

Introduction to the 2025-2 Release

Going Public and the Public Corporation provides comprehensive guidance on going public and being a public company. This treatise approaches issues from the point of view of a single-integrated disclosure system under the securities acts. It covers public financing from the initiating of the underwriting process through the closing, including statutes, rules, staff interpretations, case law and concrete examples. It also provides you a wealth of original source material, including excerpts from actual forms or disclosure documents.

Shelving Instructions

- REMOVE and RECYCLE volumes volumes 1, 1A, 1B, and 1C
- PLACE the respective new 2025-2 release volumes on your bookshelf

Highlights

New features and recent developments in this release include:

- Cybersecurity and the SEC
- Definition of foreign private issuer
- *Pirani v. Slack Techs., Inc.* on remand from the Supreme Court
- The vacated Nasdaq board diversity rule
- Climate disclosure
- Mandatory arbitration provisions and requests for acceleration

Westlaw Database Identifier: **SECPUBCORP**