

What's New for the 2026-2027 edition of Blue Sky Practice for Public and Private Direct Participation Offerings

by Peter M. Fass

Highlights of this 2026-2027 edition of **Blue Sky Practice for Public and Private Direct Participation Offerings** include the following:

- SEC proposes to preempt state securities law registration and qualification requirements for registered offerings. §§ 1:9, 2:60.
- Covered securities flowchart and sample blue sky filing cover letter. Appendices 2I and 9J.