

Summary of Contents

Volume 1

PART I. COMPENSATION FOR ESTATE TRUSTEES

- Chapter 1. Basis for Compensation
 - Appendix 1A. Statutory Basis for Compensation — Other Canadian Jurisdictions
- Chapter 2. Guidelines to Calculate Compensation
 - Appendix 2A. Sample Letter on Compensation to Estate Trustee
- Chapter 3. Compensation Fixed by Instrument
 - Appendix 3A. Compensation Clause for Trustees—*Inter Vivos* Trust
- Chapter 4. Compensation and Estate Accounts
 - Appendix 4A. Introduction to Sample Accounts
- Chapter 5. Payments to Third Parties — Impact on Compensation
- Chapter 6. Procedure to Pass Accounts
 - Appendix 6A. Appendices
- Chapter 7. The Solicitor as Personal Representative
- Chapter 8. The Right of Indemnity for Personal Representatives
- Chapter 9. Personal Representative Misconduct: Impact on Compensation
- Chapter 10. Pre-Taking Compensation and Paying Trustee Legal Fees
- Chapter 11. Advising Personal Representatives on Compensation
 - Appendix 11A. Appendices

PART II. DUTIES OF ESTATE TRUSTEES

- Chapter 12. General Duties of Estate Trustees
Appendix 12A. Appendices
- Chapter 13. Breach of Trust and Relief From Liability
- Chapter 14. Investment Standards for Trustees
- Chapter 15. Estate Trustee Duties — Estate Creditors,
Administration Taxes, Digital Estates
Appendix 15A. Appendices

PART III. ESTATE LITIGATION

- Chapter 16. Will Challenges
Appendix 16A. Appendices
- Chapter 17. Statutory Estate Remedies—Ontario’s
Family Law Act and *Succession Law
Reform Act*
Appendix 17A. Appendices

Volume 2

PART III. ESTATE LITIGATION (CONTINUED)

- Chapter 18. Common Law Equitable Remedies
—Resulting and Constructive Trusts,
Unjust Enrichment and More
Appendix 18A. Appendices
- Chapter 19. Applications to Court — Protection for
Estate Trustees
Appendix 19A. Appendices
- Chapter 20. Discharge and Removal of Personal
Representatives and Estate Trustees
Appendix 20A. Appendices
- Chapter 21. Evidence, Procedure and Limitation Periods
Appendix 21A. Appendices
- Chapter 22. Costs in Contentious Estate Litigation
Appendix 22A. Appendices

SUMMARY OF CONTENTS

PART IV. DUTIES OF GUARDIANS AND ATTORNEYS

Chapter 23. Capacity—Powers of Attorney and Substitute Decision-Making

Appendix 23A. Appendices

Chapter 24. Guardianship Procedures and Applications

Appendix 24A. Appendices

Chapter 25. Advising Attorneys and Guardians on Duties

Appendix 25A. Appendices

Chapter 26. Compensation for Attorneys and Guardians

Appendix

Appendix WP. Words & Phrases

Table of Cases

Index