

Publisher's Introduction to the 2025-2 Edition of Securities Regulation Forms

The 2025-2 update to *Securities Regulation Forms* includes the following highlights:

- Updated Forms F-1, F-3, F-4, 40-F, and 20-F (§§ 1A:1-5)
- New and updated Staff Compliance and Disclosure Interpretations re. Securities Act Forms (Appendix 8-D)

This 2025-2 Edition fully replaces existing Volumes 6 to 6D. Please recycle or discard those volumes.