Index

Generally, §§ 8:1 to 8:20 Criminal penalties, § 8:16 Deeds, undue influence, § 8:5 Duress, § 8:10 Evidence fraud, § 8:12 undue influence, § 8:3 wills, § 8:8 Financial abuse, generally, § 8:1 et seq. Financial exploitation by broker-dealers, § 8:19 financial advisors, § 8:19 Fraud generally, §§ 8:11 to 8:13 evidence, § 8:12 voidable contracts, § 8:13 Gifts, undue influence, § 8:4 Practice pointers, § 8:20	ADMISSIONS Assisted living facilities, eligibility, § 2:31 Nursing home admissions agreements, §§ 3:2, 3:19 to 3:22 Personal care homes, § 3:26 Preadmission screening, long-term care facilities, § 3:4 ADVANCE DIRECTIVES Advance Directive for Health Care Act, § 10:2 Do Not Resuscitate Orders, this index Incapacitation, planning for, generally, §§ 10:4 to 10:7 Medicare and Medicaid, § 10:7 Obligations of health care providers to comply, § 10:6 Powers of health care agents, § 10:5 Statutory form, § 12:26
Protective services, § 8:14 Telemarketing scams, § 8:17 Trusts, undue influence, § 8:9	ALZHEIMER'S DISEASE Long-term care facilities, duty to report missing patients, § 6:51
Undue influence generally, §§ 8:2 to 8:5 deeds, § 8:5 evidence, § 8:3 gifts, § 8:4	AMERICANS WITH DISABILITIES ACT Least restrictive alternative placement, § 3:23
trusts, § 8:9 wills, §§ 8:7, 8:9 Unfair or deceptive trade practices, § 8:18 Voidable contracts, fraud, § 8:13 Wills capacity to execute, § 8:6 evidence, § 8:8 undue influence, §§ 8:7, 8:8 ACCESS RIGHTS Generally, § 3:10	ANSWERS Assault and battery, §§ 12:7, 12:9 Consent to medical treatment, violation of right to refuse, § 12:18 Hiring employees, breach of duty, § 12:12 Refund of estate tax (federal), § 12:31 Wrongful death, § 12:4 Wrongful transfer and bodily injury, § 12:14
ADMISSION Personal care homes, § 2:37	ANTI-LAPSE STATUTE Wills, § 11:45

APPEALS

Medicaid, §§ 4:39, 12:33 Medicare, § 4:29 Transfer or discharge, § 3:18

APPOINTMENT

Conservator, §§ 9:16, 9:18 Guardians, §§ 9:11, 9:13

APPORTIONMENT OF FAULT

Long-term care facilities, liability issues, § 6:11

ARBITRATION

Long-term care facilities, arbitration clauses in admission agreements, §§ 3:19 to 3:22, 6:64

ASSAULT AND BATTERY

Answers, §§ 12:7, 12:9 Complaints, § 12:8 Complaints, COVID, § 12:6 Interrogatories, § 12:9

ASSET TRANSFERS

Medicaid eligibility, § 4:35

ASSISTED LIVING FACILITIES

Generally, §§ 2:23 to 2:31, 3:24 Contracting with facilities, generally, § 3:24

Costs, § 2:24

Department of Community Health, § 2:29

Eligibility for admission, § 2:31

Facilities provided, § 2:26
Medicaid funding, § 2:25
Physical design of facilities, § 2:30
Premises liability. Long-Term Care
Facilities, this index

Regulation

generally, **§§ 2:27 to 22:30** Services provided, **§ 2:26**

ASSITED LIVING FACILITIES

Regulation Georgia, § 2:28 Regulation generally, § 2:27

AUTONOMY

Rights of residents, § 3:7

AVOIDANCE OF PROBATE

Financial security for end of life and for survivors, planning for, §§ 11:5, 11:14, 11:15
Trusts, §§ 11:14, 11:15

BACKGROUND CHECKS

Long-term care facility employees, §§ 6:19 to 6:23

BATTERY

Assault and Battery, this index

BED HOLD POLICIES

Long-term care facilities, § 3:15

BENEFICIARIES

Taxes, this index

BILL OF RIGHTS

Georgia Bill of Rights, §§ 2:19, 3:14 Georgia regulation, § 2:20 Liability issues, long-term care facilities, § 6:52 Nursing Home Reform Act, § 3:3

BILLING FRAUD

Medicaid, this index Medicare, this index

BREACH OF CONTRACT

Long-term care facilities, § 6:55

BREACH OF FIDUCIARY DUTY

Complaint, § 12:16

BROKER-DEALERS

Financial exploitation, abuse of the elderly, § 8:19

BURDEN OF PROOF

Anti-kickback statute, § 5:14 Medicare/Medicaid, billing fraud, § 5:3

CAPACITY

Incapacitation, Planning for, this index

Wills, capacity to execute, §§ 8:6, 11:40

CHEMICAL RESTRAINTS

Long-term care facilities, §§ 3:6, 6:40

Index-2

CHILDREN

Minors, Transfers to, this index Wills, this index

CIVIL PENALTIES

Penalties, this index

COMMUNITY BASED SERVICES

Home and Community Based Services, this index

COMMUNITY HEALTH, DEPARTMENT OF

Assisted living facilities, § 2:29 Special needs trusts, resolving personal injury claims, §§ 7:27, 7:28

COMPLAINTS

Assault, § 12:8

Assisted living facility, § 12:19
Breach of fiduciary duty and fraud, § 12:16

Consent to medical treatment, violation of right to refuse, § 12:17

COVID, assault, § 12:6

Hiring employees, breach of duty, § 12:11

Medicaid eligibility, appeal of determination that trust assets are available for determining,

§ 12:33

Refund of estate tax (federal), § 12:30

Wrongful death, § 12:3

Wrongful transfer and bodily injury, § 12:13

CONDITIONAL PAYMENTS

Medicare secondary payer statute, resolving personal injury claims, §§ 7:3, 7:4, 7:12

CONFIDENTIALITY

Ethics, § 10:34

Licensing board and peer review organization reports, § 3:5 Residents' rights, § 3:7

CONSENT

Right to refuse consent to medical treatment, violation of, com-

CONSENT—Cont'd

plaint and answer, §§ 12:17, 12:18

Special needs trusts, approval process, §§ 7:25 to 7:27

CONSERVATORSHIP

Generally, §§ 9:16 to 9:20

Appointment of conservator, §§ 9:16, 9:18

Petition for appointment of conservator, § 9:18

Rights of ward, § 9:17

Selection of conservator, § 9:19

Termination, § 9:20

Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act, §§ 9:21 to 9:24

CONSTITUTIONAL LAW

Assisted living facilities, § 3:9
Residents' right to exercise rights, § 3:9

CONTINUING CARE COMMUNITIES

Generally, § 3:27 Agreement, § 3:27 Mixed-care facilities, § 2:42

CONTRACTS

Financial abuse of the elderly, voidable contracts, § 8:13
Long-Term Care Facilities, this index

CORONAVIRUS

Covid-19 Pandemic, this index

COSTS AND EXPENSES

Assisted living facilities, § 2:24
Home and community based services, § 2:6

Personal care homes, § 2:39

COVID-19 PANDEMIC

Long-term care facilities, § 6:42 Long-term health care, § 2:53

CREDIT SHELTER TRUSTS

Trusts, taxes, § 11:26

CRIMINAL BACKGROUND CHECKS

Long-term care facilities, §§ 6:19 to 6:23

CRIMINAL VIOLATIONS

Financial abuse, § 8:16
Long-term care facilities, criminal acts of third parties, § 6:10
Medicare/Medicaid billing fraud, § 5:11

Assault and Battery, this index

DEATH WITHOUT PLANNING

Mental Incapacitation and Death Without Planning, this index

DECEDENTS' ESTATES

Estate taxes. Taxes, this index Medicaid, estate recovery, §§ 4:36, 4:37

DECEPTIVE TRADE PRACTICES

Financial abuse of the elderly, § 8:18

DEDUCTIONS

Taxes, this index

DEEDS

Undue influence, § 8:5

DESIGN

Assisted living facilities, physical design, § 2:30

DISCHARGE FROM FACILITY

Generally, §§ 3:16 to 3:18

DISCLAIMERS

Inheritances, § 9:25

DISCLOSURE

Long-term care facilities, disclosure rights, § 3:5

DISCOVERY

Long-term care facilities, liability issues, **§ 6:65**

DISPUTED PATERNITY

Wills, § 11:43

DO NOT RESUSCITATE ORDERS

Generally, §§ 9:5, 9:6
Georgia statutory form, § 12:25

DOCTORS

Long-term care facilities, choice of doctors, § 3:12
Profiles, § 3:5

DURESS

Financial abuse, § 8:10

ELIGIBILITY

Assisted living facilities, admission to, § 2:31
Medicaid, this index
Medicare, this index

EMPLOYEES

Staffing care facilities. Long-Term Care Facilities, this index

ESTATE TAX

Taxes, this index

ETHICS

Generally, §§ 10:29 to 10:39
Attorney-client relationship, § 10:31
Confidential information, § 10:34
Fee sharing, § 10:38
Identity of client, determination of, § 10:32
Incapacitation of attorney, planning for, § 10:37
Medicaid, protection of assets from,

Medicaid, protection of assets from, § 10:30

Personal representative or trustee for client, acting as, § 10:36

Planning for incapacitation, generally, §§ 10:29 to 10:39

Referrals, § 10:38

Representation of incapacitated client, § 10:35

Rules of Professional Conduct, § 10:39

Third party payment of attorney's fees, § 10:33

EVIDENCE

Abuse of the Elderly, this index
Burden of Proof, this index
Long-term care facilities, liability
issues, § 6:63
Preservation of evidence letter,
§ 12:21

EXECUTION

Wills, § 11:41

EXEMPTIONS

Taxes, this index

EXPENSES

Costs and Expenses, this index

EXPERT AFFIDAVITS

Form, § 12:20

Long-term care facilities, professional liability, § 6:35

FALSE CLAIMS ACT

Long-term care facilities, liability issues, § 6:49

Medicare/Medicaid billing fraud, §§ 5:2 to 5:7

FEES

Ethics, fee sharing, § 10:38 Long-term care facilities, supplementary fees, § 3:13

FIDUCIARY DUTY

Breach of, complaint, § 12:16

FINANCIAL ABUSE OF THE ELDERLY

Abuse of the Elderly, this index

FINANCIAL ADVISORS

Financial exploitation, abuse of the elderly, § 8:19

FINANCIAL EXPLOITATION

Abuse of the elderly, § 8:19
Incapacitated adults, abuse of the elderly, § 8:19

FINANCIAL SECURITY FOR END OF LIFE AND FOR SURVIVORS, PLANNING FOR

Generally, §§ 11:1 to 11:51

Avoidance of probate, §§ 11:5, 11:14, 11:15

Duties of attorneys who represent guardians or conservators, § 11:52

Financing Long-Term Health Care, this index

Forms of probate, § 11:4

FINANCIAL SECURITY FOR END OF LIFE AND FOR SURVIVORS, PLANNING FOR —Cont'd

Funeral arrangements

generally, §§ 11:48 to 11:51

funeral societies, § 11:50

prepaid funeral contracts, § 11:49

Gifting of insurance policy, § 11:11

Joint accounts, § 11:6

Joint tenancy with right of survivorship, § 11:13

Life insurance

generally, §§ 11:8 to 11:12

gifting of insurance policy, § 11:11

impact of paying insurance into estate, § 11:9

income taxes on insurance proceeds, § 11:10

trusts, § 11:12

Long-term care. Financing Long-Term Health Care, this index

Payable on death bank accounts and

securities, § 11:7
Prepaid funeral contracts, § 11:49

Probate

ale

generally, §§ 11:2 to 11:5

avoidance of probate, §§ 11:5,

11:14, 11:15

estate taxes, § 11:2

forms of probate, § 11:4

Taxes, this index

Trusts, this index

Wills, this index

FINANCING LONG-TERM HEALTH CARE

Generally, §§ 4:1 to 4:45

Fraud, this index

Health maintenance organizations, §§ 4:25, 4:26

Insurance

Long-Term Care Insurance, this index

Medicaid, this index

Medicare, this index

Patient Protection and Affordable Care Act of 2010, §§ 4:28, 4:38

Practice pointers, § 4:45

FIVE AND FIVE RULE	FORMS—Cont'd
Spendthrift trusts, taxes, § 11:38	Complaints—Cont'd
FORFEITURE	refund of estate tax (federal),
Medicaid Fraud Forfeiture Act,	§ 12:30
§ 5:12	wrongful death, § 12:3 wrongful transfer and bodily
FORMS	injury, § 12:13
Generally, §§ 12:1 to 12:34	Consent to medical treatment, viola-
Advance directive for health care, § 12:26	tion of right to refuse, complaint and answer, §§ 12:17, 12:18
Answers	Do not resuscitate order, § 12:25
assault and battery, §§ 12:7, 12:9	Estate tax, refund of federal tax, com
consent to medical treatment, violation of right to refuse,	plaint and answer, §§ 12:30, 12:31
§ 12:18 hiring employees, breach of duty,	Evidence, preservation of evidence letter, § 12:21
§ 12:12	Expert affidavit, § 12:20
refund of estate tax (federal), § 12:31 wrongful death, § 12:4	Financial power of attorney (statutory form effective July 1, 2017), §§ 12:28, 12:29
wrongful transfer and bodily injury, § 12:14 Assault and battery	Financial power of attorney (statutory form prior to July 1, 2017), § 12:27
generally, §§ 12:6 to 12:10	Fraud, complaint, § 12:16
answers, §§ 12:7, 12:9	Hiring employees, breach of duty,
complaints, § 12:8 complaints, COVID, § 12:6	complaint and answer, §§ 12:11 12:12
interrogatories, § 12:10	Interrogatories
Assisted living facility, complaint,	assault, § 12:10
§ 12:19 Bodily injury. Wrongful transfer and	nursing home residents, violation of rights, § 12:2
bodily injury, below	witness to will, § 12:32
Breach of fiduciary duty, complaint,	wrongful death, § 12:5
§ 12:16 Complaints	wrongful transfer and bodily injury, § 12:15
assault, § 12:8	Itemized statement of benefits,
assisted living facility, § 12:19	request to Medicare for, § 12:23
breach of fiduciary duty and fraud, § 12:16	Medicaid eligibility, appeal of determination that trust assets are
consent to medical treatment, violation of right to refuse,	available for determining, § 12:33
§ 12:17	Minors, transfer under Georgia
COVID, assault, § 12:6	Transfers to Minors Act (statutory form), § 12:34
hiring employees, breach of duty, § 12:11	Notice to Medicare
Medicaid eligibility, appeal of	claim, § 12:22
determination that trust assets	settlement, § 12:24
are available for determining, § 12:33	Nursing home residents, violation of rights, interrogatories, § 12:2

FORMS—Cont'd

Open Records Act request, § 12:1 Program Fraud Civil Remedies Act, § 5:10 Power of attorney, financial (statutory form effective July 1, 2017), **FUNERALS** §§ 12:28, 12:29 Financial Security for End of Life Power of attorney, financial (statutory and for Survivors, Planning for, form prior to July 1, 2017), this index § 12:27 Preservation of evidence letter, **FUTURE MEDICAL EXPENSES** § 12:21 Medicare set-aside trusts, third-party Refund of estate tax (federal), comliability personal injury cases, plaint and answer, §§ 12:30, § 7:17 12:31 **GIFTS** Transfer Insurance policies, § 11:11 Georgia Transfers to Minors Act, Taxes, this index transfer under (statutory Undue influence, § 8:4 form), § 12:34 wrongful transfer and bodily GRANTOR-RETAINED ANNUITY injury, below TRUSTS AND Witness to will, interrogatories, **GRANTOR-RETAINED** § 12:32 UNITRUSTS Wrongful death Avoidance of probate, § 11:15 generally, §§ 12:3 to 12:5 **GRIEVANCES** answer, § 12:4 Georgia Bill of Rights, § 3:14 complaint, § 12:3 Notice and procedure, § 3:5 interrogatories, § 12:5 Wrongful transfer and bodily injury **GUARDIANSHIP** generally, §§ 12:13 to 12:15 Generally, §§ 9:10 to 9:15 answer, § 12:14 Appointment of guardian, §§ 9:11, complaint, § 12:13 9:13 interrogatories, § 12:15 Petition for appointment of guardian, § 9:13 **FRAUD** Rights of ward, § 9:12 Abuse of the Elderly, this index Selection of guardian, § 9:14 Billing fraud, Medicare/Medicaid, Substituted judgment, emergency §§ 5:2 to 5:7 guardianships, § 9:9 Civil penalties, generally, §§ 5:2, 5:9 Termination, § 9:15 to 5:12 Uniform Adult Guardianship and Complaint, § 12:16 Conservatorship Proceedings Jurisdiction Act, §§ 9:21 to 9:24 False Claims Act, § 5:2 Health care finance fraud, generally, HEALTH CARE OPTIONS §§ 5:1 to 5:19 Long-Term Living and Health Care Medicaid, this index Options, this index Medicare, this index HEALTH MAINTENANCE Patient Protection and Affordable **ORGANIZATIONS**

Care Act of 2010, § 5:18

fraud, § 5:19

Practice pointers, health care finance

FRAUD—Cont'd

Liability, managed care issues, § 6:60

Medicare, §§ 4:25, 4:26

HOME AND COMMUNITY-BASED SERVICES

Generally, §§ 2:2 to 2:9

Cost of services, § 2:6

Home care for the elderly, § 2:4

Medicare and Medicaid, funding under, §§ 2:7, 4:8

Older Americans Act, funding under, § 2:5

Regulation of home health care agencies, § 2:9

Selection of home health care agency, § 2:8

Termination of services, pre-deprivation explanation, § 3:5

HOSPICE CARE

Palliative and Hospice Care, this index

INCAPACITATED ADULTS

Financial exploitation, § 8:19

INCAPACITATION, LACK OF PLANNING

Mental Incapacitation and Death Without Planning, this index

INCAPACITATION, PLANNING FOR

Generally, §§ 10:1 to 10:40

Advance Directives, this index

Attorney's incapacitation, ethics and elder law practice, § 10:29

Durable power of attorney for health care, § 10:9

Ethics, this index

Financial power of attorney

July 1, 2017 and later; Georgia Uniform Power of Attorney Act, §§ 10:14 to 10:20

pre-July 1, 2017 law, **§§ 10:10 to 10:13**

Georgia Uniform Power of Attorney Act, §§ 10:14 to 10:20

Living wills, § 10:8

Power of attorney

durable power of attorney for health care, § 10:9

financial power of attorney, above

INCAPACITATION, PLANNING FOR—Cont'd

Power of attorney—Cont'd Georgia Uniform Power of Attorney Act, §§ 10:14 to 10:20

Practice pointers, § 10:40 Substituted judgment, § 10:3 Trusts, this index

INCENTIVES

Long-term care insurance, incentives to purchase, § **4:43**

INCOME TAX

Taxes, this index

INFECTIONS

Long-term care facilities, infections acquired in hospitals and other preventable conditions, § 6:41

INFORMED CONSENT

Mental Incapacitation and Death Without Planning, this index

INSURANCE

Life Insurance, this index Long-Term Care Insurance, this index

INTERMEDIATE CARE FACILITIES

Long-Term Care Facilities, this index

INTERROGATORIES

Assault, § 12:10

Nursing home residents, violation of rights, § 12:2

Witness to will, § 12:32

Wrongful death, § 12:5

Wrongful transfer and bodily injury, § 12:15

INTESTACY

Generally, § 9:26

INVESTIGATIONS

Long-Term Care Facilities, this index

JOINT ACCOUNTS

Financial security for end of life and for survivors, planning for, § 11:6

JOINT TENANCY WITH RIGHT OF SURVIVORSHIP

Financial security for end of life and for survivors, planning for, § 11:13

JURISDICTION

Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act, §§ 9:21 to 9:24

KICKBACKS

Federal anti-kickback statute, §§ 5:13 to 5:15

KNOWLEDGE

Long-term care facilities, knowledge of propensity to commit act, negligent hiring and retention of staff, § 6:15

LIABILITY INSURANCE CARRIERS

Medicare reimbursement claims, reporting obligations, § 7:8

LIABILITY ISSUES

Long-Term Care Facilities, this index

LICENSING

Confidentiality, licensing board and peer review organization reports, § 3:5

Personal care homes, § 3:25

LIFE INSURANCE

Financial Security for End of Life and for Survivors, Planning for, this index

Trusts, § 11:12

LIMITATION OF ACTIONS

Statutes of Limitation, this index

LIVING WILLS

Incapacitation, planning for, § 10:8

LONG TERM HEALTH CARE

Intermediate care homes, § 2:10

LONG-TERM CARE FACILITIES

Generally, §§ 2:11 to 2:13, 3:1 to 3:28

Access to resident, right to, § 3:10

LONG-TERM CARE FACILITIES —Cont'd

Activities program, § 3:11 Adequacy of staffing levels, §§ 6:24

Memory care centers, § 6:28

Administrators, § 2:12

to 6:27

Admission agreements, §§ 3:2, 3:19 to 3:22

Alzheimer's patients, duty to report missing, § 6:51

Annual resident review, § 3:4

Apportionment of fault, liability issues, § 6:11

Arbitration clauses in admission contracts, §§ 3:19 to 3:22, 6:64

Assisted Living Facilities, this index

Autonomy, right to, § 3:7

Bed hold policies, § 3:15

Bill of Rights

Georgia Bill of Rights, **§§ 2:19**, **3:14**

liability issues, § 6:52

Nursing Home Reform Act, § 3:3

Bill of Rights for Residents, § 2:19

Causes of falls and duty to exercise reasonable care, premises liability, § 6:7

Chemical restraints, § 3:6

Complaint, form, § 12:19

Constitutional rights, § 3:9

Continuing care communities, § 3:27

Contract claims, §§ 6:55, 6:56

Contracting with facilities

generally, §§ 3:1 to 3:28

access to resident, right to, § 3:10

admission agreements, §§ 3:2,

3:19 to 3:22

alternative placement, least restrictive, § 3:23

annual resident review, § 3:4

arbitration clauses in nursing home admission agreements,

§§ 3:19 to 3:22

autonomy, right to, § 3:7

bed hold policies, § 3:15

Bill of Rights, §§ 3:3, 3:14

chemical and physical restraints, § 3:6

LONG-TERM CARE FACILITIES

-Cont'd -Cont'd Contracting with facilities—Cont'd Enforcement of arbitration clauses in constitutional rights, § 3:9 nursing home admission agreements, § 3:20 continuing care communities, § 3:27 Evidence Code, impact on liability issues, § 6:66 discharge, §§ 3:16 to 3:18 Expert affidavits, professional disclosure rights, § 3:5 liability, **§ 6:35** doctors, choice of, § 3:12 Falls. Liability issues, below enforcement of arbitration clauses False Claims Act, liability issues, in nursing home admission § 6:49 agreements, § 3:20 Federal quality of care standards, federal regulations, § 3:21 generally, § 6:47 least restrictive alternative placement, § 3:23 Federal regulations impacting arbitration agreements, § 3:21 Medicaid discrimination, § 3:13 Fees, supplementary, § 3:13 notice of transfer and discharge, Financing Long-Term Health Care, § 3:17 this index notice rights, § 3:5 Georgia Bill of Rights, §§ 2:19, 3:14 Olmstead compliance, § 3:23 Hiring and retention. Staffing, below payment issues, § 3:13 Hospital acquired infections and Personal Care Homes, this index other preventable conditions, personal property, § 3:8 § 6:41 physical and chemical restraints, Infections acquired in hospitals and § 3:6 other preventable conditions, practice pointers, § 3:28 § 6:41 preadmission screening, § 3:4 Interrogatories, violation of rights of privacy rights, § 3:7 residents, § 12:2 quality of life, § 3:11 Investigations residents' rights, provisions limitliability claims, §§ 6:17, 6:62 ing, § 3:2 negligent hiring and retention of restriction from certain areas, § 3:6 staff, § 6:17 rights after transfer and discharge, Invitee status of resident, premises § 3:18 liability, § 6:2 screening, preadmission, § 3:4 Knowledge of propensity to commit transfer, §§ 3:16 to 3:18 act, negligent hiring and retention of staff, § 6:15 Cost of care, § 2:16 Least restrictive alternative place-Covid-19 infection, § 6:42 ment, § 3:23 COVID regulations, §§ 2:13, 2:21 Liability issues Criminal acts of third parties, § 6:10 generally, §§ 6:1 to 6:66 Criminal background checks, staff-Alzheimer's patients, duty to ing, §§ 6:19 to 6:23 report missing, § 6:51 Discharge, §§ 3:16 to 3:18 apportionment of fault, § 6:11 Disclosure rights, § 3:5 arbitration clauses in admission Discovery, liability issues, § 6:65 contracts, § 6:64 Doctors, choice of, § 3:12 Bill of Rights for Residents of Duration of stay agreement, § 3:13 Long-Term Care Facilities,

§ 6:52

LONG-TERM CARE FACILITIES

Employees. Staffing, below

LONG-TERM CARE FACILITIES LONG-TERM CARE FACILITIES —Cont'd —Cont'd Managed care—Cont'd Liability issues—Cont'd common injuries, generally, utilization review process, § 6:59 §§ 6:37 to 6:41 Medicaid, this index contract claims, §§ 6:55, 6:56 Medicare, this index Covid-19 infection, § 6:42 Mixed-Care Facilities, this index discovery and peer review privi-Negligence per se lege, § 6:65 generally, §§ 6:44 to 6:46 employees. Staffing, below federal claims, § 6:45 Evidence Code, impact of, § 6:66 state claims, § 6:46 Negligent hiring and retention. Staffcommon injuries, § 6:39 ing, below premises liability, below Notice rights False Claims Act, § 6:49 generally, § 3:5 federal quality of care standards, transfer or discharge, § 3:17 generally, § 6:47 Nursing home population, § 2:16 hospital acquired infections and Nursing Home Reform Act, § 2:17 other preventable conditions, Bill of Rights, § 3:3 § 6:41 liability issues, § 6:48 investigation of claims, § 6:62 Olmstead compliance, § 3:23 long-term care ombudsman, § 6:50 Ombudsman, liability issues, § 6:50 managed care, below Payment issues, § 3:13 negligence per se, below Peer review privilege, liability issues, Nursing Home Reform Act, § 6:48 § 6:65 other residents, liability of facility Personal Care Homes, this index for, § 6:12 Personal property, § 3:8 physical restraints, § 6:40 Physical restraints, §§ 3:6, 6:40 practice pointers, §§ 6:62 to 6:66 Physicians, choice of, § 3:12 premises liability, below Practice pointers preservation of evidence, § 6:63 generally, § 3:28 preventability of injuries, § 6:38 liability issues, §§ 6:62 to 6:66 professional liability, below Preadmission screening and annual Remedies for Residents of resident review (PASARR), Personal Care Homes Act, § 3:4 § 6:53 Premises liability spoliation of evidence, § 6:63 generally, §§ 6:2 to 6:10 staffing, below assisted living facilities, falls in, tortious interference with contract § 6:6 causes of falls and duty to exercise claims, **§ 6:56** transfers from assisted living facilreasonable care, § 6:7 ities, § 6:54 criminal acts of third parties, Managed care § 6:10 generally, §§ 6:57 to 6:61 elderly access to public facilities, § 6:8 features of programs, § 6:58 Medicare health maintenance falls, generally, §§ 6:4 to 6:9 organizations, § 6:60 illustrative cases, § 6:9 state regulation of plans, § 6:61 invitee status of resident, § 6:2

LONG-TERM CARE FACILITIES LONG-TERM CARE FACILITIES -Cont'd —Cont'd Special relationship between facility Premises liability—Cont'd nursing homes, falls in, § 6:4 and resident, negligent hiring and retention of staff, § 6:16 personal care homes, falls in, § 6:5 Spoliation of evidence, liability tactical advantages to theory of recovery, § 6:3 issues, **§ 6:63** Preservation of evidence, liability Staffing issues, **§ 6:63** generally, §§ 6:13 to 6:27 Preventability of injuries, § 6:38 adequacy of staffing levels, Privacy rights, § 3:7 §§ 6:24 to 6:28 Private home care providers, § 2:41 assisted living facilities, adequacy of staffing levels, § 6:27 Professional liability criminal background checks, generally, §§ 6:33 to 6:36 §§ 6:19 to 6:23 distinguished from simple investigation of claims of negligent negligence, § 6:34 hiring and retention, § 6:17 examples, § 6:34 knowledge of propensity to comexpert affidavits, § 6:35 mit act, negligent hiring and statute of limitations, § 6:36 retention, § 6:15 Public Readiness and Emergency Memory care centers, § 6:32 Preparedness (PREP) Act, negligent hiring and retention § X:43 generally, §§ 6:14 to 6:18 Quality of care, § 2:18 complaint and answer, §§ 12:11, Quality of life, § 3:11 12:12 Reasonable care, premises liability, federal regulation, § 6:18 § 6:7 investigation of claims, § 6:17 Remedies for Residents of Personal Care Homes Act, liability issues, knowledge of propensity to § 6:53 commit act, § 6:15 Restraints, chemical and physical, special relationship between §§ 3:6, 6:40 facility and resident, § 6:16 Restriction from certain areas, § 3:6 nursing homes, adequacy of staff-Retention and hiring. Staffing, below ing levels, § 6:25 personal care homes, adequacy of Rights of residents staffing levels, § 6:26 autonomy, § 3:7 special relationship between facilbill of rights, above ity and resident, negligent disclosure or notice, rights to, § 3:5 hiring and retention, § 6:16 vicarious liability of facility, doctors, choice of, § 3:12 § 6:13 interrogatories, violation of rights, § 12:2 State regulation of managed care plans, § 6:61 nursing home admissions agreements, provisions limiting Statute of limitations, professional residents' rights, § 3:2 liability, § 6:36 privacy, § 3:7 Tortious interference with contract claims, § 6:56 quality of life, § 3:11 Screening, preadmission, § 3:4 Transfer Social workers, § 3:11 generally, §§ 3:16 to 3:18

LONG-TERM CARE FACILITIES —Cont'd

12:15

Transfer—Cont'd wrongful transfer and bodily injury, pleadings, **§§ 12:13 to**

Transfers from assisted living facilities, § 6:54

Utilization review process, managed care, § 6:59

Vicarious liability of facility for employees, § 6:13
Visiting hours, § 3:10

LONG-TERM CARE INSURANCE

Generally, §§ 4:40 to 4:44
Incentives to purchase, § 4:43
Litigation, § 4:44
Policy requirements, § 4:42
Private insurance, generally, §§ 4:40
to 4:43
Regulation, generally, § 4:41

LONG-TERM LIVING

Nursing homes
Types of Nursing home care,
§ 2:15

Nursing homes, generally, §§ 2:14 to 2:22

LONG-TERM LIVING AND HEALTH CARE OPTIONS

Generally, §§ 2:1 to 2:54
Assisted Living Facilities, this index
Continuing Care Communities, this
index

Covid-19 pandemic, impact on, § 2:53

Home and Community Based Services, this index

Hospice care. Palliative and Hospice Care, this index

Intermediate care facilities. Long-Term Care Facilities, this index Long-Term Care Facilities, this index Mixed-Care Facilities, this index No patient, left alone, § 2:54

Palliative and Hospice Care, this index

Personal Care Homes, this index

LONG-TERM LIVING AND HEALTH CARE OPTIONS

—Cont'd

Practice pointers, § 2:52

MANAGED CARE

Health Maintenance Organizations, this index

Long-Term Care Facilities, this index

MARRIAGE

Wills, marriage after execution of will, § 11:44

MEDICAID

Generally, § 4:1 et seq.
Advance directives for health care,
§ 10:7

Anti-kickback statute generally, §§ 5:13 to 5:15 burden of proof, § 5:14

exceptions and safe harbors, § 5:15

Appeals

generally, § 4:39

eligibility, determination that trust assets are available for determining, § 12:33

Assets, transfers to establish eligibility, § 4:35

Assisted living facilities, § 2:23 Benefits. Eligibility and benefits, below

Billing fraud

generally, §§ 5:2 to 5:12 application of False Claims Act, § 5:6

civil remedies, §§ 5:9, 5:10 criminal prosecutions, § 5:11 Federal False Claims Act, §§ 5:2 to 5:7

Georgia False Medicaid Claims Act, § 5:8

Georgia Medicaid Fraud Forfeiture Act, § 5:12

pleadings and burden of proof, § 5:3

Program Fraud Civil Remedies Act, § 5:10

qui tam proceedings, § 5:5 statute of limitations, § 5:4

MEDICAID—Cont'd	MEDICAID—Cont'd
Billing fraud—Cont'd	Program Fraud Civil Remedies Act,
whistleblower protection, § 5:7	§ 5:10
Burden of proof	Quality of care, § 2:22
anti-kickback statute, § 5:14	Qui tam proceedings, billing fraud, § 5:5
billing fraud, § 5:3	Resolving Personal Injury Claims,
Categorically or medically needy individuals, § 4:32	this index
Centers for Medicare and Medicaid Services, § 4:1	Safe harbors, anti-kickback statute, § 5:15
Civil remedies, billing fraud, §§ 5:9, 5:10	State programs, § 4:34 Statute of limitations, billing fraud,
Criminal prosecutions, billing fraud, § 5:11	§ 5:4 Whistleblower protection, billing
Determining eligibility, § 4:33	fraud, § 5:7
Discrimination, § 3:13	MEDICAL RECORDS
Eligibility and benefits	Access rights, § 3:5
generally, §§ 4:31 to 4:33	MEDICARE
appeal of determination that trust	Generally, § 4:1 et seq.
assets are available for determining, § 12:33	Advance directives for health care,
assets, transfers to establish	§ 10:7
eligibility, § 4:35	Anti-kickback statute
categorically or medically needy	generally, §§ 5:13 to 5:15
individuals, § 4:32	burden of proof, § 5:14
determining eligibility, § 4:33	exceptions and safe harbors, § 5:15
Estate recovery, §§ 4:36, 4:37	Appeals process, § 4:29 Panefits Eligibility and banefits
Ethics, protection of assets, § 10:30	Benefits. Eligibility and benefits, below
Exceptions, anti-kickback statute,	Billing fraud
§ 5:15	generally, §§ 5:2 to 5:12
Federal False Claims Act, billing	application of False Claims Act,
fraud, §§ 5:2 to 5:7	§ 5:6
Fraud	civil remedies, §§ 5:9, 5:10
billing fraud, above	criminal prosecutions, § 5:11
combating fraud, §§ 5:16, 5:17	Federal False Claims Act, §§ 5:2
Patient Protection and Affordable	to 5:7
Care Act of 2010, § 5:18	pleadings and burden of proof,
practice pointers, § 5:19 Georgia False Medicaid Claims Act,	§ 5:3 Program Fraud Civil Remedies
billing fraud, § 5:8	Act, § 5:10
Georgia Medicaid Fraud Forfeiture Act, billing fraud, § 5:12	qui tam proceedings, § 5:5 statute of limitations, § 5:4
Home and community based services,	whistleblower protection, § 5:7
§ 2:7	Burden of proof
Patient Protection and Affordable	anti-kickback statute, § 5:14
Care Act of 2010, § 4:38	billing fraud, § 5:3
Personal care homes, funding, § 2:33	Centers for Medicare and Medicaid
Pleadings, billing fraud, § 5:3	Services, § 4:1

MEDICARE—Cont'd	MEDICARE—Cont'd
Civil remedies, billing fraud, §§ 5:9,	Medicare Advantage (Part C)
5:10	—Cont'd
Criminal prosecutions, billing fraud,	private action to pursue Medicare
§ 5:11	secondary payer double damages, § 4:18
Deductions and copayments, §§ 4:6, 4:12	providers, requirements for, § 4:17
Eligibility and benefits	Medicare Modernization Act, § 4:2
health maintenance organizations,	Medigap supplemental insurance
§§ 4:25, 4:26	generally, §§ 4:22 to 4:24
Medicare Advantage (Part C),	preexisting conditions, § 4:23
§§ 4:14, 4:15	standardized Medigap plans,
Part A, § 4:4	§ 4:24
Part B, §§ 4:10, 4:11	Notice to Medicare
Enrollment	claim, § 12:22
health maintenance organizations,	settlement, § 12:24
§ 4:26	Part A
Medicare Advantage (Part C)	generally, §§ 4:4 to 4:8
plans, § 4:16	deductibles, § 4:6
Part D prescription drug benefit, § 4:21	eligibility and benefits, § 4:4
Exceptions, anti-kickback statute,	home health services, § 4:8 length of coverage for hospitaliza-
§ 5:15	tion, § 4:5
Federal False Claims Act, billing	skilled nursing facilities, § 4:7
fraud, §§ 5:2 to 5:7	Part B
Fraud	generally, §§ 4:9 to 4:12
anti-kickback statute, above	benefits, § 4:10
billing fraud, above	eligibility, § 4:11
combating fraud, §§ 5:16, 5:17	limitations on coverage, § 4:12
Patient Protection and Affordable Care Act of 2010, § 5:18	Part C. Medicare Advantage (Part C), above
practice pointers, § 5:19	Part D prescription drug benefit
Health maintenance organizations	generally, §§ 4:19 to 4:21
generally, §§ 4:25, 4:26	enrollment in Part D plans Par D
liability issues, long-term care	plans, § 4:21
facilities, § 6:60	requirements for Par D plans, § 4:20
Home and community based services,	Patient Protection and Affordable
funding, §§ 2:7, 4:8	Care Act of 2010, § 4:28
Itemized statement of benefits, request to Medicare for, § 12:23	Personal care homes, funding, § 2:33
Limitations on coverage	Pleadings, billing fraud, § 5:3
Part A, § 4:6	Preexisting conditions, Medigap
Part B, § 4:12	supplemental insurance, § 4:23
Medicare Advantage (Part C)	Prescription drug benefit. Part D pre-
generally, §§ 4:13 to 4:18	scription drug benefit, above
benefits, § 4:15	Program Fraud Civil Remedies Act,
eligibility, § 4:14	§ 5:10 Qui tam proceedings, billing fraud,
enrollment in plans, § 4:16	§ 5:5
	,

MEDICARE—Cont'd

Reconsideration, request for, § 4:29 Resolving Personal Injury Claims, this index

Safe harbors, anti-kickback statute, § 5:15

Safety, Medicare efforts to improve patient safety, § 4:27

Skilled nursing facilities, funding, § 4:7

Statute of limitations, billing fraud, § 5:4

Structure of program, § 4:3
Whistleblower protection, billing fraud, § 5:7

MEDICARE SECONDARY PAYER RECOVERY PORTAL (MSPRP)

Resolving personal injury claims, § 7:12

MENTAL INCAPACITATION AND DEATH WITHOUT PLANNING

Generally, §§ 9:1 to 9:26

Conservatorship, this index

Disclaimer of inheritance, § 9:25

Do Not Resuscitate Orders, this index Guardianship, this index

Incapacitation, Planning for, this index

Informed consent

generally, §§ 9:2 to 9:6

state law, § 9:3

Informed consent and right to refuse medical treatment

Do Not Resuscitate Orders, this index

Intestacy, § 9:26

Persons who can substitute judgment for incapacitated person, § 9:8

Substituted judgment

generally, §§ 9:7 to 9:9

emergency guardianships, § 9:9 persons who can substitute judg-

ment for incapacitated person, § 9:8

Uniform Adult Guardianship and Conservatorship Proceedings

MENTAL INCAPACITATION AND DEATH WITHOUT

PLANNING—Cont'd

Jurisdiction Act, §§ 9:21 to 9:24

MINORS, TRANSFERS TO

Georgia Transfers to Minors Act (statutory form), § 12:34

MIXED-CARE FACILITIES

Generally, §§ 2:42 to 2:45

Continuing care retirement communities, §§ 2:42, 2:43

Multilevel care facilities, § 2:45

Regulation, § 2:44

MULTILEVEL CARE FACILITIES

Mixed-care facilities, § 2:45

NEGLIGENCE

Liability issues. Long-Term Care Facilities, this index

NONDEDUCTIBLE TERMINABLE INTERESTS

Marital deduction trusts, § 11:28

NOTICE

Long-term care facilities, notice rights, § 3:5
Medicare, this index

NURSING HOMES

Long-Term Care Facilities, this index

OLDER AMERICANS ACT

Home and community based programs, § 2:5

OMBUDSMAN

Access rights, § 3:10
Long-term care facilities, liability issues, § 6:50

OPEN RECORDS ACT

Form of request, § 12:1

PALLIATIVE AND HOSPICE CARE

Generally, §§ 2:47 to 2:51

Funding, § 2:48

Regulation, generally, §§ 2:47 to 2:51

Rights of patients, § 2:50

PALLIATIVE AND HOSPICE

CARE—Cont'd

Standards of care for patients, § 2:51

PATIENT PROTECTION AND AFFORDABLE CARE ACT OF 2010

Fraud, health care finance fraud, § 5:18

Medicaid, § 4:38

Medicare, § 4:28

PAYABLE ON DEATH BANK ACCOUNTS AND **SECURITIES**

Financial security for end of life and for survivors, planning for, § 11:7

PEER REVIEW

Confidentiality, peer review organization reports, § 3:5

Long-term care facilities, liability issues, **§ 6:65**

PENALTIES

Abuse of the elderly, criminal penalties, § 8:16

Medicaid fraud, civil penalties, §§ 5:9, 5:10

PERSONAL CARE HOMES

Generally, §§ 2:32 to 2:40, 3:25, 3:26

Admission, § 2:37

Admission agreement, § 3:26

Costs, § 2:39

Criticisms, § 2:40

Elopement, § 2:35

Medicaid and Medicare funding, § 2:33

Medication aides, § 2:36

Premises liability. Long-Term Care Facilities, this index

Regulation

generally, § 2:34

Services provided, § 2:38

PERSONAL PROPERTY

Assisted living facilities, § 3:8

PETITIONS

Conservator, appointment of, § 9:18 Guardian, appointment of, § 9:13

PHYSICAL RESTRAINTS

Long-term care facilities, §§ 3:6, 6:40

PHYSICIANS

Doctors, this index

PLANNING

Financial Security for End of Life and for Survivors, this index

Incapacitation, Planning for, this index

Mental Incapacitation and Death Without Planning, this index

PLEADINGS

Answers, this index

Complaints, this index

Medicare/Medicaid, billing fraud, § 5:3

Petitions, this index

POWER OF ATTORNEY

Financial power effective July 1, 2017, §§ 12:28, 12:29

Financial power prior to July 1, 2017, § 12:27

Incapacitation, Planning for, this index

Statutory form effective July 1, 2017, §§ 12:28, 12:29

Statutory form prior to July 1, 2017, § 12:27

PRACTICE POINTERS

Financial abuse of the elderly, § 8:20

Financing long-term health care,

§ 4:45

Fraud, health care finance, § 5:19

Incapacitation, planning for, § 10:40

Long-term care facilities

generally, § 3:28

liability issues, §§ 6:62 to 6:66

Long-term living and health care options, § 2:52

Resolving personal injury claims, § 7:30

PREADMISSION SCREENING AND ANNUAL RESIDENT REVIEW (PASARR)

Generally, § 3:4

PREMISES LIABILITY

Long-Term Care Facilities, this index

PREPAID FUNERAL CONTRACTS

Financial security for end of life and for survivors, planning for, § 11:49

PRESCRIPTION DRUGS

Medicare, this index

PRESERVATION OF EVIDENCE

Long-term care facilities, liability issues, § 6:63

PRIORITY

Medicare right of reimbursement, priority over other claims, § 7:5

PRIVACY

Long-term care facilities, privacy rights, § 3:7

PROBATE

Avoidance of Probate, this index Financial Security for End of Life and for Survivors, Planning for, this index

Wills, § 11:42

PROFESSIONAL LIABILITY

Long-Term Care Facilities, this index

PROTECTIVE SERVICES

Georgia Disabled Adults and Elder Persons Protection Act, § 8:14

QUALIFIED DOMESTIC (QDOT) TRUSTS

Taxes, § 11:32

QUALIFIED TERMINABLE INTEREST PROPERTY (QTIP) TRUSTS

Taxes, §§ 11:30, 11:31

QUALITY OF LIFE

Long-term care facilities, § 3:11

QUI TAM PROCEEDINGS

False Claims Act, § 5:5

REASONABLE CARE

Long-term care facilities, premises liability, **§ 6:7**

RECONSIDERATION

Medicare determinations, § 4:29

RECORDS AND REPORTS

Access rights, § 3:5

REFERRALS

Ethics, § 10:38

REFUNDS

Federal estate tax, refund of, complaint and answer, §§ 12:30, 12:31

REGISTRATION

Foreign guardianships and conservatorships, § 9:24

REGULATION

Assited living facilities Georgia, § 2:28

REMEDIES FOR RESIDENTS OF PERSONAL CARE HOMES ACT

Long-term care facilities, liability issues, § 6:53

RESOLVING PERSONAL INJURY CLAIMS

Generally, §§ 7:1 to 7:30

Approval process, special needs trusts, §§ 7:25 to 7:27

Conditional payments, Medicare secondary payer statute, §§ 7:3, 7:4, 7:12

Department of Community Health, special needs trusts, §§ 7:27, 7:28

Future medical expenses, third-party liability personal injury cases, § 7:17

Incapacitated adult, settlement of claims of, § 7:22

Liability insurance carriers, Medicare reimbursement claims, § 7:8

Index-18

RESOLVING PERSONAL INJURY CLAIMS—Cont'd

Medicaid reimbursement claims generally, §§ 7:18 to 7:21 Ahlborn, impact of, § 7:21 federal law, § 7:18 personal injury claims and settlements, notification to state of, § 7:20

state law, § 7:19

Medicare reimbursement claims generally, §§ 7:5 to 7:13

compromise settlement, impact of, § 7:6

liability insurance carriers, reporting obligations, § 7:8

Medicare Secondary Payer Recovery Portal (MSPRP), § 7:12

options after receiving final recovery demand from Medicare, § 7:13

potential personal injury claims, notification to Medicare of, § 7:9

potential primary payers, notification of Medicare of, § 7:7

priority of Medicare right of reimbursement over other claims, § 7:5

settlement of personal injury claims, notification to Medicare of, § 7:10

Strengthening Medicare and Repaying Taxpayers Act of 2013 (SMART Act), **§ 7:11**

Medicare Secondary Payer Recovery Portal (MSPRP), § 7:12

Medicare secondary payer statute generally, §§ 7:2 to 7:4, 7:12 conditional payments, §§ 7:3, 7:4 recovery of conditional payments, § 7:4

Medicare set-aside trusts generally, §§ 7:14 to 7:17

future medical expenses, thirdparty liability personal injury cases, § 7:17

RESOLVING PERSONAL INJURY CLAIMS—Cont'd

Medicare set-aside trusts—Cont'd proposed federal regulations, third-party liability personal injury cases, § 7:16

third-party liability personal injury cases, §§ 7:15 to 7:17

workers' compensation settlements, § 7:14

Personal injury claims, notification of, §§ 7:9, 7:20

Practice pointers, § 7:30

Priority of Medicare right of reimbursement over other claims, § 7:5

Recovery of conditional payments, Medicare secondary payer statute, § 7:4

Resources excluded, special needs trusts, §§ 7:28, 7:29

Settlement of personal injury claims, notification of, §§ 7:10, 7:20

Social Security Administration, special needs trusts, §§ 7:26, 7:28

Special needs trusts

generally, §§ 7:23 to 7:29 approval process, §§ 7:25 to 7:27 Department of Community Health, §§ 7:27, 7:28

resources excluded, §§ 7:28, 7:29 Social Security Administration, §§ 7:26, 7:28

types of trusts, § 7:24

Strengthening Medicare and Repaying Taxpayers Act of 2013 (SMART Act), **§ 7:11**

Third-party liability personal injury cases, Medicare set-aside trusts, §§ 7:15 to 7:17

Trusts. Special needs trusts, above Workers' compensation settlements, Medicare set-aside trusts, § 7:14

RESTRAINTS

Chemical and physical, long-term care facilities, §§ 3:6, 6:40

RETALIATION

Whistleblowers, § 5:7

REVOCATION

Trusts, irrevocability, § 10:26

RIGHTS OF RESIDENTS OR PATIENTS

Long-Term Care Facilities, this index Palliative and hospice care, § 2:50

RULES OF PROFESSIONAL CONDUCT

Generally, § 10:39

SAFE HARBORS

Anti-kickback statute, § 5:15

SARS-COV-2

Covid-19 Pandemic, this index

SCAMS

Telemarketing scams, financial abuse of the elderly, § 8:17

SCREENING

Long-term care facilities, preadmission screening, § 3:4

SELECTION

Conservators, § 9:19 Guardians, § 9:14

SELF-SETTLED TRUSTS

Generally, § 10:27

SETTLEMENT

Incapacitated adults, § 7:22

Medicare and Medicaid reimbursement claims, notice of settlement of personal injury claims, §§ 7:10, 7:20

SIMULTANEOUS DEATH

Wills, § 11:46

SKILLED NURSING FACILITIES

Long-Term Care Facilities, this index

SOCIAL SECURITY ADMINISTRATION

Special needs trusts, resolving personal injury claims, §§ 7:26, 7:28

SOCIAL WORKERS

Long-term care facilities, § 3:11

SOURCES OF LAW

Generally, § 1:2

SPECIAL NEEDS TRUSTS

Resolving Personal Injury Claims, this index

SPECIAL RELATIONSHIP

Long-term care facilities, special relationship between facility and resident, negligent hiring and retention of staff, § 6:16

SPOLIATION OF EVIDENCE

Long-term care facilities, liability issues, § 6:63

SPRINKLING TRUSTS

Spendthrift trusts, § 11:37

STAFFING

Long-Term Care Facilities, this index

STATUTES OF LIMITATION

False Claims Act, § 5:4 Long-term care facilities, professional liability, § 6:36

STRENGTHENING MEDICARE AND REPAYING TAXPAYERS ACT OF 2013 (SMART ACT)

Resolving personal injury claims, § 7:11

SUBSTITUTED JUDGMENT

No planning. Mental Incapacitation and Death Without Planning, this index

Planning for incapacitation, § 10:3

SUPPLEMENTAL/SPECIAL NEEDS TRUSTS

Generally, § 10:28

SUPPLEMENTARY FEES

Long-term care facilities, § 3:13

SURVIVORS AND SURVIVORSHIP

Financial Security for End of Life and for Survivors, this index

TAXES

Generally, §§ 11:16 to 11:38 Beneficiaries, generally, §§ 11:23 to 11:38

TAXES—Cont'd	TORTIOUS INTERFERENCE
Deductions. Exemptions and deduc-	WITH CONTRACTS
tions, below Estate tax	Long-term care facilities, § 6:56
generally, § 11:18	TRADE PRACTICES
exemptions and deductions,	Unfair or deceptive, § 8:18
§ 11:22	TRANSFERS
probate, § 11:2	Asset transfers, Medicaid eligibility,
refund of federal estate tax, com-	§ 4:35
plaint and answer, §§ 12:30,	Guardianships and conservatorships,
12:31	§ 9:23
state estate tax, § 11:20	Long-term care facilities, transfer and
Exemptions and deductions	discharge, §§ 3:16 to 3:18
estate and gift tax, § 11:22	Minors, transfers to, § 12:34
income tax, § 11:21	Wrongful transfer and bodily injury,
Federal taxes	forms, §§ 12:13 to 12:15
generally, §§ 11:17 to 11:19 estate tax, § 11:18	TRUSTS
, •	Generally, §§ 10:21 to 10:28
gift tax, § 11:19 Gift tax	Avoidance of probate, §§ 11:14,
	11:15
generally, § 11:19 exemptions and deductions,	Charitable trusts. Taxes, below
§ 11:22	Creation, § 10:23
refund of federal estate tax, com-	Credit shelter trusts, taxes, § 11:26
plaint and answer, §§ 12:30,	Ethics, acting as personal representative or trustee for client, § 10:36
Income tax	Five and five rule, spendthrift trusts,
beneficiaries, § 11:23	§ 11:38
exemptions and deductions, § 11:21	Grantor-retained annuity trusts and grantor-retained unitrusts, avoid-
life insurance proceeds, § 11:10	ance of probate, § 11:15
State estate tax, § 11:20	Irrevocability, § 10:26
Trusts, this index	Lead trusts, charitable, § 11:35
	Life insurance, § 11:12
TELEMARKETING	Marital deduction trusts. Taxes, below
Financial abuse of the elderly, scams,	Medicaid eligibility, appeal of deter-
§ 8:17	mination that trust assets are
TERMINATION	available for determining,
Conservatorship, § 9:20	§ 12:33
Guardianship, § 9:15	Nondeductible terminable interests,
Powers of attorney, § 10:19	marital deduction trusts, § 11:28
Trusts, § 10:24	Planning for incapacitation, generally, §§ 10:21 to 10:28
THIRD PARTIES	Qualified domestic (QDOT) trusts,
Criminal acts, liability issues for	taxes, § 11:32
long-term care facilities, § 6:10	Qualified terminable interest property
Ethics, third party payment of attorney's fees, § 10:33	(QTIP) trusts, taxes, §§ 11:30, 11:31

TRUSTS—Cont'd	TRUSTS—Cont'd
Remainder annuity trusts, charitable, § 11:34	Undue influence, § 8:9
Resolving Personal Injury Claims,	UNDUE INFLUENCE
this index	Generally, §§ 8:2 to 8:5
Revised Georgia Trust Code of 2010,	Deeds, § 8:4
§ 10:22	Gifts, § 8:4 Trusts, § 8:9
Revocable trusts, avoidance of probate, § 11:14	Wills, § 8:7, 8:8
Self-settled, § 10:27	
Spendthrift trusts. Taxes, below	UNFAIR OR DECEPTIVE TRADE
Sprinkling trusts, spendthrift, § 11:37	PRACTICES Financial abuse of the elderly, § 8:18
Supplemental/special needs, § 10:28	•••
Taxes	UTILIZATION REVIEW PROCESS
generally, §§ 11:24 to 11:38	Long-term care facilities, managed
charitable trusts	care, § 6:59
generally, §§ 11:33 to 11:35	VICARIOUS LIABILITY
lead trusts, § 11:35 remainder annuity trusts,	Long-term care facilities, § 6:13
§ 11:34	VISITING HOURS
credit shelter trusts, § 11:26	Long-term care facilities, § 3:10
five and five rule, spendthrift	VOIDABLE CONTRACTS
trusts, § 11:38 lead trusts, charitable, § 11:35	Financial abuse of the elderly, fraud,
marital deduction trusts	§ 8:13
generally, §§ 11:27 to 11:29	WHISTLEBLOWERS
creation, § 11:29	False Claims Act, § 5:7
nondeductible terminable	WILLS
interests, § 11:28	Generally, §§ 11:39 to 11:47
marital trusts, generally, §§ 11:25	Anti-lapse statute, § 11:45
to 11:32 nondeductible terminable interests,	Capacity to execute, §§ 8:6, 11:40
marital deduction trusts,	Children
§ 11:28	birth after execution of will,
qualified domestic (QDOT) trusts,	§ 11:44
§ 11:32	transfers to minors, § 11:47
qualified terminable interest property (QTIP) trusts, §§ 11:30 ,	Disputed paternity, § 11:43
11:31	Execution, requirements for, § 11:41
remainder annuity trusts,	Living wills, § 10:8
charitable, § 11:34	Marriage after execution of will, § 11:44
spendthrift trusts	Probate, § 11:42
generally, §§ 11:36 to 11:38	Simultaneous death, § 11:46
five and five rule, § 11:38	Undue influence, §§ 8:7, 8:8
sprinkling trusts, § 11:37	Witness to will, interrogatories,
sprinkling trusts, spendthrift, § 11:37	§ 12:32
Termination, § 10:24	WORKERS' COMPENSATION
Types, § 10:25	Medicare set-aside trusts, § 7:14

INDEX

WRONGFUL DEATH

Answer, § 12:4 Complaint, § 12:3 WRONGFUL DEATH—Cont'd

Interrogatories, § 12:5