

## Summary of Contents

### VOLUME 1

#### **Part I GENERAL CORPORATE DOCUMENTS**

- Chapter 1: Incorporation
- Chapter 2: Organization and By-laws
- Chapter 3: Issuance of Shares
- Chapter 4: Options and Warrants to Acquire Shares
- Chapter 5: Share Certificates
- Chapter 6: Share Provisions
- Chapter 7: Dividends
- Chapter 8: Retirement of Shares
- Chapter 9: Transfer of Shares
- Chapter 10: Directors
- Chapter 11: Auditors
- Chapter 12: Meetings

### VOLUME 2

- Chapter 13: Shareholders' Agreements
- Chapter 14: Amendments to Articles
- Chapter 15: Amalgamation
- Chapter 16: Continuance
- Chapter 17: Voluntary Dissolution
- Chapter 18: Revival/Restoration
- Chapter 19: Consents and Certificates
- Chapter 20: Extra-Provincial Corporations

### VOLUME 3

#### **Part II BANKING AND BORROWING**

- Chapter 21: Banking and Borrowing

#### **Part III SECURITIES LAW PRECEDENTS**

- Chapter 22: Public Offerings of Securities
- Chapter 23: Private Placements of Securities
- Chapter 24: Closing of a Public or Private Offering
- Chapter 25: Sales from a Control Block
- Chapter 26: Mutual Funds
- Chapter 27: Listing of Securities and Other Stock  
Exchange Matters
- Chapter 28: Transfer Agent and Registrar and Related  
Matters

### VOLUME 4

- Chapter 29: Takeover Bids
- Chapter 30: Applications to Securities Commissions
- Chapter 31: Registration of Dealers, Advisers and  
Investment Fund Managers

Chapter 32: Continuous Disclosure

**Part IV CORPORATE ACQUISITIONS**

Chapter 33: Corporate Acquisitions

**APPENDICES**

Appendix 1: Terms Contractually Defined

Appendix 2: Terms Legislatively Defined

Appendix 3: Table of Concordance of Business  
Corporations Acts

Index