Plan (this index)

DEFENSES

Involuntary petitions, **6:11**

DEFINITIONS

Claim, **10:2**

DISCHARGE

Binding effect of discharge, **15:2**

DISCLOSURE STATEMENTS

Generally, **13:1 to 13:11**

Adequate disclosure requirement, generally, **13:1**

Amendment, **13:10**

Appeal of order approving statement, **13:11**

Approval and fixing time for filing acceptance or rejection, **17:12**

Approval and transmittal, **13:9**

Contents, **13:3**

Filing and transmittal, **13:4**

Forms

Hearing, order and notice for, **17:11**

Statement, order approving, **17:15**

Hearing, **13:5, 13:6, 17:11**

Hypothetical, reasonable investor typical of class, **13:2, 13:3**

Objections, **13:7, 13:8**

Order conditionally approving, **17:13**

Small business cases, **17:27**

Transmittal, **13:4, 13:9**

DISMISSAL OF CASE

Involuntary petitions, **6:12**

Post-filing procedure, **11:13**

DISTRIBUTION UNDER PLAN

Generally, **15:7**

ELIGIBILITY

Involuntary Petitions (this index)

Professional persons, preconditions to employment of, **8:2**

ELIGIBILITY—Cont'd
 Reorganization, eligibility for, **3:1**
 Voluntary petitions, debtors who may file, **5:1**

EMPLOYMENT
Professional Persons (this index)

EQUITY RECEIVERSHIP PROCEEDINGS
 General principles, **1:3 to 1:5**

EQUITY SECURITY HOLDERS
Stockholders (this index)

ESTATE PROPERTY
Property of Estate (this index)

EXAMINERS
 Generally, **7:6**
 Appointment, **7:7**
 Duties, **7:9**
 Termination, **7:10**

EXCLUSIVITY PERIOD
 Plan filing, **12:33, 12:35**

EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 Generally, **9:13**
 Discretionary plan provisions, **12:21**

EXEMPTIONS
 Generally, **9:16**

EXPENSES
 Plan confirmation requisites, **14:4**

FAIR AND EQUITABLE REQUIREMENT
 Cram down, **14:16 to 14:20, 14:24**

FEASIBILITY REQUIREMENT
 Plan confirmation, **14:7**

FINAL DECREE
 Generally, **15:10**

FINANCING
Obtaining Credit (this index)

FORMS
 Adversary proceeding. Caption, below

FORMS—Cont'd
 Ballot for accepting or rejecting plan, **17:14**

Caption
 Adversary proceeding
 complaint filed by debtor, **17:19**
 form for use other than for debtor's complaint, **17:19**

Full caption, **17:16**
 Short title, **17:17**

Certification
 Court of appeals, **17:25**
 Signature of non-attorney petition preparer, **17:23**

Chapter 11 corporation/partnership case, Form B 309F, **17:7**
 Compliance with Rule 8015(a)(7)(B) and 8016(d)(2), **17:22**

Declaration under penalty of perjury on behalf of corporation or partnership, **17:2**

Disclosure statement
 Hearing, order and notice for, **17:11**

Statement, order approving, **17:15**

District Court, optional appellee statement of election, **17:21**

Fixing of dates. Notice of commencement of case, below

Income, statement of, **17:24**

Involuntary petition, **17:4**

List of creditors holding 20 largest unsecured claims, **17:3**

Meeting of creditors. Notice of commencement of case, below

Non-attorney petition preparer's certification and signature, **17:23**

Notice
 Generally, **17:7**

Acceptance or rejection of plan, **17:14**

Disclosure statement, order and notice for hearing on, **17:11**

Of appeal and statement of election, **17:20**

Periodic report regarding value, operations and profitability of entities, **17:29**

INDEX

FORMS—Cont'd

- Petition preparer's certification and signature, non-attorney, **17:23**
- Plan confirmation order, **17:15**
- Power of attorney
 - General power, **17:9**
 - Special power, **17:10**
- Proof of claim, **17:8**
- Schedules/summary of schedules, **17:5**
- Signature of non-attorney petition preparer, **17:23**
- Small business cases, **17:26 to 17:34**
- Statement of current monthly income, **17:24**
- Statement of election, **17:20, 17:21**
- Statement of financial affairs, **17:6**
- Voluntary petition, **17:1**

FRAUDULENT TRANSFERS AND ADVANCES

- Generally, **9:22**

GENERAL PRINCIPLES

- Generally, **1:1 to 1:8**
- Business rehabilitations
 - Historical perspective, **1:2**
 - Under Chapter 11 of code, **1:7**
- Demise of equity receivership device, **1:5**
- Historical perspective, **1:2**
- Receiver's sale, **1:4**
- Statutory procedures, development of comprehensive, **1:6**

GOOD FAITH

- Plan (this index)

HEARING

- After notice and hearing, **11:9**
- Disclosure statements, **13:5, 13:6, 17:11**
- Plan (this index)

HISTORICAL PERSPECTIVE

- General principles, **1:2**

IMPAIRMENT OF CLAIMS OR INTERESTS

- Discretionary plan provisions, **12:14 to 12:27**

IMPAIRMENT OF CLAIMS OR INTERESTS—Cont'd

- Plan confirmation requirement, absence of impairment as, **14:10**

INDUBITABLE EQUIVALENT

- Plan confirmation, **14:20**

INSIDERS

- Plan confirmation and disclosure of identities of insiders, **14:5**

INSURANCE BENEFITS

- Continuation of retiree benefits, **14:9**

INTEREST ON MONEY

- Recovery of, **10:7**

INTERESTS

- Claims and Interests (this index)
- Plan
 - Cram down, **14:21**

INTERIM COMPENSATION

- Professional persons, **8:7**

INVESTORS

- Systems of debtor relief, **2:6**

INVOLUNTARY PETITIONS

- Generally, **6:1 to 6:14**
- Claims, requisite number of, **6:6**
- Conditions for filing
 - Generally, **6:3 to 6:9**
 - Claims, requisite number of, **6:6**
 - Custodian, appointment of, **6:9**
 - General failure to pay debts, **6:8**
 - Grounds for relief, **6:7**
 - Minimum debt requirements, **6:4**
 - Petitioning creditors, requisite number of, **6:5**
- Conversion of case, **6:13**
- Custodian, appointment of, **6:9**
- Damages for unsuccessful filing, **6:14**
- Debtor against whom petition may or may not be filed, **6:1, 6:2**
- Defenses debtor may assert, **6:11**
- Dismissal of case, **6:12**
- Eligibility. Conditions for filing, above
- Form of petition, **17:4**
- Minimum debt requirements, **6:4**

INVOLUNTARY PETITIONS

—**Cont'd**

- Petitioning creditors, requisite number of, **6:5**
- Procedure and practice, **6:10**
- Withdrawal of case, **6:12**

JURISDICTION

- Generally, **4:1**
- Postconfirmation jurisdiction, **15:4**

LABOR UNIONS

- Executive Contracts and Unexpired Leases** (this index)
- Plan** (this index)

LEASE

- Sale and leaseback, **2:3**
- Unexpired leases, **9:13**
- Use, sale, or lease of property, **9:4**

LIENS

- Avoidance of statutory liens, **9:20**
- Obtaining credit secured by priority or equal lien, **9:11**
- Plan** (this index)

LIQUIDATION

- Chapter 7 Bankruptcy** (this index)

LITIGATION IN BANKRUPTCY

- Adversary Proceedings** (this index)
- Post-filing procedure, **11:8**

MERGER

- Mandatory plan content, **12:10**
- Systems of debtor relief, **2:4**

MODIFICATION

- Disclosure statements, **13:10**
- Plan** (this index)

MONTHLY INCOME

- Statement of current monthly income, forms, **17:24**

MOOTNESS

- Fraudulent representations, **15:10**

NEW VALUE EXCEPTION

- Plan confirmation, **14:23**

NONRECOURSE CLAIMS

- 1111(b) election, **10:12**

NOTICE

- After notice and hearing, **11:9**
- Commencement of case, **17:7**
- Disclosure statements, approval and fixing time for filing acceptance or rejection, **17:12**

Forms (this index)

- Plan confirmation hearing and objections, notice of time fixed for, **14:25**

NUNC PRO TUNC EMPLOYMENT

- Professional persons, **8:3**

OBJECTIONS

- Confirmation of plan, **14:25, 14:27**
- Disclosure statements, **13:7, 13:8**

OBTAINING CREDIT

- Generally, **9:7 to 9:11**
- Appeal, effect of reversal or modification on, **9:12**
- Ordinary course of business, **9:8**
- Out of ordinary course of business, **9:9**
- Priority over other administrative expenses or unsecured basis, **9:10**
- Secured by priority or equal lien, **9:11**

OFFICIAL FORMS

- Forms** (this index)

OFFSETS

- Generally, **9:26**

ORDER OF CONFIRMATION

- Generally, **14:28**
- Form of order, **17:15**

ORDINARY COURSE OF BUSINESS

- Obtaining credit, **9:8, 9:9**

OUT-OF-COURT WORKOUT

- Systems of debtor relief, **2:7**

PARTIALLY SECURED CLAIMS

- 1111(b) election, **10:12**

PARTIES IN INTEREST

- Generally, **7:1 to 7:18**

INDEX

PARTIES IN INTEREST—Cont'd

- Committees** (this index)
 - Creditors, **7:12**
- Examiners** (this index)
 - Securities and exchange commission, **7:18**
 - Stockholders, **7:12**
- Trustees** (this index)
 - United States trustee, **7:11**

PERIODIC REPORTS

- Generally, **11:5, 17:29**

PERJURY

- Declaration under penalty of perjury on behalf of corporation or partnership, forms, **17:2**

PETITIONS

- Conditions for filing Chapter 11 petition, **3:2**
- Involuntary Petitions** (this index)
 - Non-attorney petition preparer, form of certification and signature, **17:23**
 - Voluntary initiation, generally, **5:1 to 5:3, 17:1**

PLAN

- Absolute priority rule, **14:23**
- Acceptance and confirmation of plan, **14:10**
- Acceptance or rejection
 - Generally, **13:15 to 13:20**
 - Disqualification of vote, **13:19**
 - Form of acceptance or rejection, **13:16**
 - Good-faith acceptance or rejection, **13:19**
 - Prepetition acceptance or rejection, **13:18**
 - Presumed acceptance or rejection, **13:17**
 - What constitutes acceptance, **13:15**
 - Withdrawal or change of vote, **13:20**
- Adequate means of plan implementation
 - Generally, **12:8 to 12:12**

PLAN—Cont'd

- Adequate means of plan implementation—Cont'd
 - Amendment of debtor's charter and inclusion of voting provisions, **12:12**
 - Cure of default, **12:11**
 - Lien modification, **12:11**
 - Liquidating plans, **12:9**
 - Merger or consolidation of debtor, **12:10**
 - Transfer of estate property, **12:9**
- Administrative convenience class, **12:32**
- Administrative matters. Procedural and administrative matters, below
- Amendment. Modification, below
- Change. Modification, below
- Claims and interests
 - Classification of claims or interests, below
 - Cram down of interests, **14:24**
 - Impairment of claims or interests, below
 - Mandatory similar treatment of claims and interests, **12:7**
- Classification of claims or interests
 - Generally, **12:28 to 12:32**
 - Administrative convenience class, **12:32**
 - Mandatory plan content, below
 - Miscellaneous claims or interests, **12:31**
 - Substantially similar claims or interests, **12:29**
 - Unsecured deficiency claims, **12:30**
- Confirmation of plan
 - Generally, **14:1 to 14:29**
 - Binding effect of confirmation, **15:2**
 - Cram down, below
 - Feasibility requisite for confirmation, **14:7**
 - Good faith requisite for confirmation, **14:3**
 - Hearing on confirmation, **14:26**

PLAN—Cont'd

Confirmation of plan—Cont'd
 Impairment of claims or interests,
 below
 Modification of plan, **14:29**
 Objections, **14:25, 14:27**
 Order of confirmation, **14:28, 17:15**
Postconfirmation Matters (this index)
 Principals and insiders, disclosure of identities of, **14:5**
 Rate changes, regulatory approval of, **14:6**
 Requisites for confirmation generally, **14:1 to 14:13**
 acceptance of plan, **14:10**
 compliance with Code, **14:2**
 disclosure of identities of principals and insiders, **14:5**
 feasibility, **14:7**
 fees, payment of US trustee, **14:8**
 general requirements, **14:1 to 14:10**
 good faith, **14:3**
 impaired classes, requirements for, **14:11, 14:12**
 impairment, absence of, **14:10**
 insiders, disclosure of identities of, **14:5**
 overview, **14:1**
 payments for services, costs, and expenses, approval of, **14:4**
 principals and insiders, disclosure of identities of, **14:5**
 rate changes, regulatory approval of, **14:6**
 retiree insurance benefits, continuation of, **14:9**
 unimpaired classes, requirements for, **14:13**
 Retiree insurance benefits, continuation of, **14:9**
 Revocation of confirmation, **15:9**
 Unimpaired classes, requirements for, **14:13**

PLAN—Cont'd

Consolidation of debtor, **12:10**
 Contents, generally, **12:1 to 12:32**
 Cram down
 Generally, **14:14 to 14:24**
 Absolute priority rule, **14:23**
 Equivalent value, retention or receipt of property with, **14:22**
 Fair and equitable requirement, **14:16 to 14:20, 14:24**
 Indubitable equivalent, **14:20**
 Interests, **14:24**
 New value exception, **14:23**
 Retention of lien and deferred cash payments, **14:18**
 Sale of collateral and lien on proceeds, **14:19**
 Secured claims, **14:17 to 14:20**
 Unfair discrimination prohibited, **14:15**
 Unsecured claims and interests, **14:21 to 14:23**
 Creditors' committees, role in plan formulation of, **12:2**
 Cure of default
 Adequate means of plan implementation, **12:11**
 Discretionary plan provisions, **12:17**
 Default
 Adequate means of plan implementation, **12:11**
 Discretionary plan provisions, below
 Deficiency claims, classification of unsecured, **12:30**
Disclosure Statements (this index)
 Discretionary plan provisions
 Generally, **12:14 to 12:27**
 Default. Rectifying default and reinstating claim or interest, below this group
 Executory contracts and unexpired leases, **12:21**
 Liquidating plans, **12:25**
 Miscellaneous provisions, **12:27**
 Modification of secured claims, **12:26**

INDEX

PLAN—Cont'd

- Discretionary plan provisions
 - Cont'd
 - Rectifying default and reinstating claim or interest
 - generally, **12:16 to 12:20**
 - cash in pre-1994 cases, providing for holder to receive, **12:20**
 - curing default, **12:17**
 - not otherwise altering rights, **12:19**
 - reinstating maturity and compensating damages, **12:18**
 - Retention and enforcement of claim or interest, **12:23**
 - Sale of estate property and distribution of proceeds, **12:24**
 - Settlement or adjustment of claim or interest, **12:22**
 - Unaltered, leaving rights, **12:15**
- Disqualification of vote on acceptance or rejection of plan, **13:19**
- Equivalent value, retention or receipt of property with, **14:22**
- Exclusivity period, **12:33, 12:35**
- Executory contracts and unexpired leases, discretionary plan provisions regarding, **12:21**
- Fair and equitable requirement for cram down, **14:16 to 14:20, 14:24**
- Feasibility requisite for confirmation, **14:7**
- Filing
 - Generally, **12:33**
 - Disclosure statements, **13:4**
 - Exclusivity period, **12:33, 12:35**
 - Modification of exclusivity periods, **12:35**
 - Non-debtor parties in interest, filing by, **12:34**
- Good faith
 - Acceptance or rejection of plan, **13:19**
 - Requisites for confirmation, **14:3**
- Hearing
 - Disclosure statements, **13:5, 13:6**

PLAN—Cont'd

- Hearing—Cont'd
 - Notice of time fixed for hearing and filing objections, **14:25**
 - On confirmation, **14:26**
- Impairment of claims or interests
 - Confirmation requirements
 - absence of impairment, **14:10**
 - impaired classes, **14:11, 14:12**
 - unimpaired classes, **14:13**
 - Discretionary plan provisions regarding, **12:14 to 12:27**
- Indubitable equivalent, **14:20**
- Interests
 - Cram down, **14:21**
- Interests. Claims and interests, above
- Labor unions
 - Executory contracts and unexpired leases, discretionary plan provisions regarding, **12:21**
 - Role in plan formulation of, **12:2**
- Liens
 - Modification, **12:11**
 - Retention of lien and deferred cash payments, **14:18**
 - Sale of collateral and lien on proceeds, **14:19**
- Liquidating plans
 - Discretionary plan provisions, **12:25**
 - Mandatory plan content, **12:9**
- Management of debtor, provisions for, **12:13**
- Mandatory plan content
 - Generally, **12:4 to 12:13**
 - Adequate means of plan implementation, above
- Classes
 - designation of, **12:5**
 - impaired classes, specification and treatment of, **12:6**
- Management of debtor, provisions for, **12:13**
- Selection of officer, director, or trustee, **12:13**
- Similar treatment of claims and interests, **12:7**
- Merger or consolidation of debtor, **12:10**

PLAN—Cont'd

- Modification
 - Change or withdrawal of vote on plan, **13:20**
 - Debtor's charter and inclusion of voting provisions, amendment of, **12:12**
 - Of exclusivity periods, **12:35**
 - Of plan, **14:29**
 - Of secured claims, **12:26**
- New value exception, **14:23**
- Non-debtor parties in interest, filing by, **12:34**
- Notice of time fixed for hearing and filing objections, **14:25**
- Objections to confirmation, **14:25, 14:27**
- Order of confirmation, **14:28, 17:15**
- Overview, **12:1 to 12:3**
- Prepackaged plans, **12:3**
- Prepetition acceptance or rejection of plan, **13:18**
- Presumed acceptance or rejection of plan, **13:17**
- Procedural and administrative matters
 - Generally, **14:25 to 14:29**
 - Hearing on confirmation, **14:26**
 - Notice of time fixed for hearing and filing objections, **14:25**
- Rate changes, regulatory approval of, **14:6**
- Rejection. Acceptance or rejection, above
- Responsibility for plan formulation, **12:2**
- Retention and enforcement of claim or interest, discretionary plan provisions on, **12:23**
- Retention or receipt of property with equivalent value, **14:22**
- Retiree insurance benefits, continuation of, **14:9**
- "Safe harbor" provisions, **13:14**
- Sale
 - Of collateral and lien on proceeds, **14:19**
 - Of estate property and distribution of proceeds, **12:24**

PLAN—Cont'd

- Secured claims
 - Cram down of, **14:17 to 14:20**
 - Modification of, **12:26**
 - Securities laws exemption, **13:14**
 - Settlement or adjustment of claim or interest, discretionary plan provisions regarding, **12:22**
 - Small Business Reorganization Act (Subchapter V), **16:7**
 - Solicitation of votes on plan, **13:12 to 13:14**
 - Substantially similar claims or interests, classification of, **12:29**
 - Time fixed for hearing and filing objections, notice of, **14:25**
 - Transfer of estate property, **12:9**
 - Unaltered, discretionary plan provisions leaving rights, **12:15**
 - Unauthorized solicitation of votes on plan, **13:13**
 - Unfair discrimination prohibited, **14:15**
 - Unions. Labor unions, above
 - Unsecured claims
 - Classification of deficiency claims, **12:30**
 - Unsecured claims and interests
 - Cram down, **14:21 to 14:23**
 - Votes
 - Disqualification of vote on acceptance or rejection of plan, **13:19**
 - Solicitation of votes on plan, **13:12 to 13:14**
 - Withdrawal or change of vote on plan, **13:20**
 - Withdrawal of vote on plan, **13:20**
- PLEADINGS**
- Voluntary cases, initial filings in, **5:2**
- POSTCONFIRMATION MATTERS**
- Generally, **15:1 to 15:10**
 - Binding effect of confirmation and discharge, **15:2**
 - Consummation process, **15:5, 15:6**
 - Distributions under plan, **15:7**
 - Duties of plan execution, **15:3**
 - Final decree, **15:10**

INDEX

POSTCONFIRMATION MATTERS —Cont'd

Impact of confirmation, **15:1, 15:2**
Jurisdiction after confirmation, **15:4**
New corporate documents, **15:6**
Revocation of confirmation, **15:9**
Securities
 Issuances, **15:6**
 Unclaimed securities, **15:8**
Transfers of property, **15:6**
Unclaimed property, **15:8**

POST-FILING PROCEDURE

Generally, **11:1 to 11:13**
Administrative and business actions
 Generally, **11:9 to 11:12**
 First day relief, **11:10**
 Single Asset Real Estate cases,
 11:11
 Small business cases, **11:12**
 Subchapter V cases, **11:12**
Avoidance powers, **9:23**
Conversion or dismissal, **11:13**
Financial information, generally, **11:1**
Litigation in bankruptcy, **11:8**
Meetings of creditors and equity
 security holders, **11:6, 11:7**
Reports, **11:5**
Schedules and Statements (this
 index)

POWER OF ATTORNEY

General power, form of, **17:9**
Special power, form of, **17:10**

PREFERENCES

Avoidance powers, **9:21**

PREPACKAGED PLANS

Generally, **12:3**

PRESUMPTIONS

Plan acceptance or rejection, **13:17**

PRIORITIES AND PRIORITY CLAIMS

Generally, **10:8**
Administrative claims, allowance of,
 10:5
Cash received by priority creditors,
 14:13

PRIORITIES AND PRIORITY CLAIMS—Cont'd

Obtaining credit, **9:10, 9:11**

PROFESSIONAL PERSONS

Generally, **8:1**
Attorneys' fees, recovery of, **10:7**
Compensation, **8:6, 8:7**
Employment of professionals, gener-
 ally, **8:2 to 8:7**
Interim compensation awards, **8:7**
Introduction, **8:1**
Nunc pro tunc employment, **8:3**
Preconditions to employment, **8:2**
Special purposes, representation for,
 8:5
Trustee, representation of, **8:4**

PROOF OF CLAIMS AND INTERESTS

Generally, **10:3, 17:8**

PROPERTY OF ESTATE

Generally, **9:1 to 9:27**
Abandonment, **9:15**
Adequate protection, **9:6**
Automatic stay, **9:5**
Avoidance Powers (this index)
Executory contracts and unexpired
 leases, **9:13**
Exemptions, **9:16**
Obtaining Credit (this index)
Operation of debtor's business, **9:3**
Small Business Reorganization Act
 (Subchapter V), **16:6**
Turnover, **9:2**
Use, sale, or lease of property, **9:4**
Utility services, **9:14**

RECEIVER'S SALE

General principles, **1:4**

REMOVAL

Generally, **4:2**

REPORTS

Periodic reports, **11:5, 17:29**
Small business cases, monthly
 operating, **17:28**
Value, operations and profitability of
 entities, **17:29**

RETIREE INSURANCE BENEFITS

Continuation of, **14:9**

REVOCAION OF CONFIRMATION

Generally, **15:9**

RULES OF BANKRUPTCY PROCEDURE

Commencement of case, **3:4**

“SAFE HARBOR” PROVISIONS

Plan solicitation, **13:14**

SALE

Plan (this index)

Systems of debtor relief

Leaseback, **2:3**

Part or substantially all of debtor’s assets, **2:2**

Use, sale, or lease of property, **9:4**

SCHEDULES AND STATEMENTS

Generally, **11:1 to 11:4**

Assets, schedules of, **11:2**

Forms

List of creditors holding 20 largest unsecured claims, **17:3**

Schedules/summary of schedules, **17:5**

Statement of financial affairs, **17:6**

Liabilities, schedules of, **11:3**

List of creditors holding 20 largest unsecured claims, **17:3**

Statement of affairs and related schedules, **11:4**

Statement of financial affairs, **17:6**

SECTION 1111(B) ELECTION

Generally, **10:12**

SECURED CLAIMS

Allowance and valuation of, **10:6**

Cram down of, **14:17 to 14:20**

Partially secured claims, **10:12**

Plan

Cram down, **14:17 to 14:20**

Modification of claims, **12:26**

SECURITIES

Claims and Interests (this index)

Issuance postconfirmation, **15:6**

SECURITIES—Cont’d

Plan solicitation, securities laws

exemption for, **13:14**

Unclaimed property, **15:8**

SECURITIES AND EXCHANGE COMMISSION

Parties in interest, **7:18**

SETOFFS

Generally, **9:26**

SETTLEMENT

Discretionary plan provisions regarding, **12:22**

SMALL BUSINESS CASES

Disclosure statements, **17:27**

Forms, **17:26 to 17:34**

Monthly operating report, **17:28**

Reorganization plan under Chapter 11, **17:26**

Subchapter V. **Small Business Reorganization Act** (this index)

SMALL BUSINESS

REORGANIZATION ACT (SUBCHAPTER V)

Generally, **16:1 to 16:8**

Confirmation, plan contents and, **16:7**

Debtor in possession rights, powers, and duties, **16:3**

Election process, **16:2**

Eligibility, **16:2**

Estate property, **16:6**

Plan contents and confirmation, **16:7**

Post-confirmation matters, **16:8**

Trustee, **16:4**

Unique provisions, **16:5**

SOLICITATION OF VOTES ON PLAN

Generally, **13:12 to 13:14**

STAY

Automatic stay, **9:5, 11:8**

STOCKHOLDERS

Claims and Interests (this index)

Committees (this index)

Meetings of equity security holders, **11:6, 11:7**

INDEX

STOCKHOLDERS—Cont'd

Parties in interest, **7:12**

Securities (this index)

STRAIGHT BANKRUPTCY

Chapter 7 Bankruptcy (this index)

SUBCHAPTER V

Small Business Reorganization Act
(this index)

SUBORDINATION

Claims and interests, **10:11**

SUBSTANTIVE CONSOLIDATION

Generally, **4:7**

SURCHARGING OF COLLATERAL

Generally, **10:10**

SYNDICATION

Systems of debtor relief, **2:5**

SYSTEMS OF DEBTOR RELIEF

Generally, **2:1 to 2:12**

Assignments for benefit of creditors,
2:9

Chapter 7 Bankruptcy (this index)

Chapter 11 reorganizations, **2:12**

Chapter 13 wage earner proceedings,
2:11

Investors, **2:6**

Merger, **2:4**

Out-of-court workout, **2:7**

Sale

Leaseback, **2:3**

Part or substantially all of debtor's
assets, **2:2**

Straight bankruptcy. **Chapter 7
Bankruptcy** (this index)

Syndication, **2:5**

TERMINATION

Examiners, **7:10**

Trustees, **7:10**

TIME

Notice of time fixed for hearing and
filing objections, **14:25**

TRUSTEES

Generally, **7:6 to 7:10**

TRUSTEES—Cont'd

Appointment, **7:7**

Avoidance Powers (this index)

Duties, **7:8**

Professional persons representing,
8:4

Small Business Reorganization Act
(Subchapter V), **16:4**

Termination, **7:10**

United States trustee

Generally, **7:11**

Payment of fees as plan confirma-
tion requirement, **14:8**

TURNOVER

Property of estate, **9:2**

2005 REFORM ACT

Reforms and changes related to
practice, **1:8**

UNCLAIMED PROPERTY

Postconfirmation matters, **15:8**

UNFAIR DISCRIMINATION

Cram down, **14:15**

UNIONS

Executory Contracts and

Unexpired Leases (this index)

Plan (this index)

UNITED STATES TRUSTEE

Generally, **7:11**

Payment of fees as plan confirmation
requirement, **14:8**

UNSECURED CLAIMS

Fair and equitable requirement

Interests, **14:21**

List of creditors holding 20 largest
unsecured claims, **17:3**

Obtaining credit on unsecured basis,
9:10

Plan

Classification of deficiency claims,
12:30

UNSECURED CLAIMS AND INTERESTS

Plan

Cram down, **14:21 to 14:23**

USE, SALE, OR LEASE

Property of estate, **9:4**

UTILITY SERVICES

Property of estate, **9:14**

VALUATION

Secured claims, **10:6**

VENUE

Cases, venue of, **4:3**

Proceedings, venue of, **4:4**

VOLUNTARY INITIATION

Generally, **5:1 to 5:3**

Debtors who may file voluntary petitions, **5:1**

Form of petition

For individual and non individual Debtors, **17:1**

VOLUNTARY INITIATION

—**Cont'd**

Pleadings which must be filed initially, **5:2**

Practical prefiling considerations, **5:3**

VOTES

Plan (this index)

WITHDRAWAL

Involuntary case, **6:12**

Vote on plan, **13:20**

WORDS AND PHRASES

Claim, **10:2**

WORKOUTS

Systems of debtor relief, **2:7**