

Index

ABANDONED OR UNCLAIMED PROPERTY

- Generally, **14:1**
- Notice and knowledge
 - Duty of person holding to notify, **14:3**
 - Notice and publication after report, **14:4**
- Notice and publication after report, **14:4**
- Person holding property, duty to report and notify, **14:3**
- Probate and family courts
 - Generally, **14:1**
 - Notice and publication after report, **14:4**
 - Person holding property, duty to report and notify, **14:3**
 - Surrendered property
 - Claims against, **14:6**
 - Disposition, **14:5**
 - When property deemed abandoned, **14:2**
- Reports and reporting
 - Duty of person holding to report, **14:3**
 - Notice and publication after report, **14:4**
- Surrendered property
 - Claims against, **14:6**
 - Disposition, **14:5**
- When property deemed abandoned, **14:2**

ABSENCE OR PRESENCE

- Settlement of estates
 - Appointment of receiver, **13:2**
 - Compensation of receiver and payment of absentee or legal representative, **13:7**
 - Distribution of property and payment of tax, **13:8**

ABSENCE OR PRESENCE—Cont'd

- Settlement of estates—Cont'd
 - Jurisdiction and proceedings generally, **13:1**
 - Management and sale of property, **13:5**
 - Notice, return day, **13:3**
 - Receivers, possession of property by, **13:4**
 - Surviving spouse and children, allowance, **13:6**
 - Trust estates having absentee beneficiaries, settlement, **13:9**

ACCOUNTS AND ACCOUNTING

- Allowance of uncontested account, **35:4**
- Allowed accounts, reopening, **35:9**
- Conservators and conservatorship
 - Generally, **48:15**
 - Sample conservator's account, Form MPC 933, **48:28**
 - With schedules, Form MPC 853, **48:26**
 - Without schedules, Form MPC 853a, **48:25**
- Contested account, **35:7, 35:8**
- Duty to render account, **35:1**
- Failure to render account, **35:2**
- Form and content, **35:3**
- Forms
 - Account form, **35:11**
 - Allowance of account, petition and order, **35:12, 35:13**
 - Assent, **35:10**
 - Release of all demands and assent to account, **35:10**
 - Waiver of sureties, notice, **35:10**
- Guardians, **45:23**
- Partition, **16:7**
- Probate and family courts
 - Allowance of uncontested account, **35:4**

ACCOUNTS AND ACCOUNTING

—Cont'd

- Probate and family courts—Cont'd
 - Allowed accounts, reopening, **35:9**
 - Contested account, **35:7, 35:8**
 - Duty to render account, **35:1**
 - Failure to render account, **35:2**
 - Form and content, **35:3**
 - Guardians, **45:23**
 - Partition, **16:7**
 - Partnership, **15:3**
 - Petition for inventory or account, **34:5**
 - Trial of uncontested account, **35:8**
- Probate bonds, petition for inventory or account, **34:5**
- Trial of uncontested account, **35:8**
- Trusts and trustees
 - Allowance or disallowance, **41:7**
 - Attorney fees, **41:10**
 - Charges and credits, **41:6**
 - Compensation and salaries, **41:10**
 - Contested accounts, **41:9**
 - Costs, **41:10**
 - Duty to account, **41:2**
 - Expenses and expenditures, **41:10**
 - Form of accounts, **41:4**
 - Guardian ad litem
 - Generally, **41:8**
 - Appointment, **41:8**
 - Jurisdiction, **41:1**
 - Persons entitled to account, **41:3**
 - Property included in accounting, **41:5**

ACTIONS AND PROCEEDINGS

- Heirs and distributee, **9:6, 9:7**
- Legacies, actions to recover, **33:3**
- Limitation of actions, **29:2**
- Probate and family courts
 - Heirs and distributee, **9:6, 9:7**
 - Legacies, actions to recover, **33:3**
 - Limitation of actions, **29:2**
 - Probate bond, action on, procedure, **34:6**
 - Rights of action, assets of estate, **26:5**
- Probate bond, action on, procedure, **34:6**

ACTIONS AND PROCEEDINGS

—Cont'd

- Rights of action, assets of estate, **26:5**
- Trusts and trustees
 - Generally, **40:1**
 - Beneficiaries against trustees, **40:8**
 - Bonds of trustees, **40:9**
 - Compromise agreement, petition for approval, **40:4**
 - Declaratory relief, complaint, **40:3**
 - Distribution, petition for, **40:6**
 - Instructions, complaint, **40:2**
 - Modification of trust agreement, **40:5**
 - Petition for approval of compromise, Form MPC 250, **40:10**
 - Reformation of trust agreement, **40:5**
 - Between trustees, **40:7**

ADEMPMENT

- Specific legacies, **30:8**

ADMINISTRATIVE PROCESS

- Uncontested Rogers review and extensions, **50:24**

ADOPTION

- Descent and distribution, real and personal property, probate and family court, descent and distribution, rights of adopted children, **8:12**
- Probate and family court, real and personal property, descent and distribution, rights of adopted children, **8:12**
- Real and personal property, descent and distribution, rights of adopted children, **8:12**

ADULT GUARDIANSHIP

- Registration and recognition of orders from other states, Form MPC 112, **45:62**
- Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, **45:25**

ADVANCES AND

ADVANCEMENTS

- Debts due estate from legatees, **32:3**

INDEX

ADVANCES AND

ADVANCEMENTS—Cont'd

- Money legacies, **33:6**
- Probate and family courts
 - Debts due estate from legatees, **32:3**
- Money legacies, **33:6**

AFFIDAVITS

- Caregiver authorization affidavits, **43:6, 43:7**
- Domicile, affidavit of, **19:12**
- Guardianship
 - Caregiver authorization affidavits, children and minors, **43:7**
 - Clinician's affidavit as to competency and treatment, **45:30**
 - Medical certificate affidavit, **45:28, 45:52**
- Indigency, affidavit and supplement, instructions for use, **2:13**
- Intestate estates, military affidavit, Form MPC 470, **20:22**
- Probate of wills, witness to will, Form MPC 480, **22:32**

AGE

- Guardianship, abused persons, **45:9**
- State services available, alternatives to guardianship and conservatorship, **43:4**

AGED PERSONS

- Probate and family courts
 - Guardianship, abused persons, **45:9**
- State services available, alternatives to guardianship and conservatorship, **43:4**

AGENTS OR AGENCY

- Health care proxies
 - Liability of agent or provider, **44:7**
 - Selection and authority, **44:3**

ALIENS

- Inheritance, **8:16**

ALLOWANCES

- Surviving spouse and minor children, **28:1 et seq:**

AMENDMENT, CHANGE OR MODIFICATION

- Trust agreement, **40:5**

ANCILLARY ADMINISTRATORS

- Generally, **21:3**

ANIMALS

- Assets of estate, **26:4**
- Probate and family courts
 - Assets of estate, **26:4**
 - Trusts for the care of, **37:15**
- Trusts for the care of, **37:15**

ANNUITIES

- Assets of estate, **26:3**

ANTENUPTIAL AGREEMENTS

- Generally, **7:1**

APPEAL AND REVIEW

- Costs, **18:10**

APPOINTMENT

- Guardian ad litem
 - Generally, **35:5, 35:16**
 - Trust petition and order appointing, **41:12, 41:13**
- Guardian and ward
 - Counsel, notice regarding, **45:58**
 - And decree, **45:18, 45:36**
 - Petition for appointment of guardian for incapacitated person, **45:26**
- Trusts and trustees
 - Generally, **38:2**
 - Notice, **38:4**
 - Procedure, **38:4**
 - Successor trustee, **38:10, 38:11**

APPRAISAL

- Inventory property, **25:11**

ARMED FORCES

- Conservatorship, military personnel M.I.A. or P.O.W., **48:4**
- Intestate estates, military affidavit, form, **20:22**
- Military affidavits
 - Generally, Form MPC 470, **20:22**
 - Wills, probate, allowance of petition, military affidavit, **22:19**

ARMED FORCES—Cont'd

Wills, probate, allowance of petition,
military affidavit, **22:19**

ASSESSMENT

Trustees, payment, **39:9**

ASSETS

Bank accounts

Generally, **19:4**

Assets of estate, **19:4, 25:8, 26:7**

Collecting and safeguarding, **19:9**

Conversion by trustee, **39:6**

Crops, products and animals, **26:4**

Custody and possession, executors
and administrators, **27:2**

Debts, **26:5**

Estate, assets of

Bank accounts, **19:4, 25:8, 26:7**

Collecting and safeguarding, **19:9**

Conversion by trustee, **39:6**

Crops, products and animals, **26:4**

Custody and possession, executors
and administrators, **27:2**

Debts, **26:5**

Gifts and other transfers made by
decedent, **26:7**

Income, rents and profits, **26:2**

Insufficient, abatement, **33:7**

Insurance policies and annuities,
26:3

Leases, **26:6**

Lottery prizes, **26:9**

Marshaling assets, executors or
administrators, **31:14**

Property disposed of in fraud of
creditors, **26:8**

Property ownership, **26:1**

Real estate mortgages, **26:6**

Rights of action, **26:5**

Safe deposit boxes, **19:4**

Securities registered in beneficiary
form, **26:10**

Gifts and other transfers made by
decedent, **26:7**

Income, rents and profits, **26:2**

Insufficient, abatement, **33:7**

Insurance policies and annuities, **26:3**

Leases, **26:6**

ASSETS—Cont'd

Lottery prizes, **26:9**

Marshaling assets, executors or
administrators, **31:14**

Property disposed of in fraud of cred-
itors, **26:8**

Property ownership, **26:1**

Real estate mortgages, **26:6**

Rights of action, **26:5**

Safe deposit boxes, **19:4**

ATTACHMENT

Executors and administrators, collec-
tion and management of estate,
27:10

ATTORNEYS

Appointment of counsel for guardian-
ship, notice regarding, **45:58**

Children and minors, guardianship,
appointment, **47:9**

Extraordinary medical decisions,
appointment of counsel, **50:8**

Guardianship

Appointment, **45:16**

Limitations on, **45:57**

Request for counsel, **45:31**

Probate and family courts

Children and minors, guardianship,
appointment, **47:9**

Extraordinary medical decisions,
appointment of counsel, **50:8**

Guardianship

Appointment, **45:16**

Limitations on, **45:57**

Request for counsel, **45:31**

Non-judicial settlement agree-
ments, **3:4**

Selection, initial steps in
administration, **19:1**

Temporary guardianship, appoint-
ment, **46:5**

Selection, initial steps in administra-
tion, **19:1**

Temporary guardianship, appoint-
ment, **46:5**

Uniform counsel certification, **1:12**

ATTORNEYS' FEES

Probate and family courts

Generally, **18:1**

INDEX

ATTORNEYS' FEES—Cont'd

- Probate and family courts—Cont'd
 - Procedure to determine, **18:8**
 - Reasonableness, determining factors, **18:3**
 - Statutory provisions, **18:2**
 - Trusts and trustees, accounts and accounting, **41:10**
- Procedure to determine, **18:8**
- Reasonableness of fee, determining factors, **18:3**
- Statutory provisions, **18:2**
- Trusts and trustees, accounts and accounting, **41:10**

BANKRUPTCY

- Estates, insolvent
 - Generally, **12:1**
 - Affidavit of notice to creditors of representation of insolvency, Form MPC 261, **12:8**
- Contingent claims, **12:6**
- Debts, payment, order, **12:2**
- Decree and order of insolvency, Form MPC 780, **12:9**
- Equitable relief, **12:4**
- Preferences and priorities, **12:5**
- Proof of claims, **12:3**
- Representation of insolvency, Form MPC 260, **12:7**

BANKS AND BANKING

- Accounts, assets of estate
 - Generally, **19:4, 19:7, 25:8, 26:7**
 - Assets of estate, **19:4, 25:8, 26:7**
- Probate, **19:4**

BEQUESTS

- Determination of interest bequested, **30:9**
- Identification, wills, **30:7**
- Wills. See wills

BONDS AND UNDERTAKINGS

- Action on bond, procedure, **34:6**
- Affidavit in support of release of demand for sureties, Form MPC 490, **24:14**
- Amount of bond, penal sum, **24:4**
- Approval of bond, **24:5**

BONDS AND UNDERTAKINGS—Cont'd

- Children and minors, guardianship, **47:16**
- Conservatorship, **48:10**
- Creditor suit, **34:2**
- Damages, **34:8**
- Deceased nonresidents, estates, ancillary administration, **11:5**
- Decree and order to modify bond, Form MPC 776, **24:16**
- Demand for sureties, Form MPC 360, **24:13**
- Discharge of sureties, **24:10**
- Exemption from giving sureties on bond, **24:2**
- Failure to furnish bond or sureties, **24:9**
- Fiduciary residuary legatee, bond to pay debts and legacies, **24:7**
- Forms
 - Affidavit in support of release of demand for sureties, Form MPC 490, **24:14**
 - Bond, Form MPC 801, **24:11**
 - Decree and order to modify bond, Form MPC 776, **24:16**
 - Demand for sureties, Form MPC 360, **24:13**
 - Fiduciary bond, **24:11**
 - Modify bond, **24:15, 24:16**
 - Petition to modify bond, Form MPC 295, **24:15**
 - Release of demand for sureties, affidavit supporting, **24:14**
 - Sureties, demand for, **24:13**
 - Waiver of sureties on bond, Form MPC 455, **24:12**
- Guardianship
 - Generally, **45:20, 45:38**
 - Inventory, supplemental bond, **45:20**
- Heirs and devisees, suit by, **34:3**
- Joint control of estate property by fiduciaries and sureties, **24:8**
- Judgments and decrees, **34:8**
- Legatee or next of kin, bond from to fiduciary, **24:6**
- Liability, nature and extent, **34:1**

BONDS AND UNDERTAKINGS

—Cont'd

- Limitation of actions, **34:7**
- Maladministration of estate, person aggrieved by, suit, **34:4**
- Modify bond, petition for, **24:15**
- Necessity of giving bond, **24:1**
- Partition, commissioners, **16:14**
- Penal sum, **24:4**
- Petition to modify bond, Form MPC 295, **24:15**
- Probate and family courts
 - Action on bond, procedure, **34:6**
 - Amount of bond, penal sum, **24:4**
 - Approval of bond, **24:5**
 - Children and minors, guardianship, **47:16**
 - Conservatorship, **48:10**
 - Creditor suit, **34:2**
 - Damages, **34:8**
 - Deceased nonresidents, estates, ancillary administration, **11:5**
 - Discharge of sureties, **24:10**
 - Exemption from giving sureties on bond, **24:2**
 - Failure to furnish bond or sureties, **24:9**
 - Fiduciary residuary legatee, bond to pay debts and legacies, **24:7**
 - Guardianship
 - Generally, **45:2, 45:38**
 - Inventory, supplemental bond, **45:2**
 - Heirs and devisees, suit by, **34:3**
 - Joint control of estate property by fiduciaries and sureties, **24:8**
 - Judgments and decrees, **34:8**
 - Legatee or next of kin, bond from to fiduciary, **24:6**
 - Liability, nature and extent, **34:1**
 - Limitation of actions, **34:7**
 - Maladministration of estate, person aggrieved by, suit, **34:4**
 - Necessity of giving bond, **24:1**
 - Partition, commissioners, **16:14**
 - Penal sum, **24:4**
 - Petition for inventory or account, **34:5**

BONDS AND UNDERTAKINGS

—Cont'd

- Probate and family courts—Cont'd
 - Register of probate, **2:3**
 - Sureties on bond, **24:3**
 - Trustees
 - Generally, **38:5**
 - Actions on bonds, **40:9**
 - Register of probate, **2:3**
 - Sureties on bond, **24:3**
 - Trusts and trustees
 - Generally, **38:5**
 - Actions on bonds, **40:9**
 - Waiver of sureties on the bond, Form MPC 455, **24:12**

BURDEN OF PROOF

- Will contests, **23:11**

BURIAL AND FUNERAL MATTERS

- Generally, **19:6**

BUSINESS AND COMMERCE

- Executors and administrators, business of decedent, continuance, **27:6**

CAPACITY OR INCAPACITY

- Notice of guardianship or conservatorship, **45:51**

CAREGIVER AUTHORIZATION AFFIDAVITS

- Children and minors, **43:7**

CERTIFICATES AND CERTIFICATION

- Conservatorship, medical certificate, **48:7**
- Guardianship, medical certificate
 - Affidavit, **45:28**
 - Form, **45:27**
 - Necessity, **45:11**

CHARITABLE TRUSTS

- Generally, **37:9**
- Cy pres doctrine, **37:10**

CHILD CUSTODY JURISDICTION ACT

- Generally, **47:3**

INDEX

CHILDREN AND MINORS

- Absentees, settlement of estate, allowance, **13:6**
- Allowances, **28:1 et seq:**
- Annual report of guardian, **47:28**
- Caregiver authorization affidavits, guardianship, **43:7**
- Checklist for notification in guardianship of minor, **47:30**
- Extraordinary medical decisions, child patient, **50:11**
- Guardianship
 - Generally, **47:1**
 - Care and custody proceedings, affidavit disclosing, **47:5**
 - Child Custody Jurisdiction Act, **47:3**
 - Child performers, limited guardianship, **47:15**
 - Counsel, appointment, **47:9**
 - Decree and order appointing, **47:23**
 - Grandparents, visitation, **47:13**
 - Guardian ad litem, appointment, **47:10**
 - Jurisdiction, **47:2**
 - Notice, **47:7**
 - Parents
 - Unfitness, **47:11**
 - Visitation, **47:13**
 - Petitions, **47:4**
 - Powers and duties, **47:12**
 - Rules of procedure, **47:8**
 - Surety bonds, **47:16**
 - Temporary guardian, **47:6**
 - Testamentary guardian, **47:14**
 - Unfitness, **47:11**
 - Visitation, **47:13**
- Instructions for notification in guardianship of minor, **47:29**
- Notarized waiver and consent to petition for guardianship of minor, **47:24**
- Notice in guardianship of minor matters, **47:31**
- Payments to minor, **43:6**
- Posthumous children, taking by right of representation, **8:11**

CHILDREN AND MINORS—Cont'd

- Probate and family courts
 - Absentees, settlement of estate, allowance, **13:6**
 - Allowances, **28:1 et seq:**
 - Appointment of executor, notice to spouse, children and heirs at law, **22:15**
 - Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**
 - Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
 - Extraordinary medical decisions, child patient, **50:11**
- Guardianship
 - Generally, **47:1**
 - Care and custody proceedings, affidavit disclosing, **47:5**
 - Child Custody Jurisdiction Act, **47:3**
 - Child performers, limited guardianship, **47:15**
 - Counsel, appointment, **47:9**
 - Grandparents, visitation, **47:13**
 - Guardian ad litem, appointment, **47:1**
 - Jurisdiction, **47:2**
 - Notice, **47:7**
 - Parents
 - Unfitness, **47:11**
 - Visitation, **47:13**
 - Petition, **47:4**
 - Powers and duties, **47:12**
 - Rules of procedure, **47:8**
 - Surety bonds, **47:16**
 - Temporary guardian, **47:6**
 - Testamentary guardian, **47:14**
 - Visitation by parents and grandparents, **47:13**
- Intestate estates, surviving children and heirs at law, Form MPC 162, **20:12**
 - Form of notice to spouse, children and heirs at law, **20:12**

CHILDREN AND MINORS—Cont'd

- Probate and family courts—Cont'd
 - Intestate estates, surviving children and heirs at law, Form MPC 162, **20:12**—Cont'd
 - Instructions for Form MPC 162, MPC 958, **20:13**
 - Posthumous children, taking by right of representation, **8:11**
 - Real and personal property, descent and distribution, rights of adopted children, **8:12**
 - Real and personal property, descent and distribution, rights of adopted children, **8:12**
 - Removal of guardianship of minor, petition for, **47:26**
 - Resignation of guardianship of minor, petition for, **47:27**
 - Standards for a guardian ad litem, **47:20**
 - Temporary guardian
 - Motion for appointment of, **47:21**
 - Order appointing, **47:22**
 - Verified consent of nomination of minor, **47:25**

CHILDREN BORN OUT OF WEDLOCK

- Estate, descent, **8:10**
- Real and personal property, descent and distribution, **8:8**

CLINICAL TEAM REPORT

- Guardian and ward
 - Generally, **45:12**
 - Instructions for completing, **45:55**

CLINICIANS

- Affidavit as to competency and treatment, **45:30, 50:23**
- Clinical team report, instructions for completing, **45:55**
- Medical certificate affidavit, **45:52**
- Standing Order 2-10, medical certificate affidavit, **45:52**

COLLECTION AND MANAGEMENT OF ESTATE

- Executors and administrators
 - Assets, custody and possession, **27:2**

COLLECTION AND MANAGEMENT OF ESTATE—Cont'd

- Executors and administrators
 - Cont'd
 - Attachments, **27:10**
 - Body of decedent, possession of by next of kin, **27:3**
 - Business of decedent, continuance, **27:6**
 - Decedents contracts, **27:8**
 - Discovery and other proceedings, petition for by interested person, **27:4**
 - Estate funds and investments, **27:7**
 - Fiduciary contracts, **27:9**
 - Rights and duties, **27:1**
 - Title to property, **27:5**

COMPENSATION

- Counsel fees, **18:1**
- Fiduciaries, **18:4**
- Guardian ad litem, **18:7**
- Joint fiduciaries, **18:5**
- Partition, improvements, **16:6**
- Probate and family courts
 - Counsel fees, **18:1**
 - Fiduciaries, **18:4**
 - Guardian ad litem, **18:7**
 - Joint fiduciaries, **18:5**
 - Partition, improvements, **16:6**
 - Register of probate, **2:2**
 - Trusts and trustees
 - Generally, **39:1**
 - Accounts and accounting, **41:1**
- Register of probate, **2:2**
- Trusts and trustees
 - Generally, **39:10**
 - Accounts and accounting, **41:10**

COMPROMISE AND SETTLEMENT

- Agreements, petition for approval of compromise agreement, **40:4**
- Family settlements, settlement of estates, **10:1**
- Probate and family courts
 - Compromise agreement, petition for approval, **40:4**

INDEX

COMPROMISE AND

SETTLEMENT—Cont'd

Probate and family courts—Cont'd

Non-judicial settlement agreements

Generally, **3:1 et seq:**

Approval of court, request for, **3:5**

Attorneys, virtual representation, **3:4**

Choices of modification of trust, **3:9**

Consent of interested persons, **3:3**

Court action for modification of trust, **3:9**

Decanting for modification of trust, **3:9**

Modification of trust, choices, **3:9**

Modification of trust if material purpose is at issue, **3:6**

Non-violation of material purpose of trust, **3:2**

Removal of trustee by court, **3:7**

Request for court approval, **3:5**

Tax considerations, **3:8**

Termination of of trust if material purpose is at issue, **3:6**

Validity, **3:2**

Virtual representation, **3:4**

Will agreements, **23:13**

Will agreements, **23:13**

COMPROMISE OF WILLS

Agreements, **23:13**

Forms

Appearance, notice of, **23:16**

Decree and order of compromise, Form MPC 775, **23:15**

Notice of appearance and/or objection, Form MPC 505a, **23:16**

Petition, **23:14**

Petition for approval of compromise, Form MPC 250, **23:14**

Probate decree, **23:15**

Witness, affidavit of, **23:17**

No contest clauses, **23:18**

CONSERVATORS AND

CONSERVATORSHIP

Generally, **48:1**

Account

Generally, **48:15**

Sample conservator's account, Form MPC 933, **48:28**

With schedules, Form MPC 853, **48:26**

Without schedules, Form MPC 853a, **48:25**

Alternatives, **43:1 et seq:**

Appointment of special conservator, decree and order, **48:43**

Decree and order of appointment of a conservator, **48:17**

Disabled person, appointment of conservator, **48:16**

Discharge, removal, and termination, **48:12**

Discharge and removal, **48:12**

Discharging special conservator, decree, **48:44**

Extension of appointment of temporary conservator, **48:39**

Financial plan

Generally, **48:14, 48:22**

Preparation of, guidelines for, **48:23**

Sample, **48:24**

Foreign conservators sworn statement, **48:30**

Forms

Account without schedules, Form MPC 853a, **48:25**

Account with schedules, Form MPC 853, **48:26**

Clinical team report, Form MPC 402, **45:28**

Instructions for completing Form MPC 829, Form MPC 955, **49:13**

Modification of powers of conservator, **48:31, 48:32**

Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**

Petition, **48:13**

**CONSERVATORS AND
CONSERVATORSHIP—Cont'd**

Forms—Cont'd
 Sample conservator's account,
 Form MPC 933, **48:28**
 Sample inventory, Form MPC 935,
 48:21
 Temporary decree, **46:13**
 Guidelines for preparing financial
 plan, **48:23**
 Handicapped persons, **48:3**
 Hearing, **48:9**
 Instructions for completing Form
 MPC 829, Form MPC 955,
 49:13
 Instructions for completing inventory,
 48:20
 Inventories and accountings
 Inventory, generally, **48:13**
 Probate, **48:19, 48:20**
 Sample, Form MPC 935, **48:21**
 Judgment and order concerning con-
 servator's account, **48:29**
 Limitations on conservatorship, **48:18**
 Medical certificate, clinical team
 report, **48:7**
 Mentally deficient and mentally ill
 persons, **48:2, 48:5**
 Military personnel M.I.A. or P.O.W.,
 48:4
 Modification of powers of conserva-
 tor, form, **48:31, 48:32**
 Notice
 Generally, **48:8**
 Appointment of temporary conser-
 vator, **48:38**
 Hearing, **48:41**
 Notice of intent to admit to nursing
 facility for short term services,
 Form MPC 829, **49:12**
 Order appointing temporary conser-
 vator for adult/minor, **48:38**
 Petitions, **48:16**
 Powers and duties, **48:11, 49:1 et**
 seq:
 Probate and family courts
 Generally, **48:1**
 Alternatives, **43:1 et seq:**

**CONSERVATORS AND
CONSERVATORSHIP—Cont'd**

Probate and family courts—Cont'd
 Discharge, removal, and termina-
 tion, **48:12**
 Handicapped persons, **48:3**
 Hearing, **48:9**
 Medical certificate, clinical team
 report, **48:7**
 Mentally deficient and mentally ill
 persons, **48:2, 48:5**
 Military personnel M.I.A. or
 P.O.W., **48:4**
 Notice, **48:8**
 Petition for appointment of conser-
 vator for disabled person or
 for single transaction, Form
 MPC 130, **48:16**
 Petition requesting Massachusetts
 to accept conservatorship
 from sending state, Form
 MPC 111, **45:61**
 Petition to transfer conservatorship
 to receiving state, Form MPC
 110, **45:60**
 Powers and duties, **48:11, 49:1 et**
 seq:
 Registration and recognition of
 orders from other states,
 conservatorship for adult,
 Form MPC 112, **45:62**
 Surety bond, **48:10**
 Temporary conservator, **48:6**
 Protected person
 Decree and order for appointment
 of conservator, **48:17**
 Order for appointment of conser-
 vator, **48:17**
 Protective arrangement, decree and
 order, **48:43**
 Registration and recognition of
 orders from other states,
 conservatorship for adult, Form
 MPC 112, **45:62**
 Removal of conservator
 Decree and order, **48:36**
 Decree and order accepting, **48:36**
 Petition for, **48:33, 48:34**
 Request for state to accept
 conservatorship from sending

INDEX

CONSERVATORS AND

CONSERVATORSHIP—Cont'd

- state, Form MPC 111, **45:61**
- Resignation of conservator
 - Decree and order, **48:36**
 - Petition for, **48:33**
- Sample conservator's account, **48:28**
- Sample financial plan, **48:24**
- Simplified accounting for estate and conservator accounts, **48:27**
- Single transaction, appointment of a conservator, **48:16**
- Special conservator, order appointing, **48:42**
- Surety bond, **48:10**
- Temporary conservator
 - Generally, **48:6**
 - Extension of appointment, **48:39**
 - Notice of appointment and right to hearing, **48:40**
 - Order appointing, **48:37, 48:38**
- Termination of conservator
 - Decree and order for, **48:36**
 - Petition for, **48:33, 48:35**
- Transfer of conservatorship to receiving state, Form MPC 110, **45:60**
- Verified motion for appointment of temporary conservator, **48:37**

CONSTRUCTIVE TRUSTS

- Generally, **37:14**

CONTEST OF WILL

- Generally, **23:1**
- Affidavit of objections, **23:6**
- Burden of proof, **23:11**
- Discovery, **23:9**
- Grounds for objections, **23:4**
- Motion to dismiss probate petition, **23:5**
- Motion to strike appearance of objector, **23:7**
- Pre-trial conferences, **23:10**
- Proponents of will, **23:2**
- Summary judgment, **23:8**
- Trial, **23:12**
- Who may contest, **23:3**

CONTINGENT INTERESTS

- Wills, **30:10**

CONTRACTS AND AGREEMENTS

- Decedents, collection and management of estate, **27:8**
- Fiduciaries, collection and management of estate, **27:9**
- Non-judicial settlement agreements
 - Generally, **3:1 et seq:**
 - Approval of court, request for, **3:5**
 - Attorneys, virtual representation, **3:4**
 - Choices of modification of trust, **3:9**
 - Consent of interested persons, **3:3**
 - Court action for modification of trust, **3:9**
 - Decanting for modification of trust, **3:9**
 - Modification of trust, choices, **3:9**
 - Modification of trust if material purpose is at issue, **3:6**
 - Non-violation of material purpose of trust, **3:2**
 - Removal of trustee by court, **3:7**
 - Request for court approval, **3:5**
 - Tax considerations, **3:8**
 - Termination of of trust if material purpose is at issue, **3:6**
 - Validity, **3:2**
 - Virtual representation, **3:4**
- Probate and family courts
 - Decedents, collection and management of estate, **27:8**
 - Fiduciaries, collection and management of estate, **27:9**
 - Non-judicial settlement agreements
 - Generally, **3:1 et seq:**
 - Approval of court, request for, **3:5**
 - Attorneys, virtual representation, **3:4**
 - Choices of modification of trust, **3:9**
 - Consent of interested persons, **3:3**
 - Court action for modification of trust, **3:9**
 - Decanting for modification of trust, **3:9**

**CONTRACTS AND AGREEMENTS
—Cont'd**

Probate and family courts—Cont'd
 Non-judicial settlement agreements—Cont'd
 Modification of trust, choices, **3:9**
 Modification of trust if material purpose is at issue, **3:6**
 Non-violation of material purpose of trust, **3:2**
 Removal of trustee by court, **3:7**
 Request for court approval, **3:5**
 Tax considerations, **3:8**
 Termination of of trust if material purpose is at issue, **3:6**
 Validity, **3:2**
 Virtual representation, **3:4**

COSTS AND EXPENSES

Appeal and review, **18:10**
 Burial expenses, powers and duties of guardian and conservator, **49:4**
 Fees. See fees
 Fiduciaries, **18:6**
 Guardian ad litem, **18:7**
 Partition, **16:8**
 Probate and family courts, **2:12**
 Appeal and review, **18:10**
 Partition, **16:8**
 Trusts and trustees, accounts and accounting, **41:10**
 S.J.C. Rule 1:07 statement of payment, Form CJP 128, **18:11**
 Statutory provisions, **18:2**
 Trusts and trustees
 Accounts and accounting, **41:10**
 Reimbursement of trustees, **39:10**
 Witnesses, traveling expenses, **18:9**

COURT PROCEEDINGS

Health care proxy
 Avoiding, **44:13**
 Disputes, **44:12**

COURTS

Guardianship, monitoring, **45:21**
 Health care proxies, disputes
 Generally, **44:12**
 Avoiding court proceedings, **44:13**

COURTS—Cont'd

Probate and family courts
 Guardianship, monitoring, **45:21**
 Health care proxies, disputes
 Generally, **44:12**
 Avoiding court proceedings, **44:13**
 Trusts, termination by court action, **42:3**
 Trusts, termination by court action, **42:3**

**CRIMINAL LAW AND
PROCEDURE**

Forfeiture of property, inheritance, **8:15**

CROPS

Assets of estate, **26:4**

**CUSTODIANS AND
CUSTODIANSHIPS**

Statutory custodianship trusts, **37:16**

CY PRES DOCTRINE

Charitable trusts, **37:10**

DAMAGES

Probate bonds, actions on, **34:8**

DEAD BODIES

Disposition, **19:5**
 Possession by next of kin, **27:3**
 Probate and family courts
 Disposition, **19:5**
 Possession by next of kin, **27:3**

DEATH AND DEATH ACTIONS

Nonresidents, deceased
 Administration of estate, **11:3**
 Ancillary administration, bonds, **11:5**
 Estates of, law governing, **11:1**
 Foreign executors and administrators, **11:2**
 Settlement of estate, **11:4**
 Wrongful death, **29:5**

DEBTOR AND CREDITOR

Assets of estate, property disposed of in fraud of creditors, **26:8**
 Doubtful and disputed claims, **32:5**

INDEX

DEBTOR AND CREDITOR—Cont'd

- Due estate from legatees, setoff, advancements, **32:3**
- Due to or from executor or administrator, **32:2**
- Executors, due to or from, **32:2**
- Liability of heirs to creditors, **32:10**
- Limitation of actions
 - Exceptions to statute, **32:9**
 - Relief from statute, procedure, **32:8**
 - Short statute of limitations, **32:7**
- Preferred claims, payment, **32:4**
- Probate and family courts
 - Assets of estate, property disposed of in fraud of creditors, **26:8**
 - Doubtful and disputed claims, **32:5**
 - Due estate from legatees, setoff, advancements, **32:3**
 - Due to or from executor or administrator, **32:2**
 - Liability of heirs to creditors, **32:10**
 - Limitation of actions
 - Exceptions to statute, **32:9**
 - Relief from statute, procedure, **32:8**
 - Short statute of limitations, **32:7**
 - Nature, **32:1**
 - Preferred claims, payment, **32:4**
 - Probate bond, suit by creditor on, **34:2**
 - Time for payment, **32:6**
 - Probate bond, suit by creditor on, **34:2**
 - Time for payment, **32:6**

DECEASED NONRESIDENTS

- Administration of estate, **11:3**
- Ancillary administration, bonds, **11:5**
- Estates of, law governing, **11:1**
- Foreign executors and administrators, **11:2**
- Settlement of estate, **11:4**

DECLARATORY JUDGMENTS

- Actual controversy, **4:4**
- Entry of judgment, **4:5**
- History, **4:1**

DECLARATORY JUDGMENTS—Cont'd

- Jurisdiction, **4:2**
- Nature of proceedings, **4:3**
- Probate and family courts
 - Actual controversy, **4:4**
 - Entry of judgment, **4:5**
 - History, **4:1**
 - Jurisdiction, **4:2**
 - Nature of proceedings, **4:3**
 - Trustee, **40:3**
- Trustee, **40:3**

DEEDS AND CONVEYANCES

- Disposition and conveyance of property by intestate during life, **10:6**

DESCENT AND DISTRIBUTION

- Real estate
 - Adopted children, rights, **8:12**
 - Aliens, inheritance, **8:16**
 - Common disaster, simultaneous death, **8:14**
 - Escheat, **8:17**
 - Forfeiture of inheritance, crime or negligence, **8:15**
 - Illegitimate children
 - Generally, **8:8**
 - Descent of estate, **8:1**
 - Intestacy
 - Generally, **8:1**
 - Partial, **8:13**
 - Kindred, degrees, **8:6**
 - Personal property distribution, **8:4**
 - Posthumous children, taking by right of representation, **8:11**
 - Real property, **8:5**
 - Surviving spouse
 - Share of property not disposed of by will, **8:3**
 - Waiver of will and claim of statutory share, **8:2**
 - Void marriages, **8:9**

DISABLED PERSONS

- Conservatorship, **48:3**
- Guardian and ward
 - Generally, **45:8**
 - Abused persons, **45:10**

DISABLED PERSONS—Cont'd

Incapacity, determination, health care proxies, **44:4**

DISCHARGE OR RELEASE

Guardians, **45:22**

DISCLAIMERS OF INTEREST

Estate or rights, **10:4**

Legacies, **33:2**

Probate and family courts

Estate or rights, **10:4**

Legacies, **33:2**

DISCOVERY

Person interested in estate of deceased, petition for discovery, **27:4**

Probate and family courts

Person interested in estate of deceased, petition for discovery, **27:4**

Will contests, **23:9**

Will contests, **23:9**

DOCKETS AND DOCKETING

Register of probate, **2:8**

DOWER AND CURTESY

Antenuptial and postnuptial agreements, **7:1**

DURABLE POWER OF ATTORNEY

Guardianship and conservatorship, alternative, **43:2**

ELECTIONS

Register of probate, **2:1**

EMERGENCIES

Guardianship, temporary guardianship, emergency judicial response system, **46:10**

EQUITABLE RELIEF

Insolvent estates, **12:4**

ESCHEAT

Generally, **8:17**

ESTATES

Assets

Bank accounts, **19:4, 25:8, 26:7**

ESTATES—Cont'd

Assets—Cont'd

Securities registered in beneficiary form, **26:10**

Bankruptcy

Generally, **12:1**

Affidavit of notice to creditors of representation of insolvency, Form MPC 261, **12:8**

Contingent claims, **12:6**

Debts, payment, order, **12:2**

Decree and order of insolvency, Form MPC 780, **12:9**

Equitable relief, **12:4**

Preferences and priorities, **12:5**

Proof of claims, **12:3**

Representation of insolvency, Form MPC 260, **12:7**

Guardian and conservator, powers and duties, **49:7**

ESTOPPEL

See waiver and estoppel

EVIDENCE

Massachusetts guide to evidence, **23:12, 30:12, 45:17**

Probate and family courts

Temporary guardianship, medical evidence, **46:6**

Wills, extrinsic evidence, admissibility, **30:12**

Temporary guardianship, medical evidence, **46:6**

Wills, extrinsic evidence, admissibility, **30:12**

EXAMINATIONS AND EXAMINERS

Guardianship, court ordered examination, **45:14**

EXECUTORS AND ADMINISTRATORS

Appointment, **20:4**

Capacity to sue and be sued, **29:1**

Collection and management of estate
Assets, custody and possession, **27:2**

Attachments, **27:10**

INDEX

EXECUTORS AND

ADMINISTRATORS—Cont'd

Collection and management of estate
—Cont'd

Body of decedent, possession of by
next of kin, **27:3**

Business of decedent, continuance,
27:6

Decedents contracts, **27:8**

Discovery and other proceedings,
petition for by interested
person, **27:4**

Estate funds and investments, **27:7**

Fiduciary contracts, **27:9**

Rights and duties, **27:1**

Title to property, **27:5**

Complaint seeking instructions, **29:6**

Death and death actions, **36:1**

Foreign, **11:2**

Forms

Petition for sale of real estate

Administrator/executor, Form
MPC 210, **31:19**

Foreign, Form CJ-P 143, **31:2**

Removal of fiduciary, **36:7**

Resignation of fiduciary, **36:6**

Sales

Personal property, petition, **31:2**

Real estate

Debts, legacies and charges,
petition for sale, **31:18**

Petition for sale, **31:19**

Successor personal representative

Formal appointment, petition
for, **36:9**

Informal appointment, petition
for, **36:8**

Initial steps in administration

Assets, collecting and safeguard-
ing, **19:9**

Attorney selection, **19:1**

Bank accounts, **19:4**

Body of decedent, disposition,
19:5

Cemeteries and burial lots, **19:6**

Client interview, **19:2**

Law governing, **19:11**

Locating will and other important
documents, **19:3**

EXECUTORS AND

ADMINISTRATORS—Cont'd

Initial steps in administration

—Cont'd

Motor vehicle of decedent, owner-
ship and use, **19:7**

Powers of attorney, termination,
19:8

Powers of executors and
administrators before appoint-
ment, **19:10**

Safe deposit boxes, **19:4**

Securities, **19:4**

Kinds of administration

Ancillary administrators, **21:3**

Foreign administrators, **21:3**

Public administrator, **21:2**

Special administration, **20:3**

Successor personal representative,
21:1

Voluntary administration, **20:1**

Limitation of actions, **29:2**

Petition for sale of real estate

Administrator/executor

Generally, Form MPC 210,
31:19

Debts, legacies, charges of
administration, Form CJ-P
75, **31:18**

Foreign, Form CJ-P 143, **31:20**

Probate and family courts

Appointment of administrator,
20:4

Capacity to sue and be sued, **29:1**

Collection and management of
estate

Assets, custody and possession,
27:2

Attachments, **27:1**

Body of decedent, possession of
by next of kin, **27:3**

Business of decedent, continu-
ance, **27:6**

Decedents contracts, **27:8**

Discovery and other proceed-
ings, petition for by
interested person, **27:4**

Estate funds and investments,
27:7

EXECUTORS AND

ADMINISTRATORS—Cont'd

- Probate and family courts—Cont'd
 - Collection and management of estate—Cont'd
 - Fiduciary contracts, **27:9**
 - Rights and duties, **27:1**
 - Title to property, **27:5**
 - Complaint seeking instructions, **29:6**
 - Death, **36:1**
 - Foreign, **11:2**
 - Initial steps in administration
 - Assets, collecting and safeguarding, **19:9**
 - Attorney selection, **19:1**
 - Bank accounts, **19:4**
 - Body of decedent, disposition, **19:5**
 - Cemeteries and burial lots, **19:6**
 - Client interview, **19:2**
 - Law governing, **19:11**
 - Locating will and other important documents, **19:3**
 - Motor vehicle of decedent, ownership and use, **19:7**
 - Powers of attorney, termination, **19:8**
 - Powers of executors and administrators before appointment, **19:1**
 - Safe deposit boxes, **19:4**
 - Kinds of administration
 - Ancillary administrators, **21:3**
 - Foreign administrators, **21:3**
 - Public administrator, **21:2**
 - Special administration, **20:3**
 - Successor personal representative, **21:1**
 - Voluntary administration, **20:1**
 - Limitation of actions, **29:2**
 - Probate titles to property, **17:3**
 - Quantum meruit, oral agreement for services
 - Generally, **29:4**
 - Grounds, **36:4**
 - Procedure and appointment of successor, **36:5**
 - Removal, **36:3**

EXECUTORS AND

ADMINISTRATORS—Cont'd

- Probate and family courts—Cont'd
 - Resignation, **36:2**
 - Sales
 - Generally, **31:2**
 - Churches, property held for, **31:8**
 - Foreign executors or administrators, **31:1**
 - Licenses and permits
 - Irregularities in sales under license, **31:17**
 - Real estate
 - generally, **31:4**
 - debts, legacies and charges, payment, **31:3**
 - duration of license, **31:5**
 - license to mortgage to pay debts, legacies and charges, **31:16**
 - Marshaling assets, **31:14**
 - Mortgage property, **31:6**
 - Personal property, **31:7**
 - Property fraudulently conveyed or held, **31:11**
 - Public administrators, **31:9**
 - Public auction or private sale, **31:13**
 - Specific performance of written agreements, **31:15**
 - Title to property, **31:1**
 - Survival of actions, **29:3**
 - Voluntary executor, **22:2**
 - Will contests, unsuitability of executor, grounds for objection, **23:4**
 - Wrongful death actions, **29:5**
- Probate titles to property, **17:3**
- Quantum meruit, oral agreement for services
 - Generally, **29:4**
 - Grounds, **36:4**
 - Procedure and appointment of successor, **36:5**
- Quasi-judicial immunity of, **29:2.50**
- Removal, **36:3**
- Resignation, **36:2**

INDEX

EXECUTORS AND

ADMINISTRATORS—Cont'd

Sales

Generally, **31:2**

Churches, property held for, **31:8**

Foreign executors or administrators, **31:10**

Licenses and permits

Irregularities in sales under license, **31:17**

Real estate

Generally, **31:4**

Debts, legacies and charges, payment, **31:3**

Duration of license, **31:5**

License to mortgage to pay debts, legacies and charges, **31:16**

Marshaling assets, **31:14**

Mortgage property, **31:6**

Personal property, **31:7**

Property fraudulently conveyed or held, **31:11**

Public administrators, **31:9**

Public auction or private sale, **31:13**

Specific performance of written agreements, **31:15**

Title to property, **31:1**

Survival of actions, **29:3**

Title and ownership

Collection and management of estate, **27:5**

Sales, **31:1**

Uniform anatomical gift act, **19:8**

Voluntary executor, **22:2**

Voluntary or involuntary matters

Voluntary administrator, **20:1**

Wills, probate, **22:2**

Will contests, unsuitability of executor, grounds for objection, **23:4**

Wrongful death actions, **29:5**

EXPENSES AND EXPENDITURES

See costs and expenses

EXPRESS TRUSTS

Generally, **37:5**

EXPRESS TRUSTS—Cont'd

Probate and family courts

Generally, **37:5**

Reservations, revocations and alterations, **37:6**

Rules of construction, **37:7**

Reservations, revocations and alterations, **37:6**

Rules of construction, **37:7**

EXTRAORDINARY MEDICAL DECISIONS

Generally, **50:1**

Antipsychotic medications, Rogers case, **50:10**

Child patient, **50:11**

Committee for public counsel services, performance standards, **50:16**

Counsel, appointment, **50:8**

Forms

Antipsychotic medication

Findings of fact, **50:2**

Pre-trial notice and order, **50:15**

Treatment order, **50:19**

Treatment plan, **50:14**

Behavioral treatment plan, findings of fact, **50:21**

Independent expert, order authorizing, **50:18**

Monitor

Order appointing, **50:22**

Report, **50:23**

Futility of treatment, **50:12**

Guardian ad litem, appointment, **50:8**

Informed consent doctrine, **50:5**

Judges role, **50:7**

Judicial decision, when needed, **50:4**

Massachusetts case law, **50:3**

Mature minor rule, **50:11**

Probate and family courts

Generally, **50:1**

Antipsychotic medications, Rogers case, **50:10**

Child patient, **50:11**

Committee for public counsel services, performance standards, **50:16**

Counsel, appointment, **50:8**

EXTRAORDINARY MEDICAL DECISIONS—Cont'd

- Probate and family courts—Cont'd
 - Futility of treatment, **50:12**
 - Guardian ad litem, appointment, **50:8**
 - Informed consent doctrine, **50:5**
 - Judges role, **50:7**
 - Judicial decision, when needed, **50:4**
 - Massachusetts case law, **50:3**
 - Mature minor rule, **50:11**
 - Procedures for cases brought pursuant to Rogers case (November 1986), revised outline, **50:13**
 - Procedures in extraordinary medical treatment cases, **50:9**
 - Saikewicz decision, **50:2**
 - Single justice opinion, independent expert, **50:17**
 - State interest, **50:6**
 - Substituted judgment determination, factors, **50:6**
- Procedures for cases brought pursuant to Rogers case (November 1986), revised outline, **50:13**
- Procedures in extraordinary medical treatment cases, **50:9**
- Saikewicz decision, **50:2**
- Single justice opinion, independent expert, **50:17**
- State interest, **50:6**
- Substituted judgment determination, factors, **50:6**

FAMILY AND RELATIVES

- Degrees of kindred, **8:6**

FEES

- Attorneys' fees. See attorneys' fees
- Probate and family courts, **2:12**
 - Generally, **2:12**
 - Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:1**
 - Uniform fee schedule, **2:6**
 - Uniform fee schedule, **2:6**

FEES—Cont'd

- Probate and family courts, **2:12**
 - Cont'd
 - Witness fees, **18:9**
- Register of probate
 - Affidavit of indigence and request for waiver, substitution or state payment of fees and costs, form, **2:10**
 - Uniform fee schedule, **2:6**
 - Uniform fee schedule, **2:6**
 - Witness fees, **18:9**

FIDUCIARIES AND FIDUCIARY DUTIES

- Compensation, **18:4**
- Expenses, **18:6**

FINANCIAL PLAN

- Conservators and conservatorship
 - Generally, **48:14, 48:22**
 - Preparation of, guidelines for, **48:23**
 - Sample, **48:24**

FOREIGN FIDUCIARIES

- Administrators, **21:3**
- Executors and administrators, **22:26**

FOREIGN STATE OR COUNTRY

- Health care proxy executed in, **44:10**
- Wills
 - Foreign, **22:25**
 - Supervised administration, **22:30**

FORMS

- Accounts and accounting
 - Assent, **35:10**
 - Account form, **35:11**
 - Allowance of account, petition and order, **35:12, 35:13**
 - Release of all demands and assent to account, **35:10**
 - Waiver of sureties, notice, **35:10**
- Affidavit of domicile, Form MPC 485, **19:12**
- Affidavit of witness to will, Form MPC 480, **22:32**
- Allowance to surviving spouse and minor children, petition, **28:3**

INDEX

FORMS—Cont'd

- Bonds (officers and fiduciaries)
 - Affidavit in support of release of demand for sureties, Form MPC 490, **24:14**
 - Bond, Form MPC 801, **24:11**
 - Decree and order to modify bond, Form MPC 776, **24:16**
 - Demand for sureties, Form MPC 360, **24:13**
 - Fiduciary bond, **24:11**
 - Modify bond, **24:15, 24:16**
 - Petition to modify bond, Form MPC 295, **24:15**
 - Release of demand for sureties, affidavit supporting, **24:14**
 - Sureties, demand for, **24:13**
 - Waiver of sureties on bond, Form MPC 455, **24:12**
- Compromise of wills
 - Decree and order of compromise, Form MPC 775, **23:15**
 - Notice of appearance and/or objection, Form MPC 505a, **23:16**
 - Petition for approval of compromise, Form MPC 250, **23:14**
- Conservatorship
 - Account without schedules, Form MPC 853a, **48:25**
 - Account with schedules, Form MPC 853, **48:26**
 - Clinical team report, Form MPC 402, **45:28**
 - Instructions for completing Form MPC 829, Form MPC 955, **49:13**
 - Modification of powers of conservator, **48:31, 48:32**
 - Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
 - Petition, **48:13**
 - Sample conservator's account, Form MPC 933, **48:28**
 - Sample inventory, Form MPC 935, **48:21**
 - Temporary decree, **46:13**
- Executors and administrators
 - Petition for sale of real estate Administrator/executor, Form MPC 210, **31:19**

FORMS—Cont'd

- Executors and administrators
 - Cont'd
 - Petition for sale of real estate
 - Cont'd
 - Foreign, Form CJ-P 143, **31:20**
 - Removal of fiduciary, **36:7**
 - Resignation of fiduciary, **36:6**
- Sales
 - Personal property, petition, **31:20**
 - Real estate
 - Debts, legacies and charges, petition for sale, **31:18**
 - Petition for sale, **31:19**
- Successor personal representative
 - Formal appointment, petition for, **36:9**
 - Informal appointment, petition for, **36:8**
- Extraordinary medical decisions
 - Antipsychotic medication
 - Findings of fact, **50:20**
 - Pre-trial notice and order, **50:15**
 - Treatment order, **50:19**
 - Treatment plan, **50:14**
- Behavioral treatment plan, findings of fact, **50:21**
- Independent expert, order authorizing, **50:18**
- Monitor
 - Order appointing, **50:22**
 - Report, **50:23**
- Formal appointment of personal representative, petition, **21:5, 21:6**
- Guardian ad litem, certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
- Guardianship
 - Certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
 - Children and minors
 - Care or custody proceedings, affidavit disclosing, **47:18**
 - Entertainment contract for minor, petition for approval, citation, decree,

FORMS—Cont'd

- Guardianship—Cont'd
 - Children and minors—Cont'd
 - prototype form, **47:19**
 - Petition, **47:17**
 - Clinical team report, Form MPC 402, **45:28**
 - Instructions for completing Form MPC 829, Form MPC 955, **49:13**
 - Medical certificate, **45:27, 45:28**
 - Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
 - Petition, **45:26**
- Informal appointment of personal representative, petition, **21:4**
- Insolvent estates
 - Decree and order of insolvency, **12:9**
 - Notice to creditors of representation, **12:8**
 - Representation of insolvency, **12:7**
- Instructions for completing Form MPC 829, Form MPC 955, **49:13**
- Intestate estates
 - Appointment of personal representative, petition, **20:20**
 - Assent and waiver of notice, **20:23**
 - Cause of death affidavit, Form MPC 475, **20:24**
 - Informal probate of will, petition, **20:20**
 - Military affidavit, **20:22**
 - Renunciation, **20:23**
 - Small estate closing statement, Form MPC 851, **20:18**
 - Special personal representative, petition for, **20:19**
 - Suspicious death affidavit, **20:24**
 - Voluntary administration statement, **20:16**
 - Waiver of notice, **20:23**
 - Waiver of sureties, Form MPC 455, **20:23**
- Inventory
 - Generally, Form MPC 854, **25:12**

FORMS—Cont'd

- Inventory—Cont'd
 - Render, petition and order, **25:13, 25:14**
- Military affidavit, Form MPC 470, **20:22**
- Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
- Partition, petition, **16:17**
- Petition for appointment of special personal representative, Form MPC 350, **20:19**
- Petition for formal probate of will, adjudication of intestacy and/or appointment of personal representative, Form MPC 160, **22:28**
- Petition for informal probate of will and appointment of personal representative, Form MPC 150, **20:20**
- Petition for public administration, **21:2**
- Petition for supervised administration, Form MPC 280, **22:30**
- Probate and family courts
 - Generally, **1:8**
 - Accounts and accounting
 - Account form, **35:11**
 - Allowance of account, petition and order, **35:12, 35:13**
 - Assent, **35:1**
 - Release of all demands and assent to account, **35:1**
 - Waiver of sureties, notice, **35:1**
 - Affidavit of domicile, Form MPC 485, **19:12**
 - Affidavit of witness to will, Form MPC 480, **22:32**
 - Allowance to surviving spouse and minor children, petition, **28:3**
 - Bonds (officers and fiduciaries)
 - Affidavit in support of release of demand for sureties, Form MPC 490, **24:14**
 - Decree and order to modify bond, Form MPC 776, **24:16**
 - Demand for sureties, Form MPC 360, **24:13**

INDEX

FORMS—Cont'd

Probate and family courts—Cont'd

Bonds (officers and fiduciaries)

—Cont'd

Fiduciary bond, **24:11**

Modify, **24:15, 24:16**

Petition to modify bond, Form
MPC 295, **24:15**

Release of demand for sureties,
affidavit supporting, **24:14**

Sureties, demand for, **24:13**

Waiver of sureties on bond,
Form MPC 455, **24:12**

Checklists

Executors and administrators,
formal late and limited
formal testacy and/or
appointment, Form MPC
964, **22:6**

Formal administration, Form
MPC 967, **20:1**

Formal late and limited formal
testacy and /or appoint-
ment, Form MPC 964, **22:6**

Formal late and limited formal
testacy and /or appoint-
ment, Form MPC 968, **20:8**

Informal administration, Form
MPC 966, **20:6**

Voluntary administration, Form
MPC 965, **20:2**

Closing statement, **35:14**

Complete settlement

Decree and order for, **35:15**

Petition for order of, **35:15**

Conservatorship

Account without schedules,
Form MPC 853a, **48:25**

Account with schedules, Form
MPC 853, **48:26**

Clinical team report, Form MPC
402, **45:28**

Modification of powers of con-
servator, **48:31, 48:32**

Petition, **48:13**

Sample conservator's account,
Form MPC 933, **48:28**

Sample inventory, Form MPC
935, **48:21**

FORMS—Cont'd

Probate and family courts—Cont'd

Conservatorship—Cont'd

Temporary decree, **46:13**

Decree and order on petition for
formal adjudication, Form
MPC 755, **22:9**

Degree of kinship chart, MPC
Form 960, **8:7**

Executors and administrators

Checklist for formal late and
limited formal testacy
and/or appointment, Form
MPC 964, **22:6**

Decree and order on petition for
formal adjudication, Form
MPC 755, **22:9**

Notice to devisees, **22:12**

Form of notice to devisees,
Form MPC 163, **22:13**

Instructions for notice to
devisees, Form MPC
959, **22:14**

Notice to spouse, children and
heirs at law, **22:15**

Form of notice to surviving
spouse, children, heirs at
law devisees, Form MPC
162, **22:16**

Instructions for notice to
surviving spouse, chil-
dren, heirs at law, Form
MPC 958, **22:17**

Order of formal probate, Form
MPC 750, **22:8**

Petition for late and limited
formal testacy and/or
appointment, Form MPC
161, **22:5**

Petition for sale of real estate
Administrator/executor, Form
MPC 210, **31:19**

Foreign, Form CJ-P 143, **31:2**

Removal of fiduciary, **36:7**

Resignation of fiduciary, **36:6**

Sales

Personal property, petition,
31:2

Real estate

debts, legacies and charges,
petition for sale, **31:18**

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Executors and administrators—Cont'd
 - Sales—Cont'd
 - Real estate—Cont'd
 - petition for sale, **31:19**
 - Successor personal representative, petition for appointment, **36:8, 36:9**
 - Extraordinary medical decisions
 - Antipsychotic medication
 - Findings of fact, **50:2**
 - Pre-trial notice and order, **50:15**
 - Treatment order, **50:19**
 - Treatment plan, **50:14**
 - Behavioral treatment plan, findings of fact, **50:21**
 - Independent expert, order authorizing, **50:18**
 - Monitor
 - Order appointing, **50:22**
 - Report, **50:23**
 - Formal appointment of personal representative, petition, **21:5, 21:6**
 - Guardian ad litem
 - Appointment, **35:16**
 - Certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
 - Guardianship
 - Application for permission to provide information, Form MPC 302, **45:33**
 - Application of G.L. 190B, Article V to cases prior to 2009, Standing Order 2-09, **45:50**
 - Care/plan report, **45:39**
 - Certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
 - Certificate of service, Form MPC 500, **45:35**
 - Children and minors
 - Care or custody proceedings, affidavit disclosing, **47:18**

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Guardianship—Cont'd
 - Children and minors—Cont'd
 - Entertainment contract for minor, petition for approval, citation, decree, prototype form, **47:19**
 - Petition, **47:17**
 - Clinical team report, Form MPC 402, **45:28**
 - Medical certificate, **45:27, 45:28**
 - Monitor, report of, **45:40**
 - Notice of appearance and objection, Form MPC 505a, **45:33**
 - Petition, **45:26**
 - Request for counsel, Form MPC 301, **45:31**
 - Request of interested party to access impounded medical information, Form MPC 303, **45:34**
 - Informal appointment of personal representative, petition, **21:4**
 - Insolvent estates
 - Decree and order of insolvency, **12:9**
 - Notice to creditors of representation, **12:8**
 - Representation of insolvency, **12:7**
 - Instructions for completing Form MPC 829, Form MPC 955, **49:13**
 - Instructions for petition for order of complete settlement, **35:15**
 - Intestate estates
 - Appointment of personal representative, petition, Form MPC 150, instructions for Form MPC 150, MPC 962, **20:21**
 - Assent and waiver of notice, **20:23**
 - Cause of death affidavit, Form MPC 475, **20:24**
 - Checklists
 - Formal administration, Form MPC 967, **20:1**

INDEX

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Intestate estates—Cont'd
 - Checklists—Cont'd
 - Formal late and limited formal testacy and /or appointment, Form MPC 968, **20:8**
 - Informal administration, Form MPC 966, **20:6**
 - Voluntary administration, Form MPC 965, **20:2**
 - Informal probate of will, petition, Form MPC 150, **20:2**
 - Instructions for Form MPC 150, MPC 962, **20:21**
 - Military affidavit, **20:22**
 - Notice, waiver of, **20:23**
 - Renunciation, **20:23**
 - Special personal representative, petition for, **20:19**
 - Surviving spouse, children and heirs at law, Form MPC 162, **20:12**
 - Form of notice to spouse, children and heirs at law, **20:12**
 - Instructions for Form MPC 162, MPC 958, **20:13**
 - Suspicious death affidavit, **20:24**
 - Voluntary administration statement, Form MPC 170, **20:16**
 - Instructions for Form MPC 170, MPC 961, **20:17**
 - Waiver of notice, **20:23**
 - Waiver of sureties, Form MPC 455, **20:23**
- Inventory
 - Generally, **25:12**
 - Render, petition and order, **25:13, 25:14**
- Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
- Notice to devisees, appointment of executor, **22:12**
 - Form of notice to devisees, Form MPC 163, **22:13**

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Notice to devisees, appointment of executor, **22:12**—Cont'd
 - Instructions for notice to devisees, Form MPC 959, **22:14**
 - Notice to spouse, children and heirs at law, appointment of executor, **22:15**
 - Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**
 - Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
- Order of formal probate, Form MPC 750, **22:8**
- Partition, petition, **16:17**
- Petition for order of complete settlement checklist, **35:15**
- Petitions
 - Appointment of conservator for disabled person or for single transaction, Form MPC 130, **48:16**
 - Executors and administrators, late and limited formal testacy and/or appointment, Form MPC 161, **22:5**
 - Formal probate of will, adjudication of intestacy and/or appointment of personal representative, Form MPC 160, **22:28**
 - Instructions for Form MPC 160, MPC 963, **22:29**
 - Informal probate of will and appointment of personal representative, Form MPC 150, instructions for Form MPC 150, MPC 962, **20:21**
 - Late and limited formal testacy and /or appointment, Form MPC 161, **20:7, 22:5**
 - Public administration, **21:2**
 - Request that Massachusetts to accept guardianship/

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Petitions—Cont'd
 - conservatorship from sending state, Form MPC 111, **45:6**
 - Supervised administration, Form MPC 280, **22:3**
 - Transfer of guardianship/conservatorship to receiving state, Form MPC 110, **45:60**
- Probate and family courts
 - Generally, **1:8**
 - Probate forms appendix, **1:11**
- Probate forms appendix, **1:11**
- Probate titles to property, general petition, **17:7**
- Public administration, petition for, **21:2**
- Real estate, sale
 - Debts, legacies, charges of administration, Form CJ-P 75, **49:11**
 - Decree of sale, Form MPC 794, **49:1**
- Petition
 - Form MPC 210, **49:8**
 - Form MPC 973, **49:9**
- Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, **2:1**
 - Indigency affidavit, supplement, **2:11**
- Registration and recognition of orders from other states, guardianship/conservatorship for adult, Form MPC 112, **45:62**
- S.J.C. Rule 1:07 statement, **18:11**
- Small estate closing statement, **20:18**
- Surviving spouses
 - Appointment of executor
 - Notice to spouse, children and heirs at law, **22:15**
 - form of notice to surviving spouse, children, heirs

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Surviving spouses—Cont'd
 - Appointment of executor—Cont'd
 - Notice to spouse, children and heirs at law, **22:15**
 - Cont'd
 - at law devisees, Form MPC 162, **22:16**
 - instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
- Intestate estates
 - Surviving spouse, children and heirs at law, Form MPC 162, **20:12**
 - form of notice to spouse, children and heirs at law, **20:12**
 - instructions for Form MPC 162, MPC 958, **20:13**
- Temporary guardianship
 - Affidavit, **46:11**
 - Decree, **46:12**
- Trusts and trustees
 - Compromise agreement, petition for approval, **40:1**
 - Decree and order on general trust petition appointing guardian ad litem, Form MPC 777, **41:13**
 - Decree and order on petition for resignation/removal/appointment of successor trustee, Form MPC 782, **38:11**
 - General trust petition, Form MPC 201, **38:9**
 - General trust petition for appointment of guardian ad litem, Form MPC 351, **41:12**
 - Guardian ad litem, appointment, **41:12, 41:13**
 - Management of trust property, petition for sale of trust estate, Form CJ-P 82, **39:13**

INDEX

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Trusts and trustees—Cont'd
 - Petition for approval of compromise, Form MPC 250, **40:1**
 - Petition for resignation/removal/appointment of successor trustee, Form MPC 266, **38:1**
 - Petition to terminate a trust, Form MPC 267, **42:7**
 - Removal/resignation and appointment of successor, **38:1, 38:11**
 - Sale of trust estate, **39:13**
 - Testamentary trustee, statement of confirmation, **38:8**
 - Trust account, **41:11**
 - Trusteeship to fill vacancy under will, instrument in writing, **38:9**
 - Trusteeship with sureties, **38:8**
 - Voluntary administration statement, Form MPC 170, instructions for Form MPC 170, MPC 961, **20:17**
- Wills
 - Assent and waiver of notice, Form MPC 455, **22:31**
 - Compromise
 - Appearance, notice of, **23:16**
 - Petition, **23:14**
 - Probate decree, **23:15**
 - Witness, affidavit of, **23:17**
 - Foreign executors, domiciliary foreign personal representative's sworn statement, Form MPC 180, **22:27**
 - Formal late and limited probate, checklist, MPC 968, **22:7**
 - Nomination, Form MPC 455, **22:31**
 - Notice of appearance and/or objection, Form MPC 505a, **23:16**
- Probate
 - Petition for formal probate of will, adjudication of intestacy and/or appointment of personal repre-

FORMS—Cont'd

- Probate and family courts—Cont'd
 - Wills—Cont'd
 - Probate—Cont'd
 - sentative, Form MPC 160, instructions for Form MPC 160, MPC 963, **22:29**
 - Supervised administration, **22:3**
 - Witness to will, affidavit, **22:32**
 - Renunciation, Form MPC 455, **22:31**
 - Supervised administration, **22:3**
 - Waiver of sureties, Form MPC 455, **22:31**
 - Witness to will, affidavit, **22:32**
- Probate titles to property, general petition, **17:7**
- Public administration, petition for, **21:2**
- Real estate, sale
 - Debts, legacies, charges of administration, Form CJ-P 75, **49:11**
 - Decree of sale, Form MPC 794, **49:10**
- Petition
 - Form MPC 210, **49:8**
 - Form MPC 973, **49:9**
- Register of probate
 - Affidavit of indigence and request for waiver, substitution or state payment of fees and costs, **2:10**
 - Indigence affidavit, supplement, **2:11**
- S.J.C. Rule 1:07 statement, **18:11**
- S.J.C. Rule 1:07 statement of payment, Form CJP 128, **18:11**
- Small estate closing statement, **20:18**
- Temporary guardianship
 - Affidavit, **46:11**
 - Decree, **46:12**
- Trusts and trustees
 - Compromise agreement, petition for approval, **40:10**

FORMS—Cont'd

Trusts and trustees—Cont'd

- Decree and order on general trust petition appointing guardian ad litem, Form MPC 777, **41:13**
- Decree and order on petition for resignation/removal/appointment of successor trustee, Form MPC 782, **38:11**
- General trust petition, Form MPC 201, **38:9**
- General trust petition for appointment of guardian ad litem, Form MPC 351, **41:12**
- Guardian ad litem, appointment, **41:12, 41:13**
- Management of trust property, petition for sale of trust estate, Form CJ-P 82, **39:13**
- Petition for approval of compromise, Form MPC 250, **40:10**
- Petition for resignation/removal/appointment of successor trustee, Form MPC 266, **38:10**
- Removal/resignation and appointment of successor, **38:10, 38:11**
- Sale of trust estate, **39:13**
- Termination, petition and order and decree, **42:7**
- Testamentary trustee, statement of confirmation, **38:8**
- Trust account, **41:11**
- Trusteeship to fill vacancy under will, instrument in writing, **38:9**
- Trusteeship with sureties, **38:8**
- Voluntary administration statement, Form MPC 170, **20:16**

FRAUD AND DECEIT

- Assets of estate, property disposed of in fraud of creditors, **26:8**
- Will contest, grounds for objection, **23:4**

FRAUDULENT CONVEYANCES

- Property fraudulently conveyed or held, sale by executors or

FRAUDULENT CONVEYANCES—Cont'd

- administrators, **31:12**

GIFTS

- Assets of estate, **26:7**
- Probate and family courts
 - Assets of estate, **26:7**
 - Wills, cy pres doctrine, gifts to charities, **30:11**
- Wills, cy pres doctrine, gifts to charities, **30:11**

GUARDIAN AD LITEM

- Appointment
 - Generally, **35:5, 35:16**
 - Trust petition and order appointing, **41:12, 41:13**
- Cases arising under Rogers case, guidelines, **50:13**
- Certificate of service, forms
 - Generally, **18:12**
 - Form MPC 500, **18:12**
- Children and minors, appointment, **47:10**
- Duties, **35:6**
- Expenses and expenditures, **18:7**
- Extraordinary medical decisions, appointment, **50:8**
- Forms
 - Appointment, **35:16**
 - Certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
- Impoundment of reports, **2:9, 22:10, 45:24**
- Probate and family courts
 - Appointment, **35:5, 35:16, 45:16**
 - Cases arising under Rogers case, guidelines, **50:13**
 - Children and minors, appointment, **47:10**
 - Duties, **35:6**
 - Expenses and expenditures, **18:7**
 - Extraordinary medical decisions, appointment, **50:8**
 - Temporary guardianship, **46:5**

INDEX

GUARDIAN AD LITEM—Cont'd

- Probate and family courts—Cont'd
 - Trusts and trustees, accounts and accounting
 - Generally, **41:8**
 - Appointment, **41:8**
 - Wills, probate, **22:10**
- Standards, **47:20**
- Temporary guardianship, **46:5**
- Trusts and trustees, accounts and accounting
 - Generally, **41:8**
 - Appointment, **41:8**
- Wills, probate, **22:10**

GUARDIAN AND WARD

- Accounts and accounting, **45:23**
- Affidavits
 - Caregiver authorization affidavits, children and minors, **43:7**
 - Clinician's affidavit as to competency and treatment, **45:30**
 - Medical certificate affidavit, **45:28, 45:52**
- Aged abused persons, **45:9**
- Alternatives, **43:1 et seq:**
- Appearance and objection, notice, **45:32**
- Application for permission to provide information, Form MPC 302, **45:33**
- Application of G.L. 190B, Article V to cases prior to 2009, Standing Order 2-09, **45:50**
- Appointment
 - Counsel, notice regarding, **45:58**
 - And decree, **45:18, 45:36**
 - Petition for appointment of guardian for incapacitated person, **45:26**
- Attorneys
 - Appointment, **45:16**
 - Limitations on, **45:57**
 - Request for counsel, **45:31**
- Bonds and undertakings
 - Generally, **45:20, 45:38**
 - Inventory, supplemental bond, **45:20**

GUARDIAN AND WARD—Cont'd

- Care/plan report, **45:39**
- Certificate of service, Form MPC 500, **45:35**
- Certificates and certification
 - Medical certificate, affidavit, **45:28**
 - Medical certificate form, **45:27**
 - Necessity for medical certificate, **45:11**
- Child Custody Jurisdiction Act, **47:3**
- Children and minors
 - Generally, **47:1**
 - Care and custody proceedings, affidavit disclosing, **47:5**
 - Child Custody Jurisdiction Act, **47:3**
 - Child performers, limited guardianship, **47:15**
 - Counsel, appointment, **47:9**
 - Grandparents, visitation, **47:13**
 - Guardian ad litem, appointment, **47:10**
 - Jurisdiction, **47:2**
 - Notice, **47:7**
 - Parents
 - Unfitness, **47:11**
 - Visitation, **47:13**
 - Petitions, **47:4**
 - Powers and duties, **47:12**
 - Rules of procedure, **47:8**
 - Surety bonds, **47:16**
 - Temporary guardian, **47:6**
 - Testamentary guardian, **47:14**
 - Visitation by parents and grandparents, **47:13**
- Clinical team report
 - Generally, **45:12**
 - Instructions for completing, **45:55**
- Clinicians, limitations on, **45:56**
- Clinician's affidavit as to competency and treatment, **45:30**
- Court ordered examination, **45:14**
- Disabled persons
 - Generally, **45:8**
 - Abused persons, **45:10**
- Discharge or removal, **45:22**
- Disinclination to serve, **45:22**

GUARDIAN AND WARD—Cont'd

- Extension of appointment of temporary guardian, **46:15**
- Files or records, impoundment, **45:24**
- Forms
 - Certificate of service
 - Generally, **18:12**
 - Form MPC 500, **18:12**
 - Children and minors
 - Care or custody proceedings, affidavit disclosing, **47:18**
 - Entertainment contract for minor, petition for approval, citation, decree, prototype form, **47:19**
 - Petition, **47:17**
 - Clinical team report, Form MPC 402, **45:28**
 - Instructions for completing Form MPC 829, Form MPC 955, **49:13**
 - Medical certificate, **45:27, 45:28**
 - Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
 - Petition, **45:26**
 - General information regarding guardianship and conservatorship, **45:53**
- Hearing
 - Generally, **45:17**
 - Notice, **45:13**
- Impoundment
 - Files or records, **45:24**
 - Personal medical information, **45:49**
 - Request of interested party to access impounded medical information, Form MPC 303, **45:34**
- Independent expert, preparation and presentation of defense, **45:15**
- Instructions for completing Form MPC 829, Form MPC 955, **49:13**
- Judges, limitations on, **45:57**
- Jurisdiction, **45:1**
- Liability of guardian, **49:3**
- Limitations to guardianship, **45:37**

GUARDIAN AND WARD—Cont'd

- Limited guardianship, **45:19**
- Medical certificate
 - Affidavit, **45:28, 45:52**
- Guardianship or conservatorship
 - Generally, **45:27**
 - Instructions for completing, **45:54**
 - Necessity, **45:11**
 - Uniform practice, **45:59**
- Mental health
 - Incapacitated person, **45:7**
 - Mentally ill person, **45:6**
- Modify, expand or limit powers of guardian or conservator, **45:45, 45:47**
- Monitor, report of, **45:40**
- Monitoring by court, **45:21**
- Notice and knowledge
 - Generally, **45:13**
 - Appearance and objection, **45:32**
 - Children and minors, **47:7**
 - Guardianship and/or conservatorship of incapacitated persons, **45:51**
 - Hearing, **45:13**
 - Temporary guardianship, **46:4**
- Notice of appointment appointment of temporary guardian of adult, **46:13**
- Notice of intent to admit to nursing facility for short term services, Form MPC 829, **49:12**
- Objection, notice, **45:32**
- Persons eligible to serve as guardian, **45:5**
- Petitioners, **45:4**
- Petition requesting Massachusetts to accept guardianship from sending state, Form MPC 111, **45:61**
- Petition to transfer guardianship to receiving state, Form MPC 110, **45:60**
- Physical incapacity or illness, **45:8**
- Powers and duties of guardians, **49:1 et seq:**
- Probate and family courts
 - Accounts and accounting, **45:23**
 - Aged abused persons, **45:9**

INDEX

GUARDIAN AND WARD—Cont'd

Probate and family courts—Cont'd

Alternatives, **43:1 et seq:**

Application for permission to
provide information, Form
MPC 302, **45:33**

Application of G.L. 190B, Article
V to cases prior to 2009,
Standing Order 2-09, **45:50**

Appointment

Counsel, notice regarding, **45:58**

And decree, **45:18, 45:36**

Petition for appointment of
guardian for incapacitated
person, **45:26**

Attorneys

Appointment, **45:16**

Limitations on, **45:57**

Request for counsel, **45:31**

Bond, **45:20, 45:38**

Certificate of service, Form MPC
500, **45:35**

Clinical team report, **45:12**

Court ordered examination, **45:14**

Disabled abused persons, **45:10**

Discharge, **45:22**

Disinclination to serve, **45:22**

Files or records, impoundment,
45:24

Hearing

Generally, **45:17**

Notice, **45:13**

Impoundment

Files or records, **45:24**

Personal medical information,
45:49

Request of interested party to
access impounded medical
information, Form MPC
303, **45:34**

Incapacitated person, **45:7**

Independent expert, preparation
and presentation of defense,
45:15

Judgments and decrees, appoint-
ment for mentally ill or handi-
capped persons, **45:18, 45:36**

Jurisdiction, **45:1**

Liability of guardian, **49:3**

GUARDIAN AND WARD—Cont'd

Probate and family courts—Cont'd

Limited guardianship, **45:19**

Medical certificate, necessity,
45:11

Mentally ill person, **45:6**

Monitoring by court, **45:21**

Notice, **45:13**

Persons eligible to serve as guard-
ian, **45:5**

Petitioners, **45:4**

Petition requesting Massachusetts
to accept guardianship from
sending state, Form MPC 111,
45:61

Petition to transfer guardianship to
receiving state, Form MPC
110, **45:60**

Physical incapacity or illness, **45:8**

Powers and duties, **49:1 et seq:**

Probate titles to property, **17:4**

Registration and recognition of
orders from other states,
guardianship for adult, Form
MPC 112, **45:62**

Removal, **45:22**

Request of interested party to
access impounded medical
information, Form MPC 303,
45:34

Resignation, **45:22**

Rules, petition, **45:3**

Rules of procedure, children and
minors, **47:8**

Surety bond, **45:20, 45:38**

Uniform Adult Guardianship and
Protective Proceedings Juris-
diction Act, **45:25**

Venue, **45:2**

Probate titles to property, **17:4**

Registration and recognition of
orders from other states,
guardianship for adult, Form
MPC 112, **45:62**

Removal, **45:22**

Removal of guardian

Decree and order of acceptance,
45:46

Petition to, **45:43**

GUARDIAN AND WARD—Cont'd

- Request of interested party to access impounded medical information, Form MPC 303, **45:34**
- Resignation, **45:22**
- Resignation of guardian, **45:42, 45:46**
- Right to hearing, notice after appointment of temporary guardian, **46:13**
- Roger's monitor supplemental report to care/plan report, **45:41**
- Rules and regulations
 - Children and minors, rules of procedure, **47:8**
 - Petition, **45:3**
- Self-representation, limitations on, **45:57**
- Service, certificate of, **45:35**
- Special guardian, order appointing, **45:48**
- Surety bond, **45:20, 45:38**
- Temporary guardianship
 - Adult, order appointing, **46:14**
 - Incapacitated person, order appointing, **46:14**
- Temporary order or decree, expansion, modification or limitation of powers, **45:47**
- Termination of guardian, decree and order of acceptance, **45:46**
- Termination of guardian or conservator, petition to, **45:44**
- Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, **45:25**
- Venue, **45:2**
- Verified motion for appointment of temporary guardian of adult, **46:12**

HANDICAPPED PERSONS

- Conservatorship, **48:3**
- Guardianship
 - Generally, **45:8**
 - Abused persons, **45:1**
- Incapacity, determination, health care proxies, **44:4**

HEALTH CARE PROXY

- Generally, **44:1**
- Admission to facility without proxy, **44:9**
- Agents or agency
 - Liability of agent or provider, **44:7**
 - Selection and authority, **44:3**
- Content of proxy, **44:2**
- Court proceedings
 - Avoiding, **44:13**
 - Disputes, **44:12, 44:13**
- Disputes, courts
 - Generally, **44:12**
 - Avoiding court proceedings, **44:13**
- Incapacity, determination, **44:4**
- Liability of agent or provider, **44:7**
- Medical orders for life-sustaining treatment (MOLST), **44:3, 50:4**
- Physicians, duties, **44:6**
- Probate and family courts
 - Generally, **44:1**
 - Admission to facility without proxy, **44:9**
 - Agent, selection and authority, **44:3**
 - Content of proxy, **44:2**
 - Court proceedings
 - Avoiding, **44:13**
 - Disputes, **44:12**
 - Incapacity, determination, **44:4**
 - Liability of agent or provider, **44:7**
 - Physicians, duties, **44:6**
 - Procedures for resolution of health care proxy disputes, **44:12**
 - Proxy executed in foreign state, **44:10**
 - Refusal to honor proxy, **44:8**
 - Revocation of proxy, **44:5**
 - Treatment of individuals without proxies, **44:11**
- Procedure for actions filed under G.L. c 201d, **44:14**
- Procedures for resolution of health care proxy disputes, **44:12**
- Proxy executed in foreign state, **44:10**
- Refusal to honor proxy, **44:8**
- Revocation of proxy, **44:5**

INDEX

HEALTH CARE PROXY—Cont'd

- Special proceeding in re: a health care proxy
 - Decree, Form MPC 793, **44:17**
 - Petition, Form MPC 405, **44:15**
 - Statement of attending physician filed with petition, Form MPC 406, **44:16**
- Statement of attending physician filed with petition for special proceeding in re: a health care proxy, Form MPC 406, **44:16**
- Treatment of individuals without proxies, **44:11**

HEARINGS

- Conservatorship, **48:9**
- Guardian and ward
 - Generally, **45:17**
 - Notice, **45:13**
- Partition, **16:12**
- Probate and family courts
 - Conservatorship, **48:9**
 - Guardianship, **45:17**
 - Partition, **16:12**
 - Temporary guardianship, **46:7**
- Temporary guardianship, **46:7**

HEIRS AND DISTRIBUTEES

- Acceptance, renunciation, disclaimer or release of estate or rights, **10:4**
- Actions and proceedings, **9:6, 9:7**
- Advancement to heirs, **10:3**
- Distributive shares, payment, claims of estate, **9:5**
- Establishment and determination of heirship and right to share in distribution, **10:2**
- Liability of heirs to creditors, **32:10**
- Possession and control of property, **9:3**
- Probate and family courts
 - Acceptance, renunciation, disclaimer or release of estate or rights, **10:4**
 - Actions and proceedings, **9:6, 9:7**
 - Advancement to heirs, **10:3**
 - Distributive shares, payment, claims of estate, **9:5**

HEIRS AND DISTRIBUTEES

—Cont'd

- Probate and family courts—Cont'd
 - Establishment and determination of heirship and right to share in distribution, **10:2**
 - Liability of heirs to creditors, **32:10**
 - Possession and control of property, **9:3**
 - Probate bond, suit on, **34:3**
 - Real and personal property, title to, **9:2**
 - Rents and profits, **9:4**
 - Rights of expectant heirs before death of ancestor, **9:1**
 - Waiver, right of inheritance, **10:5**
- Probate bond, suit on, **34:3**
- Real and personal property, title to, **9:2**
- Rents and profits, **9:4**
- Rights of expectant heirs before death of ancestor, **9:1**
- Waiver, right of inheritance, **10:5**

IDENTITY AND IDENTIFICATION

- Wills
 - Generally, **30:6**
 - Bequests, **30:7**
 - Legatee, **30:6**

ILLEGITIMATE CHILDREN

- Probate and family courts
 - Estate, descent, **8:10**
 - Real and personal property, descent and distribution, **8:8**

IMPOUNDMENT

- Generally, **2:9**
- Guardian ad litem reports, **2:9, 22:10, 45:24**
- Guardianship
 - Files or records, **45:24**
 - Personal medical information, **45:49**
 - Request of interested party to access impounded medical information, Form MPC 303, **45:34**

IMPOUNDMENT—Cont'd

- Probate and family courts
 - Generally, **2:9**
 - Guardianship
 - Files or records, **45:24**
 - Personal medical information, **45:49**
 - Request of interested party to access impounded medical information, Form MPC 303, **45:34**

IMPROVEMENTS

- Partition, compensation, **16:6**

INCORPOREAL

HEREDITAMENTS

- Partition, **16:2**

INDEXES

- Probate and family courts, **1:6**
 - Generally, **1:6**
- Probate and family courts, **1:6**
- Register of probate
 - Generally, **2:8**
 - Printing and distribution, **2:3**
- Register of probate
 - Generally, **2:8**
 - Printing and distribution, **2:3**

INDIGENT PERSONS

- Affidavit of indigency and supplement, instructions, **2:13**
- Guardianship, independent expert, **45:15**
- Probate and family courts
 - Guardianship, independent expert, **45:15**
 - Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:1**
 - Fees and costs, waiver, **2:7**
 - Indigency affidavit, supplement, **2:11**
 - Register of probate
 - Affidavit of indigence and request for waiver, substitution or state payment of fees and costs, form, **2:10**

INDIGENT PERSONS—Cont'd

- Register of probate—Cont'd
 - Fees and costs, waiver, **2:7**
 - Indigence affidavit, supplement, **2:11**

INFORMED CONSENT

- Extraordinary medical decisions, **50:5**

INHERITANCES

- Alien, **8:16**
- Forfeiture, **8:15**
- Probate and family courts
 - Alien, **8:16**
 - Degree of kinship chart, MPC Form 960, **8:7**
 - Forfeiture, **8:15**

INITIAL STEPS IN

ADMINISTRATION

- Executors and administrators
 - Assets, collecting and safeguarding, **19:9**
 - Attorney selection, **19:1**
 - Bank accounts, **19:4**
 - Body of decedent, disposition, **19:5**
 - Cemeteries and burial lots, **19:6**
 - Client interview, **19:2**
 - Law governing, **19:11**
 - Locating will and other important documents, **19:3**
 - Motor vehicle of decedent, ownership and use, **19:7**
 - Powers of attorney, termination, **19:8**
 - Powers of executors and administrators before appointment, **19:10**
 - Safe deposit boxes, **19:4**
 - Securities, **19:4**

INSOLVENT ESTATES

- Forms
 - Decree and order of insolvency, **12:9**
 - Notice to creditors of representation, **12:8**
 - Representation of insolvency, **12:7**

INDEX

INSOLVENT ESTATES—Cont'd

- Probate and family courts
 - Generally, **12:1**
 - Contingent claims, **12:6**
 - Debts, payment, order, **12:2**
 - Equitable relief, **12:4**
 - Preferences and priorities, **12:5**
 - Proof of claims, **12:3**

INSTRUCTIONS OR DIRECTIONS

- Complaint for, **29:6, 40:2**

INSURANCE AND INSURANCE COMPANIES

- Policies and annuities, assets of estate, **26:3**

INTEREST ON MONEY

- Legacies, **33:4**

INTERLOCUTORY APPEALS

- Temporary guardianship, **46:8**

INTESTACY

- Generally, **8:1**
- Commencement of proceedings for administration, **20:5**
- Eligibility for appointment as administrator, **20:4**
- Forms
 - Appointment of personal representative, petition, **20:20**
 - Assent and waiver of notice, **20:23**
 - Cause of death affidavit, Form MPC 475, **20:24**
 - Informal probate of will, petition, **20:20**
 - Military affidavit, **20:22**
 - Renunciation, **20:23**
 - Small estate closing statement, Form MPC 851, **20:18**
 - Special personal representative, petition for, **20:19**
 - Suspicious death affidavit, **20:24**
 - Voluntary administration statement, **20:16**
 - Waiver of notice, **20:23**
 - Waiver of sureties, Form MPC 455, **20:23**
- Notice, **20:11**
- Partial intestacy, **8:13**

INTESTACY—Cont'd

- Petition for appointment of administrator, allowance, decree, **20:14**
- Probate and family courts
 - Generally, **8:1**
 - Commencement of proceedings for administration, **20:5**
 - Eligibility for appointment as administrator, **20:4**
 - Notice, **20:11**
 - Partial intestacy, **8:13**
 - Petition for appointment of administrator, allowance, decree, **20:14**
 - Proof of death, **20:9**
 - Qualification of administrator, **20:15**
 - Special administrator, **20:3**
 - Total and partial, wills, **30:4**
 - Voluntary administration, **20:1**
- Proof of death, **20:9**
- Qualification of administrator, **20:15**
- Special administrator, **20:3**
- Total and partial, wills, **30:4**
- Voluntary administration, **20:1**

INVENTORY

- Appraisal of inventory property, **25:11**
- Conservatorship
 - Generally, **48:13**
 - Inventory, generally, **48:13**
 - Probate, **48:19, 48:20**
 - Sample, Form MPC 935, **48:21**
- Corrections and amendments, **25:10**
- Debts due from executor or administrator, **25:9**
- Failure to file, **25:3**
- Filing, **25:2**
- Forms
 - Generally, Form MPC 854, **25:12**
 - Render, petition and order, **25:13, 25:14**
- Guardianship, supplemental bond, **45:20**
- Inventory property, **25:4**
- Jointly held and other property, **25:8**
- Personal property, **25:5**

INVENTORY—Cont'd

- Probate and family courts
 - Appraisal of inventory property, **25:11**
 - Corrections and amendments, **25:10**
 - Debts due from executor or administrator, **25:9**
 - Failure to file, **25:3**
 - Filing, **25:2**
 - Guardianship, supplemental bond, **45:20**
 - Inventory property, **25:4**
 - Jointly held and other property, **25:8**
 - Personal property, **25:5**
 - Petition for inventory or account, **34:5**
 - Property held in fiduciary or other capacity, **25:7**
 - Real property, **25:6**
 - Requirement and purpose, **25:1**
 - Trustees, **38:6**
- Probate bonds, petition for inventory or account, **34:5**
- Property held in fiduciary or other capacity, **25:7**
- Real property, **25:6**
- Requirement and purpose, **25:1**
- Trustees, **38:6**

INVESTMENTS

- Executors and administrators, collection and management of estate, **27:7**
- Guardian and conservator, powers and duties, **49:6**
- Probate and family courts
 - Executors and administrators, collection and management of estate, **27:7**
 - Guardian and conservator, powers and duties, **49:6**
 - Small trust funds, collective investment, **39:7**
 - Trustees, **39:6**
- Small trust funds, collective investment, **39:7**
- Trustees, **39:6**

JOINT AND SEVERAL ACTS OR MATTERS

- Fiduciaries, joint, compensation, **18:5**

JOINT TENANCY

- Probate titles to property, **17:6**

JUDGES

- Extraordinary medical decisions, judges role, **50:7**
- Guardianship, limitations on, **45:57**
- Probate and family courts
 - Generally, **1:4**
 - Emergency judicial response system, temporary guardianship, **46:1, 46:10**
 - Extraordinary medical decisions, judges role, **50:7**
 - Interdepartmental judicial assignments, requests, trial court Rule XII, **1:1, 1:10**
- Probate judges, correction of decrees, **5:3**

JUDGMENTS AND DECREES

- Generally, **5:1**
- Allowance of account, decree and order, **35:13**
- Assent and consent of parties, **5:6**
- Attacking and revoking decrees, **6:1-6:2**
- Collateral attack, **6:2**
- Correction of decrees by probate judge, **5:3**
- Decrees nunc pro tunc, **5:5**
- Direct attack, **6:1**
- Guardianship, appointment for mentally ill or handicapped persons, **45:18, 45:36**
- Interlocutory decrees, **5:2**
- Intestate estates, appointment of administrator, allowance, **20:14**
- Partition, interlocutory decree, **16:12**
- Probate and family courts
 - Generally, **5:1**
 - Allowance of account, order, **35:13**
 - Assent and consent of parties, **5:6**
 - Collateral attack, **6:2**
 - Correction of decrees by probate judge, **5:3**

INDEX

JUDGMENTS AND DECREES

—Cont'd

Probate and family courts—Cont'd

Decrees nunc pro tunc, **5:5**

Direct attack, **6:1**

Guardianship, appointment for mentally ill or handicapped persons, **45:18, 45:36**

Interlocutory decrees, **5:2**

Intestate estates, appointment of administrator, allowance, **20:14**

Partition, interlocutory decree, **16:12**

Probate bonds, suits on, **34:8**

Probate titles to property, vesting by court decree, **17:1**

Protection under probate decrees, **5:4**

Revocation and vacation of decrees, **6:3**

Sound judicial discretion, **6:4**

Wills

Compromise, probate decree, form, **23:15**

Probate, allowance of petition, **22:19**

Probate bonds, suits on, **34:8**

Probate titles to property, vesting by court decree, **17:1**

Protection under probate decrees, **5:4**

Revocation and vacation of decrees, **6:3**

Revoking decrees, **6:1-6:2**

Sound judicial discretion, **6:4**

Wills

Compromise, probate decree, form, **23:15**

Probate, allowance of petition, **22:19**

JURISDICTION

Absentees, settlement of estates, **13:1**

Child custody, Child Custody Jurisdiction Act, **47:3**

Children and minors, guardianship, **47:2**

Declaratory judgments, **4:2**

JURISDICTION—Cont'd

Guardianship

Generally, **45:1**

Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, **45:25**

Partition, **16:1**

Probate and family courts

Absentees, settlement of estates, **13:1**

Child Custody Jurisdiction Act, **47:3**

Children and minors, guardianship, **47:2**

Declaratory judgments, **4:2**

Guardianship, **45:1**

Guardianship, Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, **45:25**

Partition, **16:1**

Trustees, appointment and removal, **38:1**

Trusts and trustees, accounts and accounting, **41:1**

Trusts and trustees, accounts and accounting, **41:1**

LANDLORD AND TENANT

Assets of estate, **26:6**

LEGACIES

Abatement, insufficient assets, **33:7**

Actions to recover, **33:3**

Advancements of money legacies, **33:6**

Annuities or income, bequests, **33:9**

Death of legatee before testator, **33:8**

Disclaimer, **33:2**

Executors and administrators, bequests to, **33:5**

Insufficient assets, abatement, **33:7**

Interest on legacies, **33:4**

Payment, **33:10**

Probate and family courts

Abatement, insufficient assets, **33:7**

Actions to recover, **33:3**

Advancements of money legacies, **33:6**

LEGACIES—Cont'd

- Probate and family courts—Cont'd
 - Annuities or income, bequests, **33:9**
 - Death of legatee before testator, **33:8**
 - Disclaimer, **33:2**
 - Executors and administrators, bequests to, **33:5**
 - Insufficient assets, abatement, **33:7**
 - Interest on legacies, **33:4**
 - Payment, **33:10**
 - Trustees, bequests to, **33:5**
 - When payable, **33:1**
 - Witnesses to will, bequests to, **33:5**
- Trustees, bequests to, **33:5**
- When payable, **33:1**
- Witnesses to will, bequests to, **33:5**

**LEGISLATURE AND
LEGISLATORS**

- Trusts, termination, legislative act, **42:5**

LIMITATION OF ACTIONS

- See statute of limitations

LIMITED GUARDIANSHIP

- Generally, **45:19**

LIMITED PARTNERSHIPS

- Generally, **15:2**

**LOST OR DESTROYED
INSTRUMENTS**

- Wills, **22:23**

LOTTERIES

- Prizes, assets of estate, **26:9**

MAGISTRATES

- Generally, **1:5**

**MASSACHUSETTS GUIDE TO
EVIDENCE**

- Generally, **23:12, 30:12, 45:17**

**MASSACHUSETTS MEDICAL
ORDERS FOR
LIFE-SUSTAINING
TREATMENT (MOLST)**

- Generally, **44:3, 50:4**

MEDICAL CERTIFICATE

- Guardian and ward
 - Necessity, **45:11**
 - Uniform practice, **45:59**

MENTAL HEALTH

- Guardians and guardianship
 - Disabled person
 - Incapacitated person, **45:7**
 - Mentally ill person, **45:6**
 - Incapacitated person, **45:7**
 - Mentally ill person, **45:6**
- Reports, guardianship, clinical team report, **45:12**

MENTALLY DISABLED PERSONS

- Will contests, grounds for objection, sanity presumption, **23:4**

MILITARY FORCES

- Affidavits
 - Generally, Form MPC 470, **20:22**
 - Wills, probate, allowance of petition, military affidavit, **22:19**
- Probate and family courts
 - Conservatorship, military personnel M.I.A. or P.O.W., **48:4**
 - Intestate estates, military affidavit, form, **20:22**
 - Wills, probate, allowance of petition, military affidavit, **22:19**

MILLS

- Partition, mill privileges, **16:2**

**MOLST (MEDICAL ORDERS FOR
LIFE-SUSTAINING
TREATMENT)**

- Generally, **44:3, 50:4**

MORTGAGES

- Assets of estate, **26:6**
- Executors and administrators, sale of mortgaged property, **31:6**
- Probate and family courts
 - Assets of estate, **26:6**
 - Executors and administrators, sale of mortgaged property, **31:6**
 - Trustees, mortgage of property, **39:12**
- Trustees, mortgage of property, **39:12**

INDEX

MOTOR VEHICLES

Decedents, ownership and use, **19:7**

NEGLIGENCE

Forfeiture of inheritance, **8:15**

NO CONTEST CLAUSES

Wills, **23:18**

NON-JUDICIAL SETTLEMENT AGREEMENTS

Generally, **3:1 et seq.**

Approval of court, request for, **3:5**

Attorneys, virtual representation, **3:4**

Choices of modification of trust, **3:9**

Consent of interested persons, **3:3**

Court action for modification of trust, **3:9**

Decanting for modification of trust, **3:9**

Modification of trust, choices, **3:9**

Modification of trust if material purpose is at issue, **3:6**

Non-violation of material purpose of trust, **3:2**

Removal of trustee by court, **3:7**

Request for court approval, **3:5**

Tax considerations, **3:8**

Termination of of trust if material purpose is at issue, **3:6**

Validity, **3:2**

Virtual representation, **3:4**

NONRESIDENTS, DECEASED

Administration of estate, **11:3**

Ancillary administration, bonds, **11:5**

Estates of, law governing, **11:1**

Foreign executors and administrators, **11:2**

Settlement of estate, **11:4**

NOTICE AND KNOWLEDGE

Abandoned or unclaimed property

Duty of person holding to notify, **14:3**

Notice and publication after report, **14:4**

Appointment of trustees, procedure, **38:4**

Conservators and conservatorship
Generally, **48:8**

NOTICE AND KNOWLEDGE

—Cont'd

Conservators and conservatorship

—Cont'd

Appointment of temporary conservator, **48:38**

Hearing, **48:41**

Guardianship

Generally, **45:13**

Appearance and objection, **45:32**

Children and minors, **47:7**

Guardianship and/or conservatorship of incapacitated persons, **45:5**

Hearing, **45:13**

Temporary guardianship, **46:4**

Intestate estates, appointment of administrator, **20:11**

Probate and family courts

Abandoned or unclaimed property

Duty of person holding to notify, **14:3**

Notice and publication after report, **14:4**

Appointment of trustees, procedure, **38:4**

Conservatorship, **48:8**

Devises, **22:12**

Form of notice to devisees,

Form MPC 163, **22:13**

Instructions for notice to devisees, Form MPC 959, **22:14**

Guardianship

Children and minors, **47:7**

Hearing, **45:13**

Intestate estates, appointment of administrator, **20:11**

Temporary guardianship, **46:4**

Wills, probate, **22:11**

Temporary guardianship, **46:4**

NUNCUPATIVE WILLS

Generally, **22:22**

PARENTS

Probate and family courts, children and minors, guardianship

Unfitness, **47:11**

Visitation, **47:13**

PARTITION

- Accounts and accounting, **16:7**
- Compulsory partition, **16:3**
- Costs and expenses, **16:8**
- Death of part owner during proceedings, **16:5**
- Effective partition and decree, **16:16**
- Hearing, **16:12**
- Improvements, compensation, **16:6**
- Incorporeal hereditaments, **16:2**
- Interlocutory decree, **16:12**
- Jurisdiction, **16:1**
- Mill privileges, **16:2**
- Necessary and unnecessary parties, **16:4**
- Notice, **16:10**
- Petition, form and contents, **16:9**
- Probate and family courts
 - Accounts and accounting, **16:7**
 - Compulsory partition, **16:3**
 - Costs and expenses, **16:8**
 - Death of part owner during proceedings, **16:5**
 - Effective partition and decree, **16:16**
 - Hearing, **16:12**
 - Improvements, compensation, **16:6**
 - Incorporeal hereditaments, **16:2**
 - Interlocutory decree, **16:12**
 - Jurisdiction, **16:1**
 - Mill privileges, **16:2**
 - Necessary and unnecessary parties, **16:4**
 - Notice, **16:10**
 - Petition, form and contents, **16:9**
 - Property involved, **16:1**
 - Receivers, **16:7**
 - Sale or division, partition by, **16:13**
 - Strangers, rights and remedies, **16:15**
 - Title examination, **16:11**
 - Voluntary partition, **16:3**
 - Water rights, **16:2**
 - Who may have, **16:3**
- Property involved, **16:1**
- Receivers, **16:7**
- Sale or division, partition by, **16:13**
- Strangers, rights and remedies, **16:15**

PARTITION—Cont'd

- Title examination, **16:11**
- Voluntary partition, **16:3**
- Water rights, **16:2**
- Who may have, **16:3**

PARTNERS AND PARTNERSHIPS

- Generally, **15:1**
- Accounts and accounting, probate and family courts, **15:3**
- Dissolution, death of partner, **15:4**
- Probate and family courts
 - Generally, **15:1**
 - Accounting, **15:3**
 - Dissolution, death of partner, **15:4**
 - Limited partnership, **15:2**
 - Winding up, **15:5**
- Winding up, **15:5**

PAYMENTS

- Debts of estate, time for payment, **32:6**

PER CAPITA

- Wills, **30:5**

PETITIONS

- Commissioner, appointment, **16:12**
- Executors and administrators, petition for sale of real estate
 - Generally, Form MPC 210, **31:19**
 - Debts, legacies, charges of administration, Form CJ-P 75, **31:18**
 - Foreign, Form CJ-P 143, **31:20**

PHYSICIANS AND SURGEONS

- Health care proxies, duties of physician, **44:6**

PLEADINGS

- Temporary guardianship, **46:3**

POWERS OF ATTORNEY

- Termination, **19:8**

PRETRIAL CONFERENCES

- Case management, will contests, **23:10**
- Will contests, **23:10**

PRIORITIES AND PREFERENCES

- Insolvent estates, **12:5**

INDEX

PRIZES

Lottery prizes, assets of estate, **26:9**

PROBATE AND FAMILY COURTS

Abandoned or unclaimed property

Generally, **14:1**

Notice and publication after report, **14:4**

Person holding property, duty to report and notify, **14:3**

Surrendered property
Claims against, **14:6**
Disposition, **14:5**

When property deemed abandoned, **14:2**

Abatement, legacies, payment, insufficient assets, **33:7**

Absentees, settlement of estates

Appointment of receiver, **13:2**

Compensation of receiver and payment of absentee or legal representative, **13:7**

Distribution of property and payment of tax, **13:8**

Jurisdiction and proceedings generally, **13:1**

Management and sale of property, **13:5**

Notice, return day, **13:3**

Receivers, possession of property by, **13:4**

Surviving spouse and children, allowance, **13:6**

Trust estates having absentee beneficiaries, settlement, **13:9**

Accounts and accounting

Allowance of uncontested account, **35:4**

Allowed accounts, reopening, **35:9**

Contested account, **35:7, 35:8**

Duty to render account, **35:1**

Failure to render account, **35:2**

Form and content, **35:3**

Guardians, **45:23**

Partition, **16:7**

Partnership, **15:3**

Petition for inventory or account, **34:5**

Trial of uncontested account, **35:8**

PROBATE AND FAMILY COURTS

—Cont'd

Actions and proceedings

Heirs and distributee, **9:6, 9:7**

Legacies, actions to recover, **33:3**

Limitation of actions, **29:2**

Probate bond, action on, procedure, **34:6**

Rights of action, assets of estate, **26:5**

Ademption, specific legacies, **30:8**

Adult guardianship, registration and recognition of orders from other states, Form MPC 112, **45:62**

Advancements

Debts due estate from legatees, **32:3**

Money legacies, **33:6**

Aged persons

Guardianship, abused persons, **45:9**

State services available, alternatives to guardianship and conservatorship, **43:4**

Agents and agencies, health care proxies

Liability of agent or provider, **44:7**

Selection and authority, **44:3**

Aliens, inheritance, **8:16**

Allowances, surviving spouse and minor children, **28:1 et seq:**

Ancillary administrators, generally, **21:3**

Animals

Assets of estate, **26:4**

Trusts for the care of, **37:15**

Annuities, assets of estate, **26:3**

Antenuptial and postnuptial agreements, **7:1**

Appeal and review, costs and expenses, **18:10**

Appraisal and appraisers, inventory property, **25:11**

Assessments, trustees, payment, **39:9**

Assets of estate

Bank accounts, **19:4**

Collecting and safeguarding, **19:9**

Conversion by trustee, **39:6**

Crops, products and animals, **26:4**

PROBATE AND FAMILY COURTS

—Cont'd

Assets of estate—Cont'd
 Custody and possession, executors and administrators, **27:2**
 Debts, **26:5**
 Gifts and other transfers made by decedent, **26:7**
 Income, rents and profits, **26:2**
 Insufficient, abatement, **33:7**
 Insurance policies and annuities, **26:3**
 Leases, **26:6**
 Lottery prizes, **26:9**
 Marshaling assets, executors or administrators, **31:14**
 Property disposed of in fraud of creditors, **26:8**
 Property ownership, **26:1**
 Real estate mortgages, **26:6**
 Rights of action, **26:5**
 Safe deposit boxes, **19:4**
 Assistant registers, generally, **2:4**
 Attachment, executors and administrators, collection and management of estate, **27:10**
 Attorney fees
 Generally, **18:1**
 Probate and family courts, **18:1**
 Procedure to determine, **18:8**
 Reasonableness, determining factors, **18:3**
 Statutory provisions, **18:2**
 Trusts and trustees, accounts and accounting, **41:10**
 Attorneys
 Children and minors, guardianship, appointment, **47:9**
 Extraordinary medical decisions, appointment of counsel, **50:8**
 Guardianship
 Appointment, **45:16**
 Limitations on, **45:57**
 Request for counsel, **45:31**
 Non-judicial settlement agreements, **3:4**
 Selection, initial steps in administration, **19:1**

PROBATE AND FAMILY COURTS

—Cont'd

Attorneys—Cont'd
 Temporary guardianship, appointment, **46:5**
 Auctions and auctioneers, real estate, sales, **31:13**
 Bank accounts, generally, **19:4**
 Bequests
 Determination of interest bequested, **30:9**
 Identification, wills, **30:7**
 Bonds (officers and fiduciaries)
 Action on bond, procedure, **34:6**
 Amount of bond, penal sum, **24:4**
 Approval of bond, **24:5**
 Children and minors, guardianship, **47:16**
 Conservatorship, **48:10**
 Creditor suit, **34:2**
 Damages, **34:8**
 Deceased nonresidents, estates, ancillary administration, **11:5**
 Discharge of sureties, **24:10**
 Exemption from giving sureties on bond, **24:2**
 Failure to furnish bond or sureties, **24:9**
 Fiduciary residuary legatee, bond to pay debts and legacies, **24:7**
 Guardianship
 Generally, **45:20, 45:38**
 Inventory, supplemental bond, **45:20**
 Heirs and devisees, suit by, **34:3**
 Joint control of estate property by fiduciaries and sureties, **24:8**
 Judgments and decrees, **34:8**
 Legatee or next of kin, bond from to fiduciary, **24:6**
 Liability, nature and extent, **34:1**
 Limitation of actions, **34:7**
 Maladministration of estate, person aggrieved by, suit, **34:4**
 Necessity of giving bond, **24:1**
 Partition, commissioners, **16:14**
 Penal sum, **24:4**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

- Bonds (officers and fiduciaries)
 - Cont'd
 - Petition for inventory or account, **34:5**
 - Register of probate, **2:3**
 - Sureties on bond, **24:3**
 - Trustees
 - Generally, **38:5**
 - Actions on bonds, **40:9**
- Books and papers, register of probate, care and custody, **2:3**
- Burden of proof, will contests, **23:11**
- Burial lots, generally, **19:6**
- Business and commerce, executors and administrators, business of decedent, continuance, **27:6**
- Caregiver authorization affidavits, **43:7**
- Cause of death affidavit, Form MPC 475, **20:24**
- Cemeteries, generally, **19:6**
- Certificates and certification
 - Conservatorship, medical certificate, **48:7**
 - Guardianship, medical certificate
 - Affidavit, **45:28**
 - Form, **45:27**
 - Necessity, **45:11**
- Charitable trusts
 - Generally, **37:9**
 - Cy pres doctrine, **37:10**
- Charities, wills, gifts to, cy pres doctrine, **30:11**
- Child Custody Jurisdiction Act, generally, **47:3**
- Children and minors
 - Absentees, settlement of estate, allowance, **13:6**
 - Allowances, **28:1 et seq:**
 - Appointment of executor, notice to spouse, children and heirs at law, **22:15**
 - Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**

PROBATE AND FAMILY COURTS

—Cont'd

- Children and minors—Cont'd
 - Appointment of executor, notice to spouse, children and heirs at law, **22:15**—Cont'd
 - Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
- Extraordinary medical decisions, child patient, **50:11**
- Guardianship
 - Generally, **47:1**
 - Care and custody proceedings, affidavit disclosing, **47:5**
 - Child Custody Jurisdiction Act, **47:3**
 - Child performers, limited guardianship, **47:15**
 - Counsel, appointment, **47:9**
 - Grandparents, visitation, **47:13**
 - Guardian ad litem, appointment, **47:10**
 - Jurisdiction, **47:2**
 - Notice, **47:7**
 - Parents
 - Unfitness, **47:11**
 - Visitation, **47:13**
 - Petition, **47:4**
 - Powers and duties, **47:12**
 - Rules of procedure, **47:8**
 - Surety bonds, **47:16**
 - Temporary guardian, **47:6**
 - Testamentary guardian, **47:14**
 - Visitation by parents and grandparents, **47:13**
- Intestate estates, surviving children and heirs at law, Form MPC 162, **20:12**
 - Form of notice to spouse, children and heirs at law, **20:12**
 - Instructions for Form MPC 162, MPC 958, **20:13**
- Posthumous children, taking by right of representation, **8:11**
- Real and personal property, descent and distribution,

PROBATE AND FAMILY COURTS

—Cont'd

- Children and minors—Cont'd
 - rights of adopted children, **8:12**
- Closing statement, form, **35:14**
- Commissioners, partition, appointment, **16:12, 16:14**
- Compensation and salaries
 - Counsel fees, **18:1**
 - Fiduciaries, **18:4**
 - Guardian ad litem, **18:7**
 - Joint fiduciaries, **18:5**
 - Partition, improvements, **16:6**
 - Register of probate, **2:2**
 - Trusts and trustees
 - Generally, **39:10**
 - Accounts and accounting, **41:10**
- Complete settlement, petition for order of, **35:15**
- Compromise and settlement
 - Compromise agreement, petition for approval, **40:4**
 - Non-judicial settlement agreements
 - Generally, **3:1 et seq:**
 - Approval of court, request for, **3:5**
 - Attorneys, virtual representation, **3:4**
 - Choices of modification of trust, **3:9**
 - Consent of interested persons, **3:3**
 - Court action for modification of trust, **3:9**
 - Decanting for modification of trust, **3:9**
 - Modification of trust, choices, **3:9**
 - Modification of trust if material purpose is at issue, **3:6**
 - Non-violation of material purpose of trust, **3:2**
 - Removal of trustee by court, **3:7**
 - Request for court approval, **3:5**
 - Tax considerations, **3:8**
 - Termination of of trust if material purpose is at issue, **3:6**

PROBATE AND FAMILY COURTS

—Cont'd

- Compromise and settlement—Cont'd
 - Non-judicial settlement agreements—Cont'd
 - Validity, **3:2**
 - Virtual representation, **3:4**
 - Will agreements, **23:13**
- Conservatorship
 - Generally, **48:1**
 - Alternatives, **43:1 et seq:**
 - Discharge, removal, and termination, **48:12**
 - Handicapped persons, **48:3**
 - Hearing, **48:9**
 - Medical certificate, clinical team report, **48:7**
 - Mentally deficient and mentally ill persons, **48:2, 48:5**
 - Military personnel M.I.A. or P.O.W., **48:4**
 - Notice, **48:8**
 - Petition for appointment of conservator for disabled person or for single transaction, Form MPC 130, **48:16**
 - Petition requesting Massachusetts to accept conservatorship from sending state, Form MPC 111, **45:61**
 - Petition to transfer conservatorship to receiving state, Form MPC 110, **45:60**
 - Powers and duties, **48:11, 49:1 et seq:**
 - Registration and recognition of orders from other states, conservatorship for adult, Form MPC 112, **45:62**
 - Surety bond, **48:10**
 - Temporary conservator, **48:6**
- Constructive trusts, generally, **37:14**
- Contingent interest, wills, **30:10**
- Contracts and agreements
 - Decedents, collection and management of estate, **27:8**
 - Fiduciaries, collection and management of estate, **27:9**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

- Contracts and agreements—Cont'd
 - Non-judicial settlement agreements
 - Generally, **3:1 et seq:**
 - Approval of court, request for, **3:5**
 - Attorneys, virtual representation, **3:4**
 - Choices of modification of trust, **3:9**
 - Consent of interested persons, **3:3**
 - Court action for modification of trust, **3:9**
 - Decanting for modification of trust, **3:9**
 - Modification of trust, choices, **3:9**
 - Modification of trust if material purpose is at issue, **3:6**
 - Non-violation of material purpose of trust, **3:2**
 - Removal of trustee by court, **3:7**
 - Request for court approval, **3:5**
 - Tax considerations, **3:8**
 - Termination of of trust if material purpose is at issue, **3:6**
 - Validity, **3:2**
 - Virtual representation, **3:4**
- Costs
 - Appeal and review, **18:10**
 - Partition, **16:8**
 - Trusts and trustees, accounts and accounting, **41:10**
- Courtrooms, **1:6**
- Courts
 - Guardianship, monitoring, **45:21**
 - Health care proxies, disputes
 - Generally, **44:12**
 - Avoiding court proceedings, **44:13**
 - Trusts, termination by court action, **42:3**
- Crimes and offenses, forfeiture of inheritance, **8:15**
- Crops, assets of estate, **26:4**

PROBATE AND FAMILY COURTS

—Cont'd

- Cy pres doctrine, charitable trusts, **37:10**
- Damages, probate bonds, actions on, **34:8**
- Dead bodies
 - Disposition, **19:5**
 - Possession by next of kin, **27:3**
- Debtors and creditors
 - Assets of estate, property disposed of in fraud of creditors, **26:8**
 - Liability of heirs to creditors, **32:10**
 - Probate bond, suit by creditor on, **34:2**
- Debts
 - Doubtful and disputed claims, **32:5**
 - Due estate from legatees, setoff, advancements, **32:3**
 - Due to or from executor or administrator, **32:2**
 - Liability of heirs to creditors, **32:10**
 - Limitation of actions
 - Exceptions to statute, **32:9**
 - Relief from statute, procedure, **32:8**
 - Short statute of limitations, **32:7**
 - Nature, **32:1**
 - Preferred claims, payment, **32:4**
 - Time for payment, **32:6**
- Deceased nonresidents
 - Administration of estate, **11:3**
 - Ancillary administration, bonds, **11:5**
 - Estates of, law governing, **11:1**
 - Foreign executors and administrators, **11:2**
 - Settlement of estate, **11:4**
- Declaratory judgments
 - Actual controversy, **4:4**
 - Entry of judgment, **4:5**
 - History, **4:1**
 - Jurisdiction, **4:2**
 - Nature of proceedings, **4:3**
 - Trustee, **40:3**
- Deeds and conveyances, disposition and conveyance of property by

PROBATE AND FAMILY COURTS

—Cont'd

- intestate during life, **10:6**
- Degree of kinship chart, MPC Form 960, **8:7**
- Discharge, guardian, **45:22**
- Disclaimers
 - Estate or rights, **10:4**
 - Legacies, **33:2**
- Discovery
 - Person interested in estate of deceased, petition for discovery, **27:4**
 - Will contests, **23:9**
- Dockets, register of probate, **2:8**
- Domicile, affidavit of, **19:12**
- Dower, antenuptial and postnuptial agreements, **7:1**
- Durable power of attorney, guardianship and conservatorship, alternative, **43:2**
- Elections, register of probate, **2:1**
- Emergency judicial response system, temporary guardianship, **46:10**
- Equitable relief, insolvent estates, **12:4**
- Escheat, generally, **8:17**
- Estate plan, guardian and conservator, powers and duties, **49:7**
- Evidence
 - Temporary guardianship, medical evidence, **46:6**
 - Wills, extrinsic evidence, admissibility, **30:12**
- Examinations and examiners, guardianship, court ordered examination, **45:14**
- Executors and administrators
 - Appointment of administrator, **20:4**
 - Capacity to sue and be sued, **29:1**
 - Collection and management of estate
 - Assets, custody and possession, **27:2**
 - Attachments, **27:10**
 - Body of decedent, possession of by next of kin, **27:3**

PROBATE AND FAMILY COURTS

—Cont'd

- Executors and administrators
 - Cont'd
 - Collection and management of estate—Cont'd
 - Business of decedent, continuance, **27:6**
 - Decedents contracts, **27:8**
 - Discovery and other proceedings, petition for by interested person, **27:4**
 - Estate funds and investments, **27:7**
 - Fiduciary contracts, **27:9**
 - Rights and duties, **27:1**
 - Title to property, **27:5**
 - Complaint seeking instructions, **29:6**
 - Death, **36:1**
 - Foreign, **11:2**
 - Initial steps in administration
 - Assets, collecting and safeguarding, **19:9**
 - Attorney selection, **19:1**
 - Bank accounts, **19:4**
 - Body of decedent, disposition, **19:5**
 - Cemeteries and burial lots, **19:6**
 - Client interview, **19:2**
 - Law governing, **19:11**
 - Locating will and other important documents, **19:3**
 - Motor vehicle of decedent, ownership and use, **19:7**
 - Powers of attorney, termination, **19:8**
 - Powers of executors and administrators before appointment, **19:10**
 - Safe deposit boxes, **19:4**
 - Kinds of administration
 - Ancillary administrators, **21:3**
 - Foreign administrators, **21:3**
 - Public administrator, **21:2**
 - Special administration, **20:3**
 - Successor personal representative, **21:1**
 - Voluntary administration, **20:1**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

- Executors and administrators
 - Cont'd
 - Limitation of actions, **29:2**
 - Probate titles to property, **17:3**
 - Quantum meruit, oral agreement for services
 - Generally, **29:4**
 - Grounds, **36:4**
 - Procedure and appointment of successor, **36:5**
- Quasi-judicial immunity of, **29:2.50**
- Removal, **36:3**
- Resignation, **36:2**
- Sales
 - Generally, **31:2**
 - Churches, property held for, **31:8**
 - Foreign executors or administrators, **31:10**
- Licenses and permits
 - Irregularities in sales under license, **31:17**
- Real estate
 - generally, **31:4**
 - debts, legacies and charges, payment, **31:3**
 - duration of license, **31:5**
 - license to mortgage to pay debts, legacies and charges, **31:16**
- Marshaling assets, **31:14**
- Mortgage property, **31:6**
- Personal property, **31:7**
- Property fraudulently conveyed or held, **31:11**
- Public administrators, **31:9**
- Public auction or private sale, **31:13**
- Specific performance of written agreements, **31:15**
- Title to property, **31:1**
- Survival of actions, **29:3**
- Voluntary executor, **22:2**
- Will contests, unsuitability of executor, grounds for objection, **23:4**

PROBATE AND FAMILY COURTS

—Cont'd

- Executors and administrators
 - Cont'd
 - Wrongful death actions, **29:5**
 - Expenses and expenditures
 - Appeal and review, **18:10**
 - Burial expenses, powers and duties of guardian and conservator, **49:4**
 - Fiduciaries, **18:6**
 - Guardian ad litem, **18:7**
 - Partition, **16:8**
 - Statutory provisions, **18:2**
 - Trustees, reimbursement, **39:10**
 - Trusts and trustees, accounts and accounting, **41:10**
 - Witnesses, traveling expenses, **18:9**
- Express trusts
 - Generally, **37:5**
 - Reservations, revocations and alterations, **37:6**
 - Rules of construction, **37:7**
 - Extraordinary medical decisions
 - Generally, **50:1**
 - Antipsychotic medications, Rogers case, **50:10**
 - Child patient, **50:11**
 - Committee for public counsel services, performance standards, **50:16**
 - Counsel, appointment, **50:8**
 - Futility of treatment, **50:12**
 - Guardian ad litem, appointment, **50:8**
 - Informed consent doctrine, **50:5**
 - Judges role, **50:7**
 - Judicial decision, when needed, **50:4**
 - Massachusetts case law, **50:3**
 - Mature minor rule, **50:11**
 - Procedures for cases brought pursuant to Rogers case (November 1986), revised outline, **50:13**
 - Procedures in extraordinary medical treatment cases, **50:9**
 - Saikewicz decision, **50:2**

PROBATE AND FAMILY COURTS

—Cont'd

- Extraordinary medical decisions
 - Cont'd
 - Single justice opinion, independent expert, **50:17**
 - State interest, **50:6**
 - Substituted judgment determination, factors, **50:6**
- Fees
 - Generally, **2:12**
 - Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:10**
 - Uniform fee schedule, **2:6**
 - Uniform fee schedule, **2:6**
 - Witness fees, **18:9**
- Fiduciaries
 - Compensation, **18:4**
 - Expenses, **18:6**
- Foreign administrators, generally, **21:3**
- Foreign executors, generally, **22:26**
- Foreign states, health care proxy executed in, **44:10**
- Foreign wills
 - Generally, **22:25**
 - Supervised administration, **22:30**
- Forms
 - Generally, **1:8**
 - Accounts and accounting
 - Assent, **35:10**
 - Account form, **35:11**
 - Allowance of account, petition and order, **35:12, 35:13**
 - Release of all demands and assent to account, **35:10**
 - Waiver of sureties, notice, **35:10**
 - Affidavit of domicile, Form MPC 485, **19:12**
 - Affidavit of witness to will, Form MPC 480, **22:32**
 - Allowance to surviving spouse and minor children, petition, **28:3**
 - Bonds (officers and fiduciaries)
 - Affidavit in support of release of demand for sureties, Form

PROBATE AND FAMILY COURTS

—Cont'd

- Forms—Cont'd
- Bonds (officers and fiduciaries)
 - Cont'd
 - MPC 490, **24:14**
 - Decree and order to modify bond, Form MPC 776, **24:16**
 - Demand for sureties, Form MPC 360, **24:13**
 - Fiduciary bond, **24:11**
 - Modify, **24:15, 24:16**
 - Petition to modify bond, Form MPC 295, **24:15**
 - Release of demand for sureties, affidavit supporting, **24:14**
 - Sureties, demand for, **24:13**
 - Waiver of sureties on bond, Form MPC 455, **24:12**
- Checklists
 - Executors and administrators, formal late and limited formal testacy and/or appointment, Form MPC 964, **22:6**
 - Formal administration, Form MPC 967, **20:10**
 - Formal late and limited formal testacy and /or appointment, Form MPC 964, **22:6**
 - Formal late and limited formal testacy and /or appointment, Form MPC 968, **20:8**
 - Informal administration, Form MPC 966, **20:6**
 - Voluntary administration, Form MPC 965, **20:2**
- Closing statement, **35:14**
- Complete settlement
 - Decree and order for, **35:15**
 - Petition for order of, **35:15**
- Conservatorship
 - Account without schedules, Form MPC 853a, **48:25**
 - Account with schedules, Form MPC 853, **48:26**
 - Clinical team report, Form MPC 402, **45:28**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Conservatorship—Cont'd

Modification of powers of conservator, **48:31, 48:32**

Petition, **48:13**

Sample conservator's account, Form MPC 933, **48:28**

Sample inventory, Form MPC 935, **48:21**

Temporary decree, **46:13**

Decree and order on petition for formal adjudication, Form MPC 755, **22:9**

Degree of kinship chart, MPC Form 960, **8:7**

Executors and administrators

Checklist for formal late and limited formal testacy and/or appointment, Form MPC 964, **22:6**

Decree and order on petition for formal adjudication, Form MPC 755, **22:9**

Notice to devisees, **22:12**

Form of notice to devisees, Form MPC 163, **22:13**

Instructions for notice to devisees, Form MPC 959, **22:14**

Notice to spouse, children and heirs at law, **22:15**

Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**

Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**

Order of formal probate, Form MPC 750, **22:8**

Petition for late and limited formal testacy and/or appointment, Form MPC 161, **22:5**

Petition for sale of real estate
Administrator/executor, Form MPC 210, **31:19**

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Executors and administrators

—Cont'd

Petition for sale of real estate
—Cont'd

Foreign, Form CJ-P 143, **31:20**

Removal of fiduciary, **36:7**

Resignation of fiduciary, **36:6**

Sales

Personal property, petition, **31:20**

Real estate

debts, legacies and charges, petition for sale, **31:18**

petition for sale, **31:19**

Successor personal representative, petition for appointment, **36:8, 36:9**

Extraordinary medical decisions

Antipsychotic medication

Findings of fact, **50:20**

Pre-trial notice and order, **50:15**

Treatment order, **50:19**

Treatment plan, **50:14**

Behavioral treatment plan, findings of fact, **50:21**

Independent expert, order authorizing, **50:18**

Monitor

Order appointing, **50:22**

Report, **50:23**

Formal appointment of personal representative, petition, **21:5, 21:6**

Guardian ad litem

Appointment, **35:16**

Certificate of service

Generally, **18:12**

Form MPC 500, **18:12**

Guardianship

Application for permission to provide information, Form MPC 302, **45:33**

Application of G.L. 190B, Article V to cases prior to

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Guardianship—Cont'd

2009, Standing Order 2-09,
45:50

Care/plan report, **45:39**

Certificate of service

Generally, **18:12**

Form MPC 500, **18:12**

Certificate of service, Form

MPC 500, **45:35**

Children and minors

Care or custody proceedings,
affidavit disclosing,

47:18

Entertainment contract for

minor, petition for

approval, citation,

decree, prototype form,

47:19

Petition, **47:17**

Clinical team report, Form MPC

402, **45:28**

Medical certificate, **45:27, 45:28**

Monitor, report of, **45:40**

Notice of appearance and objec-
tion, Form MPC 505a,

45:33

Petition, **45:26**

Request for counsel, Form MPC

301, **45:31**

Request of interested party to
access impounded medical
information, Form MPC

303, **45:34**

Informal appointment of personal
representative, petition, **21:4**

Insolvent estates

Decree and order of insolvency,
12:9

Notice to creditors of represen-
tation, **12:8**

Representation of insolvency,
12:7

Instructions for completing Form
MPC 829, Form MPC 955,
49:13

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Instructions for petition for order
of complete settlement, **35:15**

Intestate estates

Appointment of personal repre-
sentative, petition, Form

MPC 150, instructions for

Form MPC 150, MPC 962,

20:21

Assent and waiver of notice,

20:23

Cause of death affidavit, Form

MPC 475, **20:24**

Checklists

Formal administration, Form
MPC 967, **20:10**

Formal late and limited

formal testacy and /or

appointment, Form MPC

968, **20:8**

Informal administration, Form

MPC 966, **20:6**

Voluntary administration,

Form MPC 965, **20:2**

Informal probate of will, peti-
tion, Form MPC 150, **20:20**

Instructions for Form MPC

150, MPC 962, **20:21**

Military affidavit, **20:22**

Notice, waiver of, **20:23**

Renunciation, **20:23**

Special personal representative,
petition for, **20:19**

Surviving spouse, children and
heirs at law, Form MPC

162, **20:12**

Form of notice to spouse,

children and heirs at law,

20:12

Instructions for Form MPC

162, MPC 958, **20:13**

Suspicious death affidavit, **20:24**

Voluntary administration state-
ment, Form MPC 170,

20:16

Instructions for Form MPC

170, MPC 961, **20:17**

Waiver of notice, **20:23**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Intestate estates—Cont'd

Waiver of sureties, Form MPC
455, **20:23**

Inventory

Generally, **25:12**

Render, petition and order,
25:13, 25:14

Notice of intent to admit to nursing
facility for short term ser-
vices, Form MPC 829, **49:12**

Notice to devisees, appointment of
executor, **22:12**

Form of notice to devisees,
Form MPC 163, **22:13**

Instructions for notice to
devisees, Form MPC 959,
22:14

Notice to spouse, children and
heirs at law, appointment of
executor, **22:15**

Form of notice to surviving
spouse, children, heirs at
law devisees, Form MPC
162, **22:16**

Instructions for notice to surviv-
ing spouse, children, heirs
at law, Form MPC 958,
22:17

Order of formal probate, Form
MPC 750, **22:8**

Partition, petition, **16:17**

Petition for order of complete
settlement checklist, **35:15**

Petitions

Appointment of conservator for
disabled person or for
single transaction, Form
MPC 130, **48:16**

Executors and administrators,
late and limited formal
testacy and/or appointment,
Form MPC 161, **22:5**

Formal probate of will,
adjudication of intestacy
and/or appointment of
personal representative,

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Petitions—Cont'd

Form MPC 160, **22:28**

Instructions for Form MPC
160, MPC 963, **22:29**

Informal probate of will and
appointment of personal
representative, Form MPC
150, instructions for Form
MPC 150, MPC 962, **20:21**

Late and limited formal testacy
and /or appointment, Form
MPC 161, **20:7, 22:5**

Public administration, **21:2**

Request that Massachusetts to
accept guardianship/
conservatorship from send-
ing state, Form MPC 111,
45:61

Supervised administration, Form
MPC 280, **22:30**

Transfer of guardianship/
conservatorship to receiv-
ing state, Form MPC 110,
45:60

Probate forms appendix, **1:11**

Probate titles to property, general
petition, **17:7**

Public administration, petition for,
21:2

Real estate, sale

Debts, legacies, charges of
administration, Form CJ-P
75, **49:11**

Decree of sale, Form MPC 794,
49:10

Petition

Form MPC 210, **49:8**

Form MPC 973, **49:9**

Register of probate

Affidavit of indigency and
request for waiver, substitu-
tion or state payment of
fees and costs, **2:10**

Indigency affidavit, supplement,
2:11

Registration and recognition of
orders from other states,

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

guardianship/conservatorship
for adult, Form MPC 112,
45:62

S.J.C. Rule 1:07 statement, **18:11**

Small estate closing statement,
20:18

Surviving spouses

Appointment of executor

Notice to spouse, children and
heirs at law, **22:15**

form of notice to surviving
spouse, children, heirs
at law devisees, Form
MPC 162, **22:16**

instructions for notice to
surviving spouse, chil-
dren, heirs at law,
Form MPC 958, **22:17**

Intestate estates

Surviving spouse, children
and heirs at law, Form
MPC 162, **20:12**

form of notice to spouse,
children and heirs at
law, **20:12**

instructions for Form MPC
162, MPC 958, **20:13**

Temporary guardianship

Affidavit, **46:11**

Decree, **46:12**

Trusts and trustees

Compromise agreement, petition
for approval, **40:10**

Decree and order on general
trust petition appointing
guardian ad litem, Form
MPC 777, **41:13**

Decree and order on petition for
resignation/removal/
appointment of successor
trustee, Form MPC 782,
38:11

General trust petition, Form
MPC 201, **38:9**

General trust petition for
appointment of guardian ad

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Trusts and trustees—Cont'd
litem, Form MPC 351,
41:12

Guardian ad litem, appointment,
41:12, 41:13

Management of trust property,
petition for sale of trust
estate, Form CJ-P 82, **39:13**

Petition for approval of compro-
mise, Form MPC 250,
40:10

Petition for resignation/removal/
appointment of successor
trustee, Form MPC 266,
38:10

Petition to terminate a trust,
Form MPC 267, **42:7**

Removal/resignation and
appointment of successor,
38:10, 38:11

Sale of trust estate, **39:13**

Testmentary trustee, statement
of confirmation, **38:8**

Trust account, **41:11**

Trusteeship to fill vacancy under
will, instrument in writing,
38:9

Trusteeship with sureties, **38:8**

Voluntary administration state-
ment, Form MPC 170,
instructions for Form MPC
170, MPC 961, **20:17**

Wills

Assent and waiver of notice,
Form MPC 455, **22:31**

Compromise

Appearance, notice of, **23:16**

Petition, **23:14**

Probate decree, **23:15**

Witness, affidavit of, **23:17**

Foreign executors, domiciliary
foreign personal represen-
tative's sworn statement,
Form MPC 180, **22:27**

Formal late and limited probate,
checklist, MPC 968, **22:7**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Forms—Cont'd

Wills—Cont'd

Nomination, Form MPC 455,
22:31

Notice of appearance and/or
objection, Form MPC 505a,
23:16

Probate

Petition for formal probate of
will, adjudication of
intestacy and/or appoint-
ment of personal repre-
sentative, Form MPC
160, instructions for
Form MPC 160, MPC
963, **22:29**

Supervised administration,
22:30

Witness to will, affidavit,
22:32

Renunciation, Form MPC 455,
22:31

Supervised administration,
22:30

Waiver of sureties, Form MPC
455, **22:31**

Witness to will, affidavit, **22:32**

Fraud

Assets of estate, property disposed
of in fraud of creditors, **26:8**

Will contests, grounds for objec-
tion, **23:4**

Fraudulent conveyances, property
fraudulently conveyed or held,
sale by executors or administra-
tors, **31:12**

Gifts

Assets of estate, **26:7**

Wills, cy pres doctrine, gifts to
charities, **30:11**

Guardian ad litem

Appointment, **35:5, 35:16, 45:16**

Cases arising under Rogers case,
guidelines, **50:13**

Children and minors, appointment,
47:10

Duties, **35:6**

Expenses and expenditures, **18:7**

PROBATE AND FAMILY COURTS

—Cont'd

Guardian ad litem—Cont'd

Extraordinary medical decisions,
appointment, **50:8**

Temporary guardianship, **46:5**

Trusts and trustees, accounts and
accounting

Generally, **41:8**

Appointment, **41:8**

Wills, probate, **22:10**

Guardianship

Accounts and accounting, **45:23**

Aged abused persons, **45:9**

Alternatives, **43:1 et seq:**

Application for permission to
provide information, Form
MPC 302, **45:33**

Application of G.L. 190B, Article
V to cases prior to 2009,
Standing Order 2-09, **45:50**

Appointment

Counsel, notice regarding, **45:58**

And decree, **45:18, 45:36**

Petition for appointment of
guardian for incapacitated
person, **45:26**

Attorneys

Appointment, **45:16**

Limitations on, **45:57**

Request for counsel, **45:31**

Bond, **45:20, 45:38**

Certificate of service, Form MPC
500, **45:35**

Clinical team report, **45:12**

Court ordered examination, **45:14**

Disabled abused persons, **45:10**

Discharge, **45:22**

Disinclination to serve, **45:22**

Files or records, impoundment,
45:24

Hearing

Generally, **45:17**

Notice, **45:13**

Impoundment

Files or records, **45:24**

Personal medical information,
45:49

PROBATE AND FAMILY COURTS

—Cont'd

Guardianship—Cont'd
 Impoundment—Cont'd
 Request of interested party to
 access impounded medical
 information, Form MPC
 303, **45:34**
 Incapacitated person, **45:7**
 Independent expert, preparation
 and presentation of defense,
45:15
 Judgments and decrees, appoint-
 ment for mentally ill or handi-
 capped persons, **45:18, 45:36**
 Jurisdiction, **45:1**
 Liability of guardian, **49:3**
 Limited guardianship, **45:19**
 Medical certificate, necessity,
45:11
 Mentally ill person, **45:6**
 Monitoring by court, **45:21**
 Notice, **45:13**
 Persons eligible to serve as guard-
 ian, **45:5**
 Petitioners, **45:4**
 Petition requesting Massachusetts
 to accept guardianship from
 sending state, Form MPC 111,
45:61
 Petition to transfer guardianship to
 receiving state, Form MPC
 110, **45:60**
 Physical incapacity or illness, **45:8**
 Powers and duties, **49:1 et seq:**
 Probate titles to property, **17:4**
 Registration and recognition of
 orders from other states,
 guardianship for adult, Form
 MPC 112, **45:62**
 Removal, **45:22**
 Request of interested party to
 access impounded medical
 information, Form MPC 303,
45:34
 Resignation, **45:22**
 Rules, petition, **45:3**
 Rules of procedure, children and
 minors, **47:8**

PROBATE AND FAMILY COURTS

—Cont'd

Guardianship—Cont'd
 Surety bond, **45:20, 45:38**
 Uniform Adult Guardianship and
 Protective Proceedings Juris-
 diction Act, **45:25**
 Venue, **45:2**
 Handicapped persons
 Conservatorship, **48:3**
 Guardianship
 Generally, **45:8**
 Abused persons, **45:10**
 Incapacity, determination, health
 care proxies, **44:4**
 Health care proxies
 Generally, **44:1**
 Admission to facility without
 proxy, **44:9**
 Agent, selection and authority,
 44:3
 Content of proxy, **44:2**
 Court proceedings
 Avoiding, **44:13**
 Disputes, **44:12**
 Incapacity, determination, **44:4**
 Liability of agent or provider, **44:7**
 Physicians, duties, **44:6**
 Procedures for resolution of health
 care proxy disputes, **44:12**
 Proxy executed in foreign state,
44:10
 Refusal to honor proxy, **44:8**
 Revocation of proxy, **44:5**
 Treatment of individuals without
 proxies, **44:11**
 Hearings
 Conservatorship, **48:9**
 Guardianship, **45:17**
 Partition, **16:12**
 Temporary guardianship, **46:7**
 Heirs and distributees
 Acceptance, renunciation,
 disclaimer or release of estate
 or rights, **10:4**
 Actions and proceedings, **9:6, 9:7**
 Advancement to heirs, **10:3**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

- Heirs and distributees—Cont'd
 - Distributive shares, payment, claims of estate, **9:5**
 - Establishment and determination of heirship and right to share in distribution, **10:2**
 - Liability of heirs to creditors, **32:10**
 - Possession and control of property, **9:3**
 - Probate bond, suit on, **34:3**
 - Real and personal property, title to, **9:2**
 - Rents and profits, **9:4**
 - Rights of expectant heirs before death of ancestor, **9:1**
 - Waiver, right of inheritance, **10:5**
- History and growth, **1:1**
- Illegitimate children
 - Estate, descent, **8:10**
 - Real and personal property, descent and distribution, **8:8**
- Impoundment
 - Generally, **2:9**
 - Guardianship
 - Files or records, **45:24**
 - Personal medical information, **45:49**
 - Request of interested party to access impounded medical information, Form MPC 303, **45:34**
- Improvements, partition, compensation, **16:6**
- Incorporeal hereditaments, partition, **16:2**
- Indexes
 - Generally, **1:6**
 - Probate and family courts, **1:6**
 - Register of probate
 - Generally, **2:8**
 - Printing and distribution, **2:3**
- Indigent persons
 - Guardianship, independent expert, **45:15**

PROBATE AND FAMILY COURTS

—Cont'd

- Indigent persons—Cont'd
 - Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:10**
 - Fees and costs, waiver, **2:7**
 - Indigency affidavit, supplement, **2:11**
- Informed consent doctrine, extraordinary medical decisions, **50:5**
- Inheritance
 - Alien, **8:16**
 - Degree of kinship chart, MPC Form 960, **8:7**
 - Forfeiture, **8:15**
- Insolvent estates
 - Generally, **12:1**
 - Contingent claims, **12:6**
 - Debts, payment, order, **12:2**
 - Equitable relief, **12:4**
 - Preferences and priorities, **12:5**
 - Proof of claims, **12:3**
- Instructions, complaint for, **29:6, 40:2**
- Insurance, policies and annuities, assets of estate, **26:3**
- Interdepartmental judicial assignments, requests, informational memorandum, **1:10**
- Interest, legacies, **33:4**
- Interlocutory orders, temporary guardianship, **46:8**
- Intestacy
 - Generally, **8:1**
 - Partial intestacy, **8:13**
 - Total and partial, wills, **30:4**
- Intestate estates
 - Commencement of proceedings for administration, **20:5**
 - Eligibility for appointment as administrator, **20:4**
 - Notice, **20:11**
 - Petition for appointment of administrator, allowance, decree, **20:14**

PROBATE AND FAMILY COURTS

—Cont'd

Intestate estates—Cont'd

Proof of death, **20:9**

Qualification of administrator,
20:15

Special administrator, **20:3**

Voluntary administration, **20:1**

Inventory

Appraisal of inventory property,
25:11

Corrections and amendments,
25:10

Debts due from executor or
administrator, **25:9**

Failure to file, **25:3**

Filing, **25:2**

Guardianship, supplemental bond,
45:20

Inventory property, **25:4**

Jointly held and other property,
25:8

Personal property, **25:5**

Petition for inventory or account,
34:5

Property held in fiduciary or other
capacity, **25:7**

Real property, **25:6**

Requirement and purpose, **25:1**

Trustees, **38:6**

Investments

Executors and administrators, col-
lection and management of
estate, **27:7**

Guardian and conservator, powers
and duties, **49:6**

Small trust funds, collective invest-
ment, **39:7**

Trustees, **39:6**

Joint fiduciaries, compensation, **18:5**

Joint tenancy, probate titles to prop-
erty, **17:6**

Judges

Generally, **1:4**

Emergency judicial response
system, temporary guardian-
ship, **46:10**

Extraordinary medical decisions,
judges role, **50:7**

PROBATE AND FAMILY COURTS

—Cont'd

Judges—Cont'd

Interdepartmental judicial assign-
ments, requests, trial court
Rule XII, **1:10**

Probate and family courts

Generally, **1:4**

Emergency judicial response
system, temporary
guardianship, **46:10**

Interdepartmental judicial
assignments, requests, trial
court Rule XII, **1:10**

Probate judges, correction of
decrees, **5:3**

Judgments and decrees

Generally, **5:1**

Allowance of account, order, **35:13**

Assent and consent of parties, **5:6**

Collateral attack, **6:2**

Correction of decrees by probate
judge, **5:3**

Decrees nunc pro tunc, **5:5**

Direct attack, **6:1**

Guardianship, appointment for
mentally ill or handicapped
persons, **45:18, 45:36**

Interlocutory decrees, **5:2**

Intestate estates, appointment of
administrator, allowance,
20:14

Partition, interlocutory decree,
16:12

Probate bonds, suits on, **34:8**

Probate titles to property, vesting
by court decree, **17:1**

Protection under probate decrees,
5:4

Revocation and vacation of
decrees, **6:3**

Sound judicial discretion, **6:4**

Wills

Compromise, probate decree,
form, **23:15**

Probate, allowance of petition,
22:19

Jurisdiction

Absentees, settlement of estates,
13:1

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Jurisdiction—Cont'd

Child Custody Jurisdiction Act,
47:3

Children and minors, guardianship,
47:2

Declaratory judgments, **4:2**

Guardianship, **45:1**

Guardianship, Uniform Adult
Guardianship and Protective
Proceedings Jurisdiction Act,
45:25

Partition, **16:1**

Trustees, appointment and
removal, **38:1**

Trusts and trustees, accounts and
accounting, **41:1**

Kindred, degrees of kindred, **8:6**

Leases, assets of estate, **26:6**

Legacies

Abatement, insufficient assets,
33:7

Actions to recover, **33:3**

Advancements of money legacies,
33:6

Annuities or income, bequests,
33:9

Death of legatee before testator,
33:8

Disclaimer, **33:2**

Executors and administrators,
bequests to, **33:5**

Insufficient assets, abatement, **33:7**

Interest on legacies, **33:4**

Payment, **33:10**

Trustees, bequests to, **33:5**

When payable, **33:1**

Witnesses to will, bequests to, **33:5**

Legislature, trusts, termination,
legislative act, **42:5**

Limitation of actions

Executors and administrators, **29:2**

Probate bonds, actions on, **34:7**

Limited guardianship, generally,
45:19

Limited partnership, generally, **15:2**

Lost wills, generally, **22:23**

PROBATE AND FAMILY COURTS

—Cont'd

Lotteries, prizes, assets of estate,
26:9

Mentally deficient and mentally ill
persons, will contests, grounds
for objection, sanity presump-
tion, **23:4**

Military forces

Conservatorship, military person-
nel M.I.A. or P.O.W., **48:4**

Intestate estates, military affidavit,
form, **20:22**

Wills, probate, allowance of peti-
tion, military affidavit, **22:19**

Mill privileges, partition, **16:2**

Modification, trust agreement, **40:5**

Modification of trust. Non-judicial
settlement agreements, below

Mortgages

Assets of estate, **26:6**

Executors and administrators, sale
of mortgaged property, **31:6**

Trustees, mortgage of property,
39:12

Motor vehicles, decedents, ownership
and use, **19:7**

Negligence, forfeiture of inheritance,
8:15

Non-judicial settlement agreements

Generally, **3:1 et seq:**

Approval of court, request for, **3:5**

Attorneys, virtual representation,
3:4

Choices of modification of trust,
3:9

Consent of interested persons, **3:3**

Court action for modification of
trust, **3:9**

Decanting for modification of trust,
3:9

Modification of trust, choices, **3:9**

Modification of trust if material
purpose is at issue, **3:6**

Non-violation of material purpose
of trust, **3:2**

Removal of trustee by court, **3:7**

Request for court approval, **3:5**

Tax considerations, **3:8**

PROBATE AND FAMILY COURTS

—Cont'd

- Non-judicial settlement agreements
 - Cont'd
 - Termination of of trust if material purpose is at issue, **3:6**
 - Validity, **3:2**
 - Virtual representation, **3:4**
- Notice
 - Abandoned or unclaimed property
 - Duty of person holding to notify, **14:3**
 - Notice and publication after report, **14:4**
 - Appointment of trustees, procedure, **38:4**
 - Conservatorship, **48:8**
 - Devisees, **22:12**
 - Form of notice to devisees, Form MPC 163, **22:13**
 - Instructions for notice to devisees, Form MPC 959, **22:14**
 - Guardianship
 - Children and minors, **47:7**
 - Hearing, **45:13**
 - Intestate estates, appointment of administrator, **20:11**
 - Temporary guardianship, **46:4**
 - Wills, probate, **22:11**
- Nuncupative wills, generally, **22:22**
- Parents, children and minors, guardianship
 - Unfitness, **47:11**
 - Visitation, **47:13**
- Partition
 - Accounts and accounting, **16:7**
 - Compulsory partition, **16:3**
 - Costs and expenses, **16:8**
 - Death of part owner during proceedings, **16:5**
 - Effective partition and decree, **16:16**
 - Hearing, **16:12**
 - Improvements, compensation, **16:6**
 - Incorporeal hereditaments, **16:2**
 - Interlocutory decree, **16:12**
 - Jurisdiction, **16:1**
 - Mill privileges, **16:2**

PROBATE AND FAMILY COURTS

—Cont'd

- Partition—Cont'd
 - Necessary and unnecessary parties, **16:4**
 - Notice, **16:10**
 - Petition, form and contents, **16:9**
 - Property involved, **16:1**
 - Receivers, **16:7**
 - Sale or division, partition by, **16:13**
 - Strangers, rights and remedies, **16:15**
 - Title examination, **16:11**
 - Voluntary partition, **16:3**
 - Water rights, **16:2**
 - Who may have, **16:3**
- Partnership
 - Generally, **15:1**
 - Accounting, **15:3**
 - Dissolution, death of partner, **15:4**
 - Limited partnership, **15:2**
 - Winding up, **15:5**
- Payment, debts of estate, time for payment, **32:6**
- Per capita, wills, **30:5**
- Per stripes, wills, **30:5**
- Petition, commissioner, appointment, **16:12**
- Petition for appointment of conservator for disabled person or for single transaction, Form MPC 130, **48:16**
- Petition for inventory or account, **34:5**
- Petition requesting Massachusetts to accept guardianship/conservatorship from sending state, Form MPC 111, **45:61**
- Petition to transfer guardianship/conservatorship to receiving state, Form MPC 110, **45:60**
- Physicians and surgeons, health care proxies, duties of physician, **44:6**
- Places for holding court, **1:5**
- Pleadings, temporary guardianship, **46:3**
- Powers of attorney, termination, **19:8**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

- Preferences and priorities, insolvent estates, **12:5**
- Pretrial conferences, will contests, **23:10**
- Prizes, lottery prizes, assets of estate, **26:9**
- Probate and family court department, **1:3**
- Public administrator
 - Generally, **21:2**
 - Sale of property, **31:9**
- Quantum meruit, rendering of services to decedent pursuant to oral agreement, **29:4**
- Real and personal property
 - Descent and distribution
 - Adopted children, rights, **8:12**
 - Aliens, inheritance, **8:16**
 - Common disaster, simultaneous death, **8:14**
 - Escheat, **8:17**
 - Forfeiture of inheritance, crime or negligence, **8:15**
 - Illegitimate children
 - Generally, **8:8**
 - Descent of estate, **8:10**
 - Intestacy
 - Generally, **8:1**
 - Partial, **8:13**
 - Kindred, degrees, **8:6**
 - Personal property distribution, **8:4**
 - Posthumous children, taking by right of representation, **8:11**
 - Real property, **8:5**
 - Surviving spouse
 - Share of property not disposed of by will, **8:3**
 - Waiver of will and claim of statutory share, **8:2**
 - Void marriages, **8:9**
- Inventory, **25:5, 25:6**
- Sale
 - Executors or administrators, **31:7**
 - Mortgage and lease, partition, powers and duties of guard-

PROBATE AND FAMILY COURTS

—Cont'd

- Real and personal property—Cont'd
 - Sale—Cont'd
 - ian and conservator, **49:5**
 - Title to, **9:2**
- Receivers, partition, **16:7**
- Records and recording
 - Generally, **1:6**
 - Guardianship records, impoundment, **45:24**
 - Probate and family courts, **1:6**
 - Register of probate, impoundment, **2:9**
- Reformation, trust agreement, **40:5**
- Register of probate
 - Absence, **2:5**
 - Affidavit of indigency and supplement, instructions, **2:13**
 - Assistant registers, **2:4**
 - Compensation and salaries, **2:2**
 - Courts, instructions to, **2:14**
 - Death, **2:5**
 - Docket, **2:8**
 - Duties and obligations, **2:3**
 - Election and function, **2:1**
 - Files and records, impoundment, **2:9**
 - Indexes, **2:8**
 - Removal, **2:5**
 - Resignation, **2:5**
 - Temporary register, **2:5**
 - Uniform fee schedule, **2:6**
- Registration and recognition of orders from other states, guardianship/conservatorship for adult, Form MPC 112, **45:62**
- Religious organizations and societies, executors and administrators, property held for churches, sale, **31:8**
- Removal, guardian, **45:22**
- Rents and profits
 - Assets of estate, **26:2**
 - Heirs and distributees, rights and liabilities, **9:4**
- Reports
 - Abandoned or unclaimed property
 - Duty of person holding to report, **14:3**

PROBATE AND FAMILY COURTS

—Cont'd

- Reports—Cont'd
 - Abandoned or unclaimed property
 - Cont'd
 - Notice and publication after report, **14:4**
 - Conservatorship, clinical team report, **48:7**
 - Extraordinary medical decisions, monitors report, **50:23**
 - Mentally deficient and mentally ill persons, guardianship, clinical team report, **45:12**
- Representative payee, supplemental security income and social security benefits, receipt and management, **43:3**
- Resignation, guardian, **45:22**
- Resulting trusts, generally, **37:13**
- Revocation
 - Health care proxy, **44:5**
 - Trusts, **42:2**
- Rogers monitor, guardianship, Roger's monitor supplemental report to care/plan report, **45:41**
- Rules and regulations
 - Generally, **1:7**
 - Guardianship
 - Children and minors, rules of procedure, **47:8**
 - Petition, **45:3**
 - Probate and family courts, **1:7**
- Safe deposit boxes, generally, **19:4**
- Sales
 - Trustees, sales of property, **39:12**
 - Trust estate, form, **39:13**
- Set off and counterclaim, debts due estate from legatees, **32:3**
- Settlement of estates, family settlements, **10:1**
- Social security, representative payee, receipt and management of benefits, **43:3**
- Sound judicial discretion, generally, **6:4**
- Special administrators
 - Generally, **20:1**
 - Wills, probate, **22:3**

PROBATE AND FAMILY COURTS

—Cont'd

- Special needs trusts, generally, **37:11**
- Spendthrift trusts, generally, **37:8**
- Statutory custodianship trusts, **37:16**
- Supplemental security income, representative payee, receipt and management, **43:3**
- Surviving spouse
 - Absentees, settlement of estate, allowance, **13:6**
 - Allowances, **28:1 et seq:**
 - Appointment of executor, notice to spouse, children and heirs at law, **22:15**
 - Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**
 - Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
- Forms
 - Appointment of executor
 - Notice to spouse, children and heirs at law, **22:15**
 - form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**
 - instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**
- Intestate estates
 - Surviving spouse, children and heirs at law, Form MPC 162, **20:12**
 - form of notice to spouse, children and heirs at law, **20:12**
 - instructions for Form MPC 162, MPC 958, **20:13**
- Intestate estates, surviving spouse, children and heirs at law, Form MPC 162, **20:12**
- Form of notice to spouse, children and heirs at law, **20:12**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Surviving spouse—Cont'd
Intestate estates, surviving spouse,
children and heirs at law,
Form MPC 162, **20:12**
—Cont'd
Instructions for Form MPC 162,
MPC 958, **20:13**
Share of property not disposed of
by will, **8:3**
Waiver of will and claim of statu-
tory share, **8:2**
Suspicious death affidavit, **20:24**
Taxation
Absentees, settlement of estates,
payment, **13:8**
Trustees, payment, **39:9**
Temporary guardianship
Authority, limitations, **46:9**
Emergency judicial response
system, **46:10**
Guardian ad litem, **46:5**
Hearing, **46:7**
Immediate need, **46:1**
Interlocutory orders, **46:8**
Limitations on authority, **46:9**
Medical evidence, **46:6**
Notice, **46:4**
Petitioners, **46:2**
Pleadings, **46:3**
Tenants in common, probate titles to
property, **17:6**
Testamentary guardian, generally,
47:14
Time, payment of estate debts, **32:6**
Title to property
Executors and administrators
Collection and management of
estate, **27:5**
Sales, **31:1**
Partition, title examination, **16:11**
Probate titles
Executors and administrators,
17:3
General petition, form, **17:7**
Guardians and conservators,
17:4

PROBATE AND FAMILY COURTS

—Cont'd

Title to property—Cont'd
Probate titles—Cont'd
Joint tenants and survivorship,
17:6
Tenants in common, **17:6**
Title by descent and devise, **17:2**
Trusts and trustees, **17:5**
Vesting of title by court decree,
17:1
Trust property, **37:4**
Traveling expenses, witnesses, **18:9**
Trials
Trial court of Massachusetts, **1:2**
Will contests, **23:12**
Trusts and trustees
Generally, **37:1**
Accounts and accounting
Allowance or disallowance,
41:7
Attorney fees, **41:10**
Charges and credits, **41:6**
Compensation and salaries,
41:10
Contested accounts, **41:9**
Costs, **41:10**
Duty to account, **41:2**
Expenses and expenditures,
41:10
Form of accounts, **41:4**
Guardian ad litem
Generally, **41:8**
Appointment, **41:8**
Jurisdiction, **41:1**
Persons entitled to account, **41:3**
Property included in accounting,
41:5
Actions and proceedings
Generally, **40:1**
Beneficiaries against trustees,
40:8
Bonds of trustees, **40:9**
Compromise agreement, petition
for approval, **40:4**
Declaratory relief, complaint,
40:3
Distribution, petition for, **40:6**

PROBATE AND FAMILY COURTS

—Cont'd

- Trusts and trustees—Cont'd
 - Actions and proceedings—Cont'd
 - Instructions, complaint, **40:2**
 - Modification of trust agreement, **40:5**
 - Reformation of trust agreement, **40:5**
 - Between trustees, **40:7**
 - Animals, care of, **37:15**
 - Appointment
 - Generally, **38:2, 38:3**
 - Notice, **38:4**
 - Procedure, **38:4**
 - Appointment and removal of trustee, jurisdiction and powers, **38:1**
 - Assessments, payment, **39:9**
 - Assets of estate, conversion, **39:6**
 - Bonds (officers and fiduciaries), **38:5**
 - Capital and income, apportionment and disposition, **39:8**
 - Charitable trusts
 - Generally, **37:9**
 - Cy pres doctrine, **37:10**
 - Collection of assets and claims due estate, **39:5**
 - Compensation and reimbursement for expenses, **39:10**
 - Constructive trusts, **37:14**
 - Death, **38:7**
 - Duties of trustees, **39:1**
 - Exculpatory clauses, **39:4**
 - Inventory of trustee, **38:6**
 - Investments by trustee, **39:6**
 - Law governing, **37:2**
 - Legacies, bequests to trustee, **33:5**
 - Liability of trustee, **39:11**
 - Mortgage of property by trustees, **39:12**
 - Parties to trust, **37:3**
 - Powers of trustees
 - Generally, **39:2**
 - Discretionary powers, **39:3**
 - Probate and family courts, appointment and removal, jurisdiction and powers, **38:1**

PROBATE AND FAMILY COURTS

—Cont'd

- Trusts and trustees—Cont'd
 - Probate titles to property, **17:5**
 - Removal, **38:7**
 - Resignation, **38:7**
 - Resulting trusts, **37:13**
 - Sales of property by trustees, **39:12**
 - Small trust funds, collective investment, **39:7**
 - Special needs trusts, **37:11**
 - Spendthrift trusts, **37:8**
 - Taxes, payment, **39:9**
 - Termination of trusts
 - Act of parties, **42:4**
 - Court action, **42:3**
 - Legislative act, **42:5**
 - Petition, **42:7**
 - Revocation, **42:2**
 - Terms of instrument, **42:1**
 - Transfer of title and possession of property, **42:6**
 - Title to trust property, **37:4**
 - Uniform Custodial Trust Act, **37:12**
- Undue influence, will contests, grounds for objection, **23:4**
- Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act, **45:25**
- Uniform anatomical gift act, **19:8**
- Uniform counsel certification, **1:12**
- Uniform Custodial Trust Act, generally, **37:12**
- Uniform Transfers to Minors Act, guardianship and conservatorship, alternatives, **43:5**
- Venue, guardianship, **45:2**
- Vested interest, wills, **30:10**
- Virtual representation, non-judicial settlement agreements, **3:4**
- Visitation, parents and grandparents, guardianship, children and minors, **47:13**
- Voluntary executor/administrator
 - Voluntary administrator, **20:1**
 - Wills, probate, **22:2**

INDEX

PROBATE AND FAMILY COURTS

—Cont'd

Waiver

Inheritance right, agreements
waiving, **10:5**

Register of probate

Affidavit of indigency and
request for waiver, substitution
or state payment of
fees and costs, form, **2:10**

Fees and costs, indigent persons,
2:7

Water rights, partition, **16:2**

Wills

Allowance of petition, military
affidavit, decree, **22:19**

Altered, **22:24**

Altered wills, **22:24**

Appointment of personal representative,
22:1 et seq:

Assent and waiver of notice, Form
MPC 455, **22:31**

Charities, gifts to, cy pres doctrine,
30:11

Codicils and other writings, **22:21**

Compromise of wills

Agreements, **23:13**

No contest clauses, **23:18**

Contests

Generally, **23:1**

Affidavit of objections, **23:6**

Burden of proof, **23:11**

Discovery, **23:9**

Grounds for objections, **23:4**

Motion to dismiss probate petition,
23:5

Motion to strike appearance of
objector, **23:7**

Pre-trial conferences, **23:10**

Proponents of will, **23:2**

Summary judgment, **23:8**

Trial, **23:12**

Who may contest, **23:3**

Contingent interest, **30:10**

Custody and production of will in
court, **22:1**

Cy pres doctrine, gifts to charities,
30:11

Evidence, **22:18**

PROBATE AND FAMILY COURTS

—Cont'd

Wills—Cont'd

Executor qualification, **22:20**

Extrinsic evidence, admissibility,
30:12

Foreign executors, **22:26, 22:27**

Foreign wills, **22:25**

Formal late and limited probate,
checklist, MPC 968, **22:7**

Forms

Assent and waiver of notice,
Form MPC 455, **22:31**

Foreign executors, domiciliary
foreign personal representative's
sworn statement,
Form MPC 180, **22:27**

Formal late and limited probate,
checklist, MPC 968, **22:7**

Nomination, Form MPC 455,
22:31

Petition for formal probate of
will, adjudication of
intestacy and/or appointment of
personal representative, Form MPC 160,
instructions for Form MPC 160,
MPC 963, **22:29**

Renunciation, Form MPC 455,
22:31

Supervised administration, **22:3,**
22:30

Waiver of sureties, Form MPC
455, **22:31**

Witness to will, affidavit, **22:32**

Guardian ad litem, **22:10**

Identity and identification

Generally, **30:6**

Bequests, **30:7**

Legatee, **30:6**

Interest bequested, determination,
30:9

Interpretation of wills and codicils,
30:2

Intestacy, total and partial, **30:4**

Law governing, **30:1**

Locating will, **19:3**

Lost wills, **22:23**

PROBATE AND FAMILY COURTS

—Cont'd

Wills—Cont'd

Nomination, Form MPC 455,
22:31

Notice or knowledge, **22:11**

Nuncupative wills, **22:22**

Per capita, **30:5**

Per stripes, **30:5**

Petition for probate, **22:4**

Probate

Allowance of petition, military
affidavit, decree, **22:19**

Altered wills, **22:24**

Appointment of personal repre-
sentative, **22:1 et seq:**

Assent and waiver of notice,
Form MPC 455, **22:31**

Codicils and other writings,
22:21

Custody and production of will
in court, **22:1**

Evidence, **22:18**

Executor qualification, **22:20**

Foreign executors, **22:26, 22:27**

Foreign wills, **22:25**

Formal late and limited probate,
checklist, MPC 968, **22:7**

Forms

Assent and waiver of notice,
Form MPC 455, **22:31**

Foreign executors, domicili-
ary foreign personal rep-
resentative's sworn state-
ment, Form MPC 180,
22:27

Formal late and limited
probate, checklist, MPC
968, **22:7**

Nomination, Form MPC 455,
22:31

Renunciation, Form MPC
455, **22:31**

Supervised administration,
22:30

Waiver of sureties, Form
MPC 455, **22:31**

Witness to will, affidavit,
22:32

PROBATE AND FAMILY COURTS

—Cont'd

Wills—Cont'd

Probate—Cont'd

Guardian ad litem, **22:10**

Lost wills, **22:23**

Nomination, Form MPC 455,
22:31

Notice, **22:11**

Nuncupative wills, **22:22**

Petition for probate, **22:4**

Proof of will, **22:18**

Renunciation, Form MPC 455,
22:31

Revoked wills, **22:24**

Special administrator, **22:3**

Voluntary executor, **22:2**

Waiver of sureties, Form MPC
455, **22:31**

Renunciation, Form MPC 455,
22:31

Revoked wills, **22:24**

Special administrator, **22:3**

Specific legacies, ademption, **30:8**

Statutory rules of construction,
30:3

Surviving spouse

Share of property not disposed
of by will, **8:3**

Waiver of will and claim of
statutory share, **8:2**

Vested interest, **30:10**

Voluntary executor, **22:2**

Waiver of sureties, Form MPC
455, **22:31**

Waiver of will, **8:2**

Witnesses, bequests to, **33:5**

Witnesses

Bequests to, **33:5**

Fees, **18:9**

Wrongful death action, generally,
29:5

PROBATE TITLES

Executors and administrators, **17:3**

General petition, form, **17:7**

Guardians and conservators, **17:4**

Joint tenants and survivorship, **17:6**

Tenants in common, **17:6**

INDEX

PROBATE TITLES—Cont'd

- Title by descent and devise, **17:2**
- Trusts and trustees, **17:5**
- Vesting of title by court decree, **17:1**

PROTECTED PERSON

- Conservators and conservatorship
 - Decree and order for appointment of conservator, **48:17**
 - Order for appointment of conservator, **48:17**

PUBLIC ADMINISTRATOR

- Generally, **21:2**
- Probate and family courts
 - Generally, **21:2**
 - Sale of property, **31:9**
 - Sale of property, **31:9**

QUANTUM MERUIT

- Rendering of services to decedent pursuant to oral agreement, **29:4**

QUANTUM MERUIT, ORAL AGREEMENT FOR SERVICES

- Executors and administrators
 - Generally, **29:4**
 - Grounds, **36:4**
 - Procedure and appointment of successor, **36:5**

REAL AND PERSONAL PROPERTY

- Descent and distribution
 - Adopted children, rights, **8:12**
 - Aliens, inheritance, **8:16**
 - Common disaster, simultaneous death, **8:14**
 - Escheat, **8:17**
 - Forfeiture of inheritance, crime or negligence, **8:15**
 - Illegitimate children
 - Generally, **8:8**
 - Descent of estate, **8:10**
 - Intestacy
 - Generally, **8:1**
 - Partial, **8:13**
 - Kindred, degrees, **8:6**
 - Personal property distribution, **8:4**
 - Posthumous children, taking by right of representation, **8:11**

REAL AND PERSONAL

PROPERTY—Cont'd

- Descent and distribution—Cont'd
 - Real property, **8:5**
 - Surviving spouse
 - Share of property not disposed of by will, **8:3**
 - Waiver of will and claim of statutory share, **8:2**
 - Void marriages, **8:9**
- Inventory, **25:5, 25:6**
- Petition for sale of real estate foreign, form, **31:20**
- Probate and family courts
 - Descent and distribution
 - Adopted children, rights, **8:12**
 - Aliens, inheritance, **8:16**
 - Common disaster, simultaneous death, **8:14**
 - Escheat, **8:17**
 - Forfeiture of inheritance, crime or negligence, **8:15**
 - Illegitimate children
 - Generally, **8:8**
 - Descent of estate, **8:1**
 - Intestacy
 - Generally, **8:1**
 - Partial, **8:13**
 - Kindred, degrees, **8:6**
 - Personal property distribution, **8:4**
 - Posthumous children, taking by right of representation, **8:11**
 - Real property, **8:5**
 - Surviving spouse
 - Share of property not disposed of by will, **8:3**
 - Waiver of will and claim of statutory share, **8:2**
 - Void marriages, **8:9**
- Inventory, **25:5, 25:6**
- Sale
 - Executors or administrators, **31:7**
 - Mortgage and lease, partition, powers and duties of guardian and conservator, **49:5**
- Title to, **9:2**

**REAL AND PERSONAL
PROPERTY—Cont'd**

Sale

Forms

Debts, legacies, charges of
administration, Form CJ-P
75, **49:11**

Decree of sale, Form MPC 794,
49:10

Petition

Form MPC 210, **49:8**

Form MPC 973, **49:9**

Probate and family courts

Executors or administrators,
31:7

Mortgage and lease, partition,
powers and duties of guard-
ian and conservator, **49:5**

Title, **9:2**

RECEIVERS AND RECEIVERSHIP

Partition, **16:7**

RECORDS AND RECORDING

Guardianship records, impoundment,
45:24

Probate and family courts, **1:6**

Generally, **1:6**

Guardianship records, impound-
ment, **45:24**

Probate and family courts, **1:6**

Register of probate, impoundment,
2:9

Register of probate

Care and custody, **2:3**

Impoundment, **2:9**

**REFORMATION OF
INSTRUMENTS**

Trust agreement, **40:5**

REGISTER OF PROBATE

Absence, **2:5**

Affidavit of indigency and supple-
ment, instructions, **2:13**

Assistant registers, **2:4**

Compensation and salaries, **2:2**

Courts, instructions to, **2:14**

Death, **2:5**

Docket, **2:8**

REGISTER OF PROBATE—Cont'd

Duties and obligations, **2:3**

Election and function, **2:1**

Fees

Affidavit of indigence and request
for waiver, substitution or
state payment of fees and
costs, form, **2:10**

Uniform fee schedule, **2:6**

Fees and costs determination, **2:12**

Files and records, impoundment, **2:9**

Forms

Affidavit of indigence and request
for waiver, substitution or
state payment of fees and
costs, **2:10**

Indigence affidavit, supplement,
2:11

Indexes, **2:8**

Generally, **2:8**

Printing and distribution, **2:3**

Indigent persons

Affidavit of indigence and request
for waiver, substitution or
state payment of fees and
costs, form, **2:10**

Fees and costs, waiver, **2:7**

Indigence affidavit, supplement,
2:11

Records and recording

Care and custody, **2:3**

Impoundment, **2:9**

Removal, **2:5**

Resignation, **2:5**

Temporary register, **2:5**

Uniform fee schedule, **2:6**

Waiver and estoppel

Affidavit of indigency and request
for waiver, substitution or
state payment of fees and
costs, form, **2:10**

Fees and costs, indigent persons,
2:7

**RELIGION AND RELIGIOUS
MATTERS**

Executors and administrators, prop-
erty held for churches, sale, **31:8**

INDEX

REMOVAL

- Conservator
 - Decree and order, **48:36**
 - Petition for, **48:33, 48:34**
- Guardians
 - Generally, **45:22**
 - Decree and order of acceptance, **45:46**
 - Petition to, **45:43**

RENTS AND PROFITS

- Assets of estate, **26:2**
- Heirs and distributees, rights and liabilities, **9:4**

REPORTS AND REPORTING

- Abandoned or unclaimed property
 - Duty of person holding to report, **14:3**
 - Notice and publication after report, **14:4**
- Conservatorship, clinical team report, **48:7**
- Extraordinary medical decisions, monitors report, **50:23**
- Mentally deficient persons, guardianship, clinical team report, **45:12**
- Probate and family courts
 - Abandoned or unclaimed property
 - Duty of person holding to report, **14:3**
 - Notice and publication after report, **14:4**
 - Conservatorship, clinical team report, **48:7**
 - Extraordinary medical decisions, monitors report, **50:23**
 - Mentally deficient and mentally ill persons, guardianship, clinical team report, **45:12**

REPRESENTATIONS

- Supplemental security income and social security benefits, receipt and management, **43:3**

RESIGNATION

- Conservators
 - Decree and order, **48:36**
 - Petition for, **48:33**
- Guardian, **45:22**

RESULTING TRUSTS

- Generally, **37:13**

REVOCATION

- Probate and family courts
 - Health care proxy, **44:5**
 - Trusts, **42:2**

ROGERS MONITOR

- Guardianship, Roger's monitor supplemental report to care/plan report, **45:41**

RULES AND REGULATIONS

- Guardianship
 - Children and minors, rules of procedure, **47:8**
 - Petition, **45:3**
- Probate and family courts
 - Generally, **1:7**
- Guardianship
 - Children and minors, rules of procedure, **47:8**
 - Petition, **45:3**
- Probate and family courts, **1:7**

SAFE DEPOSIT BOXES

- Generally, **19:4**

SALARIES

- See compensation

SALE OR TRANSFER OF PROPERTY

- Trustees, sales of property, **39:12**
- Trust estate, form, **39:13**

SALE OR TRANSFER OF REAL ESTATE

- Auctions and auctioneers, **31:13**
- Executors and administrators, **31:7**
- Mortgage and lease, partition, powers and duties of guardian and conservator, **49:5**

SALES

- Executors and administrators
 - Generally, **31:2**
 - Churches, property held for, **31:8**
 - Foreign executors or administrators, **31:10**

SALES—Cont'd

- Executors and administrators
 - Cont'd
- Licenses and permits
 - Irregularities in sales under license, **31:17**
- Real estate
 - Generally, **31:4**
 - Debts, legacies and charges, payment, **31:3**
 - Duration of license, **31:5**
 - License to mortgage to pay debts, legacies and charges, **31:16**
- Marshaling assets, **31:14**
- Mortgage property, **31:6**
- Personal property, **31:7**
- Property fraudulently conveyed or held, **31:11**
- Public administrators, **31:9**
- Public auction or private sale, **31:13**
- Specific performance of written agreements, **31:15**
- Title to property, **31:1**
- Probate and family courts
 - Trustees, sales of property, **39:12**
 - Trust estate, form, **39:13**

SECURITIES

- Generally, **19:4**
- Assets of estate, securities registered in beneficiary form, **26:10**

SETOFF AND COUNTERCLAIM

- Debts due estate from legatees, **32:3**

SETTLEMENT OF ESTATES

- Absence or presence
 - Appointment of receiver, **13:2**
- Compensation of receiver and payment of absentee or legal representative, **13:7**
- Distribution of property and payment of tax, **13:8**
- Jurisdiction and proceedings generally, **13:1**
- Management and sale of property, **13:5**
- Notice, return day, **13:3**

SETTLEMENT OF ESTATES

—Cont'd

- Absence or presence—Cont'd
 - Receivers, possession of property by, **13:4**
 - Surviving spouse and children, allowance, **13:6**
 - Trust estates having absentee beneficiaries, settlement, **13:9**

SOCIAL SECURITY

- Representative payee, receipt and management of benefits, **43:3**

SOUND JUDICIAL DISCRETION

- Generally, **6:4**

SPECIAL ADMINISTRATORS

- Generally, **20:1**
- Probate and family courts
 - Generally, **20:1**
 - Wills, probate, **22:3**
- Wills, probate, **22:3**

SPECIAL NEEDS TRUSTS

- Generally, **37:11**

SPECIAL PROCEEDINGS

- Health care proxy
 - Decree, Form MPC 793, **44:17**
 - Petition, Form MPC 405, **44:15**
- Statement of attending physician filed with petition, Form MPC 406, **44:16**

SPENDTHRIFT TRUSTS

- Generally, **37:8**

STATUTE OF LIMITATIONS

- Debtor and creditor
 - Exceptions to statute, **32:9**
 - Relief from statute, procedure, **32:8**
 - Short statute of limitations, **32:7**
- Executors and administrators, **29:2**
- Probate and family courts
 - Executors and administrators, **29:2**
 - Probate bonds, actions on, **34:7**
- Probate bonds, actions on, **34:8**

INDEX

STATUTORY CUSTODIANSHIP TRUSTS

Generally, **37:16**

SUMMARY JUDGMENT

Wills, contest of, **23:8**

SUPPLEMENTAL SECURITY INCOME (SSI)

Representative payee, receipt and management, **43:3**

SUPPLEMENT TO AFFIDAVIT OF INDIGENCY

Instructions for use, **2:13**

SURRENDERED PROPERTY

Abandonment

Claims against, **14:6**

Disposition, **14:5**

SURVIVING SPOUSE

Absentees, settlement of estate, allowance, **13:6**

Allowances, **28:1 et seq:**

Probate and family courts

Absentees, settlement of estate, allowance, **13:6**

Allowances, **28:1 et seq:**

Appointment of executor, notice to spouse, children and heirs at law, **22:15**

Form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**

Instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**

Forms

Appointment of executor

Notice to spouse, children and heirs at law, **22:15**

form of notice to surviving spouse, children, heirs at law devisees, Form MPC 162, **22:16**

instructions for notice to surviving spouse, children, heirs at law, Form MPC 958, **22:17**

SURVIVING SPOUSE—Cont'd

Probate and family courts—Cont'd

Forms—Cont'd

Intestate estates

Surviving spouse, children and heirs at law, Form MPC 162, **20:12**

form of notice to spouse, children and heirs at law, **20:12**

instructions for Form MPC 162, MPC 958, **20:13**

Intestate estates, surviving spouse, children and heirs at law, Form MPC 162, **20:12**

Form of notice to spouse, children and heirs at law, **20:12**

Instructions for Form MPC 162, MPC 958, **20:13**

Share of property not disposed of by will, **8:3**

Waiver of will and claim of statutory share, **8:2**

Share of property not disposed of by will, **8:3**

Waiver of will and claim of statutory share, **8:2**

Wills

Share of property not disposed of by will, **8:3**

Waiver of will and claim of statutory share, **8:2**

SUSPENSION OR REVOCATION

Health care proxy, **44:5**

Trusts, **42:2**

TAXES AND TAXATION

Absentees, settlement of estates, payment, **13:8**

Probate and family courts

Absentees, settlement of estates, payment, **13:8**

Trustees, payment, **39:9**

Trustees, payment, **39:9**

TEMPORARY CONSERVATORSHIP

Generally, **48:6**

Extension of appointment, **48:39**

TEMPORARY

CONSERVATORSHIP—Cont'd

- Notice of appointment and right to hearing, **48:40**
- Notice of appointment of temporary conservator and/or guardian, **48:38**
- Order appointing, **48:37, 48:38**
- Order appointing temporary conservator for adult/minor, **48:38**
- Verified motion for appointment, **48:37**

TEMPORARY GUARDIANSHIP

- Adults, order appointing, **46:14**
- Authority, limitations, **46:9**
- Children and minors
 - Motion for appointment of, **47:21**
 - Order appointing, **47:22**
- Emergency judicial response system, **46:10**
- Extension of appointment, **46:15**
- Forms
 - Affidavit, **46:11**
 - Decree, **46:12**
- Guardian ad litem, **46:5**
- Hearing, **46:7**
- Immediate need, **46:1**
- Incapacitated persons, order appointing, **46:14**
- Interlocutory orders, **46:8**
- Limitations on authority, **46:9**
- Medical evidence, **46:6**
- Notice, **46:4**
- Petitioners, **46:2**
- Pleadings, **46:3**
- Probate and family courts
 - Authority, limitations, **46:9**
 - Emergency judicial response system, **46:10**
 - Guardian ad litem, **46:5**
 - Hearing, **46:7**
 - Immediate need, **46:1**
 - Interlocutory orders, **46:8**
 - Limitations on authority, **46:9**
 - Medical evidence, **46:6**
 - Notice, **46:4**
 - Petitioners, **46:2**
 - Pleadings, **46:3**

TENANCY IN COMMON

- Probate titles to property, **17:6**

TERMINATION

- Conservators and conservatorship
 - Decree and order for, **48:36**
 - Petition for, **48:33, 48:35**
- Trusts and trustees
 - Act of parties, **42:4**
 - Court action, **42:3**
 - Legislative act, **42:5**
 - Petition, **42:7**
 - Revocation, **42:2**
 - Terms of instrument, **42:1**
 - Transfer of title and possession of property, **42:6**

TESTAMENTARY GUARDIANS

- Generally, **47:14**

TIME AND DATE

- Payment of estate debts, **32:6**

TITLE AND OWNERSHIP

- Executors and administrators
 - Collection and management of estate, **27:5**
 - Sales, **31:1**
- Partition, title examination, **16:11**
- Probate and family courts
 - Executors and administrators
 - Collection and management of estate, **27:5**
 - Sales, **31:1**
 - Partition, title examination, **16:11**
- Probate titles
 - Executors and administrators, **17:3**
 - General petition, form, **17:7**
 - Guardians and conservators, **17:4**
 - Joint tenants and survivorship, **17:6**
 - Tenants in common, **17:6**
 - Title by descent and devise, **17:2**
 - Trusts and trustees, **17:5**
 - Vesting of title by court decree, **17:1**
- Trust property, **37:4**

INDEX

TITLE AND OWNERSHIP—Cont'd

- Probate titles
 - Executors and administrators, **17:3**
 - General petition, form, **17:7**
 - Guardians and conservators, **17:4**
 - Joint tenants and survivorship, **17:6**
 - Tenants in common, **17:6**
 - Title by descent and devise, **17:2**
 - Trusts and trustees, **17:5**
 - Vesting of title by court decree, **17:1**
- Trust property, **37:4**

TRAVEL AND TRAVELING

- Expenses, witnesses, **18:9**
- Expenses of witnesses, **18:9**

TRIALS

- Probate and family court
 - Trial court of Massachusetts, **1:2**
 - Will contests, **23:12**
- Will contests, **23:12**

TRUSTS AND TRUSTEES

- Generally, **37:1**
- Accounts and accounting
 - Allowance or disallowance, **41:7**
 - Attorney fees, **41:10**
 - Charges and credits, **41:6**
 - Compensation and salaries, **41:10**
 - Contested accounts, **41:9**
 - Costs, **41:10**
 - Duty to account, **41:2**
 - Expenses and expenditures, **41:10**
 - Form of accounts, **41:4**
 - Guardian ad litem
 - Generally, **41:8**
 - Appointment, **41:8**
 - Jurisdiction, **41:1**
 - Persons entitled to account, **41:3**
 - Property included in accounting, **41:5**
- Actions and proceedings
 - Generally, **40:1**
 - Beneficiaries against trustees, **40:8**
 - Bonds of trustees, **40:9**
 - Compromise agreement, petition for approval, **40:4**

TRUSTS AND TRUSTEES—Cont'd

- Actions and proceedings—Cont'd
 - Declaratory relief, complaint, **40:3**
 - Distribution, petition for, **40:6**
 - Instructions, complaint, **40:2**
 - Modification of trust agreement, **40:5**
 - Petition for approval of compromise, Form MPC 250, **40:10**
 - Reformation of trust agreement, **40:5**
 - Between trustees, **40:7**
- Animals, care of, **37:15**
- Appointment of successor trustee, **38:10, 38:11**
- Appointment of trustee
 - Generally, **38:2**
 - Notice, **38:4**
 - Procedure, **38:4**
 - Successor trustee, **38:10, 38:11**
- Assessments, payment, **39:9**
- Assets, conversion, **39:6**
- Bonds and undertakings
 - Generally, **38:5**
 - Actions on bonds, **40:9**
- Capital and income, apportionment and disposition, **39:8**
- Collection of assets and claims due estate, **39:5**
- Compensation
 - Generally, **39:10**
 - Accounts and accounting, **41:10**
- Constructive trusts, **37:14**
- Costs and expenses
 - Accounts and accounting, **41:10**
 - Reimbursement of trustees, **39:10**
- Death, **38:7**
- Decree and order on general trust petition appointing guardian ad litem, Form MPC 777, **41:13**
- Decree and order on petition for resignation/removal/appointment of successor trustee, Form MPC 782, **38:11**
- Duties of trustees, **39:1**
- Exculpatory clauses, **39:4**
- Expenses, reimbursement for, **39:10**

TRUSTS AND TRUSTEES—Cont'd

- Express trust
 - Generally, **37:5**
 - Reservations, revocations and alterations, **37:6**
 - Rules of construction, **37:7**
- Forms
 - Compromise agreement, petition for approval, **40:10**
 - Decree and order on general trust petition appointing guardian ad litem, Form MPC 777, **41:13**
 - Decree and order on petition for resignation/removal/appointment of successor trustee, Form MPC 782, **38:11**
 - General trust petition, Form MPC 201, **38:9**
 - General trust petition for appointment of guardian ad litem, Form MPC 351, **41:12**
 - Guardian ad litem, appointment, **41:12, 41:13**
 - Management of trust property, petition for sale of trust estate, Form CJ-P 82, **39:13**
 - Petition for approval of compromise, Form MPC 250, **40:10**
 - Petition for resignation/removal/appointment of successor trustee, Form MPC 266, **38:10**
 - Removal/resignation and appointment of successor, **38:10, 38:11**
 - Sale of trust estate, **39:13**
 - Termination, petition and order and decree, **42:7**
 - Testamentary trustee, statement of confirmation, **38:8**
 - Trust account, **41:11**
 - Trusteeship to fill vacancy under will, instrument in writing, **38:9**
 - Trusteeship with sureties, **38:8**
 - General trust petition for appointment of guardian ad litem, Form MPC 351, **41:12**

TRUSTS AND TRUSTEES—Cont'd

- Guardian ad litem
 - Accounts and accounting, **41:8**
 - Appointment, **41:12, 41:13**
- Inventory of trustee, **38:6**
- Investments by trustee, **39:6**
- Law governing, **37:2**
- Legacies, bequests to trustee, **33:5**
- Liability of trustee, **39:11**
- Management of trust property, petition for sale of trust estate, Form CJ-P 82, **39:13**
- Mortgage of property by trustees, **39:12**
- Parties to trust, **37:3**
- Petition for approval of compromise, Form MPC 250, **40:10**
- Petition for resignation/removal/appointment of successor trustee, Form MPC 266, **38:10**
- Petition to terminate a trust, Form MPC 267, **42:7**
- Powers of trustees
 - Generally, **39:2**
 - Discretionary powers, **39:3**
- Probate and family courts
 - Generally, **37:1**
- Accounts and accounting
 - Allowance or disallowance, **41:7**
 - Attorney fees, **41:1**
 - Charges and credits, **41:6**
 - Compensation and salaries, **41:1**
 - Contested accounts, **41:9**
 - Costs, **41:1**
 - Duty to account, **41:2**
 - Expenses and expenditures, **41:1**
 - Form of accounts, **41:4**
- Guardian ad litem
 - Generally, **41:8**
 - Appointment, **41:8**
- Jurisdiction, **41:1**
- Persons entitled to account, **41:3**
- Property included in accounting, **41:5**
- Actions and proceedings
 - Generally, **40:1**

INDEX

TRUSTS AND TRUSTEES—Cont'd

- Probate and family courts—Cont'd
 - Actions and proceedings—Cont'd
 - Beneficiaries against trustees, **40:8**
 - Bonds of trustees, **40:9**
 - Compromise agreement, petition for approval, **40:4**
 - Declaratory relief, complaint, **40:3**
 - Distribution, petition for, **40:6**
 - Instructions, complaint, **40:2**
 - Modification of trust agreement, **40:5**
 - Reformation of trust agreement, **40:5**
 - Between trustees, **40:7**
 - Animals, care of, **37:15**
 - Appointment
 - Generally, **38:1-38:3**
 - Notice, **38:4**
 - Procedure, **38:4**
 - Assessments, payment, **39:9**
 - Assets of estate, conversion, **39:6**
 - Bonds (officers and fiduciaries), **38:5**
 - Capital and income, apportionment and disposition, **39:8**
 - Charitable trusts
 - Generally, **37:9**
 - Cy pres doctrine, **37:1**
 - Collection of assets and claims due estate, **39:5**
 - Compensation and reimbursement for expenses, **39:10**
 - Constructive trusts, **37:14**
 - Death, **38:7**
 - Duties of trustees, **39:1**
 - Exculpatory clauses, **39:4**
 - Inventory of trustee, **38:6**
 - Investments by trustee, **39:6**
 - Law governing, **37:2**
 - Legacies, bequests to trustee, **33:5**
 - Liability of trustee, **39:11**
 - Mortgage of property by trustees, **39:12**
 - Parties to trust, **37:3**

TRUSTS AND TRUSTEES—Cont'd

- Probate and family courts—Cont'd
 - Powers of trustees
 - Generally, **39:2**
 - Discretionary powers, **39:3**
 - Probate and family courts, appointment and removal, jurisdiction and powers, **38:1**
 - Probate titles to property, **17:5**
 - Removal
 - Generally, **38:7**
 - Jurisdiction and powers, **38:1**
 - Resignation, **38:7**
 - Resulting trusts, **37:13**
 - Sales of property by trustees, **39:12**
 - Small trust funds, collective investment, **39:7**
 - Special needs trusts, **37:11**
 - Spendthrift trusts, **37:8**
 - Taxes, payment, **39:9**
 - Termination of trusts
 - Act of parties, **42:4**
 - Court action, **42:3**
 - Legislative act, **42:5**
 - Petition, **42:7**
 - Revocation, **42:2**
 - Terms of instrument, **42:1**
 - Transfer of title and possession of property, **42:6**
 - Title to trust property, **37:4**
 - Uniform Custodial Trust Act, **37:12**
- Probate titles to property, **17:5**
- Reimbursement for expenses, **39:10**
- Removal of trustee, **38:7, 38:10, 38:11**
- Resignation of trustee, **38:7, 38:10, 38:11**
- Resulting trusts, **37:13**
 - Generally, **37:13**
- Sales of property by trustees, **39:12**
- Small trust funds, collective investment, **39:7**
- Statutory custodianship trusts, **37:16**
- Taxes and taxation, payment, **39:9**
- Termination of trust
 - Act of parties, **42:4**

TRUSTS AND TRUSTEES—Cont'd

- Termination of trust—Cont'd
 - Court action, **42:3**
 - Legislative act, **42:5**
 - Petition, **42:7**
 - Revocation, **42:2**
 - Terms of instrument, **42:1**
 - Transfer of title and possession of property, **42:6**
- Testamentary trustee, statement of confirmation, **38:8**
- Title to trust property, **37:4**
- Trust account, Form MPC 859, **41:11**
- Uniform Custodial Trust Act, **37:12**

UNDUE INFLUENCE

- Will contests, **23:4**

**UNIFORM ADULT
GUARDIANSHIP AND
PROTECTIVE PROCEEDINGS
JURISDICTION ACT**

- Generally, **45:25**

**UNIFORM ANATOMICAL GIFT
ACT**

- Probate and family courts, **19:8**

**UNIFORM COUNSEL
CERTIFICATION**

- Probate and family courts, **1:12**

**UNIFORM CUSTODIAL TRUST
ACT**

- Generally, **37:12**

**UNIFORM TRANSFERS TO
MINORS ACT (UTMA)**

- Guardianship and conservatorship, alternatives, **43:5**

VENUE

- Guardianship, **45:2**

VESTED INTEREST

- Wills, **30:10**

VISITS AND VISITATION

- Parents and grandparents, guardianship, children and minors, **47:13**

VOLUNTARY

EXECUTOR/ADMINISTRATOR

- Administrator, voluntary, **20:1**
- Probate and family courts
 - Voluntary administrator, **20:1**
- Wills, probate, **22:2**
- Wills, probate, **22:2**

WAGES

- See compensation

WAIVER AND ESTOPPEL

- Inheritance right, agreements waiving, **10:5**
- Probate and family courts
 - Inheritance right, agreements waiving, **10:5**
- Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:1**
 - Fees and costs, indigent persons, **2:7**
- Register of probate
 - Affidavit of indigency and request for waiver, substitution or state payment of fees and costs, form, **2:10**
 - Fees and costs, indigent persons, **2:7**

WATERS AND WATERCOURSES

- Water rights, partition, **16:2**

WILLS

- Abatement of legacies, payment, insufficient assets, **33:7**
- Altered, **22:24**
- Charitable bequests, cy pres doctrine, **30:11**
- Compromise of wills
 - Agreements, **23:13**
 - Forms
 - Appearance, notice of, **23:16**
 - Petition, **23:14**
 - Probate decree, **23:15**
 - Witness, affidavit of, **23:17**
 - No contest clauses, **23:18**
- Contest of will
 - Generally, **23:1**

INDEX

WILLS—Cont'd

Contest of will—Cont'd

Affidavit of objections, **23:6**

Burden of proof, **23:11**

Discovery, **23:9**

Grounds for objections, **23:4**

Motion to dismiss probate petition, **23:5**

Motion to strike appearance of objector, **23:7**

Pre-trial conferences, **23:10**

Proponents of will, **23:2**

Summary judgment, **23:8**

Trial, **23:12**

Who may contest, **23:3**

Contingent interest, **30:10**

Cy pres doctrine, gifts to charities, **30:11**

Extrinsic evidence, admissibility, **30:12**

Foreign state or country

Foreign, **22:25**

Supervised administration, **22:30**

Identity and identification

Generally, **30:6**

Bequests, **30:7**

Legatee, **30:6**

Interest bequeathed, determination, **30:9**

Interpretation of wills and codicils, **30:2**

Intestacy, total and partial, **30:4**

Judgments and decrees

Compromise, probate decree, form, **23:15**

Probate, allowance of petition, **22:19**

Law governing, **30:1**

Locating will, **19:3**

No contest clauses, **23:18**

Notice of appearance and/or objection, Form MPC 505a, **23:16**

Per capita, **30:5**

Per stirpes, **30:5**

Probate and family courts

Allowance of petition, military affidavit, decree, **22:19**

Altered, **22:24**

WILLS—Cont'd

Probate and family courts—Cont'd

Appointment of personal representative, **22:1 et seq:**

Assent and waiver of notice, Form MPC 455, **22:31**

Charities, gifts to, cy pres doctrine, **30:11**

Codicils and other writings, **22:21**

Compromise of wills

Agreements, **23:13**

No contest clauses, **23:18**

Contests

Generally, **23:1**

Affidavit of objections, **23:6**

Burden of proof, **23:11**

Discovery, **23:9**

Grounds for objections, **23:4**

Motion to dismiss probate petition, **23:5**

Motion to strike appearance of objector, **23:7**

Pre-trial conferences, **23:1**

Proponents of will, **23:2**

Summary judgment, **23:8**

Trial, **23:12**

Who may contest, **23:3**

Contingent interest, **30:10**

Custody and production of will in court, **22:1**

Cy pres doctrine, gifts to charities, **30:11**

Evidence, **22:18**

Executor qualification, **22:20**

Extrinsic evidence, admissibility, **30:12**

Foreign executors, **22:26, 22:27**

Foreign wills, **22:25**

Formal late and limited probate, checklist, MPC 968, **22:7**

Forms

Assent and waiver of notice, Form MPC 455, **22:31**

Foreign executors, domiciliary foreign personal representative's sworn statement, Form MPC 180, **22:27**

Formal late and limited probate, checklist, MPC 968, **22:7**

WILLS—Cont'd

Probate and family courts—Cont'd
 Forms—Cont'd
 Nomination, Form MPC 455, **22:31**
 Renunciation, Form MPC 455, **22:31**
 Supervised administration, **22:3**
 Waiver of sureties, Form MPC 455, **22:31**
 Witness to will, affidavit, **22:32**
 Guardian ad litem, **22:10**
 Identity and identification
 Generally, **30:6**
 Bequests, **30:7**
 Legatee, **30:6**
 Interest bequested, determination, **30:9**
 Interpretation of wills and codicils, **30:2**
 Intestacy, total and partial, **30:4**
 Law governing, **30:1**
 Locating will, **19:3**
 Lost wills, **22:23**
 Nomination, Form MPC 455, **22:31**
 Notice or knowledge, **22:11**
 Nuncupative wills, **22:22**
 Per capita, **30:5**
 Per stripes, **30:5**
 Petition for probate, **22:4**
 Probate
 Allowance of petition, military affidavit, decree, **22:19**
 Altered wills, **22:24**
 Appointment of personal representative, **22:1 et seq.**
 Assent and waiver of notice, Form MPC 455, **22:31**
 Codicils and other writings, **22:21**
 Custody and production of will in court, **22:1**
 Evidence, **22:18**
 Executor qualification, **22:2**
 Foreign executors, **22:26, 22:27**
 Foreign wills, **22:25**
 Formal late and limited probate, checklist, MPC 968, **22:7**

WILLS—Cont'd

Probate and family courts—Cont'd
 Probate—Cont'd
 Forms
 Assent and waiver of notice, Form MPC 455, **22:31**
 Foreign executors, domiciliary foreign personal representative's sworn statement, Form MPC 180, **22:27**
 Formal late and limited probate, checklist, MPC 968, **22:7**
 Nomination, Form MPC 455, **22:31**
 Renunciation, Form MPC 455, **22:31**
 Supervised administration, **22:3**
 Waiver of sureties, Form MPC 455, **22:31**
 Witness to will, affidavit, **22:32**
 Guardian ad litem, **22:1**
 Lost wills, **22:23**
 Nomination, Form MPC 455, **22:31**
 Notice, **22:11**
 Nuncupative wills, **22:22**
 Petition for probate, **22:4**
 Proof of will, **22:18**
 Renunciation, Form MPC 455, **22:31**
 Revoked wills, **22:24**
 Special administrator, **22:3**
 Voluntary executor, **22:2**
 Waiver of sureties, Form MPC 455, **22:31**
 Renunciation, Form MPC 455, **22:31**
 Revoked wills, **22:24**
 Special administrator, **22:3**
 Specific legacies, ademption, **30:8**
 Statutory rules of construction, **30:3**
 Surviving spouse
 Share of property not disposed of by will, **8:3**

INDEX

WILLS—Cont'd

- Probate and family courts—Cont'd
 - Surviving spouse—Cont'd
 - Waiver of will and claim of statutory share, **8:2**
 - Vested interest, **30:10**
 - Voluntary executor, **22:2**
 - Waiver of sureties, Form MPC 455, **22:31**
 - Waiver of will, **8:2**
 - Witnesses, bequests to, **33:5**
- Probate of will
 - Allowance of petition, military affidavit, decree, **22:19**
 - Altered wills, **22:24**
 - Appointment of personal representative, **22:1 et seq:**
 - Assent and waiver of notice, Form MPC 455, **22:31**
 - Codicils and other writings, **22:21**
 - Custody and production of will in court, **22:1**
 - Evidence, **22:18**
 - Executor qualification, **22:20**
 - Foreign executors, **22:26, 22:27**
 - Foreign wills, **22:25**
 - Formal late and limited probate, checklist, MPC 968, **22:7**
- Forms
 - Assent and waiver of notice, Form MPC 455, **22:31**
 - Foreign executors, domiciliary foreign personal representative's sworn statement, Form MPC 180, **22:27**
 - Formal late and limited probate, checklist, MPC 968, **22:7**
 - Nomination, Form MPC 455, **22:31**
 - Petition for formal probate of will, adjudication of intestacy and/or appointment of personal represen-

WILLS—Cont'd

- Probate of will—Cont'd
 - Forms—Cont'd
 - tative, Form MPC 160, instructions for Form MPC 160, MPC 963, **22:29**
 - Renunciation, Form MPC 455, **22:31**
 - Supervised administration, **22:30**
 - Waiver of sureties, Form MPC 455, **22:31**
 - Witness to will, affidavit, **22:32**
 - Guardian ad litem, **22:10**
 - Lost wills, **22:23**
 - Nomination, Form MPC 455, **22:31**
 - Notice or knowledge, **22:11**
 - Nuncupative wills, **22:22**
 - Petition for probate, **22:4**
 - Renunciation, Form MPC 455, **22:31**
 - Revoked wills, **22:24**
 - Special administrator, **22:3**
 - Voluntary executor, **22:2**
 - Waiver of sureties, Form MPC 455, **22:31**
 - Specific legacies, ademption, **30:8**
 - Statutory rules of construction, **30:3**
 - Summary judgment, **23:8**
 - Surviving spouse
 - Share of property not disposed of by will, **8:3**
 - Waiver of will and claim of statutory share, **8:2**
 - Vested interest, **30:10**
 - Waiver, **8:2**
 - Witnesses, bequests to, **33:5**
- ### **WITNESSES**
- Fees, **18:9**
 - Probate and family courts
 - Bequests to, **33:5**
 - Fees, **18:9**