

Index

ABLE ACCOUNTS

Achieving a Better Life Experience
accounts, § 2:12

ABUSE, NEGLECT, AND FINANCIAL EXPLOITATION

Generally, § 12:1 et seq.
Animals who provide support to
people with disabilities, § 12:23
Bank accounts, § 12:14
Community, individuals who reside
in, § 12:4
Complaints to DPH, § 12:8
Criminal offenses, § 12:7
Definitions, § 12:3
Drivers' licenses, § 12:50
Elder Abuse Unit, § 12:6
Financial advisors, regulation,
§ 12:13
Financial exploitation under Uniform
Securities Act, § 12:10
Financial protections for victims of
domestic violence, § 12:16
Gifts, § 2:11
Intellectual disabilities and autism
spectrum disorder, § 12:19
Joint bank accounts, durable power
of attorney of attorney bank
accounts, § 2:5
Long-term care facilities, residents
in, § 12:5
Long-term care in nursing home,
abuse and restraint, § 11:9
Older adults and people with dis-
abilities, § 12:11
Powers of attorney, § 2:5, 2:8
Regulation of financial advisors,
§ 12:13
Remedies, generally, § 12:9
Supports and protections for justice-
served people, § 12:20
Trusts, § 2:13 to 2:17

ABUSE, NEGLECT, AND FINANCIAL EXPLOITATION —Cont'd

Waiver of fees associated with legal
proceedings, § 12:12

ACCESS AND ACCESSIBILITY

Attorneys at law, § 1:6

ACCESSIBLE PARKING

Discrimination, handicapped persons,
§ 12:49

ACCESSORY APARTMENTS

Long-term care in supportive setting,
§ 10:3

ACHIEVING A BETTER LIFE EXPERIENCE (ABLE) ACCOUNTS

Finances and property, § 2:12

ACQUIRED BRAIN INJURY WAIVER (ABI)

Diminished capacity, § 14:7
Long-term care in community, § 9:3,
9:43, 9:44

ADA

Americans with Disabilities Act
(ADA), this index

ADEA

Age Discrimination in Employment
Act (ADEA), this index

ADMINISTRATION

Long-term care in nursing home,
§ 11:18

ADMINISTRATIVE COSTS

Long-term care in nursing home,
§ 11:21

ADMISSIONS

Long-term care in nursing home,
§ 11:8, 11:15

ADOPTION

Relative caregivers, § 13:22, 13:32, 13:33
Wills, § 4:10

ADULT DAY CARE

Diminished capacity, § 14:7
Long-term care in community, § 9:11

ADULT FAMILY LIVING

Long-term care in supportive setting, § 10:7

**ADVANCE HEALTH CARE
DIRECTIVE**

Diminished capacity, § 14:2, 14:7
One's person, § 3:5 to 3:8, 3:14, 3:29

**ADVOCACY AND SUPPORT FOR
PEOPLE WITH DISABILITIES**

Abuse, neglect, and financial exploitation, § 12:18

AFFIDAVIT

Trusts, § 2:31

AGE AND AGE RANGE

Finances and property, § 2:14
Long-Term Care in Community, this index
Long-Term Care in Supportive Setting, this index
Medicaid eligibility requirements, § 8:20

**AGE DISCRIMINATION IN
EMPLOYMENT ACT (ADEA)**

Generally, § 12:39

**AGENCY ON AGING OF SOUTH
CENTRAL CONNECTICUT**

Attorneys at law, § 1:5

AGENTS AND AGENCY

One's person, disposition of remains and appointment of agent (form), § 3:30

AIDS

Long-term care in community, § 9:21

ALLEGATIONS

Wills, § 4:20

ALLOWANCE

Income security, § 5:11, 5:12

ALMB

Additional Low-Income Beneficiaries (ALMB), this index

ALSA

Assisted Living Services Agencies (ALSA), this index

AMENDMENTS

One's person, state statutes, § 3:4

**AMERICANS WITH
DISABILITIES ACT (ADA)**

Generally, § 12:40

ANATOMICAL GIFT

Definitions and procedural requirements for related tools, § 3:19

ANIMALS

Pet trusts, § 2:18

ANNUITIES

Income security, § 5:13, 5:19

ANNULMENT

Wills, § 4:8

APPEAL AND REVIEW

Diminished capacity, § 14:25 et seq.
Long-term care in nursing home, § 11:14
Medicaid, appeal to Superior Court, § 8:58
Medicare
Generally, § 7:32 to 7:37
Part A, § 7:34, 7:35
Part B, § 7:34, 7:35
Part C, § 7:35
Part D, § 7:36, 7:37
Expedited review, § 7:33
Grievances under Part D, § 7:36

APPEALS COUNCIL

Income security, § 5:10

APPLICANT

Definition, § 14:11

INDEX

APPLICATION AND APPLICATION PROCESS

- Diminished capacity, § 14:12
- Income security, § 5:4 et seq.
- Long-term care in community, § 9:36 et seq.
- Relative caregivers, § 13:28 et seq.

APPOINTMENT

- Conservator. Diminished Capacity, this index
- Diminished Capacity, this index
- One's Person, this index
- Relative Caregivers, this index

ARTIFICIAL INSEMINATION

- Wills, § 4:11

ASSESSMENT

- Diminished capacity, § 14:3, 14:7
- Long-term care in nursing home, § 11:11

ASSETS

- Income security
 - Generally, § 5:9, 5:11
 - Transfer of asset rules, § 5:11
- Limitations and restrictions
 - Income security, § 5:11
 - Long-Term Care in Community, this index
 - Long-Term Care in Supportive Setting, this index
- Long-Term Care in Community, this index
- Long-Term Care in Supportive Setting, this index
- Medicaid, this index
- Probate process, § 15:3
- Quick reference chart of income and asset eligibility criteria, § 16:3

ASSIGNMENT

- Income security, out-of-state non-home property, recovery from, § 5:11
- Long-term care in community, § 9:40

ASSISTANCE UNIT

- Income security, § 5:11

ASSISTED LIVING SERVICES AGENCIES (ALSA)

- Long-term care in community, § 9:2, 9:47
- Long-term care in supportive setting, § 10:16

ASSISTIVE TECHNOLOGY

- Diminished capacity, § 14:7

ASSISTIVE TECHNOLOGY DEVICES

- Consumer protections for disabled individuals, § 12:22

ASSOCIATION

- Long-term care in nursing home, § 11:9

ATTORNEYS AT LAW

- Generally, § 1:1 et seq.
- Accessible and holistic practice, elements of, § 1:6
- Access needs, § 1:6
- Agency on Aging of South Central Connecticut, § 1:5
- Aging and disability services in state, structure of, § 1:4
- Aging and disability services network, major partners in, § 1:5
- Attorney-client relationship, § 1:19
- Capacity of client, § 1:17, 1:19
- Centers for Independent Living, § 1:5
- Certification, § 1:11
- CHOICES, § 1:5
- Client population profile, § 1:2
- Competence, duty of, § 1:10
- Confidentiality, duty of, § 1:15
- Conflicts of interest, § 1:16
- Connecticut Legal Services (CLS), § 1:5
- Consideration for taking protective action, § 1:19
- Continuing legal education, minimum requirements, § 1:8
- Declining or terminating representation, § 1:20
- Department of Aging, reinstatement of, § 1:4
- Diminished capacity, § 1:19, 14:3, 14:15

ATTORNEYS AT LAW—Cont'd

- Disclosure of client's condition, § 1:19
- Engagement agreement, § 1:17, 1:18
- Ethical issues
 - Generally, § 1:9 et seq.
 - Capacity of client to enter into engagement agreement, § 1:17
 - Certification, § 1:11
 - Client identification, § 1:13
 - Competence, duty of, § 1:10
 - Confidentiality, duty of, § 1:15
 - Conflicts of interest, § 1:16
 - Declining or terminating representation, § 1:20
 - Diminished capacity, clients with, § 1:19
 - Engagement agreements and fees, § 1:18
 - Harassment and discrimination, safeguarding against, § 1:14
 - Impaired capacity, clients with, § 1:19
 - Prospective clients, § 1:12
- Expectations concerning payment for long-term care, § 1:2
- Family caregiving, § 1:2
- Family systems, § 1:6
- Fees for engagement, § 1:18
- Greater Hartford Legal Aid, § 1:5
- Harassment and discrimination, safeguarding against, § 1:14
- Holistic practice, § 1:6
- Housing preferences, § 1:2
- Identification of client, § 1:13
- Identification of issues, § 1:6
- Impaired capacity, § 1:19
- Independent Living, Center for, § 1:5
- Infoline, § 1:5
- Issues identification, § 1:6
- Lawyer-client relationship, § 1:19
- Legal Assistance Resource Center of Connecticut (LARCC), § 1:5
- Legal education, minimum CLE requirements, § 1:8
- Legal services organizations, § 1:5
- Limitations and restrictions, § 1:2

ATTORNEYS AT LAW—Cont'd

- Long-term care, § 1:2, 1:3
- Minimum continuing legal education requirements, § 1:8
- Most preferred information sources, § 1:2
- Municipal agents for elderly, § 1:5
- New Haven Legal Assistance Association, Inc., § 1:5
- North Central Area Agency on Aging, § 1:5
- Payments, § 1:2
- Preferences, housing, § 1:2
- Prospective clients, § 1:12
- Protective action, § 1:19
- Representation, declining or terminating, § 1:20
- Senior centers, § 1:5
- Senior Resources, Agency on Aging (ECAAA), § 1:5
- Southwestern Connecticut Agency on Aging, § 1:5
- Staffing, § 1:7
- Statewide Legal Services (SLS), § 1:5
- Sufficient help, barriers to getting, § 1:2
- Termination of representation, § 1:20
- Unmet needs, § 1:2
- Western Connecticut Area Agency on Aging, § 1:5

AUTOMOBILES

- Beneficiary designation for motor vehicle, § 2:7
- Department of Motor Vehicles special power of attorney, § 2:10

AVAILABILITY

- Long-term care in nursing home, § 11:9

BABY BOND TRUST PROGRAM

- Relative caregivers, § 13:38

BANK ACCOUNTS

- Joint bank accounts, durable power of attorney bank accounts, § 2:5

BEDS

- Long-Term Care in Nursing Home, this index

INDEX

BENEFICIARIES

- Automobiles, § 2:7
- Medicaid, assistance for beneficiaries, § 8:9
- Medicaid, limitations on charges to beneficiaries, § 8:10
- Probate process, § 15:3, 15:8
- Securities, § 2:6

BEQUESTS

- Perishable property, § 4:15

BILL OF RIGHTS

- Homeless persons' Bill of Rights, § 12:36
- Long-term care in nursing home, § 11:9

BIRTHS

- Wills, § 4:10

BRAIN

- Acquired Brain Injury Waiver, this index

BURDEN OF PROOF

- Presumptions and Burden of Proof, this index

BURIAL ALLOWANCE

- Income security, § 5:11, 5:12

CADAP

- Connecticut AIDS Drug Assistance Program (CADAP), this index

CAPACITY

- Attorneys at law, § 1:17, 1:19
- Diminished Capacity, this index
- Wills, burden of proof of testamentary capacity, § 4:18

CAPITAL GAINS

- Income tax, § 2:3, 15:30
- Probate process, § 15:30

CAPITAL-RELATED COSTS

- Long-term care in nursing home, § 11:21

CARE, STANDARD OF

- Long-term care in nursing home, § 11:11

CAREGIVERS

- Long-term care in nursing home, § 11:9
- Relative Caregivers, this index

CARE MANAGEMENT

- Long-term care in community, § 9:11

CASE LAW

- Cruzan v. Director Missouri Department of Health, § 3:3
- Federal case law and statutes, § 3:3
- Foody v. Manchester Memorial Hospital, § 3:4
- McConnell v. Beverly Enterprises, § 3:4
- One's person, § 3:3
- State case law and statutes, § 3:4
- Supreme Court decisions, § 3:25

CATEGORICALLY NEEDY

- Long-term care in community, § 9:37

CATS

- Pet trusts, § 2:18

CCRCS

- Long-term care in nursing home, § 11:22

CEAP

- Connecticut Energy Assistance Program (CEAP), this index

CENTERS FOR INDEPENDENT LIVING (CIL)

- Attorneys at law, § 1:5

CERTIFICATES AND CERTIFICATION

- Attorneys at law, § 1:11
- Death certificate, § 15:6
- Diminished capacity, § 14:35
- Long-term care in nursing home, § 11:22

CHANGE

- Modification and Change, this index

CHAP

- Connecticut Heating Assistance Program (CHAP), this index

CHARGES

Long-term care in nursing home,
§ 11:9

**CHARITABLE REMAINDER
TRUST**

Generally, § 2:22

**CHCPE PREADMISSION
SCREENING**

Long-term care in nursing home,
§ 11:7

CHILDREN AND MINORS

In care, rights of, § 13:24
Income security, § 5:7
Relative caregivers, § 13:1 to 13:40
Wills, § 4:10 to 4:12

CHOICES

Attorneys at law, § 1:5
Long-term care in community, § 9:9

CHORE SERVICES

Long-term care in community, § 9:11

CIRCUIT BREAKER PROGRAM

Income security, § 5:20

CITIZENSHIP

Income security, § 5:9
Long-term care in community,
§ 9:40, 9:56
Medicaid eligibility requirements,
§ 8:18

CIVIL COMMITMENT

Diminished capacity, § 14:35

CIVIL UNION PARTIES

Definition, § 15:21

CLAIM

Definition, § 15:3
Discrimination, § 12:48
Income security, § 5:11

CLOSURE

Long-term care in nursing home,
§ 11:17
Nursing facilities, § 11:19

CO-GUARDIANSHIP

Relative caregivers, § 13:13

COHABITATION

Long-term care in nursing home,
§ 11:9

COLLEGE

Relative caregivers, assistance,
§ 13:34

**COMBINED ADVANCE
DIRECTIVES**

Forms (form), § 3:29

COMFORT CARE

One's person, § 3:14

COMITY

One's person, § 3:4, 3:6, 3:7
Probate process, § 15:15

**COMMUNITY-BASED CARE AND
SERVICES**

Diminished capacity, § 14:9
Long-Term Care in Community, this
index

COMMUNITY-BASED WAIVERS

Diminished capacity, § 14:7

COMMUNITY FIRST CHOICE

Long-term care in community, § 9:41

**COMMUNITY LIVING
ARRANGEMENTS**

Long-term care in supportive setting,
§ 10:13

**COMMUNITY LIVING
ASSISTANCE SERVICES AND
SUPPORTS (CLASS)**

Generally, § 9:29

COMMUNITY TRAINING HOMES

Long-term care in supportive setting,
§ 10:7

COMPANION SERVICES

Long-term care in community, § 9:11

COMPENSATION

Income security, § 5:12

COMPETENCE, DUTY OF

Attorneys at law, § 1:10

INDEX

COMPLAINTS

- Abuse, neglect, and financial exploitation, § 12:8
- Discrimination, § 12:40
- Long-term care in nursing home, § 11:9, 11:18

COMPLETION

- One's person, prohibition on conditioning care on completion, § 3:14

CONFIDENTIALITY

- Attorneys at law, § 1:15
- Long-term care in nursing home, § 11:9
- Relative caregivers, records, § 13:23

CONFLICTS OF INTEREST

- Attorneys at law, § 1:16

CONGREGATE HOUSING

- Long-term care in supportive setting, § 10:8, 10:11

CONNECTICUT AIDS DRUG ASSISTANCE PROGRAM (CADAP)

- Long-term care in community, prescription drug assistance, § 9:21

CONNECTICUT CONSERVATORSHIP LAWS

- Diminished capacity, § 14:9

CONNECTICUT ELECTRONIC LEGAL MATERIAL ACT

- Probate process, § 15:4

CONNECTICUT ENERGY ASSISTANCE PROGRAM (CEAP)

- Income security, § 5:20

CONNECTICUT FAIR EMPLOYMENT PRACTICES ACT (CFEPA)

- Discrimination, § 12:43

CONNECTICUT FALSE CLAIMS ACT

- Medicaid, § 8:51

CONNECTICUT HEALTH INSURANCE MANDATES

- Generally, § 9:7

CONNECTICUT HEATING ASSISTANCE PROGRAM (CHAP)

- Income security, § 5:20

CONNECTICUT HOME CARE OPTION PROGRAM FOR THE ELDERLY (H.O.P.E.)

- Diminished capacity, § 14:7
- Long-term care in community, § 9:35, 9:47, 9:56

CONNECTICUT HOME CARE PROGRAM FOR DISABLED ADULTS (CHCPDA)

- Long-term care in community, § 9:58

CONNECTICUT HOME CARE PROGRAM FOR ELDERS (CHCPE)

- Long-term care in community, § 9:55

CONNECTICUT HOUSING FINANCE AUTHORITY REVERSE ANNUITY MORTGAGES (CHFA RAM'S)

- Income security, § 5:19

CONNECTICUT LANDLORD-TENANT ACT

- Discrimination, § 12:34

CONNECTICUT LEGAL SERVICES (CLS)

- Generally, § 1:5

CONNECTICUT PARTNERSHIP FOR LONG-TERM CARE

- Generally, § 9:30

CONNECTICUT PUBLIC RETIREMENT PLAN

- Income security, § 5:15

CONNECTICUT REMOVAL OF LIFE SUPPORT SYSTEMS ACT

- One's person, § 3:4

**CONNECTICUT UNFAIR TRADE
PRACTICES ACT (CUTPA)**

Abuse, neglect, and financial
exploitation, § 12:9

**CONNECTICUT UNIFORM TRUST
DECANTING ACT**

Trusts, § 2:23

ConnPACE

Long-term care in community, § 9:20

CONSCIENTIOUS OBJECTION

One's person, § 3:14

CONSENT

Relative caregivers, § 13:8

**CONSERVATOR AND
CONSERVATORSHIP**

Diminished Capacity, this index
One's person, § 3:4, 3:9, 3:18

CONSERVED PERSON

Definition, § 14:11

CONSTRUCTION

Wills, this index

CONSUMER PROTECTIONS

Agreements and bills, § 12:21
Assistive technology devices, dis-
abled individuals, § 12:22
Bank accounts, § 12:14
Eviction and foreclosure prevention,
§ 12:33
Fair Rent Commissions, § 12:30
Financial advisors, regulation,
§ 12:13
One's person, § 3:14
Regulation of financial advisors,
§ 12:13

CONTEST OF WILL

Settle, agreement to, § 15:33

**CONTINUING CARE
RETIREMENT
COMMUNITIES**

Long-term care in supportive setting,
§ 10:17

**CONTINUING LEGAL
EDUCATION**

Minimum requirements, § 1:8

CONTRACTS AND AGREEMENTS

Abuse, neglect, and financial
exploitation, § 12:9, 12:24
Attorneys at law, § 1:17, 1:18
Contests, agreements to settle,
§ 15:33
Diminished capacity, § 14:2
Discrimination, § 12:39
Long-term care in nursing home,
§ 11:18

CONTROLLED SUBSTANCES ACT

One's person, § 3:3

CONVERSION OF BEDS

Long-term care in nursing home,
§ 11:22

CONVEYANCE TAX

State conveyance tax, § 2:3

COORDINATIVE SERVICES

Medicare coverage standards for,
§ 7:18

CORONAVIRUS

Covid-19 Pandemic, this index

**COST EFFECTIVENESS
STANDARDS**

Long-Term Care in Community, this
index

COSTS AND EXPENSES

Cost Effectiveness Standards, this
index
Effectiveness standards. Cost
Effectiveness Standards, this
index
Long-Term Care in Community, this
index
Long-term care in supportive setting,
§ 10:8 et seq.

COST SHARING

Long-term care in community,
§ 9:17, 9:36 et seq.
Long-term care in supportive setting,
§ 10:13

INDEX

COUNSELING SERVICES

Medicare, § 7:5

COVID-19 PANDEMIC

Generally, § 6:1 to 6:10

Actions taken by federal government
and Connecticut, § 6:8

Connecticut Medicaid Coverage,
§ 6:6

Coronavirus Public Health Emer-
gency Economic Payments,
§ 6:3

Funeral assistance, federal, § 6:4

Impact, § 6:10

Medicaid Coverage, § 6:6

Medicare coverage and flexibilities,
§ 6:5

Nursing homes, assessment of impact
in, § 6:9

Public health emergency, declarations
of (PHE), § 6:2

Uninsured individuals, Covid-19
coverage for, § 6:7

CREDIT LINE

Income security, § 5:19

CREDITORS

Finances and Property, this index

CRIMINAL OFFENSES

Abuse, neglect, and financial
exploitation, § 12:7

CRITICAL NEEDS

Long-term care in community, § 9:40

CRUZAN V. DIRECTOR

MISSOURI DEPARTMENT OF HEALTH

One's person, § 3:3

CUSTODY

Probate process, § 15:7

Relative caregivers, § 13:10, 13:16

DANGEROUS TO HIMSELF OR HERSELF OR OTHERS

Definition, § 14:35

DDS

Department of Developmental Dis-
abilities (DDS), this index

DDSCS

Department of Developmental Ser-
vices Comprehensive Supports
(DDSCS), this index

DDSIFS

Department of Developmental Dis-
abilities Individual and Family
Services (DDS), this index

DEATH AND DEATH ACTIONS

Income security, § 5:7, 5:11

Probate Process, this index

DEATH BENEFITS

Income security, § 5:13

Social security, § 5:6

DEATH CERTIFICATES

Probate process, § 15:6

DEATH PENSIONS

Income security, § 5:12

DECISION-MAKING

DOCUMENTS ACT

Recognition of substitutes, § 2:9,
3:22

DECISION MATRICES

Generally, § 16:2

DEFENSE OF MARRIAGE ACT (DOMA)

Federal employee benefits, income
security, § 5:14

Private pensions, income security,
§ 5:14

DEFENSES

Discrimination, § 12:39

DEFICIT REDUCTION ACT OF 2005

Medicaid, § 8:3

DEFINITIONS

Abuse, neglect and financial exploita-
tion, § 12:3

Advance designation of conservator,
§ 3:18

Advance directives, § 3:5 to 3:8

Anatomical gift, § 3:19

Applicant, § 14:11

DEFINITIONS—Cont’d

Civil union parties, § 15:21
 Claim, § 15:3
 Conserved person, § 14:11
 Dangerous to himself or herself or others, § 14:35
 Decision-making and certain rights and obligations, designation of person for, § 3:21
 Diminished capacity, § 14:11, 14:32, 14:35
 Emergency certificate, § 14:35
 Fiduciaries, § 15:3
 Gravely disabled, § 14:35
 Incapable of caring for one’s self, § 14:11
 Incapable of managing his or her affairs, § 14:11
 Interventions, § 14:11
 Least restrictive means of intervention, § 14:11
 Legally competent, § 14:32
 Long-term care in community, § 9:8 to 9:11
 Long-term care in nursing home, § 11:5
 One’s person, generally, § 3:17 to 3:21
 Operative condition, § 3:18
 Parent, § 13:22
 Patient, § 14:35
 Person, conservator of, § 14:11
 Personal needs, § 14:11
 Person with intellectual disability, § 14:32
 Person with psychiatric disabilities, § 14:35
 Probate process, § 15:3
 Property management, § 14:11
 Psychiatric disabilities, § 14:35
 Relative, § 13:22
 Relative caregivers, § 13:5, 13:11, 13:21, 13:22
 Remains, designation of disposition of, § 3:20
 Removal, § 14:32
 Respondent, § 14:11, 14:32, 14:35
 Revocation, § 3:18
 Statutory share, § 15:21

DEFINITIONS—Cont’d

Temporary conservator and conservatorship, § 14:11
 Unable to make informed decisions about matters related to one’s care, § 14:32
 Unable to meet essential requirements for his physical health or safety, § 14:32
 Ward, § 14:32
 Writ of habeas corpus, § 14:32, 14:35

DELAYED RETIREMENT

Income security, § 5:4

DEMAND BILLS

Medicare, § 7:30

DEMENTIA CARE

Long-term care in community, § 9:57

DEPARTMENT OF AGING

Reinstatement of, § 1:4

**DEPARTMENT OF
DEVELOPMENTAL
DISABILITIES (DDS)**

Long-term care in supportive setting, § 10:13
 One’s person, § 3:16

**DEPARTMENT OF
DEVELOPMENTAL
SERVICES**

Comprehensive supports (DDSCS)
 Diminished capacity, § 14:7
 Long-term care in community, § 9:3, 9:48
 Early Childhood Autism Waiver, § 9:46
 Employment and Day Supports (DDSEDS), § 9:50
 Individual and family support (DDSIFS)
 Diminished capacity, § 14:7
 Long-term care in community, § 9:3, 9:49

**DEPARTMENT OF MENTAL
HEALTH AND ADDICTION
SERVICES (DMHAS)**

Long-term care in nursing home, § 11:7

INDEX

DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES (DMHAS)—Cont'd

Long-term care in supportive setting,
§ 10:14

Medicaid

WISE (Working for Integration,
Support and Empowerment)
waiver, § 9:54

DEPARTMENT OF MOTOR VEHICLES

Special power of attorney, § 2:10

DEPARTMENT OF SOCIAL SERVICES

Home and Community Supports
Waiver for persons with autism,
§ 9:45

DEPENDENCY AND INDEMNITY COMPENSATION (DIC)

Income security, § 5:12

DEPENDENTS' BENEFITS

Social security, § 5:7

DESCRIPTION OF BENEFIT

Relative caregivers, § 13:30, 13:33

DESIGNATION OF ESSENTIAL CAREGIVERS

Long-term care in nursing home,
§ 11:10

DEVELOPMENTAL DISABILITIES

Diminished capacity, § 14:7

DEVICES

Wills, § 4:14

DIETARY

Long-term care in nursing home,
§ 11:11

DIGITAL ASSETS

Probate process, fiduciary access,
§ 15:13

DIMINISHED CAPACITY

Acquired Brain Injury Waiver, § 14:7

Adult day care, § 14:7

Advance health care directives,
§ 14:2, 14:7

DIMINISHED CAPACITY—Cont'd

Alternatives to appointment, § 14:9

Appeals, § 14:25 et seq.

Applicant defined, § 14:11

Appointment of conservator

Alternatives to appointment, § 14:9

Commissioner of Department of
Social Services, § 14:19

Estate, § 14:18

Involuntary conservator, § 14:18

Person, conservator of, § 14:18

Plenary or limited guardian,
§ 14:32

Temporary conservator, § 14:18

Temporary guardian, § 14:32

Assessment, § 14:3, 14:7

Assistive technology/home modifica-
tions, § 14:7

Attorney, right to and role of, § 14:15

Attorney-client relationship, § 14:4

Attorneys at law, § 1:19, 14:3

Authority of conservator, duties and
scope of, § 14:20

Brain, Acquired Brain Injury Waiver,
§ 14:7

Certificate, emergency, defined,
§ 14:35

Civil commitment, § 14:35

Community-based alternatives,
§ 14:9

Community-based waivers, § 14:7

Comprehensive reform, § 14:9

Connecticut conservatorship laws,
§ 14:9

Connecticut Home Care Program for
Elders, § 14:7

Conservators and conservatorship

Application, generally, § 14:12

Appointment of conservator, above

Audit of accounts, § 14:22

Case law concerning obligations,
§ 14:21

Estate, conservator of, defined,
§ 14:11

Interventions, below

Option of limited conservatorship,
§ 14:9

Person, conservator of, defined,
§ 14:11

DIMINISHED CAPACITY—Cont'd

Conservators and conservatorship
—Cont'd
Standard for appointment, § 14:18
Transfer of conservatorship after relocation of conserved person, § 14:28
Transfer of conservatorship from one state to another, § 14:29
Conserved person defined, § 14:11
Consideration of taking protective action, § 14:4
Contracts and agreements, § 14:2
Dangerous to himself or herself or others defined, § 14:35
Definitions, § 14:11, 14:32, 14:35
Department of Developmental Disabilities Comprehensive Supports, § 14:7
Disabilities
Gravely disabled defined, § 14:35
Hospital for persons with psychiatric disabilities defined, § 14:35
Person with psychiatric disabilities defined, § 14:35
Disclosure of client's condition, § 14:4
Durable power of attorney, § 14:2
Emergency certificate defined, § 14:35
Estate, conservator of, defined, § 14:11
Ethical obligations, § 14:4
Execute advance health care directives, capacity to, § 14:2
Execute durable or springing power of attorney, capacity to, § 14:2
Execute will, capacity to, § 14:2
Fees, § 14:37
Forms, § 14:37
Geriatric assessment, § 14:7
Gravely disabled defined, § 14:35
Guardian and guardianship, generally, § 14:32 to 14:34
Habeas corpus, § 14:26, 14:32, 14:35
Health care directives, § 14:2
Hearing, § 14:16
Home based waivers, § 14:7

DIMINISHED CAPACITY—Cont'd

Home modifications, § 14:7
Hospital for persons with psychiatric disabilities defined, § 14:35
Incapable of caring for one's self defined, § 14:11
Incapable of managing his or her affairs defined, § 14:11
Individual and Family Supports
Waivers, § 14:7
Intellectual disability, § 14:32, 14:34
Interventions
Generally, § 14:1 et seq.
Affairs, § 14:6
Alternative strategies, § 14:5 to 14:7
Assessment of capacity, § 14:3
Capacity standards, generally, § 14:2
Civil commitment, § 14:35
Connecticut conservatorship laws, § 14:9
Conservators and conservatorship
Generally, § 14:10 et seq.
Appeals, § 14:25 et seq.
Authority of conservator, duties and scope of, § 14:20
Compensation, § 14:23
Counsel, rights to and role of, § 14:15
Definitions, § 14:11
Habeas corpus, § 14:26
Hearing, procedural requirements for, § 14:16
Involuntary conservator, standard for appointment of, § 14:18
Jurisdiction, § 14:13
Notice, § 14:14
Resources, § 14:24
Review, § 14:27
Selection of conservator, standards for, § 14:19
Termination, § 14:27
Ethical obligations, § 14:4
Guardianship, § 14:17, 14:32 to 14:34
Least restrictive means of intervention defined, § 14:11

INDEX

DIMINISHED CAPACITY—Cont'd

- Interventions—Cont'd
 - Limitations and restrictions of alternatives, § 14:8
 - Person, § 14:7
 - Sufficiency of alternatives, § 14:8
- Involuntary. Voluntariness, below
- Jurisdiction, § 14:13
- Least restrictive means of intervention defined, § 14:11
- Legally competent defined, § 14:32
- Limitations and restrictions, § 14:8, 14:9, 14:11
- Limited guardian, § 14:32
- Medicaid home and community-based waivers, § 14:7
- Modifications, § 14:7
- Money management assistance, § 14:6
- Notice and knowledge
 - Interventions, § 14:14
- Option of limited conservatorship, § 14:9
- Patient defined, § 14:35
- Payments, § 14:6
- Person, conservator of
 - Generally, § 14:20
 - Definition, § 14:11
 - Interventions, § 14:7
 - Standard for appointment, § 14:18
- Personal care assistants, § 14:7
- Personal needs defined, § 14:11
- Person with intellectual disability defined, § 14:32
- Person with psychiatric disabilities defined, § 14:35
- Physical health, § 14:32
- Plenary guardian of person with intellectual disability defined, § 14:32
- Potentially remediable causes of signs, § 14:3
- Power of attorney, § 14:2, 14:6
- Private care management, § 14:7
- Procedural requirements for appointment of plenary or limited guardian defined, § 14:32
- Professional conduct, § 14:4

DIMINISHED CAPACITY—Cont'd

- Property management defined, § 14:11
- Psychiatry, hospital for persons with psychiatric disabilities defined, § 14:35
- Relocation of conserved person, transfer of conservatorship after, § 14:28
- Remedies, § 14:3
- Removal, removal and termination defined, § 14:32
- Representative payee, § 14:6
- Respondent defined, § 14:11, 14:32, 14:35
- Review, § 14:27
- Rule of Professional Conduct 1.14, § 14:4
- Safety, § 14:32
- Selection of conservator, standards for, § 14:19
- Signs, § 14:3
- Social services, § 14:19
- Special needs trusts, § 14:6
- Springing power of attorney, § 14:2, 14:6
- Standard for appointment of conservator of estate, § 14:18
- Standard for appointment of conservator of person, § 14:18
- Standard for appointment of conservator of temporary conservator, § 14:18
- Statutes, § 14:9
- Statutory short form power of attorney, § 14:6
- Sufficiency of alternatives, § 14:8
- Temporary conservator and conservatorship
 - Generally, § 14:18
 - Definition, § 14:11
- Temporary guardian, § 14:32
- Termination, § 14:27
- Trusts, § 14:2, 14:6
- Unable to make informed decisions about matters related to one's care defined, § 14:32
- Unable to meet essential requirements for his physical health or

DIMINISHED CAPACITY—Cont'd

- safety defined, § 14:32
- Voluntariness
 - Involuntary conservator, standard for appointment of, § 14:18
- Involuntary patient defined, § 14:35
- Involuntary treatment, generally, § 14:36
- Residential settings
 - Involuntary placement, § 14:30
 - Voluntary placement, § 14:31
- Voluntary patient defined, § 14:35
- Waiver, § 14:7
- Ward defined, § 14:32
- Will, § 14:2
- Writ of habeas corpus defined, § 14:32, 14:35

DIRECT COSTS

- Long-term care in nursing home, § 11:21

DISABILITIES

- Abuse, neglect, and financial exploitation, § 12:18
- Animals who provide support, § 12:23
- Assistive technology devices, consumer protections for, § 12:22
- Connecticut Home Care Program for Disabled Adults (CHCPDA), § 9:58
- Diminished capacity, § 14:7, 14:35
- Discrimination, § 12:40
- Income security, § 5:7, 5:9, 5:20
- Long-term care in community, § 9:37

DISABILITY ANNUITY

- Income security, § 5:13

DISABILITY DETERMINATION

- Income security, § 5:8

DISABILITY STATUS

- Finances and property, § 2:14

DISCHARGE PLAN

- Long-term care in nursing home, § 11:13

DISCHARGE RIGHTS

- Long-term care in nursing home, § 11:9

DISCHARGES

- Long-term care in nursing home, § 11:13

DISCLOSURE

- Attorneys at law, § 1:19
- Diminished capacity, § 14:4
- Probate process, § 15:11, 15:12

DISCRIMINATION

- Generally, § 12:39 et seq.
- Accessible parking, handicapped persons, § 12:49
- Age Discrimination in Employment Act (ADEA), § 12:39
- Americans with Disabilities Act (ADA), § 12:40
- Attorneys at law, safeguarding against, § 1:14
- Claim, bringing, § 12:48
- Connecticut Fair Employment Practices Act (CFEPA), § 12:43
- Connecticut housing protection
 - Generally, § 12:29 et seq.
 - Obligations of housing authorities, § 12:28
- Security deposits, § 12:29
- Standard rental agreement, § 12:27
- Tenant screening, § 12:26
- Connecticut Landlord-Tenant Act
 - Deceased tenants, possessions of, § 12:35
- Essential services, § 12:31
- Homeless persons' Bill of Rights, § 12:36
- Summary process protections, § 12:34
- Connecticut prohibitions on discrimination, § 12:42
- Evidence, § 12:39
- Family and Medical Leave Act, § 12:37
- Healthcare, protections against discrimination in, § 12:41
- Homeless persons' Bill of Rights, § 12:36

INDEX

DISCRIMINATION—Cont'd

- Immigration, § 12:25
- Polling places, accessibility, § 12:51
- Proving discrimination by disparate treatment, § 12:39
- Same sex couples
 - Connecticut protection, § 12:45
 - Federal protection, § 12:44
- Same sex parents
 - Connecticut protections, § 12:46
- State law protections, generally, § 12:47
- Voting rights, § 12:51
- Working hours extended, § 12:38

DISSOLUTION OF MARRIAGE

- Wills, § 4:8

DISTRIBUTION

- Probate process, § 15:15, 15:17

DIVORCE

- Deceased worker, divorced spouse of, § 5:7
- Living worker, divorced spouse of, § 5:7
- Wills, § 4:8

DMHAS

- Department of Mental Health and Addiction Services (DMHAS), this index

DOGS

- Pet trusts, § 2:18

DO NOT RESUSCITATE (DNR) ORDERS

- Generally, § 3:16

DPH

- Abuse, neglect and financial exploitation, § 12:8

DRIVERS' LICENSE

- Abuse, neglect, and financial exploitation, § 12:50

DUAL-ELIGIBLES

- Long-term care in community, § 9:19

DURABLE MEDICAL EQUIPMENT

- Medicare coverage standards for, § 7:23

DURABLE POWER OF ATTORNEY

- Diminished capacity, § 14:2
- Finances and property, § 2:5

DURABLE STATUTORY POWER OF ATTORNEY

- Diminished capacity, short form (form), § 14:6
- Trusts, long form (form), § 2:29
- Trusts, short form (form), § 2:28

EARLY RETIREMENT

- Income security, § 5:4

EDUCATION

- College or post secondary education assistance, relative caregivers, § 13:34
- Continuing legal education, minimum requirements, § 1:8

EDUCATIONAL CONSENT STATUTE

- Relative caregivers, § 13:8

ELDER ABUSE UNIT

- Abuse, neglect, and financial exploitation, § 12:6

ELECTION

- Income security, § 5:4
- Probate process, § 15:21

ELECTRONIC LEGAL MATERIAL

- Connecticut Electronic Legal Material Act, § 15:4

ELIGIBILITY

- Finances and Property, this index
- Income Security, this index
- Long-term care in community, § 9:19, 9:56
- Medicaid, this index
- Quick reference chart of income and asset eligibility criteria, § 16:3
- Section 8 eligibility, § 2:15 to 2:17
- State supplemental eligibility, § 2:17

ELIGIBILITY—Cont'd

- Supplemental Security Income (SSI)
eligibility, § 2:15 to 2:17
- Veterans' benefits, eligibility for,
§ 2:15 to 2:17

EMERGENCY

- Long-term care in community, § 9:11

EMERGENCY CERTIFICATE

- Definition, § 14:35

EMERGENCY INTERVENTION

- Long-term care in nursing home,
§ 11:18

**EMERGENCY MEDICAL
TECHNICIAN**

- Obligations, § 3:16

EMPLOYMENT

- Age Discrimination in Employment
Act (ADEA), § 12:39
- Connecticut Fair Employment Prac-
tices Act (CFEPA), § 12:43
- Income security, § 5:4, 5:13, 5:17
- Long-term care in community, § 9:50
- Long-term care in nursing home,
§ 11:11

ENERGY ASSISTANCE

- Income security, § 5:21

ENGAGEMENT AGREEMENT

- Attorneys at law, § 1:17, 1:18

ENROLLMENT

- Long-term care in community, § 9:16

EQUITY

- Income security, § 5:19

ESTATE AND ESTATE TAX

- Diminished capacity, § 14:11, 14:18,
14:20
- Finances and property, § 2:3
- Medicaid recovery from, § 8:49
- Probate Process, this index
- Relative caregivers, § 13:20

ETHICAL ISSUES

- Attorneys at Law, this index
- Diminished capacity, § 14:4

EVIDENCE

- Discrimination, § 12:39
- One's person, § 3:15
- Presumptions and Burden of Proof,
this index
- Probate process, § 15:27, 15:32

**EXCEPTIONS, EXCLUSIONS, AND
EXEMPTIONS**

- Abuse, fraud, and discrimination,
§ 12:39
- Homestead exemption, § 12:17
- Income security, § 5:20
- Long-term care in community, § 9:22
- Long-term care in nursing home,
§ 11:22
- Probate process, § 15:8

EXCLUSIONS

- Exceptions, Exclusions, and Exemp-
tions, this index

EXEMPTIONS

- Exceptions, Exclusions, and Exemp-
tions, this index

EXPENSE

- Costs and Expenses, this index

EXPLOITATION

- Abuse, Neglect, and Financial
Exploitation, this index

FAIR MARKET VALUE

- Medicaid, determination of whether
asset was transferred for fair
market value, § 8:32

FAIR RENT

- Long-term care in nursing home,
§ 11:21

FAIR RENT COMMISSIONS

- Consumer protections, § 12:30
- Late charges, § 12:32

**FAMILY AND MEDICAL LEAVE
ACT**

- Generally, § 12:37

FAMILY AND RELATIVES

- Attorneys at law, § 1:2, 1:6
- Diminished capacity, § 14:7

INDEX

FAMILY AND RELATIVES—Cont'd

- Long-term care in community, § 9:3, 9:49
- Long-term care in supportive setting, § 10:7
- Probate process, § 15:5
- Relative Caregivers, this index
- Temporary Family Assistance (TFA), § 13:28

FEDERAL COURT

- Income security, § 5:10

FEDERAL

GENERATION-SKIPPING TAX

- Generally, § 2:3
- Probate process, § 15:30

FEDERAL GIFT AND ESTATE TAXES

- Generally, § 2:3
- Probate process, § 15:30

FEDERAL HEALTH CARE REFORM

- Long-term care in community, § 9:5
- Long-term care in nursing home, § 11:3

FEDERAL LAWS

- Statutes, this index

FEDERALLY-SUBSIDIZED HOUSING

- Long-term care in supportive setting, § 10:8

FEDERAL TAXATION

- Taxation, this index

FEES

- Attorneys at law, § 1:18
- Probate process, § 15:19

FIDUCIARIES

- Definition, § 15:3
- Probate process, § 15:5
- Digital assets, § 15:13

FINANCES AND PROPERTY

- Generally, § 2:1 et seq.
- Achieving a Better Life Experience (ABLE) accounts, § 2:12

FINANCES AND PROPERTY —Cont'd

- Age, § 2:14
- Automobiles, § 2:7, 2:10
- Bank accounts, § 2:5
- Beneficiaries, § 2:6, 2:7
- Capital gains, § 2:3
- Conveyance tax, § 2:3
- Costs and Expenses, this index
- Creditors, generally, § 2:5 et seq.
- Department of Motor Vehicles special power of attorney, § 2:10
- Disability status, § 2:14
- Drafting considerations, § 2:14
- Durable power of attorney, § 2:5
- Eligibility
 - Medicaid, this index
 - Section 8 eligibility, § 2:15 to 2:17
 - State supplemental eligibility, § 2:17
 - Supplemental Security Income (SSI), § 2:15 to 2:17
 - Veterans' benefits, § 2:15 to 2:17
- Estates and estate taxes, § 2:3
- Exploitation. Abuse, Neglect, and Financial Exploitation, this index
- Federal generation-skipping tax, § 2:3
- Federal gift and estate taxes, § 2:3
- Generation-skipping tax, § 2:3
- Gifts, § 2:3, 2:11
- Income security, § 5:19
- Income tax, § 2:3
- Joint bank accounts, durable power of attorney bank accounts, § 2:5
- Long-term care in nursing home, § 11:9
- Management, generally, § 2:1 et seq.
- Medicaid, this index
- Modification and Change, this index
- Motor vehicles, § 2:7, 2:10
- Power of attorney, § 2:5, 2:8, 2:10
- Privacy, this index
- Probate, this index
- Revocation, this index
- Section 8 eligibility, § 2:15 to 2:17
- Securities, § 2:6

FINANCES AND PROPERTY

—Cont'd

- SNT options, § 2:14
- Special needs trust, creating, § 2:14
- State conveyance tax, § 2:3
- State gift/estate tax, § 2:3
- State supplemental eligibility, § 2:15 to 2:17
- Supplemental eligibility, § 2:15 to 2:17
- Supplemental Security Income (SSI) eligibility, § 2:15 to 2:17
- Taxation, this index
- Trusts, this index
- Veterans' benefits, eligibility for, § 2:15 to 2:17

FINANCIAL EXPLOITATION

- Abuse, Neglect, and Financial Exploitation, this index

FOODY V. MANCHESTER MEMORIAL HOSPITAL

- One's person, § 3:4

FORMS

- Medicaid, overview of relevant forms, § 8:59
- One's person
 - Appointment of health care representative (form), § 3:28
 - Combined advance directives (form), § 3:29
 - Disposition of remains and appointment of agent (form), § 3:30
 - Living will (form), § 3:27
- Relative caregivers
 - Appointment of standby guardian (Form), § 13:39
 - Probate Court (Forms), § 13:4
 - Statement that designation of standby guardian is in full force and effect (Form), § 13:40
- Trusts
 - Affidavit that power of attorney is in full force and effect (form), § 2:31

FORMS—Cont'd

Trusts—Cont'd

- Durable statutory power of attorney, long form (form), § 2:29
- Durable statutory power of attorney, short form (form), § 2:28
- Important information for agent (form), § 2:30

FOSTER CARE SUBSIDY

- Relative caregivers, § 13:29

FRAUD

- Abuse, Fraud, and Discrimination, this index

FULL FORCE AND EFFECT

- Relative caregivers, § 13:40

FULL RETIREMENT

- Income security, § 5:4

FUNCTIONAL CRITERIA

- Long-term care in community, § 9:40

FUNCTIONAL STATUS

- Long-Term Care in Community, this index
- Long-Term Care in Supportive Setting, this index

FUNERAL ALLOWANCE

- Income security, § 5:11

FUNERAL SERVICE CONTRACTS

- Abuse, neglect, and financial exploitation, § 12:24

GENERAL POWER OF ATTORNEY

- Trusts, § 2:30

GENERATION-SKIPPING TAX

- Generally, § 2:3
- Probate process, § 15:30

GERIATRIC ASSESSMENT

- Diminished capacity, § 14:7

GIFTS

- Generally, § 2:11
- Anatomical gift, § 3:19

INDEX

GIFTS—Cont'd

- Federal gift and estate taxes, § 2:3, 15:30
- Probate process, § 15:30
- State gift/estate tax, § 2:3, 15:30

GRANTS

- Relative caregivers, § 13:36

GRAVELY DISABLED

- Definition, § 14:35

GREATER HARTFORD LEGAL AID

- Generally, § 1:5

GROUP HOMES

- Long-term care in supportive setting, § 10:14

GUARANTEE

- Long-term care in nursing home, § 11:9

GUARDIANS AND GUARDIANSHIP

- Diminished Capacity, this index
- Relative Caregivers, this index

HABEAS CORPUS

- Diminished capacity, § 14:26, 14:32, 14:35

HANDICAPPED PERSONS

- Discrimination, accessible parking, § 12:49

HEALTH CARE REFORM

- Federal Health Care Reform, § 9:5

HEALTH CARE REPRESENTATIVE

- Appointment, § 3:7, 3:28
- Authority of, § 3:8
- Disputes concerning capacity of, § 3:15
- Distinction between roles of health care representative and conservator, § 3:9

HEARINGS

- Diminished capacity, § 14:16
- Income security, § 5:10
- Medicaid, fair hearings, § 8:55

HECM

- Home Equity Conversion Mortgages (HECM), this index

HISTORICAL PERSPECTIVE

- Long-term care in community, § 9:2, 9:3

HOLISTIC PRACTICE

- Generally, § 1:6

HOME-BASED CARE AND SERVICES

- Diminished capacity, § 14:7
- Long-Term Care in Community, this index
- Waivers, § 14:7

HOME DELIVERED MEALS

- Long-term care in community, § 9:11

HOME EQUITY CONVERSION MORTGAGES (HECM)

- Income security, § 5:19

HOME HEALTH AIDE

- Long-term care in community, § 9:10

HOME HEALTH CARE AND SERVICES

- Long-term care in community, § 9:10
- Medicare coverage standards for, § 7:20

HOMELESS PERSONS' BILL OF RIGHTS

- Generally, § 12:36

HOMEMAKER/COMPANION SERVICES

- Long-term care in community, § 9:11

HOME MODIFICATIONS

- Diminished capacity, § 14:7

HOME SHARE

- Long-term care in supportive setting, § 10:7

HOMESTEAD EXEMPTION

- Generally, § 12:17

HOPE

- Connecticut Home Care Option Program for the Elderly

HOPE—Cont'd

(H.O.P.E.), this index

HOSPICE

Medicare, coverage standards for,
§ 7:25

HOSPITAL AND

HOSPITALIZATION

Admission, Long-term care in com-
munity, § 9:60

Diminished capacity, § 14:35

Discharge, long-term care in com-
munity, § 9:60

Foody v. Manchester Memorial
Hospital, § 3:4

Long-term care in nursing home,
appeals of refusals to readmit
following hospitalization,
§ 11:15

Medicare, coverage standards for
inpatient hospitalization, § 7:16

Visitation, § 3:13

HOUSING

Connecticut Housing Finance
Authority Reverse Annuity
Mortgages (CHFA RAM's), this
index

HOUSING PREFERENCES

Attorneys at law, § 1:2

ICF

Long-term care in nursing home,
§ 11:22

IDENTIFICATION

Attorneys at law, § 1:6

IMMIGRATION

Discrimination and protecting rights,
§ 12:25

IMPAIRED CAPACITY

Attorneys at law, § 1:19

**INCAPABLE OF CARING FOR
ONE'S SELF**

Definition, § 14:11

**INCAPABLE OF MANAGING HIS
OR HER AFFAIRS**

Definition, § 14:11

INCOME SECURITY

Generally, § 5:1 et seq.

Allowances, § 5:11, 5:12

Amount of benefits, § 5:4

Annuities, this index

Appeals Council, § 5:10

Applications and application process,
generally, § 5:4 et seq.

Asset limits, eligibility, § 5:11

Assets

Eligibility, § 5:9

Transfer rules, § 5:11

Treatment of, § 5:11

Assignment or security mortgage on
out-of-state non-home property,
recovery from, § 5:11

Assistance unit, § 5:11

Benefit, § 5:8

Benefit calculation, § 5:11

Burial allowance, § 5:11, 5:12

CEAP, Connecticut Energy Assis-
tance Program (CEAP), § 5:20

CHAP, Connecticut Heating Assis-
tance Program (CHAP), § 5:20

Children of living or deceased worker
or person with disability, § 5:7

Circuit breaker program, § 5:20

Citizenship requirement, eligibility,
§ 5:9

Claims upon death of recipient,
§ 5:11

Compensation, Dependency and
Indemnity Compensation (DIC),
§ 5:12

Compensation benefits, § 5:12

Connecticut earned income tax credit,
§ 5:16

Connecticut Energy Assistance
Program (CEAP), § 5:20

Connecticut Heating Assistance
Program (CHAP), § 5:20

Connecticut Housing Finance
Authority Reverse Annuity
Mortgages (CHFA RAM's),
§ 5:19

Connecticut public retirement plan,
§ 5:15

Conversion of excluded asset,
recovery, § 5:11

INDEX

INCOME SECURITY—Cont'd

- Credit line, § 5:19
- Death and death actions, § 5:7, 5:11
- Death benefit, § 5:13
- Death pensions, § 5:12
- Defense of Marriage Act (DOMA), § 5:14
- Delayed retirement, § 5:4
- Dependency and Indemnity Compensation (DIC), § 5:12
- Disability
 - Annuity, § 5:13
 - Children of living or deceased worker or person with disability, § 5:7
 - Determination, § 5:8
 - Qualifying disability, eligibility, § 5:9
 - Spouse of living retired worker or living disabled individual, § 5:7
 - Tax exemption for disabled individuals, § 5:20
- Divorced spouse of deceased worker, § 5:7
- Divorced spouse of living worker, § 5:7
- Early retirement, § 5:4
- Election of benefits, § 5:4
- Eligibility, generally, § 5:4 et seq.
- Emergency Mortgage and Lien Assistance, § 5:18
- Employee annuity benefit, § 5:13
- Employment, limitations on earnings, § 5:4
- Employment assistance, § 5:17
- Energy assistance, § 5:21
- Equity, Home Equity Conversion Mortgages (HECM), § 5:19
- Exemption, tax exemption for disabled individuals, § 5:20
- Federal Court, § 5:10
- Federal employee benefits, § 5:14
- Federal taxation, § 5:4
- Full retirement, § 5:4
- Funeral allowance, § 5:11
- Hearing, § 5:10
- HECM, Home Equity Conversion Mortgages (HECM), § 5:19

INCOME SECURITY—Cont'd

- Home Equity Conversion Mortgages (HECM), § 5:19
- Housing, Connecticut Housing Finance Authority Reverse Annuity Mortgages (CHFA RAM's), § 5:19
- Inaccessible asset becoming accessible, recovery, § 5:11
- Income limits, eligibility, § 5:11
- Indemnity, Dependency and Indemnity Compensation (DIC), § 5:12
- Liens on home property, recovery from, § 5:11
- Limitations and restrictions, § 5:4, 5:11
- Line of credit, § 5:19
- Local tax relief, § 5:20
- Lump sum, § 5:19
- Marriage, social security, § 5:5
- Modified tenure, § 5:19
- Modified term, § 5:19
- Mortgages
 - Connecticut Housing Finance Authority Reverse Annuity Mortgages (CHFA RAM's), § 5:19
 - Home Equity Conversion Mortgages (HECM), § 5:19
 - Proprietary reverse annuity mortgages, § 5:19
 - Reverse annuity mortgages, § 5:19
- Overpayment and recoupment, § 5:11
- Parents' benefits, § 5:7
- Pension benefits, § 5:12, 5:14
- Property tax relief, § 5:20
- Proprietary reverse annuity mortgages, § 5:19
- Qualifying disability, eligibility, § 5:9
- Railroad retirement, § 5:13
- Real property, § 5:20
- Reconsideration, § 5:10
- Recovery, § 5:11
- Redetermination, § 5:9
- Retirement, § 5:4, 5:7
- Return to work, § 5:8
- Reverse annuity mortgages, § 5:19
- Sample SSI benefit calculation, § 5:9

INCOME SECURITY—Cont'd

- Senior Property Tax Freeze, § 5:20
- Social Security, this index
- Special needs trusts, § 5:11
- Spouse, § 5:7
- SSI, § 5:9
- Surviving spouse of deceased worker, § 5:7
- Survivor annuities, § 5:13
- Taxation, § 5:4, 5:16, 5:20
- Tenure, § 5:19
- Term, § 5:19
- Time and date, § 5:4, 5:19
- Transfer of asset rules, § 5:11
- Treatment of later-received assets, § 5:11
- Trusts, special needs trusts, § 5:11
- Utilities, § 5:20
- Veterans' benefits, § 5:12
- Veterans' tax relief, § 5:20

INCOME TAX

- Capital gains, § 2:3, 15:30
- Estates, § 2:3, 15:30
- Probate process, § 15:30
- Trusts and estates, § 2:3, 15:30

INDEMNITY

- Dependency and Indemnity Compensation (DIC), § 5:12

INDEPENDENT LIVING

- Centers for Independent Living, § 1:5

INDIRECT COSTS

- Long-term care in nursing home, § 11:21

INDIVIDUALIZED CARE

- Long-term care in nursing home, § 11:9

INDIVIDUAL RIGHTS

- One's person, § 3:2

INDIVIDUAL SUPPORT

- Department of Developmental Services Family and Individual Support Waiver (DDSFIS), this index

INDIVIDUAL SUPPORT WAIVERS

- Department of Developmental Services Family and Individual Support Waiver (DDSFIS), this index

INFECTION CONTROL

- Long-term care in nursing home, § 11:11

INFOLINE

- Generally, § 1:5
- Long-term care in community, § 9:9

INFORMATION AND REFERRAL

- Long-term care in community, § 9:9

IN-HOME SUPPORT PROGRAM

- Long-term care in community, Department of Social Services, § 9:39

INITIAL PROCESS

- Probate process, § 15:16

INSPECTION

- Long-term care in nursing home, § 11:9, 11:18

INSURANCE

- Connecticut health insurance mandates, § 9:7
- Long-Term Care in Community, this index
- Trusts, § 2:21

INTEGRATED ELIGIBILITY PROCESS (IES)

- Medicaid, non long-term care
- Medicaid coverage groups, § 8:15

INTEGRATION

- Long-term care in community, § 9:4

INTELLECTUAL DISABILITY

- Diminished capacity, § 14:32, 14:34
- Long-term care in nursing home, § 11:11, 11:12

INTERMEDIATE CARE FACILITIES

- Long-term care in nursing home, § 11:12

INDEX

INTERNAL REVENUE CODE

Wills, § 4:16

INTERVENTION

Diminished Capacity, this index
Long-term care in nursing home,
§ 11:18

INTER VIVOS TRUSTS

Trusts, this index

INTESTATE SHARE

Generally, § 15:22

INVESTIGATION

Long-term care in nursing home,
§ 11:18

IRREVOCABLE LIFE INSURANCE TRUSTS

Generally, § 2:21

JOINT BANK ACCOUNTS

Durable power of attorney bank
accounts, § 2:5

JOINTLY HELD ASSETS

Probate process, safe deposit box,
§ 15:14

JOINT TENANCY

Trusts, § 2:25

JURISDICTION

Diminished capacity, § 14:13
Medicaid eligibility requirements,
§ 8:17
One's person, § 3:15

KATIE BECKETT WAIVER

Long-term care in community, § 9:3,
9:51

KINSHIP FUND GRANTS

Relative caregivers, § 13:36

LAY FIDUCIARIES

Probate process, § 15:5

LEASES

Connecticut Landlord-Tenant Act,
§ 12:34
Long-term care in nursing home,
§ 11:21

LEAST RESTRICTIVE MEANS OF INTERVENTION

Definition, § 14:11

LEGAL ASSISTANCE RESOURCE CENTER OF CONNECTICUT (LARCC)

Generally, § 1:5

LEGAL CUSTODY

Relative caregivers, § 13:10

LEGAL EDUCATION

Minimum continuing legal education
requirements, § 1:8

LEGALLY COMPETENT

Definition, § 14:32

LEGAL MATERIAL

Connecticut Electronic Legal Mate-
rial Act, § 15:4

LEGAL SERVICES ORGANIZATIONS

Generally, § 1:5

LICENSE

Long-term care in nursing home,
§ 11:18

LIENS AND ENCUMBRANCES

Emergency Mortgage and Lien Assis-
tance, § 5:18
Wills, § 4:17

LIFE ESTATE

Transfer and retention, § 2:26

LIFE INSURANCE

Irrevocable life insurance trusts,
§ 2:21

LIFE SUPPORT SYSTEMS

Connecticut Removal of Life Support
Systems Act, § 3:4
Procedure for withholding or removal
of life support systems, § 3:12

LIMITATIONS AND RESTRICTIONS

Assets, this index
Attorneys at law, § 1:2
Diminished capacity, § 14:8, 14:9,
14:11, 14:32

**LIMITATIONS AND
RESTRICTIONS—Cont'd**

Income security, § 5:4, 5:11
Long-term care in community, § 9:4,
9:36 et seq.
Long-term care in nursing home,
§ 11:9
Long-term care in supportive setting,
§ 10:8 et seq.

LINE OF CREDIT

Income security, § 5:19

LIS

Low-Income Subsidies (LIS), this
index

LIVING WILL

Generally, § 3:6
Expansion of living will form, § 3:4
Form (form), § 3:27

LOANS

Abuse, neglect, and financial
exploitation, § 12:15

LOCAL TAX RELIEF

Income security, § 5:20

LONG-TERM CARE

Attorneys at law, § 1:2, 1:3
Federal Health Care Reform, this
index
Hospital and Hospitalization, this
index
Long-term care facilities, § 12:5
Long-Term Care in Community, this
index
Long-Term Care in Nursing Home,
this index
Long-Term Care in Supportive Set-
ting, this index

LONG-TERM CARE FACILITIES

Abuse, neglect, financial exploitation,
§ 12:5

**LONG-TERM CARE IN
COMMUNITY**

Generally, § 9:1 et seq.
Acquired Brain Injury Waiver (ABI),
§ 9:3, 9:43, 9:44
Activities of daily living, § 9:40

**LONG-TERM CARE IN
COMMUNITY—Cont'd**

Adult day care, § 9:11
AIDS, § 9:21
ALSA in state-funded congregate
housing, § 9:47
Alternative sources of medical cover-
age, § 9:6
Amount of coverage, § 9:40
Applications, generally, § 9:36 et seq.
Asset limits, generally, § 9:36 et seq.
Asset protection, § 9:31
Assets, treatment of, generally, § 9:36
et seq.
Assignment/recovery, § 9:40
Assisted living options, generally,
§ 9:47
Average costs, § 9:8 to 9:11
Beginning date of coverage, § 9:56
Brain, Acquired Brain Injury Waiver
(ABI), § 9:3, 9:43, 9:44
CADAP, § 9:21
Categorically needy, § 9:37
CHOICES, § 9:9
Chore services, § 9:11
Citizenship, § 9:40, 9:56
Community First Choice, § 9:41
Community Living Assistance Ser-
vices and Supports (CLASS),
§ 9:29
Companion services, § 9:11
Connecticut AIDS Drug Assistance
Program (CADAP), participants
of
Prescription drug assistance, § 9:21
Connecticut health insurance
mandates, § 9:7
Connecticut Home Care Option
Program for the Elderly
(H.O.P.E.), § 9:35
Connecticut Home Care Program for
Disabled Adults (CHCPDA),
§ 9:58
Connecticut Home Care Program for
Elders (CHCPE), § 9:55
Level 3, § 9:47
Levels 1 and 2, § 9:56
Connecticut Partnership for Long-
Term Care, § 9:30

INDEX

LONG-TERM CARE IN COMMUNITY—Cont'd

- ConnPACE, § 9:20
- Cost caps, generally, § 9:36 et seq.
- Cost effectiveness standards, generally, § 9:36 et seq.
- Costs and expenses
 - Generally, § 9:31
 - Definitions and average costs, § 9:8 to 9:11
 - Long-term care insurance, § 9:32
- Cost sharing requirements, generally, § 9:17, 9:36 et seq.
- Covered services, generally, § 9:36 et seq.
- Covid-19 Pandemic, assessment of impact in, § 6:9
- Critical needs, § 9:40
- Decisional schema, § 9:40
- Definitions and average costs, § 9:8 to 9:11
- Dementia care, § 9:57
- Department of Developmental Services
 - Comprehensive Supports (DDSCS), § 9:3, 9:48
 - Early Childhood Autism Waiver, § 9:46
 - Employment and Day Supports (DDSEDS), § 9:50
 - Family and Individual Support Waiver (DDSFIS), § 9:49
- Department of Mental Health and Addiction Services (DMHAS)
 - WISE (Working for Integration, Support and Empowerment) waiver, § 9:54
- Department of Social Services
 - Home and Community Supports Waiver for persons with Autism, § 9:45
- Disability, § 9:37
- Dual-eligibles, § 9:19
- Eligibility, § 9:19, 9:56
- Emergency, § 9:11
- Employment and day support, § 9:50
- Ending date of coverage, § 9:56
- Enrollment, § 9:16
- Exceptions process, § 9:22

LONG-TERM CARE IN COMMUNITY—Cont'd

- Family, § 9:3, 9:49
- Favorable tax treatment, § 9:31
- Federal health care reform, § 9:5
- Functional status, generally, § 9:36 et seq.
- Historical perspective, § 9:2, 9:3
- Home care options, generally, § 9:3
- Home care programs, § 9:2
- Home delivered meals, § 9:11
- Home health aide, § 9:10
- Home health services, § 9:10
- Homemaker/companion services, § 9:11
- HOPE, § 9:35
- Hospital admission, § 9:60
- Hospital discharge, § 9:60
- Income, § 9:40
- Income limits, generally, § 9:36 et seq.
- Individual support, § 9:3, 9:48, 9:49
- Individuals with incomes greater than 135% of FPL but less than or equal to 150% of FPL, § 9:18
- Individuals with incomes up to 135% of FPL, § 9:18
- Infoline, § 9:9
- Information and referral, § 9:9
- In-home support program, Department of Social Services, § 9:39
- Insurance. Long-term care insurance, below
- Integration, new emphasis on, § 9:4
- Katie Beckett Waiver, § 9:3, 9:51
- Least restrictive setting, new emphasis on, § 9:4
- Level of care, § 9:40
- Limitations and restrictions, generally, § 9:4, 9:36 et seq.
- Long-term care insurance
 - Generally, § 9:28 to 9:33
 - Connecticut health insurance mandates, § 9:7
 - Connecticut Partnership for Long-Term Care, § 9:30
 - Cost and underwriting, § 9:32
 - Profile of best candidate, § 9:33
 - Purchasing rationales, § 9:31

LONG-TERM CARE IN

COMMUNITY—Cont'd

Low-income subsidies (LIS), § 9:18
 Mandatory Medicare Home Health Benefit, § 9:37
 MA-PDs, § 9:15, 9:17
 Meals, home delivered meals, § 9:11
 Medicaid, § 9:53, 9:56
 Medicaid pilot, § 9:38
 Medically needy, § 9:37
 Medical Savings Account (MSA), § 9:15, 9:17
 Medicare, § 9:15 to 9:17
 Medicare Home Health Benefit
 Generally, § 9:36 to 9:47
 Acquired Brain Injury Waiver (ABI), § 9:43, 9:44
 Community First Choice, § 9:41
 Connecticut Home Care Program for Elders, Level 3, § 9:47
 Decisional schema for matching clients with Connecticut's Medicaid waivers and other sources of support, § 9:40
 Department of Developmental Services Employment and Day Supports (DDSEDS), § 9:50
 Department of Developmental Services Family and Individual Support Waiver (DDSFIS), § 9:49
 Katie Beckett Waiver, § 9:51
 Mandatory Medicare Home Health Benefit, § 9:37
 Medicaid assistance for transitioning individual from nursing facility to community, Money Follows the Person, § 9:53
 Medicaid waivers, § 9:42
 Personal Care Assistant Waiver, § 9:52
 Medicare Part D, § 9:15 to 9:17
 Moderate and Low-Income ALSA Demonstration Project, § 9:2, 9:47
 MSA (MSA), § 9:15, 9:17
 Non-formulary drugs, § 9:23
 Nursing, skilled nursing visits, § 9:10
 Nursing facility, § 9:53

LONG-TERM CARE IN

COMMUNITY—Cont'd

Occupational therapy, § 9:10
 Options, generally, § 9:1 et seq.
 Participants, § 9:47, 9:56
 Payment sources, generally, § 9:1 et seq.
 PDPs, § 9:15, 9:17
 Personal care assistance waiver (PCA), § 9:3, 9:52
 Personal care assistants (PCA), § 9:11, 9:47
 Personal emergency response systems (PERS), § 9:11
 Physical/occupational/speech therapies, § 9:10
 Planning ahead, clients, § 9:25
 Prescription drug assistance
 Generally, § 9:14 to 9:23
 Connecticut AIDS Drug Assistance Program (CADAP), participants of, § 9:21
 Exceptions process, § 9:22
 Low-income subsidies (LIS), § 9:18
 Medicare Part D benefit, basic overview of, § 9:15
 Medicare Part D cost-sharing obligations, § 9:17
 Medicare Part D enrollment, § 9:16
 Non-formulary drugs, § 9:23
 State wrap-around coverage for ConnPACE, § 9:20
 State wrap-around coverage for dual-eligibles, § 9:19
 Prescription Drug Plans (PDPs), § 9:15, 9:17
 Private assisted living pilot, § 9:2, 9:47
 Private sources of payment for long-term care, generally, § 9:26
 Profile of best candidate, § 9:33
 Public coverage for home and community-based care, generally, § 9:34 et seq.
 Purchasing rationales, § 9:31
 Re-balancing, new emphasis on, § 9:4

INDEX

LONG-TERM CARE IN COMMUNITY—Cont'd

- Recovery, § 9:56
- Redetermination, § 9:56
- Referrals, § 9:9
- Region A, § 9:37
- Region B, § 9:37
- Region C, § 9:37
- Residency, § 9:40, 9:56
- Respite program, § 9:57
- Self-direction, § 9:47
- Service delivery methods, generally,
§ 9:36 et seq.
- Short term care coverage, § 9:27
- Skilled nursing visits, § 9:10
- SNPs, § 9:15
- Social services, § 9:11
- Social work in-home support
program, Department of Social
Services, § 9:39
- Special Needs Plans (SNP), § 9:15
- Specific diagnosis or condition,
§ 9:40
- Speech therapy, § 9:10
- State assisted living demonstration in
federally-funded elderly hous-
ing, § 9:2, 9:47
- State-funded congregate housing,
§ 9:47
- State Home Care Program for Elders,
§ 9:2
- State waivers, § 9:40
- Statewide Respite Program, § 9:57
- State wrap-around coverage for Con-
nPACE, § 9:20
- State wrap-around coverage for dual-
eligibles, § 9:19
- Subsidies, § 9:18
- Taxation, § 9:31
- Therapies, § 9:10
- Time and date, § 9:56
- Transitions, § 9:53
- Transportation, § 9:24
- Type of coverage, § 9:40
- Underwriting, § 9:32
- Veterans' Aid and Attendance Bene-
fit, § 9:59

LONG-TERM CARE IN COMMUNITY—Cont'd

- Waivers
 - Generally, § 9:3
 - Medicare Home Health Benefit
 - Acquired Brain Injury Waiver
(ABI), § 9:43, 9:44
 - Decisional schema for matching
clients with Connecticut's
Medicaid waivers and other
sources of support, § 9:40
 - Department of Developmental
Services Employment and
Day Supports (DDSEDS),
§ 9:50
 - Department of Developmental
Services Family and Indi-
vidual Support Waiver
(DDSFIS), § 9:49
 - Katie Beckett Waiver, § 9:51
 - Medicaid waivers, § 9:42
 - Personal Care Assistant Waiver,
§ 9:52
- WISE (Working for Integration, Sup-
port and Empowerment) waiver
 - Department of Mental Health and
Addiction Services (DMHAS),
§ 9:54
- Working disabled, § 9:37
- Wrap-around coverage, § 9:19, 9:20

LONG-TERM CARE IN NURSING HOME

- Generally, § 11:1 et seq.
- Abuse and restraint, § 11:9
- Activities, § 11:11
- Administrative and general costs,
§ 11:21
- Administrator's licensure, violations
concerning, § 11:18
- Admissions, § 11:8, 11:15
- Appeals of level of care determina-
tions, § 11:16
- Appeals of refusals to readmit fol-
lowing hospitalization, § 11:15
- Appeals of transfers, § 11:14
- Applicable definitions, § 11:5
- Applicable regulatory provisions,
§ 11:18
- Assessments, § 11:11

LONG-TERM CARE IN NURSING

HOME—Cont'd

Association, § 11:9
 Availability, § 11:9
 Beds
 Changes, § 11:12
 Conversion of ICF beds to SNF beds, § 11:22
 Holds, § 11:12
 Medicaid-certified beds from nursing homes to CCRCs, transfers of, § 11:22
 Proposed transfers of ownership, modifications of services or changes in beds, § 11:22
 Benefits, waiver of rights to benefits, § 11:9
 Bill of rights, § 11:9
 Capital-related costs, § 11:21
 Care, plans of, § 11:11
 Care, standard of, § 11:11
 Caregiver meetings, § 11:9
 CCRCs, § 11:22
 Certification, § 11:22
 Charges, § 11:9
 CHCPE preadmission screening, § 11:7
 Closure, § 11:17
 Closure of facilities, petitions for, § 11:19
 Cohabitation, § 11:9
 Complaints, § 11:9, 11:18
 Confidentiality, § 11:9
 Connecticut Home Care Program for Elders (CHCPE) preadmission screening, § 11:7
 Connecticut's Bill of Rights, § 11:9
 Continuing care retirement facilities (CCRC), § 11:22
 Contracts and agreements, § 11:18
 Conversion of ICF beds to SNF beds, § 11:22
 Costs, § 11:21
 Definitions, § 11:5
 Designation of essential caregivers, § 11:10
 Dietary, § 11:11
 Direct costs, § 11:21
 Discharge plan, § 11:13

LONG-TERM CARE IN NURSING

HOME—Cont'd

Discharge rights, § 11:9
 Discharges, § 11:13
 DMHAS/DDS preadmission screening, § 11:7
 Emergency intervention, § 11:18
 Employment, § 11:11
 Enforcement, § 11:18
 Exceptions, § 11:22
 Fair rent, § 11:21
 Federal health care reform, § 11:3
 Federal law, § 11:8, 11:9, 11:13
 Finances, § 11:9
 Guarantee, § 11:9
 ICF, § 11:22
 Indirect costs, § 11:21
 Individualized care, respect, § 11:9
 Infection control, § 11:11
 Inspection reports, § 11:9
 Inspections, § 11:18
 Intermediate care facilities, § 11:12
 Intervention, § 11:18
 Investigations, § 11:18
 Leases, § 11:21
 License, § 11:18
 Limitations and restrictions, § 11:9
 Medicaid, § 11:9, 11:12, 11:18, 11:22
 Medication administration, § 11:11
 Medicine, limitations on use of psychopharmacologic drugs, § 11:9
 Mental illness, § 11:11
 Mental retardation, § 11:11, 11:12
 Modification and change, § 11:11, 11:12, 11:22
 Money follows the person, § 11:11
 Moratorium on new beds, exceptions, § 11:22
 Notice, right to, § 11:9
 Notice of available benefits, § 11:9
 Nursing facilities, generally, § 11:2
 Nursing home compare, § 11:4
 Opinions, § 11:9
 Participation, § 11:9
 Patient Bill of Rights, § 11:9
 Patient councils, § 11:9
 Payment, § 11:12

INDEX

LONG-TERM CARE IN NURSING HOME—Cont'd

Performing services, § 11:9
Personal physician, § 11:9
Personal property, § 11:9
Physical requirements, § 11:11
Physicians, § 11:9
Plans of care, § 11:11
Preadmission screening, § 11:7
Private pay residents, § 11:12
Prompt resolution of complaints,
§ 11:9
Proposed transfers of ownership,
modifications of services or
changes in beds, § 11:22
Psychopharmacologic drugs, § 11:9
Public Health Code, violations of,
§ 11:18
Rate setting, § 11:21
Receivership, § 11:20
Records and recording, § 11:9
Reimbursement, § 11:9
Remedies, § 11:9
Reports and reporting, § 11:9
Resident, § 11:9, 11:12
Resident protections, § 11:17
Room transfer, § 11:9
Screening, § 11:7
Second opinions for surgery, § 11:9
Services and activities, § 11:11
Services and supplemental charges,
§ 11:9
SNF, § 11:22
Spouse, § 11:9
Staffing and training requirements,
§ 11:11
State law, § 11:8, 11:9, 11:13
Status, § 11:11
Statutes, § 11:9, 11:18
Supplemental charges, § 11:9
Surgery, § 11:9
Third-party guarantee, § 11:9
Title and ownership, § 11:22
Training, § 11:11
Transfer of ownership, § 11:17
Transfers, § 11:9, 11:13, 11:14, 11:22
Violations, generally, § 11:18

LONG-TERM CARE IN NURSING HOME—Cont'd

Visits and cohabitation with spouse,
§ 11:9
Wait list law, § 11:6
Waiver of rights to benefits, § 11:9
Whistleblower protections, § 11:18

LONG-TERM CARE IN SUPPORTIVE SETTING

Generally, § 10:1 et seq.
Accessory apartments, § 10:3
Adult family living, home share and
community training homes,
§ 10:7
Aging in place, § 10:2
Asset limits, generally, § 10:8 et seq.
Assets, treatment of, generally, § 10:8
et seq.
Assisted living, § 10:8
Community living arrangements,
§ 10:13
Community training homes, § 10:7
Congregate housing, § 10:11
Congregate housing services
program, § 10:8
Continuing care retirement communi-
ties, § 10:17
Core services, § 10:16
Costs and expenses, generally, § 10:8
et seq.
Cost sharing requirements, § 10:13
Covered services, generally, § 10:11
et seq.
DDS community living arrange-
ments, § 10:13
Department of Developmental Ser-
vices (DDS) community living
arrangements, § 10:13
Department of Mental Health and
Addiction Services (DMHAS)
group homes, § 10:14
DMHAS group homes, § 10:14
Family, adult family living, home
share and community training
homes, § 10:7
Federal funding, generally, § 10:8
Federally-subsidized housing, § 10:8
Functional status, generally, § 10:8 et
seq.

**LONG-TERM CARE IN
SUPPORTIVE SETTING**

—Cont'd

Group homes, § 10:14
 Home share, § 10:7
 Income limits, generally, § 10:8 et seq.
 Limitations and restrictions, generally, § 10:8 et seq.
 Locating options, generally, § 10:8 et seq.
 Managed residential communities, § 10:16
 Moderate and low-income ALSA demonstration project, § 10:16
 Options, generally, § 10:1 et seq.
 Payment sources, generally, § 10:1 et seq.
 Private assisted living pilot, § 10:16
 Receiving services, options for, generally, § 10:8, 10:9
 Residence, § 10:7
 Residential care homes, § 10:12
 Residents' rights, generally, § 10:8 et seq.
 Retirement communities, § 10:17
 Security Deposit Guarantee Program, § 10:10
 Service delivery methods, § 10:16, 10:17
 State assisted living demonstration in federally funded elderly housing, § 10:8
 State-subsidized housing with services, § 10:9
 Subsidies, § 10:8
 Supportive housing, § 10:15
 Supportive housing options, generally, § 10:6 et seq.
 Temporary health structures, § 10:4
 Visitable housing, § 10:5

LOW-INCOME SUBSIDIES (LIS)

Long-term care in community, § 9:18

LUMP SUM

Income security, § 5:19

MA

Medicare Advantage Plan (MA), this index

MAC

Medicare Appeals Council (MAC), this index

**MANAGED RESIDENTIAL
COMMUNITIES**

Long-term care in supportive setting, § 10:16

**MANDATORY MEDICARE HOME
HEALTH BENEFIT**

Long-term care in community, § 9:37

MA-PDS

Medicare Advantage Prescription Drug Plans (MA-PDs), this index

MARRIAGE

Defense of Marriage Act (DOMA)
 Federal employee benefits, § 5:14
 Private pensions, § 5:14
 Social security, benefits, § 5:5
 Spouse, this index

**MCCONNELL V. BEVERLY
ENTERPRISES**

Generally, § 3:4

MEALS

Long-term care in community, § 9:11

MEDICAID

Generally, § 8:1 to 8:60
 Administrative structure, § 8:8
 Age, eligibility requirements, § 8:20
 Appeal to Superior Court, § 8:58
 Application process, § 8:14
 Assets
 Eligibility requirements, § 8:23
 Fair market value, determination of whether asset was transferred for, § 8:32
 Look-back to review use of, § 8:27
 Returned, § 8:35
 Assistance for beneficiaries, § 8:9
 Assistance unit, § 8:16
 Beginning date of, § 8:43
 Beneficiaries, assistance for, § 8:9
 Beneficiaries, limitations on charges to, § 8:10

INDEX

MEDICAID—Cont'd

- Benefits paid during beneficiary's lifetime, recovery by the state of, § 8:47
- Budget, Connecticut Medicaid, § 8:8
- Case law, overview of, § 8:60
- Changes, obligation to report, § 8:44
- Charges, limitations on, § 8:10
- Citizenship, eligibility requirements, § 8:18
- Connecticut False Claims Act, § 8:51
- Connecticut Medicaid regulations, § 8:4
- Cost sharing, § 8:52
- Coverage groups, § 8:12
- Covered services, § 8:11
- Covid-19 Pandemic, Medicaid Coverage, § 6:6
- Deficit Reduction Act of 2005, § 8:3
- Department of Mental Health and Addition Services (DMHAS)
 - WISE (Working for Integration, Support and Empowerment) waiver, § 9:54
- Diminished capacity, § 14:7
- Dual eligibility for Medicaid and Medicare, § 8:13
- Elder law practitioners, context for, § 8:2
- Eligibility requirements
 - Generally, § 8:17 to 8:24, 8:43 et seq.
 - Age, § 8:20
 - Assets, § 8:23
 - Beginning date of, § 8:43
 - Citizenship, § 8:18
 - Ending date of, § 8:46
 - Income, § 8:22
 - "Institutionalized" status, § 8:21
 - Jurisdiction, § 8:17
 - Redetermination of eligibility, § 8:45
 - Residency, § 8:19
 - Waivers, special provisions for, § 8:24
- Estates, recovery from, § 8:49
- Fair hearings, § 8:55

MEDICAID—Cont'd

- Fair market value, determination of whether asset was transferred for, § 8:32
- Federal health care reform, § 8:6
- Finances and property, medicaid eligibility, generally, § 2:5 et seq.
- Forms, overview of relevant, § 8:59
- Hardship, undue, § 8:36, 8:37
- Hearings, fair, § 8:55
- Income, eligibility requirements, § 8:22
- "Institutionalized" status, eligibility requirements, § 8:21
- Integrated Eligibility Process (IES) for all other non long-term care Medicaid coverage groups, § 8:15
- Jurisdiction, eligibility requirements, § 8:17
- Legal action, recovery by, § 8:50
- Long-term care in community, § 9:53, 9:56
- Long-term care in nursing home, § 11:9, 11:12, 11:18, 11:22
- Look-back to review use of assets, § 8:27
- Medicare, dual eligibility for Medicaid and, § 8:13
- Medicare contrasted, § 8:7
- Notice of penalty periods, § 8:40
- Overpayments, § 8:54
- Penalty periods
 - Generally, § 8:38 to 8:42
 - Calculation of, § 8:39
 - Effective date, § 8:42
 - Notice of, § 8:40
 - Rebut, opportunity to, § 8:41
 - Transfers that will incur, § 8:38
- Plan requirements, State Medicaid, § 8:5
- Reconsideration, § 8:57
- Recovery
 - Benefits paid during beneficiary's lifetime, § 8:47
 - Connecticut False Claims Act, § 8:51
 - Estates, recovery from, § 8:49

MEDICAID—Cont'd

Recovery—Cont'd

Legal action, recovery by, § 8:50
Third parties, recovery from,
§ 8:48

Redetermination of eligibility, § 8:45

Regulations, Connecticut Medicaid,
§ 8:4

Residency, eligibility requirements,
§ 8:19

Resources, permissible expenditures
of, § 8:26

Returned asset, § 8:35

Spousal protections, § 8:25

Superior Court, appeal to, § 8:58

Third parties, recovery from, § 8:48

Timeliness, § 8:56

Transferee liability, § 8:30

Transfers

Generally, § 8:28 to 8:34, 8:38

Attribution of, § 8:29

Exempt, transfers considered to be,
§ 8:31

Fair market value, determination of
whether asset was transferred
for, § 8:32

Implications of, § 8:30

Penalty period, transfers that will
incur, § 8:38

Penalty periods, § 8:30

Qualifying, transfers for purpose
other than, § 8:34

Underpayments, § 8:53

Undue hardship, § 8:36, 8:37

Valuable consideration, transfers for
other, § 8:33

Verification of, § 8:28

Waiver of eligibility requirements,
special provisions for, § 8:24

Waivers, undue hardship, procedure
for seeking, § 8:37

WISE (Working for Integration, Sup-
port and Empowerment) waiver
Department of Mental Health and
Addiction Services (DMHAS),
§ 9:54

MEDICALLY NEEDY

Long-term care in community, § 9:37

MEDICAL RECORDS

Probate process, disclosure of
decedent's medical records,
§ 15:12

**MEDICAL SAVINGS ACCOUNT
(MSA)**

Long-term care in community,
§ 9:15, 9:17

MEDICARE

Generally, § 7:1 to 7:38

Ambulances, coverage standards for,
§ 7:24

Appeals

Generally, § 7:32 to 7:37

Part A, § 7:34, 7:35

Part B, § 7:34, 7:35

Part C, § 7:35

Part D, § 7:36, 7:37

Expedited review, § 7:33

Grievances under Part D, § 7:36

Benefits, coordination of, § 7:28

Benefits, structure and overview of,
§ 7:7

Choosing a provider, § 7:6

Coordinative services, coverage stan-
dards for, § 7:18

Cost sharing, § 7:10

Counseling services, § 7:5

Coverage options, comparison of,
§ 7:13

Coverage standards

Generally, § 7:15 to 7:27

Ambulances, § 7:24

Coordinative services, § 7:18

Dental services, § 7:27

Durable medical equipment, § 7:23

End-stage renal disease (ESRD),
§ 7:26

Home health care, parameters for,
§ 7:20

Hospice, § 7:25

Hospitalization, inpatient, § 7:16

Inpatient hospitalization, § 7:16

Mental health services, § 7:21

Outpatient therapy, parameters for,
§ 7:19

Prescription drugs, § 7:22

INDEX

MEDICARE—Cont'd

- Coverage standards—Cont'd
 - Preventative services, § 7:18
 - Renal disease, end-stage (ESRD), § 7:26
 - Skilled nursing facility care, § 7:17
- Covid-19 Pandemic, coverage and flexibilities, § 6:5
- “Demand bills,” § 7:30
- Dental services, coverage standards for, § 7:27
- Dual eligibility for Medicaid and, § 8:13
- Durable medical equipment, coverage standards for, § 7:23
- Eligibility, § 7:8, 7:9
- End-stage renal disease (ESRD), coverage standards for, § 7:26
- Enrollment, § 7:8
- Federal health care reform, § 7:3
- Health care reform, federal, § 7:3
- Home health care, parameters for, coverage standards for, § 7:20
- Hospice, coverage standards for, § 7:25
- Hospitalization, inpatient, coverage standards for, § 7:16
- Inpatient hospitalization, coverage standards for, § 7:16
- Long-Term Care in Community, this index
- Low-income individuals, assistance for, § 7:12
- Medicaid contrasted, § 8:7
- Medicare home health benefit. Long-Term Care in Community, this index
- Medicare Secondary Payer Process, § 7:29
- “Medigap” (supplemental insurance), § 7:11
- Mental health services, coverage standards for, § 7:21
- MyMedicare functions, § 7:14
- Outpatient therapy, parameters for, coverage standards for, § 7:19
- Overpayments, § 7:38
- Overview, § 7:1
- Part D, § 9:15 to 9:17

MEDICARE—Cont'd

- PDPs. Prescription Drug Plans, below
- Perceptions v. reality, § 7:4
- Prescription drugs, coverage standards for, § 7:22
- Preventative services, coverage standards for, § 7:18
- Prior determinations, § 7:30
- Renal disease, end-stage (ESRD), coverage standards for, § 7:26
- Representation, specialized, § 7:5
- Same sex married couples, eligibility, § 7:9
- Skilled nursing facility care, coverage standards for, § 7:17
- Specialized representation, § 7:5
- Summary notice, § 7:31
- Supplemental insurance (“Medigap”), § 7:11

MEDICATION ADMINISTRATION

- Long-term care in nursing home, § 11:11

MEDIGAP

- Generally, § 7:11

MENTAL HEALTH SERVICES

- Medicare coverage standards for, § 7:21

MENTAL ILLNESS

- Long-term care in nursing home, § 11:11

MODERATE AND LOW-INCOME ALSA DEMONSTRATION PROJECT

- Long-term care in community, § 9:2, 9:47
- Long-term care in supportive setting, § 10:16

MODIFICATION AND CHANGE

- Diminished capacity, § 14:7
- Finances and property, generally, § 2:5 et seq.
- Income security, § 5:19
- Long-term care in nursing home, § 11:11, 11:12, 11:22
- Wills, § 4:5

MONEY FOLLOWS THE PERSON

Long-term care in nursing home,
§ 11:11

**MONEY MANAGEMENT
ASSISTANCE**

Diminished capacity, § 14:6

MORTGAGES

Connecticut Housing Finance
Authority Reverse Annuity
Mortgages (CHFA RAM's),
§ 5:19
Emergency Mortgage and Lien Assis-
tance, § 5:18
Home Equity Conversion Mortgages
(HECM), § 5:19
Income security, out-of-state non-
home property, recovery from,
§ 5:11
Proprietary reverse annuity mort-
gages, § 5:19
Reverse annuity mortgages, § 5:19

MOTOR VEHICLES

Automobiles, this index

MSA

Medical Savings Account (MSA),
this index

**MUNICIPAL AGENTS FOR
ELDERLY**

Attorneys at law, § 1:5

MYMEDICARE FUNCTIONS

Generally, § 7:14

NEGLECT

Abuse, Neglect, and Financial
Exploitation, this index

**NEW HAVEN LEGAL ASSISTANCE
ASSOCIATION, INC.**

Generally, § 1:5

NON-FORMULARY DRUGS

Long-term care in community, § 9:23

**NORTH CENTRAL AREA
AGENCY ON AGING**

Generally, § 1:5

NOTICE AND KNOWLEDGE

Diminished Capacity, this index
Long-term care in nursing home,
§ 11:9
Medicaid, notice of penalty periods,
§ 8:40
Relative caregivers, § 13:7

NURSING

Long-term care in community, § 9:10

NURSING FACILITIES

Closure of facilities, petitions for,
§ 11:19
Long-term care in community, § 9:53
Skilled nursing facility care,
medicare coverage standards for,
§ 7:17

NURSING HOMES

Long-Term Care in Nursing Home,
this index

OBJECTION

Conscientious objection, § 3:14

OCCUPATIONAL THERAPY

Long-term care in community, § 9:10

ONE'S PERSON

Generally, § 3:1 et seq.
Absence of advance directive not
indicative of wishes, § 3:14
Advance designation of conservator,
§ 3:18
Advance directives, § 3:5 to 3:8,
3:14, 3:29
Advance directives, non-opioid form,
§ 3:10
Agents, § 3:30
Amendments, § 3:4
Anatomical gift, § 3:19
Appointment
Agent (form), § 3:30
Health care representative, § 3:7,
3:15
Form (form), § 3:28
Proxy, § 3:4
Authority of health care representa-
tive, § 3:8
Capacity, § 3:15

INDEX

ONE'S PERSON—Cont'd

- Case law
 - Cruzan v. Director Missouri Department of Health, § 3:3
 - Federal case law and statutes, § 3:3
 - Foody v. Manchester Memorial Hospital, § 3:4
 - McConnell v. Beverly Enterprises, § 3:4
 - State case law and statutes, § 3:4
 - Supreme Court decisions, § 3:25
- Charting requirements, § 3:11
- Clients of Department of Developmental Disabilities (DDS), § 3:16
- Clients of Department of Development Services, health care decision-making, § 3:23
- Combined advance directives (form), § 3:29
- Comfort care and pain alleviation, § 3:14
- Comity provision, § 3:4, 3:6, 3:7
- Completion, § 3:14
- Conditioning care, § 3:14
- Connecticut Removal of Life Support Systems Act, § 3:4
- Conscientious objection, § 3:14
- Conservator, § 3:4, 3:9, 3:18
- Consumer protections, § 3:14
- Controlled Substances Act, § 3:3
- Cruzan v. Director Missouri Department of Health, § 3:3
- DDS, clients of, § 3:16
- Decision-Making Documents Act, recognition of substitutes, § 3:22
- Decision-making person, § 3:21, 3:23
- Definitions and procedural requirements
 - Generally, § 3:17 to 3:21
 - Advance designation of conservator, § 3:18
 - Advance directives, § 3:5 to 3:8
 - Anatomical gift, § 3:19
 - Decision-making and certain rights and obligations, designation of person for, § 3:21
 - Decision-Making Documents Act, § 3:22

ONE'S PERSON—Cont'd

- Definitions and procedural requirements—Cont'd
 - Non-opioid form, § 3:10
 - Remains, designation of disposition of, § 3:20
- Department of Developmental Disabilities, § 3:16
- Diminished capacity, § 14:7, 14:11, 14:18, 14:20
- Disposition of remains and appointment of agent (form), § 3:30
- Disputes
 - Capacity of health care representative, § 3:15
 - Evidence of declarant's wishes, § 3:15
 - Jurisdiction, § 3:15
 - Operative condition, § 3:15
 - Revocation of appointment of health care representative, § 3:15
- Distinction between roles of health care representative and conservator, § 3:9
- Do not resuscitate (DNR) orders, § 3:16
- Emergency medical technician, § 3:16
- Enforcement, § 3:15
- Evidence, § 3:15
- Execution requirements, § 3:6, 3:7, 3:18 to 3:21
- Expansion of living will form, § 3:4
- Federal case law and statutes, § 3:3
- Foody v. Manchester Memorial Hospital, § 3:4
- Forms
 - Appointment of health care representative (form), § 3:28
 - Combined advance directives (form), § 3:29
 - Disposition of remains and appointment of agent (form), § 3:30
 - Living will (form), § 3:27
- Futility policies, § 3:26
- Gifts, § 3:19

ONE'S PERSON—Cont'd

- Health care representative
 - Appointment, § 3:7
 - Appointment (form), § 3:28
 - Authority, § 3:8
 - Disputes concerning capacity of, § 3:15
 - Disputes concerning revocation of appointment of, § 3:15
 - Distinction between roles of health care representative and conservator, § 3:9
- Hospitals
 - Foody v. Manchester Memorial Hospital, § 3:4
 - Visitation, § 3:13
- Individual rights, § 3:2
- Jurisdiction, § 3:15
- Law, sources of, generally, § 3:2 to 3:4
- Life support systems, § 3:4, 3:12
- Living will, § 3:4, 3:6
 - Form (form), § 3:27
- McConnell v. Beverly Enterprises, § 3:4
- Non-opioid form, definitions and procedural requirements for advance directives, § 3:10
- Objection, § 3:14
- Obligations, § 3:16
- Operative condition, generally, § 3:6 et seq.
- Oregon Death with Dignity Act, § 3:25
- Pain alleviation, § 3:14
- Palliative care, § 3:24
- Patient Self-Determination Act, § 3:3
- Physician aid in dying, § 3:25
- Physicians, § 3:16
- Probate process, § 15:7
- Procedural requirements, § 3:5 to 3:8
- Procedure for withholding or removal of life support systems, § 3:12
- Prohibition on conditioning care on completion, § 3:14
- Proxy, § 3:4
- Remains, § 3:20, 3:30
- Resuscitation, § 3:16

ONE'S PERSON—Cont'd

- Revocations
 - Health care representative, § 3:15
 - Requirements, generally, § 3:16 et seq.
- Schiavo, Terri, § 3:3
- State case law and statutes, § 3:4, 3:25
- State interests, § 3:2
- Statutes
 - Connecticut Removal of Life Support Systems Act, § 3:4
 - Controlled Substances Act, § 3:3
 - Federal case law and statutes, § 3:3
 - Oregon Death with Dignity Act, § 3:25
 - Patient Self-Determination Act, § 3:3
 - State case law and statutes, § 3:4
 - State statutes, 2006 amendments of, § 3:4
 - Substitute Decision-Making Documents Act, recognition of, § 3:22
 - Supreme Court decisions, § 3:25
 - Tools for decisions concerning, generally, § 3:1 et seq.
 - Will, living, § 3:6
 - Form (form), § 3:27

OPERATIVE CONDITION

- Definition, § 3:18

OPINION

- Long-term care in nursing home, § 11:9

OPTIONS

- Long-Term Care in Community, this index

OREGON DEATH WITH DIGNITY ACT

- Generally, § 3:25

OVERPAYMENT

- Income security, § 5:11

OWNERSHIP

- Title and Ownership, this index

PAIN

- Alleviation, § 3:14

INDEX

PALLIATIVE CARE

Generally, § 3:24

PARENT

Definition, § 13:22

PARENTS' RIGHTS

Children and Minors, this index

PARTIAL SETTLEMENT

Probate process, § 15:25

PARTICIPATION

Long-term care in community,
§ 9:47, 9:56

Long-term care in nursing home,
§ 11:9

PARTITION OF PROPERTY

Uniform Partition of Heirs' Property
Act, § 15:20

PATIENT

Definition, § 14:35

PATIENT BILL OF RIGHTS

Long-term care in nursing home,
§ 11:9

PATIENT COUNCILS

Long-term care in nursing home,
§ 11:9

PATIENT SELF-DETERMINATION ACT

Generally, § 3:3

PAYMENTS

Attorneys at law, § 1:2, 1:3

Diminished capacity, § 14:6

Long-Term Care in Community, this
index

Long-term care in nursing home,
§ 11:12

Long-Term Care in Supportive Set-
ting, this index

PDPS

Prescription Drug Plans (PDPs), this
index

PENALTIES

Medicaid, this index

PENDING ACTS AND MATTERS

Relative caregivers, § 13:16

PENSIONS

Income security, § 5:12, 5:14

PERFORMANCE OF SERVICES

Long-term care in nursing home,
§ 11:9

PERISHABLE PROPERTY

Wills, § 4:15

PERSON

One's Person, this index

PERSONAL CARE ASSISTANTS (PCA)

Diminished capacity, § 14:7

Long-term care in community, § 9:3,
9:11, 9:47, 9:52

PERSONAL EMERGENCY

RESPONSE SYSTEMS (PERS)

Long-term care in community, § 9:11

PERSONAL NEEDS

Definition, § 14:11

PERSONAL PHYSICIAN

Long-term care in nursing home,
§ 11:9

PERSONAL PROPERTY

See also Finances and Property, this
index

Long-term care in nursing home,
§ 11:9

Wills, § 4:15

PERSON WITH INTELLECTUAL DISABILITY

Definition, § 14:32

PERSON WITH PSYCHIATRIC DISABILITIES

Definition, § 14:35

PET TRUSTS

Generally, § 2:18

PHYSICAL HEALTH

Diminished capacity, § 14:32

PHYSICAL REQUIREMENTS

Long-term care in nursing home,
§ 11:11

PHYSICAL THERAPY

Long-term care in community, § 9:10

PHYSICIANS

Long-term care in nursing home,
§ 11:9

Obligations of, § 3:16

PLENARY GUARDIAN

Diminished capacity, § 14:32

POOLED TRUSTS

Generally, § 2:16

POST SECONDARY EDUCATION

Relative caregivers, assistance,
§ 13:34

**POTENTIALLY REMEDIABLE
CAUSES OF SIGNS**

Diminished capacity, § 14:3

POWER OF ATTORNEY

Generally, § 2:8

Decision-Making Documents Act,
recognition of substitute, § 2:9

Department of Motor Vehicles special
power of attorney, § 2:10

Diminished capacity, § 14:2, 14:6

Joint bank accounts, durable power
of attorney bank accounts, § 2:5

Recognition of substitute Decision-
Making Documents Act, § 2:9

Trusts, § 2:28 to 2:31

PREADMISSION SCREENING

Long-term care in nursing home,
§ 11:7

PREDATORY LENDING

Abuse, neglect, and financial
exploitation, § 12:15

PREFERENCES

Housing preferences, § 1:2

**PRESCRIPTION DRUG PLANS
(PDPS)**

Long-term care in community,
§ 9:15, 9:17

PRESCRIPTION DRUGS

Long-term care in nursing home,
§ 11:9

Medicare coverage standards for,
§ 7:22

**PRESUMPTIONS AND BURDEN
OF PROOF**

Probate process, § 15:9

Wills, § 4:18 to 4:20

PREVENTATIVE SERVICES

Medicare coverage standards for,
§ 7:18

PRIVACY

Finances and property, generally,
§ 2:8 et seq.

**PRIVATE ASSISTED LIVING
PILOT**

Long-term care in community, § 9:2,
9:47

Long-term care in supportive setting,
§ 10:16

PRIVATE CARE MANAGEMENT

Diminished capacity, § 14:7

PRIVATE PAY RESIDENTS

Long-term care in nursing home,
§ 11:12

PRIVATE RIGHT OF ACTION

Abuse, neglect, and financial
exploitation, § 12:9

PROBATE PROCESS

Generally, § 15:1 et seq.

Absence, § 15:9

Amount of claims, § 15:15

Assets defined, § 15:3

Beneficiary defined, § 15:3

Capital gains, § 15:30

Civil union parties defined, § 15:21

Claim defined, § 15:3

Comity provision, § 15:15

Connecticut, not residence at time of
death, § 15:26

Connecticut, residence at time of
death, § 15:16

Connecticut Electronic Legal Mate-
rial Act, § 15:4

INDEX

PROBATE PROCESS—Cont'd

- Contests, agreements to settle, § 15:33
- Custody and control of decedent's body, § 15:7
- Death certificate, § 15:6
- Definition of important terms, § 15:3
- Digital assets, fiduciary access, § 15:13
- Disclosure, § 15:11, 15:12
- Distribution, § 15:15, 15:17
- Election, § 15:21
- Estate, § 15:30
- Evidence, § 15:27, 15:32
- Exemptions, § 15:8
- Family and relatives, § 15:5
- Federal generation-skipping tax, § 15:30
- Federal gift and estate taxes, § 15:30
- Fees, § 15:19
- Fiduciaries, § 15:3, 15:5
- Finances and property, generally, § 2:5 et seq.
- Generation-skipping taxation, § 15:30
- Gifts, § 15:30
- Guidance for bereaved and lay fiduciaries, § 15:5
- Income tax capital gains, § 15:30
- Income tax on trusts and estates, § 15:30
- Initial process where decedent left will, § 15:16
- Initial process where there is no will, or will is unavailable, § 15:16
- Insolvent estate, § 15:23
- Intestate share, § 15:22
- Lay fiduciaries, § 15:5
- Partial settlement, will found after, § 15:25
- Partition of property, Uniform Partition of Heirs' Property Act, § 15:20
- Person, custody and control of decedent's body, § 15:7
- Presumption of death if absent seven or more years, § 15:9
- Probate court fees, § 15:19

PROBATE PROCESS—Cont'd

- Recordation of will proved outside of Connecticut, § 15:27
- Relative caregivers (forms), § 13:4
- Residence at time of death, § 15:16, 15:26
- Revocation of will, § 15:24
- Right of election defined, § 15:21
- Safe deposit box, § 15:14
- Settlement, § 15:25, 15:33
- Simplified process for small estates, § 15:15
- Simultaneous death, § 15:18
- Size, § 15:15
- State, § 15:16, 15:26 et seq.
- Statutory guidance on distribution, § 15:17
- Statutory share defined, § 15:21
- Taxation, § 15:30, 15:31
- Time and date, § 15:9, 15:10, 15:16, 15:26
- Transfers, § 15:8
- Trusts, § 15:30
- Uniform Partition of Heirs' Property Act, § 15:20
- Wills, § 4:7, 15:16

PROFESSIONAL CONDUCT

- Diminished capacity, § 14:4

PROFILES

- Elder law practice profiles, § 16:1

PROPERTY

- Finances and Property, this index

PROPERTY MANAGEMENT

- Definition, § 14:11

PROPERTY TAX

- Income security, § 5:20

PROSPECTIVE CLIENTS

- Attorneys at law, § 1:12

PROTECTIVE ACTION

- Attorneys at law, § 1:19

PROXY

- Appointing proxy, § 3:4

PSYCHIATRIC DISABILITIES

- Definitions, § 14:35

**PSYCHOPHARMACOLOGIC
DRUGS**

Long-term care in nursing home,
§ 11:9

PUBLIC COVERAGE

Long-term care in community, § 9:34
et seq.

PUBLIC HEALTH CODE

Long-term care in nursing home,
§ 11:18

PURCHASES

Sales and Purchases, this index

QUALIFICATIONS

Income security, § 5:9

**QUALIFIED PERSONAL
RESIDENCE TRUST (QPRT)**

Trusts, § 2:20

RAILROAD RETIREMENT

Income security, § 5:13

RATE SETTING

Long-term care in nursing home,
§ 11:21

REAL PROPERTY

See also Finances and Property, this
index

Finances and Property, this index

Income security, § 5:20

Senior Property Tax Freeze, § 5:20

RE-BALANCING

Long-term care in community, § 9:4

RECEIVERSHIP

Long-term care in nursing home,
§ 11:20

RECONSIDERATION

Income security, § 5:10

RECORDS AND RECORDING

Confidentiality of records, relative
caregivers, § 13:23

Death certificate, § 15:6

Discrimination, § 12:40

Long-term care in nursing home,
§ 11:9

**RECORDS AND RECORDING
—Cont'd**

Medical records, disclosure, probate
process, § 15:12

One's person, charting requirements,
§ 3:11

Probate process, § 15:12, 15:27

RECOUPMENT

Income security, § 5:11

REDETERMINATION

Income security, § 5:9

Long-term care in community, § 9:56

REFERRALS

Long-term care in community, § 9:9

REIMBURSEMENT

Long-term care in nursing home,
§ 11:9

RELATIVE

Definition, § 13:22

RELATIVE CAREGIVERS

Generally, § 13:1 et seq.

Adoption, § 13:22, 13:33

Adoption assistance program, § 13:32

Adoption subsidy, § 13:33

Advance appointment, § 13:12

Amount of benefit, § 13:28, 13:29

Application process, § 13:28 et seq.

Appointment, § 13:12

Form (form), § 13:39

Baby Bond Trust Program, § 13:38

Benefits for relative caregivers

Generally, § 13:25 et seq.

Adoption assistance program,
§ 13:32

Adoption subsidy, § 13:33

College assistance, § 13:34

Foster care subsidy, § 13:29

Kinship Fund grants, § 13:36

Post secondary education assis-
tance, § 13:34

Social Security benefits, § 13:26

Subsidized guardianship, § 13:30

Temporary Family Assistance
(TFA), § 13:28

Veterans' benefits, § 13:27

INDEX

RELATIVE CAREGIVERS—Cont'd

Children and minors

- Family guardianship pilot, § 13:37
- Guardianship of estate of minor, § 13:20
- Guardianship of person, § 13:18
- Notice of removal of child from home, § 13:7
- Rights of, § 13:24
- Termination of parental rights, § 13:21

Children in care, rights of, § 13:24

Co-guardianship, § 13:13

College assistance, § 13:34

Confidentiality of records, § 13:23

Consent, § 13:8

Custody, § 13:10, 13:16

Definitions, § 13:5, 13:11, 13:21, 13:22

Description of benefit, § 13:30, 13:33

Educational consent statute, § 13:8

Estate, § 13:20

Family guardianship pilot, § 13:37

Forms

Appointment of standby guardian (form), § 13:39

Probate Court (forms), § 13:4

Statement that designation of standby guardian is in full force and effect (form), § 13:40

Foster care placements with relative/fictive kin caregivers, § 13:9

Foster care subsidy, § 13:29

Full force and effect, § 13:40

Grants, § 13:36

Guardians and guardianship

Appointment of standby guardian (form), § 13:39

Estate of minor, § 13:20

Family guardianship pilot, § 13:37

Person, guardianship of

Generally, § 13:11 et seq.

Advance appointment, § 13:12

Co-guardianship, § 13:13

Family guardianship pilot, § 13:37

RELATIVE CAREGIVERS—Cont'd

Guardians and guardianship—Cont'd

Person, guardianship of—Cont'd

Permanent guardianship, § 13:17

Removal of parents as guardian, § 13:18

Removal to Superior Court, § 13:19

Standby guardianship, § 13:15

Temporary custody pending outcome of guardianship proceeding, § 13:16

Temporary guardianship, § 13:14

Standard for removal of parent as guardian, § 13:18

Statement that designation of standby guardian is in full force and effect (form), § 13:40

Kinship Fund grants, § 13:36

Legal custody, § 13:10

Notice of removal of child from home, § 13:7

Parent, standard for removal of parent as guardian, § 13:18

Parental rights, § 13:10, 13:18, 13:21, 13:22

Parent defined, § 13:22

Pending acts and matters, § 13:16

Post secondary education assistance, § 13:34

Probate Court (forms), § 13:4

Profile of population, § 13:2

Reference of sources, § 13:3

Relative defined, § 13:22

Removal, § 13:7, 13:18

Removal to Superior Court, § 13:19

Respite grants, § 13:36

Social Security benefits, § 13:26

Standard for removal of parent as guardian, § 13:18

Standard for termination of parental rights, § 13:21

Standby guardian and guardianship

Appointment of standby guardian (form), § 13:39

Person, guardianship of, § 13:15

RELATIVE CAREGIVERS—Cont'd

Standby guardian and guardianship
—Cont'd

Statement that designation of
standby guardian is in full
force and effect (form),
§ 13:40

Statement that designation of standby
guardian is in full force and
effect (form), § 13:40

Statutes, § 13:8

Subsidies, § 13:29 et seq.

Superior Court, § 13:19

Tax credits, § 13:31

Temporary custody pending outcome
of guardianship proceeding,
§ 13:16

Temporary Family Assistance (TFA),
§ 13:28

Temporary guardianship, § 13:14

Termination, § 13:21

Veterans' benefits, § 13:27

Visitations, § 13:6

REMAINS

Agent, disposition of remains and
appointment of agent (form),
§ 3:30

Designation of disposition of
remains, § 3:20

REMOVAL

Definition, § 14:32

Relative caregivers, § 13:7, 13:18

REMOVAL TO SUPERIOR COURT

Relative caregivers, § 13:19

REPORTS AND REPORTING

Long-term care in nursing home,
§ 11:9

REPRESENTATION

Attorneys at law, § 1:20

REPRESENTATIVE PAYEE

Diminished capacity, § 14:6

RESIDENCE AND RESIDENTS

Abuse, neglect, and financial
exploitation, § 12:4, 12:5

RESIDENCE AND RESIDENTS

—Cont'd

Long-term care in community,
§ 9:40, 9:56

Long-term care in nursing home,
§ 11:9, 11:12

Long-term care in supportive setting,
§ 10:7 et seq.

Probate process, § 15:16, 15:26

RESIDENTIAL CARE HOMES

Long-term care in supportive setting,
§ 10:12

Voluntary or involuntary placement
of individuals with intellectual
disabilities, § 14:30, 14:31

RESIDENT PROTECTIONS

Long-term care in nursing home,
§ 11:17

RESPITE

Long-term care in community, § 9:57

Relative caregivers, § 13:36

RESPONDENT

Definition, § 14:11, 14:32, 14:35

RESTRICTIONS

Limitations and Restrictions, this
index

RESUSCITATION

Do not resuscitate (DNR) orders,
§ 3:16

RETIREMENT

Income Security, this index

Social security, § 5:4

RETIREMENT COMMUNITIES

Long-term care in supportive setting,
§ 10:17

RETURN TO WORK

Income security, § 5:8

**REVERSE ANNUITY
MORTGAGES**

Income security, § 5:19

REVIEW

Appeal and Review, this index

INDEX

REVOCAATION

- Definition, § 3:18
- Finances and property, generally, § 2:5 et seq.
- Health care representative, disputes concerning revocation of appointment of, § 3:15
- One's Person, this index
- Probate process, § 15:24
- Wills, § 4:6

ROOM TRANSFER

- Long-term care in nursing home, § 11:9

SAFE DEPOSIT BOX

- Probate process, § 15:14

SAFETY

- Diminished capacity, § 14:32

SALES AND PURCHASES

- Long-term care in community, § 9:31
- Trusts, § 2:27

SAME SEX COUPLES

- Discrimination
 - Connecticut protection, § 12:45
 - Federal protection, § 12:44
- Medicare eligibility, § 7:9
- Taxation, § 2:4, 15:31

SAME SEX PARENTS

- Discrimination
 - Connecticut protections, § 12:46

SARS-COV-2

- Covid-19 Pandemic, this index

SATISFACTION OF ENCUMBRANCES

- Wills, § 4:17

SCHIAVO, TERRI

- One's person, § 3:3

SECOND OPINIONS FOR SURGERY

- Long-term care in nursing home, § 11:9

SECTION 8

- Eligibility, § 2:15 to 2:17

SECURITIES

- Beneficiary designation, § 2:6

SECURITY DEPOSIT

GUARANTEE PROGRAM

- Long-term care in supportive setting, § 10:10

SECURITY MORTGAGES

- Income security, out-of-state non-home property, recovery from, § 5:11

SELF-DIRECTION

- Long-term care in community, § 9:47

SENIOR CENTERS

- Generally, § 1:5

SENIOR PROPERTY TAX

- Freeze, § 5:20

SENIOR RESOURCES, AGENCY ON AGING (ECAAA)

- Generally, § 1:5

SENIOR VOLUNTEER ASSISTANCE PROGRAM (SVAP)

- Abuse, neglect, and financial exploitation, § 12:15

SERVICE PROVISION REQUIREMENT

- Home health and hospice, § 9:12
- Homemaker/companion, § 9:13

SETTLEMENT

- Discrimination, § 12:39
- Probate process, § 15:25, 15:33

SIMULTANEOUS DEATH

- Probate process, § 15:18

SKILLED NURSING VISITS

- Long-term care in community, § 9:10

SNF

- Long-term care in nursing home
 - Conversion of ICF beds to SNF beds, § 11:22

SNF BEDS

- Long-term care in nursing home, § 11:22

SNPS

Special Needs Plans (SNPs), this index

SNT

Special Needs Trust (SNT), this index

SOCIAL SECURITY

Generally, § 5:1 to 5:10
Death benefits, § 5:6
Dependents' benefits, § 5:7
Disability benefits (SSDI), § 5:8
Marriage benefits, § 5:5
Relative caregivers, § 13:26
Resource materials, § 5:3
Retirement benefits, § 5:4
Supplemental Security Income (SSI), § 5:9

SOCIAL SERVICES

Diminished capacity, § 14:19
Long-term care in community, § 9:11

SOLVENCY

Probate process, § 15:23

SOUTHWESTERN

CONNECTICUT AGENCY ON AGING

Generally, § 1:5

SPECIAL NEEDS PLANS (SNP)

Long-term care in community, § 9:15

SPECIAL NEEDS TRUST (SNT)

Generally, § 2:14
Creating, § 2:14
Diminished capacity, § 14:6
Income security, § 5:11
Trust (d)(4)(a), § 2:15

SPEECH THERAPIES

Long-term care in community, § 9:10

SPOUSES

Annulment, wills, § 4:8
Dissolution of marriage, wills, § 4:8
Divorce, this index
Long-term care in nursing home, § 11:9
Medicaid, spousal protections, § 8:25

SPOUSES—Cont'd

Medicaid, this index
Same Sex Couples, this index
Wills, § 4:8, 4:9

SPRINGING POWER OF ATTORNEY

Diminished capacity, § 14:2, 14:6

SSI

Supplemental Security Income (SSI), this index

STAFFING

Attorneys at law, § 1:7
Long-term care in nursing home, § 11:11

STANDBY GUARDIAN

Relative caregivers, § 13:15, 13:39, 13:40

STATE LAWS AND PROGRAMS

See also headings beginning with **Connecticut**
Abuse, neglect, financial exploitation, § 12:9
Connecticut Housing Finance Authority Reverse Annuity Mortgages (CHFA RAM's), § 5:19
Conveyance tax, § 2:3
Discrimination, § 12:47
Gift/estate tax, § 2:3
Long-term care in community, § 9:2, 9:19, 9:20, 9:47, 9:57
Long-term care in nursing home, § 11:8, 11:9, 11:13
Long-term care in supportive setting, § 10:8, 10:9
One's person, § 3:2, 3:4, 3:25
Probate process, § 15:16, 15:26 et seq.

STATE SUPPLEMENTAL ELIGIBILITY

Generally, § 2:15 to 2:17

STATE WAIVERS

Long-term care in community, § 9:40

INDEX

STATEWIDE LEGAL SERVICES (SLS)

Generally, § 1:5

STATUTES

Age Discrimination in Employment Act (ADEA), § 12:39
Americans with Disabilities Act (ADA), § 12:40
Connecticut Fair Employment Practices Act (CFEPA), § 12:43
Connecticut Removal of Life Support Systems Act, § 3:4
Connecticut Unfair Trade Practices Act (CUTPA), § 12:9
Diminished capacity, state conservatorship laws, § 14:9
Family and Medical Leave Act, § 12:37
Long-term care in nursing home, § 11:9, 11:13, 11:18
One's person, § 3:3, 3:4, 3:25
Oregon Death with Dignity Act, § 3:25
Patient Bill of Rights, § 11:9
Patient Self-Determination Act, § 3:3
Relative caregivers, educational consent statute, § 13:8
2006 amendments of state statutes, § 3:4

STATUTORY DEFENSES

Discrimination, § 12:39

STATUTORY GUIDANCE ON DISTRIBUTION

Probate process, § 15:17

STATUTORY SHARE

Definition, § 15:21
Probate process, § 15:21

SUBSIDIES

Long-term care in community, § 9:18
Long-term care in supportive setting, § 10:8
Relative caregivers, § 13:29, 13:30, 13:33

SUPERIOR COURT

Medicaid, appeal to, § 8:58
Relative caregivers, § 13:19

SUPPLEMENTAL CHARGES

Long-term care in nursing home, § 11:9

SUPPLEMENTAL ELIGIBILITY

State supplemental eligibility, § 2:15 to 2:17

SUPPLEMENTAL NEEDS TRUST

Third-party supplemental needs trust, § 2:17

SUPPLEMENTAL SECURITY INCOME (SSI)

Eligibility, § 2:15 to 2:17
Sample SSI benefit calculation, § 5:9

SUPPORTIVE HOUSING

Long-term care, § 10:15

SUPPORTIVE SETTING

Long-Term Care in Supportive Setting, this index

SUPREME COURT

One's person, § 3:25

SURGERY

Long-term care in nursing home, § 11:9

SURVIVING SPOUSE

Generally, § 5:7
Wills, § 4:9

SURVIVOR ANNUITIES

Generally, § 5:13

TAXATION

Generally, § 2:3 et seq.
Exemption for disabled individuals, § 5:20
Favorable tax treatment, § 9:31
Federal generation-skipping tax, § 2:3, 15:30
Federal gift and estate taxes, § 2:3, 15:30
Federal taxation, generally, § 5:4
Finances and property, generally, § 2:3 et seq.
Income security, § 5:4, 5:16, 5:20
Income Tax, this index

TAXATION—Cont'd

- Internal Revenue Code (IRC), reference to, will, § 4:16
- Local tax relief, § 5:20
- Long-term care in community, § 9:31
- Probate process, § 15:30, 15:31
- Property tax relief, § 5:20
- References to Internal Revenue Code (IRC), § 4:16
- Relative caregivers, tax credits, § 13:31
- Same-sex couples, § 2:4, 15:31
- Senior Property Tax Freeze, § 5:20
- State conveyance tax, § 2:3
- State gift/estate tax, § 2:3, 15:30
- Tax exemption for disabled individuals, § 5:20
- Veterans' tax relief, § 5:20

TEMPORARY CONSERVATOR AND CONSERVATORSHIP

- Definition, § 14:11
- Diminished capacity, § 14:11, 14:18

TEMPORARY CUSTODY

- Relative caregivers, § 13:16

TEMPORARY FAMILY ASSISTANCE (TFA)

- Relative caregivers, § 13:28

TEMPORARY GUARDIAN AND GUARDIANSHIP

- Diminished capacity, § 14:32
- Relative caregivers, § 13:14

TEMPORARY HEALTH STRUCTURES

- Long-term care in supportive setting, § 10:4

TENANCY

- Joint tenancy, trust, § 2:25

TENURE

- Modified tenure, § 5:19

TERM

- Modified term, § 5:19

TERMINATION

- Attorneys at law, § 1:20
- Diminished capacity, § 14:27, 14:32

TERMINATION—Cont'd

- Relative caregivers, § 13:21

TESTAMENTARY CAPACITY

- Burden of proof, § 4:18

TESTAMENTARY TRUSTS

- Trusts, this index

THERAPIES

- Long-term care in community, § 9:10

THIRD-PARTY GUARANTEE

- Long-term care in nursing home, § 11:9

THIRD-PARTY SUPPLEMENTAL NEEDS TRUST

- Generally, § 2:17

TIME AND DATE

- Income security, § 5:4, 5:19
- Long-term care in community, § 9:56
- Medicaid, this index
- Probate process, § 15:9, 15:10, 15:16, 15:26

TITLE AND OWNERSHIP

- Long-term care in nursing home, § 11:22

TRADE PRACTICES

- Abuse, neglect, and financial exploitation, § 12:9

TRAINING

- Long-term care in nursing home, § 11:11

TRANSFER OF OWNERSHIP

- Long-term care in nursing home, § 11:17

TRANSFERS

- Long-term care in nursing home, § 11:9, 11:13, 11:14, 11:22
- Medicaid, this index
- Probate process, § 15:8
- Trusts, § 2:24, 2:26

TRANSITIONS

- Long-term care in community, § 9:53

TRANSPORTATION

- Prescription drug assistance, § 9:24

INDEX

TRUSTS

Generally, § 2:13 et seq.
Affidavit that power of attorney is in full force and effect (form), § 2:31
Charitable remainder trust, § 2:22
Connecticut Uniform Trust Decanting Act, § 2:23
Diminished capacity, § 14:2, 14:6
Durable statutory power of attorney, long form (form), § 2:29
Durable statutory power of attorney, short form (form), § 2:28
Forms
 Affidavit that power of attorney is in full force and effect (form), § 2:31
 Durable statutory power of attorney, long form (form), § 2:29
 Durable statutory power of attorney, short form (form), § 2:28
 Important information for agent (form), § 2:30
 Important information for agent (form), § 2:30
Income tax on trusts and estates, § 2:3
Insurance, § 2:21
Irrevocable life insurance trusts, § 2:21
Joint tenancy, § 2:25
Life estate, § 2:26
Life insurance, § 2:21
Options for individuals with more resources, generally, § 2:19 to 2:22
Pet trusts, § 2:18
Pooled trusts, (d)(4)(C), § 2:16
Power of attorney, § 2:28 to 2:31
Probate process, § 15:30
Qualified personal residence trust, § 2:20
Residence, tools for managing, generally, § 2:24 to 2:27
Sale of home, § 2:27
Special needs trust, § 2:14, 2:15
 Income security, § 5:11

TRUSTS—Cont'd

Supplemental needs trust, § 2:17
Tenancy, § 2:25
Third-party supplemental needs trust, § 2:17
Transfer and retention of life estate, § 2:26
Transfer of home, § 2:24
Wills, § 4:13

UNABLE TO MAKE INFORMED DECISIONS ABOUT MATTERS RELATED TO ONE'S CARE

Definitions, § 14:32

UNABLE TO MEET ESSENTIAL REQUIREMENTS FOR HIS PHYSICAL HEALTH OR SAFETY

Definition, § 14:32

UNDERWRITING

Long-term care in community, § 9:32

UNDUE HARDSHIP

Medicaid, § 8:36, 8:37

UNDUE INFLUENCE

Wills, § 4:20

UNIFORM PARTITION OF HEIRS' PROPERTY ACT

Probate process, § 15:20

UNIVERSITY

Relative caregivers, assistance, § 13:34

UNMET NEEDS

Attorneys at law, § 1:2

UTILITIES

Connecticut Energy Assistance Program (CEAP), § 5:20
Connecticut Heating Assistance Program (CHAP), § 5:20

VALIDITY

Wills, § 4:19

VETERANS' BENEFITS

Eligibility, § 2:15 to 2:17
Income security, § 5:12

VETERANS' BENEFITS—Cont'd

Long-term care in community, § 9:59
Relative caregivers, § 13:27

VETERANS' TAX RELIEF

Income security, § 5:20

VISITABLE HOUSING

Long-term care in supportive setting,
§ 10:5

VISITATION

Hospital visitation, § 3:13
Long-term care in nursing home,
§ 11:9
Relative caregivers, § 13:6

VOLUNTARINESS

Abuse, neglect, and financial
exploitation, § 12:15
Diminished capacity, § 14:18, 14:35
Residential settings, placement of
individuals with intellectual dis-
abilities, § 14:30, 14:31

VOTING RIGHTS

Discrimination, § 12:51

WAIT LIST LAW

Long-term care in nursing home,
§ 11:6

WAIVER

Diminished capacity, § 14:7
Discrimination, § 12:39
Long-Term Care in Community, this
index
Long-term care in nursing home,
§ 11:9
Medicaid, procedure for seeking
undue hardship waivers, § 8:37
Medicaid, waiver of eligibility
requirements, special provisions
for, § 8:24

WARD

Definition, § 14:32

**WESTERN CONNECTICUT AREA
AGENCY ON AGING**

Generally, § 1:5

**WHISTLEBLOWER
PROTECTIONS**

Long-term care in nursing home,
§ 11:18

WILLS

Generally, § 4:1 et seq.
Adoption, § 4:10
Allegations, § 4:20
Annulment, § 4:8
Artificial insemination, § 4:11
Basic structure, generally, § 4:3
Bequests of perishable property,
§ 4:15
Births, § 4:10
Capacity, § 4:18
Children and minors, § 4:10 to 4:12
Construction, generally, § 4:1 et seq.
Devises, § 4:14
Diminished capacity, § 14:2
Dissolution of marriage, § 4:8
Divorce, § 4:8
Execution
 Generally, § 4:1 et seq.
 On or after January 1, 1997, § 4:6
 On or after October 1, 1967 and
 prior to January 1, 1997, § 4:6
 Requirements, generally, § 4:4
Internal Revenue Code, § 4:16
Liens and encumbrances, § 4:17
Living Will, this index
Marriage, § 4:8, 4:9
Modifications, § 4:5
Perishable property, § 4:15
Personal property, § 4:15
Preparatory work in support of, § 4:2
Presumptions and burden of proof,
 § 4:18 to 4:20
Probate court authority to construe,
 § 4:7
Probate Process, this index
References to Internal Revenue Code
 (IRC), § 4:16
Reference to trust, § 4:13
Revocation requirements, § 4:6
Satisfaction of encumbrances, § 4:17
Spouse, § 4:8, 4:9
Surviving spouse, failure to make
 provisions for, § 4:9

INDEX

WILLS—Cont'd

- Taxation, § 4:16
- Testamentary capacity, § 4:18
- Trusts, § 4:13
- Undue influence, § 4:20
- Validity, § 4:19

WINDFALL

- Income security, recovery from,
§ 5:11

WISE (WORKING FOR INTEGRATION, SUPPORT AND EMPOWERMENT) WAIVER

- Long-term care in community
Department of Mental Health and

WISE (WORKING FOR INTEGRATION, SUPPORT AND EMPOWERMENT) WAIVER—Cont'd

- Long-term care in community
—Cont'd
Addition Services (DMHAS),
§ 9:54

WORKING DISABLED

- Extended work hours, § 12:38
- Long-term care in community, § 9:37

WRAP-AROUND COVERAGE

- Long-term care in community,
§ 9:19, 9:20

WRIT OF HABEAS CORPUS

- Definition, § 14:32, 14:35