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<b>O'BRIEN'S DIVISION II</b> <b>CORPORATIONS</b> by <b>AIRD &amp; BERLIS LLP</b> Release No. 2, July 2024
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**What's New in this Update:**

This release features updates to Chapter 22 (Public Offering of Securities), Chapter 23 ( Private Placement of Securities), Chapter 31 (Registration of Dealers, Advisers and Investment Fund Managers), Chapter 32 (Continuous Disclosure), Appendix 1 (Terms Contractually Defined) and Appendix 2 (Terms Legislatively Defined).

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**Updated forms include:**

**Chapter 22 Public Offering of Securities**

- § 22:1 Engagement Letters—Bought Deal Prospectus Offering
- § 22:3 Engagement Letters—Underwritten Fully Marketed Prospectus Offering

**Chapter 23 Private Placement of Securities**

- § 23:1 Agency Agreement with Single Dealer for Private Placement of Common Shares
- § 23:4 Offering Memorandum for Qualifying Issuers (Form 45-106F3)

**Chapter 31 Registration of Dealers, Advisers and investment Fund Managers**

- § 31:5 Enrolment of Firm (NRD Form 1)
- § 31:6 NRD Form 2)
- § 31:7 Account Holder Authorization (NRD Form 3)
- § 31:16 Notice of Termination of Registered Individuals and Permitted Individuals (Form 33-109F1)

**Chapter 32 Continuous Disclosure**

- § 32:3 Director's and Officer's Questionnaire re: Annual Information Form and Management Information Circular
- § 32:4 Annual Information Form
- § 32:11 Blackout Policy
- § 32:12 Disclosure Policy
- § 32:13 Whistleblower Policy
- § 32:14 Audit Committee Charter

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