

Index

ALLOWANCES

Surviving spouse or surviving domestic partner and education of minor children, support of, § 13:8

ANATOMICAL GIFTS

Organ Donation (this index)

APPEAL AND REVIEW

Appealable orders, § 9:3

APPORTIONMENT

Estate taxes, § 16:21

ASSIGNMENTS

Family rights

decedent's interest in home to surviving spouse or surviving domestic partner, § 13:6

exemption from claims of creditors of property to surviving spouse or surviving domestic partner, § 13:9

CLAIMS

Estate assets insufficient to pay all claims and allowances, § 5:77

CONSTRUCTION AND INTERPRETATION OF INSTRUMENTS

Federal transfer taxes, formulas applied in wills and trusts, § 14:26.50

Power of appointment, manifest intent to exercise, § 14:26.60

CONSTRUCTIVE TRUSTS

Generally, § 10:10.10 et seq.

Definition, § 10:10.10

Duration of, § 10:10.80

Evidentiary considerations for imposition of constructive trust, § 10:10.90

Function of, § 10:10.30

Imposition of, §§ 10:10.60, 10:10.70, 10:10.90

Purpose of, § 10:10.20

CREDITORS

Exemption from claims of creditors of property to surviving spouse, § 13:9

EDUCATION

Minor children, special allowance for support and education of, § 13:8

ESTATE TAXES

Apportionment, § 16:21

FAMILY RIGHTS

- Surviving spouse or surviving domestic partner
 - assignment of decedent's interest in home, § 13:6
 - creditors of property, exemption from claims of, § 13:9
 - minor children, education and support of, § 13:8
 - tangible personal property, selection of, § 13:10
- Wrongful death action, § 13:12

FIDUCIARIES

- Trust administration, post-death, § 10:112.50

FORMAL PROBATE ADMINISTRATION

- Inventory of tangible personal property, § 5:63

GIFT CAUSA MORTIS

- Exception to statutory requirements for execution of will, § 4:16.50

HEIRS

- Basic rules of intestate succession, § 3:2

INTESTATE SUCCESSION

- Basic rules, § 3:2

INVENTORY

- Order appointing appraiser(s) (probate), § Appx 111
- Tangible personal property, formal administration, § 5:63

INVESTMENTS

- Trust administration, prudent investing, § 10:105.50

JUDICIAL AID

- Trustee's entitlement to instruction and direction from court, § 10:89.75

ORDERS

- Appealable orders, § 9:3
- Inventory, appointment of appraiser(s) (probate), § Appx 111

ORGAN DONATION

- Anatomical gifts
 - before donor's death, § 17:50
 - near or upon donor's death, § 17:51
- Other death benefits, § 17:49.50
- Persons that may receive anatomical gifts, purpose of gifts, § 17:52

PARTNERSHIPS

- Surviving domestic partner omitted in will before recording, rights of, § 4:27.50

POWER OF APPOINTMENT

- Manifest intent to exercise, § 14:26.60

SUMMARY SETTLEMENT

- Generally, § 7:1
- Insolvent estate, § 7:3

INDEX

TAXATION

- Apportionment of estate taxes, § 16:21
- Federal transfer taxes, formulas applied in wills and trusts, § 14:26.50

TRUST ADMINISTRATION

- Breach of trust, remedies, § 10:89.60
- Constructive Trusts** (this index)
- Contract, limitation of personal liability of trustee, § 10:89.15
- Instruction and direction from court, entitlement of trustee, § 10:89.75
- Investments, § 10:105.50
- Liability of trustees
 - contract, limitation of personal liability of trustee, § 10:89.15
 - ownership or control of trust property, limitation of personal liability of trustee, § 10:89.45
 - torts, limitation of personal liability of trustee, § 10:89.30
- Ownership or control of trust property, limitation of personal liability of trustee, § 10:89.45
- Remedies for breach of trust, § 10:89.60
- Torts, limitation of personal liability of trustee, § 10:89.30
- Uniform Principal and Income Act, fiduciary duties, § 10:112.50
- Wisconsin Trust Code** (this index)

TRUSTS AND TRUSTEES

- Federal transfer taxes, formulas that refer to repealed, § 14:26.50
- Wisconsin Trust Code
 - history, § 1:13
 - structure, § 1:12
- Uniform Trust Code, comparison, § 1:14

UNIFORM PRINCIPAL AND INCOME ACT

- Trust administration
 - fiduciary duties, § 10:112.50

UNIFORM TRUST CODE

- Wisconsin Trust Code, comparison, § 1:14

WILLS

- Execution
 - gift causa mortis, exception to requirements, § 4:16.50
 - gifts in contemplation of death as an exception to statutory requirements for the executions of wills, § 4:9.50
- Federal transfer taxes, formulas applied in wills and trusts, § 14:26.50
- Gift causa mortis, exception to statutory requirements for execution, § 4:16.50
- Omitted persons, surviving domestic partner, rights before recorded partnership, § 4:27.50
- Surviving domestic partner omitted in will, rights of, § 4:27.50

WISCONSIN TRUST CODE

- Generally, § 10:10 et seq.
- Cestui que trust, § 10:10.40

WISCONSIN TRUST CODE—Cont'd

Constructive trusts

generally, § **10:10.10 et seq.**

definition, § **10:10.10**

duration of, § **10:10.80**

evidentiary considerations for imposition of constructive trust, § **10:10.90**

function of, § **10:10.30**

imposition of, §§ **10:10.60, 10:10.70, 10:10.90**

purpose of, § **10:10.20**

Mandatory exceptions, Code as default statute re., § **10:11**

Trusts to which the Code applies, § **10:10**

Unjust enrichment, § **10:10.50**

WRONGFUL DEATH ACTION

Family rights, § **13:12**