# **Index**

ABANDONMENT—Cont'd

**ABANDONMENT** 

#### Objections, 74:13 Adversary proceedings, property, 160:5 Automatic stay, 74:16 Property of estate, generally, 74:1-74:16, 11 USC § 554 Basis for abandonment, 74:4 Burdensomeness of property as justifica-Railroad line tion for abandonment, 74:4 Generally, 117:13 Chapter 7. Liquidation, below Collective bargaining agreements, Checklist, **74:13** 117:10 Closing of case, 74:3, 74:4 Protection of public interest, 117:9 Contracts and contractual duties, 74:5 Rejection of lease, 117:12 Debtor in possession, **74:1-74:16** Relationship between Bankruptcy De facto abandonment, 74:3 Court jurisdiction and that of Description, adequacy of, 74:12 other regulatory bodies, 117:6 Effect of abandonment, 74:1 Redemption, 81:6 Environmental laws and regulations, Removal of cases, 7:1 74:6, 178:11, 178:17 Requirements, 11 USC § 554 Executory contract or unexpired lease Tax considerations, 74:5, 74:7, 155:12 rejection analogous to, 46:23 "Technical" abandonment, 74:3 Hazardous waste sites, 74:6 Hearings, 74:3, 74:9, 74:10, Rule Timing of notice or motions, 74:11 6007(a), Director's Form 2700 Trademarks, 177:6 History, **74:1** Trustees, 74:1-74:16 Inconsequential value of property as Unadministered assets, abandonment justification for abandonment, 74:4 upon closing of case, 74:4 Irrevocable effect of abandonment. **Unclaimed Property** (this index) 74:15 Voided transfer that was automatically Jurisdiction, effect on subject matter, preserved, 71:3 74:1 Who must be notified of abandonment, Justifications for abandonment, 74:4 74:12 Leases, 74:5 Limitations **ABETTING** Ability to request abandonment, 74:5-Aiding and Abetting (this index) Environmental laws and regulations, ABILITY OR INABILITY 74:5, 74:6 Chapter 12, confirmation of plan, Liquidation 134:12 Operation of debtor's business, 80:6 Chapter 13, ability to make payments Redemption, 81:6 under plan, 141:10 Motions, 74:8-74:13, Rule 6007(b) Dismissal for abuse of Chapter 7, ability to repay and, 79:5 Nature of abandonment, 74:1 Notice, 74:3, 74:9-74:13, Rule 6007(a), Prepetition fraudulent transfers, void-**Director's Form 2700** ability, **67:6**

# ABILITY OR INABILITY—Cont'd

Reorganization

Adequate means for implementation of plan, 112:2

Substantial consummation of confirmed plan, 103:19

#### ABSOLUTE PRIORITY RULE

Chapter 11 cramdown, 113:23-113:26

Exemptions, **56:3** 

Inapplicability

Chapter 12 cases, 122:15

Chapter 13 cases, **139:10** 

New value

Chapter 11, cramdown, **113:24- 113:26** 

Corollary rather than exception to absolute priority rule, **113:25** 

Individual Chapter 11 cases prior to 2005 amendments, **106:8** 

Nonprofit reorganizations, 118:3

Partner and partnership bankruptcy, classification of nonrecourse debt. **120:11** 

Preferential transfers, exceptions, **66:20, 66:28, 66:29, 66:35** 

Third person, new value contributed through, **66:35** 

Nonprofit reorganizations, 118:3

# ABSTENTION

Generally, **4:28**, **4:35**, **4:40**, **24:1-24:3** Appeals, **8:5**, **8:7**, **8:8**, **24:3**, **11** USC § **305**(c), **28** USC § **1334**(d)

Arbitration, abstention in favor of, **8:9**, **169:3** 

Assignment for benefit of creditors, 171:5

Case, suspension of proceedings in, 11 USC § 305

Cross-border insolvencies, **154:30** Foreign proceedings, **24:2** 

Mandatory abstention, **4:28**, **4:46**, **4:62** 

Motion for, 11 USC § 305, Rule 5011

Permissive abstention, **4:28, 4:40** 

Related proceedings, 28 USC § 1334(c)

Remand following removal of case, 7:2

State-law claim or cause of action, 28 USC § 1334(c)(2)

Tort claims, 8:8

# ABSTENTION—Cont'd

Withdrawal of reference of case distinguished, **8:2** 

#### ABUSE OF DISCRETION

Appeals

Generally, 170:38

Reopening of case, 40:3

Injunctions, 166:3

# ABUSE OF PROVISIONS OF CHAPTER 7

Dismissal of case, generally, **79:3**, **79:5** Notice, **34:3** 

Trustees, 77:26, 79:9

#### ABUSIVE LITIGATION

Generally, 172:26-172:30

# **ACCELERATION OF DEBT**

Automatic stay, collection of prepetition debts, **43:10** 

# ACCEPTANCE OR REJECTION

**Approval or Disapproval** (this index)

Deemed Acceptance or Rejection of Plan (this index)

Executory Contracts and Unexpired Leases (this index)

Franchise Agreements (this index)

**Individual Debt Adjustment** (this index)

**Liquidation** (this index)

Railroad reorganization, rejection of lease of railroad line, 117:12

**Reorganization** (this index)

Solicitation of acceptance or rejection of plan. **Reorganization** (this index)

### **ACCESS**

Equal Access to Justice Act, **4:129**, **14:12**, **14:15** 

Public access to papers and records, 15:1-15:3

# ACCORD AND SATISFACTION

Answer, defense, 161:9

#### **ACCOUNTANTS**

Administrative expense priority, **49:30**Applications for compensation, **Rule 2016** 

Chapter 12, employment by debtor in possession, **127:4** 

#### ACCOUNTING—Cont'd ACCOUNTANTS—Cont'd Compensation. **Professionals** (this Financial analysis—Cont'd index) Break-even, 180:12 Defined, 11 USC § 101 Comparative analysis, 180:14 Dischargeability of fees relating to Defined, 180:11 domestic relations, 175:86 Ratio analysis, 180:13 **Employment** Formulae, **180:6** Generally, **30:1, 30:11** Four basic transactions, 180:5 Application, Rule 2014 Galileo's role, 180:2 Limitations during first 20 days after "General ledger" defined, 180:7 filing, Rule 6003 Guide for attorneys, 180:1-180:15 Restrictions. Rule 5002 History Ex parte contact with court, Rule 9003 Of accounting, 180:2 Privilege between accountant and client, Of numbers, **180:3** 163:85 Introduction, 180:1 Records, turnover of estate assets, 62:7 Liquidity ratios, 180:13 Reorganization Numeric agility, 180:4 Committees Profitability ratios, 180:13 Role of accountants, 98:25 Ratio analysis, 180:13 Selection of professionals, 98:23-Rule of 78, 180:4 98:28 "Rule of Four," 180:9, 180:10 Nonbankruptcy workouts, 97:5 Successor trustee, Rule 2012 Rule 2004 examinations, 163:75 Types of books and records, 180:7 Turnover of estate assets, records, 62:7 Zero, Babylonian development of concept of, **180:3 ACCOUNTING** Generally, 180:1-180:15 **ACCOUNTS Accountants** (this index) **Accounting** (this index) Accrual basis, 180:9, 180:10 Automatic stay violation, account of Attorneys' accounting guide, 180:1debtor frozen by bank, 43:7, 43:11 180:15 Bank accounts. **Banks** (this index) Basics of accounting, 180:5-180:7 Client trust account, deposit of retainer Break-even analysis, **180:12** by attorney for debtor in posses-"Business cycle" or "money pump," sion, 172:16 180:5 Commodity broker liquidation Business pump, 180:15 Classes of accounts, 88:8 Capital structure ratios, **180:13** Pro rata distribution, 88:16 Case study, 180:8, 180:9, 180:15 Transfer of commodity contracts, "Chart of accounts" defined, 180:7 88:12 Comparative analysis, 180:14 Custodians Computer calculation, independent Turnover of estate assets, obligations verification of, 180:4 of custodian after bankruptcy, Concepts, terms and definitions, **180:10** 62:10 "Debit" and "credit" defined, 180:5 Individual debt adjustment, statement of financial affairs, 142:3 Double entry system, generally, 180:2 Efficiency or activity ratios, 180:13 Intellectual property, profits, 177:7 Interim trustees, 77:3 Financial analysis Liquidation Generally, 180:11-180:15 Generally, 77:2, 77:13, 77:20 Application to case study subject, Duties of trustee, 77:2, 77:13, 77:20 180:15

# ACCOUNTS—Cont'd

Liquidation—Cont'd

False accounts, discharge, 86:3, 86:11 Final report and account, trustee, 28:14, 77:2, 77:20

Per diem account payment, railroad reorganization, **117:6** 

Profits, intellectual property, **177:7** Receivable accounts and receivables

Chapter 11, retiree benefits, **105:9** Floating lien, preferential transfer

exception, **66:30**Preferential transfers, exceptions,

Preferential transfers, exceptions **66:30** 

Reorganization

Final report and account, trustees, **28:14** 

Receivable, retiree benefits, 105:9

Tax considerations, 155:8 et seq.

**Trustees** (this index)

Turnover of estate assets, obligations of custodian after bankruptcy, **62:10** 

# ACCREDITATION OF EDUCATIONAL INSTITUTIONS

Automatic stay, exceptions, 43:28

# **ACCRUAL BASIS**

Accounting, 180:9, 180:10

# ACTUAL EXPENSE REQUIREMENT

Administrative expense priority, **49:19** 

#### **ACTUAL FRAUD**

Dischargeability of debts, 57:14-57:19

# **ACTUAL INTENT**

Chapter 7 discharge, fraud, **86:5**Prepetition fraudulent transfers, voidability, **67:3** 

# ADDITIONAL LIENS

Adequate protection, 42:6

### ADDITION OF PETITIONERS

Commencement of involuntary case, **22:8** 

# **ADDRESS**

Creditors

List of creditors filed in voluntary cases, **20:4** 

Meetings, notice of, 34:1

# ADDRESS—Cont'd

Equity security holders list, commencement of voluntary Chapter 11 case, **20:4** 

Individual debt adjustment

Caption of petition, 142:1

Change of debtor's address, 145:2

Creditors' names and addresses, **142:3** Notice

Creditors

Chapter 7 or 13 case, notice by, 34:4

Inclusion of debtor's name on notices to, 33:2

Meetings, notice of, 34:1

Filing of petition, debtor's duties regarding notice of, **55:3** 

Petition preparer's address to appear on documents, **18:1**, **18:2** 

# ADEQUACY OR INADEQUACY

Assurance. **Adequate Assurance** (this index)

Chapter 7 discharge, inadequate records, **86:3, 86:9** 

**Deficiencies** (this index)

Information. **Reorganization** (this index)

Protection. **Adequate Protection** (this index)

### ADEQUATE ASSURANCE

Chapter 12, 125:3

Chapter 13, 143:29, 143:30

Executory Contracts and Unexpired Leases (this index)

Utility services, **47:1**, **47:4**, **11 USC** § **366(b)** 

#### ADEQUATE PROTECTION

Generally, 42:1-42:8

Additional lien, statutory provisions, 42:6

Administrative claim, 11 USC § 507(b), 922(c)

Agreements, 42:4, Rule 4001(d)

Appeals, determination on existence of adequate protection, **42:4** 

Automatic stay, 43:45

Book value, standard for setting value, 42:3

A 2:3  Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,	ADEQUATE PROTECTION—Cont'd	ADEQUATE PROTECTION—Cont'd
Payments, 42:5, 11 USC § 361(3) Chapter 9, 11 USC § 922(c) Chapter 12, 11 USC § 1205 Chapter 7, superpriority and distributions, 85:3 Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(2) Secured credit osetates, 11 USC § 364(d) Setoff, 73:12 Single asset real estate cases Generally, 42:3 Automatic stay, 43:48 Standard for setting value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		Original cost, standard for setting value,
Payments, 42:5, 11 USC § 361(3) Chapter 9, 11 USC § 1205 Chapter 12, 11 USC § 1205 Chapter 7, superpriority and distributions, 85:3 Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		1200
Chapter 9, 11 USC § 922(c) Chapter 12, 11 USC § 1205 Chapter 7, superpriority and distributions, 85:3 Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 364(d) Setoff, 73:12 Single asset real estate cases Generally, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptey court finding that standard has been satisfied, appeal,		
Chapter 12, 11 USC § 1205 Chapter 7, superpriority and distributions, 85:3 Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		i ·
Chapter 7, superpriority and distributions, 85:3 Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:6 Superpriority Generally, 42:5 Periodic payments, Schapter 12 cases, 42:4, 42:5 Cash payments, statutory provisions, 42:5 Priodic payments, Statutory provisions, 42:5 Priodic payments, statutory provisions, 42:5 Cash payments, statutory provisions, 42:5 Periodic payments, Schapter 12 cases, 42:4, 42:5 Cash payments, statutory provisions, 42:5 Priodic payments, 5deterdip ayments Generally, 42:5 Cash payments, 5det(d) Priority of claims, 11 USC § 364(d) Priority of claims, 11 USC § 363(e) Realization of indubitable equivalent, 42:7 Ret payments, 42:4, 42:5 Reorganization Administrative powers, 91:17-91:19 Use, sale or lease of property, 91:18 Replacement Cost, standard for setting value, 42:3 Statutory provisions, 42:4 Substitution lien, statutory provisions, 42:6 Superpriority Generally, 42:5 Cash payments, 5det(d) Priority of claims, 11 USC § 364(d		
tions, 85:3  Constitutional considerations, 42:1 Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(d) Setoff, 73:12 Single asset real estate cases Generally, 42:3 Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Credit secured by previously encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38  Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
encumbered property, 45:7, 45:8 Debtor in possession financing, 94:27, 94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, I1 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,	Constitutional considerations, 42:1	
Debtor in possession financing, 94:27, 94:31, 94:38  Equity cushion, 42:3, 42:5  Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5  Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		/
94:31, 94:38 Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Equity cushion, 42:3, 42:5 Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Family farmer or fisherman debt adjustment Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 364(d) Secured credit to estates, 11 USC § 361(2) Secured credit to estates, 11 USC § 361(2) Secured credit to estates, 11 USC § 364(d) Setoff, 73:12 Single asset real estate cases Generally, 42:3 Automatic stay, 43:48 Standard for setting value, 42:3 Statutory provisions, 42:4 Substitution lien, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		1
Generally, 129:1-129:5 Postconfirmation matters, 136:1 Sales, 129:5, 130:5 Fifth Amendment, constitutional considerations, 42:1 Foreclosure costs, determination of value, 42:3 Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,	•	
Priority of claims, 11 USC § 507(b),  Sales, 129:5, 130:5  Fifth Amendment, constitutional considerations, 42:1  Foreclosure costs, determination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8  Individual debt adjustment  Confirmation of plan, 151:2, 151:4  Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4  Indubitable equivalent, 42:7, 11 USC § 361(2)  Secured credit to estates, 11 USC § 361(2)  Secured credit to estates, 11 USC § 361(2)  Secured credit to estates, 11 USC § 364(d)  Setoff, 73:12  Single asset real estate cases Generally, 42:3  Automatic stay, 43:48  Standard for setting value, 42:3  Automatic stay, 43:48  Standard for setting value, 42:3  Statutory provisions, 42:4-42:7  Substantial equivalent, 42:4  Substitution lien, statutory provisions, 42:6  Superpriority  Generally, 49:4  Chapter 7, 85:3  Lien granted new lender, protection of existing lender, 42:5, 42:6  Property of claims, 11 USC § 363(e)  Realization of indubitable equivalent, 42:5  Reorganization  Administrative powers, 91:17-91:19  Unsecured credit, 91:19  Use, sale or lease of property, 91:18  Replacement  Cost, standard for setting value, 42:3  Liens, 42:6, 129:3, 11 USC § 361(2)  Secured credit to estate, 11 USC § 361(2)  Secured redit to estates, 11 USC § 361(2)  Secured redit to estates, 11 USC § 364(d)  Setoff, 73:12  Single asset real estate cases  Generally, 42:3  Lump sum cash payments, statutory provisions, 42:6  Superpriority  Generally, 49:4  Chapter 7, 85:3  Lien granted new lender, protection of existing lender, 42:5, 42:6  Protection subsequently determined to be inadequate, 42:8		
Sales, 129:5, 130:5  Fifth Amendment, constitutional considerations, 42:1  Foreclosure costs, determination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8  Individual debt adjustment  Confirmation of plan, 151:2, 151:4  Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4  Indubitable equivalent, 42:7, 11 USC § 364(d)  Setoff, 73:12  Single asset real estate cases  Generally, 42:3  Automatic stay, 43:48  Standard for setting value, 42:3  Liens, additional or replacement, 42:6  Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lost opportunity costs of undersecured creditors, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,	•	
Fifth Amendment, constitutional considerations, 42:1  Foreclosure costs, determination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8  Individual debt adjustment  Confirmation of plan, 151:2, 151:4  Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4  Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6  Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		1
Foreclosure costs, determination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8  Individual debt adjustment  Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		
rotectosine costs, acterimination of value, 42:3  Going concern value, standard for setting value, 42:3  Inadequate protection determined subsequently, 42:8  Individual debt adjustment  Confirmation of plan, 151:2, 151:4  Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4  Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6  Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		
Going concern value, standard for setting value, 42:3 Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Inadequate protection determined subsequently, 42:8 Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		Rent payments, 42:4, 42:5
Unsecured credit, 91:19 Use, sale or lease of property, 91:18 Replacement Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Use, sale or lease of property, 91:18  Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,	•	
Individual debt adjustment Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12 Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		· · · · · · · · · · · · · · · · · · ·
Confirmation of plan, 151:2, 151:4 Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,	* *	
Purchase money secured creditors, 139:12  Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,	•	
Requirement as limitation on modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		
modification of claimholder rights, 149:7  Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		Secured credit to estates, 11 USC
rights, 149:7 Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Use, sale or lease of property, 145:4 Indubitable equivalent, 42:7, 11 USC § 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		· ·
Indubitable equivalent, 42:7, 11 USC § 361(3)  Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,	•	
\$ 361(3) Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		I
Liens, additional or replacement, 42:6 Liquidation value, standard for setting value, 42:3 Lost opportunity costs of undersecured creditors, determination of value, 42:3 Lump sum cash payments, statutory provisions, 42:5 Methods, 11 USC § 361, 1205 Order of bankruptcy court finding that standard has been satisfied, appeal,		
Liquidation value, standard for setting value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		
Value, 42:3  Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,	÷	
Lost opportunity costs of undersecured creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		
creditors, determination of value, 42:3  Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,  Superpriority Generally, 49:4  Chapter 7, 85:3  Lien granted new lender, protection of existing lender, 42:5, 42:6  Protection subsequently determined to be inadequate, 42:8		
Lump sum cash payments, statutory provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,		Superpriority
provisions, 42:5  Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,  Dien granted new lender, protection of existing lender, 42:5, 42:6  Protection subsequently determined to be inadequate, 42:8	42:3	Generally, 49:4
Methods, 11 USC § 361, 1205  Order of bankruptcy court finding that standard has been satisfied, appeal,  Methods, 11 USC § 361, 1205  existing lender, 42:5, 42:6  Protection subsequently determined to be inadequate, 42:8		1
Order of bankruptcy court finding that standard has been satisfied, appeal,  Protection subsequently determined to be inadequate, 42:8	*	
standard has been satisfied, appeal, be inadequate, <b>42:8</b>		
	42:4	Trustees, 11 USC § 361

# ADEQUATE PROTECTION—Cont'd

Turnover of estate assets, elements of claim, **62:1**, **62:5** 

Undersecured creditors' lost opportunity costs, determination of value, **42:3** 

Use, sale or lease of property, **44:12**, **44:35**, **91:18**, **145:4** 

Value protected, 42:3

# **ADJOURNMENT**

Creditors' meetings, 33:10

# ADJUSTMENT OF DEBTS

Composition or Extension Debt Adjustment (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Municipal Debt Adjustment (this index)

# ADJUSTMENT OF DOLLAR AMOUNTS

Automatic triennial adjustment, 12:1, 12:2, 17:12, 22:7, 139:10

Judicial conference, 11 USC § 104

# AD LITEM GUARDIAN

Dischargeability of debts, family support obligations, **57:40** 

# ADMINISTRATION

Generally, 33:1 et seq.

Core proceedings, 4:68, 4:71, 4:72

Historical evolution, 1:12-1:17

Joint Cases and Joint Administration of Cases (this index)

Overview of present law, 3:7

Reopening of case, assets, 40:4

### ADMINISTRATION OF ESTATE

Abandonment, grain assets, 11 USC § 557

Arbitration, Rule 9019

Closing case, 11 USC § 359, Rule 3022, Rule 5009

Compensation of professionals

Applications for compensation, Rule 2016

Attorneys

Disclosure statements, Rule 2016

# ADMINISTRATION OF ESTATE

-Cont'd

Compensation of professionals—Cont'd Attorneys—Cont'd

Excessiveness, determination, Rule 2017

Judicial allowance, disqualification, Rule 5004

Compromise, Rule 9019

Conversions, 11 USC § 706

Creditors' committees, election of, 11 USC § 705

Custodians, duties, Rule 6002

Defense of action or proceeding, Rule 6009

Defenses available, 11 USC § 558

Deposit of money, Rule 3020

Determination of interests, grain assets, 11 USC § 557

Discharges, debtors, 11 USC § 727

Dismissals, 11 USC § 707

**Dispositions** 

Grain assets, 11 USC § 557

Property of estate, 11 USC § 725

Distributions

Under plan, Rule 3021

Property of estate, 11 USC § 726

Docket entries, Rule 5003

Examination of entity, Rule 2004

Expediting procedures, grain assets, 11 USC § 557

Expenses

Allowance, 11 USC § 503

Obtaining credit, 11 USC § 364

Railroad reorganizations, 11 USC § 1171

Reimbursement, Rule 2016

Requests for payment, 11 USC § 503(a)

Types, 11 USC § 503(b)

Fees, payment constituting public record, **Rule 2013** 

Filing of motions for withdrawal, **Rule** 5011

Final decrees, Rule 3022

Fraud, penalty, 18 USC § 152, 157

Grain assets, 11 USC § 557

Interim trustees, appointment, 11 USC § 701

Intervention, Rule 2018

# ADMINISTRATION OF ESTATE

#### -Cont'd

Inventory, debtor's duty to cooperate in preparing, **Rule 4002** 

Joint administration

Accounts, Rule 2009

Trustees, election or appointment, Rule 2009

Money of estate

Deposit, Rule 3020

Persons holding, notice given, **Rule** 2015

Partnership estate, appointment of trustees, **Rule 2009** 

Postpetition transactions, burden of proof, **Rule 6001** 

Professional persons

Compensation

Amount, Rule 2013

Applications, Rule 2016

Employment eligibility,  $Rule\ 5002$ 

Restrictions, Rule 5002

Prosecution of action or proceeding, Rule 6009

Redemptions of personal property, individual debtors, 11 USC § 722

Reopening case

Administering assets, 11 USC § 350

Appointment of trustees, Rule 5010

Motions, Rule 5010

Relief to debtors, 11 USC § 350

Sale of property, Rule 6004

Secured credit, obtaining, 11 USC § 364(d)

Settlement, Rule 9019

Successor trustees

Appointment by United States trustees, 11 USC § 703

Election by creditors, 11 USC § 703

Tax returns, completion by trustees, 11 USC § 728(b)

Trustees

Appointment or election, 11 USC § 702, Rule 2007.1, Rule 2009

Discharge, Rule 3022

Duties, 11 USC § 704

Joint administration, Rule 2009

Successors, 11 USC § 703

Withdrawals, Rule 5011

# ADMINISTRATIVE CONVENIENCE

Chapter 13, classification of claims, **149:6** 

# ADMINISTRATIVE EXHAUSTION REQUIREMENT

Jurisdiction, 4:48

Medicare disputes, 119:5

Sovereign immunity, 14:13

# ADMINISTRATIVE EXPENSES AND ADMINISTRATIVE EXPENSE PRIORITY

Generally, 49:15-49:36

Accountants, 49:30

Actual expense requirement, 49:19

Assumed contracts, 49:27

Attorneys, 31:2, 49:28, 49:30

Chapter 7, distributions, **85:2**, **85:10** 

Commodity broker liquidation, **88:6**, **88:16** 

Compensation, 11 USC § 503(b)(2)

Credit, obtaining, **45:1 et seq., 49:24** Creditors

Committees in Chapter 11 cases, 49:15, 49:29, 49:43, 98:37

Expenses, 49:37-49:41, 11 USC § 503(b)(3)

Custodians, 49:42, 62:13

Debtor in possession financing, 94:23

Employee compensation, 49:21

Environmental matters, **49:26**, **178:19** Exceptions

Postpetition incurrence requirement, **49:17** 

Taxes, 49:22

# Executory Contracts and Unexpired Leases (this index)

Exempted property, 11 USC § 522(k)

Fees and mileage, 11 USC § 503(b)(6)

Filing, 11 USC § 503(a)

Goods received within 20 days prepetition, value of, **49:35** 

Health care business, closing of, **49:34** Indenture trustee, **49:31, 11 USC** 

§ 503(b)(5)

Individual debt adjustment

Allowance, 146:12, 146:13

Best interests of creditors test, confirmation of plan, **151:11** 

Postpetition claims, 146:20

# ADMINISTRATIVE EXPENSES AND ADMINISTRATIVE EXPENSE PRIORITY—Cont'd

Insider retention payments, **49:36** Insurance, **49:23** 

Interest on postpetition taxes, 49:22

Mileage of witnesses, 49:32

Municipal debt adjustment, 90:14

Necessary expense requirement, 49:19

New contracts, 49:27

Nonresidential real property leases, assumed, **49:33** 

Notice of hearing to determine, 11 USC § 503

Obtaining credit, **45:1 et seq.**, **49:24**, **11** USC § **364** 

Official creditors' committees' expenses, 49:29

Operating expenses, 49:23

Payment procedure and timing, second priority, **49:16** 

Pension plan contributions, **176:37** Postpetition incurrence requirement,

49:17

Preservation

Estate, 11 USC § 503(b)(1)

Expenses, **49:23** 

Priority, 11 USC § 507

Professional

Compensation, 31:2, 49:28, 49:30 Services, 11 USC § 503(b)(4)

Proof of claim, necessity of filing, 49:16

Quarterly fees, 49:15

Railroad reorganizations, 11 USC § 1171

Real property leases, assumed, **49:33** Received goods, **49:35** 

Rent, 49:20

Reorganization

Generally, 91:22

Aircraft equipment and vessel financing arrangements, 101:2

Classification of claims, 109:3, 109:7

Committee for retired employees, retiree benefits, **105:6** 

Confirmation of plan, 112:18

Retiree benefits, 105:6, 105:10

Unsecured credit, 91:19

Requests, 49:16, 11 USC § 503(a)

Retention payments, 49:36

# ADMINISTRATIVE EXPENSES AND ADMINISTRATIVE EXPENSE PRIORITY—Cont'd

Second priority, generally, **49:15-49:36**Secured vs. unsecured funds, **49:18**Subordination of ad valorem tax liens, **83:8** 

Tax considerations, **46:42**, **49:22**, **155:10**, **155:12**, **11 USC** § **503(b)(1)** 

Third parties' expenses, 49:36, 49:42, 49:43

Timely claims or untimely claims filed before distribution, **48:27**, **85:2** 

Timing of payment, 49:16

Tort claims, 49:25

Trade creditors, 49:23

Turnover of estate assets, compensation of custodian, **62:13** 

Types, 11 USC § 503(b)

Unsecured vs. secured funds, 49:18

Utilities, 47:4, 49:23

Wages, 49:21

Witness fees and mileage, 49:32

#### ADMINISTRATIVE FREEZES

Automatic stay violation, freeze of debtor's accounts, **43:7**, **43:11** 

Pension plans, 176:40

Setoff, **73:13** 

# ADMINISTRATIVE OFFICE OF UNITED STATES COURTS

Emergency Rule (this index) Trustees, 28:7

# ADMINISTRATIVE OFFICERS

Generally, 26:1-26:24

### **ADMINISTRATIVE POWERS**

Generally, 42:1 et seq.

Overview of present law, 3:8

Reorganization, 91:16-91:21

# ADMINISTRATIVE PROCEDURE ACT

SEC decision not to proceed against SIPC, reviewability, **87:24** Sovereign immunity, **14:1, 14:12** 

# **ADMISSIONS**

Answer, 161:8

Requests for admission, 163:27

# **ADVANCES**

Cash, dischargeability of debts, 57:19 Professionals, advance payment retainers, 30:10

#### ADVERSARY PROCEEDINGS

Appeals, notice, Official Form 417A Applicability of rules, Rule 1018 Attorney's fees, 164:7

Avoidance of prepetition fraudulent transfers, 67:13

# Caption, Official Form 416C, Official **Form 416D**

Chapter 12, objection to discharge, 137:6

Chapter 13 plan, revocation of confirmation of. 151:26

Claims, joinder, Rule 7018

Class proceedings, Rule 7023

Commencement, generally, 160:4, Rule 7003

**Complaints** (this index)

Consolidation, Rule 7042

Costs and fees, 164:5, 164:7, Rule 7054

Counterclaims, Rule 7013

Cover sheet. Director's Form 1040

Cross-claims, Rule 7013

**Default** (this index)

Defenses, presentation, Rule 7012

Depositions

Oral examination, Rule 7030

Persons before whom taken, Rule 7028

Use, Rule 7032

Written questions, Rule 7031

Derivative proceedings by shareholders, Rule 7023.1

Discharge

Objections, generally, 57:66, 86:25,

Dischargeability of debts, 57:38, 57:66

Discovery, for detailed treatment, see **Discovery** (this index)

Dismissal, Rule 7041

Documents, production, Rule 7034

Entry of judgment, 164:8

Entry upon land for inspection, Rule 7034

Examination of persons, Rule 7035

# ADVERSARY PROCEEDINGS

-Cont'd

Family farmer or fisherman debt adjustment, objection to discharge, 137:6

Federal Rules of Civil Procedure, applicability, Rule 7002, Rule 7071

Final orders or judgments, 164:2

Findings by court, Rule 7052

Individual debt adjustment plan, revocation of confirmation of, 151:26

Injunctions, 166:2, Rule 7065

Interest on damages, 164:6

Interpleader, Rule 7022

Interrogatories, Rule 7033

Intervention. Rule 7024

Joinder

Claims, Rule 7018

Misjoinder. Rule 7021

Nonjoinder, Rule 7021

Permissive, Rule 7020

Persons needed for just determination,

**Rule 7019** 

Remedies, Rule 7018

Judgments

Deposit in court, Rule 7067

Entry of judgment, 164:8

Execution, Rule 7069

Final judgments, 164:2

Format, 164:4

Notice of, Rule 9022

Offer of judgment, Rule 7068

Relief from, Rule 9024

Specific acts, Rule 7070

Summary, Rule 7056

Vesting title, Rule 7070

**Liquidation** (this index)

Misjoinder, Rule 7021

Motions

Definite statement, Rule 7012

Judgment on pleadings, Rule 7012

Strike, Rule 7012

New trial. Rule 9023

Nonjoinder, Rule 7021

Objections to discharge, 57:66, 86:25, 137:6

Papers, Rule 7005

**Parties** 

Misjoinder, Rule 7021

#### ADVERSARY PROCEEDINGS ADVERSARY PROCEEDINGS —Cont'd -Cont'd Parties—Cont'd Third-party practice, Rule 7014 Nonjoinder, Rule 7021 Transfer, Rule 7087 Nonparties, process, Rule 7071 Trial, assignment of cases, Rule 7040 Orders, enforcement by nonparties, Trustees, claim on trustees' bonds, 28:16 **Rule 7071** Turnover of estate assets Permissive joinder, Rule 7020 Generally, **62:16** Persons needed for just determination, Unincorporated associations, Rule joinder, Rule 7019 7023.2 Substitution, Rule 7025 Venue, **6:2** Pleadings ADVERTISING Generally, 161:1-161:11 Debt relief agencies, 60:6 Amended, Rule 7015 Petition preparers, 18:1 Attorney fees, Rule 7008 Filing, Rule 7005 ADVICE OR COUNSELING Form, **Rule 7010** Chapter 13, trustee, 144:3 Motions, Rule 7007 Credit Counseling Agencies (this Objections, presentation, Rule 7012 index) Requests for admission, Rule 7036 Financial Advice or Counseling (this Rules, Rule 7008 index) Service of, **162:10**, Rule **7005** Lender liability, fiduciary duties, 174:19 Special matters, Rule 7009 Petition preparers, 18:1 Supplemental, Rule 7015 AFDC (AID TO FAMILIES WITH Preferential transfers, **66:41 DEPENDENT CHILDREN**) Prepetition fraudulent transfers, avoid-BENEFITS ance, 67:13 Income deduction orders, 151:24 Pretrial Property of estate, 147:7 Motions, 164:1 Procedure. Rule 7016 **AFFIDAVITS** Process. Rule 7004 Alteration or amendment of judgment, Production of documents, Rule 7034 motions, 164:9 Automatic stay Remedies, joinder, Rule 7018 Chapter 11, 91:17 **Reorganization** (this index) Ex parte relief from stay, **43:53** Rule 2004 examination, 163:32 Intellectual property, preliminary injunc-Rules, scope, Rule 7001 tions, 177:41 Seizure of person or property, Rule New trial motions, 164:9 7064 Reaffirmation agreements, 58:7 Service Generally, 162:1-162:9 **AFFILIATES** Pleadings, Rule 7005 Change of venue, 6:3 Proof. Rule 7004 Defined, 11 USC § 101 Summons, Rule 7004 Environmental laws and regulations, Settlements, 167:1, 167:2 liability, **178:10** Stay of proceedings to enforce judg-Income from cancellation of indebtedment. **Rule 7062** ness, 156:17 Subordination of claims, 53:6 Reorganization Summary judgment, Rule 7056 Resale of fresh capital securities,

115:18

Terminology, 160:3-160:5

#### AFFILIATES—Cont'd

Small business reorganization, 107:1

### **AFFIRMATION**

Reaffirmation and Reaffirmation Agreements (this index)

# AFFIRMATIONS AND OATHS

Chapter 7, false oaths, **86:3**, **86:11** Chapter 13, debtor, **142:3**, **145:1** 

False oaths

Chapter 13, declaration that schedules and statements are accurate,

142:3

Chapter 7 discharge, **86:3**, **86:11** 

Interrogatories to parties, answers to, 163:24

Mediators, 168:6

Unsworn declaration, petitions, 20:2, 124:1

# AFTER-ACQUIRED PROPERTY

Chapter 11, 91:25

Dischargeability of debts, tax liens, 57:12

Estate property, **61:2**, **61:12**, **61:14**, **61:15** 

IRS, tax lien, **51:9** 

Preferential transfers, exceptions, **66:28- 66:32** 

Security interests

Invalidation, 72:2-72:4, 94:6

Preferential transfer exceptions, **66:28-66:32** 

Tax liens, 51:9, 57:12

Use, sale or lease of property, 44:21

#### AGENCIES

**Government** (this index)

**Railroad Reorganization** (this index) **Reorganization** (this index)

# AGENTS AND AGENCY

Chapter 11, liquidating agents, 114:9

Estate property, rights under agency contract as, **61:6** 

Instrumentality lender liability, torts, 174:30

Service by first class mail

And papers, 162:4

Service of process, 162:4

# **AGGREGATES**

Commencement of involuntary case, petitioners and aggregate unsecured claims, 22:2, 22:7

Mass torts, amount of claims, 179:1

# AGREED STATEMENT

Record on appeal, Rule 8009

# AGREEMENTS OR CONTRACTS

Abandonment, 74:5

Adequate protection, 42:4

**Assumption** (this index)

Attorney's fees, 164:7

Authority to make loan, breach of contract and lender liability, **174:2** 

**Automatic Stay** (this index)

Bankruptcy clauses. Termination clauses, below

**Breach of Contract** (this index)

Cancellation. Termination, below

Cash collateral agreements, 94:5, 94:8-94:18

**Claims** (this index)

Collective Bargaining Agreements (this index)

**Commodities** (this index)

Contractual rights, liquidation or termination of, **75:1-75:7** 

Cyberassets, generally, 177:3

Definiteness, breach of contract and lender liability, **174:3** 

**Dischargeability of Debts** (this index)

Duty of good faith, breach and lender liability, **174:13-174:18** 

Engagement agreements

Generally, **30:2, 30:8** 

Estate property, **61:6-61:8** 

Excuse of condition through waiver, breach of contract and lender liability, **174:7** 

Executory Contracts and Unexpired Leases (this index)

# Family Farmer and Fisherman Debt Adjustment (this index)

Farmout agreements, 61:16

Forward commodity contracts. **Commodities** (this index)

Franchise Agreements (this index)

Fraud, breach of contract and lender liability, **174:1** 

# AGREEMENTS OR CONTRACTS —Cont'd

Fraudulent transfers to insiders under employment contracts, **67:8** 

Good faith duty, breach and lender liability, **174:13-174:18** 

Hold harmless agreements on dischargeability of family support obligations, **57:38** 

# Individual Debt Adjustment (this index)

Insiders under employment contracts, fraudulent transfers to, **67:8** 

**Intellectual Property** (this index)

Interference with contractual relationship, lender liability, **174:24** 

Invalidation of statutory liens, 64:1, 64:2, 64:5

Ipso facto clauses. Termination clauses, below

**Leases and Leasing** (this index)

Lender liability and breach of contract, generally, **174:1-174:6**, **174:1-174:18**, **174:13-174:18** 

Leveraged buyouts, 68:20

**Liquidation** (this index)

Modification of terms under plan, willful failure to account for, 174:12

Negotiations, breach of duty of good faith and lender liability, **174:16**, **174:17** 

# Non-Competition Covenants or Clauses (this index)

Objective standard of duty of good faith, breach and lender liability, **174:14** 

Open terms negotiations, breach of duty of good faith and lender liability, 174:16

# **Options and Option Contracts** (this index)

Oral contracts, breach and lender liability, **174:1-174:4** 

Preferential transfers

Exceptions, 66:26

**Priorities** (this index)

Privacy of customer data in bankruptcy, 177:58-177:60

Promissory estoppel, lender liability, 174:1, 174:6

**Railroad Reorganization** (this index)

# AGREEMENTS OR CONTRACTS —Cont'd

# Reaffirmation and Reaffirmation Agreements (this index)

Refinancing agreement negotiations, breach of duty of good faith and lender liability, **174:17** 

**Reorganization** (this index)

**Repurchase Agreements** (this index)

Rights, liquidation or termination of contractual, **75:1-75:7** 

Service contracts, preferential transfer exceptions, **66:26** 

Standard of duty of good faith, breach and lender liability, **174:14** 

Statute of frauds, breach of contract and lender liability, 174:1, 174:4

Statutory liens, invalidation, **64:1**, **64:2**, **64:5** 

### **Stockbroker Liquidation** (this index)

Subjective standard of duty of good faith, breach and lender liability, 174:14

Subordination of claims, 53:1

# **Swap Participants and Agreements** (this index)

Technology escrow, **177:36** Termination

Clauses. Termination clauses, below

Franchise Agreements (this index)

Loan, breach of duty of good faith and lender liability, **174:18** 

Termination clauses

Generally, **75:1**, **75:2**, **75:4-75:6** 

Extension of time, 16:1

Franchise agreements, **121:4**, **121:5**, **121:10** 

Uniform Commercial Code and standard of duty of good faith, breach and lender liability, **174:14** 

Unilateral actions

Collective bargaining agreements, **46:61** 

Franchise agreements, termination or modification of agreement postbankruptcy by franchisor, 121:3, 121:4

Use, sale or lease of property
Assignment of rents, cash collateral,
44:7

# AGREEMENTS OR CONTRACTS —Cont'd

Utility service, adequate assurance of payment for, **47:4** 

Wage contracts, preferential transfer exceptions, **66:26** 

Waiver, breach of contract and lender liability, **174:7**, **174:9** 

Written contracts, breach and lender liability, **174:1**, **174:5** 

# **AGRICULTURE**

Adjustment of debts. Family Farmer and Fisherman Debt Adjustment (this index)

Discharge of qualified farm indebtedness, tax considerations, **156:7** 

Grain and grain producers

Avoiding power limitations, grain producer's reclamation, **65:5** 

Chapter 11 plan confirmation, priority of claims, 112:22

Disposition of assets, 75:3

Priorities, sixth priority, 49:47

Individual debt adjustment

Eligibility to file, regular income requirement, **141:9** 

# Family Farmer and Fisherman Debt Adjustment (this index)

Wage earner rehabilitation under prior law, **139:3** 

Reorganization

Conversion or dismissal of case, 103:26

Family Farmer and Fisherman

Debt Adjustment (this index)

#### AIDING AND ABETTING

Bankruptcy crimes, 173:11

Lender liability

CERCLA and securities laws, 174:43, 174:51

Tort liability, 174:35

Leveraged buyouts, 68:19

Securities, lender liability, 174:51

# AID TO FAMILIES WITH DEPENDENT CHILDREN (AFDC) BENEFITS

Income deduction orders, **151:24** Property of estate, **147:7** 

# AIRCRAFT EQUIPMENT AND VESSEL FINANCING ARRANGEMENTS

Avoidable transactions, application of statute to, **101:10** 

Breach of return condition provisions, **101:16** 

Chapter 11, 11 USC § 1110

Construction and application of statute, generally, **101:6-101:18** 

Debtor's rights, 101:4, 101:5

Distinction between Code sections 1110 and 365, **101:2** 

Extension of period to decide whether to retain equipment, 101:5

Preferences, prepetition potential, **101:17** 

Qualifying equipment, 101:8

Repossession, 101:1, 101:18

Retention of equipment

Debtor's rights, 101:4, 101:5

Extension of period to decide whether to retain, **101:5** 

Return condition provisions, 101:16

Sale-leasebacks, application of statute to nonacquisition, **101:10** 

Secured parties

Claims of secured party or financier Generally, 101:15-101:18

Breach of return condition provisions, **101:16** 

Preferences, prepetition potential, 101:17

Repossession actions, 101:18

Standing to assert rights, 101:15

Rights of secured party, 101:3

Substitution of engines and parts, 101:14

Transportation debtor, 101:8

True leases, application of statute to nonacquisition, **101:10** 

### **ALABAMA**

Applicability of rules, **Rule 9035** Chapter 13, District Courts, **139:3**, **139:4** 

# ALCOHOL IMPAIRMENT

Chapter 13, drunk driving claims, **139:9**, **139:10**, **153:3** 

Confirmation of plan, 112:26

# ALCOHOL IMPAIRMENT—Cont'd

Dischargeability of debts, 57:55

Priority for claims for death or personal injury from operation of vehicle or vessel while intoxicated, **49:59** 

#### **ALIENS**

Service of process, 162:7

# ALIMONY OR MAINTENANCE

Automatic stay

Chapter 11, 91:17

Chapter 12, 125:1

Collection from nonestate property, exceptions, **43:17** 

Continuation of actions to establish or modify marital or child support rights, **43:17** 

# Child support. See **Children and Minors** (this index)

Claims, disallowance of postpetition alimony or maintenance claims, 48:36

Dischargeability of family support obligations, **57:30**, **57:37**, **57:38** 

# **Domestic Support Obligations** (this index)

Exemptions

Federal list, 56:21

Judicial lien avoidance, 56:28

Individual debt adjustment plans

Cure of default on long-term obligations, **149:10** 

Separate classification of support obligations, **139:10** 

Preference exception, 66:38

# **ALLOCATION RULES**

Tax considerations, partnerships, 155:31

#### ALLOWANCE OR DISALLOWANCE

**Claims** (this index)

Environmental laws and regulations, contingent claims, **178:14** 

Family farmer or fisherman debt adjustment, claims or interests, 135:10-135:17

# Individual Debt Adjustment (this index)

Jurisdiction, claims or interests, 4:32

**Reorganization** (this index)

Setoff, claims, 73:8

# **ALL WRITS PROVISION**

Jurisdiction distinguished, **4:4** 

# **ALTER EGO**

Chapter 11 trustee's standing to sue, **99:15** 

Filing of action by trustee for creditors, **63:7** 

Instrumentality lender liability, torts, 174:32

# ALTERNATIVE DISPUTE RESOLUTION

**Arbitration** (this index)

Mediation, generally, see Mediation

# **ALTERNATIVES**

**Options** (this index)

#### AMENDMENT OR MODIFICATION

**Automatic Stay** (this index)

Bankruptcy Rules not to abridge, enlarge, or modify substantive rights, **5:9** 

Chapter 9, plan, 90:24

Chapter 11. **Reorganization** (this index)

Complaints, 161:7

Counterclaims, 161:10

Court, power to order, Rule 1009

Dischargeability of debts, objection to discharge, **57:74** 

Evidentiary rules, FRE 1102

Executory contracts, statement, Rule 1009

Exemptions, list of exemptions, 56:37

# Family Farmer and Fisherman Debt Adjustment (this index)

Financial affairs, statement, **Rule 1009** Franchise agreements, **121:3**, **121:4** 

Individual Debt Adjustment (this index)

Involuntary petitions, Rule 1009

Judgment, motions, 164:9

Legislative history of Bankruptcy Code, 2:11-2:18

Lender liability, 174:12

Lists, 20:6, Rule 1009

Notice. Rule 1009

Petitions, 20:2, 20:6, 142:5, Rule 1009

Pleadings, Rule 7015

Proof of claim, 48:20

**Reorganization** (this index)

# AMENDMENT OR MODIFICATION

—Cont'd

Right, Rule 1009

**Schedules** (this index)

**Statements** (this index)

Statutes, legislative history of Bankruptcy Code, 2:11-2:18

**Tax Matters** (this index)

Trustees, entitlement to notice, **Rule** 1009

Venue, **6:3** 

Verification, requirement, **Rule 1008** Voluntary petition, **Rule 1009** 

#### AMERICAN BAR ASSOCIATION

Expenses, ABA position on charges to clients at lawyer's cost, **31:8** 

#### **AMICUS CURIAE**

Appeals, briefs, Rule 8017

#### **AMORTIZATION**

Chapter 13, wage earner rehabilitation under prior law, **139:2**, **139:3** Reorganization plans, **113:14** 

# AMOUNT OR NUMBER

Adequacy or Inadequacy (this index)
Adjustment of dollar amounts, 12:1,
12:2

**Aggregates** (this index)

**Apportionment** (this index)

Arbitrators, specification of number of, **169:6** 

Bankruptcy judges, increase in number of, **5:1** 

Chapter 7, creditors' committee members, **78:1** 

**Deductions or Reductions** (this index)

**Deficiencies** (this index)

Depositions, 163:4

**Extensions** (this index)

Installment payment of filing fees, voluntary petition, **20:3** 

**Minimums** (this index)

**Multiple Matters** (this index)

Net operating losses, tax considerations, 158:1-158:15

Petition copies, commencement of voluntary case, **20:2** 

Prepetition fraudulent transfers, amount of recovery, **67:11** 

# AMOUNT OR NUMBER—Cont'd

**Reorganization** (this index)

**Surplus** (this index)

**Tax Identification Number** (this index)

Trustees' bonds, 28:11

Value and Valuation (this index)

### ANCILLARY CASES

For detailed treatment of other crossborder insolvency issues, see Chapter 152 or index entries under Cross-Border Insolvencies

As to foreign insolvency proceedings affecting assets in U.S., see Chapter 21A or index entries under Foreign Cases

Application of rules, **Rule 1018**Claims against petitioners, **Rule 1011**Commencement, **11 USC § 304** 

Defenses and objections, **Rule 1011** Jurisdiction, **4:34** 

Motion, effect, Rule 1011

Other pleadings, Rule 1011

Petition, service, Rule 1010

Responsive pleading, Rule 1011

Venue, 28 USC § 1410

# **ANNUAL INCOME**

Family farmers with regular annual income. Family Farmer and Fisherman Debt Adjustment (this index)

### **ANNUITIES**

Estate property, **61:7** Exemptions, **176:8**, **176:14**, **176:15** 

# ANNULMENT OF STAY

Generally, 43:44, 143:23

# **ANSWERS**

Generally, 161:8, 161:9

**Defenses** (this index)

Interrogatories to parties, 163:24

Proceedings, 160:5

Removed cases, 7:1

### **ANTAGONISM**

Judges, disqualification, 172:30

# ANTECEDENT DEBTS

Preferential transfers. 66:9-66:11

# **ANTI-FORFEITURE LAWS**

Franchise agreements, without cause prebankruptcy termination of agreement, **121:4** 

# **ANTI-INJUNCTION ACT**

Discharge injunction, enforcement of, **4:4** 

#### ANTITRUST LAWS

Clayton Act waiting period
Hospital and other health care
provider mergers, **119:17**Hospitals and other health care provid-

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

# **APARTMENTS**

Leases, Chapter 13 scheduling, 142:3

#### **APPEALS**

Generally, 170:1 et seq.

Abstention, 8:5, 8:7, 8:8, 24:3, 11 USC § 305(c), 28 USC § 1334(c)

Abuse of discretion

Generally, 170:38

Reopening of case, 40:3

Adequate protection determinations, **42:4** 

Agreed statement, record on appeal, **Rule 8009** 

Amicus curiae, briefs, **Rule 8017** Amount of claim, court of appeals,

170:27-170:29

Appealability, generally, 170:2-170:33

Appellants, generally, 170:58

Appellate Panels. Bankruptcy Appellate Panels, below

Appellees, generally, 170:59

Appendices and other papers, briefs, Rule 8015, Rule 8018

Attorney General, Rule 2018

Automatic stay

Judgment on appeal, **Rule 8025** Relief from stay, **43:55** 

Bankruptcy Act of 1898, appeals under, 170:2

Bankruptcy Appellate Panels

Generally, **170:5-170:10**, **28 USC** § **158(b)** 

Automatic routing of appeal to Panel absent contrary election, **170:5** 

# APPEALS—Cont'd

Bankruptcy Appellate Panels—Cont'd

BAP, defined, Rule 8001

Binding effect of first level appellate decisions, 170:17

Bond on appeal, Rule 8007

Consent to determination by panel, 170:5 to 170:7

Constitutionality, 170:6, 170:7

Core and noncore proceedings, generally, **170:8** 

District court, election to have appeal heard by, **Rule 8005** 

Emergency Rule, 170:6

Establishment in each circuit, 170:5, 170:6

History, 170:6

Jurisdictional limitations. Limitations on jurisdiction, below this group

Limitations on jurisdiction

Status of Bankruptcy Courts, **170:8** Title 28, **170:9** 

Local rules of Ninth Circuit BAP, 170:11

Multi-circuit panels, 170:6

Notice of appeal, Official Form 417A

Power of single judge to hear motion, **Rule 8013** 

Precedent, 170:10, 170:17

Procedure, generally, **170:50**, **170:51**-170:62

Record for preliminary motion, **Rule** 8010

Rehearing, action if granted, Rule 8022

Standard of review, below

Stare decisis, 170:10, 170:17

Stays pending appeal, below

Strategic considerations in choosing appellate forum, **170:10** 

Suspension of proceedings, Rule 8007

Transmission, method of, Rule 8001

Bankruptcy Code of 1978, 170:3

Bankruptcy Rules as governing procedure, generally, **170:43** 

Bill of costs, Rule 8021

Bond on appeal, Rule 8007

Briefs

Generally, 170:61, Rule 8014

APPEALS—Cont'd	APPEALS—Cont'd
Briefs—Cont'd	Constitutionality—Cont'd
Amicus curiae, Rule 8017	Clearly erroneous standard of review,
Appendices and other papers, Rule	170:36
8015, Rule 8018	Northern Pipeline decision, below
Cross-appeals, Rule 8016	Continuation of proceedings, <b>Rule 8007</b>
Electronically filed briefs, Rule 8015	Controlling law, procedure in absence
Exhibits, Rule 8018	of, <b>Rule 8026</b>
Form and length, Rule 8015	Core proceedings
Multiple appellants or appellees, <b>Rule</b>	Bankruptcy Appellate Panels, 170:8
8014	Court of Appeals, <b>170:21-170:29</b> , <b>170:32</b>
Reply briefs, <b>Rule 8014</b>	District Court, <b>170:12</b> , <b>170:14</b>
Service and filing of briefs, <b>Rule 8018</b>	Finality, generally, <b>170:21-170:29</b>
Statutes, rules, regulations or similar	Procedure, generally, <b>170:23-170:25</b>
authority, <b>Rule 8014</b>	170:56
Submission on briefs with no oral	Standard of review, <b>170:35</b> , <b>170:36</b>
argument, Rule 8019	Corporate disclosure statement, <b>Rule</b>
Supplemental authorities, citation of,	8012
<b>Rule 8014</b>	Correction of record on appeal, <b>Rule</b>
Certificate of compliance, Official	8009
Form 417C	Costs
Certification, direct appeal to court of	Generally, <b>Rule 8021</b>
appeals, <b>Rule 8006</b> Chapter 12 cligibility debt sailing	Frivolous appeals, <b>Rule 8020</b>
Chapter 13 eligibility, debt ceiling, 141:7	Court of Appeals
Circuit councils, rules by, <b>Rule 8026</b>	Generally, 170:19-170:33
Circuit Courts, 28 USC § 158	Direct appeal from bankruptcy court.
Claims, disallowance, <b>Rule 3008</b>	Court of Appeals, direct appeal to, below
Clearly erroneous standard of review,	Fee schedule, 28 USC § 1913
generally, <b>170:36</b> , <b>170:37</b>	Final orders
Clerk of court	Generally, 170:20
Completion and transmittal of record	Core proceedings, generally,
on appeal, Rule 8010	170:21-170:29, 170:32
Duties on disposition of appeal, <b>Rule</b> 8024	General civil litigation, disputes resembling, <b>170:22</b>
Completion and transmittal of record on appeal, <b>Rule 8010</b>	Noncore proceedings, generally, 170:30, 170:33
Computation of filing period, notice of	Priority or amount of claim, sepa-
appeal, 170:68	rate disputes over, 170:27-
Consent	170:29
Bankruptcy Appellate Panel determi-	Interlocutory orders
nation, 170:5-170:7	Generally, <b>170:31</b>
Bankruptcy Court jurisdiction, 4:110,	Core proceedings, 170:32
170:45, 170:56	Noncore proceedings, 170:33
Interlocutory order appeal, 170:45	Jurisdiction, 28 USC § 158(d)
Consolidated appeals, Rule 8003	Priority or amount of claim, separate
Constitutionality	disputes over, <b>170:27-170:29</b>
Bankruptcy Appellate Panels, 170:6,	Procedure, generally, <b>170:51-170:62</b>
170:7	Standard of review, below

Oral argument, use of exhibits at,

**Rule 8019** 

#### APPEALS—Cont'd APPEALS—Cont'd Court of Appeals—Cont'd District Court—Cont'd Stays pending appeal, below Interlocutory orders—Cont'd Leave to appeal, 170:14, 170:45, Court of Appeals, direct appeal to 170:48, 170:54 Generally, **170:18**, **170:51** Noncore proceedings, 170:15 Bond on appeal, Rule 8007 Reorganization case exclusivity Certification, Rule 8006 period, 170:16 Joint certification, Rule 8006 Judgment, constitutional authority, Leave to appeal, Rule 8004 review of, Rule 8018.1 Own motion of court, certification on, Notice of appeal **Rule 8006** Generally, Official Form 417A Record for preliminary motion, Rule Statement of election to proceed in 8010 District Court, Official Form Request for certification. Rule 8006 Stay of proceedings, Rule 8007 Procedure, generally, 170:45-170:47, Suspension of proceedings, Rule 170:51-170:62 8007 Proposed findings and conclusions, Cross-appeals 170:13 Generally, Rule 8016 Record for preliminary motion, Rule Oral argument, Rule 8019 Damages, frivolous appeals, Rule 8020 Rehearing, action if granted, Rule Defined, Rule 9002 8022 De novo review, generally, 4:106, Rules of court, Rule 8026 170:39-170:42 Standard of review, below Depositions, 163:11 Stare decisis, 170:10, 170:17 Direct appeal to Court of Appeals from Stays pending appeals, below bankruptcy court, **170:18**, **170:51** Suspension of proceedings, Rule Discretionary matters Abuse of discretion Docketing of appeal, Rule 8003, Rule Generally, 170:38 8004 Reopening of case, 40:3 Election to have appeal heard by district Stays pending appeal, 170:58, court, Rule 8005 170:78-170:82 Electronically filed briefs, Rule 8015 Dismissal, Rule 8023 Electronic signature, Rule 8011 District Court Emergency Generally, 170:11-170:16, 28 USC Motions, Rule 8013 § 157, 158 Rule, 170:6, 170:35 Appellate Panel decisions as binding Employees' associations, Rule 2018 or not binding, **170:17** Equitable mootness, 170:87 Binding effect of first level appellate decisions, 170:17 Examination of debtor, 163:40 Bond on appeal, Rule 8007 Exclusivity period in Chapter 11 cases, Election to have appeal heard by interlocutory appeal concerning, district court, Rule 8005 170:16 Final orders Excusable neglect, notice of appeal, Core proceedings, 170:12, 170:45 170:57 Noncore proceedings, 170:13, **Exhibits** 170:45 Generally, Rule 8018

Interlocutory orders

Core proceedings, 170:14

APPEALS—Cont'd	APPEALS—Cont'd
Extension of time to appeal, 164:9,	Leave to appeal—Cont'd
170:69-170:75, Rule 8002	Failure to file motion with notice,
Family Farmer and Fisherman Debt	Rule 8004
Adjustment (this index)	Interlocutory order, <b>170:45</b> , <b>170:48</b> , <b>170:54</b>
Federal Rules of Appellate Procedure, generally, <b>170:43</b> , <b>170:45</b> , <b>170:56</b>	
Filing of appeal, <b>Rule 8011</b>	Method for taking appeal, <b>Rule 8004</b> Response to motion, <b>Rule 8004</b>
Finality, generally, <b>170:20-170:33</b>	Transmission of motion, <b>Rule 8004</b>
First Circuit, Bankruptcy Appellate	Mandatory abstention, 8:5, 8:8
Panel, <b>170:6</b> , <b>170:7</b>	Manner of taking, generally, <b>170:44</b>
Forma pauperis appeals, <b>116:2</b>	Mediation procedure, notice of, <b>Rule</b>
Frivolous appeals, <b>170:75</b>	8027
Frivolous appeals and other misconduct, <b>Rule 8020</b>	Modification of record on appeal, <b>Rule 8009</b>
Government appeals, notice of appeal,	Motions
170:67	Generally, 170:61, Rule 8013
Indicative rulings, Rule 8008	Leave to appeal, 170:45, 170:48,
Individual debt adjustment, debt ceiling	170:54
and judgments under appeal, 141:7	Reconsideration, effect of motion for,
Injunctions	170:65
Generally, 166:3	Rehearing, Rule 8022
Intellectual property, preliminary injunctions, 177:43	Time to appeal, Rule 8002
Standard of review, <b>166:3</b> , <b>177:43</b>	Multi
Intellectual property, preliminary injunc-	Circuit panels, 170:6
tions, <b>177:43</b>	Party appeals, notice of appeal, <b>170:66</b>
Intervention, Rule 8013	Nonappearance for oral argument, Rule
Joint certification, direct appeal to court	8019
of appeals, <b>Rule 8006</b> Joint notice of appeal, <b>Rule 8003</b>	Noncore proceedings
Judgment	Bankruptcy Appellate Panels, 170:8
Appeal, <b>Rule 8024</b>	Court of Appeals, <b>170:30</b> , <b>170:33</b> District Court, <b>170:13</b> , <b>170:15</b>
Constitutional authority, District	Finality, <b>170:30</b>
Court review of, <b>Rule 8018.1</b>	Procedure, generally, <b>170:43</b> , <b>170:45</b> ,
Jurisdiction	170:56
Generally, 28 USC § 158	Standard of review, <b>170:35</b> , <b>170:39</b>
Bankruptcy Court jurisdiction, 4:110,	Northern Pipeline decision
170:45, 170:56	Generally, <b>170:1</b>
Consent jurisdiction, <b>4:110</b>	Bankruptcy Appellate Panel, appeal
De novo review, <b>4:106</b>	to, <b>170:7</b>
Moot, appeal from unstayed order as, 4:127	District Court, appeal of interlocutory order to, <b>170:15</b>
Pendency of appeal, jurisdiction dur-	Standard of review, 170:35, 170:36
ing, <b>4:135</b>	Notice
Labor unions, Rule 2018	Appeal
Leave to appeal	Generally, <b>164:9</b> , <b>170:45</b>
Generally, Rule 8004	Computation of filing period,
Contents of motion, Rule 8004	170:68
Docketing of appeal, Rule 8004	Contents. Official Form 417A

**Railroad Reorganization** (this index)

# APPEALS—Cont'd APPEALS—Cont'd Notice-Cont'd Appeal—Cont'd Election to have appeal heard by district court, Rule 8005 Excusable neglect, extension of time for filing, 170:69 Extension of time for filing, 170:69-170:75 Failure to file motion with notice, **Rule 8004** Government appeals, 170:67 Joint notice of appeal, Rule 8003 Motion for reconsideration, effect of, 170:65 Multi-party appeals, 170:66 Right, filing of notice of appeal as of, Rule 8003 Separate judgment rule, 170:64 Service of notice, Rule 8003 Time for filing, generally, 170:63-170:75, Rule 8002 Transmission of notice. Rule 8003. **Rule 8004** Indicative rulings, notice to court where appeal is pending, Rule 8008 Judgment on appeal, Rule 8024 Mediation procedure, Rule 8027 Notice of appeal, below Oral argument, Rule 8019 Objections to bill of costs, Rule 8021 Oral argument Generally, 170:62, Rule 8019 Motions, Rule 8013 Perfecting appeal, generally, **170:60** Person aggrieved test of standing, 170:57 Plan confirmation orders, mooting of appeal from, 4:127 Postponement of oral argument, Rule Prepetition fraudulent transfers, avoidance, 67:13

Presumption of oral argument, Rule

Priority or amount of claim, court of appeals, 170:27-170:29

Procedure, generally, 170:43-170:64

Proposed findings, Rule 9033

# Record, designation of, 170:60 Record on appeal Generally, Rule 8009 Agreed statement, Rule 8009 Completion and transmittal of record, **Rule 8010** Correction or modification, Rule 8009 Designation of record, 170:60 Sealed documents, Rule 8009 Statement of evidence when transcript of proceedings unavailable, Rule 8009 Statement of issues, Rule 8009 Transcript of proceedings, Rule 8009 Rehearing, motion for, **Rule 8022** Remand Indicative ruling, after, Rule 8008 Removal of case, following, 7:2 Removal, 7:1, 28 USC § 1452(c) Reopening of case, 40:3 **Reorganization** (this index) Reply briefs, Rule 8014 Reporter, completion and transmittal of record on appeal, Rule 8010 Retiree insurance benefits, modification of, 46:69 Right, appeal as of Generally, Rule 8003 Docketing of appeal, Rule 8003 Method for taking appeal, Rule 8003 Rule 2004 examinations, 163:77 Sale orders mooted by failure to obtain stay pending appeal, 170:84 Scope of rules, Rule 8001 Sealed documents. Rule 8009 Appeals, oral argument, Rule 8019 Judgment rule, notice of appeal, 170:64 Service of process and papers Appeal, Rule 8011 Briefs, Rule 8018 Notice of appeal, Rule 8003 Proof of service, Rule 8011 Settlements, 167:2 Signature, Rule 8011

8019

# APPEALS—Cont'd Sovereign immunity, interlocutory appeal, 14:1 Standard of review Generally, 170:34-170:42 Appellate review and de novo review distinguished, 170:40 Chapter 11, collective bargaining agreements, 104:22 Chapter 12, adequate protection determination, **129:1** Clearly erroneous standard, generally, 170:36, 170:37 Constitutionality of clearly erroneous standard, 170:36 Core and noncore proceedings, 170:35, 170:36, 170:39 De novo review, generally, 170:39-170:42 Emergency Rule, 170:35 History, 170:35 Injunctions, 166:3, 177:43 Intellectual property, preliminary injunctions, 177:43 Trial de novo and de novo review distinguished, 170:41 Waiver of de novo review, 170:42 Standing, 170:57 Stare decisis, 170:10, 170:17 Statement Evidence when transcript of proceedings unavailable, Rule 8009 Issues, 170:60, Rule 8009

Statutory amendments, 170:4, 170:6, 170:7, 170:35

Stays

Automatic stay, relief from stay, 43:55

Stays pending appeal, below

Stays pending appeal Generally, 170:76-170:87, Rule 8007,

**Rule 8025** 

Discretionary stays, 170:78-170:82 Failure to obtain stay, effect of, 170:84-170:86

Supersedeas bonds, 170:77 Supersedeas bonds, 170:77

Supplemental

Authorities, citation in briefs, Rule 8014

#### APPEALS—Cont'd

Supplemental—Cont'd Corporate disclosure statement, Rule 8012

Suspension

Proceedings, Rule 8007 Rules, Rule 8028

Time

Amicus curiae briefs, time for filing, **Rule 8017** 

Briefs and appendices, service and filing, Rule 8018

Corporate disclosure statement, Rule 8012

Court of appeals, certification of direct appeal to, Rule 8006

Cross-appeals, service and filing of briefs, Rule 8016

Filing of notice of appeal, 170:63-170:75, Rule 8002

Rehearing, filing of motion for, Rule 8022

Transcript of proceedings, Rule 8009 Transmission of documents

Election to have appeal heard by district court, Rule 8005

Leave to appeal, transmission of motion, Rule 8004

Method of transmission, Rule 8001 Notice of appeal, Rule 8003, Rule 8004

Record on appeal, Rule 8010 Trustees

Bond, Rule 8007

Removal of Chapter 7 trustee, 77:1 Turnover of estate assets, order granting turnover, 62:16

United States, costs for and against, **Rule 8021** 

Voluntary dismissal, Rule 8023 Withdrawal of reference, 8:1, 170:56

# APPEARANCE OR ATTENDANCE

Chapter 11, 100:1-100:3

Child support creditors or their representatives, 100:4

Clearing bank liquidation, 89:9

Consumer privacy ombudsmen, 32:1

Discovery, award of attorneys' fees for nonattendance at deposition or failure to serve subpoena, 163:19

# APPEARANCE OR ATTENDANCE —Cont'd

Examination of debtor, Rule 2004, **35:1**, **35:2** 

Hearings, debtor's duties, 55:11

Individual debt adjustment

Confirmation hearing, 144:3, 151:1

180-day bar to refiling, **141:12** 

Discharge hearing, 145:1

Meeting of creditors, 145:1

Individual debt adjustment discharge hearing, **153:1** 

Reorganization, 100:1-100:3

Rule 2004 examination, 163:72

Service of process, defending against improper service, **162:9** 

**Subpoenas** (this index)

#### APPELLATE PANELS

**Appeals** (this index)

# APPLICABILITY

Evidentiary rules, FRE 1102

# APPLICATION OF CHAPTERS OF CODE

Generally, **11:1-11:3** 

References, 11 USC § 103

### APPLICATIONS

**Attorneys' Fees** (this index)

**Attorneys** (this index)

Chapter 11, modification of retiree benefits, **105:11, 105:16** 

Discovery, order compelling, 163:28

**Individual Debt Adjustment** (this index)

Injunctions, 166:2

Installment payment of filing fees, voluntary petition, **20:3** 

**Motions** (this index)

**Professionals** (this index)

**Requests** (this index)

Securities Investor Protection Act liquidation, **87:9**, **87:24** 

Terminology, **160:14** 

# APPOINTMENT

Bankruptcy judges, 5:1

Estate property exclusion, power of appointment, **61:1** 

# APPOINTMENT—Cont'd

Family farmer or fisherman debt adjustment

Examiner, 127:12

Trustee, 126:1-126:3, 126:8

Municipal debt adjustment, creditors' committees, **90:15** 

Power of appointment, estate property exclusion, **61:1** 

Receivers, jurisdiction, 4:133

Reorganization

Interim trustee, conversion of Chapter 11 case to Chapter 7 case, **103:6**, **103:24** 

Trustees, 28:8, 99:6, 103:24

Trustees

Generally, 28:1-28:19

Chapter 11, 28:8, 99:6, 103:24

Chapter 12, **126:1-126:3, 126:8** 

Chapter 13, **144:2** 

Chapter 7. **Liquidation** (this index)

Commencement of involuntary case, 22:14

Commodity broker liquidation, 88:9

Conversion of cases, 39:12

**Liquidation** (this index)

Railroad reorganization, 28:10, 117:7

Reorganization, 28:8, 99:6, 103:24

United States trustees, 26:1

U.S. Trustee, 26:1

### APPORTIONMENT

Liability, environmental laws and regulations, **178:5** 

Refunds and partnership credits, tax considerations, **155:31** 

# APPRAISERS

Chapter 12, employment by debtor in possession, **127:4** 

Compensation, Rule 6005

Disqualification, Rule 6005

Eligibility, Rule 6005

**Employment** 

Generally, **30:1, Rule 2014, 11 USC** § **327** 

Restrictions, Rule 5002

Fees, limitation, Rule 2013

# APPROVAL OR DISAPPROVAL

**Acceptance or Rejection** (this index)

# APPROVAL OR DISAPPROVAL

#### -Cont'd

Chapter 7, court approval for waiver of discharge, **86:19** 

Consent. **Consent or Permission** (this index)

Credit, obtaining, **45:1-45:12** 

Dischargeability of debts, denial of discharge based on prior bankruptcies, 57:57

Environmental laws and regulations, settlement, **178:12** 

Professionals, retroactive approval of compensation, **30:6** 

Remedy for impermissible exemption planning, denial of exemption, **56:35** 

Reorganization (this index) Settlements, 167:1, 167:2, 178:12

#### ARBITRATION

Generally, 11 USC § 9019(c)

Abstention in favor of, 8:9

Automatic stay, proceedings involving prepetition claims, **43:5** 

Competing policies of Arbitration Act and Bankruptcy Code, **169:1**, **169:2**, **169:4** 

Core or noncore nature of underlying dispute, **4:132** 

Deference accorded award by bankruptcy court, **169:5** 

Doubts as to scope of arbitrable issues resolved in favor of arbitration, 169:2

Drafting arbitration provision, **169:6**Enforcement of arbitration clause or agreement under Bankruptcy Code, **169:1-169:4** 

Environmental laws and regulations, estimation of contingent or unliquidated claims, 178:15

"Irreconcilable conflict" between arbitration and purposes of Code, **169:4** 

Lender liability, 174:57

Mediation, arbitration as alternative to, 168:16

**Mediation** (this index)

Policies of Arbitration Act and Bankruptcy Code, **169:1**, **169:2**, **169:4** 

#### ARBITRATION—Cont'd

Procedure for enforcing arbitration agreement, **169:3** 

Review of arbitration award or decision by bankruptcy court, **169:5** 

Treatment of arbitration agreement in bankruptcy, **169:4** 

Validity of arbitration clauses, 169:1

# "ARISING UNDER" AND "ARISING IN"

Jurisdiction

Generally, **4:8**, **4:28**, **4:30**, **4:47** Core proceedings, **4:68** Nexus, **4:92:104** 

Removal of cases, 7:1

Venue, 6:2

# **ARREARAGES**

**Default** (this index)

Individual debt adjustment

Mortgages, interest on arrearage being cured under plan, **151:14** 

Prepetition claims, modification of plan, **150:1** 

#### **ASBESTOS CASES**

Generally, 179:1 et seq.

Discharge injunction, injunction supplementary to, **58:2**, **58:6**, **166:1**, **179:21**, **179:22** 

Trusts, **58:2**, **58:6**, **166:1**, **179:21- 179:23** 

### ASSAULT AND BATTERY

Dischargeability of debts, injury to persons, **57:46** 

#### **ASSESSMENTS**

Automatic stay, lien for postpetition property tax or assessment, **155:2** 

Condominium and cooperative housing fees and assessments, dischargeability of, **57:60** 

Internal Revenue Service

Generally, **51:1-51:29** 

One hundred percent penalty, employment and withholding taxes, 159:5

Tax Court jurisdiction, 51:2

Lien for postpetition property tax or assessment, **155:2** 

# ASSESSMENTS—Cont'd

Railroad reorganization, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

# ASSETS AND LIABILITIES

No Asset Cases (this index)

Principal Assets Location (this index)

**Reorganization** (this index)

Schedule of assets and liabilities

Generally, 55:1

Chapter 13, 145:2

Debtor's duties, generally, **55:1** 

**Reorganization** (this index)

Voluntary cases, 20:4

Transfer of assets, Chapter 11, tax consequences of reorganization, **157:4**, **157:18-157:24** 

**Turnover of Estate Assets** (this index)

#### ASSIGNMENT

Bankruptcy judges, 5:2

Benefit of creditors. **Assignment for Benefit of Creditors** (this index)

Claims

Commencement of involuntary case, **22:4** 

Setoff, limitations, 73:9

Commencement of involuntary case, claims, 22:4

Dischargeability of debts, family support obligations, **57:42** 

Executory contracts and unexpired leases, generally, for detailed treatment, see **Executory Contracts** and **Unexpired Leases** (this index)

Franchise agreements, **121:10**, **121:12** 

Hospital leases, assumption of lease assigned prepetition, **119:12** 

Individual debt adjustment

Eligibility to file, 180-day bar to refiling, **141:9** 

Executory contracts and unexpired leases, plan provisions, **149:12** 

Intellectual property

Generally, 177:17, 177:18, 177:20, 177:22

Copyright licenses, special considerations, **177:31** 

# ASSIGNMENT—Cont'd

Intellectual property—Cont'd Domain names, special

considerations, 177:33

Non-competition covenants, executory contracts, **177:34** 

Patents, special considerations, 177:31

Software for computers, 177:17, 177:35, 177:48

Trademarks, special considerations, 177:32

Lease assignment, use of bidding process for, **46:32** 

Partnership agreement as executory contract, **120:2** 

Rents, use, sale or lease of property, 44:6-44:10

Setoff limitations, claims, 73:9

Time share interests, Rule 6006

Turnover of estate assets, assignees for benefit of creditors, **62:9** 

Unexpired leases, Rule 6006

# ASSIGNMENT FOR BENEFIT OF CREDITORS

Generally, 171:1-171:11

Abstention, 171:5

Advantages and disadvantages, 171:10, 171:11

Commencement, 171:2

Distribution scheme in assignments, 171:8

General assignment, nature of, 171:1

Involuntary bankruptcy, 171:4

Nonbankruptcy workouts, 97:11

Preemption by bankruptcy law, 171:3

Receiverships under federal law, 171:9

Recognition of assignments by Bankruptcy Code, **171:7** 

Standing of assignee, 171:6

# ASSISTANT UNITED STATES TRUSTEES

Generally, 26:1

Chapter 12, 126:2

Removal, 28:13

# ASSOCIATIONS

National Futures Association, commodity broker liquidation, **88:3** 

#### ASSOCIATIONS—Cont'd

Solicitation of proxies, Chapter 7, 78:3

# ASSUMPTION OR REJECTION

Administrative expense priority, contracts, **49:27** 

Aircraft equipment and vessel financing arrangements, 101:2

Executory contracts and unexpired leases, see Executory Contracts and Unexpired Leases (this index)

Franchise Agreements (this index)

### **ASSURANCE**

**Adequate Assurance** (this index)

#### ATTACHMENT OR GARNISHMENT

Generally, **164:1** 

Credit briefing, deferment of, **17:17** Individual debt adjustment

Eligibility to file, regular income requirement, **141:9** 

Funds received by trustee, **148:6** Origins of wage earner adjustments, **139:2** 

Statement of financial affairs, **142:3** Removal of case, effect of, **7:1** 

Sovereign immunity, enforcement of judgment against federal government, **14:4** 

Turnover of estate assets, attached property, **62:19** 

# **ATTACHMENTS**

Proof of claim, 48:19

#### **ATTEMPTS**

Chapter 7 discharge, undoing of fraudulent transfer or concealment, **86:7** 

# ATTENDANCE OR APPEARANCE

Chapter 11, **100:1-100:3** 

Child support creditor's right to be heard, 100:4

Clearing bank liquidation, 89:9

Code § 341 meeting or Rule 2004 examination, failure to attend, **103:13** 

Consumer privacy ombudsmen, 32:1

Discovery, award of attorneys' fees for nonattendance at deposition or failure to serve subpoena, 163:19

Examination of debtor, Rule 2004, **35:1**, **35:2** 

# ATTENDANCE OR APPEARANCE

—Cont'd

Failure to attend

Code § 341 meeting or Rule 2004 examination, **103:13** 

Trustee meeting, 103:14

Hearings, debtor's duties, 55:11

Individual debt adjustment

Confirmation hearing, 144:3, 151:1

180-day bar to refiling, **141:12** 

Discharge hearing, 145:1

Meeting of creditors, 145:1

Reorganization, 100:1-100:3

Rule 2004 examination, 163:72

Rule 2004 examination or Code § 341 meeting, failure to attend, **103:13** 

Service of process, defending against improper service, **162:9** 

Subpoenas (this index)

# ATTORNEY-CLIENT PRIVILEGE

Generally, 163:80-163:84

Creditors' committees, 98:36

Discovery, 163:80-163:84

Evidentiary rules, FRE 502

Examination of debtor, 35:3

Waiver of debtor's privilege

Generally, 163:80-163:84

Chapter 11 examiner, 99:26

Chapter 11 trustee, 99:15

Examination of debtor, 35:3

# ATTORNEY GENERAL

Appointment powers, United States trustees, 28 USC § 581

Chapter 13, 144:2, 144:3

Chapter 11, intervention, 100:3

Intervention, Rule 2018

Right to appeals, Rule 2018

**Trustees** (this index)

**United States Trustees** (this index)

# ATTORNEY IN FACT

Chapter 13, spouse's signature on petition, **141:2** 

# **ATTORNEYS**

Administrative expense priority, 31:2, 49:28, 49:30

Adversary proceedings, fees, **164:7** Appearance, **Rule 9010** 

forms of relief available to, 34:2

#### ATTORNEYS—Cont'd ATTORNEYS—Cont'd Appointment, Rule 2014, Rule 6003 **Dischargeability of Debts** (this index) Assumption or rejection of professional Disclosure service contracts, 46:21 Compensation, 142:4 **Attorney-Client Privilege** (this index) Debtor in possession attorney, manda-**Attorney General** (this index) tory disclosure, 172:14 Attorney in fact, spouse's signature on Disclosure of compensation, 30:8 Chapter 13 petition, **141:2** Discovery Authority to act, Rule 9010 Attorney-client privilege, 163:80-Bad faith, 164:7, 172:1, 172:6, 172:27 163:84 Certification regarding dismissal for Depositions not to be taken by party's abuse of Chapter 7, 79:7 attorney, 163:11 Rule 2004 examinations, 163:75 Claims, disallowance, 48:35 Code of Professional Responsibility, Signing of disclosures, requests, responses and objections, 163:9 172:1 Work product or trial preparation Confidential information and confidentiality. Attorney-Client materials, discovery, 163:3, **Privilege** (this index) 163:4 Conflict of interest Dismissal for abuse of Chapter 7, liability regarding, 79:7 Creditors' committee, 172:20 Documents, signing, Rule 9011 Debtor in possession, 172:1, 172:1-172:16, 172:20 **Employment** Consent or permission Generally, 30:1 Debtor in possession, joint representa-Restrictions, Rule 5002 tion, 172:8 Trustees, Rule 2014 Limiting scope of representation, Engagement agreements, 30:2 172:20 Ethical responsibilities, 172:1-172:30 Corporations Evidentiary rules, FRE 502 Debtor in possession, 172:8-172:10 Examination of debtor, Rule 2004, 35:1 Turnover of estate assets, records Ex parte contact with court, Rule 9003 turned over by attorneys, 62:7 Family farmer or fisherman debt adjust-Costs. **Attorneys' Fees** (this index) ment Creditors Generally, 124:6 Chapter 7, 78:1 Attorney General, standing trustee, Chapter 9, 90:15 126:2, 126:4 Debtor in possession attorney Compensation, 124:6, 127:4 representing estate's creditors, Employment by debtor in possession, 172:11 127:4 Fiduciary duties, 172:20 Statements, 124:6, 127:4 Multiple creditors, representation of, Fees. **Attorneys' Fees** (this index) 172:22 Fiduciary duties Representation of creditors and com-Generally, 172:1-172:6, 172:20mittees, 172:21-172:24 172:24 Creditors' committee Dischargeability of debts, fraud or Generally, 78:1 defalcation by fiduciary, 57:27 Conflict of interest, 172:20 Fines and penalties, 172:1, 172:3, Fiduciary duties of counsel, 172:24 172:16 Debtor in possession, **172:1-172:16** Good faith, 164:7, 172:1, 172:6, 172:27 **Debt Relief Agencies** (this index) Individual consumer debtors, notice of Defined, 11 USC § 101

#### ATTORNEYS—Cont'd ATTORNEYS—Cont'd Individual Debt Adjustment (this Securities Investor Protection Act index) trustee, attorney for, 87:10 Injunctions, 166:2 Service of process, 162:4 Intellectual property, 177:7 Signature Jurisdiction, fees as sanctions, 4:129 Documents in dischargeability proceedings, sanctions, 57:65 Liquidation Papers, Rule 9011 Attorney General, private trustee panels, 77:1 Special counsel Creditors' committee, 78:1 Attorney to debtor in possession not Mediation. 168:9-168:12 disinterested, cure, 172:13 Multiple clients, Rule 2019 Employment, 30:7 Multiple matters Turnover of estate assets, records, 62:7 Debtor in possession, multiple and Unauthorized practice of law by petition affiliated entities, 172:8, 172:12 preparers, 18:1 Representation of multiple creditors, Work product or trial preparation materi-172:22 als, discovery, 163:3, 163:4 Preference litigation, malpractice **ATTORNEYS' FEES** regarding, 66:41 Adversary proceedings, 164:7, Rule Preparation of petitions without attorney supervision. **Petition Preparers** 7008 (this index) Allowance, 11 USC § 503 Privilege. Attorney-Client Privilege Amount, 11 USC § 503 (this index) **Applications Professionals** (this index) Chapter 11 trustee's review of fee Reaffirmation agreements, **58:7** applications, 99:17 Reasonable value, 11 USC § 329 Compensation for preparation of fee, Records, turnover of estate assets, 62:7 31:7 Reimbursement, 11 USC § 330 Hearings, Rule 2016 Reorganization United States trustee's review and Generally, 91:3 filing of comments with court, Appearance, right to be heard, 100:2 99:17 Automatic stay, ex parte relief, 91:17 Automatic stay of collection regarding Committees domestic relations matters, 175:23 Carve-out in cash collateral agreement, Role of attorneys, 98:24 94:14, 94:38 Selection of professionals, 98:23-Chapter 13 debt limits ignored, disgorgement where, 141:5 Fees, payment of prepetition claims prior to confirmation of plan, Chapter 11 trustee's review of fee applications, 99:17 95:1-95:8 Payment of prepetition claims prior to Claims disallowed, 48:30 confirmation of plan, fees, 95:1-Commencement of involuntary case in bad faith, 22:16 Prefiling considerations, petition, 92:1 Court awards, 11 USC § 330 State attorney general, intervention, Creditors' and equity security holders' 100:3 committees, postconversion ser-Union as authorized representative, vices of counsel, 98:28 retiree benefits, 105:7 Creditors' committees, 78:4 Rule 2004 examinations, **163:75** Debtor's attorney in Chapter 12 or 13, Secured claims, 52:12 31:5

# ATTORNEYS' FEES—Cont'd Debt relief agencies, prohibitions and penalties regarding, **60:7** Disallowance, sanctions, 172:3, 172:16 Dischargeability of debts Family support obligations, **57:40** Litigation issues, 57:65 Pre-petition claim, 48:9 Disclosure statement, Rule 2016, 11 **USC § 329** Discovery Generally, 163:29 Impeding or delaying deposition, 163:16 Nonattendance at deposition or failure to serve subpoena, 163:19 Sanction, 163:70 Signing of disclosures, requests, responses and objections, 163:9 Disinterested person, 11 USC § 328 Disqualification, fee-related matters, 172:10 **Domestic Relations** (this index) Duplicative services, 31:5 Enhancements and bonuses, 31:7 Excessiveness, determination, Rule 2017

Executory contracts and unexpired leases, fee as part of cure of default, 46:29, 46:30

Expenses, 11 USC § 330

Factors considered in determining reasonableness of fees, 31:5

Fee agreements, penalty for fixing, 18 **USC § 155** 

Fee splitting, 11 USC § 504

Fiduciary duties, **172:1**, **172:3** 

Injunctions, 166:2

Intellectual property, 177:7

Interim compensation, 31:6, 49:6, 11 USC § 331

Involuntary cases, Rule 1018

Jurisdiction, fees as sanctions, **4:129** 

Limitations

Generally, 11 USC § 328, 329

Recovery, willful violations of stays, 11 USC § 362

Liquidation, creditors' committee, 78:4 Local vs. out-of-town hourly rates, 31:8 1994 legislation, generally, **31:5**, **139:10** 

# ATTORNEYS' FEES—Cont'd

Petition preparers, damages or injunction against, 18:5, 18:6

Postdated check, payment by, 172:19

Postpetition claims, 48:9

Postponement until filing fees paid,

**Rule 1006** 

Reasonable value, 11 USC § 329

Recording by court clerk, Rule 2013

Reimbursement, 11 USC § 330

Remand of cases, 7:2

Requests for award, Rule 7008

Sanctions, **4:129** 

Secured claims, 52:12

Sharing, 11 USC § 504

Sharing of compensation, 50:1

Source of payment disclosures, 172:10

Sovereign immunity

Generally, 14:15

Tax Code or Equal Access to Justice Act, recovery under, 4:129, 14:12

Statements, 11 USC § 329

Terms, 11 USC § 328

United States trustees

Fee applications, review and filing of comments with court, 99:17

National guidelines from Executive Office, 31:5, 31:7

Unnecessary or nonbeneficial services, 31:5

#### AUCTIONEERS

Assumption or rejection of professional service contracts, 46:21

Chapter 7, sale of property by trustee, 77:12

Compensation, Rule 6005

Disqualifications, Rule 6005

Eligibility, Rule 6005

**Employment** 

Generally, 30:1

Application for, Rule 2014

Order approving, Rule 2014, Rule 6005

Restrictions, Rule 5002

Fees, limitation, Rule 2013

Statements of property sold, Rule 6004

#### **AUDITS**

Automatic stay exception for tax audits Internal Revenue Service, 43:23 Credit counseling agency accounts, 26:4 Petitions, random audit of, 26:4

# **AUTHENTICATION**

Evidentiary rules, FRE 901-903

# AUTHORITY AND AUTHORIZATION

**Administrative Powers** (this index)

**Avoidance and Avoiding Powers** (this index)

Bankruptcy court, powers, 13:1-13:10

Chapter 7, operation of debtor's business, **80:1-80:14** 

Estate property exclusion, power of appointment, **61:1** 

Exemptions, powers to avoid transfers and liens, **56:26-56:32**, **56:38** 

Lender liability, authority to make loan, 174:2

Mediation, 168:2

Police Power (this index)

Professionals, court authorization of employment, **30:1 et seq.** 

Trustee, operation of debtor's business, **80:2-80:10** 

#### **AUTHORS**

Debt relief agencies, exclusions from definition of, **60:1** 

### **AUTOMATIC MATTERS**

Preservation of avoided transfers, 71:1-71:3

Stay. **Automatic Stay** (this index) **Termination** (this index)

#### **AUTOMATIC STAY**

Generally, 43:1-43:58

Abandonment of property, 74:16

Acceleration of debt, collection of prepetition debts, **43:10** 

Accounts of debtor frozen by bank, violation, **43:7**, **43:11** 

Actions and proceedings, generally, **43:4** et seq.

Act to obtain possession of property under terminated nonresidential lease, exceptions, **43:24** 

# AUTOMATIC STAY—Cont'd

Adequate protection, 43:45, 11 USC § 361

Administrative proceedings, proceedings involving prepetition claims, 43:5

Affidavits

Chapter 11, 91:17

Ex parte relief from stay, 43:53

Agreements. Contracts or agreements, below

Alimony or maintenance

Chapter 11, 91:17

Chapter 12, 125:1

Collection from nonestate property, exceptions, **43:17** 

Amendment or modification

Bankruptcy Code changes, 43:3

Relief from stay, 43:44

Annulment of stay

43:44

**Appeals** (this index)

Arbitration, proceedings involving prepetition claims, **43:5** 

Background, 43:1-43:3

Bad faith, grounds for relief from stay, 43:49

Banks

Freeze of debtor's accounts by bank, violation, **43:7**, **43:11** 

Letter of credit obtained by debtor from bank, not subject to stay, 43:7

Setoff of prepetition debts, 43:11

Burden of proof

Criminal actions or proceedings, exceptions, **43:16** 

Exceptions, 143:9

Relief from stay, 43:54

Cause, grounds for relief from stay, 43:45, 43:46

Chapter 9, 90:16, 11 USC § 922

Chapter 12, **125:1**, **136:1**, **11 USC** § **1201** 

Civil contempt, violation of stay, **43:58** Claims

Generally, 48:2

Liens for prepetition claims in debtor's property, **43:9** 

Claims—Cont'd

Proceedings involving prepetition claims, **43:5** 

Setoffs of claims for commodity transactions, exceptions, **43:20** 

Codebtors, order for relief creating stay, 11 USC § 1201, 1301

Collection

Alimony, maintenance or support collected from nonestate property, exceptions, **43:17** 

Criminal action or proceeding exception, debts, **43:16** 

Prepetition debts, 43:10

Commerce Secretary, Merchant Marine Act foreclosure exception, **43:27** 

Commodities

Chapter 11, 91:17

Exceptions, 43:20

Futures contracts, 11 USC § 362(b)(6)

Conditioning of stay, 43:44

Confirmation, effect of, 143:8

Consolidation, preliminary and final hearings for relief from stay, **43:52** 

Consumer debts

Collection of prepetition debts, **43:10** Co-obligor with debtor, **43:4** 

Contempt

Generally, 43:58, 125:1

Domestic relations matters, 175:22

Contested matter, request for relief from stay, **43:44** 

Continuation

Actions to establish or modify marital or child support rights, **43:17** 

Postpetition filing of continuation statement or the like, **43:18** 

Preliminary hearing, continuation of stay after, **43:51** 

Use of property continued, actions for possession of estate property, 43:7

Contracts or agreements

Generally, Rule 4001(d)

Commodity transactions, exceptions, 43:20

Executory contracts and unexpired leases, below

# AUTOMATIC STAY—Cont'd

Contracts or agreements—Cont'd

Franchise Agreements (this index)
Repurchase agreements, exceptions,

43:21

Conversion of cases, 39:8

Conversions as terminating, 11 USC § 1201

Co-obligor with debtor, consumer debts, 43:4

Core proceedings, **4:75**, **4:83** 

Corporations

Estate property, corporate debtor's shares of stock and assets, **43:7** 

Violation of stay, **43:57** 

Courts

Automatic termination of stay, untimely ruling by court on request for relief, **43:52** 

Subject to stay, 43:5

Tax Court proceedings, 43:12

Creation of liens, **43:8**, **43:9** 

Credit counseling and the stay, **143:6**Crimes

Generally, 11 USC § 362(b)(1)

Actions or proceedings, exceptions, 43:16

Chapter 11, 91:17

Violation of stay, criminal contempt, 43:57

Damages, violation of stay, 43:57, 125:1, 143:25

Debts

Mutual debts, setoff, **43:11**, **43:20**, **43:31** 

Prepetition debts, setoff, 43:11

Deficiency of taxes and issuance of notice, exceptions, **43:23** 

Dischargeability of debts, proceedings involving prepetition claims, **43:5** 

Discharge of debtor, nondischargeability determination prior to general, **57:66** 

Discovery, 163:4, 163:24

Dishonor of negotiable instrument, exceptions, 43:25

**Domestic Relations** (this index)

Drop dead date, 43:52

Drug usage on leased realty, exception for, **43:37** 

AUTOMATIC STAY—Cont'd AUTOMATIC STAY—Cont'd Duration, 43:13, 11 USC § 362(c) Exceptions-Cont'd Collection of alimony, maintenance or Educational institutions, 43:28-43:30, support from nonestate property, 11 USC § 362(b)(15)-(17) 43:17 Eligibility Commodity transaction claims, Generally, **143:4-143:6** setoffs, 43:20 Higher Education Act, exceptions, Criminal actions or proceedings, 43:30 43:16, 143:20 Emotional distress, recovery of damages Deficiency of taxes, issuance of for, **43:57** notice, 43:23 Endangerment of leased realty, excep-Dishonor of negotiable instrument, tion for, 43:37 43:25 Enforcement Domestic Governmental, police or regulatory Relations matters, 175:3-175:5 power, exceptions, 43:19 Support obligations, 43:17 Liens, 43:8, 43:9 Drug usage on leased realty, 43:37 Prepetition judgments, 43:6 Educational institutions, 43:28-43:30 Environmental matters Eligibility under Higher Education Generally, 178:11, 178:18 Act, 43:30 Governmental action exception, 43:19 Endangerment of leased realty, 43:37 Equity and equitable matters Enforcement of governmental, police Injunctive power under Code § 105, or regulatory power, 43:19 43:4 Eviction, generally, **43:36**, **43:37** Interests in debtor's property, actions Family law, 143:19 for possession of estate property, Fishing facility, Merchant Marine Act 43:7 foreclosure, 43:27 Lack of adequate protection as Foreclosure grounds for relief from stay, equity cushion, 43:45 HUD, National Housing Act, 43:22 Lack of equity in property unneces-Merchant Marine Act, 43:26, 43:27 sary to effective reorganization, Good-faith purchasers, 143:14 43:47 Governmental power, enforcement, Estate property, actions and proceedings, 43:19 43:4 et seq. HHS Secretary, proceedings against **Exceptions** debtor by, **43:42** Generally, 43:15-43:43, 143:7-143:22 Higher Education Act, eligibility Accreditation of educational instituunder, 43:30 tions, 43:28 **HUD** foreclosures under National Act to obtain possession of property Housing Act, 43:22 under terminated nonresidential Issuance of notice of tax deficiency, lease, 43:24 43:23 Administrative freeze, 143:22 Judgment obtained by lessor, 43:36 Agreements, repurchase, 43:21 Leases Alimony, collection from nonestate Act to obtain possession of propproperty, 43:17 erty under terminated Automobiles, 143:17 nonresidential lease, 43:24 Burden of proof, 143:9 Drug usage on leased realty, 43:37 Claims for commodity transactions, Endangerment of leased realty,

setoffs, **43:20** 

43:37

Exceptions-Cont'd

Letter of credit obtained by debtor from bank, **43:7** 

Licensing of educational institutions, 43:29

Liens

Debtor ineligible to file bankruptcy, 43:35

Postpetition perfection, 43:8, 43:18

Maintenance, collection of from nonestate property, **43:17** 

Merchant Marine Act foreclosure, 43:26, 43:27

Multiple filings in small business reorganization, **107:2** 

Mutual debts, setoffs, **43:20** 

National Housing Act foreclosures by HUD, **43:22** 

Negotiable instrument, presentment and dishonor, **43:25** 

Non-estate property, collection of alimony, maintenance or support, **43:17** 

Nonprofit reorganizations, 118:4

Nonresidential lease, act to obtain possession of property under terminated lease, **43:24** 

Notice

Dishonor of negotiable instrument, 43:25

Reclamation notice, **43:7** Tax deficiency, **43:23** 

Paternity actions, continuation of, 43:17

Pension loan repayments, 43:33

Perfection of liens, postpetition, **43:8**, **43:18** 

Police power, enforcement, **43:19**, **178:18** 

Possession of property under terminated nonresidential lease, act to obtain, **43:24** 

Postpetition perfection of liens

Generally, 43:8, 43:18

Continuation statement filing or the like, **43:18**, **65:2** 

Property tax liens, 43:32

Presentment of negotiable instrument, 43:25

# AUTOMATIC STAY—Cont'd

Exceptions-Cont'd

Protesting dishonor of negotiable instrument, **43:25** 

Real estate, 143:13

Reclamation notice, 43:7

Regulatory power, enforcement, 43:19

In rem enforcement exception, 43:34

Repurchase agreements, 43:21

Residential lessors, 143:15

Retirement plan loans, 143:21

Securities self-regulatory organization, order obtained by, **43:39** 

Setoffs

Income tax returns, 43:40

Master netting agreement, claims under. 43:41

Mutual debts and claims for commodity transactions, **43:20** 

Repurchase agreements, 43:21

Swap participants, 43:31

Small business cases, 43:43

Support, collection of from nonestate property, **43:17** 

Swap participants, setoffs, **43:31** 

Tax deficiency, issuance of notice, 43:23

Taxes, 143:17

Terminated nonresidential lease, act to obtain possession of property under, **43:24** 

Transfers not avoidable under sections 544 or 549, **43:38** 

Vessels, Merchant Marine Act foreclosure, **43:26** 

Executory contracts and unexpired leases

Assumption or rejection of contracts terminated postpetition, **46:17** 

Expiration of lease of nonresidential real property, **46:38** 

Nonassumable contracts, termination by nondebtor party, **46:17** 

Unassumed leases of nonresidential real property, **46:49** 

Ex parte relief from stay, 43:53, 91:17 Expedited hearing, relief from stay, 43:50

powers, 13:5

Extension of stay, bankruptcy court's

#### Fair Labor Standards Act proceedings, Historical perspective, 43:1 governmental action exception, HUD foreclosures under National Hous-43:19 ing Act, exceptions, 43:22 Family farmer or fisherman debt adjust-Indemnity claims, 43:5 ment, 125:1, 136:1 Individual debt adjustment FDIC acting as receiver or conservator, Generally, 143:1-143:30, 147:1, 11 43:19 USC § 1301 Federal Reserve Board, governmental Background, 143:2 action exception, 43:19 Codebtor stay, 143:26-143:28 Filing of case, effective date of stay, Dismissal of case, 148:6 43:4 Eligibility, **143:4-143:6** Final hearing, relief from stay, 43:52 English Bankruptcy Act of 1883, Fishing facility Merchant Marine Act 139:2, 139:4 foreclosure, exceptions, 43:27 Exceptions and limitations, generally, Foreclosures of mortgages, 11 USC 143:13-143:22 § 362(b)(8) 180-day bar to refiling petition, Foreign currency rates, setoff by swap 141:12 participants exception, **43:31** Postpetition claims, 146:20 Former Bankruptcy Rules, 36:2 Relief from stay, 143:7-143:12 Forward commodity contracts, excep-Termination, dismissal of case, 148:6 tions, **43:20** Use, sale or lease of property, 145:4 Utility service termination, 143:29, Franchise agreements 143:30 Generally, 121:18 Vesting of property, plan provisions, For cause prebankruptcy termination 149:14 of agreement, 121:5 Violation of stay, **143:23-143:25** Flexible litigation strategy for franchi-Injunctions sor, 121:6 Generally, **43:4** et seq. Termination of agreement Actions against estate, property or postbankruptcy by franchisor, debtor, 43:4, 43:5 121:3, 121:4 Intellectual property, 177:38 Freeze of debtor's accounts by bank, Intent violation, 43:7, 43:11 Criminal actions or proceedings, Governmental proceedings 43:16 Generally, 11 USC § 362(b)(4) Statement of intention, 143:7 Enforcement of judgments, 11 USC Interest rates, setoff by swap participants § 362(b)(5) exception, 43:31 Exception for enforcement of Internal Revenue Service governmental power, 43:19 Generally, **51:6**, **51:7** Violation of stay, liability in damages Automatic stay exception, 43:23 for, **43:19** Collection, 51:17 Hearings Issuance of tax deficiency notice IRS, issuance of tax deficiency notice exception, 43:23 exception, 43:23 Issuance of notice of tax deficiency, Relief from stay, 43:44, 43:50-43:52, exceptions, 43:23 Rule 4001(a), 11 USC § 1201 Judgments HHS Secretary, proceedings against debtor by, 43:42 Generally, 11 USC § 362 Index-33

AUTOMATIC STAY—Cont'd

tions, 43:30

Higher Education Act eligibility, excep-

Judgments—Cont'd

Merchant Marine Act foreclosure exception, **43:26**, **43:27** 

Prepetition judgments, 43:6

Judicial proceedings, **43:5**, **11 USC** § **362** 

Jurisdiction, 4:48, 143:3, 148:6

Labor disputes, governmental action exception, **43:19** 

Lack

Adequate protection, relief from stay, 43:45

Equity in property unnecessary to effective reorganization, relief from stay, 43:47

Leases

Act to obtain possession of property under terminated nonresidential lease, **43:24** 

Drug usage on leased realty, **43:37**Endangerment of leased realty, **43:37**Executory contracts and unavaried

Executory contracts and unexpired leases, above

Legal interests in debtor's property, actions for possession of estate property, **43:7** 

Letter of credit, not subject to stay, **43:7**Licenses

Educational institution licensing, exceptions, **43:29** 

Revocation, proceedings involving prepetition claims, **43:5** 

Liens

Dismissal of case, reinstatement after, 148:6

Against estate, 11 USC § 362(a)(4), 11 USC 362(a)(5)

Exceptions

Debtor ineligible to file bankruptcy, 43:35

Postpetition perfection, 43:8, 43:18

Perfection, 43:8, 43:9, 43:18

Postpetition

Lien creation, perfection or enforcement, **43:8** 

Perfection of liens, below

Prepetition claims in debtor's property, **43:9** 

In rem enforcement exception, 43:34

# AUTOMATIC STAY—Cont'd

Liens—Cont'd

Tax liens, 43:11

Tax liens for postpetition property tax or assessment, **155:2** 

Medicare disputes, 119:8, 119:9

Merchant Marine Act foreclosure, exceptions, **43:26**, **43:27** 

Misconduct, grounds for relief from stay, **43:46** 

Motion for relief, **4:35**, **43:44**, **Rule 4001** 

Motive, criminal actions or proceedings, 43:16

Multiple unit property, HUD foreclosure exception, **43:22** 

Municipal debt adjustment, 90:16

Municipalities, 11 USC § 922

Mutual debts, setoff, 43:11, 43:20, 43:31

National Housing Act foreclosures by HUD, exceptions, **43:22** 

National Labor Relations Board, governmental action exception, 43-19

Necessity, reasons for exceptions, **43:15** Negotiable instrument presentment and dishonor, exceptions, **43:25** 

Nondebtor parties, entitlement to stay, 43:4

Nonestate property collection of alimony, maintenance or support, exceptions, **43:17** 

Nonprofit reorganizations, 118:4

Nonresidential lease, act to obtain possession of property under terminated lease, **43:24** 

Notice

Generally, **Rule 4001, 11 USC § 362**Hearings on relief, **Rule 4001, 11**USC § 1201

Objections to termination, 11 USC § 1201

Reclamation notice, not subject to stay, **43:7** 

Relief, **43:44, Rule 4001, 11 USC** § **1201** 

Termination, 11 USC § 1201

Objections

Relief from stay, 43:44

AUTOMATIC STAY—Cont'd	AUTOMATIC STAY—Cont'd
Objections—Cont'd	Prepetition matters—Cont'd
Termination, 11 USC § 1201	Setoff of prepetition debts, 43:11
Option contracts, exceptions, <b>43:20</b>	Waivers executed by debtor, effect on
Overpayments of welfare of Medicare,	stay, <b>43:4</b>
setoff of prepetition debts, <b>43:11</b> Oversecured creditors, grounds for relief	Presentment of negotiable instrument, exceptions, <b>43:25</b>
from stay, <b>43:45</b>	Presumptions in single asset real estate
Partner and partnership bankruptcy	cases, <b>43:48</b>
Generally, <b>120:1</b> , <b>120:6</b>	Proceedings and actions, <b>43:4 et seq.</b>
Estate property, <b>43:7</b>	Products liability suits, estate property,
Violation of stay, 43:57	43:7
Party in interest, relief from stay, 43:44	Property 11 HGG 8 262
Paternity actions, continuation of, <b>43:17</b> ,	Debtors, 11 USC § 362
175:19	Estate, <b>43:4 et seq., 11 USC</b>
Payments by surety, no violation of stay,	§ 362(a)(3)  Toy lines perfection of postpoticion
43:7 Pension plans	Tax liens, perfection of postpetition, 43:32
Exception for pension loan repay-	Protesting dishonor of negotiable instru-
ments, 43:33	ment, exceptions, 43:25
Perfection	Public policy, reasons for exceptions,
Interests, 11 USC § 362(b)(3)	43:15
Liens, 43:8, 43:9, 43:18	Punitive damages, violation, <b>43:57</b> , <b>125:1</b>
Personal property lease rejected or not	Railroad reorganization, rolling stock
timely assumed, termination of stay where lease, <b>46:59</b>	equipment, 117:11
Piper rule, <b>43:5</b>	Recoupment, setoff of prepetition debts
Police power enforcement, exceptions,	distinguished, 43:11
43:19, 178:18	Refunds of taxes, setoff of prepetition
Pollution proceedings, governmental	debts, <b>43:11</b>
action exception, <b>43:19</b> Possession	Regulatory power enforcement, exceptions, <b>43:19</b>
Actions for possession of estate prop-	Reissuance of automatic stay, 13:5
erty, <b>43:7</b>	Relief from stay
Act to obtain possession of property	Generally, 43:44-43:55, Rule 4001,
under terminated nonresidential	11 USC § 362(d), 362(g)
lease, exceptions, <b>43:24</b>	Adequate protection, 43:45, 11 USC
Postpetition perfection of liens	§ 361
Generally, <b>43:8, 43:18</b>	Appeals, <b>43:55</b>
Continuation statement filing or the	Arbitration, 169:3
like, <b>43:18, 65:2</b>	Burden of proof, 43:54
Property tax liens, 43:32	Chapter 9, <b>90:16</b>
Preliminary hearing, relief from stay,	Chapter 11, <b>91:17</b>
43:51	Chapter 12, <b>125:1</b>
Prepetition matters	Chapter 13, <b>150:3</b>
Collection of prepetition debts, <b>43:10</b>	Core proceedings, 4:83
Judgments, 43:6	Discovery, 163:4
Liens for prepetition claims in debt-	Domestic relations matters, 175:6
or's property, 43:9	Equity in property lacking, <b>43:47</b>
Proceedings involving claims, <b>43:5</b>	Ex parte relief, <b>43:53, 91:17</b>

AUTOMATIC STAY—Cont'd	AUTOMATIC STAY—Cont'd
Relief from stay—Cont'd	Security interests
Expedited hearing, 43:50	Debtor ineligible to file bankruptcy,
Family farmer or fisherman debt	43:35
adjustment, 125:1	Proceeding to enforce security interest
Final hearing, 43:52	in realty, <b>43:34</b>
Franchise agreements, 121:18	Self-executing nature of stay, <b>43:4</b>
Grounds for relief, <b>43:45-43:47</b>	Serial filings or bankruptcies, 43:14
Hearings, 43:44, 43:50-43:52	Setoff
Lack of adequate protection, 43:45	Generally, 73:1, 73:11, 73:13
Lack of equity in property, 43:47	Mutual debts, 43:11, 43:20, 43:31
Municipal debt adjustment, 90:16	Prepetition debts, <b>43:11</b>
Other causes, grounds for relief,	Repo participant, 11 USC § 362(b)(7)
43:46	Repurchase agreements, 43:21
Preliminary hearing, 43:51	Swap participant, 11 USC
Removal of cases, 7:1	\$ 362(b)(14)
Reorganization, 91:17	Single asset real estate cases, adequate
Secured claims in personal property,	protection, 43:48
automatic termination of stay	Small business cases, <b>43:43</b> , <b>107:2</b>
regarding, 43:56	Sovereign immunity, violation of stay,
Single asset real estate cases, 43:48	14:4, 14:7, 14:10
In rem enforcement exception, 43:34	State laws
Reorganization	Criminal actions or proceedings,
Generally, 91:17	exceptions, 43:16
Aircraft equipment and vessel financing arrangements, <b>101:1</b> , <b>101:9</b>	Grounds for relief from stay, 43:46
	Postpetition perfection of liens, 43:8,
Collective bargaining agreements, 104:21	43:18
Confirmation of plan, 114:1	Statement of intention, 143:7
Domestic relations matters, 175:11	Statute of limitations, actions against
Merchant Marine Act foreclosure	estate, property or debtor, 43:5
exception, 43:26, 43:27	Stockbroker liquidation, effect, 11 USC
Nonbankruptcy workouts, <b>97:3</b> , <b>97:14</b>	§ 742
Repeat filers, 43:14	Support collection of from nonestate
Repurchase agreement, <b>43:21, 11 USC</b>	property, exceptions, 43:17
§ 559	Surety's payments, no violation of stay,
Request of party in interest, relief from	43:7
stay, 43:44	Swap
Reverse repurchase agreements, excep-	Agreement, contract termination right, effect, 11 USC § 560
tions, <b>43:21</b>	Participants' setoffs, exceptions,
Revocation of license, proceedings involving prepetition claims, <b>43:5</b>	43:31
Securities	Tax
Contract, liquidation, 11 USC § 555	Court, 11 USC § 362(a)(8)
Investor Protection Act, stay of Code	Matters
liquidation, <b>87:8, 87:10, 87:23</b>	Generally, 11 USC § 362(a)(8)
Repurchase agreement exception,	Audits and assessments, 43:23
43:21	Collection, 51:17
Self-regulatory organization, order	Deficiency notices, 43:23, 11 USC
obtained by, 43:39	§ 362(b)(9)

#### AUTOMATIC STAY—Cont'd AUTOMATIC STAY—Cont'd Tax—Cont'd Unsecured creditors, collection of Matters—Cont'd prepetition debts, 43:10 Exceptions from stay, **51:7**, **143:18**, Untimely ruling by court on request for 155:2 relief, automatic termination of Liens, setoff of prepetition debts, stay, 43:52 43:11 Use, sale or lease of property, cash col-Prepetition taxes, stay limited to lateral, **44:2** individual debtor's, 155:2 Utility service, adequate assurance of payment for, 47:4 Refunds, setoff of prepetition debts, 43:11 Verified motion, ex parte relief from stay, 43:53 Returns, setoff of income tax, Vessels, Merchant Marine Act foreclo-43.40 sure, **43:26** Tax court proceedings, 43:12, 155:2 Violation of stay Terminated nonresidential lease, act to Generally, 43:57, 43:58, 143:23obtain possession of property 143:25 under, 43:24 Annulment, 143:23 Termination of stay Civil contempt, 43:58 Generally, 43:13, 43:44, 11 USC Contempt § 362(e), 1201 Generally, 125:1 Abandonment of property, 74:16 Criminal contempt, 43:58 Automatic termination, untimely rul-Damages, 43:57, 125:1, 143:25 ing by court on request for relief, Domestic relations matters, 175:7 43:52 Freeze of debtor's accounts by bank, Chapter 13, dismissal of case, 148:6 43:7, 43:11 Time or date Punitive damages, 43:57, 125:1 Automatic termination of stay, Recoupment by creditor, 43:11 untimely ruling by court on Sovereign immunity, 14:4, 14:7, request for relief, 43:52 14:10 Drop dead date, 43:52 Surety's payments, 43:7 Duration of stay, 43:13 Turnover of estate assets, failure to Hearings, relief from stay, 43:50comply with turnover order, 43:52 62:5, 62:16 IRS, issuance of tax deficiency notice Utility service, adequate assurance of exception, 43:23 payment for, 47:4 Termination, Rule 4001, 11 USC Void or voidable, **43:4**, **143:23** § 1201 Waivers executed by debtor, effect on Tolling of time limitations, 43:4 stay, **43:4**, **175:7** Tolling of statute of limitations, actions Welfare overpayments, setoff of prepetiagainst estate, property or debtor, tion debts, 43:11 43:5 Withholding of services, collection of Transfers not avoidable under sections prepetition debts, 43:10 544 or 549, **43:38** AUTOMOBILES AND MOTOR Transportation Secretary, Merchant

Marine Act foreclosure exception,

comply with turnover order, 62:16

Unions, governmental action exception,

Turnover of estate assets, failure to

43:26

43:19

VEHICLES

Individual debt adjustment

Automatic stay, 143:17

Bifurcation of claims, 149:7

**Driving While Intoxicated** (this index)

Exemptions, federal list, 56:15, 56:18

## AUTOMOBILES AND MOTOR VEHICLES—Cont'd

Individual debt adjustment—Cont'd
Disposable income test, **151:22**Driving while intoxicated, discharge-

ability of debts arising from, 139:9, 139:10

Proof of claim, evidence of perfection of security interest, **146:6**Property of estate, **147:4** 

### AVIATION

Estate property, air carrier certificate as, **61:6** 

Financing of equipment. Aircraft

Equipment and Vessel Financing
Arrangements (this index)

Reorganization

Federal Aviation Administration (this index)

Financing of equipment. Aircraft

Equipment and Vessel Financing Arrangements (this index)

Special treatment of air carriers' executory contracts, **46:54** 

## AVOIDANCE AND AVOIDING POWERS

Alternative remedies, liability of transferee for avoided transfer, **70:4** 

Arbitration, 169:4

Automatic stay exception for transfers not avoidable under sections 544 or 549, **43:38** 

Chapter 7, 77:15, 83:2

Chapter 9, **90:1**, **90:11 et seq.**, **90:20**, **11** USC § **926** 

Chapter 13

Generally, 145:7

Liens, 144:4, 147:3

Chapter 11. Reorganization, below

Chapter 12, debtor in possession, **127:9** 

Claims, 48:27, 48:39

Commodity broker liquidation

Generally, 11 USC § 764

Limitations on trustee's power to avoid margin payments, **88:17** 

Transfer of commodity contracts, **88:12** 

Commodity contract, 11 USC § 556 Complaints, 161:7

# AVOIDANCE AND AVOIDING POWERS—Cont'd

Conduit defense to avoidance liability, **70.2** 

Conduit Theory, **70:3** 

Control Test, 70:3

Conversion of cases, substantive avoidance powers, **39:16** 

*Deprizio* and amendments to the Code, **70:6** 

Dismissal, effect on, 11 USC § 349

Dismissal of cases, reinstatement of voided liens or transfers, 39:19, 39:20

Dominion Test, 70:3

Estate property, 61:11

**Exemptions** (this index)

Family farmer or fisherman debt adjustment, debtor in possession, **127:9** 

Financial participants, 65:6

Fishermen's reclamation, limitations on powers, **65:5** 

Fraudulent conveyances, 11 USC § 548 Good faith, liability of transferee for avoided transfers, 70:3-70:8

Goods reclaimed by seller, limitations on powers, **65:3** 

Grain producer's reclamation, limitations on powers, **65:5** 

Hypothetical lien creditor, trustee as, **63:5** 

Improvements by good faith transferees, liability of transferee for avoided transfers, **7-:4-70:6** 

Indemnifying liens, Rule 6010

Individual debt adjustment

Generally, 145:7

Liens, 144:4, 147:3

Initial transferee, liability for avoided transfer, **70:1**, **70:2**, **70:5**, **70:8** 

Insiders, transfers benefiting, 70:5

Leveraged buyouts, 68:3-68:21

Liability of transferee for avoided transfer, **70:1-70:9** 

Lien creditor, standing of trustee as, 63:4

Liens

**Exemptions** (this index)

Liability of transferee for avoided transfers, good faith transferees, **70:3-70:8** 

AVOIDANCE AND AVOIDING	AVOIDANCE AND AVOIDING
POWERS—Cont'd Liens—Cont'd	POWERS—Cont'd
Penalties, 11 USC § 724(a)	Reclamation, limitations on powers, 65:3-65:5
Standing of trustee to avoid fixing of	Recovery of property, 11 USC § 550
statutory liens, <b>64:7</b>	Rent, 11 USC § 545
Statutory liens, <b>64:1-64:7</b>	Reopening of case, lien avoidance
Tax, 11 USC § 724(b)	action, 40:7
Trustee as lien creditor, 63:1-63:6	Reorganization
Undersecured claim, <b>58:4</b>	Generally, <b>91:24, 93:2</b>
Limitation	Effect of conversion to Chapter 7,
Generally, <b>65:1-65:8</b>	103:4
Grain storage, 11 USC § 546(d)	Limitations where trustee not
Margin payments	appointed, <b>65:1</b> , <b>70:9</b>
Financial institutions, 11 USC § 546(e)	Nonbankruptcy workouts, 97:22- 97:24
Repo participant, 11 USC § 546(e)	Statute of limitations on trustee's
Perfection, 11 USC § 546(b)	avoidance actions, 99:21
Reclamation, 11 USC § 546(c)	Repurchase agreement, 65:6, 11 USC § 559
Statute of limitations, below	Return of goods shipped to debtor
Two-year statute, 11 USC § 546(a)	prepetition, <b>65:7</b>
Liquidation, 77:15, 83:2	Sale of property, collusive bidding,
Margin payments, limitations on pow-	44:27
ers, <b>65:6</b>	Security contract, 11 USC § 555
Master netting agreements, <b>65:6</b>	Seller's reclamation of goods, limita-
Municipal debt adjustment, 90:1, 90:10	tions on powers, <b>65:3</b> , <b>65:4</b>
et seq., 90:20	Standing of trustee as lien creditor, <b>63:4</b>
Municipalities, 11 USC § 926	Statute of limitations
Nature of avoiding powers, 63:1, 63:3	Generally, <b>65:1</b> , <b>70:9</b> , <b>99:21</b>
Netting agreements, <b>65:6</b>	Conversion of cases, substantive
Overview of present law, 3:11	avoidance powers, <b>39:16</b>
Pensions and retirement benefits, fraud-	Equitable tolling, <b>65:1</b>
ulent conveyances or preferences, 176:17	Liability of transferee for avoided transfers, <b>70:9</b>
Policy basis of avoiding powers, <b>63:1</b> Postpetition transactions	Trustee's "appointment" for purposes of, 77:2
Generally, <b>65:2, 69:1-69:9</b> Burden of proof, <b>Rule 6001</b>	Voiding of postpetition transactions, <b>69:7</b>
Exceptions, 11 USC § 549(b), 549(c)	Statutory liens, <b>64:1-64:7</b>
Preferences	Stockbroker liquidations, 11 USC § 749
Generally, <b>66:1-66:41, 11 USC</b>	Subordination agreements, <b>53:1</b>
§ 547(b)	Subsequent transferees, liability for
Exceptions, 11 USC § 547(c)	avoided transfers, <b>70:7</b>
Prepetition fraudulent transfers, <b>67:1- 67:16</b>	Subtransferees, liability for avoided transfers, <b>70:1</b> , <b>70:2</b> , <b>70:8</b>
Preservation of transfers, 71:1-71:3, 11 USC § 551	Summary of avoiding powers, 63:2 Surety liens, Rule 6010, 11 USC § 545
Producer's reclamation of grain, limita-	Swap agreements, limitations on pow-
tions on powers, <b>65:5</b>	ers, <b>65:6</b>

# AVOIDANCE AND AVOIDING POWERS—Cont'd

**Transfers** 

Burden of proving avoidability, 11 USC § 547(g)

Claims subject to avoidance of transfer, **48:41** 

Preservation, 11 USC § 551

Trustee powers

Bona fide purchaser, real property, 11 USC § 544(a)(3)

Hypothetical lien, 11 USC § 544(a)(1)

Judicial lien, 11 USC § 544(a)(1) Liability of transferee, 11 USC § 550 Strong arm, 11 USC § 544(a)

Warehouse lien, 65:8

#### **AWARDS**

Exemptions, federal list, 56:22

### **BAD OR GOOD FAITH**

Attorneys, **164:7**, **172:1**, **172:6**, **172:27**Automatic stay, grounds for relief from stay, **43:49** 

Avoided transfer, liability of transferee for, **70:3-70:8** 

Breach of duty of good faith, lender liability, **174:13-174:18**, **174:27** 

Chapter 7, reaffirmation of debt, **81:9** Collective bargaining agreement

modification, 46:62, 46:67, 104:6-104:9

Commencement of involuntary case, 22:8, 22:16

Credit, obtaining, 45:10

Discovery

Depositions, motion to terminate or limit examination, **163:16** 

Sanctions, good faith attempt to resolve discovery dispute, **163:69, 163:70** 

Duty of good faith, breach and lender liability, **174:13-174:18**, **174:27** 

Family farmer or fisherman debt adjustment

Confirmation of plan, **134:7** Conversion, **132:7** Dismissal, **132:10**, **132:12** 

Petition, filing, 123:6, 123:7

Sales. 130:2

### BAD OR GOOD FAITH—Cont'd

Franchise Agreements (this index)

Individual debt adjustment

Cases collected by circuit, 151:10

Classification of claims, 149:6

Confirmation of plan, generally, **151:2**, **151:6-151:10** 

Conversion to/from Chapter 13, **39:14, 139:10, 148:3, 148:8** 

Debts nondischargeable in Chapter 7, **151:9** 

Dismissal of case, 148:5

Eligibility to file, 141:6

Factors considered on case-by-case basis, **151:6** 

Filing of petition, **141:12** 

Honesty of purpose or intention, 151:6

Payments to unsecured creditors, **151:8** 

Plan, generally, 151:6-151:10

Plan confirmation, 151:16

Revocation of confirmation of plan, 151:26

Successive petitions, 141:12

Lender liability, breach of duty of good faith, 174:13-174:18, 174:27

Municipal debt adjustment, eligibility for. 17:7

Pleading in response to complaint, **161:8** Prepetition fraudulent transfers, amount

of recovery, **67:11** 

Reaffirmation disclosure requirements, safe harbor for good faith attempt to comply with, **58:8** 

**Reorganization** (this index)

Retiree insurance benefits, modification of, **46:69** 

Sales (this index)

Sanctions motions, **4:129**, **172:1** 

### **BAILMENTS**

Estate property, **61:6** 

## **BALLOON PAYMENTS**

Chapter 13 plan confirmation, 151:15

### **BALLOTS**

Solicitation of acceptance or rejection of plan, 110:17, 110:19

## **BANKRUPTCY ACT OF 1800**

Partner and partnership bankruptcy, 120:1

### **BANKRUPTCY ACT OF 1841**

Partner and partnership bankruptcy, 120:1

### **BANKRUPTCY ACT OF 1867**

Partner and partnership bankruptcy, 120:1

### **BANKRUPTCY ACT OF 1898**

Generally, 2:1, 4:2, 4:3-4:13, 4:12-4:22

Disclosure statements in reorganization cases, 110:2

Executory contracts and unexpired leases, **46:2** 

History of bankruptcy law, generally, 1:8, 1:16

Individual debt adjustment, **139:4**Jurisdiction and administration under, **1:16** 

Partner and partnership bankruptcy, 120:1, 120:5, 120:7, 120:8

**Stockbroker Liquidation** (this index) Substantive law under, **1:8** 

## **BANKRUPTCY ACT OF 1986**

Generally, 2:13

### BANKRUPTCY ADMINISTRATOR

Creditors' meeting examination of debtor concerning consequences of bankruptcy, **33:5** 

## BANKRUPTCY AMENDMENTS AND FEDERAL JUDGESHIP ACT OF

Generally, **4:1**, **4:2**, **4:10**, **4:27-4:61** 

Constitutionality of 1984 jurisdictional structure, **4:10**, **4:41** 

History of 1984 structure and Congressional options, **4:27** 

Jury trial, 165:6

Lease of nonresidential real property to debtor, **46:36**, **46:40**, **46:41**, **46:46** 

Legislative history, 2:12

Overview of amendments, 4:28

Partner and partnership bankruptcy, 120:2

Source of jurisdiction under 1984 amendments, **4:29**, **4:30** 

## BANKRUPTCY AMENDMENTS AND FEDERAL JUDGESHIP ACT OF 1984—Cont'd

Timeshare interests, 46:53

### BANKRUPTCY APPELLATE PANELS

Generally, 170:5-170:10

**Appeals** (this index)

Automatic routing of appeal to Panel absent contrary election, **170:5** 

Binding effect of first level appellate decisions, **170:17** 

Consent to determination by panel, 170:5 to 170:7

Constitutionality, 170:6, 170:7

Core and noncore proceedings, generally, **170:8** 

Emergency Rule, 170:6

Establishment in each circuit, 170:5, 170:6

History, **170:6** 

Jurisdictional limitations. Limitations on jurisdiction, below

Limitations on jurisdiction

Status of Bankruptcy Courts, 170:8

Title 28, 170:9

Local rules of Ninth Circuit BAP, 170:11

Multi-circuit panels, 170:6

Precedent, 170:10, 170:17

Procedure, generally, **170:50**, **170:51**-**170:62** 

Stare decisis, 170:10, 170:17

Strategic considerations in choosing appellate forum, **170:10** 

## **BANKRUPTCY CLAUSES**

Generally, **75:1**, **75:2**, **75:4**, **75:5** 

**Contracts or Agreements** (this index)

Executory contracts and unexpired leases, assumption or rejection, **46:18**, **46:22**, **46:56** 

Extension of time, 16:1

Franchise agreements, **121:4**, **121:5**, **121:10** 

Partnerships, 120:2, 120:3

Stockbroker liquidation, automatic termination of security dealer blanket bonds, 87:12

### **BANKRUPTCY COURTS**

Abstention

Generally, 4:28, 4:35, 4:40

Appeals, **8:5**, **8:7**, **8:8** 

Arbitration, abstention in favor of, 8:9, 169:3

Mandatory abstention, **4:28**, **4:46**, **4:62** 

Motions, Rule 5011

Notice, 11 USC § 305

Permissive abstention, 4:28, 4:40

Remand following removal of case, 7:2

Reports, Rule 5011

Tort claims, 8:8

Withdrawal of reference of case distinguished, **8:2** 

Adversary proceedings

Deposit of money in court, Rule 7067

Findings by court, Rule 7052

Rules, scope, Rule 7001

Amendments, Rule 1009

Appeals

Certificate of compliance, **Official** Form 417C

Court of appeals, 28 USC § 158(d)

Filing fees, 28 USC § 1930(c)

Jurisdiction, 28 USC § 158

Notice, Official Form 417A

Venue, 28 USC § 1408

Appellate panels, 28 USC § 158(b)

Appointments, limitation, Rule 5002

Bankruptcy Reform Act of 1978, **2:6 et seq.** 

Businesses of debtors, operation by trustees, 11 USC § 721

Certification, records, Rule 5006

Chapter 7

Dischargeability of debts,  $Rule\ 4007$ 

Filing fees, 28 USC § 1930

Chapter 9

Filing fees, 28 USC § 1930

Chapter 11

Dischargeability of debts, Rule 4007

Filing fees, 28 USC § 1930

Chapter 12

Debtors in possession, 11 USC § 1204

Filing fees, **28 USC § 1930** 

### BANKRUPTCY COURTS—Cont'd

Chapter 12—Cont'd

Reinstatement, debtors in possession, 11 USC § 1204

Removal, debtors in possession, 11 USC § 1204

Revocation of orders of confirmation, 11 USC § 1230

Chapter 13

Dischargeability of debts, Rule 4007

Filing fees, 28 USC § 1930

Chief judge, designation, 28 USC § 154 Claims

Amount of secured and priority claims, determining, **Rule 3012** 

Register, Rule 5003

Removal, 28 USC § 1452

Subordination, 11 USC § 510(c)

Withdrawal, order, Rule 3006

Clerk of bankruptcy court

Generally, 5:4, 28 USC § 156(b)

Abuse of provisions of Chapter 7, notice of, **34:3** 

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Authorization to administer oaths, **Rule 9012** 

Certificate of search, Rule 5003

Certification, records, Rule 5006

Chapter 11, summons to debtor in involuntary cases, **92:4** 

Chapter 12, filing of proofs of claim, 135:7

Claims register, Rule 5003

Completion and transmittal of record on appeal, **Rule 8010** 

Contempt, service of order on entity, **Rule 9020** 

Credit counseling agencies and courses, list of approved, **26:4** 

Creditors' meetings, 33:2

Debtor in possession, certification, Rule 2011

Debtor's duty to provide certification of receipt of clerk's certificate, **55:2** 

Deputies, authorization to administer oaths, **Rule 9012** 

BANKRUPTCY COURTS—Cont'd	BANKRUPTCY COURTS—Cont'd
Clerk of bankruptcy court—Cont'd	Clerk of bankruptcy court—Cont'd
Discharge, notice to creditors, Rule	Summons, issuance, Rule 1010
4006	Trustees, notice of selection, Rule
Duties on disposition of appeal, <b>Rule</b>	2008
8024	Unclaimed property, distribution,
Fees	38:1
Generally, 28 USC § 156(f)	Closing cases, Rule 5009, 11 USC
Collection, 28 USC § 1930(e)	§ 350
Payment, 28 USC § 156(f)	Commencement of case, filing of petition, 20:1, 20:2, 22:12
Recording, fees paid from estate, Rule 2013	Commercial information, protection of
Filing	entity, 11 USC § 107
Petition, commencement of case,	Communications, authorization to
20:2, 22:12	intercept, 18 USC § 2516
Pleadings, <b>Rule 5005</b>	Compensation
Hours of office, Rule 5001	Award, 11 USC § 330
Indexes of cases, Rule 5003	Interim, 11 USC § 331
Individual Debt Adjustment (this	Officers, 11 USC § 330
index)	Professional persons, 11 USC § 330
Judgments, entry, Rule 5003	Composition, 28 USC § 152
Legal holidays, Rule 5001	Confidential research, protection of
Meetings, presiding	entity, 11 USC § 107
Creditors, Rule 2003	Contempt powers, 13:5
Equity security holders, Rule 2003	Contempt proceedings, Rule 9020
Oaths, administration, Rule 9012	Costs, 28 USC § 1930
Orders, entry, Rule 5003	Creditors' committees, Rule 2007
Pleadings	Debtors in possession, 11 USC § 1204
Errors in filing, <b>Rule 5005</b>	Defamatory matter, protection of person,
Service of, 162:10	11 USC § 107
Summons and petition, service, <b>Rule 1010</b>	Deputy clerks, authorization to
Recordkeeping, Rule 2013, Rule	administer oaths, Rule 9012
5003	Designation
Record of proceedings, certification	Chief judge, 28 USC § 154
of copy, <b>Rule 5006</b>	Courts, 28 USC § 151
Removal of cases, notice of, 7:1	Disability of judge, Rule 9028
Reports on motions for abstention, <b>Rule 5011</b>	Dischargeability of debts, <b>57:68-57:70</b> , <b>Rule 4007</b>
Securities Investor Protection Act	Discharges
liquidation, notice, 87:27	Debtors, 11 USC § 727
Service	Hearings, 11 USC § 524(d)
Conclusions of law, Rule 9033	Revocations, 11 USC § 727
Findings of fact, Rule 9033	Trustees, Rule 5009
Issuance of summons, 162:2	Disclosure statement, approval, Rule
Notices of entry of judgments,	3017, Rule 3017.1
Rule 9022	Dismissal of cases, Rule 1017, 11 USC
Summons, Rule 7004	§ 305, 707
Statistics, collection of bankruptcy,	Disqualification of judge, <b>Rule 5004</b>
5:5	Docket, Rule 5003

## BANKRUPTCY COURTS—Cont'd

Electronic communications, interception, 18 USC § 2516

Employees, 28 USC § 156(a)

Employment of professionals Appraiser, approval, **Rule 6005** 

Auctioneer, approval, Rule 6005

Environmental laws and regulations Concurrent jurisdiction, 178:25

Estimation of contingent or unliquidated claims, 178:15

Mandatory withdrawal of reference, 178:24

Equitable powers, 13:4, 11 USC § 105 Evidentiary matters, rules governing, Rule 9017

Examination of entity, Rule 2004, Rule

Examiners, removal for cause, 11 USC § 324

Exception, voidability of postpetition transactions, 69:6

Ex parte hearings, Rule 5001 Expenses, 28 USC § 156

Extensions of automatic stay, powers, 13:5

### Family Farmer and Fisherman Debt **Adjustment** (this index)

Federal Rules of Civil Procedure. amendment, Rule 9032

Filing

Fees, 28 USC § 1930

Papers, public records, Rule 5005, 11 **USC § 107** 

Petition, commencement of case, 20:1, 20:2, 22:12

Final decree, Rule 3022

Forms, Rule 1001, Rule 9009

Governmental units, issuance of determinations binding, 11 USC § 106

Harmless error, correction, Rule 9005 Hearings, open-court requirement, Rule

## Individual Debt Adjustment (this index)

Injunctions, 166:1

Injunctive power, 13:6

Interim

Compensation, 11 USC § 331

## BANKRUPTCY COURTS—Cont'd

Interim-Cont'd

Trustee, appointment, Rule 2001

Intervention, Rule 2018

Investigation of violations, 18 USC § 3057

Involuntary cases, orders for relief, Rule 1013

Joint administration of estate, Rule 1015, Rule 2009

Judges. Bankruptcy Judges (this index) Judgment

Entry, **Rule 5003**, **Rule 9021** 

**Jurisdiction** (this index)

Jury trials. Rule 9015, Rule 9020, 28 USC § 157(e), 1411

Limited appearances, 11 USC § 306

Local rules or practice

Generally, 5:10

Bankruptcy Appellate Panel of Ninth Circuit, **170:11** 

Chapter 13, utility termination stays, 143:30

Location of, 5:2

Management of debtor, powers, 13:8

Masters, use, Rule 9031

Meeting of creditors, designation of person presiding, Rule2003

Municipal Debt Adjustment (this index)

Necessity of payment doctrine, 13:7

Authority to regulate, Rule 9007 Contents, Rule 2002

Orders designating, Rule 2002

Orders to combine, Rule 9007

Oaths, administration, Rule 9012

One hundred percent tax penalty, determination of responsible person liability, **159:4** 

Opening cases, Rule 5010

Operation of business of debtors, trustees, 11 USC § 721

Oral communications, authorization to intercept, 18 USC § 2516

Confidential matters, protection, Rule 9018

Confirmations, 11 USC § 1230 Contempt, Rule 9020

BANKRUPTCY COURTS—Cont'd	BANKRUPTCY COURTS—Cont'd
Orders—Cont'd	Property
Defamatory matter, protection	Abandonment, court order, Rule 6007
against, Rule 9018	Dispositions, Rule 6007
Entry, Rule 5003	Indemnifying property, recovery,
Exceptions, necessity, Rule 9026	Rule 6010
Harmless error, correction, Rule 9005	Redemption, Rule 6008
Indemnifying lien avoidance, Rule	Public records, 11 USC § 107
6010	Railroad Reorganization (this index)
Notice	Reasonable compensation, 11 USC
Generally, Rule 9022	§ 330
Combining, Rule 9007	Recordings of proceedings, Rule 5007
Recovery of indemnifying property,	Redemption of property
Rule 6010	Allowance, Rule 3001
Relief	Transfer, Rule 3001
Generally, Rule 9024	Voting, Rule 3001
Involuntary cases, Rule 1013	Reference of case to bankruptcy court
Revocations of confirmations, 11 USC § 1230	Generally, <b>4:2, 4:10, 4:44</b>
Organization of court personnel under	Appeals, withdrawal of reference,
Reform Act of 1978, <b>5:4</b>	170:56
Personnel, <b>5:4</b>	Case law on withdrawal of reference, 8:3
Petitions	"Case or controversy," withdrawal of
Caption, Rule 1005	reference, 8:4
Involuntary, 11 USC § 303	Core proceedings, <b>4:62-4:91</b>
Joint cases, 11 USC § 302	Environmental laws and regulations,
Voluntary, 11 USC § 301	mandatory withdrawal, 178:24
Plan	Judges' exercise of various powers,
Acceptance, Rule 3018	4:36
Confirmation, Rule 3020	Mandatory withdrawal of reference,
Court's power to issue orders in	8:2
furtherance of plan, 13:7	Permissive withdrawal of reference,
Deposit of consideration, Rule 3020	8:1
Rejection, Rule 3018	Withdrawal of reference
Pleadings, open for filing, Rule 5001	Generally, <b>4:28</b> , <b>4:37</b> , <b>4:59</b> , <b>4:107</b>
Powers	Appeals, 170:56
Generally, <b>13:1-13:10</b>	Case law, <b>8:3</b>
Appointment of trustees, 11 USC	"Case or controversy," <b>8:4</b>
§ 926	Environmental laws and regulations, 178:24
Dismissals for cause, 11 USC § 927	Mandatory withdrawal, 8:2
Interception of communications, 18	Permissive withdrawal, 8:1
USC § 2516	Register of claims, <b>Rule 5003</b>
Limitations, 11 USC § 904 Trustees, appointment, 11 USC § 926	Reimbursement, award of compensa-
Privilege against self-incrimination, 11	tion, 11 USC § 330
USC § 344	Reinstatement, debtors in possession, 11
Procedures governing, 28 USC § 157	USC § 1204
Proceedings, recordings, <b>Rule 5007</b>	Removal
Professional persons, compensation, <b>11</b>	Generally, <b>7:1, Rule 9027, 28 USC</b>
USC § 328(a)	§ 1452

BANKRUPTCY COURTS—Cont'd	BANKRUPTCY COURTS—Cont'd
Removal—Cont'd	Trustees—Cont'd
Claims, 28 USC § 1452	Attorney's employment, 11 USC
Debtors in possession, 11 USC	§ 327(e)
§ 1204	Authorization to act, 11 USC
Examiners, 11 USC § 324	§ 327(d)
Trustees, 11 USC § 324	Examiner's employment, 11 USC § 327(f)
Removal of proceedings, 4:38	Interim, appointment, <b>Rule 2009</b>
Reopening cases, Rule 5010, 11 USC § 350	Removal for cause, 11 USC § 324
Reorganization (this index)	Successor, substitution, 11 USC § 325
Reporters, 5:4	Vacancy in office, 11 USC § 325
± '	Turnover of property or records, 11 USC
Retention of jurisdiction, 11 USC § 945	§ 542
Review of judgment, constitutional authority, District Court, <b>Rule</b>	Units of district courts, <b>5:1</b>
8018.1	Vacant judgeship, 28 USC § 152
Revocations	Venue
Discharge, 11 USC § 727	Generally, <b>6:2, 6:3, Rule 9030, 28</b>
Orders of confirmation, 11 USC	USC § 1408, 1410
§ 1230	Cases ancillary to foreign proceed-
Rules	ings, 28 USC § 1410
Local, applicability, <b>Rule 3015.1</b> ,	Change, 28 USC § 1412
Rule 9029	Title 11, <b>28 USC § 1408, 1409</b>
Scope, Rule 1001	Violations, investigations of, 18 USC
Title, <b>Rule 1001</b>	§ 3057
Self-incrimination, 11 USC § 344	Voidability of postpetition transactions,
Settlements, <b>167:1</b> , <b>167:2</b>	exception, <b>69:6</b>
Signature, <b>Rule 5005(a)(2)</b>	Wire communications, authorization to intercept, 18 USC § 2516
Staff, 5:4, 28 USC § 156	Withdrawal of reference
Status conferences, <b>13:3</b> , <b>46:15</b> , <b>11 USC</b>	Generally, <b>4:28</b> , <b>4:37</b> , <b>4:59</b> , <b>4:107</b>
§ 105(d)	Appeals, <b>170:56</b>
Subordination of claims, 11 USC	Case law, 8:3
§ 510(c)	"Case or controversy," <b>8:4</b>
Subpoena power, Rule 9016	Environmental laws and regulations,
Suspensions	178:24
Cases, Rule 1017	Mandatory withdrawal, 8:2
Proceedings, 11 USC § 305	Permissive withdrawal, 8:1
Tax Matters (this index)	Witnesses, immunity, 11 USC § 344
Trade secrets, protection of entity, 11 USC § 107	BANKRUPTCY CRIMES
Transcript of proceedings, Rule 5007	Generally, <b>173:1-173:16</b>
Transfer of cases, Rule 1014	Aiding or abetting, 173:11
Trials, open-court requirement, <b>Rule</b>	Conspiracy, 173:11
5001	Defenses, <b>173:13</b>
Trustees	Discovery, 173:5
Abandonment of property of estate,	Fifth amendment privilege, 173:14
11 USC § 554	Fraud
Acceptance of office, notice, Rule	Generally, <b>173:9</b>
2008	Detecting, red flags, 173:2

#### BANKRUPTCY JUDGES-Cont'd BANKRUPTCY CRIMES—Cont'd Immunity, 173:14 Designation Indictment, 173:5 Generally, 28 USC § 151 Chief judge, 28 USC § 154 Investigations, 173:4 Key and related statutes, 173:8, 173:10 Diminished administrative role, **160:17** Obstruction of justice, 173:12 Disability, Rule 9028 Disqualification, 172:30, Rule 5004 Prosecutions, examples, 173:16 Referrals, 173:3 Division Sentencing in federal criminal cases, Business, 5:3, 28 USC § 154 173:15 Responsibilities, 28 USC § 154 Statutes, key and related, 173:8, 173:10 Duty of reporting suspected violations, Stay of civil proceedings, 173:7 18 USC § 3057 Electronic communications interception, Venue, 173:6 18 USC § 2516 **BANKRUPTCY JUDGES** Exceptions, supervisory role, 160:18 Generally. 5:1-5:5 Ex parte contacts, prohibition, Rule Appeals, 28 USC § 158 9003 Appointment Federal Judicial Center, 5:8 Generally, 5:1, 28 USC § 152 Federal Rules of Evidence as including bankruptcy judges within terms Staff, 28 USC § 156 "judge" and "court," 5:11 Term, 28 USC § 152(b) Fees in Chapter 11 cases, Bankruptcy Vacancies, 28 USC § 152 Judgeship Act of 2017, 26:24 Assignment, **5:2** Findings of fact, Rule 9033 Authority Historical background, 160:16 Interception of communications, 18 Increase in number of, 5:1 **USC § 2516** Independent actions, 160:18 Oaths, administering, Rule 9012 Individual Debt Adjustment (this Rule making, **Rule 9029** index) Bankruptcy Act of 1986, 2:13 Injunctions, 166:1 Bankruptcy Judgeship Act of 2017, fees Judicial Conference of United States, in Chapter 11 cases, 26:24 Bankruptcy Reform Act of 1978, 2:6, 1984 amendments, effect of, 5:1 2:12 Oaths, administering, Rule 9012 Business, division, 28 USC § 154 Oral communications interception, 18 Chapter 9, designation, 90:7 **USC § 2516** Chapter 11. **Reorganization** (this index) Organization under Reform Act of 1978, Chapter 12, filing of proofs of claim, 5:1 135:7 Outside employment of, 5:2 Character of service, 28 USC § 153 Pleadings, filing with judge, Rule 5005 Chief judge, 5:3, 5:7, 28 USC § 154 Circuit Judicial Conferences and Generally, 28 USC § 157 Councils, 5:7 Interception of communications, 18 Communications, authorization to **USC § 2516** intercept, 18 USC § 2516 Procedures governing, 28 USC § 157 Compensation, **5:2, 28 USC § 153** Proceedings, place conducted, Rule Conclusions of law, Rule 9033 5001 Proposed findings of fact and conclu-Creditors' meetings, exclusion from, 33:2 sions of law, 164:3 Criminal contempt, Rule 9020 Recall. 5:2

### BANKRUPTCY JUDGES-Cont'd

Relatives, employment, Rule 5002

Removal, 5:2, 28 USC § 152

Reopening cases, discretion, Rule 5010

**Reorganization** (this index)

Rule-making authority, Rule 9029

Salaries, 28 USC § 153

Service, 5:2

Service, character, 28 USC § 153

Staff appointment, 28 USC § 156

**Sua Sponte Matters** (this index)

Supervisory role, 160:18

Tenure, 5:1, 5:2

Terminology, 160:16-160:18

Term of appointment, 28 USC § 152(b)

Transfers, 28 USC § 155

Transition provisions of 1978 Reform Act, **5:1** 

Trustees, role of judge, 28:1-28:5

Vacant judgeships, appointment, 28 USC § 152

Violations, reporting suspected, 18 USC § 3057

Wire communications interception, 18 USC § 2516

Withdrawal of reference of case, 8:1-8:4

## BANKRUPTCY JUDGESHIP ACT OF 2017

Fees in Chapter 11 cases, 26:24

## BANKRUPTCY PROCEEDINGS

Terminology, 160:1, 160:3-160:7

## BANKRUPTCY REFORM ACT OF 1978

Generally, 2:2-2:10, 4:8, 4:23-4:26

## BANKRUPTCY REFORM ACT OF 1994

Legislative history, 2:15, 139:10

### BANKRUPTCY REMOTE ENTITIES

Commencement of case, 20:12

### **BANKRUPTCY RULES**

Generally, 5:9

Appellate procedure, generally, 170:43

Bankruptcy Reform Act, 2:8

Chapter 11 trustee

Election, applicability of interim trustee rules to, **99:10** 

## BANKRUPTCY RULES—Cont'd

Chapter 11 trustee—Cont'd

Rule 2015 duties, **99:20** 

Class actions, role of Rules of Civil Procedure, **179:15** 

Credit, extension of, 45:12

Examinations under Rule 2004, see

**Examination of Debtor** (this index)

## Family Farmer and Fisherman Debt Adjustment (this index)

Joint administration of cases, 21:1

Jury trials, 165:7, 165:8

Mediation, 168:2

Pleadings, **161:1-161:10** 

Prescribing of rules by Supreme Court, **5:9** 

Procedural consolidation of cases, 21:2 Rule 2004 examinations. Examination of Debtor (this index)

Scope, **5:9** 

Service of process, **162:1-162:9** 

Stockbroker liquidation, 87:13

Substantive rights not to be abridged, enlarged, or modified, **5:9** 

Time limits in Bankruptcy Rules as jurisdictional or merely substantive rules, **4:134** 

### **BANKS**

Automatic stay

Freeze of debtor's accounts by bank, violation, 43:7, 43:11

Letter of credit obtained by debtor from bank, not subject to stay,

Setoff of prepetition debts, **43:11** 

Change of venue, 6:3

Chapter 7, eligibility, **17:5**, **17:6** 

Checks (this index)

## Clearing Bank Liquidation (this index)

Debt relief agencies, exclusion of depository institutions from definition of, **60:1** 

Environmental laws and regulations, lender defense, **178:6-178:9** 

### Federally Insured Depository Institutions (this index)

Guarantee of deposits or investments, **36:2** 

### BANKS-Cont'd

Individual debt adjustment, statement of financial affairs, 142:3

Lender liability, 174:1-174:18

Money of estate, guarantee of deposits or investments, **36:2** 

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

**Reorganization** (this index)

**Setoff** (this index)

Venue, change, 6:3

### **BAR DATES**

Chapter 13, refiling, **141:12** 

Claims, generally, 48:25

Dischargeability of debts, objection to discharge, **57:71** 

Eligibility to be debtor, refiling, 17:16

Mass torts, 179:11

Objection to discharge, **57:71** 

Refiling, 17:16, 141:12

Securities Investor Protection Act claims, 87:13, 87:32

## **BARGAINING AGREEMENTS**

**Collective Bargaining Agreements** (this index)

### **BASIS REDUCTION**

Tax Matters (this index)

## **BATTERY AND ASSAULT**

Dischargeability of debts, injury to persons, **57:46** 

## BENEFITS

Disability benefits, federal exemptions list, **56:21** 

**ERISA** 

Chapter 11, retiree benefits, **105:2**Exemption or exclusion of pension plan benefits from estate, **176:1-176:19** 

Reinstatement of terminated pension benefits, **46:69** 

Individual Debt Adjustment (this index)

Keogh plans, 176:7

Pensions and Retirement (this index)

**Priorities** (this index)

### BENEFITS—Cont'd

**Reorganization** (this index)

Severance Pay and Benefits (this index)

**Social Security** (this index)

Unemployment compensation benefits, federal exemptions list, **56:21** 

Use, sale or lease of property, recovery of benefits to secured interests, 44:22

Veteran's benefits, exemptions, **56:21 Welfare** (this index)

### BEST INTEREST OF CREDITORS TEST

**Individual Debt Adjustment** (this index)

**Reorganization** (this index)

## BEST INTERESTS OF CREDITORS TEST

Abstention, 24:1

#### BIAS OR PREJUDICE

Arbitration award, bankruptcy court review of, **169:5** 

Chapter 7, dismissal of case, 79:4

Conflict of Interest (this index)

**Discrimination** (this index)

Dismissal of cases, 39:19, 79:4

Judges, disqualification, 172:30

Reorganization

Material default with respect to confirmed plan, 103:20

Nonbankruptcy workout, creditors' committee, **97:13** 

## BIDS AND BIDDING

Assignment of unexpired lease, use of bidding process for, **46:32** 

Chapter 12, sales, **130:5** 

Use, sale or lease of property, **44:27**, **44:27-44:31** 

### **BIFURCATION OF CLAIMS**

Chapter 13

Cure of default, **149:7**, **149:10** Eligibility to file, **141:6** 

Secured creditors and claims, 52:2

Chapter 12, plan provisions, 133:9

## **BLANKET BONDS**

Trustees, generally, 28:11

### **BLUE SKY LAWS**

Chapter 11, state securities laws exemptions, **115:1 et seq.** 

Lender liability, 174:49-174:51

## **BOARD OF TRADE**

Commodity broker liquidation, 88:2

#### **BOATS**

**Ships and Shipping** (this index)

#### **BOILERPLATE LANGUAGE**

Arbitration provision, drafting of, **169:6** 

## BONA FIDE PURCHASER OF REAL ESTATE

Statutory liens, invalidation of, **64:3**Trustee as lien creditor, avoiding powers, **63:6** 

### BONDS AND DEBENTURES

**Municipal Debt Adjustment** (this index)

**Reorganization** (this index)

**Revenue Bonds** (this index)

### BONDS AND UNDERTAKINGS

Action on bond, 11 USC § 345, Rule 5008

Appeals, Rule 8007

Approval, qualification as trustee, **Rule** 2010

Blanket bonds, Rule 2010

Commencement of involuntary case, 22:14, 22:15

**Individual Debt Adjustment** (this index)

**Injunctions** (this index)

Interim trustees, Rule 2001

Involuntary cases

Property, regaining possession by filing, 11 USC § 303(g)

Requirement of filing to indemnify debtors, 11 USC § 303(e)

Jurisdiction, submission by security providers, **Rule 9025** 

Liability of security providers, **Rule** 9025

Liens, voidable, Rule 6010

Posting, 11 USC § 345

Property, involuntary cases, 11 USC § 303

Removal. Rule 9027

## **BONDS AND UNDERTAKINGS**

-Cont'd

Security providers, Rule 9025

Supersedeas bonds, 170:77

**Trustees** (this index)

Utility service, adequate assurance of payment for, **47:4** 

Voidable liens. Rule 6010

### **BONUSES**

Pension plans, ERISA, **176:19** Professional compensation, **31:7** 

#### BOOKS AND RECORDS

**Accounting** (this index)

Appeal, designation of record, 170:60

Creditors' meetings, 33:8

Debtor in possession, fiduciary duties, 172:3

Discharge in Chapter 7 as affected by destruction or mutilation, 177:55

### Family Farmer and Fisherman Debt Adjustment (this index)

Filing (this index)

Health care records, disposal of, **41:1**, **118:4** 

## **Individual Debt Adjustment** (this index)

Intellectual property, security interests, 177:20-177:24, 177:49, 177:51

Interrogatories to parties, 163:24

**Liquidation** (this index)

Minor child's name, disclosure of, **15:3** Patient records, disposal of, **41:1**, **118:4** 

Public access to papers and records, 15:1-15:3

### **Reorganization** (this index)

Surrender of recorded information by debtor to trustee, **55:10** 

"Transferable record," 177:55, 177:57

Turnover of estate assets, attorneys, accountants and other third parties, **62:7** 

UCC Article 9. 177:54

Uniform Electronic Transactions Act, 177:55

### **BOOK VALUE**

Adequate protection, standard for setting value, **42:3** 

### **BREACH OF CONTRACT**

Directors' duties, 96:1

Dischargeability of debts, injury to persons or property, **57:44** 

## Executory Contracts and Unexpired Leases (this index)

Jury trials, 165:12

Lender liability, 174:1-174:18

Securities Investor Protection Act
Entitlement to SIPC advances, 87:32
Trustee, standing to bring action,
87:22

## BREACH OF DUTY OF GOOD FAITH Lender liability, 174:13-174:18, 174:27

### **BREACH OF FIDUCIARY DUTY**

Chapter 11 committees, **98:27**, **98:36**Director liability, **96:3**Leveraged buyouts, **68:10**Reorganization (this index)

### **B REORGANIZATIONS**

Chapter 11, types of tax-free reorganizations, 157:4

#### **BRIBERY**

Chapter 7 discharge, 86:14

### **BRIEFING**

**Credit Counseling Agencies** (this index)

#### **BRIEFS**

Appeals (this index)

#### **BROKERS**

**Commodities** (this index)

**Individual Debt Adjustment** (this index)

**Professionals** (this index)

Real estate brokers, employment of professionals, **30:1** 

Stock and Stockholders (this index)

### BROOKINGS INSTITUTE REPORT

Generally, 4:17, 139:4

## **BUILDOUT OBLIGATION**

Executory contracts and unexpired leases, unassumable financial accommodation. 46:19

### **BUILT-IN GAINS AND LOSSES**

Limitations on net operating losses, tax considerations, **158:8** 

## BURDEN OF PROOF AND PRESUMPTIONS

Arbitration, 169:2, 169:3

**Automatic Stay** (this index)

Avoidability of transfers, 11 USC § 547(g)

Bar to refiling, eligibility to be debtor, 17:16

Change of venue, 6:3

Chapter 7 discharge, **86:5**, **86:9**, **86:11**, **86:14**, **86:16**, **86:27** 

Claim of exemptions, Rule 4003

Commencement of involuntary case, 22:12, 22:16

Credit secured by previously encumbered property, **45:8** 

Deposition witness' signature, **163:17** 

Discharge, objections, Rule 4005

**Dischargeability of Debts** (this index)

Dismissal for abuse of Chapter 7, **79:5**, **79:6** 

#### **Domestic Relations** (this index)

Examination of debtor, Rule 2004, **35:1** Executory contracts and unexpired leases

Collective bargaining agreements, **46:67** 

Default, 46:28

Security interest disguised as lease, **46:9** 

Shopping center leases, 46:46

Exemptions, Rule 4003

### Family Farmer and Fisherman Debt Adjustment (this index)

Fifth Amendment privilege, 163:86

Hearings, 11 USC § 363(o)

Impairment of claims, 109:7

## **Individual Debt Adjustment** (this index)

Objections to discharge, Rule 4005

Postpetition transactions, voidability, **69.2** 

Postpetition transfers, 69:8, Rule 6001

**Preferences and Preferential** 

**Transfers** (this index)

# BURDEN OF PROOF AND PRESUMPTIONS—Cont'd

Prepetition fraudulent transfers, voidability, **67:3**, **67:13** 

Priorities, 49:1

Proof of claim, 48:29

Public assess to papers, limitation of, 163:57

Reaffirmation agreement as undue hardship of debtor, **58:9** 

Reconsideration of claims, 48:15

Reopening of case for cause, 40:5

**Reorganization** (this index)

Rule 2004 examination, 163:72

Securities Investor Protection Act liquidations, **87:16**, **87:32** 

Settlements, 167:2

Substantive consolidation of cases, 21:4

Tax claims, 48:29, 51:6

**Transfers** 

Avoidability, 11 USC § 547(g)

Case filed in improper venue, **6:3**, **140:1**. **140:2** 

Postpetition, Rule 6001

Trustees, 11 USC § 363(o)

Turnover of estate assets, custodian exception, **62:11** 

Use, sale or lease of property, **44:38**Utility service, adequate assurance of payment for, **47:5** 

Voidability of postpetition transactions, **69:2** 

### **BURDENSOMENESS OF PROPERTY**

Abandonment, justification for, 74:3

### **BURIAL PLOT**

Exemption, 56:10

## "BUSINESS CYCLE" OR "MONEY PUMP"

Accounting, 180:5

# BUSINESS ENTERPRISE CONTINUITY

Chapter 11, tax consequences of reorganization, **157:10**, **157:21** 

### **BUSINESS JUDGMENT RULE**

Chapter 11, rejection of collective bargaining agreements, **104:1**, **104:2** 

## BUSINESS JUDGMENT RULE

-Cont'd

Corporate governance, effect of bankruptcy, **96:1**, **96:3** to **96:5** 

Executory contracts and unexpired leases, assumption or rejection, **46:12, 46:16, 46:48** 

Franchise agreements, assumption or rejection of agreement, 121:2, 121:13

### **BUSINESS LOCATION**

Eligibility to be debtor, **17:4**Petitions, where to file in voluntary cases, **20:7-20:10** 

Venue, 6:1, 140:1

### **BUSINESS OPERATION**

**Operation of Debtor's Business** (this index)

#### **BUSINESS PURPOSE**

Chapter 11, tax consequences of reorganization, **157:8**, **157:22** 

### **BUYOUTS**

Leveraged Buyouts (this index)
Partner and partnership bankruptcy,
120:1-120:3

### **BUY/SELL AGREEMENTS**

Sale of partnership interest, 120:3

### **BYLAWS**

Chapter 11, committee governance, 98:15-98:19
Hospitals, 119:2

## CALLS AND PAYMENTS

Avoiding powers, limitations, **65:6 Commodity Broker Liquidation** (this index)

**Stockbroker Liquidation** (this index)

## **CANCELLATION**

Automatic matters

Preservation of avoided transfers, **71:3** 

Stay. Automatic Stay (this index)

Untimely ruling by court on request for relief, termination of automatic stay, **43:52** 

### CANCELLATION—Cont'd

Claims, disallowance of claims for damages due from lease termination, 48:37

**Contracts or Agreements** (this index)

Conversion of cases, termination of services of trustee or examiner, 28:19, 39:12

**Executory Contracts and Unexpired Leases** (this index)

Family Farmer and Fisherman Debt **Adjustment** (this index)

Franchise Agreements (this index) Individual Debt Adjustment (this index)

Lender liability, termination of loan and breach of duty of good faith, 174:18

Mediation, 168:4

Pension plans, ERISA and PBGC, 176:25 et seq.

Railroad reorganization, 117:18

**Reorganization** (this index)

Trustees, conversion of cases, 28:19, 39:12

Turnover of estate assets, termination of debtor's ownership prepetition, 62:18

Utility services

Generally, 47:3, 47:4, 125:3, 143:29, 143:30, 160:5

Automatic stay, 125:3, 143:29, 143:30

Contested matters, 160:5

### **CAPACITY**

"Incapacity" defined, 17:17 Of trustees Chapter 11 trustee, 99:15

To sue and be sued. 28:12

#### CAPITAL

Loss carryovers, tax attribute reduction, 156:4

## **CAPITAL MAINTENANCE** COMMITMENTS

Executory contracts as to depository institutions, 46:58

### **CAPTIONS**

Adversary proceedings, **Official Form** 416C, Official Form 416D

### CAPTIONS—Cont'd

Chapter 12 petitions, **124:1** 

Chapter 13 petitions, **142:1** 

Full, Official Form 416A

Notices, Rule 2002

Petitions, Rule 1005, Official Form

Pleadings, Rule 9004, Official Form 416B

Short, Official Form 416B

Voluntary cases, filed papers, 20:2

### CARE, DUTY OF

Fiduciaries, 172:2, 172:3

### CARRIERS

**Railroad Reorganization** (this index)

### CARRYBACKS AND CARRYOVERS

Accounting for debtor, 155:15 Administrative expenses, 155:10

Chapter 11, **157:6**, **157:14**, **157:15** 

Credits, 155:11

Net operating losses, 155:11 State and local taxes, 37:9, 155:26

#### **CARVE-OUT**

Cash collateral agreements, 94:14, 94:38

## **CASE ADMINISTRATION**

Chapter 12

Conversions, 11 USC § 1208 Dismissals, 11 USC § 1208

Chapter 13

Claims, postpetition, 11 USC § 1305 Conversions, 11 USC § 1307 Discharge of debtors, 11 USC § 1328

Dismissals, 11 USC § 1307

Postpetition claims, 11 USC § 1305 Trustees, appointment, 11 USC § 1302

Claims, postpetition, 11 USC § 1305 Closing cases, 11 USC § 350

Conversions

Chapter 12 cases, 11 USC § 1208

Chapter 13 cases, 11 USC § 1307

Effect, 11 USC § 348

Discharge of debtors, 11 USC § 1328 Dismissals

Chapter 12 cases, 11 USC § 1208

Chapter 13 cases, **11 USC § 1307** 

### CASE ADMINISTRATION—Cont'd

Dismissals—Cont'd

Effect, 11 USC § 349

Fee agreements, penalty for fixing, 18 USC § 155

Fraud, penalty, 18 USC § 152, 157 Postpetition claims, 11 USC § 1305 Reopening cases, 11 USC § 350 Trustees, appointment, 11 USC § 1302

## CASE OR CONTROVERSY REQUIREMENT

Withdrawal of reference of case, 8:4

### **CASH COLLATERAL**

Adequate protection, 42:5

Agreements, Rule 4001(d)

Chapter 7, operation of debtor's business. **80:3** 

Chapter 11. Reorganization, below

Chapter 12, use by debtor in possession, 127:2, 127:6

Franchise agreements, compelling franchisee's compliance with agreement, 121:7

Hearings, authorization to use, Rule 4001

Motions

Authorization to use, Rule 4001

Reorganization, below

Use, sale or lease of property, 44:5

Notice of motion for authorization to use, **Rule 4001** 

Orders, 94:17

Postpetition effect, 11 USC § 552

Rent on realty, 52:7

Reorganization

Generally, 94:1-94:20

Adequate protection, **94:7**, **94:10**, **94:19** 

Agreements, 94:5, 94:8-94:18

Approval of stipulation or agreement, motions, **94:5**, **94:16** 

Bankruptcy Rule, generally, **94:2**, **94:3** 

Conversion or dismissal of case for unauthorized use. **103:10** 

Default remedies, 94:15

Hearings, 94:3, 94:18, 94:19

Litigation concerning, 94:19

### CASH COLLATERAL—Cont'd

Reorganization—Cont'd

Motions

Approval of stipulation or agreement, **94:5** 

Use of cash collateral, 94:3

Notice, 94:3, 94:5, 94:10, 94:15, 94:19

Orders, 94:17

Unauthorized use, remedies for, 94:20

Request for use, Rule 4001

Service of motion for authorization to use, **Rule 4001** 

Use, sale or lease of property, 44:5-44:14

### **CASH OR MONEY**

Adequate protection, cash payments, **42:5** 

Adjustment of dollar amounts, 12:1, 12:2, 17:12, 22:7, 139:10

Collateral. Cash Collateral (this index)

Dischargeability of debts, money obtained by fraud or false pretenses, 57:14-57:19

Estate money, **36:1**, **36:2** 

Foreign currency rates, setoff by swap participants exception to automatic stay, **43:31** 

**Interest on Money** (this index)

**Liquidation** (this index)

**Purchase-Money** (this index)

Redemption, **81:9** 

Sovereign immunity, money recovery from government, **14:4-14:8**, **14:16** 

### **CASUALTY INSURANCE**

Conversion or dismissal of Chapter 11 case, **103:9** 

Modification of claim of one holding security interest in Chapter 13 debtor's principal residence as affected by claimholder's interest in insurance, **149:7** 

### **CAUSE AND CAUSATION**

Automatic stay, grounds for relief from stay, **43:45**, **43:46** 

Conversion of case, 103:6-103:25

Dismissal of case, 39:17, 79:3, 79:4, 103:6-103:25

### CAUSE AND CAUSATION—Cont'd

Franchise agreement, prebankruptcy termination of, **121:4**, **121:5** 

Good Cause (this index)

Individual debt adjustment

Conversion of case, 148:1

Relief from stay, 143:10

**Liquidation** (this index)

Preferences and "reasonable cause" to know of insolvency, **66:4** 

Reconsideration of claims, 48:15

Reopening of case, 40:5

**Reorganization** (this index)

Settlements, waiver of notice, 167:1

Trustees, removal, 28:13

Withdrawal of reference of case, 8:1, 8:2

### **CAUSES OF ACTION**

Payment rights vs cause of action for mass tort, 179:9

Property of estate, **61:1, 147:14** 

**Sovereign Immunity** (this index)

### **CEILING ON DEBT**

Chapter 13, eligibility to file, **141:5**-141:8

## CERCLA (COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION, AND LIABILITY ACT)

Generally, 178:1-178:26

Aiding and abetting, **174:43** 

Claims based on liability under, 48:4

Concurrent jurisdiction, 4:48

Indicia of ownership, 174:41

Innocent purchaser defense, 174:42

Lender liability, 174:38-174:43

Management participation, 174:40

Owners or operators, 174:41

Secured creditor exemption, 174:39

# CERTIFICATES AND CERTIFICATION

Aircraft equipment financing arrangements, **101:7** 

Credit counseling, receipt of, 17:17

Debtor's duty to provide certification of receipt of clerk's certificate, **55:2** 

**Discovery** (this index)

## CERTIFICATES AND CERTIFICATION—Cont'd

Dismissal for abuse of Chapter 7, attorney's certification regarding, 79:7

Domestic support obligations, payment of, 139:12

Estate property, rights under agency contract as, **61:6** 

Marks. **Intellectual Property** (this index)

Pleadings, service of, 162:10

Reaffirmation payments, certification by debtor's attorney regarding, **58:9** 

**Reorganization** (this index)

Utility service, CD as adequate assurance of payment for, 47:4

# CFTC (COMMODITY FUTURES TRADING COMMISSION)

Generally, 88:3

Commencement of case, 88:9

Historical background, 88:1

Notice, 88:9, 88:10

Pro rata distribution, 88:16

### **CHANDLER ACT OF 1938**

Chapter 13, 139:3-139:6

Partner and partnership bankruptcy, 120:1

Stockbroker liquidation, 87:5

#### **CHANGE**

**Amendment or Modification** (this index)

### **CHANNELING INJUNCTION**

Mass torts, 179:21, 179:22

### **CHAPTER 7**

**Liquidation** (this index)

### **CHAPTER 9**

Municipal Debt Adjustment (this index)

### **CHAPTER 11**

**Reorganization** (this index)

### **CHAPTER 12**

Family Farmer and Fisherman Debt Adjustment (this index)

### **CHAPTER 13**

Filing, Rule 3015, Rule 3015.1
Form, official, Form 113
Local form, Rule 3015.1
Modification of plan, Rule 3015
Objection to confirmation, Rule 3015
Official Form 113, Chapter 13 plan,
Form 113

Petitions, filing, Rule 3015.1

#### **CHAPTER 15**

Cross-Border Cases (this index)
Cross-Border Insolvencies (this index)

### **CHARGE CARDS**

Dischargeability of debts
Generally, **57:17**Loan incurred to pay tax, **57:13** 

### CHARITABLE CONTRIBUTIONS

Individual debt adjustment, 139:11

#### **CHECKS**

Attorneys' fees, payment by postdated check of, 172:19

Postpetition transfers, 69:9

Preferences and preferential transfers Computation of preference period, 66:14

Contemporaneous exchange exception, **66:35** 

Ordinary course payment exception, **66:23** 

Unclaimed property, distribution by trustee, **38:1** 

### **CHIEF JUDGE**

Bankruptcy judges, 5:3, 5:7

## **CHILDREN OR MINORS**

Automatic stay regarding custody and visitation, 175:15

Chapter 11, support, 91:17

Chapter 12, support, **125:1** 

Depositions, 163:11

Dischargeability of debts, family support obligations, **57:30-57:43** 

Individual debt adjustment

AFDC benefits, property of estate, 147:7

Claims, support, 149:6

Classification of claims, support, 149:6

## CHILDREN OR MINORS—Cont'd

Individual debt adjustment—Cont'd Eligibility to file, support and regular income requirement, 17:10, 141:9

Support

Claims, 139:10-139:13, 146:1, 149:6

Classification of claims, **149:6** Eligibility to file, regular income requirement, **141:9** 

Notice, 144:2

Support and regular income requirement

Eligibility to file, 17:10

Names, disclosure of, 15:3

Service of process, **162:3** 

Support

Appearance by support creditors or their representatives, **100:4** 

Automatic stay exceptions, provision for continuation of actions to establish or modify, **43:17** 

Chapter 11, 91:17

Chapter 12, 125:1

Dischargeability of debts, family support obligations, **57:30-57:43** 

**Domestic Support Obligations** (this index)

Exemptions on judicial lien avoidance, **56:28** 

Individual debt adjustment

Claims, **139:10**, **146:1**, **149:6** 

Classification of claims, 149:6

Eligibility to file, regular income requirement, **17:10**, **141:9** 

Preference exception, 66:38

Right of creditors to be heard, 100:4

### CHOICE OF LAW

Attorney's fees, 164:7

Chapter 7, consumer-related property and redemption rights, **81:2** 

Chapter 12, claims, 135:1

Directors, actions against, 96:2

Dischargeability of debts, family support obligations, **57:32** 

Estate property, **61:1-61:19** 

Exemptions, state exemptions, 56:5

Lender liability, enforceability of choice of law provisions, **174:59** 

### CHOICE OF LAW-Cont'd

Preferential transfers, exceptions, **66:28 Reorganization** (this index)

Unclaimed property, distribution by trustee, **38:1** 

### **CHURCHES**

Pension plans, ERISA, 176:8

### CIRCUIT JUDICIAL CONFERENCES AND COUNCILS

Generally, 5:7

### **CIVIL CONTEMPT**

Generally, **4:129** 

### CIVIL PROCEDURE RULES

Alteration or amendment of judgment motions, **164:9** 

Comparison of adversary proceeding and contested matter, **160:5** 

Costs, 164:5

Default and default judgment, 161:11

**Injunctions** (this index)

**Judgments** (this index)

New trial motions, 164:9

Pleadings, 161:1-161:11

Proposed findings of fact and conclusions of law, **164:3** 

Service of process, **162:1-162:8** Settlements, **167:1** 

## **CLAIMS**

Generally, 48:1 et seq.

Acceptance of plan, 11 USC § 1126

Administrative Expenses and Administrative Expense Priority (this index)

Agreements. Contracts or agreements, below

Aircraft, 11 USC § 1110

Allowance or disallowance

Generally, **48:30-48:43**, **11 USC** § **502**, **1305**, **502**(b)

Attorney services, unreasonable, 11 USC § 502(b)(4)

Avoidance of transfer, claims subject to. **48:41** 

CARES forbearance claim, **48:40** Chapter 12, **135:10-135:17** 

Contributions of codebtors, 11 USC § 502(e)

### CLAIMS—Cont'd

Allowance or disallowance—Cont'd

Core proceedings, 4:76

Employment contracts, 11 USC § 502(b)(7)

Employment tax credits, 11 USC § 502(b)(8)

Environmental laws and regulations, contingent claims, **178:14** 

Gap creditors, 11 USC § 502(f)

Government claims, 48:40

Guarantors, 11 USC § 502(e)

**Individual Debt Adjustment** (this index)

Jurisdiction, 4:32, 4:76

Lessor damages, 11 USC § 502(b)(6)

Objection, 48:28, 48:29, Official Form 420B, Rule 3007

Priority claims disallowed for tardiness, **48:27** 

Reconsiderations, Rule 3008, 11 USC § 502(j)

Redemption, 81:7

**Reorganization** (this index)

Setoff, 73:8

Sovereign immunity, 14:11

Taxes against property exceeded, 11 USC § 502(b)(3)

Transferees of voidable transfers, 11 USC § 502(d)

Unenforceable against debtors, 11 USC § 502(b)(1)

Unmatured claims, 11 USC § 502(b)(5)

Unmatured interest, claims for, 11 USC § 502(b)(2)

Untimely claims, 11 USC § 502(b)(9)

Amount of secured and priority claims, determining, **Rule 3012** 

**Assignment** (this index)

Attorneys' fees, 48:9

Attorney's services, 48:35

Automatic allowance absent objection, 48:30

**Automatic Stay** (this index)

Avoidance of transfer, claims subject to, 48:41

Avoidance of transfer, claim subject to, 48:39

LAIMS—Cont'd	CLAINIS—Cont'd
Bar dates	Community Property and Claims (this
Generally, 48:25	index)
Securities Investor Protection Act claims, <b>87:13</b> , <b>87:32</b>	Construction of "claims against the debtor," 10:2
Bifurcation of claims	Contesting, Rule 1011
Chapter 13	Contingent or Unliquidated Claims
Cure of default, <b>149:7, 149:10</b>	(this index)
Eligibility to file, <b>141:6</b>	Contracts or agreements
Secured creditors and claims, <b>52:2</b>	Disallowance of claims, <b>48:31, 48:38</b>
Chapter 12, plan provisions, <b>133:9</b>	Employment claims, <b>48:38</b>
CARES forbearance claim, <b>48:40</b>	Unenforceable claims against debtor,
CERCLA liability, 48:4	48:31
Chapter 7	Contribution claims
Involuntary petitions	Chapter 12, <b>135:16</b>
Filing requirements, <b>Rule 1003</b>	Chapter 13, allowance, <b>146:14</b>
	Environmental laws and regulations,
Petitioners qualified to transfer, <b>Rule 1003</b>	178:11-178:13
Transfers, Rule 1003	Pension plans, postpetition contribu-
Notices, creditors, Rule 2002	tions to, <b>176:35</b>
Chapter 9, 11 USC § 925	Court of Appeals, priority or amount of
Chapter 13	claim, <b>170:27-170:29</b>
Allowance, 11 USC § 1305	Covenants not to compete, enforcement
Conversion to Chapter 7, Rule 1019	of, <b>48:6</b>
Filing, 11 USC § 1305	Cramdown in Chapter 11, 11 USC
Postpetition claims, 11 USC § 1305	§ 1129(b)
Chapter 11, conversion to Chapter 7,	Customer
Rule 1019	Extent, 11 USC § 746
Claims register, Rule 5003	Subordination, 11 USC § 747
Classification	Damages due from lease termination,
Generally, 11 USC § 1122	48:37
Chapter 9, <b>90:22</b>	Defined, 48:1
Chapter 11	Definitions
Generally, <b>109:1-109:6</b>	Chapter 11, <b>91:22</b>
Nondischargeable debts in individ-	Chapter 12, <b>135:2</b>
ual cases prior to 2005 amend-	Chapter 13, <b>146:1</b>
ments, <b>106:7</b>	Deposits, priority, 11 USC § 507
Plan confirmation, acceptance of	Director's breach of fiduciary duty, <b>96:3</b>
plan by one class, 112:27	Disallowance. Allowance or disallow-
Chapter 12, <b>133:7</b> , <b>133:9</b> , <b>134:5</b> ,	ance, above
134:11	Discharge, 11 USC § 727
Chapter 13, <b>139:6</b> , <b>149:5</b> , <b>149:6</b>	<b>Discrimination</b> (this index)
Commodity broker liquidation,	Disposition by trustee, 11 USC § 725
customers and accounts, 88:8	Disputed claims
Discrimination	Commencement of involuntary case,
Chapter 12, <b>133:9</b>	22:3
Chapter 13, <b>149:6</b>	Mass torts, <b>179:1</b>
Mass torts, 179:1, 179:12-179:14	<b>Distribution</b> (this index)
Codebtors (this index)	Distributions, 11 USC § 726
Composition (miles mach)	

CLAIMS—Cont'd	CLAIMS—Cont'd
Dividends	Guarantors
Insufficient assets to pay, <b>Rule 3002</b>	Disallowance, 48:42
Payment, <b>Rule 3009, 11 USC § 726</b>	Individual debt adjustment
Small payment, Rule 3010	Allowance, <b>146:14</b>
Election, <b>Rule 3014, 11 USC § 1111(b)</b>	Estimation of contingent claims
Employee benefits, priority, 11 USC	against debtor as guarantor,
§ 507	146:15
Employment contract claims, <b>48:38</b>	Proof of claim, filing, <b>48:23</b>
Executory contracts and unexpired	Homeowners' association dues, <b>48:5</b>
leases, 46:8, 11 USC § 502(g)	Impaired or unimpaired claims
Extent, customer, 11 USC § 746	Generally, 11 USC § 1124
Extent of claim subject to setoff, 48:33	Chapter 9, <b>90:22</b>
False claims, penalty, 18 USC § 152,	Chapter 11, <b>109:1</b> , <b>109:4</b> , <b>109:7</b>
157	Individual Debt Adjustment (this index)
Family Farmer and Fisherman Debt	Insider's services, <b>48:35</b>
Adjustment (this index)	Interests
Filing	Filing proofs, 11 USC § 1111
Generally, <b>48:17 et seq.</b> Allowance, objections, <b>Official Form</b>	Impairment, 11 USC § 1124
420B, Rule 3007	That is unmatured, <b>48:32</b>
Chapter 13 cases, <b>11 USC § 1305</b>	Involuntary petitions, contesting, <b>Rule</b>
Effect, Rule 3003	1011
Extensions, 11 USC § 108	Joinder, adversary proceedings, Rule
Involuntary petitions, documents	7018
evidencing transfer, attachment,	Jurisdiction
<b>Rule 1003</b>	Allowance process, <b>4:32</b>
Objections, Official Form 420B,	Bar order, notice of, 4:119
Rule 3007	Core proceedings, <b>4:76</b>
Persons eligible, <b>Rule 3005</b> Plans	Liquidation in non-bankruptcy court, 4:48
Acceptance, Rule 3005	Lease termination damages, <b>48:37</b>
Rejection, <b>Rule 3005</b>	Lender liability, waiver of claims,
Withdrawal, Rule 3006	174:64
Proofs of claim	Lessor damages, 11 USC § 502(b)(6)
Generally, Rule 3005, Rules 3001-	Lien not avoided by failure to file, <b>48:27</b>
3003	Liquidation in non-bankruptcy court,
Failure to file, effect, Rule 3004	4:48
Time, Rule 3002, Rule 3003	<b>Liquidation</b> (this index)
Withdrawal, Rule 3006	Maintenance, postpetition, 48:36
Fisherman, priority, 11 USC § 507(a)	Mass Torts (this index)
Frenville and Robins decisions, 48:2	Mortgage claims on debtor's principal
Fuel tax claims, 48:24	residence, <b>48:8, 48:19</b> Municipal Debt Adjustment (this
Gap Period (this index)	index)
Governmental units	Non-competition covenants or clauses,
Priority, 11 USC § 507(a)	48:2
Refunds, 11 USC § 507(a)	Notice, principal residence, secured by
Grain storage, priority, 11 USC § 507(a)	interest in, Rule 3002.1

CLAIMS—Cont'd	CLAIMS—Cont'd
Objections	Reconsideration
Generally, 48:28, 48:29, Official	Generally, <b>48:15</b> , Rule 3008, 11 USC
Form 420B, Rule 3007	§ 502(j)
Allowance or disallowance, above	Chapter 12, <b>135:13</b>
Omnibus objection, Rule 3007	Chapter 13 cases, <b>146:16</b> , <b>151:25</b>
Oversecured Creditors and Claims	Recoupment rights, 48:7
(this index)	Recourse and Nonrecourse Claims
Overview of present law, 3:9	(this index)
Partner and partnership bankruptcy	Recovery of property, 11 USC § 502(h)
Chapter 7, <b>82:4</b>	Register, Rule 5003
Effect of other distributions on disallowance, <b>48:43</b>	Reimbursement (this index)
Nondebtor parties, enforcement of	Rejection of executory contract, 11 USC
claims against, 120:8	§ 502(g) Removal, <b>Rule 7001, 28 USC</b> § 1452
Recourse and nonrecourse debt,	Reorganization (this index)
120:9-120:11	<b>Rescission and Rescission Claims</b> (this
Trustee's claim against each general	index)
partner for deficiency, 120:5	Resolution facilities, 179:19
Payment of, 11 USC § 726	Secured Creditors and Claims (this
Pensions and retirement	index)
Contributions to pension plan during bankruptcy, <b>176:35</b>	Services by insider or attorney, <b>48:35</b> Setoff
Exemption or exclusion of pension	Generally, <b>48:33</b>
plan benefits from estate, gener-	Allowance, 11 USC § 553
ally, <b>176:1-176:19</b>	Preference, 11 USC § 553
Personal Injury Actions and Claims	Transferee status, 11 USC § 502(h)
(this index)	Settlement, 48:10-48:16
Plans acceptance, 11 USC § 1126	Stays, automatic, 11 USC § 922
Postpetition claims	Stockbroker liquidations, good-faith
Generally, <b>48:3</b> , <b>11 USC § 1305</b> Alimony, maintenance or support,	customers, 11 USC § 746
<b>48:36</b>	Subordination of Claims (this index)
Attorneys' fees, 48:9	Superpriority Claims (this index)
Dischargeability in Chapter 13, <b>153:3</b>	Support, postpetition, 48:36
Preconfirmation settlement or preserva-	Sureties, 48:42, 146:14
tion, <b>48:11</b>	Tax Matters (this index)
Preservation	Termination of lease damages, disallow-
Generally, <b>48:10-48:16</b>	ance, <b>48:37</b>
Chapter 11, <b>109:12-109:15</b>	Terminology, 160:11
Principal residence, secured by interest	Time at which claim arises, <b>48:2</b>
in, notice, <b>Rule 3002.1</b>	Time for filing, <b>Rule 3002</b>
<b>Priorities</b> (this index)	Timeliness of filing of proof of claim,
Procedural matters, 48:1-48:15	48:25-48:27
<b>Products Liability Actions and Claims</b>	Torts and Tort Claims (this index)
(this index)	Transfers
<b>Proof of Claim</b> (this index)	Generally, <b>48:14</b>
Proofs of interest, 11 USC § 1111	Involuntary petition, Rule 1003
Railroad reorganization, priority, 11	Proof of claim, Rule 3001
USC § 1171	Unclaimed Property (this index)

### CLAIMS—Cont'd

Undersecured Creditors and Claims (this index)

Unenforceable claims against debtor, 48:31

Unimpaired claims. **Impaired or Unimpaired Claims** (this index)

Unliquidated claims. Contingent or Unliquidated Claims (this index)

**Unmatured Claims** (this index)

**Unsecured Creditors and Claims** (this index)

Validity, Rule 3001

Vessels, 11 USC § 1110

Wage claims

Form, Rule 3001

Priority, 11 USC § 507

Waiver, lender liability, 174:64

When does claim arise, 48:2

Who may file, 48:23, 48:24

Withdrawal, Rule 3006

### **CLASS ACTIONS**

Mass torts, 4:48

### **CLASSES AND CLASSIFICATION**

Chapter 9, 90:22

Chapter 12, 133:7, 133:9, 134:5, 134:11

Chapter 13, **139:6**, **149:5**, **149:6** 

Chapter 11 plan confirmation, acceptance of plan by one class, **112:27** 

Commodity broker liquidation, customers and accounts, **88:8** 

Discrimination

Chapter 12, 133:9

Chapter 13, **149:6** 

Election under Code § 1111(b), **102:10** Mass torts, **179:1**, **179:12-179:14** 

### **CLASSIC RETAINERS**

Professionals, employment, 30:10

### **CLAYTON ACT**

Antitrust waiting period

Hospitals and other health care providers, **119:17** 

Hospitals and other health care providers, antitrust considerations in transfer of assets, **119:17** 

### **CLEAN AIR ACT**

Environmental laws and regulations, 178:1

### **CLEAN WATER ACT**

Environmental laws and regulations, 178:1

### **CLEARING BANK LIQUIDATION**

Generally, **89:1-89:9** 

Appointment of clearing bank trustee, **89:7** 

Commodity Futures Modernization Act (CFMA), **89:2** 

Conservator or receiver, appointment and responsibilities of, **89:6**, **89:7** 

Definition of "clearing bank," 89:3

Eligibility, **89:3-89:5** 

Federal Reserve Board

Conservator or receiver, appointment of, **89:6** 

Rights of Board, 89:9

Historical background, 89:2

Multilateral clearing organizations, generally, **89:2** 

Petition filed by conservator or receiver, **89:6** 

Powers of clearing bank trustee, 89:8

Procedures, **89:6-89:8** 

Reorganization, eligibility for, 89:4

Trustees, 89:6-89:9

### CLEARING ORGANIZATIONS

**Commodity Broker Liquidation** (this index)

## CLEARLY ERRONEOUS STANDARD

Appeals, generally, 170:36, 170:37

Conversion for fraud in connection with Chapter 12 case, review of, **132:6** 

## **CLERICAL ERRORS**

Reopening of case, 40:3

## CLERK OF BANKRUPTCY COURT

Generally, 5:4

Abuse of provisions of Chapter 7, notice of. **34:3** 

Administration of oaths, Rule 9012

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Appointment, 28 USC § 156

## CLERK OF BANKRUPTCY COURT —Cont'd

Chapter 11, summons to debtor in involuntary cases, **92:4** 

Chapter 12, filing of proofs of claim, 135:7

Completion and transmittal of record on appeal, **Rule 8010** 

Consolidation with district clerk, 28 USC § 156

Contempt, service of order on entry, **Rule 9020** 

Costs collected, accountability, 28 USC § 156

Credit counseling agencies and courses, list of approved, **19:2** 

Creditors' meetings, 33:2

Debtor's duty to provide certification of receipt of clerk's certificate, **55:2** 

Deputy clerks

Appointment, 28 USC § 156 Authorization to administer oaths, Rule 9012

Removal, 28 USC § 156
Discharge, notice to creditors, Rule
4006

Dockets of court, 28 USC § 156 Duties

Accountability for fees and costs collected, 28 USC § 156
Collection of fees, 28 USC § 1930

Disposition of appeal, Rule 8024 Dockets, custodian, 28 USC § 156

Records, custodian, 28 USC § 156

Errors in filing of pleadings, **Rule 5005**Fees collected, accountability, **28 USC**§ **156** 

Filing of petition, commencement of case, 20:2, 22:12

Filing of pleadings, errors, **Rule 5005 Individual Debt Adjustment** (this index)

Oaths, authorization to administer, **Rule 9012** 

Pleadings

Errors in filing, Rule 5005

Petition, service with summons, Rule 1010

Service of, **162:10** 

Powers of appointment, 28 USC § 156

# CLERK OF BANKRUPTCY COURT —Cont'd

Records of court, 28 USC § 156 Removal

Cases, notice of, 7:1

Deputy clerks, 28 USC § 156

Securities Investor Protection Act liquidation, notice, **87:27** 

Service

Conclusions of law, Rule 9033

Findings of fact, Rule 9033

Issuance of summons, 162:2

Notices of entry of judgments, Rule 9022

Petitions, Rule 1010

Summons, Rule 1010, Rule 7004

Signature, Rule 5005(a)(2)

Statistics, collection of bankruptcy, 5:5

Summons, Rule 1010

Unclaimed property, distribution, 38:1

### **CLERKS**

Law clerks, bankruptcy court staff, 5:4

#### CLIENT TRUST ACCOUNT

Deposit of retainer, attorney for debtor in possession, **172:18** 

### **CLOSING OF CASE**

Generally, **40:1**, **40:2** 

Abandonment of property, 74:3, 74:14

Case administration, 11 USC § 350

Chapter 9, 90:34

Codebtor stay, 143:27

Reorganization, 40:1, 114:15

Rule 2004 examination, 163:73

Unclaimed property, 40:2

### CLOSING OF DEAL

Mediators, 168:8

## **CODEBTORS**

Chapter 9, 11 USC § 901

Chapter 11, automatic stay, **91:17** Chapters 12 and 13. Stay, below

Claims

Generally, 11 USC § 502, 509

Disallowance, 48:42

Environmental laws and regulations, estimation of contingent or unliquidated claims, **178:16** 

Chapter 7 discharge, 86:14

#### CODEBTORS—Cont'd COLLATERAL ESTOPPEL—Cont'd Claims—Cont'd Core and noncore proceedings, 4:64 Individual Debt Adjustment (this Debtors duties, 55:13 index) Dischargeability of debts, preclusive Environmental laws and regulations, effect of prebankruptcy litigation, estimation of contingent or unliqui-57:75 dated claims, 178:16 Domestic relations debts, discharge-Partner and partnership bankruptcy, ability of, 175:50 120:7, 120:8 Judicial estoppel doctrine, 55:13 Lender liability, 174:63 Generally, 11 USC § 1201, 1301 COLLECTION Chapter 12, 125:2 Chapter 13 Automatic stay Alimony, maintenance or support col-Generally, 139:6, 143:26-143:28 lected from nonestate property, Amendments to Code in 1984, exceptions, 43:17 139:7 Criminal action or proceeding excep-Attorneys' fees, 143:27 tion, debts, 43:16 Motion for relief, 143:28 Prepetition debts, 43:10 Origin of stay, **143:26** Chapter 7, collection of property and Postpetition claims, 146:20 reduction to money by trustee, Relatives and friends who are 77:12 codebtors, pressuring **Internal Revenue Service** (this index) defendant, 139:6 Preference period, unusual collection Relief from stay, 143:28 activities during, 66:19 Scheduling of guarantors, cosigners and other codebtors, 142:3 Sovereign immunity, **14:4** Scope of stay, **143:27** Turnover of estate assets, debts, 62:6 Chapter 11, automatic stay, 91:17 Use, sale or lease of property, cash collateral, 44:10 **CODE OF PROFESSIONAL** RESPONSIBILITY **COLLECTIVE BARGAINING** Attorneys, 172:1 **AGREEMENTS** Generally, 91:20, 104:1-104:22 COLLATERAL Application or motion to reject, **46:67 Adequate Protection** (this index) Assumption and rejection, 11 USC **Cash Collateral** (this index) § 1113 Chapter 12, 129:1-129:5, 133:16, 134:9 Automatic stay, 104:21 **Cross-Collateralization** (this index) Balancing of equities test, 46:63, 46:65 Dischargeability of debts, conversion of Burden of proof, 46:67, 104:22 secured collateral, 57:48 Business judgment standard for court Individual Debt Adjustment (this approval usually inapplicable, index) 46:16 **Liens** (this index) Case law developments, 104:11-104:14 **Preferences and Preferential** Chapter 9, 90:19 **Transfers** (this index) Chapter 13, **149:12 Reorganization** (this index) Claims arising out of agreement, treat-**Security Interests** (this index) ment of. 104:16-104:18 **COLLATERAL ESTOPPEL** Court involvement, 46:65 Answer, defense, 161:9 Enactment of section 1113, 104:3, 104:4

Fair and equitable treatment, 46:62

#### COMMENCEMENT OF CASE **COLLECTIVE BARGAINING** AGREEMENTS—Cont'd -Cont'd Good faith, 46:62, 46:67, 104:6, 104:7, Appointment of trustees—Cont'd 104:9 Chapter 13, 11 USC § 1302 Historical treatment, 104:1, 104:2 Bankruptcy courts, filing, 20:1, 20:2, Illustrative application of statute, 104:14 22:12 Bankruptcy remote entities, 20:12 Interested party, 104:13 Certificate, Director's Form 2060 Interim relief, 46:63, 104:5 Chapter 11, 20:1, 91:10, 92:1-92:4 Interplay with section 1114, **104:15** Chapter 12, 20:1, 124:1-124:6 Interpretation of section 1113 standards. 104:11-104:13 Clerk of court, filing, 20:2, 22:12 Legislative history of section 1113, Commodity broker liquidation, 88:9 104:3 Creation of estate, 61:3 "Necessary modifications," meaning of, Debtor incapacity, 20:13 104:12 Filing of petition, Rule 1002 Necessity to reorganization, **46:67** Involuntary. Voluntariness, below Nine factors, 46:67 Joint administration of cases, 21:3 Preliminary considerations, **46:62** Limitations on relief available during Prepetition expiration, 46:60 first 20 days, Rule 6003 Priorities, de facto, 49:8 Order for relief, 20:1, 22:1, 22:16, 34:1 Proceedings under section 1113, 104:5-Overview of present law, 3:4 104:10 Partnerships, 20:1, 20:10, 22:9, 22:12 Proposal, 46:62, 46:65 **Petitions** (this index) Protective orders, 46:62, 46:64 Voluntariness Railroad reorganization, 46:68, 117:9, Cases 117:10, 11 USC § 1167 Generally, 3:4, 20:1-20:12, 22:1-Rejection of agreement, generally, 22:18 104:6-104:10 Overview of present law, 3:4 Retiree benefits statute, interplay with, Petitions 104:15 Generally, Rule 1004, 11 USC Rewriting agreement, 104:19 § 301 "Snap-back" provisions, 104:7 Ancillary case, Rule 1010 Strike after rejection of agreement, right Default of debtor, effect, Rule 1013 to, 104:20 Defenses, manner of presentment, Time limitations, 46:62, 46:63, 46:66 **Rule 1011** Unilateral changes prohibited, **46:61** Filing, Rule 1003 **COLLECTIVE MARKS** Hearing, Rule 1013 Intellectual property, 177:1 Order for relief, vacation, Rule 1004 COLLUSIVE BIDDING Responsive pleading, Rule 1010, Use, sale or lease of property, 44:27 **Rule 1011**

### **COMMERCE**

Arbitration provision involve interstate commerce, requirement that, 169:2 Interstate Commerce (this index)
Railroad Reorganization (this index)
Secretary of Commerce, automatic stay and Merchant Marine Act foreclosure exception, 43:27

**COMITY** 

Cross-border insolvencies, **154:20** 

Chapter 11, Rule 2007.1, 11 USC

Chapter 12, 11 USC § 1202

COMMENCEMENT OF CASE

Generally, 17:1 et seq.

Appointment of trustees

§ 1104

### **COMMERCIAL LEASES**

Automatic stay, terminated lease, 43:24

## **Executory Contracts and Unexpired**

Leases (this index)

Priorities, de facto, 49:9

### **COMMERCIAL PAPER**

Automatic stay exception, presentment and dishonor, **43:25** 

Chapter 13, effect of codebtor stay as to presentation and notice of dishonor, 143:27

Checks (this index)

### COMMINGLING

Commodity broker liquidation, customer property, **88:3**, **88:11** 

## **COMMISSIONS (FEES)**

Chapter 13, scheduling priority claims, 142:3

**Commodity Broker Liquidation** (this index)

Sales representatives' commission claims, **49:21**, **49:45** 

### COMMISSIONS AND COMMISSIONERS

Bankruptcy Laws, Commission on, 2:2, 139:5

Commodity Futures Trading Commission (this index)

**Interstate Commerce Commission** (this index)

**Securities and Exchange Commission** (this index)

### **COMMITTEES**

Creditors' Committees (this index)
Reorganization (this index)
Retirees, 46:69

## COMMODITIES

Agreements. Contracts, below Automatic stay

Chapter 11, 91:17

Exceptions, 43:20

Bankruptcy Reform Act of 1978, amendments, 2:11

Brokers

Chapter 11, ineligible as debtor, **17:8 Individual Debt Adjustment** (this index)

### COMMODITIES—Cont'd

Brokers—Cont'd

Liquidation. Commodity Broker Liquidation (this index)

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

Stockbroker liquidation where debtor is both commodity broker and stockbroker, 87:26

Clearing bank liquidation, Commodity Futures Modernization Act (CFMA) and, **89:2** 

#### Contracts

Chapter 11, 91:17

## **Commodity Broker Liquidation** (this index)

Forward commodity contracts, below Liquidation, **75:2** 

Forward commodity contracts

Automatic stay, exceptions, 43:20

Broker liquidation, 88:2

Priority of remaining claim after institutional participant's exercise of termination or netting rights, **87:35** 

Master Netting Agreements (this index)

**Reorganization** (this index)

# COMMODITY BROKER LIQUIDATION

Generally, 88:1-88:18

Accounts

Classes of accounts, 88:8

Pro rata distribution, 88:16

Transfer of commodity contracts, 88:12

Treatment, 11 USC § 763

Administrative expenses, 88:6, 88:16

Agreements. Contracts or agreements, below

Application of Chapter 7, 11:2

Appointment of trustee, 88:9

Avoidance

Generally, 11 USC § 764

Limitations on trustee's power to avoid margin payments, **88:17** 

Transfer of commodity contracts, **88:12** 

## **COMMODITY BROKER** LIQUIDATION—Cont'd Board of trade, commodity contracts, Calls. Margin calls and payments, below CFTC. Commodity Futures Trading Commission, below Chapter 7, application, 11:2 Classes of customers and accounts, 88:8 Clearing organizations Contracts, 88:2 Customers, generally, 88:8 Definitions, 88:7 Commencement of case, 88:9 Commingling and segregation, customer property, **88:3**, **88:11** Commission merchants. Futures commission merchants and contracts, below Commodity Broker, 11 USC § 101 Exchange Act, 88:3, 88:4, 88:7 **Futures Trading Commission** Generally, 88:3 Commencement of case, 88:9 Historical background, 88:1 Notice, 88:9, 88:10 Pro rata distribution, 88:16 Rules and regulations, below Contract liquidations, 11 USC § 766(e), 766(f) Contracts or agreements Delivery, 88:2, 88:15 Description of commodity trading, 88:2 Foreign futures commission merchants and contracts, below Futures commission merchants and contracts, below Leverage transaction merchants and contracts, below

Liquidation of bankrupt customer's commodity contracts, **88:18** 

Options dealers and contracts, below

Transfer of commodity contracts,

Customer instructions, 11 USC § 765

88:12, 88:14

Customers and their property

Commingling, 88:3, 88:11

Generally, 88:11

## **COMMODITY BROKER** LIQUIDATION—Cont'd Customers and their property—Cont'd Definitions, 88:8 Historical background, 88:1 Instructions of customer, 15:9, 34:176 Interface of bankruptcy law and CFTC rules and regulations, 88:4 Liquidation of bankrupt customer's commodity contracts, 88:18 Non-specifically identifiable customer property, 88:14 Priority, 88:6, 88:11 Pro rata distribution and shares, 88:6, 88:13, 88:16 Public customers, **88:8**, **88:12** Segregation, 88:3, 88:11 Specifically identifiable customer property, 88:13, 88:16 Treatment, 11 USC § 766 Dealers. Options dealers and contracts, below Definitions, 88:7, 88:8, 11 USC § 761 Delivery, commodity contracts, 88:2, 88:15 Deposits, specifically identifiable customer property, 88:13 Description. Identification or description, below Distributions of property, 11 USC § 766(g)-766(j) Eligibility, 88:7 Executory contracts, liquidation of bankrupt customer's commodity contracts, 88:18 Foreign futures commission merchants and contracts Customers, generally, 88:8 Definitions, 88:7 Description of commodity trading, Forward contracts, description of commodity trading, 88:2 Limitations on trustee's avoidance power, 88:17 Margin payments, 88:6, 88:17

Transfer of commodity contracts,

88:12

#### **COMMODITY BROKER COMMODITY BROKER** LIQUIDATION—Cont'd LIQUIDATION—Cont'd Futures commission merchants and National Futures Association, regulation of industry, 88:3 contracts Customers, generally, 88:8 Nonpublic customers, 88:8 Definitions, 88:7 Non-specifically identifiable customer Description of commodity trading, property, **88:14** 88:2 Notice Foreign futures commission Commodity Futures Trading Commismerchants and contracts, below sion, 88:9, 88:10, 11 USC § 762 Transfer of commodity contracts, Customers, 11 USC § 765 88:12 Operation of debtor's estate, **88:10** General creditors, 88:6, 88:16 Operation of debtor's estate, 88:10 General estate, assets of debtor, 88:6 Options dealers and contracts Hedgers, commodity contracts, 88:2 Customers, generally, 88:8 Historical background, 88:1 Definitions, 88:7 Identification or description Description of commodity trading, Commodity trading, 88:2 88:2 Specifically identifiable customer Priority, 88:6, 88:11, 88:16 property, 88:13, 88:16 Property of estate Instructions Operation of debtor's estate, 88:10 Customer, 11 USC § 765 Pro rata distribution and shares, 88:6. Specifically identifiable customer 88:13, 88:16 property, **88:13** Public customers, 88:8, 88:12 Interface of laws and regulations, 88:4, Regulations. Rules and regulations, 88.5 below Interim trustee, 88:9 Right to be heard, 11 USC § 762 Involuntary cases, 88:9 Rules and regulations Knowledge. Notice, below Laws. Statutes, below Generally, 88:3 Leverage transaction merchants and Customers and their property, 88:8, contracts 88:11, 88:13 Customers, generally, 88:8 Interface of bankruptcy law and CFTC rules and regulations, Definitions, 88:7 88:4 Description of commodity trading, Operation of debtor's estate, 88:10 88:2 Limitations or restrictions Pro rata distribution, 88:16 Liquidation of bankrupt customer's Specifically identifiable customer commodity contracts, 88:18 property, 88:13 Trustee's power to avoid margin pay-Transfer of commodity contracts, ments, 88:17 88:12 Margin calls and payments Securities Investor Protection Act, dual Generally, **88:2**, **11 USC** § **766**(a) brokers, 88:5 Fraud, 88:6, 88:17 Segregation and commingling, customer property, 88:3, 88:11 Limitations on trustee's power to avoid margin payments, 88:17 Specifically identifiable property Pro rata distribution, 88:16 Generally, 88:13, 88:16, 11 USC Specifically identifiable customer § 766(c) property, 88:13 Dispositions, 11 USC § 766(d)

Treatment, 11 USC § 766

Speculators, commodity contracts, 88:2

## COMMODITY BROKER LIQUIDATION—Cont'd

Statutes

Commodity Exchange Act, **88:3**, **88:4**, **88:7** 

Interface of laws and regulations, 88:4, 88:5

Securities Investor Protection Act, dual brokers, **88:5** 

Traders, commodity contracts, 88:2

Transfer of commodity contracts, 88:12, 88:14

Transfers, voidable, 11 USC § 764
Treatment

Accounts, 11 USC § 763

Customer property, 11 USC § 766

Margin calls, 11 USC § 766

Trustees

Generally, 88:6

Appointment, 88:9

Delivery, **88:15** 

Limitations on trustee's power to avoid margin payments, **88:17** 

Non-specifically identifiable customer property, **88:14** 

Operation of debtor's estate, 88:10

Pro rata distribution and shares, 88:6, 88:13, 88:16

Specifically identifiable customer property, **88:13** 

Transfer of commodity contracts, 88:12, 88:14

Value, specifically identifiable customer property, **88:13** 

Voidable transfers, 11 USC § 764 Voluntary cases, 88:9

## COMMODITY EXCHANGE ACT

Broker liquidation, 88:3, 88:4, 88:7

## COMMODITY FUTURES MODERNIZATION ACT (CFMA)

Clearing bank liquidation, 89:2

# COMMODITY FUTURES TRADING COMMISSION

Generally, 88:3

Commencement of case, 88:9

Historical background, 88:1

Notice, 88:9, 88:10, Rule 2002

Pro rata distribution, 88:16

### **COMMON CARRIERS**

Railroad reorganization, eligibility for relief, 117:4

### **COMMON LAW**

Preferential transfers, **66:1**Statutory lien invalidation, exclusions, **64:1** 

### **COMMUNITY CLAIM**

Defined, 11 USC § 101

## COMMUNITY PROPERTY AND CLAIMS

Chapter 7, distributions, 85:11

Chapter 13, schedules, 142:3

Codebtor stay, 143:27

Creditors' meetings, notice, 33:2

Domestic relations, 175:27

Estate property, **61:1**, **61:9** 

Property of estate, 147:13

Tax considerations, 155:7

## COMPARATIVE ANALYSIS

Accounting, 180:14

### **COMPARATIVE NEGLIGENCE**

Lender liability, 174:20

### **COMPENSATION**

Administrative Expenses and Administrative Expense Priority (this index)

**Attorneys' Fees** (this index)

Bankruptcy judges, 5:2

Chapter 9, attorney for creditors' committee, **90:15** 

Chapter 7 cases, trustees, 11 USC § 326

Chapter 11 cases, trustees, 11 USC § 326

Chapter 12 cases, trustees, 11 USC § 326

Chapter 13 cases, trustees, 11 USC § 326

### **Commissions (fees)** (this index)

Creditors' and equity security holders' committees, postconversion services of counsel, **98:28** 

Custodian, turnover of estate assets, **62:13** 

Denial

Professional persons, 11 USC § 328(c)

### COMPENSATION—Cont'd

Denial-Cont'd

Trustees, 11 USC § 326(d)

Disclosure of, attorneys, 30A:8

Earnings, Income or Wages (this index)

Examiners, court awards, 11 USC § 330

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Interim compensation, **31:6**, **49:6**Interim trustees, applications, **11 USC**§ **331** 

**Liquidation** (this index)

Mediators, 168:4

Multiple trustees, 11 USC § 326(d)

**Priorities** (this index)

**Professionals** (this index)

**Reorganization** (this index)

**Retainers** (this index)

Sharing of compensation, **50:1, 11 USC** § **504** 

Standing trustees, 107:9, 11 USC § 1202

Trustees (this index)

Turnover of estate assets, custodian, **62:13** 

**Unemployment Compensation** (this index)

### **COMPETENCY OF PERSONS**

Chapter 13, 17:9, 141:1, 142:1

Depositions, 163:11

Eligibility to be debtor, 17:3

Service of process, 162:3

## COMPETITORS AND COMPETITION

Non-Competition Covenants or Clauses (this index)

#### **COMPLAINTS**

Generally, 161:1-161:9

Adversary proceedings, service, Rule 7004

Amendment, 161:7

Chapter 13, revocation of confirmation of plan, **151:26** 

Chapter 7 discharge, objections, **86:24**-**86:27** 

Discharge, objections, Rule 4004

### COMPLAINTS—Cont'd

Dischargeability

Generally, Rule 4007

Domestic relations debts, 175:43-175:46, 175:89, 175:90

Objection to discharge, 57:66, 57:72

Discharge of debtor

Domestic relations matters as affecting, **175:89** 

Objection to discharge, 86:24-86:27

Injunctions, 166:2

Terminology, 160:10

### **COMPLETION OF PAYMENTS**

Discharge of debts and debtor

Chapter 12, 137:1

Chapter 13, 153:1-153:3, 153:2

# COMPOSITION OR EXTENSION DEBT ADJUSTMENT

Chapter 9, 90:1

Chapter 13, 139:1-139:5, 139:10

### **COMPREHENSIVE**

ENVIRONMENTAL RESPONSE, COMPENSATION, AND LIABILITY ACT (CERCLA)

Generally, 178:1-178:26

Aiding and abetting, 174:43

Claims based on liability under, 48:4

Concurrent jurisdiction, 4:48

Indicia of ownership, 174:41

Innocent purchaser defense, 174:42

Lender liability, 174:39-174:43

Management participation, 174:40

Owners or operators, 174:41

Secured creditor exemption, 174:39

## COMPROMISE OR SETTLEMENT

Generally, 167:1, 167:2, Rule 9019

Approval or disapproval, **167:1**, **167:2**, **178:12** 

Arbitration, Rule 9019

Claims, 48:10-48:16

Consumer debt, reduction of, 48:16

**Environmental Laws and Regulations** (this index)

Exemptions and structured settlements, **56:22** 

Fiduciary duties regarding, 172:3

Finality of order approving, 170:22

## COMPROMISE OR SETTLEMENT —Cont'd

Hearings, **48:12**, **167:1**, **167:2**Injunctive power of bankruptcy courts, **13:6** 

Leveraged buyouts, 68:10
Mass torts, 179:20
Motions, 48:12, 167:2
Notice, 48:12, 167:1, 167:2
Procedural requirements, 167:1
Reaffirmation agreements, 58:10
Relevancy of evidence, FRE 408
Reorganization (this index)
Substantive considerations, 167:2
Tax matters, offers in compromise, 51:12

## COMPULSORY OR MANDATORY MATTERS

Abstention, 8:7

Attorney to debtor in possession, mandatory disclosure, **172:14** 

Chapter 12, plan provisions, **133:4- 133:7** 

Chapter 13, plan provisions, **149:3- 149:5** 

Conversion to chapter 7, grounds for, **103:6** 

### **Counterclaims** (this index)

Debtor's duty to attend reaffirmation hearing, **55:6** 

Environmental laws and regulations, withdrawal of reference to Bankruptcy Court, **178:24** 

Equitable subordination of claims, 53:3

**Injunctions** (this index)

Pension plan termination, PBGC, 176:29

Plan provisions

Chapter 12, 133:4-133:7

Chapter 13, 149:3-149:5

Redemption, 81:11

Withdrawal of reference of case, 8:2

## COMPUTERS AND SOFTWARE

Copyrights, 177:9, 177:17, 177:27, 177:36, 177:48

Customer data, treatment in bankruptcy of, 177:58-177:60

Cyberassets, generally, **177:3**, **177:46- 178:51** 

## COMPUTERS AND SOFTWARE

—Cont'd

**Domain Names** (this index)

Executory contracts, 177:27

"License" v. "assignment," 177:17

Licenses and assignment, 177:17, 177:35, 177:48

Signature, electronic or digital, 177:53-177:56

Technology escrow, 177:36

Uniform Computer Information

Transactions Act, 177:17, 177:35, 177:57

Uniform Electronic Transactions Act, 177:55

## **CONCEALMENT**

Assets, reopening of case, **40:4** Property or records, Chapter 7 discharge, **86:3-86:8** 

### CONCLUSIONS OF LAW

Noncore proceedings, **164:3**Proposed findings and conclusions, **164:3**, **170:13** 

### CONCURRENT JURISDICTION

Generally, 4:48

Dischargeability of debts, **4:48**, **57:70** Environmental laws and regulations,

178:25

Exhaustion of administrative remedies, 4:48

## CONCURRENT PAYMENTS

Chapter 12, 133:12

Chapter 13, 149:9

# CONDITIONS AND CONDITIONAL MATTERS

Aircraft equipment return condition provisions, **101:16** 

Automatic stay, 43:44

Chapter 7 discharge, conditions on granting, **86:1-86:23** 

Chapter 12 plan, conditional confirmation of, **134:12** 

Confirmation of plan, Chapter 12, 134:12

Executory contracts and unexpired leases, **46:11** 

Lender liability, excuse of condition through waiver, **174:7** 

# CONDITIONS AND CONDITIONAL MATTERS—Cont'd

Sales (this index)

Small business reorganization, conditionally approved disclosure statement, 110:07

## CONDOMINIUM AND COOPERATIVE HOUSING FEES AND ASSESSMENTS

Dischargeability of debts, 48:5, 57:60

### CONDUCT OR MISCONDUCT

Arbitration award, bankruptcy court review of, **169:5** 

Automatic stay, grounds for relief from stay, **43:46** 

Chapter 13 trustees, 144:5

Clients of attorneys, 172:25, 172:26

### **CONDUIT THEORY**

Avoidance and avoiding powers, 70:3

### **CONFERENCES**

Chapter 12, confirmation of plan, **134:1 Judicial Conference of United States**(this index)

**Meetings** (this index)

Pretrial conferences, 164:1

### CONFIDENTIAL INFORMATION AND CONFIDENTIALITY

Attorneys. **Attorney-Client Privilege** (this index)

Chapter 11, committees, 98:16, 98:36

**Consumer Privacy** (this index)

Creditors' committee counsel's duties, 172:20, 172:24

Customer data, treatment in bankruptcy of, 177:58-177:60

**Disclosure** (this index)

Discovery, protective orders, **163:5**, **163:15** 

Franchise agreements, 121:1

Lender liability, torts, 174:19

Mediation, 168:3, 168:4

Nonbankruptcy workout, 97:5

Patient care ombudsmen, 32:2

**Privileges** (this index)

Public access to papers and records, 15:2

Rule 2004 examination, 163:72

### **CONFIRMATION OF PLAN**

Bankruptcy judges, independent actions, 160:18

Chapter 9

Generally, 11 USC § 943

Effect, 11 USC § 944

Chapter 11

Acceptance by impaired class, 11 USC § 1129(a)(10)

Avoidance of taxes, 11 USC § 1129(d)

Best interest test, 11 USC § 1129(b)

Cramdown

Secured, 11 USC § 1129(b)(1)

Unsecured, 11 USC § 1129(b)(2)

Discriminate unfairly, 11 USC § 1129(b)

Disposable income, 112:32

Effect, 11 USC § 1141

Fair and equitable, 11 USC § 1129(b)

Feasibility, 112:28, 11 USC

§ 1129(a)(11)

Hearing, 11 USC § 1128

Liquidation test, 11 USC § 1129(a)(7)

Multiple plans, 11 USC § 1129(c)

Requirements, 11 USC § 1129

Retiree benefits, 11 USC § 1129(a)(13)

Revocation, 11 USC § 1144

Chapter 12

Charges, 134:6

Disposable income, 134:13, 11 USC § 1225(b)

3 1220(0)

Effect, 11 USC § 1227

Feasibility, 134:12

Hearing, 11 USC § 1224

Order, Director's Form 2300A

Requirements, 11 USC § 1225

Revocation, 136:8, 11 USC § 1230

Chapter 13

Charges, 151:5

Disposable income, 139:12

Effect, 11 USC § 1327

Feasibility, 151:15

Hearings, 11 USC § 1324

Order, Director's Form 2300B

Requirements, 11 USC § 1325

Revocation, 151:26, 11 USC § 1330

#### CONFIRMATION OF PLAN—Cont'd CONFIRMATION OF PLAN—Cont'd Individual debt adjustment—Cont'd Charges Objections, 144:3, 151:2, 151:8 Chapter 12, 134:6 Postconfirmation jurisdiction, 4:120-Chapter 13, **151:5** 4:136 Disposable income Postpetition claims, 146:20 Chapter 11 cases, 112:32 Tax returns, filing of, 151:18 Chapter 12 cases, **134:13** Trustees, 144:3, 151:2, 151:19 Chapter 13 cases, 139:12, 151:19-Unsecured creditors and claims. 151:23 151:2, 151:11, 151:19 Family farmer or fisherman debt adjust-Good faith and payments to ment unsecured creditors, 151:8 Generally, 122:10, 134:1-134:14 Vesting of property of estate, 149:14 Adequate protection, 129:5 Municipal debt adjustment Allowance of claims, 135:10 Generally, 90:27 et seq. Avoiding powers, debtor in posses-Postconfirmation jurisdiction, 4:120sion, 127:9 4:136 Disposable income, 134:13 **Postconfirmation Matters** (this index) Mandatory plan provisions, 133:4-133:7 **Preconfirmation Matters** (this index) Railroad reorganization, 117:9, 117:14, Postconfirmation matters, 127:2, 117:17 136:1-136:8 Preconfirmation matters, 133:20, Reorganization 134:1 Generally, 112:7-112:37, 114:1 Property of estate, 131:1, 133:18 Acceptance by one class, 112:27 Sales, 130:1 Administrative expense priority Trustees, 126:5 claims, 112:18 Banking institutions, priority of Vesting of property of estate, 133:18 claims against, 112:24 Feasibility Best interest of creditors test, 112:14 Chapter 11, 112:28 Cause for conversion or dismissal of Chapter 12, 134:12 case, 103:6-103:25 Chapter 13, 151:15 Compliance with Code, 112:8, 112:9 Individual debt adjustment Consensual plan, 112:15 Generally, 139:4, 139:7, 151:1-Consumer deposits, priority claims, 151:26 112:23 Best interest of creditors test, 151:11 Core proceedings, 4:88 Commencement of payments Corporation law, compliance with proposed by plan, duty of debtor, state nonprofit, 112:33 145:6 Customs duty claims, priority, 112:24 Disposable income test, 139:12, 151:19-151:23 Disclosure of payments, 112:11 Domestic support obligations, 151:17 Disposable income, 106:3, 112:32 Eligibility to file, **141:5-141:8** Domestic support obligations, 112:17, Executory contracts and unexpired 112:31 leases, 149:12 Drunk driver claims, 112:26 Elections for secured claimants. Exemptions, necessity of proper list, 102:1-102:10 147:3 Good faith filing or petition, 151:16 Employee benefit plan contributions, priority claims, 112:21 Hearings, 144:3, 151:1, 151:2 Failure to file, 103:16 Meeting of creditors, appearance of debtor, 145:1 Feasibility, 112:28

### CONFIRMATION OF PLAN—Cont'd

Reorganization—Cont'd

Fishermen's claims, priority, 112:22

Gap claims, priority, 112:19

Good faith in proposing plan, 106:6, 112:10

Grain producer claims, priority, 112:22

Grounds for conversion or dismissal of case, 103:6-103:25

Hearing, 112:37

Inability to substantially consummate confirmed plan, **103:19** 

Individual debtors, 112:32

Material default with respect to confirmed plan, 103:20

Multiple plans, 112:34

Nonprofit corporation law, compliance with state, 112:33

Overview of present law, 3:14

Plan confirmation orders, mooting of appeal from, **4:127** 

Postconfirmation jurisdiction, **4:120**-**4:136** 

Postreorganization control, 112:12

Priority claims, 112:16-112:26

Rate change approvals, 112:13

Retiree benefits, 105:1-105:18, 112:34

Revocation of confirmation, **103:18**, **114:6**, **114:12** 

Small business plan deadline, **112:36** Tax matters

Claims, priority, 112:24

Consequences of reorganization, 157:14

Failure to pay or file, 103:15

United States trustee's fees, payment of, 112:29

Wage and related claims, priority, 112:20

Res judicata, 114:4, 136:1, 151:25

Revocation

Chapter 11, 103:18, 114:6, 114:12

Chapter 12, 136:8

Chapter 13, 151:26

Rule 2004 examination postconfirmation, **163:73** 

### CONFIRMATION OF PLAN—Cont'd

Small business reorganization under Subchapter V to Chapter 11, 107:16

Tax or security regulation avoidance, 112:35

Termination by occurance of a condition, **103:21** 

#### CONFLICT OF INTEREST

Attorneys

Creditors and committees, 172:20

Debtor in possession, 172:1, 172:7-172:16

Chapter 11, union as authorized representative with respect to retiree benefits, **105:7** 

Chapter 11 trustee

Appointment where debtor's management has conflicts of interest, 99:5

Disinterestedness requirement for appointment, **99:26** 

Termination of trustee's appointment, 99:22

Credit counselors, U.S. trustee approval of, **26:4** 

Creditors' committee members, 172:21, 172:22

## Disinterestedness and Disinterested Persons (this index)

Mass torts, 179:25

Partner and partnership bankruptcy, 120:2

Railroad reorganization, 117:9

## **CONFLICTS**

**Disputes** (this index)

Interest. Conflict of Interest (this index)

Jurisdiction, tax matters, 51:3

Laws. **Governing Law** (this index)

#### **CONGLOMERATES**

Chapter 7, eligibility to be debtor, 17:5

### CONSENT OR PERMISSION

Abstention, 8:6

After-acquired property security interests in postpetition property, 72:2-72:4

**Appeals** (this index)

#### CONSENT OR PERMISSION—Cont'd

Attorneys

Debtor in possession, joint representation, **172:8**, **172:9**, **172:11** 

Limiting scope of representation, 172:20

Multiple creditors, representation, 172:22

Conversion to Chapter 7, 103:3

Counterclaims, 161:10

**Cramdown** (this index)

Executory Contracts and Unexpired Leases (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Injunctions, 166:1-166:3

Jurisdiction

Generally, **4:1**, **4:3**, **4:30**, **4:108-4:125** 

Act of Congress, consent by, **4:112** 

Appellate jurisdiction, **4:110** 

Core jurisdiction by consent, **4:115** 

Magistrate judges, 4:113

Noncore proceedings, 4:108

Proof of claim, "consent" from filing of, **4:115** 

28 USCA § 157(c)(1), applicability to related proceedings of, **4:111** 

28 USCA § 157(c)(2), consent pursuant to, **4:109**, **4:113** 

Voluntariness of consent, 4:114

**Liquidation** (this index)

## Municipal Debt Adjustment (this index)

Partnership agreements, consent to assignment as executory contracts, 120:2

#### **Reorganization** (this index)

Securities Investor Protection Act liquidation proceeding, **87:10** 

Sovereign immunity, 14:1 et seq.

Subordination of claims, 53:1

Temporary restraining orders, **166:2** 

Use, sale or lease of property, 44:5

Withdrawal of reference of case, 8:1

# CONSERVATION OF PROPERTY OF ESTATE

Chapter 11, debtor in possession, 93:4

### **CONSIDERATION**

Chapter 7 discharge, transfers, **86:5**Leveraged buyouts, fair consideration, **68:4** 

#### **CONSIGNED PROPERTY**

Estate property, 61:6

#### CONSOLIDATION

Adversary proceedings, Rule 7042

Appeals, Rule 8003

Automatic stay, preliminary and final hearings for relief from stay, **43:52** 

Cases. Consolidation of Cases (this index)

Estates

Adversary proceeding vs contested matter, **160:5** 

Chapter 13, joint cases, 141:2

Hospitals and other health care providers

Antitrust considerations in transfer of assets, 119:17

Industry trend, 119:14

Medicare or Medicaid reimbursements on sale of assets, **119:18** 

Individual debt adjustment

Cases, 141:11

Estates, joint cases, 141:2

Joint administration, distinguished, **Rule** 1015

Mergers (this index)

Petitions, Rule 1015

**Reorganization** (this index)

#### CONSOLIDATION OF CASES

Generally, **21:1-21:10** 

Chapter 13, 141:11

Husband and wife, voluntary cases, **20:11** 

Overview of present law, 3:4

Veil-Piercing actions, distinquished, 21:10

### **CONSPIRACY**

Bankruptcy crimes, 173:11

#### **CONSTITUTIONAL MATTERS**

Adequate protection, 42:1

**Appeals** (this index)

Bar dates, objection to discharge, **57:71** 

Challenge to statute, Rule 9005.1

### **CONSTITUTIONAL MATTERS**

—Cont'd

Chapter 9, Tenth Amendment, **90:1**, **90:3**, **90:15** 

Chapter 11, confirmation of plan, **114:4**, **114:6** 

Debt relief agencies, 60:7

**Due Process** (this index)

**Eleventh Amendment** (this index)

Environmental laws and regulations, superlien status, **178:21** 

Equal protection

Chapter 13 income deduction orders, **151:24** 

Dismissal for abuse of Chapter 7, **79:5** 

Exemptions, 56:39

Family Farmer and Fisherman Debt Adjustment (this index)

**Fifth Amendment** (this index)

History of bankruptcy laws, 1:4

**Individual Debt Adjustment** (this index)

Inspection of debtor's residence to locate estate assets, **77:15** 

**Jurisdiction** (this index)

Jury trials, 165:1-165:13

**Municipal Debt Adjustment** (this index)

Nationwide service of process, **4:117**Railroad reorganization, **117:9**, **117:18** 

Review of judgment, constitutional authority, District Court, **Rule 8018.1** 

**Self-Incrimination** (this index)

**Sovereign Immunity** (this index)

Tenth Amendment, Chapter 9, **90:1**, **90:3**, **90:15** 

Use, sale or lease of property, 44:1

# CONSTRUCTION AND INTERPRETATION

Generally, 10:1-10:4, 11 USC § 102

"After notice and a hearing," 10:1

Aircraft equipment and vessel financing arrangements statute, generally, 101:6-101:18

Bankruptcy

Court's powers, 13:3

Crime statutes, 173:8, 173:10

# CONSTRUCTION AND INTERPRETATION—Cont'd

"Claims against the debtor," 10:2

Cross-references, 10:4

Exemptions, liberal construction of, **56:1** 

Legislative history's role in construction of Bankruptcy Code, **2:19-2:26** 

Order for relief, 10:3

"United States trustee," 10:3

#### **CONSTRUCTIVE FRAUD**

Lender liability, 174:21

## **CONSTRUCTIVE TRUSTS**

Preferences, 66:9

Property of estate, 61:19

Turnover of estate assets, 62:4

## CONSULTANTS AND CONSULTATIONS

Chapter 7, creditors' committee consultation with trustee, **78:1** 

Reorganization

Committees, consultation with debtor in possession or trustee, **98:31** 

Nonbankruptcy workouts, 97:5

### CONSUMER DEBTS

Amendment of statement of intention, **20:6, 55:8** 

Automatic stay

Co-obligor with debtor, **43:10** Co-obligor with debtor, **43:4** 

Co-obligor with debtor, 43

Codebtor stay, 143:27

Conversion of case, statement of intention, **39:6**, **55:9** 

Defined, 11 USC § 101

Exemptions, duties of debtor regarding statement of intention, **56:36** 

Intent. Statement of intention, below Liquidation

Redemption rights, **81:1-81:12** 

Statement of intention, below

Notice of forms of relief available to individual consumer debtors, **34:2** 

Redemption rights, liquidation, **81:1-81:12** 

Secured debts. Statement of intention, below

Settlement to reduce, 48:16

### CONSUMER DEBTS—Cont'd

Statement of intention

Generally, 20:4

Amendment, 20:6, 55:8, Rule 1009(b)

Conversion, Rule 1019

Conversion of case, 39:6, 55:9

Debtor's duties, generally, 55:7-55:9

Exemptions, duties of debtor, 56:36

Form. Official Form 108

Lien, property subject to, 55:7

Redemption, 81:12

Trustee's duties, 77:14

Voluntary cases, generally, 20:4

Trustee's duties, statement of intention, **77:14** 

#### CONSUMER PRICE INDEX

Automatic triennial adjustment of dollar amounts, 12:2, 17:12, 22:7, 139:10

#### **CONSUMER PRIVACY**

Ombudsman, 26:15, 30:1, 32:1

U.S. trustee's appointment of consumer privacy ombudsman, **26:15**, **30:1** 

## CONSUMERS AND CONSUMER MATTERS

Chapter 11 plan confirmation, consumer deposits as priority claims, **112:23** 

Debts. **Consumer Debts** (this index)

Deposits, seventh priority, 49:48

Family Farmer and Fisherman Debt Adjustment (this index)

Individual Debt Adjustment (this index)

Privacy. **Consumer Privacy** (this index)

## **CONSUMMATION OF PLAN**

Chapter 11, 103:19, 111:2, 111:3

### CONTAMINATION

Environmental laws and regulations, 178:1-178:26

#### CONTEMPORANEOUS EXCHANGES

Preferential transfers, exceptions, **66:10**, **66:35** 

#### **CONTEMPT**

Generally, Rule 9020

Automatic stay

Generally, 125:1

## CONTEMPT—Cont'd

Automatic stay—Cont'd

Domestic relations matters, 175:22

Bankruptcy court, powers, 13:5

Chapter 12, 125:1

Chapter 13, income deduction orders, **151:24** 

Civil contempt, 4:129

Criminal contempt, 4:129, 175:22

Discovery, 163:29, 163:31, 163:56, 163:70

Examination of debtor, refusal to testify, **35:4** 

Fifth Amendment immunity, 163:56

Individual debt adjustment, income deduction orders, 151:24

Jurisdiction, 4:129

Petition preparers, injunctive relief against, **18:6** 

Rule 2004 examination, 163:31

Turnover of estate assets, failure to comply with turnover order, **62:16** 

#### **CONTESTED MATTERS**

Automatic stay, request for relief from stay, **43:44** 

Chapter 13, objections to confirmation of plan, **151:2** 

Civil procedure rules, **160:5** 

Commencement by motion, generally, **160:5** 

Conversion of case, 103:6

Defined, 160:5

Deposits, **160:5** 

Involuntary proceedings, 22:12, 160:7

Lien avoidance, 160:5

Objections, claims, 48:28

Pleadings, 161:1-161:10

Remand of cases, 7:2

Service of process, **162:1-162:9** 

Settlements, 167:1, 167:2

Small business reorganization provisions, request to impose, **107:5** 

Terminology, 160:3, 160:5

Uncontested matters, terminology, **160:3**, **160:6** 

Utility service cancellation, 160:5

## **CONTINGENT DEBTS**

Chapter 13 eligibility, debt ceiling, **141:7** 

### CONTINGENT DEBTS—Cont'd

Income from cancellation of indebtedness. **156:5** 

### **CONTINGENT LIABILITIES**

Exclusion in calculating asset value for fraudulent conveyance purposes, **67:2** 

# CONTINGENT OR UNLIQUIDATED CLAIMS

Generally, **48:13** 

Chapter 11, 91:22

Chapter 12, 135:15

Chapter 13, 146:15

Commencement of involuntary case, **22:3** 

Environmental laws and regulations, 178:13-178:16

Estimation

Chapter 11, 91:22

Chapter 12, 135:15

Chapter 13, 146:15

Environmental laws and regulations, 178:15, 178:16

Mass torts, 179:17

Mass torts, 179:1, 179:4

Setoff, 73:15

#### CONTINUING OR CONTINUATION

Appeals, continuation of proceedings, Rule 8007

**Automatic Stay** (this index)

Chapter 13 case, continuance by surviving spouse, **141:2** 

Jurisdiction of Bankruptcy Court, Chapter 9, **90:34** 

### **Reorganization** (this index)

Tax consequences of reorganization, continuity of shareholder interest or business enterprise, **157:9**, **157:10**, **157:20**, **157:21** 

Use of property, actions for possession of estate property, **43:7** 

Utility service, discontinuance of future service, 47:3, 47:4

#### CONTRACTS FOR DEED

Debtor's rights, 46:52

Executory, contract as, 46:9, 46:51

Property of estate, 147:11

#### CONTRACTS FOR DEED—Cont'd

Special executory contract protections for debtor/sellers, **46:51**Timeshare agreements, **46:50** 

#### CONTRACTS OR AGREEMENTS

Abandonment, 74:5

Adequate protection, **42:4** 

**Arbitration** (this index)

**Assumption** (this index)

Attorney's fees, 164:7

Authority to make loan, breach of contract and lender liability, **174:2** 

Automatic Stay (this index)

Bankruptcy clauses. Termination clauses, below

#### **Breach of Contract** (this index)

Cancellation. Termination, below

Cash collateral agreements, 94:5, 94:8-94:18

**Claims** (this index)

Collective Bargaining Agreements (this index)

**Commodities** (this index)

**Contracts for Deed** (this index)

Contractual rights, liquidation or termination of, **75:1-75:7** 

Cyberassets, generally, 177:3

Definiteness, breach of contract and lender liability, **174:3** 

#### **Dischargeability of Debts** (this index)

Duty of good faith, breach and lender liability, **174:13-174:18** 

Engagement agreements

Generally, 30:2, 30:8

Estate property, **61:6-61:8** 

Excuse of condition through waiver, breach of contract and lender liability, **174:7** 

## Executory Contracts and Unexpired Leases (this index)

### Family Farmer and Fisherman Debt Adjustment (this index)

Farmout agreements, 61:16

Forward commodity contracts. **Commodities** (this index)

## Franchise Agreements (this index)

Fraud, breach of contract and lender liability, **174:1** 

## CONTRACTS OR AGREEMENTS —Cont'd

Fraudulent transfers to insiders under employment contracts, **67:8** 

Good faith duty, breach and lender liability, **174:13-174:18** 

Hold harmless agreements on dischargeability of family support obligations, **57:38** 

## Individual Debt Adjustment (this index)

Insiders under employment contracts, fraudulent transfers to, **67:8** 

## **Intellectual Property** (this index)

Interference with contractual relationship, lender liability, **174:24** 

Invalidation of statutory liens, **64:1**, **64:2**, **64:5** 

Ipso facto clauses. Termination clauses, below

**Leases and Leasing** (this index)

Lender liability and breach of contract, generally, **174:1-174:18** 

Leveraged buyouts, 68:20

**Liquidation** (this index)

Modification of terms under plan, willful failure to account for, 174:12

Negotiations, breach of duty of good faith and lender liability, **174:16**, **174:17** 

## Non-Competition Covenants or Clauses (this index)

Objective standard of duty of good faith, breach and lender liability, **174:14** 

Open terms negotiations, breach of duty of good faith and lender liability, 174:16

## **Options and Option Contracts** (this index)

Oral contracts, breach and lender liability, **174:1-174:4** 

Preferential transfers

Exceptions, 66:26

**Priorities** (this index)

Privacy of customer data in bankruptcy, 177:58-177:60

Promissory estoppel, lender liability, 174:1, 174:6

Railroad Reorganization (this index)
Reaffirmation and Reaffirmation

**Agreements** (this index)

# CONTRACTS OR AGREEMENTS —Cont'd

Refinancing agreement negotiations, breach of duty of good faith and lender liability, **174:17** 

**Reorganization** (this index)

**Repurchase Agreements** (this index)

Rights, liquidation or termination of contractual, **75:1-75:7** 

Service contracts, preferential transfer exceptions, **66:26** 

Standard of duty of good faith, breach and lender liability, **174:14** 

Statute of frauds, breach of contract and lender liability, **174:1**, **174:4** 

Statutory liens, invalidation, **64:1**, **64:2**, **64:5** 

Subjective standard of duty of good faith, breach and lender liability, 174:14

Subordination of claims, **53:1** 

## **Swap Participants and Agreements** (this index)

Technology escrow, **177:36** Termination

Clauses. Termination clauses, below

Franchise Agreements (this index)

Loan, breach of duty of good faith and lender liability, **174:18** 

Termination clauses

Generally, **75:1**, **75:2**, **75:4-75:6** 

Extension of time, **16:1** 

Franchise agreements, **121:4**, **121:5**, **121:10** 

Uniform Commercial Code and standard of duty of good faith, breach and lender liability, **174:14** 

Unilateral actions

Collective bargaining agreements, **46:61** 

Franchise agreements, termination or modification of agreement postbankruptcy by franchisor, 121:3, 121:4

Use, sale or lease of property
Assignment of rents, cash collateral,
44:7

Utility service, adequate assurance of payment for, **47:4** 

Wage contracts, preferential transfer exceptions, **66:26** 

## CONTRACTS OR AGREEMENTS —Cont'd

Waiver, breach of contract and lender liability, **174:7**, **174:9** 

Written contracts, breach and lender liability, **174:1**, **174:5** 

### **CONTRIBUTION CLAIMS**

178:11-178:13

Chapter 12, **135:16**Chapter 13, allowance, **146:14**Environmental laws and regulations.

#### **CONTRIBUTIONS**

Pension plans, ERISA, **176:1 et seq.** Priorities, contributions to employee benefit plans, **49:46** 

Reorganization

Employee benefit plan, priority claims and confirmation of plan, 112:21 Nonbankruptcy workouts, 97:18

### **CONTRIBUTORY NEGLIGENCE**

Lender liability, 174:20

#### **CONTROL TEST**

Avoidance and avoiding powers, 70:3

#### **CONVENIENCE**

Administrative convenience, Chapter 13 classification of claims, **149:6** 

### **CONVERSION**

Cases. Conversion of Cases (this index) Chapter 9, bond obligations, **90:10 et** seq.

Dischargeability of debts, secured collateral, **57:48** 

Effect, 11 USC § 348

Exchange or conversion of debt. **Reorganization** (this index)

Final report, Rule 1019

Lender liability, 174:33

Nonexempt property converted into exempt property, Chapter 7 discharge, **86:8** 

#### **CONVERSION OF CASES**

Generally, 39:1-39:16

Assumption or rejection of executory contracts and unexpired leases, **39:9** 

Automatic stay, 39:8

### CONVERSION OF CASES—Cont'd

Avoidance powers, substantive, **39:16** Compensation, trustees, **29:3** Consumer debts, statement of intention

Consumer debts, statement of intention, 39:6, 55:9

Discharge and dischargeability complaints, **39:13** 

Dismissal of cases, relationship, **39:17** Examiner, termination of services, **39:12** Executory contracts and unexpired

Assumption or rejection, generally, **39:9** 

Chapter 11 postpetition contract or lease rejection by Chapter 7 trustee after conversion, **46:25** 

Postpetition Chapter 11 contract or lease, rejection by Chapter 7 trustee of, **46:25** 

Preconversion assumption in Chapter 11, rejection or nonassumption in Chapter 7 after, **46:25** 

Rejection or nonassumption in Chapter 7 after preconversion assumption in Chapter 11, **46:25** 

Retiree benefits, 46:69

Time for assumption or rejection, 46:14

Exemptions, 39:15, 148:3

Family farmer or fisherman debt adjustment

Generally, 39:4, 122:10, 132:1-132:8

Assumption or rejection of executory contracts and unexpired leases, 39:9

Chapter 7

Generally, **39:2**, **39:4**, **79:1**, **79:2**, **124:2**, **132:2**, **132:5-132:8** 

Chapter 11, conversion to and from, 39:3, 103:26, 124:2, 132:3, 132:5-132:8

Chapter 13, conversion to and from, 39:5, 124:2, 132:2, 132:5-132:8, 148:2

Fees, 124:2

Hearings, 39:4, 132:2, 132:5

Power of debtor in possession, 127:3

Property of estate, 39:14, 131:1

Hearings, 39:2-39:5

#### CONVERSION OF CASES—Cont'd

Individual debt adjustment

Generally, 148:1-148:3, 148:10

Adequate assurance of future payment for utility service, **143:29** 

Amendments to Code in 1986, 139:8

Assumption or rejection of executory contracts and unexpired leases, **39:9** 

Bad faith conversion to and from Chapter 13, **39:14, 139:10, 148:1, 148:3, 148:8** 

Chapter 7, conversion to and from, 39:2, 39:5, 79:1, 79:2, 148:1, 148:8

Chapter 11, conversion to and from, 39:3, 39:5, 91:12, 103:27, 148:2, 148:9

Chapter 12, conversion to and from, 39:5, 124:2, 132:2, 132:5-132:8, 148:2

Commencement of payments proposed by plan, failure of debtor, **145:6** 

Creditor's filing of proof of claim, 146:2

Effects of conversion, **148:3**, **148:10** Eligibility to file, **141:5**, **141:9**, **141:16** 

Executory contracts and unexpired leases, 39:9

Overview of Chapter 13, **139:10** Plan, failure to file, **149:1** 

Policing of conversion by trustee, 144:1

Proof of claim, filing, **48:22**, **48:26**Property of estate

Generally, 39:14, 147:1

After conversion, 139:10, 148:3

Reconversion to Chapter 13, 148:10

Recovery of plan distributions upon conversion, **148:3** 

Requests, 144:3, 144:4, 148:1, 148:2, 148:8, 148:9

Revocation of confirmation of plan, **151:26** 

Termination of trustee on conversion, **28:19** 

Trustees, **144:1**, **144:3**, **144:4**Valuations, **39:14**, **139:10**, **148:3** 

### CONVERSION OF CASES—Cont'd

Ineligible debtors, commencement of voluntary case, **20:1** 

Insufficient petition, commencement of voluntary case, **20:1** 

Involuntary conversion, **39:1** Liquidation

Generally, 79:1, 79:2

Appointment, interim trustees, 77:2

Assumption or rejection of executory contracts and unexpired leases, 39:9

Avoidance powers, effect of conversion from Chapter 11 to Chapter 7, **103:4** 

Chapter 11, to and from

Generally, 79:1, 79:2, 83:2, 83:10, 91:1, 91:11, 103:1-103:25, 105:10

Effect of conversion or dismissal, generally, **39:2**, **39:3** 

Chapter 12, conversion to and from Generally, **79:1**, **79:2**, **124:2**, **132:2**, **132:5-132:8** 

Effect of conversion or dismissal, generally, **39:2**, **39:4** 

Chapter 13, conversion to and from Generally, **79:1**, **79:2**, **148:1**, **148:8** Effect of conversion or dismissal, generally, **39:2**, **39:5** 

Claims, effect of conversion from Chapter 11 rather than filing new Chapter 7 case, **114:13** 

Creditors' and equity security holders' committees, compensation for legal services after conversion from Chapter 11, **98:28** 

Distributions, priority of administrative fees, **85:2**, **85:10** 

Executory contracts and unexpired leases, rejection or nonassumption in Chapter 7 after preconversion assumption in Chapter 11, 46:25

Liens, 83:2, 83:10

Notice and hearing, **39:2**, **79:1**, **79:2** Prior conversion from Chapter 11, 12, or 13, **79:1** 

Priority of administrative fees, distributions, **85:2**, **85:10** 

Procedure, 79:2

#### CONVERSION OF CASES—Cont'd CONVERSION OF CASES—Cont'd Liquidation—Cont'd Reorganization—Cont'd Proof of claim, filing, 48:22, 48:25-Chapter 12, conversion to and from, 48:27, 48:26 39:3, 103:26, 124:2, 132:3, Property of estate, 39:14 132:5-132:8 Termination of trustee on conversion, Chapter 13, conversion to and from, 28:19 39:3, 39:5, 91:12, 103:27, Motions 148:2, 148:9 Generally, 39:3-39:6 Code § 341 meeting or Rule 2004 examination, failure to attend, Debtor, 11 USC § 706 103:13 Party in interest, 11 USC § 706 Creditors' and equity security holders' New order for relief, conversion as, 39:7 committees, compensation for Notice, 39:2-39:6 legal services after conversion to Notice of order, Rule 1019 Chapter 7, 98:28 Orders for relief, 11 USC § 348 Disclosure statement, failure to file, Party in interest, **39:2-39:5** 110:1 Postpetition Domestic support obligation as Claims, filing, Rule 1019 grounds for conversion or dis-Preconversion claims, 39:11 missal, nonpayment of, 103:22 Property, Rule 1019 Effect on avoidance actions, 103:4 Prepetition claims, 39:10 Executory contracts and unexpired leases Priorities, 49:2 Postpetition Chapter 11 contract or Procedure, **39:6**, **Rule 1017(d)** lease, postconversion rejection Proof of claim, filing, 48:22, 48:25by Chapter 7 trustee of, **46:25** 48:27, 48:26 Preconversion assumption in Property of estate Chapter 11, rejection or nonas-Generally, 39:14 sumption in Chapter 7 after, After conversion from Chapter 13, 46:25 39:14, 139:10, 148:3 Executory contracts and unexpired Propriety, 11 USC § 706 leases, rejection or nonassump-Rejection or assumption, executory tion in Chapter 7 after preconvercontracts and unexpired leases, sion assumption in Chapter 11, 39:9 46:25 Reorganization Failure to Generally, 39:3, 91:11-91:15, 103:1-Attend 103:27 Code § 341 meeting or Rule Assumption or rejection of executory 2004 examination, 103:13 contracts and unexpired leases, Trustee meeting, 103:14 39:9 Confirmation of plan, file a timely, Chapter 7, conversion to and from 103:16 Generally, 79:1, 79:2, 103:1-Disclosure statement, file a timely, 103:25 103:16 Claims and interests, generally, Provide information to trustee, 91:1, 91:11 103:14 Effect of conversion or dismissal, Report, file a timely, 103:12 generally, 39:2, 39:3 Taxes, pay or file, 103:15 Nonprofit reorganizations, 118:1 Franchise agreements, 121:7 Retiree benefits, 105:10 Hearings, 39:3, 103:6, 103:24, 114:13 Treatment of liens, **83:2**, **83:10**

### CONVERSION OF CASES—Cont'd

Reorganization—Cont'd

Involuntary conversion to Chapter 7, 103:3

Motions, 91:13, 91:15, 103:6, 103:24, 114:13

Postconfirmation default, advisability of conversion or filing new Chapter 7 case, 114:13

Prepetition claims, 39:10

Proof of claim, filing, 48:22, 48:25-48:27, 48:26

Property of estate, 39:14

Rule 2004 examination or Code § 341 meeting, failure to attend, 103:13

Small business reorganization, 107:6

Termination of plan by occurrence of condition of plan, 103:21

Termination of trustee on conversion, 28:19

Schedules, effect on debtor's duties regarding, 55:12

Small business reorganization, 107:6 Statement of intention

Collateral, regarding, 55:7-55:8

Consumer debts, 39:6

Substantive avoidance powers, 39:16

Superseded case, accounting, Rule 6002 Surplus, filing of claim, Rule 1019

Termination of services of trustee or examiner, 39:12

Trustees

Compensation, 29:3

Services of trustee, effect on, 28:19

Termination of services of trustee. 39:12

Turnover of records and property, Rule

Unexpired leases, assumption or rejection, 39:9

Voluntary conversion, 39:1

### **CONVEYANCES**

Sales (this index)

**Transfer** (this index)

### **CO-OBLIGOR WITH DEBTOR**

Automatic stay, consumer debts, 43:4 Chapter 13, debtor and nonfiling third party, **141:5** 

## **COOPERATION OF DEBTOR**

Generally, **55:10**, **145:2** 

Cross-border insolvencies, 154:27

#### **COOPERATIVE APARTMENTS**

Executory contracts and unexpired leases, 46:37

#### **CO-OWNED PROPERTY**

Disposition of property, Chapter 7 cases, 84:1, 84:2

Domestic relations, 175:28

Estate property, **61:5** 

Exemptions, state exemptions, **56:5** 

Joint tenants

Chapter 13, 145:4

Sale of property, 44:34, 145:4

#### **COPIES**

Amendments, papers, 20:6, 142:5

Chapter 11

Disclosure statement, receipt by creditors, Rule 3017

Plan. **Rule 3017** 

Chapter 13 plan, Rule 3015

Claims, objection, Rule 3007

Denials of discharge, Rule 4004

Discharge, Rule 4004

Disclosure statements, Rule 3017

Exemptions, objections, Rule 4003

Grants of discharge, Rule 4004

Income tax returns, 55:2, 55:5

Judgments, Rule 5003

Lists, 20:6

Orders, Rule 5003

Papers filed with the court, certification,

#### **Rule 5006**

Petitions

Amendments, 20:6, 142:5

Chapter 12, **124:1**, **124:4** 

Chapter 13, 142:5

Involuntary, Rule 1004

Involuntary case, 22:12

Partnerships, Rule 1004

Preparers to provide debtors copies of documents, 18:1

Service. Rule 1010

Voluntary case, 20:2

Pleadings, certification, Rule 5006

Records of proceedings, certification,

**Rule 5006** 

### COPIES—Cont'd

Reports on motions for abstention, **Rule 5011** 

Schedules, 20:6, 124:1, 124:4, 142:5 Signed papers, Rule 9011 Statements, 20:6, 124:1, 124:4, 142:5 Summons, service, Rule 1010 Tax returns, 55:2, 55:5

### **COPYRIGHT ACT OF 1976**

Generally, 177:9, 177:21

#### **COPYRIGHTS**

**Intellectual Property** (this index)

### **CORE PROCEEDINGS**

Generally, **4:10**, **4:28**, **4:31**, **Rule 9033**, **28** USC § **157**(b)(2)

Abstention, 8:6

Administration of estate, matters concerning, **4:68**, **4:71**, **4:72** 

Appeals

Bankruptcy Appellate Panels, 170:8 Court of Appeals, 170:21-170:29, 170:32

District Court, **170:12**, **170:14**Procedure, generally, **170:43**, **170:45**, **170:56** 

Standard of review, **170:35**, **170:36** Arbitration, **4:132**, **169:4** 

Automatic stay, **4:75**, **4:83** 

"Catchall" categories, **4:68**, **4:72**, **4:91** Claims allowance or disallowance, **4:76** 

Collateral estoppel, **4:64** 

Consent, core jurisdiction by, **4:115** Counterclaims by estate, **4:77-4:79** Credit, **4:80** 

Debtor-creditor relationship, adjustment of, **4:68**, **4:91** 

Dischargeability of debts, 4:85

Discharge of debtor, 4:86

Enjoining shareholders' meetings, **96:6** 

Equity security holder relationship, adjustment of, **4:68**, **4:91** 

Final orders or judgments, **164:2** 

Fraudulent conveyances, **4:84** 

History of "core" proceedings, 4:65

Injunctions, 4:73

Judge's determination pursuant to 28 USCA § 157(b)(3), **4:69**, **4:105** Jury trials, **8:1**, **165:1-165:13** 

## CORE PROCEEDINGS—Cont'd

Liens. 4:87

Liquidation, other proceedings affecting, 4:68, 4:91

1984 amendments, **5:1** 

**Noncore Proceedings** (this index)

Obtaining credit, 4:80

Preferences, 4:82

Prepetition fraudulent transfers, avoidance, 67:13

Pre-trial motions, 164:1

Priorities, 4:68, 4:87

Proof of claim, **4:66, 4:68** 

Referral to Bankruptcy Court, 4:62-4:91

Removal of cases, 7:1

Reorganization

Plan confirmation, **4:88** 

Proceedings in aid of, 4:40, 4:74

Res judicata, 4:64

Sanctions, **4:129** 

Statutory categories of "core" proceedings, **4:68**, **4:70** 

Turnover of estate assets, 4:68, 4:81

Use, sale or lease of property, **4:68**, **4:89**, **4:90** 

Withdrawal of reference of case, 8:1, 8:2

## CORONAVIRUS PANDEMIC

**COVID-19 Pandemic** (this index)

### **CORPORATIONS**

Alter ego, instrumentality lender liability, **174:32** 

Appeals, disclosure statement, **Rule 8012** 

Attorney-client privilege, **163:83** Attorneys

Debtor in possession, 172:8-172:10

Turnover of estate assets, records turned over by attorneys, **62:7** 

Automatic stay

Estate property, corporate debtor's shares of stock and assets, **43:7** 

Violation of stay, **43:57** 

Chapter 7, redemption rights, **81:1** 

Chapter 11 plan confirmation and compliance with state nonprofit corporation law, 112:33

Commencement of voluntary case, **20:1** Debtor's duties, generally, **55:1**, **55:11** 

#### CORPORATIONS—Cont'd

Declarations under penalty of perjury, Official Form 202

Defined, 11 USC § 101

Depositions, situs of, 163:23

Direct action against, 96:2

Directors and officers

Clearly insolvent corporations, directors' duties, **96:4** 

Direct action against, 96:4

Dischargeability of debts, fraud or defalcation by fiduciary, **57:27** 

Election of directors postpetition, **96:7** 

Election postpetition, 96:6

Hospitals, 119:2

Nearly insolvent corporations, directors' duties. **96:3** 

One hundred percent tax penalty, 159:1-159:8

Personal liability, 96:4

Postpetition corporate governance, **96:5** 

Prearranged reorganization plans, fiduciary duties of board of directors as to, **97:34** 

Replacement of board postpetition, **96:7** 

Replacement of director, bankruptcy court's powers, 13:8

Solvent corporations, directors' duties, **96:2** 

Stockbroker liquidation, subordination of claims of control persons, 87:38, 87:39

Vicinity of insolvency, directors' duties regarding corporations in zone or, **96:3** 

Edge Act corporations and clearing bank liquidation, **89:3** 

Effect of bankruptcy on governance of corporation, **96:1 et seq.** 

Environmental laws and regulations, corporate veil theory of liability, 178:10

Examination of debtor, compelling appearance for, **35:2** 

Exemptions, 56:3

Family Farmer and Fisherman Debt Adjustment (this index)

### CORPORATIONS—Cont'd

Federal Deposit Insurance Corporation, guarantee of deposits or investments, **36:2** 

Fifth Amendment privilege, 163:86

Hospitals, governance, 119:2

Income from cancellation of indebtedness, **156:13**, **156:14** 

**Individual Debt Adjustment** (this index)

**Insiders** (this index)

**Leveraged Buyouts** (this index)

Management, bankruptcy court's powers, **13:8** 

Nonprofit reorganizations. **Reorganization** (this index)

Officers. Directors and officers, above Ownership statements, filing in court to determine if disqualification of judge warranted, **161:6** 

Parent and subsidiary corporations

Chapter 7, debtor eligibility for subsidiaries of noninsurance or nonbanking debtors, **17:6** 

Chapter 11, resale of fresh capital securities, **115:18** 

Environmental laws and regulations, liability, **178:10** 

Hospital leases, assumption of lease assigned prepetition, **119:12** 

Setoff, mutual debt limitations, 73:6

## **Pension Benefit Guaranty Corporation** (this index)

"Person" for debtor eligibility purposes, 17:2

Petition preparer's signature, 18:1

Petitions, where to file in voluntary cases, **20:7**, **20:9** 

Preferential transfers, insider preferences, **66:40** 

**Reorganization** (this index)

Rule 2004 examinations, **163:75** 

S corporations

Income from cancellation of indebtedness, **156:13** 

Responsibility for filing income tax returns, **155:5** 

Setoff, mutual debt limitations, 73:6

**Stock and Stockholders** (this index)

#### CORPORATIONS—Cont'd

Subsidiary corporations. **Parent and Subsidiary Corporations** (this index)

Tax Matters (this index)

Trustees

Corporate governance, **96:5** Eligibility, **28:8** 

Turnover of estate assets, records turned over by attorneys, accountants and other third parties, **62:7** 

Unsworn declarations under penalty of perjury, **Official Form 202** 

Venue purposes, domicile and principal place of business for, **6:1** 

#### **CORRUPTION**

Arbitration award, bankruptcy court review of, **169:5** 

Racketeer Influenced and Corrupt Organizations Act (RICO) (this index)

#### **COSIGNERS**

**Codebtors** (this index)

#### COSTS. FEES AND EXPENSES

ABA position on charges to clients at lawyer's cost, **31:8** 

Administrative Expenses and Administrative Expense Priority (this index)

Adversary proceedings, **164:5**, **164:7**, **Rule 7054** 

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Appeals

Generally, Rule 8021

Frivolous appeals, Rule 8020

**Attorneys' Fees** (this index)

Chapter 11 trustee or examiner, costs as factor in appointment, **99:5** 

Cleanup costs. **Environmental Laws** and **Regulations** (this index)

Commencement of involuntary case in bad faith, 22:16

Credit counseling agencies, 19:2

Current Income and Expenditures Schedule (this index)

Custodian, turnover of estate assets, **62:13** 

## COSTS, FEES AND EXPENSES

-Cont'd

Debt relief agencies, prohibitions and penalties regarding, **60:7** 

Depositions upon oral examination, 163:14, 163:16

Discharge exception for fees and costs associated with court filings, **57:61** 

Discovery

Generally, 163:29

Denial of order compelling discovery, 163:28

Depositions upon oral examination, 163:14, 163:16

Expert witnesses, discovery, **163:5** Rule 2004 examination, **163:72** 

Dismissa

Abuse of Chapter 7, defendant's attorney's recovery of costs regarding, **79:7** 

## **Environmental Laws and Regulations** (this index)

Examination of debtor, compelling appearance for, **35:2** 

Exemptions, powers to avoid transfers and liens, **56:29** 

Expert witnesses, discovery, **163:5** 

Family Farmer and Fisherman Debt Adjustment (this index)

Filing (this index)

Individual Debt Adjustment (this index)

Jurisdiction, sanctions, 4:129

**Liquidation** (this index)

Lost Opportunity Costs (this index)

Mediators, 168:4

Medical expenses. **Individual Debt Adjustment** (this index)

Petition preparers, 18:1-18:3, 18:5, 18:6

**Professionals** (this index)

Public access to papers, 15:1

Railroad reorganization, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

**Reimbursement** (this index)

Remand of cases, 7:2

**Reorganization** (this index)

**Retainers** (this index)

Rule 2004 examination, **163:72** 

## COSTS, FEES AND EXPENSES

-Cont'd

Secured claims, **52:10**, **52:12**, **52:13** 

Sharing of compensation, **50:1** 

Sovereign immunity

Generally, 14:4

Recovery of costs under Administrative Procedure Act, **14:12** 

Trustees' expense reimbursement, **29:1**, **29:4** 

Turnover of estate assets, custodian, **62:13** 

Unnecessary, order avoiding, **Rule 1015**Use, sale or lease of property, recovery of benefits to secured interests, **44:22** 

#### **COUNSELING**

Attorneys, prepetition client counseling, 172:25

Chapter 13, trustee, 144:3

Credit Counseling Agencies (this index)

**Financial Advice or Counseling** (this index)

Lender liability, fiduciary duties, **174:19** Petition preparers, **18:1** 

### **COUNTERCLAIMS**

Generally, 161:10

Compulsory counterclaims

Generally, 161:10

Sovereign immunity, **14:3, 14:8- 14:13** 

Core proceedings, **4:77-4:79** 

Jury trial rights, 165:12

Sovereign immunity, government

claims, **14:3**, **14:9-14:11**Tax matters, **51:3**, **51:4**, **51:9** 

## **COUNTERFEIT MARKS**

Intellectual property, 177:7

#### **COUNTRYMAN DEFINITION**

Executory contracts and unexpired leases, **46:6** 

### **COURSE OF BUSINESS**

Chapter 13, use, sale or lease of property, **145:4**, **145:5** 

Payments, preferential transfer exceptions, **66:19-66:22** 

## COURSE OF BUSINESS—Cont'd

Pension contributions as in, 176:35

Preferential transfers, exceptions, **66:19- 66:22** 

**Reorganization** (this index)

Unsecured debt, obtaining credit, **45:2**, **45:3** 

#### **COURT OF APPEALS**

**Appeals** (this index)

#### **COURTS**

**Abstention** (this index)

Administrative Office of U.S. Courts (this index)

Appellate courts. **Appeals** (this index)

**Automatic Stay** (this index)

Bankruptcy Appellate Panels. **Appeals** (this index)

**Bankruptcy Courts** (this index)

Bankruptcy Reform Act of 1978, 2:6

**Clerk of Court** (this index)

Court of Appeals. **Appeals** (this index)

**District Courts** (this index)

**Dockets** (this index)

Individual debt adjustment, Alabama District Courts, **139:3**, **139:4** 

**Judgments** (this index)

**Jurisdiction** (this index)

Jury and Jury Trials (this index)

Leave of court, appeal of interlocutory order, **170:45**, **170:48**, **170:54** 

**Liquidation** (this index)

Local rules

Generally, **5:10** 

**Local Rules or Practice** (this index)

**Orders** (this index)

Professionals, authorization of employment, **30:1 et seq.** 

**State Courts** (this index)

Sua Sponte Matters (this index)

**Tax Court** (this index)

Venue (this index)

#### **COVENANTS NOT TO COMPETE**

Claims for enforcement of, 48:6

Dischargeable claims, 48:2

Executory contracts, 46:9

Franchise agreements, post-termination provisions of agreement, 121:15

Intellectual property, 177:34

#### **COVID-19 PANDEMIC**

Coronavirus Aid Relief and Economic Security (CARES) Act, **150:3**, **150:4** 

Individual debt adjustment and modification of plan, **150:3**, **150:4** 

#### **CRAMDOWN**

Chapter 9, 90:32

Chapter 12, oversecured claim, 134:9

Plan payments, 107:16

Property of the estate, 107:12

Reorganization

Generally, **109:1**, **109:7**, **113:1**-113:28

Absolute priority rule, 113:23, 113:24-113:26

Acceptance of plan by one impaired class, 113:7-113:12

Classes of interests, cramdown of, 113:27, 113:28

Classification of claims, 109:1, 109:7

Criticisms of § 1129(a)(10) acceptance requirement, **113:12** 

Discount rates in determining present value, 113:15-113:18

Discrimination, 113:3

Fair and equitable rule, 113:4

Indubitable equivalent of claim, realization of, 113:20

New value exception to absolute priority rule, 113:24-113:26

Nonrecourse secured claims, 113:9

Partner and partnership bankruptcy, 120:11

Present value requirement, **113:14**-**113:18**, **113:22** 

Replacement value of personal property security, 113:14

Sale of property, 113:19

Secured claimants, cramdown against, 113:13-113:20

Separate classification

Business reasons for separate classification, **113:10** 

Settlements, impact of, 113:6

Standard of proof, 112:37, 113:2

Treating undersecured claim as fully secured absent § 1111(b) election, 113:11

#### CRAMDOWN—Cont'd

Reorganization—Cont'd
Unsecured claimants, cramdown
against, 113:21-113:26
Valuation, generally, 113:5

## "CRAMDOWN" VENTURE FINANCINGS

Nonbankruptcy workouts, 97:9

#### **CREDIT**

Adequate protection, 11 USC § 361 Administrative expenses and administrative expense priority, 45:1 et seq., 49:24

Agreements, Rule 4001(d)

Appeal as affecting authority to obtain, 11 USC § 364(e)

Authority to obtain, 11 USC § 364

Burden of proof, 11 USC § 364(d)

Carryovers, tax attribute reduction, **156:4** 

Chapter 7, obtaining in operation of debtor's business, **80:4** 

Chapter 12, debtor in possession, **127:7** Chapter 13, obtaining by debtor, **145:4**, **145:5** 

Core proceedings and obtaining credit, 4:80

Dischargeability of debts, credit obtained by fraud or false pretenses, **57:14-57:19** 

**Financing** (this index)

Hearing, Rule 4001(c)

Letters of Credit (this index)

Motion, Rule 4001(c)

Notice, Rule 4001(c)

Obtaining credit, generally, **45:1-45:12** Preferential transfers, exceptions, **66:18** 

Priority, 11 USC § 364(b)

**Reorganization** (this index)

Secured, 11 USC § 364(c)

Security, 11 USC § 364(f)

Superpriority claims, **49:3** 

Unsecured credit. **Reorganization** (this index)

#### **CREDIT BRIEFING**

Credit Counseling Agencies (this index)

### **CREDIT CARDS**

Dischargeability of debts
Generally, **57:17**Loan incurred to pay tax, **57:13** 

#### CREDIT COUNSELING AGENCIES

Generally, **19:1-19:3** 

Approval by U.S. trustee, **26:4**Debtor's filing of certificate issued by, **55:2** 

GAO study, 19:3

Individual debt adjustment eligibility requirement, **141:14** 

List of approved counselors, 26:4

Nonprofit budget and credit counseling agencies, 19:2

Personal financial management courses, 19:1, 19:2, 26:4, 86:20, 153:2

Prefiling requirement for being debtor, certificate as, 17:17

Time or date, 17:17

#### **CREDITORS**

# Acceptance of plans, Official Form 314, Rule 3018

Adjournment, meetings, **33:10**Administrative expenses and administra-

tive expense priority, **49:37-49:41** Agent, extent of authority, **Rule 9010** 

Agent, extent of authority, **Rule 9010**Appearance, **Rule 9010** 

Attorneys

Chapter 7, **78:1** 

Chapter 9, 90:15

Debtor in possession attorney representing estate's creditors, 172:11

Fiduciary duties, 172:18, 172:20

Representation of creditors and committees, 172:21-172:24

Automatic stay, Rule 4001

Bankruptcy judge, exclusion from meetings, **33:2** 

Best interest of creditors test

Abstention, 24:1

Individual debt adjustment, 151:11

**Reorganization** (this index)

Chapter 9

Filing by debtors of list, 11 USC § 924

Municipality case, data requirements, filing, **Rule 2019** 

### CREDITORS—Cont'd

Chapter 11 reorganization, data requirements, filing, **Rule2019** 

Chapter 11 trustee or examiner, motion for appointment of, **99:2**, **99:24** 

Claims

Committee of unsecured creditors, selection, **Rule 2007** 

Filing requirements

Generally, Rule 3002

Failure to file, notice, Rule 3004

Notice, principal residence, secured by interest in, **Rule 3002.1** 

Objections, Official Form 420B, Rule 3007

Principal residence, secured by interest in, notice, **Rule 3002.1** 

Secured, election, Rule 3014

Classes, determination, Rule 3013

Clerk of court, as presiding officer at meeting, **33:2** 

Commencement of involuntary case, generally, **22:1** 

Committees

**Creditors' Committees** (this index) **Reorganization** (this index)

Community claim holder, notice of meetings, **33:2** 

Confirmation of plan binding, 11 USC § 1227

Conversion of relief chapter case, notice entitlement, **Rule1019** 

Debt relief agencies, exclusion from definition of, **60:1** 

Defined, 11 USC § 101

Definitions

Chapter 12, 135:3

Chapter 13, **146:2** 

Discharge, objections

Generally, **11 USC § 727(c)** 

Revocations, requests, 11 USC § 727(d)

Dischargeability of debts

Complaints, Rule 4007

Disqualification of employment, 11 USC § 327(c)

Dividends to creditor, Rule 3009

Due process, notice of meetings, 33:2

Election of trustee, meetings, 33:9

CREDITORS—Cont'd	CREDITORS—Cont'd
Employment	Meetings—Cont'd
Disqualifications, 11 USC § 327(c)	Chapter 11, <b>91:10, 103:24</b>
Professionals by committee, gener-	Generally, <b>91:10, 103:24</b>
ally, <b>30:1</b>	Trustee, election of, <b>28:8</b> , <b>99:27</b>
Equity security holders' committee, data	Chapter 13
requirements, filing, Rule 2019	Generally, 145:1
Exclusion of bankruptcy judge from	Modification of plan, 150:1
meetings, 33:2	Notice, <b>151:1</b>
Extension of time, scheduling of meetings, <b>33:3</b>	Clerk of court, 33:2
Family Farmer and Fisherman Debt	Community claim holder, notice, 33:2
Adjustment (this index)	Date, <b>Rule 2003</b>
Fee agreements, penalty for fixing, <b>18</b>	Disclosures to debtor, 33:5
USC § 155	Discovery
Form of acceptance of plans, Official	Generally, <b>163:78</b>
Form 314, Rule 3018	Electronically stored information,
Fraud, penalty, <b>18 USC § 152, 157</b>	163:67
Individual Debt Adjustment (this	Due process, notice, <b>33:2</b>
index)	Election of trustee, <b>33:9</b>
Injunctions against petition preparers,	Equity security holders
18:6	Generally, 33:2
Involuntary cases, list, Rule 1007	Meetings, 33:7
IRS, notice of meetings, 33:2	Examination of debtor under oath, 11
Joinder, 11 USC § 303(c)	USC § 343
<b>Liquidation</b> (this index)	Exclusion of bankruptcy judge, 33:2
Lists	Extension of time, scheduling, 33:3
Generally, <b>55:1</b>	Family farmer or fisherman debt
Chapter 9, <b>90:8</b>	adjustment cases, examination of debtor in, 128:1
Chapter 12, <b>124:4</b> , <b>124:5</b> , <b>127:2</b>	Final meeting, 33:10
Chapter 13, <b>145:2</b>	Individual debt adjustment
Debtor's duties, generally, <b>55:1</b>	Generally, <b>145:1</b>
Reorganization (this index)	Modification of plan, <b>150:1</b>
20 largest unsecured creditors, <b>55:1</b>	Notice, <b>151:1</b>
Voluntary cases, 20:4	Individual Debt Adjustment (this
Location of meeting, 33:3	index)
Meeting of creditors	IRS, notice, 33:2
Interim trustee as without standing to challenge meeting to elect per-	Liquidation, 78:1
manent trustee, 77:3	Location of meeting, <b>33:3</b>
Trustees	Notice, Rule 2002
Election, 77:3	Generally, <b>33:2</b> , <b>34:1</b>
Meetings	IRS, <b>33:2</b>
Generally, <b>33:1-33:10</b>	Order, Official Form 309
Adjournment, 33:10, Rule 2003	Person presiding, <b>Rule 2003</b>
Attendance, debtor's duty of, <b>55:11</b>	Prepackaged plans, <b>33:6</b>
Bankruptcy judge's exclusion from,	Presiding officer, <b>33:2</b>
33:2	Proxies, voting, <b>Rule 2006</b>
Chapter 7, <b>33:9, 78:1</b>	Record of meeting, 33:8, Rule 2003

#### CREDITORS—Cont'd CREDITORS—Cont'd Priorities, schedule, Official Form 106E Meetings—Cont'd Reorganization Proof of claim Generally, 91:10, 103:24 Filing, 48:23 Election of trustee, **28:8**, **99:27** Right to file, 11 USC § 501(a) Report to court, Rule 2003 **Railroad Reorganization** (this index) Representation for consumer credi-Record of meeting, 33:8 tors, 33:4 Rejections of plan, Official Form 314, Scheduling, 33:3 **Rule 3018** Special meetings, 33:10 Relief from automatic stay, Rule 4001 Taxing authorities, notice, 33:2 **Reorganization** (this index) Time, 33:2, 33:3, 33:10 Right to Trustees Be heard, 11 USC § 1109 Election, 28:8, 33:9, 99:27 Elect separate trustees, Rule 2009 Examination of debtor concerning Rule 2004 examination, **163:74**, **163:75** consequences of bankruptcy, Scheduling, meetings, **33:3** 33:5 Secured creditors and claims United States trustee, 33:2, 33:3, Generally, **52:1-52:14** 33:10 **Adequate Protection** (this index) Voting, election of trustee, 33:9 Attorney's fees, claims, 52:12 Voting rights, Rule 2003 Avoidance of lien. 52:14 Multiple creditors, representation by Bifurcation of claims in Chapter 13 attorneys, 172:22 cases, 52:2 Municipal Debt Adjustment (this Chapter 7. **Liquidation** (this index) index) Charges, claims, **52:10** Notice **Consumer Debts** (this index) Dismissal of petitions, Rule 1017 Costs, claims, 52:10 Meetings, 33:2 Default interest, 52:11 Oversecured creditors and claims Dischargeability of debts, conversion Attorney's fees, 164:7 of secured collateral, 57:48 Automatic stay, grounds for relief Effect of claim on lien, 52:14 from stay, 43:45 Environmental laws and regulations, Chapter 13, 146:11, 146:12 priorities, 178:20 Chapter 11, classification of claims, Extent of claim, 52:1 109:2 **Family Farmer and Fisherman** Chapter 12 cramdown, 134:9 **Debt Adjustment** (this index) Equity cushion, determination of Fees, claims, **52:12** value for adequate protection, **Individual Debt Adjustment** (this 42:3, 42:5 index) Interest on money, 52:1, 52:9, 52:11 Interest, claims, 52:11 Person representing, power of attorney, **Liquidation** (this index) **Rule 9010** Municipal Debt Adjustment (this Petitions, involuntary, Official Form index) 105 Nonparticipation in bankruptcy case, Plans 52:14 Acceptance, Rule 3018 Penalties, 52:10 Authority to file, 11 USC § 1121 Preemption as to postpetition Prepetition committee, selection, Rule attorney's fees, 52:12 Prepayment premiums and charges, Presiding officer, meetings, 33:2

52:10

#### CREDITORS—Cont'd CREDITORS—Cont'd Secured creditors and claims-Cont'd Unsecured creditors and claims-Cont'd **Priorities** (this index) unsecured claims, 22:7 **Reorganization** (this index) Committees, appointment, Rule 2007 Replacement value, 52:3 Commodity broker liquidation, 88:6, Schedule, Official Form 106D 88:16 Statement of intention. Consumer Environmental laws and regulations, **Debts** (this index) priorities, 178:19 Status, 11 USC § 506 **Family Farmer and Fisherman** Strip down, generally, 52:2, 52:14 **Debt Adjustment** (this index) Surcharge claims, **52:13 Individual Debt Adjustment** (this index) Tax penalties, **52:10** Turnover of estate assets, custodians, Interest, 164:6 62:9 **Liquidation** (this index) Valuation Mass Torts (this index) Claim, generally, **52:3-52:8** Municipal Debt Adjustment (this Exemptions, 52:4 index) Income-producing property, **52:7** Obtaining credit, 45:2, 45:3 Redemption or plan treatment, 52:5 **Priorities** (this index) Rental income, property with, 52:6 Railroad reorganization, 117:9, Repurchase agreements, cases 117:15 involving, 52:3 **Reorganization** (this index) Sale, property disposed of by, **52:7** Voluntary cases, list, **Rule 1007** Timing, 52:8 Voting, election of trustee at meeting, Setoff of mutual debts, 11 USC § 553 33:9 Stays, 11 USC § 1301 Voting power Taxing authorities, notice of meetings, Death of trustees, 11 USC § 703(a) 33:2 Plan, 11 USC § 1126 Time, meetings, 33:2, 33:3, 33:10 Trustees Resignation of trustees, 11 USC Absence of creditor control, **28:3** § 703(a) Election, meetings, 33:9 Successor trustees, 11 USC § 703 Lien creditor, trustee as, 63:1-63:7 Trustees, election, 11 USC § 702 United States trustee, meetings, 33:2, **CREDITORS' COMMITTEES** 33:3, 33:10 Appointment, Rule 2007, 11 USC Undersecured creditors and claims § 1102 Election under Code § 1111(b), 102:1-102:10 Attorney-client privilege, 98:36 Lost opportunity costs, determination Attorneys, 78:4, 172:24 of value for adequate protection, Chapter 7, 78:1-78:4 Chapter 9, 90:15 United States trustee, meetings, 33:2, Chapter 13, 139:10 33:3, 33:10 Clearing bank liquidation, 89:9 Unsecured creditors and claims Deference to or de novo review of U.S. Automatic stay, collection of prepetitrustee's appointments, 98:6 tion debts, **43:10** Duties, 11 USC § 1103 Claims, list of 20 largest, Official Employment of professionals, generally, **Form 104** Commencement of involuntary case, Equity security holders, 11 USC § 1102 monetary minimum aggregate

**CRIMES AND CRIMINAL MATTERS** 

Generally, 173:1-173:16

#### **CREDITORS' COMMITTEES** CREDITORS' MEETINGS—Cont'd —Cont'd Family farmer or fisherman debt adjustment cases, examination of debtor Fiduciary duties in, 128:1 Of committee members, 172:22, 172:23 Final meeting, 33:10 Individual debt adjustment Of counsel, 172:24 Immunity, 98:36 Generally, 145:1 Modification of plan, 150:1 Member expenses, professional compensation, 31:9 Notice, 151:1 Membership, Rule 2007, 11 USC § 705, IRS, notice, **33:2** 1102 Liquidation, 33:9 Plans, authority to file, 11 USC § 1121 Location of meeting, 33:3 Postconfirmation role, 98:22 Notice Powers, 11 USC § 705(b), 1103 Generally, 33:2, 34:1 Priorities, 49:43 IRS, 33:2 **Reorganization** (this index) Prepackaged plans, 33:6 Right to be heard, 11 USC § 1109 Presiding officer, 33:2 Rule 2004 examination, 163:74 Record of meeting, 33:8 Selection of members, Rule 2007, 11 Reorganization **USC § 1102** Generally, 91:10, 103:24 Small business reorganization, 109:1 Election of trustee, 28:8, 99:27 Representation for consumer creditors. **CREDITORS' MEETINGS** 33:4 Generally, 33:1-33:10 Scheduling, 33:3 Adjournment, 33:10 Special meetings, 33:10 Attendance, debtor's duty of, 55:11 Taxing authorities, notice, 33:2 Bankruptcy judge's exclusion from, Time, 33:2, 33:3, 33:10 33:2 Trustees Chapter 7, 33:9, 78:1 Election, 28:8, 33:9, 99:27 Chapter 11, 91:10, 103:24 Examination of debtor concerning Generally, 91:10, 103:24 consequences of bankruptcy, Trustee, election of, 28:8, 99:27 33:5 Chapter 13 United States trustee, 33:2, 33:3, 33:10 Generally, 145:1 Voting, election of trustee, 33:9 Modification of plan, 150:1 CREDITS Notice, 151:1 Tax Matters (this index) Clerk of court, 33:2 **CREDIT UNIONS** Community claim holder, notice, 33:2 Debt relief agencies, exclusion from Disclosures to debtor, 33:5 definition of. 60:1 Discovery Generally, **163:78 C REORGANIZATIONS** Electronically stored information, Chapter 11, types of tax-free reorganiza-163:67 tions, 157:4 Due process, notice, 33:2 **CRIME CONTROL ACT OF 1990** Election of trustee, 33:9 Banking law enforcement provisions, Equity security holders, 33:2 executory contracts, 46:58 Equity security holders' meetings, 33:7

Exclusion of bankruptcy judge, 33:2 Extension of time, scheduling, 33:3

CRIMES AND CRIMINAL MATTERS —Cont'd	CRIMES AND CRIMINAL MATTERS  —Cont'd
Aiding or abetting, 173:11	Dismissal of case of one convicted of
Amendment to Criminal Victims Protection Act of 1990, <b>139:9</b>	crime of violence or drug trafficking, 79:8
Assets, concealment offenses, 18 USC	<b>Embezzlement</b> (this index)
§ 152, 3284	Environmental violations, fines for,
Attorneys reporting client misconduct,	178:18, 178:19
172:29	Ethical responsibilities, 172:1
Automatic stay	Evidentiary rules, FRE 403, FRE 410,
Actions or proceedings, exceptions,	FRE 413-FRE 415
43:16, 143:20	Executory contracts and unexpired
Violation of stay, criminal contempt, 43:58	leases, banking law enforcement provisions of Crime Control Act of
Bankruptcy crimes	1990, <b>46:58</b>
Aiding or abetting, 173:11	Exemptions for losses, federal list,
Conspiracy, <b>173:11</b>	56:22
Discovery, 173:5	False oath, 18 USC § 152
Fraud	Family farmer and fisherman
Generally, 173:9	Discharge, 137:5
Detecting, red flags, 173:2	Fee agreements, 18 USC § 155
Indictment, 173:5	Fifth Amendment privilege, 173:14
Investigations, 173:4	Fines, penalties and forfeitures, trustees, 28:15
Referrals, 173:3	Fraud
Sentencing in federal criminal cases,	Generally, <b>173:9</b>
173:15	Detecting, red flags, 173:2
Statutes, key and related, 173:8,	Fraudulent claims, <b>18 USC § 152, 157</b>
173:10	Homestead exemption as affected by
Venue, <b>173:6</b>	felony conviction, <b>56:14</b>
Bribery, <b>18 USC § 152</b>	Immunity, <b>173:14</b>
Chapter 7 discharge, <b>86:10-86:14</b> , <b>86:17</b>	Indictment, 173:5
Claims, false, 18 USC § 152, 157	Individual debt adjustment
Concealment offenses	Discharge, <b>153:2</b> , <b>153:3</b>
Assets, 18 USC § 152, 3284	Fines, discharge exception, <b>57:50</b> ,
Property, 18 USC § 152	139:10
Conspiracy, 173:11	Fraudulent proofs of claim, penalty
Contempt, 4:129, 13:5, 175:22	for, <b>146:6</b>
Defenses, 173:13	Restitution expenses and disposable
Discharge	income test, 151:22
Exception	Statutes, Criminal Victims Protection
Fees and costs associated with	Act of 1990, <b>139:9</b>
court filings, <b>57:61</b>	Injunctive power of bankruptcy courts,
Fines in Chapter 13 cases, <b>57:50</b> ,	13:6
139:10	Investigations, 173:4
Felony conviction as limiting amount dischargeable in Chapter 13,	Jurisdiction, criminal contempt, <b>4:129</b> <i>Y</i> powing disregard of harkstructure law or
153:3	Knowing disregard of bankruptcy law or rule, 18 USC § 156
Generally, 58:3	Medicare or Medicaid, Federal
Discovery, 173:5	antikickback statute and related

## CRIMES AND CRIMINAL MATTERS —Cont'd

"Fraud Alerts," 119:6 Oaths, false, 18 USC § 152 Obstruction of justice, 173:12 Organized crime

Racketeer Influenced and Corrupt Organizations Act (RICO) (this index)

Petition preparers, 18:1, 18:6
Property, concealment, 18 USC § 152
Prosecutions, examples, 173:16
Public access to papers and records,
15:2

Racketeering activity, 18 USC § 1961 Referrals, 173:3

Reports of violations, 172:29

Restitution claims, dischargeability in Chapter 13 cases, **153:3** 

Sentencing in federal criminal cases, 173:15

Statutes, key and related, 173:8, 173:10 Stay of

Civil proceedings, **173:7** 

Criminal proceedings against debtor, 13:5

Trustees

Generally, **28:15** Venue. **173:6** 

#### **CROSS-APPEALS**

**Appeals** (this index)

#### **CROSS-BORDER INSOLVENCIES**

Generally, **154:1 to154:29** Abstention, **154:30** 

Comity, 154:20

Concurrent foreign and U.S. proceedings, 154:28

Cooperation with foreign courts and representatives, **154:27** 

Coordination between foreign and U.S. proceedings, **154:29** 

Creditors, treatment of foreign, **154:15** Eligibility to be debtor, **17:15, 154:3** Examiners, cooperation by, **154:27** Forum non conveniens, **154:8** 

Governing law, 154:2

Jurisdiction of U.S. courts, **154:5-154:7**Overview of present law, **3:19**, **3:28** 

## CROSS-BORDER INSOLVENCIES

-Cont'd

Petition for recognition of foreign proceeding, **154:12**Policies governing Chapter 15, **154:10** 

Prior to adoption of Chapter 15, 154:21 to154:24

Protection of creditors, **154:26** Provisional relief. **154:16** 

Recognition of foreign proceeding

Generally, 154:12

Additional relief upon, 154:19

Automatic relief upon, 154:18

Effect of, 154:17

Petition for, **154:14** 

Responsive pleadings, Rule 1012

Scope of Chapter 15, **154:1** 

Service of process, **154:9** 

Trustees, cooperation by, 154:27

Venue, 154:4

### **CROSS-COLLATERALIZATION**

Credit, obtaining, 45:9

Debtor in possession financing, 94:34, 94:38

## **CROSS-REFERENCES**

Rules of construction, 10:4

#### **CURE**

Attorney to debtor in possession, disinterestedness, **172:13** 

Commencement of involuntary case, 22:2, 22:8

Default

Chapter 12, 127:8, 133:11-133:13

Executory contracts and unexpired leases, see **Executory Contracts** and **Unexpired Leases** (this index)

Extension of time, 16:2

Franchise agreements, **121:5**, **121:11** 

Individual debt adjustment

Bifurcation of claims, **149:7**, **149:10** 

Discrimination in claims classification on long-term unsecured claims, **149:6** 

Education loans, 149:10

### CURE—Cont'd

Default—Cont'd

Individual debt adjustment—Cont'd
Interest on mortgage arrearage
being cured under plan,
151:14

Maturing of mortgage prepetition, 149:8

Mortgages, 139:10, 149:8, 151:14 Reasonable time for, 149:10 Waiver distinguished from cure, 149:8

Reorganization

Generally, 109:7, 109:8

Aircraft equipment and vessel financing arrangements, 101:1, 101:4

Material default of confirmed plan, grounds for conversion or dismissal of case, 103:20

## CURRENT INCOME AND EXPENDITURES SCHEDULE

Generally, **55:6**Chapter 13, **142:3**, **145:2**Debtor's duties, generally, **55:6**Dismissal for failure to file, **55:4 Reorganization** (this index)
Voluntary cases, **20:4** 

#### **CURRENT MONTHLY INCOME**

Chapter 7, statement of current monthly income, **Official Form 122A-1** 

Chapter 11, statement of current monthly income, **Official Form** 122B

Chapter 13, statement of current monthly income, **Official Form** 122C-1

Chapter 13 plan confirmation, **151:21**, **151:22** 

#### **CURRENT OWNER OR OPERATOR**

Environmental laws and regulations, potentially responsible parties, 178:3

#### **CURTESY OR DOWER**

Estate property, **61:5** 

#### **CUSTODIANS**

Accounts and accounting
Generally, **Rule 6002**Turnover of estate assets, obliga-

### CUSTODIANS—Cont'd

Accounts and accounting—Cont'd
Generally, **Rule 6002**—Cont'd
tions of custodian after bankruptcy, **62:10** 

Administrative expenses and administrative expense priority, **49:42** 

Defined, 11 USC § 101

Examination of administration, Rule 6002

Property, delivery to trustee, **Rule 6002**Reporting requirements, **Rule 6002**Technology escrow, **177:36**Turnover of estate assets, **62:1, 62:9- 62:14** 

### **CUSTOMERS**

**Commodity Broker Liquidation** (this index)

**Stockbroker Liquidation** (this index) Treatment in bankruptcy of customer data, **177:58-177:60** 

#### **CUSTOMS DUTIES**

Dischargeability of debts, **57:3-57:13** Priorities, eighth priority, **49:55 Reorganization** (this index)

#### **CYBERASSETS**

Generally, 177:3 Cybersquatters, 177:52 Intellectual property valuation, 177:26, 177:50

## DALKON SHIELD CASES

Mass torts, 179:1 et seq.

#### **DAMAGES**

Appeals, frivolous, **Rule 8020**Arbitration provision, coverage of damages in drafting, **169:6** 

Automatic stay, violation, 43:57, 125:1, 143:25

Chapter 7, 83:2

Chapter 11

Punitive damages, involuntary petition, **92:4** 

Rejection of collective bargaining agreements, **104:16**, **104:18** 

Chapter 12, 125:1

Chapter 13, 143:25

### DAMAGES—Cont'd

Claims for damages due from lease termination, disallowance, 48:37

Contractual rights, liquidation or termination of, **75:7** 

Credit counseling agencies not meeting requirements, **19:2** 

Discharge injunction, punitive damages for violation of, **58:2** 

## Executory Contracts and Unexpired Leases (this index)

Franchise agreements, 121:14

Frivolous appeals, Rule 8020

Intellectual property, 177:7

Interest, 164:6

Liquidation or termination of contractual rights, **75:7** 

Partnership agreement, rejection as executory contract, **120:2** 

Petition preparers, 18:5

Punitive damages

Automatic stay, violation, **43:57**, **125:1**, **143:25** 

Chapter 7, 83:2

Chapter 11, 92:4

Chapter 12, 125:1

Chapter 13, **143:25** 

Dischargeability of debts, 57:51

Discharge injunction, violation of, **58:2** 

Recovery from federal government, 14:8

Reorganization

Punitive damages, involuntary petition, **92:4** 

Rejection of collective bargaining agreements, **104:16** 

Sovereign immunity, recovery from federal government, **14:4-14:8**, **14:16** 

Use, sale or lease of property, collusive bidding, **44:27** 

## DAMAGE TO PROPERTY

Dischargeability of debts, **57:44-57:48** Mass torts, claims, **179:1**, **179:3** 

### DANIELSON-RAILSBACK AMENDMENT

Jurisdiction, 4:20

### **DATABASES**

Intellectual property, **177:1**, **177:11**, **177:27** 

#### **DATE OR TIME**

Abandonment of property, **74:11**, **74:13**Acceleration of debt, automatic stay, **43:10** 

Adjournment, creditors' meetings, 33:10 Adjustment of dollar amounts, 12:1, 12:2

Administrative expense priority, payment, **49:16** 

### **After-Acquired Property** (this index)

Alteration or amendment of judgment motions, **164:9** 

Answer, 161:8, 161:9

Arbitration provisions, **169:6** 

**Automatic Matters** (this index)

Automatic stay

Drop dead date, 43:52

Tolling of time limitations, **43:4** 

**Automatic Stay** (this index)

Bankruptcy Rules' time limitations as jurisdictional or merely substantive rules, **4:134** 

**Bar Dates** (this index)

Change of venue, **6:3** 

Claim

Proof of claim, filing of, **48:25-48:27** Time at which claim arises, **48:2** 

**Continuing or Continuation** (this index)

Conversion of cases, 39:4, 39:5, 39:9, 79:2, 103:6

Counterclaims, 161:10

Credit counseling agencies, 17:17

Creditors' meetings, 33:2, 33:3, 33:10

**Deferred Payment** (this index)

**Delay** (this index)

**Dischargeability of Debts** (this index)

**Discovery** (this index)

Dismissal for failure to file required documents, **55:4** 

Dismissal of liquidation case, 79:9

**Duration** (this index)

**Effective Dates** (this index)

**Environmental Laws and Regulations** (this index)

#### DATE OR TIME—Cont'd DATE OR TIME—Cont'd **Executory Contracts and Unexpired Retroactivity** (this index) Leases (this index) Schedules and statements, filing in vol-Exemptions, avoidance, 56:38 untary cases, 20:4 **Expedited Proceedings** (this index) Secured claims, valuation of, 52:8 **Extension of Time** (this index) Service of process, 162:8 **Family Farmer and Fisherman Debt** Small business debtor, 107:1, 107:2, **Adjustment** (this index) 107:6, 107:7 **Franchise Agreements** (this index) **Stays** (this index) Supplemental schedules, filing in volun-**Future Matters** (this index) tary cases, 20:5 **Gap Period** (this index) **Temporary Restraining Orders** (this Individual Debt Adjustment (this index) index) **Term of Office** (this index) Installment payment of filing fees, voluntary petition, 20:3 **Tolling** (this index) **Intellectual Property** (this index) **Trustees** (this index) **Interim Matters** (this index) **Unmatured Claims** (this index) **Internal Revenue Service** (this index) Use, sale or lease of property, cash col-**Laches** (this index) lateral, 44:13 Utility service, adequate assurance of Leveraged buyouts and fraudulent payment for, 47:2 conveyance reachback period, 68:11 Venue change, 6:3 **Limitation of Actions** (this index) **Years** (this index) **Liquidation** (this index) **DEALERS** List of equity security holders, filing, Commodity Broker Liquidation (this index) **Long-Term Obligations** (this index) Municipal Debt Adjustment (this **DEALERSHIP CONTRACT** index) Executory contracts, effect of floorplan New trial motions, 164:9 financing arrangement, **46:19 Nunc Pro Tunc** (this index) **DEATH** Objections to trustee's final report and Debtor, 86:28-86:30, 153:8-153:10, account, closing of case, 40:1 **Rule 1016 Preferences and Preferential** Decedents' estates. **Individual Debt Transfers** (this index) **Adjustment** (this index) Prepetition fraudulent transfers, void-Deposition use after death of witness, ability, **67:13** 163:21 Proof of claim, filing, 48:25-48:27 Individual Debt Adjustment (this Proposed findings of fact and concluindex) sions of law, objections, **164:3** Railroad reorganization, priority death Reaffirmation agreements, **58:8** claims, 117:9, 117:14 Refiling, bar to, 17:16 Trustee, Chapter 7, 77:10 Removal of cases, notice, 7:1 Wills (this index) Reopening of case, 40:5 Wrongful Death Actions (this index) Reorganization **DEBENTURES AND BONDS** Elections for undersecured creditors, 102:7 Municipal Debt Adjustment (this

index)

**Reorganization** (this index)

**Revenue Bonds** (this index)

Election under Code § 1111(b), 102:5,

102:7

**Reorganization** (this index)

### **DEBT ADJUSTMENT**

Composition or Extension Debt Adjustment (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

**Municipal Debt Adjustment** (this index)

### **DEBTOR INCAPACITY**

Commencement of case, 20:13

#### DEBTOR IN POSSESSION

Abandonment of property, **74:1-74:16**Actions

Defense, Rule 6009

Prosecution, Rule 6009

Amenability to suit, 28 USC § 959

Assumption of collective bargaining agreements, 11 USC § 1113

Attorneys, 172:1-172:16

Avoidance action, statute of limitations, **65:1** 

Capacity to sue, Rule 6009

Chapter 13

Duties, Rule 1019

Operation of business, 145:5

Chapter 7, duties, Rule 2015

Chapter 11

Duties, Rule 1019, Rule 2015

Reports, filing, Rule 2015

Chapter 12

Powers, 11 USC § 1203
Reinstatement, 11 USC § 1204

Removal, 11 USC § 1204

Rights, 11 USC § 1203

Collective bargaining agreements, 11 USC § 1113

Conversion

Chapter 11 to 7

Property, disposition, Rule 1019 Records, disposition, Rule 1019

Chapter 13 to 7

Property, disposition, **Rule 1019** Records, disposition, **Rule 1019** 

Conversion of cases, termination of services of debtor in possession, **39:12** 

Corporate governance, 96:5

Credit, obtaining, 45:1-45:12

## DEBTOR IN POSSESSION—Cont'd

Defined, 11 USC § 1101

Duties, Rule 1019, Rule 2015, 11 USC § 1107

Employment of professionals, generally, **30:1** 

Ethical responsibilities, 172:1-172:30

Evidence of fact, clerk's certificate, Rule 2011

# Executory Contracts and Unexpired Leases (this index)

Extension of time, action by debtor, 16:3

### Family Farmer and Fisherman Debt Adjustment (this index)

Fiduciary duties, 106:4, 172:1-172:16

Financing. **Debtor in Possession** 

**Financing** (this index)

Management of property, 28 USC § 959

Money of estate, **36:1, 36:2** 

Obtaining credit, **45:1-45:12** 

Operation of property, 11 USC § 1108, 28 USC § 959

Partner and partnership bankruptcy, 120:2

Patient records, disposal of, 41:1

Powers

Chapter 11, **11 USC § 1107** 

Chapter 12, 11 USC § 1203

Powers and duties of under Subchapter V to Chapter 11, **107:10** 

Proceedings

Defense, Rule 6009

Prosecution, Rule 6009

Property interest, redemption from lien or sale, **Rule 6008** 

Railroad reorganization, 117:7

Recordkeeping, Rule 2015

Reinstatement, Chapter 12, 11 USC § 1204

Rejection of collective bargaining agreements, 11 USC § 1113

Removal, Chapter 12, 11 USC § 1204

**Reorganization** (this index)

Responsibility for filing tax returns, 155:3-155:5

Retention of debtor in possession, certificate of, **Director's Form 2070** 

Right

Chapter 11, 11 USC § 1107

## DEBTOR IN POSSESSION—Cont'd Rights—Cont'd Chapter 12, 11 USC § 1203 Statute of limitations for avoidance action, 65:1 Tax returns, responsibility for filing, 155:3-155:5 Time share interests, Rule 6006 **Turnover of Estate Assets** (this index) Unexpired leases, Rule 6006 Use, Sale or Lease of Property (this index) DEBTOR IN POSSESSION **FINANCING** Generally, 94:1, 94:21-94:38 Adequate protection, 94:27, 94:31, 94:38 Administrative expense status of loan pursuant to Code § 364(b), 94:23 Bankruptcy Rule requirements, 94:2, 94:4, 94:38 Cross-collateralization, 94:34, 94:38 Hearing, 94:26 Incentives for lenders, 94:29, 94:33, 94:34 Motion to obtain credit, 94:5 Notice, 94:4, 94:26, 94:34 Nunc pro tunc approval of unauthorized loans, 94:35 Overview of Code § 364, 94:22 Pitfalls, 94:30 Priming liens, 94:21, 94:31, 94:32 Proof requirements, 94:28 Risks to lender extending non-ordinarycourse financing, 94:23 "Rolling up" prepetition debt into DIP financing, 94:34 Second lien financing, 94:37 Special lender protections as to appeals and mootness, 94:36 Unavailability of other credit, 94:25

### **DEBTORS**

Valuation issues, 94:32

Generally, **55:1 et seq.**Adversary proceeding, discharge, **Rule 7041**Amendments to pleadings, **Rule 1009**Appearance, **Rule 9010** 

## DEBTORS—Cont'd Apprehension for examination, Rule 2005 Assets, concealment, 18 USC § 3284 Attorney compensation Generally, 11 USC § 329-331 Limitation, 11 USC § 329 Automatic stays, codebtors, 11 USC § 1201 Business operation, Chapter 13 cases, 11 **USC § 1304** Cash collateral, request for use, Rule 4001 Chapter 7 Death of debtor, effect, Rule 1016 Eligibility, 11 USC § 109 Examination by creditors, Rule 2003 Insanity of debtor, effect, Rule 1016 Schedules Assets and liabilities, Rule 1007 Income and expenditures, Rule 1007 Supplemental, Rule 1007 Statements Executory contracts, Rule 1007 Financial affairs, Rule 1007 Intention, Rule 1007 Chapter 9 Eligibility, 11 USC § 109 List of creditors, 11 USC § 924 Plan, 11 USC § 941 Chapter 11 Death of debtor, effect, Rule 1016 Examination by creditors, Rule 2003 Insanity of debtor, effect, Rule 1016 Equity security holders, Rule 1007 Unsecured creditors, Rule 1007 Schedules Assets and liabilities, Rule 1007 Income and expenditures, Rule 1007 Supplemental, Rule 1007 Statement of financial affairs, Rule 1007 Chapter 12

Duties, 11 USC § 1221

Eligibility, 11 USC § 109

Filing of plan, 11 USC § 1221

DEBTORS—Cont'd	DEBTORS—Cont'd
Chapter 12—Cont'd	Executory contracts, Rule 6006
Modifications of plan, 11 USC	Exempted property
§ 1223, 1229	Generally, <b>522</b> (c), <b>522</b> (d), <b>11 USC</b>
Powers, 11 USC § 1203	§ 522
Reinstatement, debtors in possession,	Schedule, Official Form 106C
11 USC § 1204	Fee agreements, penalty for fixing, 18
Removal, debtors in possession, 11	USC § 155
USC § 1204	Filing
Rights, 11 USC § 1203	Claims, extensions, 11 USC § 108
Chapter 13	Duties of debtor in general, 11 USC
Businesses, operation, 11 USC § 1304	§ <b>521</b>
Death of debtor, effect, Rule 1016	Plans, 11 USC § 941, 1221
Eligibility, 11 USC § 109 Insanity of debtor, effect, Rule 1016	Financial affairs statements, <b>Official</b>
Operation of businesses, 11 USC	Form 107, Rule 1007
§ 1304	Fines against petition preparers, 18:7
Plan, filing, <b>Rule 3015, Rule 3015.1</b>	Fraud, penalty, <b>18 USC § 152, 157</b>
Powers, 11 USC § 1303	Hearing on discharge, appearance, 11
Rights, 11 USC § 1303	USC § 524(d)
Statements of financial affairs,	Immunity, 11 USC § 344
Official Form 107, Rule 1007	Indenture trustees, examination, 11 USC
Supplemental schedule, Rule 1007	§ 343
Codebtors (this index)	Individual
Codebtor stay, 11 USC § 1201, 1301	Current expenditures schedules, Official Form 106J
Collateral estoppel, 55:13	Current income schedules, <b>Official</b>
Compensation of attorneys, 11 USC	Form 106I
§ 329	Statements of intention, Chapter 7,
Concealment of assets, 18 USC § 3284	Official Form 108
Conversion of cases, 11 USC § 1307	Injunctions against petition preparers,
Death, effect, Rule 1016	18:6
Defined, 11 USC § 101	Insanity, effect, Rule 1016
Definitions, 91:3, 92:2	Involuntary cases
Discharge of Debtor (this index)	Operation of businesses of debtors, 11
Discrimination, protections against, 11 USC § 525	USC § 303(f)
Discriminatory treatment, protection	Orders for relief, 11 USC § 303(h)
against, 59:1-59:3	Petitions, 11 USC § 303(d)
Dismissal of cases, motions, 11 USC	Involuntary petitions
§ <b>707</b>	Contests by debtors, Rule 1011
Duties	Summons, service, Rule 1010
Generally, <b>55:1-55:13</b>	Judicial estoppel, 55:13
Exempted property, lists, 11 USC	Lien avoidance powers, <b>147:3</b>
§ 522	Lists, required, <b>Rule 1007</b>
Filing of plan, 11 USC § 1221	Management, bankruptcy court's pow-
2005 amendments, additional duties	ers, <b>13:8</b>
imposed by, <b>55:2</b>	Meeting of creditors, examination under
Eligibility, 17:1-17:17, 11 USC § 109	oath, 11 USC § 343
<b>Examination of Debtor</b> (this index)	Modifications of plans, 11 USC § 1127,
Examiners, 11 USC § 343	1223, 1229

DEBTORS—Cont'd

Notices	Removal, debtors in possession, 11 USC § 1204
Generally, <b>Rule 2002</b>	Reopening cases, request, <b>Rule 5010</b>
Principal residence, claims secured by, <b>Rule 3002.1</b>	Revocations of discharge, 11 USC § 727
Prior to commencement of cases, 11	Rights
USC § 342	Chapter 12, 11 USC § 1203
Obtaining credit, Rule 4001	Chapter 13, 11 USC § 1303
Operation of Debtor's Business (this	Right to be heard, 11 USC § 1109
index)	Rule 2004 examination, <b>163:74</b>
Overview of present law, <b>3:10</b>	Schedules, filing requirements, <b>Official</b>
Personal property schedule, Official Form 106B	Form 106, Rule 1007, 11 USC § 521
Petitions	Security holders, disclosure, <b>Rule 1007</b>
	Self-incrimination, 11 USC § 344
Caption contents, <b>Official Form</b> 416A, Rule 1005	Service in foreign country, <b>Rule 7004</b>
Consolidation, Rule 1015	Statements, filing requirements
Employer's tax identification number,	Financial affairs, Official Form 107,
Rule 1005	Rule 1007, 11 USC § 521
Verification, Rule 1008	Time share interests, <b>Rule 6006</b>
Voluntary, amendment, Rule 1009	Transactions with attorney, court exami-
Plans	nation, Rule 2017
Authority to file, 11 USC § 1121	Trustees, examination, 11 USC § 343
Confirmation, binding, 11 USC	Unexpired leases, Rule 6006
§ 1227	United States trustees, examination, 11 USC § 343
In possession. <b>Debtor in Possession</b> (this index)	Voluntary petition, amendment, <b>Rule 1009</b>
Powers	Wage earner plans, 11 USC § 1321
Chapter 12, <b>11 USC § 1203</b>	
Chapter 13, 11 USC § 1303	DEBT RELIEF AGENCIES
Principal residence, claims secured by,	Advertisements, <b>60:6</b>
notice, <b>Rule 3002.1</b>	Advice given, restrictions on, <b>60:7</b>
Property	Contract in writing, <b>60:5</b>
Disclosure, Rule 4002	Copies of required notices, <b>60:2</b>
Exemption from estate, election, 11 USC § 522	Information required to be provided, <b>60:4</b>
Redemption from lien or sale, Rule	Injunctions, 60:7
6008	Notice requirements, <b>60:2</b>
Security interest, proof of claim, Rule	Petition preparers as, <b>60:1</b>
3001	Prohibitions and penalties, <b>60:7</b>
Transfers to attorney, court examina-	Statements required, <b>60:3</b> , <b>60:6</b>
tion, Rule 2017	Waiver of assisted person's protections or rights, <b>60:5</b>
Real property schedule, <b>Official Form</b> 106A	
Redemptions, 11 USC § 722	DEBTS  Description of the control of
Reinstatement, debtors in possession, 11	Defined, 11 USC § 101
USC § 1204	DECEDENTS' ESTATES
Related debtors, joint petition administration, <b>Rule 1015</b>	Individual Debt Adjustment (this index)
	Index 101

DEBTORS—Cont'd

#### **DECLARATIONS**

Chapter 13, schedules and statements are accurate, **142:3** 

Unsworn declaration, petitions, 20:2, 124:1

### **DECLARATORY JUDGMENTS**

Franchise agreements, without cause prebankruptcy termination of agreement, **121:4** 

Jurisdiction, 4:131

Sovereign immunity, **14:1**, **14:4**, **14:6**, **14:11** 

Tax issues relating to reorganization plans, 116:2

### **DEDUCTIONS OR REDUCTIONS**

Chapter 13, 141:9, 151:24

Chapter 7, reduction of property to money, **77:12**, **85:1** 

Chapter 11, reduction of exclusivity period, **108:1-108:3** 

Income deduction orders, **141:9**, **151:24 Tax Matters** (this index)

### DEEMED ACCEPTANCE OR REJECTION OF PLAN

Chapter 11, **110:22**, **110:23** Chapter 13, **150:1** 

## DEEMED REJECTION OF CONTRACT OR LEASE

Executory Contracts and Unexpired Leases (this index)

#### DE FACTO PRIORITY

Generally, 49:6-49:10

#### DEFALCATION

Dischargeability of debts, fiduciary, 57:21-57:29

#### **DEFAMATION**

Lender liability, **174:23**Public access to papers and records,

## **DEFAULT**

Cash collateral agreement remedies, **94:15** 

Cure

Chapter 12, 127:8, 133:11-133:13 Executory Contracts and Unexpired Leases (this index)

## DEFAULT—Cont'd

Cure-Cont'd

Extension of time, 16:2

Franchise agreements, 121:5, 121:11

Individual debt adjustment

Bifurcation of claims, 149:7, 149:10

Discrimination in claims classification on long-term unsecured claims, 149:6

Education loans, 149:10

Interest on mortgage arrearage being cured under plan, 151:14

Maturing of mortgage prepetition, 149:8

Mortgages, 139:10, 149:8, 151:14

Reasonable time for, 149:10

Waiver distinguished from cure, 149:8

Reorganization

Generally, 109:7, 109:8

Aircraft equipment and vessel financing arrangements, 101:1, 101:4

Material default of confirmed plan, grounds for conversion or dismissal of case, 103:20

# Executory Contracts and Unexpired Leases (this index)

Extension of time, cure, 16:2

## Family Farmer and Fisherman Debt Adjustment (this index)

Franchise Agreements (this index)

Individual debt adjustment

Classification of claims, cure, 149:6

Discrimination in claims classification on long-term unsecured claims, 149:6

Material default, dismissal of case, 148:5

Mortgages, interest on arrearage being cured under plan, **151:14** 

1994 legislation, **139:10** 

Prepetition claims, modification of plan, **150:1** 

Involuntary case, 22:12

Judgments. **Default Judgments** (this index)

Estoppel, 161:9

Laches, 161:9

Innocent purchaser defense, CERCLA and lender liability, **174:42** 

Lender liability, 174:29, 174:34, 174:42

#### DEFAULT—Cont'd **DEFENSES—Cont'd** Lender liability, wrongful determination Leveraged buyouts, 68:13 of default, 174:7-174:11 Limitation of actions, 161:9 Railroad reorganization, rolling stock Motions, defenses asserted by, 161:8 equipment, 117:11 Offset, 161:9 Reorganization Release, 161:9 Aircraft equipment and vessel financ-Res judicata, 161:9 ing arrangements, **101:1**, **101:4** Satisfaction and accord, 161:9 Cure of default Setoff. 161:9 Generally, 109:7, 109:8 Statute of limitations, 161:9 Aircraft equipment and vessel Waiver, 161:9 financing arrangements, **DEFERRED PAYMENT** 101:1, 101:4 Material default of confirmed plan, Chapter 7, redemption rights, 81:9, grounds for conversion or dis-81:10 missal of case, 103:20 Individual debt adjustment Material default with respect to Plan confirmation, 151:5, 151:13, confirmed plan, grounds for 151:14 conversion or dismissal of case, Priority claims, cash, 149:6 103:20 **DEFICIENCIES** Moratorium, nonbankruptcy **Internal Revenue Service** (this index) workouts, 97:14 **Liquidation** (this index) **DEFAULT JUDGMENTS** Tax Matters (this index) Generally, 164:1 **DEFINITENESS** Discovery sanction, 163:29, 163:31, 163:70 Lender liability, breach of contract, Entry of judgment, 161:11 174:3 Proceedings, 160:5 **DEFINITIONS DEFECTS** Accountant, 11 USC § 101 Petition, voluntary case, 20:2 Act, 11 USC § 761(1) Action, **Rule 9002(1) DEFENSES** Adequate information, 11 USC Generally, 161:8, 161:9 § 1125(a)(1) Accord and satisfaction, **161:9** Affiliate, 11 USC § 101 Bankruptcy crimes, 173:13 After notice and a hearing, 11 USC Chapter 11, involuntary petition, 92:4 § 102(1) Collateral estoppel, 161:9 Assisted person, **60:1** Copyright infringement, 177:11 Assurance of payment, 47:1 Discharge of debtor, 161:9 Attorney, 11 USC § 101 Discharge or release, 161:9 Authorized representative, 105:5, 11 **Environmental Laws and Regulations** USC § 1114(b) (this index) Bankrupt and debtor, terms Estate as having defenses available to distinguished, 139:3, 139:5 debtor, 76:1 Estate property, **61:1** Bankruptcy assistance, 60:1

Bankruptcy clerk, Rule 9001(1), (3),

Bankruptcy petition preparer, 11 USC

Bankruptcy Code, Rule 9001(2)

Rule 9002(3)

§ 110(a)

#### **DEFINITIONS—Cont'd DEFINITIONS—Cont'd** Customer, 87:16, 88:8, 11 USC Board, surface transportation, 11 USC § 1162 § 741(2), 761(9) Board of trade, 11 USC § 761(8) Customer name security, 87:17, 11 USC § 741(3) Cash collateral, 44:5, 11 USC § 363(a) Customer property, 87:18, 88:11, 11 Certification mark, 177:4 USC § 741(4), 761(10) Chapter 9, 90:5, 90:6, 90:10 et seq. Cyberassets, 177:26 Chapter 13, 146:2 Database content, 177:1 "Chart of accounts" defined, 180:7 "Debit" and "credit" defined, 180:5 Civil action, Rule 9002(1) Debt, 11 USC § 101 Claim, 11 USC § 101 Debt for child support, 11 USC § 101 Generally, 48:1, 146:1 Debtor, 91:3, 92:2, 11 USC § 101 Chapter 11, 91:22 Debtor in possession, 11 USC § 1101(1), Chapter 12, 135:2 1107 Chapter 13, 146:1 Debtor in possession, Chapter 11, 93:1 Claim against the debtor, 11 USC Debt relief agency, 60:1 § 102(2) Dependent, 11 USC § 522(a)(1) Clearing bank, 89:3 Disability, 17:17 Clearing organization, 11 USC § 761(2) Disinterested person, 11 USC § 101 Clearing organization, commodity bro-Disposable income, 11 USC § 1225(b), ker liquidation, 88:7 1325(b) Clerk, Rule 9001(1), (3), Rule 9002(3) District Court, Rule 9002(4) Code. Rule 9001(2) District judge, Rule 9002(4) Collective mark, 177:4 Document for filing, 11 USC § 110(a) Commission, 11 USC § 741(1), 761(3) Engaged in business, Chapter 13, 145:5 Commodity, 11 USC § 761(8) Entity, 92:2, 11 USC § 101 Commodity broker, 88:7, 11 USC § 101 Environment, CERCLA, 178:2 Commodity contract, 11 USC § 761(4) Equity, **4:5** Commodity option, 11 USC § 761(5) Equity security, 11 USC § 101 Commodity options dealer, 88:7, 11 Equity security holder, 11 USC § 101 USC § 761(6) Common carrier, railroad reorganiza-Executory contract, 46:5-46:9 tion, 117:4 Facility, CERCLA, 178:2 Community claim, 11 USC § 101 Fair and equitable, 104:7 Consumer debt, 143:27, 11 USC § 101 Fair market value, **52:4** Contested matter, 160:5 Family farmer, 17:13, 11 USC § 101 Contract market, 11 USC § 761(7) Family farmer/fisherman with regular Contract of sale, 11 USC § 761(8) annual income, 17:13, 123:1 Contractual right, 11 USC § 555, 556, Family farmer with regular annual 559, 560 income, 11 USC § 101 Copyright, 177:8 Family fisherman, 17:14 Farmer, 11 USC § 101 Corporation, 11 USC § 101 Court, Rule 9001(4), Rule 9002(4) Farming operation, 11 USC § 101 Court of the United States, 18 USC Farmout agreement, 11 USC § 101 § 6001 Federal depository institutions regula-Creditor, 11 USC § 101 tory agency, 11 USC § 101 Chapter 12, 135:3 Financial analysis, 180:11 Chapter 13, 146:2 Financial institution, 11 USC § 101 Custodian, 11 USC § 101 Firm, Rule 9001(6)

DEFINITIONS—Cont'd	DEFINITIONS—Cont'd
Foreign future, 11 USC § 761(11)	Judgment, <b>Rule 9001(7)</b> , <b>Rule 9002(5)</b>
Foreign futures commission merchant,	Judicial lien, 11 USC § 101
11 USC § 761(12)	Lease, 11 USC § 1101(c), 1168(c)
Foreign futures commission merchant,	Legal holiday, <b>Rule 9006</b>
commodity broker liquidation, 88:7	Leveraged buyout, 68:1
Foreign proceeding, 11 USC § 101	Leverage transaction, 11 USC § 761(13
Foreign representative, 11 USC § 101 Forward contract, 11 USC § 101	Leverage transaction merchant, 11 USC § 761(14)
Forward contract merchant, 11 USC § 101	Leverage transaction merchant, com- modity broker liquidation, <b>88:7</b>
Franchise, <b>121:1</b>	Lien, 11 USC § 101
Future delivery, 11 USC § 761(8)	Mail, <b>Rule 9001(8)</b>
Futures commission merchant, 11 USC § 761(8)	Margin payment, 11 USC § 101, 741(5) 761(15)
Futures commission merchant, commod-	Mask work, 11 USC § 101
ity broker liquidation, 88:7	May not, 11 USC § 102(4)
"General ledger," 180:7	Member property, 11 USC § 761(16)
Good faith, <b>151:6</b>	Multilateral clearing organization, 89:3
Governmental unit, 14:2, 11 USC § 101	Municipality, 11 USC § 101
Grain, 11 USC § 557(b)(1)	Net equity, 87:19, 11 USC § 741(6),
Grain storage facility, 11 USC § 557(b)(2)	761(17) New value, 11 USC § 547(a)(2)
Hazardous substance, CERCLA, 178:2	Notice and hearing, 160:1
Health care business, 38:2, 118:4	Operator, CERCLA, 178:3
Hearing, <b>160:1</b>	Or, 11 USC § 102(5)
Impairment, Chapter 11, <b>109:7</b>	Order for relief, 11 USC § 102(6)
Improvement, 11 USC § 550(e)(2)	Order for relief under this chapter, 11
Incapacity, 17:17	USC § 348(b)
Includes, 11 USC § 102(3)	Overview of present law, <b>3:19</b>
Including, 11 USC § 102(3)	Owner, CERCLA, 178:3
Indenture, 11 USC § 101	Pension benefits, generally, <b>176:1</b>
Indenture trustee, 11 USC § 101	Person, 11 USC § 101
Individual with regular income, 11 USC	Generally, <b>87:7</b>
<b>§ 101</b> Insider, <b>66:40, 11 USC § 101</b>	Chapter 11, <b>91:3, 92:2</b>
Insolvent, 11 USC § 101	Stockbroker liquidation, 87:7
Institution-affiliated party, 11 USC § 101	Personally identifiable information, 15:40.15
Insured credit union, 11 USC § 101	Persons
,	Nonprofit reorganizations, 118:1
Insured depository institution, 11 USC § 101	Petition, 11 USC § 101
Intellectual property, <b>46:57</b> , <b>177:16</b> ,	Presentment, 43:25
177:36, 11 USC § 101	Producer, 11 USC § 557(b)(3)
Invention, 11 USC § 101	Production payment, 11 USC § 101
Inventory, 11 USC § 547(a)(1)	Property, 44:2
Investor typical of holders of claims or	Property of estate, 131:1
interests of the relevant class, 11	Property of the estate, 11 USC § 902(1)
USC § 1125(a)(2)	Proxy, Rule 2006
Judge, Rule 9001(4), Rule 9002(4)	Purchaser, 11 USC § 101

### **DEFINITIONS—Cont'd**

Racketeering activity, 18 USC § 1961
Rail carrier, railroad reorganization,
117:4

Railroad, 117:4, 11 USC § 101 Receivable, 11 USC § 547(a)(3)

Regular associate, Rule 9001(9)

Relative, **11 USC § 101** 

Release, CERCLA, 178:2

Replacement value, 52:3

Repo participant, 43:21, 11 USC § 101 Repurchase agreement, 43:21, 11 USC § 101

Request, 11 USC § 102(I)

Retiree benefits, 11 USC § 1114(a)

Retiree benefits, Chapter 11, 105:4

Rolling stock equipment, 11 USC § 1168(d)

Securities, Chapter 11, 115:1, 115:3 Securities clearing agency, 11 USC § 101

Securities contract, 11 USC § 741(7) Security, 87:20, 11 USC § 101

Security agreement, 11 USC § 101

Security interest, 11 USC § 101,

1110(c), 1168(c)

Service mark, 177:4

Settlement payment, 11 USC § 101, 741(8)

Shopping center, 46:46

Single asset real estate, 43:48, 11 USC § 101

SIPC, 11 USC § 741(9)

Small business, **79:7**, **98:2**, **11 USC** § **101** 

Special revenues, 11 USC § 902(2)

Special tax payer, 11 USC § 902(3)

Special tax payer affected by the plan,

11 USC § 902(4)

State, 11 USC § 101

Statutory lien, 11 USC § 101

Stockbroker, 87:5, 87:7, 87:14, 87:21, 11 USC § 101

Substantial consummation, 11 USC § 1101(2)

Substantial consummation, Chapter 11, 111:3

Surface transportation board, 11 USC § 1162

Swap agreement, 11 USC § 101

## **DEFINITIONS—Cont'd**

Swap participant, 11 USC § 101
Term overriding royalty, 11 USC § 101

Timeshare interest, 11 USC § 101

Timeshare plan, 11 USC § 101

Trademark, 177:4

Transfer, 67:2, 11 USC § 101

Transporter, CERCLA, 178:3

Trial court, Rule 9002(4)

Trustee, Rule 9001(10), 11 USC § 902(5)

United States, 11 USC § 101

United States Bankruptcy Judge, 28 USC § 152

United States trustee, Rule 9001(11), 11 USC § 102(9)

**Utility**, 47:2

Value, 52:4, 11 USC § 522(a)(2), 548(d)(2)(A)

### **DEFUNCT DEBTORS**

Chapter 11, equitable grounds for conversion or dismissal of case, 103:23

#### **DELAY**

Chapter 7, cause for dismissal of case, **79:4** 

Denial asserted for purposes of delay, sanction for, **161:8** 

Deposition, impeding or delaying, 163:16

Laches, defense in answer, 161:9

Professional, compensation for delay in payment of, **31:6** 

Professionals, compensation for delay in payment, **31:6** 

Reorganization

Election of trustee, 99:14

Nonbankruptcy workouts, 97:2

Unreasonable delay, cause for dismissal of case, **79:4** 

#### **DELEGATION**

Nondelegable contracts, assumption or rejection of franchise agreements, 121:9, 121:10

## **DELIVERY**

Chapter 11, property of estate, **91:23** Commodity broker liquidation, commodity contracts, **88:2**, **88:15** 

#### DELIVERY—Cont'd

Executory contracts and unexpired leases, **46:19** 

Pleadings, service of, 162:10

Turnover of estate assets, obligations of custodian after bankruptcy, **62:10** 

#### **DEMANDS**

Extension of time, filing, **16:2**Turnover of estate assets, collection of demand payable debts, **62:6** 

#### **DENIAL**

**Approval or Disapproval** (this index) Pleadings, **161:8** 

#### **DE NOVO REVIEW**

Appeals, 4:106, 170:39-170:42

### DEPARTMENT OF JUSTICE

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

### DEPARTMENT OF TRANSPORTATION

Railroad reorganization

Appeal rights, abandonment of railroad line, 117:13

Intervention in judicial proceedings, 117:8

Secretary of Transportation, appointment of trustee, 117:7

### **DEPOSITIONS**

Generally, 163:11-163:23

Before actions and pending appeal, 163:11

Adversary proceedings

Appeal, pending, Rule 7027

Oral examination, Rule 7030

Persons before whom taken, **Rule** 7028

Use, Rule 7032

Written questions, Rule 7031

Appeals, 163:11

Certification and filing, 163:18

Coaching witness, 163:15

Compelling answer of inspection, order, 163:69

Copies, 163:18

Corporations, situs of depositions, **163:23** 

#### DEPOSITIONS—Cont'd

Documents accompanying depositions, 163:14

Errors and irregularities, 163:22

Exhibits, 163:18

Length, 163:4

Motion to terminate or limit, **163:16**Notice

Generally, 163:11, 163:14

Failure to attend or serve subpoena, **163:19** 

Filing of deposition upon oral examination, **163:18** 

Written questions, depositions upon, **163:20** 

Number of depositions, 163:4

Objections, 163:15, 163:21-163:23

Oral examination, depositions upon, 163:13-163:19

Organizations, depositions of, 163:14

Perpetuation of testimony, Rule 9014

Persons before whom depositions may be taken, **163:12**, **163:14** 

Prisoners, 163:13, 163:21

Recording, 163:14, 163:15, 163:17

Review of transcript or recording by deponent, **163:17** 

Sanctions, 163:15, 163:16

Sealing, **163:5** 

Signing, 163:17

Situs. 163:23

Submission to witnesses, 163:17

Suppression motion, 163:22

Telephone depositions, 163:14

Videotaped depositions, 163:14, 163:21

Written questions, depositions upon, **163:20** 

### DEPOSITORY INSTITUTION CAPITAL MAINTENANCE COMMITMENTS

Executory contracts, 46:58

#### **DEPOSITS**

**Adequate Assurance** (this index)

Chapter 7, operation of debtor's business, **80:10** 

Commodity broker liquidation, specifically identifiable customer property, 88:13

Contested matters, modification, 160:5

### DEPOSITS—Cont'd

## Family Farmer and Fisherman Debt Adjustment (this index)

Federal Deposit Insurance Corporation, guarantee of deposits or investments, **36:2** 

## Federally Insured Depository Institutions (this index)

Money of estate, 36:1, 36:2

Preferences, 66:9

**Priorities** (this index)

**Reorganization** (this index)

Retainers, attorney for debtor in possession, **172:18** 

Utility service, 47:1, 47:2, 47:4

## DEPRIZIO AND AMENDMENTS TO THE CODE

Avoidance and avoiding powers, 70:6

# DESCRIPTION OR IDENTIFICATION

Abandonment of property of estate, **74:12** 

Chapter 11, debtor's business, 103:23

## Commodity Broker Liquidation (this index)

Consumer privacy ombudsmen, **32:1** Debtor's identity, information establishing, **148:5** 

Debtor's production of documents establishing identity, **55:2** 

Intellectual property, 177:5

Names and Naming (this index)

Notices to creditors, inclusion of debtor's tax identification number on, 33:2

Personally identifiable information, transfer of, **15:40.15** 

Public access to papers and records, 15:2

Solicitation of proxies, Chapter 7, **78:3** 

**Specifically Identifiable Property** (this index)

#### **DESIGNATIONS**

Bankruptcy judge, Chapter 9, **90:7**Mass torts, designated settlement funds, **179:20** 

One hundred percent tax penalty, designation of payments, **159:6** 

### **DESIGN PATENTS**

Generally, **177:12** 

# DESTRUCTION OF PROPERTY OR RECORDS

Chapter 7 discharge, **86:3-86:9** 

#### **DETERIORATION**

Value of collateral, relief from codebtor stay in Chapter 13 case, **143:28** 

# DEVELOPMENT OF AMERICAN BANKRUPTCY LAW

Generally, 1:1-1:17

Administration. Jurisdiction and administration, below

Constitution's Bankruptcy Clause, **1:4** Creditor-based punitive model vs. affir-

mative debtor's remedy, **1:5** 

English law, 1:3

Jurisdiction and administration

1800 Act, 1:13

1841 Act, **1:14** 

1867 Act, **1:15** 

1898 Act, 1:16

1979 Code, changes made by, 1:9

Evolution, generally, 1:12-1:17

Post-1898 changes, **1:17** 

Legislative history, 2:2-2:26

## **Legislative History and the Bankruptcy Code** (this index)

Overview of present law, 3:1-3:33

Particular legislation

1800 Act, **1:13** 

1841 Act, 1:14

1867 Act, 1:7, 1:15

1898 Act, **1:8, 1:16** 

1986 amendments, **2:13** 

1988 amendments, **2:14** 

1990 amendments, 2:15

1992 amendments, 2:16

1994 amendments

Generally, 1:10, 2:17

Legislative history, 2:17

2005 amendments

Generally, 1:11

Legislative history, 2:18

1979 Code, 1:9

1984 amendments

Legislative history, 2:12

# DEVELOPMENT OF AMERICAN BANKRUPTCY LAW—Cont'd

Plenary/summary dichotomy under 1898 Act, **1:16** 

Roman law, 1:1

### DIRECTED VERDICT

Lender liability, motion, 174:66

# DIRECTORS AND OFFICERS OF CORPORATIONS

Breach of director's fiduciary duty, direct claim for, **96:3** 

Direct action against corporation, 96:2

Dischargeability of debts, fraud or defalcation by fiduciary, **57:27** 

Election postpetition, 96:6

Hospitals, 119:2

**Insiders** (this index)

One hundred percent tax penalty, **159:1- 159:8** 

Personal liability, 96:4

Postpetition corporate governance, 96:5

Prearranged reorganization plans, fiduciary duties of board of directors as to, 97:34

Replacement of director, bankruptcy court's powers, 13:8

Solvent corporations, directors' duties, **96:2** 

Stockbroker liquidation, subordination of claims of control persons, **87:38**, **87:39** 

Vicinity or zone of insolvency, directors' duties regarding corporations in, 96:3

## DIRECT PAYMENT OF CLAIMS BY DEBTOR

Chapter 13, classification of claims, **149:6** 

## DIRECT TRANSFERS TO CREDITORS

Preferential transfers, **66:8** 

#### "DIRT FOR DEBT"

Reorganization plans, 113:20

#### **DISABILITY INSURANCE**

Modification of claim of one holding security interest in Chapter 13 debtor's principal residence as affected

### DISABILITY INSURANCE—Cont'd

by claimholder's interest in insurance, 149:7

#### **DISABLED PERSONS**

Benefits, federal exemptions list, **56:21** Individual debt adjustment

Benefits, regular income filing requirement, **141:9** 

Meeting of creditors, disabled debtor, **145:1** 

#### DISALLOWANCE OR ALLOWANCE

Chapter 12, claims or interests, **135:10**-135:17

Claims or interests

Generally, 48:30-48:43

Chapter 12, 135:10-135:17

Core proceedings, 4:76

Environmental laws and regulations, contingent claims, **178:14** 

### **Individual Debt Adjustment** (this index)

Jurisdiction, 4:32

 $\textbf{Reorganization} \ (this \ index)$ 

Setoff, 73:8

#### DISAPPROVAL OR APPROVAL

**Acceptance or Rejection** (this index)

Chapter 7, court approval for waiver of discharge, **86:19** 

Consent. **Consent or Permission** (this index)

Credit, obtaining, **45:1-45:12** 

Dischargeability of debts, denial of discharge based on prior bankruptcies, 57:57

Environmental laws and regulations, settlement, **178:12** 

Professionals, retroactive approval of compensation, **30:6** 

Remedy for impermissible exemption planning, denial of exemption, **56:35** 

**Reorganization** (this index)

Settlements, 167:1, 167:2, 178:12

#### DISCHARGEABILITY OF DEBTS

Generally, 57:1-57:76

Actual fraud, 57:14-57:19

Advances of cash, fraud, 57:19

## DISCHARGEABILITY OF DEBTS —Cont'd

Adversary proceeding, objection to discharge, **57:66** 

After-acquired property, tax liens, **57:12**Agreements. Contracts or agreements, below

Amendment, objection to discharge, **57:74** 

Assault and battery, injury to persons, **57:46** 

Assigned debts, family support obligations, **57:42** 

Attorneys

Fiduciary relationship, **57:21**Signature on documents in dischar

Signature on documents in dischargeability proceedings, sanctions, 57:65

Attorney's fees

Family support obligations, **57:40** Litigation issues, **57:65** 

Automatic stay, proceedings involving prepetition claims, **43:5** 

Bankruptcy courts, jurisdiction, **57:68- 57:70** 

Bar dates, objection to discharge, **57:71** Breach of contract, injury to persons or property, **57:44** 

Burden of proof

Fraud, 57:7, 57:14, 57:15

Objections, 57:67

Tax returns, fraud, 57:7

Categories of tax liabilities, 57:3-57:7

Chapter 13 individual debt adjustment, filing, **Rule 4007** 

Chapter 7 liquidation, filing, **Rule 4007**Chapter 11 reorganization, filing, **Rule 4007** 

Children, family support obligations, **57:30-57:43** 

Class actions, use to seek determination of nondischargeability, **179:15** 

Collateral estoppel, preclusive effect of prebankruptcy litigation, **57:75** 

Commercial relationships, fraud or defalcation by fiduciary, **57:24** 

Complaint

Filing, Rule 4007

Objection to discharge, **57:66**, **57:72** 

Concurrent jurisdiction, 4:48

# DISCHARGEABILITY OF DEBTS —Cont'd

Condominium and cooperative housing fees and assessments, **57:60** 

Contracts or agreements

Breach of contract, injury to persons or property, **57:44** 

Family support obligations, **57:31**, **57:41** 

Fiduciary, fraud or defalcation, **57:22** Hold-harmless agreements, family support obligations, **57:41** 

Conversion of cases, **39:13**, **132:8** 

Conversion of secured collateral, injury to property, **57:48** 

Core proceedings, 4:85

Credit cards

Fraud. 57:17

Loan incurred to pay tax, 57:13

Credit obtained by fraud or false pretenses, **57:14-57:19** 

Crimes and criminal matters

Fees and costs associated with court filings, **57:61** 

Fines, discharge exception in Chapter 13 cases, **57:50, 139:10** 

Customs duties, **57:3-57:13** 

Date. Time or date, below

Defalcation, fiduciary, 57:21-57:29

Denial of discharge, prior bankruptcies, **57:57** 

Depository institutions, debts relating to, **57:59** 

Determination of dischargeability of debts, 57:58, 11 USC § 523(d)

Directors, fraud or defalcation by fiduciary, **57:27** 

**Domestic Relations** (this index)

Driving while intoxicated, **57:55** 

Duties of creditors, 11 USC § 523(c)

Duty, family support obligations, **57:30**-57:43

Effect, 11 USC § 524

Elements of fraud, 57:15

Embezzlement, injury to property, 57:47

Employment taxes, 57:4

Evasion of taxes, 57:7

Exceptions

Generally, **57:1-57:76**, **Rule 4007**, **11** USC § **523**, **1328** 

#### DISCHARGEABILITY OF DEBTS **DISCHARGEABILITY OF DEBTS** —Cont'd -Cont'd Exceptions—Cont'd Exceptions—Cont'd Alimony, 11 USC § 523(a)(5), Third party claims, family support 1328(a)(2) obligations, 57:37 Child support, 11 USC § 523(a)(5), Unscheduled debts, 11 USC 1328(a)(2) § 523(a)(3) Condominium or cooperative fees or Waiver, 11 USC § 727(a)(10) assessments, 11 USC Excise taxes. 57:4 § 523(a)(16) Exclusive jurisdiction, 4:48 Corporation, 11 USC § 727(a)(1) Excusable neglect, extension of time to Costs, 11 USC § 523(d) file objection to discharge, 57:72 Customs duty, 11 USC § 523(a)(1) Existing property, tax liens, 57:11 Divorce decree, 11 USC § 523(a)(5), Express trusts, fraud or defalcation by 523(a)(15) fiduciary, 57:23 Drunk driving, 11 USC § 523(a)(9), Extension of time to file, objection to 1328(a)(2) discharge, 57:72 Edit, Rule 4007, 11 USC § 523, 1328 False pretenses or representation, 57:14-Educational loans, 11 USC 57:19 § 523(a)(8), 1328(a)(2) Family support obligations, 57:30-57:43 Embezzled funds, 11 USC Fiduciary, fraud or defalcation, 57:21-§ 523(a)(4) 57:29 False financial statements, 11 USC Financial statements, fraud, 57:18 § 523(a)(2) Fines, penalties and forfeitures False oath, 11 USC § 727(a)(4) Generally, 57:49, 57:51 Federal depository institution, 11 Chapter 13 cases, discharge exception USC § 523(a)(11), 523(a)(12), for criminal fines in, 57:50, 523(c)(2), 523(e) 139:10 Fiduciary breach, 11 USC § 523(a)(4) Punitive damages, 57:51 Filing fees, 11 USC § 523(a)(17) Taxes, 57:5, 57:9, 57:49 Fine, 11 USC § 523(a)(7) Fraud Fraud, 11 USC § 523(a)(2) Generally, **57:14-57:19** Loss of assets, 11 USC § 727(a)(5) Fiduciary, 57:21-57:29 Luxury goods, 11 USC § 523(a)(2) Taxes, 57:3, 57:7 Maintenance, 11 USC § 523(a)(5) General discharge, **57:1** Malicious injuries to property, 11 General partners, fraud or defalcation by USC § 523(a)(6) fiduciary, 57:28 Medical officer, 37 USC § 301(d) Governing law, family support obliga-Reaffirmation agreements, Rule 4008, tions, **57:32** 11 USC § 524(d) Guaranteed student loans, 57:52, 57:53 Restitution, 11 USC § 523(a)(13) Guardian ad litem, family support Rules, applicability, Rule 4007, Rule obligations, 57:40 7001 Hold harmless agreements and family Separation agreement, 11 USC support obligations, 57:38, 57:41 § 523(a)(5), 523(a)(15) Homeowners' association fees and Six years, 11 USC § 727(a)(8), assessments, 57:60 727(a)(9)Student loans, 57:53 Income taxes, **57:4**, **57:5** Tax, 11 USC § 523(a)(1), 523(a)(7), Individual Debt Adjustment (this 523(a)(14) index)

### DISCHARGEABILITY OF DEBTS —Cont'd

Injury to persons or property, **57:44**-**57:48** 

Insured depository institutions, debts relating to, **57:59** 

Insured student loans, **57:52**, **57:53**Intent. Motive or intent, below Interest

Postpetition interest on nondischargeable debts, 139:12

Taxes, prepetition and postpetition interest on, **57:8** 

Intoxication, driving, **57:55** Jurisdiction

Concurrent jurisdiction, 4:48

Core proceedings, 4:85

Exclusive jurisdiction, 4:48

Jury trial rights, 4:128

Jury trial, **57:66** 

Jury trial rights, 4:128

Knowledge of falsity, elements of fraud, **57:15** 

Larceny, injury to property, 57:47

Late-filed returns, taxes, 57:6

Liens, taxes, 57:10-57:12

**Liquidation** (this index)

Litigation issues, **57:64-57:76** 

Loans from pension plan, 57:62

Loans to students, 57:52, 57:53, 149:17

Luxury goods or services, **57:19** 

Malice, injury to persons or property, **57:45** 

Malicious prosecution, injury to persons, **57:46** 

Materially false written statements, **57:14-57:19** 

Meal taxes, 57:5

Mediation, 168:4

Medical education, student loans, 57:53

Military pensions, family support obligations, **57:39** 

Misrepresentation, elements of fraud, **57:15** 

Money obtained by fraud or false pretenses, **57:14-57:19** 

Motive or intent

Contractual fiduciary, fraud or defalcation, **57:22** 

Family support obligations, 57:35

# DISCHARGEABILITY OF DEBTS —Cont'd

Motive or intent—Cont'd

Injury to persons or property, **57:44**-**57:48** 

Responsible parties, trust fund taxes, **57:5** 

Willfulness, below

Nature of debts which may be excepted from discharge, **57:64** 

Objection to discharge, 57:64 et seq.

Officers, fraud or defalcation by fiduciary, **57:27** 

Partners, fraud or defalcation by fiduciary, **57:28** 

Pensions and retirement

Family support obligations, **57:39** 

Loans from pension plan, 57:62

Postpetition interest, taxes, 57:8

Preclusive effect of prebankruptcy litigation, **57:75** 

Prepetition interest, taxes, 57:8

Preponderance of evidence standard, **57:75** 

Prior bankruptcies, 57:56-57:58

Priority taxes, **57:4**, **57:5** 

Property obtained by fraud or false pretenses, **57:14-57:19** 

Property taxes, 57:4

Public officers, fraud or defalcation by fiduciary, **57:27** 

Punitive damages, **57:51** 

Redemption, 81:4

Reliance, elements of fraud, 57:15

Reopening of case, 40:6

Reorganization

Confirmation of plan, 114:2

Individual cases prior to 2005 amendments, **106:7** 

Tax claims, nondischarge, 114:3

Res judicata, prior bankruptcies, **57:56**-**57:58** 

Responsible parties, trust fund taxes, 57:5

Restitution obligations in criminal cases, 57:49, 57:50

Retirement and pensions

Family support obligations, **57:39** 

Loans from pension plan, 57:62

Returns, taxes, 57:3, 57:6, 57:7

## DISCHARGEABILITY OF DEBTS —Cont'd

Rules governing, Rule 7001

Sales taxes, 57:5

Securities laws violation, debts arising from, **57:63** 

Services obtained by fraud or false pretenses, **57:14-57:19** 

Small business reorganization under Subchapter V to Chapter 11, 107:19

Social Security taxes, 57:5

Sovereign immunity, 14:5, 14:6, 14:17

Spouses, family support obligations, 57:30-57:43

State court proceedings, family support obligations, **57:43** 

Statute of limitations outside bankruptcy, **57:64** 

Statutory fiduciary, fraud or defalcation by fiduciary, **57:25** 

Student loans, 57:52, 57:53, 149:17

Subchapter V case, closing, 107:21

Support obligations, 57:30-57:43

Sureties, payment of taxes, 57:4

Tax Matters (this index)

Technical trusts, fraud or defalcation by fiduciary, **57:23** 

Third party claims, family support obligations, **57:36**, **57:37** 

Time or date

Bar dates, objections, 57:71

Complaint, objections, **57:66** 

Domestic relations complaints

Generally, 175:43-175:46, 175:89, 175:90

Waiver of discharge, 175:48

Extension of time to file, objections, **57:72** 

Late-filed returns, taxes, 57:6

Objections, 57:64 et seq.

Priority taxes, 57:4

Trial, 57:66

Trust fund taxes, 57:5

Trusts, fraud or defalcation by fiduciary, **57:23** 

Unfiled returns, taxes, 57:6

United States trustee, litigation, 57:76

Unlisted, unscheduled debts, **57:20** 

## DISCHARGEABILITY OF DEBTS —Cont'd

Vicarious liability, injury to persons or property, **57:44** 

Waiver

Domestic relations, 175:48

Fiduciary relationship, fraud or defalcation by fiduciary, **57:26** 

Prior bankruptcies, waiver of discharge, **57:57** 

Welfare, child support debts assigned in return for, **153:3** 

Willfulness

Fraudulent tax returns, 57:7

Injury to persons or property, 57:45

Responsible parties, trust fund taxes, **57:5** 

Withholding taxes, 57:4, 57:5

Writing or written

Intent of writing, family support obligations, **57:35** 

Statements that are materially false, 57:14-57:19

#### DISCHARGE OF DEBTOR

Generally, Official Form 318, 11 USC § 523(d), 727, 1228, 1328

Adversary proceedings, objections, **57:66, 137:6** 

Answer, defense, 161:9

Asbestos cases, **58:2**, **58:6**, **166:1**, **179:21**, **179:22** 

Bankruptcy court, exclusive jurisdiction, Rule 4004

Burden of proof, **86:9**, **86:11**, **86:14**, **86:16**, **86:27**, **Rule 4005** 

Certificate of clerk of court, **Rule 5003** Chapter 7

Denial. Rule 4004

Form, Official Form 318, Rule 4004

Grant, Rule 4004

Joint debtors, Director's Form 318

Rules applicable, Rule 4004

Chapter 11, 11 USC § 1141

Chapter 12, Director's Form 3180F, Director's Form 3180FH, 11 USC § 1228

Chapter 13, Director's Form 3180W, Director's Form 3180WH, 11 USC § 1328

#### DISCHARGE OF DEBTOR—Cont'd DISCHARGE OF DEBTOR—Cont'd Claim in Chapter 13 case, discharged Grant of discharge, reaffirmation hearing, Rule 4004, Rule 4008 secured debt as, 146:1 Complaint objecting to discharge Guarantor liability, 11 USC § 524(e) Applicability of rules, **Rule 4003** Hardship Burden of proof, Rule 4005 Chapter 12, 137:4, 11 USC § 1228 Filing, Rule 4004 Chapter 13, 139:6, 139:9, 153:4, Hearing, debtor attendance, Rule 175:43, 11 USC § 1328 4002 Hearings Completion of payments Generally, Rule 4008, 11 USC Chapter 12, 137:1 § 524(d) Chapter 13, 153:1-153:3 Debtor's duty to attend, 55:11 Consumer debtors, 11 USC § 523(d) Income from discharge or cancellation Conversion of cases, 39:13 of indebtedness, 37:10, 155:27 Crimes, **58:3** Individual Debt Adjustment (this Denial index) Generally, Rule 4004, Rule 4006 Informal acts to collect debts, 58:3 Misconduct of debtor, 172:25 Injunctions Reaffirmation hearing, Rule 4008 Generally, 58:2, 58:3, 58:5 Determination of dischargeability of Asbestos cases, 58:2, 58:6, 166:1, debts, 11 USC § 523(d) 179:21, 179:22 Discrimination, 58:3 Equitable powers of bankruptcy Dismissal, 39:19, 86:1 courts, 13:4 Dismissal, effect on, 11 USC § 349 Punitive damages for violation of dis-Domestic relations charge, 58:2 Hardship discharge in Chapter 13, Supplementary to discharge injunc-175:43 tion, 58:2, 58:6, 166:1, 179:21, **Objections**, **175:43** 179:22 Plan confirmation distinguished, **Jurisdiction** (this index) 175:111 **Liquidation** (this index) Revocation, 175:49 Municipal debt adjustment, 90:33 Timing of complaint, 175:89 Notice of discharge, Rule 4004 Waiver, 175:48 Notice of no discharge, Rule 4006 Duties of creditors, 11 USC § 523(c) Objections Effect, 58:2-58:6, 11 USC § 727(b) Eligibility, 11 USC § 727(a) Generally, 58:1 Enforceable liens, 58:4 Adversary proceedings, 57:66, 137:6 Environmental laws and regulations, Chapter 7, 86:24-86:27 178:11, 178:22, 178:23 Core proceedings, 4:86 Exceptions. Dischargeability of Debts Domestic relations, 175:43 (this index) Fiduciary duties of objecting creditor, Executory contracts and unexpired 172:20 leases Rules governing, Rule 7001 Effect of assumption, 46:27 United States Trustee, 11 USC Neither assumption or rejection made, § 727(c) 46:8, 46:15 Order of discharge Family Farmer and Fisherman Debt **Adjustment** (this index) Generally, Rule 4004 Fifth Amendment immunity, 163:56 Registration in other districts, Rule Form. Rule 4004 4004

### DISCHARGE OF DEBTOR—Cont'd

Partner and partnership bankruptcy Insurer of debtor, effect of latter's discharge, 120:8

Plan confirmation order purporting to discharge nondebtor, 120:8

Punitive damages for violation of discharge injunction, **58:2** 

Purpose, 58:1

### Reaffirmation and Reaffirmation

**Agreements** (this index)

**Reorganization** (this index)

Revocations

Generally, 86:23

Complaint, 175:49

Rules governing, Rule 7001

Timeliness, 11 USC § 727(e)

Right, Rule 4004

Scope of discharge, 58:2

Sovereign immunity, **58:2** 

Third parties, effect of discharge, **58:5** Unscheduled debts from prior cases, **11** 

USC § 523(b)

Waiver of discharge, Rule 4006

#### DISCHARGE OR RELEASE

Answer, defense, 161:9

Debtor. **Discharge of Debtor** (this index)

## **Environmental Laws and Regulations** (this index)

Settlements. 167:1

Sureties, trustees' bonds, 28:14

Trustee, closing of case, 40:1

### DISCIPLINE

Trustees, Chapter 13, 144:5

### **DISCLOSURE**

Attorneys

Compensation of debtor's attorney, Chapter 13 cases, **142:4** 

Debtor in possession's attorney, mandatory disclosure, **172:14** 

Fee related disqualification, 172:10

Limitations on scope of representation, **172:20** 

# Confidential Information and Confidentiality (this index)

Creditors' committee member's conflict of interest, 172:22

#### DISCLOSURE—Cont'd

Employment of professionals, application, **30:3** 

## **Individual Debt Adjustment** (this index)

**Liquidation** (this index)

Minor child's name, disclosure of, **15:3** Nondisclosure, franchise agreements, **121:1** 

Petition preparers, 18:2

Reaffirmation disclosure requirements, **58:8, 58:9** 

**Reorganization** (this index)

Small business debtors, 107:14, Official Form 425B

Statement. **Reorganization** (this index)

#### **DISCLOSURE STATEMENT**

**Reorganization** (this index)

#### DISCONTINUANCE

**Continuing or Continuation** (this index)

### **DISCOVERY**

Generally, 163:1 et seq.

Adversary proceedings

Entry upon land for inspection, **Rule** 7034

Failure to make, sanctions, Rule 7037

Interrogatories, Rule 7033

Mental examinations, Rule 7035

Physical examinations, Rule 7035

Production of documents, Rule 7034

Stipulations, Rule 7029

Arbitration provision

Reference to discovery rules in drafting, **169:6** 

Attorneys

Attorney-client privilege, **163:80- 163:84** 

Depositions not to be taken by party's attorney, **163:11** 

Rule 2004 examinations, 163:75

Signing of disclosures, requests, responses and objections, **163:9** 

Work product or trial preparation materials, discovery, **163:3**, **163:4** 

Attorneys' fees

Generally, 163:29

#### DISCOVERY—Cont'd DISCOVERY-Cont'd Attorneys' fees—Cont'd Depositions—Cont'd Impeding or delaying deposition, Coaching witness, 163:15 163:16 Compelling answer of inspection, Nonattendance at deposition or failure order, 163:69 to serve subpoena, 163:19 Contempt, 163:70 Signing of disclosures, requests, Copies, 163:18 responses and objections, 163:9 Corporations, situs of depositions, Automatic stay, 163:4, 163:24 163:23 Bad or good faith Documents accompanying deposi-Depositions, motion to terminate or tions, 163:14 limit examination, 163:16 Errors and irregularities, 163:22 Sanctions, good faith attempt to Exhibits, 163:18 resolve discovery dispute, 163:5, Length, 163:4 163:28 Motion to terminate or limit, 163:16 Bankruptcy crimes, 173:5 Notice Certification Generally, 163:11, 163:14 Compelling answer of inspection, Filing of deposition upon oral motion for order, 163:69 examination, 163:18 Depositions, 163:17 Written questions, depositions Disclosures, requests, responses and upon, 163:19 objections, 163:9 Number of depositions, 163:4 Good faith attempt at resolution of Objections, 163:15, 163:21-163:23 discovery dispute, 163:5, 163:28 Oral examination, depositions upon, Contempt, 163:29, 163:31 163:13-163:19 Costs, fees and expenses Organizations, depositions of, 163:14 Generally, **163:29** Persons before whom depositions Compelling answer of inspection, may be taken, 163:12, 163:14 motion for order, 163:69 Prisoners, 163:13, 163:21 Denial of order compelling discovery, Recording, 163:14, 163:15, 163:17 163:28 Review of transcript or recording by Depositions upon oral examination, deponent, 163:17 163:14, 163:16, 163:19 Sanctions, 163:15, 163:16, 163:69, Expert witnesses, discovery, 163:5 163:70 Rule 2004 examination, 163:72 Sealing, **163:5** Creditors' meeting Signing, **163:17** Generally, 163:78 Situs, 163:23 Electronically stored information, Submission to witnesses, 163:17 163:67 Suppression motion, 163:22 Date. Time limits, below Telephone depositions, 163:14 Death of witness, use of deposition, Videotaped depositions, 163:14, 163:21 163:21 Default judgment as sanction, 163:29, Written questions, depositions upon, 163:31, 163:70 163:20 Depositions Digital forensics, 163:48-163:51 Generally, 163:11-163:23 Disallowance of proof of claim in Before actions and pending appeal, Chapter 13 case, grounds for, 146:9 163:11 Disclosures required and methods to Appeals, 163:11 discover additional matters, 163:3 Certification and filing, 163:18 Discretion of court, 163:1

DISCOVERY—Cont'd

#### Documentary evidence, compelling pro-Examination of entity—Cont'd duction, Rule 2004 Debtor—Cont'd Electronically stored information Order to compel attendance, Rule Generally, **163:28-163:68** Release, Rule 2005 Characteristics unique to e-data, 163:30 Fees. Rule 2004 Compelling discovery of digital data, Mileage fees, Rule 2004 163:64 Motion, Rule 2004 Creation, storage and management of Nondebtor witness, Rule 2004 e-data, 163:31 Scope, Rule 2004 Creditors' meeting, 163:67 Witness fees, Rule 2004 De-duplication, 163:63 Examinations Deleted data, 163:41 Physical and mental examination, Digital data, compelling discovery of, 163:26 163:64 Rule 2004. Examination of Debtor Digital forensics, 163:48-163:51 (this index) E-mail, special issues of, **163:39**, Expert regarding electronically stored 163:63 information, appointment of Expert, appointment of neutral, neutral, 163:65 163:65 Expert testimony Fraud, alteration and misuse of e-data. Disclosure, 163:4 163:33-163:38 Prior interrogatories unnecessary, Initial discovery of hardware, systems 163:4 and software, 163:53 Rule 2004 examinations, **163:75** Instant messaging, special issues of, Extension of time 163:39, 163:63 Approval of stipulations for exten-Meeting of creditors, 163:67 sion, 163:10 Narrowing focus of discovery, 163:55 Depositions, 163:16, 163:20 **Objections**, **163:56** Interrogatories to parties, 163:24 Privilege, **163:57** Federal Rules of Civil Procedure Proportionality and cost, 163:58-Incorporation into Bankruptcy Rules, 163:61 163:2 Protective orders, 163:62 Opt-out by District Courts from Retrieval and recovery of e-data, amended rules, 163:3 163:40, 163:42-163:47 Federal Rules of Evidence, 163:41 Rule 2004 examination, 163:66 Fraud, alteration and misuse of e-data. Search protocol, 163:54 163:33-163:38 Software, 163:32 Good or bad faith Trustee's use of digital electronic Depositions, motion to terminate or data, 163:68 limit examination, 163:16 Types of e-data, **163:29** Sanctions, good faith attempt to E-mail, special issues of, **163:39**, **163:63** resolve discovery dispute, Entry upon land, 163:25 163:69, 163:70 Hearsay, 163:58, 163:63 Examination of entity Attendance, compelling, Rule 2004 Immunity, 11 USC § 344 Debtor Individual debt adjustment, grounds for Apprehension and removal, **Rule** disallowance of proof of claim, 2005 146:9

DISCOVERY—Cont'd

#### DISCOVERY—Cont'd DISCOVERY—Cont'd Instant messaging, special issues of, Rule 2004 examination 163:39, 163:63 Generally, **163:71-163:77** Interrogatories, 163:24, Rule 7033 Appeals, **163:77** Judicial notice, 163:58, 163:63 Authorization of court, procedure for Land inspections, Rule 7034 obtaining, **163:72** Limits to discovery. 163:4, 163:5, Document discovery, 163:76 163:16 Electronically stored information, Local rules, 163:1, 163:24 163:66 Meeting of creditors Scope of examination, **163:73** Electronically stored information, Who is subject to examination, 163:67 163:75 Meeting of parties, 163:8 Who may conduct examination, Mental examination, 163:26, Rule 7035 163:74 Motions Sanctions Generally, 163:69, 163:70, 172:27 Generally, **163:22** Sanctions, 163:69 Depositions upon oral examination, 163:15, 163:16 Objections Good faith attempt to resolve Depositions, 163:15, 163:22, 163:23 discovery dispute, 163:69, Electronically stored information, 163:70 163:56 Public assess to papers limited by Interrogatories to parties, 163:24 court order, 163:57 Requests for admissions, 163:27 Resolution of discovery dispute, good Signing and certification, **163:9** faith attempt at, 163:5, 163:28 Waiver, 163:22 Rule 2004 examination, 163:72 Orders Schedules and statement of affairs. Compelling discovery, 163:28 163:62 Protective orders, 163:5, 163:15, Scope of discovery, 163:4 163:21, 163:25, 163:28 Section 341 meeting of creditors, **163:78** Physical examination, 163:26, Rule Self-incrimination, 11 USC § 344 Sequence, **163:6** Planning for discovery, 163:8, 163:29 Signature Privilege as to electronically stored Deposition witness' signature, 163:17 information, 163:57 Disclosures, requests, responses and Privileges, see **Privileges** (this index) objections, 163:9 Production of documents and things and Interrogatories to parties, answers to, entry upon land 163:24 Generally, 163:25, 163:40, Rule 7034 Stipulations, **163:10**, **Rule 7029** Examination of debtor, Rule 2004, Striking 35:1 Pleadings, 163:29 Protection of public records from Unsigned requests, responses and discovery, 163:57 objections, 163:9 Protective orders, 163:5, 163:15, Subpoena, 163:14, 163:19, 163:31, 163:21, 163:25, 163:28 163:40 Electronically stored information, Supplementation of disclosures and 163:62 responses, 163:7 Reports of trustee or DIP as discovery Telephone device, 163:63 Requests for admission, 163:27 Depositions, 163:14

### DISCOVERY—Cont'd

Telephone—Cont'd

Disclosure of telephone number, 163:3

Terminology used in bankruptcy, **160:4**, **160:7** 

Time limits

Approval of stipulations for extension, **163:10** 

Depositions, 163:16, 163:20

Interrogatories to parties, 163:24

Production of document and things and entry upon land, 163:25

Requests for admissions, 163:27

Timing of discovery, 163:6

Trustee's use of digital electronic data, 163:68

Waiver of attorney-client privilege, **163:84** 

#### **DISCRETIONARY MATTERS**

Abstention, 8:6

**Abuse of Discretion** (this index)

Appeals

Generally, 170:38

Reopening of case, 40:3

Stays pending appeal, 170:78-170:82

**Appeals** (this index)

Arbitration, 169:4

Bankruptcy court discretion over tax matters, **51:8** 

### Family Farmer and Fisherman Debt Adjustment (this index)

Injunctions, abuse of discretion, 166:3

**Liquidation** (this index)

Prejudgment interest, 164:6

Reopening of case, 40:3

**Reorganization** (this index)

Settlements, 167:2

Tax matters, bankruptcy court discretion over, **51:8** 

#### DISCRIMINATION

Chapter 9, cramdown of plan, 90:32

Classification of claims and interests

Chapter 12, 133:9

Chapter 13, 149:6

Debtor-discrimination, protection against, **59:1-59:5** 

Discharge, 58:3

### DISCRIMINATION—Cont'd

Individual debt adjustment

Classification of claims and interests,

Income deduction orders, 151:24

Medicare overpayment recoupment or offset, **119:9** 

Partner and partnership bankruptcy, release of nondebtors, **120:8** 

Remedies, 59:5

Reorganization, cramdown, 113:3

Student loan borrowers, 58:3, 59:4

#### **DISGUISED PRIORITIES**

Statutory liens, invalidation, 64:1, 64:2

# DISHONOR OF NEGOTIABLE INSTRUMENTS

Automatic stay exception, presentment and dishonor, **43:25** 

Chapter 13, effect of codebtor stay as to presentation and notice of dishonor, 143:27

### DISINTERESTEDNESS AND DISINTERESTED PERSONS

Appointment of trustees, 28:8

Attorney to debtor in possession, **172:1- 172:16**, **172:13** 

Chapter 13, eligibility to be trustee, 144:2

Chapter 11 trustees and examiners, **99:24, 99:26** 

Cure of non-disinterestedness, 172:13

Depositions, who may take, 163:11

Professionals, employment, 30:4, 30:5

**Reorganization** (this index)

Securities Investor Protection Act trustee and attorney, **87:10** 

Trustees, generally, 28:8, 29:4, 144:2

#### DISINTERESTED PERSON

Defined, 11 USC § 101

#### **DISMISSAL**

Generally, 39:17-39:20

Abstention, **24:1-24:3** 

Appeals, Rule 8023

Bar to refiling, eligibility to be debtor, 17:16, 17:17

Bias or prejudice, 39:19, 79:4

Cause, 39:17, 79:3, 79:4, 103:6-103:25

#### DISMISSAL—Cont'd DISMISSAL—Cont'd Chapter 7 Liquidation—Cont'd Means test, 79:5, 79:6 Generally, 11 USC § 707 Individual's Title 11 case, rules relat-**Liquidation** (this index) ing to, 26 USC § 1398(b)(1) Municipal debt adjustment, 90:9, 90:33 Chapter 9, 11 USC § 930 Nonpayment of fees, 11 USC Chapter 11 § 707(a)(2) Death of debtor, effect, Rule 1016 Petitions, improperly filed, Rule 1014 Individual's Title 11 case, rules relat-Presumption in favor of debtor to grant, ing to, 26 USC § 1398(b)(1) 11 USC § 707(b) Insanity of debtor, effect, Rule 1016 Procedure, 39:18, Rule 1017 Chapter 12, 11 USC § 1208 **Reorganization** (this index) Chapter 13 Restoration of property, 39:20 Generally, 11 USC § 1307 Securities Investor Protection Act Death of debtor, effect, Rule 1016 liquidation, 87:10 Insanity of debtor, effect, Rule 1016 Service of process, untimely or improper Conversion of cases, relationship, 39:17 service, 162:8, 162:9 Court, sua sponte, 11 USC § 707(b) Small business reorganization, 107:6 Court order, 11 USC § 305 Structured dismissals, 103:25 Creditors' and equity security holders' Subsequent case, 11 USC § 109 committees, dissolution of, 98:20, Substantial abuse, Rule 1014(e), 11 98:21 USC § 707(b) Death of debtors, Rule 1016 United States trustee, motion, 11 USC Documents, failure to file required, 55:4 § 707(b) Effect, 39:19, 11 USC § 349 Unreasonable delays, 11 USC Exemptions, remedy for impermissible § 707(a)(1) exemption planning, 56:35 Venue improper, 6:3 Failure to file required information. 11 Voluntary, Rule 1017 USC § 707(a)(3) Want of prosecution, Rule 1017 Family Farmer and Fisherman Debt **Adjustment** (this index) **DISPOSABLE INCOME** Fifth Amendment privilege, **163:86** Chapter 11, confirmation of plan, 106:3, Filing fee, failure to pay, Rule 1017 112:32 **Franchise Agreements** (this index) Chapter 12, confirmation of plan, **Individual Debt Adjustment** (this 134:13 index) **Individual Debt Adjustment** (this Ineligible debtors, commencement of index) voluntary case, 20:1 Insanity of debtors, Rule 1016 DISPOSAL Insufficient petition, commencement of Environmental laws and regulations, voluntary case, 20:1 potentially responsible parties, Involuntary case 178:3 Generally, 22:1, 22:16, 22:17 **DISPUTES** Involuntary petition, Rule 1014 Alternate Dispute Resolution (this Jurisdiction, 4:124 index) Lender liability, 174:56, 174:60-174:62 Chapter 13 eligibility to file, disputed Liquidation debts, 141:7 Attorney liability, 79:7 Claims (this index) Crimes of violence or drug traffick-

**Conflicts** (this index)

ing, **79:8** 

# DISQUALIFICATION OR QUALIFICATION

Attorney to debtor in possession, **172:1**, **172:7-172:16** 

Certificate of credit counseling, 17:17 Chapter 13, 17:12, 139:10, 141:1-141:16

Chapter 11. **Reorganization** (this index) Chapter 12. **Family Farmer Debt** 

**Adjustment** (this index)

Commodity broker liquidation, 88:7

Creditor representation, 172:20

Creditor's employment of professional as affecting qualification to be DIP counsel, **172:11** 

Debtors, generally, 17:1-17:17

Discharge of qualified farm indebtedness, tax considerations and income from cancellation of indebtedness, **156:7** 

Family farmer and fisherman debt adjustment case, standing trustee in, 126:2

### Family Farmer and Fisherman Debt Adjustment (this index)

Higher Education Act, automatic stay exception, **43:30** 

Individual debt adjustment, 17:9, 139:10, 141:1-141:15

Judges, 161:6, 172:30

Mass torts, qualified settlement funds, 179:20

Means Test (this index)

Mediators, 168:5

**Railroad Reorganization** (this index) **Reorganization** (this index)

Small business investment companies, qualification to be Chapter 7 debtor, **17:5** 

Trustees (this index)

### DISTRESS TERMINATION

Pension plan, PBGC, 176:27, 176:40

#### DISTRIBUTION

Generally, 48:1 et seq.

Arbitration, 169:4

Clearing bank liquidation, 89:8

Co-owners, distribution to debtor's spouse or, **44:34.50** 

**Liquidation** (this index)

### DISTRIBUTION—Cont'd

Overview of present law, **3:9** Priorities of untimely claims filed before

riorities of untimely claims filed before distribution, 48:27, 85:2

Pro rata distribution

Chapter 7, payment of claims within particular class, **85:9** 

Commodity broker liquidation, 88:6, 88:13, 88:16

Purchaser with view to distribution, underwriter for securities exemptions, 115:5, 115:7, 115:9

**Securities Investor Protection Act** (this index)

Spouse or co-owners, distribution to debtor's, 44:34.50

**Stockbroker Liquidation** (this index) Unclaimed property, **38:1**, **38:2** 

#### DISTRICT COURTS

**Abstention** (this index)

**Appeals** (this index)

Bankruptcy Reform Act of 1978, 2:6

Chapter 13, Alabama, 139:3, 139:4

Credit counseling agencies, investigation of qualifications of, **19:2** 

Environmental laws and regulations

Concurrent jurisdiction, 178:25

Estimation of contingent or unliquidated claims, 178:15

Mandatory withdrawal of reference to Bankruptcy Court, **178:24** 

Fee schedule, 28 USC § 1914

Injunctions, **166:1**, **166:3** 

**Jurisdiction** (this index)

Local rules of court, 5:10

Petitions, where to file in voluntary cases, 20:7-20:10

Removal

Generally, 7:1

Actions nonremovable, 28 USC § 1445

Actions removable, 28 USC § 1441

Procedure after removal, 28 USC

§ 1447

Procedure for removal, 28 USC § 1446

Review of judgment, Bankruptcy Court lacking constitutional authority,

**Rule 8018.1** 

Venue, **6:1, 6:3** 

### DISTRICT COURTS—Cont'd

Withdrawal of reference of case, 8:1-8:4

### DISTRICT OF COLUMBIA

Chapter 9, 90:5, 90:6

#### DIVISION OF BUSINESS

Bankruptcy judges, 5:3

#### DIVISIVE REORGANIZATION

Chapter 11, types of tax-free reorganizations, **157:4** 

#### DIVORCE AND SEPARATION

Alimony or maintenance

Automatic stay

Chapter 11, 91:17

Chapter 12, 125:1

Collection from nonestate property, exceptions, **43:17** 

Continuation of actions to establish or modify marital or child support rights, **43:17** 

# Child support. See **Children and Minors** (this index)

Claims, disallowance of postpetition alimony or maintenance claims, 48:36

Dischargeability of family support obligations, **57:30**, **57:37**, **57:38** 

Exemptions

Federal list, 56:21

Judicial lien avoidance, 56:28

Individual debt adjustment plans

Cure of default on long-term obligations, **149:10** 

Separate classification of support obligations, **139:10** 

Preference exception, 66:38

Qualified domestic relations orders, 176:12

### **Domestic Relations** (this index)

Estate property, 61:12

Individual debt adjustment

Settlement or decree, supplemental schedule of property acquired postpetition, 142:3

Waiver of discharge in marital agreements, **175:48** 

#### **DOCKETS**

Appeals, Rule 8003, Rule 8004

### DOCKETS—Cont'd

Joint administration of cases, 21:1 Public access to papers, 15:1

### DOCUMENT PRODUCTION

Generally, 163:25, 163:40

Debtor's production of documents establishing identity, **55:2** Examination of debtor, Rule 2004, **35:1** 

### DOLLAR AMOUNT ADJUSTMENT

Automatic triennial adjustment, 12:1, 12:2, 17:12, 22:7, 139:10

#### **DOMAIN NAMES**

Assets, names as, **177:50** 

Cybersquatters, 177:52

Executory contracts, 177:33

Security interests in, 177:51

Trademark rights and goodwill, **177:18**, **177:52** 

Valuation, 177:26, 177:50

### DOMESTIC RELATIONS

Generally, 175:1-175:116

Accountant's fees, dischargeability of, **175:86** 

Alimony, maintenance or support. Automatic stay, below

Attorney's fees

Automatic stay affecting collection of, 175:23

Dischargeability of debts, below Automatic stay

Generally, 175:2-175:24

Alimony, maintenance or support Collection, **175:20**, **175:21** 

Establishment or modification,

175:17, 175:18

Attorney's fees, collection of, 175:23 Child custody and visitation, 175:15, 175:16

Contempt, 175:22

Criminal actions, 175:22

Divorce, obtaining of, 175:13, 175:14

Exceptions to stay, 175:3-175:5

Marital property and property of

estate, determinations of, 175:24

Paternity, 175:19

Relief from stay, 175:6

Reorganization cases, 175:11

Violation of stay, 175:7

#### DOMESTIC RELATIONS—Cont'd DOMESTIC RELATIONS—Cont'd Automatic stay—Cont'd Dischargeability of debts-Cont'd Waivers of stay by debtor, 175:6-Debt-assumption obligations, **175:67** 175:10 Division of property and support Burden of proof distinguished, 175:65 Dischargeability of debts, below Education expenses, 175:69 Collateral estoppel as to dischargeability Factors used by courts to determine of debts, **175:50** support intention, 175:64 Dischargeability of debts Federal law as controlling, 175:61, Ability to pay test for nonsupport 175:76 marital debts, 175:106 Greater benefit test for nonsupport Accountant's fees, 175:86 marital debts, 175:107 Alimony, maintenance or support in Guardian ad litem fees, 175:83 nature, obligation as, 175:60-Health insurance expenses, 175:70 175:86 Hold-harmless obligations, 175:67 Assignment of obligation, effect of, "In connection with," what support 175:73, 175:74 obligation must be, 175:58, Attorneys' fees 175:59 Generally, 175:72, 175:75-175:84 Intent of parties or state court, 175:63 Beneficiaries of nondischarge-Jurisdiction, 175:91, 175:92 ability, professionals as, Legislative background 175:76 Code § 523(a)(5), 175:53, 175:54, Child, fees for debtor's, 175:78 175:56, 175:57 Childrens' own attorneys' fees, Code § 523(a)(15), **175:87**, **175:88** 175:75, 175:82 Life insurance expenses, 175:71 Custody disputes, fees for, 175:80 Medical insurance expenses, 175:70 Debtor's own professional fees, Nonsupport marital debts 175:81 Paternity suit fees for unmarried Ability to pay test, 175:106 mother, 175:83 Date of determination, 175:105 Postdivorce proceedings, fees for, Elements of exception, 175:104 175:79 Greater benefit test, 175:107 Spouse's own attorneys' fees, Legislative background, 175:87, 175:75, 175:78 175:88 2005 amendments, effect of, Partial discharge, 175:106, 175:76 175:109, 175:110 Burden of proof Totality of circumstances, Generally, 175:47, 175:52 consideration of, 175:108 Objections, 175:43 Defenses, 175:98, 175:101 Going forward, **175:102** Obligee under domestic support obligation, 175:56, 175:57 Initial burden on nature of debt, 175:96, 175:97 Preponderance of evidence, 175:47, Rebuttable presumption of 175:52 nondischargeability, 175:103 Presumption of nondischargeability, Remaining on plaintiff, 175:100 175:103 Procedure, generally, 175:51 Shifting to defendant, 175:99 Professional fees Changed circumstances, 175:66 Generally, 175:75-175:86 Collateral estoppel, 175:50 Accountant's fees, 175:86 Complaint, 175:43-175:46, 175:89, Attorneys' fees, above this group 175:90

#### DOMESTIC RELATIONS—Cont'd DOMESTIC RELATIONS—Cont'd Dischargeability of debts-Cont'd **Priorities** Professional fees-Cont'd Generally, 175:25-175:34 Beneficiaries of nondischarge-After 2005 amendments, 175:40ability, professionals as, 175:42 175:76 Allowance, requirements for, 175:38, Guardian ad litem fees, 175:83 175:42 Psychologist's fees, 175:85 Prior to 2005 amendments, 175:35-Standing, 175:77 175:39 2005 amendments, effect of, Property of estate 175:76 Generally, 175:25-175:34 Property division and support Community property, 175:27 distinguished, 175:65 Exclusions of property from estate, Psychologist's fees, 175:85 175:31 Rebuttable presumption of Exemptions, 175:34 nondischargeability, 175:103 Joint tenancies, 175:28 Res judicata, 175:50 Legal and equitable interests of Standard of proof, 175:47, 175:52, debtor, 175:26 175:95 Marital property, 175:32 Standing, 175:93, 175:94 Postpetition property, 175:30 Substance of obligation, 175:62 Recovery of property by trustee, Time of complaints 175:29 Generally, 175:43-175:46, 175:89, Tenancy by entirety, 175:28 175:90 Trusts, effect of, 175:33 Waiver of discharge, 175:48 Psychologist's fees, dischargeability of, Totality of circumstances regarding 175:85 nonsupport marital debts, Reorganization. Plans in reorganization consideration of, 175:108 cases, above Dischargeability of debts, family support Reorganization cases obligations, 175:61, 175:76 Automatic stay, 175:11 Discharge of debtor Time or date Hardship discharge in Chapter 13, Dischargeability of debts 175:43 Generally, 175:43-175:46 Objections, 175:43 Waiver of discharge, 175:48 Plan confirmation distinguished, Discharge of debtor, 175:89 175:111 Revocation of discharge, 175:49 Revocation, 175:49 DOMESTIC RELATIONS ORDERS Timing of complaint, 175:89 Waiver, 175:48 Chapter 12, automatic stay, 125:1 ERISA (Employee Retirement Income Guardian ad litem Security Act), 176:12 Dischargeability of debts, family support obligations, 175:83 DOMESTIC SUPPORT Guardian ad litem fees, dischargeability **OBLIGATIONS** of, 175:83 Automatic stay exception, 43:17 Plans in reorganization cases Chapter 13 Chapter 11 plans, 175:112 Generally, 139:10-139:13 Chapter 12 plans, 175:113 Discharge, 153:2, 153:3 Chapter 13 plans, 175:114 Dismissal, nonpayment as cause for, Effect of confirmation, 175:115 139:12, 148:5

Notice, 139:12, 144:2

Plan modification, 175:116

### DOMESTIC SUPPORT OBLIGATIONS—Cont'd

Chapter 12 plan

Confirmation, 134:10

Provision for payment of interest on, 133:19

Chapter 11 plan confirmation, **112:17**, **112:31** 

Chapter 7 trustee's duties, 77:21
Dischargeability of debts, 57:30-57:43
Discharge in Chapter 12, 153:2, 153:3
First priority, claims entitled to, 49:14
Individual debt adjustment plan
confirmation, 151:17

#### DOMESTIC VIOLENCE

Notices to creditors, waiver of requirement for inclusion of debtor's address on, 33:2

#### **DOMICILE**

Dwelling or Residence (this index)
Eligibility to be debtor, 17:4
Exemptions, state exemptions, 56:5
Petitions, where to file in voluntary
cases, 20:7-20:10
Venue, 6:1, 140:1

### **DOMINION TEST**

Avoidance and avoiding powers, 70:3

### DOWER OR CURTESY

Estate property, **61:5** 

## "DOWN ROUND" VENTURE FINANCINGS

Nonbankruptcy workouts, 97:8, 97:9

### DOWNSTREAM DIVERSIFICATION

Hospitals and other health care providers, antitrust considerations in transfer of assets, **119:17** 

### **D REORGANIZATIONS**

Chapter 11, types of tax-free reorganizations, **157:4** 

### **DRIVERS' LICENSES**

Chapter 13

Property of estate, 147:4

#### DRIVING WHILE INTOXICATED

Chapter 13, drunk driving claims, **139:9**, **139:10**, **153:3** 

## DRIVING WHILE INTOXICATED —Cont'd

Confirmation of plan, 112:26

Dischargeability of debts, 57:55

Priority for claims for death or personal injury from operation of vehicle or vessel while intoxicated, **49:59** 

#### **DRUGS**

Automatic stay exception for endangerment of leased realty, **43:37** 

Chapter 13, operation of motor vehicle, 139:9, 139:10

Dismissal of case of one convicted of crime of violence or drug trafficking, 79:8

### **DRUNK DRIVING**

Chapter 13, drunk driving claims, **139:9**, **139:10**, **153:3** 

Confirmation of plan, 112:26

Dischargeability of debts, 57:55

Priority for claims for death or personal injury from operation of vehicle or vessel while intoxicated, **49:59** 

#### **DUE-ON-SALE CLAUSE**

Individual debt adjustment plans, right to cure default, 149:8

### **DUE PROCESS**

Chapter 11, confirmation of plan, **114:6** Chapter 12, amendment to schedules, **124:5** 

Chapter 13, filing proof of claim, **146:8** Consolidation of cases. **21:8** 

Creditors' meetings, notice, 33:2

Dismissal for abuse of Chapter 7, **79:5** 

Railroad reorganization, 117:9, 117:18

Service of process, **160:5**, **162:4**, **162:7** 

Structured dismissals, 103:25

#### **DUPLICATES**

Copies (this index)

#### **DUPLICATIVE SERVICES**

Trustees' compensation, 29:1

## DURABLE MEDICAL EQUIPMENT FIRMS

Antitrust considerations in transfer of hospital assets, **119:17** 

### **DURATION**

Automatic stay, **43:13** Chapter 13 plan, **149:18** IRS lien, **51:21** 

#### **DURESS**

Lender liability, 174:26

#### **DWELLING OR RESIDENCE**

Chapter 11, eligibility as debtor, **92:2 Domicile** (this index)

Eligibility to be debtor, generally, **17:4** Homestead exemption, **56:10-56:14** Individual debt adjustment

Executory contracts and unexpired leases, 149:12

Necessity to effective reorganization in context of relief from stay, 143:15

Inspection of debtor's residence to locate estate assets, **77:15** 

## Nonresidential Real Property Leases (this index)

Petitions, where to file in voluntary cases, **20:7-20:10** 

Service of process, dwelling house, **162:4** 

Tax exclusion for income from sale, 155:7

Venue, 6:1

#### **EARMARKING**

Avoidance of postpetition transfers, **69:1** Preferences and preferential transfers, **66:16** 

### EARNED ON RECEIPT RETAINERS

Attorney for debtor in possession, 172:18

### EARNINGS, INCOME OR WAGES

Cancellation of indebtedness, 37:10, 155:27

## Current Income and Expenditures Schedule (this index)

Debtor's duty to file payment advices or other evidence of employer payment, **55:2** 

**Disposable Income** (this index)

ERISA (Employee Retirement Income Security Act) (this index)

Estate property, 61:13

### EARNINGS, INCOME OR WAGES

—Cont'd

### Family Farmer and Fisherman Debt Adjustment (this index)

Future income

Family Farmer and Fisherman

Debt Adjustment (this index)

Individual Debt Adjustment (this index)

## **Individual Debt Adjustment** (this index)

Monthly income calculation, debtor's duty to file, **55:2** 

Payroll (this index)

Preferential transfers, exception for wage contracts, **66:26** 

**Priorities** (this index)

**Regular Income** (this index)

Reorganization plan provision for earnings from personal services, **109:11** 

**Severance Pay and Benefits** (this index)

Tax Matters (this index)

#### "EAT DIRT"

Reorganization plans, 113:20

### ECONOMIC RELATIONSHIPS

Interference, lender liability, **174:23- 174:25** 

#### **EDGE CORPORATIONS**

Clearing bank liquidation, 89:3

#### **EDUCATION**

Automatic stay exception, educational institutions, **43:28-43:30** 

Dischargeability of domestic relations debts, 175:69

Estate property, exclusion, **61:16**Individual debt adjustment, disposable income test, **151:22** 

Loans

Dischargeability of debts, **57:52**, **57:53** 

Discrimination against debtors, **58:3**, **59:4** 

**Individual Debt Adjustment** (this index)

### **EFFECTIVE DATES**

Automatic stay, 43:4

Bankruptcy Reform Act of 1978, 2:4

### EFFECTIVE DATES—Cont'd

Chapter 12, 122:11

### **EIGHTH PRIORITY**

Generally, 49:49-49:57

#### **ELECTION**

Code § 1111(b), election under Generally, **102:1-102:10**, **109:4**, **120:10** 

Binding effect of election, **102:6** Classification of claim under plan, **102:10** 

Conversion of non-recourse debt into recourse debt, **102:3**, **102:4** 

Deferred payments to electing creditor, **102:7** 

Distribution, forgoing of, **102:5** Inconsequential value, interest in collateral of, **102:8** 

Policy, **102:2**Sale of collateral, **102:9**Time of election, **102:5 Options** (this index)

### **ELECTIONS AND VOTING**

Chapter 7. Liquidation (this index)

Chapter 9, plan, 90:26

Chapter 11 trustee. **Reorganization** (this index)

Corporate directors and officers, postpetition, **96:6**Creditors' meetings, **33:9** 

**Liquidation** (this index)

**Proxies** (this index)

### **ELECTRICITY**

Public utilities. **Utility Services** (this index)

**Utility Services** (this index)

## ELECTRONIC DOCUMENTS AND TRANSACTIONS

Generally, **177:53-177:56**Appeals, **Rule 8011, Rule 8015** 

Discovery of electronically stored information

Generally, **163:28-163:68 Discovery** (this index)

#### **ELEEMOSYNARY CORPORATIONS**

Chapter 11, conversion or dismissal of case. **103:3** 

#### **ELEVATOR SERVICE**

Executory contracts and unexpired leases, **46:28** 

### **ELEVENTH AMENDMENT**

**Sovereign Immunity** (this index)

#### **ELIGIBILITY**

Means Test (this index)

**Qualification or Disqualification** (this index)

#### **ELIGIBILITY TO BE DEBTOR**

Chapter 15 proceedings, **17:15**Clearing bank liquidation, **89:3-89:5**Cross-border insolvencies, **154:3** 

Family farmer or fisherman debt adjustment under Chapter 12, 17:13, 17:14

Individual debt adjustment under Chapter 13, **17:9-17:12** 

Liquidation under Chapter 7, 17:5, 17:6

Municipal debt adjustment, 17:7

Nonprofit reorganizations, 118:1

Reorganization under Chapter 11, 17:8

Required credit counseling and

instructional courses, **17:17**, **19:1- 19:3** 

Stockbroker's ineligibility

For Chapter 11, **87:7, 87:14** 

For Chapter 13, **87:14** 

#### **EMBEZZLEMENT**

Dischargeability of debts, injury to property, **57:47** 

### **EMERGENCY MOTIONS**

Appeals, Rule 8013

### EMERGENCY PLANNING AND COMMUNITY RIGHT TO KNOW ACT

Environmental laws and regulations, **178:1** 

#### **EMERGENCY RAIL SERVICES ACT**

Railroad reorganization, 117:3

### **EMERGENCY RULE**

Generally, **4:10**, **4:26** 

Appeals, 170:6, 170:35

Jurisdictional response to Northern Pipeline decision, **5:1** 

Jury trial, **165:5** 

### **EMOTIONAL DISTRESS**

Automatic stay, damages for violation of, **43:57** 

Lender liability, intentional infliction of emotional distress, **174:28** 

## EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA)

Generally, 176:1 et seq.

Chapter 11, retiree benefits, 105:2

Chapter 7 trustee as administrator of employee benefit plan, 77:22

Contributions to pension plan during bankruptcy, **176:20-176:33** 

Estate property, exclusions from, **61:7**, **61:18** 

Exemption or exclusion of pension plan benefits from estate. 176:1-176:19

**Individual Debt Adjustment** (this index)

Jurisdiction to determine whether plan tax-qualified, **176:11** 

Non-employees, coverage of, 176:9, 176:10

Non-ERISA tax qualified plans, **176:14** Overview of present law, **3:27** 

**Pension Benefit Guaranty Corporation** (this index)

Qualified plans, 176:5, 176:11

Reinstatement of terminated pension benefits, **46:69** 

Shumate decision, 176:3-176:8, 176:11, 176:16

Working owner as plan participant, **61:18** 

### EMPLOYMENT AND LABOR

Bankruptcy court personnel, **5:4** Chapter 7

Operation of debtor's business, **80:8**Trustee as administrator of employee benefit plan, **77:22** 

Claims, disallowance, **48:38**, **48:39** 

Collective Bargaining Agreements (this index)

**Compensation** (this index)

Debtor's duty to file payment advices or other evidence of employer payment, **55:2** 

Depositions not to be taken by party's employee, 163:12

### EMPLOYMENT AND LABOR

—Cont'd

Discrimination against debtors, **59:3**Disputes, automatic stay governmental action exception, **43:19** 

Employee Retirement Income Security Act (ERISA) (this index)

Fair Labor Standards Act (this index)

Fraudulent transfers to insiders under employment contract, **67:8** 

**Income, Earnings or Wages** (this index)

Income deduction orders, Chapter 13, **151:24** 

**Individual Debt Adjustment** (this index)

Monthly income calculation, debtor's duty to file, **55:2** 

National Labor Relations Board (this index)

Payment, debtor's duty to file payment advices or other evidence of employer, **55:2** 

Payroll (this index)

**Pensions and Retirement** (this index)

**Priorities** (this index)

**Professionals** (this index)

**Railroad Reorganization** (this index)

**Reorganization** (this index)

**Self-Employed Persons** (this index)

**Severance Pay and Benefits** (this index)

**Social Security** (this index)

**Tax Matters** (this index)

**Unemployment Compensation** (this index)

**Unions** (this index)

### **ENABLING LOANS**

Preferential transfers, exceptions, 66:29

### **ENCUMBRANCES**

**Liens** (this index)

#### **ENFORCEMENT**

Automatic Stay (this index)

Chapter 11, claims, 109:16

Choice of law provisions, lender liability, **174:59** 

Disallowance of unenforceable claims against debtor, **48:31** 

#### ENFORCEMENT—Cont'd

Government, judgment against federal, 14:4

Intellectual property rights, 177:7, 177:11, 177:13, 177:15

Leveraged buyouts, **68:22**, **68:23** Liens (this index)

Sovereign immunity, enforcement of judgment against federal government, **14:4** 

#### **ENGLAND**

Chapter 13, English Bankruptcy Act of 1883, **139:2**, **139:4** 

History of bankruptcy laws, 1:3

#### **ENTERPRISE**

Lender liability, RICO, 174:46-174:48

#### **ENTITY**

Defined, 92:2, 11 USC § 101

#### **ENTITY THEORY**

Partnership liability and partners' liability, **120:7** 

#### **ENTRY UPON OFFICE**

Chapter 7, trustee, 77:9

# ENVIRONMENTAL LAWS AND REGULATIONS

Generally, **178:1-178:26** 

Abandonment of property

Generally, 178:11, 178:17

Abandonment of property of estate, **74:6** Administrative expense priority, **49:26**,

178:19

Apportionment, liability, 178:5

Approval of settlement, contribution, 178:12

Arbitration, estimation of contingent or unliquidated claims, **178:15** 

Automatic stay

Generally, 178:11, 178:18

Governmental action exception, 43:19

Bankruptcy Court

Concurrent jurisdiction, 178:25

Estimation of contingent or unliquidated claims, **178:15** 

Mandatory withdrawal of reference, 178:24

Banks, lender defense, 178:6-178:9

# ENVIRONMENTAL LAWS AND REGULATIONS—Cont'd

**CERCLA** 

Generally, 178:1-178:26

Aiding and abetting, 174:43

Claims based on liability under, 48:4

Concurrent jurisdiction, 4:48

Indicia of ownership, 174:41

Innocent purchaser defense, 174:42

Lender liability, 174:38-174:43

Management participation, 174:40

Owners or operators, 174:41

Secured creditor exemption, 174:39

Clean Air Act, 178:1

Cleanup, generally, 178:1-178:26

Clean Water Act, 178:1

Codebtors, estimation of contingent or unliquidated claims, **178:16** 

Comprehensive Environmental Response, Compensation, and Liability Act. CERCLA, above

Compromise. Settlements, below

Concurrent jurisdiction, 178:25

Conflicting policies, **178:11** 

Constitutional matters, superlien status, 178:21

Contamination, generally, 178:1-178:26

Contingent claims, **178:13-178:16**Contribution claims, **178:11-178:13** 

Corporate veil theory of liability, **178:10** 

Costs of cleanup, generally, 178:1-178:26

Criminal fines, 178:18, 178:19

Current owner or operator, potentially responsible parties, 178:3

Date. Time or date, below

Defenses

Generally, 178:3

Innocent purchaser defense, 174:42

Lender defense, 178:6-178:9

Strict liability, 178:4

Definitions

Generally, 178:2, 178:3

Environment, 178:2

Facility, **178:2** 

Hazardous substance, 178:2

Operator, **178:3** 

Owner, 178:3

Release, 178:2

## ENVIRONMENTAL LAWS AND REGULATIONS—Cont'd

Definitions—Cont'd Transporter, **178:3** 

Disallowance, contingent claims, **178:14** Discharge and dischargeability, **178:11**, **178:22**, **178:23** 

Discharge of hazardous substances, generally, **178:2** 

Disposal, potentially responsible parties, 178:3

**District Court** 

Concurrent jurisdiction, **178:25**Estimation of contingent or unliquidated claims, **178:15** 

Mandatory withdrawal of reference to Bankruptcy Court, **178:24** 

Duty of court to estimate contingent or unliquidated claims, **178:15** 

Eleventh Amendment protections for state governments, **178:27** 

Emergency Planning and Community Right to Know Act, **178:1** 

Environmental Protection Agency Global settlements, **178:26** 

Investigations, **178:13**Lender defense, **178:8, 178:9** 

Estimation of contingent or unliquidated claims, 178:15, 178:16

Evidence

Apportionment, liability, **178:5**Hearings, estimation of contingent or unliquidated claims, **178:15** 

Exceptions

Automatic stay, **178:18** Discharge, **178:23** 

Lender defense, 178:6-178:9

Facility, defined, 178:2

Federal Water Pollution Control Act, 178:1

Financial institutions, lender defense, 178:6-178:9

Fines and penalties, exceptions from discharge, 178:23

Foreclosure, lender defense, 178:8, 178:9

Generator, potentially responsible parties, **178:3** 

Global settlements involving EPA, **178:26** 

# ENVIRONMENTAL LAWS AND REGULATIONS—Cont'd

Hazardous substances, generally, 178:1-178:26

Hearings, estimation of contingent or unliquidated claims, **178:15** Indemnification claims, **178:13** 

Injunctions

Automatic stay, 178:18

Discharge and dischargeability, 178:22, 178:23

Investigations, Environmental Protection Agency, **178:13** 

Joint and several liability, **178:5** Jurisdiction

Concurrent jurisdiction, **178:25**Mandatory withdrawal of reference to
Bankruptcy Court, **178:24** 

Jury trial, estimation of contingent or unliquidated claims, **178:15** 

Leases

Lender defense, 178:6

Potentially responsible parties, 178:3

Lender defense, 178:6-178:9

Liability, generally, 178:1-178:26

Liens against estate property, 178:21

Limitations on abandonment of property, **74:6** 

List of hazardous substances, **178:2**Mandatory withdrawal of reference to Bankruptcy Court, **178:24** 

Mass torts, generally, 178:1 et seq., 179:2

Migration of waste, potentially responsible parties, **178:3** 

Mortgages, lender defense, 178:6, 178:7

National Oil and Hazardous Substances Pollution Contingency Plan, lender defense, **178:8**, **178:9** 

Operator, potentially responsible parties, 174:41, 178:3

Overview of present law, **3:22** Owners

Defense, lender, **178:6-178:9** Liability, lender, **174:41** 

Potentially responsible parties, 178:3

Parent corporations, liability, 178:10

Penalties and fines, exceptions from discharge, **178:23** 

# ENVIRONMENTAL LAWS AND REGULATIONS—Cont'd

Person, potentially responsible parties, 178:3

Piercing of corporate veil, liability, 178:10

Police power exception, automatic stay, 178:18

Pollution, generally, 178:1-178:26

Postpetition claims

Generally, 178:13

Priority over unsecured claims, **178:19** 

Potentially responsible parties, generally, **178:3** 

Prepetition claims, 178:13

**Priorities** (this index)

Prior owner or operator, potentially responsible parties, **178:3** 

Reference to Bankruptcy Court, mandatory withdrawal, **178:24** 

Reimbursement claims, 178:13, 178:14, 178:18

Release of hazardous substances, generally, **178:2** 

Resource Conservation and Recovery Act, **178:1** 

Responsible parties, generally, **178:1- 178:26** 

SARA (Superfund Amendments and Reauthorization Act), generally, 178:1-178:26

Secured claims, priorities, 178:20

Security interests, lender defense, **178:6- 178:9** 

Settlements

Contribution, 178:12

Global settlements involving EPA, **178:26** 

Several and joint liability, 178:5

Sovereign immunity protections for state governments, 178:27

State laws

Generally, 178:1

Abandonment of property, 178:17

Superlien status, priorities, 178:21

Strict liability, 178:4

Subsidiary corporations, liability, **178:10** 

# ENVIRONMENTAL LAWS AND REGULATIONS—Cont'd

Superfund Amendments and Reauthorization Act (SARA), generally, 178:1-178:26

Superlien status, priorities, 178:21

Threatened release of hazardous substances, generally, **178:2** 

Time or date

Contingent claims, 178:13

Contribution claim, 178:12

Toxic Substances Control Act, 178:1

Transporter, potentially responsible parties, **178:3** 

Unliquidated claims, 178:13-178:16

Unsecured claims, priorities, 178:19

Withdrawal of reference to Bankruptcy Court, **178:24** 

## ENVIRONMENTAL PROTECTION AGENCY

**Environmental Laws and Regulations** (this index)

### EQUAL ACCESS TO JUSTICE ACT

Sovereign immunity, **4:129**, **14:12**, **14:15** 

### **EQUAL PROTECTION**

Chapter 13 income deduction orders, **151:24** 

Dismissal for abuse of Chapter 7, 79:5

### **EQUAL TREATMENT**

Classified claims and interests, Chapter 12 plan provisions, **133:7** 

**Discrimination** (this index)

### **EQUIPMENT**

### Aircraft Equipment and Vessel Financing Arrangements (this index)

Chapter 12, sales, 130:4

Chapter 13, cure of default in obligation to repair or maintain equipment, 149:8

Railroad reorganization, 117:11

#### **EQUITABLE MOOTNESS**

Appeals, 170:87

## EQUITY AND EQUITABLE MATTERS

Adequate protection, equity cushion, 42:3, 42:5

## EQUITY AND EQUITABLE MATTERS—Cont'd

Automatic Stay (this index)

Bankruptcy court's equitable powers, 13:4

Claims, 48:1, 48:6

Estate property, equitable interests, **61:1**, **61:4-61:8**, **61:8** 

Family farmer and fisherman debt adjustment, 132:3, 132:5

**Injunctions** (this index)

Jurisdiction of Bankruptcy Courts, generally, **4:4**, **4:5**, **4:30** 

Jury trials, 165:12

Liens (this index)

Local rules of court. 5:10

Partnership equity issued for debt, tax considerations and income from cancellation of indebtedness, **156:15** 

Prepetition claims, payment prior to confirmation of plan, **95:8** 

Railroad reorganization, equity receivership, 117:2

**Reorganization** (this index)

Security holders. **Securities** (this index) Subordination of claims, **53:3-53:6**, **109:6**, **146:17** 

Substantive consolidation of cases, 21:3
Tax considerations, equity structure shift and net operating losses, 158:2, 158:4

#### **EQUITY SECURITY**

Defined, 11 USC § 101

### **EQUITY SECURITY HOLDERS**

Acceptance, 11 USC § 1126 Classification, Rule 3013, 11 USC § 1122

Committees

Appointment, 11 USC § 1102
Duties, 11 USC § 1103
Meeting, Rule 2003
Membership, 11 USC § 1102
Plans, authority to file, 11 USC § 1121

Powers, 11 USC § 1103

Right to be heard, 11 USC § 1109 Confirmation of plans binding, 11 USC § 1227

### EQUITY SECURITY HOLDERS

—Cont'd

Defined, 11 USC § 101 Impairment, 11 USC § 1124 Meetings

Attendance by court, 11 USC § 341 United States trustees, 11 USC § 341

Plans, authority to file, 11 USC § 1121 Proofs of interest, filing, 11 USC

Right to be heard, 11 USC § 1109 Voting on plan, 11 USC § 1126

#### **E REORGANIZATIONS**

§ 501(a)

Chapter 11, types of tax-free reorganizations, **157:4** 

# ERISA (EMPLOYEE RETIREMENT INCOME SECURITY ACT)

Generally, 176:1 et seq.

Automatic stay exception for pension loan repayments, **43:33** 

Chapter 11, retiree benefits, 105:2

Contributions to pension plan during bankruptcy, **176:20-176:33** 

Duties of debtor who is plan administrator, **55:2** 

Estate property, exclusions from, **61:7**, **61:18** 

Exemption or exclusion of pension plan benefits from estate, **176:1-176:19** 

**Individual Debt Adjustment** (this index)

Jurisdiction to determine whether plan tax-qualified, **176:11** 

Non-employees, coverage of, 176:9, 176:10

Non-ERISA tax qualified plans, **176:14** Overview of present law, **3:27** 

**Pension Benefit Guaranty Corporation** (this index)

Qualified plans, **176:4**, **176:11** 

Reinstatement of terminated pension benefits, **46:69** 

Shumate decision, 176:3-176:8, 176:11, 176:16

Working owner as plan participant, **61:18** 

#### ERRORS OR MISTAKES

Abandonment of property of estate, **74:3** Priorities, erroneous tax refunds, **49:57** 

### ERRORS OR MISTAKES—Cont'd

Reopening of case, clerical errors, 40:3

#### **ESCHEAT**

Unclaimed property, 38:1

#### **ESCROW**

Technology escrow, 177:36

#### E-SIGN

Electronic Signatures in Global and National Commerce Act, **177:56** 

#### ESTATE ADMINISTRATOR

Creditors' meeting examination of debtor concerning consequences of bankruptcy, **33:5** 

### **ESTATE IN BANKRUPTCY**

Reports on financials in which estate holds interest, Rule 2015.3,
Official Form 426

#### **ESTATES**

Generally, **61:1-61:19** 

**Consolidation** (this index)

Decedents' estates. **Individual Debt Adjustment** (this index)

Family farmer and fisherman debt adjustment, 132:8

Overview of present law, 3:11

**Preservation** (this index)

**Property of Estate** (this index)

# ESTIMATION OF CONTINGENT OR UNLIQUIDATED CLAIMS

Chapter 11, 91:22

Chapter 12, 135:15

Chapter 13, **146:15** 

Environmental laws and regulations, 178:15, 178:16

Mass torts, 179:17

### **ESTOPPEL**

Answer, defense, 161:9

Collateral estoppel

Answer, defense, 161:9

Chapter 7 discharge, 86:14

Core and noncore proceedings, 4:64

Debtors duties, 55:13

Dischargeability of debts, preclusive effect of prebankruptcy litigation, **57:75** 

### ESTOPPEL—Cont'd

Collateral estoppel—Cont'd

Domestic relations debts, dischargeability of, **175:50** 

Lender liability, 174:63

Executory contracts, termination of contract precluded, **46:18** 

Exemptions, 56:37

Lender liability, 174:1, 174:6, 174:53

#### ETHICAL RESPONSIBILITIES

Mediation, 168:6, 168:10

Professionals, 172:1-172:30

#### **EVASION OF TAXES**

Dischargeability of debts, 57:7

### **EVIDENCE**

Generally, **164:2** 

**Admissions** (this index)

Amendments to evidentiary rules, FRE 1102

Applicability of evidentiary rules, **Rule 9017**, **FRE 1101** 

Arbitration provision, reference to evidentiary rules in drafting, **169:6** 

Authentication or identification, FRE 901-FRE 903

**Burden of Proof** (this index)

Chapter 7 discharge, **86:5**, **86:8-86:11**, **86:14-86:16** 

Character evidence, FRE 404, FRE 405

Compromise, FRE 408

Construction of evidentiary rules, FRE102

Crimes, wrongs, or acts, commission of other, FRE 403, FRE 413-FRE 415

Debtors as debtors in possession, Rule 2011

**Discovery** (this index)

Duplicates, admissibility of, FRE 1003

**Environmental Laws and Regulations** (this index)

Expert testimony, FRE 701-FRE 706

Family Farmer and Fisherman Debt Adjustment (this index)

Federal Rules of Evidence

Generally, **5:11** 

Federal Rules of Evidence, applicability, **Rule 9017** 

### EVIDENCE—Cont'd

Federal Rules of Evidence (this index)
Habit, FRE 406

Harmless error, correction, Rule 9005 Hearsay, discovery, 163:58, 163:63 Immunity (this index)

**Individual Debt Adjustment** (this index)

**Intellectual Property** (this index)

Judicial notice, FRE 201 Liability insurance, FRE 411

Limited admissibility, FRE105

Medical or similar expenses, payment of, **FRE 409** 

Original requirement, FRE 1002

Pleas, plea discussions, and related statements, FRE 410

Prejudice, confusion or waste of time, exclusion on ground of, **FRE 403** 

Preliminary questions, FRE104

**Presumptions and Burden of Proof** (this index)

Privileges, generally, see **Privileges** Proceedings

Recording, admissibility, **Rule 5007** Transcript, admissibility, **Rule 5007** 

**Production of Documents** (this index) Proof of claim, **48:21**, **48:29** 

Purpose of evidentiary rules, **FRE102** Relevancy

Generally, FRE 401-FRE 415 Character evidence, FRE 404, FRE 405

Compromise, FRE 408

Crimes, wrongs, or acts, commission of other, FRE 403, FRE 413-FRE 415

Definition of "relevant evidence," FRE 402

Exclusion on ground of prejudice, confusion or waste of time, **FRE** 403

General admissibility of relevant evidence, FRE 403

Habit, FRE 406

Liability insurance, FRE 411

Medical or similar expenses, payment of, FRE 409

Pleas, plea discussions, and related statements, FRE 410

### EVIDENCE—Cont'd

Relevancy-Cont'd

Remedial measures, FRE 407

Reputation or opinion, FRE 405

Routine practice, FRE 406

Sex offense cases, FRE 412-FRE 415

Remainder of or related writings or recorded statements. FRE106

Remedial measures, FRE 407

Reputation or opinion, FRE 405

Routine practice, **FRE 406** 

Rulings on evidence, FRE103

Scope of evidentiary rules, FRE102

Self-authentication, FRE 902

Sex offense cases, FRE 412-FRE 415

State law's applicability in civil actions and proceedings, FRE 302

**Subpoenas** (this index)

Summaries of contents, FRE 1006

Title of evidentiary rules, FRE 1103

**Turnover of Estate Assets** (this index)

Witnesses, generally, FRE 601-FRE 615

Witnesses (this index)

Writings, recordings, and photographs

Generally, FRE 1001-FRE 1008

Court and jury functions, FRE 1008

Duplicates, admissibility of, FRE 1003

Original, requirement of, FRE 1002

Other evidence of contents, admissibility of, **FRE 1004** 

Public records, FRE 1005

Summaries, FRE 1006

Testimony or written admission of party, **Rule 1007-1**, **FRE** 

#### **EXAMINATION**

Chapter 7 trustee, examination of claims, **77:16** 

Debtor. **Examination of Debtor** (this index)

**Discovery** (this index)

Public access to papers, 15:1, 15:2

### **EXAMINATION OF DEBTOR**

Generally, 35:1-35:8

Adversary proceedings, 160:4

Appeals, 163:40, 163:41

### **EXAMINATION OF DEBTOR** —Cont'd Chapter 11 Committees, 98:32 Examiner, 99:26 Chapter 12, 127:12 Chapter 13, meeting of creditors, 145:1 Compelling appearance, 35:2 Court authorization, procedure for obtaining, **163:31** Designated representatives of debtor, 35:6 Document discovery, 163:40 Family farmer or fisherman debt adjustment cases, 128:1-128:3 Fifth Amendment, 35:3-35:8 Immunity, 35:3-35:8 Meeting of creditors, 163:78 Motions, 35:1, 163:31 Party in interest, Rule 2004, 35:1

Party in interest, Rule 2004, **35:1** Persons who may be examined, **163:39** 

Persons who may conduct, **163:33** Privileges of debtor, **35:3-35:8** 

Representatives of debtor, designated, **35:6** 

Rule 2004, generally, **35:1**, **163:71- 163:77** 

Rule 2004 examination

Family farmer or fisherman debt adjustment, **128:2** 

Sanctions, **163:31** Scope, **163:32** 

Self-incrimination, 35:3-35:8

#### **EXAMINERS**

Ability to serve as trustees, 11 USC § 321(b)

Appointment, **Rule 2007.1, 11 USC** § 1104

Awards from court, **11 USC § 330** Chapter 12, **127:12** 

Chapter 11. **Reorganization** (this index) Chapter 13, examiners not used, **139:10** 

Compensation

Generally, **11 USC § 330** Interim, **11 USC § 331** 

Conversion, effect, 11 USC § 348

Conversion of cases, termination of services of examiner, 39:12

#### **EXAMINERS—Cont'd**

Cross-border insolvencies, cooperation in, **154:27** 

Duties, 11 USC § 1106(b)

Employment by trustees, 11 USC § 327(f)

Employment of professionals, 30:12 Examination of debtors at meeting of creditors, 11 USC § 343

Expenses, 11 USC § 330

Fees paid, recording, Rule 2013

Leveraged buyouts, court-appointed, 68:17

Mediators, 168:4

Overview of present law, 3:5

Professionals, examiner's employment of, **30:12** 

Removal, 11 USC § 324

**Reorganization** (this index)

Restrictions on appointment, Rule 5002

#### **EXCEPTIONS OR EXCLUSIONS**

Administrative Expenses and Administrative Expense Priority (this index)

After-acquired property security interests in postpetition property, invalidation, **72:3**, **72:4** 

Automatic Stay (this index)

Chapter 9, creditors, 90:10 et seq.

Commencement of involuntary case, excluded holders, 22:5

Credit, securities laws, 45:11

**Dischargeability of Debts** (this index)

**Environmental Laws and Regulations** (this index)

Estate property, 61:1, 61:16, 61:19

**Exemptions** (this index)

Family farmer and fisherman debt adjustment plan confirmation, 134:14

### Family Farmer and Fisherman Debt Adjustment (this index)

Income from cancellation of indebtedness, tax considerations, **156:1- 156:17** 

Liquidation of contracts or agreements, 75:1, 75:2, 75:4-75:6

"Person" for debtor eligibility purposes, 17:2

## EXCEPTIONS OR EXCLUSIONS —Cont'd

Postbankruptcy status of exempt property, **56:25** 

Postpetition transactions, voidability, **69:2, 69:4-69:6** 

Preferential transfers, 66:15-66:38

**Reorganization** (this index)

Statutory liens, invalidation, 64:1

Stockbroker Liquidation (this index)

Supervisory role, bankruptcy judges, 160:18

Tax matters, net operating losses, **158:10** Termination of contracts or agreements, **75:1, 75:2, 75:4-75:6** 

Turnover of estate assets, **62:8**, **62:11** Voidability of postpetition transactions, **69:2**, **69:4-69:6** 

#### **EXCESS OF VALUE**

Tax claim, disallowance, 48:34

### EXCHANGE OR CONVERSION OF DEBT

Nonbankruptcy workout, **97:6**, **97:15** Reorganization, generally, **115:1** et seq.

#### **EXCISE TAXES**

Dischargeability of debts, **57:4**One hundred percent penalty, **159:1- 159:8** 

Partnership liability, **155:32** Priorities, eighth priority, **49:54** 

### **EXCLUSIONS OR EXCEPTIONS**

Administrative Expenses and Administrative Expense Priority (this index)

After-acquired property security interests in postpetition property, invalidation, **72:3**, **72:4** 

**Automatic Stay** (this index)

Chapter 9, creditors, 90:10 et seq.

Commencement of involuntary case, excluded holders, 22:5

Credit, securities laws, 45:11

**Dischargeability of Debts** (this index)

**Environmental Laws and Regulations** (this index)

Estate property, **61:1**, **61:16**, **61:19 Exemptions** (this index)

# EXCLUSIONS OR EXCEPTIONS —Cont'd

Family farmer and fisherman debt adjustment plan confirmation, 134:14

### Family Farmer and Fisherman Debt Adjustment (this index)

Income from cancellation of indebtedness, tax considerations, **156:1- 156:17** 

### Individual Debt Adjustment (this index)

Liquidation of contracts or agreements, 75:1, 75:2, 75:4-75:6

"Person" for debtor eligibility purposes, 17:2

Postbankruptcy status of exempt property, **56:25** 

Postpetition transactions, voidability, **69:2. 69:4-69:6** 

Preferential transfers, 66:15-66:38

**Reorganization** (this index)

Statutory liens, invalidation, 64:1

Stockbroker Liquidation (this index)

Supervisory role, bankruptcy judges, 160:18

Tax matters, net operating losses, **158:10** Termination of contracts or agreements, **75:1**, **75:2**, **75:4-75:6** 

Turnover of estate assets, **62:8**, **62:11** Voidability of postpetition transactions, **69:2**, **69:4-69:6** 

### **EXCLUSIVE JURISDICTION**

Dischargeability of debts, **4:48**, **57:69**Property of debtor and of estate, **4:47**, **4:119** 

# EXCLUSIVE RIGHT OF DEBTOR TO FILE PLAN

Chapter 11, 91:1, 108:1-108:4

Chapter 12, 133:2

Chapter 13, 149:1

### **EXCUSE OR JUSTIFICATION**

Abandonment of property, **74:4**Lender liability, excuse of condition through waiver, **174:7** 

Neglect. **Extension of Time** (this index)

#### **EXECUTIONS**

Chapter 13, statement of financial affairs, **142:3** 

Generally, 46:1 et seq., 11 USC § 365

Abandonment analogy, 46:23

Acceptance. Assumption or rejection, below

Accountants, assumption or rejection of professional service contracts, 46:21

Adequate assurance of future performance

Generally, 11 USC § 365(b)

Assignment, 46:32

Assumed contract, 46:28, 46:31

Shopping center leases, 46:45, 46:46

Administrative expenses and administrative expense priority

Generally, 46:33, 49:27

Breach following assumption, **46:27** Collective bargaining agreements,

46:61

Future rents lost, 46:25

Nonresidential real property leases, postpetition nonperformance, **46:42** 

Postpetition rent for nonresidential real property, **46:49** 

Rejection following assumption, 46:25

Retiree insurance benefits paid preconfirmation, **46:69** 

Taxes becoming due postpetition and prerejection, **46:42** 

Waiver, intellectual property licensing right administrative expense claims, 46:57

Air carriers, special treatment of, **46:54** Applicability of Code § 365, **46:3** 

Application or motion to reject collective bargaining agreement, **46:67** 

Appraisers, assumption or rejection of professional service contracts, 46:21

Approval by court of assumption or rejection, **46:16**, **below** 

Artist's personal service contract, **46:20** Assignment

Generally, **46:32**, **46:33**, **Rule 6006**, **11 USC** § **365**(f)

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Assignment—Cont'd

Adequate assurance of future performance, **46:32** 

Antiassignment provisions in contract, lease or state statute, **46:32** 

Approval by court of decision to assume or reject, **46:16**, **46:43**, **46:44** 

Bidding process for lease assignment, 46:32

Chapter 11, **91:20, 93:2, 109:10** 

Chapter 12, 127:8, 133:14

Expiration of contract by its own terms, **46:18** 

Franchise agreements, **121:10**, **121:12** 

Hospital leases assigned prepetition, assumption of, 119:12

Liability of estate relieved, 46:1

Nonassumable (and thus nonassignable) contracts, generally, **46:17-46:21** 

Nonresidential real property, 46:47

Notice, 46:16

Partnership interests, 46:56

Security deposit, 46:47

Shopping center leases, 46:46

Specialized service contracts, 46:20

State or federal law prohibiting assignment, effect of, **46:20** 

Trustee's liability, 11 USC § 365(k)

Use clauses, 46:32

Assumption or rejection

Generally, **46:10 et seq.**, **Rule 6006**, **365**(c)

Adequate assurance of future performance, **46:31** 

Air carriers, special treatment of, **46:54** 

Approval of court

Generally, 46:10, 46:16

Both parties to contract or lease in bankruptcy, **46:27** 

Business judgment standard, **46:12**, **46:16**, **46:48** 

Depository institution capital maintenance commitments, **46:58** 

Assumption or rejection—Cont'd Approval of court—Cont'd Motions

Approval of decision to assume or reject, **46:16**, **46:43**, **46:44** 

Compelling decision to assume or reject, **46:15** 

Net loss to estate as standard, **46:16** Nonresidential real property leases, **46:42**, **46:43** 

Time for court consideration of debtor's motion to assume or reject, **46:41** 

Business judgment standard, **46:12**, **46:16**, **46:48** 

Chapter 7, 39:9, 80:5

Chapter 11, **39:9**, **91:20**, **91:22**, **93:2**, **109:10** 

Chapter 12, 39:9, 127:8, 133:14

Chapter 13, 39:9, 149:12

Claims, time for filing, **Rule 3002** 

Compensation for losses, **46:30** 

Conditions applicable, generally, **46:11** 

Consent to assumption

Credit or financial accommodation contract, **46:19** 

Specialized performance contract, 46:20

Conversion of case, 46:14

Credit or financial accommodation contract, **46:19** 

Cure of default, 46:18, 46:29, 46:45

Debt financing contracts, 46:19

Debtor as lessor, 46:35

Debtor in possession's power, generally, **46:10**, **46:20** 

Deemed rejection from nonaction, below

Default, assumption of contract in, 46:28-46:31

Depository institution capital maintenance commitments, 46:58

Employment agreements, 46:21

Expiration of contract by its own terms, **46:18** 

Failure to assume or reject, 46:34

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Assumption or rejection—Cont'd Financial accommodation contracts, 46:19

Gap period between petition and assumption or rejection, performance during, **46:16** 

Hearing for approval of court of assumption or rejection, **46:16** 

Hospital leases

Assigned prepetition, assumption of lease, 119:12

Cross-default provisions in multiple leases, enforceability of, 119:13

Initial assumption, rejection following, **46:25** 

Intellectual property, **46:57**, **177:27**-177:35

Ipso facto clauses, 46:18, 46:22

Loans, contracts to make, **46:19** 

Motions

Approval by court of decision to assume or reject, 46:16, 46:43, 46:44

Compelling decision to assume or reject, **46:15** 

Multiple contracts or leases in integrated transaction, **46:11** 

Nonassumable contracts, generally, **46:17-46:21** 

Nondebtor as without grounds for forcing assumption, **46:12** 

Notice, 46:16

Partial assumption or rejection not permitted, **46:11** 

Performance, effect when trustee rejects but debtor desires to retain right to perform, **46:25** 

Plan provisions for assumption or rejection

Generally, 46:10, 46:16

Nondebtor, non-trustee plan proponent, **46:15** 

Nonresidential real property leases deemed rejected, **46:40** 

Notice and hearing, 46:43

Postpetition contract or lease, generally, **46:11** 

Assumption or rejection—Cont'd Procedural considerations, generally, 46:12-46:16

Professional service contracts, **46:21** Restrictions applicable, generally, **46:11** 

Specialized performance contracts, **46:20** 

Stockbroker liquidation

Code liquidations, **87:12**, **87:28** SIPA liquidations, **87:29** 

Surrender of leased premises upon rejection, **46:48** 

Termination of contract prepetition, 46:17, 46:18, 46:22

Time limitations

Generally, 46:12-46:15

Court consideration of debtor's motion to assume or reject, **46:41** 

Extension, 46:14, 46:41

Motion to compel decision to assume or reject, **46:15** 

Timeshare interests, 46:53

Trustee's power, generally, **46:10** 

Attorneys, assumption or rejection of professional service contracts, **46:21** 

Attorneys' fees as part of cure of default, 46:29, 46:30

Auctioneers, assumption or rejection of professional service contracts, 46:21

Automatic stay

Assumption or rejection of contracts terminated postpetition, **46:17** 

Expiration of lease of nonresidential real property, **46:38** 

Nonassumable contracts, termination by nondebtor party, **46:17** 

Unassumed leases of nonresidential real property, **46:49** 

Banking institution capital maintenance commitments, **46:58** 

Bankruptcy Amendments and Federal Judgeship Act of 1984, **46:36**, **46:40**, **46:41**, **46:46**, **46:53** 

Bankruptcy clauses, 11 USC § 365(e)

## EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Breach

Generally, 46:23, 11 USC § 365(g)

Chapter 7 trustee's rejection when debtor desires to retain right to perform, **46:26** 

Conversion of case, 46:25

Damages for breach, below

Termination of contract by prepetition breach, 46:18

Buildout obligation as unassumable financial accommodation, **46:19** 

Burden of proof

Collective bargaining agreements, 46:67

Default. 46:28

Security interest disguised as lease, **46:9** 

Shopping center leases, 46:46

Business judgment standard for court approval of assumption or rejection, 46:12, 46:16, 46:48

Capital maintenance commitments as to depository institutions, **46:58** 

Chapter 7, 11 USC § 365(d)

Chapter 12 family farmer cases, **Rule** 6006

Chapter 13 individual debt adjustment, **Rule 6006** 

Chapter 9 municipality case, Rule 6006

Chapter 11 reorganization, Rule 6006

Christmas season, deferring assumption or rejection until after peak selling season, **46:44** 

Claims

Failure to reject or accept contract or lease as leaving creditor without, **46:8** 

Status, 11 USC § 502(g)

Collective bargaining agreements, see
Collective Bargaining Agreements (this index)

Commercial leases. Nonresidential real property leased by debtor, below

Commodity broker liquidation, liquidation of bankrupt customer's commodity contracts, 88:18

Consent to assumption or assignment Credit or financial accommodation contract, **46:19** 

Consent to assumption or assignment —Cont'd

Specialized performance contract, **46:20** 

Unreasonable withholding of consent to assignment, **46:32** 

Contracts for deed

Debtor's rights, 46:52

As executory, 46:9

Special protections for debtor/sellers, 46:51

Timeshare agreements, 46:50

Conversion of cases

Chapter 11 postpetition contract or lease rejection by Chapter 7 trustee after conversion, **46:25** 

Rejection or nonassumption in Chapter 7 after preconversion assumption in Chapter 11, **46:25** 

Time for assumption or rejection, 46:14

Cooperative apartment leases, **46:37** Countryman definition, **46:6** 

Covenants not to compete as executory, **46:9** 

Crime Control Act of 1990, banking law enforcement provisions, **46:58** 

Cum onere principle, applicability of, **46:11** 

Cure of default

Generally, 46:28, 46:29

Burden of proof, 46:28

Cross-defaults, 46:11

Depository institution capital maintenance commitments, 46:58

Hospital leases, enforceability of cross-default provisions in multiple leases, 119:13

Nonresidential real property leased by debtor, **46:45** 

Prompt cure, 46:29

Sale of property, effect on rent owed of, **46:29** 

Terminated contracts, 46:18

When cure may occur, 46:18

Damages for breach

Generally, 46:1, 46:23, 46:24

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Damages for breach—Cont'd

Assignment as releasing estate from liability, **46:32**, **46:33** 

Compensation for losses, 46:30

Liability of estate, generally, **46:1**, **46:32**, **46:33** 

Limitation, 11 USC § 502(b)(6)

Nonassumed lease, setoff of rent against damages caused by nonperformance of lessor's incidental obligations, **46:35** 

Nonresidential real property, 46:49

Priority as dependent on whether breach post- or prepetition, **46:11** 

Timeshare interests, **46:53** 

Date. Time or date, below

Dealership contract, effect of floorplan financing arrangement, **46:19** 

Debt financing contracts, assumption or rejection, **46:19** 

Debtor in possession

Applicability of Code § 365, 46:1

Assumption or rejection, 46:10, 46:20

Nonresidential real property leased by debtor, below

Deemed rejection from nonaction

Generally, 46:12, 46:14-46:16

Depository institutions capital maintenance commitments, **46:58** 

Nonresidential real property leased by debtor, 46:36, 46:37, 46:39-46:41

Stockbroker liquidation, 87:28

Default

Assumption of contract in default, **46:28-46:31** 

Attorneys' fees, 46:29, 46:30

Burden of proof, 46:28

Effect, 11 USC § 365(b)

Interest, payment of, 46:30

Prepetition default, 46:5

Definitions

Executory contract, 46:5-46:9

Intellectual property, 46:57

Shopping center, 46:46

Delivery of goods on credit, contract for, 46:19

Depository institution capital maintenance commitments, 46:58

Discharge

Effect of assumption, 46:27

Neither assumption nor rejection made, **46:8**, **46:15** 

1898 Act. 46:2

Elevator service, compelling provision of, **46:28** 

Employment agreements, assumption or rejection, **46:21** 

Estoppel, termination of contract precluded, **46:18** 

Exclusionary view, **46:8**, **46:26**, **46:34** Expiration

Collective bargaining agreement, **46:60** 

Lease of nonresidential real property to debtor. **46:38** 

Extension of time

Assumption of nonresidential real property lease to debtor, **46:41** 

Collective bargaining agreements, **46:66** 

Expiration of lease of nonresidential real property, **46:41** 

Performance under nonresidential real property lease to debtor, **46:42** 

Stockbroker liquidation, 87:12

Financial accommodation contracts

Assignment, 46:32

Assumption or rejection, 46:19

Floorplan financing

Executory contracts, 46:19

As rendering franchise agreement nonassumable, **46:9** 

Franchise agreements

As executory, 46:9

Specialized service contracts as nonassumable, **46:20** 

Functional analysis approach to defining "executory contract," **46:5**, **46:7** 

Gap period between petition and assumption or rejection, performance during, **46:16** 

Health care provider agreements as executory, **46:9** 

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Hearing

Collective bargaining agreements, **46:63, 46:66** 

Extension of time to assume or reject nonresidential real property lease, **46:41** 

Nonresidential real property leases, assumption or rejection, **46:43**, **46:44** 

Retiree benefits, interim relief, **46:69** Historical perspective, **46:2** 

Hospital leases

Assigned prepetition, assumption of lease, **119:12** 

Cross-default provisions in multiple leases, enforceability of, **119:13** 

## **Individual Debt Adjustment** (this index)

Installment loan agreement as rarely executory, **46:9** 

Insured depository institution, 11 USC § 365(o)

Intellectual property, 46:57, 177:27-177:35, 11 USC § 365(n)

Interest, payment to compensate for loss from default, **46:30** 

Ipso facto clauses, assumption or rejection, 46:18, 46:22, 46:56

IRS extension of statute of limitations, **46:9** 

Janitorial services, compelling provision of. **46:28** 

Labor contracts, see **Collective Bargaining Agreements** (this index)

Land sales contracts

Debtor's rights, 46:52

As executory, **46:9** 

Special protections for debtor/sellers, 46:51

Timeshare agreements, 46:50

Lessor, 11 USC § 365(h)

Letters of credit as executory, 46:9

Licenses, 11 USC § 365(n)

Intellectual property licensing rights, 46:57

Oil and gas leases as executory, 46:9

Licenses, 11 USC § 365(n)—Cont'd
Technology licensing agreements as
executory, 46:9

Limited liability company agreements, 46:56

**Liquidation** (this index)

Loans

Assignment of contracts to make, 46:32

Assumption or rejection of contracts to make, **46:19** 

Material breach test, 46:5, 46:6

Medicare or Medicaid provider agreements as executory contracts, **46:9** 

Military housing subleases, 46:37 Mobile home sale contract, 46:51

Modification prior to assumption or rejection, **46:1** 

Modifications, 11 USC § 365(e) Mortgages

Land sales contract as security agreement or mortgage rather than true lease, 46:51

Nonresidential real property, mortgagee as "lessee," **46:48** 

Real estate mortgages as rarely executory, **46:9** 

Motions

Approval by court of decision to assume or reject, **46:16**, **46:43**, **46:44** 

Collective bargaining agreements, application or motion to reject, **46:67** 

Compelling decision to assume or reject, **46:15** 

Relief from automatic stay as to nonassumable contract, **46:17** 

Retiree insurance benefits, modification of, **46:69** 

Time for court consideration of debtor's motion to assume or reject, 46:41

Multiple contracts or leases in integrated transaction, **46:11** 

### Municipal Debt Adjustment (this index)

Musician's personal service contract, **46:20** 

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Net loss to estate as standard for court approval of assumption or rejection, **46:16** 

Nonassumable contracts, generally, **46:17-46:21** 

Non-competition agreements, **46:9**Nonresidential leases, **11 USC § 365(d)**Nonresidential real property leased by debtor

Generally, 46:36-46:49

Assignment, 46:47

Cap on damages, 46:49

Cure of defaults, 46:45

Extension of time to assume, 46:41

Interim responsibilities of debtor pending assumption or rejection, 46:42

Procedure, 46:43

Security interests where lease deemed rejected, **46:48** 

Shopping centers, below

Successors, assigns and mortgagees as "lessees," **46:48** 

Table as to differing treatment, 46:13

Termination previously, 46:38

Timely performance of obligations until assumption or rejection, 46:16, 46:48

Time to assume, **46:40**, **46:41** 

Notice

Collective bargaining agreements, interim relief, **46:63** 

Default, 46:28

Extension of time to assume or reject nonresidential real property lease, **46:41** 

Motion, Rule 6006

Nonresidential real property leases, assumption or rejection, **46:43** 

Retiree benefits, interim relief, 46:69

Nullity, rejection as rendering or not rendering contract a nullity, **46:24** 

Nursing home subleases, 46:37

Oil and gas leases as executory or unexpired, **46:9** 

Omnibus motions, Rule 6006

**Options** 

As executory, 46:9

### EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd Options-Cont'd Lease renewal without cure, **46:27** Overview of Code § 365, 46:4 Overview of present law, 3:8 Parking privileges, compelling provision of, 46:28 Partnership agreements Generally, 46:56, 120:1-120:3 Consent to assignment, 120:2 As executory, **46:9**, **46:56** Termination or modification of debtor's rights, **46:56**, **120:3** Performance Debtor's obligations under lease of personalty, 60-day grace period for Chapter 11 trustee's performance of, 49:9, 49:20 Effect when trustee rejects but debtor desires to retain right to perform, 46:25 Personal property leases, 46:24, 46:59 Personal service contracts, 46:20 Preponderance of evidence standard for rejection of collective bargaining agreements, 46:67 **Priority** As dependent on whether breach postor pre-petition, **46:11**, **46:49** Superpriority claims, below Procedural considerations in assumption or rejection, generally, 46:12-46:16 Professional service contracts, assumption or rejection, 46:21 Property of estate Generally, 46:8 Breach from Chapter 7 trustee's rejection when debtor desires to retain right to perform, 46:26 Fate of contract or lease neither

Purchaser

Generally, 11 USC § 365(i) Lien, 11 USC § 365(j) Purpose of Code § 365, 46:1

property, 46:8

assumed nor rejected, 46:34

and leases themselves as estate

Nonresidential real property, **46:8**Right to assume or reject or contracts

### **EXECUTORY CONTRACTS AND** UNEXPIRED LEASES—Cont'd Railroad reorganizations, 11 USC § 1169 Rail Safety Enforcement and Review Act, special treatment of air carriers, 46:54 Real property sales Liens of purchasers, 11 USC § 365(j) Purchasers in possession, auction, 11 USC § 365(i) Release of liability, 11 USC § 365(l) Rental agreements, 11 USC § 365(m) "Rent-to-own" agreements, 46:9 **Reorganization** (this index) Repurchase agreements as executory, Resolution Trust Corporation, depository institution capital maintenance commitments, 46:58 Restrictions, 11 USC § 365(c) Retiree benefits Generally, 46:69 Business judgment standard for court approval usually inapplicable, 46:16 Sale agreements as executory, 46:9 Schedule, Official Form 106G Security deposit, assigned lease, **46:47** Security interest Disguising as lease, 46:9 Land sales contract as security agreement or mortgage rather than true lease, 46:51 As rarely executory, **46:9** Serial filings, 46:25 Setoff Debtor/sellers in breach of land sales contract, 46:51 Nonassumed lease, setoff of rent against damages caused by nonperformance of lessor's incidental obligations, 46:35 Timeshare interests, 46:53 Waiver of setoff, intellectual property licensing right, 46:57

Severability of provisions, 46:11

Generally, **46:46**, **11 USC** § **365**(b)

Shopping center leases

Assignment, 46:32

Shopping center leases—Cont'd Assumption of unexpired leases, **46:46** 

Christmas season, deferring assumption or rejection until after peak selling season, **46:44** 

Cure of default and provision of adequate protection of future performance, **46:45**, **46:46** 

Tenant mix or balance, 46:46

Time limit for assuming or rejecting, 46:41

Specialized performance contracts, assumption or rejection, **46:20** 

Specific categories of contracts as executory, **46:9** 

Specific performance, 46:9, 46:24

Standard of proof for rejection of collective bargaining agreements, **46:67** 

Stockbroker liquidation

Generally, 11 USC § 744 Code liquidations, 87:12, 87:28 SIPA liquidations, 87:29

Strong arm powers of trustee, **46:35** Subleases

Adequate assurance of future performance, **46:32** 

Nonresidential real property leased by debtor, **46:37**, **46:48** 

Superpriority claims

Collective bargaining agreement rejection, **46:61** 

Nonresidential real property leases, postpetition nonperformance, 46:42

Surrender of premises upon rejection of lease, **46:48** 

**Tables** 

Nonresidential real property leased by debtor, differing treatment as to, 46:13

Summary of various statutes, **46:4** Technology licensing agreements as executory, **46:9** 

Termination

Generally, **75:1-75:7**, **11 USC** § **365(e)** 

Contract, 46:18

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Termination—Cont'd

Nonresidential real property lease to debtor, **46:38** 

By rejection, 46:23

Third parties, 46:32, 46:33

Time or date

Assumption or rejection, **46:12-46:15** Collective bargaining agreements,

46:62, 46:63, 46:66

Conversion of case, 46:14

Cure of default, 46:29

Depository institution capital maintenance commitments, immediate cure of default, **46:58** 

Determination of executoriness,

46:11, 46:18

Limits, 11 USC § 365(d)

Motion to compel decision to assume or reject, **46:15** 

Nonresidential real property lease to debtor, **46:36**, **46:40**, **46:41** 

Table, 46:13

Timeshare agreements

Generally, 46:53, 11 USC § 365(h)

As executory, 46:9

Lessees and purchasers treated separately, **46:53** 

Special treatment, 46:50

Trustees

Authority, 11 USC § 365

Liability, effect of assignment on, 46:33

Performance of Chapter 11 debtor's obligations under lease of personalty, 60-day grace period for, **49:9, 49:20** 

Strong arm powers, 46:35

Unsecured claim for breach, priority of claim as dependent on whether breach post- or pre-petition, **46:11**, **46:49** 

Use clauses, assignment of lease, **46:32**Utility service contracts, **47:4**Utility services

Agreements as executory, **46:9** Compelling provision of, **46:28** 

Validity of contract or lease, **46:16**, **46:24** 

# EXECUTORY CONTRACTS AND UNEXPIRED LEASES—Cont'd

Waiver

Intellectual property licensing right setoffs and administrative expense claims, **46:57** 

Nonresidential real property lease, relinquishment of landlord's rights, **46:40** 

Rent past due, 46:29

Termination of contract precluded, 46:18

### **EXEMPLARY DAMAGES**

Automatic stay, violation, 43:57, 125:1, 143:25

Chapter 7, 83:2

Chapter 11, 92:4

Chapter 12, 125:1

Chapter 13, 143:25

Dischargeability of debts, 57:51

Discharge injunction, violation of, **58:2** 

Sovereign immunity, recovery from government, **14:4**, **14:7** 

#### **EXEMPTIONS**

Generally, **56:5-56:39**, **Rule 4003**, **11** USC § 522

Absolute priority rule, 56:3

Adjustment of dollar amounts, 12:2

Alimony, maintenance or support

Federal list, 56:21

Judicial lien avoidance, 56:28

Amendment, list of exemptions, **56:37** Avoidance

Lien, 11 USC § 522(f)

Procedure, 56:38

Remedy for impermissible exemption planning, **56:35** 

Setoff, 11 USC § 522(f)

Transfers and liens, **56:26-56:32**, **56:38** 

Awards for tort and crime losses, federal list, **56:22** 

Burial plot, 56:10

Chapter 11 plans, **112:6** 

Claim of exemptions

Amendment of list, Rule 4003

Burden of proof, Rule 4003

Filing, Rule 4003

Objections, Rule 4003

### EXEMPTIONS—Cont'd

Constitutional considerations, **56:39** Conversion of cases, **39:15**, **132:8**, **148:3** 

Corporations, 56:3

Crime losses, federal list, 56:22

Debtor's powers to avoid transfers and liens, **56:26-56:32**, **56:38** 

Denial of exemption, remedy for impermissible exemption planning, **56:35** 

Dependent defined, 11 USC § 522(a)

Disability benefits, federal list, **56:21** 

Dismissal of case, remedy for impermissible exemption planning, **56:35** 

Domestic relations, 175:34

Domicile, state exemptions, 56:5

Duties of debtor, 56:36

Equitable lien, remedy for impermissible exemption planning, **56:35** 

Estoppel, **56:37** 

Exceptions, postbankruptcy status of exempt property, **56:25** 

### **Exclusions or Exceptions** (this index)

Expenses, powers to avoid transfers and liens, **56:29** 

Family farmer and fisherman debt adjustment, 131:2

## Family Farmer and Fisherman Debt Adjustment (this index)

Family property, federal list, **56:16** 

Federal list, 147:3

Federal list, generally, 56:6-56:23

Felony conviction, homestead exemption as affected by, **56:14** 

Filing, list of claimed exemptions, **56:37** 

Governing law, state exemptions, **56:5** 

Governmental units, 56:3

Health aids, federal list, 56:20

Homestead exemption

Generally, **56:10-56:14**, **147:3** 

Extraterritorial application, **56:3** 

Statement required from debtor claiming, **55:2** 

Household goods and property

Federal list, 56:16

Report on definition of 2005 amendment's "household goods," **26:4** 

### EXEMPTIONS—Cont'd

Household goods and property—Cont'd Security interests in household goods, avoidance powers, **56:29** 

**Individual Debt Adjustment** (this index)

Insured depository institution, 11 USC § 522(c)

Interest in property, federal list, **56:7** 

Jewelry, federal list, 56:16

Joint administration of cases, 21:1

Joint cases, 56:4

Jointly owned property, state exemptions, **56:5** 

Judicial lien avoidance, 56:28

Legal framework of exemptions, **56:1- 56:4** 

Legislative history, 56:2

Liberal construction, 56:1

Lien avoidance

Generally, 56:26-56:32, 56:38

Application in Chapter 13, 11:3

Impairment of exemption, formula for determining, 56:27, 56:28, 139:10

Judicial liens, 56:28

Nonentitlement to exemption as defense, **147:3** 

Overencumbered property, **56:27** 

Liens

Equitable lien, remedy for impermissible exemption planning, **56:35** 

Exempt property, 11 USC § 522(f)

Postbankruptcy status of exempt property, **56:25** 

Life insurance policies, federal list, **56:19** 

Limits, prebankruptcy exemption planning, **56:34** 

**Liquidation** (this index)

Motor vehicles, federal list, **56:15**, **56:18** 

Municipal debt adjustment, 17:7

Nonbankruptcy federal list, 56:5

Objections

Generally, **56:37** 

Opt out, 56:2-56:5, 147:3

Partnerships, **56:3** 

Pensions, 56:21, 56:23

Personal property, federal list, **56:16** 

### EXEMPTIONS—Cont'd

Planning, prebankruptcy, **56:33-56:35** Postbankruptcy status of exempt prop-

erty, **56:24**, **56:25** 

Powers to avoid transfers and liens, **56:26-56:32, 56:38** 

Prepetition matters

Planning, **56:33-56:35** 

Waiver, **56:37** 

Procedure, 56:36-56:39

Proceeds of nonexempt property, homestead exemption as affected by acquisition of property with, **56:12** 

**Property** 

Avoidance of liens, Rule 4003, Rule 6010, 11 USC § 522(f)

Redemption from lien or sale, **Rule** 

Property of estate, 11 USC § 522(b)

Public assistance benefits, federal list, **56:21** 

"Reasonable need," federal list, 56:8

Remedy for impermissible exemption planning, **56:35** 

Retirement accounts, 56:21, 56:23

Sale of residence, homestead exemption as affected by prepetition, **56:10** 

Securities law exemptions. Reorganization (this index)

Securities law violations, homestead exemption as affected by debt arising from, **56:14** 

Security interests in household goods, avoidance powers, **56:29** 

Social Security benefits, federal list, **56:21** 

Spousal benefits, federal list, 56:21

Statement of intention, duties of debtor, **56:36** 

States, 56:2-56:5; and for particular states' exemptions see Appendix-Chapter 56

Structured settlements, 56:22

Support

Benefits, federal list, 56:21

Postbankruptcy status of exempt property, **56:25** 

Redemption, 81:5

### EXEMPTIONS—Cont'd

Tax matters

Business reorganization, exemptions relating to, 116:1

Family farmer and fisherman debt adjustment cases, 138:1

Postbankruptcy status of exempt property, **56:25** 

Time, Rule 4003

Time, avoidance, 56:38

Tools, federal list, 56:18

Tort awards, federal list, 56:22

Tracing, federal list, 56:9

Trade tools, federal list, 56:18

Transfers, avoidance, **56:26-56:32**, **56:38** 

Trustees, 28:18, 56:26-56:32, 56:38

Unemployment compensation benefits, federal list, **56:21** 

Value defined, 11 USC § 522(a)

"Value," federal list, 56:7

Veteran's benefits, 56:21

Voided transfers, 11 USC § 522(g)-522(i)

Waiver, 56:37, 11 USC § 522(e)

Wildcard exemption, federal list, **56:17** 

# EXHAUSTION OF ADMINISTRATIVE REMEDIES

Jurisdiction, 4:48

Medicare disputes, 119:5

Sovereign immunity, 14:13

#### **EXHIBITS**

**Appeals** (this index)

#### **EXISTING PROPERTY**

Dischargeability of debts, tax liens, **57:11** 

## EX PARTE MATTERS

Automatic stay, relief from stay, 43:53, 91:17

Chapter 11, 91:17

Settlements, 167:1

### **EXPEDITED PROCEEDINGS**

Automatic stay relief, hearings, **43:50** Chapter 12, **124:4**, **133:3**, **134:1** 

Grain assets, disposition, 75:3

#### **EXPENSES, COSTS AND FEES**

ABA position on charges to clients at lawyer's cost, **31:8** 

### Administrative Expenses and Administrative Expense Priority (this index)

Adversary proceedings, 164:5, 164:7

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

**Attorneys' Fees** (this index)

Chapter 11 trustee or examiner, costs as factor in appointment, **99:5** 

Cleanup costs. Environmental Laws and Regulations (this index)

Commencement of involuntary case in bad faith, 22:16

Credit counseling agencies, 19:2

## Current Income and Expenditures Schedule (this index)

Custodian, turnover of estate assets, **62:13** 

Debt relief agencies, prohibitions and penalties regarding, **60:7** 

Depositions upon oral examination, 163:14, 163:16

Discharge exception for fees and costs associated with court filings, **57:61** 

Discovery

Generally, 163:29

Denial of order compelling discovery, 163:28

Depositions upon oral examination, 163:14, 163:16

Expert witnesses, discovery, **163:5** Rule 2004 examination, **163:72** 

Dismissal

Abuse of Chapter 7, defendant's attorney's recovery of costs regarding, **79:7** 

Pursuant to means test, 26:8

# **Environmental Laws and Regulations** (this index)

Examination of debtor, compelling appearance for, **35:2** 

Exemptions, powers to avoid transfers and liens, **56:29** 

Expert witnesses, discovery, 163:5

### Family Farmer and Fisherman Debt Adjustment (this index)

Filing (this index)

## EXPENSES, COSTS AND FEES —Cont'd

Grain storage facility operators, recovery of costs, 11 USC § 557

**Individual Debt Adjustment** (this index)

Jurisdiction, sanctions, 4:129

**Liquidation** (this index)

Lost Opportunity Costs (this index)

Mediators, **168:4** 

Medical expenses. **Individual Debt Adjustment** (this index)

Petition preparers, 18:1-18:3, 18:5, 18:6

**Professionals** (this index)

Public access to papers, 15:1

Railroad reorganization, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

Recovery

Grain storage facility operators, 11 USC § 557

Trustees, 11 USC § 506(c)

**Reimbursement** (this index)

Remand of cases, 7:2

**Reorganization** (this index)

**Retainers** (this index)

Rule 2004 examination, 163:72

Secured claims, 52:10, 52:12, 52:13

Sharing of compensation, 50:1

Sovereign immunity

Generally, 14:4

Recovery of costs under Administrative Procedure Act, 14:12

Trustees

Expense reimbursement, 29:1, 29:4 Recovery of costs, 11 USC § 506(c)

Turnover of estate assets, custodian, 62:13

Use, sale or lease of property, recovery of benefits to secured interests, 44:22

## EXPERT AND OPINION TESTIMONY

Generally, FRE 701-706

Bases of opinion testimony by experts, FRE 703

Court-appointed experts, FRE 706

Disclosure of facts or data underlying expert opinion, FRE 706

# EXPERT AND OPINION TESTIMONY —Cont'd

Lay witness, opinion testimony by, **FRE** 

Ultimate issue, opinion on, FRE 704

#### EXPERTS AND EXPERT WITNESSES

Disclosure, 163:3, 163:5

Preferences, proof of ordinary course of business regarding, **66:22** 

Rule 2004 examinations, **163:75** 

### **EXPIRATION**

Automatic stay, 43:13

Collective bargaining agreements, 46:60

Executory contracts and unexpired leases

Collective bargaining agreement, **46:60** 

Lease of nonresidential real property to debtor, **46:38** 

Franchise agreements, 121:3

### **EXPLANATIONS**

Chapter 7 discharge, unsatisfactory explanations regarding loss or deficiency of assets, **86:3**, **86:15** 

#### EXPRESS TRUSTS

Dischargeability of debts, fraud or defalcation by fiduciary, **57:23** 

### **EXTENSION OF TIME**

Generally, **16:1-16:4** 

Alteration or amendment of judgment, motions, **164:9** 

Answer, **161:8**, **161:9** 

Appeals, **164:9**, **170:69-170:75**, **Rule 8002** 

Bankruptcy court's powers, 13:5

Conversion of cases, 103:6

Credit counseling agencies, 17:17

Creditors' meetings, scheduling, 33:3

Curing defaults, 16:2

Debtor, actions against, 16:4

Defaults, curing, 16:2

Dischargeability of debts, filing of objection to discharge, **57:72** 

Discovery

Depositions, 163:16, 163:20

Interrogatories to parties, 163:24

## EXTENSION OF TIME—Cont'd EXTENSION OF TIME—Cont'd Discovery—Cont'd **Gap Period** (this index) Response, approval of stipulations, Grain storage facility, Rule 9006 163:10 Enlargement, Rule 9006 Enlargement. **Extension of Time** (this index) **Environmental Laws and Regulations** (this index) Evidentiary rule regarding exclusion of evidence on ground of waste of time. **FRE 403** Examination of debtor, Rule 2004 Excusable neglect Chapter 13 proofs of claim, 146:8 Dischargeability of debts, filing objection to discharge, 57:73 Late-filed proof of claim, generally, 48:27 Notice of appeal, filing, 170:69 Executory contracts and unexpired leases Assumption of nonresidential real property lease to debtor, 46:41 Collective bargaining agreements, 46:66 Expiration of lease of nonresidential real property, 46:41 Performance under nonresidential real property lease to debtor, 46:42 Stockbroker liquidation, 87:12 **Executory Contracts and Unexpired** Leases (this index) Exemptions, **56:38**, **Rule 4003 Expedited Proceedings** (this index) **Extension of Time** (this index) **Family Farmer and Fisherman Debt Adjustment** (this index) Acceptance of Chapter 11 plans, Official Form 313 Rejection of Chapter 11 plans, Official Form 313 Schedules, Rule 1007 Statements. Rule 1007 Findings of fact, objections

Generally, Rule 9033

**Future Matters** (this index)

Extensions for filing, Rule 9033

**Franchise Agreements** (this index)

Hearings Motions for authorization to use cash collateral, Rule 4001 Stays of action against property of estate, Rule 4001 Individual Debt Adjustment (this index) Installment payment of filing fees, voluntary petition, 20:3 **Intellectual Property** (this index) **Interim Matters** (this index) **Internal Revenue Service** (this index) Inventory filing, Rule 2015 Judgments, amendments, Rule 9023 **Laches** (this index) Legal holidays, Rule 9006 Leveraged buyouts and fraudulent conveyance reachback period, 68:11 **Limitation of Actions** (this index) **Liquidation** (this index) List of equity security holders, filing, 20:4 Lists, filing in voluntary cases, 20:4 **Long-Term Obligations** (this index) Motions, 164:9 Abstention, Rule 5011 Authorization to use cash collateral, **Rule 4001** Reconsideration of orders, Rule 9024 Reopening cases, Rule 9024 Municipal Debt Adjustment (this index) New trial, **164:9**, Rule **9023** New trial, motions, **164:9** Notice of appeal, 164:9, 170:69-170:75 **Nunc Pro Tunc** (this index) Objections, filing Abandonment or disposition of property, Rule 6007 Abstention, Rule 5011 Claims allowance, Official Form 420B, Rule 3007 Conclusions of law, Rule 9033 Discharges, Rule 4004 Findings of fact, Rule 9033 Removal, Rule 9027

## EXTENSION OF TIME—Cont'd Objections to trustee's final report and account, closing of case, 40:1 Patient care ombudsmen, appointment of. 32:2 Petition, dismissal for failure to pay filing fees, Rule 1017 Chapter 9, Rule 3016, 11 USC § 941 Chapter 11, Rule 3016, 11 USC § 1121 Chapter 12, Rule 3015, 11 USC § 1221 Chapter 13, **Rule 3015** Distributions, 11 USC § 1143 Extensions, Chapter 12, 11 USC § 1221 **Preferences and Preferential Transfers** (this index)

Prepetition fraudulent transfers, voidability, **67:13** 

Priority claims disallowed for tardiness 48:26

Proof of claim, filing, **48:25**, **48:27** Proofs of claim

Filing

Generally, **48:25-48:27** 

Debtors, Rule 3004, Rule 3005

Trustees, Rule 3004

Objection to untimely claims, 11 USC § 502(b)(9)

Proposed findings of fact and conclusions of law, objections, **164:3** 

Reaffirmation agreements, 58:8

Reconsideration of claim, time to seek, 48:15

Reduction, Rule 9006

Refiling, bar to, 17:16

Removal, objections, Rule 9027

Removal of cases, notice, 7:1

Reopening of case, 40:5

**Reorganization** (this index)

Reply, service, Rule 7012

Reports on motions for abstention, objections, **Rule 5011** 

**Retroactivity** (this index)

Revocation of orders of confirmation, 11 USC § 1144, 1230, 1330

Rules' time limitations as jurisdictional or merely substantive rules, **4:134** 

### EXTENSION OF TIME—Cont'd

Schedules and statements, filing in voluntary cases, **20:4** 

Secured claims, valuation of, 52:8

Service of process, 162:8, Rule 9006

Small business debtor, **107:1**, **107:2**, **107:6**, **107:**7

Statements of intention, 11 USC § 521(2)

**Stays** (this index)

Stockbroker liquidations

Generally, 87:12, 87:13

Assumptions, executory contracts, 11 USC § 744

Rejections, executory contracts, 11 USC § 744

Supplemental schedules, filing in voluntary cases, 20:5

**Tax Matters** (this index)

**Temporary Restraining Orders** (this index)

Termination of automatic stays, 11 USC § 1201

Termination provisions, **16:1** 

**Term of Office** (this index)

**Tolling** (this index)

Trustee, action by, 16:3

**Trustees** (this index)

**Unmatured Claims** (this index)

Use, sale or lease of property, **44:13**, **Rule 6004** 

Utility service, adequate assurance of payment for, **47:5** 

Venue change, 6:3

Voluntary petitions, schedule of assets and liabilities, **Rule 1007** 

**Years** (this index)

#### **EXTENSIONS**

Automatic stay, bankruptcy court's powers, **13:5** 

Composition or Extension Debt Adjustment (this index)

Time. **Extension of Time** (this index)

### **EXTORTION**

Chapter 7 discharge, 86:14

### FAA (FEDERAL AVIATION ADMINISTRATION)

Reorganization, right to be heard, 100:2

#### **FACESHEET FILING**

Petition preparers, sanctions against, 18:7

#### **FACILITIES**

Environmental laws and regulations, 178:2

#### FAIR CONSIDERATION

Leveraged buyouts, 68:4

#### FAIR LABOR STANDARDS ACT

Automatic stay, governmental action exception for proceedings under Act, 43:19

Lender liability, 174:55

#### **FALSE**

Discharge

Of false accounts, 86:3, 86:11

Using false claim, 86:13

Dischargeability of debts

False pretenses or representation, **57:14-57:19** 

Disclosure statement, false or misleading statements in Chapter 11, 110:10

Fraud (this index)

Oaths and Affirmations (this index)

Perjury, declaration that Chapter 13 schedules and statements are accurate, **142:3** 

#### FAMILY AND RELATIVES

**Children or Minors** (this index)

Debt adjustment. Family Farmer and Fisherman Debt Adjustment (this index)

Depositions not to be taken by party's relative, **163:12** 

Dischargeability of debts, support obligations, **57:30-57:43** 

**Domestic Support Obligations** (this index)

Exemptions, family property, **56:16** Income from cancellation of indebtedness, **156:17** 

**Individual Debt Adjustment** (this index)

Rule 2004 examinations, **163:75** 

**Spouses** (this index)

#### **FAMILY FARMER**

Defined, 11 USC § 101

## FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT

Generally, 122:1 et seq.

Abandonment of grain assets, 11 USC § 557

Ability to comply, confirmation of plan, 134:12

Accountants, employment by debtor in possession, **127:4** 

Additional liens, adequate protection, 129:3

Adequate protection

Generally, **129:1-129:5**, **11 USC** § **1205** 

Postconfirmation matters, 136:1

Sales, 129:5, 130:5

Utility service stay, 125:3

Adversary proceedings, objection to discharge, **137:6** 

Agreements. Contracts or agreements, below

Alimony, automatic stay, 125:1

Allowance of claims, 135:10-135:17

Amendment or modification

Creditors' rights, plan provisions, 133:10

Petitions, 124:5

Plan, 133:20, 136:7

Statements, 124:5

Appeals

Adequate protection determination, 129:1

Fraud, conversion, 132:6

Sales, 130:2

Applicability of other chapters, 11 USC § 103

Applicability of other sections, 11 USC § 1205(a)

Application of Chapter 12, **11:1**, **11:2** Appointment

Examiner, 127:12

Trustee, 126:1-126:3, 126:8

Appraisers, employment by debtor in possession, **127:4** 

Assignment of executory contracts and unexpired leases, 127:8, 133:14

FAMILY FARMER AND FISHERMAN

#### DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Assistant United States trustees, Bond, standing trustee, 126:2 appointment, 126:2 Books and records. Records and record-Assumption of executory contracts and ing, below unexpired leases, 39:9, 127:8, Burden of proof 133:14 Adequate assurance of payment, util-Assurance of payment, utility service ity service stay, 125:3 stay, **125:3** Automatic stay, 125:1 Attorney General, standing trustee, Cash collateral, use by debtor in pos-126:2, 126:4 session, **127:6** Attorneys Confirmation of plan, **134:3**, **134:12** Generally, **124:6** Cancellation. Termination, below Attorney General, standing trustee, Caption of petition, **124:1** 126:2, 126:4 Cash collateral, use by debtor in posses-Compensation, 124:6, 127:4 sion, 127:2, 127:6 Employment by debtor in possession, Chapter 3, 122:2, 122:6, 122:12 127:4 Chapter 7 Statements, 124:6, 127:4 Generally, 122:2, 122:3 Authority, debtor in possession, 127:3-Confirmation of plan, 134:8 127:9 Conversion, 39:2, 39:4, 79:1, 79:2, Automatic stay, 125:1, 136:1 124:2, 132:2, 132:5-132:8 Avoiding powers, debtor in possession, Discharge of debts, 137:3 127:9 Chapter 11 Bad faith. Good or bad faith, below Generally, 122:2, 122:5, 122:15 Bankruptcy Act of 1986, 2:13 Conversion, 39:3, 103:26, 124:2, **Bankruptcy Court** 132:3, 132:5-132:8 Appointment, trustee, 126:3 Discharge of debts, 137:3 Attorney for debtor, approval of Chapter 13 employment, **124:6** Generally, 122:2, 122:4, 122:14 Clerk of court, filing of proofs of Codebtor stay, 125:2 claim, 135:7 Conversion, 39:5, 124:2, 132:2, Compensation, trustees, 126:4 132:5-132:8, 148:2 Employment of professionals by Discharge of debts, 137:3 debtor in possession, 124:6, Plans, 133:1 127:4 Judge, filing of proofs of claim, 135:7 Charges, confirmation of plan, 134:6 Jurisdiction, below Child support, automatic stay, 125:1 Nondischargeable debts, 137:6 Claims Orders, below Generally, 135:1-135:17 Petition, filing, 124:1, 124:3 For correlative topic, see Interests, Postconfirmation matters, 136:6 Sales, 130:2 Classification of claims, 133:7, 133:9 Sua sponte actions, below Consumer debts and claims, below Trustees, 126:3, 126:4 Definitions, 135:2 Venue, filing of case, 124:3 Plan provisions, 133:6 et seq. Bankruptcy judge, filing of proofs of Secured claims and creditors, below claim, 135:7 Unsecured claims and creditors. Bankruptcy Rules, generally, 122:13 below Claims classification, 134:5, 134:11 Bidding, sales, 130:5

FAMILY FARMER AND FISHERMAN

FAMILY FARMER AND FISHERMAN FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Classification of claims and interests, Confirmation of plan—Cont'd 133:7, 133:9, 134:5, 134:11 Preconfirmation matters, 133:20, 134:1 Clerk of court, filing of proofs of claim, Property of estate, 131:1, 133:18 135:7 Revocation, 11 USC § 1230 Codebtor stay, 125:2, 11 USC § 1201 Sales, 130:1 Collateral, 129:1-129:5, 133:16, 134:9 Trustees, 126:5 Collection lawsuits, automatic stay, Vesting of property of estate, 133:18 125:1 Consent or permission Commencement of case, **20:1**, **124:1**-124:6 Partnerships, eligibility, 123:5, 123:6 Compensation or income Plan provisions, **133:9-133:20** Sale free of lien, 130:3, 130:4 Attorneys, 124:6, 127:4 Consent to use of cash collateral by Disposable income, confirmation of debtor in possession, 127:6 plan, 134:13 Constitutional matters Eligibility, income, 123:1-123:6 Confirmation of plan, **134:2**, **134:9** Future income, below Fifth Amendment, 129:1 Schedule of current income and Frazier-Lemke Acts, 122:7 expenses, 124:4, 124:5, 127:2 Schedules, amendment, 124:5 Trustee, 29:2, 126:4, 127:11 Consumer debts and claims Completion of payments, discharge of Codebtor stay, 125:2 debts, 137:1 Duties of debtor in possession, 127:2 Compliance, confirmation of plan, Plan provisions, 133:9 134:5, 134:12 Contempt, violation of automatic stay, Concurrent payments, plan provisions, 125:1 133:12 Contingent claims, 135:15 Conditional confirmation of plan, Contracts or agreements 134:12 Cash collateral, use by debtor in pos-Conferences, confirmation of plan, session, **127:6** 134:1 Executory contracts and unexpired Confirmation of plan leases, below Generally, 122:10, 134:1-134:14 Leases, below Adequate protection, 129:5 Contribution, claims, 135:16 Allowance of claims, 135:10 Conversion Avoiding powers, debtor in posses-Generally, 39:4, 122:10, 132:1-132:8, sion, 127:9 11 USC § 1208 Cram down of oversecured claim, Assumption or rejection of executory 134:9 contracts and unexpired leases, Effect, 11 USC § 1227 Hearings, 11 USC § 1224 Chapter 7, 39:2, 39:4, 79:1, 79:2, Mandatory plan provisions, 133:4-124:2, 132:2, 132:5-132:8 133:7 Chapter 11, 39:3, 103:26, 124:2, Modifications, 11 USC § 1223, 1229 132:3, 132:5-132:8 Orders, 11 USC § 1225 Chapter 12, 11 USC § 1208 Postconfirmation jurisdiction, 4:120-Chapter 13, 39:5, 124:2, 132:2, 4:136 132:5-132:8, 148:2 Postconfirmation matters, generally, Dischargeability complaints, time to

127:2, 136:1-136:8

file. 132:8

#### FAMILY FARMER AND FISHERMAN FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Conversion—Cont'd Creditors' meeting, examination of Effective date of Chapter 12, cases debtor at, 128:1 pending prior to, 132:1 Criminal matters Effect of conversion, 132:4, 132:8 Discharge, 137:5 Exemptions in case converted to Cure of default, 127:8, 133:11-133:13 Chapter 7, **132:8** Damages, violation of automatic stay, Fees. 124:2 125:1 Hearings, 39:4, 132:2, 132:5 Date. Time or date, below Power of debtor in possession, 127:3 Debt limit on eligibility, 17:13, 17:14 Property of estate, 39:14, 131:1 Debtor in possession Conversion of case Generally, 127:1-127:12 Fraud in connection with case, 132:6 Claims, 135:5, 135:11 Involuntary conversion, 132:6 Proofs of claim, filing, 135:5 Copies of petition, statement and Property of estate, 131:1-131:3 schedules, 124:1, 124:4 Removal, 126:1, 126:6, 127:12, 11 Corporations **USC § 1204** Generally, 122:10, 123:1, Official **Debtors** Form 309H Adequate protection, 11 USC § 1205 Automatic stay, 125:1 Discharge, 11 USC § 1228 Eligibility, 17:13, 17:14, 123:5 Duties, 11 USC § 1203 Plans, 133:2 Eligibility, 17:13, 17:14 Proofs of interest, claims, 135:4 Rights and powers, 11 USC § 1203 Costs, fees and expenses Default Attorneys, 124:6, 127:4 Adequate protection, 129:5 Automatic stay, violation, 125:1 Cure, 127:8, 133:11-133:13 Confirmation of plan, payment, 134:6 Plan provisions, 133:11-133:13 Filing fee, 20:3, 124:2 Unexpired lease or executory Lost opportunity costs, adequate contract, debtor in possession, protection, 129:2-129:4 127:8 Percentage fee, trustee, 126:4, 127:11 **Definitions** Sales, 130:4 Generally, 17:13, 17:14, 123:1, 123:2 Schedule of current income and Claim, 135:2 expenses, 124:4, 124:5, 127:2 Creditor, 135:3 Cramdown, 11 USC § 1222(b) Family farmer/fisherman with regular Credit, debtor in possession, 127:7 annual income, 123:1 Creditors Property of estate, 131:1 Confirmation hearing, 134:1 Deposits Contempt, violation of automatic stay, Adequate assurance of payment, util-125:1 ity service stay, 125:3 Definitions, 135:3 Trustees, 126:5 Liens, below Development of Chapter 12, 122:8 List of creditors, 124:4, 124:5, 127:2 Disallowed claims, 135:12-135:16 Meeting of creditors, examination of Discharge of debtor debtor at, 128:1 Generally, 122:10, 137:1-137:7. Postconfirmation matters, 136:1 Director's Form 3180F. Director's Form 3180FH, 11 Secured claims and creditors, below **USC § 1228** Unsecured claims and creditors, below Automatic stay, 125:1

#### FAMILY FARMER AND FISHERMAN FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Discharge of debtor—Cont'd Domestic support obligations Comparison with discharge under Confirmation of plan, 134:10 other chapters, 137:3 Plan provision for payment of interest Completion of plan payments, 137:1, on, **133:19** 137:4 Due process, amendment to schedules, Exception of particular debts from 124:5 discharge, 137:2, 137:6 Duties and responsibilities Hardship discharge, 137:4 Debtor in possession, 127:2 Hearing, 137:5 Postconfirmation matters, 136:4 Objections, 126:5, 137:6 Trustee, 126:1, 126:5, 126:6, 136:4 Proofs of claim, filing, 135:8 Effective date, 122:11 Revocation of discharge, 137:7 Effect of confirmation, 11 USC § 1227 Scope of discharge, 137:2 Eligibility. Qualification or disqualifica-Taxes realized on sale of assets, tion, below 130:6-130:8 Employment of professionals, 126:6, Termination of appointment of 127:4 trustee, 126:1, 126:8, 136:4 Equal treatment of classified claims and Disclosure statement, **134:1** interests, plan provisions, 133:7 Discretionary matters Equipment, sales, 130:4 Conversion, 132:2 Equity Proofs of claim, filing, 135:7 Reconsideration of claims, 135:13 Discrimination, classified claims and Security holders, 135:4, 135:5, 136:1 interests, 133:9 Equity, conversion, 132:3, 132:5 Dismissal of case Estate Generally, 39:17, 122:10, 132:9-Conversion, 132:8 132:12, 11 USC § 1208 Property of estate, below Corporations, 123:5, 123:6 Estimation, claims, 135:15 Effect of dismissal, 132:12 Evidence, confirmation of plan, 134:3 Plan, untimely filing, 133:3 Examination of debtor Power of debtor in possession, 127:3 Generally, 127:12 Removal of debtor as debtor in pos-Meeting of creditors, 128:1 session, **126:6** Rule 2004 examination, 128:2 Request for dismissal Self-incrimination, 128:3 Debtor, 132:9 Exceptions Party in interest other than debtor, Confirmation of plan, time limits on 132:10 payments, **134:14** Venue improper, 124:3 Exemptions, below Disposable income, 134:13, 11 USC Exclusive right of debtor to file plan, § 1225(b) 133:2 Dispossession of debtor, expanded Executory contracts and unexpired duties of trustee, 126:6 leases Disqualification. Qualification or Assignment, assumption or rejection, disqualification, below 39:9, 127:8, 133:14 Distributions, 11 USC § 1226 Claims, 135:7, 135:14 Division of unsecured claims, plan pro-Debtor in possession, 127:8 visions, 133:9 Plan provisions, 133:14 Domestic relations orders, automatic Proofs of claim, filing, 135:7 stay, 125:1

#### FAMILY FARMER AND FISHERMAN FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Executory contracts and unexpired Fraud leases—Cont'd Avoiding powers, debtor in posses-Schedule, 127:2 sion, **127:9** Statements, 124:5 Confirmation, revocation, 136:8 Conversion, 39:4 Exemptions Discharge, revocation, 137:7 Generally, **131:2** Discharge of debts, 137:2 Dismissal of case, 132:9 Expanded duties of trustee upon dispos-Removal of debtor from possession. session of debtor, 126:6 127:12 Expedited proceedings, 124:4, 133:3, Schedules, amendment, 124:5 134:1 Frazier-Lemke Acts, **122:7**, **122:16** Extension of time Future income Confirmation of plan, hearing, 134:1 Plan provisions, 133:5 Plan, filing, **133:3** Postconfirmation matters, 136:2 Proofs of claim, filing, 135:7 Property of estate, 131:1, 133:5 Schedules and statements, filing, Good or bad faith 124:4 Confirmation of plan, 134:7 Family farmer with regular annual Conversion, 132:7 income, defined, 123:1 Dismissal, 132:10, 132:12 Feasibility, confirmation of plan, 134:12 Petition, filing, 123:6, 123:7 Fifth Amendment, 129:1 Sales, 130:2 Filing Governing law, claims, 135:1 Automatic stay, 125:1 Gross mismanagement, dismissal of Claims, 135:4-135:9 case, 132:10 Duties of debtor in possession, 127:2 Hardship discharge, 137:4, 11 USC Eligibility to file, 123:1-123:8 § 1228 Hearings Fees, 20:3, 124:2 Adequate assurance of payment, util-Objections to confirmation of plan, ity service stay, 125:3 134:2 Automatic stay, 125:1 Petitions, 123:1-123:8, 124:1-124:3 Cash collateral, use by debtor in pos-Plans, 133:1-133:3, 11 USC § 1221 session, **127:6** Prior filings, eligibility, 123:6, 123:7 Claims, 135:9, 135:11, 135:17 Proofs of claim, 135:4-135:9 Confirmation of plan, 134:1, 134:2, Schedules and statements, 124:4 11 USC § 1224 Tax returns, 11 USC § 1231 Conversion, 39:4, 132:2, 132:5 Final decree, Rule 3022 Credit, debtor in possession, 127:7 Financial affairs statement, 124:4. Discharge of debts, 137:4, 137:5, 124:5, 127:2 137:7 Financing Operation of business, debtor in pos-Leases, debtor in possession, 127:8 session, **127:5** Postconfirmation matters, financing of Reinstatement of removed debtor in farming operations, 136:2 possession, 127:12 Foreclosure Removal, trustee or debtor in possession, 127:7, 127:12 Plan provisions, **133:13** Revocation, discharge of debts, 137:7 Stays, 125:1, 125:2 Sales, 130:1, 130:2, 130:4 In forma pauperis, payment of filing fee, Stays, 125:1, 125:3 124:2

FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd	FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd
Hearings—Cont'd	Liens
Subordination of claims, 135:17	Adequate protection, 129:1-129:5
Trustees, 126:5, 126:7	Collateral, 129:1-129:5, 133:16,
Withdrawal of proof of claim, 135:9	134:9
Historical background, 122:1-122:9	Confirmation of plan, 134:9
Husband and wife. Spouses, below	Proofs of claim, filing, 135:8
Illegality, confirmation of plan, 134:7	Property of estate, 131:2
Individual family farmer, eligibility,	Sales, 130:3-130:5
123:2	Limitations or restrictions
Individual family fisherman, eligibility, 123:3	Avoiding powers, debtor in possession, <b>127:9</b>
Individual or joint debtor family farmer, Official Form 309G	Cash collateral, use by debtor in possession, <b>127:6</b>
Injunctions, automatic stay, 125:1	Classified claims and interests, plan
Installments	provisions, 133:9
Filing fee, payment, 124:2	Compensation, trustees, <b>29:2</b>
Rent payment for use of farmland,	Confirmation of plan, time limits on
adequate protection, 129:4	payments, 134:14
Insurance, automatic stay, <b>125:1</b>	Eligibility, <b>123:1-123:8</b> Operation of business, debtor in pos-
Interest on money	session, 127:5
Generally, <b>52:11</b> Domestic support obligations, plan	Sales, postconfirmation matters,
provision for payment of interest	136:3
on, 133:19	List of creditors, 124:4, 124:5, 127:2
On interest, <b>149:10</b>	Location, filing proofs of claim, 135:7
Interests	Long-term obligations, plan provisions,
Classification of interests, 133:7,	133:13
133:9, 134:5, 134:11	Lost opportunity costs, adequate protec-
Confirmation of plan, 134:11	tion, <b>129:2-129:4</b>
Equal treatment of classified interests, plan provisions, <b>133:7</b>	Mandatory provisions, plan, 133:4- 133:7
Proofs of interest, <b>135:4</b> , <b>135:5</b>	Meeting of creditors, Rule 2003
Inventory, duties of debtor in posses-	Generally, Official Form 309G
sion, <b>127:2</b>	Examination of debtor at, 128:1
Investigations, trustees, 126:5, 126:6	Motions
Investments, trustees, 126:5	Conversion, 132:6
Joint cases	Reconsideration of claims, 135:13
Generally, <b>123:2</b> , <b>123:4</b>	Removal of debtor as debtor in possession, <b>126:6</b>
Codebtor stay, 125:2	Sua sponte matters, below
Petitions, filing, 124:1, 124:2	Unexpired lease or executory
Jurisdiction	contract, debtor in possession,
Nondischargeable debts, 137:6	127:8
Postconfirmation matters, 136:6	Nondischargeable debts, 137:2, 137:6
Knowledge. Notice, below	Notice
Laws. Statutes, below	Amendments to petitions, schedules
Leases	and statements, 124:5
Rent, below	Automatic stay, 125:1

#### FAMILY FARMER AND FISHERMAN FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Notice—Cont'd Partnerships—Cont'd Cash collateral, use by debtor in pos-Postconfirmation matters, 136:1 session, 127:6 Proofs of interest, claims, 135:4 Claims, 135:11, 135:17 Venue, filing of case, 124:3 Confirmation of plan, **134:1**, **134:2** Party in interest Conversion, 132:2, 132:5, 132:9 Confirmation of plan, 134:2, 136:8 Credit, debtor in possession, 127:7 Conversion or dismissal of case, Discharge, 137:4, 137:7 132:2, 132:6, 132:10 Dismissal of case, 132:9 Objections, confirmation of plan, 134:2 Domestic support obligations, 126:5 Reconsideration of claims, 135:13 Hardship, discharge of debts, 137:4 Operation of business, debtor in pos-Reinstatement of removed debtor in possession, **127:12** session, 127:5 Removal, trustee or debtor in posses-Reinstatement of removed debtor in sion, 126:7, 127:12 possession, 127:12 Revocation, confirmation or dis-Removal, trustee or debtor in possescharge, 136:8, 137:7 sion, **126:7**, **127:12** Sales, 130:2 Revocation, discharge of debts, 137:7 Payment Sales, 130:1-130:4 Generally, 11 USC § 1226 Subordination of claims, 135:17 Charges, confirmation of plan, 134:6 Objections Claims, 135:1-135:17 Claims, 135:10, 135:11 Completion of payments, discharge of Confirmation of plan, 134:2 et seq. debts, 137:1 Discharge of debts, 124:5, 137:6 Confirmation of plan, 134:4 et seq. Postconfirmation matters, 136:1 Discharge of debts, 137:1-137:7 Sales, 130:2, 130:5 Domestic support obligations, plan Venue improper, 124:3 provision for payment of interest Offset, 127:10, 130:5 on, 133:19 Operation of business Estimation, claims, 135:15 Debtor in possession, 127:5-127:7 Plan provisions, **127:11**, **133:6** et seq. Financing of farming operations, Priority claims, exception to payment postconfirmation matters, 136: in full of, 133:8 Property of estate, 131:3 Rent for use of farmland, 129:4 Sales, 130:1 Trustees, 126:5 Trustee, removal of debtor as debtor Utility service stay, adequate assurin possession, 126:6 ance of payment, 125:3 Order for relief, conversion, 132:4 Pending cases, 125:1 Orders Percentage fee, trustee, 126:4, 127:11 Confirmation, 136:1, 136:3, 136:8, 11 Periodic payments, adequate protection, **USC § 1230** 129:3 Sales, 130:2 Petitions Third parties, 136:5 Amendment, 124:5 Overview of present law, 3:15 Commencement of case, 124:1-124:6 **Partnerships** Corporations, 123:5, 123:6 Generally, 122:10, 123:1 Eligibility to file, **123:1-123:8** Eligibility, 17:13, 17:14, 123:5, 123:6 Expedited petitions, 124:4 Plans. 133:2 Filing, 123:1-123:8, 124:1-124:3

FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd	FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd
Petitions—Cont'd	Poor persons, payment of filing fee,
Good faith, <b>123:6</b> , <b>123:7</b>	124:2
Partnerships, <b>123:5</b> , <b>123:6</b>	Postconfirmation jurisdiction, <b>4:120-</b>
Postpetition matters, below	4:136
Place, filing proofs of claim, <b>135:7</b>	Postconfirmation matters, generally,
Plans	127:2, 136:1-136:8
Generally, <b>122:10</b> , <b>133:2-133:20</b>	Postpetition matters
Amendment or modification, 133:20,	Claims, <b>135:14</b>
136:7	Postpetition matters, property of estate, 131:1
Attorney fees, 124:6	
Automatic stay, 125:1	Powers, debtor in possession, 127:3- 127:9, 11 USC § 1203
Avoiding powers, debtor in posses-	Preconfirmation matters, <b>133:20</b> , <b>134:1</b>
sion, <b>127:9</b>	Preferential transfers, avoiding powers
Compensation, trustees, <b>126:4</b>	of debtor in possession, 127:9
Confirmation	Prior filings, eligibility, <b>123:6</b> , <b>123:7</b>
Generally, Director's Form 2300A	Priorities, <b>49:1</b> , <b>130:6-130:8</b> , <b>133:6</b> ,
Effect, 11 USC § 1227	133:8
Hearings, 11 USC § 1224	Private sales, <b>130:1</b> , <b>130:2</b> , <b>130:5</b> , <b>136:3</b>
Requirements, 11 USC § 1225	Proceeds, sales, 130:4, 130:5
Revocations, 11 USC § 1230	Professionals, employment, <b>126:6</b> ,
Contents, 11 USC § 1222	127:4
Dismissal of case, failure to file,	Proofs of claim, 135:5-135:9
132:11 Distribution of the second 11 USC	Proofs of interest, <b>135:4</b> , <b>135:5</b>
Distribution of payments, 11 USC § 1226	Property of debtor, postconfirmation
ŭ	matters, <b>136:1</b> , <b>136:3</b>
Federal Land Grant Stock purchases made as condition of loan, 134:9	Property of estate
Filing, 11 USC § 1221	Generally, <b>131:1-131:3, 11 USC</b>
Hearings on confirmation, 11 USC	§ 1207
§ 1224	Authority of trustees to sell, 11 USC § 1206
Modifications	Confirmation of plan, 131:1, 133:18
After confirmation, 11 USC § 1229	Conversion of case, <b>39:14, 131:1</b>
Before confirmation, 11 USC	Estate, composition, 11 USC § 1207
§ 1223	Future income, 131:1, 133:5
Prior to confirmation, 11 USC	l ' '
§ 1223 Objection to, 11 USC § 1225(b)	Payment of claims, plan provisions, 133:15
Payment provisions, <b>127:11</b> , <b>133:6</b> et	Postconfirmation matters, 136:3
seq.	Sale by trustees, 11 USC § 1206
Payments received by trustees, 11	Sales, 133:16, 136:3
USC § 1226	Vesting of property of estate, <b>133:18</b> ,
Power of debtor in possession, 127:3,	136:1
127:9	Public sales, <b>130:1</b> , <b>130:2</b> , <b>130:5</b>
Sales, 130:1	Punitive damages, violation of
Unexpired lease or executory	automatic stay, 125:1
contract, debtor in possession,	Qualification or disqualification
127:8 Pledges, postconfirmation lenders, 136:3	Corporations, debtor eligibility, <b>17:13, 17:14</b>

FAMILY FARMER AND FISHERMAN

#### DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Qualification or disqualification Sales—Cont'd —Cont'd Plan provisions, 133:16 Eligibility to file, 17:13, 17:14, Postconfirmation matters, 136:3 123:1-123:8 Power of debtor in possession, 127:3 Standing trustee, 126:2 Private sales, 130:1, 130:2, 130:5, Reaffirmation of dischargeable debt, 136:3 Property, 11 USC § 1206 Reconsideration of claims, 135:13 Public sales, 130:1, 130:2, 130:5 Reimbursement, claims, 135:16 Tax on proceeds of, 127:6 Reinstatement Schedules Dismissal of case, 132:12 Generally, 124:4, 124:5 Long-term obligations, plan provi-Assets and liabilities, 124:4, 124:5, sions, 133:13 127:2 Removed debtor in possession, Current income and expenses, 124:4, 127:12 124:5, 127:2 Rejection of executory contracts and Dismissal of case, failure to file, unexpired leases, 39:9, 127:8, 132:11 133:14 Executory contracts and unexpired Relationship to other Code provisions, leases, 127:2 122:12 Scope of coverage, 122:1 Relief from stays, 125:1, 125:2 Secured claims and creditors Removal Adequate protection, 129:1-129:5 Debtor in possession, **126:1**, **126:6**, Confirmation of plan, 134:4 et seq. 127:12, 11 USC § 1204 Plan provisions, 133:7 et seq. Trustee, 126:7, 127:7 Postconfirmation matters, 136:1 et Rent seq. Adequate protection, **42:4** Security holders, equity, 135:4, 135:5, Payment for use of farmland, 129:4 136:1 Reopening of case, fees, 124:2 Self-incrimination on examination of Replacement liens, adequate protection, debtor, 128:3 129:3 Serial bankruptcies, eligibility, 123:6 to Reports, postconfirmation, 127:2 123:8 Requests Setoff, 127:10, 130:5 Conversion of case, 132:5, 132:6 Spouses Dismissal of case, 132:9, 132:10 Generally, **123:4**, **124:1** Res judicata, confirmation of plan, Amendments to petition, **124:5** 136:1 Standard of review, adequate protection Revocation determination, 129:1 Confirmation, 136:8 Standing trustees, 28:8, 29:2, 126:1-Discharge of debts, 137:7 126:4, 11 USC § 1202 Orders of confirmation, 11 USC Statements § 1230 Generally, 124:4, 124:5 Rights of debtors, 11 USC § 1203 Amendment, 124:5 Rule 2004 examination, 128:2 Attorney for debtor, compensation, Rules, generally, 122:13 124:6, 127:4 Disclosure statement, 134:1 Sales Generally, 130:1-130:5 Executory contracts, 124:5 Adequate protection, 129:5, 130:5 Financial affairs, 124:4, 124:5, 127:2

FAMILY FARMER AND FISHERMAN

FAMILY FARMER AND FISHERMAN

Postconfirmation matters, 136:9

#### DEBT ADJUSTMENT—Cont'd DEBT ADJUSTMENT—Cont'd Tax matters—Cont'd Statutes Chapter 3, 122:2, 122:6, 122:12 Priority accorded claim for taxes realized on sale of assets. 130:6-Compliance with Code, confirmation of plan, 134:5 Question-of-law determination, plan Frazier-Lemke Acts, 122:7, 122:16 proponent's request for, 138:2 Governing law, claims, 135:1 Responsibility for filing returns, History of legislation, 122:9 155:5 Relationship to other Code provi-Sales proceeds, tax on, 127:6 sions, 122:12 Separate estate for state and local Stays taxes, 37:10, 155:27 Generally, 125:1-125:3 Special rules for discharge of quali-Action against codebtors, 11 USC fied, 26 USC § 108(g) § 1201 Stamp taxes, 138:1 Automatic stay, 125:1, 136:1 State and local taxes, 37:1-37:11, Codebtors 155:18-155:26 Generally, 11 USC § 1201 Termination Taxable income, 11 USC § 1231 Automatic stay, 125:1 Conversion. 132:8 Codebtor stay, 125:2 Sales, 130:2 Trustee, appointment, 126:1, 126:8 Sua sponte actions Utility service stay, 125:3 Conversion or dismissal of case, Third party orders, postconfirmation 132:7, 132:11 matters, 136:5 Operation of business, debtor in pos-Time or date session, 127:5 Amendments to petitions, schedules Removal, trustee or debtor in possesand statements, 124:5 sion, 126:7, 127:12 Avoiding powers, debtor in posses-Sua sponte matters sion, 127:9 Conversion, 132:7 Confirmation of plan, 134:1, 134:14, Dismissal, 132:11 136:8 Subordination of claims, 135:17 Cure of default, plan provisions, Summary of provisions, 122:10 133:11, 133:14 Supervision of debtor, trustee, **127:1** Discharge of debts, 137:1-137:4, 137:7 Supplemental schedule, property acquired postpetition, 124:5 Effective date, 122:11 Tax matters Expedited proceedings, 124:4, 133:3, 134:1 Generally, 11 USC § 1231 Filing fee, payment, 124:2 Basis reduction of certain, **26 USC** Future income, below § 1017(b)(4) Long-term obligations, plan provi-Capital gains on sale of farm assets, 138:3 sions, 133:13 Exclusion from gross income of, 26 Payment, 124:2, 129:4, 133:17 USC § 108(a)(1)(C) Plan, filing, 133:3 Exemptions, 138:1 Priority claims, exception to payment Government claims upon sale of in full of, 133:8 property, 138:4 Proofs of claim, filing, 135:5, 135:7 Plan provisions, claims, 133:6 Rent payment for use of farmland,

FAMILY FARMER AND FISHERMAN

adequate protection, 129:4

## FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd Time or date—Cont'd Revocation, confirmation or discharge, 136:8, 137:7 Sales, 130:2 Schedules, **124:4**, **124:5** Statements, 124:4, 124:5 Transfer of case, venue improper, 124:3 Trustees Generally, 122:10, 126:1-126:8, 11 **USC § 1202** Amendments, 124:5, 136:7 Appointment, 11 USC § 1202 Authority to sell property, 11 USC § 1206 Claims, 135:5, 135:11 Compensation, 29:2, 126:4, 127:11, 11 USC § 326(b), 1226 Conversion, 132:4 Cooperation of debtor in possession, 127:2 Discharge of debts and debtor, 126:1, 126:5, 126:8, 136:4 Duties, 11 USC § 1202 Hearings, 126:5, 126:7 Notice of amendments, 124:5 Objections, confirmation of plan, 134:2 Payments, plan, 127:11 Percentage fee, 126:4, 127:11 Plan provisions, 133:5 Postconfirmation matters, 136:4 et Proofs of claim, filing, 135:5 Property, authority to sell, 11 USC § 1206 Property of estate, 131:3 Removal of debtor from possession, 127:12 Sales. 130:2, 130:4 Standing trustees, 28:8, 29:2, 126:1-126:4, 11 USC § 1202 Supervision of debtor, 127:1 United States trustee, below United States trustee Generally, 122:12, 126:1-126:4 Conversion, 132:2

## FAMILY FARMER AND FISHERMAN DEBT ADJUSTMENT—Cont'd

United States trustee—Cont'd Removal of debtor from possession, 127:12

Unliquidated claims, 135:15 Unsecured claims and creditors Confirmation of plan, 134:4 et seq. Plan provisions, 133:7 et seq. Postconfirmation matters, 136:1 et

Unsworn declaration, petition, 124:1 Utility service stay, 125:3

Value and valuation

Adequate protection, 129:1-129:5 Appraisers, employment by debtor in possession, 127:4

Payments, confirmation of plan, 134:8 Venue, filing of case, 124:3 Verification, petition, 124:1 Vessels, sales, 130:4 Vesting of property of estate, 133:18, 136:1

Waiver

Conversion, 132:5 Default, plan provisions, 133:11 Dismissal of case, 132:9 Who may be debtor, 17:13, 17:14 Withdrawal, proof of claim, 135:9 Written objections, claims, 135:11

## FAMILY FARMER WITH REGULAR ANNUAL INCOME

Defined, 11 USC § 101

## FAMILY SUPPORT OBLIGATIONS **Domestic Support Obligations** (this index)

#### **FARMER**

Defined, 11 USC § 101

## FARMERS AND FARMING

Adjustment of debts. Family Farmer and Fisherman Debt Adjustment (this index)

Discharge of qualified farm indebtedness, tax considerations, 156:7

Grain and grain producers

Avoiding power limitations, grain producer's reclamation, 65:5

Objections, confirmation of plan,

134:2

### FARMERS AND FARMING—Cont'd

Grain and grain producers—Cont'd Chapter 11 plan confirmation, priority of claims, **112:22** 

Disposition of assets, 75:3

Priorities, sixth priority, 49:47

Individual debt adjustment

Eligibility to file, regular income requirement, **141:9** 

## **Individual Debt Adjustment** (this index)

Wage earner rehabilitation under prior law, 139:3

Reorganization

Conversion or dismissal of case, 103:26

Family Farmer and Fisherman

Debt Adjustment (this index)

#### FARMING OPERATIONS

Defined, 11 USC § 101

#### **FARMOUT AGREEMENTS**

Generally, **61:16**Defined, **11 USC § 101** 

Property of estate, 11 USC § 541(b)(4)

# FDIC (FEDERAL DEPOSIT INSURANCE CORPORATION)

Money of estate, guarantee of deposits or investments, **36:2** 

#### **FEASIBILITY**

Confirmation of plan

Chapter 11, 112:28

Chapter 12, 134:12

Chapter 13, **151:15** 

### FEDERAL ARBITRATION ACT

Lender liability, 174:57

## FEDERAL AVIATION ADMINISTRATION

Reorganization

Right to be heard, 100:2

# FEDERAL DEPOSIT INSURANCE CORPORATION

Automatic stay, applicability to FDIC when acting as receiver or conservator, **43:19** 

Money of estate, guarantee of deposits or investments, **36:2** 

## FEDERAL JUDICIAL CENTER

Generally, 5:8

### FEDERAL LIST

Exemptions, generally, **56:6-56:23**, **147:3** 

## FEDERALLY INSURED DEPOSITORY INSTITUTIONS

Definition, 11 USC § 101

Dischargeability, **57:59**, **11 USC** § **523(a)**(11), **523(a)**(12), **523(c)**, **523(e)** 

Executory contract, 11 USC § 365(o)

Exemption, 11 USC § 522(c)

FDIC, guarantee of deposits or investments, **36:2** 

Priority, 49:58, 11 USC § 507(a)(9)

Service of process on, 162:5

#### FEDERAL RESERVE BOARD

Automatic stay, governmental action exception, **43:19** 

Clearing bank liquidation

Conservator or receiver, appointment of, **89:6** 

Rights of Board, 89:9

## FEDERAL RULES OF APPELLATE PROCEDURE

Generally, 170:43, 170:45, 170:56

## FEDERAL RULES OF BANKRUPTCY PROCEDURE

**Bankruptcy Rules** (this index)

## FEDERAL RULES OF CIVIL PROCEDURE

Adversary proceedings, applicability, Rule 7002, Rule 7003

Alteration or amendment of judgment motions, **164:9** 

Amendment, effect, Rule 9032

Assignment of case for trial, Rule 7040

Claims for relief, Rule 7008

Class actions, 179:15, Rule 7023

Commencement of actions, Rule 7003

Comparison of adversary proceeding and contested matter, **160:5** 

Consolidation. Rule 7042

Costs, 164:5, Rule 7054

Counterclaims, Rule 7013

Cross-claims, Rule 7013

FEDERAL RULES OF CIVIL

PROCEDURE—Cont'd	PROCEDURE—Cont'd
Defenses	Jury trials, <b>165:12</b>
Affirmative, Rule 7008	Masters, use, Rule 9031
Form of denial, Rule 7008	Motions
Deposit in court, Rule 7067	Consolidation of defenses, Rule 7012
Depositions	Judgment on the pleadings, <b>Rule</b>
Before action, Rule 7027	7012
Oral examination, Rule 7030	More definite statement, Rule 7012
Pending appeal, Rule 7027	Strike, Rule 7012
Persons before whom taken, <b>Rule</b>	New trial, <b>164:9</b> , <b>Rule 9023</b>
7028	Objections, Rule 7012
Use, <b>Rule 7032</b>	Offer of judgment, <b>Rule 7068</b>
Written questions, Rule 7031	Papers
Derivative actions by shareholders, <b>Rule</b>	Filing, Rule 7005
7023.1 Disability of index Bula 0028	Service, Rule 7005
Disability of judge, <b>Rule 9028</b>	Parties
Discovery Failure to make, sanctions, <b>Rule 7037</b>	Interpleader, Rule 7022
Incorporation into Bankruptcy Rules,	Mental examination, Rule 7035
163:2	Misjoinder, Rule 7021
Noncooperation, sanctions, <b>Rule</b>	Nonjoinder, Rule 7021
7037	Permissive joinder, <b>Rule 7020</b>
Opt-out by District Courts from	Physical examination, Rule 7035
amended rules, <b>163:3</b>	Seizure of person, Rule 7064
Stipulations, Rule 7029	Substitution, Rule 7025
Dismissal of action, Rule 7041	Pleadings
District courts, Rule 9022	Generally, <b>161:1-161:10</b>
Documents, production, Rule 7034	Amendments, Rule 7015
Entry upon land for inspection, Rule	Answer, Rule 7007
7034	Complaint, Rule 7007
Evidence, Rule 9017	Construction, Rule 7008
Exceptions, necessity, Rule 9026	Dismissal, Rule 7041
Execution of judgment, Rule 7069	Filing, Rule 7005
Findings by court, <b>Rule 7052</b>	Form, <b>Rule 7010</b>
Harmless error, Rule 9005	General rules, Rule 7008
<b>Injunctions</b> (this index)	Motion, Rule 7007
Interpleader, Rule 7022	Reply, <b>Rule 7007</b>
Interrogatories, Rule 7033	Requests for admission, Rule 7036
Intervention, Rule 7024	Service, Rule 7005
Joinder	Special matters, Rule 7009
Claims, Rule 7018	Supplemental, Rule 7015
Misjoinder, Rule 7021	Pretrial procedure, Rule 7016
Nonjoinder, Rule 7021	Process
Permissive, Rule 7020	Generally, Rule 7004
Persons needed for just determination,	Nonparties, Rule 7071
Rule 7019	Production of documents and things,
Remedies, Rule 7018	Rule 7034
<b>Judgments</b> (this index)	Property, seizure, Rule 7064

FEDERAL RULES OF CIVIL

# FEDERAL RULES OF CIVIL PROCEDURE—Cont'd

Proposed findings of fact and conclusions of law, **164:3** 

Service, **162:1-162:8**, **Rule 7004** Settlements, **167:1** 

Stay of proceedings, Rule 7062

Summary judgment, Rule 7056

Summons, issuance, Rule 7004

Third-party practice, **Rule 7014** 

Trial

Assignment of case, Rule 7040

New trial, Rule 9023

Separate, Rule 7042

Unincorporated associations, **Rule 7023.2** 

### FEDERAL RULES OF EVIDENCE

Generally, 5:11, 164:2

Discovery, 163:41

Mediation, confidentiality issues, 168:3

### FEDERAL TORT CLAIMS ACT

Sovereign immunity

Generally, 14:12

Waiver of administrative procedural and exhaustion requirements, 14:13

### FEDERAL TRADE COMMISSION

Clayton Act antitrust waiting period Hospital and other health care provider mergers, **119:17** 

Privacy of customer data in bankruptcy, 177:58-177:60

## FEDERAL WATER POLLUTION CONTROL ACT

Environmental laws and regulations, 178:1

## FEES AND EXPENSES

ABA position on charges to clients at lawyer's cost, **31:8** 

Adjustment, 11 USC § 104

Administrative Expenses and Administrative Expense Priority (this index)

Adversary proceedings, **164:5**, **164:7**Agreements, penalty for fixing, **18 USC**§ **155** 

#### FEES AND EXPENSES—Cont'd

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

**Attorneys' Fees** (this index)

Bankruptcy Judgeship Act of 2017, **26:24** 

Chapter 7 filing, 28 USC § 1930

Chapter 9 filing, 28 USC § 1930

Chapter 11 filing, 28 USC § 1930

Chapter 12 filing, 28 USC § 1930

Chapter 13 filing, **28 USC § 1930** 

Chapter 11 trustee or examiner, costs as factor in appointment, **99:5** 

Cleanup costs. Environmental Laws and Regulations (this index)

Commencement of involuntary case in bad faith, 22:16

Court of appeals, 28 USC § 1913

Credit counseling agencies, 19:2

## Current Income and Expenditures Schedule (this index)

Custodian, turnover of estate assets, **62:13** 

Depositions upon oral examination, 163:14, 163:16

Discharge exception for fees and costs associated with court filings, **57:61** 

Discovery

Generally, 163:29

Denial of order compelling discovery, **163:28** 

Depositions upon oral examination, 163:14, 163:16

Expert witnesses, discovery, **163:5** Rule 2004 examination, **163:72** 

Dismissal

Abuse of Chapter 7, defendant's attorney's recovery of costs regarding, **79:7** 

Pursuant to means test, 26:8

District court, 28 USC § 1914

Examination of debtor, compelling appearance for, **35:2** 

Examination of entity

Mileage, Rule 2004

Witness, Rule 2004

Excessive, prohibition, Rule 2013

Exemptions, powers to avoid transfers and liens, **56:29** 

Expert witnesses, discovery, 163:5

FEES AND EXPENSES—Cont'd

Family Farmer and Fisherman Debt Adjustment (this index)

Filing (this index)

Individual Debt Adjustment (this index)

Jurisdiction, sanctions, 4:129

**Liquidation** (this index)

**Lost Opportunity Costs** (this index)

Mediators, 168:4

Medical expenses. Individual Debt

**Adjustment** (this index)

Payment record kept by court clerk, Rule 2013

Petition preparers, 18:1-18:3

**Professionals** (this index)

Public access to papers, 15:1

Railroad reorganization, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

**Reimbursement** (this index)

Remand of cases, 7:2

**Reorganization** (this index)

**Retainers** (this index)

Rule 2004 examination, 163:72

Schedule, appendix, 28 USC § 1930

Schedules, fee for amending, 142:5

Secured claims, 52:10, 52:12, 52:13

Sharing of compensation, **50:1** 

Sovereign immunity

Generally, 14:4

Recovery under Administrative Procedure Act, **14:12** 

Transcripts, Rule 5007

Trustees' expense reimbursement, **29:1**, **29:4** 

Turnover of estate assets, custodian, **62:13** 

United States Trustee System Fund, 26:24, 112:29

Use, sale or lease of property, recovery of benefits to secured interests, 44:22

#### FIDELITY INSURANCE

Chapter 13, debt ceiling, 141:5

### **FIDUCIARIES**

Breach of duty

Leveraged buyouts, 68:19

### FIDUCIARIES—Cont'd

Breach of duty-Cont'd

**Reorganization** (this index)

Corporate governance, **96:1**, **96:2**, **96:4**, **96:5** 

Creditors' committees

Committee members' duties, 172:19, 172:22

Counsel's duties, 172:24

Dischargeability of debts, fraud or defalcation, **57:21-57:29** 

**Duties** 

Lender liability, 174:19

Professionals, 172:1-172:6

Insolvency, shift of duty, **96:1**, **96:2**, **96:4** 

Lender liability, duties, 174:19

Leveraged buyouts, breach of duty, **68:19** 

Prearranged reorganization plans, fiduciary duties of board of directors as to, **97:34** 

Professionals, duties, 172:1-172:6

**Reorganization** (this index)

Securities broker and customer, relationship between, **87:2** 

### FIFTH AMENDMENT

Adequate protection, 42:1

Bankruptcy crimes, 173:14

Chapter 12, 129:1

**Due Process** (this index)

Individual debt adjustment plan confirmation, **151:12**, **151:14** 

Privileges, 163:86

**Self-Incrimination** (this index)

#### FIFTH PRIORITY

Generally, 49:46

## **FILING**

Alter ego action, filing by trustee for creditors, **63:7** 

Answer, 161:8

Automatic stay, filing of case as effective date of stay, **43:4** 

Bankruptcy courts, 20:1, 20:2, 22:12

Bar to refiling, 17:16, 141:12

Claims, 48:17 et seq.

Clerk of court, 20:2, 22:12

**Complaints** (this index)

#### FILING—Cont'd FILING—Cont'd Confirmation of plan, failure to file a Proposed findings of fact and conclutimely, **103:16** sions of law, **164:3** Costs. Fees, below Refiling Discharge exception for fees and costs Bar to refiling, 17:16, 141:12 associated with court filings, 57:61 Chapter 13, **141:12** Disclosure statement, failure to file a Eligibility to be debtor, bar to refiling, timely, 103:16 17:16 Eligibility to be debtor, 17:1-17:17 Removal of cases, notice of, 7:1 **Exclusive Right of Debtor to File Plan Reorganization** (this index) (this index) Serial Filings or Bankruptcies (this Exemptions, list of claimed exemptions, index) 56:37 Supplemental schedules, voluntary **Extension of Time** (this index) cases, 20:5 Family Farmer and Fisherman Debt Tax returns **Adjustment** (this index) Failure to, conversion of cases, Fees 103:15 Generally, Rule 1006 Responsibility, 155:3-155:6 Chapter 7, 28 USC § 1930 Voluntary cases, 20:1-20:12 Chapter 9, 28 USC § 1930 Where to file, voluntary case, 20:7-Chapter 11, 28 USC § 1930 20:10 Chapter 12, 20:3, 124:2, 28 USC § 1930 FINAL HEARING Chapter 13, **28 USC § 1930** Automatic stay, relief from stay, 43:52 Court of appeals, 28 USC § 1913 Use, sale or lease of property, cash col-Dischargeability, 11 USC lateral, 44:5, 44:12 § 523(a)(17) FINAL ORDERS OR JUDGMENTS District court, 28 USC § 1914 Failure to pay, dismissal, Rule 1017 **Appeals** (this index) Individual Debt Adjustment (this Trial practice, generally, 164:2 index) FINAL REPORT AND ACCOUNT OF Installment payments **TRUSTEES** Generally, 39:18 Generally, 28:14, 40:1 Reopening of case, motion, **40:9** Chapter 7, 77:2, 77:20 Voluntary petition, **20:3** Individual Debt Adjustment (this FINANCIAL ACCOMMODATION index) CONTRACTS Installment payments Assignment of executory contracts, Generally, 20:3, 39:18 46:32 Application for permission, Rule Assumption or rejection as executory contracts, 46:19 Number of installments. Rule 1006 Franchise agreements, **121:9**, **121:10** Involuntary case, 22:1-22:18 IRS, lien, 51:20 FINANCIAL ADVICE OR **Liquidation** (this index) **COUNSELING** Municipal Debt Adjustment (this **Accounting** (this index) index) Chapter 11, nonbankruptcy workouts, **Petitions** (this index) 97:5

Proof of claim, 48:17 et seq.

Proof of interest, 48:17 et seq.

Chapter 13, trustee, 144:3

Chapter 7 discharge, 86:20

### FINANCIAL ADVICE OR

COUNSELING-Cont'd

Credit Counseling Agencies (this index)

Lender liability, fiduciary duties, **174:19 Professionals** (this index)

#### FINANCIAL AFFAIRS STATEMENT

Generally, **55:1, Official Form 107** 

Chapter 12, 124:4, 124:5, 127:2

Chapter 13, 142:3, 145:2

Debtor's duties, generally, 55:1

Dischargeability of debts, fraud, 57:18

**Reorganization** (this index)

Small business reorganization, 107:3

Voluntary cases, 20:4

### FINANCIAL ANALYSIS

**Accounting** (this index)

#### FINANCIAL CONSULTANTS

**Financial Advice or Counseling** (this index)

## FINANCIAL IMPAIRMENT

**Impaired or Unimpaired Claims** (this index)

Leveraged buyouts, **68:1** 

#### FINANCIAL INSTITUTIONS

**Banks** (this index)

Clearing Bank Liquidation (this index)

Debt relief agencies, exclusion from definition of, **60:1** 

Defined, 11 USC § 101

Environmental laws and regulations, lender defense, **178:6-178:9** 

#### Federally Insured Depository Institutions (this index)

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

## FINANCIAL MANAGEMENT COURSE, DEBTOR'S CERTIFICATION OF COMPLETION

Generally, Official Form 423

## FINANCIAL MANAGEMENT COURSES

Credit Counseling Agencies (this index)

### FINANCIAL PARTICIPANTS

Avoidance and avoiding powers, **65:6** 

#### **FINANCING**

### Aircraft Equipment and Vessel Financing Arrangements (this index)

Chapter 13 classification of claims, finance companies, **149:6** 

Credit (this index)

Debtor in possession financing. **Reorganization** (this index)

Family farmer and fisherman debt adjustment

Leases, debtor in possession, **127:8**Postconfirmation matters, financing of farming operations, **136:2** 

### Family Farmer and Fisherman Debt Adjustment (this index)

**Reorganization** (this index)

# FINDINGS OF FACT AND CONCLUSIONS OF LAW

Conversion for fraud in connection with Chapter 12 case, **132:6** 

Noncore proceedings, 164:3

Proposed findings and conclusions, **4:106**, **164:3**, **170:13** 

# FINES, PENALTIES AND FORFEITURES

Abusive litigation, 172:26-172:30

Anti-forfeiture laws, termination of franchise agreements, **121:4** 

**Attorneys** (this index)

Chapter 11, disclosure of confidential information, **98:36** 

Crimes and criminal matters

Trustees, 28:15

## **Dischargeability of Debts** (this index)

Environmental laws and regulations, exceptions from discharge, 178:23

Franchise agreements, modification of agreement postbankruptcy by franchisor unilaterally, **121:3** 

Involuntary petitions, 22:18

**Liquidation** (this index)

Petition preparers, 18:3, 18:6

Seizure (this index)

Trustees

Criminal offenses, 28:15

# FINES, PENALTIES AND FORFEITURES—Cont'd

Trustees—Cont'd

Motion for fine against petition
preparer, 18:6

### FIRE INSURANCE

Conversion or dismissal of Chapter 11 case, **103:9** 

## FIRREA (FINANCIAL INSTITUTIONS REFORM, RECOVERY AND ENFORCEMENT ACT)

Automatic stay, **43:4** Jurisdiction, **4:50** 

### FIRST CLASS MAIL

Service of process, 162:1

### FISCAL YEAR

Tax considerations, accounting period, 155:8

#### FISHING AND FISHERMEN

Automatic stay exception, fishing facility Merchant Marine Act foreclosure, **43:27** 

Avoiding power limitations, fishermen's reclamation, **65:5** 

Chapter 11 plan confirmation, priority of claims, 112:22

Claims

Avoidance, limitation, 11 USC § 546(d)

Priority, 11 USC § 507(a)(5)

Debt adjustment under Chapter 12. Family Farmer and Fisherman Debt Adjustment (this index)

**Priorities** 

Chapter 11 plan confirmation, **112:22** Sixth priority, **49:47** 

#### **FIVE YEARS**

Chapter 13, duration of plan, 149:18

### **FIXED INCOME**

Chapter 13, eligibility to file, 141:9

### FLEA MARKET INCOME

Chapter 13, 141:9

## FLOATING LIENS

Chapter 11, after-acquired property, **91:25** 

#### FLOATING LIENS—Cont'd

Inventory and receivables, **66:30** Preferential transfers, exception, **66:30** 

### FLOORPLAN FINANCING

Executory contracts and unexpired leases

Executory contracts, **46:19**As rendering franchise agreement nonassumable, **46:9** 

#### **FORECLOSURE**

Adequate protection, determination of value, **42:3** 

### Automatic Stay (this index)

Credit briefing, deferment of, 17:17

Environmental laws and regulations, lender defense, **178:8**, **178:9** 

Family farmer or fisherman debt adjustment

Plan provisions, 133:13

Stays, 125:1, 125:2

Individual debt adjustment

Cure or waiver of default as affected by prepetition foreclosure sale, 149:8

Modification of claim of one holding security interest in debtor's principal residence as affected by claimholder's prepetition foreclosure judgment, **149:7**, **149:8** 

Prepetition fraudulent transfers, voidability, **67:15** 

#### **FOREIGN CASES**

As to cases under Code Chapter 15, see Cross-Border Insolvencies (this index)

For detailed treatment of cross-border insolvency issues, see Chapter 152 or index entries under Cross-Border Insolvencies

As to foreign insolvency proceedings affecting assets in U.S., see **Foreign Proceedings** 

Abstention, 24:2

Debtor's duties regarding list of foreign administrators, **55:1** 

Dismissal of case, 148:5

Eligibility to be debtor, 17:15

### FOREIGN MATTERS

Abstention, 11 USC § 305

Currency rates, setoff by swap participants exception to automatic stay, **43:31** 

Defined, 11 USC § 101

**Depositions** 

Taking in foreign countries, 163:12 Witness outside U.S., use of deposition when, 163:21

Dismissal, 11 USC § 305

Distributions under, effect, 11 USC § 508

Futures commission merchants. Commodity Broker Liquidation (this index)

Intellectual property, 177:16

Petitions

Generally, **Rule 1010, 11 USC** § 303(b), 304

Service and summons, **Rule 1010**Tax credit carryovers, income from cancellation of indebtedness, **156:4** 

#### FOREIGN REPRESENTATIVE

Commencement of involuntary case, 11 USC § 303(b)

Defined, 154:11, 11 USC § 101

Jurisdiction, 154:7

Limited appearance, 11 USC § 306 Permitted actions, 154:12

### **FORFEITURES**

**Fines, Penalties and Forfeitures** (this index)

#### **FORMS**

Additional, issuance, Rule 9009

Adversary proceedings

Appeals, notice, **Official Form 417A** Captions, **Official Form 416C**.

Official Form 416D

Cover sheet, **Director's Form 1040** 

Alterations permissible, Rule 9009

Appeals notice, Official Form 417A

Captions, Official Form 416A-Official Form 416D

Certificate of compliance, appeals, Official Form 417C

Chapter 7

Discharge, Official Form 318

### FORMS—Cont'd

Chapter 7—Cont'd

Individual statements of intention,

Official Form 108

Means test calculation, **Official Form** 122A-2

Statement of current monthly income, Official Form 122A-1

Statement of exemption from presumption of abuse, Official Form 122A-1 Supp

Chapter 11

Disclosure statements

Approval, Official Form 313 Notice, Official Form 312

Plans

Accepting, time for filing, **Official** Form 313

Ballots, Official Form 314

Order, confirming, **Official Form** 315

Rejecting, time for filing, **Official** Form 313

Statement of current monthly income, Official Form 122B

Chapter 13

Calculation of disposable income, Official Form 122C-2

Official form, Form 113

Statement of current monthly income and calculation of commitment period, **Official Form 122C-1** 

Claims

Notice of objections to claims, Official Form 420B

Proof of claim, Official Form 410

Unsecured claims, list of 20 largest,

Official Form 104

Combination, Rule 9009

Commencement of case, certificate of, **Director's Form 2060** 

Contents, rearrangement, Rule 9009

Corporations, unsworn declarations under penalty of perjury, **Official** Form 202

Court of Appeals, certification to,
Official Form 424

Creditors

Claims, Official Form 410 Meetings, Official Form 309

### FORMS—Cont'd

Creditors-Cont'd

Notice to creditors and other parties in interest, **Director's Form 2050** 

Petitions, involuntary, **Official Form** 105

Priority, schedules, **Official Form** 106E

Secured, schedules, Official Form 106D

Unsecured claims, list of 20 largest, **Official Form 104** 

**Debtors** 

Discharge, Official Form 318

Exempt property schedules, Official Form 106C

Individual

Current expenditures schedules, Official Form 106J

Current income schedules, Official Form 106I

Statements of intention, Chapter 7, Official Form 108

Personal property, schedules, Official Form 106B

Real property, schedules, Official Form 106A

Retention of debtor in possession, certificate of, **Director's Form** 2070

Schedules, Official Form 106

Declarations under penalty of perjury, Official Form 202

Discharge in Chapter 7, **Director's Form 318, Official Form 318** 

Discharge in Chapter 12, **Director's Form 3180F, Director's Form 3180FH** 

Discharge in Chapter 13, **Director's Form 3180W, Director's Form 3180WH** 

Disclosure statements

Approval, Director's Form 3130S, Director's Form 3150S, Official Form 313

Notice, Official Form 312

Small business debtors, **Official** Form 425B

Election under § 1111(b), **Reorganization** (this index)

#### FORMS—Cont'd

Filing fees in installments, Official Form 103A

Filing fee waiver, application for, Official Form 103B

Financial affairs statement, Official Form 107

Financial management course, debtor's certification of completion, **Official** Form 423

Hearings

Confirmation, Official Form 313
Disclosure statements, Official Form
312

Hospital, Use, Sale or Lease of Property (this index)

Involuntary case, order for relief, **Director's Form 2530** 

Issuance of additional, **Rule 9009**Liabilities, schedules, **Official Form** 

iabilities, schedules, **Official Form**106

List of creditors holding 20 largest unsecured claims, **Official Form** 104

Military service, statement of, **Director's Form 2020** 

Monthly operating report for small business debtors, **Official Form 425C** 

Motion, notice of, **Official Form 420A**Notice

Creditors and other parties in interest, notice to, **Director's Form 2050** 

Of motion, Official Form 420A

Need to file proof of claim due to recovery of assets, **Director's** Form 2040

Objections to claims, Official Form 420B

Trustee's final report, notice of filing, **Director's Form 2700** 

Objections to claims, notice of, **Official** Form 420B

Objections to proposed modification of confirmed plan, order fixing time, Director's Form 2310A, Director's Form 2310B

Orders

Acceptance, filing time, Chapter 11 plan, **Official Form 313** 

Confirming Chapter 11 plan, **Official** Form 315

### FORMS—Cont'd

Orders-Cont'd

Confirming Chapter 12 plan, **Director's Form 2300A** 

Confirming Chapter 13 plan, **Director's Form 2300B** 

Disclosure statements, Official Form 312, Official Form 313

Filing fee, payment in installments, Official Form 103A

Objections to proposed modification of confirmed plan, order fixing time, Director's Form 2310A, Director's Form 2310B

Rejection, filing time, Chapter 11 plan, **Official Form 313** 

Relief in involuntary case, **Director's Form 2530** 

Partnerships, unsworn declarations under penalty of perjury, **Official** Form 202

Petitions

Involuntary, Official Form 105 Voluntary, Official Form 101, Official Form 201

Proof of claim, **Director's Form 2040**, **Official Form 410** 

Rearrangement of contents, **Rule 9009** Schedules

Cover sheet, Official Form 106
Creditors, priority and nonpriority,
Official Form 106E, Official

Form 106F
Current expenditures for individual

debtors, Official Form 106J
Current income for individual debtors, Official Form 106I

Declaration concerning, **Official** Form 106

Exempt property of debtor, Official Form 106C

Personal property of debtor, Official Form 106B

Real property of debtor, Official Form 106A

Secured creditors, Official Form 106D

Scope, Rule 1001

Search of bankruptcy records, application for, **Director's Form 1320** 

### FORMS—Cont'd

Social Security number, statement of, Official Form 121

Statements

Chapter 7, intention of individual debtors, **Official Form 108** 

**Debtors** 

Financial affairs, **Official Form** 107

Individual's intentions, Official Form 108

Financial affairs, **Official Form 107** Trustee's final report, notice of filing,

Director's Form 2700

Use. Rule 9009

Voluntary petitions, Official Form 101, Official Form 201

#### FORUM NON CONVENIENS

Cross-border insolvencies, **154:8** Remand of cases, **7:2** 

#### FORUM SELECTION CLAUSES

Change of venue, 6:3

## FORWARD COMMODITY CONTRACTS

Automatic stay, exceptions, **43:20** Broker liquidation, **88:2** 

## FORWARD CONTRACT

Defined, 11 USC § 101 Liquidation, 11 USC § 556

## FOURTH PRIORITY

WARN Act claims, 49:45.50

## FRACTIONAL INTEREST AGREEMENTS

Chapter 11, underwriter for securities exemptions, 115:12

#### FRANCHISE AGREEMENTS

Generally, 121:1-121:20

Adequate assurance, decision to assume or assign agreement, **121:11** 

Anti-forfeiture laws, without cause prebankruptcy termination of agreement, **121:4** 

Assignment of agreement, 121:10, 121:12

Assumption or rejection of agreement Generally, 121:2, 121:20

#### FRANCHISE AGREEMENTS—Cont'd

Assumption or rejection of agreement —Cont'd

Bad faith filing, 121:16

For cause prebankruptcy termination of agreement, **121:5** 

Compelling franchisee's compliance with agreement, **121:7** 

Damages, 121:14

Decision to assume or reject agreement, **121:9**, **121:11 to 121:13** 

Financial accommodation contracts, 121:9, 121:10

Flexible litigation strategy for franchisor, **121:6** 

Forcing franchisee to assume or reject agreement, 121:8

Franchisor as Chapter 11 debtor, **121:14** 

Leasing of facilities from franchisor, 121:17

Nondelegable contracts, **121:9**, **121:10** 

Post-termination provisions of agreement, 121:15

Without cause prebankruptcy termination of agreement, **121:4** 

Automatic stay

Generally, 121:18

For cause prebankruptcy termination of agreement, **121:5** 

Flexible litigation strategy for franchisor, **121:6** 

Termination of agreement postbankruptcy by franchisor, 121:3, 121:4

Bad faith. Good or bad faith, below Business judgment rule, assumption or rejection of agreement, **121:2**, **121:13** 

Cash collateral, compelling franchisee's compliance with agreement, **121:7** 

Cause, prebankruptcy termination of agreement, **121:4**, **121:5** 

For cause prebankruptcy termination of agreement, 121:5

Chapter 7 conversion of case, compelling franchisee's compliance with agreement, **121:7** 

Chapter 11 reorganization, generally, 121:1-121:20

#### FRANCHISE AGREEMENTS—Cont'd

Compelling franchisee's compliance with agreement, **121:7** 

Confidentiality, 121:1

Conversion of case to Chapter 7, compelling franchisee's compliance with agreement, **121:7** 

Covenants not to compete, post-termination provisions of agreement, 121:15

Cure of defaults, 121:5, 121:11

Damages, 121:14

Date. Time or date, below

Declaratory judgment proceeding, without cause prebankruptcy termination of agreement, **121:4** 

Default

For cause prebankruptcy termination of agreement, **121:5** 

Cure, 121:5, 121:11

Decision to assume agreement, 121:11

Flexible litigation strategy for franchisor, **121:6** 

Leasing of facilities from franchisor, 121:17

Definitions, 121:1

Dismissal of case

Bad faith filing, 121:16

Compelling franchisee's compliance with agreement, **121:7** 

**Executory contracts** 

Generally, 121:1-121:20

Agreements as executory, 46:9

Specialized service contracts as nonassumable, **46:20** 

Expiration of agreement by its own terms, 121:3

Financial accommodation contracts, assumption or rejection, 121:9, 121:10

Flexible litigation strategy for franchisor, **121:6** 

Forcing franchisee to assume or reject agreement, **121:8** 

Franchisee as Chapter 11 debtor, **122:1- 121:18** 

Franchisor as Chapter 11 debtor, **121:19**, **121:20** 

#### FRANCHISE AGREEMENTS—Cont'd

Good cause, termination of agreement by franchisor, **121:4** 

Good or bad faith

Filing, rejection of agreement, **121:16** Without cause prebankruptcy termination of agreement, **121:4** 

Infringement, notice, 121:1

Integration of lease and franchise agreement, 121:17

Ipso facto clauses, termination of agreement, 121:4, 121:5, 121:10

Knowledge. Notice, below

Leases and leasing, 121:1, 121:17

Licenses and licensing, generally, 121:1-121:20

Modification of agreement postbankruptcy by franchisor unilaterally, **121:3**, **121:4** 

Motions

Flexible litigation strategy for franchisor. **121:6** 

Relief from automatic stay, 121:18

Non-competition clause, post-termination provisions of agreement, 121:15

Nondelegable contracts, assumption or rejection, **121:9**, **121:10** 

Nondisclosure requirements, **121:1** Notice

Infringement, 121:1

Prebankruptcy termination of agreement, **121:4**, **121:5** 

Rejection of agreement, 121:12

Option to renew, prebankruptcy termination of agreement, **121:3** 

Payment of postpetition monetary obligations due under agreement, 121:7

Postpetition matters, 121:3 et seq.

Post-termination provisions of agreement, rejection, **121:15** 

Prebankruptcy termination of agreement, **121:3-121:5** 

Property of estate, 121:3

Real property leases, 121:1

Relief from automatic stay, **121:18** 

Renewal option, prebankruptcy termination of agreement, 121:3

### FRANCHISE AGREEMENTS—Cont'd

Reorganization under Chapter 11, generally, 121:1-121:20

Revival of expired agreement, 121:3

Sanctions, modification of agreement postbankruptcy by franchisor unilaterally, **121:3** 

State laws, good cause for termination of agreement by franchisor, **121:4** 

Termination of agreement, generally, 121:3 et seq.

Time or date

For cause prebankruptcy termination of agreement, 121:5

Cure of default, 121:11

Forcing franchisee to assume or reject agreement, 121:8

Tolling, for cause prebankruptcy termination of agreement, **121:5** 

Unilateral termination or modification of agreement postbankruptcy by franchisor, **121:3**, **121:4** 

Without cause prebankruptcy termination of agreement, **121:4** 

#### **FRANCHISES**

Agreements. **Franchise Agreements** (this index)

Estate property, 61:6

Overview of present law, 3:23

#### **FRAUD**

Arbitration award, bankruptcy court review of, **169:5** 

Bankruptcy crimes, 173:2, 173:9

Chapter 7 discharge, **86:3-86:14** 

**Commodity Broker Liquidation** (this index)

Conveyances. Fraudulent Transfers or Conveyances (this index)

Crimes and criminal matters, generally, 173:2, 173:9

Dischargeability of Debts (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

Federal antikickback statute and related "Fraud Alerts," Medicare or Medicaid, **119:6** 

**Individual Debt Adjustment** (this index)

Lender liability, 174:1, 174:21

### FRAUD—Cont'd

Misrepresentation (this index)
Petition preparers, 18:1, 18:4-18:6
Promissory fraud, lender liability,
174:21

#### **Reorganization** (this index)

Transfers or conveyances. **Fraudulent Transfers or Conveyances** (this index)

Trustees

Appointment in Chapter 11, **26:11** Criminal offenses, **28:15** Venue change, **6:3** 

## FRAUDULENT TRANSFERS OR CONVEYANCES

Actual fraud, 11 USC § 548(a)(1)
Amount of recovery, 67:11
Arbitration, 169:4
Avoidability of transfers, generally, 67:2
Avoidance, 11 USC § 548
Chapter 7 discharge, 86:3-86:8, 86:7
Complaints, 161:7
Core proceedings, 4:84
Crime, 18 USC § 152
Foreclosures and judicial transfers, 67:15

Insiders under employment contracts, transfers to, **67:8** 

Intent to harm creditors, 67:3

Jury trials, **165:10** 

Liability of transferee, 11 USC § 550

Overview of present law, 3:11

Partner and partnership bankruptcy, 120:12

Partnership property, 11 USC § 548(b) Partnership transfers, 67:9

Penalty, 18 USC § 152

Pension and retirement benefits, 176:17

Perfection, 67:14

Ponzi schemes, 67:12

**Prepetition Matters** (this index)

Preservation of transfer, 11 USC § 551

Procedure, generally, 67:13

Procedure under Code § 548, 67:16

Reasonable equivalent value, **67:4-67:6**, **11 USC § 548(a)(2)** 

Retainers, attorney for debtor in possession, **172:18** 

Stockholder liquidation, 11 USC § 749

# FRAUDULENT TRANSFERS OR CONVEYANCES—Cont'd

Transfer defined, 11 USC § 548(d)

Transferee lien, 11 USC § 548(c)

Trusts where debtor beneficiary, transfers to, **67:10** 

Two-year limitation, **67:13** 

Uniform Fraudulent Conveyance Act, **67:1-67:16** 

Uniform Fraudulent Transfer Act, **67:1- 67:16, 97:23** 

Value defined, 11 USC § 548(d)

#### FRAZIER-LEMKE ACTS

Chapter 12, 122:7, 122:16

#### FREE AND CLEAR

Sale of property, **44:33**Vesting of property in Chapter 13 debtor after confirmation, **151:25** 

#### **FREEZES**

Automatic stay violation, freeze of debtor's accounts, **43:7**, **43:11**Credit briefing, deferment of, **17:17**Pension plans, **176:40**Setoff, **73:13** 

#### **F REORGANIZATIONS**

Chapter 11, types of tax-free reorganizations, **157:4** 

### FRESH CAPITAL SECURITIES

Chapter 11, exemptions, 115:16-115:18

### **FRIENDS**

Individual debt adjustment Cosigners, stay, 139:6 Next friend, mentally incompetent persons, 17:9, 141:1, 142:1

#### FRIVOLOUS APPEALS

Generally, Rule 8020

#### FRIVOLOUS LITIGATION

Sanctions, 172:27

### **FULL FAITH AND CREDIT**

Generally, 28 USC § 1738

## **FUNCTIONAL ANALYSIS**

Executory contract definition, 46:5, 46:7

#### **FUNDS**

United States Trustee System Fund, 26:23

## **FUTURE MATTERS**

Income

Family Farmer and Fisherman
Debt Adjustment (this index)
Individual Debt Adjustment (this index)

Mass torts, claims, **179:6-179:10** Utility service, **47:3**, **47:4** 

### FUTURES COMMISSION MERCHANTS

**Commodity Broker Liquidation** (this index)

#### **GAINS**

Built-in gains, limitations on net operating losses, **158:8** 

Chapter 11, tax consequences of reorganization, **157:2** et seq.

Loss and Losses (this index)

### **GAP PERIOD**

Chapter 13, claims, **146:2** Claims

Chapter 13, **146:2** 

Priorities, third priority, 49:44

Reorganization, below

Commencement of involuntary case, 22:1, 22:13

Corporate governance, 96:5

Executory contract or unexpired lease, period between petition and assumption or rejection of, **46:16** 

Priorities, third priority, 49:44

Reorganization

Generally, 109:3, 109:7

Priority, confirmation of plan, 112:19

Trustee, appointment, handling debtor's affairs during involuntary gap period, 22:14

#### **GARNISHMENT OR ATTACHMENT**

Generally, **164:1** 

Credit briefing, deferment of, **17:17** Individual debt adjustment

Eligibility to file, regular income requirement, **141:9** 

Funds received by trustee, 148:6

## GARNISHMENT OR ATTACHMENT

—Cont'd

Individual debt adjustment—Cont'd Origins of wage earner adjustments, 139:2

Statement of financial affairs, 142:3

Removal of case, effect of, 7:1

Sovereign immunity, enforcement of judgment against federal government, **14:4** 

Turnover of estate assets, attached property, **62:19** 

### **GAS**

Public utilities. **Utility Services** (this index)

**Utility Services** (this index)

## **GENERAL CREDITORS**

**Unsecured Creditors and Claims** (this index)

## **GENERAL OBLIGATION BONDS**

Chapter 9, **90:10 et seq.** 

#### GENERAL PARTNERS

Chapter 7, **77:24**, **82:1-82:6** 

Dischargeability of debts, fraud or defalcation by fiduciary, **57:28** 

#### GENERAL SIGNIFICANCE RULE

Tax considerations and income from cancellation of indebtedness, **156:3** 

### **GENERATOR**

Environmental laws and regulations, potentially responsible parties, 178:3

### **GIFTS**

Individual debt adjustment

Codebtor stay, creditor's acceptance of unsolicited payment from codebtor, **143:27** 

Statement of financial affairs, 142:3

#### **GLOBAL SETTLEMENTS**

Environmental laws and regulations, 178:26

### **GOING CONCERN VALUE**

Adequate protection, standard for setting value, **42:3** 

Chapter 11, 91:1, 99:16

Hospitals and nursing homes, 119:10

## GOING CONCERN VALUE—Cont'd

Preferential transfers, insolvency, 66:13

### **GOOD CAUSE**

Franchise agreements, termination of agreement by franchisor, **121:4** 

Reorganization

Collective bargaining agreements, modification, **104:9**, **104:22** 

Retiree benefits, modification, **105:12**Service of process, untimely service, **162:8** 

#### GOOD OR BAD FAITH

Attorneys, 164:7, 172:1, 172:6, 172:27

Automatic stay, grounds for relief from stay, **43:49**, **143:14** 

Avoided transfer, liability of transferee for, **70:3-70:8** 

Breach of duty of good faith, lender liability, **174:13-174:18**, **174:27** 

Cases collected by circuit, 151:10

Chapter 7, reaffirmation of debt, 81:9

Collective bargaining agreement modification, 46:62, 46:67, 104:6-104:9

Commencement of involuntary case, 22:8, 22:16

Credit, obtaining, **45:10** Discovery

Depositions, motion to terminate or limit examination, **163:16** 

Sanctions, good faith attempt to resolve discovery dispute, **163:69, 163:70** 

Duty of good faith, breach and lender liability, **174:13-174:18**, **174:27** 

Family farmer or fisherman debt adjustment

Confirmation of plan, **134:7** Conversion, **132:7** 

Dismissal, **132:10**, **132:12** 

Petition, filing, **123:6 to 123:8** Sales, **130:2** 

Franchise Agreements (this index)

Individual debt adjustment
Cases collected by circuit, **151:10** 

Classification of claims, **149:6** Confirmation of plan, generally,

151:2, 151:6-151:10

#### GOOD OR BAD FAITH—Cont'd

Individual debt adjustment—Cont'd Conversion to/from Chapter 13, 39:14, 139:10, 148:1, 148:3, 148:8

Debts nondischargeable in Chapter 7, **151:9** 

Dismissal of case, 148:5

Eligibility to file, 141:6

Factors considered on case-by-case basis, **151:6** 

Filing of petition, 141:12

Honesty of purpose or intention, **151:6** 

Payments to unsecured creditors, **151:8** 

Plan, generally, 151:6

Plan confirmation, 151:16

Revocation of confirmation of plan, 151:26

Successive petitions, 141:12

Individual debt adjustment plan confirmation, **151:16** 

Lender liability, breach of duty of good faith, **174:13-174:18**, **174:27** 

Municipal debt adjustment, eligibility for, 17:7

Pleading in response to complaint, **161:8** Prepetition fraudulent transfers, amount of recovery, **67:11** 

Reaffirmation disclosure requirements, safe harbor for good faith attempt to comply with, **58:8** 

**Reorganization** (this index)

Retiree insurance benefits, modification of, **46:69** 

Sales (this index)

Sanctions motions, 4:129, 172:1

#### **GOODWILL**

Intellectual property, 177:5, 177:18, 177:20, 177:22

## **GOVERNING LAW**

Attorney's fees, 164:7

Chapter 7, consumer-related property and redemption rights, **81:2** 

Chapter 11. See Reorganization, below

Chapter 12, claims, **135:1** 

Chapter 15 cases, **154:2** 

#### GOVERNING LAW—Cont'd

Cross-border insolvencies, see Chapter 152 or index entries under Cross-**Border Insolvencies** (this index)

Dischargeability of debts, family support obligations, 57:32

Estate as having defenses available to debtor, 76:1

Estate property, **61:1-61:19** 

Exemptions, state exemptions, **56:5** Family farmer or fisherman debt adjustment, claims, 135:1

Jurisdiction, 4:2

Lender liability, enforceability of choice of law provisions, 174:59

Preferential transfers, exceptions, 66:28 Privileges and discovery, 163:79

Reorganization

Disclosure statement, 110:3 Eligibility as debtor, 92:2

Unclaimed property, distribution by trustee, 38:1

#### **GOVERNMENT**

Agencies

Appeals by government, notice of appeal, 170:67

Creditors, railroad reorganization, 117:8

### **Reorganization** (this index)

Automatic stay

Exception for enforcement of governmental power, 43:19

Violation of stay, liability in damages for, **43:19** 

CARES forbearance claim, 48:40

Disallowance of government claims, 48:40

Discrimination against debtors, **59:2** 

Employers, Chapter 13 income deduction orders, 151:24

Exemptions, 56:3

**Immunity** (this index)

**Local Governments** (this index)

**Police Power** (this index)

**Reorganization** (this index)

Retirement or pension plans, exemption or exclusion of benefits from estate, 176:8

Setoff, mutual debt limitations, 73:6

## GOVERNMENT—Cont'd

**Sovereign Immunity** (this index)

**States** (this index)

**United States** (this index)

## **GOVERNMENT ACCOUNTABILITY** OFFICE (GAO)

Credit counseling agencies, study regarding, 19:3

### **GRAIN AND GRAIN PRODUCERS**

Avoidance, limitation, 11 USC § 546(d)

Avoiding power limitations, grain producer's reclamation, 65:5

Chapter 11 plan confirmation, priority of claims, 112:22

Disposition of assets, 75:3

Priorities, sixth priority, 49:47

Priority, 11 USC § 507(a)

### **GRATUITOUS TRANSFERS TO FAMILY MEMBERS**

Chapter 7 discharge, fraud, 86:5

### **G REORGANIZATIONS**

Chapter 11, types of tax-free reorganizations, 157:4, 157:18-157:24

### **GROSS MISMANAGEMENT**

Chapter 11, conversion or dismissal of case, 103:8

Chapter 12, dismissal of case, 132:10

### **GROSS RECEIPTS TAXES**

Priorities, eighth priority, 49:50

#### **GROUP CLAIMS**

Mass torts, 179:12-179:14

#### **GUARANTEES AND GUARANTORS**

Avoided transfer, liability of transferee for, **70:5** 

Chapter 13

Estimation of contingent claims against debtor as guarantor, 146:15

Reimbursement or contribution claims, 146:14

Scheduling and codebtor stay, 142:3

Chapter 11, confirmation of plan, 114:5

Claims

Disallowance, 48:42

Individual debt adjustment

Allowance, 146:14

## GUARANTEES AND GUARANTORS —Cont'd

Claims—Cont'd

Individual debt adjustment—Cont'd Estimation of contingent claims against debtor as guarantor, 146:15

Proof of claim, filing, 48:23

Dischargeability of debts, guaranteed student loans, 57:52, 57:53

Federal Deposit Insurance Corporation, guarantee of deposits or investments, **36:2** 

Hospital construction or modification loan guaranties under Hill-Burton program, 119:15

Lease termination claims, 48:37

Money of estate, deposits or investments, **36:2** 

Partner and partnership bankruptcy, 120:7, 120:8

**Pension Benefit Guaranty Corporation** (this index)

Preferential transfers, 66:8

**Sureties and Surety Companies** (this index)

#### **GUARDIAN**

Chapter 13 petition, 141:1

### **GUARDIAN AD LITEM**

Dischargeability of debts, family support obligations, **57:40** 

#### HANDICAPPED PERSONS

Benefits, federal exemptions list, **56:21** Individual debt adjustment

Benefits, regular income filing requirement, **141:9** 

Meeting of creditors, disabled debtor, 145:1

#### "HANGING PARAGRAPH"

Individual debt adjustment plan confirmation, 151:12-151:14

## HARDSHIP DISCHARGE

Chapter 12 cases, 137:4

Chapter 13 cases, 139:6, 139:9, 153:4

# HART-SCOTT-RODINO ANTITRUST IMPROVEMENT ACT

Hospital and other health care provider mergers, 119:17

### HASTINGS-MICHENER BILL

Chapter 13, **139:3** 

#### **HAZARDOUS SUBSTANCES**

**Environmental Laws and Regulations** (this index)

#### **HEAL LOANS**

Dischargeability of Health Education Assistance Loan obligations, **57:53** 

#### **HEALTH AIDS**

Exemptions, federal list, 56:20

### **HEALTH CARE**

Generally, 119:1 et seq.

Chapter 13 plan, postconfirmation modification to reduce health insurance costs under, **150:2** 

### Hospitals and Other Health Care Providers (this index)

Medicare or Medicaid (this index)

Nonprofit reorganizations. **Reorganization** (this index)

Overview of present law, 3:30

### **HEALTH CARE BUSINESSES**

Administrative expenses and administrative expense priority, **49:34** 

Nonprofits, 118:4

Patient care ombudsmen, 32:2, 118:4

Patient records, disposal of, 41:1, 118:4

Trustee's duties regarding patient transfers, 77:23

U.S. trustee's appointment of health care ombudsman, **26:14** 

## HEALTH MAINTENANCE ORGANIZATIONS

Eligibility for bankruptcy protection, 119:3

#### **HEARINGS**

Abandonment of property, **74:3, 74:9, 74:10, Rule 6007** 

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Amendment of pleadings, Rule 1009

Amount of claims, determination, 11 USC § 502

Appeals, contents of record for preliminary hearing, **Rule8007** 

Arbitration, 169:3

### **HEARINGS—Cont'd**

Assumption of contracts or leases, **Rule** 6006

Attendance, debtor's duties, 55:11

**Automatic Stay** (this index)

Avoiding power limitations concerning return of goods shipped to debtor prepetition, 65:7

Chapter 7 trustee's election, 77:8

Claims, determination of amount, 11 **USC § 502** 

Confirmation, Rule 4008

Construction of "after notice and a hearing," 10:1

Conversion of case from Chapter 7, 11, 12 or 13, **39:2-39:5** 

Credit, authorization to obtain, Rule 4001, 11 USC § 364

Credit, court approval to obtain, 45:12 Debtor in possession financing, 94:26, 94:38

Debtor's duty to attend, 55:11

Discharge

Generally, Rule 4008

Revocation, 11 USC § 727(d)

Disclosure statement, Official Form 312

Disclosure statement in small business cases, 110:07, 110:12-110:16

Dismissal of cases, 39:17, 39:18

Disposition of property, Chapter 7 cases,

Environmental laws and regulations, estimation of contingent or unliquidated claims, 178:15

Equitable subordination of claims, **53:3** 

**Executory Contracts and Unexpired Leases** (this index)

Family Farmer and Fisherman Debt **Adjustment** (this index)

Final hearing

Automatic stay, relief from stay, 43:52

Use, sale or lease of property, cash collateral, 44:5, 44:12

Individual Debt Adjustment (this index)

Intellectual property, injunctions, 177:41 Involuntary cases

Contested petitions

Default, Rule 1013

### **HEARINGS—Cont'd**

Involuntary cases—Cont'd

Contested petitions—Cont'd

Dismissal, Rule 1013

Form usage, Rule 1013

Order for relief, **Rule 1013** 

Time of hearing, Rule 1013

Liens, ascertaining value, Rule 6010

**Liquidation** (this index)

List of equity security holders, disclosure in voluntary Chapter 11 case, 20:4

Management of case by bankruptcy court. 13:7

Motions for authority to sell property, **Rule 6004** 

Municipal Debt Adjustment (this index)

Objections, claims, 48:28

Objections to filing petitions, 11 USC § 921(c)

Obtaining credit, Rule 4001, 11 USC § 364

Petitions, objections to filing, 11 USC § 921(c)

Preliminary hearing

Automatic stay, relief from stay, 43:51

Use, sale or lease of property, burden of proof, 44:11

Use, sale or lease of property, cash collateral, 44:5

Property, ascertaining value, Rule 6010 Proposed findings of fact and conclusions of law, 164:3

Propriety of administration, Rule 6002

**Railroad Reorganization** (this index)

Reaffirmation, 55:6, 58:7, 58:8, Rule 4008

Redemption of property from liens or sales, Rule 6008

Rejection of contracts or leases, Rule

Relief from stays, Rule 4001

**Reorganization** (this index)

Revocations of discharge, 11 USC § 727(d)

Securities Investor Protection Act liquidation, 87:22

Settlements, 48:12, 167:1, 167:2

### **HEARINGS—Cont'd**

Small business cases, disclosure statement in, **110:07**, **110:14** 

Small business reorganization, motion to dismiss or convert, **107:6** 

Stays of action against property of estate, Rule 4001

Substantive consolidation of cases, **21:8** Transfer of case, improper venue, **6:3** 

Trustee compensation, 29:1

Turnover of Estate Assets (this index)

Use, Sale or Lease of Property (this index)

Use of cash collateral, Rule 4001

#### **HEARSAY**

Generally, FRE 801-FRE 807

Admission by party-opponent, FRE 801 Availability of declarant, FRE 803, FRE 804

Credibility of declarant, FRE 806
Definitions, FRE 801
Discovery, 163:58, 163:63
Exceptions, FRE 803, FRE 804
Within hearsay, FRE 805
Inadmissibility, FRE 802
Prior statement by witness, FRE 801

Residual exception, FRE 807

#### **HEDGERS**

Commodity broker liquidation, 88:2

#### HERFINDAHL-HIRSCHMAN INDEX

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

#### HIDING

Assets, reopening of case, **40:4** Property or records, Chapter 7 discharge, **86:3-86:9** 

### HIGHER EDUCATION ACT

Automatic stay, exceptions, 43:30

### HIGH INCOME EMPLOYEES

Chapter 11, retiree benefits, 105:18

### HILL-BURTON PROGRAM

Hospitals and other health care providers, **119:15** 

#### HISTORICAL BACKGROUND

For more detailed entries, see **Development of American Bankruptcy Law** (this index)

Appeals, 170:6

Bankruptcy judges, 160:16

Chapter 9, 90:1

Chapter 11, **91:4**, **115:2** 

Chapter 12, 122:9

Chapter 13, 139:1-139:9

Clearing bank liquidation, 89:2

Commodity broker liquidation, 88:1

Jurisdiction, 4:12-4:52

Legislative history and the Bankruptcy Code, 2:2-2:26

Pension and retirement benefits, **105:1** Railroad reorganization, **117:2** 

Retiree benefits, **105:1** 

Trustees under the 1898 Act, 28:1-28:5

#### HOBBIES

Individual debt adjustment, disposable income test, **151:22** 

#### **HOLD-HARMLESS AGREEMENTS**

Dischargeability of debts, family support obligations, **57:41** 

#### **HOME**

Chapter 11, eligibility as debtor, **92:2 Domicile** (this index)

Eligibility to be debtor, generally, **17:4 Individual Debt Adjustment** (this

index)

### **Nonresidential Real Property Leases** (this index)

Petitions, where to file in voluntary cases, 20:7-20:10

Service of process, dwelling house, **162:4** 

Venue, **6:1** 

### HOME COURT

Venue, **6:2** 

Venue change, 6:3

### HOMEOWNERS' ASSOCIATION FEES AND ASSESSMENTS

Claims for association dues, **48:5** Dischargeability of debts, **57:60** 

### **HOME PAGES**

Websites (this index)

### HOMESTEAD EXEMPTION

Generally, 56:10-56:14, 147:3

Extraterritorial application, **56:3** Statement required from debtor claiming, **55:2** 

#### HORIZONTAL MERGERS

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

### HOSPITALS AND OTHER HEALTH CARE PROVIDERS

Antitrust considerations in transfer of assets, **119:17** 

Corporate governance, 119:2

Eligibility of nonprofit and municipal hospitals for bankruptcy protection, 119:4

Executory contracts and unexpired leases, **46:37** 

**Health Care Businesses** (this index) Leases

Generally, 119:10-119:13

Assumption of lease assigned prepetition, **119:12** 

Cross-default provisions in multiple leases, enforceability of, **119:13** 

Rights of lessor upon termination of, 119:10

Licenses and licensing

Leases, lessor's rights upon termination of, 119:10

Transfer of assets, 119:16

Medicare or Medicaid

Federal antikickback statute and related "Fraud Alerts," 119:6

Reimbursement, 119:5, 119:18

Mergers

Antitrust considerations in transfer of assets, 119:17

Consolidation as trend in industry, 119:14

Not-for-profit hospitals

Eligibility for bankruptcy protection, 119:4

Governance, 119:2

Sale. Transfer of assets, below

Transfer of assets

Generally, 119:14-119:17

Antitrust considerations, 119:17

# HOSPITALS AND OTHER HEALTH CARE PROVIDERS—Cont'd

Transfer of assets—Cont'd Consolidation as industry trend,

119:14

Hill-Burton obligations, 119:15

Licenses, 119:16

Medicare or Medicaid reimbursements upon sale, **119:18** Regulatory approval, **119:16** 

### HOTEL, MOTEL AND LODGING CHARGES

Cash collateral, 44:5

Postpetition effect of security interest, 72:3

### HOUSEHOLD GOODS AND PROPERTY

Chapter 7, redemption rights, **81:1- 81:12** 

**Consumer Debts** (this index)

**Exemptions** (this index)

### HOUSING AND URBAN DEVELOPMENT

Automatic stay exception, HUD foreclosures under National Housing Act, **43:22** 

#### **HUSBAND AND WIFE**

**Alimony or Maintenance** (this index)

Dischargeability of debts, family support obligations, **57:30-57:43** 

**Divorce and Separation** (this index)

**Domestic Support Obligations** (this index)

Exemptions for benefits, federal list, **56:21** 

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Joint Cases and Joint Administration of Cases (this index)

**Reorganization** (this index)

### HYPOTHETICAL LIEN CREDITOR

Trustee, avoiding powers, 63:5

# ICC (INTERSTATE COMMERCE COMMISSION)

Abolition and transfer of powers to Surface Transportation board, 117:3

# ICC (INTERSTATE COMMERCE COMMISSION)—Cont'd

**Railroad Reorganization** (this index) **Reorganization** (this index)

### IDENTIFICATION OR DESCRIPTION

Abandonment of property of estate, 74:12

Chapter 11, debtor's business, 103:23

**Commodity Broker Liquidation** (this index)

Consumer privacy ombudsmen, 32:1

Debtor's identity, information establishing, **148:5** 

Debtor's production of documents establishing identity, **55:2** 

Evidentiary rules, FRE 901-903

Intellectual property, 177:5

Names and Naming (this index)

Notices to creditors, inclusion of debtor's tax identification number on, 33:2

Personally identifiable information, transfer of, **15:40.15** 

Public access to papers and records, 15:2

Solicitation of proxies, Chapter 7, **78:3 Specifically Identifiable Property** (this index)

#### **IDENTITY THEFT**

Public access to papers and records, 15.2

### ILLEGALITY

Chapter 12, confirmation of plan, 134:7

#### **IMMUNITY**

Chapter 11 trustee or examiner, **99:23**, **99:26** 

Creditors' committee members, 98:36

Crimes and criminal matters, 173:14

Examination of debtor, 35:3-35:8

Examiner, 99:26

Fifth Amendment privilege, 163:86, 173:14

Liability, voidability of postpetition transactions, **69:1-69:9** 

**Privileges** (this index)

#### IMMUNITY—Cont'd

Sovereign immunity

Abrogation of immunity, **4:51**, **14:3**, **14:17** 

Administrative exhaustion requirement, **14:13** 

Administrative Procedure Act, 14:1, 14:12

Agency's filing proof of claim in behalf of state, 14:9

Allowance of claim, 14:11

Appeal, interlocutory, 14:1

Attachment to enforce judgment against federal government, **14:4** 

Attorneys' fees

Generally, **14:15** 

Tax Code or Equal Access to Justice Act, recovery under, 4:129, 14:12

Automatic stay violations, **14:4**, **14:7**, **14:10** 

Cause of action

Bankruptcy cause, **14:3-14:5** Nonbankruptcy cause, **14:3, 14:10** Original 1978 Act, **14:6, 14:7** 

Collection of judgments against federal government, **14:4** 

Compulsory counterclaim, government claims, 14:3, 14:9-14:11

Congressional authority to abrogate, 14:16

Consent, 14:1 et seq.

Costs

Generally, 14:4

Recovery under Administrative Procedure Act, **14:12** 

Damages, recovery from federal government, **14:4-14:8**, **14:16** 

Declaratory relief, **14:1**, **14:4**, **14:6**, **14:11** 

Definition of governmental unit, **14:2** Dischargeability determinations, **14:5**, **14:6**, **14:17**, **57:52** 

Discharge of debtor, 58:2

Discharge of debt owed Social Security Administration, **14:6** 

Eleventh Amendment, generally, **14:1** et seq.

Enforcement of judgment against federal government, **14:4** 

### IMMUNITY—Cont'd Sovereign immunity—Cont'd Environmental laws and regulations, protections for state governments, 178:27 Equal Access to Justice Act, 4:129, 14:12, 14:15 Exhaustion of administrative remedies, 14:13 Federal government, generally, 14:1 et seq. Federal Tort Claims Act Generally, 14:12 Waiver of administrative procedural and exhaustion requirements, 14:13 Individual debt adjustment Damages for violation of automatic stay, 143:25 Income deduction orders, 151:24 Injunctive relief, 14:1, 14:4, 14:6, 14:11 Interest awards, 14:14 Interlocutory appeal, 14:1 Internal Revenue Code, waiver of administrative procedural and exhaustion requirements, 14:13 IRS, attorney's fees awards, 14:15 Limitations, 14:1 et seq. Little Tucker Act, 14:12 Local governments, 4:58 Medicare Disputes, generally, 119:7 Turnover actions, 14:6 Waiver of administrative procedural and exhaustion requirements, 14:13 Money recovery from government, 14:4-14:8, 14:16 1994 legislation, overview of, **14:3** Nonbankruptcy claims, 14:8, 14:10 Offset, government claims, 14:2 Original 1978 Act Federal government, cause of action against, 14:7 Limited waiver rather than abroga-

### IMMUNITY—Cont'd Sovereign immunity—Cont'd Preference recoveries, 14:4-14:7, 14:10, 66:41 Prejudgment interest awards, 14:14 Proof of claim by government Generally, 14:3, 14:7-14:9, 14:18 Agencies acting on behalf of government, 14:9 Compulsory counterclaims, 14:10 Setoff. 14:11 Property of estate, causes of action that are, 14:2, 14:4, 14:10 Punitive damages recovery from federal government, 14:4, 14:7 Recoupment, 14:2 Referral of actions against government under Little Tucker Act or FTCA, 14:12 In rem exception, **4:56** Retroactivity of 1994 legislation, 14:3 Sanctions against federal government, 14:4 Seizure to enforce judgment against federal government, **14:4** Social Security Administration, 14:6, 14:13 States, generally, **14:1** et seq. State's rights as affected by Seminole decision Abrogation of immunity, **14:17** Compulsory counterclaim waiver, 14:10 Interest awards, 14:14 Surrender of immunity under original constitution, 4:51 Tenth Amendment, Chapter 9, 90:15 Tucker Act, 14:12 United States, generally, 14:1 et seq. Waiver Generally, **14:8**, **14:18** Code section 106, 14:1 et seq. Common-law and Eleventh Amendment immunity, 14:16 Filing of proof of claim, 14:18 Individual debt adjustment, income deduction orders, 151:24 Jurisdiction as created by, 4:23, 4:24, 4:53

Medicare disputes, 119:7

tion, 14:17

Waiver, 14:2

State, cause of action against, 14:6

### IMMUNITY—Cont'd

Sovereign immunity—Cont'd Waiver—Cont'd Sources other than Code section 106, 14:12

Trustee in reorganization, 77:27, 99:23

# IMPAIRED OR UNIMPAIRED CLAIMS

Chapter 9, **90:22** Chapter 11, **109:1**, **109:4**, **109:7** 

#### **IMPEACHMENT**

Witness impeachment, FRE 607, FRE 609

#### IMPLIED INTENT OF DEBTOR

Chapter 7 discharge, fraud, 86:5

### **IMPRISONMENT**

Trustees, criminal offenses, 28:15

### IMPRISONMENT FOR DEBT

1800 Act, **1:6** 

### IMPROVEMENT OF POSITION

Setoff. 73:17-73:19

#### **IMPROVEMENTS**

Liability of transferee for avoided transfers, improvements by good faith transferees, **70:3-70:8** 

### **INABILITY OR ABILITY**

Chapter 12, confirmation of plan, 134:12

Chapter 13, ability to make payments under plan, **141:10** 

Dismissal for abuse of Chapter 7, ability to repay and, **79:5** 

Prepetition fraudulent transfers, voidability, **67:6** 

Reorganization

Adequate means for implementation of plan, 112:2

Substantial consummation of confirmed plan, 103:19

### INADEQUACY OR ADEQUACY

Assurance. **Adequate Assurance** (this index)

Chapter 7 discharge, inadequate records, **86:3**, **86:9** 

**Deficiencies** (this index)

# INADEQUACY OR ADEQUACY —Cont'd

Information. **Reorganization** (this index)

Protection. **Adequate Protection** (this index)

### **INCAPACITY**

Debtor. 20:13

#### **INCARCERATION**

Credit briefing, deferment of, 17:17

### INCLUSIONS IN ESTATE PROPERTY

Generally, 61:4-61:15, 61:19

### INCOME, EARNINGS OR WAGES

Cancellation of indebtedness, **37:10**, **155:27** 

### Current Income and Expenditures Schedule (this index)

Debtor's duty to file payment advices or other evidence of employer payment, **55:2** 

### **Disposable Income** (this index)

Disposable income test for individual debt adjustment plan confirmation, 151:19-151:23

# ERISA (Employee Retirement Income Security Act) (this index)

Estate property, 61:13

### Family Farmer and Fisherman Debt Adjustment (this index)

Future income

Family Farmer and Fisherman

Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

### **Individual Debt Adjustment** (this index)

Monthly income calculation, debtor's duty to file, **55:2** 

Payment, debtor's duty to file payment advices or other evidence of employer, **55:2** 

### Payroll (this index)

Preferential transfers, exception for wage contracts, **66:26** 

**Priorities** (this index)

**Regular Income** (this index)

Reorganization plan provision for earnings from personal services, **109:11** 

# INCOME, EARNINGS OR WAGES —Cont'd

**Severance Pay and Benefits** (this index)

**Tax Matters** (this index)

Wage Earner Plans (this index)

### INCOMPETENT PERSONS

Chapter 13, **17:9**, **141:1**, **142:1** Depositions, **163:11** Eligibility to be debtor, **17:3** Service of process, **162:3** 

### INCONSEQUENTIALLY VALUED PROPERTY

Abandonment, justification for, **74:4** Election under Code § 1111(b), **102:8** Property of estate, **61:1** 

Turnover of estate assets, exceptions, **62:8** 

### INCONSISTENT RELIEF

Use, sale or lease of property, cash collateral, **44:2** 

#### **INCURRING DEBT**

Chapter 7, operation of debtor's business, **80:4** 

### **INDEMNIFICATION**

Automatic stay, 43:5

Claims under environmental laws and regulations, 178:13

Professionals, indemnity provisions in agreements with, **172:16** 

#### **INDENTURE**

Administrative expense priority, compensation of trustee, **49:31** 

Commencement of involuntary case, trustee, 22:2, 22:6

Compensation of trustee, administrative expense priority, **49:31** 

Defined, 11 USC § 101

Proof of claim, filing by trustee, 48:23

**Reorganization** (this index)

Trustees

Administrative expense priority, compensation, **49:31** 

Commencement of involuntary case, 22:2, 22:6

Compensation, 49:31, 11 USC § 503, 503(b)(5)

### INDENTURE—Cont'd

Trustees—Cont'd

Data requirements, filing, Rule 2019 Defined, 11 USC § 101

Examination of debtors, meeting of creditors, 11 USC § 343

Motion for appointment of Chapter 11 trustee or examiner, 99:2, 99:24

Plans, authority to file, 11 USC § 1121

Proof of claim, **48:23**, **Rule 3003**(c)(**5**), **11 USC** § **501**(a)

**Reorganization** (this index)

Right to be heard, 11 USC § 1109 Rule 2004 examination, 163:74

Trust Indenture Act, 109:17, 115:15, 117:16

### INDEPENDENT ACTIONS

Bankruptcy judges, 160:18

#### INDICATIVE RULINGS

Appeals, Rule 8008

#### **INDICTMENT**

Bankruptcy crimes, 173:5

### INDIRECT OWNERSHIP

Tax considerations, change of ownership and net operating losses, **158:5** 

# INDIRECT TRANSFERS TO CREDITORS

Preferential transfers, 66:8

#### INDIVIDUAL

**Individuals** (this index)

### INDIVIDUAL DEBT ADJUSTMENT

Generally, 139:1 et seq.

Ability to make payments under plan, eligibility, **17:11, 141:10** 

Absolute priority rule inapplicable, 139:10

Abusive filings, dismissal of case, **148:5** Acceptance or rejection

Executory contracts and unexpired leases, plan provisions, **39:9**, **149:12** 

Modification of plan, **150:2** Plan, **150:1**, **151:12**, **151:13** 

Accounts and accounting

Bank accounts, below

#### INDIVIDUAL DEBT ADJUSTMENT INDIVIDUAL DEBT ADJUSTMENT -Cont'd -Cont'd Accounts and accounting—Cont'd Allowance or allowed claims—Cont'd Postconfirmation modification of Final report and account, 28:14 plan, 150:2 Trustees, 28:14, 144:3 Postpetition claims, 146:20 Actions by or against trustees, **28:12** Addresses. Names and addresses, below Priority claims, 146:12 Adequate assurance of future payment, Reconsideration of claims, 146:16, stay of utility service termination, 151:25 143:29, 143:30 Reimbursement, contribution and Adequate protection other special claims, 146:14 Confirmation of plan, 151:2, 151:4 Secured status, determination of, Purchase money secured creditors, 146:10 139:12 Subordination of claims, 139:12, Requirement as limitation on 146:17 modification of claimholder Unsecured creditors and claims, rights, 149:7 146:13, 150:2, 151:2 Use, sale or lease of property, 145:4 Withdrawal of claims, 146:18 Adjustment of dollar amounts, 12:2 Amendment or modification Administrative convenience, classifica-Addition of creditors or co-petitiontion of claims, 149:6 ers. 142:5 Administrative expenses Address of debtor, 145:2 Adequate assurance of future pay-Claims, **146:6** ment, stay of utility service 1998 statutory amendments, 139:11 termination, 143:29, 143:30 Notice and hearing, below Allowance, **146:12**, **146:13** Petitions, 141:2, 142:5 Best interests of creditors test, Plans, generally, 144:3, 144:4, confirmation of plan, 151:11 146:20, 151:26 Postpetition claims, 146:20 Proof of claim, 146:6 Advantages of Chapter 13, **139:10** Rights of creditors, 15:13, 149:7, Adversary proceedings, revocation of 149:8, 149:10 confirmation of plan, 151:26 Schedules, 142:5 AFDC benefits Statements, 142:5 Income deduction orders, 151:24 Statutes, 139:7-139:9 Property of estate, 147:7 Agreements. Contracts or agreements, Venue, 140:2 below Amortization of debts, wage earner Agriculture. Farmers and farming, rehabilitation under prior law, below 139:2, 139:3 Alabama, District Courts, 139:3, 139:4 Apartment leases, scheduling, 142:3 Allowance or allowed claims Appeal, debt ceiling and judgments under, 141:7 Generally, 146:5, 146:9-146:18 Attorneys' fees, 146:12, 146:13 Appearance or attendance Confirmation hearing, 144:3, 151:1 Confirmation of plan, **151:2**, **151:13** 180-day bar to refiling, **141:12** Eligibility to file Chapter 13 petition, 141:6 Discharge hearing, 145:1 Estimation of contingent and unliqui-Meeting of creditors, **145:1** dated claims, 146:15 Applicability of other chapters, 11 USC § 103 Objections and procedure, 146:9 Oversecured claims, 146:11 Application of Chapter 13, 11:1, 11:2

**Applications** 

Adequate protection, use, sale or lease of property, 145:4

Attorneys' fees, 142:4

Revocation of confirmation of plan, 151:26

Appointment, trustees, 144:2, 11 USC § 1302

Arrearages

Mortgages, interest on arrearage being cured under plan, 151:14

Prepetition claims, modification of plan, 150:1

Assets and liabilities schedule, 145:2 Assignment

Eligibility to file, 180-day bar to refiling, 141:9

Executory contracts and unexpired leases, plan provisions, 149:12

Assumption of executory contracts and unexpired leases, 39:9, 149:12

Attachment, Garnishment, below

Attorney General, **144:2**, **144:3** Attorney in fact, spouse's signature on petition, **141:2** 

Attorneys

Allowance of claims for fees, 146:12, 146:13

Application, fees, **142:4** 

Attorney General, 144:2, 144:3

Attorney in fact, spouse's signature on petition, **141:2** 

Classification of claims, fees, 149:6

Codebtor stay, fees, 143:27

Costs. Attorney's fees, below Eligibility to file, regular income requirement, 141:9

Fee. Attorney's fees, below

Filing fee to be paid in full before attorney compensated, 142:2

Statement of compensation, debtor's attorney, 142:4

Trustees, 144:2

Attorneys' fees

Allowance of claims, **146:12**, **146:13** 

Application, 142:4

Classification of claims, 149:6

Codebtor stay, 143:27

### INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Attorneys' fees—Cont'd

Disgorgement where debt limits ignored, 141:5

Effect of 1994 legislation, 31:5

Filing fee to be paid in full before attorney compensated, 142:2

Oversecured claims, 146:11

Priority claims, 146:12, 146:13

Priority claims for fees, 146:12, 146:13

Statement of compensation, debtor's attorney, 142:4

Automatic stay

Generally, 143:1-143:30, 147:1

Background, 143:2

Codebtor stay, 143:26-143:28

Codebtor stay, below

Dismissal of case, 148:6

Eligibility, 143:4-143:6

English Bankruptcy Act of 1883, 139:2, 139:4

Exceptions and limitations, generally, 143:13-143:22

Jurisdiction, 143:3

180-day bar to refiling petition, 141:12

Postpetition claims, 146:20

Relief from stay, 143:7-143:12

Termination, dismissal of case, 148:6

Use, sale or lease of property, 145:4 Utility service termination, 143:29,

143:30

Vesting of property, plan provisions, 149:14

Violations of stay, 143:23-143:25

Automobiles. Motor vehicles, below Avoidance

Generally, 145:7

Dismissal of case, reinstatement of avoided transfers after, 148:6

Liens, 144:4, 147:3

Bad faith. Good or bad faith, below Balloon payments, confirmation of plan, 151:15

Bank accounts

Statement of financial affairs, 142:3

Bankrupt and debtor, terms

distinguished, 139:3, 139:5

INDIVIDUAL DEBT ADJUSTMENT

#### —Cont'd -Cont'd Bankruptcy Amendments and Federal Books and records. Records and record-Judgeship Act of 1984, generally, ing, below 139:7 **Brokers** Bankruptcy Court Commodity brokers, below Clerk of Bankruptcy Court, below Real estate brokers, eligibility to file, Compensation of trustee, case-by-case review, **144:2** Stockbrokers ineligible to file, 141:1 Brookings Institute report, 139:4 Fee applications by attorneys, 142:4 Burden of proof Judges. Bankruptcy judges, below Best interest of creditors test, 151:11 Bankruptcy judges Codebtor stay, relief, 143:28 Generally, 140:2 Confirmation hearing, 151:2 Bankruptcy Judges, United States Confirmation of plan, 151:2 Trustees and Family Farmer Eligibility for Chapter 13, 141:9, Bankruptcy Act of 1986, **139:8** 141:13 Change of venue motions, 140:2 180-day bar to refiling, **141:12** Filing proof of claim with, 146:7 **Business debtors** Bargaining agreements, 149:12 Generally, **139:5**, **145:5** Benefits Codebtor stay, 143:27 AFDC, property of estate, 147:7 Confirmation of plan, feasibility, Death benefit plans, supplemental 151:15 schedule of postpetition benefits, Filings, 145:2 142:3 New business, intent to start, 141:9 Disability benefits, regular income Operation of business, 144:3, 11 USC filing requirement, 141:9 § 1304 Social security, below Schedule of monthly income and Welfare recipients, below expenses, 142:3 Best efforts test for confirmation, 151:8, Special report of trustee, 144:3 151:19, 151:22 Statement of financial affairs, 142:3 Best interests of creditors test Trustee's duties and powers, 144:3 Generally, 151:11 Use, sale or lease of property, 145:4 Exemptions, 147:2 Cancellation. Termination, below Hardship discharge, 153:4 Capacity of trustee to sue and be sued, Bifurcation of claims 28:12 Cure of default, 149:7, 149:10 Caption of petition, 142:1 Eligibility to file, **141:6** Cause Secured creditors and claims, 52:2 Conversion of case, 148:1 Binding effect of confirmed plan, Dismissal of case, 148:5 151:25 Relief from stay, 143:10 Birmingham, Alabama, District Courts, 139:3, 139:4 Causes of action as property of estate, 147:14 Bonds and undertakings Ceiling on debt, eligibility to file, 141:5-Supersedeas bond, consumer debts 141:8 protected by codebtor stay, 143:27 Chandler Act of 1938, **139:3-139:6** Trustees, 28:11, 144:2 Chapter 7. Liquidation, below Utility cutoffs, deposit or other secu-Chapter 11 cases, conversion from rity to stay, 143:30 Chapter 13, 11 USC § 1307

INDIVIDUAL DEBT ADJUSTMENT

Postpetition claims, 146:20

#### INDIVIDUAL DEBT ADJUSTMENT INDIVIDUAL DEBT ADJUSTMENT —Cont'd -Cont'd Chapter 12 cases, conversion from Claims—Cont'd Chapter 13, 11 USC § 1307 Rejection of executory contracts and Charges, payment and confirmation of unexpired leases, 149:12 plan, 151:5 Schedules, listing, 142:3 Charitable contributions, 139:11 Secured creditors and claims, below Secured discharged debt, 146:1 Children AFDC benefits, property of estate, Tax matters, below 147:7 Tort claims, below Claims, support, 139:10-139:13, Unsecured creditors and claims. 146:1, 149:6 below Classification of claims, support, Classification of claims, 139:6, 149:5, 149:6 149:6 Eligibility to file, support and regular Clerk of Bankruptcy Court income requirement, 141:9 Confirmation hearing, 151:2 Support Petition, filing with clerk, 142:1 Claims, 139:10-139:13, 146:1, Proof of claim, filing with, **146:7** 149:6 Codebtors Classification of claims. 149:6 Allowance of reimbursement or con-Eligibility to file, regular income tribution claims, 146:14 requirement, 17:10, 141:9 Claims Choice of Chapter under which to file. Allowance of reimbursement or 139:10, 141:9 contribution claims, 146:14 Claims Classification, 149:6 Generally, 146:1-146:20 Debtor's or trustee's filing to Allowance or allowed claims, above protect codebtor, 146:3 Child support, 139:10-139:13, 146:1, Filing by codebtor, 146:4, 146:6, 149:6 146:8 Classification, 139:6, 149:5, 149:6 Subordination of claims, 146:17 Codebtors, below Classification of claims, 149:6 Confirmation of plan, 151:25 Contribution claims, allowance, Consumer debts, below 146:14 Distinctions, 141:6 Eligibility to file, 141:1 Drunk driving claims, 139:9, 139:10 Filing of claims Estimation of claims at eligibility Debtor's or trustee's filing to stage, 141:6 protect codebtor, 146:3 Guarantors Form, **146:6** Allowance, 146:14 Proof of claim filed by codebtor, Estimation of contingent claims 146:4, 146:6, 146:8 against debtor as guarantor, Reimbursement claims, allowance. 146:15 146:14 Hearings. Notice and hearing, below Subordination of claims, 146:17 Medical expenses, below Codebtor stay Notice and hearing, below Generally, 139:6, 143:26-143:28, 11 USC § 1301 Oversecured claims, below Plans, 149:1 et seq. Amendments to Code in 1984, 139:7 Postpetition matters, below Attorneys' fees, 143:27 Priorities, below Origin of stay, **143:26**

Proof of claim, below

Codebtor stay—Cont'd
Relatives and friends who are
codebtors, pressuring defendant,
139:6

Relief from stay, 143:28

Scheduling of guarantors, cosigners and other codebtors, **142:3** 

Scope of stay, **143:27** 

Collateral

Confirmation of plan, **151:12-151:14**Deterioration in value as ground for relief from codebtor stay, **143:28** 

Determination of secured status, claims, 146:10

Postconfirmation modification of plan, **150:3** 

Postpetition claims, 146:20

Surrender of, 151:11, 151:12-151:14

Collective bargaining agreements, 149:12

Commencement of payments Duration of plan, **149:18** Duty of debtor, **145:6** 

Commencement of voluntary case, generally, **20:1** 

Commercial paper, effect of codebtor stay as to presentation and notice of dishonor, **143:27** 

Commission on Bankruptcy Laws, 139:5

Commissions, scheduling priority claims, **142:3** 

Commodity brokers

Generally, **139:6**, **139:10** 

Ineligibility to file, 141:1

Community property

Property of estate, 147:13

Schedules, 142:3

Compensation

For correlative topic, see Income, earnings or wages, below

Generally, **28 USC § 586(e)** 

Commissions, scheduling priority claims, **142:3** 

Trustees, 29:2, 144:2, 146:12

Unemployment compensation, below

Complaints, revocation of confirmation of plan, **151:26** 

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Completion of plan payments, discharge, **153:1-153:3** 

Compliance with Code, confirmation of plan, **151:4** 

Composition of property of estate, 11 USC § 1306

Composition plans, 139:1-139:5, 139:10

Concurrent payments, permissive provisions of plan, **149:9** 

Confirmation of plan

Generally, **139:4**, **139:7**, **151:1**-151:26

Best interest of creditors test, 151:11

Commencement of payments proposed by plan, duty of debtor, **145:6** 

Dismissal of case, 148:5

Disposable income test, 139:12, 151:19-151:23

Good faith, 151:19-151:23

Domestic support obligations, 151:17

Effect, 11 USC § 1327

Effects of confirmation, **151:24- 151:26** 

Executory contracts and unexpired leases, **149:12** 

Exemptions, necessity of proper list, 147:3

Good faith filing or petition, **151:16** "Hanging paragraph," **151:12-151:14** Hearings, **144:3**, **151:1**, **151:2**, **11** 

USC § 1324

Meeting of creditors, appearance of debtor, 145:1

Objections, 144:3, 151:2, 151:8

Order, Director's Form 2300B

Postconfirmation jurisdiction, **4:120**-**4:136** 

Postconfirmation matters, below

Postpetition claims, 146:20

Preconfirmation matters, below

Requirements, 11 USC § 1325

Revocation, 11 USC § 1330

Secured creditors and claims, 151:12-151:14

Tax returns, filing of, 151:18

Trustees, 144:3, 151:2, 151:19

Confirmation of plan—Cont'd Unsecured creditors and claims, 151:2, 151:11, 151:19

Good faith and payments to unsecured creditors, **151:8** 

Valuation of secured claims, **151:13** Vesting of property of estate, **149:14** 

Consent or permission

Codebtor stay, 143:27

Modification of plan, 150:1

Plan, permissive provisions, **149:6-149:17** 

Consolidation

Cases, 141:11

Estates, joint cases, 141:2

Constitutional matters

Confirmation of plan, 151:12, 151:14

Income deduction orders, 151:24

Postconfirmation modification of plan, **150:3** 

Consumer debts

Classification of claims, 149:6

Payment of postpetition claims,

149:11

Postpetition claims, 146:19, 146:20, 149:11

Contempt, income deduction orders, 151:24

Contested matters, objections to confirmation of plan, **151:2** 

Contingent claims, estimation, **146:15**Contingent debts and debt ceiling, **141:7** 

Contracts for deed, property of estate,

147:11

Contracts or agreements

Attorneys' fees, allowance of claims, 146:13

Collective bargaining agreements, **149:12** 

Eligibility to file, debt ceiling, **141:7** Executory contracts and unexpired leases, below

Leases, below

Property of estate, generally, 147:9

Reaffirmation agreements, **145:1**, **149:17** 

Subordination of claims, 146:17

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Contribution, allowance of claims, 146:14

Conversion of case

Generally, 148:1-148:3, 148:8-148:10, 148:10, 11 USC § 1307, Rule 1019

Adequate assurance of future payment for utility service, **143:29** 

Amendments to Code in 1986, 139:8

Assumption or rejection of executory contracts and unexpired leases, 39:9

Bad faith conversion from Chapter 13, **39:14**, **139:10** 

Bad faith conversion to/from Chapter 13, **148:1**, **148:3**, **148:8** 

Chapter 7, conversion to and from, 148:1, 148:8

Chapter 7, to and from, **39:2**, **39:5**, **79:1**, **79:2** 

Chapter 11, conversion to and from, **148:2, 148:9** 

Chapter 11, to and from, **39:3**, **39:5**, **91:12**, **103:27** 

Chapter 12, conversion to and from, 148:2

Chapter 12, to and from, **39:5**, **124:2**, **132:2**, **132:5-132:8** 

Codebtor stay, 143:27

Commencement of payments proposed by plan, failure of debtor, **145:6** 

Conversion to Chapters 7, 11 or 12, 39:5

Creditor's filing of proof of claim, 146:2

Effects of conversion, **148:3**, **148:10** Eligibility to file, **141:5**, **141:9**, **141:16** 

Executory contracts and unexpired leases, **39:9** 

Exemptions, 147:2, 148:3

Overview of Chapter 13, 139:10

Plan, failure to file, 149:1

Policing of conversion by trustee, 144:1

Proof of claim, filing, **48:22**, **48:26** 

Property of estate, generally, **39:14**, **147:1** 

Conversion of case—Cont'd
Property of estate after conversion,
39:14, 139:10, 148:3

Recently-acquired motor vehicles and other personalty, **148:3** 

Reconversion to Chapter 13, 148:10

Recovery of plan distributions upon conversion, **148:3** 

Requests, 144:3, 144:4, 148:1, 148:2, 148:7

Revocation of confirmation of plan, 151:26

Secured claims, treatment of, **148:3** Termination of trustee on conversion, **28:19** 

Trustees, **144:1**, **144:3**, **144:4**Valuations, **39:14**, **139:10**, **148:3** 

Cooperation of debtor, 145:2

Coronavirus Aid Relief and Economic Security (CARES) Act, **150:3**, **150:4** 

### Corporations

Codebtor stay, applicability to collection from corporation, **143:27** 

Ineligibility to file, 17:9, 141:3

Property of estate, 147:5

Stock and stockholders, below

Cosigned claims, classification of claims, **149:6** 

Costs, fees and expenses

Codebtor stay, applicability to debt for professional fees, **143:27** 

Commencement of action, 141:2, 142:2

Current income and expenditures schedule, **142:3**, **145:2** 

Dismissal of case, 148:5

Filing, below

Medical expenses, below

Oversecured claims, 146:11

Payment, confirmation of plan, 151:5, 151:22

Postpetition claims, 146:20

Trustees, 144:2, 146:12

Courts

District Courts, Alabama, 139:3, 139:4

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

COVID-19, temporary provision regarding, **150:3** 

Cramdown provision, 11 USC § 1325(a)(5)(B)

Credit, obtaining by debtor, **145:4**, **145:5** 

Credit briefing as eligibility requirement, **141:14** 

#### Creditors

Classification, Rule 3013

Committees, 139:10

List of creditors, 145:2

Meeting of creditors, below

Plans, **149:1** et seq.

Secured creditors and claims, below Unsecured creditors and claims, below

Criminal matters

Discharge, **57:50**, **139:10**, **153:2**, **153:3** 

Fines, discharge exception, **57:50**, **139:10** 

Fraudulent proofs of claim, penalty for, **146:6** 

Restitution expenses, disposable income test, **151:22** 

Statutes, Criminal Victims Protection Act of 1990, **139:9** 

Cure of default

Generally, 139:6

Bifurcation of claims, **149:7**, **149:10** 

Classification of claims, 149:6

Discrimination in claims classification on long-term unsecured claims, 149:6

Education loans, 149:10

Interest on mortgage arrearage being cured under plan, **151:14** 

Maturing of mortgage prepetition, 149:8

Mortgages, 139:10, 149:8, 151:14

Reasonable time for, **149:10** 

Waiver distinguished from cure, 149:8

Current income and expenditures schedule, **55:6**, **142:3**, **145:2** 

Custodianship proceedings after dismissal of case, reinstatement of, 148:6

Damages, violation of automatic stay, 143:25

Date. Time or date, below

Death

Benefit plans, supplemental schedule of postpetition benefits, **142:3** 

Debtor, 141:7-147:3

Decedents' estates, below

Dismissal, 148:5

Hardship discharge, 153:4

Surviving spouse's eligibility to continue case, 141:2

Death of debtors. Rule 1016

Debt ceiling for Chapter 13 eligibility, 141:5-141:8

Debtor in possession, operation of business, 145:5, 11 USC § 1304

Debtors, eligibility, **17:9-17:12, 11 USC § 109** 

Debtor's powers and duties, generally, 145:1-145:7, 11 USC § 1303

Deceased debtor, 153:8-153:10

Decedents' estates

Eligibility to file new petition, 141:1, 141:9

Inheritances, below

Declaration that schedules and statements are accurate, **142:3** 

Deductions, 141:9, 151:24

Deemed acceptance or rejection of modified plan, **150:1** 

Deep composition plans and good-faith requirement, **151:9** 

Default

Classification of claims, cure, **149:6**Discrimination in claims classification on long-term unsecured claims, **149:6** 

Material default, dismissal of case, 148:5

Mortgages, interest on arrearage being cured under plan, **151:14** 

1994 legislation, **139:10** 

Deferred payment

Confirmation of plan, **151:5**, **151:13**, **151:14** 

Filing fees, 151:5

Priority claims, cash, 149:6

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Definitions

Claim, 146:1

Creditor, 146:2

Engaged in business, 145:5

Desire to repay debts, background of Chapter 13, 139:2, 139:5

Deterioration of value of collateral as ground for relief from codebtor stay, 143:28

Direct payment of claims by debtor, 149:6, 151:24

Disability

Benefits, regular income filing requirement, **141:9** 

Meeting of creditors, disabled debtor, 145:1

Disallowance. Allowance or allowed claims, above

Discharged debt secured by collateral as claim, 146:1

Discharge of debts and debtor

Generally, 153:1-153:5, Director's Form 3180W, Director's Form 3180WH, Rule 4007, 11 USC § 1328

Advantages of Chapter 13, **139:10**Amendments to Code in 1990, **139:9**Appearance at discharge hearing, **153:1** 

Best interest of creditors test, nondischargeability not issue as to, **151:11** 

Caption of complaint, effect of noncompliance, **142:1** 

Chapter 7 nondischargeability, effect of, **153:1** 

Completion of plan payments, **153:1- 153:3** 

Criminal fines, exception for, **57:50**, **139:10** 

Criminal restitution debts, dischargeability of, **153:3** 

Deceased debtor, 153:8-153:10

Drunk driving debts, dischargeability of, **139:9**, **139:10**, **153:3** 

Educational loans, dischargeability of, 139:9, 153:3

Effect of Chapter 13 discharge on subsequent discharge, **153:6** 

Discharge of debts and debtor—Cont'd Eligibility to file new petition, **141:12** Exceptions, generally, **153:3** 

Fees and costs associated with court filings, **57:61** 

Felony conviction as limiting amount dischargeable, **153:3** 

Good faith and debts nondischargeable in Chapter 7, **151:6** 

Hardship discharge, **139:6**, **139:9**, **146:3**, **153:4** 

Hearing, 145:1

Interest on nondischargeable debt, plan provision for postpetition, 149:15

Long-term obligations, **153:3** Lookback period, **153:2** Notice and hearing, **145:1**, **153:2**,

153:5 Overview of Chapter 13, 139:10

Personal financial management course, completion of, **153:2** 

Postpetition claims, dischargeability of, **153:5** 

Prior Chapter 7 discharge, effect on modification of claim on debtor's principal residence, **149:7** 

Prior discharge, 153:2

Proof of claim

Generally, 146:1, 146:2

Filing by debtor or trustee, **146:3** Not filed, **153:5** 

Reaffirmation agreements, **145:1**, **149:17** 

Restitution debts, dischargeability of, 139:9, 139:10

Revocation, 153:7

Successive discharges, limits on, 153:2

Superdischarge, 151:9, 153:1

Tax debts, dischargeability of, 153:3

Trustee's review and approval of postpetition debt, **144:4** 

Wage earner rehabilitation under prior law, 139:2

Waiver of discharge, 153:2

Discharge where proof of claim not filed. **153:5** 

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Discipline of trustees, 144:5

Disclosure

Compensation of debtor's attorney, **142:4** 

Good faith and confirmation of plan, **151:7** 

Discovery, grounds for disallowance of proof of claim, **146:9** 

Discrimination

Classification of claims, **149:6** Income deduction orders, **151:24** 

Disinterested person, eligibility to be trustee, **144:2** 

Dismissal of case

Generally, **39:17**, **141:12**, **148:4**-148:7

Abusive filings, **148:5** 

Amendments to Code in 1986, **139:8**Automatic stay, effect of dismissal of case. **148:6** 

Commencement of payments proposed by plan, failure of debtor, **145:6** 

Effects of dismissal, 148:6

Eligibility to file new petition, 141:12, 141:15

Notice and hearing, 148:5

Overview of Chapter 13, 139:10

Plan, failure to file, 149:1

Policing of dismissal by trustee, 144:1

Property of estate, generally, 147:1

"Reinstatement" of plan, 148:7

Request for dismissal

Debtor, 148:4

Party in interest other than debtor, 148:5

Trustee. 144:3, 144:4, 148:5

Revocation of confirmation of plan, 151:26

Substantial abuse of Chapter 7, relationship to compulsory Chapter 13, **142:1** 

Trustees, 144:1, 144:3, 144:4

Venue, case filed in improper district, 140:2

Disposable income

Calculation, **Official Form 122C-2** Charitable contributions, **139:11** 

Disposable income—Cont'd Confirmation of plan, 139:12, 151:2, 151:11, 151:19-151:23

Good faith, 151:8

Exempt property, 147:2

Median income. 139:12

Postconfirmation modification of plan, **150:2** 

Disputed debts, eligibility to file, 141:7

Distribution, small, Rule 3010

District Courts, Alabama, 139:3, 139:4

Dividends, distribution, Rule 3010

Divorce and separation

Settlement or decree, supplemental schedule of property acquired postpetition, 142:3

Domestic support obligations

Dismissal, nonpayment as cause for, 139:12, 148:5

Nondischargeability, 153:2, 153:3

Notice, 139:12, 144:2

Plan confirmation, 151:17

Drivers' licenses, property of estate, 147:4

Drugs, operation of motor vehicle, 139:9, 139:10

Drunk driving claims, **139:9**, **139:10**, **153:3** 

Due process, filing proof of claim, 146:8

Duration of plan, 149:18

Duties, debtor, 145:-145:7

Dwelling of debtor

Executory contracts and unexpired leases, **149:12** 

Earnings. Income, earnings or wages, below

Education and tuition, disposable income test, **151:22** 

**Education loans** 

Amendments to Code in 1990, 139:9

Classification of claims, 149:6

Cure of default, 149:10

Dischargeability, generally, **139:9**, **153:3** 

Election of which Chapter to file under, 139:10, 141:9

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Eligibility to be debtor

Generally, 17:9-17:12, 139:10, 141:1-141:15, 11 USC § 109

Conversion, 148:8, 148:9

Dismissal, 148:5, 148:6

Employment. Labor and employment, below

Encouraging use of Chapter 13 in lieu of liquidation, **139:7** 

English Bankruptcy Act of 1883, **139:2**, **139:4** 

Equitable subordination of claims, 139:12, 146:17

Equity in property as ground for relief from stay, lack of, **143:11** 

ERISA (Employee Retirement Income Security Act)

Income deduction orders, confirmation of plan, **151:24** 

Plans, property of estate, 147:6

Estate property. Property of estate, below

Estimation of contingent and unliquidated claims, allowance, **146:15** 

Evidence

Attorneys' fees, allowance of claims, 146:13

Confirmation hearing, **151:2** 

Objections to allowance of claims, 146:9

Proof of claim, 146:6

Revocation of confirmation of plan, **151:26** 

Examination of debtor, meeting of creditors, **145:1** 

Examination of entity, Rule 2004

Examiners not used, 139:10

Exceptions to discharge, 153:3

Exclusive right of debtor to file plan, 149:1

Executions, statement of financial affairs, 142:3

Executory contracts and unexpired leases

Amendments to Code in 1984, **139:7** Apartment leases, scheduling, **142:3** 

Assignment, 149:12

Assumption, 39:9, 149:12

#### INDIVIDUAL DEBT ADJUSTMENT INDIVIDUAL DEBT ADJUSTMENT -Cont'd —Cont'd Executory contracts and unexpired Federal exemptions, 147:3 leases-Cont'd Fifth Amendment, confirmation of plan, Confirmation of plan, 151:4 151:12, 151:14 Conversion of case, 39:9 List of executory contracts and Generally, 145:2 unexpired leases, filing, 142:3 Abusive filings, dismissal of case, Personal property rental contracts, 148:5 scheduling, 142:3 Claims, 146:2-146:8, 146:19 Plan, permissive provisions, 149:12 Complaint, revocation of confirmation Property of estate, 147:1, 147:9 of plan, 151:26 Rejection, 39:9, 149:12 Conversion of case, 148:1 Scheduling, generally, 142:3 Costs. Fees, below this group Time limits. Rule 6006, 11 USC Eligibility to file, **141:1-141:15** § 365(d) Fees Exemptions Generally, 20:3, 28 USC § 1930 Generally, 147:3 Abusive filings, dismissal of case, Conversion of case, 148:3 148:5 Confirmation of plan, 151:5 Schedule of exemptions, 142:3, 151:11 Installment payments, **142:2**, **151:5** Joint petition, single filing fee, Expenses Medical expenses, below 141:2 Payment, confirmation of plan, 151:5, Priority claims, proofs of claim for, 151:22 146:12 Extension of time Modification of plan, **150:1**, **150:2** Meeting of creditors, 145:1 Objections Plan, duration, **149:18** Claims, 146:9 Proof of claim, 146:8 Confirmation of plan, **151:1**, **151:2** Schedules and statements, filing, Operating reports, 145:5 142:3 Plan, 145:2, 149:1, 149:2 Tax returns, debtor's filing of, 145:3 Postconfirmation modification of Utility termination stay, 143:29, plan, 150:2 143:30 Postpetition claims, 146:3, 146:19 Family and relatives Proof of claim, 48:25-48:27 Codebtor stay, 139:6 Refiling after dismissal of case, 148:6 Family Farmer and Fisherman Final account, 28:14 **Debt Adjustment** (this index) Final decree, Rule 3022 Regular income filing requirement Finance companies, classification of and gratuitous payments to claims, 149:6 debtor from relatives, **141:9** Financial affairs statement, 142:3, 145:2 Spouses, below Financial counseling of debtor by trustee, 144:3 Farmers and farming Eligibility to file, regular income Fines and penalties requirement, 141:9 Criminal fines, discharge exception, Family Farmer and Fisherman 57:50, 139:10 **Debt Adjustment** (this index) Discharge hearing, failure to appear, Wage earner rehabilitation under prior 145:1 law, 139:3 Fraudulent proofs of claim, criminal Feasibility, confirmation of plan, 151:15 penalty for, 146:6

Fines and penalties—Cont'd
Tax penalties, priority claims for,
146:12

Five years, duration of plan, **149:18**Fixed income, eligibility to file, **141:9**Flea market income and regular income filing requirement, **141:9** 

Foreclosure

Cure or waiver of default as affected by prepetition foreclosure sale, 149:8

Modification of claim on debtor's principal residence as affected by claimholder's prepetition foreclosure judgment, **149:7**, **149:8** 

Fraud

Confirmation, revocation of, **151:26** Discharge, **153:3**, **153:5**, **153:7** 

Free and clear of liens, vesting of property in debtor after confirmation, 151:25

Friends

Classification of claims of, **149:6** Cosigners, stay, **139:6** 

Next friend, mentally incompetent persons, 17:9, 141:1, 142:1

Future income

Plan, mandatory provisions, **149:3** Prospects, eligibility to file, **141:9** 

Gap claims, 146:2

Garnishment

Eligibility to file, regular income requirement, **141:9** 

Origins of wage earner adjustments, 139:2

Property of estate, 147:15

Statement of financial affairs, **142:3** Gifts

Codebtor stay, creditor's acceptance of unsolicited payment from codebtor, 143:27

Statement of financial affairs, **142:3** Good or bad faith

Cases collected by circuit, 151:10 Classification of claims, 149:6 Confirmation of plan, generally, 151:2, 151:6-151:10, 151:16

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Good or bad faith—Cont'd
Conversion from Chapter 13, 39:14,
139:10

Conversion to/from Chapter 13, **148:1, 148:3, 148:8** 

Debts nondischargeable in Chapter 7, **151:9** 

Disclosures, complete and accurate, **151:7** 

Eligibility to file, 141:6

Factors considered on case-by-case basis, **151:6** 

Filing of petition, 141:12

Honesty of purpose or intention, 151:6

Payments to unsecured creditors, **151:8** 

Plan, generally, **151:6-151:10**Revocation of confirmation of plan, **151:26** 

Successive petitions, **141:12**Governmental employers, income deduction orders, **151:24** 

Guarantors

Eligibility to file, **141:7** 

Estimation of contingent claims against debtor as guarantor, 146:15

Reimbursement or contribution claims, **146:14** 

Scheduling and codebtor stay, **142:3** "Hanging paragraph," **151:12-151:14** 

Hardship discharge, **139:6**, **139:9**, **146:3**, **153:4** 

Hastings-Michener Bill, wage earner rehabilitation under prior law, 139:3

Health insurance costs, modification of plan to reduce, **150:2** 

Hearings. Notice and hearing, below Hobbies, disposable income test, **151:22** 

Homestead exemption, 147:3

Husband and wife. Spouses, below Identity of debtor, information establishing, **148:5** 

Income, earnings or wages

Current income and expenditures schedule, **142:3**, **145:2** 

Income, earnings or wages—Cont'd
Deduction orders, **141:9**, **151:24**Eligibility and plan confirmation standard, **141:9** 

Pensions and retirement, below Postpetition services, property of estate, 147:1, 147:2

Priority claims, scheduling, **142:3** Property of estate, **147:1**, **147:2** 

Regular income requirement, eligibility, **17:10** 

Rehabilitation of wage earners under prior law, **139:2-139:5** 

Responsibility for filing tax returns, 155:5

Statement of current monthly income and calculation of commitment period, **Official Form 122C-1** 

Taxing of estate, 11 USC § 346 Incompetent persons, 17:9, 141:1, 142:1, 148:5

### **Individual Debt Adjustment** (this index)

Inflation, confirmation of plan, **151:15** Informal proofs of claim

Generally, **146:6**, **146:8** Plan as, **146:5** 

Inheritances

Property of estate, 147:4

Supplemental schedule of postpetition, **142:3** 

Injunctions, multiple bankruptcy filings, 141:11

Insane persons, filing of petition, **142:1** Insanity of debtors, **Rule 1016** 

Installment payments

Confirmation of plan, **151:5**, **151:13**, **151:14** 

Filing fees, **141:2**, **142:2**, **151:5** Insurance

Companies, classification of claims, 149:6

Cure of default in obligation to maintain insurance, 149:8

Discharge of insurance paid through mortgage, 153:3

Disposable income test, **151:22** Life insurance, below

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Insurance—Cont'd

Modification of claim of one holding security interest in debtor's principal residence as affected by claimholder's interest in insurance, 149:7

Plan modification to reduce health insurance costs, **150:2** 

Proof of insurance of personalty, dismissal for failure to provide, 148:5

Property of estate, 147:10

Schedule of current income, deduction for insurance, **142:3** 

Supplemental schedule of postpetition proceeds, **142:3** 

Intent to start new business as affecting regular income filing requirement, 141:9

Interest on money

Codebtor stay, postpetition interest on claims, 143:27, 143:28

Interest on interest, **52:9, 149:10** 

Oversecured claims, 146:11

Plan provision for postpetition interest on nondischargeable debt, 149:15

Postpetition claims, 139:12, 146:20

Priority claims, 146:12

Rate, confirmation of plan, 151:14

Secured creditors' treatment under plan, **151:14** 

Trustees, **144:3** 

Interests of equity security holders, confirmation of plan, **151:25** 

Internal Revenue Service

Priority claims, 146:12

Proof of claim, filing, 146:8

Inventory, statement of financial affairs, 142:3

Investments

Disposable income test, **151:22** Eligibility to file, regular income requirement, **141:9** 

Trustees, 144:3

Involuntary cases not authorized under Chapter 13, **139:10**, **142:1** 

Irreparable harm to creditor, relief from codebtor stay, **143:28** 

Joint administration of spouses' cases, 141:2

Joint debts of debtor and nonfiling third party, debt ceiling, **141:8** 

Joint petitions

Generally, 142:1-142:3

Exemptions, 147:2

Joint tenants, sale of property, **145:4** Judgments

Appeal, debt ceiling and judgments under appeal, **141:7** 

Modification of claim on debtor's principal residence as affected by claimholder's prepetition foreclosure judgment, **149:7**, **149:8** 

Jurisdiction

Adversary proceedings after dismissal of case, retention of jurisdiction over, **148:6** 

As to automatic stay, **143:3** 

Labor and employment

Collective bargaining agreements, 149:12

Filing requirement, 141:9

Loss of job as grounds for relief from codebtor stay, 143:28

Postconfirmation income deduction orders, **151:24** 

Self-employed debtors, below

Unemployment compensation, below Late charges

Oversecured, allowance where claim, 146:11

Postpetition claims, allowance of, **146:20** 

Laws. Statutes, below

Leases

Apartment leases, scheduling, **142:3** Eligibility to file, funding of plan from lease of property, **141:9** 

Preconfirmation plan payments by lessees, **152:1** 

Proof of insurance of personalty, dismissal for failure to provide, 148:5

Property of estate, 147:1, 147:9

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Leases—Cont'd

Trustees, **144:4** 

Unexpired, 11 USC § 365(d)

Use, sale, or lease of property, below Licenses of drivers as property of estate, 147:4

Liens

Avoidance, 144:4, 147:3

Eligibility to file petition, **141:6** 

Confirmation of plan, **151:13**, **151:14**, **151:25** 

Determination of secured status, claims, 146:10

Lump sum payments to lienholder from sale of property, **144:2**, **144:3** 

Mortgages, below

Preconfirmation plan payments by lienors. **152:1** 

Priority claims, 146:12

Schedule listing secured claims, 142:3

Security interests, below

Survival, confirmation of plan, 151:25

Trustees, 144:3, 144:4

Valuation hearings, 144:3

Life insurance

Disposable income test, 151:22

Modification of mortgagee's claim as affected by claimholder's interest in insurance, **149:7** 

Premiums and disposable income test, 151:22

Proceeds, supplemental schedule of property acquired postpetition, 142:3

Property of estate, 147:10

Lifestyle expenses, disposable income test, **151:22** 

Limitations or restrictions

Claims, 146:1

Compensation, trustees, 29:2

Debt, eligibility to be debtor, 17:12

Duration of plan, 149:18

Executory contracts and unexpired leases, 149:12

Use, sale or lease of property, **145:4**, **145:5** 

Liquidation

Best interests of creditors test, **151:11** Chapter 7 cases, conversion from Chapter 13, **11 USC § 1307**, Rule **1019** 

Debt ceiling, liquidated debts, **141:7**Dismissal for substantial abuse of
Chapter 7, relationship to
compulsory Chapter 13, **142:1** 

Eligibility to file Chapter 13 in face of pending Chapter 7 case, **141:11** 

Encouraging use of Chapter 13 in lieu of liquidation, **139:7** 

Funding of plan by liquidating assets, 141:9

Payment of claims from property of debtor, liquidating plans, **149:13** 

Regular income for Chapter 13 eligibility purposes, asset liquidation as providing, **17:12** 

Lists

Generally, **142:3**, **142:5** Creditors, **145:2** Exemptions, **147:2** 

Livestock, regular income requirement, 141:9

Loans as property of estate, **147:4** 

Local rules or practice, utility termination stays, superintendency orders to fix amount of deposit, **143:30** 

Location or place

Filing proof of claim, **146:7** Meeting of creditors, **145:1** 

Long-term obligations, 139:10

Lump sum payments

Completion of plan payments, **153:1** Confirmation of plan, **151:15** 

Sale of property, lienholder, **144:2**, **144:3** 

Maiden name, caption of petition, **142:1** Mandatory provisions, plan, **149:3**-149:5

Material default, dismissal of case, 148:5

Means test, 151:20, 151:22

Mechanics' lien on debtor's principal residence, modification of claim of one holding, **149:7** 

### INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Medical expenses

Classification of claims, **149:6** Postpetition claims, **146:20** 

Meeting of creditors

Generally, **145:1**, **Official Form 309I**, **Rule 2003** 

Modification of plan, **150:1** Notice. **151:1** 

Mentally incompetent persons, **17:9**, **141:1**, **142:1** 

Minimum payments, confirmation of plan, **151:11** 

Misconduct of trustees, 144:5

Mobile homes, modification of claim of one holding security interest in debtor's principal residence, **149:7** 

Monthly income and expenses of debtor and family, scheduling, **142:3** 

Mortgages

Best interests of creditors test, confirmation of plan, **151:11** 

Boiler plate and standard-form home mortgages, effect on modification of claim of one holding security interest in debtor's principal residence, **149:7** 

Classification of claims, 149:6

Codebtor stay applicable for consumer debts, **143:27** 

Coronavirus Aid Relief and Economic Security (CARES) Act, forbearance period under, **150:3**, **150:4** 

Creditor's assertion of claim secured by debtor's principal residence, 48:19

Cure of default on long-term claims Generally. **149:8** 

Interest on arrearage being cured under plan, **151:14** 

1994 legislation, **139:10, 149:8** Reasonable time for, **149:10** 

Discharge, 153:3

Due-on-sale clause, effect of triggering on right to cure, 149:8

Foreclosure

Cure or waiver of default as affected by prepetition foreclosure sale, **149:8** 

Mortgages—Cont'd

Foreclosure—Cont'd

Modification of claim of one holding security interest in debtor's principal residence as affected by claimholder's prepetition foreclosure judgment, **149:7**, **149:8** 

Interest on arrearage being cured under plan, **151:14** 

Interest on interest, 52:9, 149:10

Mandatory plan provisions, 149:5

Maturing of mortgage prepetition, curing or waiving of defaults, 149:8

Mechanics' lien on debtor's principal residence, modification of claim of one holding, **149:7** 

Modification of claim of one holding security interest in debtor's principal residence, **149:7**, **149:8**, **149:10** 

Prior Chapter 7 discharge, effect on modification of claim of one holding security interest in debtor's principal residence, **149:7** 

Proof of claim, 146:1

Statutory lien on debtors' principal residence, modification of claim of one holding, **149:7** 

Trustee's fee, direct mortgage payments by debtor, **144:3** 

Waiver of security interest as to related personalty, effect on modification of claim of one holding security interest in debtor's principal residence, **149:7** 

#### Motions

Attorney of debtor, review of payments or transfers, **142:4** 

Automatic stay, relief from, 143:7

Avoidance of liens impairing exemptions, **147:3** 

Change of venue, 140:2

Classification of claims, 149:6

Codebtor stay, relief, 143:28

Conversion of case, 148:1

Dismissal of case, 148:4

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Motions-Cont'd

Reconsideration of claim, 146:16, 151:25

Venue, cases filed in improper district, 140:2

Motor vehicles

Bifurcation of claims, 149:7

Disposable income test, 151:22

Driving while intoxicated, dischargeability of debts arising from, 139:9, 139:10

Proof of claim, evidence of perfection of security interest, **146:6** 

Property of estate, 147:4

Multiple cases pending, eligibility to file, **141:11**, **143:5** 

Names and addresses

Caption of petition, **142:1** 

Change of debtor's address, 145:2

Creditors' names and addresses, 142:3

New business, intent to start as affecting regular income filing requirement, 141:9

Newspapers and periodicals, disposable income test, **151:22** 

Next friend, mentally incompetent persons, 17:9, 141:1, 142:1

Nickname, caption of petition, **142:1** 

No-asset cases, dismissal of, 148:5

Nondischargeable claims, classification of claims, 149:6

Notice and hearing

Amendment or modification

Petition, lists, statements, or schedules, **142:1-142:5** 

Plan, 150:1, 150:2

Venue, 140:2

Claims

Adequate notice of case, **146:5** 

Classification, 149:6

Objections, 146:9

Priority claims, 146:12

Proof of claim, filing, 146:8

Subordination, 146:17

Withdrawal, 146:18

Classification of claims, 149:6

Codebtor stay, 143:27, 143:28

NDIVIDUAL DEBT ADJUSTMENT	INDIVIDUAL DEBT ADJUSTMENT
—Cont'd	—Cont'd
Notice and hearing—Cont'd	Operation of debtor's business, <b>145:5</b>
Confirmation of plan, <b>144:3</b> , <b>151:1</b> , <b>151:2</b>	Option of which chapter to file under, 139:10, 141:9
Conversion of case, <b>39:5</b> , <b>148:1</b> , <b>148:2</b> , <b>148:8</b> , <b>148:9</b>	Opt-out from federal exemption scheme, 147:2
Creditor in Chapter 7 or 13 case,	Orders, income deduction, 151:24
notice by, <b>34:4</b>	Orders of confirmation, revocation, 11
Discharge, <b>145:1</b> , <b>153:2</b> , <b>153:5</b>	USC § 1330
Dismissal of case, 148:5	Ordinary course of business
Domestic support obligations, 144:2	Codebtor stay, 143:27
Fee applications by attorney, <b>142:4</b>	Use, sale or lease of property, 145:4
Meeting of creditors, <b>151:1</b>	Ordinary course of business, use, sale or
Objections to allowance of claims,	lease of property, 145:5
146:9	Oversecured claims
Postconfirmation modification of	Allowance, <b>146:11</b>
plan, 150:2	Priority claims, 146:12
Priority claims, 146:12	Overview, <b>3:16</b> , <b>139:13</b> , <b>139:14</b>
Proof of claim, filing, 146:8	Partnerships
Revocation, confirmation of plan or	Codebtor stay, 143:27
discharge, <b>151:26</b> , <b>153:7</b>	Debt ceiling, 141:7
Subordination of claims, 146:17	Ineligibility to file, <b>17:9, 141:3</b>
Trustees, 28:17, 144:3, 144:5	Property of estate, <b>147:5</b>
Use, sale or lease of property, <b>145:4</b> , <b>145:5</b>	Party in interest
Utility cutoff stay, adequate assurance	Codebtor stay, 143:28
hearings, 143:30	Conversion of case, <b>148:1</b> , <b>148:2</b>
Withdrawal of claim, 146:18	Objections
Oath of debtor, meeting of creditors,	Claims, <b>146:9</b>
145:1	Confirmation of plan, 151:2
Objections	Reconsideration of claim, <b>146:16</b> ,
Allowance of claims, <b>146:3</b> , <b>146:9</b> , <b>146:20</b>	151:25 Revocation, confirmation of plan,
Codebtor stay, 143:28	151:26
Confirmation of plan, <b>144:3</b> , <b>151:1</b> et	Payment 11 HGG 8 1226
seq., 151:8	Generally, 11 USC § 1326
Exemptions claimed, 147:1	Ability to make payments under plan,
Modification of plan, <b>150:1</b>	eligibility, <b>17:11</b> , <b>141:10</b> Charges, confirmation of plan, <b>151:5</b>
Party in interest, below	Codebtor stay, <b>143:27</b> , <b>143:28</b>
Postpetition claims, 146:20	The state of the s
Trustees, below	Completion of plan payments, discharge, <b>153:1-153:3</b>
Written objections, <b>146:9</b> , <b>151:2</b>	Confirmation of plan, <b>151:5</b> et seq.
Odd jobs, regular income filing require-	Direct payment of claims by debtor,
ment, <b>141:9</b>	149:6, 151:24
Official forms, use of, 142:3	Plans, <b>149:1 et seq.</b>
Offset. Setoff, below	Postconfirmation payments by trustee,
Omnibus Budget Reconciliation Act of	152:3
1990, <b>139:9</b>	Preconfirmation payments
180-day bar to refiling, <b>141:12</b>	Amount, 152:1

Payment—Cont'd

Preconfirmation payments—Cont'd Retention by trustee, 152:2

Relief from stay, 143:10

Res judicata effect of plan where full payment of priority claims not provided for, 151:25

United States trustees, Rule 1017

Zero payment plans as "providing for" claim, 151:25

Pendency of multiple cases, 141:11

Pensions and retirement

Confirmation of plan, income deduction orders, 151:24

Disposable income test, 151:21

Eligibility to file, regular income requirement, 141:9

Loans, plan not to materially alter pension, 149:16

Property of estate, 147:6

Social security, below

Perfected security interests, filing of proof of claim, **146:6** 

Perjury, declaration that schedules and statements are accurate, 142:3

Personal property

Rental contracts, scheduling, 142:3

Value, confirmation of plan, 151:13

Person distinguished from individual for eligibility purposes, 141:1

Petitions

Generally, 142:1

Amendment, 141:2, 142:5

Bad faith filing of, 141:12

Creditors' list, Rule 1007

Filing fees, 141:2, 142:2

Plan, filing, 149:1

Postpetition matters, below

Preparers, 139:10, 142:3

Prepetition matters, below

Successive or serial petitions, 141:11, 141:12

Plans

Generally, 139:6, 139:10, 145:2, 149:1-149:18

Ability to make payments under plan, eligibility, **17:11**, **141:10** 

### INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Plans—Cont'd

Adequate assurance of future payment for utility service, 143:30

Alimony, maintenance or support

Cure of default on long-term obligations, 149:10

Separate classification of support obligations, 139:10

Codebtor stay, 143:27, 143:28

Completion of plan payments, discharge, 153:1-153:3

Composition plans, **139:1-139:5**, 139:10

Confirmation

Effect, 11 USC § 1327

Hearings, 11 USC § 1324

Requirements, 11 USC § 1325

Revocation, Rule 7001, 11 USC

Contents, 11 USC § 1322

§ 1330

Direct payments to creditors by debtor, 144:2, 144:3

Dismissal of case, 148:5

Distribution of plan payments "as soon as practicable," 139:10

Duration of plan, 149:18

Extension plans, 139:1, 139:3, 139:4, 139:10

Filing, 11 USC § 1321, 145:2, 148:5, 149:1, 149:2

Good faith, **151:6-151:10** 

Health insurance costs, modification of plan to reduce, 150:2

Income as both eligibility and plan confirmation standard, 141:9

Interest on nondischargeable debt, postpetition, 149:15

Liquidating plans, payment of claims from property of debtor, 149:13

Mandatory provisions, 149:3-149:5, 149:6-149:17

Modification of plan

Generally, 144:3, 144:4, 146:20, 150:1-150:4, 151:26

After confirmation, 11 USC § 1329

Prior to confirmation, 11 USC

§ 1323

INDIVIDUAL DEBT ADJUSTMENT —Cont'd	INDIVIDUAL DEBT ADJUSTMENT —Cont'd
Plans—Cont'd	Postconfirmation matters—Cont'd
Modification of secured creditor's	Revocation of confirmation, <b>151:26</b>
rights, 151:12	Postpetition matters
Mortgages, 149:5, 149:10	Claims
Nondischargeable debt, postpetition interest on, <b>149:15</b>	Generally, <b>146:3</b> , <b>146:12</b> , <b>146:19</b> , <b>146:20</b> , <b>11 USC</b> § <b>1305</b>
Objection to confirmation, <b>144:3</b> Outside the plan as misleading term,	Consumer debts, 146:19, 146:20, 149:11
144:3	Dischargeability, 153:3
Oversecured claims, 146:11	Payment, <b>149:11</b>
Payments, 11 USC § 1326	Tax claims, <b>146:19</b> , <b>146:20</b> , <b>149:11</b>
Payments to creditors, debtor or trustee as making, <b>144:2</b> , <b>144:3</b>	Consumer debts, claims, <b>146:19</b> , <b>146:20</b> , <b>149:11</b>
Pension loans, plan not to materially	Credit, obtaining by debtor, <b>145:4</b>
alter, <b>149:16</b>	Discharge, postpetition claims, <b>153:5</b>
Postconfirmation modification, <b>144:3</b> , <b>144:4</b>	Payment, claims, <b>149:11</b> Postconfirmation modification of
Postconfirmation payments by trustee, <b>152:3</b>	plan, <b>150:2</b>
Postpetition claims, 146:20	Tax claims, <b>146:19</b> , <b>146:20</b> , <b>149:11</b>
Preconfirmation payments	Power of attorney, 141:2
Amount, <b>152:1</b>	Powers of debtors, 11 USC § 1303
Retention by trustee, 152:2	Preconfirmation matters
Priority claims, 146:12	Adequate protection, use, sale or lease
"Reinstatement" of plan after dis-	of property, 145:4
missal, <b>148:7</b>	Modification of plan, 150:1
Small dividend rule for payments to creditors, <b>144:3</b>	Postpetition claims, payment, <b>149:11</b> Prepetition matters, modification of
Student loan discharges, 146:12	plan, <b>150:2</b>
Time or date, 139:12, 149:1, 149:18	Preprinted plans, 149:2
Commencement of plan payments, 152:1	Priorities Generally, <b>49:1</b>
Trustees, below	Allowance of claims, <b>146:12</b> , <b>146:13</b>
Unclaimed property, distribution,	Arbitration, 169:4
38:2	Classification of claims, <b>149:6</b>
Vesting of property, <b>149:14</b>	Confirmation of plan, 151:4
What constitutes plan, <b>149:2</b> Possession	Eligibility to file, debt ceiling, <b>141:7</b>
Debtor in possession, operation of	Plan, mandatory provisions, 149:6
business, 145:5	Res judicata effect of plan where full payment of priority claims not
Estate property, possession remaining in debtor, <b>147:1</b>	provided for, <b>151:25</b> Prior law, generally, <b>139:4-139:6</b> , <b>144:3</b>
Repossession, below	Private amortization programs, origins
Postconfirmation matters	of wage earner adjustments, 139:2
Binding effect of plan, 151:25	Professional corporation, property of
Income deduction orders, 151:24	estate, <b>147:5</b>
Modification of plan, 150:2, 150:3	Projected disposable income, confirma-
Postpetition claims, payment, 149:11	tion of plan, <b>151:20</b>

Proof of claim

Generally, **146:2 et seq., 11 USC** § **1305, Rule 3002** 

Codebtor stay, relief, 143:28

Discharge where proof of claim not filed, **153:5** 

Filing, 48:25-48:27

Form for filing, **146:6** 

Informal proof of claim

Generally, 146:6, 146:8

Plan as, **146:5** 

Necessity for filing, **146:5** 

Place for filing, **146:7** 

Postconfirmation modification of plan, **150:2** 

Postpetition claims, payment, 149:11

Time for filing, 146:8

Who may file, **146:19** 

Property of estate

Generally, **139:6**, **147:1-147:3**, **11** USC § **1306** 

Collection and reduction to money, 144:3

Conversion of case, **39:14**, **139:10**, **148:3** 

Dismissal of case, effect of, **148:6** Payment of claims, plan, **149:13** 

Real property, below

Turnover of estate property, below

Use, sale, or lease of property, below Vesting of estate property, below

Public assistance. Welfare recipients, below

Public utility services, stay of termination, **143:29**, **143:30** 

Punitive damages, violation of automatic stay, **143:25** 

Qualification, filing, 141:1-141:15

Reaffirmation agreements, **145:1**, **149:17** 

Real property

Brokers, eligibility to file, 141:9

Executory contracts and unexpired leases, 149:12

Filing proof of claim, **146:6** 

Reconsideration of claim, 146:16, 151:25

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Records and recording

Turnover of estate property, 145:2

Recovery of property, powers of debtor, 145:7

Redemption, property of estate, **147:11** Refiling within 180 days, **141:12**, **148:6** 

Refund of taxes, property of estate, 147:8

Regular income requirement, eligibility to be debtor, 17:10, 141:9

Reimbursement, allowance of claims, 146:14

Remainder interests, property of estate, 147:12

Removal of trustees, 144:5

In rem relief from automatic stay, 143:12

Rent as property of estate, 147:4

Reopening of case, 148:7, Rule 5010

**Reorganization** (this index)

Repair or maintenance of equipment, cure of default in obligation to make, 149:8

Repeat filings, eligibility to file, **143:5** Reports

Brookings Institute report, 139:4

Final report and account, trustees, **28:14** 

Operating reports, filing by debtor, 145:5

Thatcher Report, wage earner rehabilitation under prior law, 139:2, 139:3

Repossession

Property of estate, 147:4

Statement of financial affairs, 142:3

Requests

Conversion of case, 144:3, 144:4, 148:1, 148:2, 148:8, 148:9

Dismissal of case, 144:3, 144:4

Postconfirmation modification of plan, **150:2** 

Residence of debtor, executory contracts and unexpired leases, 149:12

Res judicata

Confirmation of plan as, 151:25

Eligibility to file, 141:6

Res judicata—Cont'd

Postconfirmation modification of plan, **150:2** 

Responsibility for filing income tax returns, **155:5** 

Restitution debts

Generally, 139:9, 139:10, 153:3

Dischargeability of state-ordered or federal-ordered restitution, **57:50** 

Disposable income test, 151:22

Retail merchants, classification of claims, **149:6** 

Review, debt ceiling and judgments under appeal, **141:7** 

Revocation

Confirmation of plan, 151:26

Discharge, 153:5

Dismissal of case, 148:5

Fraud, 151:26, 153:5

Orders of confirmation, 11 USC § 1330

Rights of debtors, 11 USC § 1303

Safe deposit boxes, statement of financial affairs, **142:3** 

Sale of assets as promising regular income for Chapter 13 eligibility purposes, 17:12

Sales

Eligibility to file, funding of plan from sale of assets, **141:9** 

Estate property. Use, sale, or lease of property, below

Plan, payment of claims from property of debtor, **149:13** 

Real estate, property of estate, **147:11** Statement of financial affairs, **142:3** Trustees, **144:2** 

Schedules

Generally, 142:3, 142:5, 145:2

Amendment, 142:5

Assets and liabilities, 145:2

Current income and expenditures, 142:3, 145:2

Debts, description and classification, 141:6

Dismissal of case, 148:5

Exemptions, 142:3, 151:11

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Seamen, income deduction orders, **151:24** 

Seasonal income and regular income filing requirement, **141:9** 

Secured creditors and claims

Adequate protection, use, sale or lease of property, **145:4** 

Allowance of claims, 146:10, 146:13

Attorneys' fees, allowance of claims, 146:13

Concurrent payments, 149:9

Confirmation of plan, **151:2**, **151:12**-151:14

Conversion of case, 148:3

Filing proof of claim, **146:5**, **146:8** 

Modification of plan, **150:1-150:4** 

Objections, confirmation of plan, 151:2

Oversecured claims, below

Plans, 149:1 et seq.

Postconfirmation modification of plan, **150:2** 

Preconfirmation plan payments to, 152:1

Proof of claim by debtor or trustee when secured status in dispute, **146:3** 

Proof of insurance of personalty, dismissal for failure to provide, 148:5

Purchase money secured creditors, 139:12

Scheduling, 142:3

Time for filing proof of claim, **146:8** Valuation of personal property,

139:12

Secured debts for eligibility purposes, 141:6

Security interests

Determination of secured status, claims, **146:10** 

Executory contracts and unexpired leases, **149:12** 

Perfected security interests, filing of proof of claim, **146:6** 

Proof of claim, filing, 146:6

Self-employed debtors

Generally, 145:5

Self-employed debtors—Cont'd Eligibility to file, **17:10**, **141:9** 

Separate administration of spouses' cases rare, 141:2

Setoff

Eligibility to file, debt ceiling, **141:7** Postconfirmation exercise, **151:25** Statement of financial affairs, **142:3** 

Setting aside. Vacating or setting aside, below

Signature

Declaration that schedules and statements are accurate, **142:3** 

Proof of claim, 146:6

Social security

Disposable income test, 17:10, 151:21

Income deduction orders directed to Social Security Administration, 141:9, 151:24

Petition to include social security number, **142:1** 

Property of estate, 147:7

Regular income eligibility requirement, **141:9** 

Sole proprietors, choice between filing Chapter 11 or 13, **141:9** 

Sovereign immunity

Damages for violation of automatic stay, **143:25** 

Income deduction orders, 151:24

Spendthrift trusts, exclusion from bankruptcy estate, **147:1** 

Spouses

Generally, 139:10

Codebtor stay, 143:26-143:28

Community property, schedules, 142:3

Confirmation of plan

Feasibility, 151:15

Eligibility to file, **141:2**, **141:9** 

Exemptions in joint case, 147:2

Jointly held property, scheduling, 142:3

Joint petition, 142:1-142:3

Property of estate, 147:13

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Spouses—Cont'd

Regular income filing requirement and nondebtor spouse's income, 141:9

Single set of schedules and single statement of financial affairs, 142:3

Venue if joint petition filed, **140:1**Widows and widowers, eligibility to file. **141:2** 

Standards, confirmation of plan, 151:3-151:23

Standing trustees

Generally, 28:8

Aggregation of monies from all estates, **144:3** 

Appointment, 144:2

Compensation, 29:2

Disciplining by U.S. trustee, 144:5

State. States, below

Statements

Generally, 142:3, 142:5, 145:2

Address of debtor, change, **145:2** 

Amendment, 142:5

Attorney for debtor, compensation paid or promised, **142:4** 

Current monthly income and calculation of commitment period,

Official Form 122C-1

Dismissal of case, 148:5

Filing, Rule 1007

Financial affairs, **142:3**, **145:2**, **Rule 1007** 

Intention of debtor, **139:8**, **144:3**Supplemental schedules, **Rule 1007**Verification, **Rule 1008** 

States

Alabama, District Courts, 139:3, 139:4

Executory contracts and unexpired leases, **149:12** 

Exemptions, state law, 147:3

Statutes

Bankruptcy Amendments and Federal Judgeship Act of 1984, generally, 139:7

Bankruptcy Judges, United States Trustees and Family Farmer INDIVIDUAL DEBT ADJUSTMENT

### —Cont'd Statutes—Cont'd Bankruptcy Act of 1986, 139:8 Chandler Act of 1938, **139:3-139:6** Commission on Bankruptcy Laws, 139:5 Criminal Victims Protection Act of 1990. **139:9** English Bankruptcy Act of 1883, 139:2, 139:4 Executory contracts and unexpired leases, state law, 149:12 Omnibus Budget Reconciliation Act of 1990, **139:9** Prior law, generally, 139:4-139:6, 144:3 Stays Automatic stay, above Codebtor stay, above Origins of wage earner adjustments, 139:2, 139:4 Utility services, stay of termination, 143:29, 143:30 Stock and stockholders Brokers ineligible to file, **141:1** Close corporation with single stockholder ineligible to file, 141:3 Eligibility to file, **141:1**, **141:7** Stockbroker ineligible for Chapter 13, 87:14 "Stepplans" distributing to administrative or priority claimholders, 151:14 Strip down of liens, 52:2, 52:14, 122:2, 151:14 Sua sponte matters Conversion of case, 148:1 Objection to confirmation of plan, Subordination of claims, **139:12**, **146:17** Subrogation, codebtors, 146:4 Successive or serial petitions, 141:11, 141:12 Summary of plan, 149:1 Superdischarge, 151:9, 153:1 Supplemental schedules, 142:3, Rule Trust fund taxes, 146:12 1007 Tenants in common or tenants by entire-Sureties' claims, 146:14

### INDIVIDUAL DEBT ADJUSTMENT -Cont'd Surplus funds, good faith and confirmation of plan, 151:6 Surrender of collateral, **151:11**, **151:13** Surrender of property, payment of secured claims, 149:13 Surrogate proof of claim, 146:3, 146:4, 146:8, 146:19 Surviving spouse's continuance of case, 141:2 Tax matters Allowance of claims, 146:12 Claims Allowance, 146:12 Objections, 146:9 Postpetition claims, 146:19, 146:20, 149:11 Scheduling priority claims, 142:3 Codebtor stay, 143:27 Consequences of proceeding, 157:1 Discharge, 153:3 Eligibility to file, unsecured tax claims and debt ceiling, 141:6, 141:7 Income of estates, 11 USC § 346 Mutual funds subject to prepetition IRS levy as property of estate, Objections to allowance of claims, 146:9 Overview of Chapter 13, 139:10 Penalties, allowance of claims for, 146:12 Postpetition claims, 146:19, 146:20, 149:11 Refunds as property of estate, 147:8 Responsibility for filing income tax returns, 155:5 Return, filing of, 139:12, 145:3, 148:5, 151:18 Schedule of current income, deduction for taxes, 142:3 Statutory lien on debtors' principal residence, modification of claim of one holding, 149:7

ties, sale of property, 145:4

Confirmation of plan, 151:2,

151:19

#### INDIVIDUAL DEBT ADJUSTMENT INDIVIDUAL DEBT ADJUSTMENT —Cont'd —Cont'd Trustees Termination Generally, 144:1 et seq. Automatic stay, dismissal of case, 148:6 Accounts and accounting, 28:14, Dismissal for termination of 144:3 confirmed plan, 148:5 Actions by or against trustees, 28:12 Trustee, conversion of case, 28:19 Appointment, 144:2 Thatcher Report, wage earner rehabilita-Reopened cases, Rule 5010 tion under prior law, **139:2**, **139:3** United States trustees. 11 USC Third parties, joint debts and debt ceil-§ 1302 ing on eligibility to file, 141:8 Bonds, 28:11, 144:2, Rule 2008 Three years, duration of plan, 149:18 Capacity to sue and be sued, **28:12** Time or date Compensation, 29:2, 144:2, 146:12, Confirmation of plan, **151:1**, **151:2** 11 USC § 326(b), 1326(b) Conversion of case, **148:1**, **148:2** Confirmation of plan, 144:3, 151:2, Dischargeability complaint, **153:3** 151:19 Discharge hearing, 145:1 Conversion of case, 144:1, 144:3, 144:4 Dismissal of case, 148:4 Costs, fees and expenses, 144:2, Disposable income test, applicable 146:12 commitment period for, 151:22 Direct payment of claims by debtor, Eligibility to file, generally, **141:12** 151:24 Interest, 151:14 Discharge of postpetition claims, Lookback period for discharge, 153:2 approval, **153:5** Meeting of creditors, 145:1 Dismissal of case, 144:1, 144:3, Modification of plan, 150:1-150:4 144:4, 148:6 Objections, confirmation of plan, Distribution of plan payments "as 151:2 soon as practicable," 139:10 Plan, **139:12**, **149:1**, **149:18** Duties, Rule 2015, 11 USC Postpetition claims, 146:19 § 1302(b), 1302(c) Proof of claim, filing, 146:3, 146:4, Eligibility, 11 USC § 321 Eligibility of United States trustee to Regular income filing requirement, serve as trustee, 28:7 date for determining compliance, Executory contracts and unexpired 141:9 leases, 149:12 Revocation Filing, claims, **146:3**, **146:6** Confirmation of plan or discharge, Final report and account, 28:14 153:7 Future income, mandatory plan provi-Modification of plan after sions, 149:3 confirmation, 151:26 Schedules and statements, time for Liens, 144:3, 144:4 filing, 142:3 Meeting of creditors, 145:1 Tax returns, debtor's filing of, 145:3 Notice, 28:17, 144:3, 144:5 Time share interests. Rule 6006 Notice of domestic support obliga-Tort claims tions, 144:2 Generally, **141:7** Notifications of rejection, Rule 2008 Classification of claims, 149:6 Objections Trade names, caption of petition, 142:1 Claims, 146:9

Transfer of case, effect of filing in

proper or improper district, 140:2

Trustees-Cont'd

Payment outside plan, discrimination in claims classification, **149:6** 

Payments postconfirmation by, **152:3** Plans

Generally, **149:2**, **149:3**, **149:12**, **149:18** 

Confirmation of plan, **144:3**, **151:2**, **151:19** 

Future income, mandatory plan provisions, **149:3** 

Postconfirmation modification of plan, **150:2** 

Postconfirmation modification of plan, **150:2** 

Postpetition claims, 146:19, 146:20

Powers and duties, **144:3**, **144:4** 

Preconfirmation plan payments, trustee's retention of, **152:2** 

Priority claims, mandatory plan provisions, **149:6** 

Qualifications, bond, 11 USC § 322(a)

Removal, 144:5

Selection, Rule 2008

Termination of trustee on conversion of case, 28:19

United States trustee, below

Use, sale or lease of property, 145:4

Venue of proceedings, 140:1

Trusts, eligibility to file, 141:4, 141:9

Turnover of estate property

Generally, **145:2**, **145:7** 

Prepetition repossession, 147:4

Unclaimed funds, disposition, **Rule** 3011

Unclaimed property

Distribution, 38:2

Trustee's duty, **Rule 3011, 11 USC** § **347** 

Unemployment compensation

Eligibility to file, regular income requirement, **17:10**, **141:9** 

Executory contracts and unexpired leases, **149:12** 

Income deduction orders, 151:24

Property of estate, 147:7

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Unexpired leases, time limits, Rule 6006, 11 USC § 365(d)

Uniform Commercial Code, proof of claims, **146:6**, **146:9** 

Uniformity within classes, mandatory plan provisions, **149:5** 

Unions

Collective bargaining agreements, **149:12** 

Dues, deduction when preparing schedule of current income, 142:3

Executory contracts and unexpired leases, 149:12

United States trustee

Amendments to Code in 1986, **139:8** Appointment of case trustee, **144:2**,

11 USC § 1302

Conversion of case, 148:1, 148:2

Disciplining standing Chapter 13 trustee, **144:5** 

Dismissal of case, 148:5

Eligibility to serve as trustee, 28:7

Meeting of creditors, 145:1

Service as case trustee, 144:2, 144:5

System fund, remittal of excess

Chapter 13 trustee compensation to, **144:2** 

Unliquidated claims, estimation, **146:15** Unsecured creditors and claims

Allowance or allowed claims, **146:13**, **151:2** 

Attorneys' fees, 146:13

Concurrent payments, permissive plan provisions, **149:9** 

Confirmation of plan, **151:2**, **151:6**, **151:8**, **151:11**, **151:19** 

Filing proof of claim, 146:5, 146:8

Good faith and payments to unsecured creditors, **151:8** 

Objections, confirmation of plan, 151:2, 151:19

Plans, 149:1 et seq.

Postconfirmation modification of plan, **150:2**, **150:3** 

Scheduling, 142:3

Time for filing, proof of claim, 146:8

Unsecured debts for eligibility purposes, 141:6

Use, sale or lease of property

Generally, 145:4, 145:5

Trustee's absence of power, **144:4** Used cars, confirmation of plan, **151:13** 

Utility services, stay of termination, 143:29, 143:30

Vacating or setting aside

Codebtor stay, 143:28

Dismissal of case, plan vacation after, 148:6

Plan "reinstatement" after dismissal of case, **148:7** 

Valuation

Codebtor stay, deterioration of value of collateral as ground for relief from stay, 143:28

Collateral, claims, 146:10

Confirmation of plan, 151:11, 151:13

Conversion of case to another chapter, **39:14, 139:10, 148:3** 

Property subject to lien, trustee's appearance at hearing, **144:3** 

Schedule of exemptions, 142:3

Secured claims, 139:12

Venue of cases and proceedings, **140:1**, **140:2**, **148:5** 

Vesting of estate property upon confirmation of plan, **151:25** 

Voluntary petitions, list of creditors, Rule 1007

Waiver

Conversion of case, **148:1**, **148:8** 

Default waiver distinguished from cure, 149:8

Discharge, 153:2

Dismissal of case, 148:4

Modification of claim of one holding security interest in debtor's principal residence, effect of waiver of security interest as to related personalty, **149:7** 

Welfare recipients

AFDC benefits, property of estate, **147:7** 

Regular income eligibility requirement, **17:10**, **141:9** 

# INDIVIDUAL DEBT ADJUSTMENT —Cont'd

Who may be debtor, 17:9-17:12

Widows and widowers, eligibility to file, 141:2

Willful failures and 180-day bar to refiling, **141:12** 

Windfalls as property of estate, **147:4** Withdrawal, claims, **146:18** 

Workers' compensation as property of estate, **147:7** 

Writing or written

Objections, 146:9, 151:2

Plan, 149:2

Proof of claim, filing, 146:6

Zero payment plans as "providing for" claim, 151:25

# INDIVIDUAL RETIREMENT ACCOUNTS OR ANNUITIES

Exemption or exclusion of benefits from estate, **176:8**, **176:14**, **176:15** 

#### **INDIVIDUALS**

Chapter 12, eligibility, 123:2

Chapter 7 discharge, 86:2

Consumer debtors, notice of forms of relief available to, **34:2** 

Debt adjustment. **Individual Debt Adjustment** (this index)

Eligibility to be debtor, generally, **17:3**, **17:8**, **17:13**, **17:14** 

Petitions, where to file in voluntary cases, **20:8** 

Reorganization. **Reorganization** (this index)

Tax Matters (this index)

### INDIVIDUAL WITH REGULAR INCOME

Defined, 11 USC § 101

### INDUBITABLE EQUIVALENT

Adequate protection, 42:7, 11 USC § 361(3)

Chapter 11 cramdown, 113:20

Cramdown, 11 USC § 1129(b)

### INDUSTRIAL REVENUE BONDS

Chapter 9, claims, 90:10 et seq.

#### **INFLATION**

Chapter 13, confirmation of plan, **151:15** 

# INFORMAL ACTS TO COLLECT DEBTS

Discharge of debts and debtor, 58:3

#### INFORMAL CLAIMS

Chapter 13, 146:5, 146:6, 146:8

### INFORMAL WIND DOWNS

Nonbankruptcy workouts, 97:11

#### IN FORMA PAUPERIS

Chapter 12, payment of filing fee, **124:2** Voluntary petitions, **20:3** 

### **INFORMATION**

Adequate information. **Reorganization** (this index)

Collective bargaining agreement modifications, **104:6-104:8** 

Confidential Information and Confidentiality (this index)

#### **INFRINGEMENT**

Franchise agreements, notice, 121:1 Intellectual property Generally, 177:7, 177:11, 177:13 Automatic stay, 177:38 Injunctions, 177:40

#### **INHERITANCES**

Estate property, **61:1, 61:12**Individual debt adjustment
Property of estate, **147:4**Supplemental schedule of postpetition, **142:3** 

#### INITIAL TRANSFEREE

Conduit defense to avoidance liability, **70:2** 

Liability for avoided transfer, **70:1**, **70:2**, **70:5**, **70:8** 

### **INJUNCTIONS**

Generally, **164:1**, **166:1-166:3**Adversary proceedings, **160:5**, **Rule 7065**Anti-Injunction Act

Discharge injunction, enforcement of, 4:4

**Appeals** (this index)

#### INJUNCTIONS—Cont'd

Arbitration provision

Coverage of injunctive relief in drafting, **169:6** 

Automatic Stay (this index)

Bankruptcy court's power, 13:6

Bonds

Generally, 166:2

Intellectual property, 177:42

Chapter 12, automatic stay, 125:1

Chapter 13, multiple bankruptcy filings, **141:11** 

Core proceedings, **4:73** 

Debt relief agencies, **60:7** 

Discharge

Generally, **58:2**, **58:3**, **58:5** 

Asbestos cases, **58:2**, **58:6**, **166:1**, **179:21**, **179:22** 

Equitable powers of bankruptcy courts, **13:4** 

Punitive damages for violation of discharge, **58:2** 

Supplementary to discharge injunction, **58:2**, **58:6**, **166:1**, **179:21**, **179:22** 

# **Environmental Laws and Regulations** (this index)

Family farmer or fisherman debt adjustment, automatic stay, **125:1** 

Federal Rules of Civil Procedure

Generally, 166:2, 166:3

Intellectual property, 177:39-177:45

Individual debt adjustment, multiple bankruptcy filings, **141:11** 

Intellectual property, **177:7**, **177:39- 177:45** 

Mass torts, 179:21, 179:22

**Partnerships** (this index)

Petition preparers, 18:6

Postconfirmation jurisdiction to issue, 4:125, 4:126

Power to issue, generally, **4:4**, **4:5**, **4:34**, **4:130**, **11 USC § 105** 

Preliminary injunctions

Generally, 166:1, 166:2

Intellectual property, 177:39-177:45

Jurisdiction, 4:130

Related proceedings, 4:101, 4:102

Removal of case, effect of, 7:1

Rules governing, Rule 7001

### INJUNCTIONS—Cont'd

Shareholders' meetings, **96:6**Sovereign immunity, **14:1**, **14:4**, **14:6**, **14:11** 

Tax matters, 4:42, 4:130

Temporary restraining orders

Generally, 166:1-166:3

dilution of, 177:7

Intellectual property, **177:40**, **177:42** Trademarks, injunctive relief regarding

#### INNOCENT PURCHASER DEFENSE

CERCLA, lender liability, 174:42

#### **INSANITY OF DEBTOR**

Generally, Rule 1016

#### **INSIDERS**

Administrative expenses and administrative expense priority for insider retention payments, **49:36** 

Attorney to debtor in possession, **172:8**, **172:9**, **172:20** 

Avoidance of transfers benefiting, 70:5

Chapter 7 discharge, 86:17

Claims, disallowance, 48:35

Debtor in possession, fiduciary duties and sale of assets, **172:4** 

Defined, 11 USC § 101

Definitions, 66:40

Equitable subordination of claims, **53:3** Fraudulent transfers under employment contract, **67:8** 

Partner and partnership bankruptcy, 120:12, 120:13

Preferential transfers, **66:2**, **66:36**-**66:39**, **66:40** 

Reorganization

Nonbankruptcy workouts, **97:24**Solicitation of acceptance or rejection of plan, **110:20** 

Retention payments, second priority for, 49:36

Second priority for retention payments, **49:36** 

Stockbroker liquidation, subordination of claims of control persons, **87:38**, **87:39** 

### **INSOLVENCY**

Chapter 9, eligibility for relief, **90:5**, **90:6** 

### INSOLVENCY—Cont'd

Corporate governance, **96:3**, **96:4**, **96:6** Fraudulent transfers

Calculation of fair value, **67:2**Insiders under employment contract, **67:8** 

Income from cancellation of indebtedness, **156:4**, **156:6** 

Lender tort liability, 174:22

Leveraged buyouts, 68:5

Municipal debt adjustment, eligibility for, 17:7

Partner and partnership bankruptcy, 120:1, 120:12, 120:13

Preferential transfers, 66:13

**Reorganization** (this index)

Securities Investor Protection Act liquidation proceeding, **87:10**, **87:22** 

State insolvency laws and bankruptcy distinguished, **4:2** 

Termination clauses. Contracts or Agreements (this index)

#### **INSOLVENT**

Defined, 11 USC § 101

### INSTALLMENT LOAN AGREEMENT

Rarely executory, 46:9

### **INSTALLMENTS**

Chapter 7, redemption rights, **81:9**, **81:10** 

Family Farmer and Fisherman Debt Adjustment (this index)

Filing fees, 20:3, 39:18

**Individual Debt Adjustment** (this index)

Redemption rights, **81:9**, **81:10** Retainers, **172:19** 

### **INSTRUCTIONS**

Commodity broker liquidation, specifically identifiable customer property, 88:13

#### INSTRUMENTALITY

Lender liability, 174:29-174:32

### **INSURANCE**

Administrative expense priority, **49:23** Chapter 7, debtor eligibility of noninsurance debtor subsidiaries, **17:6** 

### INSURANCE—Cont'd

Chapter 12, automatic stay, 125:1

Chapter 13. **Individual Debt Adjustment** (this index)

Chapter 11 case, conversion or dismissal of, **103:9** 

Companies. **Insurance Companies** (this index)

Dischargeability of debts

Failure to insure as willful and malicious, **57:45** 

Health insurance expenses, 175:70 Insured student loans, 57:52, 57:53

Estate property, 61:6, 61:12, 61:15

Federal Deposit Insurance Corporation, guarantee of deposits or investments, **36:2** 

### Federally Insured Depository Institutions (this index)

Health insurance debts, dischargeability of, **175:70** 

Health maintenance organizations, eligibility for bankruptcy protection, **119:3** 

### Individual Debt Adjustment (this index)

**Life insurance** (this index)

Partner and partnership bankruptcy, effect of discharge, 120:8

**Reorganization** (this index)

Retiree benefits

Generally, 46:69

Business judgment standard for court approval usually inapplicable, 46:16

### INSURANCE COMPANIES

Chapter 7, eligibility to be debtor, 17:5
Turnover of estate assets, exceptions,
62:8

#### INTANGIBLE POSSESSIONS

Chapter 11, property of estate, **91:23** Security interests in intellectual property, **177:20**, **177:51** 

#### INTEGRATION

Franchise agreement and lease, 121:17

### INTELLECTUAL PROPERTY

Generally, **177:1-177:60**Abandonment, marks, **177:6** 

### INTELLECTUAL PROPERTY

-Cont'd

Accounting for profits, enforcement of marks, 177:7

Affidavits, preliminary injunctions, 177:41

Agreements. Contracts or agreements, below

Appellate review, preliminary injunctions, **177:43** 

Assignment

Generally, 177:17, 177:18, 177:20, 177:22

Copyright licenses, special considerations, 177:31

Domain names, special considerations, **177:33** 

Non-competition covenants, executory contracts, **177:34** 

Patents, special considerations, 177:31

Software for computers, 177:17, 177:35, 177:48

Trademarks, special considerations, 177:32

Assumption, executory contracts, 177:58-177:35

Attorney's fees, enforcement of marks, 177:7

Automatic stay, nondebtor's rights in bankruptcy, **177:38** 

Bond, injunctions, 177:42

Categories of property, 177:2

Certification marks, generally, 177:1

Collective marks, generally, **177:1** 

Contracts or agreements

Executory contracts, **177:58-177:35** 

Franchise Agreements (this index)

Licenses and assignment, 177:17, 177:22, 177:35

Conveyances of marks and goodwill, 177:18, 177:22

Copyright Act of 1976, 177:9, 177:21

Copyrights, generally, **177:1**, **177:8**-177:11, **177:21**, **177:31** 

Counterfeit marks, 177:7

Covenants not to compete, executory contracts, 177:34

Customer data, treatment in bankruptcy of, 177:58-177:60

177:22, 177:35

#### INTELLECTUAL PROPERTY INTELLECTUAL PROPERTY —Cont'd -Cont'd Cyberassets Federal laws Copyright Act of 1976, **177:9**, **177:20** Generally, 177:3, 177:46-178:51 Copyrights, 177:8, 177:9, 177:20 Cybersquatters, 177:52 Intellectual Property Bankruptcy Valuation, 177:26, 177:50 Protection Act, 177:1, 177:37 Damages, enforcement of marks, 177:7 Lanham Act (Federal Trademark Act Databases, 177:1, 177:11, 177:27 of 1946), 177:4, 177:5, 177:18, Date. Time or date, below 177:22, 177:52 Debtor's rights in bankruptcy, 177:25-Marks, 177:4 et seq. 177:35 Patents, 177:12, 177:23 Defenses, copyright infringement, Federal Rules of Civil Procedure. 177:11 injunctions, 177:39-177:45 **Definitions** Functions, marks, 177:5 Generally, 177:17, 177:36, 11 USC Goodwill, marks, 177:5, 177:18, § 101 177:20, 177:22 Certification mark. 177:4 Hearings, injunctions, 177:41 Collective mark, 177:4 Identification of source, function of Copyright, 177:8 marks, 177:5 Cyberassets, 177:26 Infringement Database content, 177:1 Generally, 177:7, 177:11, 177:13 Intellectual property, 177:17, 177:36 Automatic stay, 177:38 Service mark, 177:4 Injunctions, 177:40 Trademark, 177:4 Injunctions, 177:7, 177:39-177:45 Design patents, 177:12 Intellectual Property Bankruptcy Protec-Domain names tion Act, 2:13, 177:1, 177:37 Assets, names as, **177:50** Cybersquatters, 177:52 Copyright infringement, 177:11 Executory contracts, 177:33 Patent infringement, 177:13 Security interests in names, 177:51 Trademark rights and goodwill, Cyberassets, generally, 177:3 177:18, 177:52 Overview, 177:46 Valuation, **177:26, 177:50** World Wide Web, 177:47 Electronic documents and transactions, Interstate commerce, federal regulation 177:53-177:56 of marks, 177:4 Enforcement of intellectual property Jury trial, injunctions, 177:45 rights, 177:7, 177:11, 177:13, Lanham Act (Federal Trademark Act of 177:15 1946). **177:4, 177:5, 177:18.** Estate property, debtor's rights in bank-177:22, 177:52 ruptcy, 177:25 Licenses Evidence Assignment, 177:17, 177:22, 177:35 Abandonment of mark, 177:6 Automatic stay, 177:38 Copyrights, enforcement, 177:11 Executory contracts, 46:57, 177:58-Marks, 177:6, 177:7 177:35 Patents, enforcement, 177:13 Security interest in, 177:20 Preliminary injunctions, 177:41 Limitations or restrictions Executory contracts, 46:57, 177:58-Licenses and assignment, 177:17,

177:35

INTELLECTUAL PROPERTY

#### —Cont'd —Cont'd Limitations or restrictions—Cont'd Service marks, generally, 177:1 Valuation, debtor's rights in bank-Shrink-wrap computer software licenses, ruptcy, 177:26, 177:50 177:17, 177:48 Marks Software for computers Generally, 177:2, 177:4-177:7, Generally, 177:9 177:50 Cyberassets, generally, 177:3 Conveyances of marks and goodwill, Executory contracts, 177:27 177:18 Licenses and assignment, 177:17. Domain names, 177:50, 177:52 177:35, 177:48 Injunctive relief regarding dilution of, Technology escrow, 177:36 177:7 **Uniform Computer Information** Security interests in, 177:22 Transactions Act, 177:17, Meaning of various types of intellectual 177:35, 177:57 property, 177:4, 177:8, 177:12, Websites, 177:48 177:14 Standard of appellate review, prelimi-Misappropriation, trade secrets, 177:15 nary injunctions, 177:43 Non-competition covenants, executory State laws contracts, 177:34 Marks, 177:4, 177:18 Nondebtor's rights in bankruptcy, Trade secrets, 177:14 177:36-177:45 Telephone number database not Overview of present law, 3:24 copyrightable, 177:10 **Patents** Temporary restraining orders, 177:40, 177:1, 177:12, 177:31 177:42 Enforcement, 177:13 Time or date Security interests, 177:23 Abandonment of mark, 177:6 Personal rights, executory contracts, Executory contracts, timing of bank-177:30 ruptcy filing, 177:28 Patents, 177:12 Preliminary injunctions, nondebtor's rights in bankruptcy, 177:39-Trade dress, generally, 177:1 177:45 Trademarks Quality Generally, 177:2, 177:4-177:7, Abandonment of mark, control of 177:50 quality, 177:6 Conveyances of marks and goodwill, 177:18 Function of marks, 177:5 Recording, security interests, 177:20-Domain names, 177:50, 177:52 Injunctive relief regarding dilution of, 177:24, 177:49, 177:51 177:7 Registration, 177:5, 177:22, 177:50 Security interests in, 177:22 Rejection, executory contracts, 177:58-177:35 Trade names, generally, 177:1 Reverse engineering, trade secrets, Trade secrets, generally, 177:1, 177:14, 177:15, 177:24 177:15 Uniform Commercial Code, 177:18, Sales 177:54 Generally, 177:18, 177:19 Utility patents, 177:12 Domain names, transferability of, 177:51 Valuation, debtor's rights in bankruptcy, 177:26, 177:50 Security interests, 177:20-177:24, 177:49, 177:51 Websites Seizure, counterfeit marks, 177:7 Generally, **177:23**

INTELLECTUAL PROPERTY

# INTELLECTUAL PROPERTY —Cont'd

Websites—Cont'd
Assets, websites as, 177:48
Customer data, treatment in bankruptcy of, 177:58-177:60
Executory contracts, 177:27
Security interests in, 177:49

# INTELLECTUAL PROPERTY BANKRUPTCY PROTECTION ACT

Generally, 2:13, 177:1, 177:37

Valuation, 177:26

#### **INTENT**

Actual intent

Chapter 7 discharge, fraud, **86:5**Prepetition fraudulent transfers, voidability, **67:3** 

Automatic stay, criminal action or proceeding exception, **43:16** 

Avoided transfer, liability of transferee for, **70:5** 

Chapter 13, intent to start new business as affecting regular income filing requirement, **141:9** 

Chapter 7 discharge, **86:5**, **86:8-86:15**Consumer Debts (this index)

**Dischargeability of Debts** (this index) **Intellectual Property** (this index)

Lender liability, intentional infliction of emotional distress, **174:28** 

# Preferences and Preferential Transfers (this index)

Prepetition fraudulent transfers, voidability, **67:3**, **67:13** 

Statement of intention. **Consumer Debts** (this index)

**Willfulness** (this index)

#### INTEREST

Disinterestedness and Disinterested Persons (this index)

### INTEREST ON MONEY

Administrative expense priority, interest on postpetition taxes, **49:22** 

Automatic stay, setoff by swap participants exception, **43:31** 

Chapter 7 distributions, postpetition interest on claims, **85:7** 

#### INTEREST ON MONEY—Cont'd

Claims, disallowance of unmatured interest claims, **48:32** 

Damages, 164:6

Deferred payments, treatment of holders of secured claims, 134:9

Dischargeability of debts

Taxes, prepetition and postpetition interest on, **57:8** 

Estate as having defenses available to debtor, **76:1** 

Family farmer or fisherman debt adjustment

Domestic support obligations, plan provision for payment of interest on, 133:19

On interest, **52:11**, **134:9**, **149:10** 

# **Individual Debt Adjustment** (this index)

Interest on interest, **52:9**, **109:8**, **149:10** 

Payments, deferred, 134:9

Post-judgment interest, 164:6

**Prejudgment Interest** (this index)

**Reorganization** (this index)

Secured claims, 52:11

Securities Investor Protection Act claims, **87:9** 

Sovereign immunity, 14:14

Tax claim, rate of interest on, 54:1

Taxes, one hundred percent penalty, 159:8

### **INTERESTS**

#### **Allowance or Disallowance** (this index)

Chapter 13, confirmation of plan, **151:25** 

**Discrimination** (this index)

Exemptions, federal list, 56:7

Family Farmer and Fisherman Debt Adjustment (this index)

**Legal Interests in Property** (this index)

**Proof of Interest** (this index)

Reorganization, voting on plan by holders of, 110:21

**Reorganization** (this index)

**Security Interests** (this index)

#### INTERFERENCE WITH

CONTRACTUAL RELATIONSHIP OR

PROSPECTIVE ADVANTAGE

Lender liability, 174:24, 174:25

#### **INTERIM MATTERS**

Collective bargaining agreements, **46:63**Compensation (this index)
Reorganization (this index)
Retiree benefits, **46:69**, **105:13** 

**Trustees** (this index)

#### INTERLOCUTORY ORDERS

Appeals (this index)

Jurisdiction to enter, 4:106

#### INTERMEDIATE TRANSFEREES

Subtransferees (this index)

#### INTERNAL REVENUE CODE

Chapter 11, tax consequences of reorganization, **157:1** et seq.

Lender liability, 174:52-174:54

Payroll funds supplier, lender liability, 174:53

Responsible persons, lender liability, 174:54

Sovereign immunity, waiver of administrative procedural and exhaustion requirements, **14:13** 

#### INTERNAL REVENUE SERVICE

After-acquired property, tax lien, **51:9** Assessment

Generally, **51:1-51:29** 

One hundred percent penalty, employment and withholding taxes, 159:5

Tax Court jurisdiction, **51:2** 

Automatic Stay (this index)

Chapter 11, right to be heard, **100:2** Collection

Generally, **51:18-51:24** 

Automatic stay, effect of, 51:17

One hundred percent penalty, employment and withholding taxes, 159:5

Tax Court jurisdiction, 51:2

Creditors' meetings, notice, 33:2

Deficiencies

Generally, 51:2 et seq.

Procedural considerations, 51:1-51:29

Duration of lien, 51:21

ERISA qualified, jurisdiction to determine if retirement plan is,

176:11

Filing of lien, 51:20

#### INTERNAL REVENUE SERVICE

-Cont'd

**Individual Debt Adjustment** (this index)

Judicial enforcement of lien, 51:26

Levy, notice, 51:22

Liens, 51:27-51:29

Means test, study of impact of use of IRS standards for, **26:4** 

Notice

Deficiencies, 51:2 et seq.

Demand for payment, **51:18** 

Levy, collection by, **51:22** 

Lien. 51:9

Seizure and sale, 51:24

Unpaid tax, 51:2, 51:18

Offers in compromise, 51:12

One hundred percent penalty, employment and withholding taxes, **159:5** 

Post-assessment procedures, 51:14

Priorities, 51:25, 51:26

Sale, notice, 51:24

Seizure, 51:23, 51:24

Special assessment provisions, **51:13** 

Subordination of IRS penalty claims absent IRS misconduct, **53:4** 

Survival of lien, 51:29

Tax Court jurisdiction, 51:2

Time for assessment and collection, generally, **51:1** et seq.

Unpaid taxes, 51:2, 51:18

#### INTERNATIONAL INSOLVENCIES

As to cases under Code Chapter 15, see Cross-Border Insolvencies (this index)

As to foreign insolvency proceedings affecting assets in U.S., see Chapter 21A or index entries under **Foreign** 

For detailed treatment of other crossborder insolvency issues, see Chapter 152 or index entries under Cross-Border Insolvencies

**Cross-Border Insolvencies** (this index)

Overview of present law, 3:19, 3:28

Venue

Ancillary cases, 154:4

#### **INTERNET**

Credit counseling, **26:4** 

#### INTERNET—Cont'd

Cyberassets, generally, **177:3 Domain Names** (this index)

Overview, 177:46

**Websites** (this index)

World Wide Web, 177:47

# INTERPRETATION AND CONSTRUCTION

Generally, 10:1-10:4

"After notice and a hearing," 10:1

Aircraft equipment and vessel financing arrangements statute, generally,

101:6-101:18

Bankruptcy court's powers, 13:3

"Claims against the debtor," 10:2

Cross-references, 10:4

Exemptions, liberal construction of, **56:1** 

Legislative history's role in construction of Bankruptcy Code, **2:19-2:26** 

Order for relief, 10:3

Statutes, key and related, 173:8, 173:10

"United States trustee," 10:3

#### INTERSTATE COMMERCE

Commission. **Interstate Commerce Commission** (this index)

Intellectual property, 177:4

**Railroad Reorganization** (this index)

# INTERSTATE COMMERCE COMMISSION

Abolition and transfer of powers to Surface Transportation board, 117:3

**Railroad Reorganization** (this index) **Reorganization** (this index)

#### INTERVENTION

Adversary proceedings, Rule 7024

Appeals, Rule 8013

Attorney General on behalf of consumer creditors

Chapter 7, Rule 2018

Chapter 11, Rule 2018

Chapter 13, Rule 2018

Chapter 9

Secretary of the Treasury, **Rule 2018**State representatives, **Rule 2018** 

Chapter 11, **4:6, 98:33, 100:1-100:3** 

#### INTERVENTION—Cont'd

Constitutional challenge to statute, **Rule** 9005.1

Interested entity, Rule 2018

Labor unions, Rule 2018

Permissive, Rule 2018

Railroad reorganization, 117:8

Service on intervenors, Rule 2018

Tax matters, 51:7

#### INTOXICATED, DRIVING WHILE

Chapter 13, drunk driving claims, **139:9**, **139:10**, **153:3** 

Confirmation of plan, 112:26

Dischargeability of debts, 57:55

#### **INTRA-GROUP GUARANTEES**

Leveraged buyouts, 68:9

#### INVALIDATION OF STATUTORY LIENS

Generally, **64:1-64:7** 

#### **INVENTORY**

Chapter 12, duties of debtor in possession, **127:2** 

Chapter 13, statement of financial affairs, **142:3** 

Chapter 11 trustees, 99:20

Floating lien, preferential transfer exception, **66:30** 

Sale of inventory and use of cash collateral, **94:6** 

#### **INVESTIGATIONS**

Chapter 7, trustee's investigation of debtor's financial affairs, 77:15

Chapter 12, trustees, **126:5**, **126:6** 

Crimes and criminal matters, 173:4

Environmental laws and regulations, Environmental Protection Agency,

178:13

#### **Reorganization** (this index)

Securities self-regulatory organization, investigation of order obtained by, 43:39

#### **INVESTMENTS**

Chapter 7, operation of debtor's business, **80:10** 

Chapter 11, nonbankruptcy workouts and investment bankers, **97:5** 

Chapter 12, trustees, 126:5

#### INVESTMENTS—Cont'd

Chapter 13. **Individual Debt Adjustment** (this index)

Employment of professionals, investment bankers, **30:1**, **30:4**, **30:11** 

Federal Deposit Insurance Corporation, guarantee of deposits or investments, **36:2** 

**Individual Debt Adjustment** (this index)

Lender liability, RICO, **174:48** Money of estate, **36:1**, **36:2** 

**Securities Investor Protection Act** (this index)

#### INVOLUNTARY MATTERS

**Voluntariness** (this index)

#### IPSO FACTO CLAUSES

Generally, **75:1**, **75:2**, **75:4**, **75:5** Extension of time, **16:1** Franchise agreements, **121:4**, **121:5**, **121:10** 

#### IRREVOCABILITY

Abandonment of property, 74:15

#### **IRS**

**Internal Revenue Service** (this index)

#### **ISSUER**

Chapter 11, underwriter for securities exemptions, 115:10

#### JAILHOUSE LAWSUITS

Discharge exception for fees and costs associated with court filings, **57:61** 

#### **JEWELRY**

Exemptions, federal list, 56:16

#### JINGLE RULE

Partnerships, 120:1, 120:10

#### JOHNSON FACTORS

Professional compensation, 31:5

#### JOINT AND SEVERAL LIABILITY

Environmental laws and regulations, 178:5

### JOINT CASES AND JOINT ADMINISTRATION OF CASES

Generally, 21:1

Appointment of trustee, Rule 2009

## JOINT CASES AND JOINT ADMINISTRATION OF CASES

—Cont'd

Bankruptcy court's powers, 14:4

Chapter 7, 82:6

Chapter 11, 92:2

Chapter 13, 141:2, 142:1-142:3

Chapter 12. **Family Farmer Debt Adjustment** (this index)

Commencement, 20:1, 21:1, 11 USC § 302

Consolidation of estates, extent, 11 USC § 302

Exemptions, 56:4, 11 USC § 522

#### Family Farmer and Fisherman Debt Adjustment (this index)

Husband and wife, individual cases, **Rule 1015** 

Income tax returns, responsibility for filing, **155:5** 

Orders directing, Rule 1015

Overview of present law, **3:4** 

Partnerships, 82:6

Railroad reorganization, 117:4

Responsibility for filing income tax returns, **155:5** 

Separate accounts, Rule 2009

Spouses, individual cases, **Rule 1015** Trustee, appointment of, **21:1, 28:8** 

## JOINTLY OWNED PROPERTY

**Co-Owned Property** (this index)

#### JOINT OBLIGOR

Automatic stay, consumer debts, **43:4** Chapter 13, debtor and nonfiling third party, **141:8** 

**Codebtors** (this index)

#### JOINT REPRESENTATION

Attorney to debtor in possession, multiple and affiliated entities, 172:8, 172:9, 172:11

#### **JOINT TENANTS**

Chapter 13, **145:4** 

Domestic relations, 175:28 Sale of property, 44:34, 145:4

#### JOINT VENTURES

Dissolution upon filing of bankruptcy petition, 120:2

#### JOINT VENTURES—Cont'd

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

Instrumentality lender liability, 174:31
Safe harbors, Medicare or Medicaid "Fraud Alerts," 119:6

#### **JUDGES**

Bankruptcy Judges (this index)
Bankruptcy Reform Act of 1978, 2:6,
2:12

Corporate ownership statements to determine if disqualification of judge warranted, filing in court of, **161:6** 

Jurisdiction, **4:1 et seq.** Mediation, **168:4 Referees** (this index)

#### **JUDGMENTS**

Adversary proceedings
Execution, Rule 7069
Money, deposit in court, Rule 7067
Offer of judgment, Rule 7068
Specific acts, Rule 7070
Stay of enforcement, Rule 7062
Summary, Rule 7056
Vesting title, Rule 7070

Adversary Proceedings (this index)
Alteration or amendment, motions,
164:9

Amendment, Rule 9023
Appeals, Official Form 417A, Rule
8024

Automatic Stay (this index)

Declaratory Judgments (this index)

**Default Judgments** (this index) District court

Record. Rule 9021

Review of judgment, constitutional authority, **Rule 8018.1** 

Effective date, 164:10

Entry, **164:8**, **Rule 5003**, **Rule 9021** 

Federal Rules of Civil Procedure Default judgment, **164:1** 

Entry of judgment, 164:8

Form of judgment, 164:4

Summary judgment, 164:1

Final Orders or Judgments (this index)

## JUDGMENTS—Cont'd

**Individual Debt Adjustment** (this index)

Issuance by court, 11 USC § 105

Local rules of court, 5:10

Notice of, Rule 9022

**Orders** (this index)

**Prejudgment Interest** (this index)

Relief, 164:9, Rule 9024

Res Judicata (this index)

Review of judgment, constitutional authority, District court, **Rule 8018.1** 

Stay of enforcement, Rule 7062 Summary Judgment (this index) Vesting title, Rule 7070

# JUDICIAL CONFERENCE OF UNITED STATES

Generally, **5:6**Adjustment of dollar amounts, **12:1**, **12:2** 

Bankruptcy Reform Act of 1978, 2:9

# JUDICIAL ESTOPPEL DOCTRINE

Debtor duties, 55:13

#### JUDICIAL LIENS

Chapter 7, redemption rights, 81:5 Defined, 11 USC § 101 Exemptions, avoidance powers, 56:28 Preference, avoidance as, 66:6 Preferential transfers, 66:28

#### JUDICIAL NOTICE

Generally, **164:2** Discovery, **163:58, 163:63** Evidentiary rules, **FRE 201** 

#### JUDICIAL PANEL ON MULTIDISTRICT LITIGATION

Mass torts, 179:24

#### JUDICIAL RESTRICTIONS

Chapter 11, tax consequences of reorganization, **157:7-157:10**, **157:15** 

### JUDICIAL REVIEW

Appeals (this index)

### JUDICIAL TRANSFERS

Prepetition fraudulent transfers, voidability, **67:15** 

JURISDICTION	JURISDICTION—Cont'd
Abandonment of property, <b>74:1</b>	Basic structure, <b>4:2</b>
<b>Abstention</b> (this index)	Brookings Institute report, <b>4:17</b>
Administrative exhaustion requirement,	"Case or controversy" requirement, 4:6
4:48	Cases and proceedings distinguished,
Allowance or disallowance of claims,	4:2, 4:30, 4:45
4:32	Civil contempt, <b>4:129</b>
All writs provision (Code section	Claims
105(a)) distinguished, <b>4:4</b>	Allowance process, <b>4:32</b>
Ancillary and pendent jurisdiction, <b>4:60</b>	Bar order, notice of, 4:119
Ancillary cases, <b>4:34</b>	Liquidation in non-bankruptcy court,
Appeal	4:48
Generally, 28 USC § 158	Class action settlements, <b>4:48</b>
Bankruptcy Appellate Panels. See	Code provisions, generally, <b>3:2</b>
Appeals (this index)	Complaint, allegations, 161:7
Consent jurisdiction, <b>4:110</b>	Concurrent jurisdiction
De novo review, <b>4:106, 170:39-</b>	Generally, <b>4:48</b>
170:42	Dischargeability of debts, 4:48
Moot, appeal from unstayed order as, 4:127	Environmental laws and regulations, 178:25
Pendency of appeal, jurisdiction during, <b>4:135</b>	Exhaustion of administrative remedies, <b>4:48</b>
Appellate panel, 28 USC § 158	Consent jurisdiction
Appointment of receivers, <b>4:133</b>	Generally, <b>4:1</b> , <b>4:3</b> , <b>4:30</b> , <b>4:108-4:125</b>
Arbitration clause, enforcement of,	Act of Congress, consent by, <b>4:112</b>
4:132	Appellate jurisdiction, <b>4:110</b>
"Arising under" and "arising in"	Magistrate judges, <b>4:113</b>
GEN generally, <b>4:8</b> , <b>4:28</b> , <b>4:30</b> , <b>4:47</b>	Noncore proceedings, <b>4:108</b>
Core proceedings, <b>4:68</b>	Proof of claim, "consent" from filing
Nexus, <b>4:92-4:104</b>	of, <b>4:115</b>
Attorneys' fees, sanctions, <b>4:129</b>	28 USCA § 157(c)(1), applicability to
Automatic stay, <b>4:48</b> , <b>143:3</b> , <b>148:6</b>	related proceedings of, 4:111
Bankruptcy Abuse Prevention and	28 USCA § 157(c)(2), consent pursu-
Consumer Protection Act of 2005,	ant to, <b>4:109</b> , <b>4:113</b>
4:12	Voluntariness of consent, <b>4:114</b>
Bankruptcy Amendments and Federal	Constitutional considerations
Judgeship Act of 1984	Generally, <b>4:2</b>
Generally, <b>4:2</b> , <b>4:10</b> , <b>4:27-4:52</b>	Bankruptcy Amendments and Federal
Constitutionality of 1984	Judgeship Act of 1984, <b>4:10,</b> <b>4:41</b>
jurisdictional structure, <b>4:10</b> , <b>4:41</b>	"Case or controversy" requirement,
	4:6
History of 1984 structure and Congressional options, <b>4:27</b>	Consent jurisdiction, <b>4:109</b>
Overview of amendments, 4:28	Contempt, 4:129
Source of jurisdiction under 1984	Core proceedings, generally, 4:10, 4:27,
amendments, <b>4:29</b> , <b>4:30</b>	4:30, 4:72-4:101 and see <b>Core</b>
Bankruptcy Appellate Panel, <b>28 USC</b>	Proceedings
§ 158(b)	Costs, sanctions, 4:129
Bankruptcy Reform Act of 1978, 2:7, 2:12, 4:8, 4:23-4:26	Court of Appeals, 28 USC § 158(d) Criminal contempt, 4:129

#### JURISDICTION—Cont'd JURISDICTION—Cont'd Cross-border insolvencies, 154:5-154:7 Historical evolution For more detailed entries, see Danielson-Railsback amendment, **4:20 Development of American** Declaratory judgments, 4:131 Bankruptcy Law (this index) De novo review of findings and conclu-Impact on bankruptcy case as test of sions, **4:106** "relatedness," **4:102, 4:103** Disallowance or allowance of claims, Indemnity claims by co-defendants, 4:32 4:100 Dischargeability of debts Independent basis for jurisdiction the-Generally, 4:48 ory, 4:49 Core proceedings, 4:85 Inherent jurisdiction, 4:30, 4:33 Exclusive jurisdiction, 4:48 Injunctions Jury trial rights, 4:128 Postconfirmation jurisdiction to issue, Discharge of debtor 4:125, 4:126 Core proceedings, 4:86 Power to issue, generally, 4:4, 4:5, Postconfirmation jurisdiction, 4:120-4:34, 4:130 Related proceedings, 4:101, 4:102 Dismissal of case, 4:124 Tax matters, 4:42, 4:130 District courts Interlocutory orders, entry of, 4:106 Generally, 4:2, 4:10, 28 USC **International Insolvencies** (this index) § 158(a) Jury trials, 4:115, 4:128 De novo review and entry of final Legislative history and the Bankruptcy order, 4:106 Code, 2:7, 2:12 1978 Act, 4:23 Limitations 1984 amendments, **4:42**, **4:43** Generally, 11 USC § 904, Rule 9030 1898 Act jurisdiction, **4:2, 4:12-4:22** All writs provision (Code Section Emergency model local rule, **4:10**, **4:26** 105(a)), 4:4 Emergency rule, 5:1 Bankruptcy Act of 1898, 4:2, 4:12-Environmental laws and regulations 4:22 Concurrent jurisdiction, 178:25 Probate jurisdiction limitation, 4:61 Mandatory withdrawal of reference to Mass tort action settlements, **4:48** Bankruptcy Court, 178:24 Medicare disputes, 119:7 Equitable powers, 4:4, 4:30 Model local rule, 4:10, 4:26 Equity courts, **4:5** Model rule, 5:1 Exclusive jurisdiction Motion rather than answer to raise Dischargeability of debts, 4:48 absence of, 161:8 Property of debtor and of estate, 4:47, Nationwide service of process, **4:116**, 4:119 4:117 Exhaustion of administrative remedies, Nexus with Title 11, 4:8, 4:29, 4:31, 4:47, 4:92-4:117 Family Farmer and Fisherman Debt 1978 Act, generally, **4:8, 4:23-4:26 Adjustment** (this index) 1984 amendments. **5:1** Federal law, 4:2 Noncore proceedings Findings of fact and conclusions of law. 4:106 Generally, 4:10, 4:30, 4:31 FIRREA (Financial Institutions Reform, Consent jurisdiction, 4:108 Recovery and Enforcement Act), Relatedness, 4:106 4:50 Northern Pipeline Const. Co. v. Governing law, 4:2 Marathon Pipe Line Co. decision, Historical background, 4:12-4:52 4:9, 4:25, 4:41, 5:1

JURISDICTION—Cont'd	JURISDICTION—Cont'd
Orders	Related proceedings—Cont'd
Bar order, notice of, 4:119	Types of cases wholly outside Bank-
Contempt orders, 4:129	ruptcy Court's jurisdiction,
Final order, District Court entry of, 4:106	4:101 Removal of cases, 7:1
Interlocutory orders, entry of, <b>4:106</b>	Removal of proceedings, <b>4:38</b>
Res judicata and collateral estoppel,	Reopening of case, <b>40:6</b>
4:64	Retention by courts, 11 USC § 945
Overview, <b>3:2, 4:1</b>	Rooker-Feldman doctrine, <b>4:39</b>
Partner and partnership bankruptcy, 120:8	Sanctions, 4:129
Personal jurisdiction, <b>4:116</b>	Scope of jurisdiction conferred by 1978 Act. <b>4:8</b>
Plans	
Appeal as moot, <b>4:127</b>	Securities Investor Protection Act
Postconfirmation jurisdiction, <b>4:120</b> -	liquidation proceeding, 87:22
4:136	Service of process and papers, <b>4:116</b> , <b>4:117</b>
Postconfirmation jurisdiction, <b>4:120- 4:136</b>	Source of jurisdiction under 1984 amendments, <b>4:29</b> , <b>4:30</b>
Power of court, <b>4:3</b>	Sovereign immunity
Preferences, <b>4:82, 4:126</b>	Generally, <b>4:51</b>
Preliminary injunctions, <b>4:130</b>	Abrogation of state immunity pursu-
Probate jurisdiction limitation, <b>4:61</b>	ant to 14th Amendment, <b>4:51</b>
Proof of claim	Chisholm v. State of Georgia, <b>4:51</b>
Consent jurisdiction from filing of,	Ex parte Young exception and "state
<b>4:115</b> Core proceedings, <b>4:66, 4:68</b>	officer" doctrine, 4:57
Jury trial rights as affected by filing	Local governments, <b>4:58</b>
of, <b>4:128</b>	Offset against entity asserting immunity, <b>4:55</b>
Property of debtor and of estate, <b>4:30</b> ,	In rem exception to immunity, <b>4:56</b>
4:47	Seminole Tribe decision, <b>4:51</b>
Railroad reorganization, relationship between Bankruptcy Court jurisdic-	Surrender of immunity under original
tion and that of other regulatory	constitution, <b>4:51</b>
bodies, 117:6	Waiver of immunity, <b>4:53</b> , <b>4:54</b> ,
Receivers and receivership, <b>4:133</b>	14:19
Reference of Case to Bankruptcy Court (this index)	What constitutes "suit" against state, 4:52
,	Standing distinguished, <b>4:6</b>
Related proceedings	Statutory preclusion of jurisdiction, <b>4:50</b>
Generally, 4:8, 4:28, 4:30, 4:47, 4:95	Subject matter jurisdiction, generally,
Consent jurisdiction, 4:111	4:1-4:10
Impact on bankruptcy case, <b>4:102</b> , <b>4:103</b>	Substantive provisions distinguished
Indemnity claims by co-defendants,	from jurisdictional provisions, <b>4:34</b>
4:100	Summary-plenary jurisdiction, 4:7
Judge's determination pursuant to 28	Supplemental jurisdiction, <b>4:60</b>
USCA § 157(b)(3), <b>4:105</b>	Tax matters
Pacor test, <b>4:98, 4:99</b>	Generally, <b>4:30</b> , <b>4:34</b> , <b>4:42</b>
Postconfirmation relatedness, <b>4:121</b> , <b>4:126</b>	Bankruptcy court jurisdiction, <b>51:6</b> -51:11

#### JURISDICTION—Cont'd

Tax matters—Cont'd
ERISA-qualified, jurisdiction to
determine if retirement plan,
176:11

Judicial remedies, 51:1 et seq.

Terminology, 160:3

Time limits in Bankruptcy Rules as jurisdictional or merely substantive rules, **4:134** 

Torts. 4:128

Waiver

Jury trial, 4:115

Proof of claim, "consent" from filing of, **4:115** 

Sovereign immunity, **4:53**, **4:54**, **14:19** 

Subject matter jurisdiction, 4:3

Withdrawal, 28 USC § 157

Withdrawal of reference, see Withdrawal of Reference to Bankruptcy Court

#### JURISDICTION BY AMBUSH

Sovereign immunity. See group "Proof of claim, filing by government" in **Sovereign Immunity** (this index)

### JURY AND JURY TRIAL

Generally, **165:1-165:13** 

Bankruptcy court

Generally, 28 USC § 157(e), S 1411, Rule 9015, Rule 9020

Conduct of jury trial, generally, **165:1, 165:9-165:12** 

Chase and Sanborn (Granfinanciera) decision

Generally, 165:10

Prior caselaw, 165:9

Core proceedings, 8:1, 165:1-165:13

Counterclaims against estate, 165:12

Demand, 165:12

Designation of bankruptcy judges to conduct jury trials, **165:1**, **165:12** 

Dischargeability of debts, 57:66

1898 Act, 165:2

Emergency Rule, 165:5

Environmental laws and regulations, estimation of contingent or unliquidated claims, 178:15

#### JURY AND JURY TRIAL—Cont'd

Equitable or legal nature of action, 165:12

Four-part test, 165:12

Intellectual property, 177:45

Involuntary case, contested issues, 22:12

Jurisdiction, generally, 4:115, 4:128

Lender liability, 174:65

Mass torts, 179:18

1978 Reform Act. 165:3

1984 amendments, **165:6** 

Noncore proceedings, 165:13

Northern Pipeline decision, 165:4

Promissory estoppel, lender liability,

174:6

Proof of claim, jury trial rights as affected by filing, **4:128**, **48:17**, **165:12** 

Public or private rights, **165:1**, **165:12**Rules of Bankruptcy Procedure, **165:7**, **165:8** 

Waiver

Generally, **165:12** 

By filing proof of claim, **4:115**, **4:128** 

Withdrawal of reference of case, 8:1

Witness, juror as, FRE 606

#### JUSTICE DEPARTMENT

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

#### JUSTIFICATION OR EXCUSE

Abandonment of property, **74:4**Lender liability, excuse of condition through waiver, **174:7** 

Neglect. Extension of Time (this index)

#### **KEOGH PLANS**

Exemption or exclusion of benefits from estate, 176:7, 176:14

#### KICKBACKS

Federal antikickback statute and related "Fraud Alerts," Medicare or Medicaid, 119:6

### KNOWLEDGE

**Notice** (this index)

Notice to creditor by debtor or court, effect of, 34:5

Requests for admissions, 163:27

#### LABOR AND EMPLOYMENT

Bankruptcy court personnel, **5:4** Chapter 7

Operation of debtor's business, **80:8**Trustee as administrator of employee benefit plan, **77:22** 

Claims, disallowance, 48:38, 48:39

Collective Bargaining Agreements (this index)

**Compensation** (this index)

Depositions not to be taken by party's employee, **163:12** 

Discrimination against debtors, **59:3**Disputes, automatic stay governmental action exception, **43:19** 

Employee Retirement Income Security Act (ERISA) (this index)

ERISA (Employee Retirement Income Security Act) (this index)

Fair Labor Standards Act (this index)
Fraudulent transfers to insiders under employment contract, 67:8

**Income, Earnings or Wages** (this index)

Income deduction orders, Chapter 13, **151:24** 

**Individual Debt Adjustment** (this index)

Monthly income calculation, debtor's duty to file, **55:2** 

National Labor Relations Board (this index)

Payment, debtor's duty to file payment advices or other evidence of employer, **55:2** 

Payroll (this index)

**Pensions and Retirement** (this index)

**Priorities** (this index)

**Professionals** (this index)

Railroad Reorganization (this index)

**Reorganization** (this index)

**Self-Employed Persons** (this index)

**Severance Pay and Benefits** (this index)

**Social Security** (this index)

**Tax Matters** (this index)

**Unemployment Compensation** (this index)

**Unions** (this index)

#### **LACHES**

Answer, defense, **161:9** Reopening of case, **40:5** 

#### LANDLORD AND TENANT

Chapter 11, dismissal of case, 103:1 Leases and Leasing (this index) Rent (this index) Statutory liens, invalidation, 64:5

#### LAND SALES CONTRACTS

Debtor's rights, 46:52

**Executory contracts** 

Debtor's rights, 46:52

Sales contracts as, 46:9

Special protections for debtor/sellers, **46:51** 

Timeshare agreements, **46:50** Timeshare agreements, **46:50** 

### LANHAM ACT (FEDERAL TRADEMARK ACT OF 1946)

Generally, **177:4**, **177:5**, **177:18**, **177:22**, **177:52** 

#### **LARCENY**

Dischargeability of debts, injury to property, **57:47** 

#### LATE CHARGES

Allowance in Chapter 13 cases Oversecured claims, **146:11** Postpetition claims, **146:20** 

#### LAW CLERKS

Bankruptcy court staff, 5:4

#### LAWS

**Statutes** (this index)

#### **LAWYERS**

**Attorneys** (this index)

#### **LBOS**

Leveraged Buyouts (this index)

#### LEASES AND LEASING

Abandonment, 74:5

Aircraft equipment and vessel financing arrangements, 101:1, 101:10

Automatic Stay (this index)

Chapter 9, 90:19

Chapter 11 case, dismissal, 103:1

#### LEASES AND LEASING—Cont'd

Claims, disallowance of claims for damages due from lease termination, 48:37

Consumer privacy ombudsmen, **32:1** Environmental laws and regulations Lender defense, **178:6** 

Potentially responsible parties, **178:3** Estate property, **61:1**, **61:5**, **61:16** 

Executory contracts and unexpired leases, see Executory Contracts and Unexpired Leases (this index)

### Family Farmer and Fisherman Debt Adjustment (this index)

Franchise agreements, **121:1**, **121:17**Hospitals and other health care providers

Generally, 119:10-119:13

Assumption of lease assigned prepetition, **119:12** 

Cross-default provisions in multiple leases, enforceability of, **119:13** 

Rights of lessor upon termination of, 119:10

# **Individual Debt Adjustment** (this index)

**Liquidation** (this index)

New value as excluding continued use of rental property, **66:20** 

# **Nonresidential Real Property Leases** (this index)

Personally identifiable information, consumer privacy ombudsmen's duties regarding, **32:1** 

Personal property lease, 60-day grace period for trustee's performance of debtor's obligations under unexpired, 49:9, 49:20

Priorities

Nonresidential real property leases, de facto priority, **49:9** 

Rent, second priority, 49:20

Unexpired leases, second priority, **49:27** 

**Railroad Reorganization** (this index) **Rent** (this index)

**Reorganization** (this index)

**Shopping Center Leases** (this index) True leases

Aircraft equipment and vessel financing arrangements, **101:10** 

#### LEASES AND LEASING—Cont'd

Unexpired leases, generally, see Executory Contracts and Unexpired Leases (this index)

Use, Sale or Lease of Property (this index)

#### LEAVE OF COURT

**Appeals** (this index)

Depositions

Upon oral examination, **163:13**, **163:21** 

Upon written questions, **163:20**, **163:21** 

Interrogatories to parties, 163:24

#### LEGAL INTERESTS IN PROPERTY

Automatic stay, actions for possession of estate property, **43:7** 

Estate property, **61:1**, **61:4-61:8**, **61:8**, **61:19** 

#### **LEGISLATION**

**Statutes** (this index)

# LEGISLATIVE HISTORY AND THE BANKRUPTCY CODE

Absence of legislative history, 2:24

Ambiguous statutes, 2:23

Amendments subsequent to 1978, **2:11- 2:18** 

Bankruptcy Reform Act

Generally, **2:4-2:10** 

Courts and judges, 2:6

Effective dates, 2:4

Judicial Conference studies and recommendations, 2:9

Jurisdiction, 2:7

Rules of Bankruptcy Procedure, 2:8

Savings provisions, 2:5

Transfer to courts of bankruptcy, 2:10

Transition, **2:4** 

Commission on the Bankruptcy Laws, **2:2** 

Construction of Code, role of legislative history in, **2:19-2:26** 

Extrinsic sources, weight accorded to various, 2:21

### LENDER LIABILITY

Generally, 174:1-157:66

#### LETTERS OF CREDIT

Automatic stay, 43:7

Executory contracts, 46:9

Utility service, adequate assurance of payment for, **47:4** 

#### LEVELING FUNCTION

Avoiding powers, **63:1** 

#### LEVERAGED BUYOUTS

Generally, 68:1-68:23

Application of fraudulent conveyance laws to buyouts, **68:8-68:10** 

Avoidance and avoiding powers, generally, **68:3-68:21** 

Breach of fiduciary duty, 68:19

Contract rights of third parties, violations of, **68:20** 

Court-appointed examiners, 68:10

Defenses, 68:13

Definitions, 68:1

Directors' liability, 96:3

Enforceable buyouts, structuring, **68:22**, **68:23** 

Examiners, court-appointed, 68:17

Fair consideration, 68:4

Financial impairment, 68:1

Fraudulent transfers, generally, **68:3**-**68:21** 

Incurring debts beyond ability to pay, **68:7** 

Insolvency, 68:5

Institution of suit, 68:11

Intra-group guarantees, 68:9

Loans, 68:1-68:23

Prepetition fraudulent transfers, generally, **68:3-68:21** 

Priority of LBO-incurred debt if transaction avoided, **68:14** 

Reach back period, 68:11

Recent trends, 68:2

Remedies, 68:14-68:16

Settlements, 68:18

Solvency letter, 68:23

Statutes, 68:3-68:21

Structuring, **68:1-68:23** 

Typical structuring, 68:2

Unjust enrichment and improvident lending, **68:21** 

Unreasonably small capital, 68:6

# LEVERAGE TRANSACTION MERCHANTS

**Commodity Broker Liquidation** (this index)

#### LEVY

Internal Revenue Service, 51:22

#### LIABILITIES AND ASSETS

No Asset Cases (this index)

**Principal Assets Location** (this index)

**Reorganization** (this index)

Schedule of assets and liabilities

Generally, 55:1

Chapter 13, 145:2

Debtor's duties, generally, 55:1

Dismissal for failure to file, 55:4

**Reorganization** (this index)

Voluntary cases, 20:4

Transfer of assets

Chapter 11, tax consequences of reorganization, **157:4**, **157:18- 157:24** 

**Turnover of Estate Assets** (this index)

### LICENSES AND LICENSING

Automatic stay

Educational institution licensing, exceptions, **43:29** 

Revocation, proceedings involving prepetition claims, **43:5** 

Chapter 13

Drivers' licenses as property of estate, 147:4

Estate property, 61:6

Executory contracts and unexpired leases

Intellectual property licensing rights, **46:57** 

Oil and gas leases as executory, 46:9

Technology licensing agreements as executory, **46:9** 

Franchise agreements, 121:1-121:20

Hospitals and other health care providers

Leases, lessor's rights upon termination of, 119:10

Transfer of assets, 119:16

Intellectual property

Assignment, 177:17, 177:22, 177:35

Automatic stay, 177:38

#### LICENSES AND LICENSING—Cont'd

Intellectual property—Cont'd Executory contracts, **46:57**, **177:58**-177:35

#### **LIENS**

Adequate protection, additional or replacement liens, **42:6** 

Adversary proceeding vs contested matter, avoidance of lien, **160:5** 

After-acquired property security interests in postpetition property, 72:2-72:4

Amount of secured and priority claims, determining, **Rule 3012** 

Automatic stay

Generally, 11 USC § 362(a)(4)

Continuation statements or the like, 43:18, 65:2

Exceptions, postpetition perfection, 43:8, 43:18

Perfection, 43:8, 43:9, 43:18

Postpetition lien creation, perfection or enforcement, **43:8** 

Prepetition claims in debtor's property, **43:9** 

Property tax liens, 43:32

Tax liens, 43:11, 155:8

Avoidance and avoiding powers

Generally, 11 USC § 545, 724(a), Rule 6010

Chapter 13, motion, 147:3

Claim, lien not avoided by failure to file, **48:27** 

Conduit Theory, 70:3

Control Test, 70:3

Dominion Test, 70:3

**Exemptions** (this index)

Judgment liens, 147:3

Liability of transferee for avoided transfers, good faith transferees, 70:3-70:8

Statutory liens, **64:1-64:7** 

Trustee as lien creditor, **63:1-63:6** 

Automatic stay exception for transfers not avoidable under sections 544 or 549, **43:38** 

Undersecured claim, lien securing, **58:4** 

Warehouse liens, **65:8** 

#### LIENS—Cont'd

Bona fide purchaser of real estate Statutory liens, invalidation, **64:3** Trustee as lien creditor, avoiding powers, **63:6** 

Chapter 7, treatment, 11 USC § 724

Claim, lien not avoided by failure to file, 48:27

**Collateral** (this index)

Core proceedings, 4:87

Credit, 45:4-45:6

Debtor's rights, executory contracts and unexpired leases, **46:51** 

Defined, 11 USC § 101

Discharge, enforceable liens, 58:4

Dischargeability of debts, 57:10-57:12

Disposition of property, Chapter 7 cases, **84:1, 84:2** 

Enforcement

Discharge, 58:4

Internal Revenue Service, **51:26** 

Environmental laws and regulations, **178:21** 

Equitable liens

Exemptions, equitable lien as remedy for impermissible exemption planning, **56:35** 

Preferential transfers, 66:17

Exemptions

Avoidance, **56:26-56:32**, **56:38** 

Equitable lien, remedy for impermissible exemption planning, **56:35** 

Postbankruptcy status of exempt property, **56:25** 

Property, 11 USC § 522(f)

Extent, determination, **Rule 7001** 

Family Farmer and Fisherman Debt Adjustment (this index)

Floating liens

Chapter 11, after-acquired property, **91:25** 

Inventory and receivables, 66:30

Preferential transfers, exception, **66:30** 

Indemnification, joinder of surety, **Rule** 6010

**Individual Debt Adjustment** (this index)

Invalidation of statutory liens, **64:1-64:7** 

LIENS—Cont'd	LIENS—Cont'd
Judicial liens	Secured Creditors and Claims (this
Chapter 7, redemption rights, <b>81:5</b>	index)
Exemptions, avoidance powers, 56:28	Securing disallowed claims, voidness,
Preferential transfers, 66:28	11 USC § 506(d)
Land sale contracts, executory, <b>46:50</b>	Security Interests (this index)
<b>Liquidation</b> (this index)	Statutory, treatment, 11 USC § 724(d)
Mortgages (this index)	Statutory liens
Municipal revenues, 11 USC § 929	Invalidation, <b>64:1-64:7</b>
Order declaring lien satisfied, Rule 5009	Preferential transfers, exceptions,
Partner and partnership bankruptcy,	66:37
recourse and nonrecourse debt,	Tax matters, below
120:9-120:11	Strip down, generally, <b>52:2</b> , <b>52:14</b> , <b>122:2</b> , <b>149:7</b> , <b>151:14</b>
Postpetition effect, 11 USC § 522, 928	Surety, transfer, <b>Rule 6010</b>
Preferences and preferential transfers	Survival of lien, 51:29
Equitable liens, ninety-day prefer-	Tax matters
ences, <b>66:17</b> Floating liens in inventory and	Generally, 11 USC § 724(b)
receivables, exception for secu-	After-acquired property, <b>51:19</b> , <b>57:12</b>
rity interests in after-acquired	Chapter 7, subordination of tax liens,
property, 66:30	83:3, 83:4, 83:6-83:10
Judicial liens, ninety-day preferences, <b>66:28</b>	Dischargeability of debts, <b>57:10</b> -57:12
New value, release in exchange for preference as, <b>66:35</b>	Internal Revenue Service, 51:27-51:29
Priorities for distribution, Rule 7001, 11	Invalidation of statutory liens, <b>64:4</b>
USC § 724(b)	Statutory liens, invalidation, <b>64:4</b>
Priority, core proceedings, 4:87	Treatment, 11 USC § 724(d)
Property attached	Timeshare agreements, executory, <b>46:50</b>
Avoidance by debtor, Rule 4003	Treatment, 11 USC § 724
Redemption, Rule 6008	Trustees
Property taxes, automatic stay exception	Avoidance powers, <b>147:3</b>
for perfection of postpetition liens, <b>43:32</b>	Creditor, trustee as lien, <b>63:1-63:7</b> Generally, <b>63:1-63:7</b>
Real property, judgment affecting, court	Automatic stay exception for
copy, Rule 5003	transfers not avoidable under
Redemptions, personal property by indi-	sections 544 or 549, <b>43:38</b>
vidual debtors, 11 USC § 722	Invalidation of statutory liens, <b>64:1-</b>
Reopening of case, lien avoidance action, <b>40:7</b>	67:7 Validity, determination, Rule 7001
<b>Reorganization</b> (this index)	Validity of liens, core proceedings, <b>4:87</b>
Replacement liens, <b>42:6</b> , <b>129:3</b>	Warehouse liens, avoidance of, <b>65:8</b>
Right of first refusal or option to	
purchase, executory contracts and	LIFE ESTATES
unexpired leases, 46:51	Estate property, 61:5
Sale of property free and clear of, 44:24,	LIFE INSURANCE
Rule 6004	Estate property, <b>61:6</b> , <b>61:12</b>
Sales free and clear, objections, Rule	Exemptions, federal list, <b>56:19</b>
6004	Individual debt adjustment
Satisfaction, order declaring, Rule 5009	Disposable income test, 151:22

#### LIFE INSURANCE—Cont'd

Individual debt adjustment—Cont'd Modification of mortgagee's claim as affected by claimholder's interest in insurance, 149:7

Proceeds, supplemental schedule of property acquired postpetition, 142:3

#### LIMITATION OF ACTIONS

Answer, defense, 161:9

Automatic stay, actions against estate, property or debtor, **43:5** 

Avoidance and avoiding powers

Generally, 65:1

Chapter 11 trustee's avoidance actions, **99:21** 

Conversion of cases, substantive avoidance powers, **39:16** 

Liability of transferee for avoided transfers, **70:9** 

Voiding of postpetition transactions, **69:7** 

Chapter 11 trustee's avoidance actions, **99:21** 

Conversion of case, effect on avoidance actions of, **103:4** 

Dischargeability of debts, 57:64

Estate as having defenses available to debtor, **76:1** 

Mass torts, present and future claims, 179:10

Prepetition fraudulent transfers, **67:13** Tolling

Generally, 16:1

Automatic stay, actions against estate, property or debtor, **43:5** 

Trustee's "appointment" for purposes of, 77:2

### LIMITED LIABILITY COMPANIES

Estate property, membership interest in LLC. **61:8** 

Executory contracts, 46:56

#### LIMITED PARTNERSHIPS

**Partnerships** (this index)

# LIQUIDATING CHAPTER 11 PLANS Reorganization (this index)

## LIQUIDATING TRUST

Eligibility as Chapter 11 debtor, 92:2

### LIQUIDATING TRUST—Cont'd

Tax consequences of reorganization, 157:25

#### LIQUIDATION

Generally, 77:1 et seq.

Abandoned property

Operation of debtor's business, **80:6** Redemption, **81:1-81:12** 

Abuse of provisions of Chapter 7, **34:3**, **77:26** 

Acceptance. Rejection, below

Accounts and accounting

Generally, 77:2, 77:13, 77:20

Duties of trustee, 77:2, 77:13, 77:20

False accounts, discharge, 86:3, 86:11

Final report and account, trustee, **28:14, 77:2, 77:20** 

Actions by or against trustees, 28:12

Actual intent of debtor, fraud and discharge, **86:5** 

Adequate protection, superpriority and distributions, **85:3** 

Administrative expenses, priority in converted cases and distributions, **85:2**, **85:10** 

Adversary proceedings

Disposition of property, 84:2

Agreements. Contracts or agreements, below

Applicability of other chapters, 11 USC § 103

Application of Chapter 7, 11:1, 11:2

Appointment. Trustees, below

Approval of court, waiver of discharge, **86:19** 

# Asset cases, Official Form 309C, Official Form 309D

Assumption, executory contracts and unexpired leases, **39:9**, **80:5** 

Attempted undoing of fraudulent transfer or concealment, discharge, **86:7** 

Attorney General, private trustee panels, **77:1** 

Attorneys

Attorney General, private trustee panels, **77:1** 

Creditors' committee, 78:1

Attorneys' fees, creditors' committee, **78:4** 

Auctioneers, sale of property by trustee, 77:12

Authorization, operation of debtor's business, **80:1-80:14** 

Avoidance and avoiding powers, 77:15, 83:2

Bonds. Trustees, below

Books. Records, below

Bribery, discharge, 86:14

Burden of proof and presumptions, discharge, 86:5, 86:9, 86:11, 86:14, 86:16, 86:27

Burial expenses, superpriority claims, **49:2** 

Capacity of trustee to sue and be sued, **28:12** 

Cash or money

Collateral, operation of debtor's business, **80:3** 

Deposits or investments of money, operation of debtor's business, **80:10** 

Postpetition interest on claims, distributions, **85:7** 

Redemption rights, 81:9

Reduction of property to money, distributions, **85:1** 

#### Cause

Dismissal of case, **79:3**, **79:4** Proxy rejection, **78:3** 

Chapter 11 cases, conversion from Chapter 7, 11 USC § 706

Chapter 13 cases, conversion from Chapter 7, 11 USC § 706

#### Claims

False claims, discharge, 86:13

Partnerships, 82:4

Proof of claim, below

Secured creditors and claims, below

Subordination of claims, below

Trustee, examination and objection, **77:16** 

Unsecured creditors and claims, below

## Clearing Bank Liquidation (this index)

Collateral, operation of debtor's business, **80:3** 

Collateral estoppel, discharge, 86:14

#### LIQUIDATION—Cont'd

Collection of property and reduction to money by trustee, 77:12

Commencement, Official Form 309, 11 USC § 303

Commencement as voluntary or involuntary case, **20:1** 

Committee, creditors, 78:1-78:4

**Commodity Broker Liquidation** (this index)

Community property, distributions, **85:11** 

Compensation

Attorneys, creditors' committee, **78:1** Trustee, **29:1, 77:2, 80:7** 

Complaint, objections to discharge, **86:24-86:27**, **Rule 4004** 

Compliance with state law, operation of debtor's business, **80:13** 

Concealment of property or records, discharge, **86:3-86:8** 

Conditions on granting discharge, **86:1- 86:23** 

Conglomerates, eligibility to be debtor, 17:5

#### Consent

Dismissal of case, **79:3**, **79:9** Redemption rights, **81:1** 

Consideration for transfer, fraud and discharge, **86:5** 

Consultation with trustee, creditors' committee, **78:1** 

#### **Consumer Debts** (this index)

Contracts or agreements

Generally, **75:1**, **75:2**, **75:4-75:6** 

Executory contracts and unexpired leases, below

Franchise agreements, conversion from Chapter 11, **121:7** 

Conversion of case

Generally, **79:1**, **79:2**, **11 USC § 706** 

Appointment, interim trustees, 77:2

Assumption or rejection of executory contracts and unexpired leases, 39:9

Avoidance powers, effect of conversion from Chapter 11 to Chapter 7, **103:4** 

Chapter 11, conversion to and from Generally, 39:2, 39:3, 79:1, 79:2, 83:2, 83:10, 91:1, 91:11,

Conversion of case—Cont'd
Chapter 11, conversion to and from
—Cont'd

103:1-103:25, 105:10, Rule 1019

Chapter 13, conversion to and from Generally, 39:2, 39:5, 79:1, 79:2, 148:1, 148:8, Rule 1019

Chapter 12 conversion, to and from Generally, **39:2**, **39:4**, **79:1**, **79:2**, **124:2**, **132:5-132:8** 

Claims, effect of conversion from Chapter 11 rather than filing new Chapter 7 case, **114:13** 

Creditors' and equity security holders' committees, compensation for legal services after conversion from Chapter 11, 98:28

Distributions, priority of administrative fees, **85:2**, **85:10** 

Executory contracts and unexpired leases

Postpetition Chapter 11 contract or lease rejection by Chapter 7 trustee after conversion, **46:25** 

Rejection or nonassumption in Chapter 7 after preconversion assumption in Chapter 11, 46:25

Liens, 83:2, 83:10

Nonprofit hospitals, involuntary conversion from Chapter 11, 119:4

Notice and hearing, **39:2**, **79:1**, **79:2** Prior conversion from Chapter 11, 12, or 13, **79:1** 

Priority of administrative fees, distributions, **85:2, 85:10** 

Procedure, 79:2, Rule 1017

Proof of claim, filing, **48:22**, **48:25**-48:27

Property of estate after conversion from Chapter 13, **39:14**, **139:10**, **148:3** 

Termination of trustee on conversion, **28:19** 

Conversion of nonexempt property into exempt property prior to filing, fraud and discharge, **86:8** 

Core proceedings, **4:68**, **4:91** 

### LIQUIDATION—Cont'd

Corporation or partnership case, Official Form 309B, Official Form 309DE

Corporations, redemption rights, 81:1

Costs, fees and expenses

Filing fees, voluntary petition, **20:3** Nonpayment of fees, cause for dis-

missal of case, **79:4** Courts. Discharge, below

Creditors

Committee, 78:1-78:4

Election of trustee, 28:8, 33:9

Meetings, 33:9, 78:1

Secured creditors and claims, below

Unsecured creditors and claims, below

Credit that is unsecured, obtaining in operation of debtor's business, **80:4** 

Crimes, discharge, 86:10-86:14, 86:17

Customary practices for recordkeeping, discharge, **86:9** 

Customer property, 11 USC § 766

Date. Time or date, below

Death of debtor, 86:28-86:30

Death of debtor, effect, Rule 1016

Death of trustee, successor trustee, **77:10** 

Debtor in possession, duties, **Rule 2015**Debtors

Discharge, Director's Form 318, Official Form 318

Eligibility, 17:5, 17:6, 11 USC § 109

Individual statements of intention, Official Form 108

Deferred payments, redemption rights, 81:9, 81:10

Deficiencies

Discharge, unsatisfactory explanations regarding deficiency of assets. **86:3. 86:15** 

Partnerships, **77:24**, **82:2** et seq.

Delay, cause for dismissal of case, 79:4

Depositing or investing money, operation of debtor's business, **80:10** 

Destruction of property or records, discharge, **86:3-86:9** 

Determination of interests in grain assets, 11 USC § 557

#### Discharge Discharge—Cont'd Explanations that are unsatisfactory, Generally, 86:1-86:27, Director's loss or deficiency of assets, 86:3, Form 318, Official Form 318, Rule 4004, 11 USC § 727 86:15 Extortion, 86:14 Accounts, false, 86:3, 86:11 Failure to obey court orders and Actual intent of debtor, fraud, 86:5 testify, **86:16** Approval of court, waiver of dis-False oath, account or claim, 86:3, charge, 86:19 86:11, 86:13 Attempted undoing of fraudulent Falsification of records, 86:3, 86:9 transfer or concealment, 86:7 Felony conviction as limiting amount Bribery, **86:14** dischargeable, 86:21 Burden of proof and presumptions, Fraud. 86:3-86:14 86:5, 86:9, 86:11, 86:14, 86:16, 86:27 Gratuitous transfers to family members, fraud, 86:5 Claims that are false, 86:13 Implied intent of debtor, fraud, 86:5 Collateral estoppel, 86:14 Inadequate records, 86:3, 86:9 Complaint, objections, 86:24-86:27 Individual debtors, 86:2 Concealment Insider cases, 86:17 Attempted undoing of, **86:7** Instructional course in personal Of property or records, 86:3-86:8 financial management, 86:20 Conditions on granting, 86:1-86:23 Intent or motive, 86:5, 86:8-86:15 Consideration for transfer, fraud, 86:5 Loss of assets, unsatisfactory explana-Conversion of nonexempt property tions, **86:3**, **86:15** into exempt property prior to Materiality, false oath or account, filing, fraud, 86:8 86:11 Courts Motive or intent, 86:5, 86:8-86:15 Approval of court, waiver of dis-Mutilation of property or records, charge, **86:19** 86:3-86:9 Discretion of court, 86:1 Nondischargeable debts, 86:1 Orders, failure to obey, 86:16 Nonexempt property converted into Crimes, 86:10-86:14, 86:17 exempt property prior to filing, fraud, **86:8** Customary practices, recordkeeping, 86:9 Oaths, false, 86:3, 86:11 Death of debtor. 86:28-86:30 Objections, 86:24-86:27 One year statutory period, fraudulent Deficiency of assets, unsatisfactory explanations, 86:3, 86:15 transfers or concealment, 86:6 Destruction of property or records, Orders of court, failure to obey, 86:16 86:3-86:9 **Prepetition matters** Disclosure, records, 86:9 Planning, fraudulent transfer or Discretion of court, 86:1 concealment, 86:8 Transfers for little or no Dismissal of case, 86:1 consideration, fraud, 86:5 Estate property, wrongful conduct concerning property, 86:3-86:8 Presenting false claim, 86:13 Presumptions and burden of proof, Evidence, 86:5, 86:8-86:11, 86:14-86:5, 86:9, 86:11, 86:14, 86:16, 86:16 86:27 Exceptions to discharge distinguished, 86:1 Prior discharge, 86:18

LIQUIDATION—Cont'd

#### LIQUIDATION—Cont'd LIQUIDATION—Cont'd Discharge-Cont'd Discharge—Cont'd Privilege against self-incrimination, Wrongful conduct concerning propfailure to testify, **86:16** erty, 86:3-86:8 Dischargeability of debts Rebuttable inference of fraudulent intent, **86:5** Generally, **57:2**, **Rule 4007** Reckless indifference as fraud, 86:11 Redemption rights, 81:1-81:12 Records, inadequacy, destruction or Disclosure withholding, 86:3, 86:9, 86:12 Records, discharge, 86:9 Removal of property, 86:3-86:8 Solicitation of proxies, 78:3 Request for revocation of discharge, Discretionary matters 86:24 Conversion of case, 79:1 Revocation of discharge, 86:23 Discharge, 86:1 Schedules, false oath or account, Dismissal of case 86:11 Generally, 39:17, 79:3-79:6, 86:1, Rule 1017, 11 USC § 707 Self-incrimination privilege, failure to testify, **86:16** Abuse, 79:5 Attorney liability, 79:7 Six years, prior discharge, 86:18 Sophistication of debtor, recordkeep-Cause, **79:3**, **79:4** ing, 86:9 Crimes of violence or drug trafficking, 79:8 Statements, false oath or account, 86:11 Discharge, 86:1 Statutory period, fraudulent transfers Means test, 79:5, 79:6 or concealment, 86:6 Motions Tax documents, failure to provide, Generally, 79:3, 79:5, 79:6, 79:8, 79:9 86:22 Testify, failure to, 86:16 Notice and hearing, 79:3, 79:5, 79:9 Procedure, 79:9 Time Sua sponte motion, **79:5, 79:9** Insider cases, 86:17 Substantial abuse, 79:3 One year statutory period, fraudu-Trustee, objections, **79:5**, **79:9** lent transfers or concealment, Disposition of property, 84:1, 84:2 86:6 Disqualification of employment, 11 Prior discharge, 86:18 USC § 327(c) Transfers of property that are fraudu-Distributions lent, 86:3-86:8 Generally, **85:1-85:11** Trustees, objections, 77:17 Adequate protection, superpriority, Type of debtor, **86:2** 85:3 Undoing of fraudulent transfer or Administrative expenses, priority in concealment, 86:7 converted cases, **85:1**, **85:10** United States trustee, objections, Community property, 85:11 86:26 Converted cases, priority of Unsatisfactory explanations, loss or administrative fees, 85:2, 85:10 deficiency of assets, 86:3, 86:15 Effect Using false claim, 86:13 Foreign proceeding, 11 USC § 508 Waiver of discharge, 86:19 Partnership, 11 USC § 508 Withholding of records, **86:12** General unsecured creditors, 85:4-Written waiver of discharge, **86:19** 85:11 Wrongful acts in case, 86:3, 86:10-Late-filed general unsecured claims,

85:5

86:14

LIQUIDATION—Cont'd	LIQUIDATION—Cont'd
Distributions—Cont'd	Evidence, discharge, <b>86:5</b> , <b>86:8-86:11</b> ,
Liens, 83:1-83:10	86:14-86:16
Order of distribution, 83:4, 85:1-	Examination of claims, trustee, <b>77:16</b>
85:11	Exceptions to discharge distinguished,
Partnerships, surplus, <b>82:5</b>	86:1
Payment of claims within particular class, <b>85:9</b>	Executory contracts and unexpired leases
Postpetition interest on claims, 85:7	Generally, <b>75:1</b> , <b>75:2</b> , <b>75:4-75:6</b>
Priority expenses and claims, 85:2 et	Assumption or rejection, <b>39:9, 80:5</b>
seq.	Breach, Chapter 7 trustee's rejection
Proof of claim, <b>85:4</b>	when debtor desires to retain
Pro rata distribution, payment of	right to perform, 46:26
claims within particular class,	Conversion of case, 46:25
85:9	Operation of debtor's business, <b>80:5</b>
Punitive claims, <b>85:6</b> Rate of postpetition interest on	Statement, Rule 1007
claims, <b>85:7</b>	Time limits, 11 USC § 365(d)
Reduction of property to money, <b>85:1</b>	Exemptions
Secured claims, <b>85:1</b>	Generally, <b>56:3</b> , <b>77:3</b>
Small payment, <b>Rule 3010</b>	Redemption of exempt property,
Stockholder liquidation, 11 USC	81:1-81:12
§ 752	Trustee, 77:3
Subordination of claims, 85:6, 85:10	Expediting procedures, 11 USC § 557
Superpriority, <b>85:2</b> , <b>85:3</b>	Explanations that are unsatisfactory
Surplus	regarding loss or deficiency of
Generally, 85:8	assets, discharge, <b>86:3</b> , <b>86:15</b>
Partnerships, 82:5	Extortion, discharge, 86:14
Unsecured creditors, 85:4-85:11	Failure to obey court orders and testify,
Dividends	discharge, <b>86:16</b>
Declaration, Rule 3009	False oath, account or claim, discharge, <b>86:3, 86:11, 86:13</b>
Payment, Rule 3009	Falsification of records, discharge, <b>86:3</b> ,
Small dividends, distribution, <b>Rule</b> 3010	86:9
Domestic support claim, 77:23	Family Farmer and Fisherman Debt Adjustment (this index)
Duties, trustees, 77:3, 77:11-77:25,	Filing
80:11-80:13	
Elections. Voting and elections, below	Fees, 28 USC § 1930
Eligibility, 11 USC § 109	Fees, voluntary petition, <b>20:3</b> Proof of claim, <b>48:25-48:27</b>
Eligibility to be debtor, 17:5, 17:6	· /
Employee benefit plan, administrator of,	Solicitation of proxies, 78:3
77:22	Trustee's duties, 77:2, 77:19, 77:20
Employment disqualifications, 11 USC § 327(c)	Final report and account, trustee, <b>28:14</b> , <b>77:2</b> , <b>77:20</b>
Employment of professionals, operation	Fines or penalties
of debtor's business, <b>80:8</b>	Avoidance of penalties secured by
Entry upon office, trustee, <b>77:9</b>	liens, 83:2
Estate property, wrongful conduct	Distributions, punitive claims, <b>85:6</b>
concerning property and discharge, <b>86:3-86:8</b>	First recovery from nondebtor partners, partnerships, <b>82:3</b>

Foreign banks, commencement of involuntary actions, 11 USC § 303(k)

Foreign proceedings, ancillary cases Applicability of rules, **Rule 1018** Contested petitions, **Rule 1011** 

Franchise agreements, conversion from Chapter 11, **121:7** 

Fraud, discharge, 86:3-86:14

General partners, 77:24, 82:1-82:6

General unsecured creditors, distributions, **85:4-85:11** 

Good faith, reaffirmation of debt, **81:9** Governing law, consumer-related property and redemption rights, **81:2** 

Grain assets, 11 USC § 557

Grant of discharge, Rule 4004

Gratuitous transfers to family members, fraud and discharge, **86:5** 

Hearings. Notice and hearing, below Household goods, redemption rights, 81:1-81:12

Implied intent of debtor, fraud and discharge, **86:5** 

Inadequate records, discharge, **86:3**, **86:9** 

Income of estates, taxing, 11 USC § 346 Incurring debt, operation of debtor's business. 80:4

# **Individual Debt Adjustment** (this index)

Information concerning estate and administration, trustee's duty to furnish, 77:18

Insanity of debtor, effect, **Rule 1016** Insider cases, discharge, **86:17** 

Installment payments, redemption rights, **81:9**, **81:10** 

Intent or motive, discharge, **86:5**, **86:8-86:15** 

Interest on claims postpetition, distributions, **85:7** 

Interim trustee

Generally, 77:2 et seq.

Appointment, 28:8, 11 USC § 303(g), 701

Operation of debtor's business, **80:1** Intervention, **Rule 2018** Inventory filing, **Rule 2015** 

### LIQUIDATION—Cont'd

Investigation of debtor's financial affairs, trustee, **77:15** 

Investing or depositing money, operation of debtor's business, **80:10** 

Involuntary petitions

Foreign banks, commencement of action, 11 USC § 303(k)

Foreign proceedings, ancillary cases, **Rule 1010** 

Partnership, Rule 1004

Service, Rule 1010

Summons, Rule 1010

Transfers. Rule 1003

Joint administration, partnerships, **82:6**Judicial liens, redemption rights, **81:5**Late-filed general unsecured claims,
distributions, **85:5** 

#### Leases

Generally, 80:3

Operation of debtor's business, below Unexpired, 11 USC § 365(d)

Liability

General partners, partnerships, **82:2** Trustee, operation of debtor's business, **80:14** 

#### Liens

Generally, 83:1-83:10

Avoidance of liens securing penalties, **83:2** 

Continuing problems, 83:9

Conversion of case, 83:2, 83:10

Distribution, 83:1-83:10

Multiple claimants, distribution, **83:5** 

Order of distribution, subordination of tax liens, **83:4** 

Penalties secured by liens, avoidance, **83:2** 

Punitive damages secured by liens, avoidance, **83:2** 

Redemption rights, 81:1-81:12

Statutory liens, 83:7

Subordination of tax liens, **83:3**, **83:4**, **83:6-83:10** 

Tax liens, subordination, **83:3**, **83:4**, **83:6-83:10** 

Treatment, **83:1-83:10, 11 USC § 724** Limitations

Operation of debtor's business, **80:1** et seq.

#### LIQUIDATION—Cont'd LIQUIDATION—Cont'd Limitations—Cont'd Notice and hearing—Cont'd Solicitation of proxies, 78:3 Commission, 11 USC § 762 Trustees, compensation, 29:1 Conversion of case, 39:2, 79:1, 79:2 List of creditors, Rule 1007 Dismissals, 79:3, 79:5, 79:9, Rule Loss of assets, unsatisfactory explana-1017 tions and discharge, **86:3**, **86:15** Disposition of property, 84:2 Mail, notice of conversion of case, 79:2 Domestic support claim, 77:23 Materiality of false oath or account, dis-Eligibility to proceed under particular charge, **86:11** chapters, 11 USC § 342 Means test calculation. Official Form Operation of debtor's business, 122A-2 compensation of trustee, 80:7 Meeting of creditors Partnerships, distribution of surplus, Generally, **33:9**, **78:1** 82:5 Examination of debtor, Rule 2003 SIPC, 11 USC § 743 Presiding officer, Rule 2003 Number, creditors' committee members, Proxies, voting, Rule 2006 **78:1** Solicitation of proxy, Rule 2006 Oaths that are false, discharge, 86:3, Voting rights, Rule 2003 86:11 Motions Objections Conversion of case, 79:2 Discharge, 77:17, 86:24-86:27 Dismissal of case Disposition of property, 84:2 Generally, 79:3, 79:5, 79:6, 79:8, Exceptions to discharge distinguished, 79:9 86:1 Redemption, 81:12 Redemption, 81:12 Solicitation of proxies, 78:3 Trustees, below Trustee's election, contesting of, 77:4, Voting of member of creditors' committee, 78:2 Motive or intent, discharge, 86:5, 86:8-Obtaining unsecured credit, operation of 86:15 debtor's business, 80:4 Multiple claimants, liens and distribu-One year statutory period for fraudulent tion, **83:5** transfers or concealment, discharge, Mutilation of property or records, discharge, 86:3-86:9 Operation of debtor's business No asset cases, Official Form 309A, Generally, 77:19, 80:1-80:14, 11 Official Form 309B **USC § 721** Nonbanking debtor subsidiaries, debtor Abandonment of property, 80:6 eligibility, **17:6** Assumption or rejection of executory Nondischargeability of debt, redemption contracts and unexpired leases, rights, **81:1-81:12** 80:5 Nonexempt property converted into Authorization, 80:1-80:14 exempt property prior to filing, Cash collateral, 80:3 fraud and discharge, 86:8 Compensation of trustee, **80:7** Noninsurance debtor subsidiaries, debtor Compliance with state law, 80:13 eligibility, 17:6 Credit that is unsecured, obtaining, Nonpayment of fees, cause for dismissal of case, 79:4 80:4 Depositing or investing money, 80:10 Notice and hearing Duties of trustee, 80:11-80:13 Generally, 28:17, Rule 2002 Appointment of trustee, 77:2 Employment of professionals, 80:8

#### LIQUIDATION—Cont'd LIQUIDATION—Cont'd Operation of debtor's business—Cont'd Partnerships—Cont'd Executory contracts, assumption or Distribution of surplus, 82:5 rejection, 80:5 First recovery from nondebtor Filing of proper papers by trustee, partners, 82:3 77:19 General partners, 77:24, 82:1-82:6 Hearings, compensation of trustee, Hearings, distribution of surplus, 82:5 80:7 Joint administration, 82:6 Incurring debt, 80:4 Liability of general partners, 82:2 Interim trustee, 80:1 Notice, distribution of surplus, 82:5 Investing or deposing money, **80:10** Personal liability of general partners Leases for deficiency, 82:1 Generally, 80:3 Procedure, 82:6 Assumption or rejection of Redemption rights, 81:1 unexpired leases, **80:5** Rights of trustees against general Liability of trustee. 80:14 partners, 82:1 Limitations, 80:1 et seq. Surplus, distribution, 82:5 Money, depositing or investing, **80:10** Timing, 82:6 Notice, compensation of trustee, **80:7** Trustee rights, 11 USC § 723 Obtaining unsecured credit, 80:4 Trustees, 77:24, 82:1-82:6 Powers of trustee, 80:2-80:10 Uniform Partnership Act, 82:2-82:4 Professionals, employment, 80:8 Party in interest Recordkeeping, duties of trustee, Appointment of trustee, request, 77:2 80:11 Conversion of case, request, 79:1 Rejection or assumption of executory Dismissal of case, 79:9 contracts and unexpired leases, Payment 80:5 Distributions, payment of claims Reports, duties of trustee, 80:11 within particular class, 85:9 Rights of trustee, 80:2-80:10 Nonpayment of fees, cause for dis-Sale, use or lease of property, **80:3** missal of case, 79:4 State law compliance, 80:13 Redemption, 81:1-81:12 Time, 80:1 Performance of intentions by debtor, Trustees, 77:19, 80:1-80:14 trustee's duties, 77:14 Unclaimed property, 80:12 Personal property, redemption, 81:1-Unexpired leases, assumption or 81:12 rejection, 80:5 Petitions Unsecured credit, obtaining, 80:4 Amendments, verification, Rule 1008 Utility service, 80:9 Caption contents, Official Form Opposition to debtor's discharge, 416A, Rule 1005 trustee, 77:17 Consolidation, Rule 1015 Order of distribution, 83:4, 85:1-85:11 Dismissals, Rule 1014 Orders of court, failure to obey and dis-Filing, Rule 1002, 11 USC § 301, 304 charge, 86:16 Foreign proceedings, ancillary cases, Overview of present law, 3:12 11 USC § 304 Partnerships Involuntary, Rule 1003, 11 USC Generally, 82:1-82:6 § 303 Claims against debtor partners, Joint, Rule 1015, 11 USC § 302 trustee, 82:4 Partnerships, 11 USC § 303(b)(3) Creditors' committee, 78:2 Transfers, Rule 1014 Deficiencies, 77:24, 82:2 et seq. Voluntary, 11 USC § 301

Post-discharge exercise of redemption	Railroads—Cont'd
rights, <b>81:12</b>	Reorganization, 117:9, 117:18
Postpetition interest on claims, distributions, <b>85:7</b>	Rate of postpetition interest on claims, distributions, <b>85:7</b>
Powers of trustee, operation of debtor's business, <b>80:2-80:10</b>	Rebuttable inference of fraudulent intent, discharge, <b>86:5</b>
Prejudice, dismissal of case, <b>79:4</b>	Reckless indifference as fraud, dis-
Presenting false claim, discharge, <b>86:13</b>	charge, <b>86:11</b>
Presumptions and burden of proof, dis-	Records
charge, <b>86:5</b> , <b>86:9</b> , <b>86:11</b> , <b>86:14</b> ,	Duties of trustee in operation of debt-
86:16, 86:27, Official Form	or's business, recordkeeping,
122A-1 supp	80:11
Prior discharge, <b>86:18</b>	Falsification, <b>86:3</b> , <b>86:9</b>
Priorities	Inadequacy, destruction or withhold-
Generally, <b>49:1</b> , <b>49:2</b>	ing, discharge, <b>86:3, 86:9, 86:12</b>
Arbitration, <b>169:4</b>	Redemption rights, 81:1-81:12
Distributions, <b>85:2 et seq.</b>	Redemptions, personal property, 11
Expenses and claims, distributions,	USC § 722
85:2 et seq.	Reduction of property to money, 77:12,
Superpriority, <b>49:2</b> , <b>85:2</b> , <b>85:3</b>	85:1
Untimely claims filed before distribution, <b>48:27</b> , <b>85:2</b>	Reimbursement of attorneys, creditors' committee, <b>78:1</b>
Private trustee panels, <b>77:1</b>	Rejection
Privilege against self-incrimination, failure to testify and discharge, <b>86:16</b>	Executory contracts and unexpired leases, 39:9, 80:5
Professionals, employment in operation	Proxies, <b>78:3</b>
of debtor's business, <b>80:8</b>	Removal
Proof of claim	Property, discharge, <b>86:3-86:8</b>
Generally, Rule 3002	
Distributions, <b>85:4</b>	Trustee, successor trustee, 77:10
Filing, <b>48:25-48:27</b>	Reopening cases, appointment of trust- ees, <b>Rule 5010</b>
Property of estate	<b>Reorganization</b> (this index)
Breach from Chapter 7 trustee's rejec-	Reports
tion when debtor desires to retain	*
right to perform executory	Duties of trustee in operation of debt- or's business, <b>80:11</b>
contract or unexpired lease, <b>46:26</b>	Final report and account, trustee,
Conversion of case, 39:14	28:14, 77:2, 77:20
Dispositions, 11 USC § 725	Requests
Distributions, 11 USC § 726	Appointment of trustee, <b>77:2</b>
	Conversion of case, <b>79:1</b>
Pro rata distribution, payment of claims within particular class, <b>85:9</b>	Revocation of discharge, <b>86:24</b>
_	
Protective decrees, 11 USC § 742 Proxies, Rule 2006	Resignation of trustee, successor trustee <b>77:10</b>
Proxies, creditors' committee, <b>78:3</b>	Revocation of discharge, <b>86:24</b>
Punitive damages secured by liens,	Sale of property, <b>77:12</b> , <b>80:3</b>
avoidance, 83:2	Schedule of assets and liabilities, Rule
Railroads	1007
Ineligible as debtor, 17:5	Schedules, false oath or account, 86:11

LIQUIDATION—Cont'd

Secured creditors and claims
Distributions, **85:1** 

Redemption rights, **81:1-81:12** 

Self-incrimination privilege, failure to testify and discharge, **86:16** 

Six years, prior discharge, 86:18

Solicitation of proxies, 78:3

Sophistication of debtor, recordkeeping and discharge, **86:9** 

State law compliance, operation of debtor's business, **80:13** 

Statements

Current monthly income, Official Form 122A-1

Exemption from presumption of abuse, **Official Form 122A-1 supp** 

False oath or account, discharge, **86:11** 

Financial affairs, Rule 1007

Intention. **Consumer Debts** (this index)

Solicitation of proxies, 78:3

Statutes

Liens, 83:7

Period for fraudulent transfers or concealment, discharge, **86:6** 

State law compliance, operation of debtor's business, **80:13** 

**Stockbroker Liquidation** (this index)

Sua sponte matters

Dismissal of case, motion, 79:9

Subordination of claims

Distributions, 85:6, 85:10

Tax liens, 83:3, 83:4, 83:6-83:10

Subsidiaries of noninsurance or nonbanking debtors, debtor eligibility, **17:6** 

Substantial abuse, dismissal of case, **79:3** 

Successor trustees, 77:10

Superpriority, **49:2**, **85:2**, **85:3** 

Supplemental schedule, Rule 1007

Tax matters

Consequences of proceeding, 157:1 Income of estates, 11 USC § 346 Responsibility for filing tax returns, 155:5

### LIQUIDATION—Cont'd

Tax matters—Cont'd

Separate estate for state and local taxes, 37:10, 155:27

Short tax year election, accounting for individual debtor, **155:14** 

Subordination of tax liens, **83:3, 83:4, 83:6-83:10** 

Taxable income, 11 USC § 728(a)

Tax return, 11 USC § 728(b)

Termination of trustee on conversion of case, **28:19** 

Testify, discharge and failure to testify, **86:16** 

Time or date

Late-filed general unsecured claims, distributions, **85:5** 

Operation of debtor's business, 80:1

Partnerships, 82:6

Redemption, 81:12

Transfers of property, avoidance, 11 USC § 749, 764

Transfers of property that are fraudulent, discharge, **86:3-86:8** 

Treatment of liens, 83:1-83:10

Trustees

Generally, 77:1-77:25, 11 USC § 701 Accounting, duties, 77:2, 77:13,

77:20

Appointment, 11 USC § 702

Generally, 28:8

Interim trustees, 77:2

Successor trustees, **77:10** 

Attorney General, private trustee panels, **77:1** 

Auctioneers, sale of property, **77:12** Avoidance of transfers, **77:15** 

Bonds

Generally, 28:11, 77:9, 77:11

Filing, Rule 2008, 11 USC § 322

Interim trustee, 77:2

Successor trustees, 77:10

Capacity to sue and be sued, 28:12

Claims, examination and objection, **77:16** 

Collection of property and reduction to money, **77:12** 

Compensation, 29:1, 77:2, 80:7, 11 USC § 326

LIQUIDATION—Cont'd	LIQUIDATION—Cont'd
Trustees—Cont'd	Trustees—Cont'd
Consultation with trustee, creditors'	Interim—Cont'd
committee, 78:1	Appointment, Rule 2001, Rule
Death, successor trustees, <b>77:10</b>	2009, 11 USC § 303(g),
Deficiencies, partnerships, 77:24	701(a), 703(b)
Discharge, objections, 77:17	Inventory filing, <b>Rule 2015</b>
Dismissal of case, <b>79:5</b> , <b>79:9</b>	Investigation of debtor's financial affairs, 77:15
Dismissal of case, objections, <b>79:5</b> ,	
79:9	Liability as to duties under Code, 77:11
Disposition of assets, recording, <b>Rule</b> 2015	Notice, filing, <b>28:17</b>
Disposition of property, <b>77:24, 84:1</b> ,	Notification of rejection, <b>Rule 2008</b>
84:2	Objections
Domestic support claim, notices	Claims, <b>77:16</b>
regarding, 77:23	Discharge, <b>77:17</b>
Duties, 77:3, 77:11-77:25, 80:11-	Exemptions, 77:3
80:13, 11 USC § 704	Operation of debtor's business, <b>77:19</b> ,
Election	80:1-80:14
Generally, 28:8, 33:9, 77:1 et seq.,	Opposition to debtor's discharge,
11 USC § 702	77:17
Balloting or voting in person, 77:7	Partnerships, 77:24, 82:1-82:6
Calculating vote, 77:7	Payments, filing fees, 11 USC § 330
Contested elections	Performance of intentions by debtor,
Generally, 77:8	duties, 77:14
Motion and hearing, <b>77:4</b> , <b>77:8</b>	Private trustee panels, 77:1
Standing to seek judicial resolu-	Qualifications, 11 USC § 322
tion of disputed election,	Receipts, recording, Rule 2015
77:4	Recordkeeping, Rule 2015
Entitlement to vote	Reduction of property to money after
Generally, <b>77:4</b> , <b>77:5</b>	collection, 77:12
Contested elections, 77:8	Removal, successor trustees, 77:10
Proxies, <b>77:6</b>	Reopened cases, Rule 5010
Requesting election, 77:5	Resignation, successor trustees, 77:10
Time at which held, 77:7	Sale of property, 77:12
Eligibility, 11 USC § 321	Securities distributions, 11 USC
Eligibility of United States trustee to	§ 750, 751
serve as trustee, 28:7	Selection, Rule 2008
Entry upon office, <b>77:9</b>	Specific duties, 77:11 et seq.
Examination of claims, 77:16	Successors, 11 USC § 703
Exemptions, 77:3	Successor trustees, 77:10
Filing, duties, <b>77:2</b> , <b>77:19</b> , <b>77:20</b>	Tax statements, Rule 2015
Final report and account, <b>28:14</b> , <b>77:2</b> , <b>77:20</b>	Termination of trustee on conversion of case, <b>28:19</b>
General partners, rights against, 77:24	United States trustees, below
Information concerning estate and	Type of debtor, discharge, <b>86:2</b>
administration, duty to furnish,	Unclaimed funds and property, trustee's
77:18	duty, <b>Rule 3011, 11 USC</b> § 347
Interim	Unclaimed property, operation of debt-
Generally, 11 USC § 701	or's business, <b>80:12</b>

Undoing of fraudulent transfer or concealment, discharge, **86:7** Unexpired leases, **80:5**, **11 USC** 

§ 365(d)

Uniform Partnership Act, **82:2-82:4** United States trustees

Appointment, interim trustees, 77:2 Consultation by creditors' committee, 78:1

Dismissal of case, **79:6**, **79:9** 

Eligibility to serve as trustee, **28:7** 

Objections to discharge, **86:26** 

Private trustee panels, 77:1

Solicitation of proxies, **78:3** 

Successor trustees, 77:10

Unreasonable delay, cause for dismissal of case, **79:4** 

Unsatisfactory explanations for loss or deficiency of assets, discharge, 86:3, 86:15

Unsecured creditors and claims Distributions, **85:4-85:11** 

Operation of debtor's business, obtaining unsecured credit, **80:4** 

Use of property, operation of debtor's business, **80:3** 

Using false claim, discharge, **86:13**Utility service, operation of debtor's business, **80:9** 

Value

Adequate protection, standard for setting value, **42:3** 

Preferential transfers, insolvency, **66:13** 

Redemption rights, **81:7** 

Voting and elections

Creditors' committee, **78:1-78:4** Election of trustees, **11 USC § 702** 

Trustees, 28:8, 33:9, 77:1 et seq.

Waiver

Discharge, 86:19

Redemption rights, **81:1** 

Want of prosecution, dismissal of case, **79:3** 

Who may be debtor, 17:5, 17:6

Withholding of records, discharge, **86:12** 

00.12

Writing or written

Solicitation of proxies, 78:3

### LIQUIDATION—Cont'd

Writing or written—Cont'd Waiver of discharge, **86:19** 

Wrongful acts in case, discharge, **86:3**, **86:10-86:14** 

Wrongful conduct concerning property, discharge, **86:3-86:8** 

### **LIQUIDATORS**

Turnover of estate assets, custodians, **62:9** 

#### LISTS

Amendment, voluntary cases, 20:6

Amendments, Rule 1009

Chapter 9 cases, Rule 1007

Chapter 11 reorganization, debtor's equity security holders, **Rule 1007** 

Creditors holding 20 largest unsecured claims, **Official Form 104** 

**Creditors** (this index)

Customer data in bankruptcy, treatment of, 177:58-177:60

Debtor's duty to file, 11 USC § 521 Dischargeability of debts, unlisted debts, 57:20

Disclosure of security holders, **Rule** 1007

Environmental laws and regulations, hazardous substances, **178:2** 

Exemptions, 56:1-56:39, 147:3

Federal list, exemptions, **56:6-56:23**, **147:3** 

Filing, Rule 1019

Impounding, Rule 1007

**Individual Debt Adjustment** (this index)

Involuntary petitions, Rule 1007

List of creditors, Rule 1007

Municipality cases, Rule 1007

Personally identifiable information, transfer of, **15:40.15** 

Preparation on default of debtors, **Rule** 1007

Proxies, Chapter 7, 78:3

**Reorganization** (this index)

**Schedules** (this index)

**Statements** (this index)

Verification, Rule 1008

Voluntary petitions, Rule 1007

#### LITIGATION

Generally, 160:1 et seq.
Abusive litigation, 172:26-172:30
Abusive tactics, 172:27-172:30
Adversary Proceedings (this index)
Judicial Panel on Multidistrict Litigation, mass torts, 179:24
Lender liability, 174:56-174:67
Overview of present law, 3:19
Reaffirmation agreements, settlements, 58:10

#### LIVESTOCK

Chapter 13, regular income requirement, **141:9** 

#### LOANS

Credit (this index)

Debtor in possession financing, **94:1**, **94:21-94:38** 

Dischargeability of debts, **57:52**, **57:53**, **57:62** 

Environmental laws and regulations, lender defense, **178:6-178:9** 

EPA's lender liability rule, 178:8, 178:9

Financing (this index)

HEAL loans, dischargeability of, **57:53** 

Hospital construction or modification under Hill-Burton program, 119:15

Lender liability, **174:1-174:66** 

Lender liability, overview of, **3:25** 

Leveraged buyouts, 68:1-68:23

**Schools and Education** (this index)

Setoff, loan participations, 73:7

**Student Loans** (this index)

#### LOCAL GOVERNMENTS

**Municipal Debt Adjustment** (this index)

Regulatory agencies, railroad reorganization, **117:6**, **117:13** 

Sovereign immunity inapplicable to, 4:58

#### LOCAL RATES

Professional fees, local vs. out-of-town hourly rates, **31:8** 

### LOCAL RULES OR PRACTICE

Generally, 5:10

Authority, Rule 9029

#### LOCAL RULES OR PRACTICE

—Cont'd

Bankruptcy Appellate Panel of Ninth Circuit, **170:11** 

Chapter 13, utility termination stays, 143:30

Child support creditors or their representatives, appearance by, **100:4** 

Discovery, 163:1, 163:24

Fee applications by professionals, **31:7** 

Prepackaged plans, 97:30

Stockbroker liquidation, 87:13

#### LOCAL TAXES

Generally, **37:1-37:11**, **155:1**, **155:18**-155:26

Chapter 11, tax consequences of reorganization, **157:12** 

Income from cancellation of indebtedness, **156:1** 

### LOCATION OR PLACE

Arbitration, 169:6

Chapter 9, filing of petition, 90:7

Chapter 12, filing proofs of claim, 135:7

Creditors' meetings, 33:3

Estate property, 61:3

**Individual Debt Adjustment** (this index)

Petitions, where to file in voluntary cases. **20:7-20:10** 

**Principal Assets Location** (this index)

**Principal Place of Business** (this index)

**Venue** (this index)

#### **LOCKUP AGREEMENT**

Prearranged reorganization plans, 97:32

#### **LODESTAR**

Professional compensation, 31:5

#### LONG-TERM OBLIGATIONS

Chapter 13, 139:10

Chapter 12, plan provisions, 133:13

### LOSS AND LOSSES

Built-in gains, limitations on net operating losses, **158:8** 

Chapter 7 discharge, unsatisfactory explanation regarding loss of assets, **86:3**, **86:15** 

**Gains** (this index)

#### LOSS AND LOSSES—Cont'd

**Reorganization** (this index) **Tax Matters** (this index)

#### LOST OPPORTUNITY COSTS

Chapter 12, adequate protection, **129:2- 129:4** 

Undersecured creditors, determination of value for adequate protection, **42:3** 

#### LOYALTY, DUTY OF

Fiduciaries, 172:4

#### **LUMP SUM PAYMENTS**

Adequate protection, cash, 42:5
Individual debt adjustment
Completion of plan payments, 153:1
Confirmation of plan, 151:15
Sale of property, lienholder, 144:2,
144:3

#### LUXURY GOODS OR SERVICES

Dischargeability of debts, **57:19**Individual debt adjustment plan confirmation, disposable income test for, **151:22** 

#### MACHINERY OR EQUIPMENT

Aircraft Equipment and Vessel Financing Arrangements (this index)

Chapter 12, sales, 130:4

Chapter 13, cure of default in obligation to repair or maintain equipment, 149:8

Railroad reorganization, 117:11

#### **MAGISTRATE JUDGES**

Consent jurisdiction, 4:113

#### MAIDEN NAME

Chapter 13, caption of petition, 142:1

#### MAIL AND MAILING

Chapter 7, notice of conversion of case, **79:2** 

Cross-border insolvencies, service of process in, **154:9** 

E-mail and discovery issues, **163:39**, **163:63** 

Judgments, service of notices of entry, **Rule 9022** 

Notices, Rule 2002

#### MAIL AND MAILING—Cont'd

Service in adversary proceedings, **Rule** 7004

Service of process, first class mail, 162:1, 162:4

Time for service, Rule 9006

#### MAINTENANCE

**Alimony or Maintenance** (this index)

#### **MALICE**

Dischargeability of debts, injury to persons or property, **57:45** 

#### MALICIOUS PROSECUTION

Dischargeability of debts, injury to persons, **57:46** 

#### MANAGEMENT MATTERS

Case, bankruptcy court's powers to manage, 13:7

Debtor's management, bankruptcy court's powers, **13:6** 

Estate management, fiduciary duties of debtor in possession, **172:3** 

Lender liability, CERCLA and management participation, **174:40** 

Mismanagement

Chapter 11, subordination, 109:6

Gross mismanagement

Chapter 11, conversion or dismissal of case, **103:8** 

Chapter 12 dismissal of case, 132:10

**Partnerships** (this index) **Reorganization** (this index)

# MANDAMUS

Chapter 9, relief from automatic stay, **90:16** 

Collective bargaining agreements, failure of court to meet time limitations, **46:66** 

Withdrawal of reference, review of, 8:1

# MANDATORY OR COMPULSORY MATTERS

Abstention, 8:7

Attorney to debtor in possession, mandatory disclosure, **172:14** 

Chapter 12, plan provisions, **133:4- 133:7** 

# MANDATORY OR COMPULSORY MATTERS—Cont'd

Chapter 13, plan provisions, **149:3**-**149:5** 

Conversion to chapter 7, grounds for, **103:6** 

**Counterclaims** (this index)

Debtor's duty to attend reaffirmation hearing, **55:6** 

Environmental laws and regulations, withdrawal of reference to Bankruptcy Court, **178:24** 

Equitable subordination of claims, **53:3** 

**Injunctions** (this index)

Pension plan termination, PBGC, **176:29** 

Plan provisions

Chapter 12, 133:4-133:7

Chapter 13, **149:3-149:5** 

Redemption, 81:11

Withdrawal of reference of case, 8:2

#### MARATHON PIPE LINE DECISION

**Northern Pipeline Decision** (this index)

#### MARGIN CALLS AND PAYMENTS

Avoidance limitations, **65:6**, **11 USC** § **546(e)** 

**Commodity Broker Liquidation** (this index)

Defined, 11 USC § 101

Fraudulent transfer, 11 USC § 548(d)

Stay exception, 11 USC § 362(b)(6)

**Stockbroker Liquidation** (this index)

#### **MARKS**

Generally, 177:2, 177:4-177:7, 177:32, 177:50

Conveyances of marks and goodwill, 177:18

Domain names, 177:50, 177:52

Injunctive relief regarding dilution of, 177:7

Security interests in, 177:22

#### MASK WORK

Defined, 11 USC § 101

#### MASS CLAIMS

Mediation, large Chapter 11 cases, **168:14** 

#### **MASS TORTS**

Generally, 179:3-179:25

Accrued state law claim theory, **179:8** Aggregate amount of claims, **179:1** 

Asbestos cases

Generally, 179:1 et seq.

Discharge injunction, injunction supplementary to, 58:2, 58:6, 166:1, 179:21, 179:22

Jurisdiction, 4:48

Trusts, **58:2**, **58:6**, **166:1**, **179:21- 179:23** 

Bar dates, 179:11

Cause of action vs right to payment, present and future claims, **179:9** 

Channeling injunction, 179:21, 179:22

Claims, generally, 179:1 et seq.

Class claims, 179:12-179:14

Classification of claims, 179:1

Conduct test theory, 179:8

Conflicts of interest, 179:25

Contingent and unliquidated claims, 179:1, 179:4

Dalkon Shield cases, generally, **179:1** et seq.

Designated settlement funds, 179:20

Disputed claims, 179:1

Distinction between personal injury and property damage claims, 179:3

# **Environmental Laws and Regulations** (this index)

Estimation of contingent or unliquidated claims, **179:17** 

Federal law, present and future claims, **179:6** 

Future claims, 179:6-179:10

General unsecured claims, generally, **179:1 et seq.** 

Group claims, 179:12-179:14

Injunctions, 179:21, 179:22

Judicial Panel on Multidistrict Litigation, **179:24** 

Jury trials, 179:18

Limitations statutes, present and future claims, 179:10

Mesothelioma, 179:21, 179:22

Multidistrict Litigation, Judicial Panel on, 179:24

Notices, 179:11

Overview of present law, 3:26

#### MASS TORTS—Cont'd

Payment rights vs cause of action, present and future claims, **179:9** 

Personal injury claims, 179:1, 179:3

Prepackaged plans, 179:5

Present and future claims, 179:6-179:10

Proofs of claims, 179:11

Property damage claims, **179:1**, **179:3** 

Qualified settlement funds, 179:20

**Reorganization** (this index)

Repose statutes, present and future claims, 179:10

Resolution facilities, claims, 179:19

Settlement funds, 179:20

Settlements, jurisdiction over, **4:48** 

State law, present and future claims, 179:6

Tax considerations, settlement funds, 179:20

Unliquidated and contingent claims, 179:1, 179:4

Unsecured claims, generally, **179:1** et seq.

Valuation of claims, 179:16, 179:17

#### MASTER NETTING AGREEMENTS

Automatic stay exception for setoff of claims under, **43:41** 

Avoidance and avoiding powers, **65:6** Priority of remaining claim after

institutional participant's exercise of termination or netting rights, **87:35** 

Termination, 75:5

#### **MASTERS**

Federal rules of civil procedure, **Rule** 9031

#### MATCHING INTEREST AGREEMENTS

Chapter 11, underwriter for securities exemptions, **115:12** 

### MATERIAL BREACH TEST

Executory contracts and unexpired leases, **46:5**, **46:6** 

#### **MATERIALITY**

Chapter 11 confirmed plan, material default, **103:20** 

Chapter 7 discharge, false oath or account, **86:11** 

### MATERIALITY—Cont'd

Debt modification, tax considerations and income from cancellation of indebtedness, **156:3** 

Dischargeability of debts, materially false written statements, **57:14**-**57:19** 

#### **MATURITY**

Turnover of estate assets, collection of matured debts, **62:6** 

**Unmatured Claims** (this index)

# MAXIMIZATION OF ESTATE ASSETS

Debtor in possession, fiduciary duties, 172:3

#### **MEAL TAXES**

Dischargeability of debts, 57:5

#### **MEANS TEST**

Dismissal for abuse of Chapter 7, 79:5, 79:6

Individual debt adjustment plan confirmation, 151:20, 151:22

Study of impact of use of IRS standards, **26:4** 

U.S. trustee's duties, 26:4

#### **MECHANICS' LIENS**

Individual debt adjustment, modification of claim on debtor's principal residence, **149:7** 

#### MEDIAN INCOME

Disposable income in Chapter 13 cases, 139:12

#### MEDIATE TRANSFEREES

**Subtransferees** (this index)

## **MEDIATION**

Generally, 168:1-168:16

Appeals, notice of mediation procedure, **Rule 8027** 

Arbitration as alternative, 168:16

**Arbitration** (this index)

Attorneys, 168:9-168:12

Authority for bankruptcy court mediation. **168:2** 

Bankruptcy Rules, 168:3

Chapter 11 cases, 168:13-168:15

Closing of deal, mediators, 168:8

#### MEDIATION—Cont'd

Compensation of mediators, 168:4 Concluding mediation process, 168:12 Conduct of mediation session, 168:11 Confidentiality issues, 168:3, 168:4 Discharge exceptions, 168:4 Ethical responsibilities, 168:6, 168:10 Examiners as mediators, 168:4 Federal Rules of Evidence, confidential-

ity issues, **168:3**Historical application of mediation in

bankruptcy courts, 168:2 Judge's role in process, 168:4 Large Chapter 11 cases, 168:13-168:15

Mass claims, large Chapter 11 cases, 168:14

Mediators, **168:4**, **168:4-168:10**Negotiation of reorganization plan, large Chapter 11 cases, **168:15** 

Oath, mediators, 168:6

Orders, 168:4

Participation in process, **168:4**, **168:5** Plan negotiation, large Chapter 11 cases, **168:15** 

Preparing for mediation, attorneys, 168:9

Qualifications, mediators, **168:5**Qualifications for appointment as mediator, **168:4** 

Role of mediators, **168:5-168:8**Selection of mediators, **168:4-168:10**Strategies in mediation sessions, **168:7**Techniques in mediation sessions, **168:7**Termination, **168:4** 

#### MEDICAL MATTERS

Training, mediators, **168:5** 

Education, dischargeability of student loan debts, **57:53** 

Expenses. **Individual Debt Adjustment** (this index)

Health Care Businesses (this index) Health Care (this index)

Hospitals and Other Health Care Providers (this index)

**Medicare or Medicaid** (this index)

### MEDICARE OR MEDICAID

Automatic stay, **118:4**, **119:8**, **119:9**Change of ownership requirements for provider agreements, **119:16** 

#### MEDICARE OR MEDICAID—Cont'd

Discrimination against debtor, overpayment recoupment or offset as, 119:9

Executory contracts, health care provider agreements as, **46:9**, **119:9** 

Federal antikickback statute and related "Fraud Alerts," 119:6

Jurisdiction over Medicare disputes, 119:7

Nonprofit reorganization and exception to automatic stay, 118:4

Overpayments, recovery of, 119:8

Reimbursement, 119:5, 119:18

Setoff, 119:9

Sovereign immunity, 119:7

Turnover actions, 14:6

Waiver of administrative procedural and exhaustion requirements, 14:13

#### MEETING OF CREDITORS

Generally, 33:1-33:10

Adjournment, 33:10, Rule 2003

Bankruptcy judge's exclusion from, 33:2

Chapter 7, 33:9, 78:1

Chapter 11

Generally, 91:10, 103:24

Trustee, election of, 28:8, 99:27

Chapter 13

Generally, 145:1

Modification of plan, 150:1

Notice, 151:1

Clerk of court, 33:2

Community claim holder, notice, 33:2

Court attendance, 11 USC § 341

Creditors' committees

Election, 11 USC § 705(b), 1102

Powers, 11 USC § 705(b), 1103

Power to elect, 11 USC § 705, 1102

Date, Rule 2003

Discovery

Generally, **163:78** 

Electronically stored information, **163:67** 

Due process, notice, 33:2

Election of trustee, 33:9, Rule 2006

Equity security holders, 33:2, 33:7,

**Rule 2003** 

# MEETING OF CREDITORS—Cont'd

Examinations of debtors, Rule 2004, 11 USC § 343

Exclusion of bankruptcy judge, **33:2** Extension of time, scheduling, **33:3** 

Final meeting, 33:10

Individual debt adjustment

Generally, 145:1

Modification of plan, 150:1

Notice, 151:1

Interim trustee as without standing to challenge meeting to elect permanent trustee, 77:3

IRS, notice, 33:2

Liquidation, 33:9, 78:1

Location of meeting, 33:3

Meeting of creditors, trustees election, 77:3

Minutes, Rule 2003

Notice

Generally, 33:2, 34:1, Rule 2003

IRS, **33:2** 

Orders, Rule 2003

Place, Rule 2003

Prepackaged plans, 33:6

Presiding officer, 33:2

Procedure, Rule 2003

Record of meeting, 33:8

Reorganization

Generally, 91:10, 103:24

Election of trustee, **28:8**, **99:27** 

Report to court, Rule 2003

Requirement, 11 USC § 341

Scheduling, 33:3

Special meetings, 33:10

Taxing authorities, notice, 33:2

Time, 33:2, 33:3, 33:10

Trustees

Election, 28:8, 33:9, 77:3, 99:27, 11 USC § 702

Examination of debtor concerning consequences of bankruptcy, 33:5

United States trustee, **33:2**, **33:3**, **33:10** Voting, **33:9**, **Rule 2003** 

#### **MEETINGS**

**Conferences** (this index)

Creditors. **Meeting of Creditors** (this index)

### MEETINGS—Cont'd

Reorganization

Collective bargaining agreements, modification, **104:6**, **104:8** 

Committees, 98:26

Equity security holders, 91:10

Shareholders, 96:6

#### **MEMBERSHIP**

Chapter 11, committees, **98:2-98:9**, **98:11** 

Estate property, membership interest in LLC, **61:8** 

# MENTALLY INCOMPETENT PERSONS

Chapter 13, 17:9, 141:1, 142:1

Depositions, 163:11

Eligibility to be debtor, **17:3** 

Insanity of debtor, Rule 1016

Service of process, **162:3** 

#### MERCHANT MARINE ACT

Foreclosure, automatic stay exception, 43:26, 43:27

#### **MERGERS**

Clearing bank, 89:8

**Consolidation** (this index)

Hospitals and other health care providers

Antitrust considerations in transfer of assets, **119:17** 

Consolidation as trend in industry, 119:14

Medicare or Medicaid reimbursements on sale of assets, **119:18** 

Railroad reorganization, 117:6, 117:16

**Reorganization** (this index)

#### MESOTHELIOMA

Mass torts, 179:21, 179:22

#### MIGRATION OF WASTE

Environmental laws and regulations, potentially responsible parties, 178:3

#### **MILEAGE**

Administrative expense priority, witnesses, **49:32** 

#### **MILITARY MATTERS**

Housing, executory contracts and unexpired leases, **46:37** 

Pensions, dischargeability of debts, **57:39** 

Statement of military service, **Director's**Form 2020

Veteran's benefits, exemptions, **56:21** 

#### **MILLS**

**Petition Preparers** (this index)

### MILWAUKEE ROAD RESTRUCTURING ACT

Railroad reorganization, 117:3

#### **MINIMUMS**

Aggregate unsecured claims, commencement of involuntary case, 22:7

Payments, Chapter 13 plan confirmation, **151:11** 

Tax credit carryovers, income from cancellation of indebtedness, **156:4** 

#### MINORS OR CHILDREN

Automatic stay regarding custody and visitation, 175:15

Chapter 11, support, 91:17

Chapter 12, support, **125:1** 

Depositions, 163:11

Dischargeability of debts, family support obligations, **57:30-57:43** 

Individual debt adjustment

AFDC benefits, property of estate, **147:7** 

Claims, support, 149:6

Classification of claims, support, **149:6** 

Eligibility to file, support and regular income requirement, 17:10, 141:9

Support

Claims, 139:10-139:13, 146:1, 149:6

Classification of claims, **149:6** Eligibility to file, regular income requirement, **141:9** 

Notice, 144:2

Support and regular income requirement

Eligibility to file, 17:10

#### MINORS OR CHILDREN—Cont'd

Names, disclosure of, 15:3

Service of process, 162:3

Support

Appearance by support creditors or their representatives, **100:4** 

Automatic stay exceptions, provision for continuation of actions to establish or modify, **43:17** 

Chapter 11, 91:17

Chapter 12, 125:1

Dischargeability of debts, family support obligations, **57:30-57:43** 

**Domestic Support Obligations** (this index)

Exemptions on judicial lien avoidance, **56:28** 

Individual debt adjustment

Claims, 139:10, 146:1, 149:6

Classification of claims, **149:6** 

Eligibility to file, regular income requirement, **17:10**, **141:9** 

Preference exception, 66:38

Right of creditors to be heard, 100:4

#### **MISAPPROPRIATION**

Trade secrets, 177:15

#### **MISCONDUCT**

Arbitration award, bankruptcy court review of, **169:5** 

Automatic stay, grounds for relief from stay, **43:46** 

Chapter 13 trustees, 144:5

Clients of attorneys, 172:25, 172:26

#### MISMANAGEMENT

Chapter 11, subordination, 109:6

Gross mismanagement

Chapter 11, conversion or dismissal of case, **103:8** 

Chapter 12 dismissal of case, 132:10

#### **MISREPRESENTATION**

Dischargeability of debts, elements of fraud, 57:15

Lender liability, 174:20

#### MISSION STATEMENT

Not-for-profit hospitals, 119:2

### MISTAKES OR ERRORS

Abandonment of property of estate, 74:3

#### MISTAKES OR ERRORS—Cont'd

Priorities, erroneous tax refunds, **49:57** Reopening of case, clerical errors, **40:3** 

#### MOBILE HOMES

Executory sale contracts, **46:51**Individual debt adjustment, modification of claim of one holding security interest in debtor's principal residence, **149:7** 

#### MODEL RULE

Emergency Rule (this index)
Jurisdictional response to Northern
Pipeline decision, 5:1

#### MODIFICATION OR AMENDMENT

Automatic Stay (this index)

Bankruptcy Rules not to abridge, enlarge, or modify substantive rights, **5:9** 

Chapter 9, plan, 90:24

Complaints, 161:7

Counterclaims, 161:10

Dischargeability of debts, objection to discharge, **57:74** 

Exemptions, list of exemptions, 56:37

Family Farmer and Fisherman Debt Adjustment (this index)

Franchise agreements, 121:3, 121:4

Individual Debt Adjustment (this index)

Judgment, motions, 164:9

Legislative history of Bankruptcy Code, **2:1 et seq.** 

Lender liability, 174:12

Lists, voluntary case, 20:6

Petitions, 20:2, 20:6, 142:5

Proof of claim, 48:20

**Reorganization** (this index)

**Schedules** (this index)

Small business reorganization under Subchapter V to Chapter 11, 107:18

**Statements** (this index)

Statutes, legislative history of Bankruptcy Code, **2:1 et seq.** 

Tax Matters (this index)

Venue change, 6:3

#### MONEY OF ESTATE

Deposit or investment, 11 USC § 345

### MONEY OF ESTATE—Cont'd

Investment, 36:2

Unclaimed property, 11 USC § 347

#### MONEY OR CASH

Adequate protection, cash payments, 42:5

Adjustment of dollar amounts, 12:1, 12:2, 17:12, 22:7, 139:10

Collateral. Cash Collateral (this index)

Dischargeability of debts, money obtained by fraud or false pretenses, 57:14-57:19

Estate money, 36:1, 36:2

Foreign currency rates, setoff by swap participants exception to automatic stay, **43:31** 

**Interest on Money** (this index)

**Liquidation** (this index)

**Purchase-Money** (this index)

Redemption, 81:9

Sovereign immunity, money recovery from government, **14:4-14:8**, **14:16** 

**Stockbroker Liquidation** (this index)

#### **MONEY ORDERS**

Property of estate from sale of, 61:16

#### **MONOPOLIES**

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

"Utility" defined

#### **MOOTNESS**

Appeal from unstayed order, **4:127**Chapter 11, debtor in possession financing, **94:36**Equitable mootness, **170:87** 

#### **MORATORIUM**

Chapter 11, nonbankruptcy workouts, **97:5, 97:13, 97:14** 

### **MORTGAGES**

Adequate protection requirements on single asset real estate cases, **42:3** 

Chapter 11, classification of claims, **109:4** 

Codebtor stay applicable for consumer debts, **143:27** 

Coronavirus Aid Relief and Economic Security (CARES) Act, forbearance MORTGAGES—Cont'd

period under, 150:3, 150:4

#### Environmental laws and regulations, Request for use, Rule 4001 lender defense, 178:6, 178:7 Use, sale or lease of property, 44:5 Executory contracts and unexpired Change of venue, **6:3, 140:2, Rule 1014** leases Chapter 7. **Liquidation** (this index) Land sales contract as security agree-Chapter 9 municipality case, compliance ment or mortgage rather than with rules, Rule 2019 true lease, 46:51 Chapter 11 reorganization, compliance Nonresidential real property, with rules, Rule 2019 mortgagee as "lessee," 46:48 Claims Real estate mortgages as rarely execu-Amount of secured and priority tory, **46:9** claims, determining, Rule 3012 Hospital leases, recharacterization as Time for filing, Rule 3002 mortgages, 119:10 Compromise, Rule 9019 Income from cancellation of indebted-Contested matter, Rule 9014 ness, mortgaged property, 156:10 Contracts Individual Debt Adjustment (this Assumption, Rule 6006 index) Rejection, Rule 6006 Interest on interest, **52:9**, **109:8**, **149:10** Conversion of cases, 39:3-39:6, Rule Reorganization, modification of claim of 1017 one holding security interest in Credit, court approval to obtain, 45:12 individual debtor's principal resi-Credit, obtaining, Rule 4001 dence, 109:18 Creditors, classification hearing, Rule Residence, claims on debtor's principal, 3013 48:8, 48:19 Defenses asserted by, 161:8 MOTIONS Depositions, suppression motion, Abandonment of property, 74:8-74:13 163:22, 163:27, 163:31, 163:57 Abstention, **8:7, Rule 5011** Determination of excessiveness of fees, Adversary proceedings **Rule 2017** Judgment on pleadings, Rule 7012 Discharge More definite statement, Rule 7012 Dischargeability of debt, complaint, filing, Rule 4007 Strike. Rule 7012 Reaffirmation agreement, approval, Affidavit requirement, Rule 9006 **Rule 4008** Appeals Discovery Generally, **Rule 8013** Generally, 163:22 Rehearing, Rule 8022 Sanctions, **163:69** Time to appeal, Rule 8002 Dismissal of cases, 39:18 Application, 11 USC § 331, 742, Dismissals 1172(b) Generally, 39:17 Appointment of interim trustees, Rule 2001 Cases. Rule 1014 Approval of court to obtain credit, 45:12 Petitions, Rule 1017 Arbitration, 169:3 Disqualification of judge, 172:30 Assumption of contracts or leases, Rule Equity security holders, classification hearing, Rule 3013 Authority to sell property, Rule 6004 Examination of debtor, 163:31 Automatic Stay (this index) Examinations Cash collateral Debtors, 35:1, Rule 2005 **Reorganization** (this index) Entities, Rule 2004

MOTIONS—Cont'd

Cash collateral—Cont'd

#### MOTIONS—Cont'd

Executory contracts and unexpired leases

Approval by court of decision to assume or reject, **46:16**, **46:43**, **46:44** 

Collective bargaining agreements, application or motion to reject, 46:67

Compelling decision to assume or reject, **46:15** 

Relief from automatic stay as to nonassumable contract. **46:17** 

Retiree insurance benefits, modification of. **46:69** 

Time for court consideration of debtor's motion to assume or reject, 46:41

Extension of time

Complaints objecting to discharge, Rule 4004

Filing, **20:4** 

#### Family Farmer and Fisherman Debt Adjustment (this index)

Fees, determination of excessiveness, Rule 2017

Filing with clerk, **Rule 5005** Form requirements, **Rule 9013** 

Franchise Agreements (this index)

Individual debt adjustment

Conversion of case, 148:1

Dismissal of case, 148:4, 148:5

Injunctions, 166:2

Interim trustees, appointment, **Rule** 2001

Involuntary cases

Effect, Rule 1011

Time to file, 11 USC § 1011

Judges, disqualification, 172:30

Leases

Assumption, Rule 6006

Rejection, Rule 6006

Lender liability, 174:48 et seq.

Liens

Ascertaining value, **Rule 6010** Avoidance by debtors, **Rule 4003**,

Rule 6010

**Liquidation** (this index)

More definite statement, Rule 7012

New trial, Rule 9023

#### MOTIONS—Cont'd

Notice of motion, **Official Form 420A**Objection as initiating contested matter, 48:28

Obtaining credit, Rule 4001 Order, request, Rule 9013

Patient care ombudsmen, 32:2

Post-trial motions, 164:9, 174:66

Pretrial motions, **164:1**, **174:56-174:66**Property

Abandonment, Rule 6007

Ascertaining value, Rule 6010

Disposition, Rule 6007

Exempt, transfer, Rule 4003

Redemption from lien or sale, Rule 6008

Sales, Rule 6004

Public assess to papers, limitation of, 163:57

Reconsideration, 48:15, 170:65

Reference of case, withdrawal, 8:2

Rejection of contracts or leases, **Rule** 6006

Relief, requests, Rule 9013, Rule 9014 Relief form stay. Automatic Stay (this

index)
Removal, remand, Rule 9027

Removal of trustees, 28:13

Reopening cases, 40:3, 40:9, Rule 5010

**Reorganization** (this index)

Requests for admission, 163:27

Requests for relief, Rule 9013

Return of goods shipped to debtor prepetition, **65:7** 

Rule 2004 examination, 163:72

Service

Generally, Rule 1013, Rule 9014

Involuntary cases. Rule 1011

Settlements, 48:12, 167:2, Rule 9019

Signing, Rule 9011

Small business reorganization provisions, **107:5**, **107:6** 

Stays of proceedings, relief, Rule 5011

Strike, Rule 7012

**Sua Sponte Matters** (this index)

Substantive consolidation of cases, 21:8

Terminology, 160:13

#### MOTIONS—Cont'd

Time

Complaints objecting to discharge, **Rule 4004** 

Enlargement, Rule 9006

Extension for filing, 20:4, Rule 9006

Transfer of case, Rule 1014

Trustees, interim, appointment, Rule 2001

Trustees, removal, 28:13

Use, sale or lease of property

Cash collateral, 44:5

Utility service, adequate assurance of payment for, **47:5** 

Venue, change, 6:3, 140:2, Rule 1014

Withdrawal of cases or proceedings, effects of filing, **Rule5011** 

Withdrawal of reference of case, **8:1**, **8:2** 

#### MOTIVE OR INTENT

Actual intent

Chapter 7 discharge, fraud, **86:5**Prepetition fraudulent transfers, voidability, **67:3** 

Automatic stay, criminal action or proceeding exception, **43:16** 

Chapter 13, intent to start new business as affecting regular income filing requirement, **141:9** 

Chapter 7 discharge, **86:5**, **86:8-86:15** 

#### MOTOR VEHICLES

**Driving While Intoxicated** (this index) Exemptions, federal list, **56:15**, **56:18** 

Individual debt adjustment

Automatic stay, 143:17

Bifurcation of claims, 149:7

Disposable income test, 151:22

Driving while intoxicated, dischargeability of debts arising from, 139:9, 139:10

Proof of claim, evidence of perfection of security interest, **146:6** 

Property of estate, 147:4

#### **MULTIPLE MATTERS**

Appeals, multi-circuit panels, **170:6** Attorneys

Debtor in possession, multiple and affiliated entities, 172:8

#### MULTIPLE MATTERS—Cont'd

Attorneys—Cont'd

Representation of multiple creditors, 172:22

Automatic stay, HUD foreclosure exception for multiple unit property, 43:22

Chapter 11 confirmation, multiple plans, 112:34

Chapter 13 eligibility to file, multiple cases pending, **141:11** 

Chapter 7 liens and distribution, multiple claimants, **83:5** 

Codebtors (this index)

Removal of cases where there are multiple debtors, 7:1

**Serial Filings or Bankruptcies** (this index)

#### MUNICIPAL DEBT ADJUSTMENT

Administrative expense claims, **90:14**Appeals, effect on proceedings, **11 USC**§ **921(e)** 

Applicability

Other chapters, 11 USC § 103

Sections, 11 USC § 901

Application of Chapter 9, 11:1, 11:2 Appointment, creditors committees,

90:15, Rule 2007

Authority Powers below

Authority. Powers, below

Automatic stay, 90:16, 11 USC § 922

Avoidance, 90:1, 90:10 et seq., 90:20, 11 USC § 926

Bankruptcy Court

Borrowing during case, 90:18

Confirmation of plan, 90:27 et seq.

Constitutional limits, jurisdiction and powers, **90:3** 

Continuing jurisdiction, 90:34

Disclosure statement, 90:25

Filing of petition, 90:7

Jurisdiction, 90:3, 90:34

List of creditors, 90:8

Bankruptcy judge, designation, 90:7

Bonds and bondholders

Generally, 90:1, 90:8, 90:10 et seq.

Automatic stay, 90:16

Borrowing during case, 90:18

Cramdown of plan, 90:32

# MUNICIPAL DEBT ADJUSTMENT —Cont'd Bonds and bondholders—Cont'd

General obligation bonds, 90:12 Plans, 90:22, 90:26, 90:32 Revenue bonds, 90:1, 90:10 et seq., 90:22

Special revenue bonds, **90:13**Voting on plan, **90:26**Borrowing during case, **90:18** 

Chapter 11 distinguished, 90:2

Claims

Generally, **90:10 et seq.**Automatic stays, **11 USC § 922**Classification of claims, plan, **90:22**Proofs, **Rule 3003** 

Secured, election, Rule 3014 Classification of claims, plan, 90:22

Closing of case, 90:34, 11 USC § 945

Collective bargaining agreements, rejection, **90:19** 

Commencement of voluntary case, 20:1 Committees, creditors, 90:15, Rule 2007

Compensation, attorney for creditors' committee, **90:15** 

Composition debt adjustment, **90:1** Confirmation of plans

Generally, 90:27 et seq., 11 USC § 943

Acceptance of plan by impaired classes, 90:30

Compliance with applicable laws, **90:28** 

Effect, 90:33, 11 USC § 944

Good faith and compliance with applicable laws, **90:28** 

Postconfirmation jurisdiction, **4:120**-**4:136** 

Consent or permission

Constitutional limits, jurisdiction and powers of Bankruptcy Court, 90:3

Creditors, 90:1

Disclosure statement, 90:25

Constitutional matters

Eligibility for relief, **90:5**, **90:6** Historical background, **90:1** 

Limits, jurisdiction and powers of Bankruptcy Court, **90:3** 

## MUNICIPAL DEBT ADJUSTMENT —Cont'd

Constitutional matters—Cont'd Tenth Amendment, Constitution, 90:1, 90:3, 90:15

Contents, plan, 90:22

Continuing jurisdiction of court, **90:34** Control of municipalities, reservation of

state powers, 11 USC § 903

Conversion, bond obligations, 90:10 et seq.

Conversion of case, assumption or rejection of executory contracts and unexpired leases, **39:9** 

Cramdown provision, **90:32**, **Rule 3014** Creditors

Generally, **90:10 et seq.**Automatic stay, **90:16**Borrowing during case, **90:18**Committees, **90:15**Confirmation of plan, **90:27 et seq.** 

90:32 Disclosure statement, 90:25 Eligibility for relief, 90:5, 90:6

Historical background, 90:1

Objections, 90:9, 90:27 et seq., 90:32

Plans, 90:22 et seq.

Regulatory approval, 90:29

Representation requirements, Rule 2019

Unsecured creditors committee, appointment, Rule 2007

Voting on plan, 90:26

Creditors' list

Effect, 11 USC § 925

Filing, Rule 1007, 11 USC § 924

Date. Time or date, below Debtors

Avoiding power, 11 USC § 924 Duty, 11 USC § 924

Eligibility, 11 USC § 109

Definitions, 11 USC § 902

Designation of bankruptcy judge, 90:7

Discharge, 90:33, 11 USC § 944

Disclosure statements

Approval, Official Form 313, Rule 3017

Filing, Rule 3016

Hearing, Official Form 312, Rule 3017

MUNICIPAL DEBT ADJUSTMENT —Cont'd	MUNICIPAL DEBT ADJUSTMENT —Cont'd
Disclosure statements—Cont'd	Intervention
Objections, Rule 3017	Lists of equity security holders, <b>Rule</b>
Plan, <b>90:25</b>	3003
Discrimination, cramdown of plan,	Proofs of claim, Rule 3003
90:32	Schedules of liabilities, Rule 3003
Dismissal, 90:9, 90:33, 11 USC § 930	Time share interests, Rule 6006
District of Columbia, 90:5, 90:6	Jurisdiction of courts
Eligibility, 17:7, 11 USC § 109	Limitations, 11 USC § 904
Equity security holders' lists, Rule 3003	Retention by courts, 90:34, 11 USC
Exclusions, creditors, 90:10 et seq.	§ 945
Executory contracts	Knowledge. Notice, below
Generally, Rule 6006	Labor unions, intervention, <b>Rule 2018</b>
Claims, <b>90:11</b>	Laws. Statutes, below Lawyers, creditors' committees, 90:15
Time limits, 11 USC § 365(d)	Leases
Exemptions, 17:7	Generally, 11 USC § 929
Extension debt adjustment, 90:1	Unexpired, 11 USC § 365(d)
Feasibility, confirmation of plan, 90:27	Liabilities schedules, <b>Rule 3003</b>
et seq.	Liens, 11 USC § 928
Filing	Limitations or restrictions
Eligibility for relief, 90:5, 90:6	Confirmation of plan, 90:27 et seq.
Fees, 20:3, 28 USC § 1930	Constitutional limits, jurisdiction and
List of creditors, 90:8	powers of Bankruptcy Court,
Petition, <b>90:7</b> , <b>90:9</b>	90:3
Plan, <b>90:24</b>	Creditors' committees, 90:15
Proof of claim, <b>48:25-48:27</b>	Lists of creditors
Final decree, Rule 3022	Effect, 11 USC § 925
General obligation bonds, 90:10 et seq.	Filing, Rule 1007, 11 USC § 924
Hearings	Location, filing of petition, <b>90:7</b> Mandamus, relief from automatic stay,
Borrowing during case, 90:18	90:16
Confirmation of plan, 90:27 et seq.	Modification, plan, 90:24
Disclosure statement, 90:25	Municipality defined, 90:5, 90:6
Dismissal, petition or case, 90:9	Nonrecourse, 11 USC § 927
Historical background, <b>90:1</b>	Notice 3 5 2 7
Hospitals, eligibility for bankruptcy protection, <b>119:4</b>	Borrowing during case, 90:18
Impaired or unimpaired claims, plan,	Confirmation of plan, 90:27 et seq.
90:22, 90:30	Discharge of debts, 90:33
Indenture trustees	Disclosure statement, 90:25
Compensation, 11 USC § 503	Dismissal, petition or case, 90:9
Filing proof of claim, Rule 3003(c)(5)	List of creditors, 90:8
Industrial revenue development bonds,	Requirements, 11 USC § 923
claims, <b>90:10 et seq.</b>	Objections
Insolvency, 17:7	Confirmation of plan, 90:27 et seq.,
Insolvency, eligibility for relief, <b>90:5</b> ,	90:32
90:6	Creditors, <b>90:9</b> , <b>90:27</b> et seq., <b>90:32</b>
Insolvent, 11 USC § 101	Filing of petition, <b>90:9</b>

#### MUNICIPAL DEBT ADJUSTMENT MUNICIPAL DEBT ADJUSTMENT —Cont'd —Cont'd Operation of municipality during case, Powers—Cont'd 90:3, 90:17 Municipality, 90:3 Overview of Chapter 9, 90:2 Preferences, 90:1, 90:10 et seq., 90:20, 11 USC § 926(b) Overview of present law, 3:13 Proof of claim, 48:17, 48:25-48:27, Petition Dismissal, 90:9, 11 USC § 921(c) Rule 3003, 11 USC § 925 Publication, list of creditors, 90:8 Eligibility for relief, 90:5, 90:6 Regulatory approval, 11 USC § 943(b) Filing, 90:7, 90:9, 11 USC § 921(a) Relief, 90:16, 11 USC § 921(d) Voluntary petition, 90:5, 90:6 Reopening of case, 90:34 Reorganization distinguished, 90:2 Adjustment, Rule 2002 Bonds and bondholders, 90:22, 90:26, Revenue bonds, 90:1, 90:10 et seq., 90:22 90:32 Secured creditors, generally, 90:10 et Confirmation Generally, Rule 3020, 11 USC Securities, exchange, 11 USC § 946 § 943 Effect, 11 USC § 944 Sovereignty of states, 90:1, 90:3, 90:15 Special revenues, 90:10 et seq., 11 USC Contents, 90:22 § 902(2) Cramdown, 90:32 States Disclosure statements, 90:25, Rule Eligibility for relief, state law, 90:5, 3016, Rule 3017 90:6 Eligibility for relief, 90:5, 90:6 Power, effect, 11 USC § 903 Filing, 90:21, 90:24, Rule 3016, 11 Tenth Amendment, Constitution, **USC § 942** 90:1, 90:3, 90:15 Identification of plan, Rule 3016 Statutes List of creditors, 90:8 Creditors, 90:10 et seq. Modification, 90:24, 11 USC § 942 Historical background, 90:1 Notices, contents, Rule 2002 State law, eligibility for relief, 90:5, Regulatory approval, 11 USC 90:6 § 943(b) Tenth Amendment to Constitution, 90:1, Section 1111(b) election, **90:23** 90:3, 90:15 Subordination, Rule 7001 Time or date Time for filing, 90:24 Continuing jurisdiction of court, Unclaimed property, distribution, 90:34 38:2 Notice, publication, 90:8 Voting, **90:26**, Rule **3017** Plan, filing, 90:24 Pledged revenues, 90:16, 11 USC § 928 Time share interests, Rule 6006 Powers Trustee, 11 USC § 926 Unclaimed property, 38:2, 11 USC Avoiding powers, 90:1, 90:10 et seq., 90:20 § 347 Borrowing during case, 90:18 Unexpired leases Constitutional limits, powers of Bank-Generally, Rule 6006 ruptcy Court, 90:3 Time limits, 11 USC § 365(d), 929 Court, limitations, 11 USC § 904 Unimpaired claims, plan, 90:22 Creditors' committees, 90:15 Union contracts, rejection, 90:19 Eligibility for relief, 90:5, 90:6 Unsecured claims, list of creditors hold-

ing, **Rule 1007** 

Historical background, 90:1

## MUNICIPAL DEBT ADJUSTMENT —Cont'd

Unsecured creditors, generally, **90:10 et** sea.

Voluntary petition, **90:5**, **90:6**, **Rule 1007** 

Voting, plan, **90:26** 

Who may be debtor, 17:7

## MUTILATION OF PROPERTY OR RECORDS

Chapter 7 discharge, **86:3-86:9** 

#### **MUTUAL DEBTS**

Generally, 73:1 et seq.

Automatic stay, 43:11, 43:20, 43:31

#### NAMES AND NAMING

Actions, 160:9-160:15

Customer data, treatment in bankruptcy of, 177:58-177:60

## **Individual Debt Adjustment** (this index)

Maiden name, Chapter 13, caption of petition, **142:1** 

Minor child's name, disclosure of, **15:3**Notices to creditors, inclusion of debtor's name on, **33:2** 

Petition preparer's name to appear on documents, **18:1** 

**Signature** (this index)

**Trade Names** (this index)

#### NATIONAL FUTURES ASSOCIATION

Commodity broker liquidation, 88:3

#### NATIONAL HOUSING ACT

Automatic stay exception, foreclosures by HUD, **43:22** 

#### NATIONAL LABOR RELATIONS BOARD

Automatic stay, governmental action exception, **43:19** 

Chapter 11, right to be heard, 100:2

#### NATIONAL OIL AND HAZARDOUS SUBSTANCES POLLUTION CONTINGENCY PLAN

Environmental laws and regulations, lender defense, **178:8**, **178:9** 

## NATIONWIDE SERVICE OF PROCESS

Generally, 4:116, 4:117

#### NECESSARY EXPENSE REQUIREMENT

Administrative expense priority, 49:19

## NECESSITY OF PAYMENT DOCTRINE

Court's powers, 13:9

Prepetition claims, payment prior to confirmation of plan, **95:7** 

Preplan payments in Chapter 11 cases, **97:13** 

Priorities, 49:12

#### **NEGLIGENCE**

Abandonment of property of estate, **74:14** 

Comparative negligence, lender liability, 174:20

Contributory negligence, lender liability, 174:20

Directors' liability, 96:4

Lender liability, 174:20

Securities Investor Protection Act trustee, standing to bring action, 87:22

#### **NEGOTIABLE INSTRUMENTS**

Automatic stay exception, presentment and dishonor, **43:25** 

Chapter 13, effect of codebtor stay as to presentation and notice of dishonor, 143:27

Checks (this index)

#### **NEGOTIATIONS**

Lender liability, breach of duty of good faith, 174:16, 174:17

Mediation, 168:15

**Reorganization** (this index)

**Workouts** (this index)

#### **NET EQUITY**

**Stockbroker Liquidation** (this index)

#### **NET OPERATING LOSSES**

Generally, **156:4**, **158:1-158:15** 

Accounting for estate of individual debtor, **155:11** 

Amount, 158:1-158:15

#### NET OPERATING LOSSES—Cont'd

Built-in gains and losses, limitations, 158:8

Carrybacks and carryovers, generally, 155:7, 155:11

Change of ownership, **158:1 et seq.**Corporations, generally, **158:1-158:15**Credits, other attribute, **158:12** 

Equity structure shift, change of ownership, **158:2**, **158:4** 

Example, 158:15

Exception, 158:10

Indirect ownership, change of ownership, **158:5** 

Limitations, 158:1, 158:7-158:9

Options, change of ownership, 158:6

Other attribute, 158:12

Ownership change, 158:1 et seq.

Property of estate, NOL carryforward as, 155:8

Reductions in limitations, 158:9

Relationship of tax code and Bankruptcy Code provisions, **112:35** 

Shifts, change of ownership, **158:2- 158:4** 

Stock-for-debt exchange, 158:10

Summary, **158:14** 

Value of stock, 158:1-158:15

Worthless stock deduction, 158:13

#### **NEW BUSINESS**

Chapter 13, intent to start as affecting regular income filing requirement, 141:9

#### **NEW CONTRACTS**

Administrative expense priority, 49:27

#### **NEW DEBTOR SYNDROME**

Chapter 11, equitable grounds for conversion or dismissal of case, **103:23** 

#### **NEW ENTITY CONCEPT**

Partner and partnership bankruptcy, 120:2

#### **NEW ORDER FOR RELIEF**

Conversion of cases, 39:7

#### **NEW TRIAL**

Motions, 164:9

#### **NEW VALUE**

Chapter 11, cramdown, 113:24-113:26

Corollary rather than exception to absolute priority rule, **113:25** 

Exception to absolute priority rule, 113:24-113:26

Individual Chapter 11 cases prior to 2005 amendments, **106:8** 

Nonprofit reorganizations, 118:3

Partner and partnership bankruptcy, classification of nonrecourse debt, 120:11

Preferential transfers, exceptions, **66:20**, **66:28**, **66:29**, **66:35** 

Third person, new value contributed through, **66:35** 

#### **NEXT FRIEND**

Chapter 13, mentally incompetent persons, **17:9**, **141:1**, **142:1** 

#### **NICKNAME**

Chapter 13, caption of petition, 142:1

#### 1984 AMENDMENTS

Generally, **4:27-4:52** 

Jury trial, 165:6

Lease of nonresidential real property to debtor, **46:36**, **46:40**, **46:41**, **46:46** 

Legislative history, **2:12**, **2:15**, **139:10** 

Partner and partnership bankruptcy, 120:2

Timeshare interests, 46:53

#### **NINETY-DAY PREFERENCES**

Preferential transfers, 66:3-66:38

#### NINTH PRIORITY

Generally, 49:58

#### **NLRB**

National Labor Relations Board (this index)

#### NO ASSET CASES

Closing of case, 40:1, 40:8

Dismissal, 148:5

Proof of claim, filing, 48:25-48:27

Setoff, waiver, 73:14

#### **NOMINEES**

Railroad reorganization, appointment of trustee, 117:7

Index-260

#### NONBANKING DEBTOR SUBSIDIARIES

Chapter 7, debtor eligibility, 17:6

#### NONBANKRUPTCY LAW

Exemptions, **56:5 Setoff** (this index)

**State Laws** (this index)

#### NONBANKRUPTCY WORKOUTS

Generally, 97:5-97:24

Advantages and disadvantages compared with Chapter 11, 97:2, 97:3

Common forms of workouts, **97:7-97:11** "Cramdown" venture financings, **97:9** 

Debt conversion deals, 97:10

"Down round" venture financings, 97:8

Elements, 97:12-97:20

Exchange offers, 97:7

Fraudulent conveyances as potential pitfall, **97:23** 

Implementation, 97:5-97:6

Informal wind downs, 97:11

Insider status, potential pitfalls, 97:24

Potential pitfalls, generally, 97:21-97:24

Preferences as potential pitfall, 97:22

Prepackaged plans of reorganization, 97:25-97:30

Prepetition committees, 98:3

"Washout" venture financings, 97:9

#### NON-COMPETITION COVENANTS OR CLAUSES

Claims for enforcement of, 48:6

Dischargeable claims, 48:2

Executory contracts, 46:9

Franchise agreements, post-termination provisions of agreement, 121:15
Intellectual property, 177:34

intellectual property, 177.65

## NONCOMPLIANCE OR COMPLIANCE

Chapter 7, compliance with state law in operation of debtor's business, 80:13

Chapter 12, confirmation of plan, **134:5**, **134:12** 

Chapter 13, compliance with Code, **151:4** 

Priorities, compliance with environmental cleanup and other

## NONCOMPLIANCE OR COMPLIANCE—Cont'd

regulatory power orders, 49:10

#### NONCORE PROCEEDINGS

Generally, 160:8

Abstention, 8:6, 8:7

Appeals (this index)

Arbitration, 4:132, 169:4

Collateral estoppel, 4:64

**Core Proceedings** (this index)

Final orders or judgments, 164:2

Injunctions, 166:1

Jurisdiction

Generally, 4:10, 4:30, 4:31, 5:1

Consent jurisdiction, 4:108

Relatedness, 4:106

Jury trials, 165:13

Pretrial motions, 164:1

Removal of cases, 7:1

Res judicata, 4:64

Venue transfers, **6:3** 

Withdrawal of reference of case, 8:1

#### NONDEBTORS

**Third Persons or Parties** (this index)

#### NONDELEGABLE CONTRACTS

Franchise agreements, assumption or rejection, 121:9, 121:10

#### **NONDISCLOSURE**

**Disclosure** (this index)

#### NONEXEMPT PROPERTY

Conversion into exempt property prior to filing, Chapter 7 discharge, **86:8** 

#### NONINSURANCE DEBTOR SUBSIDIARIES

Chapter 7, debtor eligibility, 17:6

#### **NONPAYMENT**

Payment (this index)

#### NONPROFIT ORGANIZATIONS

Debt relief agency, definition of, 60:1

#### NONPROFIT REORGANIZATIONS

Generally, 118:1-118:4

Eligibility to be Chapter 11 debtor, 118:1

Health care nonprofits, generally, **118:4** Plan confirmation, **118:3** 

#### NONPROFIT REORGANIZATIONS

-Cont'd

Transfers, restrictions on, 118:2

#### NONPUBLIC CUSTOMERS

Commodity broker liquidation, 88:8

#### NONRECOURSE CLAIMS

Recourse and Nonrecourse Claims (this index)

#### NONRESIDENTIAL REAL PROPERTY LEASES

Automatic stay, terminated lease, **43:24**Executory contracts and unexpired leases, gsee Executory Contracts and Unexpired Leases (this index)

Executory Contracts and Unexpired Leases (this index)

Priorities, de facto, 49:9

## NON-SPECIFICALLY IDENTIFIABLE CUSTOMER PROPERTY

Commodity broker liquidation, 88:14

#### NORTH CAROLINA, APPLICABILITY OF RULES

Generally, Rule 9035

#### NORTHERN PIPELINE DECISION

Appeals

Generally, 170:1

Bankruptcy Appellate Panel, appeal to, **170:7** 

District Court, appeal of interlocutory order to, 170:15

Standard of review, **170:35**, **170:36** 

Jurisdiction, **4:9**, **4:25**, **4:41**, **5:1** Jury trial, **165:4** 

#### NO SHOP CLAUSE

Debtor in possession, fiduciary duties regarding, **172:4**, **172:6** 

#### NOTES

Chapter 11, securities laws exemptions, 115:13-115:15

#### NOT-FOR-PROFIT HOSPITALS

Eligibility for bankruptcy protection, 119:4

Governance, 119:2

#### **NOTICE**

Abandonment, 74:9-74:13

Property of estate, Director's Form 2700, Rule 6007(a), 11 USC § 554

Railroad line, 11 USC § 1170

Abuse of provisions of Chapter 7, 34:3

Acceptances of Chapter 11 plan, filing, Official Form 313

Address, 34:1, 34:4, Rule 2002(g)

Administrative expenses, hearing to determine, 11 USC § 503

Adversary proceedings

Appeals, Official Form 417A

Discharge of debtor, Rule 7041

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Amendments of pleadings, Rule 1009

**Appeals** (this index)

Appearance by attorney, Rule 9010

Appropriate, 11 USC § 342

**Automatic Stay** (this index)

Avoiding power limitations concerning return of goods shipped to debtor prepetition, **65:7** 

Bankruptcy Court, power to regulate, Rule 9007

Bar order, notice of, 4:119

Caption, Official Form 416A, Official Form 416B, Rule 2002(m)

Cash collateral hearings, 94:3, 94:5, 94:10, 94:15, 94:19

Chapter 9

Commencement of cases

Generally, 11 USC § 923

Hearing on objections, 11 USC § 921(c)

Dismissals, 11 USC § 923, 927

Orders for relief. 11 USC § 923

Publication requirements, 11 USC § 923

Chapter 11

Equity security holders, Rule 2002

Sales or proposed sales of assets, Rule 2002

Chapter 7, assets insufficient for dividend, **Rule 2002** 

Claims

Amount, hearing to determine, 11 USC § 502

NOTICE—Cont'd	NOTICE—Cont'd
Claims—Cont'd	Debtors—Cont'd
Failure to file, <b>Rule 3004</b>	Eligibility to proceed under particular
Objections, hearing, Official Form	chapters, 11 USC § 342
420B, Rule 3007	Meeting of creditors, Rule 2002
Principal residence, secured by inter-	Debtors in possession
est in, <b>Rule 3002.1</b>	Financing, 94:4, 94:26, 94:34, 94:38
Surplus, filing date, Rule 2002	Reinstatement, 11 USC § 1204
Withdrawal, Rule 3006	Removal, 11 USC § 1204
Commencement of involuntary case,	Debt relief agencies, 60:2
22:14, 22:17	Depositions, 163:11, 163:14, 163:18-
Committees, Rule 2002	Discharge
Commodity Broker Liquidation (this	Generally, <b>Rule 4004, 11 USC § 727,</b>
index) Commodity Futures Trading Commis-	1228
sion, <b>Rule 2002(j)</b>	Complaint objecting, filing, <b>Rule</b>
Community claims holders, 11 USC	2002(f), Rule 4004
§ 342	Hearings, Rule 4008
Compromise, Rule 9019	No discharge notice, Rule 4006
Confirmation hearings, Rule 2002(f),	Orders, Rule 4004
Rule 4008	Revocation, Rule 2002(f), Rule 4006,
Constitutional challenge to statute, Rule	11 USC § 727(d)
9005.1	Waivers, Rule 4006
Construction of "after notice and a hear-	Dischargeability of debts
ing," <b>10:1</b>	Extensions of time for filing
Consumer debts, 11 USC § 342	complaints, <b>Rule 4007</b>
Content of notice	Knowledge of falsity, <b>57:15</b> Disclosure statements
Compensation hearing, Rule 2002(c)	Generally, Official Form 313, Rule
Use, sale or lease of property, Rule	2002, Rule 3017
2002(c)	Hearings, Official Form 312, Rule
Conversions	3017
Generally, 39:2-39:6, Rule 2002(f),	<b>Discovery</b> (this index)
11 USC § 1112	Discovery sanctions, 163:69
Hearings, 11 USC § 706(b)	Dismissal of cases, 39:17, 39:18
Credit, court approval to obtain, <b>45:12</b>	Dismissals for cause, Rule 2002(f), 11
Credit, hearings for authorization, <b>Rule</b> 4001, 11 USC § 364	USC § 707
Creditors	Dispositions, property of estate, 11 USC
Classification hearing, <b>Rule 3013</b>	§ 725
Creditors and other parties interest,	Domestic support obligations, <b>139:12</b> Effect of notice to creditor by debtor or
notice to, <b>Director's Form 2050</b>	court, 34:5
Filing claims, Rule 2002(h)	Electronic transmission, <b>Rule 9036</b>
Meeting of creditors, <b>Official Form</b>	Equitable subordination of claims, <b>53:3</b>
309, Rule 2002	Equity security holders
Creditors' meeting. Meeting of creditors,	Classification hearing, <b>Rule 3013</b>
below	Confirmation, Rule 2002(d)
Debtors	Conversion, Rule 2002(d)
Duties regarding notices to creditors,	Disclosure statement, Rule 2002(d)
55:3	Dismissal, Rule 2002(d)

#### Meeting, Rule 2002(d) Modification of plan, Rule 2002(d) Order for relief, Rule 2002(d) Sale of assets, Rule 2002(d) **Executory Contracts and Unexpired** Leases (this index) Exemptions, objections, Rule 4003 Extension of time, filing, 16:2, 20:4 Family Farmer and Fisherman Debt **Adjustment** (this index) Filing objections Confirmation, Rule 2002(b) Disclosure statement, Rule 2002(b) Filing of claims, Rule 2002(a) Filing of petition Debtor's duties regarding, 55:3 **Franchise Agreements** (this index) Hearings Administrative expenses, determination, 11 USC § 503 Amount of claims, determination, 11 **USC § 502 Applications** Compensation, Rule 2002 Expenses, reimbursement, Rule 2002 Proofs of claims, Rule 2002 Assumption of contracts, Rule 6006 Assumption of leases, Rule 6006 Authorization to use cash collateral, **Rule 4001** Compromise and settlement, Rule 2002(a) Confirmation of plan, Rule 2002 Contracts, assumption or rejection, **Rule 6006** Conversion of case, Rule 2002(a) Conversions, 11 USC § 706(b) Credit, obtaining authorization, Rule 4001, 11 USC § 364 Discharge, Rule 4008 Disclosure statements, Rule 3017 Dismissal of case, Rule 2002(a) Leases, assumption or rejection, Rule

Objections to filing petitions, 11 USC

Plans, modification, 11 USC § 1127

§ 921(c)

NOTICE—Cont'd

Equity security holders—Cont'd

```
NOTICE—Cont'd
  Hearings-Cont'd
     Reaffirmation, Rule 4008
    Reimbursement of expenses, Rule
         2002(a)
    Rejection of contracts, Rule 6006
    Rejection of leases, Rule 6006
    Relief from automatic stays, Rule
         4001, 11 USC § 1201
    Subordination of claims, 11 USC
         § 510(c)
     Surplus distributions, 11 USC
         § 723(d)
  Holders of community claims, 11 USC
       § 342
  Hospital and other health care provider
       transfers of assets, 119:15-119:17
  Individual consumer debtors, forms of
       relief available to, 34:2
  Individual Debt Adjustment (this
       index)
  Interim trustee appointment, 22:14,
       Rule 2001
  Internal Revenue Service (this index)
  Joint administration of cases, 21:1
  Judicial notice, FRE 201
  Lease of property, Rule 2002(a)
  Liens
     Motions ascertaining value, Rule
    Tax liens, 26 USC § 6323(a), (f), (g),
  Liquidation (this index)
  Management of case by bankruptcy
       court, 13:7
  Manner, 11 USC § 342
  Mass torts, 179:11
  Meeting of creditors, 33:2, Rule
       2002(a)
  Modifications of plans, hearings, 11
       USC § 1127
  Motions, Official Form 420A
  Municipal Debt Adjustment (this
       index)
  No asset report, Rule 2002(e)
  Objections, claims, 48:28, 48:29, 146:9
  Order of bankruptcy judge, Rule 9022
  Order of conversion, Rule 1019
```

Orders of relief, Rule 2002(f), Rule

2002(n), 11 USC § 342

NOTICE—Cont'd

Orders to combine, <b>Rule 9007</b>	Rejections of Chapter 11 plans, filing,
Patient records, disposal of, 41:1	Official Form 313
Petitions	Relief from automatic stays, 11 USC
Dismissal, Rule 1017	§ 326
Partnership, involuntary, Rule 1004	Removal
Preparers, 18:2	Generally, 7:1, Rule 9027, 11 USC
Voluntary, consumer debts, Rule	§ 1204
2002(m)	Debtors in possession, 11 USC
Physical and mental examination of	§ 1204
persons, <b>163:26</b>	Reorganization (this index)
Plans, hearings on modification, <b>11 USC</b>	Request for notice by creditor, <b>34:4</b>
§ 1127	Revocation of confirmation of plans, 11
Postpetition claims, filing, Rule 1019	USC § 1230
Postpetition transactions, voidability, <b>69:1-69:9</b>	Sales of property of estate by trustees, 11 USC § 1206
Preliminary injunctions, <b>166:2</b>	Securities and Exchange Commission,
Principal residence, secured by interest	Rule 2002(j)
in, claims, <b>Rule 3002.1</b>	Securities Investor Protection Act
Proof of claims, filing, <b>Director's Form</b>	liquidation, 87:22
2040, Official Form 410, Rule 2002(a)	Settlements, <b>48:12</b> , <b>167:1</b> , <b>167:2</b> , <b>Rule 9019</b>
Property	Stockbroker liquidation, notice to SIPC
Abandonment, proposed, Rule 6007	and SEC, <b>87:27</b>
Disposition, Rule 6007	Stockbroker liquidations
Motions ascertaining value, Rule	Notice to SIPC and SEC, 87:22
6010	SIPC, notice from clerk, 11 USC
Redemption from lien or sale, Rule	§ 743
6008	Subordination of claims hearing, 11
Use, sale, or lease, proposed, <b>Rule</b>	USC § 510(c) Substantive consolidation of cases, 21:8
2002	Surplus distribution hearing, 11 USC
Property of estate	\$ 723(d)
Abandonment by trustee, 11 USC	Tax liens, 26 USC § 6323(a), (f), (g), (i)
§ 554	Temporary restraining orders, 166:2
Dispositions, 11 USC § 725 Entities holding, notice given, Rule	Trustees (this index)
2015	Turnover of Estate Assets (this index)
Sale by trustees, 11 USC § 1206	Twenty-day, Rule 2002(a)
Use, sale or lease, <b>Rule 6004</b>	Twenty-five day, Rule 2002(b)
Propriety of administration, <b>Rule 6002</b>	Type, 11 USC § 342
Public assess to papers, motion for	Unclaimed property, 38:1
limitation of, <b>163:57</b>	United States attorney, Rule 2002(i)
<b>Publication</b> (this index)	Use, Sale or Lease of Property (this
Railroad Reorganization (this index)	index)
Reaffirmation hearings, <b>Rule 4008</b>	Utility service, adequate assurance of
Regulation of, <b>Rule 9007</b>	payment for, 47:4
Reimbursement of expenses, <b>Rule</b>	Voidability of postpetition transactions,
2002(a)	69:1-69:9
Reinstatement, debtors in possession, 11	NUMBER OR AMOUNT
USC § 1204	Adequacy or Inadequacy (this index)
· ·	<b>1</b>

NOTICE—Cont'd

#### NUMBER OR AMOUNT—Cont'd

Adjustment of dollar amounts, 12:1, 12:2

Aggregates (this index)

**Apportionment** (this index)

Arbitrators, specification of number of, **169:6** 

Bankruptcy judges, increase in number of, **5:1** 

Chapter 7, creditors' committee members, **78:1** 

**Deductions or Reductions** (this index)

**Deficiencies** (this index)

Depositions, 163:4

**Extensions** (this index)

Installment payment of filing fees, voluntary petition, **20:3** 

**Minimums** (this index)

**Multiple Matters** (this index)

Net operating losses, tax considerations, 158:1-158:15

Petition copies, commencement of voluntary case, **20:2** 

Prepetition fraudulent transfers, amount of recovery, **67:11** 

**Reorganization** (this index)

**Surplus** (this index)

**Tax Identification Number** (this index) Trustees' bonds. **28:11** 

**Value and Valuation** (this index)

#### **NUNC PRO TUNC**

Chapter 11 debtor in possession financing, approval of unauthorized loans, 94:35

Professionals, employment, 30:9

#### NURSING HOMES

Health Care Businesses (this index)
Hospitals and Other Health Care
Providers (this index)

#### OATHS AND AFFIRMATIONS

Affirmations in lieu of oath, **Rule 9012** Chapter 7, false oaths, **86:3**, **86:11** Chapter 13, debtor, **142:3**, **145:1** False oaths

Chapter 13, declaration that schedules and statements are accurate, 142:3

Chapter 7 discharge, **86:3, 86:11** 

#### **OATHS AND AFFIRMATIONS**

-Cont'd

Interrogatories to parties, answers to, 163:24

Mediators, 168:6

Persons authorized to administer, Rule 9012

Unsworn declaration, petitions, 20:2, 124:1

Witnesses, FRE 603

#### **OBJECTIONS**

Abandonment of property, 74:13

Automatic stay, relief from stay, 43:44

Cash collateral orders, **94:17** 

Claims (this index)

Contested matter as initiated by, **48:28** 

Debtor in possession attorney representing estate's creditors, 172:11

Depositions, 163:15, 163:21-163:23

Dischargeability of debts, **57:64 et seq.**, **175:43** 

**Discharge of Debtor** (this index)

Disclosure statement, 110:12-110:16

**Discovery** (this index)

Examination of debtor, Rule 2004, **35:1** Exemptions

Generally, 56:37

#### Family Farmer and Fisherman Debt Adjustment (this index)

Franchise agreements, assignment of, 121:12

**Individual Debt Adjustment** (this index)

**Liquidation** (this index)

**Municipal Debt Adjustment** (this index)

Plans precluding, 48:28

Professionals, employment, 30:3

Proof of claim, 48:28, 48:29

Proposed findings of fact and conclusions of law, **164:3** 

**Reorganization** (this index)

Settlements, 167:2

Small business reorganization provisions, imposition of, **107:5** 

Substantive consolidation of cases, 21:4

Terminology, 160:15

Trustee's final report and account, closing of case, 40:1

#### OBJECTIONS—Cont'd

Uncontested matters, **160:6**Use, sale or lease of property, **44:13** 

#### **OBSTRUCTION OF JUSTICE**

Bankruptcy crimes, 173:12

#### **OBTAINING CREDIT**

Generally, **45:1-45:12**Debtor in possession financing, **94:1**, **94:21-94:38** 

#### OCCUPATIONAL DISEASE CLAIMS

Chapter 11, payment of prepetition claims prior to confirmation of plan, 95:1-95:8

#### **ODD JOBS**

Chapter 13, regular income filing requirement, **141:9** 

#### OFFERS AND OFFERORS

Chapter 11, securities laws exemptions, 115:1 et seq.

Settlements, offer of judgment, **167:1** Tax matters, offers in compromise, **51:12** 

## OFFICERS AND DIRECTORS OF CORPORATIONS

Breach of director's fiduciary duty, direct claim for, **96:3** 

Direct action against corporation, **96:2**Dischargeability of debts, fraud or defalcation by fiduciary, **57:27** 

Election postpetition, 96:6

Hospitals, 119:2

**Insiders** (this index)

One hundred percent tax penalty, **159:1- 159:8** 

Personal liability, 96:4

Postpetition corporate governance, 96:5

Prearranged reorganization plans, fiduciary duties of board of directors as to, 97:34

Replacement of director, bankruptcy court's powers, **13:8** 

Solvent corporations, directors' duties, **96:2** 

Stockbroker liquidation, subordination of claims of control persons, **87:38**, **87:39** 

## OFFICERS AND DIRECTORS OF CORPORATIONS—Cont'd

Vicinity or zone of insolvency, directors' duties regarding corporations in, **96:3** 

#### **OFFICIAL FORMS**

Application to pay filing fees in installments, voluntary petition, 20:3

Forms (this index)

Petition, voluntary case, 20:2

Proof of claim, 48:18

#### OFFICIAL RETIREE COMMITTEE

Chapter 11, retiree benefits, 105:8

#### **OFFSET**

Generally, 73:1-73:19

Adequate protection, **73:12** 

Administrative freeze, **73:13** 

Allowability determination, 73:8

Answer, defense, 161:9

Assigned claims, limitations, 73:9

Automatic Stay (this index)

Banks

Generally, **73:1**, **73:5** 

Improvement of position outside banking context, **73:19** 

Insolvent banks, mutual debt limitations, **73:7** 

Calculating improvement of position, 73:17

Contingent claims, 73:15

Corporations, mutual debt limitations, **73:6** 

Disallowance of claims, 48:33

Executory contracts and unexpired leases

Debtor/sellers in breach of land sale contract, **46:51** 

Debtor/sellers in breach of land sales contract, **46:51** 

Effect of assumption, 46:27

Nonassumed lease, setoff of rent against damages caused by nonperformance of lessor's incidental obligations, **46:35** 

Timeshare interests, 46:53

Waiver of setoff, intellectual property licensing right, **46:57** 

External factors affecting improvement of position, **73:18** 

#### OFFSET-Cont'd

Family farmer and fisherman debt adjustment, 127:10, 130:5

Governmental units, mutual debt limitations, **73:6** 

History, 73:1

Improvement of position, 73:17-73:19

Income tax return, 155:2

Individual Debt Adjustment (this index)

Insolvent banks, mutual debt limitations, 73:7

Legislative history, 73:1

Limitations, 73:3-73:16

Loan participations, mutual debt limitations, 73:7

Medicare offsets, 119:9

Medicare or medicaid, 119:9

Mutual debts

Generally, 73:1 et seq.

Automatic stay, 43:11, 43:20, 43:31

No asset cases, waiver, 73:14

Nonbankruptcy federal law, generally, **73:1 et seq.** 

Parent corporations, mutual debt limitations, 73:6

Postpetition claims and debts, limitations, **73:4** 

Prepetition claims and debts, generally, 73:1 et seq.

Priority disputes, 73:16

Purchase price of goods returned postpetition, **65:7** 

Recoupment distinguished, 43:11, 73:2

**Reorganization** (this index)

Sovereign immunity, government claims, **4:55**, **14:2** 

State law, generally, 73:1 et seq.

Subsidiary corporations, mutual debt limitations, **73:6** 

Taxes, 51:4, 51:9, 155:2

Unliquidated claims, 73:15

Unmatured claims, 73:15

Utility service security deposits, 47:4

Waiver, **46:57**, **73:14** 

#### **OFFSPRING**

After-acquired property security interests in postpetition property, exception, **72:3**, **72:4** 

#### OFFSPRING—Cont'd

Estate property, **61:1**, **61:13** 

#### **OIL AND GAS LEASES**

Executory contracts and unexpired leases, **46:9** 

Production payments, **61:16** 

#### OMBUDSMAN AND OMBUDSMEN

Compensation. **Professionals** (this index)

Consumer privacy ombudsman, 30:1, 32:1

Patient care ombudsman, 30:1, 32:2

Personally identifiable information, transfer of, **15:40.15** 

Professionals, 30:13

#### OMNIBUS BUDGET

#### **RECONCILIATION ACT OF 1990**

Chapter 13, 139:9

## ONE HUNDRED PERCENT PENALTY

Employment and withholding taxes, 159:1-159:8

#### **ONE YEAR**

Preferential transfers, 66:2, 66:39

#### **OPEN TERMS NEGOTIATIONS**

Lender liability, breach of duty of good faith, 174:16

## OPERATION OF DEBTOR'S BUSINESS

Administrative expense priority, operating expenses, **49:23** 

Chapter 9, 90:3, 90:17

Chapter 11, 93:4, 98:33

Chapter 13, 145:5

Chapter 7. **Liquidation** (this index)

Chapter 12. **Family Farmer Debt Adjustment** (this index)

Commodity broker liquidation, 88:10

Credit, obtaining, **45:1-45:12** 

#### Family Farmer and Fisherman Debt Adjustment (this index)

**Liquidation** (this index)

Obtaining credit, **45:1-45:12** 

Railroad reorganization, 117:12

Use, Sale or Lease of Property (this index)

#### **OPERATOR**

Environmental laws and regulations, potentially responsible parties, 174:41, 178:3

#### **OPPORTUNITY COSTS**

Chapter 12, adequate protection, **129:2-129:4** 

Undersecured creditors, determination of value for adequate protection, **42:3** 

## OPTIONS AND OPTION CONTRACTS

Chapter 13, 139:10, 141:9

Dealers. Commodity Broker Liquidation (this index)

Estate property, 61:5

Executory contracts and unexpired leases

Options as, **46:9** 

Purchase option, 46:51

Renewal of lease without cure, 46:27

Franchise agreements, renewal, 121:3

Hospital lease, lessor's options upon termination of, **119:10** 

Liability of transferee for avoided transfer, alternative remedies, **70:4** 

**Reorganization** (this index) **Tax Matters** (this index)

#### **OPT OUT**

Exemptions, 147:3

#### ORAL OR PAROL

**Appeals** (this index)

Dismissal motion by Chapter 13 debtor, 148:4

Lender liability, breach of oral contracts, 174:1-174:4

**Reorganization** (this index)

#### ORDER FOR RELIEF

Automatic stays against codebtors, 11 USC § 1201

Commencement of case, **20:1, 22:1, 22:16** 

Conversion of "order for relief," 10:3 Conversion of case as new order, 39:7 Conversions, effect, 11 USC § 348 Corporate governance, 96:5, 96:6

Discharge, debtors, 11 USC § 1227

#### ORDER FOR RELIEF—Cont'd

Involuntary cases, appropriate, 11 USC § 303(h)

Joint cases, commencement constituting, 11 USC § 302(b)

Notice, 34:1, 11 USC § 342, Rule 2002(f), Rule 2002(n)

Overview of present law, 3:4

**Petitions** (this index)

Proceeding to vacate, application of, Rule 1018

Rules of construction, 10:3

Unexpired leases, trustee's performance of obligations of debtor, 11 USC § 365(d)

Voluntary cases, commencement constituting, 11 USC § 301

#### ORDER OF DISTRIBUTION

Chapter 7, 83:4, 85:1-85:11

#### **ORDERS**

Abandonment of voided transfer that was automatically preserved, 71:3

Acceptances filing time, Chapter 11 plans, **Official Form 313** 

Adequate protection, bankruptcy court, **42:4** 

After-acquired property security interests in postpetition property, limitation on exception, **72:4** 

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Appeals (this index)

Cash collateral, 94:17

Chapter 7 discharge, failure to obey, **86:16** 

Collective bargaining agreements, protective orders, **46:62**, **46:64** 

Confirming Chapter 11 plan, Official Form 315, Rule 3020

Debtor in possession financing, 94:38 Disclosure statements, Official Form 312, Official Form 313

Discovery

Compelling discovery, **163:28**Protective orders, **163:5**, **163:15**, **163:21**, **163:25**, **163:28** 

Dismissal or conversion of Chapter 11 case for noncompliance with court order, **103:11** 

#### ORDERS-Cont'd

Domestic relations orders, 125:1, 176:12

Effective date, 164:10

Examination of debtor, compelling appearance for, **35:2** 

#### Family Farmer and Fisherman Debt Adjustment (this index)

Filing fee payment in installments, Official Form 103A

## Final Orders or Judgments (this index)

Income deduction orders, Chapter 13, **141:9, 151:24** 

Issuance by court, 11 USC § 105

**Judgments** (this index)

Jurisdiction

Bar order, notice of, 4:119

Contempt orders, 4:129

Final order, District Court entry of, **4:106** 

Interlocutory orders, entry of, **4:106**Res judicata and collateral estoppel, **4:64** 

Local rules of court, 5:10

Mediation, 168:4

Objections, filing time, Chapter 11 plans, **Official Form 313** 

Priorities, order compliance, 49:10

**Protective Orders** (this index)

Qualified domestic relations orders, 176:12

Relief. **Order for Relief** (this index) **Reorganization** (this index)

SIPA liquidation, application for order requiring commencement of, **87:9** 

**Temporary Restraining Orders** (this index)

#### ORDINARY COURSE OF BUSINESS

Chapter 13, use, sale or lease of property, **145:4**, **145:5** 

DIP's duty as to corporate governance, **96:5** 

Individual debt adjustment Codebtor stay, **143:27** 

Payments, preferential transfer exceptions, **66:19-66:22** 

Pension contributions as in, 176:35

Personally identifiable information, transfer of, **15:40.15** 

### ORDINARY COURSE OF BUSINESS

-Cont'd

Preferential transfers, exceptions, **66:19- 66:22** 

**Reorganization** (this index)

Subjective and objective ordinariness for preferential purposes, **66:21**, **66:22** 

Unsecured debt, obtaining credit, **45:2**, **45:3** 

Unusual collection activities during preference period, **66:21**, **66:22** 

Wire transfer payments, 66:24

#### ORDINARY TRADING TRANSACTIONS

Chapter 11, underwriter for securities exemptions, **115:11** 

#### **ORGANIZED CRIME**

Racketeer Influenced and Corrupt Organizations Act (RICO) (this index)

#### **ORIGINAL COST**

Adequate protection, standard for setting value, **42:3** 

#### ORIGINAL ISSUE DISCOUNT

Income from cancellation of indebtedness, tax considerations, **156:16** 

#### **OVERINCLUSION**

Chapter 11, disclosure statement, 110:5

#### **OVERNIGHT MAIL**

Service of process, **162:4** 

#### **OVERPAYMENTS**

Automatic stay, welfare of Medicare, 43:11

## OVERSECURED CREDITORS AND CLAIMS

Attorney's fees, 164:7

Automatic stay, grounds for relief from stay, **43:45** 

Chapter 11, classification of claims, **109:2** 

Chapter 12cramdown, 134:9

Chapter 13, 146:11, 146:12

Equity cushion, determination of value for adequate protection, **42:3**, **42:5** 

Interest on money, **52:1**, **52:9**, **52:11** 

#### OWNERS AND OWNERSHIP

Attorney's ownership interest in debtor, ethics of representation, **172:12** 

Chapter 11, classification of ownership interests, **109:5** 

**Co-Owned Property** (this index)

Distribution to debtor's spouse or coowners, **44:34.50** 

**Environmental Laws and Regulations** (this index)

Net operating losses, ownership change, **158:1 et seq.** 

Railroad reorganization, owner of trackage facilities leased by railroad, 117:4, 117:12

**Vesting** (this index)

#### OWN MOTION OF COURT

**Sua Sponte Matters** (this index)

#### **PANELS**

Bankruptcy Appellate Panels. **Appeals** (this index)

Chapter 7, private trustee panels, 77:1

#### **PAPERS**

Adversary proceedings

Filing, Rule 7005

Service, Rule 7005

Caption, Official Form 416B, Rule 9004

Filed

Protection of confidential records, 11 USC § 107

Public records open to examination, 11 USC § 107

Filing

Electronic filing, Rule 5005

Errors, Rule 5005

Place of filing, Rule 5005

Requirements, Rule 5005

Signature, Rule 5005(a)(2)

General requirements, Rule 9004

Legibility, Rule 9004

Process and Service of Process and

**Papers** (this index)

Public access to papers and records, 15:1-15:3

Requirements, Rule 9004 Service, time, Rule 9006

Signature, Rule 9011

#### PAPERS—Cont'd

Verification, Rule 1008, Rule 9011

## PARENT AND SUBSIDIARY CORPORATIONS

Chapter 7, debtor eligibility for subsidiaries of noninsurance or nonbanking debtors, **17:6** 

Chapter 11, resale of fresh capital securities, 115:18

Environmental laws and regulations, liability, **178:10** 

Hospital leases, assumption of lease assigned prepetition, **119:12** 

Setoff, mutual debt limitations, 73:6

#### PARKING PRIVILEGES

Executory contracts and unexpired leases, **46:28** 

#### PAROL OR ORAL

Appeal, oral argument, 170:62

Dismissal motion by Chapter 13 debtor, 148:4

Lender liability, breach of oral contracts, 174:1-174:4

**Reorganization** (this index)

#### **PARTICIPANTS**

**Swap Participants and Agreements** (this index)

#### **PARTIES**

Ex Parte Matters (this index)

Fee agreements, penalty for fixing, 18 USC § 155

**Intervention** (this index)

Jurisdiction distinguished from standing, **4:6** 

Lender liability, motion to dismiss for lack of standing, **174:60** 

Party in Interest (this index)

Prepetition fraudulent transfers, avoidance, 67:13

Prevailing party, costs, **164:5** 

**Reorganization** (this index)

**Responsible Persons or Parties** (this index)

Standing

Abandonment of property, **74:1**Abuse of provisions of Chapter 7, **77:26** 

#### PARTIES—Cont'd PARTNERSHIPS—Cont'd Standing—Cont'd Declarations, unsworn, Official Form Aircraft equipment and vessel financing arrangements, 101:15 Deficiency, liability for, 120:5, 120:9, Assignee for benefit of creditors, 120:10 171:6 Disallowed claims, 48:43 Dischargeability of domestic relations Discharge, 120:8 debts, 175:93, 175:94 Dischargeability of debts, fraud or ERISA qualified, jurisdiction to defalcation by fiduciary, 57:28 determine if retirement plan, Dissolution 176:11 Executory contracts, 46:56 Individual debt adjustment plan, Filing of bankruptcy petition, 120:2 objection to, 151:2 Preemption of state law by Bank-Jurisdiction distinguished, **4:6** ruptcy Code, 120:3 Lender liability, motion to dismiss for Withdrawal of partner, 120:1 lack of standing, 174:60 Distribution, effect, 11 USC § 508 Preferences and preferential transfers, Election under § 1111(b), recourse and 66:41 nonrecourse debt, 120:10 Prepetition fraudulent transfers, Entity theory, 120:7 avoidance, 67:13 Examination of debtor, compelling Statutory liens, trustee's avoidance of appearance for, 35:2 fixing of, **64:7 Executory contracts** Surcharge claims, **52:13** Generally, 46:56, 120:1-120:3 Standing objections to claims, **48:28** Consent to assignment, 120:2 **Third Persons or Parties** (this index) Partnership agreements as executory, 46:9, 46:56 **PARTNERSHIPS** Termination or modification of debt-Generally, 120:1 et seq. or's rights, 46:56, 120:3 Assets schedule Exemptions, **56:3** Contest by partner, Rule 1011 Family farmer or fisherman debt adjust-Notice, Rule 1004 ment Attorney to debtor in possession, 172:8-Generally, 122:10, 123:1 172:10 Eligibility, 17:13, 17:14, 123:5 Automatic stay Plans, 133:2 Generally, **120:1**, **120:6** Postconfirmation matters, 136:1 Estate property, 43:7 Proofs of interest, claims, 135:4 Violation of stay, 43:57 Venue, filing of case, 124:3 Avoidance, 11 USC § 548(b) Fifth Amendment privilege, 163:86 Claims Fraudulent conveyances, 120:12 Chapter 7, 82:4 General partners Effect of other distributions on disal-Chapter 7, 77:24, 82:1-82:6 lowance, **48:43** Dischargeability of debts, fraud or Nondebtor parties, enforcement of defalcation by fiduciary, 57:28 claims against, 120:8 General partners, liability, 11 USC § 723 Recourse and nonrecourse debt, Impact of general partner and partner-120:9-120:11 ship cases, 120:2-120:5 Trustee's claim against each general Income and expenditures schedules, partner for deficiency, 120:5 **Rule 1007** Commencement of case, 20:1, 20:10, 22:9, 22:12 Individual debt adjustment

Codebtor stay, 143:27

Debtor's duties, generally, 55:1, 55:11

#### PARTNERSHIPS—Cont'd PARTNERSHIPS—Cont'd Individual debt adjustment—Cont'd Liquidation—Cont'd Debt ceiling, 141:7 Trustees, 77:24, 82:1-82:6 Ineligibility to file, **17:9**, **141:3** Uniform Partnership Act, 82:2-82:4 Injunctions Liquidation test, effect as to recourse Generally, 120:7, 120:8 and nonrecourse debt, 120:9-Actions against settling or former 120:11 Lists, schedules and statements, volunpartners, **120:1** tary cases, 20:4 Insolvency, 120:1, 120:12, 120:13 Instrumentality lender liability, 174:31 Managerial powers of general partner Involuntary cases Assignment of partnership agreement as executory contract, 46:56 Commencement, 11 USC § 303(b) Automatic stay, 120:6 Contests by purported partners, **Rule** 1011 Dissolution of partnership, 120:3 Petitions, 303(b), Rule 1004(b) 1984 amendments, **120:2** Answers, 11 USC § 303(d) Stockbroker liquidation, subordina-Form, Official Form 105 tion of claims of control persons, Summons, Rule 1004 87:38, 87:39 Ipso facto provisions, **46:56**, **120:2**, New entity concept, 120:2 120:3 Nonprofit reorganizations. Reorganiza-Joint petitions, joint administration, tion (this index) **Rule 1015** Nonrecourse debt, 120:9-120:11 Liabilities, schedule, Rule 1007 Personal liability of general partners for Liability for debts deficiency Deficiencies, 11 USC § 723 Chapter 7, 82:1 Surplus distributions, 11 USC Nonrecourse debt, 120:9 § 723(d) "Person" for debtor eligibility purposes, Limited partnerships, eligibility for 17:2 Chapter 11, 17:8 Petition preparer's signature, **18:1** Liquidation Petitions, where to file in voluntary Generally, **82:1-82:6** cases, 20:7, 20:7-20:10 Claims against debtor partners, Preferences and preferential transfers trustee, 82:4 Generally, **66:8**, **120:13** Creditors' committee, 78:2 Insider preferences, 66:40 Deficiencies, 77:24, 82:2 et seq. Prepetition fraudulent transfers, void-Distribution of surplus, 82:5 ability, **67:9** First recovery from nondebtor Proof of interest, filing, 48:23 partners, 82:3 Recourse debt. 120:9-120:11 General partners, 77:24, 82:1-82:6 **Reorganization** (this index) Hearings, distribution of surplus, 82:5 Rule 2004 examinations, 163:39 Joint administration, 82:6 Sale of partnership interest, 120:2, Liability of general partners, 82:2 120:3 Notice, distribution of surplus, 82:5 Service of process, 162:4 Procedure, 82:6 Statements Redemption rights, 81:1 Rights of trustees against general Executory contracts, Rule 1007 partners, **82:1** Financial affairs, Rule 1007 Surplus, distribution, 82:5 Personal assets and liabilities, Rule Timing, **82:6** 1007

#### PARTNERSHIPS—Cont'd

Stockbroker liquidation, subordination of claims of control persons, **87:38**, **87:39** 

Tax, 11 USC § 728(c)

**Tax Matters** (this index)

Trustees, partnership estate, appointment, **Rule 2009** 

Trustee's rights against partners, **120:5** Unsworn declarations under penalty of perjury, **Official Form 202** 

Value and valuation

Buyout provision at less than present value, enforceability, **120:3** 

Dissolution, payment of liquidation value to withdrawing partner, 120:1

Modification of debtor's interest, 120:3

Venue, **6:1** 

Voluntary petitions, filing, Rule 1004

#### PARTY IN INTEREST

Automatic stay, relief from stay, **43:44** Conversion of case, **39:2-39:5** 

Dismissal of cases, 39:17

Dismissal of individual debt adjustment case, motion for, 148:5

Examination of debtor, Rule 2004, **35:1**Family Farmer and Fisherman Debt

#### Family Farmer and Fisherman Debt Adjustment (this index)

Individual debt adjustment plan, objection to, **151:2** 

**Individual Debt Adjustment** (this index)

**Liquidation** (this index)

Public access to papers, request for protective order, **15:2** 

Railroad Reorganization (this index)

Reopening of case, 40:9

**Reorganization** (this index)

Rule 2004 examination, **163:71-163:73** 

Small business reorganization provisions, request to impose, **107:5** 

#### PASSIVE ACTIVITY

Tax attribute reduction, income from cancellation of indebtedness, **156:4**Tax attributes, **155:7** 

#### **PATENTS**

Generally, 177:1, 177:12, 177:31

#### PATENTS—Cont'd

Enforcement, 177:13

Intellectual Property (this index)

Security interests, 177:23

#### **PATERNITY ACTIONS**

Automatic stay exception, 43:17

#### PATIENT CARE

Ombudsman, 30:1, 32:2

Records of patient, disposal of, 41:1

#### PATTERN OF RACKETEERING ACTIVITY

Lender liability, RICO, 174:45

#### **PAYMENT**

**Adequate Protection** (this index)

Administrative expense priority, payment procedure, **49:16** 

"Assurance of payment" defined with respect to utility services, **47:1** 

Automatic stay, surety payments, 43:7

Chapter 7. **Liquidation** (this index)

**Commodity Broker Liquidation** (this index)

Completion of payments. **Discharge of Debtor** (this index)

Concurrent payments

Chapter 12, 133:12

Chapter 13, **149:9** 

Debtor's duty to file payment advices or other evidence of employer payment, **55:2** 

**Default** (this index)

**Deferred Payment** (this index)

Designation of payments, one hundred percent tax penalty, **159:6** 

**Discharge of Debtor** (this index)

#### Family Farmer and Fisherman Debt Adjustment (this index)

Fees, nonpayment as grounds for conversion or dismissal of case, **79:4, 103:17** 

Franchise agreements, postpetition monetary obligations due under agreement, 121:7

Individual Debt Adjustment (this index)

**Installments** (this index)

**Liquidation** (this index)

**Lump Sum Payments** (this index)

#### PAYMENT—Cont'd

Margin Calls and Payments (this index)

Mass torts, payment rights vs cause of action, 179:9

Necessity of payment doctrine, 49:12, 97:13

Court's powers, 13:7

Per diem account payment, railroad reorganization, **117:6** 

Periodic payments. Adequate Protection (this index)

#### **Preferences and Preferential**

**Transfers** (this index)

Prepetition claims, payment prior to confirmation of plan, 95:1-95:8

**Reimbursement** (this index)

**Reorganization** (this index)

Small business reorganization under Subchapter V to Chapter 11

Plan payments, 107:17

Taxes, failure to, conversion of cases, 103:15

Unclaimed property to claimant, petition and notice for payment of, **38:1** 

Utility services, assurance of payment defined with respect to, 47:1

Wire transfers as ordinary course, 66:24

#### **PAYROLL**

Lender liability and Internal Revenue Code, payroll funds supplier, 174:53

#### **PBGC**

**Pension Benefits Guarantee Corpora- tion** (this index)

#### PENALTIES AND FORFEITURES

Abusive litigation, **172:26-172:30** 

Anti-forfeiture laws, termination of franchise agreements, **121:4** 

**Attorneys** (this index)

Chapter 11, disclosure of confidential information, **98:36** 

**Crimes and Criminal Matters** (this index)

**Dischargeability of Debts** (this index)

Environmental laws and regulations, exceptions from discharge, **178:23** 

Franchise agreements, modification of agreement postbankruptcy by

#### PENALTIES AND FORFEITURES

-Cont'd

franchisor unilaterally, 121:3

Involuntary petitions, 22:18

**Liquidation** (this index)

Petition preparer, 18:3, 18:6

**Seizure** (this index)

Trustees

Criminal offenses, 28:15

Motion for fine against petition preparer, **18:6** 

#### PENDING CASES

Chapter 12, 125:1

Chapter 13, multiple cases, 141:11

Removal, 7:1

## PENSION BENEFIT GUARANTY CORPORATION

Contributions to pension plan during bankruptcy, **176:34-176:40** 

ERISA background, generally, **176:20- 176:33** 

Reinstatement of terminated pension benefits, **46:69**, **176:30** 

#### PENSIONS AND RETIREMENT

Generally, 46:38, 46:69, 176:1

Anti-alienation, generally, 176:2

Applicable nonbankruptcy law, generally, **176:3** 

Automatic stay

Exception for pension loan repayments, **43:33** 

Avoidance of fraudulent conveyances or preferences, 176:17

Bonus programs, 176:19

Business judgment standard for court approval usually inapplicable, **46:16** 

Church plans, generally, 176:8

Civil service retirement benefits, **176:14** Claims

Contributions to pension plan during bankruptcy, **176:34** 

Exemption or exclusion of pension plan benefits from estate, generally, **176:1-176:19** 

Contributions to pension plan during bankruptcy, **176:34** 

Conversion of nonexempt assets in exempt assets, **176:16** 

## PENSIONS AND RETIREMENT —Cont'd

Defined contribution and defined benefit plans distinguished, **176:21** 

Definitions, 176:1

Dischargeability of debts

benefits, 176:18

Family support obligations, **57:39** 

Loans from pension plan, **57:62** Employee termination and severance

## ERISA (Employee Retirement Income Security Act) (this index)

Executory contracts and unexpired leases

Generally, 46:69

Business judgment standard for court approval usually inapplicable, 46:16

Exemptions, 56:21, 56:23

Fraudulent conveyances, 176:17

Government plans, generally, 176:8

Guaranty Corporation. **Pension Benefit Guaranty Corporation** (this index)

## **Individual Debt Adjustment** (this index)

Individual retirement accounts and annuities, generally, **176:8**, **176:14**, **176:15** 

Jurisdiction to determine if retirement plan ERISA qualified, **176:11** 

KEOGH plans, generally, **176:7**, **176:14** Minimum funding requirements as to defined benefit plans, **176:32**, **176:33** 

Ordinary course of business, pension contributions as in, **176:35** 

Overview of present law, 3:27

Preferences, 176:17

**Priorities** (this index)

Property of estate

Generally, **61:7**, **61:13**, **61:18** Exclusions, **176:1-176:19** 

**Reorganization** (this index)

Retiree Benefits Bankruptcy Protection Act of 1988, 2:13

Spendthrift trusts under state law, generally, **176:3** 

Superpriority claims, 49:7

## PENSIONS AND RETIREMENT —Cont'd

Termination of pension plans, 176:25 et seq.

Turnover order, effect on innocent pension plan beneficiaries, **176:13** 

#### PER DIEM ACCOUNT PAYMENT

Railroad reorganization, 117:6

## PERFECTION OF SECURITY INTERESTS

Automatic stay

Generally, 43:8, 43:9, 43:18, 65:2

Property tax liens, 43:32

Avoiding powers, limitations, 65:2

Chapter 11, 97:22

Chapter 13, 146:6

Preferences, grace period for perfection, **66:29** 

Prepetition fraudulent transfers, voidability, **67:14** 

#### **PERFORMANCE**

Chapter 7 trustee, performance of intentions by debtor, **77:14** 

## Executory Contracts and Unexpired Leases (this index)

Lender liability, wrongful determination of default, **174:7-174:11** 

#### PERIODIC PAYMENTS

Generally, 42:5

Cash payments, statutory provisions, 42:5

Chapter 12, 129:3

#### **PERJURY**

Chapter 13, declaration that schedules and statements are accurate, **142:3** 

#### PERMISSION OR CONSENT

Abstention, 8:6

After-acquired property security interests in postpetition property, 72:2-72:4

**Appeals** (this index)

Attorneys

Debtor in possession, joint representation, **172:8**, **172:9**, **172:11** 

Limiting scope of representation, 172:20

#### PERMISSION OR CONSENT—Cont'd

Attorneys—Cont'd

Multiple creditors, representation, 172:22

**Consent or Permission** (this index)

Conversion to Chapter 7, 103:3

Counterclaims, 161:10

Cramdown (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Injunctions, 166:1-166:3

Jurisdiction

Generally, 4:1, 4:3, 4:30, 4:108-4:125

Act of Congress, consent by, **4:112** 

Appellate jurisdiction, 4:110

Core jurisdiction by consent, **4:115** 

Magistrate judges, 4:113

Noncore proceedings, 4:108

Proof of claim, "consent" from filing of, **4:115** 

28 USCA § 157(c)(1), applicability to related proceedings of, **4:111** 

28 USCA § 157(c)(2), consent pursuant to, **4:109**, **4:113** 

Voluntariness of consent, 4:114

**Liquidation** (this index)

**Municipal Debt Adjustment** (this index)

Partnership agreements, consent to assignment as executory contracts, 120:2

#### **Reorganization** (this index)

Securities Investor Protection Act liquidation proceeding, **87:10** 

Sovereign immunity, 14:1 et seq.

Subordination of claims, **53:1** 

Temporary restraining orders, **166:2** 

Use, sale or lease of property, **44:5** 

Withdrawal of reference of case, 8:1

#### PERMITS

Licenses and Licensing (this index)

#### **PERSON**

Chapter 13, person distinguished from individual for eligibility purposes, **141:1** 

Defined, 11 USC § 101

#### PERSON—Cont'd

Definitions

Chapter 11, 91:3, 92:2

#### **Disinterested Persons** (this index)

Eligibility to be debtor, 17:2

Environmental laws and regulations, potentially responsible parties, 178:3

**Individuals** (this index)

**Responsible Persons or Parties** (this index)

**Third Persons or Parties** (this index)

## PERSONAL FINANCIAL MANAGEMENT COURSES

Credit Counseling Agencies (this index)

## PERSONAL INJURY ACTIONS AND CLAIMS

Abstention, 8:8

Change of venue, 6:3

Dischargeability of debts, 57:44-57:48

Estate property, 61:7

Estate property, inclusions in, 61:15

Jury trial, 4:128

Mass torts, 179:1, 179:3

Railroad reorganization, priority claims, 117:9, 117:14

#### PERSONAL JURISDICTION

Generally, **4:116** 

## PERSONALLY IDENTIFIABLE INFORMATION

Consumer privacy ombudsmen, **32:1** Defined, **15:40.15** 

#### PERSONAL PROPERTY

Automatic termination of stay regarding secured claims in personal property, **43:56** 

Chapter 7, redemption, **81:1-81:12** 

Estate property, **61:4**, **61:6**, **61:7** 

Exemptions, federal list, 56:16

## Individual Debt Adjustment (this index)

Leases, unexpired

60-day grace period for trustee's performance of debtor's obligations under, **49:9**, **49:20** 

Rejection of lease, effect of, 46:24

#### PERSONAL PROPERTY—Cont'd

Leases, unexpired—Cont'd Termination of automatic stay where lease rejected or not timely assumed, 46:59

#### PERSONAL RIGHTS

Intellectual property, executory contracts, 177:30

#### PERSONAL SERVICE

Service of process, 162:1

#### PERSONAL SERVICE CONTRACTS

Estate property, **61:7** Executory contracts, 46:20

#### PERSONAL TRUST

Chapter 11, eligibility as debtor, 92:2

#### **PERSONS**

Person (this index)

#### PETITION PREPARERS

Generally, 18:1-18:7 Crimes and criminal matters, 18:1, 18:6 Damages, 18:5 Debt relief agency, 60:1 Disclosures, 18:2 Fees and expenses, 18:1-18:3 Fines, 18:7 Individual debt adjustment, 139:10, 142:3 Injunctive relief, 18:6

#### **PETITIONS**

Amendments, 20:2, 20:6, 142:5, Rule 1009

Ancillary cases

Generally, 11 USC § 304

Sanctions, generally, 18:4-18:7

Contested petitions, Rule 1018, Rule 1018

Service of petition, **Rule 1010** 

Summons, issuance, Rule 1010

Bankruptcy courts, filing of petition to commence case, 20:1, 20:2, 22:12

Caption

Chapter 12, 124:1

Chapter 13, 142:1

Caption, contents, Official Form 416A, **Rule 1005** 

Chapter 9, 11 USC § 921

#### PETITIONS—Cont'd

Chapter 12 or 13 plan, filing with petition, Rule 3015

Clearing bank liquidation, 89:6

Clerk of court

Filing of petition to commence case, 22:12

Venue of filing of petition to commence case, 6:1

Clerk of court, filing of petition to commence case, 20:2

Consolidation, Rule 1015

Consolidation of cases, 21:9

Copies

Amendments, 20:6, 142:5

Chapter 12, **124:1**, **124:4** 

Chapter 13, 142:5

Involuntary case, 22:12

Voluntary case, 20:2

Cross-border insolvencies, 154:14

Defined, 11 USC § 101

Dismissal

Generally, Rule 1017

Substantial abuse, Rule 1017(e), 11

USC § 707(b)

**Dismissal of Case** (this index)

Eligibility to be debtor, generally, 17:1-17:17

#### **Family Farmer and Fisherman Debt Adjustment** (this index)

Filing, Rule 1002

Filing and commencement of case, generally, 20:1, 20:2, 20:7-20:11, 22:12

Filing fees

Dismissal, failure to pay, Rule 1017

Payment, installments, Rule 1006(b)

Priority, attorney fees, Rule 1006(b)

Foreign proceedings, petitions for recognition of, 154:14

General requirements, Rule 9004

Indemnification bonds, involuntary

cases, 11 USC § 303(e)

#### Individual Debt Adjustment (this index)

Involuntary petitions

Generally, Official Form 105, Rule 1003, 11 USC § 303

Contested petitions, Rule 1011, Rule 1018

#### PETITIONS—Cont'd PETITIONS—Cont'd Involuntary petitions—Cont'd Unclaimed property to claimant, petition Dismissal, 11 USC § 303(i), 303(j) for payment of, 38:1 Hearing, Rule 1013 Unsworn declaration, petitions, 20:2, 124:1 Joinder of petitioners after filing, Verification, 20:2, 124:1, Rule 1008, **Rule 1003(b) Rule 9011** Motions, Rule 1011 Voluntary Order for relief, Rule 1013 Generally, Official Form 101, Petitioners, joinder, Rule 1003 Official Form 201, 11 USC Responsive pleadings, Rule 1011 § 301 Service on debtors, Rule 1010 Amendment, Rule 1009 Summons, issuance, Rule 1010 Transfer of claims. Rule 1003(a) **PHOTOGRAPHS** Transfers, Rule 1003 Evidentiary rules, FRE 1001-FRE 1008 Involuntary petitions, see **Involuntary** PHYSICIANS **Petitions** Joining creditors, involuntary cases, **Medicare or Medicaid** (this index) Rule 1003(b), 11 USC § 303(c) PIERCING OF CORPORATE VEIL Joint, Rule 1015, 11 USC § 302 Consolidation distinguished, 21:10 Joint petitions. Joint Cases and Joint Environmental laws and regulations, Administration of Cases (this liability, **178:10** index) Municipal Debt Adjustment (this PLACE OR LOCATION index) Arbitration, 169:6 Municipalities, 11 USC § 921 Chapter 9, filing of petition, 90:7 **Partnerships** Chapter 12, filing proofs of claim, 135:7 Contested petitions, Rule 1011 Creditors' meetings, 33:3 Involuntary, Rule 1004(b) Estate property, **61:3** Voluntary, **Rule 1004(a)** Individual Debt Adjustment (this **Postpetition Matters** (this index) index) **Preparers** Petitions, where to file in voluntary Declaration and signature, non-atcases, 20:7-20:10 torney preparer, Official Form **Principal Assets Location** (this index) **Principal Place of Business** (this index) Knowing disregard of bankruptcy law **Venue** (this index) or rule, 18 USC § 156 Preparers. **Petition Preparers** (this **PLANNING** index) Exemptions, prebankruptcy, 56:33-**Prepetition Matters** (this index) 56:35 **Reorganization** (this index) Requirements, Rule 9004 **PLANS** Serial Filings or Bankruptcies (this **Confirmation of Plan** (this index) index) Court's power to issue orders in further-Signing, Rule 9011 ance of plan, 13:7 Small business debtor, 107:1 **Cramdown** (this index) Stay of proceedings, transfer determina-Debtor in possession, fiduciary duties, 172:3, 172:5 tion, Rule 1014 Substantial abuse, Rule 1017(e), 11 **Deemed Acceptance or Rejection of** USC § 707(b) **Plan** (this index) Distribution, unclaimed property, 38:2 Terminology, **160:10**

#### PLANS—Cont'd

Exclusive Right of Debtor to File Plan (this index)

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

KEOGH plans, exemption or exclusion of benefits from estate, **176:7**, **176:14** 

Mandatory or Compulsory Matters (this index)

**Municipal Debt Adjustment** (this index)

Objections, confirmed plans precluding, 48:28

Postconfirmation jurisdiction, **4:120**-**4:136** 

Priorities, employee benefit plans, 49:46

**Railroad Reorganization** (this index)

**Reorganization** (this index)

**Small Business Reorganization** (this index)

Solicitation of acceptance or rejection of plan. **Reorganization** (this index)

Unclaimed property, distribution, 38:2

#### **PLEADINGS**

Generally, 161:1-161:10

Abbreviations, usage, Rule 9004

Adversary proceedings

Filing, Rule 7005

Service, Rule 7005

Allowable, Rule 7007

Amendments, Rule 7015

**Answers** (this index)

**Applications** (this index)

Attorney's fees, 164:7

Caption, Official Form 416B, Rule 9004

**Complaints** (this index)

Copies, certification by clerk, Rule 5006

Counterclaims, Rule 7013

**Counterclaims** (this index)

Cross-border cases, Rule 1012

Cross-claims, Rule 7013

Error in filing, effect, Rule 5005

Extension of time, filing, 16:2

Filing requirements

#### PLEADINGS—Cont'd

Form requirements, Rule 7010, Rule 9004

General requirements, Rule 9004

Involuntary cases

Answer, Rule 1011

Motions, Rule 1011

Objections, Rule 1011

Oaths, Rule 9012

**Petitions** (this index)

Requests (this index)

Requirements, Rule 5005, Rule 7008, Rule 7010, Rule 9004

Rules, Rule 7008

Service by publication, form and manner. **Rule 9008** 

Service of, **162:10** 

Signing, Rule 9011

Special matters, Rule 7009

Supplemental, Rule 7015

Terminology, 160:10

Types of pleadings, 161:6

United States trustees, 26:18

Verification. Rule 9011

#### **PLEDGES**

Chapter 9, pledged revenues, **90:16**Chapter 12, postconfirmation lenders, **136:2** 

#### POLICE POWER

Automatic stay, exceptions, 43:19, 178:18

Environmental laws and regulations, 178:18

Nonprofit reorganizations, 118:2

Order compliance, de facto priorities, 49:10

Public access to papers and records, 15:2

Removal of cases, 7:1

#### POLITICAL SUBDIVISIONS

Municipal Debt Adjustment (this index)

Regulatory agencies, railroad reorganization, **117:6**, **117:13** 

#### **POLLUTION**

**Environmental Laws and Regulations** (this index)

#### **PONZI SCHEMES**

Fraudulent transfers or conveyances, **67:12** 

#### POOR PERSONS

In Forma Pauperis (this index)
Welfare (this index)

#### PORTFOLIO SECURITIES

Chapter 11, securities laws exemptions, 115:19

#### **POSSESSION**

Automatic Stay (this index)

**Debtor in Possession** (this index)

Estate property, 61:6

Individual Debt Adjustment (this index)

**Reorganization** (this index)

**Repossession** (this index)

**Turnover of Estate Assets** (this index)

#### POSTASSESSMENT PROCEDURES

Internal Revenue Service, 51:14

## POSTBANKRUPTCY STATUS OF EXEMPT PROPERTY

Generally, 56:24, 56:25

#### POSTCONFIRMATION MATTERS

Chapter 11

Generally, 114:1-114:16

Plan, modification, 111:2-111:4

Chapter 12, 127:2, 136:1-136:8

Chapter 13

Binding effect of plan, 151:25

Income deduction orders, 151:24

Modification of plan, 150:2, 150:3

Postpetition claims, payment, 149:11

Revocation of confirmation, **151:26** 

Jurisdiction, 4:120-4:136

#### POST-DISCHARGE MATTERS

Chapter 7, exercise of redemption rights, **81:12** 

#### POST-FILING CLAIMS

Generally, 48:3

#### POST-JUDGMENT INTEREST

Generally, 164:6

#### POSTPETITION MATTERS

Administrative expense priority

Executory contracts and unexpired leases, below

Postpetition incurrence requirement, **49:17** 

Automatic stay

Continuation statement filing or the like, **43:18**, **65:2** 

Exception for transfers not avoidable under sections 544 or 549, **43:38** 

Liens, generally, 43:8, 43:18

Property tax liens, 43:32

Avoidance and avoiding powers, **65:2**, **69:1-69:9** 

Burden of proof, 69:8

Chapter 12

Claims, 135:14

Property of estate, 131:1

Chapter 13

Claims

Generally, **146:3**, **146:12**, **146:19**, **146:20** 

Consumer debts, **146:19**, **146:20**, **149:11** 

Dischargeability, 153:5

Payment, 149:11

Tax claims, **146:19**, **146:20**, **149:11** 

Consumer debts, claims, 146:19,

146:20, 149:11

Credit, obtaining by debtor, 145:4

Discharge, postpetition claims, 153:5

Payment, claims, 149:11

Postconfirmation modification of plan, **150:2** 

Tax claims, 146:19, 146:20, 149:11

Chapter 11, operation of business by debtor in possession, **93:4** 

Chapter 7 distributions, postpetition interest on claims, **85:7** 

Check, transfer by, 69:9

Claims (this index)

Conversion of cases, postpetition, preconversion claims, **39:11** 

Corporation directors and officers

Election postpetition, 96:6

Postpetition corporate governance, **96:5** 

Dischargeability of debts, interest on taxes, **57:8** 

#### POSTPETITION MATTERS—Cont'd

Earmarking doctrine, 69:1

Environmental laws and regulations Generally, **178:13** 

Priority over unsecured claims, 178:19

Exceptions, voidability of postpetition transactions, **69:2**, **69:4-69:6** 

Executory contracts and unexpired leases

Administrative expenses and administrative expense priority

Nondebtor required to perform postpetition, **46:16** 

Nonresidential real property leases, postpetition nonperformance, **46:42** 

Postpetition rent for nonresidential real property, **46:49** 

Assumption or rejection

Plan provisions for assumption or rejection, claim by postpetition creditor in Chapter 13, 46:27

Postpetition contract or lease, generally, **46:11** 

Termination of contract postpetition, automatic stay, **46:17** 

Automatic stay, assumption or rejection of contracts terminated postpetition, **46:17** 

Financial management course, **26:4**, **153:2** 

Financing, bankruptcy judges and independent actions, **160:18** 

Franchise agreements, **121:3 et seq.**Hotel, motel and lodging charges,
postpetition effect of security interest, **72:3** 

Overview of present law, **3:11**Return postpetition of goods, **65:7**Securities Investor Protection Act, customer claims, **87:34** 

Security interests, effect of, **72:1-72:4** Setoff, limitations, **73:4** 

Superpriority claims, postpetition nonperformance of nonresidential real property leases, **46:42** 

## **Supplemental Schedule of Property Acquired Postpetition** (this index)

Taxes, bankruptcy court, **51:10**, **51:11** 

#### POSTPETITION MATTERS—Cont'd

Transactions, generally, **69:1-69:9**Trustees, validability of postpotition

Trustees, voidability of postpetition transactions, **69:1-69:9** 

Use, sale or lease of property, postpetition enforcement of rent assignment, **44:9** 

Voidability of postpetition transactions, **69:1-69:9** 

#### POSTPETITION TRANSACTIONS

Burden of proof, **Rule 6001**Transfer of property, burden of proof, **Rule 6001** 

#### POSTPETITION TRANSFERS

Avoidance, 11 USC § 549(a) Involuntary gap transfer, 11 USC § 549(b)

Liability of transferee, 11 USC § 550 Limitation, 11 USC § 549(d) Preservation of transfer, 11 USC § 551 Real property, 11 USC § 549(c) Stockholder liquidation, 11 USC § 749

#### POST-REORGANIZATION CONTROL PROVISIONS

Chapter 11, plan, 109:20

#### POST-TERMINATION PROVISIONS

Franchise agreements, rejection, 121:15

#### **POST-TRIAL MOTIONS**

Generally, **164:9**, **174:66** 

## POTENTIALLY RESPONSIBLE PARTIES

Environmental laws and regulations, 178:3

#### **POVERTY**

In Forma Pauperis (this index)
Welfare (this index)

#### **POWER OF ATTORNEY**

Creditors, person representing, power of attorney, **Rule 9010** 

General, **Official Form 411A**Individual debt adjustment, **141:2** 

Special, Official Form 411B

#### **POWER OF COURT**

Generally, 11 USC § 105

#### PREARRANGED PLANS

Generally, 97:31

Execution of lockup agreement, 97:33

Lockup agreement, 97:32, 97:33

Prepackaged plans compared, **97:31**, **97:36** 

Solicitation and disclosure, 97:35

#### PRECONFIRMATION MATTERS

Chapter 12, 133:20, 134:1

**Individual Debt Adjustment** (this index)

**Reorganization** (this index)

Settlement or preservation of claims, 48.11

#### **PREEMPTION**

Aircraft equipment and vessel financing, Code sections overridden by provisions for, **101:1** 

Assignment for benefit of creditors, 171:3

Disclosure requirements in reorganization cases, 110:3

Intellectual property security interests and UCC Article 9, **177:20** 

Partner and partnership bankruptcy, 120:2, 120:3

Secured creditor's postpetition attorney's fees, **52:12** 

Securities Investor Protection Act's preemption of Code's stockbroker liquidation provisions, **87:9**, **87:11** 

## PREFERENCES AND PREFERENTIAL TRANSFERS

Generally, 66:1-66:41

Adversary proceedings, preference causes of action, **66:41** 

After-acquired property security interests, exceptions, **66:28-66:32** 

Aircraft equipment and vessel financing arrangements, 101:17

Alimony, maintenance or support exception, **66:38** 

Alternative repayment schedule, **66:18** Antecedent debts, **66:9-66:11** 

Avoidance

Generally, 66:1-66:41

Consumer debt, 11 USC § 547(c)(7)

Contemporaneous exchanges, 11 USC § 547(c)(1)

# PREFERENCES AND PREFERENTIAL TRANSFERS —Cont'd

Avoidance—Cont'd

Enabling loans, 11 USC § 547(c)(3)

Exceptions, 11 USC § 547(c)

Ordinary course of business affairs, 11 USC § 547(c)(2)

Presumptions of insolvency, 11 USC § 547(f)

Purchase money security interests, 11 USC § 547(c)(5)

Statutory liens, 11 USC § 547(c)(6)

Benefit to estate of avoidance action, **66:41** 

Burden of proof. Presumptions and burden of proof, below

Chapter 9, **90:1**, **90:10** et seq., **90:20** Chapter 12, **127:9** 

Checks

Computation of preference period, **66:14** 

Contemporaneous exchange exception, **66:35** 

Ordinary course payment exception, **66:23** 

Collateral

Other collateral, exception for security interests in after-acquired property, **66:31** 

Substitution of collateral, below

Common law, 66:1

Computation of preference period, **66:14** 

Constructive trusts, 66:9

Contemporaneous exchanges, exceptions, **66:10**, **66:35** 

Contracts for services or wages, exception for ordinary course payments, **66:26** 

Core proceedings, **4:82** 

Corporations, insider preferences, 66:40

Credit transactions, exception for ordinary course payments, **66:27** 

Date. Time or date, below

Definitions, 66:40

Deposits, 66:9

Direct transfers to creditors, 66:8

Earmarking doctrine, 66:16

Economic impact analysis, **66:5** 

# PREFERENCES AND PREFERENTIAL TRANSFERS —Cont'd

Effect on creditors, ninety-day preferences, **66:8** 

Elements, ninety-day preferences, **66:10-66:14** 

Enabling loans, exception for security interests in after-acquired property, **66:29** 

Equitable liens, ninety-day preferences, **66:17** 

**Exceptions** 

Generally, 11 USC § 547(c)

Ninety-day preferences, 66:15-66:38

Family farmer or fisherman debt adjustment, 127:9

Floating liens in inventory and receivables, exception for security interests in after-acquired property, 66:30

Going concern value, insolvency, **66:13** Governing law, exceptions, **66:28** 

Guarantors, 66:8

Historical development, 66:2

Indirect transfers to creditors, 66:8

Insider preferences, **66:2**, **66:36-66:39**, **66:40** 

Insolvency, ninety-day preferences, **66:13** 

Intent. Motive or intent, below

Inventory and receivables floating liens, exception for security interests in after-acquired property, **66:30** 

Inventory defined, 11 USC § 547(a)(1)

Irrelevancy of motives of debtors and creditors, **66:1** 

Judicial liens, avoidance of, **66:6**Judicial liens, ninety-day preferences, **66:28** 

Jurisdiction, 4:82, 4:126
Liability of transferee, 11 USC § 550
Liens

Equitable liens, ninety-day preferences, **66:17** 

Floating liens in inventory and receivables, exception for security interests in after-acquired property, **66:30** 

# PREFERENCES AND PREFERENTIAL TRANSFERS —Cont'd

Liens—Cont'd

Judicial liens, ninety-day preferences, **66:28** 

Liquidation value, insolvency, **66:13** Litigation considerations, **66:41** 

Medicare prepetition offsets as preferences, **119:9** 

Motive or intent

Contemporaneous exchange exception, **66:35** 

Irrelevancy of motives of debtors and creditors, **66:1** 

Municipal debt adjustment, 90:1, 90:10 et seq., 90:20, 11 USC § 926

Nature of avoidance power, 66:1

New value, defined, 11 USC § 547(a)(2)

New value, exceptions, **66:20**, **66:28**, **66:29**, **66:35** 

Ninety-day preferences, 66:3-66:38

One-year (insider) preferences, **66:2**, **66:39** 

Ordinary course payments, exceptions, **66:19-66:22** 

Other collateral, exception for security interests in after-acquired property, **66:31** 

Overview of present law, 3:11

Partnerships

Generally, 66:8, 120:13

Insider preferences, 66:40

Payments, generally, 66:1-66:41

Pension and retirement benefits, 176:17

Perfection of security interests, grace period for, **66:29** 

Period of preference, ninety-day preferences, **66:14** 

Prepetition transfers, generally, **66:1- 66:41** 

Preservation of transfer, 11 USC  $\S$  551

Presumptions and burden of proof

Generally, 66:15, 11 USC § 547(g) Insolvency, 66:13

Litigation considerations, **66:41** 

Ordinary course of business, 66:19

Ordinary course payments, 66:19, 66:20

# PREFERENCES AND PREFERENTIAL TRANSFERS —Cont'd

Proceeds, exception for security interests in after-acquired property, **66:31** 

Proof of claim, **Rule 3002(c), 11 USC** § **502(i)** 

Purpose of avoidance, 66:1

Reasonable cause to believe, insider preferences, **66:39** 

"Reasonable cause" to know of insolvency, **66:4** 

Receivable, defined, 11 USC § 547(a)(3)

Receivables and inventory floating liens, exception for security interests in after-acquired property, **66:30** 

**Reorganization** (this index)

Scope of avoidance power, 66:1

Security interests

After-acquired property, exceptions, **66:28-66:32** 

Antecedent debts, 66:11

Service contracts, exception for ordinary course payments, **66:26** 

Setoff, 11 USC § 553

Setting aside transfers, generally, **66:1- 66:41** 

Small transfers, exceptions, **66:33**, **66:34** 

Sovereign immunity, **14:4-14:7**, **14:10**State laws

Generally, 66:1

Security interests as antecedent debts, **66:11** 

Statutory liens, exceptions, 66:37

**Stockbroker Liquidation** (this index)

Subsequent advances, exceptions, **66:36** Substitution of collateral

Generally, 66:12

Contemporaneous exchange exception, **66:35** 

Floating liens in inventory and receivables, exceptions, **66:30** 

Surety, 11 USC § 547(d)

Taxes

Debt due date, 11 USC § 547(a)(4)
Ordinary course payments, exception,
66:25

# PREFERENCES AND PREFERENTIAL TRANSFERS —Cont'd

Taxes-Cont'd

Statutory liens, exceptions, 66:37

Time or date

Antecedent debts, 66:10, 66:11

Contemporaneous exchange exception, **66:35** 

Ninety-day preferences, **66:3-66:38** One-year (insider) preferences, **66:2**,

66:39 Period of preference, 66:14

Transfer, defined, 11 USC § 547(e)

Uniform Commercial Code, security interests as antecedent debts, **66:11** 

Vacating or setting aside transfers, generally, **66:1-66:41** 

Value and valuation

Insolvency, 66:13

New value, exceptions, **66:20**, **66:28**, **66:29**, **66:35** 

Venue, **66:41** 

Wage contracts, exception for ordinary course payments, **66:26** 

#### PREFILING CONSIDERATIONS

**Prepetition Matters** (this index)

#### PREJUDGMENT INTEREST

Generally, **164:6** 

Sovereign immunity, 14:14

#### PREJUDICE OR BIAS

Arbitration award, bankruptcy court review of, **169:5** 

Chapter 7, dismissal of case, 79:4

**Conflict of Interest** (this index)

**Discrimination** (this index)

Dismissal of cases, 39:19, 79:4

Judges, disqualification, 172:30

Reorganization

Material default with respect to confirmed plan, 103:20

Nonbankruptcy workout, creditors' committee, **97:13** 

#### PRELIMINARY INJUNCTIONS

Generally, **166:1**, **166:2** 

Intellectual property, 177:39-177:45
Jurisdiction, 4:130

#### PRELIMINARY MATTERS

**Hearings** (this index)

Injunctions. **Preliminary Injunctions** (this index)

#### PREMIUM CLAIMS

Pension plan contributions, PBGC, 176:39

#### PREPACKAGED PLANS

Chapter 11, generally, **97:1**, **97:25-97:30** 

Creditors' meeting, 33:6

Local rules, consideration of, 97:30

Mass torts, 179:5

Prearranged plans compared, 97:31, 97:36

Prepetition committees, 98:3

SDNY Procedural Guidelines, 97:30

#### PREPETITION MATTERS

Attorneys, client counseling, 172:25

Automatic stay

Collection of prepetition debts, 43:10

Judgments, 43:6

Liens for prepetition claims in debtor's property, **43:9** 

Proceedings involving claims, 43:5

Setoff of prepetition debts, 43:11

Waivers executed by debtor, effect on stay, **43:4** 

Conversion of cases, prepetition claims, 39:10

## Credit Counseling Agencies (this index)

Cure of default in Chapter 13 cases, maturing of mortgage prepetition, 149:8

Dischargeability of debts, interest on taxes, **57:8** 

Environmental laws and regulations, 178:13

Executory contracts and unexpired leases

Default prepetition, 46:5

Specific performance, prepetition judgment as rendering contract nonexecutory, **46:9** 

Termination of contract prepetition, 46:17, 46:18, 46:22

**Exemptions** 

Planning, 56:33-56:35

#### PREPETITION MATTERS—Cont'd

Exemptions—Cont'd

Waiver, **56:37** 

Foreclosure, modification in Chapter 13 case of mortgagee's claim as affected by prepetition foreclosure judgment, **149:7**, **149:8** 

Franchise agreements, termination, 121:3-121:5

Fraudulent transfers

**Leveraged Buyouts** (this index)

Supreme Court resolution of split of authority, **67:15** 

Voidability, 67:1-67:16

**Liquidation** (this index)

Mass torts, prepetition relationship theory, **179:8** 

Overview of present law, 3:11

#### **Preferences and Preferential**

**Transfers** (this index)

Priorities, prepetition income or gross receipts taxes, **49:50** 

Reorganization

Committees, prepetition, 98:3, 98:4

Conversion of cases, prepetition claims, **39:10** 

Payment of prepetition claims prior to confirmation of plan, 95:1-95:8

Prepackaged plans, 97:25-97:30

Solicitation of acceptance or rejection of plan, **110:26** 

Retainers, attorney for debtor in possession, 172:17-172:20

Return of goods shipped to debtor prepetition, **65:7** 

Securities Investor Protection Act, prepetition transfers to customers, 87:45

Security interests, invalidation, **72:2- 72:4** 

Setoff, 73:1 et seq.

**Turnover of Estate Assets** (this index)

## PREPONDERANCE OF EVIDENCE STANDARD

Arbitration, 169:3

Avoiding power limitations concerning return of goods shipped to debtor prepetition, **65:7** 

Collective bargaining agreements, rejection of, **46:67** 

## PREPONDERANCE OF EVIDENCE STANDARD—Cont'd

Cramdown of reorganization plan, 113:2 Dischargeability of debts, 57:75, 175:47, 175:52

#### PREPRINTED PLANS

Chapter 13, **149:2** 

#### PRESCRIPTION DRUGS

Safe harbors, Medicare or Medicaid "Fraud Alerts," 119:6

#### PRESENT CLAIMS

Mass torts, 179:6-179:10

#### PRESENTING FALSE CLAIMS

Chapter 7 discharge, 86:13

#### PRESENTMENT AND DISHONOR

**Negotiable Instruments** (this index)

#### PRESENT VALUE

Chapter 11, cramdown, **113:14-113:18**, **113:22** 

#### **PRESERVATION**

Avoided transfers, 71:1-71:3

**Claims** (this index)

Estate property, 61:11

Expenses, administrative expense priority, **49:23** 

#### PRESIDING OFFICER

Creditors' meetings, 33:2

## PRESUMPTIONS AND BURDEN OF PROOF

Appeals, presumption of oral argument, **Rule 8019** 

Arbitration, 169:2, 169:3

**Automatic Stay** (this index)

Avoidability of transfers, 11 USC § 547(g)

Bar to refiling, eligibility to be debtor, 17:16

Chapter 7 discharge, **86:5**, **86:9**, **86:11**, **86:14**, **86:16**, **86:27** 

Claim of exemptions, Rule 4003

Commencement of involuntary case, 22:12, 22:16

Credit secured by previously encumbered property, **45:8** 

Deposition witness' signature, 163:17

## PRESUMPTIONS AND BURDEN OF PROOF—Cont'd

Discharge, objections, Rule 4005

**Dischargeability of Debts** (this index)

Dismissal for abuse of Chapter 7, **79:5**, **79:6** 

**Domestic Relations** (this index)

Evidentiary rules, FRE 301, FRE 302

Executory contracts and unexpired leases

Collective bargaining agreements, **46:67** 

Default, 46:28

Security interest disguised as lease, **46:9** 

Shopping center leases, 46:46

Exemptions, Rule 4003

#### Family Farmer and Fisherman Debt Adjustment (this index)

Fifth Amendment privilege, 163:86

Hearings, 11 USC § 363(o)

Impairment of claims, 109:7

**Individual Debt Adjustment** (this index)

Objections to discharge, Rule 4005

Postpetition transactions, voidability, **69:2** 

Postpetition transfers, 69:8, Rule 6001

#### Preferences and Preferential

**Transfers** (this index)

Prepetition fraudulent transfers, voidability, **67:3**, **67:13** 

Priorities, 49:1

Proof of claim, 48:29

Public assess to papers, limitation of, 163:57

Reaffirmation agreement as hardship of debtor, **58:9** 

Reconsideration of claims, 48:15

Reopening of case for cause, 40:5

**Reorganization** (this index)

Rule 2004 examination, 163:72

Securities Investor Protection Act liquidations, **87:16**, **87:32** 

Settlements, 167:2

Substantive consolidation of cases, 21:4

Tax claims, **48:29**, **51:6** 

Transfer of case, improper venue, **6:3**, **140:1**, **140:2** 

## PRESUMPTIONS AND BURDEN OF PROOF—Cont'd

**Transfers** 

Avoidability, 11 USC § 547(g)

Postpetition, Rule 6001

Trustees, 11 USC § 363(o)

Turnover of estate assets, custodian exception, **62:11** 

Use, sale or lease of property, 44:38

Use, Sale or Lease of Property (this index)

Utility service, adequate assurance of payment for, **47:5** 

Voidability of postpetition transactions, **69:2** 

#### PRETRIAL CONFERENCES

Bankruptcy court powers, generally, 13:3

#### PRETRIAL MATTERS

Motions, 164:1, 174:56-174:66

#### PREVAILING PARTY

Costs, 164:5

#### PREVIOUS OR PRIOR MATTERS

Chapter 7 discharge, effect of prior discharge, **86:18** 

Credit secured by previously encumbered property, **45:7**, **45:8** 

Dischargeability of debts, prior bankruptcies, **57:56-57:58** 

Environmental laws and regulations, prior owner or operator as potentially responsible party, **178:3** 

Filings. Serial Filings or Bankruptcies (this index)

**Prepetition Matters** (this index)

#### PRIMA FACIE TORT

Lender liability, 174:34

#### PRINCIPAL ASSETS LOCATION

Petitions, where to file in voluntary cases, **20:7-20:10** 

Venue, 6:1, 140:1

#### PRINCIPAL PLACE OF BUSINESS

Eligibility to be debtor, 17:4

Petitions, where to file in voluntary cases, **20:7-20:10** 

Venue. 6:1. 140:1

#### **PRIORITIES**

Generally, 49:1-49:60

**Absolute Priority Rule** (this index)

Adequate protection, 11 USC § 507(b), 922(c)

Adjustment of dollar amounts, 12:2

Administrative expenses and administrative expense priority, see

Administrative Expenses and Administrative Expense Priority (this index)

Agreements. Contracts, below

Alimony, maintenance or support, 11 USC § 507(a)(7)

Appeal to Court of Appeals, separate dispute over priority of claim, 170:27-170:29

Arbitration, 169:4

Benefits

Contributions to employee benefit plans, fifth priority, **49:46** 

Retiree benefits, de facto priority, **49:7** 

Burden of proof, 49:1

Chapter 12, 49:1, 133:6, 133:8

Chapter 7. **Liquidation** (this index)

Chapter 13 trustees, 11 USC § 1326

Collective bargaining agreements, de facto priority, **49:8** 

Commodity broker liquidation, **88:6**, **88:11**, **88:16** 

Compensation

#### Administrative Expenses and Administrative Expense Priority (this index)

Income, earnings or wages, below

Indenture trustees, 49:31

Interim compensation, de facto priority, **49:6** 

Professionals, 31:2, 49:6, 49:28, 49:30

Compliance with environmental cleanup and other regulatory power orders, de facto priority, **49:10** 

Consumer deposits, seventh priority, 49:48

Contracts

Assumed or new contracts, second priority, **49:27** 

PRIORITIES—Cont'd

#### Contracts—Cont'd Environmental matters—Cont'd Collective bargaining agreements, de Claims, second priority, 49:26 facto priority, 49:8 Cleanup order compliance, de facto Executory contracts, second priority, priority, 49:10 49:27 Laws and regulations, generally, 178:11, 178:19-178:21 Leases, below Contributions to employee benefit plans, Erroneous tax refunds, eighth priority, fifth priority, **49:46** 49:57 Excise taxes, eighth priority, 49:54 Conversion of cases, 49:2 Core proceedings, **4:68**, **4:87** Executory contracts and unexpired Court of appeals, 170:27-170:29 leases Creditors, schedules, Official Form Administrative expense priority. See group Administrative expenses 106E and administrative expense prior-Customs duties, eighth priority, 49:55 ity in Executory Contracts and Customs duty, 11 USC § 507(a)(8)(F) **Unexpired Leases** (this index) Death or personal injury from operation As dependent on whether breach postof vehicle or vessel while or pre-petition, 46:11, 46:49 intoxicated, 49:59 Depository institution capital mainte-De facto priority, 49:6-49:10 nance commitments, 46:58 **Deposits** Superpriority. See group Superpriority Consumer deposits, seventh priority, claims in Executory Contracts 49:48 and Unexpired Leases (this Insured depository institutions, ninth index) priority, **49:58** Expenses. Administrative Expenses Dischargeability of debts, priority taxes, and Administrative Expense 57:4, 57:5 **Priority** (this index) Doctrine of necessity, 49:12 Family farmer or fisherman debt adjust-Dollar amount adjustment, 49:21 ment, 49:1, 130:6-130:8, 133:6, Domestic relations 133:8 Generally, 175:25-175:34 Fifth priority, generally, **49:46** After 2005 amendments, 175:40-First priority, domestic support obliga-175:42 tion claims, 49:14 Allowance, requirements for, 175:38, **Fishing and Fishermen** (this index) 175:42 Gap claims, third priority, 49:44 Prior to 2005 amendments, 175:35-General principles, 49:1 175:39 Governmental units, 11 USC Domestic support obligation claims, first § 507(a)(8) priority, 49:14 Grain producers, sixth priority, 49:47 Earnings. Income, earnings or wages, Gross receipts taxes, eighth priority, below Eighth priority, generally, 49:49-49:57 Income, earnings or wages Employee benefit contributions, 11 USC Adjustment of dollar amounts, 12:2 § 507(a)(4) Chapter 11 plan confirmation, 112:20 Employer's share of employment taxes, Fourth priority for wage claims, 49:45 eighth priority, 49:53 Prepetition income taxes, eighth prior-Employment. Labor and employment, ity, **49:50** below Second priority, 49:21 Environmental matters Administrative expense priority, Severance pay, 49:8, 49:21, 49:35, 49:45 49:26, 178:19

PRIORITIES—Cont'd

### PRIORITIES—Cont'd

Income, earnings or wages—Cont'd WARN Act claims, **49:45.50** 

Individual Debt Adjustment (this index)

Insured depository institution, 11 USC § 507(a)(9)

Insured depository institutions, ninth priority, **49:58** 

Interim compensation, de facto priority,

Internal Revenue Service, 51:25, 51:26 Involuntary gap claims, third priority, 49:44

Labor and employment

Administrative expense priority, 49:21

Chapter 11 plan confirmation, 112:21 Collective bargaining agreements, de facto priority, 49:8

Contributions to employee benefit plans, fifth priority, 49:46

Pensions and retirement, below Taxes, 49:32, 49:52, 49:53

LBO-incurred, post-avoidance priority of, **68:14** 

Leases

Nonresidential real property leases, de facto priority, 49:9

Rent, second priority, 49:20

Unexpired leases, second priority, 49:27

**Liquidation** (this index)

Necessity of payment rule, 49:12

New value rule, partner and partnership bankruptcy, classification of nonrecourse debt, 120:11

Ninth priority, generally, 49:58

Nonresidential real property leases, de facto priority, 49:9

Order compliance, de facto priority, 49:10

Overview, 49:1

Penalties for taxes, eighth priority, 49:56 Pensions and retirement

Benefits, de facto priority, 49:7 10% tax on accumulated funding deficiency as penalty, 49:54

Plans for employee benefits, contributions, **49:46** 

### PRIORITIES—Cont'd

Police power order compliance, de facto priority, 49:10

Prepetition income or gross receipts taxes, eighth priority, 49:50

Producers of grain, 11 USC § 507(a) Professionals, compensation, 31:2, 49:6,

49:28, 49:30

Property taxes, eighth priority, 49:51 Railroad reorganizations, 49:11, 49:12, 117:9, 117:14, 117:15, 11 USC § 1171

Refunds, 11 USC § 507(c)

Refunds of erroneous taxes, eighth priority, 49:57

Regulatory power order compliance, de facto priority, 49:10

**Reorganization** (this index)

Sales representatives' commission claims, 49:21, 49:32

Sales tax as trust fund tax, 49:49

Second priorities, **49:15-49:43** 

Section 507 priorities, **49:14-49:60** 

Secured creditors, generally, 49:1

Setoff, priority disputes, 73:16

Severance pay, 49:8, 49:21, 49:35, 49:45

Six-month rule, **49:11**, **117:9**, **117:15** 

Sixth priority, generally, 49:35

State-created priorities, 49:1, 49:13

Stockbroker liquidation, 87:35, 87:50, 87:53

Subrogated claims, 11 USC § 507(b), 507(d)

Subrogee of priority creditor, 49:60 **Superpriority Claim** (this index) Taxes

Administrative expense priority, 49:22, 155:10, 155:12

Eighth priority, 49:49-49:57

Employment, 11 USC § 507(a)

Employment and withholding taxes, 49:52, 49:53

Excise, 11 USC § 507(a)(8)(E)

Gross receipts, 11 USC

§ 507(a)(8)(A)

Liens, 26 USC § 6323

Pension plan contributions, 176:37

Second priority, 49:22

Trust funds, 11 USC § 507(a)(8)(C)

### PRIORITIES—Cont'd

Third priority, generally, **49:44**Time, generally, **49:50**Timely claims or untimely claims filed before distribution, **48:27**, **85:2**Trust fund doctrine, director's duty, **96:4** 

United States, 49:1

Unsecured claims, 11 USC § 507

Unsecured creditors, generally, **49:1** 

Wages, 11 USC § 507(a)(3) Withholding taxes, 49:35, 49:52

### PRIOR MATTERS

**Previous or Prior Matters** (this index)

### **PRISONERS**

Depositions, 163:13, 163:21

Lawsuits and discharge exception for fees and costs associated with court filings, 57:61

### **PRIVACY**

Confidential Information and Confidentiality (this index) Consumer Privacy (this index)

PRIVACY AND CONFIDENTIALITY, REDACTED FILINGS AND FILINGS UNDER SEAL

Generally, Rule 9037

# PRIVATE AMORTIZATION PROGRAMS

Chapter 13, origins of wage earner adjustments, 139:2

### PRIVATE SALES

Chapter 12, 130:1, 130:2, 130:5, 136:3

#### PRIVATE TRUSTEES

**Trustees** (this index)

### **PRIVILEGES**

Generally, 163:79-163:86

Accountant-client privilege, 163:85

**Attorney-Client Privilege** (this index)

Conversion privilege, offer or sale of securities in Chapter 11 case, **115:4** 

Deposition objections, 163:15

Evidentiary rules, FRE 501, FRE 502

Examination of debtor, 35:3-35:8

Governing law, 163:79

**Immunity** (this index)

### PRIVILEGES—Cont'd

**Reorganization** (this index) **Self-Incrimination** (this index)

# PROCEDURAL CONSOLIDATION OF CASES

Generally, 21:2

#### **PROCEDURE**

Acceptance of plans

Generally, Rule 3018

Modifications, Rule 3019

Administration of oaths, persons authorized, **Rule 9012** 

Adversary proceedings, classes, **Rule** 7001

Amendments of pleadings, Rule 1009 Appeals (this index)

Appeals (this index)

Appearance, Rule 9010

Applications, filing with clerk, **Rule 5005** 

Automatic stays

Generally, Rule 4001

Relief from, Rule 4001

Closing cases, Rule 5009

Commencement of cases

Death of debtor, effect, Rule 1016

Fees, Rule 1006

Filing fees, Rule 1006

Insanity of debtor, Rule 1016

Involuntary petition

Answer, Rule 1011

Contest by debtor, Rule 1011

Creditors' list, attachment, Rule 1007

Defenses, manner of presentment, Rule 1011

Objections, manner of presentment, **Rule 1011** 

Service, Rule 1010

Notice of case, entities entitled, **Rule** 2015

Petitions

Filing, Rule 1002

General requirements, Rule 9004

Schedules of current income and expenditures, **Rule 1007** 

Statements of intention, Rule 1007

Pleadings allowable, Rule 1011

Responsive pleadings, Rule 1011

PROCEEDING, SUSPENSION OF

Generally, Rule 1017(c)

#### PROCEDURE—Cont'd PROCEDURE—Cont'd Commencement of cases—Cont'd Discharges-Cont'd Voluntary petitions Hearing Amendments, Rule 1009 Generally, Rule 4008 Caption, contents, Official Form Notices of no discharge, Rule 4006 416A, Rule 1005 Waivers, Rule 4006 Consolidation, Rule 1015 Dismissal of cases Creditors' list, attachment, Rule Generally, Rule 1017 1007 Death of debtors, Rule 1016 Filing fee, Rule 1006 Insanity of debtors, Rule 1016 Intervention. Rule 2018 Disqualification of judge, Rule 5004 Involuntary, Rule 1003 Evidentiary matters, Rule 9017 Joint administration, Rule 1015 Exemptions, Rule 4003 Legibility, Rule 9004 Final decrees, Rule 3022 Lists, filing requirements, Rule Judgments 1007 Entry, Rule 9021 Partnership, Rule 1004 Notice, Rule 9022 Plan, simultaneous filing, Rule Mail, service of summons, Rule 1010 Meeting of creditors, notice, Rule 2002 Schedule of assets and liabilities, Motions, Rule 5005 attachment, Rule 1007 Oaths, administering, Rule 9012 Service of involuntary petition, Objections, filing with clerk, Rule 5005 **Rule 1010 Papers** Signing, Rule 9011 Filing, Rule 7005 Statement of executory contracts, Filing with clerk, Rule 5005 attachment, Rule 1007 Service, Rule 7005 Statement of financial affairs, Time of service, Rule 9006 attachment, Rule 1007 Petition caption, Official Form 416A, Transfer of case, 11 USC § 1014 **Rule 1005** Vacation of order for relief, Rule **Pleadings** 1018 Error in filing, Rule 5005 Verification, Rule 1008, Rule 9011 Filing, Rule 7005 Complaints, filing with clerk, Rule 5005 Service, Rule 7005 Confirmation of plans Pretrial, adversary proceedings, Rule Distribution, Rule 3021 7016 Final decree, Rule 3022 Proofs of claim, Rule 5005 Hearing, **Rule 3020**, **Rule 4008** Prosecution of action or proceedings, Objections, Rule 3020 **Rule 6009** Orders, Rule 3020 Reaffirmation hearings, Rule 4008 Defense of action or proceeding, Rule Rejections of plans, Rule 3018 6009 Relief from automatic stays, Rule 4001 Dischargeability of debts, Rule 4007 Removal, Rule 9027 Discharges Reorganization, notices, Rule 2002 Burden of proof, Rule 4005 Rules, scope, Rule 1001 Complaints objecting to, Rule 4004 Subpoena, issuance, Rule 9016 Debtor attendance. Rule 4002 Suspension of proceeding, Rule 1017

Denials, Rule 4004, Rule 4006

Form, Rule 4004 Grant. Rule 4004

### **PROCEEDS**

After-acquired property security interests in postpetition property, exception, **72:3**, **72:4** 

Chapter 12, sales, **130:4**, **130:5** 

Estate property, **61:1**, **61:13** 

Grain, disposition, 75:3

Homestead exemption as affected by acquisition of property with proceeds of nonexempt property, **56:12** 

Preferential transfers, exception for security interests in after-acquired property, **66:32** 

# PROCESS AND SERVICE OF PROCESS AND PAPERS

**Service of Process and Papers** (this index)

### PRODUCTION OF DOCUMENTS

Generally, 163:25, 163:40

Examination of debtor, Rule 2004, 35:1

### **PRODUCTS**

After-acquired property security interests in postpetition property, exception, **72:3**, **72:4**Estate property, **61:1**, **61:13** 

# PRODUCTS LIABILITY ACTIONS AND CLAIMS

Automatic stay, estate property, **43:7** Chapter 11, mass tort cases, **91:2 Mass Torts** (this index)

### **PROFESSIONALS**

Generally, 30:1 et seq.

**Accountants** (this index)

Administrative expense priority, compensation, **31:2**, **49:28**, **49:30** 

Adverse interest, 30:5

**Applications** 

Compensation, below

Court authorization, employment, **30:3** 

**Appraisers** (this index)

Attorneys; Attorneys' Fees (this index)

**Attorneys** (this index)

Awards of compensation, 31:3

Chapter 7, employment in operation of debtor's business, **80:8** 

### PROFESSIONALS—Cont'd

Chapter 12, employment, **126:6**, **127:4** Chapter 11 creditors' committee member expenses, **31:9** 

Compensation

Generally, **30:6**, **31:1-31:9**, **31:1- 31:11** 

Administrative expenses and administrative expense priority, 31:2, 49:28, 49:30

Allowance, 11 USC § 503

Amount, 11 USC § 503

**Applications** 

Generally, Rule 2016

Compensation for preparation of fee, **31:9** 

United States trustee's review and filing of comments with court, 99:17

**Attorneys' Fees** (this index)

Bankruptcy judges and independent actions, 160:18

Clearing bank liquidation, 89:9

Consumer privacy ombudsmen, 32:1

Court awards, 11 USC § 330

Creditors' committee member expenses, **31:9** 

Debt relief agencies, prohibitions and penalties regarding, **60:7** 

Disinterested person, 11 USC § 328

**Domestic Relations** (this index)

Employment, Rule 2014, 11 USC § 327

Enhancements and bonuses, 31:7

Examiners, 11 USC § 330

Factors considered in determining reasonableness of, **31:5** 

Fee splitting, 11 USC § 504

Interim compensation, **31:6**, **49:6**, **11** USC § **331** 

Johnson factors, 31:5

Limitations, Rule 2013, 11 USC § 328

Local vs. out-of-town hourly rates, **31:8** 

Lodestar, 31:5

Mediators, 168:4

Overview of present law, **3:6** 

Priorities, 31:2, 49:6, 49:28, 49:30

Reimbursement, 31:7, 31:8

### PROFESSIONALS—Cont'd

Compensation—Cont'd Sharing of compensation, **50:1, 11** USC § 504

United States trustees

Fee applications, review and filing of comments with court, 99:17

National guidelines from Executive Office, 31:5, 31:6

Unnecessary or nonbeneficial services, 31:5

Consumer privacy ombudsman, 30:1 Court authorization, employment, 30:1 et seq.

Creditors' committee member expenses, 31:9

Delay in payment, compensation for, 31:6

Disinterestedness requirement, employment, 30:4, 30:5

Economy of administration standard rejection, compensation, 31:4

**Employment** 

Generally, 30:1-30:12

als, 30:12

Operation of debtor's business, Chapter 7, **80:8** 

Overview of present law, 3:6 Ethical responsibilities, 172:1-172:30 Examiner's employment of profession-

Expense reimbursement, 31:7, 31:8 Fiduciary duties, 172:1-172:26 Interim compensation, 31:6, 49:6 Nonlegal professionals, employment, 30:11

Nunc pro tunc employment, 30:9 Ombudsmen, 30:13

Operation of debtor's business, Chapter 7, 80:8

Overview of present law, 3:6 Patient care ombudsmen, 30:1 Payment delays, compensation for, 31:6 Priorities, compensation, 31:2, 49:6. 49:28, 49:30

Real estate brokers, generally, **30:1** Reimbursement of expenses, 31:7, 31:8 Rejection of economy of administration standard, compensation, 31:4

**Reorganization** (this index)

### PROFESSIONALS—Cont'd

Restriction on trustee self-employment, 30:6

Retainers, 30:10

Small business reorganization under Subchapter V to Chapter 11, 107:11 Special counsel, employment as, 30:7

### PROFESSIONAL SERVICE CONTRACTS

Executory contracts, 46:21

### **PROFITS**

After-acquired property security interests in postpetition property, exception, 72:3, 72:4

Estate property, **61:1**, **61:13** 

Small business reorganizations, profitability reporting requirements in, 107:4

### PROGRESS REPORTS

Chapter 11, nonbankruptcy workouts, 97:13

### PROJECTED DISPOSABLE INCOME

Chapter 13, confirmation of plan, 151:20

### PROMISSORY ESTOPPEL

Lender liability, 174:1, 174:6

### PROMISSORY FRAUD

Lender liability, 174:21

#### PROMISSORY NOTES

Chapter 11, securities laws exemptions, 115:13-115:15

### **PROOF**

Evidence (this index)

### PROOF OF CLAIMS

Generally, 48:17-48:29

Administrative expense priority, necessity of filing proof of claim, 49:16

Attorney fees, 11 USC § 502(b)(4) Contingent claims, 11 USC § 502(c)(1)

Employee claim, 11 USC § 502(b)(7) Equitable remedies, 11 USC § 502(c)(2)

Lessor damages, 11 USC § 502(b)(6)

PROOF OF CLAIMS—Cont'd	PROOF OF CLAIMS—Cont'd
Allowance—Cont'd	Grain storage title, Rule 3001
Unenforceable, 11 USC § 502(b)(2)	Indenture trustee, Rule 3003
Unmatured debt, 11 USC § 502(b)(5)	Indenture trustee, filing, 48:23
Unmatured interest, 11 USC	Individual debt adjustment
§ 502(b)(1)	Generally, 146:2 et seq.
Amendments, 48:20	Filing, <b>48:25-48:27</b>
Attachments, <b>48:19</b> , <b>Rule 3001</b>	Form for filing, <b>146:6</b>
Burden of proof, 48:29	Informal proof of claim
Chapter 7	Generally, <b>146:6</b> , <b>146:8</b>
Distributions, 85:4	Plan as informal proof, <b>146:5</b>
Filing, <b>48:25-48:27</b>	Necessity for filing, <b>146:5</b>
Chapter 9, Rule 3003, 11 USC § 925	Place for filing, 146:7
Chapter 11, 91:22, 93:2, 110:20, Rule	Postconfirmation modification of
3003, 11 USC § 1111	plan, <b>150:2</b>
Chapter 12, 135:5-135:9	Postpetition claims, payment, <b>149:11</b>
Chapter 13, 11 USC § 1305	Supercession of claim filed by debtor
Commodity broker liquidations, 11 USC § 765	or trustee, 146:8
Consent jurisdiction from filing of,	Time for filing, 146:8
4:115	Informal proof of claim in Chapter 13
Contents, <b>48:18</b>	cases
Core proceedings, <b>4:66, 4:68</b>	Generally, <b>48:20</b> , <b>146:6</b> , <b>146:8</b>
Creditors, filing, <b>48:23</b>	Plan as informal proof, 146:5
Disallowance of untimely filed claims,	Judgment, Rule 3002(c)
48:25-48:27, 85:2	Jurisdiction
Effect, Rule 3001, Rule 3003	Consent jurisdiction from filing of,
Evidence, <b>48:21</b> , <b>48:29</b>	4:115
Excusable neglect for late filing, <b>48:27</b>	Core proceedings, 4:66, 4:68
Execution, Rule 3001	Jury trial rights as affected by filing of, <b>4:128, 48:17</b>
Extension of time, filing, 16:2	Jury trial rights as affected by filing of,
Family farmer or fisherman debt adjust-	4:128, 48:17, 165:12
ment, <b>135:5-135:9</b>	Liquidation
Filing, 48:17 et seq.	Distributions, <b>85:4</b>
Chapter 9, Rule 3003	Filing, <b>48:25-48:27</b>
Chapter 11, <b>Rule 3003</b>	Mass torts, <b>179:11</b>
Chapter 13, 11 USC § 1305	Municipal debt adjustment, <b>48:17</b> ,
By debtor or trustee, <b>Rule 3004</b>	48:25-48:27, Rule 3003, 11 USC
By guarantor, Rule 3005	§ 925
By indenture trustee, <b>Rule 3003</b>	Municipalities, 11 USC § 925
Necessity for, Director's Form 2040,	Necessity of filing, <b>48:17</b> , <b>48:25</b>
Rule 3002	Objection, service, Official Form 420B,
Place, <b>Rule 3002, Rule 3003</b>	Rule 3001, Rule 3007, 11 USC
Time, Rule 3002, Rule 3003	§ 502
Form and content, Official Form 410,	Objections, 48:28, 48:29
Rule 3001	Permissive nature of filing, 48:17
Fraudulent, penalty, 18 USC § 152, 157	Preferences, Rule 3002(c), 11 USC
Governmental unit's claim, timeliness	§ 502(i)
of, <b>48:25</b>	Reconsideration, <b>Rule 3008</b>

### PROOF OF CLAIMS—Cont'd

Recovery of assets, notice of need to file due to, **Director's Form 2040** 

Reorganizations, 91:22, 93:2, 110:20, 11 USC § 1111

Right to file

Codebtors, 11 USC § 502(b)

Creditors, 11 USC § 501(a)

Debtors, 11 USC § 501(c)

Guarantors, 11 USC § 501(b)

Indenture trustee. Rule 3003

Post-commencement of cases, 11 USC § 501(d)

Sureties, 11 USC § 502(b)

Trustees, 11 USC § 501(c)

Signature, 48:23

Sovereign immunity, filing of claim by government

Generally, **14:3**, **14:7-14:9**, **14:18** 

Agencies acting on behalf of government, 14:9

Compulsory counterclaims, 14:10

Setoff, 14:11

Supplements, 48:19

Supporting information, 48:18

Terminology, 160:11

Time at which claim arises, 48:2

Time for filing, 48:25-48:27

Transferred claim, Rule 3001

Trust, application for payment from, **179:23** 

Who may file, **48:23**, **48:24** Withdrawal, **Rule 3006** 

### PROOF OF INTEREST

Generally, 48:1 et seq.

Chapter 11, **109:5**, **110:21** 

Chapter 12, 135:4, 135:5

Filing, 48:23

Necessity of filing, 48:17, 48:25

Who may file, **48:23** 

### **PROPERTY**

**Abandonment** (this index)

**After-Acquired Property** (this index)

Chapter 12 postconfirmation matters, property of debtor, **136:1**, **136:3** 

**Community Property and Claims** (this index)

**Co-Owned Property** (this index)

### PROPERTY—Cont'd

**Custodians** (this index)

Damage to Property (this index)

**Delivery** (this index)

Estate. **Property of Estate** (this index)

**Household Goods and Property** (this index)

**Inconsequentially Valued Property** (this index)

**Intellectual Property** (this index)

**Legal Interests in Property** (this index)

**Personal Property** (this index)

**Real Property** (this index)

**Recovery and Recovered Property** 

(this index)

**Redemption** (this index)

**Specifically Identifiable Property** (this index)

Taxes. **Property Taxes** (this index)

**Unclaimed Property** (this index)

Use, Sale or Lease of Property (this index)

Vesting (this index)

### PROPERTY OF ESTATE

Generally, 61:1-61:19

**Abandonment** (this index)

Adversary proceeding, seizure, Rule 7064

After-acquired property, 11 USC § 552

Automatic stay, actions and proceedings, **43:4 et seq.** 

Automatic stays, 11 USC § 362

Chapter 7. Liquidation, below

Chapter 11. **Reorganization** (this index)

Chapter 12. Family Farmer Debt
Adjustment (this index)

Chapter 13. **Individual Debt Adjustment** (this index)

**Commodity Broker Liquidation** (this index)

Composition, 11 USC § 541, 1207, 1306

Concealment, penalty for attempting, 18 USC § 152

Conversion of cases

Generally, 39:14

After conversion from Chapter 13, 139:10, 148:3

Custodians

Accounting, Rule 6002

#### PROPERTY OF ESTATE—Cont'd PROPERTY OF ESTATE—Cont'd Custodians-Cont'd **Exemptions** (this index) Duties, 11 USC § 543(b) Family Farmer and Fisherman Debt Debts to estate, payment, 11 USC **Adjustment** (this index) § 542(b) Farmout agreements, 11 USC Defenses of debtors, 11 USC § 558 § 541(b)(4) Dismissal of cases, restoration of prop-Franchise agreements, 121:3 erty, 39:20 Fraudulent disposition, penalty, 18 USC Disposition by trustee, record keeping, § 152 Individual Debt Adjustment (this **Rule 2015** Dispositions, 11 USC § 725 index) Distributions **Intellectual Property** (this index) Community, **11 USC § 726(c)** Jurisdiction, 4:30, 4:47 Liens, statutory, 11 USC § 545 Priorities, 11 USC § 726 Documents, surrender, 11 USC § 542(e) Liquidation Domestic relations Breach from Chapter 7 trustee's rejection when debtor desires to retain Generally, 175:25-175:34 right to perform executory Community property, 175:27 contract or unexpired lease, Exclusions of property from estate, 46:26 175:31 Conversion of case, 39:14 Exemptions, 175:34 Discharge, wrongful conduct concern-Joint tenancies, 175:28 ing property, **86:3-86:8** Legal and equitable interests of Money order proceeds, 11 USC debtor, 175:26 § 541(b)(5) Marital property, 175:32 Money order sales, 61:16 Postpetition property, 175:30 Net operating loss carryforward as, Recovery of property by trustee, 155:7 175:29 Partner and partnership bankruptcy, Tenancy by entirety, 175:28 120:3, 120:5 Trusts, effect of, 175:33 **Pensions and Retirement** (this index) Educational institution, 11 USC Personal injury and insurance proceeds, § 541(b)(3) 61:15 Entities holding, notice of case given, Postpetition property, 11 USC § 552 **Rule 2015** Preferences, 11 USC § 547 Exclusions, 11 USC § 541(b) Production payments, 61:16 Exclusive jurisdiction, 4:47 Protective order, Rule 9018, 11 USC Executory contracts and unexpired § 107 leases Purchaser, defined, 11 USC § 101 Generally, 46:8 Real property interest, disclosure, debtor Breach from Chapter 7 trustee's rejeccooperation, Rule 4002 tion when debtor desires to retain Recovery, rules governing, Rule 7001 right to perform, 46:26 Redemption from lien or sale, Rule Fate of contract or lease neither 6008 assumed nor rejected, 46:34 **Refunds** (this index) Nonresidential real property, 46:8 **Reorganization** (this index) Right to assume or reject or contracts and leases themselves as estate Restrictions on transfer. 11 USC property, 46:8 § 541(c) Exemptions, Rule 4003, 11 USC Restrictions on transfers invalidated, § 522(b) 61:17

### PROPERTY OF ESTATE—Cont'd

Sales

Generally, Rule 7001

Free and clear of liens, Rule 6004 By trustees, 11 USC § 1206

Security interest, proof, Rule 3001

Small business reorganization under Subchapter V to Chapter 11, 107:12

Sovereign immunity, causes of action that are estate property, **14:2, 14:4, 14:10** 

Statutory liens, 11 USC § 545

Stockbroker liquidation, conversion of securities to money, **87:41**, **87:42** 

# **Supplemental Schedule of Property Acquired Postpetition** (this index)

Surrender by debtor to trustee, **55:10** Transfer

Exempt property, Rule 4003

Fraudulent

Generally, **11 USC § 548** Penalty, **18 USC § 152** 

Postpetition, burden of proof, **Rule 6001** 

Trustee's authority to sell, 11 USC § 1206

Turnover, 11 USC § 542, 543

**Turnover of Estate Assets** (this index)

Types, 11 USC § 541

Unclaimed, 11 USC § 346

Use, sale or lease, Rule 6004

Redemption, Rule 6008

Sale, **Rule 6008** 

Use, Sale or Lease of Property (this index)

### PROPERTY TAXES

Automatic stay

Exception for perfection of postpetition liens, **43:32** 

Lien for postpetition property tax or assessment, **155:2** 

Dischargeability of debts, 57:4

Priorities, eighth priority, 49:51

# PROPOSALS FOR REORGANIZATION

Collective bargaining agreements, modification, **104:6**, **104:7**, **104:22** 

### PROPOSALS FOR

REORGANIZATION—Cont'd

Retiree benefits, modification, 105:11, 105:12

### PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW

Generally, 4:106, 164:3, 170:13

### PRO RATA DISTRIBUTION

Chapter 7, payment of claims within particular class, **85:9** 

Commodity broker liquidation, **88:6**, **88:13**, **88:16** 

### PRO SE LAWSUITS

Discharge exception for fees and costs associated with court filings, **57:61** 

### PROSPECTIVE ADVANTAGE INTERFERENCE

Lender liability, 174:25

### **PROTECTION**

**Adequate Protection** (this index)

Criminal Victims Protection Act of 1990, **139:9** 

Orders. **Protective Orders** (this index)

Railroad reorganization, public interest, 117:6 et seq.

**Reorganization** (this index)

**Securities Investor Protection Act** (this index)

Use, sale or lease of property, good faith purchasers or lessees, **44:35** 

### PROTECTIVE ORDERS

Collective bargaining agreements, 46:62, 46:64

Consolidation or joint administration, **Rule 1015(c)** 

Discovery

Generally, **163:5**, **163:15**, **163:21**, **163:25**, **163:28**, **163:70** 

Examiner's investigation of debtor, **99:26** 

Privacy protections for filings made with court, **Rule 9037** 

Public access to papers, 15:2

### **PROTESTS**

Dishonor of negotiable instrument, automatic stay exception, 43:25

### PROVISIONAL REMEDIES

Generally, **164:1** 

Cross-border insolvencies, 154:16

#### **PROXIES**

Chapter 7

Creditors' committee, **78:2** Trustee's election, **77:6** 

Chapter 11

Securities laws exemptions, proxy regulations, 115:24

Trustee's election, 99:9

### PROXIES, SOLICITATION AND VOTING

Generally, Rule 2006

### PRUDENT PERSON STANDARD

Director's duty, **96:2-96:5** 

#### **PUBLIC**

Access to papers and records, 15:1-15:3

Assistance. **Welfare** (this index)

### Confidential Information and

**Confidentiality** (this index)

Customers, commodity broker liquidation, **88:8**, **88:12** 

Debt, Chapter 11 nonbankruptcy workouts, **97:6**, **97:15** 

Interest, railroad reorganization, 117:6 et seq.

Nonpublic customers, commodity broker liquidation, **88:8** 

Offering, Chapter 11 securities laws exemptions, **115:21** 

Officers, dischargeability of debts and fraud or defalcation by fiduciary, 57:27

Policy, reasons for exceptions to automatic stay, **43:15** 

Sales, Chapter 12, **130:1**, **130:2**, **130:5** Utilities. **Utility Services** (this index)

### PUBLIC ACCESS TO PAPERS

**Discovery**, 163:57

### **PUBLICATION**

Chapter 9, list of creditors, **90:8** Foreign proceedings, ancillary cases,

Rule 1010

Form and manner, **Rule 9008** Involuntary petitions, **Rule 1010** 

### PUBLICATION—Cont'd

Notice, form and manner, Rule 2002(k), Rule 9008

Notice by publication, Rule 2002

Service in adversary proceedings, Rule 7004

Service of process, 162:6

Summons, Rule 1010

### **PUBLIC HOSPITALS**

Eligibility of municipal hospitals for bankruptcy protection, **119:4** 

Governance, 119:2

#### **PUBLISHERS**

Debt relief agencies, exclusions from definition of, **60:1** 

### **PUNITIVE DAMAGES**

Automatic stay, violation, **43:57**, **125:1**, **143:25** 

Chapter 7, 83:2

Chapter 11, 92:4

Chapter 12, **125:1** 

Chapter 13, 143:25

Dischargeability of debts, **57:51** 

Discharge injunction, violation of, 58:2

Franchise agreements, modification of agreement postbankruptcy by franchisor unilaterally, **121:3** 

Sovereign immunity, recovery from government, **14:4**, **14:7** 

### **PURCHASE-MONEY**

Chapter 11, aircraft equipment and vessel financing arrangements, **101:1**, **101:13** 

Railroad reorganization, rolling stock equipment, 117:11

Reduction, income from cancellation of indebtedness, **156:8** 

# QUALIFICATION OR DISQUALIFICATION

Attorney to debtor in possession, **172:1**, **172:7-172:16** 

Certificate of credit counseling, 17:17

Chapter 13, 17:9, 139:10, 141:1-141:15

Chapter 11. **Reorganization** (this index)

Chapter 12. Family Farmer Debt Adjustment (this index)

Commodity broker liquidation, 88:7

# QUALIFICATION OR DISQUALIFICATION—Cont'd

Creditor representation, generally, 172:20

Creditor's employment of professional as affecting qualification to be DIP counsel, **172:11** 

Debtors, generally, 17:1-17:17

Discharge of qualified farm indebtedness, tax considerations and income from cancellation of indebtedness, **156:7** 

Family farmer and fisherman debt adjustment case, standing trustee in, 126:2

### Family Farmer and Fisherman Debt Adjustment (this index)

Health maintenance organizations, eligibility for bankruptcy protection, 119:3

Higher Education Act, automatic stay exception, **43:30** 

Individual debt adjustment, 17:9, 139:10, 141:1-141:15

Judges, 172:30

Mass torts, qualified settlement funds, 179:20

**Means Test** (this index)

Mediators, 168:5

Railroad Reorganization (this index)
Reorganization (this index)

Small business investment companies, qualification to be Chapter 7 debtor, 17:5

**Trustees** (this index)

### QUALIFIED DOMESTIC RELATIONS ORDERS

ERISA (Employee Retirement Income Security Act), 176:12

### **QUASHING OF SERVICE**

Generally, **162:9** 

Rule 2004 examination, subpoena for, **163:72** 

# RACKETEER INFLUENCED AND CORRUPT ORGANIZATIONS ACT (RICO)

Lender liability, 174:44-174:48

### **RAILROAD**

Railroads (this index)

### RAILROAD REORGANIZATION

Generally, 117:1-117:18

As to reorganization matters generally, see **Reorganization** (this index)

Abandonment of railroad line

Generally, 117:13, 11 USC § 1170

Collective bargaining agreements, 117:10

Protection of public interest, 117:9

Rejection of lease, 117:12

Relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, **117:6** 

Agencies

Regulatory agencies, below States, below

Agreements. Contracts or agreements, below

Appeal and review

Abandonment of railroad line, 117:13 Regulatory agencies, 117:8, 117:13

Applicability of Code provisions, 117:5, 11 USC § 1161

Application of Chapter 11, 11:2

Appointment of trustee, 28:10, 117:7

Automatic stay, rolling stock equipment, 117:11

**Bankruptcy Court** 

Abandonment of railroad line, 117:13 Collective bargaining agreements, 117:10

Intervention in judicial proceedings, 117:8

Liquidation, 117:18

Protection of public interest, 117:9

Rejection of lease of railroad line, 117:12

Relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, **117:6** 

Transfer of operating lines, plan provisions, 117:16

Bond, trustee, 117:7

Claims, priorities, **49:11**, **49:12**, **117:9**, **117:14**, **117:15** 

### RAILROAD REORGANIZATION -Cont'd Collective bargaining agreements, 46:68, 117:9, 117:10, 11 USC § 1167 Common carriers, eligibility for relief, 117:4 Conditional sellers, rolling stock equipment, 117:11 Confirmation of plan, 117:9, 117:14, 117:17 Conflicting interests, 117:9 Constitutional considerations, due process, 117:9, 117:18 Contents of plan, 117:16 Contracts or agreements Collective bargaining agreements, 117:9, 117:10 Leases and leasing, below Creditors Claims, priority, 117:9, 117:14, 117:15 Government agencies, right to be heard, 117:8 Historical background, 117:2 Rolling stock equipment, 117:11 Death claims, priority claims, 117:9, 117:14 Debtor in possession, 117:7 Default, rolling stock equipment, 117:11 Definitions, 117:4, 11 USC § 1162 Department of Transportation Appeal rights, abandonment of railroad line, 117:13 Intervention in judicial proceedings, 117:8 Secretary of Transportation, appointment of trustee, 117:7 Due process, 117:9, 117:18 Eligibility. Qualification or eligibility, Emergency Rail Services Act, 117:3 Employment. Labor and employment, below Equipment, rolling stock, 117:11

Equity receivership, historical

Exemptions from cram down and other

plan confirmation provisions,

background, 117:2

117:11

### RAILROAD REORGANIZATION -Cont'd Expenses, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6 Filing fees, voluntary petition, 20:3 Government agencies as creditors, right to be heard, 117:8 Hearings Abandonment of railroad line, 117:13 Liquidation, 117:18 Transfer of operating lines, plan provisions, 117:16 Historical background, 117:2 ICC. Interstate Commerce Commission, below Injury claims, priority claims, 117:9, 117:14 Interface of statutory provisions, 117:1 Interstate commerce Commission. Interstate Commerce Commission, below Eligibility for relief, 117:4 Statutes, Interstate Commerce Act, 117:3, 117:4, 117:9, 117:13 Interstate Commerce Act, effect, 11 **USC § 1166 Interstate Commerce Commission** Abandonment of railroad line, 117:13 Abolition and transfer of powers to Surface Transportation board, 117:3 Appointment of trustee, 117:7 Intervention in judicial proceedings, 117:8 Liquidation, 117:18 Relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6 Transfer of operating lines, plan provisions, 117:16 Intervention in judicial proceedings, 117:8 Joint administration of cases, 117:4 Jurisdiction, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6 Knowledge. Notice, below Labor and employment

Collective bargaining agreements,

117:9, 117:10

### RAILROAD REORGANIZATION —Cont'd

Labor and employment—Cont'd Historical background, 117:2 Railway Labor Act, 117:9, 117:10 Rock Island Railroad Employee Assistance Act, 117:3

Leases and leasing

Eligibility for relief, leasing of trackage facilities, **117:4** 

Owner of trackage facilities leased by railroad, 117:4, 117:12

Rejection, 11 USC § 1169

Rejection of lease of railroad line, 117:12

Rolling stock equipment, **117:11**Liquidation, **117:9**, **117:18**, **11** USC § **1174** 

Loans, Emergency Rail Services Act, 117:3

Local regulations, effect, 11 USC § 1166 Local regulatory agencies, 117:6, 117:13 Mergers, 117:6, 117:16

Milwaukee Road Restructuring Act, 117:3

Nominees, appointment of trustee, 117:7 Non-purchase money lenders accorded protections, 117:11

Notice

Abandonment of railroad line, **117:13** Liquidation, **117:18** 

Operation of railroad, rejection of lease of railroad line, 117:12

Overview of present law, 3:18

Owner of trackage facilities leased by railroad, 117:4, 117:12

Party in interest

Liquidation, 117:18

Right to be heard, 117:8

Per diem account payment, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

Personal injury claims, priority claims, 117:9, 117:14

Plans

Generally, **117:16**, **117:17**Applicability of Code provisions, **117:5** 

### RAILROAD REORGANIZATION —Cont'd

Plans—Cont'd

Confirmation, 117:9, 117:14, 117:17, 11 USC § 1173

Contents, 117:16, 11 USC § 1172 Protection of public interest, 117:9, 117:16

Priorities, **49:11**, **49:12**, **117:9**, **117:14**, **117:15**, **11 USC** § **1171** 

Protection of public interest, 117:6 et seq.

Public interest protection, 117:6 et seq., 11 USC § 1165

Purchase money lenders, rolling stock equipment, **117:11** 

Qualification or eligibility

Relief, 117:4

Trustee, 117:7

Railroad, defined, 11 USC § 101

Railway Labor Act, 117:9, 117:10

Receivership, historical background, 117:2

Regional Rail Reorganization Acts, 117:3, 117:6

Regulatory agencies

Appeal rights, **117:8**, **117:13** 

Intervention in judicial proceedings, 117:8

Local regulatory agencies, **117:6**, **117:13** 

Relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, **117:6** 

Rejection of leases, 117:12, 11 USC § 1169

Related statutes, 117:3

Relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, **117:6** 

Report of ICC, abandonment of railroad line, 117:13

Right to be heard, 117:8, 11 USC § 1164 Rock Island Railroad Employee Assistance Act, 117:3

Rolling stock equipment, 117:11, 11 USC § 1168

Safe harbor definition for lease, 117:11 Secretary of Transportation, appointment of trustee, 117:7

### RAILROAD REORGANIZATION —Cont'd

Securities and Exchange Commission, intervention in judicial proceedings, 117:8

Severance benefits, abandonment, 117:10

Short-line railroads, eligibility for relief, 117:4

Six months' creditor claims, priority claims, 117:9, 117:15

States

Agencies

Regulatory agencies, 117:6, 117:13 Right to be heard, state agencies as creditors, 117:8

Regulatory agencies, **117:6**, **117:13**Right to be heard, state agencies as creditors, **117:8** 

#### Statutes

Applicability of Code provisions, 117:5

Emergency Rail Services Act, **117:3** Interface of statutory provisions, **117:1** 

Interstate Commerce Act, 117:3, 117:4, 117:9, 117:13

Milwaukee Road Restructuring Act, 117:3

Railway Labor Act, 117:9, 117:10 Regional Rail Reorganization Acts, 117:3, 117:6

Related statutes, 117:3

Rock Island Railroad Employee Assistance Act, 117:3

Trust Indenture Act, 117:16

Tax assessments, relationship between Bankruptcy Court jurisdiction and that of other regulatory bodies, 117:6

Termination of operations, **117:18**Tort claims, priority, **117:9, 117:14**Transfer of operating lines, plan provisions, **117:16** 

Trustees

Abandonment of railroad line, 117:13
Applicability of Code provisions,
117:5

Appointment, 28:10, 117:7, 11 USC § 1163

### RAILROAD REORGANIZATION —Cont'd

Trustees-Cont'd

Collective bargaining agreements, 117:10

Protection of public interest, **117:9** Rejection of lease of railroad line, **117:12** 

Rolling stock equipment, **117:11**United States trustee, appointment of trustee, **117:7** 

Trust Indenture Act, 117:16

Unexpired leases' rejections, 11 USC § 1169

Unions, collective bargaining agreements, 117:9, 117:10

United States trustee, appointment of trustee, 117:7

Unsecured claims, six months' creditor claims, 117:9, 117:15

### **RAILROADS**

Definitions, 117:4, 11 USC § 101 Liquidation

Ineligible as debtor, 17:5 Reorganization, 117:9, 117:18

Reorganization. Railroad Reorganization (this index)

# RAIL SAFETY ENFORCEMENT AND REVIEW ACT

Special treatment of air carriers' executory contracts, **46:54** 

#### RAILWAY LABOR ACT

Railroad reorganization, 117:9, 117:10

### **RATES**

Chapter 7 distributions, rate of postpetition interest on claims, **85:7** 

Chapter 11 plan confirmation, rate change approvals, **112:13** 

Foreign currency rates, setoff by swap participants exception to automatic stay, **43:31** 

**Pro Rata Distribution** (this index)

### **RATIO ANALYSIS**

Accounting, 180:13

### REACH BACK PERIOD

Leveraged buyouts, 68:11

# REAFFIRMATION AND REAFFIRMATION AGREEMENTS

For correlative topic see **Reinstatement** (this index)

Generally, 58:7-58:11

Admonitions, 11 USC § 524(d)

Bankruptcy judges, independent actions, 160:18

Chapter 7, 81:1

Chapter 12, 137:5

Chapter 13, 145:1, 149:17

Disclosure requirements, 58:8, 58:9

General reaffirmation agreements, 58:10

Good faith attempt to comply with disclosure requirements, **58:8** 

Hearing, 55:6, 58:7, 58:8, Rule 4008, 11 USC § 524(d)

Litigation settlements, 58:10

Presumption of undue hardship, 58:9

Procedural issues, generally, 58:8

Redemption agreements, 58:8 to 58:10

Requirements, 11 USC § 524(c)

Safe harbor for good faith attempt to comply with disclosure requirements, **58:8** 

Settlements, 58:10

Time, 58:8

Undue hardship, **58:7-58:9**, **58:11** 

Undue hardship presumption, 58:9

### **REAL ESTATE**

**Real Property** (this index)

### REAL ESTATE BROKERS

Generally. **Professionals** (this index)

# REALIZATION OF INDUBITABLE EQUIVALENT

Adequate protection, **42:7** 

### REAL PROPERTY

Bona fide purchaser of real estate Statutory liens, invalidation, **64:3** Trustee as lien creditor, avoiding powers, **63:6** 

Brokers, employment of professionals, 30:1

Estate property, generally, **61:4**, **61:5**, **61:16** 

Franchise agreements, leases, 121:1

### REAL PROPERTY—Cont'd

Individual debt adjustment

Brokers, eligibility to file, 141:9

Executory contracts and unexpired leases, **149:12** 

**Mortgages** (this index)

### Nonresidential Real Property Leases (this index)

Postpetition transactions, voidability, **69:1-69:9** 

Reorganization

Executory contracts and unexpired leases, **91:20** 

Mortgages, classification of claims, **109:4** 

Operation of business, debtor in possession, **93:4** 

Single asset case, 91:2

Trusts, eligibility as debtor, 92:2

### "RELATED TO"

Removal of cases, 7:1

### REASONABLENESS

Chapter 7, unreasonable delay as cause for dismissal of case, **79:4** 

Exemptions, reasonable need, 56:8

Leveraged buyouts, unreasonably small capital, **68:7** 

Preferential transfers, insider preferences, **66:39** 

Prepetition fraudulent transfers, reasonably equivalent value, **67:2**, **67:4**, **67:5** 

Turnover of estate assets, compensation of custodian, **62:13** 

# REBUTTABLE INFERENCE OF FRAUDULENT INTENT

Chapter 7 discharge, 86:5

### **RECALL**

Bankruptcy judges, 5:2

### RECAPITALIZATION

Chapter 11, types of tax-free reorganizations, **157:4** 

# RECEIVABLE ACCOUNTS AND RECEIVABLES

Chapter 11, retiree benefits, **105:9** Floating lien, preferential transfer exception, **66:30** 

# RECEIVABLE ACCOUNTS AND RECEIVABLES—Cont'd

Preferential transfers, exceptions, 66:30

### RECEIVERS AND RECEIVERSHIP

Amenability to suit, 28 USC § 959
Appointment, jurisdiction, 4:133
Assignment for benefit of creditors,
171:9

Chapter 11, conversion or dismissal, **103:1** 

Clearing bank liquidation, **89:6**Court appointment, **11 USC § 105**Duty to report suspected violations, **18**USC § **3057** 

Fee agreements, penalty for fixing, 18 USC § 155

Jurisdiction, 4:133

Management of property, 28 USC § 959 Operation of property, 28 USC § 959 Railroad reorganization, 117:2

Suable, 28 USC § 959

Tax Court jurisdiction, 51:2

Tax returns, 26 USC § 6012(b)

Turnover of estate assets, custodians, **62:9** 

### RECKLESS INDIFFERENCE

Chapter 7 discharge, fraud, 86:11

### RECLAMATION

Avoiding powers, limitations, 65:3-65:5 Contested matters, 160:5 Fisherman, 11 USC § 546(d) Grain storage, 11 USC § 546(d) Invalidation of statutory liens, 64:6 Requirements, 11 USC § 546 Stockbroker Liquidation (this index) Uniform Commercial Code, 65:3

### RECOGNITION OF GAINS AND LOSSES

Chapter 11, tax consequences of reorganization, **157:2 et seq.** 

### RECOMMENDATIONS

Bankruptcy Reform Act of 1978, 2:9

### RECONSIDERATION

Claims

Generally, **48:15** Chapter 12, **135:13** 

### RECONSIDERATION—Cont'd

Claims—Cont'd Chapter 13, **146:16**, **151:25** Motions, **48:15**, **170:65** 

### RECORDS AND RECORDING

**Accounting** (this index)

**Appeals** (this index)

Creditors' meetings, 33:8

Debtor in possession, fiduciary duties, 172:3

Discharge in Chapter 7 as affected by destruction or mutilation, 177:55

Evidentiary rules, FRE 1001-1008

### Family Farmer and Fisherman Debt Adjustment (this index)

**Filing** (this index)

Health care records, disposal of, **41:1** 

# **Individual Debt Adjustment** (this index)

Intellectual property, security interests, 177:20-177:24, 177:49, 177:51

Interrogatories to parties, 163:24

Liquidation (this index)

Minor child's name, disclosure of, 15:3

Patient records, disposal of, 41:1

Public access to papers and records,

15:1-15:3

### **Reorganization** (this index)

Surrender of recorded information by debtor to trustee, **55:10** 

"Transferable record," 177:55, 177:57

Turnover of estate assets, attorneys, accountants and other third parties, **62:7** 

UCC Article 9, **177:54** 

Uniform Electronic Transactions Act, 177:55

### RECOUPMENT

Automatic stay, 43:11

Claims based on right of recoupment, 48:7

Defense as surviving sale free and clear, 48:7

Medicare overpayments as violation of automatic stay, 119:9

Pleading defense, 161:9

Setoff distinguished, 43:11, 73:2

Sovereign immunity, 14:2

### RECOURSE AND NONRECOURSE CLAIMS

Cramdown of reorganization plan, 113:9 Election under Code § 1111(b), 102:1-102:10

Income from cancellation of indebtedness, tax considerations, **156:6**, **156:10**, **156:11** 

# RECOVERY AND RECOVERED PROPERTY

Chapter 13, powers of debtor, **145:7** Estate property, generally, **61:10** 

#### REDEMPTION

Generally, Rule 6008, 11 USC § 722 Chapter 7, 81:1-81:12 Chapter 13, 147:11 Estate property, generally, 61:4 Reaffirmation agreements, 58:9, 58:10 Valuation, 52:5

### REDUCTIONS OR DEDUCTIONS

Chapter 13, 141:9, 151:24
Chapter 7, reduction of property to money, 77:12, 85:1
Chapter 11, reduction of exclusivity period, 108:1-108:3
Income deduction orders, 141:9, 151:24
Tax Matters (this index)

### **REFEREES**

Generally, **28:1-28:5**Bankruptcy Reform Act of 1978, **2:6** 

### REFERENCE OF CASE TO BANKRUPTCY COURT

Generally, **4:2**, **4:10**, **4:44**Appeals, withdrawal of reference, **170:56** 

Case law on withdrawal of reference, **8:3** 

"Case or controversy," withdrawal of reference, **8:4** 

Core proceedings, 4:62-4:91

Environmental laws and regulations, mandatory withdrawal, **178:24** 

Judges' exercise of various powers, **4:36** Mandatory withdrawal of reference, **8:2** Permissive withdrawal of reference, **8:1** Removal of cases, **7:1** 

# REFERENCE OF CASE TO BANKRUPTCY COURT—Cont'd

Sovereign immunity, referral of actions against government under Little Tucker Act or FTCA, 14:12

Withdrawal of reference

Generally, **4:28**, **4:37**, **4:59**, **4:107** 

Appeals, 170:56

Case law, 8:3

"Case or controversy," 8:4

Environmental laws and regulations, 178:24

Jury trial

Prior to. 165:13

Mandatory withdrawal, 8:2

Permissive withdrawal, 8:1

#### REFILING

Bar to refiling, **17:16**, **141:12** Chapter 13, **141:12** Eligibility to be debtor, bar to refiling, **17:16** 

### REFINANCING AGREEMENTS

Lender liability, breach of duty of good faith, 174:17

### REFORM ACT

Bankruptcy Reform Act of 1978, 2:2-2:10, 4:8, 4:23-4:26

### **REFUNDS**

Apportionment, taxes, 155:31
Automatic stay, taxes, 43:11
Chapter 11, 91:23
Judicial remedies, taxes, 51:4, 51:9
Priorities, refunds of erroneous taxes, 49:57

Property of estate Generally, **61:1** 

Chapter 11, 91:23

Retainers, attorney for debtor in possession, **172:17** 

Taxes

Apportionment, **155:31**Automatic stay, **43:11**Chapter 13, **147:8** 

Judicial remedies, 51:4, 51:9

Priorities, refunds of erroneous taxes, 49:57

# REGIONAL RAIL REORGANIZATION ACTS

Railroad reorganization, 117:3, 117:6

### REGISTRATION

Chapter 11, securities laws exemptions, 115:1 et seq.

Intellectual property, 177:5, 177:22, 177:50

### REGULAR INCOME

Chapter 13, eligibility to be debtor, **17:10, 141:9** 

Family Farmer and Fisherman Debt Adjustment (this index)

#### REGULATIONS

**Rules and Regulations** (this index)

### **REGULATORY AGENCIES**

**Railroad Reorganization** (this index)

#### REGULATORY POWER

Police Power (this index)

### REIMBURSEMENT

Chapter 7, 78:1

Chapter 11, 98:37

Chapter 12, 135:16

Chapter 13 claims by codebtor, surety or guarantor, **146:14** 

Claims

Chapter 12, 135:16

Environmental laws and regulations, **178:13, 178:14, 178:18** 

Committees, 78:1, 98:37

Environmental laws and regulations, claims, 178:13, 178:14, 178:18

Professionals, expenses, 31:7, 31:8

### REINSTATEMENT

Dismissal of cases, reinstatement of voided liens or transfers, 39:19, 39:20

Family Farmer and Fisherman Debt Adjustment (this index)

Reaffirmation and Reaffirmation

**Agreements** (this index)

**Reorganization** (this index)

Trustee, reopening of case, 40:3

### REISSUANCE OF AUTOMATIC STAY

Generally, 13:5

### REJECTION OR ACCEPTANCE

Approval or Disapproval (this index)
Deemed Acceptance or Rejection of

Plan (this index)

Executory Contracts and Unexpired Leases (this index)

Franchise Agreements (this index)

Individual Debt Adjustment (this index)

**Liquidation** (this index)

Railroad reorganization, rejection of lease of railroad line, 117:12

**Reorganization** (this index)

Solicitation of acceptance or rejection of plan. **Reorganization** (this index)

### **RELATED LAWS AND ISSUES**

Generally, 178:1 et seq.

### RELATED PROCEEDINGS

Jurisdiction

Generally, 4:8, 4:28, 4:30, 4:47, 4:95

Consent jurisdiction, 4:111

Impact on bankruptcy case, **4:102**, **4:103** 

Indemnity claims by co-defendants, **4:100** 

Judge's determination pursuant to 28 USCA § 157(b)(3), **4:105** 

Pacor test, 4:98, 4:99

Postconfirmation relatedness, **4:121**, **4:126** 

Types of cases wholly outside Bankruptcy Court's jurisdiction, 4:101

Pacor test, 4:98

Venue, **6:2** 

### **RELATIVE**

Defined, 11 USC § 101

### RELATIVE PRIORITY RULES

New value as corollary rather than exception to absolute priority rule, 113:25

### RELATIVES AND FAMILY

Children or Minors (this index)

Depositions not to be taken by party's relative, **163:12** 

Dischargeability of debts, support obligations, **57:30-57:43** 

# RELATIVES AND FAMILY—Cont'd Domestic Support Obligations (this

index)

Exemptions, family property, **56:16** Farmer debt adjustment. **Family** 

Farmer and Fisherman Debt Adjustment (this index)

Income from cancellation of indebtedness, **156:17** 

**Individual Debt Adjustment** (this index)

Rule 2004 examinations, **163:75 Spouses** (this index)

Spouses (tims max

### RELEASE

Answer, defense, 161:9

Debts and debtor. **Discharge of Debtor** (this index)

Partner and partnership bankruptcy, 120:8

Settlements, 167:1

Sureties, trustees' bonds, 28:14

Trustee, closing of case, 40:1

### **RELIANCE**

Appeal, notice of, **170:70**Dischargeability of debts, elements of fraud, **57:15** 

#### RELIEF

**Remedies or Relief** (this index)

### RELIGION

Witness' religious beliefs or opinions, FRE 610

### REMAND OF CASES

Generally, 7:2

Arbitration, 169:3

### REMEDIES OR RELIEF

Alternative remedies, liability of transferee for avoided transfer, **70:4** 

**Automatic Stay** (this index)

**Damages** (this index)

**Declaratory Judgments** (this index)

Discrimination, 59:5

Disgorgement of professional compensation, 172:15, 172:16

Exemptions, remedy for impermissible exemption planning, **56:35** 

**Injunctions** (this index)

Leveraged buyouts, **68:14-68:16** 

### REMEDIES OR RELIEF—Cont'd

**Order for Relief** (this index)

**Restitution** (this index)

Sureties, trustees' bonds, 28:14

### REMOVAL

Appeal, 28 USC § 1452(b)

Applicability of rules, Rule 9027

Applications

Contents, Rule 9027

Filing, Rule 9027

Attachment of property, Rule 9027

Bankruptcy judges, 5:2

Bond, Rule 9027

Chapter 7 discharge, removal of property, **86:3-86:8** 

Civil actions, 28 USC § 1452(a)

Debtor in possession, 107:10

District court

Actions nonremovable, 28 USC § 1445

Actions removable, 28 USC § 1441

Procedure after removal, 28 USC § 1447

Procedure for removal, 28 USC § 1446

### Family Farmer and Fisherman Debt Adjustment (this index)

**Liquidation** (this index)

Notices, Rule 9027

Objections, Rule 9027

Procedure, Rule 9027

Proceedings, 4:38

Remand, Rule 9027, 28 USC § 1452(b)

Securities Investor Protection Act liquidation, removal to Bankruptcy Court, 87:10, 87:25

Sequestration of property, Rule 9027

**Trustees** (this index)

### REMOVAL OF CASES

Generally, 7:1

### RENEWAL OPTION

Franchise agreements, 121:3

### **RENT**

Administrative expense priority, **49:20**After-acquired property security interests in postpetition property, exception, **72:3**, **72:4** 

### RENT—Cont'd

Damages for breach of unexpired leases, **46:49** 

Estate property, **61:1**, **61:13** 

Family farmer and fisherman debt adjustment, **129:4** 

Adequate protection, 42:4

Payment for use of farmland, 129:4

Invalidation of statutory liens, 64:5

Priorities, 49:20

Statutory liens, invalidation, 64:5

Use, sale or lease of property, rent assignment, **44:6-44:10** 

### **RENT - TO - OWN AGREEMENTS**

Executory contract or conditional sale, **46:9** 

### REOPENING OF CASE

Generally, 40:3-40:9, 11 USC § 350

Administration of assets, 40:4

Amendment of schedules, 40:8

Avoidance of lien, action, **40:7** 

Cause, 40:5

Chapter 9, 90:34

Chapter 12, 124:2

Dischargeability determination, **40:6**, **57:20** 

Fees, 124:2

Laches, 40:5

Lien avoidance action, 40:7

Motions, 40:3, 40:9

Procedure, 40:9

"Reinstatement" of Chapter 13 plan after dismissal of case, **148:7** 

Schedules, amendment, 40:8

Sua sponte reopening of case, 40:4, 40:9

Trustees, 40:3, 40:9

### REORGANIZATION

Generally, 91:1 et seq.

A reorganizations, types of tax-free reorganizations, **157:4** 

Ability or inability

Adequate means for implementation of plan, 112:2

Substantial consummation of confirmed plan, 103:19

Absolute priority rule

Cramdown, 113:23, 113:24-113:26

### REORGANIZATION—Cont'd

Absolute priority rule—Cont'd

New value rule as corollary rather
than exception to, 113:25

Acceptance or rejection

For correlative topic, see Approval or disapproval, below

Collective bargaining agreements, 104:1-104:22

Committees, plan, 98:34, 98:36

Confirmation, acceptance of plan by one class, 112:27

Cramdown, acceptance of plan by one impaired class, 113:7-113:12

Criticisms of § 1129(a)(10) acceptance requirement, **113:12** 

Executory contracts and unexpired leases, 39:9, 91:20, 91:22, 93:2, 109:10

Modification to plan, 111:1

Nonrecourse secured claims, 113:9

Plan, acceptance requirements, 110:19

Prepackaged plans, 97:25-97:30

Separate classification

Business reasons for separate classification, 113:10

Of § 1111(b) deficiency claim, **113:8** 

Solicitation of acceptance or rejection of plan, below

Accountants

Committees

Role of accountants, **98:25**Selection of professionals, **98:23**-

98:28

Nonbankruptcy workouts, 97:5

Accounts

Final report and account, trustees, **28:14** 

Receivable, retiree benefits, 105:9

Actions by or against trustees, **28:12** 

Additional committees, 98:2, 98:5, 98:6

Adequate information

Disclosure statement, 110:1-110:5, 110:12-110:16

Prepackaged plans, 97:26, 97:27

Adequate means for implementation of plan, **109:8** 

### REORGANIZATION—Cont'd Adequate protection Administrative powers, 91:17-91:19 Cash collateral, 94:7, 94:9, 94:19 Debtor in possession financing, 94:31, 94:38 Unsecured credit, 91:19 Use, sale or lease of property, **91:18** Administrative expenses and administrative expense priority Generally, 91:22 Aircraft equipment and vessel financing arrangements, 101:2 Classification of claims, 109:3, 109:7 Committee for retired employees, retiree benefits, 105:6 Confirmation of plan, 112:18 Retiree benefits, **105:6**, **105:10** Unsecured credit, 91:19 Administrative powers, generally, 91:16-91:21 Administrative stage of case, **91:6** Adversary proceedings Committees, 98:33 Intervention, 4:6, 100:2 Postconfirmation matters, 114:11 Affidavits, ex parte relief from automatic stay, 91:17 Affiliates, resale of fresh capital securities, 115:18 After-acquired property, 91:25 Agencies. Government, below Agents, liquidating agents, **114:9** Agreements. Contracts or agreements, below Aircraft equipment and vessel financing arrangements Generally, 101:1-101:18, 11 USC § 1110 Avoidable transactions, application of statute to, 101:10

Breach of return condition provisions,

Construction and application of stat-

Distinction between Code sections

Debtor's rights, 101:4, 101:5

1110 and 365, **101:2** 

ute, generally, 101:6-101:18

Extension of period to decide whether to retain equipment, **101:5** 

101:16

### REORGANIZATION—Cont'd Aircraft equipment and vessel financing arrangements-Cont'd Preferences, prepetition potential, 101:17 Qualifying equipment, 101:8 Repossession, 101:1, 101:18 Retention of equipment Debtor's rights, 101:4, 101:5 Extension of period to decide whether to retain, 101:5 Return condition provisions, **101:16** Sale-leasebacks, application of statute to nonacquisition, 101:10 Secured parties Claims of secured party or financier Generally, 101:15-101:18 Breach of return condition provisions, 101:16 Preferences, prepetition potential, 101:17 Repossession actions, 101:18 Standing to assert rights, 101:15 Rights of secured party, 101:3 Substitution of engines and parts, 101:14 Transportation debtor, 101:8 True leases, application of statute to nonacquisition, 101:10 Alimony, maintenance or support actions, automatic stay, 91:17 Allowance or allowed claims or interests Generally, **11 USC § 1111** Objections, 93:2 Voting on plan acceptance, 110:17, 110:20, 110:21 Alter ego suit, trustee's standing to bring, 99:15 Amendment or modification Ballot, solicitation of acceptance or rejection of plan, 110:17 Claim of one holding security interest in individual debtor's principal residence, **109:18** Collective bargaining agreements, 104:1-104:22

Committees, change in membership

or size, 98:11

Disclosure statement, 110:10

REORGANIZATION—Cont'd

#### Amendment or modification—Cont'd Approval or disapproval Cash collateral stipulations or agree-Filing ments, 94:5, 94:16 Plan, 111:1, 111:4 Nunc pro tunc approval of unautho-Retiree benefits, 105:11 rized loans, debtor in possession Indenture, 109:17 financing, **94:35** Management changes, nonbankruptcy Plan settlements, 109:12, 109:14 workouts, 97:19 Rate change approvals, confirmation Plans of plan, 112:13 Generally, 111:1-111:4 Stock option and other employee ben-Rate change approvals, confirmation efit plans, securities laws exempof plan, 112:13 tions, 115:25 Retiree benefits, 105:1-105:18 Assets Retirement benefits reinstatement Schedules, below where modified in anticipation of Transfers, tax consequences of reorbankruptcy, 105:17 ganization, 157:4, 157:18-Votes on plan, changing of, 110:24 157:24 Amount. Number or amount, below Assignment, executory contracts and Appeal and review unexpired leases, 91:20, 93:2, Collective bargaining agreements, 109:10 104:22 Assumption Confirmation order, appeal as moot, Aircraft equipment and vessel financ-4:127 ing arrangements, 101:2 Debtor in possession financing, 94:36 Executory contracts and unexpired Disclosure statement, 110:12, 110:16 leases, **39:9, 91:20, 93:2, 109:10** Dismissal of case, 103:24 Attorney-client privilege Exclusivity period, extension or Examiner's waiver, 99:26 reduction, 108:3 Trustee's waiver, 99:15 Securities and Exchange Commission, Attorney general of state, intervention, 100:1 100:3 Trustee, appointment or refusal to Attorneys appoint, **99:3** Generally, 91:3 Appearance Appearance, right to be heard, 100:2 Child support creditors or their Automatic stay, ex parte relief, 91:17 representatives, 100:4 Creditors' and equity security holders' Right to be heard, 100:1-100:3 committees, below Applicability of other chapters, 11 USC Fees § 103 Payment of prepetition claims prior Application of Chapter 11, 11:1, 11:2 to confirmation of plan, 95:1-Applications, modification of retiree benefits, 105:11, 105:16 Prefiling considerations, petition, 92:1 Appointment State attorney general, intervention, Creditors' and equity security holders' 100:3 committees, below Union as authorized representative, retiree benefits, 105:7 Interim trustee, conversion of Chapter 11 case to Chapter 7 case, 103:6, Attributes carryover, tax consequences 103:24 of reorganization, 157:6, 157:14, 157:15 Trustees, 28:8, 103:24, Rule 2007.1, 11 USC § 1104 Authority. Power and authority, below

REORGANIZATION—Cont'd

### REORGANIZATION—Cont'd

Automatic stay

Generally, **91:17** 

Aircraft equipment and vessel financing arrangements, 101:1, 101:9

Collective bargaining agreements, **104:21** 

Confirmation of plan, 114:1

Merchant Marine Act foreclosure exception, **43:26**, **43:27** 

Nonbankruptcy workouts, **97:3**, **97:14**Aviation

Aircraft equipment and vessel financing arrangements, above

Federal Aviation Administration, below

Avoidance and avoiding powers

Generally, 91:24, 93:2

Effect of conversion to Chapter 7, **103:4** 

Limitations where trustee not appointed, **65:1**, **70:9** 

Nonbankruptcy workouts, 97:22-97:24

Statute of limitation, 99:21

Bad faith. Good or bad faith, below

Ballot, solicitation of acceptance or rejection of plan, 110:17, 110:19

Bankruptcy Court

Conversion or dismissal of case, 91:11, 103:1 et seq.

Judges. Bankruptcy judges, below Jurisdiction, postconfirmation matters,

114:1, 114:7-114:11

Order for relief, 92:3

Out-of-court nonbankruptcy workouts and prepackaged plans, 97:13-97:30

Sua sponte matters, below

Bankruptcy judges

Generally, 91:3

Sua sponte matters, below

Bankruptcy Rules

Duties of trustee under Rule 2015, **99:20** 

Interim trustees, applicability to election of trustee of provisions on, **99:10** 

### REORGANIZATION—Cont'd

Banks

Confirmation of plan and priority of claims against banks, 112:24

Eligibility as debtor, 92:2

Investment bankers, nonbankruptcy workouts, **97:5** 

Bargaining agreements, **91:20** Benefits

Employee benefit plans, securities laws exemptions, 115:25

Pension and retirement benefits, below

Best interest of creditors test

Examiners, best interests of creditors and others as grounds for appointment, **99:3**, **99:5** 

Plan confirmation, 112:14

Trustees

Appointment, best interests of creditors and others as grounds for, 99:3

Attorney or accountant, trustee acting as own, **99:29** 

Bias. Prejudice or bias, below

Blue sky laws, state securities laws exemptions, **115:1 et seq.** 

Bonds and debentures

Repurchase agreements, automatic stay, **91:17** 

Securities laws exemptions, 115:13-115:15

Bonds of trustees. 28:11

Books. Records, below

Breach of fiduciary duty

Committees, 98:27, 98:36

Subordination, 109:6

B reorganizations, types of tax-free reorganizations, **157:4** 

Brokers, Stock, below

Burden of proof

Adequate protection, 91:18, 91:19

Automatic stay, 91:17

Collective bargaining agreements, 104:22

Conversion or dismissal of case,

103:6, 103:24

Creditors' and equity security holders' committees, **98:7** 

Plan confirmability, 113:2

REORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Burden of proof—Cont'd	Cause—Cont'd
Request for appointment of trustee, <b>99:1</b>	Conversion or dismissal of case, 103:6-103:25, 114:13
Retiree benefits, interim modification, 105:13	Exclusivity period, extension or reduction, 108:3
Unsecured credit, 91:19	Good cause, below
Use, sale or lease of property, 91:18	Certificates and certification
Business enterprise continuity, tax consequences of reorganization, <b>157:10, 157:21</b>	Automatic stay, ex parte relief, <b>91:17</b> Indebtedness certificates, nonequity securities and exemptions,
Business judgment rule, rejection of collective bargaining agreements, <b>104:1, 104:2</b>	115:13-115:15 Chapter 7 Conversion from Chapter 11, 11 USC
Business purpose, tax consequences of reorganization, <b>157:8</b> , <b>157:22</b>	§ 1112 Conversion to and from, 39:2, 39:3,
Bylaws, committee governance, <b>98:15-98:19</b>	79:1, 79:2, 83:2, 83:10, 91:1, 91:11, 103:1-103:25, 105:10
Cancellation. Termination, below	Nonprofit reorganizations, 118:1
Capacity of trustee, <b>28:12</b> , <b>99:15</b>	Nonbankruptcy workouts, 97:4
Carryover attributes, tax consequences	Retiree benefits, 105:10
of reorganization, <b>157:6</b> , <b>157:14</b> , <b>157:15</b>	Chapter 12
Cash collateral	Conversion from Chapter 11, <b>11 USC</b>
Generally, <b>94:1-94:20</b>	§ 1112
Adequate protection, <b>94:7</b> , <b>94:10</b> , <b>94:19</b>	Conversion to and from, 39:3, 103:26, 124:2, 132:3, 132:5- 132:8
Agreements, 94:5, 94:8-94:18	Chapter 13
Approval of stipulation or agreement, motions, <b>94:5</b> , <b>94:16</b>	Conversion from Chapter 11, 11 USC § 1112
Bankruptcy Rule, generally, <b>94:2</b> , <b>94:3</b>	Conversion to and from, 39:3, 39:5, 91:12, 103:27, 148:2, 148:9
Carve-out as part of agreement, <b>94:14</b>	Property of estate, 91:23
Conversion or dismissal of case for	Chapter 9 distinguished, <b>90:2</b>
unauthorized use, <b>103:10</b> Default remedies, <b>94:15</b>	Characterization as underwriter, securities exemptions, <b>115:6</b>
Hearings, <b>94:3</b> , <b>94:18</b> , <b>94:19</b>	Child support actions, automatic stay,
Litigation concerning, 94:19	91:17
Motions	Claims
Approval of stipulation or agree-	Generally, 91:22, 11 USC § 1111
ment, <b>94:5</b> Use of cash collateral, <b>94:3</b>	Classification, <b>109:1-109:6</b>
Notice, 94:3, 94:5, 94:10, 94:15,	Collective bargaining agreements, rejection, 104:16-104:18
94:19	Contingent claims, estimation, 91:22
Orders, 94:17	Chapter 7 case effect of 114.13
Reporting, <b>94:12</b> Unauthorized use, remedies for, <b>94:20</b>	Chapter 7 case, effect of, 114:13 Customs duties claims, below
Cause	Deemed filed, 11 USC § 1111(a)
Appointment of trustee, <b>99:3, 99:4</b>	Disclosure statement, 110:5
Appointment of trustee, 99:5, 99:4	Disclosure statement, 110;5

Time limitations, 46:62, 46:63, 46:66

Unilateral changes prohibited, **46:61** 

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Claims—Cont'd Collective bargaining agreements Election under Code § 1111(b), Generally, 91:20, 104:1-104:22, 11 102:1-102:10 **USC § 1113** Enforcement of claims, 109:16 Application or motion to reject, 46:67 Automatic stay, 104:21 Gap claims, below Balancing of equities test, 46:63, Impairment of claims, 109:1, 109:4, 46:65 109:7 Burden of proof, 46:67, 104:22 Prepetition claims, payment prior to Business judgment standard for court confirmation of plan, 95:1-95:8 approval usually inapplicable, Preservation of claims, 109:12-109:15 46:16 Chapter 9, 90:19 Priorities, below Chapter 13, 149:12 Prior law, **91:5** Court involvement, 46:65 Proof of claim, 48:25-48:27, 91:22, Enactment of section 1113, 104:3, 93:2, Rule 3003 104:4 Purchasers of claims, voting on plan Fair and equitable treatment, 46:62 by, **110:20** Good faith, 46:62, 46:67, 104:6-Railroad reorganizations, 11 USC 104:9 § 1171 Historical treatment, **104:1**, **104:2** Reorganizations, 11 USC § 1111 Illustrative application of statute, Retention of claims, 109:16 104:14 Secured, election, Rule 3014, 11 USC Interested party, 104:13 § 1111(b) Interim relief, 46:63, 104:5 Secured creditors and claims, below Interpretation of section 1113 stan-Setoff, 91:26 dards, 104:11-104:13 Settlement of claims, 109:12-109:15 Legislative history of section 1113, Subordination of claims or interests, 104:3 below "Necessary modifications," meaning Tax matters, 109:2, 109:3, 109:7, of, 104:12 157:13 Necessity to reorganization, 46:67 Unimpaired claims, 109:1, 109:7 Nine factors, 46:67 Unsecured creditors and claims, Preliminary considerations, 46:62 below Prepetition expiration, 46:60 Valuation, 109:2 Priorities, de facto, 49:8 Classification of claims, 102:10, 109:1-Proposal, 46:62, 46:65 109:6 Protective orders, 46:62, 46:64 Classification of nondischargeable debts Railroad reorganization, 46:68, 117:9. separately in cases filed by individ-117:10 ual debtors, 106:7 Rejection of agreement, generally, Clearing bank liquidation eligibility, 104:6-104:10 89:4 Retiree benefits statute, interplay Clerk of Bankruptcy Court, summons to with. 104:15 debtor in involuntary cases, 92:4 Rewriting agreement, 104:19 Closing of case, 40:1, 114:15 "Snap-back" provisions, 104:7 Codebtors, automatic stay, 91:17 Strike after rejection of agreement, Collateral and collateralization right to, 104:20

Classification of claims, 109:2

Nonbankruptcy workouts, 97:17

REORGANIZATION—Cont'd

#### Commencement of case Confirmation of plan—Cont'd Consumer deposits, priority claims, Generally, 91:10, 92:1-92:4, 11 USC § 303 112:23 Core proceedings, 4:88 Voluntary petition, filing require-Corporation law, compliance with ments, Rule 1002 state nonprofit, 112:33 Committees. Creditors' and equity secu-Cramdown, below rity holders' committees, below Creditors' and equity security holders' Commodities committees, dissolution of, Brokers, ineligible as debtor, 17:8 98:20, 98:21, 98:36 Contracts, automatic stay, 91:17 Customs duty claims, priority, 112:24 Comparison of Chapter 11 to prior law, Deposit of consideration, Rule 3020 91:5 Disclosure of payments, 112:11 Compensation Disposable income, payment of five Attorneys, 11 USC § 330 years', 106:3, 112:32 Current income and expenditure Domestic support obligations, 112:17, schedule. Schedules, below 112:31 Examiners, 11 USC § 330 Drunk driver claims, 112:26 High income employees, retiree Effect, 11 USC § 1141 benefits, 105:18 Employee benefit plan contributions. Indenture trustees, 11 USC § 503 priority claims, 112:21 Management incentive compensation, Failure to file, 103:16 payment of prepetition claims Feasibility, **112:28** prior to confirmation of plan, Fishermen's claims, priority, 112:22 95:1-95:8 Form, Rule 3020 Officers, 11 USC § 330 Gap claims, priority, 112:19 Professionals, 98:28, 11 USC § 330 Good faith in proposing plan, 106:6, Trustees, 29:1, 11 USC § 330 112:10 Composition of committees, 98:9 Grain producer claims, priority, Compromise. Settlement, below 112:22 Conditional sales, aircraft equipment Grounds for conversion or dismissal and vehicle financing arrangeof case, 103:18-103:21 ments, 101:1 Hearing, 112:37, 11 USC § 1128 Confidential information, committees, Inability to substantially consummate 98:16, 98:36 confirmed plan, 103:19 Confirmation of plan Individual debtors, 112:32 Generally, 112:7-112:37, 114:1, 11 Material default with respect to USC § 1129, 1141, Rule 3017, confirmed plan, 103:20 **Rule 3020** Multiple plans, 112:34 Acceptance by one class, 112:27 Nonprofit corporation law, compli-Administrative expense priority ance with state, 112:33 claims, 112:18 Nonprofit reorganizations, 118:1, Appeal as moot, 4:127 118:3 Banking institutions, priority of Objections, Rule 3020 claims against, 112:24 Plan confirmation orders, mooting of Best interest of creditors test, 112:14 appeal from, 4:127 Burden of proof, 113:2 Postconfirmation jurisdiction, 4:120-Compliance with Code, 112:8, 112:9 4:136 Consensual plan, 112:15 Postconfirmation matters, below

REORGANIZATION—Cont'd

### REORGANIZATION—Cont'd

Confirmation of plan—Cont'd Postreorganization control, 112:12 Preconfirmation matters, below Prepetition claims, payment prior to confirmation of plan, 95:1-95:8 Priority claims, 112:16-112:26

Rate change approvals, 112:13 Requirements, 11 USC § 1129

112:34

Retiree benefits, 46:69, 105:1-105:18,

Revocation, rules governing, Rule 7001

Revocation of confirmation, 103:18, 114:6, 114:12, 11 USC § 1144

Security regulation, avoidance of, 112:35

Small business plan deadline, 112:36 Tax matters

Avoidance of tax. 112:35 Claims, priority, 112:24

Consequences of reorganization, 157:14

Termination of, occurrence of condition in plan, 103:21

United States trustee's fees, payment of, 112:29

Wage and related claims, priority, 112:20

Conflict of interest

Disinterested persons, below Retiree benefits, union as authorized representative with respect to, 105:7

Consent or permission

Confirmation of plan, 112:15

Conversion or dismissal of case, 103:26

Cramdown, below

Intervention, 100:3

Moratorium, nonbankruptcy workouts, 97:14

Prepackaged plans, 97:26

Subordination, 109:6

Consequences of reorganization, taxes, 157:1-157:25

Conservation of property of estate, debtor in possession, 93:4

Consolidation

Mergers or consolidations, below

### REORGANIZATION—Cont'd

Constitutional matters, confirmation of plan, 114:4, 114:6

Consultants and consultations

Committees, consultation with debtor in possession or trustee, 98:31

Nonbankruptcy workouts, 97:5

Consumer deposits, priority claims and confirmation of plan, 112:23

Consummation of plan, 103:19, 111:2, 111:3

Contingent claims, estimation, 91:22 Continuing or continuation

Loss to estate, grounds for conversion or dismissal of case, 103:7

Operation of business, 91:1

Prepetition committees, 98:3

Shareholder interest or business enterprise, tax consequences of reorganization, 157:9, 157:10, 157:20, 157:21

Contracts or agreements

Aircraft equipment and vehicle financing arrangements, above

Cash collateral agreements, 94:5, 94:8-94:18

Commodity contracts, automatic stay, 91:17

Executory contracts and unexpired leases, below

Franchise Agreements (this index)

Leases, below

Matching and fractional interest agreements, underwriter for securities exemptions, 115:12

Nonbankruptcy workouts, 97:5-97:24

Vessel financing. Aircraft equipment and vessel financing arrangements, above

Contributions

Employee benefit plan, priority claims and confirmation of plan, 112:21

Nonbankruptcy workouts, 97:18

Conversion of cases

Generally, 39:3, 91:1, 91:11-91:15, 103:1-103:27

Appointment of trustee in lieu of, 99:6

Assumption or rejection of executory contracts and unexpired leases, 39:9

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Conversion of cases-Cont'd Conversion of cases—Cont'd Failure to—Cont'd Chapter 7, conversion to and from Generally, 79:1, 79:2, 103:1-Taxes, pay or file, **103:15** 103:25 Franchise agreements, 121:7 Claims and interests, generally, Hearings, 39:3, 103:24, 114:13 Motions, 91:13, 91:15, 103:6, 91:1, 91:11 Effect of conversion or dismissal, 103:24, 114:13 generally, 39:2, 39:3 Nonprofit hospitals, involuntary Retiree benefits, 105:10 conversion to Chapter 7, 119:4 Treatment of liens, 83:2, 83:10 Postconfirmation default, advisability Chapter 12, conversion to and from, of conversion or filing new 39:3, 103:26, 124:2, 132:3, Chapter 7 case, **114:13** 132:5-132:8 Prepetition claims, **39:10** Procedure, 91:14 Chapter 13, conversion to and from, 39:3, 39:5, 91:12, 103:27, Procedure, generally, 103:5 148:2, 148:9 Proof of claim, filing, 48:22, 48:26 Chapter 11 to Chapter 7, Rule 1019 Property of estate, 39:14 Chapter 13 to Chapter 11, 11 USC Reorganizations, 11 USC § 1112 § 1307 Report, failure to file a timely, 103:12 Code § 341 meeting or Rule 2004 Rule 2004 examination or Code § 341 examination, failure to attend. meeting, failure to attend, 103:13 103:13 Termination of trustee on conversion, Creditors' and equity security holders' 28:19 committees Conversion of debt. Exchange or Compensation for legal services conversion of debt, below after conversion to Chapter 7, Core proceedings 98:28 Plan confirmation, 4:88 Dissolution of. 98:20, 98:21 Proceedings in aid of reorganization, Disclosure statement, failure to file, 4:40, 4:74 110:1 Corporate governance, 96:1, 96:5, 96:6, Domestic support obligation as 119:2 grounds for conversion or dismissal, nonpayment of, 103:22 Corporation or partnership case, Official Effect of conversion, 91:14 Form 309F Effect on avoidance actions, 103:4 Costs, fees and expenses Executory contracts and unexpired Attorneys' fees, payment of prepetileases, **46:25** tion claims prior to confirmation Failure to of plan, 95:1-95:8 Creditors' and equity security holders' Attend committees, below Code § 341 meeting or Rule 2004 examination, **103:13** Current income and expenditure schedule. Schedules, below Trustee meeting, 103:14 Confirmation of plan, file, 103:16 Nonbankruptcy workouts, 97:2 Nonpayment of required fees, Confirmation of plan, file a timely, 103:16 grounds for conversion or dismissal of case, 103:17 Disclosure statement, file, 103:16 Disclosure statement, file a timely, Trustee or examiner appointed, costs 103:16 as factor in whether, 99:5 Provide information to trustee, Course of business. Ordinary course of 103:14 business, below

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Cramdown Credit-Cont'd Financing. Debtor in possession, Generally, 109:1, 109:7, 113:1below 113:28 Motion to obtain, 94:5 Absolute priority rule, 113:23, Unsecured credit, below 113:24-113:26 Creditors Acceptance of plan by one impaired class, 113:7-113:12 Classification, Rule 3013 Committees. Creditors' and equity Classes of interests, cramdown of, 113:27, 113:28 security holders' committees, Classification of claims, 109:1, 109:7 Involuntary petition, generally, 92:4 Criticisms of § 1129(a)(10) accep-Lists, below tance requirement, 113:12 Meetings, 91:10, 103:24, Rule 2003 Discount rates in determining present Nonbankruptcy workouts, 97:5-97:24 value, 113:15-113:18 Prepackaged plans, 97:1, 97:25-97:30 Discrimination, 113:3 Right to be heard, 100:2 Fair and equitable rule, 113:4 Secured creditors and claims, below Indubitable equivalent of claim, Securities laws, exemptions, 115:1realization of, 113:20 115:26 New value exception to absolute Unsecured creditors and claims, priority rule, 113:24-113:26 below Nonrecourse secured claims, 113:9 Creditors' and equity security holders' Partner and partnership bankruptcy, committees 120:11 Generally, 98:1-98:37 Present value requirement, 113:14-Acceptance of plan, 98:34, 98:36 113:18, 113:22 Accountants Provisions, 11 USC § 1111(b), Role of accountants, 98:25 1129(b), Rule 3014 Selection of professionals, 98:23-Replacement value of personal prop-98:28 erty security, 113:14 Additional committees, 98:5, 98:6 Sale of property, 113:19 Administrative expenses, 49:15, Secured claimants, cramdown against, 49:29, 98:37 113:13-113:20 Adversary proceedings, initiation or Separate classification intervention, 98:33 Business reasons for separate clas-Appointment sification, 113:10 Generally, 98:2-98:6, 11 USC Of § 1111(b) deficiency claim, § 1102 113:8 Examiner. **98:35** Settlements, impact of, 113:6 Retired employees' committee. Standard of proof, 112:37, 113:2 retiree benefits, 105:6, 105:8 Treating undersecured claim as fully Trustee, 98:35 secured absent § 1111(b) elec-Attorney-client privilege, 98:36 tion, 113:11 Attorneys Unsecured claimants, cramdown Fiduciary duties, **98:27**, **98:36** against, 113:21-113:26 Governance of committee, 98:19 Valuation, generally, 113:5 Role of attorneys, 98:24 Credit Selection of professionals, 98:23-Generally, 93:2 98:28 Administrative powers, **91:19** Breach of fiduciary duty, 98:27, 98:36

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Creditors' and equity security holders' Creditors' and equity security holders' committees—Cont'd committees-Cont'd Burden of proof, additional commit-Examiners and examination of debtor. tees. 98:7 98:32, 99:24 Bylaws, 98:15, 98:18 Fees and expenses. Costs, fees and Chair and secretary of committee, expenses, above this group 98:19 Fiduciary duties, **98:27**, **98:36** Challenging appointment of commit-Formulation of plan, participation, tee prepetition committee, 98:4 98:34 Change in membership or size, 98:11 Functions. 98:29-98:35 Compensation of professionals, 98:28 Governance of committee, 98:15-Composition, 98:9 98:19 Confidential information, 98:16, **Immunity**, **98:36** 98:36 Initiation of, or intervention in, adver-Consultation with debtor in possessary proceedings, 98:33 sion or trustee, 98:31 Investigations, 98:32, 105:6 Continuation of prepetition commit-Large and small claims, representatees, 98:3 tion of, 98:9 Conversion of case Liquidating committees, 114:9 Compensation for legal services List of creditors, 98:2, 98:9 after conversion to Chapter 7, "Majority rule" bylaw, 98:18 98:28 Mandatory functions, 98:29 Dissolution of committee, 98:20, Meetings, 98:15, 98:17, 98:26 98:21 Membership, 98:2-98:9, 98:11 Costs, fees and expenses Modification to plan, 111:1 Generally, 31:9 Additional committees, 98:7 Motions Decision to serve on committee, Additional committees, 98:5 98:12-98:14 Review of appointment of Professionals, 98:28 members, 98:2, 98:4 Reimbursement, 98:37 Negotiations with debtor, 98:34 Unofficial committees, 98:8 Nonbankruptcy workouts, 97:5, 97:13 Debtor in possession, 93:2 Objections, disclosure statement, 98:34 Decisions of committee, 98:18 Permissive functions, generally, Decision to serve on committee, 98:30-98:35 98:12-98:14 Deference to or de novo review of Plans, 98:34, 98:36, 105:6 U.S. trustee's appointments, 98:7 Postconfirmation role, 98:22 Powers, 98:29-98:35, 105:6, 11 USC Disclosure statement, participation in preparation, 98:34 § 1103 Discretionary matters Prepetition committees, 98:3, 98:4 Appointment, 98:4-98:7, 98:9 Professionals, selection of, 98:23-98:28 Change in membership or size, 98:11 Purpose, 98:1 Disqualification, 98:27 Qualification or disqualification, professionals, 98:27 Dissolution of committee, 98:20, 98:21 Reimbursement of expenses, 98:37 Duties, 98:29-98:37, 105:6, 11 USC Retired employees, retiree benefits, 105:6, 105:8 § 1103

### REORGANIZATION—Cont'd

Creditors' and equity security holders' committees—Cont'd

Review of appointment of members, **98:2, 98:4** 

Right to be heard, 100:2

Sanctions, disclosure of confidential information, **98:36** 

Securities and Exchange Commission, **98:5** 

Selection of professionals, 98:23-98:28

Service on committee, decision, **98:12-98:14** 

Size, 98:11

Small businesses, 98:2

Telephone conferences, **98:17** 

Trading in claims, fiduciary duties, 98:36

Trustees

Consultations, 98:31

Initiation of, or intervention in, adversary proceedings, **98:33** 

Motion for appointment, **99:2** 

Request for appointment, **98:33** 

United States trustee, appointment, 98:2-98:6

United States trustee's appointment of committees, 98:2-98:6

Unofficial committees, 97:13, 98:8

Verified statements, unofficial committees, **98:8** 

"Watchdog" role, 98:1

C reorganizations, types of tax-free reorganizations, **157:4** 

Criminal proceedings, automatic stay, **91:17** 

Cross-collateralization, debtor in possession financing, **94:34**, **94:38** 

Cure. Default, below

Current income and expenditure schedule. Schedules, below

Customs duties claims

Classification, 109:3

Priority, confirmation of plan, 112:24

Cutoff of utility service, administrative powers, **91:21** 

Damages

Punitive damages, involuntary petition, **92:4** 

### REORGANIZATION—Cont'd

Damages—Cont'd

Rejection of collective bargaining agreements, **104:18** 

Date. Time or date, below

Death of debtor, effect, Rule 1016

Death of trustee, 99:22

Debtor in possession

Generally, **91:1**, **91:3**, **93:1-93:4**, **11** USC § **1107** 

Conversion of Chapter 11 case to Chapter 7 case, **103:2** 

Duties. Rule 2015

Duties, generally, 93:1-93:4

Filing of plan, 108:1-108:4

Financing. Debtor in possession financing, below

Individuals, fiduciary duties of DIP in cases filed by, **106:4** 

Powers, generally, 93:1-93:4

Prior law, **91:5** 

Rights, generally, 93:1-93:4

Rights, power, 11 USC § 1107

Debtor in possession financing

Generally, **94:1, 94:21-94:38, 11**USC § **1107** 

Adequate protection, 94:27, 94:31, 94:38

Administrative expense status of loan pursuant to Code § 364(b), 94:23

Bankruptcy Rule requirements, 94:2, 94:4, 94:38

Cross-collateralization, 94:34, 94:38

Hearing, 94:26

Incentives for lenders, **94:29**, **94:33**, **94:34** 

Motion to obtain credit, 94:5

Notice, 94:4, 94:26, 94:34

Nunc pro tunc approval of unauthorized loans, **94:35** 

Overview of Code § 364, 94:22

Pitfalls, 94:30

Priming liens, 94:21, 94:31, 94:32

Proof requirements, 94:28

Risks to lender extending nonordinary-course financing, **94:23** 

"Rolling up" prepetition debt into DIP financing, **94:34** 

Second lien financing, 94:37

EORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Debtor in possession financing—Cont'd	Deposits—Cont'd
Special lender protections as to	Property of estate, 91:23
appeals and mootness, 94:36	Discharge of debts and debtor
Unavailability of other credit, 94:25	Generally, 114:1
Valuation issues, <b>94:32</b>	Complaints, Rule 4007
Deemed acceptance or rejection of plan,	Confirmation of plan, <b>114:1-114:6</b>
110:22, 110:23	Individual cases prior to 2005 amend-
Default	ments, plan discharge in, 106:9
Aircraft equipment and vessel financ-	Nonbankruptcy workouts, 97:3
ing arrangements, <b>101:1</b> , <b>101:4</b>	Nondischargeable debts
Cure of default	Confirmation of plan, 114:2
Generally, 109:8	Individual cases prior to 2005
Aircraft equipment and vessel	amendments, 106:7
financing arrangements,	Revocation of confirmation of plan,
101:1, 101:4	114:12
Material default of confirmed plan, grounds for conversion or dis-	Disclosure
missal of case, 103:20	Confirmation of plan, payments,
Executory contracts and unexpired	112:11
leases, 91:20	Creditors' meetings, 33:5
Material default with respect to	Modified plan, 111:1, 111:2
confirmed plan, grounds for	Prepackaged plans, 97:26-97:29
conversion or dismissal of case,	Statement. Disclosure statement,
103:20	below Disclosure statement
Moratorium, nonbankruptcy	Generally, <b>110:1-110:16</b>
workouts, <b>97:14</b>	Adequate information, generally,
Defenses, involuntary petition, <b>92:4</b>	110:4, 110:5
Definitions	Amendment
Generally, <b>11 USC § 1101</b>	Generally, <b>110:10</b>
Authorized representative, <b>105:5</b>	Chapter 12, <b>134:1</b>
Claim, <b>91:22</b>	Chapter 9, plan, <b>90:25</b>
Debtor, 91:3, 92:2	Claims, disclosure of potential, <b>110:5</b>
Debtor in possession, 93:1	Committees, participation in prepara-
Entity, <b>92:2</b>	tion, <b>98:34</b>
Impairment, 109:7	Contents, generally, <b>110:3</b> , <b>110:4</b>
Person, <b>91:3</b> , <b>92:2</b>	Exclusivity period, filing of plan by
Retiree benefits, 105:4	debtor, <b>108:1</b>
Securities, 115:1, 115:3	False or misleading statements,
Substantial consummation, 111:3	110:10
Defunct debtors, equitable grounds for	Fraud-based collateral attacks on
conversion or dismissal of case,	statement, <b>110:27</b>
103:23	Hearing, <b>110:12-110:16</b>
Delay	Modified plan, <b>111:1</b> , <b>111:2</b>
Election of trustee, <b>99:14</b>	Necessity of, 110:6
Nonbankruptcy workouts, 97:2	Necessity of statement, generally,
Delivery, property of estate, 91:23	110:07
Deposits	Objections, Rule 3017
Plan confirmation, consumer deposits	Prearranged plans, 97:35
as priority claims, 112:23	Prepackaged plans, <b>97:28, 97:29</b>

157:9, 157:20

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Disclosure statement—Cont'd Duties and responsibilities—Cont'd Prior law, **91:5** Conversion or dismissal of case, 103:22, 103:24 Sale of property pursuant to Code 363, 110:10 Debtor in possession, generally, 93:1-93:4 Small business reorganization, 107:7, 110:07, 110:14, 11 USC Fiduciary duties, below § 1125(f) Retired employees' committee, retiree Time benefits, **105:6** Filing statement, 110:8 Trustees, 93:2 Discretionary matters Election of trustee. Trustees, below Conversion or dismissal of case, Election under Code § 1111(b) 91:11, 91:12, 103:1, 103:6, Generally, 102:1-102:10, 109:4, 103:23 120:10 Intervention, 100:2 Binding effect of election, 102:6 Discrimination, cramdown, 113:3 Classification of claim under plan, Disinterested persons 102:10 Employment of professionals, 93:3, Conversion of non-recourse debt into recourse debt, 102:3, 102:4 98:27 Examiners, 99:24, 99:26 Deferred payments to electing creditor, 102:7 Trustees, 99:26 Distribution, forgoing of, 102:5 Dismissal of case Inconsequential value, interest in col-Generally, 39:17, 92:2-92:4, 103:1lateral of, 102:8 103:25, 11 USC § 1112 Policy, 102:2 Appointment of trustee in lieu of, Sale of collateral, 102:9 99:6 Time of election, 102:5 Disclosure statement, failure to file, Eleemosynary corporations, conversion 110:1 or dismissal of case, 103:3 Dissolution of creditors' and equity Eligibility. Qualification or disqualificasecurity holders' committees, tion, below 98:20, 98:21 Eligibility to be debtor, 17:8 Motions, 91:13, 103:6, 103:24, Employment. Labor and employment, 114:14 below Postconfirmation matters, 114:14 Enforcement of claims, 109:16 Small business reorganization, **107:6** Equipment. Aircraft equipment and ves-Disqualification. Qualification or sel financing arrangements, above disqualification, below Equitable matters Divisive reorganization, types of tax-Conversion or dismissal of case, free reorganizations, 157:4 103:23, 103:26 Domestic support obligation as grounds Subordination, 109:6 for conversion or dismissal, Equity security holders nonpayment of, 103:22 Debtor's duties, generally, 55:1 Dominance of G reorganization, tax List, 20:4, 55:1, Rule 1007 consequences of reorganization, 157:23 Nonbankruptcy workouts, 97:1, 97:18 D reorganizations, types of tax-free Prepackaged plans, 97:28 reorganizations, 157:4 Right to be heard, 100:2 Due process, confirmation of plan, 114:6 Shareholder interest continuity, tax Duties and responsibilities consequences of reorganization,

Committees, 98:29-98:36, 105:6

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Equity security holders' committees Exclusions or exceptions—Cont'd Appointment, 11 USC § 1102 Gains and losses, tax consequences of reorganization, 157:3 et seq. Duties, 11 USC § 1103 High income employees, retiree Powers, 11 USC § 1103 benefits, 105:18 E reorganizations, types of tax-free reorganizations, 157:4 Individual debtor, 109:19 Involuntary conversion, 103:2, 103:3 ERISA, retiree benefits, 105:2 Estate property. Property of estate, Securities laws, 115:1-115:26 below Underwriter, securities exemptions, Estimation of contingent or unliquidated 115:11, 115:12 claims, 91:22 Exclusive period, 11 USC § 1121(b) Examination of debtor, committees, Exclusivity period for filing of plan by 98:32 debtor Examination of person, Rule 2004 Generally, 91:1, 108:1-108:4 Examiners Small businesses, 108:3 Generally, 99:24-99:27 Executory contracts and unexpired Appointment, Rule 2007.1, 11 USC leases § 1104 Generally, **91:20**, **93:2**, **109:10** Disinterestedness requirement for Acceptance, 91:20, 91:22, 93:2, appointment, 99:24, 99:26 109:10 Duties, 11 USC § 1106 Assignment, 91:20, 93:2, 109:10 Duties and powers, 99:26, 11 USC Assumption, 39:9, 91:20, 93:2, § 1106 109:10, Rule 6006 Grounds for appointment, 99:25 Claims, 91:22 Immunity, 99:23 Plan contents, 112:3 Liability, **99:26** Rejection, 39:9, 91:20, 91:22, 93:2, Motion, appointment, 99:24 109:10, Rule 6006 Nonbankruptcy workouts, 97:2 60-day grace period for trustee's per-Party in interest, motion for appointformance of debtor's obligations ment, 99:24 under unexpired lease of person-Procedure for appointment, 99:27 alty, 49:9, 49:20 Professionals, compensation and Statements, Rule 1007 retention of, 99:29 Time limits, 11 USC § 365(e) Securities and Exchange Commission, Exemptions, 112:6, 11 USC § 1145 100:1 Ex parte relief, automatic stay, 91:17 United States trustee, motion for Extension of time appointment, 99:24 Aircraft equipment and vessel financ-Exceptions. Exclusions or exceptions, ing arrangements, 101:1, 101:5 below Collective bargaining agreements, Exchange or conversion of debt rejection, 104:9 Generally, 115:1 et seq., 11 USC Exclusivity period, filing of plan by § 1112 Nonbankruptcy workout, 97:6, 97:15 debtor, 108:3 Modification of plan, 111:3 Exclusions or exceptions Retiree benefits, hearings, 105:16 Conversion of Chapter 11 case to Chapter 7 case, **103:2**, **103:26** FAA. Federal Aviation Administration, Discharge, confirmation of plan, below 114:2, 114:6 Fair and equitable rule, cramdown, Disclosure statement, 110:07 113:4

REORGANIZATION—Cont'd

Fraud

#### Conversion or dismissal of case. Generally, 93:2 103:26 Nonbankruptcy workouts, 97:23 Family farmer or fisherman debt Revocation of confirmation of plan, adjustment, conversion to and 114:6, 114:12 from, 39:3, 103:26, 124:2, Securities laws, exemptions, 115:1, 132:3, 132:5-132:8 115:22 Feasibility, confirmation of plan, 112:28 Subordination, 109:6 Federal Aviation Administration, right to Uniform Fraudulent Transfer Act, be heard, 100:2 97:23 Fiduciary duties F reorganizations, types of tax-free Committees, 98:27, 98:36 reorganizations, 157:4 Debtor in possession in cases filed by Fresh capital securities, exemptions, individual, 106:4 115:16-115:18 Individuals, DIP's fiduciary duties in Functions, committees, 98:29-98:35 cases filed by, 106:4 Gains, tax consequences of reorganiza-Professional persons, 98:27 tion, 157:2 et seq. Trustees, 99:15, 99:23 Gap claims Filing Generally, 109:3, 109:7 Appearance, Securities and Exchange Priority, confirmation of plan, 112:19 Commission, 100:1 Going-concern value, 91:1 Claims, 11 USC § 1111 Good cause Conversion or dismissal of case, Collective bargaining agreements, grounds, 103:23 modification, 104:9, 104:22 Defenses, involuntary petition, 92:4 Retiree benefits, modification, 105:12 Disclosure statement, 110:1, 110:8 Good or bad faith Fees, 28 USC § 1930 Collective bargaining agreement Fees, voluntary petition, 20:3 modifications, 46:62, 46:67, Petitions, 92:1-92:4, 11 USC § 303 104:6-104:9 Plans, 91:1, 108:1-108:4 Eligibility as debtor, 92:2 Equitable grounds for conversion or Proof of claim, 48:25-48:27 dismissal of case, 103:23 Serial filing, 111:4 Involuntary petition, 92:4 Final decrees, Rule 3022 Proposal of plan, 106:6, 112:10 Final report and account, trustees, 28:14 Safe harbor, solicitation of acceptance Financial matters or rejection of plan, 110:3, Affairs statement. Statements, below 110:27 Consultants, nonbankruptcy Votes on plan, disqualification of, workouts, 97:5 110:25 Financing Governance of committees, 98:15-98:19 Aircraft equipment and vessel financ-Governing law ing arrangements, above Disclosure statement, 110:3 Fisherman's claims' priority, confirma-Eligibility as debtor, 92:2 tion of plan, 112:22 Government Floating liens, after-acquired property, 91:25 Agencies Fractional interest agreements, under-Federal Aviation Administration. writer for securities exemptions, below 115:12 Interstate Commerce Commission, **Franchise Agreements** (this index) below

REORGANIZATION—Cont'd

**Farmers** 

REORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Government—Cont'd	Historical background
Agencies—Cont'd	Generally, <b>91:4</b> , <b>115:2</b>
Right to be heard, 100:2	Collective bargaining agreements,
Securities and Exchange Commis-	104:1, 104:2
sion, below	Husband and wife. Spouses, below
Disclosure statement hearings, 110:16	ICC. Interstate Commerce Commission,
Right to be heard, 100:2	below
States, below	Identity of debtor's business, equitable
Suits, automatic stay, 91:17	grounds for conversion or dismissal
Grain producer claims' priority,	of case, 103:23
confirmation of plan, 112:22	Immunity
G reorganizations, types of tax-free	Examiner, <b>99:26</b>
reorganizations, 157:4, 157:18-	Trustee, 99:23
157:24	Impairment of claims or interests, <b>109:1</b> ,
Gross mismanagement, conversion or	109:4, 109:7
dismissal of case, 103:8	Inadequacy, Adequacy, above
Grounds, conversion or dismissal of case, 103:6-103:25	Income and expenditures schedule, <b>Rule</b> 1007
Guarantors, confirmation of plan, 114:5	Income of estates, taxing, 11 USC § 346
Hearings	Inconsequential value claims, elections
Automatic stay, 91:17	under Code § 1111(b), <b>102:8</b>
Cash collateral agreements, <b>94:3</b> ,	Indebtedness income cancellation, tax
94:18, 94:19	consequences of reorganization, 157:16
Classification of claims, <b>109:1</b>	
Collective bargaining agreements,	Indenture
104:5, 104:6, 104:9	Cancellation or modification, <b>109:17</b> Trustees
Confirmation of plan, 112:37	
Conversion of case, <b>39:3</b> , <b>103:6</b> ,	Compensation, 11 USC § 503 Examiner, motion for appointment
103:24, 114:13	of, <b>99:24</b>
Disclosure statement, 110:07, 110:12-	Nonbankruptcy workout, <b>97:6</b>
110:16	Right to be heard, 100:2
Dismissal of case, 103:24	Trustee, motion for appointment of,
Exclusivity period, extension or	99:2
reduction, 108:3	Trust Indenture Act, <b>109:17</b> , <b>115:15</b>
Executory contracts and unexpired	Individual debt adjustment
leases, <b>91:20</b>	Conversion to and from Chapter 13,
Involuntary petition, 92:4	39:3, 39:5, 91:12, 103:27,
Modification of plan, 111:1, 111:2	148:2, 148:9
Objections, involuntary petition, 92:4	Property of estate, 91:23
Retiree benefits, 105:7, 105:8,	Individual or joint debtor case, Official
105:13, 105:16	Form 309E
Revocation of confirmation of plan,	Individuals, cases filed by
114:12	Generally, 106:1-106:9
Unsecured credit, 91:19	Chapter 11 v. Chapter 13, <b>106:2</b>
Use, sale or lease of property, 91:18,	Classification of nondischargeable
93:4	debts separately, 106:7
High income employees, retiree benefits,	Discharge, 106:9
105:18	Fiduciary duties of DIP, <b>106:4</b>

## REORGANIZATION—Cont'd

Individuals, cases filed by—Cont'd
Good-faith plan requirement in individual cases prior to 2005
amendments, 106:6

Individual debt adjustment provisions compared, **106:2** 

New value, 106:8

Plans, 106:6-106:9

"Projected disposable income," calculation of, **106:3** 

2005 amendments, **106:1** 

Valuation of individual's business, 106:5

Individuals eligible to be debtors, 17:8 Indubitable equivalent of claim, cramdown, 113:20

Initiation of adversary proceedings, committees, 98:33

Insanity of debtor, effect, Rule 1016 Insiders

Nonbankruptcy workouts, **97:24**Solicitation of acceptance or rejection of plan, **110:20** 

Insurance

Benefits, 11 USC § 1114, 1129(a)(13) Companies, eligibility as debtor, 92:2

Conversion or dismissal of case, 103:9

Retiree benefits, 104:15, 105:1-105:18

Intangible possessions, property of estate, **91:23** 

Interest on money

Accrual, 91:1

Interest on interest, **52:9**, **109:8**, **149:10** 

Nonbankruptcy workouts, 97:16

Present value for cramdown purposes, discount rates in determining, 113:15-113:18

Interests

Classification, 109:5

Impairment, 109:1, 109:4, 109:7

Proof of interest, 91:22, 109:5

Subordination of claims or interests, below

Voting on plan by holders of, 110:21

## REORGANIZATION—Cont'd

Interim matters

Collective bargaining agreements, relief, **104:5**, **104:22** 

Prepetition claims, payment prior to confirmation of plan, 95:1-95:8

Retiree benefits, modification, 105:13, 105:16

Trustees. Interim trustees, below Interim trustees

Generally, **91:10** 

Conversion of Chapter 11 case to Chapter 7 case, **103:6**, **103:24** 

Rules, applicability to election of trustee, **99:10** 

Internal Revenue Code, tax consequences of reorganization, **157:1** et seq.

Internal Revenue Service, right to be heard, **100:2** 

Interstate Commerce Commission
Abolition and transfer of powers to
Surface Transportation board,
117:3

Right to be heard, **100:2** 

Intervention, 4:6, 98:33, 100:1-100:3, Rule 2018

Inventory filing, **Rule 2015** Investigations

Committees, 98:32, 105:6

Retiree benefits, 105:6

Investment bankers, nonbankruptcy workouts, **97:5** 

Involuntary. Voluntary or involuntary matters, below

Involuntary conversion to Chapter 7, **103:3** 

Involuntary petitions, Rule 1003

Issuer, underwriter for securities exemptions, 115:10

Joint cases, eligibility as debtor, 92:2

Judicial restrictions, tax consequences of reorganization, 157:7-157:10, 157:15

Knowledge. Notice, below

Labor and employment

Benefit plan contributions, priority claims and confirmation of plan, 112:21

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Labor and employment—Cont'd Limitations or restrictions—Cont'd Debtor in possession, employment of Serial filing, modification of plan, professionals, 93:3 111:4 Disqualifications, 11 USC § 327(c) Subordination, 109:6 National Labor Relations Board, right Tax consequences of reorganization, to be heard, 100:2 157:6-157:10, 157:15, 157:20 Nonbankruptcy workouts, 97:18 Liquidating Chapter 11 plan Occupational disease claims, 95:1-Generally, 109:20, 114:9 95:8 Confirmation Pension and retirement benefits, Impaired classes to receive not less below than under Chapter 7, 11 USC Prepetition claims, payment prior to § 1129(a) confirmation of plan, 95:1-95:8 Likelihood of liquidation after, 11 Right to be heard, 100:2 USC § 1129(a) Securities laws, exemptions, 115:25 Liquidating plan, effect of Unions, below confirmation of, 11 USC § 1141(d) Labor unions, intervention, Rule 2018 Landlords, dismissal of case, 103:1 Conversion or dismissal of case, 103:7 Laws. Statutes, below Discharge, confirmation of plan, Leases 114:2 Aircraft equipment and vessel financing arrangements, 101:1, 101:10 Nonprofit reorganizations, 118:1 Estate property. Use, sale or lease of Railroad reorganization, 11 USC property, below § 1174 Executory contracts and unexpired Rejection of collective bargaining leases, above agreement, **46:60** Landlords, dismissal of case, 103:1 Retiree benefits, 105:3 Sale-leaseback, aircraft equipment Liquidating trust, eligibility as debtor, and vessel financing arrange-92:2 ments, 101:10 Lists Liabilities schedule, Rule 3003 For correlative groups, see Schedules, Liens below, and Statements, below Classification of claims, 109:2 Committees, creditors, 98:9 Confirmation of plan, 114:1 Conversion of Chapter 11 case to Floating liens, after-acquired property, Chapter 7 case, creditors, 103:24 91:25 Creditors Perfection of liens, nonbankruptcy Generally, 20:4, Rule 1007 workouts, 97:22 Committees, 98:9 Priming liens, debtor in possession Conversion of Chapter 11 case to financing, 94:21, 94:31, 94:32 Chapter 7 case, 103:24 Revocation of confirmation of plan, Failure of debtor to file, grounds 114:12 for conversion or dismissal of Limitations or restrictions case, 103:24 Compensation of trustees and profes-Equity security holders, 20:4, 55:1, sionals employed by them, **Rule 3003** 99:28, 99:29 Failure of debtor to file, grounds for Debtor in possession, 93:2, 93:3 conversion or dismissal of case, Portfolio securities, 115:19 103:24 Retiree benefits, 105:1, 105:15 Prefiling considerations, petition, 92:1

## REORGANIZATION—Cont'd Local tax consequences, 157:12 Losses Estate losses, grounds for conversion or dismissal of case, 103:7 Tax consequences of reorganization, 157:2 et seq. Maintenance or support actions, automatic stay, 91:17 Management matters Consultants, 97:5 Incentive compensation, payment of prepetition claims prior to confirmation of plan, 95:1-95:8 Mismanagement Conversion or dismissal of case, 103:8 Subordination, 109:6 Nonbankruptcy workouts, 97:5, 97:19 Mass tort cases Generally, 91:2 Postconfirmation jurisdiction of Bankruptcy Court, 114:8 Matching interest agreements, underwriter for securities exemptions, 115:12 Material default with respect to confirmed plan, grounds for conversion or dismissal of case. 103:20 Mediation, 168:13-168:15 Meetings Collective bargaining agreements. modification, 104:6, 104:8 Committees, 98:26 Creditors, 91:10, 103:24, Rule 2003 Creditors' and equity security holders' committees, 98:15, 98:17, 98:26 Equity security holders, 91:10 Membership, committees, 98:2-98:9, 98:9, 98:11 Merchant Marine Act foreclosure exception, automatic stay, 43:26, 43:27

```
REORGANIZATION—Cont'd
  Mismanagement—Cont'd
     Subordination, 109:6
  Monthly income, statement of, Official
       Form 122B
  Mootness, debtor in possession financ-
       ing, 94:36
  Moratorium, nonbankruptcy workouts,
       97:5, 97:13, 97:14
  Mortgages, classification of claims,
       109:4
  Motions
     Closing of case, 40:1
    Collective bargaining agreements,
         rejection, 104:9
    Conversion of case, 91:13, 91:15,
         103:6, 103:24, 114:13
    Credit, DIP motion to obtain, 94:5
    Dismissal of case, 91:13, 91:15,
         103:6, 103:24, 114:14
    Examiners, appointment of, 99:24
    Exclusivity period, extension or
         reduction, 108:3
    Modification of plan, 111:3
    Retiree benefits, 105:7-105:9, 105:12
    Sua sponte matters, below
    Trustees, appointment of, 99:1
  Multiple plans, confirmation of plan,
       112:34
  Municipal debt adjustment
       distinguished, 90:2
  National Labor Relations Board, right to
       be heard, 100:2
  Necessity of payment doctrine, 49:12,
       97:13
  Negotiations
    Collective bargaining agreements,
         modification, 104:8
     Committees, 98:34
    Nonbankruptcy workouts, 97:1, 97:5
    Plans, mediation, 168:15
    Prepackaged plans, 97:1
    Retiree benefits, 105:5
    Solicitation of acceptance or rejection
         of plan, 110:18
  New debtor syndrome, equitable
       grounds for conversion or dismissal
       of case, 103:23
```

New value

Cramdown, 113:24-113:26

Mergers or consolidations

157:4

103:8

Mismanagement

Securities laws exemptions, 115:3

Statutory merger or consolidation,

Conversion or dismissal of case,

types of tax-free reorganizations,

REORGANIZATION—Cont'd

New value—Cont'd

#### Individuals, cases filed by, 106:8 Creditors meetings, Official Form Nonprofit reorganizations, 118:3 Disclosure statement, 110:1, 110:12-Rule as corollary rather than excep-111:13, Official Form 313 tion to absolute priority rule, 113:25 Dismissal of case, 103:24, 114:14 Nonbankruptcy workouts, see Due process, confirmation of plan, Workouts (this index) 114:6 Nondischargeable debts Exclusivity period, extension or reduction, 108:3 Confirmation of plan, 114:2 Executory contracts and unexpired Individual cases prior to 2005 amendleases, 91:20 ments. 106:7 Modification of plan, 111:1, 111:2 Tax claims, **114:3** Plan of adjustment, Rule 2002 Nonequity securities, exemptions, Rejections of Chapter 11 plan, filing, 115:13-115:15 Official Form 313 Nonpayment of required fees, grounds for conversion or dismissal of case, Retiree benefits, 105:7, 105:8, 105:13, 105:16 103:17 Nonprofit reorganizations Revocation of confirmation of plan, 114:12 Generally, 118:1-118:4 Trustees Eligibility to be Chapter 11 debtor, 118:1 Filing, 28:17 Notice of pendency of case, 99:20 Health care nonprofits, generally, 118:4 Unsecured credit, 91:19 Plan confirmation, 118:3 Use, sale or lease of property, 91:18, 93:4 Transfers, restrictions on, 118:2 Number or amount Nonrecourse and recourse claims, elections under Code § 1111(b), 102:1-Acceptance of plan, 110:19 102:10 Additional committees, 98:5 to 98:7 Notice Attorneys for committees, 98:26 Acceptances of Chapter 11 plan, fil-Creditors, involuntary petition, 92:4 ing, Official Form 313 One asset cases, below Adversary proceedings, appeals, Reduction of exclusivity period, filing Official Form 417A of plan by debtor, 108:1-108:3 Appeals Size, committees, 98:11 To Bankruptcy Appellate Panel, Nunc pro tunc approval of unauthorized Official Form 417A loans, debtor in possession financing, **94:35** From Bankruptcy Court, Official Objections Form 417A Allowance of claims, 93:2 District Court, statement of election to proceed in, Official Form Committees, 98:34 417B Disclosure statement, 110:12-110:16 Automatic stay, 91:17 Interests, 109:5 Collective bargaining agreements, Involuntary petition, 92:4 interim relief, 104:5 Postconfirmation matters, 114:4 Conversion of case, 103:6, 103:24 Occupational disease claims, payment of Creditors' and equity security holders' prepetition claims prior to committees, 98:4 confirmation of plan, 95:1-95:8

REORGANIZATION—Cont'd

Notice-Cont'd

## REORGANIZATION—Cont'd

Offers and offerors, securities laws exemptions, 115:1 et seq.

Official retiree committee, retiree benefits, **105:8** 

Offsets. Setoffs, below

One asset cases. Single asset cases, below

Operation of business

Generally, 11 USC § 1108

Power of debtor in possession, 93:4

Trustee's operation, 99:16

Opponents to plan, disclosure by, **110:9** Options

Aircraft equipment and vessel financing arrangements, **101:2** 

Offer or sale of securities, securities laws exemptions, **115:4** 

Stock option plans, 115:25

Oral or parol

Disclosure statement to be written, 110:1

Motions, conversion of case, **91:15** Orders

Cash collateral. 94:17

Conversion of Chapter 11 case to Chapter 7, **103:11**, **103:24** 

Relief, order for, 92:3, 92:4

Revocation of confirmation order, grounds for conversion or dismissal of case, 103:18

Ordinary course of business

Pension contributions as in, 176:35 Unsecured credit, 91:19

Use, sale or lease of property, 91:18

Ordinary trading transactions, underwriter for securities exemptions, 115:11

Out-of-court nonbankruptcy workouts and prepackaged plans, see **Workouts** (this index)

Overinclusion, disclosure statement, 110:5

Oversecured creditors, classification of claims, **109:2** 

Overview of Chapter 9, 90:2

Overview of present law, 3:14

Ownership interests, classification, 109:5

## REORGANIZATION—Cont'd

Parties to Chapter 11 case, generally, **91:3** 

Party in interest

Automatic stay, 91:17

Conversion of case, 91:11, 91:13, 103:1, 103:6

Examiner, motion for appointment of, **99:24** 

Objections, disclosure statement, 110:12

Plan, filing, 108:4

Prior law, **91:5** 

Retiree benefits, 105:7-105:9

Right to be heard, 100:1-100:3

Trustee, request for appointment of, **99:2** 

Payment

Confirmation of plan, 112:11, 112:29, 112:30, 112:32

Necessity of payment doctrine, **49:12**, **97:13** 

Nonbankruptcy workouts, 97:15

Nonpayment of required fees, grounds for conversion or dismissal of case, 103:17

Prepetition claims, payment prior to confirmation of plan, **95:1-95:8** 

Retiree benefits, 104:15, 105:1-105:18

Penalties, disclosure of confidential information, **98:36** 

Pension and retirement benefits

Generally, **46:69**, **104:15**, **105:1- 105:18** 

Authorized representative, **105:5**, **105:7** 

Business judgment standard for court approval usually inapplicable, 46:16

Claim allowance, no limitation, **105:15** 

Collective bargaining agreements statute, interplay with, **104:15** 

Committee of retired employees, **105:6** 

De facto priority, 49:7

Definitions, 105:4

ERISA, interaction with, 105:2

Hearings, 105:16

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Pension and retirement benefits-Cont'd Plans—Cont'd High-income employees, 105:18 Classification of claims or interests, 11 USC § 1122 Historical background, 105:1 Committees, 98:34, 98:36, 105:6 Interim modification, 105:13 Confirmation hearings, Rule 4008 Labor organization, generally, 105:5, 105:7 Confirmation of plan, above Motion to modify, 105:12 Contents, 109:1-109:22, 112:1-112:6, 11 USC § 1123, 1129(b) Necessary modifications, 105:11 Ordinary course of business, pension Core proceedings, 4:88 contributions as in, 176:35 Cramdown provisions. Rule 3014, 11 USC § 1111(b), 1129(b) Payment of benefits, obligation as to, 105:9 Debtor in possession, fiduciary duties, 172:3, 172:5 Plan confirmation, 112:30 Disclosure statement. Disclosure Prepetition modifications, 105:17 **Statement** (this index) Priorities, 49:7, 105:10 Distributions, 11 USC § 1143 Reinstatement of benefits where mod-Earnings from personal services. ified in anticipation of bankpostpetition, 109:11 ruptcy, 105:17 "Eat dirt" or "dirt for debt" plans, Setoff. 105:14 113:20 State law, interaction with, 105:2 Effect of confirmation, 11 USC Unaccomplished goals of statute, § 1141 105:3 Exclusivity period Perfection of security interests or liens, Generally, 91:1, 108:1-108:4 nonbankruptcy workouts, 97:22 Small businesses, 108:3 Personal trust, eligibility as debtor, 92:2 Executory contracts or unexpired Petitions leases, plan contents, 112:3 Commencement of case, 91:10, 92:1-92:4 Exemption from securities laws, 11 Filing, 92:1-92:4 USC § 1145 Exemptions of individual, 112:6 Postpetition matters, operation of business by debtor in possession, Filing, generally, 91:1, 108:1-108:4, 93:4 Rule 3016, 11 USC § 1121 Prepetition matters, below Formulation, participation by commit-Voluntary or involuntary petitions, tees, 98:34 91:5, 92:1-92:4, Rule 1003 Hearings on confirmation, 11 USC Pitfalls, nonbankruptcy workouts, § 1128 97:21-97:24 Identification of plan, Rule 3016 Plans Impairment of claims and interests. Acceptance, 11 USC § 1126 109:7, 11 USC § 1124 Generally, 11 USC § 1126 Implementation of plan, 109:8, 11 **USC § 1142** Ballots, Form 14, Official Form 314 Individuals, cases filed by, **106:6-**106:9 Fixing time for filing, Official **Form 312** Interests Adequate means for implementation Classification, 11 USC § 1122 of plan, 109:8, 112:2 Impairment, 11 USC § 1124 Claims Mediation, 168:15 Classification, 11 USC § 1122 Modification of plan, 111:1-111:4, 11 Impairment, 11 USC § 1124 USC § 1126, 1127

confirmation of plan, 95:1-95:8

#### REORGANIZATION—Cont'd REORGANIZATION—Cont'd Plans—Cont'd Plans-Cont'd Opponents to plan, disclosure by, Small businesses—Cont'd 110:9 Solicitation of plan acceptances Order confirming, Official Form 315 based on conditionally approved disclosure statement, Overview of present law, **3:14** 110:07 Partner and partnership bankruptcy, Solicitation of acceptance or rejection 120:8, 120:11 of plan, below Postconfirmation jurisdiction, 4:120-Special account, Rule 3020 4:136 Stock option plans, securities laws Prearranged plans exemptions, 115:25 Generally, 97:31 Substantial consummation of plan, Lockup agreement, 97:32 103:19, 111:2, 111:3 Prepackaged plans compared, Tax provisions, 11 USC § 1146 97:31, 97:36 Termination of plan according to plan Solicitation and disclosure, 97:35 term, grounds for conversion or Prepackaged plans dismissal of case, 103:21 Generally, 97:1, 97:25-97:30 Time limits, 11 USC § 1121 Creditors' meeting, 33:6 Unclaimed property, distribution, Mass torts, 179:5 38:2 Prearranged plans compared, Voting, Rule 3017 97:31, 97:36 Zero or negative amortization, 113:14 Prior law. **91:5** Portfolio securities, securities laws Reaffirmation hearing, **Rule 4008** exemptions, 115:19 Rejecting Possession Generally, 11 USC § 1126 Property of estate, 91:23 Ballots, Official Form 314 Repossession, below Fixing time for filing, **Official** Postconfirmation matters **Form 313** Generally, 114:1-114:16 Rejections Closing the case, 114:15 Generally, 11 USC § 1126 Default, 114:13 Solicitations, postpetition, 11 USC Jurisdiction, 4:120-4:136 § 1125 Plan, modification, 111:2-111:4 Retired employees' committee, retiree Res judicata, 114:16 benefits, 105:6 Postpetition matters, operation of busi-Revocation ness by debtor in possession, 93:4 Generally, 11 USC § 1144 Postreorganization control provisions, Hearings, 11 USC § 1128 plan, 109:20, 112:12 Sale of assets, plan contents, 112:4 Power and authority Securities, 109:9, 115:1-115:26, 11 Administrative powers, generally, **USC § 1145** 91:16-91:21 Settlement of claim belonging to Committees, 98:29-98:36, 105:6 debtor or estate, 48:10 Debtor in possession, generally, 93:1-Settlement of claims, 109:12-109:15 Small businesses Nunc pro tunc approval of unautho-Exclusivity period for filing plan, rized loans, debtor in possession 108:3 financing, 94:35 Filing and confirmation, 107:7 Prepetition claims, payment prior to

Plan confirmation deadline, 112:36

REORGANIZATION—Cont'd

REORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Power and authority—Cont'd	Priming liens, debtor in possession
Representative, retiree benefits, 105:5	financing, 94:21, 94:31, 94:32
et seq.	Priorities
Retired employees' committee, retiree benefits, <b>105:6</b>	Generally, <b>49:1</b> , <b>91:22</b>
Unauthorized use of cash collateral,	Absolute priority rule, cramdown, 113:23, 113:24-113:26
remedies for, 94:20	Arbitration, <b>169:4</b>
Prearranged plans	Classification of claims, <b>109:3</b> , <b>109:7</b>
Generally, <b>97:31</b>	Collective bargaining agreements,
Fiduciary duties of board of directors,	rejection, 104:16, 104:17
97:34	Confirmation of plan, <b>112:16-112:26</b>
Lockup agreement, 97:32	Creditors' committees, <b>49:43</b>
Prepackaged plans compared, 97:31,	De facto priority, retiree benefits, <b>49:7</b>
97:33, 97:36	Necessity of payment rule, 49:12
Solicitation and disclosure, 97:35	Nonbankruptcy workouts, 97:5
Preconfirmation matters	Pension and retirement benefits, 49:7,
Plan, modification, 111:1	105:10
Prepetition claims, payment prior to confirmation, 95:1-95:8	Prior law, <b>91:5</b>
Preferences	Prior law, <b>91:5</b> , <b>110:13</b>
Aircraft equipment and vessel financ-	Privileges
ing arrangements, 101:17	Attorney-client privilege Examiner's waiver, <b>99:26</b>
Nonbankruptcy workouts, 97:22	Trustee's waiver, 99:15
Recovery, 93:2	Conversion, offer or sale of securities,
Prejudice or bias	115:4
Material default with respect to	Process and service of process
confirmed plan, 103:20	Involuntary cases, service of sum-
Nonbankruptcy workout, creditors'	mons on debtor, 92:4
committee, <b>97:13</b> Prepackaged plans	Products liability claims, mass tort
Generally, <b>97:1</b> , <b>97:25-97:30</b>	cases, 91:2
Mass torts, 179:5	Professionals
Prearranged plans compared, <b>97:31</b> ,	Generally, 91:3 Committees, selection, 98:23-98:28
97:36	Employment, debtor in possession,
Prepetition matters	93:3
Committees, <b>98:3</b> , <b>98:4</b>	Nonbankruptcy workouts, <b>97:5</b> ,
Conversion of cases, prepetition	97:13, 97:19
claims, <b>39:10</b>	Reseller, underwriter for securities
Payment of prepetition claims prior to	exemptions, 115:8
confirmation of plan, 95:1-95:8	Retention by trustee or examiner,
Prefiling considerations, petition, <b>92:1</b>	99:29
Prepackaged plans, 97:25-97:30	Retired employees' committee, retiree
Solicitation of acceptance or rejection	benefits, 105:6
of plan, <b>110:26</b> Present value requirement for	Progress reports, nonbankruptcy workouts, <b>97:13</b>
cramdown, 113:14-113:18, 113:22	Promissory notes, securities laws
Preservation of claims, <b>109:12-109:15</b>	exemptions, 115:13-115:15
Presumption of impairment of claims,	Proof of claim, <b>48:25-48:27</b> , <b>91:22</b> ,
109:7	93:2, Rule 3003, 11 USC § 1111

## REORGANIZATION—Cont'd Proof of interest, 91:22, 109:5 Property of estate Generally, 91:23 After-acquired property, 91:25 Confirmation of plan, 114:1 Conversion of case, 39:14 Exemptions, 112:6 Losses, grounds for conversion or dismissal of case, 103:7 Real property, below Turnover of property, **91:23**, **93:2** Use, sale or lease of property, below **Proposals** Collective bargaining agreements, modification, 104:6, 104:7, 104:22 Retiree benefits, modification, 105:11, 105:12 Protection Property of estate, debtor in possession, 93:4 Proxies Securities laws exemptions, 115:24 Solicitation in election of trustee, 99:9 Public debt, nonbankruptcy workouts, 97:6, 97:15 Public offering, securities laws exemptions, 115:21 Punitive damages, involuntary petition, 92:4 Purchase-money equipment security interests, aircraft equipment and vessel financing arrangements, 101:1, 101:13 Purchasers of claims, voting on plan by, 110:20 Purchaser with view to distribution, underwriter for securities exemptions, 115:5, 115:7, 115:9 Purpose, **91:1** Qualification or disqualification Debtor, 17:8, 92:2 Disqualification of votes on plan, 110:25 Employment, 11 USC § 327(c)

Tax-free reorganizations, 157:3 et

Quarterly fees, United States Trustee System Fund, 26:24

## REORGANIZATION—Cont'd **Railroad Reorganization** (this index) Rate change approvals, confirmation of plan, 112:13 Real property Mortgages, classification of claims, 109:4 Operation of business, debtor in possession, 93:4 Single asset case, 91:2 Trusts, eligibility as debtor, 92:2 Recapitalization, types of tax-free reorganizations, 157:4 Receivers, conversion or dismissal, 103:1 Recognition of gains and losses, tax consequences of reorganization, 157:2 et seq. Records and recording Equitable grounds for conversion or dismissal of case, 103:23 Recourse and nonrecourse claims, elections under Code § 1111(b), 102:1-102:10 Reduction of exclusivity period, filing of plan by debtor, 108:1-108:3 Refunds, property of estate, 91:23 Registration, securities laws exemptions, 115:1 et seq. Rehabilitation unlikely, grounds for conversion or dismissal of case, 103:7 Reimbursement of expenses, committees, 98:37 Reinstatement Automatic stay, 91:17 Discharged debts, revocation of confirmation of plan, 114:12 Remedies or relief Automatic stay, 91:17 Removal of trustee, 99:22 Report, failure to file a timely, 103:12 Reports and reporting Conversion of Chapter 11 case to Chapter 7 case, 103:6, 103:24 Distribution, Rule 2015 Final report and account, trustees,

28:14

Financials on entities in which estate

holds interest, Rule 2015.3,

### REORGANIZATION—Cont'd

Reports and reporting—Cont'd Official Form 426

Monthly operating report for small business debtors, **Official Form 425C** 

Progress reports, nonbankruptcy workouts, **97:13** 

Securities laws, exemptions, 115:23 Trustees, 99:20

Repossession

Agreements, automatic stay, 91:17
Aircraft equipment and vessel financing arrangements, 101:1, 101:18

Representatives

Authorized representative, retiree benefits, **105:5** et seq.

Retention and enforcement of claims, 109:16

Unions, below

Repurchase agreements, automatic stay, 91:17

Resales, securities laws exemptions, 115:1 et seq.

Rescission claims, subordination, **109:6** Residence, eligibility as debtor, **92:2** Resignation

Of corporate director, **96:8** Of trustee. **99:22** 

Res judicata, confirmation of plan, **114:4** Retention

Claims, 109:16

Jurisdiction retention provision in plan, postconfirmation matters, 114:7, 114:10

Retiree benefits, 11 USC § 1114, 1129(a)(13)

Return condition, aircraft equipment and vessel financing arrangements, 101:16

Return of goods shipped to debtor prepetition, **65:7** 

Revocation of confirmation of plan, 103:18, 114:6, 114:12

Rights of debtor in possession, generally, **93:1-93:4** 

Right to be heard, **100:1-100:3**, **11 USC** § **1109** 

Safe harbor, solicitation of acceptance or rejection of plan, 110:3, 110:27

### REORGANIZATION—Cont'd

Sale-leaseback, aircraft equipment and vessel financing arrangements, 101:10

Sales

Conditional sales, aircraft equipment and vessel financing arrangements, **101:1** 

Cramdown, 113:19

Election under Code § 1111(b), **102:9** Estate property. Use, sale or lease of property, below

Plan contents, sale of assets, 112:4 Section 363 transactions, lack of disclosure, 110:11

Securities laws, exemptions, 115:1 et seq.

Sanctions

Disclosure of confidential information, **98:36** 

Examiners as subject to, **99:26** Schedules

For correlative groups, see Lists, above, and Statements, below

Assets and liabilities, **Rule 1007** 

Conversion of Chapter 11 case to Chapter 7 case, **103:5**, **103:24** 

Failure of debtor to file, grounds for conversion or dismissal of case, 103:24

Conversion of Chapter 11 case to Chapter 7 case, **103:24** 

Current income and expenditures Conversion of Chapter 11 case to Chapter 7 case, **103:24** 

Failure of debtor to file, grounds for conversion or dismissal of case, 103:24

Failure of debtor to file, grounds for conversion or dismissal of case, 103:24

Income and expenditures, Rule 1007 Liabilities, Rule 3003

Nonbankruptcy workouts, payment, **97:15** 

Scope of Chapter 11 coverage, **91:1** SEC. Securities and Exchange Commission, below

Secretary of Transportation

Aircraft equipment and vessel financing arrangements, 101:1, 101:7

## REORGANIZATION—Cont'd

Secured creditors and claims

Generally, 91:22

Classification, **109:2**, **109:3** 

Cramdown, 113:13-113:20

Election, **Rule 3014, 11 USC** § 1111(b)

Election under Code § 1111(b), **102:1-102:10** 

Interest on interest, **52:9**, **109:8**, **149:10** 

Nonbankruptcy workouts, 97:4, 97:17

Prepetition solicitation of acceptance or rejection of plan, **110:26** 

Solicitation of acceptance or rejection of plan, 110:26

Securities

Exemptions, securities laws, 115:1-115:26

Prepackaged plans, 97:29

Restrictions on plan provisions for issuance of, **109:9** 

Securities and Exchange Commission, below

Securities Act of 1933, 115:1 et seq.

Securities and Exchange Commission

Generally, 91:3, 11 USC § 1109

Committees, 98:5

Conversion of Chapter 11 case to Chapter 7 case, **103:1** 

Disclosure statement, 110:3, 110:16

Examiner, motion for appointment of, **99:24** 

Exemptions, securities laws, 115:1 et seq.

Notice entitlement, Rule2002

Plan, filing, 108:4

Postreorganization control provisions, plan, **109:20** 

Prepackaged plans, 97:29

Prior law, **91:5** 

Right to be heard, 100:1, 100:3

Trustees, 99:2, 100:1

Securities law exemptions

Generally, 115:1-115:26, 11 USC § 1145

Fresh capital securities, 115:16-115:18

## REORGANIZATION—Cont'd

Securities law exemptions—Cont'd Nonequity securities, special considerations for, 115:13-115:15

Registration, 115:3-115:5

Special problems, 115:19-115:26

Underwriters, 115:6-115:12

Selection of professionals for committees. **98:23-98:28** 

Serial filings or bankruptcies, 103:23, 111:4

Setoffs

Generally, 91:26, 93:2

Automatic stay, 91:17

Retiree benefits, 105:14

Settlement

Claims, 109:12-109:15

Cramdown, 113:6

Prepetition solicitation of acceptance or rejection of plan, 110:26

Ship financing. Aircraft equipment and vessel financing arrangements, above

Single asset cases

Generally, 91:2

Equitable grounds for conversion or dismissal of case, **103:23** 

Size, committees, 98:11

**Small Business Reorganization** (this index)

Statement of monthly income, Official Form 122B

Tax matters, failure to pay or file, 103:15

### REPAIR OR MAINTENANCE

Individual debt adjustment, cure of default in obligation to repair or maintain equipment, **149:8** 

#### REPEAT FILINGS

**Serial Filings or Bankruptcies** (this index)

### REPLACEMENT

**Adequate Protection** (this index)

Directors of corporation, bankruptcy court's powers, 13:8

Liens, 42:6, 129:3

## **REPO AGREEMENTS**

Repurchase Agreements (this index)

### REPO PARTICIPANT

Defined, 11 USC § 101

## REPORTS AND REPORTING

Bankruptcy court reporters, **5:4**Brookings Institute report, **4:17**, **139:4**Cash collateral financing of debtor in possession, **94:12** 

Chapter 12, postconfirmation, **127:2** Debtor in possession, fiduciary duties, **172:3** 

Household goods, report on definition of 2005 amendment's, **26:4** 

## Individual Debt Adjustment (this index)

**Liquidation** (this index)

Misconduct by clients, attorney's duty to report, **172:28** 

Patient care ombudsmen, 32:2

Progress reports, nonbankruptcy workouts, **97:13** 

Railroad reorganization, ICC, 117:13

**Reorganization** (this index)

Small businesses debtor's reporting requirements, **55:12** 

Small business reorganization, **103:12**, **107:3**, **107:4** 

**Trustees** (this index)

### REPOSSESSION

Credit briefing, deferment of, **17:17**Estate property, repossessed property as, **61:6** 

## **Individual Debt Adjustment** (this index)

Participant, definitions, 43:21

**Reorganization** (this index)

Turnover of estate assets, secured creditors who have repossessed collateral prepetition as custodians, **62:9** 

## REPRESENTATIVES

**Attorneys** (this index)

**Reorganization** (this index)

### REPURCHASE AGREEMENTS

Automatic stay, exceptions, **43:21** Avoiding powers, limitations, **65:6** Chapter 11, **91:17** 

## REPURCHASE AGREEMENTS

—Cont'd

Definitions, 43:21, 11 USC § 101 Executory contracts, 46:9

Liquidation, 75:4, 11 USC § 559

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

## **REQUESTS**

Administrative expense priority, **49:16 Applications** (this index)

Automatic stay, relief from stay, **43:44** Chapter 7, revocation of discharge, **86:23** 

Conversion of case, 39:2

Dismissal of cases, 39:17

Examination of debtor, Rule 2004, 35:1

**Individual Debt Adjustment** (this index)

Termination of automatic preservation of avoided transfers, **71:3** 

Terminology, 160:12

#### RESALES

Chapter 11, securities laws exemptions, 115:1 et seq.

# RESCISSION AND RESCISSION CLAIMS

Reaffirmation agreements, **58:8** 

Stockbroker liquidation

Customer status after rescission of purchase of securities, **87:16** 

Subordination agreement, 87:36

Subordination, 53:2, 109:6

## RESIDENCE OR DWELLING

Chapter 11, eligibility as debtor, **92:2** Claims secured by principal residence, notice, **Rule 3002.1** 

**Domicile** (this index)

Eligibility to be debtor, generally, **17:4** Homestead exemption, **56:10-56:14** Individual debt adjustment

Executory contracts and unexpired leases, 149:12

Necessity to effective reorganization in context of relief from stay, 143:15

## RESIDENCE OR DWELLING

-Cont'd

Inspection of debtor's residence to locate estate assets, **77:15** 

Mortgage claims on debtor's principal residence, **56:10-56:14** 

## **Nonresidential Real Property Leases** (this index)

Petitions, where to file in voluntary cases, **20:7-20:10** 

Service of process, dwelling house, **162:4** 

Tax exclusion for income from sale, 155:7

Venue, **6:1** 

### RESIGNATION

Chapter 7 trustee, **77:10** Corporate director, **96:8** 

## **RES JUDICATA**

Answer, defense, 161:9

Chapter 11, 114:4, 114:16

Chapter 12, 136:1

Chapter 13

Confirmation of plan, 151:25

Eligibility for, **141:6** 

Postconfirmation modification of plan, **150:2** 

Confirmation of plan, **114:4**, **136:1**, **151:25** 

Core and noncore proceedings, **4:64** 

Dischargeability of debts

Domestic relations, 175:50

Prior bankruptcies, 57:56-57:58

Lender liability, 174:63

Partner and partnership bankruptcy, 120:8

Preferences and preferential transfers, **66:41** 

Rule 2004 examination, **163:73** 

## RESOLUTION FACILITIES

Mass torts, claims, 179:19

# RESOLUTION TRUST CORPORATION

Depository institution capital maintenance commitments, executory contracts, 46:58

# RESOURCE CONSERVATION AND RECOVERY ACT

Environmental laws and regulations, 178:1

### RESPONSIBILITIES

**Duties and Responsibilities** (this index)

## RESPONSIBLE PERSONS OR PARTIES

Directors' postpetition activities, **96:5**Dischargeability of debts, trust fund taxes. **57:5** 

# **Environmental Laws and Regulations** (this index)

Lender liability, Internal Revenue Code, 174:54

Taxes, one hundred percent penalty, **159:1-159:8** 

### RESTITUTION

Dischargeability of debts, **57:49**, **57:50** Individual debt adjustment

idividual debt adjustifielit

Generally, **139:9**, **139:10**, **153:3** 

Dischargeability of state-ordered or federal-ordered restitution, **57:50** 

Disposable income test, 151:22

State-ordered or federal-ordered, dischargeability of, **57:50** 

## RESTORATION

Dismissal of case, restoration of property, **39:20** 

Terminated pension plan, PBGC, 176:31

## RESTRAINING ORDERS

Generally, 166:1-166:3

Intellectual property, 177:40, 177:42

### RETAIL MERCHANTS

Chapter 13, classification of claims, **149:6** 

## **RETAINERS**

Attorney for debtor in possession, prepetition retainers, 172:16-172:20

Ethical responsibilities, **172:16-172:20** Professionals, generally, **30:10** 

## RETENTION

**Reorganization** (this index)

## RETIREMENT AND PENSIONS

Generally, 46:38, 46:69, 176:1

Anti-alienation, generally, 176:2

Applicable nonbankruptcy law, generally, **176:3** 

Automatic stay

Exception for pension loan repayments, **43:33** 

Avoidance of fraudulent conveyances or preferences, **176:17** 

Bonus programs, 176:19

Business judgment standard for court approval usually inapplicable, 46:16

Church plans, generally, **176:8** Claims

Contributions to pension plan during bankruptcy, **176:34** 

Exemption or exclusion of pension plan benefits from estate, generally, **176:1-176:19** 

Contributions to pension plan during bankruptcy, **176:34** 

Conversion of nonexempt assets in exempt assets, **176:16** 

Defined contribution and defined benefit plans distinguished, **176:21** 

Definitions, 176:1, 11 USC § 1114(a)

Dischargeability of debts

Family support obligations, **57:39** Loans from pension plan, **57:62** 

Employee termination and severance benefits, **176:18** 

# ERISA (Employee Retirement Income Security Act) (this index)

Executory contracts and unexpired leases

Generally, 46:69

Business judgment standard for court approval usually inapplicable, 46:16

Exemptions, 56:21, 56:23, 143:21

Fraudulent conveyances, 176:17

Government plans, generally, 176:8

Guaranty Corporation. **Pension Benefit Guaranty Corporation** (this index)

**Individual Debt Adjustment** (this index)

## RETIREMENT AND PENSIONS

—Cont'd

Individual retirement accounts and annuities, generally, 176:8, 176:14, 176:15

Insurance, payment, 11 USC § 1114

Jurisdiction to determine if retirement plan ERISA qualified, **176:11** 

KEOGH plans, generally, 176:7, 176:14

Minimum funding requirements as to defined benefit plans, 176:32, 176:33

Modification, 11 USC § 1114

Ordinary course of business, pension contributions as in, 176:35

Overview of present law, 3:27

Preferences, 176:17

**Priorities** (this index)

Property of estate, **147:6** 

Generally, 61:7, 61:13, 61:18

Exclusions, 176:1-176:19

**Reorganization** (this index)

Retiree Benefits Bankruptcy Protection Act of 1988, **2:13** 

Spendthrift trusts under state law, generally, **176:3** 

Superpriority claims, 49:7

Termination of pension plans, 176:25 et seq.

Turnover order, effect on innocent pension plan beneficiaries, **176:13** 

## RETROACTIVITY

Chapter 11 debtor in possession financing, approval of unauthorized loans, **94:35** 

Professionals, approval of compensation, **30:6** 

### RETURN CONDITION

Chapter 11, aircraft equipment and vessel financing arrangements, **101:16** 

### **RETURNS**

Setoff of purchase price of goods returned postpetition, **65:7** 

Tax Matters (this index)

### **REVENUE BONDS**

Chapter 9, 90:1, 90:10 et seq., 90:22

Industrial revenue bonds

Chapter 9, claims, 90:10 et seq.

## REVERSE ENGINEERING

Trade secrets, 177:15

# REVERSE REPURCHASE AGREEMENTS

Automatic stay, exceptions, 43:21

### **REVIEW**

**Appeals** (this index)

## REVISED UNIFORM LIMITED PARTNERSHIP ACT

Bankruptcy of partner or partnership, 120:2-120:5

## REVISED UNIFORM PARTNERSHIP ACT

Bankruptcy of partner or partnership, 120:1

Executory contracts, 46:56

## REVIVAL OF EXPIRED AGREEMENT

Franchise agreements, 121:3

## REVOCATION

Abandonment of property, irrevocability of, **74:15** 

Chapter 7 discharge, 86:23

Confirmation of plan

Chapter 11, 103:18, 114:6, 114:12

Chapter 12, 136:8

Chapter 13, 151:26

Family farmer or fisherman debt adjustment

Confirmation, 136:8

Discharge of debts, 137:7

Individual debt adjustment

Confirmation of plan, 151:26

Discharge, 153:7

Fraud, 151:26, 153:7

Lender liability, arbitration clause, 174:48

License, automatic stay, 43:5

Vacating or Setting Aside (this index)

#### **RICO**

Racketeer Influenced and Corrupt Organizations Act (RICO) (this index)

## RIGHT OF FIRST REFUSAL

Executory contracts and unexpired leases, **46:51** 

## RIGHT OF FIRST REFUSAL—Cont'd

Sale of partnership interest, **120:3** 

## RIGHT TO BE HEARD

Attorney General, Rule 2018

Department of Transportation, 11 USC § 1164

Labor unions, Rule 2018

Party in interest, 11 USC § 1109

SEC, 11 USC § 1109

## ROBINSON-PATMAN AMENDMENTS

Hospitals and other health care providers, Clayton Act antitrust considerations in transfer of assets, 119:17

## ROCK ISLAND RAILROAD EMPLOYEE ASSISTANCE ACT

Railroad reorganization, 117:3

## ROLLING STOCK EQUIPMENT

Railroad reorganization, 117:11

## "ROLLING UP"

Prepetition debt into DIP financing, 94:34

#### ROMAN LAW

Development of American bankruptcy law, **1:1** 

## **ROOKER-FELDMAN DOCTRINE**

Jurisdiction, 4:39

### **ROYALTIES**

Intellectual property licensing rights, rejection of executory contracts, 46:57

### **RULE 2004 EXAMINATION**

Generally, 163:71-163:77

Appeals, 163:77

Authorization of court, procedure for obtaining, **163:72** 

Document discovery, 163:76

Failure to attend, 103:13

Family farmer or fisherman debt adjustment cases, 128:2

Scope of examination, 163:73

Who is subject to examination, 163:75

Who may conduct examination, 163:74

### **RULE OF 78**

Accounting, 180:4

#### **RULES AND REGULATIONS**

Attorneys, rules of professional conduct, 172:1, 172:10, 172:18

**Bankruptcy Rules** (this index)

**Commodity Broker Liquidation** (this index)

**Emergency Rule** (this index)

**Environmental Laws and Regulations** (this index)

Federal Rules of Appellate Procedure, generally, **170:43**, **170:45**, **170:56** 

Federal Rules of Civil Procedure (this index)

Federal Rules of Evidence (this index)
Local Rules or Practice (this index)

Proxy regulations, Chapter 11 securities laws exemptions, **115:24** 

### SAFE DEPOSIT BOXES

Chapter 13, statement of financial affairs. **142:3** 

#### SAFE HARBOR

Chapter 11, solicitation of acceptance or rejection of plan, **110:3**, **110:27** 

Medicare or Medicaid, Federal antikickback statute, **119:6** 

Reaffirmation disclosure requirements, good faith attempt to comply with, **58:8** 

### SAILORS OR SEAMEN

Chapter 13, income deduction orders, **151:24** 

Merchant Marine Act foreclosure, automatic stay exception, **43:26**, **43:27** 

## **SALARY**

Cancellation of indebtedness, 155:27

Current Income and Expenditures Schedule (this index)

**Disposable Income** (this index)

ERISA (Employee Retirement Income Security Act) (this index)

Estate property, **61:13** 

Family Farmer and Fisherman Debt Adjustment (this index)

## SALARY—Cont'd

Future income

Family Farmer and Fisherman
Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

## **Individual Debt Adjustment** (this index)

Monthly income calculation, debtor's duty to file, **55:2** 

Payment, debtor's duty to file payment advices or other evidence of employer, **55:2** 

Payroll (this index)

Preferential transfers, exception for wage contracts, **66:26** 

**Priorities** (this index)

**Regular Income** (this index)

**Severance Pay and Benefits** (this index)

**Tax Matters** (this index)

#### SALE-LEASEBACK

Chapter 11, aircraft equipment and vessel financing arrangements, **101:10** Hospitals and nursing homes, **119:10** 

#### SALES

Appeal, sale orders mooted by failure to obtain stay pending, **170:84** 

Auctioneers

Chapter 7, sale of property by trustee, **77:12** 

Employment of professionals, generally, **30:1** 

Avoiding power limitations, seller's reclamation of goods, **65:3**, **65:4** 

## **Bona Fide Purchaser of Real Estate** (this index)

Clearing bank, sale of, 89:8

Conditional sales

Chapter 11, aircraft equipment and vessel financing arrangements, 101:1

Railroad reorganization, rolling stock equipment, 117:11

Consumer privacy ombudsmen, 32:1

Cramdown in Chapter 11, sale of property, **113:19** 

Debtor in possession, fiduciary duties and sale of assets, **172:4** 

## SALES—Cont'd

## Family Farmer and Fisherman Debt Adjustment (this index)

Franchise agreements, 121:12

Good faith purchasers

Exception, voidability of postpetition transactions, **69:5** 

Liability of transferee for avoided transfers, **70:7**, **70:8** 

Use, sale or lease of property, protection of good faith purchasers or lessees, **44:35** 

Voidability of postpetition transactions, exception, **69:5** 

Homestead exemption as affected by prepetition sale of residence, **56:10** 

## Hospitals and Other Health Care Providers (this index)

## **Individual Debt Adjustment** (this index)

Intellectual property, **177:18, 177:19** IRS, notice, **51:24** 

Joint tenants, sale of property, 44:34, 145:4

Liquidation, 77:12, 80:3

Nonprofit reorganizations, 118:2

Personally identifiable information, consumer privacy ombudsmen's duties regarding, 32:1

Reclamation and invalidation of statutory liens, **64:6** 

Recoupment defense as surviving sale free and clear, 48:7

### **Reorganization** (this index)

Section 363 transactions, lack of disclosure, 110:11

Taxes, dischargeability of debts, 57:5

Use, Sale or Lease of Property (this index)

#### SALES REPRESENTATIVES

Priority accorded commission claims, 49:21, 49:45

### **SANCTIONS**

Abusive litigation, 172:26-172:30

Anti-forfeiture laws, termination of franchise agreements, **121:4** 

Asset sales, fiduciary responsibilities regarding, **172:4** 

Attorneys' fees, 4:129

## SANCTIONS—Cont'd

Attorneys' signature on documents in dischargeability proceedings, sanctions, **57:65** 

Automatic stay, violation of, 43:58

Bad or good faith, 4:129, 172:1

**Contempt** (this index)

**Crimes and Criminal Matters** (this index)

**Dischargeability of Debts** (this index) Discovery

Generally, **163:69**, **163:70**, **172:27** Depositions upon oral examination, **163:15**, **163:16** 

Good faith attempt to resolve discovery dispute, **163:69**, **163:70** 

Public assess to papers limited by court order, **163:57** 

Resolution of discovery dispute, good faith attempt at, **163:5**, **163:28** 

Rule 2004 examination, 163:72

Underdisclosing, generally, 163:3

Environmental laws and regulations, exceptions from discharge, 178:23

Examiners as subject to, 99:26

Franchise agreements, modification of agreement postbankruptcy by franchisor unilaterally, **121:3** 

Good or bad faith, 4:129, 172:1

Jurisdiction, 4:129

**Liquidation** (this index)

Mitigation of damages, 172:28

Obtaining, 172:28

Reorganization

Disclosure of confidential information, **98:36** 

Examiners as subject to, 99:26

**Seizure** (this index)

Sovereign immunity, 14:4

## SARA (SUPERFUND AMENDMENTS AND REAUTHORIZATION ACT)

Environmental laws and regulations, 178:1-178:26

### **SARS-COV-2**

**COVID-19 Pandemic** (this index)

## SATISFACTION AND ACCORD

Answer, defense, 161:9

## SAVINGS PROVISIONS

Bankruptcy Reform Act of 1978, 2:5

### SCANDALOUS MATTERS

Public access to papers and records, 15:2

### **SCHEDULES**

Generally, 55:1

Amendment

Generally, 55:8, Rule 1009

Fee for amending, 142:5

Reopening of case, 40:8

Voluntary cases, 20:6

Assets and liabilities

Generally, **55:1, Official Form 106, Rule 1007** 

Amendment, Rule 1009

Chapter 13, 145:2

Debtor's duties, generally, 55:1

**Reorganization** (this index)

Voluntary cases, 20:4

Chapter 7

Assets and liabilities, Rule 1007

Current income and expenditures, **Rule 1007** 

Discharge, false oath or account, **86:11** 

Statements

Executory contracts, **Rule 1007** Financial affairs, **Rule 1007** 

Supplemental schedule, Rule 1007

Chapter 9, Rule 1007(e)

Chapter 11

Assets and liabilities, Rule 1007

Current income and expenditures, **Rule 1007** 

Statements

Executory contracts, **Rule 1007** Financial affairs, **Rule 1007** 

Supplemental schedule, Rule 1007

Chapter 13, generally, **Rule 1007** 

Conversion, Rule 1019

Conversion of case, debtor's duties as affected by, **55:9** 

Copies, 20:6, 124:1, 124:4, 142:5

Creditors, priority and nonpriority, Official Form 106E, Official

Form 106F Creditors' meetings, 33:3

### SCHEDULES—Cont'd

Current expenditures for individual debtors, Official Form 106J

Current income and expenditures,

Official Form 6I, Rule 1007

**Current Income and Expenditures Schedule** (this index)

Debtor's duties, generally, **55:1, 55:10**-**55:13, 11 USC § 521** 

Declaration concerning, **Official Form** 106

Dischargeability of debts, unscheduled debts, 57:20

Disclosure of security holders, **Rule** 1007(i)

Discovery device, 163:62

Dismissal for failure to file, 55:4

Equity security holders, Rule 1007(a), Rule 3003

Evidence, 164:2

Executory contracts and unexpired leases, 20:4, Official Form 106G

Exemptions, 147:3

Exempt property of debtor, Official Form 106C

Extension of time, Rule 1007(a)

## Family Farmer and Fisherman Debt Adjustment (this index)

Fee for amending, 142:5

Filing

Debtor's duty, 11 USC § 521

Extension of time, Rule 1007

General requirements, Rule 9004

Impounding of lists, Rule 1007(j)

**Individual Debt Adjustment** (this index)

Involuntary case, Rule 1007(a)

Liabilities, Official Form 106, Rule 3003

List of 20 largest creditors, **Rule 1007(d)** 

Lists (this index)

Partnership, Rule 1007(g)

Personal property of debtors, **Official** Form 106B

Petition preparer's advice to exclude assets or income, **18:7** 

Preparation, default of debtor, **Rule** 1007(k)

### SCHEDULES—Cont'd

Property acquired postpetition, **Rule** 1007(h)

Real property of debtors, Official Form 106A

Reopening of case, amendment, **40:8 Reorganization** (this index)

Required schedules and statements, **Rule 1007(b)** 

Small business reorganization, 107:3

**Statements** (this index)

**Supplemental Schedules** (this index) Time limits, **Rule 1007(c)** 

Verification, Rule 1008, Rule 9011 Voluntary case, Rule 1007(a)

### SCHOOLS AND EDUCATION

Automatic stay exception, educational institutions, **43:28-43:30** 

Dischargeability of domestic relations debts, 175:69

Estate property, exclusion, **61:16** Loans

Dischargeability of debts, **57:52**, **57:53** 

Discrimination against debtors, **59:4 Individual Debt Adjustment** (this index)

## **S CORPORATIONS**

Income from cancellation of indebtedness, **156:13** 

Responsibility for filing income tax returns, 155:5

## SEALED DOCUMENTS

Appeals, Rule 8009

#### **SEAMEN**

Chapter 13, income deduction orders, **151:24** 

Merchant Marine Act foreclosure, automatic stay exception, **43:26**, **43:27** 

## SEARCH AND SEIZURE

Bankruptcy records, application for, **Director's Form 1320** 

Inspection of debtor's residence to locate estate assets, **77:15** 

## SEASONAL INCOME

Chapter 13, filing requirement, 141:9

### **SEC**

**Securities and Exchange Commission** (this index)

### SECOND PRIORITY

Administrative expenses and administrative expense priority, **49:15-49:36** 

#### **SECRETARIES**

Bankruptcy court staff, 5:4

#### SECRETARY OF TRANSPORTATION

Aircraft equipment and vessel financing arrangements, **101:1**, **101:7** 

Railroad reorganization, 117:7

## SECURED CREDITORS AND CLAIMS

Generally, **52:1-52:14** 

**Adequate Protection** (this index)

Attorney's fees, claims, 52:12

Automatic termination of stay regarding secured claims in personal property, **43:56** 

Avoidance of lien, 52:14

Bifurcation of claims in Chapter 13 cases, **52:2** 

CERCLA exemption, 174:39

Chapter 7. **Liquidation** (this index)

Charges, claims, 52:10

**Consumer Debts** (this index)

Costs, claims, 52:10

Default interest, 52:11

Dischargeability of debts, conversion of secured collateral, **57:48** 

Effect of claim on lien, 52:14

Election under Code § 1111(b)

Generally, **102:1-102:10**, **109:1**, **109:4**, **120:10** 

Binding effect of election, **102:6** 

Classification of claim under plan, 102:10

Conversion of non-recourse debt into recourse debt, **102:3**, **102:4** 

Deferred payments to electing creditor. **102:7** 

Distribution, forgoing of, 102:5

Inconsequential value, interest in collateral of, 102:8

Policy, 102:2

Sale of collateral, 102:9

Time of election, 102:5

# SECURED CREDITORS AND CLAIMS—Cont'd

Environmental laws and regulations, priorities, **178:20** 

Extent of claim, 52:1

## Family Farmer and Fisherman Debt Adjustment (this index)

Fees, claims, 52:12

Individual debt adjustment eligibility, 141:6

## Individual Debt Adjustment (this index)

Interest, claims, 52:11

**Liquidation** (this index)

**Municipal Debt Adjustment** (this index)

Nonparticipation in bankruptcy case, **52:14** 

Nonresidential real property leases deemed rejected, security interests where, **46:48** 

## Oversecured Creditors and Claims (this index)

Penalties, 52:10

Personal property, automatic termination of stay regarding secured claims in, 43:56

Preemption as to postpetition attorney's fees, **52:12** 

Prepayment premiums and charges, **52:10** 

**Priorities** (this index)

Redemption, 81:7

**Reorganization** (this index)

Replacement value, 52:3

Representation of multiple creditors, generally, **172:22** 

Statement of intention. Consumer **Debts** (this index)

Strip down, generally, **52:2**, **52:14**, **122:2**, **149:7**, **151:14** 

Surcharge claims, 52:13

Tax penalties, 52:10

Turnover of estate assets, custodians, **62:9** 

## Undersecured Creditors and Claims (this index)

## Unsecured Creditors and Claims (this index)

# SECURED CREDITORS AND CLAIMS—Cont'd

Valuation

Claim, generally, **52:3-52:8** 

Exemptions, 52:4

Income-producing property, **52:7** 

Redemption or plan treatment, 52:5

Rental income, property with, 52:6

Repurchase agreements, cases involving, **52:3** 

Sale, property disposed of by, **52:7** Timing, **52:8** 

#### **SECURITIES**

Aiding and abetting, lender liability, 174:51

Automatic stay, repurchase agreement exception, **43:21** 

Bankruptcy Reform Act of 1978, amendments, 2:11

Blue Sky Laws (this index)

**Bonds and Debentures** (this index)

Chapter 12, equity security holders, 135:4, 135:5, 136:1

Clearing agency

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

# Commission. Securities and Exchange Commission (this index)

Contracts, liquidation, 75:1

Controlling persons, lender liability, 174:50

Credit, exemption from securities laws, **45:11** 

Dischargeability of debts arising from securities laws violation, **57:63** 

Equity security holders

Chapter 12, 135:4, 135:5, 136:1

Core proceedings, **4:68**, **4:91** 

Disinterestedness, lack of, 172:12

List, commencement of voluntary Chapter 11 case, **20:4** 

Meetings, 33:2, 33:7

Proof of interest, filing, 48:23

**Reorganization** (this index)

Statement regarding representation of multiple interests, 172:22

## SECURITIES—Cont'd

Exemptions from securities laws Generally, 115:1-115:26 Fresh capital securities, 115:16-115:18

Nonequity securities, special considerations for, 115:13-115:15

Registration, 115:3-115:5 Special problems, 115:19-115:26 Underwriters, 115:6-115:12

Homestead exemption as affected by debt arising from securities law violations, **56:14** 

Investor protection. Securities Investor Protection Act (this index)

Lender liability, 174:49-17:51

List of equity security holders, commencement of voluntary Chapter 11 case, 20:4

Meetings, equity security holders, **33:2**, **33:7** 

Proof of interest, filing by equity security holders, 48:23

Removal of case, effect of, 7:1

**Reorganization** (this index)

Rescission claims, subordination, **53:2**Self-regulatory organization, automatic stay exception regarding order obtained by securities, **43:39** 

**Stock and Stockholders** (this index) **Stockbroker Liquidation** (this index)

### **SECURITIES ACT OF 1933**

Chapter 11, 115:1 et seq.

# SECURITIES AND EXCHANGE COMMISSION

Application for order requiring commencement of SIPA liquidation, **87:9** 

Chapter 7 trustee or examiner, motion for appointment of, **99:2, 99:24** 

Notice, stockbroker liquidation, 87:27

Railroad reorganization, 117:8

Reorganization

Committees, 98:5

Conversion of Chapter 11 case to Chapter 7 case, **103:1** 

Disclosure statement, 110:3, 110:16

# SECURITIES AND EXCHANGE COMMISSION—Cont'd

Reorganization—Cont'd

Exemptions, securities laws, 115:1 et seq.

Plan, filing, 108:4

Postreorganization control provisions, plan, **109:20** 

Prepackaged plans, 97:29

Prior law, **91:5** 

Right to be heard, **100:1**, **100:3** 

Trustees, 100:1

Right to be heard, 11 USC § 1109

Securities Investor Protection Commission, application for court order to require determination, **87:24** 

Street Name Study, 87:6

## SECURITIES INVESTOR PROTECTION ACT

Amendments, 87:1

Applicability of Code provisions, **87:8**, **87:10** 

Bankruptcy Rules generally inapplicable, **87:13** 

Bar date for filing claims, 87:13, 87:32

Breach of contract

Entitlement to SIPC advances, **87:32** Trustee, standing to bring action, **87:22** 

Cap for securities claims, 87:9

Capital or subordinated debt, 87:35

Commencement of SIPA liquidation, **87:22** 

Commodity broker and stockbroker, debtor which is both, **87:26** 

Commodity broker liquidation, 88:5

Consent to SIPA liquidation proceeding, **87:10** 

Control persons, subordination of claims, **87:38**, **87:39** 

Conversion of securities to money, 87:41, 87:42

Customer claim insurance protection fund, 87:1

Customers

Accounts, 87:30, 87:31

Definition of customer, 87:16

Eligibility for "customer" protection, 87:32

Prepetition transfers to, 87:45

## SECURITIES INVESTOR PROTECTION ACT—Cont'd

Customers—Cont'd

Relationship between broker and customer, **87:2** 

Deadlines for filing claims, **87:13**, **87:32** Delivery of customer name securities to customer, **87:50**, **87:51** 

Disinterestedness of trustee and attorney, **87:10** 

Dismissal of SIPA liquidation and resumption of Code liquidation, **87:10** 

Distribution

Customer and other property, 87:52, 87:53

Priorities, **87:50**, **87:53** 

Securities, 87:47, 87:50, 87:51

Establishment of claims, 87:33

Executory contracts, 87:29

Foreign brokers, 87:11

Insiders, subordination of claims, **87:38**, **87:39** 

Insolvency as ground for SIPA liquidation, **87:10**, **87:22** 

Interest on claims, 87:9

Interrelationship with bankruptcy laws, **87:10** 

Intrastate brokers, 87:11

Net equity

Capital or subordinated debt, **87:35**Control persons whose net equity claims are subordinated, **87:38**, **87:39** 

Defined, 87:20

Distribution, 87:52-87:54

Negative net equity, **87:50**, **87:51** 

Postpetition transactions, 87:34

Reclamation, 87:19

Treatment of customer accounts for purpose of determining amount of net equity claims, **87:30** 

Open securities contracts, closing out or completion by trustee in SIPA liquidation, **87:9**, **87:29** 

Postpetition transactions, customer claims, **87:34** 

Preemption of Code's stockbroker liquidation provisions, **87:8**, **87:11** Protective degree, **87:22**, **87:24**, **87:25** 

## SECURITIES INVESTOR

### PROTECTION ACT—Cont'd

Reduction of securities to money, **87:41**, **87:42** 

Removal of SIPA liquidation to Bankruptcy Court, **87:10**, **87:25** 

Reorganization, 87:14

Series 500 Rules, 87:33

Stay of Code liquidation, **87:8, 87:10**, **87:23** 

Subordination of claims, **87:35-87:40** Trustee

Appointment and powers, **87:10**, **87:25** 

Attorney for trustee, 87:10, 87:25

Distribution, 87:47 et seq.

Open securities contracts, closing out or completion by trustee, 87:9, 87:29

Standing to bring action, **87:22**Voidable transfers, **87:43-87:46**Voidable transfers, **87:43, 87:45** 

## SECURITIES INVESTOR PROTECTION CORPORATION

Application for order requiring commencement of SIPA liquidation, **87:9** 

Discretion as to initiating Securities Investor Protection Act liquidation, 87:11

Establishment, 87:8

Funds, **87:9** 

Notice, stockbroker liquidation, 87:27 Subrogation to customer claims, 87:9, 87:22

# SECURITIES SELF-REGULATORY ORGANIZATION

Automatic stay exception regarding order obtained by, **43:39** 

## SECURITY AGREEMENT

Defined, 11 USC § 101

### SECURITY DEPOSITS

Assignment of unexpired leases, **46:47** Utility service, **47:1**, **47:2**, **47:4** 

## **SECURITY INTERESTS**

After-acquired property Invalidation, 72:2-72:4

### SECURITY INTERESTS—Cont'd

After-acquired property—Cont'd Preferential transfer exceptions, 66:28-66:32

Automatic stay

Debtor ineligible to file bankruptcy, 43:35

Perfection, 43:8, 43:9, 43:18

Avoiding powers, limitations, **65:2** 

Defined, 11 USC § 101

Environmental laws and regulations, lender defense, 178:6-178:9

Executory contracts and unexpired leases

As rarely executory, 46:9

Disguising as lease, 46:9

Land sales contract as security agreement or mortgage rather than true lease, 46:51

Hotel, motel and lodging charges, **72:3** Household goods, exemptions and avoidance powers, **56:29** 

Individual debt adjustment

Determination of secured status, claims, 146:10

Executory contracts and unexpired leases, 149:12

Perfected security interests, filing of proof of claim, **146:6** 

Proof of claim, filing, **146:6** 

Intellectual property, 177:20-177:24, 177:49, 177:51

Mortgages (this index)

New value, release in exchange for preference as, **66:35** 

Perfection

Automatic stay, 43:8, 43:9, 43:18

Avoiding powers, limitations, 65:2

Chapter 11, 97:22

Chapter 13 cases, **146:6** 

Grace period for, 66:30

Prepetition fraudulent transfers, voidability, **67:14** 

**Pledges** (this index)

Postpetition effect, **72:1-72:4**, **11 USC** § **552** 

## Preferences and Preferential Transfers (this index)

Prepetition security interests, invalidation, 72:2-72:4

## SECURITY INTERESTS—Cont'd

Secured Creditors and Claims (this index)

## SECURITY PROVIDERS

Jurisdiction of court, submission, Rule 9025

Liability, enforcement, Rule 9025

### **SECURITY RETAINERS**

Professionals, employment, 30:10

### **SEGREGATION**

Commodity broker liquidation, customer property, **88:3**, **88:11** 

#### **SEIZURE**

Estate property, 61:3

Intellectual property, counterfeit marks, 177:7

Internal Revenue Service, 51:23, 51:24

Sovereign immunity, enforcement of judgment against federal government, **14:4** 

### SELF-EMPLOYED PERSONS

## Individual Debt Adjustment (this

index)

Pension plans, ERISA, 176:7

Petitions, where to file in voluntary cases, **20:8** 

### **SELF-EXECUTION**

Automatic stay, 43:4

### **SELF-INCRIMINATION**

Generally, 163:56, 11 USC § 344

Bankruptcy crimes, 173:14

Chapter 7, 86:16

Examination of debtor, 35:3-35:8

Family farmer or fisherman debt adjustment cases, 128:3

## SENTENCING AND PUNISHMENT

Bankruptcy crimes, 173:15

Crimes and criminal matters, 173:15

# SEPARATE ESTATE FOR STATE AND LOCAL TAXES

Generally, **37:10**, **155:27** 

## **SEPARATION**

**Divorce and Separation** (this index)

### SEQUESTERED PROPERTY

Turnover of estate assets, 62:19

### SERIAL FILINGS OR BANKRUPTCIES

Automatic stay, 43:14

Bar to refiling, eligibility to be debtor, 17:16

Chapter 11, 103:23, 111:4

Chapter 12, 123:6 to 123:8

Chapter 13, **141:11**, **141:12** 

Executory contracts and unexpired leases, **46:25** 

Modification of Chapter 11 plan, 111:4

New debtor syndrome, equitable grounds for conversion or dismissal of Chapter 11 case, **103:23** 

Reorganization cases, 17:8

Small business reorganization and automatic stay exception for multiple filings, **107:2** 

### SERVICE CONTRACTS

Preferential transfers, exception, 66:26

## SERVICE MARKS

Intellectual property, 177:1

### SERVICE OF PROCESS AND PAPERS

Generally, 160:5, 162:1-162:9

Agents, service by first class mail, **162:4**Aliens, nationwide service of process, **162:7** 

Alteration or amendment of judgment motions, **164:9** 

Alternate service, Rule 1010

Answer, 161:8

**Appeals** (this index)

Appearance, defending against improper service, **162:9** 

Attorneys, service by first class mail, **162:4** 

Bankruptcy Rule 7004, 162:1-162:9

Clerk of court, issuance of summons, 162:2

Commencement of case, partnership petitions, **Rule 1004** 

Counterclaims, 161:10

Cross-border insolvencies, 154:9

Defending against improper service, 162:9

## SERVICE OF PROCESS AND PAPERS —Cont'd

Dismissal of case, untimely or improper service, **162:8**, **162:9** 

Due process considerations, **160:5**, **162:4**, **162:7** 

Dwelling house, service by first class mail, **162:4** 

Examination of debtor, Rule 2004, 35:1

Extension of time for service. 162:8

Federal Rules of Civil Procedure, **162:1- 162:8** 

Federal statutes, nationwide service of process, **162:7** 

First class mail, methods of serving process, **162:1** 

Form of summons, 140:2

Good cause, untimely service, 162:8

Incompetent persons, 162:3

Infants, 162:3

Injunctions, 166:2

Insured depository institutions, service on, **162:5** 

Involuntary petition, Rule 1010

Issuance of summons, 162:2

Jurisdiction, 4:116, 4:117

Limitations on time for service, 162:8

Mailing requirements, Rule 1010

Methods of serving process, **162:3- 162:6** 

New trial motions, 164:9

Notice, Rule 1010

Overnight mail, methods of serving process, **162:4** 

Partnership petitions, Rule 1004

Personal service, methods of serving process, **162:1** 

**Petitions** (this index)

Proof, Rule 1010

Proposed findings of fact and conclusions of law, **164:3** 

Publication, methods of serving process, **162:6** 

Quashing of service, defending against improper service, **162:9** 

**Reorganization** (this index)

Statutes

Federal statutes, nationwide service of process, **162:7** 

## SERVICE OF PROCESS AND PAPERS

—Cont'd

Statutes, federal statutes, nationwide service of process, **162:7** 

Time limits for service, 162:8, Rule 1010, Rule 7004

Usual place of abode, service by first class mail, **162:4** 

## SERVICES OBTAINED BY FRAUD OR FALSE PRETENSES

Dischargeability of debts, 57:14-57:19

#### **SETOFF**

Generally, 73:1-73:19

Adequate protection, 73:12

Administrative freeze, 73:13

Allowance, **73:8, 11 USC § 553** 

Answer, defense, 161:9

Assigned claims, limitations, 73:9

**Automatic Stay** (this index)

Banks

Generally, 73:1, 73:5

Improvement of position outside banking context, **73:19** 

Insolvent banks, mutual debt limitations, 73:7

Calculating improvement of position, 73:17

Contingent claims, 73:15

Corporations, mutual debt limitations, **73:6** 

Debts incurred for purpose of obtaining, 73:10

Disallowance of claims, 48:33

Executory contracts and unexpired leases

Debtor/sellers in breach of land sales contract, **46:51** 

Effect of assumption, 46:27

Nonassumed lease, setoff of rent against damages caused by nonperformance of lessor's incidental obligations, **46:35** 

Timeshare interests, 46:53

Waiver of setoff, intellectual property licensing right, **46:57** 

External factors affecting improvement of position, **73:18** 

Family farmer and fisherman debt adjustment, **127:10**, **130:5** 

## SETOFF—Cont'd

Governmental units, mutual debt limitations, **73:6** 

History, **73:1** 

Improvement of position, 73:17-73:19

**Individual Debt Adjustment** (this index)

Preference, 11 USC § 553

**Reorganization** (this index)

Swap agreement, 11 USC § 362(b)(14)

### **SETTING ASIDE**

Vacating or Setting Aside (this index)

#### **SETTLEMENTS**

Generally, **167:1**, **167:2**, **Rule 9019** Approval or disapproval, **167:1**, **167:2**,

178:12

56:22

Avoidance limitation, 11 USC § 546(e)

Claims, 48:10-48:16

Consumer debt, reduction of, 48:16

Defined, 11 USC § 101

## **Environmental Laws and Regulations** (this index)

Exemptions and structured settlements,

Fiduciary duties regarding, 172:3

Finality of order approving, 170:22

Fraudulent transfer, 11 USC § 548(d)

Hearings, 48:12, 167:1, 167:2

Injunctive power of bankruptcy courts, 13:6

Leveraged buyouts, 68:18

Mass torts, 179:20

Motions, 48:12, 167:2

Notice, 48:12, 167:1, 167:2

Procedural requirements, 167:1

Reaffirmation agreements, 58:10

**Reorganization** (this index)

Stay exception, 11 USC § 362(b)(6)

Substantive considerations, 167:2

Tax matters, offers in compromise, **51:12** 

Trustee's power to settle debtor's claims against third parties or estate, **48:11** 

## SEVERAL AND JOINT LIABILITY

Environmental laws and regulations, 178:5

## SEVERANCE PAY AND BENEFITS

Administrative expense priority, 49:21

## SEVERANCE PAY AND BENEFITS —Cont'd

Priorities, 49:8, 49:21, 49:35, 49:45 Railroad reorganization, 117:10 Retiree benefits protection in Chapter 11, 176:18

### **SHAREHOLDERS**

Stock and Stockholders (this index)

### **SHERMAN ACT**

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

### **SHIFTS**

Tax considerations, change of ownership and net operating losses, **158:2- 158:4** 

#### SHIPS AND SHIPPING

Aircraft Equipment and Vessel Financing Arrangements (this index)

Automatic stay, Merchant Marine Act foreclosure, **43:26** 

Chapter 13 nondischargeability for drunken operation of vessel, **153:3** 

Chapter 11 vessel financing. Aircraft
Equipment and Vessel Financing
Arrangements (this index)

Collateral, 11 USC § 1110

Dischargeability of debts for intoxicated operation, **57:55** 

Priority for claims for death or personal injury from operation of vessel while intoxicated, **49:59** 

Sailors or Seamen (this index)

Sale free of interests by family fishermen, 130:4

### SHOPPING CENTER LEASES

Generally, 46:46

Assignment, 46:32

Assumption of unexpired leases, 46:46

Christmas season, deferring assumption or rejection until after peak selling season, **46:44** 

Cure of default and provision of adequate protection of future performance, **46:45**, **46:46** 

Tenant mix or balance, 46:46

## SHOPPING CENTER LEASES

-Cont'd

Time limit for assuming or rejecting, 46:41

### SHORT-LINE RAILROADS

Railroad reorganization, 117:4

## SHORT TAX YEAR ELECTION

Generally, 155:14

### **SHRINK WRAP**

Computer software licenses, 177:17, 177:48

### **SIGNATURE**

Appeals, Rule 8011

Chapter 13

Declaration that schedules and statements are accurate, **142:3** 

Proof of claim. 146:6

**Discovery** (this index)

Electronic, filing of papers, Rule 5005(a)(2)

Electronic or digital signature, 177:53-1776:56

Petition preparers, 18:1, 18:7

Proof of claim, 48:23

Solicitation of proxies, Chapter 7, 78:3

# SINGLE ASSET REAL ESTATE CASES

Generally, 91:2, 92:2

Equitable grounds for conversion or dismissal of Chapter 11 case, 103:23

## SIPA

Securities Investor Protection Act (this index)

#### SIX-MONTH RULE

Priorities, 49:11, 117:9, 117:15

## SIXTH PRIORITY

Generally, **49:47** 

## SIX YEARS

Chapter 7, prior discharge, 86:18

#### SIZE

Chapter 11, committees, 98:11

## SMALL BUSINESS ADMINISTRATION

Small business reorganization, 107:5

## SMALL BUSINESS INVESTMENT COMPANIES

Eligibility to be Chapter 7 debtor, 17:5

## SMALL BUSINESS REORGANIZATION

Generally, 107:1-107:7

Affiliate, 107:1

Applicability, 107:1

Automatic stay exception

Generally, 43:43

Multiple filings, 107:2

Creditors' committees, 98:2, 11 USC § 1102(a)

Debtor reorganization under Subchapter V to Chapter 11

Generally, 107:8-107:19

Closing, 107:21

Debtor in possession, powers and duties of, 107:10

Discharge, 107:19

Disclosure requirements, 107:14

Modification of a plan, 107:18

Plan confirmation, 107:16

Plan payments, 107:17

Plan requirements, 107:15

Professional persons and committees, 107:11

Property of the estate, 107:12

Status conference, 107:13

Trustee, apointment of, **107:9** 

Debtor's duties, **107:3**, **107:4** 

Debtor's reporting requirements, 55:12

Definition of small business, **98:2**,

107:1, 11 USC § 101

Disclosure requirements, 107:7, 107:14, 110:07, 110:14

Disclosure statements, 11 USC § 1125(f), Rule 3017.1, Official Form 425B

Dismissal or conversion, 107:6

Election to be considered small business, **Rule 1020** 

Exclusivity period, 108:3

Monthly operating report, **Official** Form 425C

## SMALL BUSINESS

### REORGANIZATION—Cont'd

Plan

Confirmation deadline, **112:36** 

Contents, Official Form 425A

Filing and confirmation, **107:7** 

Time for filing, 11 USC § 1121(e)

Profitability reporting requirements, 107:4

Reporting requirements, 103:12

Secured claim, election, Rule 3014

Solicitation of acceptance or rejection of

Generally, 110:1, 110:17-110:27

Modified plan, 111:1, 111:2

Prearranged plans, 97:35

Prepackaged plans, **97:26**, **97:29** 

Safe harbor provisions, 110:27

Securities laws, exemptions, 115:22

Small businesses, solicitation based on conditionally approved

disclosure statement, 110:07

What constitutes solicitation, 110:18

Solicitation of plan acceptances based on conditionally approved

disclosure statement, 110:07

Special applications of Chapter 11, 91:2

Special tax provisions, 116:1, 116:2

Spendthrift trust, eligibility as debtor, 92:2

Spouses

Automatic stay, alimony, maintenance or support actions, **91:17** 

Eligibility as debtor, 92:2

Standard of review, collective bargaining agreements, **104:22** 

State laws

Retiree benefits, 105:2

Securities laws, exemptions, 115:1 et

Statements

Conversion of Chapter 11 case to Chapter 7 case, **103:24** 

Financial affairs

Conversion of Chapter 11 case to Chapter 7 case, **103:24** 

Failure of debtor to file, grounds for conversion or dismissal of case. 103:24

SMALL BUSINESS	SMALL BUSINESS
REORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Statements—Cont'd	Strike after rejection of agreement, right
Financial affairs—Cont'd	to, <b>104:20</b>
Small business reorganization,	Structure of Chapter 11, <b>91:6-91:9</b>
107:3	Sua sponte matters
States 100.2	Closing of case, 40:1
Attorney general, intervention, <b>100:3</b> Laws. State laws, above	Conversion of case, 91:13, 103:24
Nonbankruptcy workouts, fraudulent	Dismissal of case, 91:13
conveyances, 97:23	Trustee
Taxes, 37:1-37:11, 155:18-155:26, 157:12	Appointment of, <b>99:2</b> Termination of appointment of, <b>99:22</b>
Statute of limitations on trustee's avoid-	Subordination of claims or interests
ance actions, 99:21	Classification, <b>109:6</b>
Statutes	Nonbankruptcy workouts, 97:2
Comparison of Chapter 11 to prior law, <b>91:5</b>	Subscription right, offer or sale of securities, 115:4
Historical background, 91:4	Subsequent sales, securities laws
Internal Revenue Code, tax conse-	exemptions, 115:5
quences of reorganization, <b>157:1</b> et seq.	Substantial consummation of plan, <b>103:19, 111:2, 111:3</b>
Merchant Marine Act foreclosure exception, automatic stay, <b>43:26</b> ,	Summons to debtor, involuntary cases, 92:4
43:27	Supplemental schedule, Rule 1007
Merger or consolidation, types of tax- free reorganizations, <b>157:4</b>	Suppliers, payment of prepetition claims prior to confirmation of plan, 95:1-
Prepackaged plans, 97:29	95:8
Prior law, <b>91:5</b>	Support actions, automatic stay, 91:17
Securities Act of 1933, <b>115:1 et seq.</b> Trust Indenture Act, <b>109:17, 115:15</b>	Tangible possessions, property of estate, 91:23
Uniform Fraudulent Transfer Act,	Tax matters
97:23	Generally, 11 USC § 1146
Stipulations	Asset transfers, <b>157:4</b> , <b>157:18-157:24</b>
Aircraft equipment and vessel financing arrangements, <b>101:4</b>	Attributes, carryover, <b>157:6</b> , <b>157:14</b> , <b>157:15</b>
Cash collateral, 94:5	Avoidance of tax or security regula-
Stock	tion and plan confirmation,
Brokers	112:35
Ineligible to be Chapter 11 debtor, <b>17:8, 87:7, 87:14</b>	B reorganizations, types of tax-free reorganizations, <b>157:4</b>
Securities laws exemptions, 115:20 Option plans, 115:25	Business enterprise continuity, 157:10, 157:21
Restrictions on plan provisions for	Business purpose, <b>157:8</b> , <b>157:22</b>
issuance of equity securities, 109:9	Cancellation of indebtedness income, 157:16
Securities laws exemptions, 115:20, 115:25	Carryover, attributes, <b>157:6</b> , <b>157:14</b> , <b>157:15</b>
Tax-free reorganizations, stock for stock and stock for assets, <b>157:4</b>	Claims, classification, <b>109:2</b> , <b>109:3</b> , <b>109:7</b> , <b>157:13</b>

### **SMALL BUSINESS**

### REORGANIZATION—Cont'd

Tax matters—Cont'd

Consequences of reorganization, 157:1-157:25

Continuity of shareholder interest or business enterprise, **157:9**, **157:10**, **157:20**, **157:21** 

C reorganizations, types of tax-free reorganizations, **157:4** 

Determination of tax effect, **157:17** Determinations, special tax provisions, **116:2** 

Divisive reorganization, types of taxfree reorganizations, **157:4** 

Dominance of G reorganization, 157:23

D reorganizations, types of tax-free reorganizations, **157:4** 

Effect of tax-free reorganization, 157:5

E reorganizations, types of tax-free reorganizations, **157:4** 

Exceptions, gains and losses, **157:3 et seq.** 

Exemptions, special tax provisions, 116:1

F reorganizations, types of tax-free reorganizations, **157:4** 

Gains and losses, 157:2 et seq.

G reorganizations, types of tax-free reorganizations, **157:4**, **157:18- 157:24** 

Income of estates, 11 USC § 346 Indebtedness income, cancellation, 157:16

Internal Revenue Code, **157:1 et seq.** Internal Revenue Service, right to be heard, **100:2** 

Judicial restrictions, 157:7-157:10, 157:15

Lien creditors, 109:2

Liquidating trusts, 157:25

Local tax consequences, 157:12

Losses and gains, 157:2 et seq.

Qualification for tax-free reorganizations, **157:3 et seq.** 

Recapitalization, types of tax-free reorganizations, **157:4** 

Recognition of gains and losses, generally, **157:2** et seq.

## **SMALL BUSINESS**

### REORGANIZATION—Cont'd

Tax matters—Cont'd

Refund, property of estate, 91:23

A reorganizations, types of tax-free reorganizations, **157:4** 

Responsibility for filing returns, **155:5** 

Restrictions, 157:6-157:10, 157:15, 157:20

Separate estate for state and local taxes, **37:10**, **155:27** 

Shareholder interest continuity, **157:9**, **157:20** 

Short tax year election, accounting for individual debtor, **155:14** 

Special tax provisions, 116:1, 116:2 State and local taxes, 37:1-37:11,

155:18-155:26, 157:12

Statutory merger or consolidation, types of tax-free reorganizations, **157:4** 

Stock for assets reorganizations, types of tax-free reorganizations, 157:4

Stock for stock acquisitions, types of tax-free reorganizations, **157:4** 

Taxable income, 11 USC § 1146

Tax-free reorganizations, **157:3 et seq.** 

Tax returns, 11 USC § 1146

Transfer of assets, **157:4**, **157:18**-157:24

Types of tax-free reorganizations, 157:4

Termination

Automatic stay, 91:17

Collective bargaining agreements, unilateral termination of, **104:10** 

Exclusivity period, filing of plan by debtor, **91:1**, **108:2** 

Indebtedness income, tax consequences of reorganization, 157:16

Indenture, 109:17

Plan terminating according to plan term, grounds for conversion or dismissal of case, **103:23** 

Retiree benefits, 105:1, 105:8

Trustee, 28:19, 99:22

## **SMALL BUSINESS** REORGANIZATION—Cont'd Testamentary trust, eligibility as debtor, Third party contributions, nonbankruptcy workouts, 97:18 Time or date Aircraft equipment and vessel financing arrangements, 101:5 Collective bargaining agreements, rejection, 104:6, 104:8, 104:9 Conversion of case, 114:13 Delay Election of trustee, 99:14 Nonbankruptcy workouts, 97:2 Disclosure statement, 110:8, 110:12. 110:13 Dismissal of case, 114:14 Election under § 1111(b), **102:5** Exclusivity period, filing of plan by debtor, 91:1, 108:1-108:4 Modification of plan, 111:1-111:3 Plan, filing, **108:1-108:4** Retiree benefits, hearings, 105:16 Revocation of confirmation of plan, 114:12 Small business plan confirmation deadline, 112:36 Trustees, time for seeking appointment, 99:1 Utility service, administrative powers, 91:21 Time share interests, Rule 6006 Title, property of estate, 91:23 Trading Claims, fiduciary duties of committees, 98:36 Stock traded for debt, 115:1 et seq. Transfer of assets, tax consequences of reorganization, 157:4, 157:18-157:24 Trustees Generally, 91:3, 93:1, 99:1 et seq.

Actions by or against trustees, 28:12

Alter ego suit, trustee's standing to

Appointment, 28:8, 103:24, Rule

2007.1, Rule 2009, 11 USC

bring, 99:15

§ 1104

Arbitration, 169:4

## **SMALL BUSINESS** REORGANIZATION—Cont'd Trustees—Cont'd Attorney-client privilege, waiver of debtor's, 99:15 Avoidance actions, statute of limitations on, 99:21 Bankruptcy Rules Election, applicability of interim trustee rules to, 99:10 Rule 2015 duties, 99:20 Best interests of creditors and others Attorney or accountant, trustee acting as own, 99:29 Grounds for appointment, 99:5 Bonds, 28:11 Burden of proof on request for appointment, 99:1 Capacity, 28:12, 99:15 Cause for appointment of trustee, 99:3, 99:4 Compensation, 29:1, 99:28, 11 USC § 326(a) Conflicts of interest Appointment where debtor's management has conflicts of interest, 99:5 Disinterestedness requirement for appointment, 99:26 Termination of trustee's appointment, 99:22 Conversion or dismissal, appointment in lieu of, 99:6 Costs of appointment as factor in whether trustee appointed, 99:5 Death of trustee, 99:22 Disinterestedness requirement for appointment, 99:26 Disposition of assets, recording, Rule 2015 Duties, generally, 93:2, 99:18-99:20, 99:26, 11 USC § 1106 Election of trustee Generally, 28:8, 99:8-99:14, 11 USC § 1104, Rule 2007.1

Appointment gap period, 99:10

Contesting of election, 99:10,

Debtor's standing to challenge

election, **99:13** 

99:13

benefits, 105:5, 105:7, 105:8

#### **SMALL BUSINESS SMALL BUSINESS** REORGANIZATION—Cont'd REORGANIZATION—Cont'd Trustees—Cont'd Trustees—Cont'd Election of trustee—Cont'd Right to be heard, 100:2 Delay, impact of, 99:14 Sale of debtor's business, 99:16 Proxy solicitation, 99:9 Securities and Exchange Commission, Qualification to vote, **99:11**, **99:12** 99:2, 100:1 Who may request election, 99:8 Small business cases, duties in, 99:19 Exclusivity period, filing of plan by Standards for appointing trustee, debtor, 108:2 99:4-99:7 Fiduciary duty, 99:15, 99:23 Statement of receipts and disbursements, 99:20 Final report and account, 28:14 Sua sponte matters Going-concern value, preservation of, 99:16 Appointment by court, 99:2 Immunity, 99:23 Termination of appointment, 99:22 Indenture, compensation, 11 USC Substitution as party, Rule 2012 § 503 Tax statements, Rule 2015 Inventory, Rule 2015 Termination, 28:19, 99:22, 11 USC Inventory, filing of, 99:20 § 1105 Lease of personalty, 60-day grace Time for seeking appointment, 99:1 period for trustee's performance United States trustee's role in of debtor's obligations under appointing, 99:2, 99:7, 99:8, unexpired, 49:9, 49:20 99:27 Liability of trustee, 99:23 Who may request appointment, 99:2 Limitation on compensation, 29:1, Trust Indenture Act, 109:17, 115:15 99:28 Trusts, eligibility as debtor, 92:2 Liquidating trustees, 114:9 Turnover of property of estate, 91:23, Modification to plan, 111:1 93:2 Motion for appointment, 99:1 Two-thirds majority, acceptance of plan, Nonbankruptcy workouts, 97:2, 97:19 110:19 Unclaimed property Notice Generally, 11 USC § 347 Filing, 28:17 Distribution, 38:2 Pendency of case, notice to custodians of, 99:20 Undersecured creditors' elections under Operation of debtor's business, 11 Code § 1111(b), **102:1-102:10 USC § 1108** Underwriters, securities laws exemp-Party in interest, request for appointtions, 115:1, 115:5-115:12 ment, 99:2 Unexpired leases Plan, filing, 108:4 Generally, **11 USC § 365(d)** Prior law, **91:5** Time limits, 11 USC § 365(d) Procedure for appointment, 99:27 Unfair labor practices, rejection of col-Professionals, compensation and lective bargaining agreements, retention of, 99:29 104:2 Oualifications, bond, 11 USC Uniform Fraudulent Transfer Act, non-§ 322(a) bankruptcy workouts, 97:23 Receipts, recording, Rule 2015 Unimpaired claims, 109:1, 109:7 Recordkeeping, Rule 2015 Unions Removal of trustee, 99:22 Generally, 91:2 Reporting requirements, 99:20 Authorized representative, retiree

Resignation of trustee, 99:22

SMALL BUSINESS	SMALL BUSINESS
REORGANIZATION—Cont'd	REORGANIZATION—Cont'd
Unions—Cont'd	Utility services—Cont'd
Collective bargaining agreements, 91:20, 104:1-104:22	Adequate assurance of payment for, 47:5
Intervention, 100:3	Administrative powers, 91:21
Nonbankruptcy workouts, 97:18	Value and valuation
Right to be heard, <b>100:2</b> , <b>100:3</b>	Business of individual debtors, <b>106:5</b>
United States trustee	Claims, <b>109:2</b>
Generally, 91:3	Debtor in possession financing, <b>94:32</b>
Case trustee, role in appointing, <b>99:2</b> , <b>99:8</b> , <b>99:27</b>	Disclosure statement, <b>110:4</b> Election under § 1111(b) where inter-
Committees, appointment, 98:2-98:6	est in collateral of
Confirmation of plan, payment of	inconsequential value, 102:8
fees, <b>112:29</b>	Going-concern value, 91:1
Conversion or dismissal of case, 91:11, 91:13, 91:15, 103:1,	Individuals' businesses, valuation of, 106:5
103:24	Verified statements, unofficial commit-
Examiners, motion for appointment,	tees, <b>98:8</b>
99:24	Vessels, 11 USC § 1110
Fee payment, confirmation of plan, 112:29	Vesting
Nonbankruptcy workouts, 97:13	Property of estate, confirmation of
Plan, filing, <b>108:4</b>	plan, 114:1 Retiree benefits, 105:2
Quarterly fees, <b>26:24</b>	l '
Right to be heard, <b>100:2</b>	Voluntary or involuntary matters  Classification of claims, involuntary
Unlikelihood of rehabilitation, grounds	gap claims, 109:3, 109:7
for conversion or dismissal of case,	Commencement of case, 92:1-92:4
103:7	Conversion of case, <b>91:13</b> , <b>91:14</b>
Unliquidated claims, estimation, 91:22	Petition, 91:5, 92:1-92:4
Unofficial committees, 98:8	Votes and voting
Unsecured creditors and claims	Plan acceptance, voting on
Generally, 93:2	Allowance or allowed claims or
Administrative powers, 91:19	interests, 110:17, 110:20,
Classification, <b>109:4</b> , <b>109:7</b>	110:21
Cramdown, 113:21-113:26	Changing of votes, 110:24
List of largest creditors, Rule 1007	Disqualification of votes, 110:25
Nonbankruptcy workouts, 97:4, 97:17	Professionals for committee, selection
Prepetition claims, payment prior to	of, 98:26
confirmation of plan, 95:1-95:8	Who may file plan, <b>108:1-108:4</b>
Retiree benefits, modification, <b>105:1</b> U.S. trustee's duties, <b>107:3</b> , <b>107:5</b>	Wage and related claims' priority, confirmation of plan, 112:20
Use, sale or lease of property Generally, 91:18, 93:2	Waiver of debtor's attorney-client privi- lege
Aircraft equipment and vessel financ-	Examiner's waiver, 99:26
ing arrangements, above	Trustee's waiver, 99:15
Debtor in possession, 93:4	Warrant, offer or sale of securities, 115:4
Hearings, <b>91:18, 93:4</b>	Who may be debtor, 17:8
Utility services	Withdrawal of vote on plan, 110:24
Generally, 93:2	Workouts, nonbankruptcy, 97:5-97:24

### **SMALL BUSINESS**

### REORGANIZATION—Cont'd

Written disclosure statement, 110:1

### SMALL TRANSFERS

Preferential transfers, exceptions, **66:33**, **66:34** 

#### SOCIAL SECURITY

Exemptions, benefits, 56:21

Individual debt adjustment

Disposable income test, **17:10**, **151:21** 

Income deduction orders directed to Social Security Administration, 141:9, 151:24

Petition to include social security number, **142:1** 

Property of estate, 147:7

Regular income eligibility requirement. **141:9** 

### **Medicare or Medicaid** (this index)

Notices to creditors, inclusion of debtor's tax identification number on, 33:2

Number, statement of, **Official Form** 121

Petition preparers, 18:7

Petition preparer's social security number to appear on documents, **18:1, 18:2** 

## SOCIAL SECURITY ADMINISTRATION

Income deduction orders directed to, 151:24

Sovereign immunity, **14:6**, **14:13** 

### SOCIAL SECURITY NUMBER

Statement of. Official Form 121

### SOFTWARE FOR COMPUTERS

Generally, 177:9

Copyrights, 177:9, 177:17, 177:27, 177:36, 177:48

Cyberassets, generally, 177:3

**Domain Names** (this index)

Executory contracts, 177:27

Licenses and assignment, 177:17, 177:35, 177:48

Technology escrow, 177:36

## SOFTWARE FOR COMPUTERS

-Cont'd

Uniform Computer Information Transactions Act, 177:17, 177:35, 177:57

## **SOLE PROPRIETORS**

Chapter 13, choice between filing Chapter 11 or 13, **141:9** 

### **SOLICITATION**

Acceptance or rejection of plan. **Reorganization** (this index)
Proxies, Chapter 7, **78:3** 

### **SOLVENCY LETTERS**

Leveraged buyouts, 68:23

### SOPHISTICATION OF DEBTOR

Chapter 7 discharge, recordkeeping, **86:9** 

### **SOURCE CODE**

Technology escrow, 177:36

### **SOVEREIGN IMMUNITY**

Generally, 14:1 et seq.

Abrogation of immunity, **4:51**, **14:3**, **14:17** 

Administrative exhaustion requirement, 14:13

Administrative Procedure Act, **14:1**, **14:12** 

Agency's filing proof of claim in behalf of state, 14:9

Allowance of claim, 14:11

Appeal, interlocutory, 14:1

Attachment to enforce judgment against federal government, **14:4** 

Attorneys' fees

Generally, 14:15

Tax Code or Equal Access to Justice Act, recovery under, **4:129**, **14:12** 

Automatic stay violations, **14:4**, **14:7**, **14:10** 

Cause of action

Bankruptcy cause, 14:3-14:5

Nonbankruptcy cause, 14:3, 14:10

Original 1978 Act, **14:6, 14:7** 

Collection of judgments against federal government, **14:4** 

SOVEREIGN IMMUNITY—Cont'd

#### Compulsory counterclaim, government Jurisdiction claims, 14:3, 14:9-14:11 Generally, **4:51**, **14:19** Congressional authority to abrogate, Abrogation of state immunity pursu-14:16 ant to 14th Amendment, 4:51 Consent, 14:1 et seq. Chisholm v. State of Georgia, 4:51 Consent jurisdiction pursuant to 28 Costs USCA § 157(c)(2), **4:113** Generally, 14:4 Dischargeability of debts, guaranteed Recovery under Administrative Prostudent loans, 57:52 cedure Act, 14:12 Ex parte Young exception and "state Damages, recovery from federal governofficer" doctrine, 4:57 ment, 14:4-14:8, 14:16 Local governments, 4:58 Declaratory relief, 14:1, 14:4, 14:6, Offset against entity asserting 14:11 immunity, 4:55 Definition of governmental unit, 14:2 Dischargeability determinations, 14:5, In rem exception to immunity, **4:56** 14:6, 14:17, 57:52 Seminole Tribe decision, 4:51 Discharge of debtor, 58:2 Surrender of immunity under original Discharge of debt owed Social Security constitution, 4:51 Administration, 14:6 Waiver of immunity, 4:53, 4:54, Eleventh Amendment, generally, 14:1 et 14:19 What constitutes "suit" against state, 4:52 Enforcement of judgment against federal Limitations, 14:1 et seq. government, 14:4 Environmental laws and regulations, Little Tucker Act, 14:12 protections for state governments, Local governments, 4:58 178:27 Medicare Equal Access to Justice Act, **4:129**, Disputes, generally, 119:7 14:12, 14:15 Turnover actions, 14:6 Exhaustion of administrative remedies, Waiver of administrative procedural 14:13 and exhaustion requirements, Federal government, generally, **14:1** et 14:13 Money recovery from government, Federal Tort Claims Act 14:4-14:8, 14:16 Generally, 14:12 1994 legislation, overview of, **14:3** Waiver of administrative procedural Nonbankruptcy claims, 14:8, 14:10 and exhaustion requirements, Offset, government claims, 14:2 14:13 Original 1978 Act Individual debt adjustment Federal government, cause of action Damages for violation of automatic against, 14:7 stay, 143:25 Limited waiver rather than abroga-Income deduction orders, 151:24 tion, 14:17 Injunctive relief, **14:1**, **14:4**, **14:6**, **14:11** State, cause of action against, 14:6 Interest awards, 14:14 Waiver, **14:2** Preference recoveries, 14:4-14:7, 14:10, Interlocutory appeal, 14:1 66:41 Internal Revenue Code, waiver of Prejudgment interest awards, 14:14 administrative procedural and exhaustion requirements, 14:13 Proof of claim, filing by government Generally, 14:3, 14:7-14:9, 14:18 IRS, attorney's fees awards, 14:15

SOVEREIGN IMMUNITY—Cont'd

### SOVEREIGN IMMUNITY—Cont'd

Proof of claim, filing by government
—Cont'd

Agencies acting on behalf of government, **14:9** 

Compulsory counterclaims, **14:10** Setoff, **14:11** 

Property of estate, causes of action that are, 14:2, 14:4, 14:10

Punitive damages recovery from federal government, **14:4**, **14:7** 

Recoupment, 14:2

Referral of actions against government under Little Tucker Act or FTCA, generally, **14:15** 

In rem exception, **4:56** 

Retroactivity of 1994 legislation, 14:3

Sanctions against federal government, 14:4

Seizure to enforce judgment against federal government, **14:4** 

Social Security Administration, **14:6**, **14:13** 

States, generally, 14:1 et seq.

State's rights as affected by Seminole decision

Abrogation of immunity, **14:17**Compulsory counterclaim waiver, **14:10** 

Interest awards, 14:14

Surrender of immunity under original constitution, **4:51** 

Tenth Amendment, Chapter 9, **90:15** Tucker Act, **14:12** 

United States, generally, **14:1 et seq.** Waiver

Generally, **14:8**, **14:18**, **11 USC § 106** Code section 106, **14:1 et seq.** 

Common-law and Eleventh Amendment immunity 14:16

ment immunity, **14:16**Filing of proof of claim, **14:18** 

Individual debt adjustment, income deduction orders, **151:24** 

Jurisdiction as created by, **4:53**, **4:54**, **14:19** 

Medicare disputes, 119:7 Sources other than Code section 106, 14:12

# SPECIAL ASSESSMENT PROVISIONS

Internal Revenue Service, 51:23

#### SPECIAL COUNSEL

Attorney to debtor in possession not disinterested, cure, **172:13** Employment, **30:7** 

## SPECIALIZED PERFORMANCE CONTRACTS

Executory contracts, 46:20

## SPECIAL REVENUES

Chapter 9, **90:10 et seq.** Defined, **11 USC § 902(2)** 

## SPECIFICALLY IDENTIFIABLE PROPERTY

Commodity broker liquidation, **88:13**, **88:16** 

## SPECIFIC PERFORMANCE

Executory contracts and unexpired leases, **46:9**, **46:24** 

Partnership agreement rejected as executory contract, 120:2

Prepetition judgment as rendering contract nonexecutory, **46:9** 

### **SPECULATORS**

Commodity broker liquidation, 88:2

## SPENDTHRIFT TRUSTS

Chapter 11, eligibility as debtor, **92:2**Chapter 13, exclusion from bankruptcy estate. **147:1** 

Estate property, restrictions, **61:7**, **61:18** Pensions and retirement, **176:3** 

## SPLITTING OF CLAIMS

Chapter 12, plan provisions, **133:9** Chapter 13, eligibility to file, **141:6** 

#### **SPOUSES**

**Alimony or Maintenance** (this index)

Dischargeability of debts, family support obligations, **57:30-57:43** 

Distribution to debtor's spouse or coowners, **44:34.50** 

**Divorce and Separation** (this index)

**Domestic Support Obligations** (this index)

#### SPOUSES—Cont'd

Exemptions for benefits, federal list, **56:21** 

Family Farmer and Fisherman Debt Adjustment (this index)

**Individual Debt Adjustment** (this index)

Joint Cases and Joint Administration of Cases (this index)

**Reorganization** (this index)

#### STAMP TAXES

Family farmer and fisherman debt adjustment, 138:1

#### STANDARD OF PROOF

Arbitration, 169:3

Avoiding power limitations concerning return of goods shipped to debtor prepetition, **65:7** 

Cramdown, 112:37, 113:2

Dischargeability of domestic relations debts, 175:47, 175:52, 175:95

Rejection of collective bargaining agreements, **46:67** 

#### **STANDARDS**

Adequate protection, standard for setting value, **42:3** 

Fair Labor Standards Act (this index) Lender liability, duty of good faith, 174:14

Review. **Appeals** (this index)

#### **STANDING**

Abandonment of property, 74:1

Abuse of provisions of Chapter 7, 77:26

Aircraft equipment and vessel financing arrangements, 101:15

Assignee for benefit of creditors, 171:6

Dischargeability of domestic relations debts, **175:93**, **175:94** 

ERISA qualified, jurisdiction to determine if retirement plan is, 176:11

Individual debt adjustment plan, objection to, **151:2** 

Jurisdiction distinguished, 4:6

Lender liability, motion to dismiss for lack of standing, **174:60** 

Objections to claims, 48:28

#### STANDING—Cont'd

Preferences and preferential transfers, **66:41** 

Prepetition fraudulent transfers, avoidance, 67:13

Statutory liens, trustee's avoidance of fixing of, **64:7** 

Surcharge claims, **52:13** 

#### STANDING TRUSTEES

**Trustees** (this index)

#### STARE DECISIS

Appeals, 170:10, 170:17

### **STATE**

**States** (this index)

#### STATE COURTS

**Abstention** (this index)

Dischargeability of debts, family support obligations, **57:43** 

Injunctions, 13:6, 166:1

Removal of cases, 7:1

Restitution debts, dischargeability of state-ordered or federal-ordered restitution, **57:50** 

Rooker-Feldman doctrine concerning collateral attack, **4:39** 

#### STATE LAWS

### **Assignment for Benefit of Creditors**

(this index)

Attorney's fees, 164:7

**Automatic Stay** (this index)

Chapter 7, operation of debtor's business, **80:13** 

# **Environmental Laws and Regulations** (this index)

Franchise agreements, good cause for termination of agreement by franchisor, **121:4** 

**Intellectual Property** (this index)

Invalidation of statutory liens, **64:1-64:7** Mass torts, present and future claims,

Pension plan exclusion from estate, 176:14, 176:15

**Preferences and Preferential** 

**Transfers** (this index)

**Reorganization** (this index)

**Setoff** (this index)

179:6

Statutory liens, invalidation, 64:1-64:7

#### STATE LAWS—Cont'd

Subordination agreements, **53:1**Use, sale or lease of property, assignment of rents, **44:8** 

#### **STATEMENTS**

Amendment

Generally, **55:8**, **Rule 1009**Voluntary cases, **20:6**Appeals, statement of issues, **170:60** 

Chapter 7, intentions of individual debtor, **Official Form 108** 

Chapter 13, commencement of case, 142:5

**Consumer Debts** (this index)

Conversion of cases

Generally, Rule 1019

Statement of intention, consumer debts, **39:6** 

Statement of intention regarding collateral, **55:7-55:9** 

Copies, **20:6**, **124:1**, **124:4**, **142:5** Debtors

Duties, generally, 55:1-55:13

Duty to file, 11 USC § 521

Individual intentions Official

Individual, intentions, **Official Form** 108

Debt relief agencies, 60:3, 60:6

**Disclosure Statement** (this index)

Discovery device, 163:62

Dismissal for failure to file, 55:4

Family Farmer and Fisherman Debt
Adjustment (this index)

Financial Affairs Statement (this index)

**Individual Debt Adjustment** (this index)

Intention. **Consumer Debts** (this index) **Liquidation** (this index)

Multiple creditors, representation of, 172:23

**Reorganization** (this index)

Small business reorganization, 107:3

Verification, Rule 1008

Voluntary cases, 20:4

#### **STATES**

Attorney's fees, 164:7

Courts. **State Courts** (this index)

Discrimination against debtors, 59:2

**District of Columbia** (this index)

#### STATES—Cont'd

**Eleventh Amendment** (this index)

**Environmental Laws and Regulations** (this index)

Exemptions, 56:2-56:5; and for particular states' exemptions see
Appendix-Chapter 56

Franchise agreements, good cause for termination of agreement by franchisor, **121:4** 

**Individual Debt Adjustment** (this index)

**Intellectual Property** (this index)

**Interstate Commerce** (this index)

Laws. State Laws (this index)

**Local Governments** (this index)

Medicare or Medicaid reimbursement, 119:5

**Municipal Debt Adjustment** (this index)

Priorities, 49:1, 49:13

**Railroad Reorganization** (this index)

**Reorganization** (this index)

Securities laws, 115:26

**Sovereign Immunity** (this index)

Statutes. **State Laws** (this index)

**Tax Matters** (this index)

Tenth Amendment, Chapter 9, 90:1, 90:3, 90:15

Turnover of estate assets, state as custodian of property, **62:12** 

#### STATUS CONFERENCE

Bankruptcy court powers, generally, 13:3

Executory contracts and unexpired leases, setting time for assumption or rejection, **46:15** 

Small business reorganization under Subchapter V to Chapter 11, 107:13

Standing trustee, 107:9

#### STATUTE OF FRAUDS

Estate as having defenses available to debtor, **76:1** 

Lender liability, breach of contract, 174:1, 174:4

### STATUTE OF LIMITATIONS

Answer, defense, 161:9

#### STATUTE OF LIMITATIONS—Cont'd

Automatic stay, actions against estate, property or debtor, **43:5** 

Avoidance and avoiding powers

Generally, 65:1, 70:9, 99:21

Conversion of cases, substantive avoidance powers, **39:16** 

Equitable tolling, 65:1

Liability of transferee for avoided transfers, 70:9

Limitation period, 11 USC § 546

Postpetition avoidance, 11 USC § 549(d)

Voiding of postpetition transactions, **69:7** 

Chapter 11 trustee's avoidance actions, **99:21** 

Conversion of case, effect on avoidance actions of, **103:4** 

Dischargeability of debts, 57:64

Estate as having defenses available to debtor, **76:1** 

Grain storage facility operators, 11 USC § 557

Mass torts, present and future claims, 179:10

Postpetition avoidance, 11 USC § 549(d)

Prepetition fraudulent transfers, 67:13

Tax liens, suspension of running of statute of limitations regarding, 26 USC § 6503(f)(2)

**Tolling** 

Generally, **16:1**, **11 USC § 108** 

Automatic stay, actions against estate, property or debtor, **43:5** 

Transferee liability, 11 USC § 550(f)

Trustee's "appointment" for purposes of, 77:2

#### **STATUTES**

#### **Development of American Bankruptcy Law** (this index)

Administrative Procedure Act, sovereign immunity, **14:1**, **14:12** 

Arbitration

Agreement, reference to/incorporation of statute in, **169:6** 

Federal Arbitration Act, **169:1**, **169:2** Statutory rights subject to, **169:2** 

#### STATUTES—Cont'd

Arbitration provision, incorporation in, **169:6** 

Attorney's fees, 164:7

Bankruptcy Act of 1898, **2:1**, **4:2**, **4:3**-4:13, **4:12-4:22** 

Bankruptcy Act of 1986, 2:13

Bankruptcy Amendments and Federal Judgeship Act of 1984

Generally, **4:2**, **4:10**, **4:27-4:52** 

Legislative history, 2:12

Bankruptcy Reform Act of 1978, generally, **2:4-2:10**, **4:8**, **4:23-4:26** 

Blue Sky Laws (this index)

**Commodity Broker Liquidation** (this index)

**Common Law** (this index)

Consent by Act of Congress, jurisdiction pursuant to, **4:112** 

**Constitutional Matters** (this index)

**Construction and Interpretation** (this index)

Core proceedings, statutory categories of, **4:68**, **4:70** 

Criminal statutes, key and related, 173:8, 173:10

Dischargeability of debts, fraud or defalcation by statutory fiduciary, 57:25

**Effective Dates** (this index)

## **Environmental Laws and Regulations** (this index)

Equal Access to Justice Act, sovereign immunity, **4:129**, **14:12**, **14:15** 

Fair Labor Standards Act (this index)
Family Farmer and Fisherman Debt
Adjustment (this index)

Federal antikickback statute and related "Fraud Alerts," Medicare or Medicaid, **119:6** 

Federal Tort Claims Act, sovereign immunity

Generally, 14:12

Waiver of administrative procedural and exhaustion requirements, 14:13

Foreign Proceedings (this index)
Governing Law (this index)

Higher Education Act, automatic stay exception, **43:30** 

#### STATUTES—Cont'd

History of bankruptcy laws, 1:1-1:17
Individual Debt Adjustment (this index)

Injunctions, 166:1

Intellectual Property Bankruptcy Protection Act, 2:13, 177:1, 177:37

**Intellectual Property** (this index)

**Internal Revenue Code** (this index)

Jury trials, 165:2, 165:3, 165:6, 165:11

Legislative History and the Bankruptcy Code (this index)

Lender liability, 174:37-174:55

Liens (this index)

**Liquidation** (this index)

Mass torts, present and future claims, 179:6

Merchant Marine Act foreclosure, automatic stay exception, **43:26**, **43:27** 

Milwaukee Road Restructuring Act, railroad reorganization, 117:3

Municipal Debt Adjustment (this index)

National Housing Act, automatic stay exception, **43:22** 

Nonbankruptcy Law (this index)

Omnibus Budget Reconciliation Act of 1990, Chapter 13, **139:9** 

Overview of present law, 3:1-3:20

Partner and partnership bankruptcy, 120:1

Process and Service of Process and Papers (this index)

Racketeer Influenced and Corrupt Organizations Act (RICO) (this index)

Railroad Reorganization (this index) Railway Labor Act, 117:9, 117:10

**Reorganization** (this index)

Resource Conservation and Recovery Act. **178:1** 

Rules of construction, 10:1-10:4

**Securities Investor Protection Act** (this index)

Sovereign immunity abrogation pursuant to 14th Amendment, **4:51** 

State Laws (this index)

Toxic Substances Control Act, 178:1

### STATUTES—Cont'd

Trust Indenture Act, 109:17, 115:15, 117:16

**Uniform Commercial Code** (this index)

Uniform Fraudulent Conveyance Act, **67:1-67:16** 

Uniform Fraudulent Transfer Act, **67:1- 67:16, 97:23** 

Uniform Partnership Act, 82:2-82:4

### STATUTES OF REPOSE

Mass torts, present and future claims, 179:10

#### STATUTORY LIEN

Defined, 11 USC § 101

#### **STAYS**

Actions against codebtors

Chapter 12, 11 USC § 1201

Chapter 13, 11 USC § 1301

**Appeals** (this index)

Arbitration, 169:2, 169:3

**Automatic Stay** (this index)

Bankruptcy crimes, 173:7

**Codebtors** (this index)

Crimes and criminal matters, 173:7

Discovery sanction, 163:70

Family Farmer and Fisherman Debt Adjustment (this index)

Franchise agreement, sale of, 121:12

Individual Debt Adjustment (this index)

Injunctive power of bankruptcy courts, 13:6

Lender liability, arbitration, 174:48

Negotiable instruments, 43:25

Stockbroker liquidation, Code liquidation stayed, **87:8**, **87:10**, **87:23** 

Transfer of case, improper venue, **6:3** 

Utility services, 125:3, 143:29, 143:30

#### **STIPULATIONS**

Discovery, 163:10

**Reorganization** (this index)

#### STOCK AND STOCKHOLDERS

Action against corporation by shareholder, **96:2** 

Attorney to debtor in possession, shareholders, 172:8-172:10

#### STOCK AND STOCKHOLDERS STOCKBROKER LIQUIDATION —Cont'd —Cont'd Brokers Bankruptcy Act of 1898—Cont'd Liquidation. Stockbroker Liquida-Preference cases, 87:3 tion (this index) Reclamation cases, 87:3 **Reorganization** (this index) Reform efforts, 87:6 Duty owed, effect of bankruptcy, 96:1 Reorganization, 87:14 Election of directors postpetition, 96:6 Section 60(e), generally, 87:5 Enjoining shareholders' meetings, 96:6 Bonds and undertakings, automatic Income from cancellation of indebtedtermination of security dealer blanness, tax considerations, 156:14. ket bonds, **87:12** 156:16 Broker-dealer distinction eliminated. Individual debt adjustment 87:6, 87:21 Brokers ineligible to file, 141:1 Capital or subordinated debt, 87:35 Chandler Act, 87:5 Close corporation with single stockholder ineligible to file, Chapter 7, application of, 11:2 141:3 Chapter 11 or 13 reorganization Eligibility to file, **141:1**, **141:7** prohibited, 87:14 Interest continuity, tax consequences of reorganization, 157:9, 157:20 Customer, 87:32-87:40, 11 USC Net operating loss § 746 Adjustment of value of stock of old Subordination, 11 USC § 747 loss corporation, 158:11 Commencement of case, 87:22 Stock-for-debt exchange, 158:10 Commodity broker and stockbroker, Reorganization debtor which is both, 87:26 **Brokers** Contracts. Executory contracts, below Ineligible as debtor, 17:8 Control persons, subordination of Securities laws exemptions, 115:20 claims, 87:38, 87:39 Option plans, 115:25 Conversion of securities to money Plan provisions for issuance of securi-Generally, **87:41**, **87:42** ties, restrictions on, 109:9 No-market securities, 87:49 Securities laws exemptions, 115:20, Customer name security 115:25 Generally, 11 USC § 751 Tax-free reorganizations, stock for Defined, 87:17 stock and stock for assets, 157:4 Delivery to customer, **87:50, 87:51** STOCKBROKER National securities clearance system, Defined, 11 USC § 101 87:6 Reclamation, 87:16, 87:17, 87:35 STOCKBROKER LIQUIDATION Customer property Generally, 87:1 et seq. Defined, 87:19 Accounts, treatment, 11 USC § 745 Administrative expenses, 87:50, 87:53 Distributions, 11 USC § 752 Agreements. Executory contracts, below Voidable transfers, character of prop-Applicability of Code provisions, 87:8, erty recovered, 87:46 87:10, 87:12 Customers

Automatic stay, effect, 11 USC § 742

Customer, definition of, 87:16

Avoidance, 11 USC § 749

Bankruptcy Act of 1898

Chandler Act. 87:5

Accounts, 87:30, 87:31

Definition of customer, 87:16

dealer, 87:16, 87:35

Loan of securities or cash to broker-

Claims, 87:32-87:40

Ratable distribution, 87:52

87:6

Reasonable man standard, 1898 Act,

#### STOCKBROKER LIQUIDATION STOCKBROKER LIQUIDATION —Cont'd —Cont'd Customers—Cont'd Margin Loss resulting from insolvency of Generally, 87:2 issuer of security, 87:16 Bankruptcy Act § 60(e), **87:5** Margin customers, below Reclamation, 87:4 Prepetition transfers to, 87:45 Massachusetts rule, 87:4 Relationship between broker and Net equity customer, 87:2 Capital or subordinated debt, 87:35 Definitions, 87:7, 87:15-87:21, 11 USC Control persons whose net equity § 741 claims are subordinated, 87:38, Delivery of securities, 87:48, 87:50, 87:39 87:51 Defined, 87:20 Dismissals, 11 USC § 742 Distribution, 87:52-87:54 Distributions Negative net equity, **87:50**, **87:51** Customer or other property, 87:52-Postpetition transactions, 87:34 87:54, 11 USC § 752 Reclamation, 87:19 Noncustomer property, 87:54 Treatment of customer accounts for Priorities, 87:50, 87:53 purpose of determining amount Reduction to money, 11 USC § 748 of net equity claims, 87:30 Securities, 87:47-87:51, 11 USC Netting rights, priority of remaining § 750 claim after institutional partici-Trustees, 11 USC § 750 pant's exercise of termination or, Employee of broker, **87:21** 87:35 Establishment of claims, 87:33 New York rule, 87:4 **Executory contracts** No-market securities, 87:49 Assumption by trustees, 11 USC Notice to SIPC, 87:27, 11 USC § 743 § 744 Open securities contracts, 87:9, 87:28, 87:29 Code liquidations, **87:12**, **87:28** Completion by trustee in SIPA Rejection by trustees, 11 USC § 744 liquidation, 87:9, 87:29 SIPA liquidations, 87:29 Overview of present law, 3:18 Foreign brokers, Securities Investor Postpetition transactions, customer Protection Act liquidation, 87:11 claims, 87:34 Framework of Code provisions, **87:7** Preferences Fraudulent conveyances, voidable 1898 Act cases, **87:3** transfers, 87:43, 87:44 Securities Investor Protection Act Good-faith customers, 11 USC § 746 liquidations, 87:10 Insiders, subordination of claims, 87:38, Voidable transfers, 87:43, 87:44 87:39 Priorities for distribution, 87:50, 87:53 Insolvency, loss resulting from Priority of remaining claim after insolvency of issuer of security, institutional participant's exercise customer status, 87:16 of termination or netting rights, Intrastate brokers, Securities Investor 87:35 Protection Act liquidation, 87:11 Protective decrees Ipso facto clauses, automatic termina-Application, 11 USC § 742 tion of security dealer blanket bonds, **87:12** Effect, 11 USC § 742

Loan of securities or cash to broker-

dealer, 87:16, 87:35

Local rules, 87:13

TOCKBROKER LIQUIDATION	STOCKBROKER LIQUIDATION
—Cont'd	—Cont'd
Reclamation	Securities Investor Protection Act
Cash deposit, 87:50	(SIPA)—Cont'd
Customer name securities, 87:16,	Customers—Cont'd
87:17, 87:35	Eligibility for "customer" protec-
1898 Act, <b>87:4-87:6</b>	tion, 87:32
Limitations on, 87:16	Prepetition transfers to, <b>87:45</b>
Net equity, <b>87:19</b>	Deadlines for filing claims, 87:13,
Recovery of securities under SIPA and	87:32
Code, <b>87:17</b>	Delivery of customer name securities
Reduction of securities to money	to customer, 87:50, 87:51
Generally, <b>87:41</b> , <b>87:42</b>	Disinterestedness of trustee and
No-market securities, 87:49	attorney, 87:10
Relationship between broker and	Dismissal of SIPA liquidation and
customer, 87:2	resumption of Code liquidation,
Reorganization, ineligibility of	87:10
stockbrokers for, <b>87:7</b> , <b>87:11</b> ,	Distribution
87:14	Customer and other property,
Rescission of purchase of securities,	87:52, 87:53
customer status, 87:16	Priorities, <b>87:50</b> , <b>87:53</b>
Rules of Bankruptcy Procedure and	Securities, 87:47, 87:50, 87:51
local rules, 87:13	Establishment of claims, 87:33
Scope, <b>87:1</b>	Executory contracts, 87:29
Securities Investor Protection Act	Foreign brokers, 87:11
(SIPA)	Insiders, subordination of claims,
Amendments, 87:1	87:38, 87:39
Applicability of Code provisions, <b>87:8, 87:10</b>	Insolvency as ground for SIPA liquidation, 87:10, 87:22
Bankruptcy Rules generally inap-	Interest on claims, 87:9
plicable, <b>87:13</b>	Interrelationship with bankruptcy
Bar date for filing claims, 87:13,	laws, <b>87:10</b>
87:32	Intrastate brokers, 87:11
Cap for securities claims, 87:9	Net equity
Capital or subordinated debt, 87:35	Capital or subordinated debt, 87:35
Claims, customer, <b>87:32-87:40</b>	Control persons whose net equity
Commencement of SIPA liquidation, <b>87:22</b>	claims are subordinated, 87:38, 87:39
Consent to SIPA liquidation proceed-	Defined, <b>87:20</b>
ing, <b>87:10</b>	Distribution, <b>87:52-87:54</b>
Control persons, subordination of	Negative net equity, <b>87:50, 87:51</b>
claims, <b>87:38, 87:39</b>	Postpetition transactions, 87:34
Conversion of securities to money,	Reclamation, 87:19
87:41, 87:42	Treatment of customer accounts for
Customer claim insurance protection	purpose of determining
fund, <b>87:1</b>	amount of net equity claims,
Customers	87:30
Accounts, 87:30, 87:31	Open securities contracts, closing out
Claims, 87:32-87:40	or completion by trustee in SIPA
Definition of customer, 87:16	liquidation, <b>87:9</b> , <b>87:29</b>

# STOCKBROKER LIQUIDATION —Cont'd

Securities Investor Protection Act (SIPA)—Cont'd

Postpetition transactions, customer claims, **87:34** 

Preemption of Code's stockbroker liquidation provisions, **87:8**, **87:11** 

Protective decree, **87:22**, **87:24**, **87:25** 

Purpose, **87:9** 

Reduction of securities to money, **87:41, 87:42** 

Removal of SIPA liquidation to Bankruptcy Court, **87:10**, **87:25** 

Reorganization, 87:14

Series 500 Rules, 87:33

Standing to invoke SIPA, 87:24

Stay of Code liquidation, **87:8, 87:10**, **87:23** 

Subordination of claims, **87:35-87:40** Trust beneficiaries' accounts, **87:31** Trustee

Appointment and powers, **87:10**, **87:25** 

Attorney for trustee, 87:10

Distribution, 87:47 et seq.

Open securities contracts, closing out or completion by trustee, 87:9, 87:29

Sale of security to customer, **87:48** Standing to bring action, **87:22** Voidable transfers, **87:43-87:46** 

Voidable transfers, 87:43, 87:45

Securities liquidations, 11 USC § 748

Security contract, liquidation, 11 USC § 555

Security defined, 87:21

Series 500 Rules, 87:33

SIPC, notice from clerk, 11 USC § 743

Standing to invoke Securities Investor Protection Act, 87:24

Stay of Code liquidation, **87:8, 87:10**, **87:23** 

Street Name Study, 87:6

Subordination of claims, **87:35-87:40**, **11 USC § 747** 

# STOCKBROKER LIQUIDATION —Cont'd

Termination

Automatic termination of security dealer blanket bonds, **87:12** 

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

Trust beneficiaries' accounts, **87:31**Trustee

Avoidance of transfers, 11 USC § 749

Claims, payment, 11 USC § 747

Conversion of securities to money, **87:41, 87:42** 

Customer name securities distributions, 11 USC § 751

Customer property distributions, 11 USC § 752

Delivery of customer name securities to customer, **87:50, 87:51** 

Distribution, 87:47 et seq.

**Executory contracts** 

Assumptions, 11 USC § 744 Rejections, 11 USC § 744

Sale of security to customer, 87:48

Securities

Distributions, 11 USC § 750, 751 Reduction to money, 11 USC § 748 Subordination of claims, 11 USC

§ 747

Transfers, avoidance, **11 USC § 749**Voidable transfers, **87:43-87:46, 11 USC § 749** 

Worthless or no-market securities, 87:49

#### **STRATEGIES**

Mediation, 168:7

#### STRICT LIABILITY

Environmental laws and regulations, 178:4

#### **STRIKING**

Discovery

Pleadings, 163:29, 163:70

Unsigned requests, responses and objections, **163:9** 

Jury trial demand, motion to strike, **174:65** 

#### **STRIP DOWN**

Generally, 52:14, 122:2, 149:7, 151:14

# STRONG ARM POWERS OF TRUSTEE

Executory contracts and unexpired leases, **46:35** 

#### STRUCTURED DISMISSALS

Generally, 103:25

#### **STRUCTURING**

Leveraged buyouts, 68:1-68:23

### STUDENT LOANS

Dischargeability of debts

Generally, 57:52, 57:53, 139:11

Health Education Assistance Loan ("HEAL"), **57:54** 

Individual debt adjustment plans, 149:17

Non-Title 11 exceptions, 57:54

Sovereign immunity of states, 57:52

Discrimination against debtors, 59:4

Health Education Assistance Loan ("HEAL"), **57:54** 

Individual Debt Adjustment (this index)

#### **STUDIES**

Bankruptcy Reform Act of 1978, 2:9

#### SUA SPONTE MATTERS

Chapter 11 trustee, appointment of, 99:2

Debt relief agencies, injunctions and sanctions against, **60:7** 

Dismissal of cases, 39:17, 39:18

Equitable powers of bankruptcy courts, 13:4

Family farmer or fisherman debt adjustment

Conversion or dismissal of case, 132:7, 132:11

Operation of business, debtor in possession, 127:5

Removal, trustee or debtor in possession, **126:7**, **127:12** 

Individual debt adjustment

Conversion of case, 148:1

Objections to confirmation of plan, 151:2

#### SUA SPONTE MATTERS—Cont'd

Liquidation

Dismissal of case, motion, **79:5**, **79:6**,

Solicitation of proxies, 78:3

Pleading deficiencies, **161:5** 

Public access to papers, protective order, **15:2** 

Remand of cases, 7:2

Reopening of case, 40:4, 40:9

Reorganization

Closing of case, 40:1

Conversion of case, 91:13, 103:1, 103:24

Dismissal of case, 91:13

Withdrawal of reference of case, 8:2

### SUBJECT MATTER JURISDICTION

**Jurisdiction** (this index)

#### **SUBLEASES**

Executory contracts and unexpired leases

Adequate assurance of future performance, **46:32** 

Nonresidential real property leased by debtor, **46:37**, **46:48** 

#### SUBORDINATION OF CLAIMS

Generally, **53:1-53:6** 

Adversary proceedings, 53:6

Agreements, 53:1, 11 USC § 510

Carve-out in cash collateral agreement, 94:14, 94:38

Chapter 12, 135:17

Chapter 13, 139:12, 146:17

Equitable subordination, **53:3-53:6**, **109:6**, **146:17** 

IRS penalty claims, subordination absent IRS misconduct, **53:4** 

Liquidation

Distributions, 85:6, 85:10

Tax liens, 83:3, 83:4, 83:6-83:10

Reorganization

Classification, 109:6

Nonbankruptcy workouts, 97:2

Rescission claims, 53:2, 109:6

Standing to seek, **53:3** 

Stockbroker liquidation, 87:35-87:40

Waiver, **53:1** 

#### **SUBPOENAS**

Discovery, **163:14**, **163:19**, **163:31**, **163:40** 

Examination of debtor, Rule 2004, **35:1** Rule 2004 examination, **163:72** 

### **SUBROGATION**

Chapter 13, codebtors, 146:4

Priorities, subrogee of priority creditor, 49:60

Securities Investor Protection Corporation, **87:9**, **87:22** 

#### SUBSCRIPTION RIGHT

Chapter 11, offer or sale of securities, 115:4

#### SUBSEQUENT ADVANCES

Preferential transfers, exceptions, 66:36

#### SUBSEQUENT SALES

Chapter 11, securities laws exemptions, 115:5

# SUBSIDIARY AND PARENT CORPORATIONS

Chapter 7, debtor eligibility for subsidiaries of noninsurance or nonbanking debtors, **17:6** 

Chapter 11, resale of fresh capital securities, 115:18

Environmental laws and regulations, liability, **178:10** 

Hospital leases, assumption of lease assigned prepetition, **119:12** 

Setoff, mutual debt limitations, 73:6

#### SUBSTANTIAL ABUSE DISMISSAL

Generally, **Rule 1017(e), 11 USC** § **707(b)** 

# SUBSTANTIAL CONSUMMATION OF PLAN

Chapter 11, 103:19, 111:2, 111:3

#### SUBSTANTIAL EQUIVALENT

Adequate protection, 42:4

## SUBSTANTIVE CONSOLIDATION OF CASES

Generally, 21:3

Bankruptcy court's powers, 14:4

### **SUBSTITUTION**

Collateral. **Preferences and Preferential Transfers** (this index)

Liens, adequate protection, 42:6

Proferences and Proferential

Preferences and Preferential Transfers (this index)

#### SUCCESSIVE FILINGS

Bar to refiling, eligibility to be debtor, 17:16

Chapter 11, 111:4

Chapter 12, 123:6 to 123:8

Chapter 13, 141:11, 141:12

Modification of Chapter 11 plan, 111:4

New debtor syndrome, equitable grounds for conversion or dismissal of Chapter 11 case, **103:23** 

Reorganization cases, 17:8

#### **SUCCESSORS**

Creditors, trustee as lien creditor, **63:7** Trustees, Chapter 7, **77:10** 

#### **SUFFICIENCY**

Adequacy or Inadequacy (this index)

#### **SUMMARY JUDGMENT**

Generally, **164:1** 

Lender liability, 174:66

#### SUMMARY OF PLAN

Chapter 13, 149:1

#### **SUMMONS**

**Service of Process and Papers** (this index)

### SUPERFUND AMENDMENTS AND REAUTHORIZATION ACT (SARA)

Environmental laws and regulations, 178:1-178:26

#### SUPERLIEN STATUS

Environmental laws and regulations, priorities, **178:21** 

#### SUPERPRIORITY CLAIMS

Generally, 49:1-49:5

**Adequate Protection** (this index)

Administrative expense claim, adequate protection subsequently determined to be inadequate, **42:8** 

Burial expenses, 49:2

#### SUPERPRIORITY CLAIMS—Cont'd

Chapter 7, 49:2, 85:2, 85:3

Collective bargaining agreement rejection, **46:61**, **104:16**, **104:17** 

Credit, 45:4-45:6

Executory contracts and unexpired leases

Collective bargaining agreement rejection, **46:61** 

Nonresidential real property leases, postpetition nonperformance, 46:42

Inadequate protection, 49:4

Nonresidential real property leases, postpetition nonperformance, **46:42** 

Obtaining credit, 49:3

Retiree benefits, de facto priority, **49:7**Utility service assurance of payment, **49:5** 

#### SUPERSEDEAS BONDS

Generally, 170:77

#### **SUPERVISION**

Bankruptcy judges, **160:18** Chapter 12, trustee, **127:1** 

### SUPPLEMENTAL JURISDICTION

Generally, 4:60

### SUPPLEMENTAL SCHEDULE OF PROPERTY ACQUIRED POSTPETITION

Chapter 12, **124:5** Chapter 13, **142:3** 

#### SUPPLEMENTAL SCHEDULES

Estate property, 61:12

Supplemental Schedule of Property
Acquired Postpetition (this index)

Voluntary cases, 20:5

#### **SUPPLEMENTS**

Proof of claim, 48:19

#### **SUPPLIERS**

Chapter 11, payment of prepetition claims prior to confirmation of plan, 95:1-95:8

Lender liability of payroll funds supplier, Internal Revenue Code, 174:53

Vertical mergers by hospitals and other health care providers, **119:17** 

#### **SUPPORT**

**Alimony or Maintenance** (this index)

Automatic stay exception, collection of from nonestate property, **43:17** 

Children or Minors (this index)

Claims, disallowance of postpetition support claims, **48:36** 

Dischargeability of debts, 57:30-57:43

**Domestic Support Obligations** (this index)

**Exemptions** (this index)

#### SUPREMACY CLAUSE

**Preemption** (this index)

#### SURCHARGE CLAIMS

Secured claims, 52:13

## SURETIES AND SURETY COMPANIES

Automatic stay, 43:7

Claims, 48:42, 146:14

Dischargeability of debts, payment of taxes, **57:4** 

## **Guarantees and Guarantors** (this index)

Indemnification, lien proceeding to avoid, joinder, **Rule 6010** 

Money of estate, guarantee of deposits or investments, **36:2** 

Trustees' bonds, 28:11, 28:14

#### **SURPLUS**

Funds, Chapter 13 plan confirmation, **151:6** 

**Liquidation** (this index)

#### SURRENDER OF PREMISES

Rejection of unexpired lease, 46:48

#### SURRENDER OF PROPERTY

Aircraft equipment financing, **101:18** Chapter 13, payment of secured claims,

149:13

Debtor's duties, generally, 55:10

### SURROGATE PROOF OF CLAIM

Chapter 13, 146:3, 146:4, 146:8, 146:19

#### SURVIVAL OF LIEN

Internal Revenue Service, 51:29

#### **SURVIVING SPOUSE**

Chapter 13 case, continuance by surviving spouse, **141:2** 

## SWAP PARTICIPANTS AND AGREEMENTS

Automatic stay exception, setoffs, **43:31**Avoidance limitation, **11 USC § 546(g)**Avoiding powers, limitations, **65:6** 

Defined, 11 USC § 101

Fraudulent transfer value, 11 USC § 548(d)

Participant, defined, 11 USC § 101

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

Setoff, 11 USC § 553(b)

Stay exception, 11 USC § 362(b)

Termination, 75:5, 11 USC § 560

#### SYSTEM FUND

United States trustees, 26:23

#### TANGIBLE POSSESSIONS

Chapter 11, property of estate, 91:23

#### **TAX COURT**

Automatic stay, **43:12**, **155:2**Jurisdiction, **51:2**Procedural considerations, **51:2**Receivers, jurisdiction, **51:2**Removal of cases, **7:1** 

#### TAX IDENTIFICATION NUMBER

Creditors' meetings, notice of, **34:1**Notices to creditors, inclusion of debtor's tax identification number on, **33:2** 

#### TAX MATTERS

Abandonment of property Generally, **155:12** 

Estate, 74:5, 74:7

Accounting

Generally, 155:7 et seq.

Period, 155:8

Addition to tax during pendency of Title 11 case, 26 USC § 6658

Adjustment of value of stock of old loss corporation, **158:11** 

### TAX MATTERS—Cont'd

Administrative expenses and administrative expense priority, **46:42**, **49:22**, **155:10**, **155:12** 

After-acquired property, liens, **51:19**, **57:12** 

Allocation rules, partnerships, 155:31

Amendment or modification

Accounting period, 155:8

Debt modification, income from cancellation of indebtedness, 156:3

Ownership, net operating losses, **158:1 et seq.** 

Amount, net operating losses, **158:1- 158:15** 

Apportionment of refunds and partnership credits, **155:31** 

Assessment. Internal Revenue Service (this index)

Attempt to evade or defeat tax, 26 USC § 6672(a)

Attributes

Generally, **155:7 et seq.**, **156:4** Chapter 11, carryover, **157:6**, **157:14**, **157:15** 

Net operating losses, 158:12

**Automatic Stay** (this index)

Avoidance of lien, 11 USC § 724

Bankruptcy court

Generally, 51:6, 51:6-51:11

Burden of proof as to tax claims in, 48:29, 51:6

Jurisdiction, 51:6-51:11

Jurisdiction to determine if retirement plan ERISA qualified, **176:11** 

Responsible person liability determination, one hundred percent penalty, **159:4** 

Basis reduction, income from cancellation of indebtedness

Generally, 156:5

Attribute reduction, 156:4

Farm indebtedness, 156:7

Partnerships, 156:12

Purchase money reduction, 156:8

Real property business indebtedness, 156:9

S corporations, 156:13

#### TAX MATTERS—Cont'd TAX MATTERS—Cont'd Built-in gains and losses, limitations on Claims—Cont'd net operating losses, 158:8 Postpetition tax claims arising from assessment of tax entitled to Burden of proof as to tax claims, 48:29, 51:6 priority, 48:3 Refund claim, filing, 51:4 Cancellation of indebtedness, income Collection. Internal Revenue Service from, 157:21 Capital gains on sale of farm assets, (this index) 138:3 Collect of pay over tax, failure to, 26 USC § 6672(a) Carrybacks and carryovers Compromise, offers in, 51:12 Generally, 155:7 Computation of tax, 37:11, 155:28 Accounting for debtor, 155:15 Confirmation, nondischarge of tax Administrative expenses, 155:10 claims, 114:3 Chapter 11, **157:6**, **157:14**, **157:15** Conflicts in jurisdiction, judicial reme-Credits, 155:11 dies, 51:3 Net operating losses, below Contingent debt and income from State and local taxes, 37:9, 155:26 cancellation of indebtedness, 156:5 Chapter 7 cases Conversion of cases, **39:7**, **103:15** Generally, 11 USC § 728 Coordination with Title 11, 26 USC Income of estate, 11 USC § 346 § 6658 Income tax, 11 USC § 728(a) Copies of returns, 55:5 Partnership, 11 USC § 728(c) Copies of returns, filing with court of, Rules relating to individual's, 26 USC § 1398 Corporations Tax return, 11 USC § 728(b) Income from cancellation of indebted-Chapter 11 cases ness, 156:13, 156:14 Generally, 11 USC § 1146 Net operating losses, below Claims, 109:2, 109:3, 109:7 One hundred percent penalty, 159:1-Income of estate, 11 USC § 346 159:8 Rules relating to individual's, 26 USC Responsibility for filing tax returns, § 1398 155:5 Chapter 12 cases S corporations, below Generally, 11 USC § 1231 Counterclaims, **51:4**, **51:9** Claims, 133:6 Courts. **Tax Court** (this index) Income of estate, 11 USC § 346 Creditors' meetings, notice to taxing Chapter 13 cases authorities, 33:2 Generally, 11 USC § 1305 Credits Income of estate, 11 USC § 346 Accounting for estate of individual Claims debtor, 155:11 Chapter 11, 109:2, 109:3, 109:7 Apportionment of partnership credits, Chapter 12, 133:6 155:31 Disallowance, 48:34, 48:39 Estate of individual debtor, 155:9, Employment tax claims, 48:39 155:11 Excess of value, 48:34 Net operating losses, 158:12 Fuel tax claims, 48:24 Treatment in individual's Title 11 case Individual Debt Adjustment (this of, 26 USC § 1398(e) index) Debtor in possession, responsibility for Post-filing claims, 48:3 filing returns, 155:3-155:5

#### TAX MATTERS—Cont'd

Deductions

For correlative topic, see Reductions, below

Administrative expenses, accounting for estate of individual debtor, **155:10** 

Basic standard deduction, 26 USC § 1398(c)

Estate of individual debtor, 155:9, 155:10

Income from cancellation of indebtedness, **156:17** 

Treatment in individual's Title 11 case, 26 USC § 1398(e)

Worthless stock deduction, net operating losses, **158:13** 

Deficiencies

Automatic stay exception, 43:23

**Internal Revenue Service** (this index)

Deficiencies, restrictions applicable to, 26 USC § 6213

Depreciable property

Inventory as, 26 USC § 108(d)(5) Reduction in basis of, 26 USC § 1017(b)(3)

Designation of payments, one hundred percent penalty, **159:6** 

Dischargeability of debts

Generally, **51:7**, **51:8**, **57:3-57:13**, **57:49** 

Loan incurred to pay tax, 57:13

Discharge of indebtedness

General rules, 26 USC § 108(e)

Acquisition of indebtedness by person related to debtor, **26 USC** § **108**(e)(4)

Basis reduction, generally, 26 USC § 1017(a)

Business indebtedness discharged by reacquisition of debt instrument, income arising from, 26 USC § 108(i)

Capital, indebtedness contributed to, 26 USC § 108(e)(6)

Corporate stock or partnership interest, indebtedness satisfied by, 26 USC § 108(e)(8)

Debt instrument, indebtedness satisfied by, 26 USC § 108(e)(10)

### TAX MATTERS—Cont'd

Discharge of indebtedness—Cont'd Depreciable property, reduction in basis of, 26 USC § 1017(b)(3)

Exclusion from gross income of, 26 USC § 108(a)(1)(C), (2)(B)

Exclusions from gross income, 26 USC § 108(a)

Exempt property, reduction in basis not to be made in, 26 USC § 1017(c)(1)

Farm indebtedness

Exclusion from gross income of, 26 USC § 108(a)(1)(C), (2)(B)

Reduction in basis of certain, 26 USC § 1017(b)(4)

Special rules for discharge of qualified, 26 USC § 108(g)

Income from discharge of indebtedness, generally, 26 USC § 1017

Individual Chapter 11 debtor, reduction of tax attributes of, **26 USC** § **108(d)(8)** 

Inventory as depreciable property, election to treat, 26 USC § 1017(b)(3)(E)

Limitation on reduction in basis, 26 USC § 1017(b)

Principal residence, exclusion from gross income of, 26 USC § 108(a)(1)(E), (2)(C)

Principal residence indebtedness, special rules for qualified, 26 USC § 108(h)

Purchase-money debt reduction for solvent debtor, 26 USC § 108(e)(5)

Real property business indebtedness, discharge of qualified, 26 USC § 108(c)

Recapture of gain on subsequent sale of stock, 26 USC § 108(e)(7)

Recapture of reductions, 26 USC § 1017(d)

Reduction of tax attributes, 26 USC § 108(b)

REIT qualifications, 26 USC § 108(e)(9)

S corporation, special rules for, 26 USC § 108(d)(7)

Student loans, 26 USC § 108(f)

#### TAX MATTERS—Cont'd TAX MATTERS—Cont'd Discharge or cancellation of indebted-Failure to collect or pay over tax, 26 ness income, 37:10, 155:27 USC § 6672(a) Discretion, bankruptcy court discretion **Family Farmer and Fisherman Debt** over tax matters, 51:8 **Adjustment** (this index) Election Filing tax returns, responsibility, 155:3-Generally, 26 USC § 108(d)(9), 155:6 (i)(5)(B)Fines and penalties Inventory as depreciable property, Employment and withholding taxes, election to treat, 26 USC 159:1-159:8 § 1017(b)(3)(E) One hundred percent tax penalty, Short tax year, 155:14 159:1-159:8 Taxable year, termination of debtor's, Priorities, 49:56 26 USC § 1398(d)(2) Secured creditors, 52:10 Employment and withholding taxes Subordination of IRS penalty claims Claims, disallowance, **48:38**, **48:39** absent IRS misconduct, 53:4 Dischargeability of debts, 57:4, 57:5 Fiscal year, accounting period, 155:8 Estate of individual debtor, **155:9** Foreclosure sales and fraudulent Partnership liability, 155:32 transfers, 67:15 Penalties, 159:1-159:8 Gains that are built-in, limitations on net Priorities, 49:52, 49:53 operating losses, 158:8 State and local taxes, 37:8 General significance rule, 156:3 Equity structure shift, change of owner-Government claims upon sale of propship and net operating losses, erty, 138:4 158:2, 158:4 Income Estate's succession to debtor's tax attri-Dischargeability of debts, 57:4, 57:5 butes, 26 USC § 1398(g) Discharge or cancellation of indebted-Evade or defeat tax, attempt to, 26 USC ness, 37:10, 155:27 § 6672(a) Returns, responsibility for filing, Exceptions, net operating losses, 158:10 155:3-155:6 Excise taxes Income from cancellation of indebted-Dischargeability of debts, 57:4 ness One hundred percent penalty, 159:1-Generally, **156:1-156A:17** 159:8 Affiliate or family member of debtor, Partnership liability, 155:32 156:17 Priorities, eighth priority, 49:54 Attribute reduction, 156:4 Exclusion of gain from sale of resi-Basis reduction, above dence, 155:7 Debt discharge v. debt modification, Exclusions from gross income, 26 USC 156:3 § 108(a) Deduction, liability giving rise to, **Exemptions** 156:17 Business reorganization, exemptions Farm indebtedness, 156:7 relating to, 116:1 General rules, 156:2 Family farmer and fisherman debt Insolvency, determination of, 156:5 adjustment cases, 138:1 Mortgaged property used to cancel Postbankruptcy status of exempt debt, 156:10 property, **56:25** Nonrecourse debt, discharge of, Expenses of administration, liquidation,

and reorganization, 26 USC

§ 1398(h)

156:11

Original issue discount, 156:16

### TAX MATTERS—Cont'd TAX MATTERS—Cont'd Income from cancellation of indebted-Liability ness—Cont'd Partnerships, 156:4, 156:12, 156:14, 156:15 Purchase money reduction, 156:8 Real property business indebtedness, 156:9 S corporations, 156:13 Liens Stock for debt, issuance of, 156:14 Income of estate, 11 USC § 346 Indirect ownership, change of ownership and net operating losses, **158:5** Individual Chapter 11 debtor, reduction of tax attributes of, 26 USC § 108(d)(8) Individual Debt Adjustment (this index) Individuals Accounting for estate of individual debtor and individual debtor, 155:7-129:12, 155:15-129:17 Debt adjustment. Individual Debt **Adjustment** (this index) Responsibility for filing income tax returns, 155:5 Separate estate for state and local taxes, 37:10, 155:27 Individual's Title 11 cases, rules relating to, 26 USC § 1398 Injunctions, 4:42, 4:130 Interest, one hundred percent penalty, 159:8 Interest on tax claim, rate of, 54:1 **Internal Revenue Code** (this index) **Internal Revenue Service** (this index) Intervention of trustee, 51:7 Inventory as depreciable property, election to treat, 26 USC Losses § 1017(b)(3)(E) Joint cases, responsibility for filing income tax returns, 155:5 Judicial remedies, 51:1-51:11 Jurisdiction Generally, 4:30, 4:34, 4:42

```
Determination
     Generally, 11 USC § 505
     Discharge, 11 USC § 505(b)
  Estate. 155:12
  One hundred percent penalty, employ-
       ment and withholding taxes,
       159:1-159:8
  Generally, 724, 26 USC § 6321, 11
       USC § 724(b)
  After-acquired property, 51:19, 57:12
  Applicability to particular persons or
       property, 51:19
  Chapter 7, subordination of tax liens,
       83:3, 83:4, 83:6-83:10
  Dischargeability of debts, 57:10-
       57:12
  Interest on money, 51:19
  Internal Revenue Service, 51:27-
       51:29
  Invalidation of statutory liens, 64:4
  Notice of lien, 26 USC § 6323(a), (f),
       (g), (i)
  Period of lien, 26 USC § 6322
  Postpetition property tax or assess-
       ment, 155:2
  Priorities for distribution, 11 USC
       § 724
  Priority of lien, 26 USC § 6323
  Statutory liens, invalidation, 64:4
  Suspension of running of statute of
       limitations, 26 USC § 6503(f)(2)
  Validity of lien, 26 USC § 6323
Limitations, net operating losses, 158:1,
     158:7-158:9
Liquidation (this index)
Local Taxes (this index)
  Built-in losses, limitations, 158:8
  Net operating losses, below
Mass torts, settlement funds, 179:20
Net operating losses
  Generally, 156:4, 158:1-158:15
  Accounting for estate of individual
       debtor, 155:11
  Amount, 158:1-158:15
```

Built-in gains and losses, limitations,

158:8

ERISA-qualified, jurisdiction to determine if retirement plan,

Judicial remedies, 51:1 et seq.

176:11

#### TAX MATTERS—Cont'd TAX MATTERS—Cont'd Net operating losses—Cont'd Partnerships—Cont'd Carrybacks and carryovers, generally, Employment and excise tax liabilities, 155:32 155:11 Change of ownership, 158:1 et seq. Employment taxes, 155:32 Corporations, generally, 158:1-158:15 Excise taxes, 155:32 Credits, other attribute, 158:12 Income deferral, 26 USC § 108(i)(6) Equity structure shift, change of Income from cancellation of indebtedownership, 158:2, 158:4 ness, 156:4, 156:12, 156:14, 156:15 Example, 158:15 Individual's Title 11 case, rules relat-Exception, 158:10 ing to, 26 USC § 1398(b)(2) Indirect ownership, change of owner-Responsibility for filing returns, ship, 158:5 155:3 Limitations, 158:1, 158:7-158:9 Satisfaction of indebtedness by Options, change of ownership, 158:6 partnership interest, 26 USC Other attribute, 158:12 § 108(3)(8) Ownership change, 158:1 et seq. Special tax provisions, 155:29-127:32 Reductions in limitations, 158:9 Passive activity losses and credits, 155:7 Shifts, change of ownership, 158:2-Payment 158:4 Designation, one hundred percent Summary, 158:14 penalty, 159:6 Value of stock. 158:1-158:15 Failure to pay, 103:15 Worthless stock deduction, 158:13 Pension benefits exemption, ERISA, Notice, lien, 26 USC § 6323(a), (f), (g), 176:1 et seq. Period, accounting, 155:12 Offers in compromise, 51:12 Postconfirmation matters, nondischarge One hundred percent penalty, employof tax claims, 114:3 ment and withholding taxes, 159:1-Postpetition matters, bankruptcy court, 159:8 51:10, 51:11 Options Preferences and Preferential Attribute reduction, 156:4 **Transfers** (this index) Change of ownership and net operat-Principal residence indebtedness ing losses, 158:6 Income from cancellation of indebted-Exclusion from gross income of, 26 ness, 156:4 USC $\S 108(a)(1)(E), (2)(C)$ Judicial procedural options available Special rules for qualified, 26 USC to debtor, **51:7** § 108(h) Short tax year, 155:14 **Priorities** (this index) Overview of present law, 3:17 Procedural considerations, 51:1-51:29 Ownership change, net operating losses, **Property Taxes** (this index) 158:1 et seq. Railroad reorganization, relationship **Partnerships** between Bankruptcy Court jurisdic-Allocation rules, 155:31 tion and that of other regulatory bodies, 117:6 Apportionment of refunds and partnership credits, 155:31 Rates for state and local taxes, 37:7, Basis of depreciable partner's interest 155:24 in partnership, reduction in, 26 Real property business indebtedness, USC § 1017(b)(3)(C) discharge of qualified, 26 USC Distributions, 37:3, 155:20 § 108(c), 156:9

#### TAX MATTERS—Cont'd

Recapture of

Gain on subsequent sale of stock, 26 USC § 108(e)(7)

Reductions, 26 USC § 1017(d)

Reductions

Attributes, 156:4

Basis reduction, income from cancellation of indebtedness, **156:4-156:7** 

Limitations, net operating losses, **158:9** 

Tax attributes, 26 USC § 108(b)

**Refunds** (this index)

REIT qualifications for discharge of indebtedness, 26 USC § 108(e)(9)

Remedies, judicial, **51:1-51:11** 

**Reorganization** (this index)

Residence, exclusion of gain from sale of, **155:7** 

Responsibility for filing tax returns, 155:3-155:6

Responsible persons, one hundred percent penalty, **159:1-159:8** 

Returns

General rule, 26 USC § 6012(a)

Automatic stay exception, 43:23

Completion by trustees, 11 USC § 728(b), 1146, 1231

Consolidated returns, **26 USC** § **6012(e)** 

Copies of returns, **55:2**, **55:5** 

Dischargeability of debts, **57:3**, **57:6**, **57:7** 

Failure to file, conversion of case, 103:15

Fiduciaries' and receivers' returns, 26 USC § 6012(b)

Individual debt adjustment plan confirmation, 151:18

Persons required to make, generally, 26 USC § 6012

Responsibility for filing, 37:2, 139:12, 145:3, 148:5, 155:3-155:6, 155:19, 155:28

Signing of corporate returns, 26 USC § 6062

Small business reorganization, 107:3

Tax-exempt interest shown on return,
26 USC § 6012(d)

### TAX MATTERS—Cont'd

S corporations

Income from cancellation of indebtedness, **156:13** 

Responsibility for filing income tax returns, **155:5** 

Special rules for, 26 USC § 108(d)(7)

Secured creditors' penalties, 52:10

Seized property, estate property, **61:3** 

Separate estate for state and local taxes, 37:10, 155:27

Separate taxable estate, 26 USC § 1399, 37:2, 155:19, 155:22

Setoff, **43:40**, **51:4**, **51:9** 

Setoff of income tax return without seeking relief from stay, **155:2** 

Shifts, change of ownership and net operating losses, **158:2-158:4** 

Short tax year election, 155:14

Short year, **37:4**, **155:14**, **155:21** 

Social Security taxes, dischargeability of debts, **57:5** 

Sovereign immunity

Internal Revenue Code, waiver of administrative procedural and exhaustion requirements, **14:13** 

IRS, attorney's fees awards, **14:15** States

Generally, 37:1-37:11, 155:1, 155:18-

Income from cancellation of indebtedness, **156:1** 

Stock-for-debt exchange, 158:10

Stock of old loss corporation, adjustment of value of

158:11

Student loans, discharge of indebtedness, 26 USC § 108(f)

Subordination of IRS penalty claims absent IRS misconduct, **53:4** 

Succession by debtor to tax attributes of estate, 26 USC § 1398(i)

Succession by estate to debtor's tax attributes, 26 USC § 1398(g)

Taxable year of debtors, 26 USC § 1398(d)

Time or date

Accounting period, 155:8

Refunds, 51:5

Short year, 37:4, 155:14, 155:21

#### TAX MATTERS—Cont'd

Time or date—Cont'd
Taxable year of debtors, 26 USC
1398(d)

Transfer of property to estate or debtor, state and local taxes, **155:23**, **155:30** 

Transfers between debtor and estate, treatment in individual's Title 11 case of, 26 USC § 1398(f)

Transfer to or from estate, gain on, 155:23

**Trustees** (this index)

Value of stock, net operating losses, 158:1-158:15

Withholding taxes. Employment and withholding taxes, above

Worthless stock deduction, net operating losses, **158:13** 

#### TECHNICAL TRUSTS

Dischargeability of debts, fraud or defalcation by fiduciary, **57:23** 

#### **TECHNIQUES**

Mediation, 168:7

#### TECHNOLOGY ESCROW

Generally, 177:36

# TECHNOLOGY LICENSING AGREEMENTS

Executory contracts, 46:9

#### **TELEPHONE**

Creditors' and equity security holders' committee conferences, **98:17** 

Discovery, 163:3, 163:14

Leases for telecommunication lines, 177:27

Noncopyrightability of database of phone numbers, 177:10

Public utilities. **Utility Services** (this index)

**Utility Services** (this index)

## TEMPORARY RESTRAINING ORDERS

Generally, **166:1-166:3** Intellectual property, **177:40**, **177:42** 

#### **TENANTS**

Generally. **Landlord and Tenant** (this index)

#### TENANTS—Cont'd

In common, sale of property, 44:34, 145:4

By entirety, sale of property, **44:34 Joint Tenants** (this index)

#### TENANTS BY ENTIRETY

Domestic relations, 175:28 Sale of property, 44:34, 145:4

#### TENTH AMENDMENT

Chapter 9, 90:1, 90:3, 90:15

#### **TERMINATION**

Automatic matters

Preservation of avoided transfers, 71:3

Stay. **Automatic Stay** (this index) Untimely ruling by court on request for relief, termination of automatic stay, **43:51**, **43:52** 

Claims, disallowance of claims for damages due from lease termination, 48:37

Confirmed plan, condition of plan, 103:21

#### **Contracts or Agreements** (this index)

Conversion of cases, termination of services of trustee or examiner, **28:19**, **39:12** 

Executory contracts and unexpired leases

Generally, 75:1-75:7

Contract, 46:18

Nonresidential real property lease to debtor, **46:38** 

Rejection of, 46:23

#### Family Farmer and Fisherman Debt Adjustment (this index)

#### **Franchise Agreements** (this index)

Hospital leases, rights of lessor upon termination of, 119:10

Income from cancellation of indebtedness, 157:21

## **Individual Debt Adjustment** (this index)

Lender liability, termination of loan and breach of duty of good faith, 174:18

Mediation, 168:4

#### TERMINATION—Cont'd

Partnership agreements, termination or modification of debtor's rights, 46:56, 120:3

Pension plans, ERISA and PBGC, 176:25 et seq.

Railroad reorganization, 117:18

Reorganization (this index)

Severance Pay and Benefits (this index)

Stockbroker liquidation

Automatic termination of security dealer blanket bonds, **87:12** 

Priority of remaining claim after institutional participant's exercise of termination or netting rights, 87:35

Trustees, conversion of cases, 28:19, 39:12

Turnover of estate assets, termination of debtor's ownership prepetition, **62:18** 

Utility service

Generally, 47:3, 47:4

Automatic stay, 125:3, 143:29, 143:30

Contested matters, 160:5

#### TERMINOLOGY

**Definitions** (this index)

### TERM OF OFFICE

Bankruptcy judges, **5:1**, **5:2** United States trustees, **26:1** 

#### TESTAMENTARY TRUST

Chapter 11, eligibility as debtor, 92:2

#### **TESTIMONY**

Witnesses (this index)

### THATCHER REPORT

Chapter 13, wage earner rehabilitation under prior law, **139:2**, **139:3** 

#### THIRD PERSONS OR PARTIES

Administrative expense priority, expenses, 49:36, 49:43
Attorneys' ethical duties, 172:1
Attorney's fees, payment, 172:10
Automatic stay, entitlement, 43:4
Chapter 11, nonbankruptcy workouts, 97:18

### THIRD PERSONS OR PARTIES

-Cont'd

Chapter 12, postconfirmation matters, 136:5

Chapter 13, joint debts and debt ceiling on eligibility to file, **141:8** 

Consolidation of debtor and nondebtor entities, 21:3

Discharge, effect, 58:5

Dischargeability of debts, family support obligations, **57:36**, **57:37** 

Executory contracts and unexpired leases, assignment, **46:32**, **46:33** 

Extensions of automatic stay, bankruptcy court's powers, 13:5

Injunctive power of bankruptcy courts, 13:6

Leveraged buyouts, 68:20

New value contributed through third party, **66:35** 

Trustee's power to settle debtor's claims against third parties or estate, **48:11** 

**Turnover of Estate Assets** (this index)

#### THIRD PRIORITY

Generally, 49:44

#### **341 MEETINGS**

**Meeting of Creditors** (this index)

#### THREE YEARS

Chapter 13, duration of plan, 149:18

#### TIME OR DATE

Abandonment of property, **74:11**, **74:13**Acceleration of debt, automatic stay, **43:10** 

Adjournment, creditors' meetings, **33:10** Adjustment of dollar amounts, **12:1**, **12:2** 

Administrative expense priority, payment, **49:16** 

Adversary proceedings, service of summons, **Rule 7004** 

**After-Acquired Property** (this index)

Alteration or amendment of judgment motions, **164:9** 

Answer, **161:8**, **161:9**, **Rule 7012** Appeals

Amicus curiae briefs, time for filing, **Rule 8017** 

### TIME OR DATE—Cont'd Appeals—Cont'd Briefs and appendices, service and filing, Rule 8018 Corporate disclosure statement, Rule 8012 Court of appeals, certification of direct appeal to, Rule 8006 Cross-appeals, service and filing of briefs, Rule 8016 Filing of notice of appeal, Rule 8002 Rehearing, filing of motion for, Rule 8022 Arbitration provisions, **169:6** Attorneys' statement of compensation, filing Generally, Rule 2016 Supplemental statements, filing, Rule **Automatic Matters** (this index) **Automatic Stay** (this index)

Bankruptcy Rules' time limitations as

iurisdictional or merely substantive

rules, **4:134 Bar Dates** (this index)

Change of venue, 6:3

Chapter 12

Plan, filing, **Rule 3015** Proof of claim, **Rule 3002** 

Chapter 13

Plan, filing, **Rule 3015, Rule 3015.1** Proof of claim, **Rule 3002** 

Chapter 7 liquidations

Executory contracts, statement, Rule 1007

Financial affairs, statement, **Rule** 1007

Proof of claim, Rule 3002

Schedule of assets and liabilities, Rule 1007

Chapter 9 municipality cases

List of largest unsecured creditors, Rule 1007

Chapter 11 reorganizations

Executory contracts, statement, **Rule** 1007

Financial affairs, statement, **Rule** 1007

Schedule of assets and liabilities, **Rule 1007** 

#### TIME OR DATE—Cont'd

Claim

Allowance and objections, Official Form 420B, Rule 3007

Amendments to proof of claim, filing of, **48:20** 

Proof of claim, filing of, **48:25-48:27** Time at which claim arises, **48:2** 

Commencement of actions by trustees, 11 USC § 108

Complaints

Revoking discharges, Rule 9024
Revoking orders confirming plans,
Rule 9024

Computation, Rule 9006

Conclusions of law, objections, extensions for filing, **Rule 9033** 

Confirmation of plan, limit on revocation, 11 USC § 1144, 1230

Contempt orders, effective date, **Rule 9020** 

**Continuing or Continuation** (this index)

Conversion of cases, **39:4**, **39:5**, **39:9**, **79:2** 

Counterclaims, 161:10

Credit counseling agencies, 17:17 Creditors meetings, 33:2, 33:3, 33:10,

**Rule 2003** 

Debtor's duties, generally, 55:1, 55:4

**Deferred Payment** (this index)

**Delay** (this index)

**Dischargeability of Debts** (this index)

**Discovery** (this index)

Dismissal for failure to file required documents, **55:4** 

Dismissal of liquidation case, 79:9

Distributions under plans, 11 USC § 1143

**Duration** (this index)

Effective Dates (this index)

TIMESHARE PLAN

Defined, 11 USC § 101

#### **TIMESHARES**

Executory contracts and unexpired leases, 46:9, 46:50, 46:53

#### TITLE AND OWNERSHIP

Attorney's ownership interest in debtor, ethics of representation, 172:12

#### TITLE AND OWNERSHIP—Cont'd

Chapter 11, classification of ownership interests, **109:5** 

Co-Owned Property (this index)

**Environmental Laws and Regulations** (this index)

Net operating losses, ownership change, **158:1 et seq.** 

Railroad reorganization, owner of trackage facilities leased by railroad, 117:4, 117:12

**Vesting** (this index)

#### TITLE OF CASE

Caption, petition in voluntary case, 20:2

#### **TOLLING**

Franchise agreements, for cause prebankruptcy termination of agreement, 121:5

**Limitation of Actions** (this index)

#### TOOLS

Exemptions, federal list, **56:18** 

### TORTS AND TORT CLAIMS

Abstention, 8:8

Administrative expense priority, **49:25**Agency, instrumentality lender liability, **174:30** 

Aiding and abetting liability, **174:35**Alter ego, instrumentality lender liability, **174:32** 

Breach of duty of good faith, lender liability, 174:27

Comparative negligence, lender liability, 174:20

Confidential information and fiduciary duties, lender liability, **174:19** 

Constructive fraud, lender liability, 174:21

Contractual relationship interference, lender liability, **174:24** 

Contributory negligence, lender liability, 174:20

Control of borrower by lender, liability of lender, 174:19

Conversion, lender liability, 174:33

Core status, 4:76

Corporate alter ego, instrumentality lender liability, **174:32** 

Defamation, lender liability, 174:23

#### TORTS AND TORT CLAIMS—Cont'd

Defenses, lender liability, **174:21**, **174:26** 

Dismissal of claims, lender liability, 174:61

Duress, lender liability, 174:26

Duty of good faith, breach and lender liability, **174:27** 

Exemption for awards, federal list, **56:22** 

Federal Tort Claims Act, sovereign immunity

Generally, 14:12

Waiver of administrative procedural and exhaustion requirements, 14:13

Fiduciary duties, lender liability, **174:19** Financial advice and fiduciary duties, lender liability, **174:19** 

Fraud, lender liability, 174:21

Good faith duty, breach and lender liability, 174:27

## Individual Debt Adjustment (this index)

Insolvency, 174:22

Instrumentality lender liability, **174:29- 174:32** 

Intentional infliction of emotional distress, lender liability, **174:28** 

Interference with economic relationships, lender liability, **174:23- 174:25** 

Joint venturers, instrumentality lender liability, **174:31** 

Jury trials, **4:128** 

Lender liability, generally, **174:19- 174:36** 

Mass tort settlements, jurisdiction over, 4:48

**Mass Torts** (this index)

Misrepresentations, lender liability, 174:20

Motion to dismiss claims, lender liability, **174:61** 

**Negligence** (this index)

In pari delicto, 174:36

Partners, instrumentality lender liability, 174:31

## **Personal Injury Actions and Claims** (this index)

#### TORTS AND TORT CLAIMS—Cont'd

Prima facie tort, lender liability, 174:34
Products Liability Actions and Claims
(this index)

Promissory fraud, lender liability, 174:21

Prospective advantage interference, lender liability, **174:25** 

Railroad reorganization, priority, 117:9, 117:14

#### TOXIC SUBSTANCES CONTROL ACT

Environmental laws and regulations, 178:1

#### **TRACING**

Exemptions, federal list, **56:9**Proceeds of cash collateral, **94:6**, **94:20** 

#### TRADE CREDITORS

Administrative expense priority, 49:23

#### TRADE DRESS

Intellectual property, 177:1

#### **TRADEMARKS**

Generally, 177:2, 177:4-177:7, 177:32, 177:50

Conveyances of marks and goodwill, 177:18

Domain names, **177:50, 177:52**Injunctive relief regarding dilution of, **177:7** 

Security interests in, 177:22

#### TRADE NAMES

Chapter 13, caption of petition, **142:1** Intellectual property, **177:1** 

#### **TRADERS**

Commodity broker liquidation, 88:2

#### TRADE SECRETS

Intellectual property, 177:1, 177:14, 177:15, 177:24

Public access to papers and records, 15:2

Rule 2004 examination, 163:72

#### TRADE TOOLS

Exemptions, federal list, 56:18

### **TRADING**

Commodity Futures Trading Commission. Commodity Broker
Liquidation (this index)

Reorganization (this index)

#### TRAINING

Mediators, 168:5

#### TRANSCRIPT

Appeals, Rule 8009

Filing, fees and admissibility, Rule 5007

#### TRANSFER

Assets and Liabilities (this index)
Assignment (this index)

Cases

Bankruptcy Reform Act of 1978, **2:10** Chapter 12, venue improper, **124:3** Chapter 13, effect of filing in proper or improper district, **140:2** 

Venue, **6:3** 

Claims, 48:14

Claims, proofs, Rule 3001

Clearing bank contracts, assets and liabilities, **89:8** 

Commodity contracts, commodity broker liquidation, **88:12**, **88:14** 

Defined, 11 USC § 101

Definitions, 67:2

Fraudulent Transfers or Conveyances (this index)

### Hospitals and Other Health Care Providers (this index)

Intellectual property, 177:18

Money to attorneys, determination of excessiveness, **Rule 2017** 

Nonprofit reorganizations, 118:2

Operating lines, railroad reorganization, 117:16

Perfection, 11 USC § 547(e)

Postpetition transactions, burden of proof, Rule 6001, 11 USC § 549

### **Preferences and Preferential**

**Transfers** (this index)

Preferential, power to avoid, Rule 6010, 11 USC § 547

Proceedings, venue, 6:2

Property to attorneys, determination of excessiveness, **Rule2017** 

#### TRANSFER-Cont'd

Restrictions on transfers invalidated, **61:17** 

Sales (this index)

Voidable or Voided Transfers (this index)

#### **TRANSITION**

Bankruptcy Reform Act of 1978, **2:4 et seq.** 

#### TRANSPORTATION

Railroad Reorganization (this index)
Secretary of Transportation, Merchant
Marine Act foreclosure exception
to automatic stay, 43:26

#### **TRANSPORTER**

Environmental laws and regulations, potentially responsible parties, 178:3

#### TREASURY OF UNITED STATES

Money of estate, guarantee of deposits or investments, **36:2** 

#### TRIAL

Generally, 164:2-164:8

Adversary proceedings, assignment of cases

Generally, Rule 9027

Removal, Rule 9027

Dischargeability of debts, 57:66

Judgment, effective date of, 164:10

Jury and jury trial

Generally, 165:1-165:13, 28 USC § 157(e), 1411, Rule 9015, Rule 9020

Bankruptcy court conduct of jury trial, generally, **165:9-165:12** 

Chase and Sanborn (Granfinanciera) decision

Generally, **165:10** 

Prior caselaw, 165:9

Core proceedings, **8:1, 165:1-165:13** 

Counterclaims against estate, 165:12

Demand, 165:12

Designation of bankruptcy judges to conduct jury trials, **165:1**,

165:12

Dischargeability of debts, 57:66

1898 Act, 165:2

Emergency Rule, 165:5

#### TRIAL—Cont'd

Jury and jury trial—Cont'd

Environmental laws and regulations, estimation of contingent or unliquidated claims, **178:15** 

Equitable or legal nature of action, **165:12** 

Four-part test, **165:12** 

Intellectual property, 177:45

Involuntary case, contested issues, 22:12

Jurisdiction, 4:115, 4:128

Lender liability, 174:65

Mass torts, 179:18

Noncore proceedings, 165:13

Northern Pipeline decision, 165:4

Promissory estoppel, lender liability, **174:6** 

Proof of claim, jury trial rights as affected by filing, **4:128**, **48:17**, **165:12** 

Public or private rights, 165:1, 165:12

Rules of Bankruptcy Procedure,

165:7, 165:8

Torts, 4:128

Waiver, **165:12** 

Generally, 165:12

By filing proof of claim, 4:115, 4:128

Withdrawal of reference of case, 8:1

New trial, 164:9

Generally, Rule 9023

Disability of judge, Rule 9028

Open court requirement, Rule 5001

Order, effective date of, 164:10

Place, Rule 5001

Post-trial motions, 164:9, 174:66

Pretrial conferences

Bankruptcy court powers, generally, 13:3

Pretrial motions, **164:1**, **174:56-174:66** Separate, **Rule 7042** 

### TRUE LEASES

Aircraft equipment and vessel financing arrangements, 101:10

#### **TRUST**

**Trusts** (this index)

TRUSTEES	TRUSTEES—Cont'd
Abandonment of property	Appointment—Cont'd
Generally, <b>74:1-74:16</b>	Successor trustee, Rule 2012
Absence of creditor control, 28:3	United States trustees, <b>26:1</b>
Account. Final report and account,	Arbitration, <b>169:4</b>
below	Attorney-client privilege, 99:15, 163:81,
Accounting, successor trustee, Rule	163:82
2012	Attorney for estate, 11 USC § 327(d)
Actions adverse to estate, penalty, 18	Attorney General
USC § 154	Generally, <b>28:7</b> , <b>28:8</b>
Actions by or against trustees, 28:12	Chapter 7, <b>77:1</b>
Adequate protection, methods of provid-	Chapter 12, <b>126:2</b> , <b>126:4</b>
ing, 11 USC § 361	Compensation, standing trustees, 29:2
Administrative Office of U.S. Courts, <b>28:7</b>	Standing trustee, <b>29:2</b> , <b>126:2</b> , <b>126:4</b>
Administrator of employee benefit plan,	United States Trustees (this index)
Chapter 7 trustee as, 77:22	Authority
Adversary proceedings, claim on trust-	Abandonment of property, 11 USC § 554
ees' bonds, <b>28:16</b>	
Adverse actions against estate, penalty,	Avoidability of transfers
18 USC § 154	Burden of proof, 11 USC § 547(g)
Amenability to suit, 28 USC § 959	Recovery of property, 11 USC § 550
Amendment of petition, lists, schedules	Avoidance
or statements, voluntary cases, 20:6	Commodity broker liquidations, 11
Amount, bonds, 28:11	USC § 764
Answer, <b>161:9</b>	Liens, 11 USC § 724(a)
Appeals	Compromise or settle controversies,
Bond requirement, Rule 8007	Rule 9019
Removal of Chapter 7 trustee, <b>77:1</b>	Executory contracts
Appointment	Assignment, 11 USC § 365(f)
Generally, 28:1-28:19 Acceptance, Rule 2008	Rejections, 11 USC § 365(g)
Chapter 9, 11 USC § 926	Fraudulent conveyances, 11 USC
Chapter 11, <b>28:8, 103:24, Rule</b>	§ 548
2007.1, 11 USC § 1104, 1163	Liens, avoidance
Chapter 12, <b>126:1-126:3</b> , <b>126:8</b> , <b>11</b>	Generally, 11 USC § 545
USC § 1202(a)	Limitation period, 11 USC § 546
Chapter 13, 144:2, 11 USC § 1302	Obtaining credit, 11 USC § 364
Clearing bank liquidation, <b>89:7</b> , <b>89:9</b>	Operation of businesses, 11 USC
Commencement of involuntary case,	§ 721
22:14	Postpetition transactions, 11 USC
Commodity broker liquidation, 88:9	§ 549
Conversion of cases, 39:12	Property of estate, 11 USC § 363(b)-
Interim, 11 USC § 303(g)	363(d)
Limitation, Rule 2013	Seller's rights, 11 USC § 546(c),
<b>Liquidation</b> (this index)	546(d)
Notice, Rule 2008	Unexpired leases
Prohibited, Rule 5002	Assignment, 11 USC § 365(f)
Railroad reorganization, 28:10, 117:7	Rejections, 11 USC § 365(g)
Rejection, Rule 2008	Use of property, 11 USC § 363(d)

TRUSTEES—Cont'd	TRUSTEES—Cont'd
Authority—Cont'd	Chapter 7—Cont'd
Voidable preferences	Interim trustees, appointment, 11
Generally, 11 USC § 547(b)	USC § 701, 703
Exceptions, 11 USC § 547(c)	Liens, avoidance, 11 USC § 724
Avoidance and Avoiding Powers (this	Partnership trustee's rights, 11 USC
index)	§ <b>723</b>
Awards from court, 11 USC § 330	Property
Blanket bonds, generally, 28:11	Dispositions, 11 USC § 725
Bonds and undertakings	Distributions, 11 USC § 726
Generally, 28:11	Successors, 11 USC § 703
Amount, 11 USC § 322	Tax returns, filing, 11 USC § 728
Blanket, Rule 2010	Unclaimed funds, Rule 3011
Cancellation, Rule 3022	Chapter 11
Chapter 11, <b>28:11</b>	Appointment
Chapter 12, <b>126:2</b>	Generally, Rule 2007.1, 11 USC
Chapter 13, <b>28:11</b> , <b>144:2</b>	§ 1104
Filing, Rule 2008	Termination, 11 USC § 1105
<b>Liquidation</b> (this index)	Businesses of debtors, operation, 11
Proceeding on bond, Rule 2010	USC § 1108
Proceedings on bonds, 28:16	Collective bargaining agreements,
Qualification, Rule 2010	rejection, 11 USC § 1113
Railroad reorganization, 117:7	Compensation, 11 USC § 326
Requirement, 11 USC § 322	Duties, 11 USC § 1106
Standing trustee, <b>28:8</b> , <b>28:11</b>	Election, Rule 2007.1
Sureties, <b>28:11</b> , <b>28:14</b>	Indenture, right to file plans, 11 USC
Burden of proof, hearing, 11 USC	§ 1121
§ 363(o)	Rejection of collective bargaining
Burden on bankruptcy judge to	agreements, 11 USC § 1113
administer debtor's estate, 28:4	Right to be heard, 11 USC § 1109
Businesses of debtors, operation, 11	Tax returns, filing, 11 USC § 1146
USC § 721, 1108	Termination of appointment, 11 USC
Capacity of trustees	§ 1105
Chapter 11 trustee, <b>99:15</b>	Chapter 12
Sue and be sued, <b>28:12</b> , <b>Rule 6009</b> , <b>11 USC § 323</b>	Appointment, 11 USC § 1202(a)
	Compensation, 11 USC § 326, 28
Cash collateral, request for use, <b>Rule</b> 4001	USC § 586(e)
Cause, removal of trustee, <b>28:13</b>	Confirmations of plans, objections, 11
Changing role of trustee, <b>28:1</b>	USC § 1224 Distributions, 11 USC § 1226
Chapter 7	Duties Distributions, 11 USC § 1220
Avoidance of liens, 11 USC § 724	
Businesses of debtors, operation, 11	Generally, 11 USC § 1202(b)
USC § 721	Tax returns, filing, 11 USC § 1231
Compensation, 11 USC § 326	Modifications of plans, 11 USC
Discharges, revocation, 11 USC	§ 1229 Objections to confirmation of plans,
§ 727(d)	11 USC § 1224
Duties, 11 USC § 704	Payments received, retention until
Election, 11 USC § 702, 705	confirmation, 11 USC § 1226

TRUSTEES—Cont'd	TRUSTEES—Cont'd
Chapter 12—Cont'd	Compensation—Cont'd
Property of estate, authority to sell, 11	Operation of debtor's business, <b>80:7</b>
USC § 1206	Percentage cap, 29:1
Retention of payments received until	Private trustees, <b>29:1</b>
confirmation, 11 USC § 1226	Standing, 29:2, 11 USC § 326, 1202,
Sales of property of estate, 11 USC	1326
§ 1206	Conversion of cases
Standing trustees	Compensation, 29:3
Appointment, 11 USC § 1202	Effect, 11 USC § 348
Compensation, 11 USC § 1202, 28	Failure to attend meeting, <b>103:14</b>
USC § 586(e)	Services of trustee, effect on, 28:19
Tax returns, filing, 11 USC § 1231	Termination of services of trustee,
Chapter 13	39:12
Appointment, 11 USC § 1302	Corporations
Compensation, 11 USC § 326, 28	Corporate governance, <b>96:5</b>
USC § 586(e)	Eligibility, <b>28:8, 11 USC § 321</b>
Distributions, 11 USC § 1326 Duties, 11 USC § 1302	Counterclaims, 161:10
,	Credit, obtaining, 45:1-45:12, Rule
Retention of payments received until confirmation, 11 USC § 1326	4001
Standing trustees	Creditors' meeting
Appointment, 11 USC § 1302	Election in Chapter 11 cases, <b>28:8</b> ,
Compensation, 11 USC § 1326, 28	99:27
USC § 586(e)	Examination of debtor concerning
Unclaimed funds, <b>Rule 3011</b>	consequences of bankruptcy, 33:5
Claims	Creditors (this index)
Indenture trustees, filing, <b>Rule 3003</b>	Crimes and criminal matters
Objection, right, Rule 3007	Generally, 28:15
Clearing bank liquidation, <b>89:6-89:9</b>	Cross-border insolvencies, cooperation
Closing of case, <b>40:1</b> , <b>40:2</b>	in, <b>154:27</b>
Commencement of involuntary case,	Damages against petition preparer, 18:5
appointment, 22:14	Death, Chapter 7, <b>77:10</b>
Commodity Broker Liquidation (this	Death of trustee, successor, appoint-
index)	ment, Rule 2012
Compensation	Debtor's duty to cooperate with trustee,
Generally, 31:1 et seq., Rule 2013, 11	55:10
USC § 326, 330, 28 USC	Defenses of estate, 11 USC § 558
§ 586(e)	Denial of compensation, 29:4, 11 USC
Chapter 7, 80:7, 11 USC § 326(a)	§ 326(d)
Chapter 11, 11 USC § 326(a)	Differentiating roles of trustee and
Chapter 12, <b>29:2</b> , <b>126:4</b> , <b>127:11</b>	judge, <b>28:2</b>
Chapter 13, 11 USC § 326(b)	Discharge
Clearing bank liquidation, 89:9	Closing of case, 40:1, Rule 5009
Denial by court, 11 USC § 326(d)	Objections, 11 USC § 727(c)
Denial of compensation, 29:4	Revocation, 11 USC § 727(d)
Interim, 11 USC § 331	Sureties, 28:14
Multiple trustees, 29:3, 11 USC § 326	Disinterestedness, 28:8, 29:4, 144:2
Notice of hearing on application,	Distributions
Director's Form 2700	Generally, 11 USC § 726, 1226, 1326

limits, 11 USC § 108

#### TRUSTEES—Cont'd TRUSTEES—Cont'd Distributions—Cont'd Duties-Cont'd Dividends, Rule 3010 Unclaimed funds and property, disposition, Rule 3011, 11 USC § 347 Unclaimed property, 38:1 Economy, inconsistent procedural goals, Dividend distribution, Rule 3010 28:5 Duplicative, nonbeneficial or unneces-Efficiency, inconsistent procedural sary services by trustee, 29:1 goals, **28:5 Duties** 1898 Act approach, 28:1-28:5 Generally, Rule 2015, 11 USC § 704, Election, 28:8, 33:9, Rule 2007.1, 11 28 USC § 586 **USC § 702** Abandonment of property, Rule 6007 Eligibility, 11 USC § 321 Accountants, employment, Rule 2014 Embezzlement, 18 USC § 153 Administration of estate, Rule 4002 Employee benefit plan, Chapter 7 trustee Appraisers, Rule 2014 as administrator of, 77:22 Attorneys, employment, Rule 2014 **Employment** Auctioneers, employment, Rule 2014 Compensation, 11 USC § 328 Chapter 7, 77:3 et seq., 80:11-80:13, Examiners, 11 USC § 327(f) 11 USC § 704, 705 Powers, Rule 2014 Chapter 11, 11 USC § 1106 Professional persons, 30:1, 11 USC Chapter 12, 11 USC § 1202 § 327 Chapter 13, 11 USC § 1302 Examination of debtors, meeting of Commodity broker liquidations, 11 creditors, 11 USC § 343 USC § 766(a) Executory contracts and unexpired Dividend distribution, Rule 3010 leases Examination of debtor, Rule 4002 Assumption or rejection, Rule 6006 Inventory debtor's property Effect of assignment on trustee Generally, Rule 2015 liability, **46:33** Report, filing with United States Performance of debtor's obligations trustee, 11 USC § 704 under lease of personalty, 60-day Money received, disposition, Rule grace period in Chapter 11 cases, 2015 49:9, 49:20 Notices, Rule 2015 Strong arm powers, 46:35 Operation of business, 11 USC § 721, Exemptions, 28:18, 56:26-56:32, 56:38, 1108 77:3 Operation of debtor's business, 80:11-Expense reimbursement, 29:4 80:13 **Expenses** Professional persons, employment, Recovery of costs, 11 USC § 330, **Rule 2014** 506(c) Property Reimbursement, 29:1 Disposition, Rule 2015 Extension of time, action by trustee, Inventory, Rule 2015 Receipts, Rule 2015 **Family Farmer and Fisherman Debt** Recordkeeping, Rule 2015 **Adjustment** (this index) Reporting suspected violations, 18 USC § 3057 Limitation, Rule 2013 Reports, Rule 2015 Penalty for fixing, 18 USC § 155 Stockbroker liquidations, 11 USC Record of fees, Rule 2013 § 751 Filing of claims Tax statement, Rule 2015 Commencement of actions, time

Tax withholding, 11 USC § 346(f)

TRUSTEES—Cont'd	TRUSTEES—Cont'd
Filing of claims—Cont'd	Joint administration of cases, 21:1, 28:8,
Extensions of time, 11 USC § 108	Rule 2009
Final report and account	Judge's role, <b>28:1-28:5</b>
Generally, <b>28:14</b> , <b>40:1</b>	Liens
Chapter 7, 77:2, 77:20	Avoidance powers, <b>147:3</b>
Notice of filing, <b>Director's Form</b>	Creditor, trustee as lien
2700	Generally, <b>63:1-63:7</b>
Fines	Automatic stay exception for
Criminal offenses, 28:15	transfers not avoidable under
Motion for fine against petition	sections 544 or 549, <b>43:38</b>
preparer, 18:6	Invalidation of statutory liens, <b>64:1-</b>
Fraud, criminal offenses, 28:15	67:7
Health care businesses, transfer of patients of, 77:23	Limitation on trustee self-employment, <b>30:6</b>
Hearings on compensation, 29:1	<b>Liquidation</b> (this index)
Historical 1898 Act approach, 28:1-28:5	Management of property, 28 USC § 959
Hypothetical lien creditor, 11 USC	Meeting of creditors
§ 544	Election in Chapter 11 cases, 28:8
Immunity, 77:27	Examination of debtor concerning
Imprisonment, criminal offenses, <b>28:15</b>	consequences of bankruptcy,
Inconsistent procedural goals, 28:5	33:5
Indenture (this index)	Modification of plans, 11 USC § 1229
Individual Debt Adjustment (this index)	Money of estate, <b>36:1</b> , <b>36:2</b> , <b>11 USC</b> § <b>345</b>
Injunctions against petition preparers,	Motions, removal of trustee, 28:13
18:6	Multiple, compensation, 11 USC § 326
Inspection of debtor's residence to	Notice
locate estate assets, 77:15	Bond, <b>Rule 2008</b>
Integrity, inconsistent procedural goals,	Chapter 12, <b>126:5</b>
28:5	Compensation, <b>29:1</b>
Interim trustees	Filing, <b>28:17</b> , <b>Director's Form 2700</b>
Appointment, 22:14, 11 USC § 303(g), 701(a), 703(b), Rule	Final report, filing, <b>Director's Form 2700</b>
2001	Indenture trustees, Rule 2002
Bond, <b>Rule 2001</b>	Interim, appointment, Rule 2001
Commencement of involuntary case,	Meeting of creditors, Rule 2002
22:14	Notice of case, giving, Rule 2015
Commodity broker liquidation, 88:9	Qualifications, Rule 2008
Compensation, 11 USC § 331	Request to sell property of estate, 11
Conversion of cases, 39:7	USC § 1206
Duties, Rule 2001	Selection, Rule 2002, Rule 2008
Final report and account, Rule 2001 Involuntary cases, 11 USC § 303(g)	Objections to confirmation of plans, Chapter 12, 11 USC § 1224
<b>Liquidation</b> (this index)	Obtaining credit, <b>45:1-45:12</b> , <b>Rule 4001</b>
Property, turn over, Rule 2001	Operation of businesses of debtors, 11
<b>Reorganization</b> (this index)	USC § 721, 1108
Termination, 11 USC § 701(b)	Operation of property, 28 USC § 959
Invalidation of statutory liens, <b>64:1-64:7</b>	Overview of present law, <b>3:5</b>
Issues, ability to raise, 11 USC § 307	Partnership debts, 11 USC § 723

#### TRUSTEES—Cont'd TRUSTEES—Cont'd Partnership estate, appointment, Rule Qualifications—Cont'd 2009 Bond, Rule 2010, 11 USC § 322(a) Patient records, disposal of, **41:1 Railroad Reorganization** (this index) Payments received, retention until Rejection of office, notice, Rule 2008 confirmation, 11 USC § 1226, 1326 Relief of sureties, 28:14 Plans, ability to file, 11 USC § 307 Removal Postpetition transactions, voidability, Generally, 28:13, Rule 2012, 11 USC 69:1-69:9 § 324 **Powers** Chapter 7, 77:1, 77:10 Avoidance of liens, 11 USC § 724 Chapter 12, 126:7, 127:7 Bona fide purchaser of real property, Chapter 13, **144:5** 11 USC § 544(a)(3) United States trustees, 28:13 Defense of action or proceeding, Rule Reopening of case, 40:3, 40:9 6009 **Reorganization** (this index) Executory contracts and unexpired Reports leases, Rule 6006 Fraudulent transfer, 11 USC § 548 Final report and account, 28:14 Hypothetical lien creditor, 11 USC Reporting requirements, 99:20 § 544 Representatives of estate. 11 USC § 323 Judicial lien, 11 USC § 544(a)(1) Resignation Limitations, 11 USC § 546 Generally, Rule 2012 Postpetition transfer, 11 USC § 549 Chapter 7, 77:10 Preference, 11 USC § 547 Responsibility for filing tax returns, Prosecution of action or proceeding, 155:3-155:5 Rule 6009 Retention of payments received until Redemption of property from lien or confirmation, 11 USC § 1226 sale, **Rule 6008** Right to be heard, 11 USC § 1109 Transfers of property, 11 USC § 544 Role, 11 USC § 323 Proceedings on trustees' bonds, 28:16 Rule 2004 examination, 163:74 Professional persons, employment, 11 Sale of property, 11 USC § 363(f), 1206 USC § 327(a) Selection, notice, Rule 2008 Proofs of claim Self-employment as attorney or accoun-Filing, 48:23 tant, 30:6 Indenture trustees, 11 USC § 501(a) Sharing of compensation, 29:4 Right to file, 11 USC § 501(c) **Small Business Reorganization** (this **Property** Abandonment of property, notice of Small business reorganization under hearing, Director's Form 2700 Subchapter V to Chapter 11, 107:9 Disposition, 11 USC § 725, 726 Standing trustees Power to use, sell or lease, Rule 6004 Generally, **28:7**, **28:8**, **107:9** Redemption from lien or sale, Rule Attorney General, 29:2, 126:2, 126:4 6008 Transfers, avoidance, 11 USC § 544 Bonds, 28:8, 28:11 Property of estate Chapter 12, 28:8, 126:1-126:4 Authority to sell, 11 USC § 1206 Compensation, 29:2, 11 USC § 326 Dispositions, 11 USC § 725 Individual Debt Adjustment (this Qualifications index) Generally, 28:1-28:19, Rule 2010, 11 Statement of intention, voluntary cases,

20:4

USC § 322

### TRUSTEES—Cont'd TRUSTEES—Cont'd Statutory fee Chapter 7, 11 USC § 330(b) Chapter 12 or 13, 11 USC § 330(c) Statutory liens, invalidation, **64:1-64:7** Stockbroker liquidation As to bankruptcy trustee, see **Stockbroker Liquidation** (this index) **Securities Investor Protection Act** (this index) Strong arm power, 46:35, 11 USC § 541(a), 544 Suable, 28 USC § 959 Successors Appointment, Rule 2012 Election, **11 USC § 703** Substitution, Rule 2012, 11 USC § 325 Sureties, bonds, **28:11**, **28:14** Tax matters Intervention, 51:7 Liability, court determination of amount, 11 USC § 505 Responsibility for filing returns, 155:3-155:5 Returns, completion, 11 USC § 728(b), 1146, 1231 Returns for state and local taxes, responsibility for filing of, 37:2 Withholding, 37:8, 155:25 Termination Generally, 11 USC § 1105 On conversion of cases, 28:19, 39:12 Time or date Filing of bond, 28:11 Unclaimed property, distribution by trustee, 38:1 **Turnover of Estate Assets** (this index) Unclaimed property, distribution, 38:1 Unexpired leases, assumption or rejection. **Rule 6006 United States Trustees** (this index) United States Trustee System Fund, 28

USC § 589a

Vacancy, 11 USC § 325

69:1-69:9

index)

Use, Sale or Lease of Property (this

Voidability of postpetition transactions,

### 99:15 TRUST FUND DOCTRINE Director's duty, 96:4 TRUST FUND TAXES Tax Matters (this index) TRUST INDENTURE ACT Generally, 109:17, 115:15, 117:16 TRUSTS Asbestos cases, **58:2**, **58:6**, **166:1**, 179:21-179:23 Chapter 11, eligibility, 92:2 Chapter 13, eligibility, 141:4, 141:9 Constructive trusts Preferences, 66:9 Property of estate, 61:19 Turnover of estate assets, 62:4 Dischargeability of debts, fraud or defalcation by fiduciary, 57:23 Domestic relations and property of estate, 175:33 Estate property, restrictions, 61:7, 61:18, 61:19 Fraudulent transfers, 67:10 Liquidating trusts, tax consequences of reorganization, 157:25 Nonprofit reorganizations, 118:1, 118:2 Property of estate, 61:7, 61:18, 61:19 **Spendthrift Trusts** (this index) **TUCKER ACT** Sovereign immunity, 14:12 TURNOVER OF ESTATE ASSETS Generally, **62:1-62:19** Accountants, turnover of records, 62:7 Accounting of property, obligations of custodian after bankruptcy, 62:10 Adequate protection, elements of turnover claim, 62:1, 62:5 Administrative expense priority claim, compensation of custodian, 62:13 Adversary proceeding Procedural aspects of turnover, 62:16 Appeal, order granting turnover, 62:16 Assignees for benefit of creditors, custodians, 62:9 Attached property, 62:19

Waiver of attorney-client privilege,

# TURNOVER OF ESTATE ASSETS —Cont'd

Attorney records, 11 USC § 542(e)
Attorneys, turnover of records, 62:7
Automatic stay violation, failure to comply with turnover order, 62:5, 62:16

Burden of proof, custodian exception, **62:11** 

Chapter 11, 91:23, 93:2

Collection of debts, 62:6

Comparison of prior and present law, **62:2** 

Compensation of custodian, **62:13**Constructive trusts, property subject to, **62:4** 

Contempt, failure to comply with turnover order, **62:16** 

Core proceedings, **4:68**, **4:81** 

Corporations, records turned over by attorneys, accountants and other third parties, **62:7** 

Costs and expenses, custodian, 62:13

Custodian, 11 USC § 543

Custodians of property, **62:1**, **62:9**-**62:14** 

Debt collection, **62:6** 

Debtor in possession, generally, **62:1- 62:19** 

Debts owed, 11 USC § 542(b)

Delivery of property, obligations of custodian after bankruptcy, **62:10** 

Demand payable debts, collection, **62:6**Distinctions between turnover and other proceedings, **62:17** 

Elements of turnover claim, **62:3-62:6** Evidence

Burden of proof, custodian exception, **62:11** 

Compensation of custodian, 62:13

Exceptions, 62:8, 62:11

Hearings

Compensation of custodian, **62:13**Records turned over by attorneys,
accountants and other third parties, **62:7** 

Inconsequential property, exceptions, **62:8** 

Individual debt adjustment Generally, **145:2**, **145:7** 

# TURNOVER OF ESTATE ASSETS —Cont'd

Insurance companies, exceptions, **62:8** Liability of custodian, **62:14** 

Life insurance, 11 USC § 542(d)

Liquidators, custodians, 62:9

Matured debts, collection, **62:6**Notice

Compensation of custodian, **62:13**Obligations of custodian after bankruptcy, **62:10** 

Records turned over by attorneys, accountants and other third parties, 62:7

Obligations of custodian after bankruptcy, **62:10** 

Order payable debts, collection, **62:6**Partner and partnership bankruptcy, **120:5** 

Pension plan beneficiaries, effect of turnover order on innocent, **176:13** 

Personal liability of custodian, 62:14

Possession of property, generally, **62:1- 62:19** 

Prepetition matters

Secured creditors who have repossessed collateral prepetition, custodians, **62:9** 

Termination of debtor's ownership, **62:18** 

Prior and present law compared, **62:2**Priority administrative expense,
compensation of custodian, **62:13** 

Procedural aspects, 62:16

Property of estate, 11 USC § 542

Property of estate, elements of turnover claim, **62:1**, **62:4** 

Reasonableness, compensation of custodian, **62:13** 

Receivers, custodians, 62:9

Records, 11 USC § 542(e)

Records, turnover by attorneys, accountants and other third parties, **62:7** 

Secured creditors who have repossessed collateral prepetition, custodians, **62:9** 

Sequestered property, 62:19

State as custodian of property, 62:12

### TURNOVER OF ESTATE ASSETS

-Cont'd

Termination of debtor's ownership prepetition, **62:18** 

Third persons or parties, generally, **62:1- 62:19** 

Trustee, generally, 62:1-62:19

#### TURNOVER OF EXCESS FEES

Petition preparers, 18:3

#### 2004 EXAMINATIONS

**Examination of Debtor** (this index)

#### TWO-THIRDS MAJORITY

Acceptance of plan, 110:19

#### TWO YEARS

Prepetition fraudulent transfers, voidability, **67:13** 

#### UCC

**Uniform Commercial Code** (this index)

#### UNADMINISTERED ASSETS

Abandonment upon closing of case, 74:3, 74:14

# UNAUTHORIZED PRACTICE OF LAW

Debt relief agencies, effect of provisions regarding, **60:7** 

Petition preparers, 18:1, 18:6, 18:7

### UNCLAIMED PROPERTY

Generally, 38:1, 38:2

**Abandonment** (this index)

Chapter 7, operation of debtor's business. **80:12** 

Closing of case, 40:2

#### UNCONTESTED MATTERS

Terminology, 160:3, 160:6

## UNDERSECURED CREDITORS AND CLAIMS

Chapter 11, elections, **102:1-102:10** 

Classification of substantially similar claims, **109:1**, **109:4** 

Election under Code § 1111(b), **102:1- 102:10** 

Lien avoidance, 58:4

Lost opportunity costs, determination of value for adequate protection, **42:3** 

#### **UNDERTAKINGS**

**Bonds and Undertakings** (this index)

#### **UNDERWRITERS**

Chapter 11, securities laws exemptions, 115:1, 115:5-115:12

#### UNEMPLOYMENT COMPENSATION

Benefits, federal exemptions list, **56:21 Individual Debt Adjustment** (this index)

#### UNENCUMBERED PROPERTY

Credit, lien, 45:6

#### **UNEXPIRED LEASES**

**Executory Contracts and Unexpired Leases** (this index)

#### UNFAIR LABOR PRACTICES

Chapter 11, rejection of collective bargaining agreements, **104:2** 

#### UNFILED TAX RETURNS

Dischargeability of debts, 57:6

#### UNIFORM ARBITRATION ACT

Lender liability, **174:57** 

#### UNIFORM COMMERCIAL CODE

Electronic documents and transactions, 177:54

Estate property, **61:6** 

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

Individual debt adjustment proof of claims, **146:6**, **146:9** 

Intellectual property, 177:18, 177:54

Lender liability, breach of standard of duty of good faith, **174:14** 

Preferential transfers, security interests as antecedent debts, **66:11** 

Reclamation, 64:6, 65:3

Security interests in intellectual property, **177:20** 

Stockbroker liquidation where reclamation of securities sought, **87:17** 

Trademarks, conveyances of, 177:18

Trustee as lien creditor, avoiding powers, **63:5** 

Uniform Computer Information Transactions Act, exemptions from, 177:57

### UNIFORM COMMERCIAL CODE

-Cont'd

Warehouse liens, avoidance of, 65:8

# UNIFORM COMPUTER INFORMATION

TRANSACTIONS ACT

Generally, 177:17, 177:35, 177:57

# UNIFORM ELECTRONIC TRANSACTIONS ACT

Generally, **177:55** 

#### UNIFORM FRAUDULENT CONVEYANCE ACT

Generally, **67:1-67:16** 

### UNIFORM FRAUDULENT TRANSFER ACT

Generally, **67:1-67:16**, **97:23** 

#### UNIFORMITY WITHIN CLASSES

Chapter 13, mandatory plan provisions, **149:5** 

# UNIFORM LIMITED PARTNERSHIP ACT

Bankruptcy of partner or partnership, **120:2** 

#### UNIFORM PARTNERSHIP ACT

Bankruptcy of partner or partnership, 120:1, 120:2, 120:4, 120:5, 120:10

Chapter 7, **82:2-82:4** 

Executory contracts, 46:56

#### **UNILATERAL ACTIONS**

**Contracts or Agreements** (this index)

# UNIMPAIRED OR IMPAIRED CLAIMS

Chapter 9, 90:22

Chapter 11, 109:1, 109:4, 109:7

#### UNIONS

Automatic stay, governmental action exception, **43:19** 

Chapter 9, 90:19

**Collective Bargaining Agreements** (this index)

# **Individual Debt Adjustment** (this index)

Railroad reorganization, 117:9, 117:10

**Reorganization** (this index)

### UNIONS—Cont'd

Retiree benefits protection in Chapter 11, generally, **105:5**, **105:7** 

#### UNITED STATES

Answer, 161:8

Counterclaims, 161:10

Defined, 11 USC § 101

Discrimination against debtors, 59:2

Foreign Proceedings (this index)

Judicial Conference of United States (this index)

Money of estate, guarantee of deposits or investments, **36:2** 

Priorities, 49:1

Rule 2004 examinations of governmental agencies, **163:75** 

**Sovereign Immunity** (this index)

**Treasury of United States** (this index)

Trustees. **United States Trustees** (this index)

#### UNITED STATES TRUSTEES

Generally, 26:1-26:24

Administrative duties under 2005 amendments, **26:4** 

Advocacy responsibilities under 2005 amendments, **26:4-26:17** 

Amendment of petition, lists, schedules or statements, voluntary cases, **20:6** 

Appearance, 26:3

Appointment, 26:1

Appointment by Attorney General, 28 USC § 581

Appointment powers

Authority to appoint self as trustee, 11 USC § 703(c)

Creditors' committees, 11 USC § 1102

Examiners, 11 USC § 1104

Interim trustees

Generally, 11 USC § 701(a), 703(b)

Successor trustees, 11 USC § 703(c)

Termination, 11 USC § 701(b)

Trustees, 11 USC § 1104, 1163, 1202

Assistant trustees

Generally, 28 USC § 582

Chapter 12, **126:2** 

Removal, 28:13

UNITED STATES TRUSTEES—Cont'd	UNITED STATES TRUSTEES—Cont'd
Attorney General	Duties, <b>26:4-26:17</b> —Cont'd
Appointment by, 28 USC § 581	Appoint trustee, 11 USC § 701(a)
Removal of trustee, 28:13	Meet with creditor's committee, 11
Audits of individual debtors, 26:7	USC § 705
Bankruptcy Act of 1986, 2:13	Receive reports from trustee, 11 USC
Bankruptcy Judgeship Act of 2017,	§ 704
26:24	Eligibility as trustee, 11 USC § 321
Bond, 11 USC § 322	Eligibility to serve as trustee in Chapter
Budget supervision, <b>26:5</b>	7 and 13 cases, <b>28:7</b>
Chapter 7, 28 USC § 586	Employment objections, 11 USC
Chapter 11, 99:2, 99:7, 99:8, 99:27, 28	§ 327(c)
USC § 586	Enforcement of credit, <b>26:6</b>
Chapter 12, 26:16, 28 USC § 586	Equity security holders' committees, authority to appoint, 11 USC
Chapter 13, 26:16, 28 USC § 586	§ 1102
Chapter 15, <b>26:17</b>	Examination of debtors, meeting of
Chapter 11 trustees and examiners,	creditors, 11 USC § 343
26:11	Examiners
Compensation, 28 USC § 586(e)	Authority to appoint, 11 USC § 1104
Confirmation of plans, objections, 11 USC § 1224	Motion for appointment, <b>99:24</b>
Construction of "United States trustee,"	Expenses, 28 USC § 589
10:3	Family Farmer and Fisherman Debt
Consumer privacy ombudsman issues,	Adjustment (this index)
<b>26:15</b>	Fee applications, review and filing of
Consumer privacy ombudsmen, appoint-	comments with court, 99:17
ment of, <b>30:1</b> , <b>32:1</b>	Fees, quarterly in Chapter 11 cases,
Conversion of cases	26:24
Chapter 11 cases, <b>39:3, 11 USC</b>	Filing of petition, commencement of
§ 1112	voluntary case, <b>20:2</b>
Chapter 13 cases, 11 USC § 1307	Fine against petition preparer, motion for, <b>18:6</b>
Credit enforcement, <b>26:6</b>	Fund, system, <b>26:23</b>
Creditors' committees, authority to	Healthcare provisions, <b>26:14</b>
appoint, 11 USC § 1102	Identification, 11 USC § 102(9)
Creditors' meetings, 33:2, 33:3, 33:10	Individual Debt Adjustment (this
Damages against petition preparer, <b>18:5</b> Debt relief agencies, <b>26:9</b>	index)
Discharge, debtors	Injunctions against petition preparers,
Objections, 11 USC § 727	18:6
Revocation, 11 USC § 727(d)	Liquidation (this index)
Dischargeability of debts, litigation,	Litigation involving, 26:18-26:22
57:76	Means test, 26:8
Dismissal of cases	Meetings
Generally, <b>39:17</b> , <b>39:18</b> , <b>79:6</b> , <b>79:9</b>	Creditors, 11 USC § 341
Authority to request, 11 USC § 707	Equity security holders, 11 USC
Chapter 7, 11 USC § 707	§ 341
Chapter 11, 11 USC § 1112	Money of estate
Duties, 26:4-26:17	Generally, 28 USC § 586(a)(4)
Appoint creditor's committee, <b>11</b>	Deposits or investments, <b>36:2</b>
USC § 1102	Motions to convert case, <b>26:12</b>

#### UNITED STATES TRUSTEES—Cont'd

Motions to dismiss case, 26:12

National guidelines from Executive Office for allowance of fees and expenses, 31:5, 31:7

Nature of office, 26:2

Nonprofit budget and credit counseling agencies, approval of, **19:2** 

Oath, administration to debtors, 11 USC § 343

Oaths of office, 28 USC § 583

Objections to confirmation of plans, 11 USC § 1224

Objections to employment, 11 USC § 327(c)

Office expenses, 28 USC  $\S$  588

Official stations, 28 USC § 584

Ombudsman issues, consumer privacy, **26:15** 

Overview of present law, 3:5

Petition preparers, **26:10** 

Preparation of petition, 26:10

Qualifications, 28 USC § 586(d)

Quarterly fees, 26:24, 112:29

Railroad reorganization, 117:7

Removal, 28:13, 28 USC § 581(c)

**Reorganization** (this index)

Right to appear and be heard, 26:3

Rule 2004 examinations, **163:75** 

Rules of construction, 10:3

Salaries, 28 USC § 587

Small business debtors, 26:13

Small business reorganization provisions, request to impose, **107:1**, **107:5** 

Staff, 28 USC § 589

Supervision of budget, **26:5** 

System funds, 26:23, 26:24, 28 USC § 589a

Term of office, **26:1**, **28 USC § 581(b)** 

Transmittal of papers to, Rule 9034

Trustees, authority to appoint, 11 USC § 1104, 1163, 1202

Vacancies, 28 USC § 585

## UNLIQUIDATED OR CONTINGENT CLAIMS

Generally, 48:13

Chapter 11, 91:22

Chapter 12, 135:15

# UNLIQUIDATED OR CONTINGENT CLAIMS—Cont'd

Chapter 13, 146:15

Commencement of involuntary case, 22:3

Environmental laws and regulations, 178:13-178:16

Estimation

Chapter 11, 91:22

Chapter 12, 135:15

Chapter 13 cases, **146:15** 

Environmental laws and regulations, 178:15, 178:16

Mass torts, 179:17

Mass torts, 179:1, 179:4

Setoff, 73:15

#### UNMATURED CLAIMS

Disallowance, 48:32

Setoff, 73:15

#### **UNOFFICIAL COMMITTEES**

Chapter 11, 97:13, 98:8

#### UNPAID TAXES

Internal Revenue Service, 51:2, 51:18

#### UNSATISFACTORY EXPLANATIONS

Chapter 7 discharge, loss or deficiency of assets, **86:3**, **86:15** 

# UNSECURED CREDITORS AND CLAIMS

Automatic stay, collection of prepetition debts, **43:10** 

Commencement of involuntary case, monetary minimum aggregate unsecured claims, 22:7

Commodity broker liquidation, **88:6**, **88:16** 

Environmental laws and regulations, priorities, **178:19** 

### Family Farmer and Fisherman Debt Adjustment (this index)

Individual debt adjustment eligibility, **141:6** 

## Individual Debt Adjustment (this index)

Interest, 164:6

**Liquidation** (this index)

Mass Torts (this index)

# UNSECURED CREDITORS AND CLAIMS—Cont'd Municipal Debt Adjustment (this index) Obtaining credit, **45:2**, **45:3 Priorities** (this index) Railroad reorganization, 117:9, 117:15 **Reorganization** (this index) Secured Creditors and Claims (this index) UNSWORN DECLARATION Petitions. 20:2, 124:1 USE, SALE OR LEASE OF **PROPERTY** Adequate protection, 44:12, 44:35, 44:38, 91:18, 145:4, 11 USC § 361 After-acquired property, 44:21 Agreements. Contracts or agreements, below Antitrust waiting period Hospital and other health care provider mergers, 119:17 Assignment of rents, cash collateral, 44:6-44:10 Automatic stay, cash collateral, 44:2 Avoidance of sale, collusive bidding, 44:27 Bankruptcy clauses, effect, 11 USC § 363(1) Bids and bidding, 44:27-44:31 Burden of proof Generally, **44:38** Adequate protection, 44:38 Cash collateral, 44:5-44:14, 11 USC § 363(a) Chapter 12, 11 USC § 1206 Chapter 7, operation of debtor's business. 80:3 Collected rents, cash collateral, 44:10 Commercial fishing property, 15:50 Conduct of sale, Rule 6004 Consent or permission, 44:5 Constitutional considerations, 44:1 Consumer credit transactions, sale of interest in, 44:37 Contracts or agreements

Assignment of rents, cash collateral,

44:7

# USE, SALE OR LEASE OF PROPERTY—Cont'd Contracts or agreements—Cont'd Termination clause, trustee's use, sale or lease prevails, 44:23 Core proceedings, 4:68, 4:89, 4:90 Cotenancy interests Generally, **11 USC § 363(h)** Option of co-owners, 11 USC § 363(i) **Definitions** Cash collateral. 44:5 Property, 44:2 Dower, effect, 11 USC § 363(g) Execution of instruments, Rule 6004 Expenses, recovery of benefits to secured interests, 44:22 Final hearing, cash collateral, 44:5 Fishing property, commercial, 15:50 Free and clear sale, 44:33 Good-faith purchasers, 11 USC § 363(m) Good faith purchasers or lessees, protection, 44:35 Hearings Generally, Rule 6004 Burden of proof, 44:11 Cash collateral, 44:5 Inconsistent relief, cash collateral, 44:2 Individual Debt Adjustment (this index) Joint tenancy sale, 44:34 Legal framework. 44:1 Liens Effect, 11 USC § 363(k) Limitations on relief available during first 20 days, **Rule 6003** Motions Generally, Rule 6004 Cash collateral, 44:5 Generally, Rule 2002(a), Rule 6004 Contents of notice, Rule 2002(c) Objections, 44:13, Rule 6004 Ordinary course of business, 46:43 Postpetition enforcement of rent assignment, cash collateral, 44:9

Preliminary hearing, burden of proof,

Property of estate, generally, 44:2-44:4

44:11

#### **USURY** USE, SALE OR LEASE OF PROPERTY—Cont'd Estate as having defenses available to Property under § 2,000, Rule 6004 debtor, **76:1** Protection of good faith purchasers or UTILITY PATENTS lessees, 44:35 Generally, 177:12 Recovery of benefits to secured interests, 44:22 **UTILITY SERVICES** Rent assignment, cash collateral, 44:6-Generally, 47:1-47:5 44:10 Adequate assurance of payment, 47:1, **Reorganization** (this index) 47:4 Section 363 transactions, lack of **Adequate Assurance** (this index) disclosure, 110:11 Administrative expense priority, 49:23 Spouse or co-owners, distribution to Administrative powers, 47:1, 47:2 debtor's, 44:34.50 Adversary proceedings, 160:5 State statutes on assignment of rents, Cancellation. Termination, below cash collateral, 44:8 Chapter 7, 80:9 Tenancy in common or by entirety sale, 44:34 Chapter 11 Termination clause, trustee's use, sale or Generally, 93:2 lease prevails, 44:23 Administrative powers, 91:21 Time limits, cash collateral, 44:13 Cases, procedures in, 47:5 Trustees Chapter 12, 125:3 Generally, **11 USC § 363(b)** Chapter 13, 143:29, 143:30 Abandonment, proposed, Rule 6007 Credit briefing, deferment of, 17:17 Disposition, Rule 6007 Cutoff restrictions, 11 USC § 366 Execution of instruments, Rule 6004 Definition of Hearing, Rule 6004 "Assurance of payment," 47:1 Limitations, 11 USC § 363(d) "Utility," 47:2 Notice, Rule 6004 Deposits, 47:1, 47:2, 47:4 Objections, Rule 6004 Discontinuance of service, 47:3, 47:4 Private sale, Rule 6004 Executory contracts and unexpired Public sale, Rule 6004 leases Requirements, 11 USC § 363(f) Agreements as executory, 46:9 Statements of property sold, Rule Compelling provision of services, 6004 46:28 Third parties holding, notice, Rule Reorganization 2015 Generally, 93:2 Void sales, authority, 11 USC Administrative powers, 91:21 § 363(n) Restrictions on services, 47:3 Void sales, 11 USC § 363(n) Setoff against security deposit, 47:4 WARN Act issues, **44:25.50** Stays, 125:3, 143:29, 143:30 **USE CLAUSES** Superpriority for assurance of payment, Assignment of unexpired leases, 46:32 49:5

Termination

Generally, 47:3, 47:4, 160:5

Contested matters, 160:5

143:30

Automatic stay, 125:3, 143:29,

Index-398

USING FALSE CLAIM

Chapter 7 discharge, 86:13

USUAL PLACE OF ABODE

Service of process, 162:4

## **VACATING OR SETTING ASIDE**

Adversary proceedings, preference, **160:5** 

Default judgment, 164:1

Individual Debt Adjustment (this index)

Injunctions, 166:2

Order for relief, commencement of voluntary case, **20:1** 

# **Preferences and Preferential**

**Transfers** (this index)

**Revocation** (this index)

Rule 2004 examination, order allowing, **163:72** 

#### VACATION PAY

Collective bargaining agreement rejection, administrative priority, **46:61** 

# VALUE AND VALUATION

Adequate protection, 42:3

Amount of secured and priority claims, determining, **Rule 3012** 

**Appraisers** (this index)

Claims, mass torts, 179:16, 179:17

Commodity broker liquidation, specifically identifiable customer property, **88:13** 

Cyberassets, 177:26, 177:50

Exemptions, federal list, 56:7

Family Farmer and Fisherman Debt Adjustment (this index)

**Going Concern Value** (this index)

**Inconsequentially Valued Property** (this index)

**Individual Debt Adjustment** (this index)

Intellectual property, **177:26**, **177:50** 

**Liquidation** (this index)

Mass torts, claims, 179:16, 179:17

Net operating losses, stock, **158:1- 158:15** 

**New Value** (this index)

Partner and partnership bankruptcy

Buyout provision at less than present value, enforceability, **120:3** 

Dissolution, payment of liquidation value to withdrawing partner, 120:1

Modification of debtor's interest, 120:3

# VALUE AND VALUATION—Cont'd

## **Preferences and Preferential**

**Transfers** (this index)

Prepetition fraudulent transfers, voidability, **67:2**, **67:4**, **67:5** 

Priority claims claims, Rule 3012

**Reorganization** (this index)

Secured claims, **52:3-52:8**, **Rule 3012** 

Tax claim in excess of value, disallowance, 48:34

Transferee liability for avoided transfer, **70:4** 

Vicinity or zone of insolvency, corporations in, **96:3** 

## **VEHICLES**

# **Driving While Intoxicated** (this index)

Exemptions, federal list, 56:15, 56:18

Individual debt adjustment

Bifurcation of claims, 149:7

Disposable income test, 151:22

Driving while intoxicated, dischargeability of debts arising from, 139:9, 139:10

Proof of claim, evidence of perfection of security interest, **146:6** 

Property of estate, 147:4

# **VENUE**

Generally, **6:1-6:3**, **28 USC § 1408 1412** Ancillary to foreign proceeding, **28 USC** § **1410** 

Cases, 6:1, 28 USC § 1408

Change of venue, **4:36, 6:3, 140:2, Rule 1014, 28 USC § 1412** 

Chapter 12, filing of case, 124:3

Chapter 15 cases, **154:4** 

Chapter 13 cases and proceedings, 140:1, 140:2

Crimes and criminal matters, 173:6

Cross-border insolvencies, 154:4

District courts, 6:1, 6:3

Jury, right, personal injury or wrongful death, 28 USC § 1411

Lender liability, enforceability of forum selection clauses, **174:58** 

Limitation by rules, Rule 9030

Motion rather than answer to raise impropriety of, **161:8** 

Petitions, where to file in voluntary cases, 20:7-20:10

# VENUE—Cont'd

Proceedings, **6:2, 28 USC § 1409**Retention of case filed in improper, **6:3**Retention of improperly venued case, **140:2** 

Terminology, **160:3** 

Transfer of cases, Rule 1014

# **VERIFICATION**

Generally, **Rule 9011**Amendments, **Rule 1008**Applications for orders of employment, **Rule 2014** 

Automatic stay, motion for ex parte relief from stay, **43:53** 

Chapter 7, list of proxies, 78:3

Chapter 11, unofficial committees, 98:8

Chapter 12, petition, 124:1

Executory contracts, statement, Rule 1008

Financial affairs, statement, **Rule 1008** List of proxies, Chapter 7, **78:3** 

Lists, Rule 1008

Orders of employment, Rule 2014

Papers, Rule 9011

Petitions, 20:2, 124:1, Rule 1008

Removal applications, Rule 9027

Schedules, Rule 1008

Unsworn declarations, substitution, **Rule 1008** 

# **VERTICAL MERGERS**

Hospitals and other health care providers, antitrust considerations in transfer of assets, 119:17

# **VESSELS**

Aircraft Equipment and Vessel Financing Arrangements (this index)

**Ships and Shipping** (this index)

### VESTING

Chapter 12, **133:18**, **136:1** Chapter 13, **149:14**, **151:25 Reorganization** (this index)

# **VETERAN'S BENEFITS**

Exemptions, 56:21

# VICARIOUS LIABILITY

Dischargeability of debts, injury to persons or property, **57:44** 

# VIDEOTAPED DEPOSITIONS

Generally, 163:14, 163:21

# **VIOLATIONS**

**Automatic Stay** (this index)

# VOIDABLE OR VOIDED TRANSFERS

Claims, disallowance, 11 USC § 502(d)
Preservation for benefit of estate, 11
USC § 551

Recovery of property, 11 USC § 550
Trustees, transfers avoidable by, 11 USC § 547-549

### VOID AND VOIDABLE MATTERS

Automatic stay violations, 43:4

**Avoidance and Avoiding Powers** (this index)

Postpetition transactions, 69:1-69:9

Voidable or Voided Transfers (this index)

# VOLUNTARINESS

Adversary proceedings distinguished, Rule 1018

Application of rules, Rule 1018 Avoidance, 11 USC § 549(b)

Businesses of debtors, operation, 11 USC § 303(f)

Chapter 9, voluntary petition, **90:5**, **90:6** Chapter 13, involuntary cases not autho-

rized, **139:10, 142:1** 

Commencement

Generally, 3:4, 20:1-20:12, 22:1-22:18, 11 USC § 301, 303

Foreign banks, 11 USC § 303(k)

Petitions, filing, Rule 1003, 11 USC § 303(b)

Commodity broker liquidation, 88:9

Contested involuntary proceedings, **160:7** 

Conversion to Chapter 7, 103:3

Defaults, Rule 1013

Dismissal, Rule 1013

Dismissals, failure to file required information, 11 USC § 707(a)(3)

Eligible debtors, 11 USC § 303(a)

Exemptions, 11 USC § 522

Foreign banks, commencement of actions, 11 USC § 303(k)

Gap claim, 11 USC § 502(f)

	VOLUNTARINESS—Cont'd
Gap Period (this index)	Post-decision proceedings, 22:16
Hearing, Rule 1013	Postpetition transfer, 11 USC § 549(b)
Historical background, substantive	Procedure, 22:12
grounds for involuntary relief,	Contested petitions, <b>Rule 1011</b>
22:10	Default by debtor, effect, <b>Rule 1013</b>
Indemnification bonds, requirement of	Defenses, Rule 1011
filing, 11 USC § 303(e)	Hearings, Rule 1013
Interim trustees, appointment, 11 USC	Motions, Rule 1011
§ 303(g)	Objections, Rule 1011
Gap period, handling debtor's affairs during, 22:14	Responsive pleading, <b>Rule 1011</b>
Joining creditors, Rule 1003, 11 USC	<b>Reorganization</b> (this index)
§ 303(c)	Trustees, appointment of interim, <b>11</b>
Lists of creditors, <b>Rule 1007</b>	USC § 303(g)
Nonprofit reorganizations, 118:1	Use of property, 11 USC § 303(f)
Operation of businesses of debtors, <b>11</b>	
USC § 303(f)	VOTING AND ELECTIONS
Order for relief, Director's Form 2530,	Chapter 7. <b>Liquidation</b> (this index)
Rule 1013	Chapter 9 plan, <b>90:26</b>
Partner and partnership bankruptcy,	Creditors' meetings, 33:9
22:9, 120:1, 120:2	Liquidation (this index)
Penalties, 22:18	Proxies (this index)
Pension plan termination, PBGC,	Reorganization (this index)
176:25-176:28	Secured claimants' election under
Petitions	§ 1111(b), <b>102:1-102:10</b>
Generally, Official Form 105, Rule	WACE EADNED DI ANG
1003, 11 USC § 303	WAGE EARNER PLANS
1003, 11 USC § 303 Contested	Confirmation
1003, 11 USC § 303 Contested Dismissal, Rule 1013	Confirmation Effect, 11 USC § 1327
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325
1003, 11 USC § 303 Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325 Revocations, 11 USC § 1330
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326     Requirements, 11 USC § 1325     Revocations, 11 USC § 1330 Contents, 11 USC § 1322
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325 Revocations, 11 USC § 1330 Contents, 11 USC § 1322 Cramdown provision, 11 USC
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326     Requirements, 11 USC § 1325     Revocations, 11 USC § 1330     Contents, 11 USC § 1322     Cramdown provision, 11 USC     § 1325(a)(5)(B)
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326     Requirements, 11 USC § 1325     Revocations, 11 USC § 1330     Contents, 11 USC § 1322     Cramdown provision, 11 USC § 1325     § 1325(a)(5)(B)     Discharge of debtors, 11 USC § 1328     Filing, 11 USC § 1321
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994	Confirmation     Effect, 11 USC § 1327     Hearings, 11 USC § 1324     Modifications, 11 USC § 1323, 1329     Payments, 11 USC § 1326     Requirements, 11 USC § 1325     Revocations, 11 USC § 1330     Contents, 11 USC § 1322     Cramdown provision, 11 USC     § 1325(a)(5)(B)     Discharge of debtors, 11 USC § 1328
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325 Revocations, 11 USC § 1330 Contents, 11 USC § 1322 Cramdown provision, 11 USC § 1325(a)(5)(B) Discharge of debtors, 11 USC § 1328 Filing, 11 USC § 1321 Hearings on confirmation, 11 USC § 1324
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7 Nonprofit hospitals, 119:4	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325 Revocations, 11 USC § 1330 Contents, 11 USC § 1322 Cramdown provision, 11 USC § 1325(a)(5)(B) Discharge of debtors, 11 USC § 1328 Filing, 11 USC § 1321 Hearings on confirmation, 11 USC § 1324 Modifications
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7 Nonprofit hospitals, 119:4 Petitioners, joinder, Rule 1003	Confirmation Effect, 11 USC § 1327 Hearings, 11 USC § 1324 Modifications, 11 USC § 1323, 1329 Payments, 11 USC § 1326 Requirements, 11 USC § 1325 Revocations, 11 USC § 1330 Contents, 11 USC § 1322 Cramdown provision, 11 USC § 1325(a)(5)(B) Discharge of debtors, 11 USC § 1328 Filing, 11 USC § 1321 Hearings on confirmation, 11 USC § 1324 Modifications Postconfirmation, 11 USC § 1329
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7 Nonprofit hospitals, 119:4 Petitioners, joinder, Rule 1003 Responsive pleading, Rule 1011	Confirmation  Effect, 11 USC § 1327  Hearings, 11 USC § 1324  Modifications, 11 USC § 1323, 1329  Payments, 11 USC § 1326  Requirements, 11 USC § 1325  Revocations, 11 USC § 1330  Contents, 11 USC § 1322  Cramdown provision, 11 USC § 1328  Filing, 11 USC § 1321  Hearings on confirmation, 11 USC § 1324  Modifications  Postconfirmation, 11 USC § 1329  Preconfirmation, 11 USC § 1323
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7 Nonprofit hospitals, 119:4 Petitioners, joinder, Rule 1003 Responsive pleading, Rule 1011 Service and summons, Rule 1010	Confirmation  Effect, 11 USC § 1327  Hearings, 11 USC § 1324  Modifications, 11 USC § 1323, 1329  Payments, 11 USC § 1326  Requirements, 11 USC § 1325  Revocations, 11 USC § 1330  Contents, 11 USC § 1322  Cramdown provision, 11 USC § 1328  Filing, 11 USC § 1321  Hearings on confirmation, 11 USC § 1324  Modifications  Postconfirmation, 11 USC § 1329  Preconfirmation, 11 USC § 1323  Orders of confirmation, revocation, 11
1003, 11 USC § 303  Contested Dismissal, Rule 1013 Hearing, Rule 1013 Order for relief, Rule 1013 Involuntary Generally, 22:1-22:18 Adding petitioners, 22:8 Assignment for benefit of creditors, 171:4 Bond, petitioner's, 22:15 Code grounds for relief, 22:11 Dismissal of petition, 22:17 Eligibility to file Elevation of debt floor by 1994 legislation, 22:7 Nonprofit hospitals, 119:4 Petitioners, joinder, Rule 1003 Responsive pleading, Rule 1011	Confirmation  Effect, 11 USC § 1327  Hearings, 11 USC § 1324  Modifications, 11 USC § 1323, 1329  Payments, 11 USC § 1326  Requirements, 11 USC § 1325  Revocations, 11 USC § 1330  Contents, 11 USC § 1322  Cramdown provision, 11 USC § 1328  Filing, 11 USC § 1321  Hearings on confirmation, 11 USC § 1324  Modifications  Postconfirmation, 11 USC § 1329  Preconfirmation, 11 USC § 1323

#### WAGES

**Income, Earnings or Wages** (this index)

# WAIVER

Answer, defense, 161:9

Attorney-client privilege

Generally, 163:80-163:84

Chapter 11 examiner, 99:26

Chapter 11 trustee, **99:15** 

Examination of debtor, 35:3

Automatic stay, 43:4

Certification of credit counseling, 17:17

Claims, lender liability, 174:64

Debt relief agencies, waiver of assisted person's protections or rights, **60:5** 

Defenses waived by debtor, availability to estate of, **76:1** 

Depositions, 163:17, 163:22

**Dischargeability of Debts** (this index)

Evidentiary rule imposing limitations on waiver, FRE 502

Executory contracts and unexpired leases

Intellectual property licensing right setoffs and administrative expense claims, **46:57** 

Nonresidential real property lease, relinquishment of landlord's rights, **46:40** 

Rent past due, 46:29

Termination of contract precluded, **46:18** 

Exemptions, 56:37

# Family Farmer and Fisherman Debt Adjustment (this index)

Fifth Amendment privilege, 163:86

Hospitals and other health care providers, waiver of government's recovery rights under Hill-Burton program, 119:15

# **Individual Debt Adjustment** (this index)

Intellectual property licensing right setoffs and administrative expense claims, **46:57** 

Interrogatories to parties, **163:24** Jurisdiction

Jury trial, **4:115** 

Proof of claim, "consent" from filing of. 4:115

# WAIVER—Cont'd

Jurisdiction—Cont'd

Sovereign immunity, **4:23**, **4:24**, **4:53** Subject matter jurisdiction, **4:3** 

Jury trial, 165:12

Lender liability, 174:7, 174:9, 174:64

**Liquidation** (this index)

Notices to creditors, waiver of requirement for inclusion of debtor's address on. 33:2

Offset, 46:57, 73:14

Partnership termination, 120:1

Physical and mental examination of persons, **163:26** 

Schedules, fee for amending, 142:5

Setoff, 46:57, 73:14

Settlements, notice, 167:1

Sovereign immunity

Generally, 11 USC § 106

Code section 106, 14:1 et seq.

Common-law and Eleventh Amendment immunity, **14:16** 

Filing of proof of claim, 14:18

Individual debt adjustment, income deduction orders, **151:24** 

Jurisdiction as created by, **4:23**, **4:24**, **4:53** 

Medicare disputes, 119:7

Sources other than Code section 106, 14:12

Subordination of claims, 53:1

# WANT OF PROSECUTION

Chapter 7, dismissal of case, 79:3

# WAREHOUSE LIENS

Avoidance and avoiding powers, 65:8

# **WARN ACT**

Fourth priority, 49:45.50

Issues, use, sale or lease of property, 44:25.50

# WARRANT

Chapter 11, offer or sale of securities, 115:4

# WASHINGTON, D.C.

Chapter 9, 90:5, 90:6

# WASTE MIGRATION

Environmental laws and regulations, potentially responsible parties, 178:3

## WEBSITES

Generally, **177:23** 

Assets, websites as, 177:48

Customer data, treatment in bankruptcy of, 177:58-177:60

Executory contracts, 177:27

Intellectual property, 177:47

Security interests in, 177:49

Valuation, 177:26

#### WELFARE

AFDC (aid to families with dependent children) benefits

Income deduction orders, 151:24

Property of estate, 147:7

Dischargeability of assigned child support debts, **153:3** 

Exemptions, public assistance benefits, **56:21** 

Individual debt adjustment eligibility requirements, **17:10** 

Overpayments, automatic stay and setoff of prepetition debts, **43:11** 

### WIDOWS AND WIDOWERS

Chapter 13, eligibility to file, **141:2** 

# WIFE AND HUSBAND

**Spouses** (this index)

# WILDCARD EXEMPTION

Federal list, 56:17

## WILLFULNESS

Automatic stay, contempt citation for violation of, **43:58** 

Bar to refiling, 17:16

Chapter 13, 180-day bar to refiling, **141:12** 

**Dischargeability of Debts** (this index)

Responsible persons, one hundred percent tax penalty, **159:1-159:8** 

### WILLS

**Inheritances** (this index)

Testamentary trust, eligibility as Chapter 11 debtor, **92:2** 

#### WINDFALLS

Chapter 13, property of estate, 147:4

# WIRE TRANSFER PAYMENTS

Ordinary course of business, 66:25

#### WITHDRAWAL

Attorney, client misconduct, 172:25

Chapter 11, vote on plan, 110:24

Chapter 12, proof of claim, **135:9** 

Chapter 13, claims, **146:18** 

Jurisdiction, 28 USC § 157

Motion for, Rule 5011

Multiple creditors, representation of, 172:23

# Reference of Case to Bankruptcy Court (this index)

## WITHHOLDING

Automatic stay exception for pension plan repayments, **43:33** 

Records, Chapter 7 discharge, 86:12

Services, automatic stay, **43:10** 

Taxes. **Tax Matters** (this index)

# WITNESSES

Generally, 164:2

Administrative expense priority, fees and mileage, **49:32** 

Chapter 7 discharge, failure to testify, **86:16** 

Character and conduct of witness, FRE 608

Competency, general rule of, FRE 601

Court's calling and interrogation of witnesses, FRE 614

Deposition use after death of witness, **163:21** 

Evidentiary rules, generally, FRE 601-FRE 615

Exclusion of witnesses, FRE 615

Expert testimony

Disclosure, 163:3, 163:5

Prior interrogatories unnecessary, **163:4** 

Rule 2004 examinations, **163:75** 

Fifth Amendment, 163:56

Impeachment

Crime, evidence of conviction of, FRE 609

Who may impeach, FRE 607 Interpreters, FRE 604

Chapter 12, 135:3

Chapter 13, **146:2** 

Custodian, 11 USC § 101

#### WITNESSES—Cont'd WORDS AND PHRASES—Cont'd Judge as witness, FRE 605 Claim—Cont'd Chapter 11, 91:22 Juror as witness, FRE 606 Chapter 12, 135:2 Knowledge, lack of personal, FRE 602 Chapter 13, **146:1** Mode and order of interrogation and presentation, FRE 611 Claim against the debtor, 11 USC Oath or affirmation, FRE 603 § 102(2) Clearing bank, 89:3 Prior statements of witnesses, FRE 613 Clearing organization, 11 USC § 761(2) Refresh memory, writing used to, **FRE** Clearing organization, commodity broker liquidation, 88:7 Religious beliefs or opinions, **FRE 610** Clerk, Rule 9001(3), Rule 9002(3) Settlements, hearings, 167:2 Clerk of the District Court, Rule WORDS AND PHRASES 9002(3) Accountant, 11 USC § 101 Code. Rule 9001(2) Acquisition, 26 USC § 108(i)(4)(B) Collective mark, 177:4 Act, 11 USC § 761(1) Commencement date, 26 USC Action, **Rule 9002(1)** § 1398(d)(3) Adequate information, 11 USC Commercial financing security, 26 USC § 1125(a)(1) § 6323(c)(2)(C) Adjusted tax attributes, 26 USC Commercial transactions financing § 108(g)(3)(B) agreement, 26 USC Affiliate, 11 USC § 101 § 6323(c)(2)(A) After notice and a hearing, 11 USC Commission, 11 USC § 741(1), 761(3) § 102(1) Commodity, 11 USC § 761(8) Applicable debt instrument, 26 USC Commodity broker, 88:7, 11 USC § 101 § 108(i)(3)(A) Commodity contract, 11 USC § 761(4) Assisted person, 60:1 Commodity option, 11 USC § 761(5) Assurance of payment, **47:1** Commodity options dealer, 88:7, 11 Attorney, 11 USC § 101 USC § 761(6) Authorized representative, 105:5, 11 Common carrier, railroad reorganiza-USC § 1114(b) tion, 117:4 Bankrupt and debtor, terms Community claim, 11 USC § 101 distinguished, 139:3, 139:5 Consumer debt, 143:27, 11 USC § 101 Bankruptcy assistance, 60:1 Contested matter, 160:5 Bankruptcy clerk, **Rule 9001(1)** Bankruptcy Code, Rule 9001(2) Contract market, 11 USC § 761(7) Bankruptcy petition preparer, 11 USC Contract of sale, 11 USC § 761(8) § 110(a) Contractual right, 11 USC § 555, 556, Board, surface transportation, 11 USC 559, 560 § 1162 Copyright, 177:8 Board of trade, 11 USC § 761(8) Corporation, 11 USC § 101 Cash collateral, 44:5, 11 USC § 363(a) Court, Rule 9001(4), Rule 9002(4) Certification mark, 177:4 Court of the United States. 18 USC § 6001 Chapter 9, 90:5, 90:6, 90:10 et seq. Chapter 13, 146:2 Creditor "Chart of accounts" defined, 180:7 Generally, 11 USC § 101 Civil action, Rule 9002(1)

Claim

Generally, 48:1, 11 USC § 101

WORDS AND PHRASES—Cont'd WORDS AND PHRASES—Cont'd Customer, 87:16, 88:8, 11 USC Farmer, 11 USC § 101 § 741(2), 761(9) Farming operation, 11 USC § 101 Customer name security, 87:17, 11 USC Farmout agreement, 11 USC § 101 § 741(3) Federal depository institutions regula-Customer property, 87:18, 88:11, 11 tory agency, 11 USC § 101 USC § 741(4), 761(10) Financial analysis, 180:11 Cyberassets, 177:26 Financial institution, 11 USC § 101 Database content. 177:1 Firm, **Rule 9001(6)** "Debit" and "credit" defined, 180:5 Foreign future, 11 USC § 761(11) Debt, 11 USC § 101 Foreign futures commission merchant, Debt for child support, 11 USC § 101 11 USC § 761(12) Debt instrument, 26 USC § 108(i)(3)(B) Foreign futures commission merchant, Debtor, 91:3, 92:2, 11 USC § 101 commodity broker liquidation, 88:7 Debtor in possession, 11 USC § 1101(1), Foreign proceeding, 154:11, 11 USC § 101 Debtor in possession, Chapter 11, 93:1 Foreign representative, 154:11, 11 USC § 101 Debt relief agency, 60:1 Declarant, FRE 801 Forward contract, 11 USC § 101 Dependent, 11 USC § 522(a)(1) Forward contract merchant, 11 USC § 101 Depreciable property, 26 USC § 108(d)(5), 1017(b)(3)(B) Franchise, 121:1 Designated summons, 26 USC Future delivery, 11 USC § 761(8) § 6503(j)(2)(A) Futures commission merchant, 11 USC Disability, **17:17** § 761(8) Disinterested person, 11 USC § 101 Futures commission merchant, commod-Disposable income, 11 USC § 1225(b), ity broker liquidation, 88:7 1325(b) "General ledger," 180:7 District Court, Rule 9002(4) Good faith, 151:6 District judge, Rule 9002(4) Governmental unit, 14:2, 11 USC § 101 Document for filing, 11 USC § 110(a) Grain, 11 USC § 557(b)(1) Duplicate, FRE 1001 Grain storage facility, 11 USC Engaged in business, Chapter 13, 145:5 § 557(b)(2) Entity, 92:2, 11 USC § 101 Hazardous substance, CERCLA, 178:2 Environment, CERCLA, 178:2 Health care business, 38:2, 118:4 Equity, **4:5** Hearing, 160:1 Equity security, 11 USC § 101 Hearsay, FRE 801 Equity security holder, 11 USC § 101 Impairment, Chapter 11, 109:7 Executory contract, 46:5-46:9 Improvement, 11 USC § 550(e)(2) Exemption amount, 26 USC Incapacity, 17:17 § 6012(a)(1)(D)(ii) Includes, 11 USC § 102(3) Facility, CERCLA, 178:2 Including, 11 USC § 102(3) Fair and equitable, 104:7 Indebtedness of taxpayer, 26 USC Fair market value, 52:4 § 108(d)(1) Family farmer, 17:13, 11 USC § 101 Indenture, 11 USC § 101 Family farmer/fisherman with regular Indenture trustee, 11 USC § 101 annual income, 17:13, 123:1 Family farmer with regular annual Individual with regular income, 11 USC income, 11 USC § 101 § 101 Family fisherman, 17:14 Insider, 66:40, 11 USC § 101

WORDS AND PHRASES—Cont'd WORDS AND PHRASES—Cont'd Insolvent, 11 USC § 101, 101, 26 USC Or, 11 USC § 102(5) § 108(d)(3) Order for relief, 11 USC § 102(6) Institution-affiliated party, 11 USC Order for relief under this chapter, 11 § 101 USC § 348(b) Insured credit union, 11 USC § 101 Original, FRE 1001 Insured depository institution, 11 USC Overview of present law, 3:19 Owner, CERCLA, 178:3 Intellectual property, 46:57, 177:16, Pension benefits, generally, 176:1 177:36, 11 USC § 101 Person Invention, 11 USC § 101 Generally, 87:7, 11 USC § 101 Inventory, 11 USC § 547(a)(1) Chapter 11, **91:3, 92:2** Investor typical of holders of claims or Stockbroker liquidation, 87:7 interests of the relevant class, 11 Personally identifiable information, USC § 1125(a)(2) 15:40.15 Judge, Rule 9001(4), Rule 9002(4) Persons, nonprofit reorganizations, Judgment, Rule 9001(7), Rule 9002(5) 118:1 Judicial enforcement period, 26 USC Petition, 11 USC § 101 § 6503(j)(3) Photographs, FRE 1001 Judicial lien, 11 USC § 101 Presentment, 43:25 Lease, 11 USC § 1101(c), 1168(c) Principal residence, 26 USC § 108(h)(5) Legal holiday, Rule 9006 Producer, 11 USC § 557(b)(3) Leveraged buyout, **68:1** Production payment, 11 USC § 101 Leverage transaction, 11 USC § 761(13) Property, 44:2 Leverage transaction merchant, 11 USC Property of estate, 131:1 § 761(14) Property of the estate, 11 USC § 902(1) Leverage transaction merchant, com-Proxy, Rule 2006 modity broker liquidation, 88:7 Purchaser, 11 USC § 101, 26 USC Lien, 11 USC § 101 § 6323(h)(6) Mail. Rule 9001(8) Qualified person, 26 USC Margin payment, 11 USC § 101, 741(5), § 108(g)(1)(B) 761(15) Qualified property, 26 USC Mask work, 11 USC § 101 § 1017(b)(4)(B), 6323(c)(2)(B) Mathematical or clerical error, 26 USC Qualified real property business § 6213(g)(2) indebtedness, 26 USC § 108(c)(3) May not, 11 USC § 102(4) Racketeering activity, 18 USC § 1961 Mechanic's lienor, 26 USC § 6323(h)(2) Rail carrier, railroad reorganization, Member property, 11 USC § 761(16) 117:4 Motor vehicle, 26 USC § 6323(h)(3) Railroad, 117:4, 11 USC § 101 Multilateral clearing organization, 89:3 Reacquisition, 26 USC § 108(i)(4)(A) Municipality, 11 USC § 101 Real property construction or improve-Net equity, 87:19, 11 USC § 741(6), ment financing agreement, 26 USC 761(17) § 6323(c)(3)(A) New value, 11 USC § 547(a)(2) Receivable, 11 USC § 547(a)(3) Recordings, FRE 1001 Nonpersons, nonprofit reorganizations, 118:1 Regular associate, Rule 9001(9) Notice and hearing, 160:1 Relative, 11 USC § 101 Obligatory disbursement agreement, 26 Release, CERCLA, 178:2 USC § 6323(c)(4)(A) Relevant evidence, FRE 402 Operator, CERCLA, 178:3 Replacement value, 52:3

#### WORDS AND PHRASES—Cont'd WORDS AND PHRASES—Cont'd Repo participant, 43:21, 11 USC § 101 Swap agreement, 11 USC § 101 Repurchase agreement, 43:21, 11 USC Swap participant, 11 USC § 101 § 101 Tax lien filing, 26 USC § 6323(h)(5) Request, 11 USC § 102(I) Term overriding royalty, 11 USC § 101 Required refiling period, **26 USC** Timeshare interest, 11 USC § 101 § 6323(g)(3) Timeshare plan, 11 USC § 101 Retiree benefits, 11 USC § 1114(a) Title 11 case, 26 USC § 108(d)(2) Retiree benefits, Chapter 11, 105:4 Trademark, 177:4 Return, 523(a)(19), 26 USC Transfer, 67:2, 11 USC § 101 § 6213(g)(1) Transporter, CERCLA, 178:3 Rolling stock equipment, 11 USC Trial court, Rule 9002(4) § 1168(d) Trustee, Rule 9001(10), 11 USC Securities, Chapter 11, **115:1**, **115:3** § 902(5) Securities clearing agency, 11 USC United States, 11 USC § 101 § 101 United States Bankruptcy Judge, 28 Securities contract, 11 USC § 741(7) USC § 152 Security, 87:20, 11 USC § 101, 26 USC United States trustee, Rule 9001(11), 11 § 6323(h)(4) USC § 102(9) Security agreement, 11 USC § 101 Utility, **47:2** Security interest, 11 USC § 101, Value, 52:4, 11 USC § 522(a)(2), 1110(c), 1168(c), 101, 1110(c), 548(d)(2)(A) 1168(c), 26 USC § 6323(h)(1) Writings, **FRE 1001** Service mark, 177:4 Settlement payment, 11 USC § 101, **Labor and Employment** (this index) 741(8) Shopping center, 46:46 WORKERS' COMPENSATION Single asset real estate, 43:48, 11 USC Individual debt adjustment, property of § 101 estate, 147:7 SIPC, 11 USC § 741(9) Small business, 79:7, 98:2, 11 USC WORKOUTS Generally, 97:5-97:24 § 101 Special revenues, 11 USC § 902(2) Advantages and disadvantages compared with Chapter 11, 97:2, Special tax payer, 11 USC § 902(3) 97:3 Special tax payer affected by the plan, Assignment for benefit of creditors, 11 USC § 902(4) 97:11 Standard deduction, **26 USC** Common forms of workouts, 97:7-97:11 § 6012(a)(1)(D)(ii) "Cramdown" venture financings, 97:9 State, 11 USC § 101 Debt conversion deals, 97:10 Statement, FRE 801 "Down round" venture financings, 97:8 Statutory lien, 11 USC § 101 Elements, 97:12-97:20 Stockbroker, 87:5, 87:7, 87:14, 87:21, Exchange offers, 97:7 11 USC § 101 Fraudulent conveyances as potential Student loan, 26 USC § 108(f)(2) pitfall, 97:23 Substantial consummation, 11 USC Implementation, **97:5-97:6** § 1101(2) Informal wind downs, 97:11 Substantial consummation, Chapter 11, Insider status, potential pitfalls, 97:24 111:3 Potential pitfalls, generally, 97:21-97:24 Surface transportation board, 11 USC § 1162 Preferences as potential pitfall, 97:22

# WORKOUTS-Cont'd

Prepackaged plans of reorganization, **97:25-97:30** 

Prepetition committees, **98:3** "Washout" venture financings, **97:9** 

# WORK PRODUCT PRIVILEGE

Evidentiary rules, FRE 502 Examination of debtor, 35:3

# WORLD WIDE WEB

**Websites** (this index)

# WORTHLESS STOCK DEDUCTION

Net operating losses, 158:13

# WRITING OR WRITTEN

Avoiding power limitations, seller's reclamation of goods, **65:3**, **65:4**Chapter 11, disclosure statement, **110:1**Chapter 12, objections to claims, **135:11**Debt relief agency contracts, **60:5 Dischargeability of Debts** (this index)
Dismissal motion by Chapter 13 debtor, **148:4** 

Election under Code § 1111(b), **102:5** Evidentiary rules, **FRE 1001-FRE 1008 Individual Debt Adjustment** (this index)

Lender liability, breach of written contract, 174:1, 174:5

Liquidation (this index)

# WRITING OR WRITTEN—Cont'd

Rule 2004 examination, motion for, **163:72** 

#### WRITS

All writs provision, jurisdiction distinguished, **4:4** 

# WRONGFUL ACTS OR CONDUCT

Chapter 7 discharge, **86:3-86:8, 86:10-86:14** 

# WRONGFUL DEATH ACTIONS

Abstention, 8:8 Change of venue, 6:3 Core status, 4:76 Jury trial, 4:128

# **YEARS**

Family farmers with regular annual income. Family Farmer and Fisherman Debt Adjustment (this index)

Fiscal year accounting period, tax considerations, **155:8** 

Five-year duration of Chapter 13 plan, 149:18

One year, preferential transfers, **66:2** Short tax year election, **155:14** Six years, Chapter 7 prior discharge, **86:18** 

Three-year duration of Chapter 13 plan, 149:18

Two years, prepetition fraudulent transfers, voidability, **67:13**