

Index

ACCOUNTING

Creditor's claims, custody of property and money, **85:44.10**

Ohio Power of Attorney Act, accounting by agent, **61:16.80**

ADMINISTRATIVE TRUSTEES

Duties and liabilities, **34:15.60**

ADULT CIVIL, CRIMINAL ACTIONS

Written report of child abuse/neglect, **110:52**

ADULT GUARDIANSHIP AND PROTECTIVE PROCEEDINGS JURISDICTION ACT

Generally, **63:14.50**

ADVERSARY PROCEEDING

Complaint, **35:9**

AGENTS AND AGENCY

Account, Ohio Power of Attorney Act, **61:16.80**

Common law and mandatory duties, **61:16.40**

Ohio Power of Attorney Act and liability, **61:16.30**

Resignation, **61:16.50**

Review of agent's conduct, **61:16.45**

ALCOHOL AND ALCOHOLISM

Probate court and subject matter jurisdiction, **3:13.50**

ANTI-LAPSE STATUTE

Statutory provisions, **47:1.50**

Trusts and trustees, **34:20**

Wills, **47:0.50**

ARBITRATION

Trust disputes, **34:31**

Wrongful death, **12:2, 12:22**

ARTIFICIAL REPRODUCTION TECHNOLOGY

Descent and distribution, rights of children, **15:57**

ATTORNEYS

Fiduciary Duties (this index)

Power of Attorneys (this index)

BANK NOTES

Complaint seeking order declaring bank note a debt of estate, **49:12**

BIOLOGICAL PARENTS

Identity and identification, probate court, subject matter jurisdiction, **3:12.50**

BREACH OF CONTRACT

Attorney of fiduciary, complaint, **54:8**

BREACH OF CONTRACT—Cont'd

Surviving spouse, settlement agreement, **21:87.10**

BREACH OF FIDUCIARY DUTY

Fiduciary Duties (this index)

BURIAL

Appointment of representatives, **30:13.50**

CHANGE OF NAME

Generally, **100:10 to 100:28**

Adult name, application for, Form 21.0, **100:10**

Affidavit in support, application for, Form 21.01, **100:11**

Affidavit in support, legal name conform, adult name, Form 21.07, **100:20**

Affidavit in support, legal name conform, minor name, Form 21.09, **100:22**

Conforming legal name, notice of hearing, Form 21.12, **100:26**

Consent to, Form 21.4, **100:17**

Criminal background check, release for, Form 21.14, **100:28**

Judgment entry, adult, Form 21.1, **100:12**

Judgment entry, adult legal name conform, Form 21.8, **100:21**

Judgment entry, minor, Form 21.3, **100:16**

Judgment entry, minor legal name conforming, Form 21.10, **100:24**

Legal name conform, adult name, application to, Form 21.7, **100:19**

Legal name conform, minor name, application to, Form 21.9, **100:23**

Minor name, application for, Form 21.2, **100:14**

Minor name change, affidavit in support, application for, Form 21.02, **100:13**

Name conformity, consent to, Form 21.13, **100:27**

Seal file, judgment entry, application to, Form 21.6A, **100:18**

Setting hearing and ordering notice, judgment entry, Form 21.03, **100:15**

Setting hearing and ordering notice, judgment entry, Form 21.11, **100:25**

Waive publication, application to, Form 21.6A, **100:18**

CHARITABLE BEQUESTS

Generally, **32:2 to 32:3.50**

Endowments, **32:3.50**

CHILDREN AND MINORS

Commitment, miscellaneous provisions, **102:64**

Criminal protection order against minor, procedure, **109:113**

Guardian, designation by parent in power of attorney or writing, **63:54**

Juvenile proceedings. Juvenile Court (this index)

Voluntary hospital admission, court review of, **102:14**

CLOSED CIRCUIT TELEVISION

Mentally disabled victims, depositions in juvenile court, **109:39.50**

CODICIL

Form, **30:198**

COMMITMENT

Client assistance program, **102:65**

Community mental health agency, defined, **102:4**

Consent to treatment, **102:55 to 102:58**

INDEX

COMMITMENT—Cont'd

- Criminal cases
 - commencement of proceedings, **102:44**
 - jurisdiction, **102:42**
 - voluntary status, **102:43**
- Disposition of persons committed by court order, procedures, **102:30**
- Emergency admission, rules for taking person into custody, **102:21**
- False imprisonment, complaint, **102:67**
- Involuntary admission, rights of patients, **102:19**
- Jurisdiction in criminal cases, **102:42**
- Major aversive intervention, consent to treatment, **102:58**
- Medical emergency, consent to treatment, **102:57**
- Miscellaneous provisions relating to children, **102:64**
- Ohio protection and advocacy system, **102:65**
- Post-hearing remedies, **102:36**
- Psychiatrist defined, **102:3**
- Rights of patients, treatment, **102:53**
- Surgery, consent to treatment, **102:56**
- Trial visits, **102:39**
- Violation of patient's rights, complaint, **102:67**

CONSENT VALIDATION OF WILLS

- Answer, **35:8**
- Complaint, **35:7**

CONSTRUCTIVE TRUSTS

- Declaratory judgments, **6:9.10**

CONTRACTS AND AGREEMENTS

- Liability of trustee, nonstatutory private agreements relative to, **34:18.50**
- Removal or appointment of trustee, private settlement agreements, **34:18.60**

CONVERSION

- Declaratory judgments, **6:9.10**
- Fiduciary's attorney, **54:9**

CREDITOR'S CLAIMS

- Accounting, custody of property and money, complaint for, **85:44.10**
- Fraudulent transfers, statute of limitations, **34:26**
- Nonprobate assets, asserted against, **85:40.50**

CREMATION GOODS AND SERVICES

- Appointment of representatives, **30:13.50**

DECLARATORY JUDGMENTS

- Complaints, forms, **6:7.10, 6:9.10**
- Constructive trust, seeking, **6:9.10**
- Conversion, **6:9.10**
- Conveyance, fraudulent, **6:9.10**
- Fraud, **6:9.10**
- Intentional interference, **6:9.10**
- Request for creation of trust in connection with controversy, parties' rights and obligations, **6:7.10**

DECLARATORY JUDGMENTS—Cont'd

Unjust enrichment, **6:9.10**

DEPOSITIONS

Disabled victims, videotaped testimony in juvenile court, **109:38.50**

DESCENT AND DISTRIBUTION

Artificial reproduction technology, **15:57**

DIGITAL ASSETS

Identification of assets, **2:6.50**

disburse attorney decedents' trust accounts, Form 13.11, application, **2:6.50**

DISABLED PERSONS

Abuse or neglect, duty of Developmental Disability Board to investigate, **104:3**

Access of Developmental Disability Board to investigate, **104:4**

Depositions in juvenile court, **109:38.50, 109:39.50**

Developmental Disability Board, duties of, **104:3, 104:4**

Hearing on complaint, **104:11**

Protective services plan, **104:7**

DISSOLUTION

Partnerships, death of partner, **60:0.90**

DOMESTIC ASSET PROTECTION TRUSTS (DAPT)

Generally, **34:25**

DOMESTIC VIOLENCE

Juvenile domestic violence civil protection order, petition for, **109:186 to 109:189**

DRUGS AND NARCOTICS

Probate court and subject matter jurisdiction, **3:13.50**

ECONOMIC INTEREST

Partnerships (this index)

EMERGENCY EX PARTE

Guardian and guardianship, order, **63:62.10**

ENDOWMENTS

Generally

charitable bequests, **32:3.50**

ESTATE PLANNING DOCUMENTS

Wills, electronic, **27:3.60**

ESTATE TAX

Election of executors, **113:20.50**

Reinstatement, **113:20.50**

Repeal of carryover basis, **113:20.50**

EXCLUSION AMOUNT

Federal taxes, portability of exclusion amount, **113:16.50**

EXECUTORS

Election of, **113:20.50**

INDEX

EXPENSES

Trusts and trustees, beneficiary, payment, **34:14.50**

FALSE IMPRISONMENT

Commitment, complaint, **102:67**

FEDERAL TAXES

Exclusion amount, portability of, **113:16.50**

Reinstatement of estate tax, **113:20.50**

Removal of references to flower bonds, **113:21.50**

Tax Cuts and Jobs Act of 2017, **113:1.50**

FIDUCIARY DUTY

Attorney of fiduciary

breach of contract and fiduciary duty, **54:8**

fraud, **54:9**

legal malpractice complaint, **54:8, 54:9**

negligence, **54:9**

Complaint for breach of duty, **21:87.10, 54:8, 56:13.10**

Conversion, **54:9**

Disburse attorney decedents' trust accounts, Form 13.11, application, **2.6.50**

Surviving spouse, breach, **21:87.10**

FIDUCIARY MISCONDUCT

Breach of duty, complaint for, **56:13.10**

Inheritance, complaint for interference with expectancy of, **56:13.10**

FRAUD AND DECEIT

Declaratory judgments, **6:9.10**

Fiduciary's attorney, **54:9**

FRAUDULENT CONVEYANCES

Declaratory judgments, **6:9.10**

Statute of limitations, creditors, **34:26**

FUNERAL ARRANGEMENTS

Appointment of representatives, **30:13.50**

GIFTS

Ohio Power of Attorney Act, **61:16.65**

Ohio Transfers to Minor Act, **30:127.10**

Transfer of security in registered form, **30:127.10**

GUARDIAN AND GUARDIANSHIP

Adult Guardianship and Protective Proceedings Jurisdiction Act, **63:14.50**

Alternatives to guardianship for estates less than \$ 25,000, **68:5**

Application for authority to settle claim without appointment, **68:12**

Appointment of

expert evaluation of competence, statement of, **63:72.50**

Appointment of, definitions, **63:2**

Designation for minors, **30:183.90**

Emergency ex parte order, **63:62.10**

Emergency guardian, defined, **63:7**

Entry to terminate of estate less than \$ 25,000, **67:22**

GUARDIAN AND GUARDIANSHIP—Cont'd

- Expert evaluation of competence, statement of, **63:72.50**
- Guardian, defined, **63:2**
- Guardianship of person and/or estate, defined, **63:9**
- Interim guardian, defined, **63:6**
- Jurisdiction, adult guardianship and protective proceedings, **63:14.50**
- Least restrictive alternative, defined, **63:11**
- Limited guardian, defined, **63:5**
- Litigation involving guardians
 - application to settle, Form 22.0, **66:25.50**
 - distribution of minors' claim, report of, **66:28.50**
 - entry approving, settlement of minors' claim, Form 22.2, **66:27.50**
 - minors' claim, entry setting hearing, application to, **66:25.50**
 - minors' claim, settlement of, entry approving, Form 22.2, **66:27.50**
 - report of distribution of minors' claim, Form 22.4, **66:28.50**
 - settlement of claim for injury
 - generally, **66:25.50, 66:27.50, 66:28.50**
- Minor, designation by parent in power of attorney or writing of guardian for, **67:54**
- Motion to terminate of estate less than § 25,000, **67:21**
- Multi-county guardianship service funds, **65:82**
- Nomination
 - incompetent children, **30:183.50**
 - minor, **30:183.50**
 - Ohio Power of Attorney Act, **61:16.20**
 - power of attorney, health care, **61:19.50**
- Nonresident ward and residency requirements, **67:29**
- Persons or estates, Ohio trust code, **34:19**
- Protective proceedings, adults, jurisdiction, **63:14.50**
- Resident guardian, defined, **63:4**
- Statement of expert evaluation of competence, Form 17.1, **63:72.50**
- Termination, estate less than § 25,000, **67:6**

HEALTH CARE

- Power of attorney, **61:17.50**

IDENTITY AND IDENTIFICATION

- Biological parents, probate court, subject matter jurisdiction, **3:12.50**
- Digital assets, identification of assets, **2:6.50**
 - disburse attorney decedents' trust accounts, Form 13.11, application, **2:6.50**

INCOME TAX

- Trusts subject to, **115:3.50**

INHERITANCE

- Interference with expectancy of, complaint, **56:13.10**

INTERFERENCE

- Intentional, declaratory judgments, **6:9.10**
- Surviving spouse, tortious interference with contract, **21:87.10**

IRREVOCABLE TRUSTS

- Agreement for education, **30:211.50**
- Domestic asset protection trusts (DAPT), **34:25**

INDEX

JOINT TRUSTS

- Ohio Trust Code, **34:6.50**
- Sample agreement, **34:32**

JURISDICTION OF PROBATE COURT

- Adult guardianship and protective proceedings, **63:14.50**
- Identity and identification, biological parents, subject matter jurisdiction, **3:12.50**
- Substance abuse, subject matter jurisdiction, **3:13.50**

JURY AND JURY TRIAL

- Probate court, summons for jury, **3:48**

JUVENILE COURT

- Civil protection order
 - ex parte, petition for, **109:187**
 - full hearing on, **109:188, 109:189**
- Closed circuit television depositions, mentally disabled victim, **109:39.50**
- Criminal protection order against minor, procedure, **109:113**
- Depositions, mentally disabled victim
 - closed circuit television, **109:39.50**
 - videotaped, **109:38.50**
- Domestic violence civil protection order
 - consent agreement and civil protection order, **109:189**
 - ex parte petition for, **109:187**
 - full hearing on, **109:188**
 - petition for, **109:186**
- Mandatory transfer, **109:64**
- Protection order, petition for, **109:186**
- Videotaped depositions, mentally disabled victim, **109:38.50**

JUVENILE RECORDS

- Sealing orders following trial, **109:190**

LITIGATION INVOLVING GUARDIANS

- Guardian and guardianship (this index)

MALPRACTICE

- Legal malpractice, fiduciary's attorney, **54:8, 54:9**

MANDATORY TRANSFER

- Juvenile court, **109:64**

MEDICAL RECORDS

- Release, **35:10**

MORTGAGES

- Complaint seeking order declaring mortgage null and void, **49:12**

MULTI-COUNTY GUARDIANSHIP SERVICE FUNDS

- Guardian and guardianship, **65:82**

NEGLIGENCE

- Fiduciary's attorney, **54:9**

OHIO LEGACY TRUST ACT

- Generally, **34:25**

OHIO POWER OF ATTORNEY ACT

- Generally, **61:16.10**
- Accounting by agent, **61:16.80**
- Agents or co-agents, liability of, **61:16.30**
- Beneficiary designation, powers of agent, **61:16.75**
- Common law of agency and mandatory duties, **61:16.40**
- Construction of document, **61:16.45**
- Divorce, **61:16.25**
- Durability, **61:16.25**
- Execution, **61:16.15**
- General powers, **61:16.60**
- Gifts, **61:16.65, 61:16.75**
- Guardian, nomination of, **61:16.20**
- Inter vivos trust, powers of agent, **61:16.75**
- Personal property, **61:16.55**
- Real property, **61:16.55**
- Representative capacity and liability, **61:16.35**
- Resignation of agent, **61:16.50**
- Review of agent's conduct, **61:16.45**
- Revocation, **61:16.25**
- Statutory form, **61:16.70**
- Survivorship rights, powers of agent, **61:16.75**
- Termination, **61:16.25**
- Validity of other powers of attorney, **61:16.15**

OHIO TRANSFERS TO MINOR ACT

- Annuity contract, **30:127.80**
- Benefit plan, **30:127.80**
- Described property, **30:127.90**
- Endowment insurance policy, **30:127.40**
- Life or endowment insurance policy, **30:127.80**
- Money, **30:127.30**
- Real estate, **30:127.50**
- Registered form, **30:127.10, 30:127.20**
- Tangible personal property, **30:127.60, 30:127.70**

OHIO TRUST CODE

- Assignment of tangible personal property to trust, probate avoidance, **34:24.50**
- Consent to medical care/treatment for pet, authorization, **34:6.95**
- Construction of formula tax clause gifts, **34:33**
- Decanting of a trust
 - irrevocable trust agreement, **34:22.50**
- Forms, **34:27 to 34:30**
- Guardian of person or estate, **34:19**
- Joint trust agreement, sample form, **34:32**
- Joint trusts, **34:6.50**
- Notice
 - acknowledgement of distributing trust, waiver, **34:22.20**
 - beneficiaries' consent to proposed distributions, **34:8.10**
 - proposed termination of trust by trustee, **34:8.10**

INDEX

OHIO TRUST CODE—Cont'd

- Notice—Cont'd
 - statutory
 - period of decanting of distributing trust, **34:22.10**
- Pet trusts, **34:6.60**
- Petnuptial agreements, form, **34:6.85**
- Pour-over will, companion, **34:30**
- Private settlement agreements
 - provisions, form, **34:28**
 - removing or appointing trustees, **34:18.60**
 - trustee's liability, private agreements relative to, **34:18.50**
- Specific gift relating to pets, **34:6.65**
- Statutory acknowledgement
 - corporation, **34:22.40**
 - individual acting in own right, **34:22.30**
 - limited liability company, **34:22.55**
 - partnership, **34:22.60**
 - public officer, trustee or personal representative, **34:22.70**
- Statutory jurat, **34:34**
- Termination of intervivos trusts, simplified procedure, **34:8.70**
- Trust agreement, form, **34:29**

PARTNERSHIPS

- Death of partner
 - Generally, **60:0.60**
 - Definition of partnership, **60:0.40**
 - Dissolution, **60:0.90**
 - Economic interest, generally, **60:0.50**
 - Effect on general partnership, generally, **60:0.10 to 60:0.95, 60:1**
 - Judicial determination, **60:0.95**
 - Partnership interest, **60:0.50**
 - probate court jurisdiction, **60:2**
 - Relationship among and between partners, **60:0.30**
 - Restriction on transfer, **60:0.80**
 - Revised Uniform Partnership Act, generally, **60:0.20**
 - Termination of non-economic rights of partner, **60:0.85**
 - Transfer of partner's economic interest, **60:0.70, 60:0.80**
 - Winding up, **60:0.90**
- Dissolution, death of partner, **60:0.90**
- Judicial determination, death of partner, **60:0.95**
- Restriction on transfer, death of partner, **60:0.80**
- Termination of non-economic rights of partner, **60:0.85**
- Transfer of partner's economic interest, **60:0.70, 60:0.80**
- Winding up, death of partner, **60:0.90**

PAYMENT

- Property chargeable with payment of debts, complaint, **49:12**
- Trusts and trustees, beneficiary, expenses, **34:14.50**

PET TRUSTS

Generally
ohio trust code, **34:6.60**

POSTNUPTIAL AGREEMENTS

Probate, **101:12**

POUR-OVER WILL

Sample form, **34:30**

POWER OF ATTORNEY

Generally, **61:1 et seq.**
Affidavit by attorney in fact, **61:13**
Disburse attorney decedents' trust accounts, Form 13.11, application, **2.6.50**
General durable power of attorney, form, **61:47**
Guardian, nomination of, health care, **61:19.50**
Guardian designation
form, **61:54**
statutory form, **61:53**
Health care, **61:17.50**
appointed agent removal, health care, **61:49.90**
revocation of durable, **61:49.50**
Health care, guardian, nomination of, **61:19.50**
Minor, designation of guardian by parent in power of attorney, **63:54**
Ohio Power of Attorney Act (this index)
Revocation of health care declaration
living will, **61:57.50**
Springing power of attorney, form, **61:48**
Statutory form, **61:46**
Written, **61:1**

PRIVATE SETTLEMENT AGREEMENTS

Ohio Trust Code (this index)

PRIVILEGED COMMUNICATIONS

Attorney-client, scope, **5:2**

PROBATE

Nonprobate assets, creditors' claims, **85.40.50**
Postnuptial agreements, **101:12**

PROBATE COURT

Adult guardianship and protective proceedings, jurisdiction, **63:14.50**
Identity and identification, biological parents, subject matter jurisdiction, **3:12.50**
Jury, summons for, **3:48**
Ohio system, uniqueness, **1:6**
Simplified probate, **30:266**
Substance abuse and subject matter jurisdiction, **3:13.50**

PROPERTY

Appropriation of, **105:83**
Community property
surviving spouse, rights, **21:1.50**
Estate's assets, complaint against holder, **105:83**

INDEX

PROPERTY—Cont'd

Transfer to trust, title to property, **34:24**

Treatment as unclaimed assets, complaint against, **105:83**

PROTECTIVE ORDERS

Adults, jurisdiction, **63:14.50**

Juvenile

civil protection order, petition for, **109:187**

domestic violence civil protection order, petition for, **109:186**

ex parte domestic violence civil protection order, petition for, **109:187**

protection order, petition for, **109:186**

PSYCHIATRIST

Civil commitment, definition, **102:3**

REPRODUCTION

Descent and distribution, rights of children conceived through artificial reproductive technology, **15:57**

RESIDUARY CLAUSE

Wills, **44:48.10**

RESTRICTIONS

Partnerships, death of partner, **60:0.80**

REVISED UNIFORM PARTNERSHIP ACT

Partnerships (this index)

RULE AGAINST PERPETUITIES

Bar Association, comment on amendments, **46:7**

Out-out, form, **46:15**

SELF-SETTLED TRUSTS

Domestic asset protection trusts (DAPT), **34:25**

SPENDTHRIFT TRUSTS

Domestic asset protection trusts (DAPT), **34:25**

STATUTE OF LIMITATIONS

Fraudulent transfers, creditors, **34:26**

Trust validity challenge, **33:21**

SUBSTANCE ABUSE

Probate court and subject matter jurisdiction, **3:13.50**

SURVIVING SPOUSE

Breach of settlement agreement, **21:87.10**

Complaint by former spouse, **21:87.10**

Family allowance

reduction, **21:52**

Fiduciary duty, breach, **21:87.10**

Rights

generally, **21:1**

community property, **21:1.50**

Termination of rights, divorce, dissolution, or annulment of marriage, **21:85**

Tortious interference with contract, **21:87.10**

TAX CUTS AND JOBS ACT OF 2017

Federal estate tax, **113:1.50**

TAXATION

Federal estate tax, reinstatement, **113:20.50**

Trusts subject to income tax, **115:3.50**

TERMINATION

Entry to terminate guardianship of estate less than § 25,000, **67:22**

Guardianship, estate less than § 25,000, **67:6**

Intervivos trusts, simplified procedure, **34.8.70**

Motion to terminate guardianship of estate less than § 25,000, **67:21**

Partnerships, death of partner, **60:0.85**

Power of attorney, termination of agency upon divorce, **61:13**

TIMETABLE

Probate court case management rules, time standard, **2:120.50**

TRANSFER OF INTEREST

Partnerships, death of partner, **60:0.70, 60:0.80**

TRANSFER ON DEATH

Affidavit, **14:20**

Designation affidavit, **14:20.50**

TRUSTS AND TRUSTEES

Administrative trustees, **34:15.60**

Advisors, **34:15.60**

Anti-lapse statute, **34:20**

Appointment, private settlement agreements, **34:18.60**

Arbitration of disputes, **34:31**

Assignment of tangible personal property to pet, **34:6.75**

Beneficiary's consent to action, **33:15.50**

Breach of trust, **34:15.50**

Certification, **34:16**

Consolidation, **33:13 to 33:15**

Court, modification or termination of trust by, **34:8.50**

Decanting of a trust

irrevocable trust agreement, **34:22.50**

Decanting of trust, **34:22**

Declaration for care of animal, **34:6.70**

Directions, liability, **34:15.60**

Disability trusts, **33:20**

Distribution when beneficiary is deceased, **34:21**

Division, **33:13 to 33:15**

Domestic asset protection trusts (DAPT), **34:25**

Expenses, beneficiary, payment, **34:14.50**

Generation skipping transfer, **33:10**

Income, accumulation, **33:11**

Income tax, **115:3.50**

Inter vivos trustees, trustees, **33:19**

IRA account, beneficiary, **33:12**

Irrevocable trusts, domestic asset protection trusts (DAPT), **34:25**

INDEX

TRUSTS AND TRUSTEES—Cont'd

- Legacy trusts, **34:25**
- Liability of trustee
 - directions, **34:15.60**
 - nonstatutory private agreements relative to, **34:18.50**
- Life insurance policies, trustee's duties with respect to, **34:23**
- Medicaid qualifying, **33:16**
- Memorandum, transferring real property, **33:37.50**
- Notice of resignation, **33:15.50**
- Ohio Legacy Trust Act, **34:25**
- Ohio Trust Code (this index)
- Payable on death, beneficiary, **33:7**
- Payment, expenses, beneficiary, **34:14.50**
- Pet trusts, **34:6.60**
- Preparation, no law license, **33:23**
- Principal and Income Act, **33:18**
- Property transferred to trust, titling, **34:24**
- Protectors, **34:15.60**
- Removal, private settlement agreements, **34:18.60**
- Sample trust, **34:29**
- Self-settled trusts, domestic asset protection trusts (DAPT), **34:25**
- Small trust, termination, **33:22**
- Spendthrift provisions
 - generally, **33:8 to 33:10**
 - generation skipping transfer, **33:10**
 - S corporation stock, **33:9**
- Spendthrift trusts, domestic asset protection trusts (DAPT), **34:25**
- Statute of limitations, validity challenge, **33:21**
- Statutory notice, **34:5.50**
- Termination of intervivos trusts, simplified procedure, **34:8.70**
- Testamentary additions
 - generally, **33:1 to 33:6**
 - pour-over statute, purpose, **33:2**
 - recording memorandum, **33:4**
 - statutory provisions, **33:1 to 33:2, 33:6**
 - trustee-beneficiary statute, **33:5, 33:6**
 - unfunded trust, validity, **33:3**
- Transfers, **33:16**
- Trustee
 - acceptance, **34:14**
 - bond, **34:14**
 - compensation, **34:14**
 - delegation, **34:14**
 - powers, **34:14**
 - removal, **34:14**
 - resignation, **34:14**
 - vacancies, **34:14**
- Unanticipated circumstances, modification or termination of trust due to, **34:8.60**
- Unfunded trust, validity, **33:3**
- Uniform Prudent Investor Act, **33:17**

TRUSTS AND TRUSTEES—Cont'd

Voidable actions of trustee, **34:15.50**

UNCLAIMED ASSETS

Complaint against estate's assets treatment as unclaimed assets, **105:83**

UNIFORM PRUDENT INVESTOR ACT

Trusts and trustees, **33:17**

UNINSURED MOTORISTS

Damages stacking in wrongful death cases, **12:13**

UNJUST ENRICHMENT

Declaratory judgments, **6:9.10**

VALIDITY OF WILLS

Generally, **35:1 et seq.**

VIDEOTAPES

Mentally disabled victims, depositions in juvenile court, **109:38.50**

WILLS

Adversary proceeding complaint, **35:9**

Anti-lapse statute, **47:0.50**

Apportionment of estate

exercise

language for grant of general power of appointment for basis adjustment,

44:47.50

Complaint, contest, **39:1.50**

Complaint, forms, **35:6**

Complaint, validate will, **35:6.50**

Consent validation

answer, **35:8**

complaint, **35:7**

Electronic estate planning documents, **27:3.60**

Electronic will, **27:3.50**

General power of appointment for basis adjustment, **30:165.50**

Guardian designation of minor, last, **30:183.90**

Hearing, **35:4**

In terrorem clauses, **30:30**

Judgment, **35:5**

Jurisdiction, **35:2**

Medical records release, **35:10**

No contest clauses, **30:30**

Parties, **35:3**

Pour-over will, **34:30**

Residuary clause, **44:48.10**

Sample form, **30:61.50**

Simplified probate, **30:266**

Validity, determining, **35:1 et seq.**

WINDING UP

Partnerships, death of partner, **60:0.90**

INDEX

WRONGFUL DEATH

Apportionment, damages, **12:12**

Arbitration agreement, **12:2, 12:22**

Damages, apportionment, **12:12**

Damages stacking, **12:13**

Uninsured/underinsured motorist coverage, damages stacking, **12:13**