| Acceleration, presumption of 632, 719 | ordinary 189 | | |
|---|--|--|--|
| Accounts, passing of | original 986 | | |
| compensation of personal representative 55-57 | predeceasing 643 | | |
| generally 54-55 | preferred 189, 462 | | |
| solicitors fees 58 | primary 648, 652, 666, 669, 726, 735, 752, 978 | | |
| | witness, gift to in representative capacity 474 | | |
| Accumulations | witnesses 470-477 generally 470 | | |
| Accumulations Act 849-851 comparable legislation 851 | supernumerary 476 | | |
| duration of minorities | • | | |
| persons entitle to income if of full age, 854- 855 | Body, disposition of 59-60, 171 Canadian Forces 207, 351, 352 | | |
| persons living at testator's death, 853-854 | Canadian Forces 207, 331, 332 | | |
| exceeding accumulation period 859-863 | Capacity | | |
| excess income, destination of 857-859 | age requirement 206-208 | | |
| generally 847-849 | beneficiaries, of. See Beneficiaries | | |
| periods 851-855 | fraud 260-261 | | |
| rule in Saunders v. Vautier 855-856, 857 | generally 205-206 knowledge and approval 208-211 | | |
| terminating 855-856 | lucid intervals issue 247, 250-251 | | |
| twenty-one years from testator's death 851-853 | mental | | |
| Administration, grant of 38, 39, 285 | date required 247-249 | | |
| Administrator. See Estate Trustee | general lack of capacity 216-220 | | |
| A. 1 | generally 211-216 insane delusions 224-228 | | |
| Advancement, presumption of 106, 177, 201 | onus of proof | | |
| Alienation, restraint on 573, 791-793 | generally 232-234 | | |
| Appointment, certificate of 23, 28, 33-34, 35-39, | suspicious circumstances 235-237 substitute decisions. See Substitute Deci- | | |
| 44-46 | sions | | |
| Appointment, powers of | mistake. See Mistake and rectification | | |
| general power of 35, 61, 72, 114-115, 155-161, | timing of 247-249 | | |
| 105 200 270 274 277 294 504 505 591 592 | 8 | | |
| 195, 290, 370, 374-377, 384, 504-505, 581-583, | undue influence 251-255 | | |
| 631, 653, 663-664, 72, 834, 870 | | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, | undue influence 251-255 Care decisions. See Substitute Decisions | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 | | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 | Care decisions. See Substitute Decisions | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 | Care decisions. See Substitute Decisions Children. See Dependants, support of | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 problems of proof 456-458 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 gift nominatim vs. 686-690 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 problems of proof 456-458 illegitimacy 14, 102, 441-448, 514, 816 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 gift nominatim vs. 686-690 nature and effect of 685-686 preferred class 653, 656 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 problems of proof 456-458 illegitimacy 14, 102, 441-448, 514, 816 witnesses, beneficiaries as 470-477 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 gift nominatim vs. 686-690 nature and effect of 685-686 preferred class 653, 656 Codicils 231, 248-249, 271, 274, 305, 313, 334 | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 problems of proof 456-458 illegitimacy 14, 102, 441-448, 514, 816 witnesses, beneficiaries as 470-477 comparable legislation 452, 471 deceased 651, 652, 653 designated 121, 179-186, 191-192 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 gift nominatim vs. 686-690 nature and effect of 685-686 preferred class 653, 656 Codicils 231, 248-249, 271, 274, 305, 313, 334 Common law relationship 16-20, 71, 77, 79-83, | | |
| 631, 653, 663-664, 72, 834, 870 special power of 155, 157, 374, 378, 504, 653, 664, 819-820, 827, 834-835 Assessments, capacity 1037-1045 Attestation. See Wills Beneficiaries alternative 466, 643, 645, 648, 652, 672, 753 capacity adoption 450-452 foreign beneficiaries 469 generally 441 homicide generally 454-456 limits of disentitlement 460-463 nature of crime 459-460 problems of proof 456-458 illegitimacy 14, 102, 441-448, 514, 816 witnesses, beneficiaries as 470-477 comparable legislation 452, 471 deceased 651, 652, 653 | Care decisions. See Substitute Decisions Children. See Dependants, support of Choice of law 290 Class gifts artificial classes 691-694 class closing rules class gift postponed by condition 706-711 gift to each member of class 711-713 immediate gift to class 701-703 postponed gift to class 703-706 class splitting 832 composition of class 697-701 description by number 695-697 generally 685 gift nominatim vs. 686-690 nature and effect of 685-686 preferred class 653, 656 Codicils 231, 248-249, 271, 274, 305, 313, 334 | | |

| Conflict of laws estates administration and 284-285 generally 283-284 international wills 292 issues re 284 succession and common law rules and 287-288 concepts and categories 286-287 intestate succession and 287 statutory reform 288-292 | presumption of 32, 410-412, 416, 417, 422, 675 proof of absentees 418-420 common law rules 410-413 comparable legislation 420, 425 generally 409 statutory provisions 417-418 statutory reform 422-425 Debts, payment of 3, 22, 58, 60-62, 63, 284, 470 501, 522, 560, 571, 575-577, 583-584, 817, 851 | | |
|--|--|--|-------|
| Consanguinity, degrees of 74, 92, 94-95 | 870, 911, 945 | | |
| Consent and Capacity Board 1014, 1037, 1046- 1047 Construction, principles and rules of admissibility of evidence common law, approaches 521-532 legislative changes 537-538 testator's intention, evidence of 532-536 Children's Law Reform Act 442, 445 class closing rules 685, 701 drafting errors and omissions errors 545-548 generally 539 inaccurate description, rejection of 549-551 legislative changes 553 omissions 539-543 Edwards v. Edwards, rules 726-727 general principles 483-490 jurisdiction and function of courts 479-482 ordinary meaning rule 527-528 partial intestacies 517-520 particular expressions, meaning of 507-517 specific rules 490-503 statutory rules 503-507 | Dependants, support of current model of law, genesis of 926-927 family provision 926 orders change in circumstances 985-986 content of 982-985 generally 980 interim orders 981-982 suspensory orders 980 property subject to order contracts to leave property by will 967-971 comparable legislation 967 property falling into estate 972-980 comparable legislation 973 practice and procedure forum 940 limitation periods, 943 parties 940-941 pleadings and notice 941-942 preservation of estate 944 support obligations, satisfaction of children 963 generally 946-950 "inadequate provision" 950-953 parents 966-967 | | |
| Contestation of claims 52-53 | parents 966-967 rationalization principles 927-939 | | |
| Contingent remainders 73, 720, 738, 758, 809, 821, 843, 862 Contract | spouses 958-961 waiver 956 "testamentary freedom" and 923-925 | | |
| annuity 180-181, 563, 580, 647, 857, 860 see also Life insurance domestic 103, 871, 872, 913, 957 to leave property by will 967-971 to make will. See Wills Conversion equitable doctrine 603-614 see also Testamentary gifts | Dependent relative revocation, doctrine of 400 403 | | |
| | Devolution of Property 72 | | |
| | Duties, moral 360, 930-931, 933-937, 957, 963 965 Election 617-622 <i>see also</i> Wills, revocation | | |
| | | | Costs |
| court discretion re 48-52 Court common law and equity jurisdiction 31-32 probate jurisdiction 31, 32-33 | Equitable Relief proprietary estoppel 132-134 quantum meruit 129-130 unjust enrichment 129-131 | | |
| role of 28-32 | Errors, clerical. <i>See</i> Construction, principles and rules of | | |

Death

declaration of 411, 417, 422-423, 425-427

| Estate, beneficiary's 119, 149, 150, 501, 643, 660 | Hedley Byrne principle 997-998, 1000, 1002-1007 | | |
|---|--|--|--|
| Estate Trustee, see also Grants, obtaining | Holograph will. See Wills | | |
| administrator 37-40 administrator de bonis non administratis, 39- | Immovables 286-287, 290, 293, 295, 372 | | |
| administrator with will annexed 39 ancillary grants 43 application procedure contentious proceedings 46-47 letters of administration 44 | Incapacity, see also Capacity; Substitute Decisions certificate of 1049 disabled dependent 941 lost will 429 testator's 211-251 | | |
| letters probate 45 method of 47-48 | Incorporation by reference 145-148, 334-337 | | |
| summary judgment 48 certificate of appointment 23, 28, 31-39, 44-46 definitions 22-23 | Independent children, adult 930, 936, 960, 96 965 | | |
| estate trustee with a will 36 estate trustee without a will 37-39 executor 36 executor de son tort 41 litigation administrator 40-41 resealing of appointment 44 role of the courts 28-32 types of 36-41 Evidence, admissibility. See Construction, | Intention contrary 380-381 direct evidence of 264, 270, 371, 491, 515, 523, 533, 537 dominant 486, 696 final 325-327, 573 general 485-486, 833 general charitable 665, 823 particular 485-486, 823 settled 81, 447, 946, 963-964, 1048 | | |
| principles and rules of | subjective 523. 659-661, 671 true 481, 523, 547, 621, 891 | | |
| Executors see Estate Trustee de son tort 41 Expressions, meaning of 507-517 | Inter vivos trusts 14, 149-150, 174-176, 196, 199, 201, 210, 521, 556, 628 | | |
| Gifts, see also Testamentary gifts; Vested interests | Interdependent Relationships, Adult 19, 80-83, 323, 651, 963 | | |
| alternative 643, 663, 664, 728 class. See Class gifts demonstrative 559, 564-567 immediate 701-703, 706, 711, 810 gift over on death 726-727 postponed 703-710, 855 | Interpretation. See Construction, principles and rules of Intestacies, partial 14, 77, 78, 102-103, 465, 517-520, 659, 872 Intestate Succession, see also Shares | | |
| Gifts mortis causa 14, 174, 972, 973, 979 | advancement 106-107 | | |
| Gifts nominatim 494, 501, 663, 686-690 | comparable legislation 72 contracting out of legislation 103-104 | | |
| Grants, obtaining ancillary grants 43-44 costs 48-52 procedure 44-48 purpose 32-34 resealing 44 special types 41-43 time lapse 35-36 types of estate trustees 36-41 Guardian. See Substitute Decisions Guardians and custodians, testamentary 295- 297 Guardianship 31, 68, 295-297 | devolution of property 72 distribution on intestacy adoption 102 ascendants and collaterals 94-102 common deaths 102 descendants 85-92 generally 73-74 illegitimacy 102 other rights 86-87 posthumous conceptions 92 spouses and partners 75-85 table of consanguinity 94-95 generally 71-72 partial intestacy 102-103 spousal disentitlement 87 | | |
| - | Issue, die without 506, 729-730, 757 | | |

| Lapse anti-lapse legislation | DNA testing 448 presumption of 14, 448 | | | |
|---|---|--|--|--|
| contrary intention 653-656 generally 648-630 charities 665 class gifts 672-675 comparable legislation 644, 649, 658, 679, 680 | Pensions beneficiary designation 13, 16, 184-195, 972 benefits 120-121, 184-195, 872, 875, 885, 903, 904, 907, 919 | | | |
| disposition of lapsed gift 643-645 dissolved corporations 664-665 exceptions class gifts 663 fulfillment of moral obligation, 660-663 joint tenancy 657-660 generally 643 powers of appointment 663-664 secret trusts 665-666 substitutionary gifts 666-675 survivorship B.C. specific rules 682-683 common law rules 675-676 generally 675 statutory rules 676-678 | Perpetuities abolition of rules 842-845 application in commercial contexts 838-842 application to various interests administrative powers and trusts 824, 837 class gifts 817-819 contingent remainders 821 equitable executory interests 822 gifts to charity 823-824 interim income 837 legal executory interests 821-822 possibilities of reverter 823, 835-836 powers of appointment 819-821, 834-835 rights of entry for condition broken 822, 835-836 | | | |
| Lapsed gift, disposition of 643-645 | ulterior limitations 824, 837 | | | |
| Law, uniform 9, 14, 292, 345, 353, 844 | common law rule against 811-824 history of 808-809 | | | |
| Laws rules, conflict of 284-285, 291 | perpetuity period 811-817, 826-827 rule in Whitby v. Mitchell 809-810, 825, 844 | | | |
| Life, measuring 827-830 | rule against indefinite duration 810 | | | |
| Life insurance 22, 180-183, 185, 417, 426, 676, 896, 906, 1009, 1079 | rule against under statute application to various interests 834-837 measuring lives 827-830 | | | |
| Limitation period creditor's action 53 right to trace 450 support of dependants 943 | modification of rule against indefinite duration 837-838 perpetuity period 826-827 specific reforms | | | |
| Limitations, ulterior 824 | age reduction 830-831 capacity to have children 830 | | | |
| Lost wills, proof of 427-434 | class splitting 832 cy-pres 833 | | | |
| Marriage, contemplation of 207, 260, 361, 365-366, 367-368 <i>see also</i> Wills | order of remedies 834 unborn spouse 832-833 | | | |
| Mistake and rectification court of probate, jurisdiction of 263-268 drafting errors 270-278 execution of wrong instrument 279-280 generally 263 | wait and see principle 825-826 Person, incapable. See Capacity, Incapacity; Substitute Decisions Personal representatives | | | |
| patent mistakes 270 statutory modifications 269 | actions by/against estate 59 advertise for creditors 52 compensation 55-57 | | | |
| Models, statutory formula 827-830 see also Perpetuities | disposition of deceased's body 59-60 distribution of estate 67-68 | | | |
| Moral obligations, doctrine of 660-663, 930-931, 933-939, 952, 947, 961-963 | duties of 58-68 establishing trusts 58, 67 generally 58 | | | |
| Movables 286-291, 372 | income tax 60 | | | |
| Partners, same-sex 16-20, 883, 917 | passing of accounts 54-57 payment of debts 60-62 | | | |
| Paternity declaratory orders 448 | sale of real property generally 62 powers of sale 63-65 | | | |

sale by beneficiaries 65-66 sale of minors' lands 66-67 substitute 678-679

Power of Attorney. See Substitute Decisions

Power of testation, limits 161-163

Probate

common form 44-45 contentious 46 generally 27-28 history of 7 solemn form 44-46

Property

devolution of 72 see also Intestate Succession guardian of. See Substitute decisions power of attorney for. See Substitute decisions statutory guardianship of 1049-1057

Proprietary estoppel, doctrine of 132-134

Purpose trusts, non-charitable 156, 776, 778, 810, 837-838

Renvoi, elimination of 290-291

Resulting trust, presumption of 177-178, 180, 195, 201, 875

Reverter 73, 174, 823, 835-836

Revival 338, 342, 403-405, 609, 664-665

Revocation

clause 154, 193-194, 266, 383, 385-386, 403 conditional 270, 397-402 implied 383-385, 403, 489 presumption of 378, 403, 406

Rule, public policy 71, 455, 459, 461, 464-468, 681, 762, 765-772

Rules of construction. See Construction, principles and rules of

Rules of convenience 571-572, 697-698, 702, 706, 711

Shares

distributive 14, 76, 79, 84, 86, 87 preferential 11, 14, 39, 76-79, 82-87, 102, 104, 198, 287, 651

Solicitor

duties

beneficiaries, duty of care to 996-1014 fees 58

taking instructions 989-995

Spousal Rights

comparable legislation 876 dower, curtesy and homestead rights 920-921 Family Law Act (Ontario) 869 meaning of statute, 879-916 overview of statutory scheme 876-878 provisions of 870-875 generally 867-868 legislation in other provinces 917-919 matrimonial home, rights in 920 matrimonial property 868-869

Spouses

distribution on intestacy 75-85 same-sex 17-20, 490, 883, 917 support. *See* **Dependants**, support of unborn 832-833

Statutory guardian 120, 557, 1029, 1049-1057

Substitute Decisions

capacity and incapacity
capacity assessment 1037-1045
capacity to grant continuing power of attorney 1036-1037
generally 1019-1020, 1030-1035
incapacity finding, challenging 1046-1047
continuing powers of attorney 121, 184, 199, 613, 1029, 1036-1038, 1047-1049, 1050
enduring powers of attorney 261, 454, 475, 627, 1028, 1048
generally 1019-1020
guardians
court-appointed 1050-1057

court-appointed 1050-1057 statutory 1049-1050

history 1020-1024

legislation in other provinces 1027-1028 Ontario statutes, terminology and scheme of 1028-1029

power of attorney, generally 197, 350, 907 power of attorney, historical perspective 1020-1023

powers and obligations of attorneys and guardians

conditions and restrictions 1048
continuing powers of attorney 1047-1049
duty of care 1058-1059
fiduciary duties 1058-1059
personal care 1059-1076
property management
compensation 1081-1082
duty to account 1081

generally 1077-1079 records, maintenance of 1080 sources of law 1024-1028

substitute decision maker, historical perspective 1023-1024

Succession

constitutional issues 3, 16-20 Indian Act 20-21 law of, history 3-16 Terms defined 22-23

Summary Judgment 48, 233, 258

Survivorship. See Lapse

| Suspicious circumstances, doctrine of 50, 52, | Uniform Wills Act 160, 338, 361, 602, 648 |
|--|---|
| 198, 209, 211, 233, 235-237, 397 see also Capacity, mental | Vested interests, see also Perpetuities |
| pacity, mentar | conditions of acquisition vs. retention 718 |
| Testamentary capacity see capacity | generally 715 |
| Testamentary gifts | vested and contingent gifts |
| abatement 575-584 | background to 716-717 |
| ademption 584-588 | meanings and distinctions 717-722 |
| appurtenances 614 | remoteness of vesting, rule against 719 |
| comparable legislation 589, 611, 615, 629 | vesting Boraston's Case, rule in 758-759 |
| conversion, equitable doctrine of | common law remainder rules 758 |
| generally 603-606 | convenience of estate rule 739-745 |
| options 606 | Doe d. Blomfield v. Eyre, rule in, 730-732 |
| republication 607-610 | gifts over on death before receipt 735-737 |
| statutory reform 610-612 | gifts over on death generally 726-729 |
| date from which will speaks change in name and form 596-602 | gifts over on death under specified age 732- |
| contrary intention 592-596 | 734 |
| general rule 588-591 | postponed payment 746-749 |
| demonstrative gift 564-567 | presumptions re 722-726 |
| disclaimer 630-642 | survivorship 752-756 |
| election, doctrine of 617-621 | Void conditions |
| encumbered property 614-617 | conditions contrary to public policy 765-795 |
| interest, payment of, 571-572 | conditions impossible of performance 795-799 |
| presumptions | consequences of 762-764 |
| abolition 628-629 | generally 761-762 |
| double portions, rule against 624-628 election 617-622 | uncertain conditions 800-805 |
| generally 617 | Will substitutes |
| satisfaction 622-623 | deeds and inter vivos trusts 174-176 |
| real property subject to mortgage 614-617 | generally 173 |
| residuary gift 572-573 | gifts inter vivos 173-174 |
| rule against double portions 624-628 | gifts mortis causa 174 |
| satisfaction 622-623 | joint interests 176-179 life insurance 180-183 |
| scope 555 | pensions and beneficiary designations 184-195 |
| specific gift 567-569 | probate fee avoidance through 200-204 |
| subject matter 555-558 | testamentary beneficiary designation, 195-198 |
| types | |
| demonstrative 564-567 general and pecuniary 561-562 | Wills |
| generally 559-560 | attestation acknowledgment 319-321 |
| residuary 572-573 | by beneficiaries and others 322-323 |
| specific 567-569 | generally 315-319 |
| - | attested wills |
| Testamentary Guardians and Custodians 295-297 | at end of will 311-314 |
| comparable legislation 297 | electronic presence 299 |
| • | generally 299 |
| Testamentary power, delegation of 155-160 | in writing 306 |
| Trustees, constructive 136, 462 | sample codicil 305 |
| | sample will 302-305 |
| Trusts | signed by testator or amanuensis 308-309 |
| constructive 16, 130-132, 134-137, 141, 621- | body parts, disposition of 171 conditional 151-152 |
| 622, 868, 906, 929, 936 discretionary 885 | construction of. See Construction, principles |
| inter vivos 14, 22, 142, 149, 174-176, 521, 556, | and rules of |
| 628, 636, 638, 811 | contracts to make |
| resulting 16, 51, 129, 133, 161, 176-180, 195, | generally 122-123 |
| 201, 258, 507, 824, 835, 868 | part performance 127-128 |
| presumption of 177, 179, 180, 195, 201, 915 | remedies for breach 123-126 |
| semi-secret 150 | delegation of testamentary power 155-160 |