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<p>O'BRIEN'S DIVISION II CORPORATIONS by AIRD & BERLIS LLP Release No. 1, April 2024</p>
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What’s New in this Update:

This release features updates to the forms and commentary in Chapter 1 Incorporation, Chapter 13, Shareholders’ Agreements, Chapter 23 Private Placement of Securities, Chapter 29 Takeover Bids, Chapter 30 Application to Securities Commissions, Chapter 31 Registration of Dealers, Advisers and Investment Fund Managers, Chapter 32 Continuous Disclosure and Chapter 33 Corporate Acquisitions. Appendix 3 Table of Concordance of Business Corporations Acts was also update.

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New and updated forms include:

Chapter 1 Incorporation

§ 1:47.95 Corporations Act Renewal of Name Notation (Manitoba)

Chapter 13 Shareholders' Agreements

§ 13:34 Notice of Execution or Termination of Unanimous Shareholders' Agreement (Manitoba)

Chapter 23 Private Placement of Securities

§ 23:3 Offering Memorandum for Non-Qualifying Issuers (Form 45-106F2)

§ 23:4 Offering Memorandum for Qualifying Issuers (Form 45-106F3)

§ 23:5 Risk Acknowledgement (Form 45-106F4)

§ 23:8.20 Declaration Respecting a Trade in Security Under Clause 91(a) of The Securities Regulation (Manitoba)

§ 23:8.50 Declaration Respecting a Trade in a Security Under Clause 91(b) of the Securities Regulation (Manitoba)

§ 23:8.80 Report of Termination of Trades Made Pursuant to Exemptions Contained in Clause 91(a) or 91(b) of the Securities Regulation (Manitoba)

§ 23:11 Private Placement by Private Issuer

Chapter 29 Takeover Bids

§ 29:18 Notice of Variation

Chapter 30 Applications to Securities Commissions

§ 30:15.30 Form of Submission to Jurisdiction and Appointment of Agent for Service of Process by Non-Resident Dealer (Manitoba)

§ 30:15.70 Manitoba Securities Commission Criminal Record Form

§ 30:33 Modified Procedure for a Passport Application—Application Letter under the Modified Procedure for a Passport Application (Ontario)

§ 30:37 Other Applications—Application Letter for a Passport Application for Other Application (Ontario)

Chapter 31 Registration of Dealers, Advisers and Investment Fund Managers

§ 31:1 Checklists

Chapter 32 Continuous Disclosure

§ 32:1 Press Release

§ 32:2 Material Change Report

§ 32:5 Annual Information Form—Audit Committee Resolution Recommending Approval of Annual Information Form

§ 32:6 Annual Information Form—Directors' Resolution Approving Annual Information Form

§ 32:9 Management's Discussion and Analysis of Financial Condition and Results of Operations— Audit Committee Resolution Recommending Approval of Financial Statements and Management's Discussion and Analysis

§ 32:10 Management's Discussion and Analysis of Financial Condition and Results of Operations— Directors' Resolution Approving Financial Statements and Management's Discussion and Analysis

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