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California Transactions Forms: Estate Planning

2026 Update

Enclosed is the June 2026 update for *California Transactions Forms: Estate Planning*. This enclosure replaces the prior update or supplement of *California Transactions Forms: Estate Planning*. Please note that, for ease of handling, the materials in this shipment may ship in more than one box.

Shelving Instructions

- REMOVE and RECYCLE all three 2025 Edition volumes and their contents.
- PLACE the new three 2026 Edition on the shelf. Tables and Index can be found in the back of Volume 3.

Highlights

New features and recent developments in this 2026 update include: new and updated case and statutory law, updated tax materials, and new and updated forms.

This publication is on WESTLAW with a database identifier of **CTF-EP**.

Related Products

Products on WESTLAW that California practitioners will find helpful: California Transactions Forms: Combined (**CTF-ALL**); California Estate Planning and Probate (**CA-EPP**); California Estate Planning & Probate Cases (**CAEPP-CS**); The Rutter Group-California Practice Guide: Probate (**TRG-CAPROBTE**); California Civil Practice: Probate and Trust Proceedings (**CCP-PROB**); Estate Planning & Probate-Law Reviews, Texts & Bar Journals (**EPP-TP**); and West's California Code Forms with Practice Commentaries (**CACF**). For more information concerning these products, please contact your sales representative.

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2900 Ames Crossing Road
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