

# Table of Contents

## CHAPTER 1. PROBATE COURTS AND JUDGES

### I. IN GENERAL

- § 1:1 Historical development of probate districts
- § 1:2 Elections
- § 1:3 Terms and termination of office
- § 1:4 Assistance and adjournment
- § 1:5 Interim vacancies
- § 1:6 Connecticut probate assembly
- § 1:7 Office of probate court administrator
- § 1:8 Supervision by probate court administrator
- § 1:9 Salaries, costs and expenses
- § 1:10 Waivers of costs and expenses
- § 1:11 Payments to state treasurer
- § 1:12 Statements of financial interests
- § 1:13 Code of probate judicial conduct
- § 1:14 Immunities
- § 1:15 Disqualification in particular proceedings
- § 1:16 Citation of substitute judges, Special assignments
- § 1:17 Supervision by council on probate judicial conduct
- § 1:18 Clerk, assistant clerks, probate magistrates, attorney probate referees
- § 1:19 Stenographers
- § 1:20 Records, confidentiality
- § 1:21 Preservation of records
- § 1:22 Correction and amendment of records
- § 1:23 Family financial gain; Employment of relatives
- § 1:24 Guidelines for probate judicial conduct council practice and procedure
- § 1:25 Procedures for filing a complaint with the council on probate judicial conduct
- § 1:26 Connecticut probate districts
- § 1:27 Regional Children's Probate Courts
- § 1:28 Closing inactive files

### II. FORMS

- § 1:29 Certificate of election (FW-1)
- § 1:30 Writ of election (FW-2)
- § 1:31 Request for citation of substitute judge of probate (FW-3)
- § 1:32 Citation of substitute judge to fill temporary vacancy (FW-4)
- § 1:33 Appointment of committee to hear evidence (FW-5)
- § 1:34 Report of committee to hear evidence (FW-6)
- § 1:35 Adjournment (FW-7)
- § 1:36 Certificate of appointment of clerk of court (FW-8)
- § 1:37 Acceptance of resignation of clerk of court (FW-9)

- § 1:38 Decree amending record (adoption example) (FW-10)
- § 1:39 Certified copy of record (PC-186)
- § 1:40 Exemplified copy of record (PC-187)
- § 1:41 Complaint form (PC-41)
- § 1:42 Waiver of fees—Petitioner (PC-184)
- § 1:43 Waiver of fees—Respondent (PC-184A)
- § 1:44 Decree re administrative closing of estate (FW-11)
- § 1:45 Probate Court Budget Regulations
- § 1:46 Probate Court Fiscal Administration Regulations
- § 1:47 Complaint against Probate Judges

## **CHAPTER 2. PROBATE COURT JURISDICTION AND POWERS**

### **I. IN GENERAL**

- § 2:1 Statutory Provisions on Probate Court Powers
- § 2:2 Early history of Connecticut probate jurisdiction
- § 2:3 Development of probate court jurisdiction
- § 2:4 General principles of probate court jurisdiction
- § 2:5 Limited nature of probate court jurisdiction; primary jurisdiction
- § 2:6 Distinguishing probate court jurisdiction and power
- § 2:7 Distinguishing lack of jurisdiction and erroneous exercise of jurisdiction
- § 2:8 Presumption of jurisdiction and effect of finding of jurisdictional facts
- § 2:9 Voiding of decrees for lack of probate court jurisdiction
- § 2:10 Consent of parties to probate court jurisdiction
- § 2:11 Remedies for lack of probate court jurisdiction
- § 2:12 Appeal as remedy for lack of probate court jurisdiction
- § 2:13 Constitutional requirements for probate court jurisdiction
- § 2:14 A reference guide to . . . areas of jurisdiction and services of courts of probate
- § 2:15 Domicile as basis for probate court jurisdiction
- § 2:16 Proving domiciliary intent
- § 2:17 Domicile by operation of law
- § 2:18 Distinguishing between domicile and residence
- § 2:19 Situs of estate for jurisdictional purposes
- § 2:20 Situs of intangible property for jurisdictional purposes
- § 2:21 Situs of tangible personal property for jurisdictional purposes
- § 2:22 Situs of real estate for jurisdictional purposes
- § 2:23 Probate court jurisdiction over probate of wills and settlement of estates of domiciliaries and non-domiciliaries
- § 2:24 Nature of probate court jurisdiction over settlement of estates
- § 2:25 Probate court jurisdiction over conservatorships—OBRA trusts
- § 2:26 Probate court jurisdiction over guardianships
- § 2:27 Connecticut Uniform Adult Protective Proceedings Jurisdiction Act
- § 2:28 Probate court jurisdiction over adoptions
- § 2:29 Probate court jurisdiction over termination of parental rights and child custody
- § 2:30 Probate court jurisdiction with respect to commitments and placements

## TABLE OF CONTENTS

|        |   |
|--------|---|
| § 2:31 | Probate court jurisdiction over testamentary and inter vivos trusts   |
| § 2:32 | Probate court jurisdiction over name changes  |
| § 2:33 | Probate court jurisdiction over marriage waivers and approvals; civil unions  |
| § 2:34 | Probate court jurisdiction over paternity proceedings   |
| § 2:35 | Probate court jurisdiction to construe wills and trusts, and determine title  |
| § 2:36 | Removal of trusts from Connecticut probate jurisdiction; Acceptance of probate jurisdiction over non-Connecticut trusts |
| § 2:37 | Jurisdiction over trusts holding real property situated outside of Connecticut  |
| § 2:38 | Probate court jurisdiction over powers of attorney and health care documents  |
| § 2:39 | Probate court jurisdiction over child custody and emancipation of minors  |
| § 2:40 | General sources of probate court powers   |
| § 2:41 | Implied powers  |
| § 2:42 | Inherent powers   |
| § 2:43 | Modification or revocation by probate courts of their orders and decrees  |
| § 2:44 | Powers over fiduciaries   |
| § 2:45 | Limited probate court powers to adjudicate claims or contract rights  |
| § 2:46 | Equitable powers of probate courts  |
| § 2:47 | Equitable remedies and recognition of equitable rights  |
| § 2:48 | Equities among creditors of insolvent estates   |
| § 2:49 | Jurisdiction over public health emergency quarantine, isolation or vaccination orders                                   |
| § 2:50 | Jurisdiction over sterilization   |
| § 2:51 | Jurisdiction over Elder Abuse   |
| § 2:52 | Parentage orders  |
| § 2:53 | Birth certificates  |

## II. FORMS

|        |  |
|--------|--|
| § 2:54 | Plea to jurisdiction (estate example) (FW-12)  |
| § 2:55 | Releases of financial holds  |
| § 2:56 | Motion to dismiss (estate example) (FW-13)   |
| § 2:57 | Application for change of name (Minor) (PC-900)  |
| § 2:58 | Decree of change of name (Adult) (PC-901)  |
| § 2:59 | Decree of change of name (PC-960)  |
| § 2:60 | Affidavit re change of name (PC-910)   |
| § 2:61 | Affidavit re change of name (PC-910A)  |
| § 2:62 | Marriage waiver (PC-980)   |
| § 2:63 | Application for appointment of successor trustee (FW-14)   |
| § 2:64 | Decree appointing successor trustee (FW-15)  |
| § 2:65 | Application/Emancipation of minor (PC-905)   |
| § 2:66 | Order of notice/Emancipation of minor (PC-921)   |
| § 2:67 | Citation and return emancipation of minor (PC-930)   |
| § 2:68 | Decree/Emancipation of minor (PC-964)  |
| § 2:69 | Appeal from order in response to public health emergency: Isolation/quarantine/vaccination (CM-68) |
| § 2:70 | Petition/Paternity Claim (PC-907)  |
| § 2:71 | Indian Child Welfare Act   |

## CHAPTER 3. PROBATE COURT PROCEDURE AND RULES

### I. IN GENERAL

- § 3:1 eFiling Mandatory
- § 3:2 Introduction to Probate Court Rules of Procedure (PCRP)
- § 3:3 PCRP general provisions
- § 3:4 PCRP rules for all types of cases
- § 3:5 PCRP rules for specific cases
- § 3:6 PCRP rules for hearings
- § 3:7 Notice and probate court jurisdiction
- § 3:8 Actual and constructive notice
- § 3:9 Notice to minors, incompetent persons and persons undetermined or unborn—  
Guardians ad litem
- § 3:10 Consequences of defective notice in probate court proceedings
- § 3:11 Representation of beneficiary interests in trust matters
- § 3:12 Court-Appointed Special Advocates (CASA)
- § 3:13 Joinder of causes of action and of parties
- § 3:14 Responsive pleadings
- § 3:15 Amendments of applications for probate court action
- § 3:16 Rules of evidence in uncontested probate court hearings
- § 3:17 User guides of probate court administrator

### II. FORMS

- § 3:18 Probate Court forms for all case types
- § 3:19 Probate Court forms for decedents' estates
- § 3:20 Probate Court forms for conservatorship matters
- § 3:21 Probate Court forms for trust matters
- § 3:22 Probate Court forms for guardianship matters
- § 3:23 Probate Court forms for commitment proceedings
- § 3:24 General application for probate court action (FW-16)
- § 3:25 Subpoena duces tecum (FW-17)
- § 3:26 Affidavit amending application for administration or probate of will by listing  
additional heirs (FW-18)
- § 3:27 Amendment to inventory (FW-19)
- § 3:28 Decree appointing guardian ad litem of minor or incompetent person interested  
in decedent's estate (FW-23)
- § 3:29 Decree appointing guardian ad litem of persons undetermined or unborn  
interested in decedent's estate (FW-24)
- § 3:30 Decree appointing guardian ad litem of minor or incompetent person interested  
in trustee's account (FW-25)
- § 3:31 Decree appointing guardian ad litem of persons undetermined or unborn  
interested in trustee's account (FW-26)
- § 3:32 Decree appointing guardian ad litem of person not in being or not ascertained  
interested in sale proceeding (FW-27)
- § 3:33 Resignation of guardian ad litem (FW-28)
- § 3:34 Decree accepting resignation of guardian ad litem (FW-29)
- § 3:35 Summary removal of guardian ad litem (FW-30)

## **CHAPTER 4. PROBATE BONDS**

### **I. IN GENERAL**

- § 4:1 Probate bonds—In general
- § 4:2 Sureties on probate bonds—In general
- § 4:3 Statutory exceptions to the requirements for bond
- § 4:4 Will provisions excusing or reducing bond
- § 4:5 Amount of bond; Restrictions on control of assets; Substitute bonds and substitute sureties
- § 4:6 Special bond provisions—Distributees of estates and trusts
- § 4:7 —Life tenants of personal property
- § 4:8 Form and execution of probate bonds
- § 4:9 Protection of surety
- § 4:10 Probate court rules for probate bonds

### **II. FORMS**

- § 4:11 Probate bond (PC-480)
- § 4:12 Bond waiver (PC-280)
- § 4:13 Application of fiduciary to file substitute bond (FW-31)
- § 4:14 Order of hearing on application of fiduciary to file substitute bond (FW-32)
- § 4:15 Decree on application of fiduciary to file substitute bond (FW-33)
- § 4:16 Application of surety to require new bond (FW-34)
- § 4:17 Application of representatives of surety to require new bond (FW-35)
- § 4:18 Decree requiring new bond (FW-36)
- § 4:19 Application for examination of principal (FW-37)
- § 4:20 Decree on application for examination of principal (FW-38)
- § 4:21 Affidavit of financial responsibility personal surety (PC-410)

## **APPENDICES**

- Appendix A. State of Connecticut—Probate Court Rules of Procedure
- Appendix B. Connecticut General Statutes (Selected Statutes)
- Appendix C. Code of Probate Judicial Conduct 2022
- Appendix D. Connecticut Probate Courts Electronic Filing Standards
- Appendix E. Artificial Intelligence, Automated Decision-Making and Personal Data Privacy

### **Table of Laws and Rules**

### **Table of Cases**

### **Index**