

CONTENTS

Thomas Chou <i>Partner, Hong Kong Office, Morrison & Foerster LLP</i> CHINA M&A: A PRACTITIONER'S OBSERVATIONS ON MARKET TRENDS, REGULATORY DEVELOPMENTS, AND BEST PRACTICES	7
Wan Li <i>Partner and Head of Corporate Practice, Shanghai Representative Office, DLA Piper UK LLP</i> CHANGING M&A LAWS IN CHINA: CHALLENGES AND STRATEGIES FOR M&A CLIENTS	33
John J. Maalouf <i>Senior Partner, Maalouf Ashford & Talbot LLP</i> THE IMPACT OF NEW REGULATIONS ON CROSS-BORDER M&A TRANSACTIONS WITH CHINA	63
Davis Dequan Wang <i>Managing Partner of Beijing Office, Simmons & Simmons LLP</i> SUCCESSFULLY NAVIGATING THE CHINESE M&A PROCESS AND RULES	75
Nicolas Groffman <i>Partner, Beijing Office, Mallesons Stephen Jaques</i> SUCCESSFULLY NEGOTIATING AND STRATEGIZING A CHINA-BASED M&A DEAL	89
Edward E. Lehman <i>Managing Director, Lehman, Lee & Xu LLP</i> THE ANTI-MONOPOLY LAW AND OTHER NEW REGULATIONS IMPACTING CHINESE M&A DEALS	111
Appendices	121

APPENDICES

Appendix A: Practical Aspects of Joint Ventures in China	122
Appendix B: China Anti-Monopoly M&A Overview	188
Appendix C: Summary of Published Rulings by AMB of MOFCOM	198
Appendix D: China's Decision of the State Council on Reform of the Investment System	200
Appendix E: Anti-Monopoly Law of the People's Republic of China	221