

Index

ACCOUNTS AND ACCOUNTINGS

- Generally, **22:1 to 22:34**
- Account, form of, **22:8**
- Accuracy, **22:9**
- Annual or final account, extension of time to file, **22:24**
- Appear and show cause for failure to file, order to, **22:30, A:29**
- Approval of account, **22:5**
- Audit, **22:5**
- Bank accounts. See index heading
BANK ACCOUNTS
- Bond, **22:17**
- Certification of estate tax, **22:14**
- Certification of inheritance and estate tax, **A:11**
- Civil contempt order for failure to file, **22:31**
- Compelling the account, **22:6**
- Definition of voucher, **22:11**
- Discharge of personal representative, **22:16**
- Election of fiscal year, **22:23**
- Estate tax
 - Generally, **22:7**
 - Certification of, **22:14**
- Extension of time, **22:24, 22:27, 22:33, 22:34**
- Failure to file account, **22:15**
- Filing requirements, generally, **22:2**
- Final account, generally, **22:4**
- Fiscal year choice, **22:10**
- Form of account, **22:8**
- Forms
 - Generally, **22:18 to 22:34**
 - Account, generally, **22:18**
 - Annual or final account, extension of time to file, **22:24**
 - Certification of inheritance and estate tax, **A:11**
 - Election of fiscal year, **22:23**

ACCOUNTS AND ACCOUNTINGS

—Cont'd

- Forms—Cont'd
- Estate Tax
 - On or after January 1, 1999, decedents dying, but prior to January 1, 2013, **22:20**
 - Prior to January 1, 1999, decedents dying, **22:19**
- Extension of time, **22:24, 22:25, 22:26, 22:27, 22:33, 22:34**
- Inheritance
 - On or after January 1, 1999, decedents dying, but prior to January 1, 2013, **22:20**
 - Prior to January 1, 1999, decedents dying, **22:19**
- Inventory
 - Order for extension time to file, **22:26**
- Motion
 - Extension of time to file, **22:25**
- Notice to file account, **22:28, A:27**
- Notice to surety of settlement, **22:32**
- Official form, **A:31**
- Order extension of time, **22:34**
- Order to file account, **22:29, A:28**
- Order to file inventory or account, **22:29**
- Petition for additional time, **22:33**
- Receipt, release and refunding agreement, **22:21, 22:22**
- Intestate share, life estate in lieu of, **22:13**
- Inventory, order to file, **21:20**
- Life estate in lieu of intestate share, **22:13**
- No estate administration, **12:5**
- Notice
 - File account, **22:28, A:27**
 - Final account, **22:4**
 - No estate administration, **12:5**

ACCOUNTS AND ACCOUNTINGS —Cont'd

- Notice—Cont'd
 - Surety, notice of settlement, **22:32**
- Orders
 - Account, order to file, **22:29, A:28**
 - Appear and show cause for failure to file, **22:30, A:29**
 - Civil contempt order for failure to file, **22:31**
 - Extension of time, **22:34**
 - To file inventory or account, **22:29**
 - Inventory, order to file extension of time, **22:26**
- Payable on death accounts. See index heading PAYABLE ON DEATH
- ACCOUNTS
- Petition for additional time, **22:33**
- Receipt, **22:21, 22:22**
- Refund, **22:22**
- Release, **22:22**
- Resignation of fiduciary, **18:13**
- Show cause for failure to file, order to, **22:30, A:29**
- Statutory provisions, **22:1 to 22:7**
- Transfer on death accounts. See index heading TRANSFER ON DEATH
- ACCOUNTS
- Vouchers, **22:3, 22:11**
- Year's allowance, **22:12**

ADDRESSES

- Legatees and devisees, **20:3**

ADJUSTMENTS

- Interstate heirs and shares, **39:13**

ADMINISTRATION BY CLERK

- Disbursements, **A:23.1**
- Distributions, **A:23.1**
- Record of receipts, **A:23.1**

ADMINISTRATOR

- For detailed treatment, see index heading QUALIFICATION OF ADMINISTRATOR

ADOPTED CHILDREN

- Generally, **39:4**
- For detailed treatment, see index heading AFTER-BORN OR AFTER-

ADOPTED CHILDREN—Cont'd

ADOPTED CHILDREN

AFFIDAVITS

- Civil Contempt Order
 - Failure to file Affidavit of Collection, **A:40A**
- Collection, affidavit of, failure to file, **9:12**
- Decedent's domicile, **25:9**
- Forms
 - Collection, disbursement and distribution, **A:9**
 - Collection of personal property, **A:8, A:8A**
 - Holographic will, probate of, **5:21, 6:13, A:14**
 - Notice to creditors, **19:14, 19:15, A:16, A:17**
 - Subscribing witnesses for probate of will, **5:19, A:12**
 - Title, authority to assign, **A:45**
 - Unavailable witnesses, affidavits for probate when, **5:22**
 - Witnesses not available, probate when, **A:13**
- Lost or destroyed will, affidavits of subscribing witnesses to, **5:24**
- Notice to creditors, **19:14, 19:15, A:16, A:17**
- Probate in common form. See index heading PROBATE IN COMMON FORM
- Small estates. See index heading SMALL ESTATES
- Witnesses. See index heading SUBSCRIBING WITNESSES

AFTER-BORN OR AFTER-ADOPTED CHILDREN

- Forms
 - Order for allotment of interstate, **39:23**
 - Petition for allotment of intestate share, **39:22**
- Order for allotment of intestate share, **39:23**
- Petition for allotment of intestate share, **39:22**

INDEX

AFTER-BORN OR AFTER-ADOPTED CHILDREN—Cont'd

Procedure for determining share,
39:17

AGREEMENTS

Family settlements, **41:7**
Personal representative's exercise of
power, **23:8**
Receipt of agreement, official form,
A:40

ALTERNATIVE DISPUTE RESOLUTION

Mediation, **1:5**

ANCILLARY ADMINISTRATION

Generally, **49:1 to 49:7**
Conflicting requirements, **49:7**
Definitions, **49:1**
Elimination of need for, **49:4**
Foreign estate, **49:3**
Foreign state, administration in, **49:5**
Probate of foreign will, **49:2**
Statutory provisions, **49:1 to 49:6**

APPEALS

Generally, **47:1 to 47:5**
Effect of, **47:4**
Evidentiary issues, **47:5**
Judge's duty on appeal, superior
court, **47:3**
Method, **47:2**
Resignation of fiduciary, **18:4, 18:5**
Revocation of letters, **17:7**
Statutory provisions, **47:1 to 47:3**
Years allowance, **36:12**

APPLICATIONS

Assignment year's notice and, **A:1**
Executor. See index heading QUALIFI-
CATION OF EXECUTOR
Letters of administration, **14:3, A:6,
A:6A, A:7, A:7A**
Letters of trusteeship, **A:10**
Letters testamentary or of administra-
tion, **A:6, A:6A**
Lost or destroyed will, probate of,
5:23

APPLICATIONS—Cont'd

Modification of bond, **13:25, 14:28,
15:10, 16:13, A:25**
Probate, generally, **A:42**
Probate and letters of administration,
A:6, A:6A, A:7, A:7A
Probate and letters testamentary or of
administration, **A:6, A:6A**
Probate in common form, **6:2, 6:8,
6:9**
Small estates, application for
administration by clerk, **10:5**
Years allowance, **36:16**

APPOINTMENT

Notice to creditors, appointment of
fiduciary, **12:6**
Process agent, **13:23, 14:26**
Qualification of trustee under will,
15:13, 15:14, 15:16
Small estates, appointment of fidu-
ciary, **9:7**

APPRAISERS

Inventory, **21:5**

ARMED FORCES' MEMBERS

Wills, **5:6**

ASSETS

Collection. See index heading COL-
LECTION OF ASSETS
Commissions, **45:8**
Discovery
Generally, **30:1 to 30:8**
For detailed treatment, see index
heading DISCOVERY OF ASSETS
Jointly held bank accounts
Generally, **31:1 to 31:10**
For detailed treatment, see index
heading JOINTLY HELD BANK
ACCOUNTS
Real property. See index heading
REAL PROPERTY

ASSIGNMENT YEAR'S NOTICE

Forms, **A:1**

ATTESTED WILL

Generally, **5:3**
Self-proved, **5:2**

ATTORNEY OF RECORD

Generally, **1:9**

ATTORNEYS' FEES

Declaratory judgments, **48:5**

Discovery of assets, **30:3**

Elective share of surviving spouse,
37:10

Estate administration, generally, **45:2**

Living probate, **8A:9, 8B:9**

Order for payment of, **45:14**

Petition for payment of, **45:13**

Probate in solemn form with caveat,
8:13

Special proceedings, **46:4**

Trust administration, generally, **45:4**

AUDIT

Accounts and accountings, **22:5**

**AUTHORIZATION FOR PAYMENT
OF MONEY OWED
DECEDENT**

Generally, **10:8, A:23A**

BANK ACCOUNTS

Jointly held accounts

Generally, **31:1 to 31:10**

For detailed treatment, see index
heading JOINTLY HELD BANK
ACCOUNTS

Totten trusts

Generally, **33:1 to 33:6**

For detailed treatment, see index
heading TOTTEN TRUSTS

BAR

Renunciation of property interest or
fiduciary power, **40:9**

BENEFICIARIES

Notice to

Generally, **20:1 to 20:7**

For detailed treatment, see index
heading NOTICE TO BENEFICIA-
RIES

Written instructions on investment of
estate assets, **24:6**

Year's allowance

Generally, **36:1 to 36:17**

BENEFICIARIES—Cont'd

Year's allowance—Cont'd

For detailed treatment, see index
heading YEAR'S ALLOWANCE

BOND

Accounts and accountings, **22:17**

Administrator, **14:4, 14:14, 14:27**

Collector, **16:3, 16:12, 16:13**

Executor. See index heading QUALIFI-
CATION OF EXECUTOR

Jointly held bank accounts, impact of,
31:10

Modification of bond, **13:25, 14:28,
15:10, 16:13, A:25**

Official forms, **A:19, A:22, A:25**

Probate in solemn form, **8:3**

Trustee under will, **15:6, 15:9, 15:10**

Waiver, **A:22**

BURDEN OF PROOF

Probate in solemn form with caveat,
8:7

**BURIAL PLACE
AUTHORIZATION**

Payment of decedent's debts, **26:8,
26:9**

CERTIFICATES

Estate taxes. See index heading TAXES

Identity, certification, **A:46**

Living probate, certificate of validity,
8A:19

Probate, **6:10, A:15**

Self-proved will, **5:17, 5:18**

Validity, **A:15A**

CHANGE OF VENUE

See index heading VENUE

CHECKLISTS

Generally, **50:1 to 50:3**

Explanation, **50:2**

Value of, **50:1**

CIVIL CONTEMPT ORDER

Failure to file Affidavit of Collection,
A:40A

INDEX

CLAIMS

- Decedent's debts. See index heading
PAYMENT OF DECEDENT'S DEBTS
- Jointly held bank accounts, use for
payment of claims, **31:9**
- Renunciation of property interest,
immunization from creditor's
claims, **40:12**

CLERK OF COURT

- Amount of fee, **44:1**
- Appeals from decisions of
Generally, **47:1 to 47:5**
For detailed treatment, see index
heading APPEALS
- Application for administration by,
A:24
- Fees, **44:1 to 44:3**
- Jurisdiction
Generally, **3:1 to 3:6**
For detailed treatment, see index
heading JURISDICTION
- Necessity of paying fee, **44:3**
- Payment, generally, **44:2, 44:3**
- Receipt of correspondence from
clerk, **1:8**
- Summary administration, **11:3**

COLLECTION OF ASSETS

- Affidavits, **A:8, A:8A, A:9**
- Jointly held bank accounts, **31:8**
- Jointly held securities, **32:3**
- Payable on death accounts, **34:5**
- Qualification of collector
Generally, **16:1 to 16:15**
For detailed treatment, see index
heading QUALIFICATION OF COL-
LECTOR
- Transfer on death accounts, **35:6**

COMMISSIONS

- Assets for limited purposes, **45:8**
- Computation, **45:6**
- Forms
Generally, **45:11 to 45:15**
Order for payment, **45:12**
Petition for payment, **45:11**
Waiver of right to, **45:15**

COMMISSIONS—Cont'd

- Guidelines
Personal representatives' commis-
sions, **45:1**
Trustee's compensation, **45:3**
- Jointly held bank accounts, impact of,
31:10
- Local rules' impact, **45:5**
- Order for payment, **45:12**
- Personal representatives
Generally, **45:1 to 45:15**
For detailed treatment, see index
heading PERSONAL REPRESENTA-
TIVES
- Petition for payment, **45:6, 45:11**
- Real property, **45:7**
- Special proceedings, **46:5**
- Trustee's compensation, **45:3**
- Waiver of, **45:9, 45:15**

COMMON FORM, PROBATE IN

- Generally, **6:1 to 6:13**
- For detailed treatment, see index
heading PROBATE IN COMMON FORM

COMMUNITY PROPERTY RIGHTS

- Generally, **43:1 to 43:5**
- Application of statute, **43:2**
- Assets created from community prop-
erty, **43:5**
- Background, **43:1**
- Personal representative's duty, **43:3**
- Purchasers' position, **43:4**
- Statutory provisions, **43:1 to 43:5**

COMPENSATION OF FIDUCIARY

- Commissions. See index heading
COMMISSIONS
- Real property, taking possession,
custody or control of, **27:5**

COMPENSATION OF MEDIATOR

- Generally, **42:7**

COMPLAINT

- Declaratory judgments to construe
will, **48:7**

CONFIDENTIALITY

- Living probate, trusts, **8B:8**

**CONSTRUCTION AND
INTERPRETATION**

Inventory, construction of term
“month,” **19:8, 21:6**
Legatee, **6:7, 8:16**
Next of kin, **4:6, 5:14, 6:6, 7:7,
8A:13, 8:15, 13:16, 14:16,
17:10, 18:11, 20:2, 26:14**
Payment of decedent’s debts,
construction of term “month,”
26:13

CONTEMPT

Accountings, failure to file, **22:31**
Inventory, civil contempt order for
failure to file, **21:22**
Mediation, nonpayment of mediator’s
fees, **42:20, A:54**
Small estates, collection of personal
property by affidavit, failure to
file, **9:27**

CORPORATIONS

Administrator, corporation acting as,
14:10
Executor, corporations acting, **13:9**

CORRESPONDENCE

Receipt of correspondence from
clerk, **1:8**

COUNTY

Publication of notice to creditors,
19:9

COVER SHEETS

Generally, **1:7**
Court action, **A:39**
Domestic civil action, **A:37**
Estates action, **A:36**
Motions, **A:38**
Special proceedings, **A:35**

CREDITORS

Notice to
Generally, **19:1 to 19:15**
For detailed treatment, see index
heading NOTICE TO CREDITORS
Payment of. See index heading PAY-
MENT OF DECEDENT’S DEBTS

CREDITORS—Cont’d

Renunciation of property interest as
immunizing share from claims,
40:12

DAMAGES

Revocation of letters, **17:11**

DATE

See index heading TIME AND DATE

DEBTS

Generally, **26:1 to 26:17**
For detailed treatment, see index
heading PAYMENT OF DECEDENT’S
DEBTS

DECEIT

Inventory, filing false or misleading
inventory, **21:10**

DECLARATORY JUDGMENTS

Actions as estate proceedings, **48:2**
Attorneys’ fees, **48:5**
Costs, **48:5**
Duty of personal representative, **48:4**
Forms, **48:6**

**DECLARATORY JUDGMENTS TO
CONSTRUE WILL**

Generally, **48:1 to 48:7**
Complaint, **48:7**
Statutory provisions, **48:1**

DEFICIENCY JUDGMENT

Official form, **A:3**
Years allowance, **36:15**

DEFINITIONS

Generally, **1:4**
Ancillary administration, **49:1**
Interstate heirs and shares
Statutory provisions, **39:1**
Next friend, **36:10**
Voucher, **22:11**

DEGREES

Kinship
Statutory provisions, interstate
heirs and shares, **39:3**

INDEX

DESTROYED WILLS

See index heading LOST OR DESTROYED
WILL

DETERMINATION

Forms

Order, **39:21**

Petition, **39:18**

Heirs

Issues, **39:16**

Practical aspect, **39:14**

Interstate heirs and shares, **39:8**

Procedure

Intestate share of after- born or
after-adopted child, **39:17**

Speacial proceeding, unknown heirs,
39:7

DEVISEES

Sale of real property by, **29:3**

DIRECTED VERDICT

Probate in solemn form, **8:9**

DISBURSEMENT

Affidavits, **A:9**

DISBURSEMENTS

Administration by Clerk, **A:23.1**

DISCHARGE OF PERSONAL REPRESENTATIVE

Accountings, **22:16**

DISCOVERY OF ASSETS

Generally, **30:1 to 30:8**

Attorneys' fees, **30:3**

Claim and delivery distinguished,
30:4

Estate proceeding, **30:2**

Filing an action, **30:1**

Forms, **30:5 to 30:8**

Notice, **30:7**

Order for discovery of assets, **30:8**

Petition, form, **30:6**

Statutory provisions, **30:1 to 30:3**

DISQUALIFICATION OF CLERK

Jurisdiction, effect on, **3:5**

DISTRIBUTION

Among classes, interstate heirs and
shares, **39:12**

DISTRIBUTIONS

Administration by Clerk, **A:23.1**

Affidavits, **A:9**

DOMICILE

Living probate, domicile vs. resi-
dence, **8A:14, 8B:15**

Securities, affidavit of decedent's
domicile, **25:9**

ECOURTS

Generally, **1:2**

ELECTION

Fiscal year, **A:33.1**

ELECTIVE SHARE OF SURVIVING SPOUSE

Generally, **37:1 to 37:15**

Attorneys' fees, **37:10**

Claims, **37:6**

Forms

Generally, **37:12 to 37:15**

Order of dissent, **37:15**

Petition to dissent, **37:13**

Order of dissent, **37:15**

Petition to dissent, **37:13**

Preservation of assets, **37:11**

Prior law, **37:1**

Procedures, **37:7**

Property passing to surviving spouse,
37:5

Right of dissent, **37:1**

Right to, **37:2**

Standstill order, **37:14**

Statutory provisions, **37:1 to 37:7**

Total net estate, **37:3, 37:4, 37:8**

Valuations, **37:9**

ENVIRONMENTAL CONCERNS

Real property, **27:7**

ERISA

Payment of decedent's debts, effect
on, **26:15**

ESCHEAT

Fund

Assets held, small estates, **9:10**

Interstate heirs and shares

Statutory provisions, **39:11**

ESTATE PROCEEDING

Ascertain heirs, **39:6**

ESTATE TAXES

See index heading TAXES

EVIDENCE

Appeals, **47:5**

Death, **3:6**

Inventory, proof of assets, **21:8**

Notice to creditors, **19:4**

Probate in solemn form, Rules of
Evidence, **8:17**

EXECUTORS

Qualifications

Generally, **13:1 to 13:30**

For detailed treatment, see index
heading QUALIFICATION OF
EXECUTOR

Renunciation, **14:8**

EXTENSION OF TIME

Accounting

Order, time to file inventory, **22:26**

Accounts and accountings, **22:27,**
22:33, 22:34

Inventory

Order, time to file, **21:18, 22:26**

Time to file, **21:4**

Motion to file, **9:21**

Order to file, **9:23, 21:18**

Small estates, collection of personal
property by affidavit, **9:20, 9:22**

FAMILY SETTLEMENTS

Generally, **41:1 to 41:7**

Approval of court, **41:5**

Contingency, **41:2**

Controversy, existence of, **41:3**

Drafting agreements, **41:7**

Emergency, **41:2**

Governing law, **41:1**

Notice to surety of, **A:32**

Setting aside, **41:6**

Statutory provisions, **41:1 to 41:6**

FEEES

Attorneys. See index heading

ATTORNEYS' FEES

Clerk of court, **44:1 to 44:3**

FEEES—Cont'd

Personal representatives. See index
heading PERSONAL REPRESENTATIVE

FISCAL YEAR

Accountings, **22:10**

Election, **A:33.1**

FOREIGN STATE

See index heading ANCILLARY
ADMINISTRATION

FORMS

Accountings

Generally, **22:18 to 22:34**

For detailed treatment, see index
heading ACCOUNTINGS

Affidavits. See index heading
AFFIDAVITS

After-born or after-adopted children

For detailed treatment, see index
heading AFTER-BORN OR AFTER-
ADOPTED CHILDREN

AOC forms, **1:6**

Applications. See index heading
APPLICATIONS

Appointment of resident process
agent, **A:26**

Bond, **A:19**

Commissions

Generally, **45:11 to 45:15**

For detailed treatment, see index
heading COMMISSIONS

Cover sheets

Generally, **A:35 et seq.**

For detailed treatment, see index
heading COVER SHEETS

Deficiency judgment, **A:3**

Discovery of assets, **30:5 to 30:8**

Elective share of surviving spouse

Generally, **37:12 to 37:15**

For detailed treatment, see index
heading ELECTIVE SHARE OF
SURVIVING SPOUSE

Estates action cover sheet, **A:36**

Estate tax certification, **A:11**

Inventory

Generally, **21:14 to 21:21, A:27 et**
seq.

INDEX

FORMS—Cont'd

- Inventory—Cont'd
 - For detailed treatment, see index heading INVENTORY
- Letters, **A:21**
- Life estate in lieu of intestate share, **38:7, 38:8**
- Life insurance statement, **A:55**
- Living probate. See index heading LIVING PROBATE
- Notice. See index heading NOTICE
- Oath or affirmation, **14:25, A:18**
- Official forms, **A:1 et seq.**
- Orders. See index heading ORDERS
- Petitions. See index heading PETITIONS
- Probate in common form
 - Generally, **6:8 to 6:13**
 - For detailed treatment, see index heading PROBATE IN COMMON FORM
- Probate in solemn form. See index heading PROBATE IN SOLEMN FORM
- Qualification of administrator
 - Generally, **14:20 to 14:33**
 - For detailed treatment, see index heading QUALIFICATION OF ADMINISTRATOR
- Qualification of executor
 - Generally, **13:19 to 13:30**
 - For detailed treatment, see index heading QUALIFICATION OF EXECUTOR
- Real property. See index heading REAL PROPERTY
- Receipt, **A:34**
- Renunciation of property interest or fiduciary power, **40:14 to 40:16**
- Renunciation of right to qualify for letters testamentary or letters of administration, **A:5**
- Resignation of fiduciary
 - Generally, **18:12 to 18:21**
 - For detailed treatment, see index heading RESIGNATION OF FIDUCIARY
- Revocation of letters
 - Generally, **17:12 to 17:16**
 - For detailed treatment, see index heading REVOCATION OF LETTERS

FORMS—Cont'd

- Security transfers, **25:7 to 25:9**
- Showcase hearing, motion and order for, **A:52**
- Special proceedings
 - Cover sheet, **A:35**
 - Summons, **A:2**
- Summary administration. See index heading SUMMARY ADMINISTRATION
- Summons in special proceedings, **46:6**
- Trustee under will
 - Generally, **15:7 to 15:12**
 - For detailed treatment, see index heading QUALIFICATION OF TRUSTEE UNDER WILL
- Venue. See index heading VENUE
- Waiver of personal representative's bond, **A:22**
- Year's allowance
 - Generally, **36:13 to 36:17**
 - For detailed treatment, see index heading YEAR'S ALLOWANCE

FUNERAL EXPENSES

- Payment of decedent's debts, **26:7**

FUNERAL INSTRUCTIONS

- Personal representative, **23:7**

GOVERNING LAW

- Family settlements, **41:1**
- Jointly held bank accounts, **31:1**
- Jointly held securities, **32:1**
- Mediation, **42:1**
- Payable on death accounts, **34:1**
- Renunciation of property interest or fiduciary power, **40:1**
- Resignation of fiduciary, **18:1**
- Totten trusts, **33:1**
- Transfer on death accounts, **35:1**

GRAVESTONE

- Payment of decedent's debts, **26:8**

GUARDIAN AD LITEM

- Forms
- Order, interstate heirs and shares, **39:19**

HEARINGS

- Living probate, **8A:5, 8A:18, 8B:5**
- Probate in solemn form, **7:4, 7:10**
- Revocation of letters
 - Generally, **17:1 to 17:3**
 - For detailed treatment, see index
 - heading **REVOCATION OF LETTERS**

HEIRS

- After-born or after-adopted children
 - For detailed treatment, see index
 - heading **AFTER-BORN OR AFTER-ADOPTED CHILDREN**
- Notice to beneficiaries. See index
 - heading **NOTICE TO BENEFICIARIES**
- Sale of real property by, **29:3**

HOLOGRAPHIC WILL

- Generally, **5:4**
- Affidavit for probate
 - Generally, **5:21, A:14**
 - In common form, **6:13**

IDENTITY OF DECEDENT

- Notice to creditors, **19:6**

INCOMPETENT PERSONS

- Family settlements, rights of incompetents, **41:4**

INTERSTATE HEIRS AND SHARES

- Generally, **39:1 to 39:23**
- Adjustments, **39:13**
- After-born or after-adopted children
 - Generally, **39:14**
- Determination
 - Forms
 - Order, **39:21**
 - Petition, **39:18**
 - Heirs, **39:15**
- Distribution among classes, **39:12**
- Estate proceeding
 - Ascertain heirs, **39:6**
- Forms
 - Determination
 - Order, **39:21, 39:22**
 - Petition, **39:18**
 - Guardian ad litem
 - Order, **39:19**

INTERSTATE HEIRS AND SHARES—Cont'd

- Guardian ad litem
 - Order, **39:19**
- Issues in determining heirs, **39:16**
- Practical aspects
 - Generally, **39:15 to 39:17**
- Procedures in determining heirs
 - After- born or after-adopted child, **39:17**
- Special proceeding
 - Determine unknown heirs, **39:7**
 - Summons, **39:20**
- Statutory provisions
 - Generally, **39:1 to 39:14**
 - Adjustments, **39:13**
 - Definitions, **39:1**
 - Degrees of kinship, **39:3**
 - Determining, **39:8**
 - Distribution among classes, **39:12**
 - Escheat, **39:11**
- Wedlock, children born out of, **39:5**

INTESTATE ESTATES

- Life estate in lieu of intestate share
 - Generally, **38:1 to 38:8**
 - For detailed treatment, see index
 - heading **LIFE ESTATE IN LIEU OF INTESTATE SHARE**
- Notice to beneficiaries, **20:5**

INVENTORY

- Generally, **21:1 to 21:23**
- Amended inventory, **21:11**
- Appraisers, **21:5**
- Civil contempt order for failure to file, **21:22**
- Compelling, **21:3**
- Construction of term “month,” **19:8, 21:6**
- Due date for filing inventory, **21:2**
- Extension of time to file, **21:4, 21:15, 21:18**
- Failure to file, generally, **21:12, 21:21**
- Forms
 - Generally, **21:14 to 21:21, A:30**
 - Decedents estate, inventory for, generally, **21:14**

INDEX

INVENTORY—Cont'd

Forms—Cont'd

Instructions for preliminary inventory, **A:6A, A:7A**

Notice to file, **21:19, A:27**

Order to file, **21:20, A:28**

Trusts established under a will, **21:23, A:33**

Instructions for preliminary inventory, **A:6A, A:7A**

Non-probate assets, **21:7**

Notice to file, **21:19**

Order to appear and show cause for failure to file, **21:21**

Order to file, **21:20**

Order to file inventory or account, **A:28**

Perjury for filing false or misleading inventory, **21:10**

Practical aspects, **21:6 to 21:13**

Proof of assets, **21:8**

Statutory provisions, **21:1 to 21:5**

Supplemental inventory, **21:11**

Time

Construction of term “month,” **19:8, 21:6**

Due date for filing inventory, **21:2**

Extension of time to file, **21:4, 21:15, 21:18**

Trusts established under a will, inventory for, **21:13, 21:23, A:33**

Value and valuation, **21:5, 21:9**

INVESTMENT OF ESTATE

ASSETS

Generally, **24:1 to 24:6**

Professional help, **24:5**

Prudent person rule, **24:3**

Standard of care, **24:2**

Statutory provisions, **24:1 to 24:3**

Substantial assets, estates with, **24:4**

Written instructions from beneficiaries, **24:6**

JOINDER OF PERSONAL REPRESENTATIVE

Real property sales, **29:4**

JOINTLY HELD BANK ACCOUNTS

Generally, **31:1 to 31:12**

Amendments, **31:12**

Bond, impact on, **31:10**

Collection of assets, **31:8**

Commissions, impact on, **31:10**

Division at death, **31:2 to 31:4**

Governing law, **31:1**

Personal representative's use of funds, **31:5, 31:6**

Real property, use for payment of claims, **31:9**

Statutory compliance, **31:7**

Statutory history, **31:11**

Statutory provisions, **31:1 to 31:6**

JOINTLY HELD SECURITIES

Generally, **32:1 to 32:4**

Collection of assets, **32:3**

Governing law, **32:1**

Personal representatives

Rights of personal representative, **32:2**

Use of funds by personal representative, **32:4**

Rights of personal representative, **32:2**

Statutory provisions, **32:1**

Use of funds by personal representative, **32:4**

JUDGE OF SUPERIOR COURT

Appeals, duty on, **47:3**

JURISDICTION

Generally, **3:1 to 3:7**

Disqualification of clerk, effect of, **3:5**

Interest of clerk in estate, **3:4**

Procedure, **3:7**

Proof of death, **3:6**

Role of clerk of court, **3:1**

Subject matter jurisdiction

Estate proceedings, **3:2**

Special proceedings, **3:3**

LEASE

Alternative to sale to make assets, **28:9**

LEASE—Cont'd

Power of sale, lease or mortgage,
28:2

Procedure to secure order for sale,
lease or mortgage, **28:3**

LETTERS OF TRUSTEESHIP

Generally, **15:12**

Applications, **A:10**

**LETTERS TESTAMENTARY OR
OF ADMINISTRATION**

Administrator, **14:20, 14:23, 14:30**

Applications, **A:6, A:6A, A:7, A:7A**

Executor, **13:27**

Renunciation of right to qualify for
letters testamentary or of
administration, **40:16**

Revocation

Generally, **17:1 to 17:16**

For detailed treatment, see index
heading **REVOCATION OF LETTERS**

LIENS AND ENCUMBRANCES

Payment of decedent's debts, **26:6**

Sale of property before probate of
will, **5:16**

**LIFE ESTATE IN LIEU OF
INTESTATE SHARE**

Generally, **38:1 to 38:8**

Accountings, **22:13**

Allotment of, **38:4**

Forms, **38:7, 38:8**

Notice of election, **38:8**

Prenuptial, effect of, **38:6**

Procedure to elect, **38:2**

Right to elect, **38:1**

Statutory provisions, **38:1 to 38:4**

Time requirements, **38:3**

When to elect, **38:5**

LIFE INSURANCE STATEMENT

Form, **A:55**

LIVING PROBATE

Generally, **8A:1 to 8A:19**

Attorney fees, **8A:9**

Certificate of validity, **8A:19**

Confidentiality, **8A:8**

LIVING PROBATE—Cont'd

Construction of term "next of kin,"
8A:13

Domicile vs. residence, **8A:14**

Forms

Certificate of validity, **8A:19**

Notice of hearing, **8A:18**

Summons, **8A:17**

Validity of will

Certificate of validity, **8A:19**

Petition for determination that
will is valid, **8A:16**

Hearing, **8A:5, 8A:18**

Interested persons, **8A:12**

Modification of will or codicil by a
subsequent will or codicil, **8A:7**

Notice, **8A:4, 8A:18**

Order, **8A:6**

Petition, **8A:2, 8A:16**

Petitioner, **8A:10**

Residence vs. domicile, **8A:14**

Respondents, **8A:11**

Revocation of will or codicil by a
subsequent will or codicil, **8A:7**

Summons, **8A:17**

Trusts

Generally, **8B:1 to 8B:18**

Attorney fees, **8B:9**

Civil summons, **8B:17**

Confidentiality, **8B:8**

Domicile v. residence, **8B:15**

Filing, living probate of will,
8B:10

Forms

Generally, **8B:16 to 8B:18**

Civil summons, **8B:17**

Notice of hearing, **8B:18**

Petition, determination that
revocable trust and amend-
ments are valid, **8B:16**

Hearing, **8B:5**

Interest in estate, **8B:13**

Next of kin, term construction,
8B:14

Notice, **8B:4**

Notice of hearing, **8B:18**

Order, **8B:6**

INDEX

LIVING PROBATE—Cont'd

Trusts—Cont'd

Petition, determination that revocable trust and amendments are valid, **8B:16**

Petitioner, **8B:11**

Petitions, **8B:2**

Respondents, **8B:12**

Revocation, **8B:7**

Statutory provisions

Generally, **8B:1 to 8B:10**

Attorney fees, **8B:9**

Confidentiality, **8B:8**

Filing, living probate of will, **8B:10**

Hearing, **8B:5**

Notice, **8B:4**

Order, **8B:6**

Petitions, **8B:2**

Revocation, **8B:7**

Venue, **8B:3**

Venue, **8B:3**

Types of wills subject to living probate, **8A:15**

Validity of will. See "Forms" under this index heading

Venue, **8A:3**

LOCAL RULES

Commissions for personal representatives, **45:5**

LOST OR DESTROYED WILL

Affidavits of subscribing witnesses to, **5:24**

Application for probate of, **5:23**

Order of probate of, **5:25**

Statutory provisions, **5:9**

MAIL

Notice to beneficiaries. See index heading NOTICE TO BENEFICIARIES

Notice to creditors, **19:3**

MEDIATION

Generally, **1:5, 42:1 to 42:20**

Agreements, **42:6**

Apportionment of mediator fee in guardianship or estate matter, **42:17, A:51**

MEDIATION—Cont'd

Compensation of mediator, **42:7**

Contempt for nonpayment of mediator's fees, **42:20, A:54**

County, mediation programs by, **42:9**

Deadline for mediation, **42:5**

Designation of mediator, **42:4**

Designation of mediator in matter before clerk of superior court, **42:15, A:49**

Fees of mediator

Apportionment of mediator fee in guardianship or estate matter, **A:51**

Apportionment of mediator fee in guardianship or estate matter, Superior Court, **42:17**

Contempt for nonpayment of mediator's fees, **42:20, A:54**

Relief from obligation to pay all or part of mediator's fee, **42:19, A:53**

Finding a mediator, **42:10**

Forms

Generally, **42:12 to 42:20**

Designation of mediator in matter before clerk of superior court, **42:15, A:49**

Motions

Clerk, motion for order to mediate before, **A:47**

Order to mediate matter before clerk, Superior Court, **42:13**

Show cause, **42:18**

Orders

Apportionment of mediator fee in guardianship or estate matter, **A:51**

Apportionment of mediator fee in guardianship or estate matter, Superior Court, **42:17**

Clerk of superior court, order regarding mediation in matters before, generally, **42:14, A:47, A:48**

Contempt for nonpayment of mediator's fees, **42:20, A:54**

MEDIATION—Cont'd

Forms—Cont'd

Orders—Cont'd

Relief from obligation to pay all
or part of mediator's fee,
42:19, A:53

Show cause, **42:18**

Report of mediator in clerk
program mediation, **42:16,**
A:50

Governing law, **42:1**

Initiation of mediation, **42:2**

Next of kin, **42:11**

Parties to the mediation, **42:3**

Relief from obligation to pay all or
part of mediator's fee, **42:19,**
A:53

Report of mediator, **42:16, A:50**

Sanctions, **42:8**

Show cause, **42:18**

MORTGAGE

Alternative to sale to make assets,
28:9

Power of sale, lease or mortgage,
28:2

Procedure to secure order for sale,
lease or mortgage, **28:3**

MOTION TO FILE

Extension of time

Generally, **A:33.5**

Accounting, **22:25**

Inventory, **21:16**

Small estates, **9:21**

MOTOR VEHICLES

Transferring title to, **2:8**

**NECESSITY OF
ADMINISTRATION**

Generally, **2:1 to 2:11**

Affidavit of authority to assign title,
2:9

Formal estate administration, **2:6**

Forms

Generally, **2:9 to 2:11**

Affidavit of authority to assign
title, **2:9**

NECESSITY OF

ADMINISTRATION—Cont'd

Forms—Cont'd

Application and assignment years
allowance

Decedents Dying on or Before
February 29, 2024, **2:10**

Years allowance, application and
assignment, **2:11**

Decedents Dying on or After
March 1, 2024, **2:11**

Motor vehicles, transferring title to,
2:8

Necessity of estate administration,
2:7

Notice to creditors without estate
administration, **2:5, 19:5**

Small estates, generally

Clerk administration, **2:3**

Collection of property by affidavit,
2:2

Summary administration, **2:4**

Transferring title to motor vehicles,
2:8

NEXT FRIEND

Defined, **36:10**

NEXT OF KIN

Construction of term, **4:6, 5:14, 6:6,**
7:7, 8A:13, 8B:14, 8:15, 13:16,
14:16, 17:10, 18:11, 20:2, 26:14

Mediation, **42:11**

NON-PROBATE ASSETS

Inventory, **21:7**

Years allowance, effect on, **36:9**

NONRESIDENTS

Ancillary administration in foreign
state, **49:5**

Ancillary administration of foreign
estate, **49:3**

Wills, **5:7**

NOTICE

Accountings. See index heading

ACCOUNTINGS

Administrator, qualification of, **14:5,**
14:33

Beneficiaries. See index heading

NOTICE TO BENEFICIARIES

INDEX

NOTICE—Cont'd

Creditors. See index heading NOTICE
TO CREDITORS

Deposit, **A:46**

Discovery of assets, **30:7**

Election of life estate in lieu of
intestate share, **38:8**

Forms

Beneficiaries, notice to, **20:6, 20:7,**
A:23

Creditors, notice to, **12:8 to 12:10,**
19:13 to 19:15

Living probate, **8A:18**

Official forms. See “Official
forms” under this index head-
ing

Inventory, notice to file, **21:19, A:27**

Living probate, **8A:4, 8A:18, 8B:4**

Official form

Account, notice to file, **A:27**

Inventory, notice to file, **A:27**

Settlement, notice to surety of,
A:32

Probate in common form, **6:3**

Probate in solemn form, **7:3, 7:10,**
8:5, 8:19, 8:21

Qualification of administrator, **14:33**

Qualification of collector, **16:8**

Qualification of executor, **13:5, 13:30**

Removal of trustee, **15:15**

Resignation of fiduciary, **18:9, 18:16,**
18:20

Revocation of letters. See index
heading REVOCATION OF LETTERS

Sale of real property, **28:13**

Settlement, notice to surety of, **A:32**

Small estates, collection of personal
property by affidavit, **9:18, 9:24**

Summary administration, notice to
creditors, **11:7, 11:13**

NOTICE TO BENEFICIARIES

Generally, **20:1 to 20:7**

Addresses of legatees and devisees,
20:3

Construction of term “next of kin,”
20:2

Forms, **20:6, 20:7, A:23**

Heirs, **20:7**

NOTICE TO BENEFICIARIES

—Cont'd

Intestate estate, **20:5**

Mail, generally, **20:1**

Official form, **A:23**

Postage, **20:4**

Statutory provisions, **20:1**

NOTICE TO CREDITORS

Generally, **19:1 to 19:15**

Actually known or reasonably
ascertained, **19:12**

Affidavits, **19:14, 19:15, A:16, A:17**

County of publication, **19:9**

Date all claims are due, **19:7**

Delivery of notice, **19:3**

Evidence of notice, **19:4**

Exception to necessity for notice,
19:11

Forms, **12:8 to 12:10, 19:13 to 19:15**

Identity of decedent, **19:6**

Mailing of notice, **19:3**

“Month,” construction of term, **19:8**

No estate administration, **2:5, 12:1 to**
12:10, 19:5

Personal notice, **19:10**

Practical aspects, **19:6 to 19:12**

Proof of notice, **19:4**

Publication of notice to creditors,
generally, **19:2**

Small estates, **10:4**

Statutory provisions, **19:1 to 19:4**

NUNCUPATIVE WILL

Generally, **5:5**

OATH OR AFFIRMATION

Administrator, **14:25**

Authorization to administer, **5:11**

Collector, **16:11**

Executor, **13:22**

Trustee under will, **15:8**

ORAL WILL

Generally, **5:5**

ORDERS

Accounts and accountings. See index
heading ACCOUNTS AND ACCOUNT-
INGS

ORDERS—Cont'd

- After-born or after-adopted children,
order for allotment of intestate
share to, **39:23**
- Attorneys' fees payment, **45:14**
- Authorizing issuance of letters, **A:20**
- Commission on years allowance,
36:17
- Commissions for personal representa-
tives, **45:12**
- Discovery of assets, **30:8**
- Dissent by surviving spouse, **37:15**
- Elective share of surviving spouse,
standstill order, **37:14**
- Extension of time
 - Inventory, order to file, **21:17**
 - Order to file, **9:23, A:33A**
- Inventory, order to file, **A:28**
- Inventory. See index heading INVEN-
TORY
- Letters to executor, **13:26**
- Living probate, **8A:6, 8B:6**
- Lost or destroyed will, probate of,
5:25
- Modification of bond, **13:25, 14:28,
15:10, 16:13, A:25**
- Real property. See index heading
REAL PROPERTY
- Removal of trustee, **15:14, 15:16**
- Resignation of fiduciary. See index
heading RESIGNATION OF FIDUCIARY
- Revocation of letters, **17:16**
- Showcase hearing, motion and order
for, **A:52**
- Special proceedings, **46:3**
- Summary administration, **11:3,
11:10, A:41**
- Transfer to Superior Court, **4:9, 7:12**

ORDER TO FILE

- Extension of time
 - Inventory, **21:17**
 - Small estates, **9:23**

PARTIES

- Declaratory judgments, **48:3**

PAYABLE ON DEATH ACCOUNTS

- Generally, **34:1 to 34:6**
- Amendments, **34:6**

PAYABLE ON DEATH ACCOUNTS —Cont'd

- Beneficiaries' rights, **34:3**
- Collection of assets, **34:5**
- Governing law, **34:1**
- Personal representative's rights, **34:4**
- Terms, **34:2**

PAYMENT OF DECEDENT'S DEBTS

- Generally, **26:1 to 26:17**
- Administration, costs of, **26:5**
- Burial place authorization, **26:8, 26:9**
- Construction of term "month," **26:13**
- Disputed claims, **26:3**
- Encumbered assets, **26:6**
- ERISA, effect of, **26:15**
- Funeral expenses, **26:7**
- Gravestone, **26:8**
- "Month," construction of term,
26:13
- "Next of kin," construction of term,
26:14
- Perpetual care cemetery lot, **26:10**
- Personal representative's claims,
26:11
- Presentation of claims, **26:2**
- Priorities
 - Determination of, **26:12**
 - Federal taxes, **26:16**
 - Statutory provisions, **26:4**
- Statutory provisions, **26:1 to 26:11**
- Time limitations
 - Generally, **26:1**
 - Statute of limitations, **26:17**
- Validity, determination of, **26:12**

PERJURY

- Inventory, filing false or misleading
inventory, **21:10**

PERPETUAL CARE CEMETERY LOT

- Payment of decedent's debts, **26:10**

PERSONAL REPRESENTATIVES

- Agreement concerning exercise of
power, **23:8**
- Claims against estate, **26:11**

INDEX

PERSONAL REPRESENTATIVES

—Cont'd

Commissions

Generally, **45:1 to 45:15**

Assets for limited purposes, **45:8**

Caveat, commissions paid during, **45:10**

Computation, **45:6**

Forms. See "Forms" under this index heading

Guidelines, **45:1**

Local rules' impact, **45:5**

Order for payment, **45:12**

Petition for payment, **45:6, 45:11**

Real property, **45:7**

Waiver of, **45:9, 45:15**

Community property rights, duty as to, **43:3**

Computation of commissions, **45:6**

Duties of personal representatives, generally, **23:1 et seq.**

Funeral instructions, **23:7**

General liability, **23:5**

Guidelines for commissions, **45:1**

Jointly held bank accounts, use of, **31:5, 31:6**

Jointly held securities. See index heading **JOINTLY HELD SECURITIES**

Joint personal representatives, **23:3**

Liabilities of personal representatives, generally, **23:1 et seq.**

Order for payment of commissions, **45:12**

Payable on death accounts, rights to, **34:4**

Petition for payment of commissions, **45:6, 45:11**

Powers of personal representatives, generally, **23:1 et seq.**

Resignation. See index heading **RESIGNATION OF FIDUCIARY**

Sales of real property, warranty in deed signed by personal representative, **29:6**

Statutory provisions, **23:1 to 23:5**

Summary administration, **11:6**

Totten trusts, **33:4, 33:6**

Waiver of commissions, **45:9, 45:15**

PETITIONS

Additional time, accountings, **22:33**

After-born or after-adopted children, petition for allotment of intestate share to, **39:22**

Attorneys' fees payment, **45:13**

Commissions for personal representatives, **45:6, 45:11**

Discovery of assets, **30:6**

Dissent by surviving spouse, **37:13**

Living probate, **8A:2, 8A:11, 8A:16, 8B:2**

Real property. See index heading **REAL PROPERTY**

Removal of trustee and appointment of trustee, **15:13**

Revocation of letters, **17:12**

Sale of real property, **28:6**

Summary administration. See index heading **SUMMARY ADMINISTRATION**

Validity of will, petition for determination that will is valid, **8A:16**

Venue, determination of, **4:7**

PLEADINGS

Cover sheets. See index heading **COVER SHEETS**

POSSESSION, CUSTODY OR CONTROL OF REAL PROPERTY

Generally, **27:1 to 27:10**

For detailed treatment, see index heading **REAL PROPERTY**

PRENUPTIAL

Life estate in lieu of intestate share, effect on, **38:6**

Years allowance, effect on, **36:11**

PRIORITIES

Decedent's debts. See index heading **PAYMENT OF DECEDENT'S DEBTS**

PROBATE IN COMMON FORM

Generally, **6:1 to 6:13**

Advantages, **6:4**

Affidavits

Holographic will, probate of, **6:13**

Subscribing witness for probate of will or codicil, **6:11**

PROBATE IN COMMON FORM

—Cont'd

Application for probate, **6:2, 6:8, 6:9**
 Certificate of probate, **6:10**
 Construction of terms
 Legatee, **6:7**
 Next of kin, **6:6**
 Disadvantages, **6:4**
 Forms
 Generally, **6:8 to 6:13**
 Affidavits. See "Affidavits" under
 this index heading
 Certificate of probate, **6:10**
 Holographic will, affidavit for
 probate of, **6:13**
 Interested persons, **6:5**
 Notice of probate, **6:3**
 Statutory provisions, **6:1**
 Subscribing witness for probate of
 will or codicil, affidavit of, **6:11**
 Unavailable witnesses, affidavits for
 probate will, **6:12**

PROBATE IN SOLEMN FORM

Generally, **7:1 to 7:12, 8:1 to 8:22**
 Attorney fees, **8:13**
 Bond, **8:3**
 Directed verdict, **8:9**
 Dismissal, **8:8**
 Evidence rules, **8:17**
 Final judgment, **8:12**
 Forms
 With caveat, **8:18 to 8:22**
 Without caveat, **7:8 to 7:12**
 Hearing, **7:4, 7:10**
 Notice, **7:3, 7:10, 8:5, 8:19, 8:21**
 Order of probate in solemn for
 without citation, **7:11**
 Order to transfer to Superior Court,
 7:12, 8:22
 Petition, **7:2, 7:8, 8:2, 8:18**
 Settlement, **8:11**
 Statutory provisions, **8:1 to 8:14**
 Summary judgment, **8:10**
 Summons, estate proceedings sum-
 mons, **7:9, 8:20**
 Transfer to Superior Court docket,
 7:12
 Trial, **8:6**

PROBATE IN SOLEMN FORM

—Cont'd

Validity of will, determination of, **7:5**
 With caveat
 Generally, **8:1 to 8:22**
 Administration of estate during
 caveat, **8:4**
 Attorney fees, **8:13**
 Bond, **8:3**
 Burden of proof, **8:7**
 Construction of terms, **8:15, 8:16**
 Directed verdict, **8:9**
 Dismissal, **8:8**
 Evidence rules, **8:17**
 Final judgment, **8:12**
 Notice, **8:5, 8:19, 8:21**
 Persons interested in the estate,
 8:14
 Petition, **8:2, 8:18**
 Settlement, **8:11**
 Statutory provisions, **8:1 to 8:14**
 Summary judgment, **8:10**
 Summons, estates proceedings
 summons, **8:20**
 Trial, **8:6**
 Without caveat
 Generally, **7:1 to 7:12**
 Construction of term "next of
 kin," **7:7**
 Hearing, **7:4, 7:10**
 Notice, **7:3, 7:10**
 Persons interested in the estate, **7:6**
 Petition, **7:2, 7:8**
 Summons, estate proceedings sum-
 mons, **7:9**
 Transfer to Superior Court docket,
 7:12
 Validity of will, determination of,
 7:5

PROOF OF DEATH

Jurisdiction, **3:6**

PROPERTY

Collection. See index heading COL-
 LECTION OF ASSETS
 Community property rights
 Generally, **43:1 to 43:5**

INDEX

PROPERTY—Cont'd

- Community property rights—Cont'd
 - For detailed treatment, see index heading COMMUNITY PROPERTY RIGHTS
- Real property. See index heading REAL PROPERTY
- Surviving spouse, passing to, **37:5**

PRUDENT PERSON RULE

- Investment of estate assets, **24:3**

QUALIFICATION OF ADMINISTRATOR

- Generally, **14:1 to 14:33**
- Ages of devisees or heirs, **14:9**
- Application for letters of administration, **14:3**
- Bond, **14:4, 14:14, 14:27, 14:28**
- Completing forms, **14:18**
- Construction of term “next of kin,” **14:16**
- Contest of appointment, right to contest, **14:6**
- Corporation acting as executor, **14:10**
- Devisees or heirs, ages of, **14:9**
- Forms
 - Generally, **14:20 to 14:33**
 - Application for motion and order for modification of bond, **14:28**
 - Bond, **14:27, 14:28**
 - Completing forms, **14:18**
 - Instructions for preliminary inventory, **14:22, 14:24**
 - Letters of administration, **14:20, 14:23, 14:30**
 - Notice of hearing, **14:33**
 - Oath or affirmation, **14:25**
 - Order authorizing issuance of letters, **14:29**
 - Out-of-state will or codicil, addendum to application for probate of, **14:22**
 - Process agent, appointment of, **14:26**
- Implied renunciation, **14:32**
- Instructions for preliminary inventory, **14:22, 14:24**
- Interested persons, **14:15**

QUALIFICATION OF

ADMINISTRATOR—Cont'd

- Letters of administration, **14:20, 14:23, 14:30**
- Notice, **14:5, 14:33**
- Oath or affirmation, **14:25**
- Order authorizing issuance of letters, **14:29**
- “Other property,” **14:19**
- “Otherwise suitable,” **14:12**
- Out-of-state will or codicil, addendum to application for probate of, **14:21**
- Personal sureties or specific property, use of, **14:13**
- Procedure, **14:2**
- Renunciation, **14:7, 14:8, 14:31, 14:32**
- Statutory provisions, **14:1 to 14:8**
- Title of administrator, **14:17**
- Trust institution acting as executor, **14:11**

QUALIFICATION OF

COLLECTOR

- Generally, **16:1 to 16:15**
- Application for letters of collection, **16:10**
- Application of collector, **16:7**
- Appointment of personal representative, **16:5**
- Bond, **16:3, 16:12, 16:13**
- Duties, **16:4**
- Forms
 - Generally, **16:10 to 16:15**
 - Application for letters of collection, **16:10**
 - Bond, **16:12, 16:13**
 - Letters, **16:15**
 - Oath or affirmation, **16:11**
 - Order authorizing issuance of letters, **16:14**
- Letters, **16:15**
- Notice, **16:8**
- Oath or affirmation, **16:11**
- Order authorizing issuance of letters, **16:14**
- Personal sureties or specific property, use of, **14:13**

**QUALIFICATION OF
COLLECTOR—Cont'd**

Statutory provisions, **16:1 to 16:5**
Time, when collector appointed, **16:6**

QUALIFICATION OF EXECUTOR

Generally, **13:1 to 13:30**
Ages of devisees and heirs, **13:8**
Application for probate and letters
Generally, **13:3**
Forms, **13:19**
Appointment of resident process
agent, **13:23**
Bond
Assets excluded from bond, **13:13**
Forms, **13:24, 13:25**
Requirements, **13:4**
Completing, **13:17**
Construction of "next of kin," **13:16**
Contest of appointment, right to
contest, **13:6**
Corporations acting as executor, **13:9**
Devisees and heirs, ages of, **13:8**
Effect of not qualifying or renounc-
ing, **13:14**
Forms
Generally, **13:19 to 13:30**
Application for motion and order
for modification of bond,
13:25
Application for probate and letters,
13:19
Appointment of resident process
agent, **13:23**
Bond, **13:24, 13:25**
Completing, **13:17**
Letters, **13:27**
Notice of hearing, **13:30**
Oath or affirmation, **13:22**
Order authorizing issuance of let-
ters, **13:26**
Out-of-state will or codicil,
addendum to application for
probate of, **13:20**
Renunciation, **13:28, 13:29**
Implied renunciation, **13:29**
Instructions for preliminary inven-
tory, **13:21**
Interested persons, **13:15**

**QUALIFICATION OF EXECUTOR
—Cont'd**

Letters, **13:3, 13:19, 13:27**
Notice, **13:5, 13:30**
Oath or affirmation, **13:22**
Order authorizing issuance of letters,
13:26
"Other property," **13:18**
"Otherwise unsuitable," **13:11**
Out-of-state will or codicil,
addendum to application for
probate of, **13:20**
Personal sureties, use of, **13:12**
Procedure, generally, **13:2**
Renunciation, **13:7, 13:28, 13:29**
Specific property, use of, **13:12**
Trust institution acting as executor,
13:10

**QUALIFICATION OF TRUSTEE
UNDER WILL**

Generally, **15:1 to 15:17**
Accepting trusteeship, **15:3**
Application for letters of trusteeship,
15:7, A:10
Appointment, **15:13, 15:14, 15:16**
Bond, **15:6, 15:9, 15:10**
Forms
Generally, **15:7 to 15:17**
Application for letters of trustee-
ship, **15:7**
Appointment, **15:13, 15:14, 15:16**
Bond, **15:9, 15:10**
Letters, **15:12**
Oath or affirmation, **15:8**
Order authorizing issuance of let-
ters, **15:11**
Removal of trustee, **15:13 to 15:16**
Renunciation, **15:17**
Letters, **15:12**
Oath or affirmation, **15:8**
Order authorizing issuance of letters,
15:11
Removal of trustee, **15:13 to 15:16**
Renunciation, **15:5, 15:17**
Statutory provisions, **15:1 to 15:6**
Vacancy in trust, **15:4**

INDEX

REAL PROPERTY

- Asset production. See “Sale to make assets” under this index heading
- Commissions for personal representatives, **45:7**
- Compensation of fiduciary, taking possession, custody or control, **27:5**
- Devisees, sale by, **29:3**
- Environmental concerns, **27:7**
- Forms
 - Sale to make assets. See “Sale to make assets” under this index heading
 - Taking possession, custody or control, **27:8 to 27:10**
 - Warranty in deed signed by personal representative, **29:6**
- Heirs, sale by, **29:3**
- Joinder of personal representative, **29:4**
- Jointly held bank accounts, use for payment of claims, **31:9**
- Lease
 - Alternative to sale to make assets, **28:9**
 - Power of sale, lease or mortgage, **28:2**
 - Procedure to secure order for sale, lease or mortgage, **28:9**
- Minors, proceedings involving, **28:7**
- Mortgage
 - Alternative to sale to make assets, **28:9**
 - Power of sale, lease or mortgage, **28:2**
 - Procedure to secure order for sale, lease or mortgage, **28:3**
- Notice of sale, **28:13**
- Orders
 - Confirming sale, **28:15**
 - Possession, custody or control authorized, **27:10**
 - Sale of property, **28:4, 28:12, 28:18**
- Petition
 - Sale, **28:11, 28:17**
 - Sale of real property, **28:6**

REAL PROPERTY—Cont’d

- Petition—Cont’d
 - Taking possession, custody or control, **27:9**
- Power of sale, lease or mortgage, **28:2**
- Protection of property, duty of personal representative, **27:6**
- Report of sale, **28:14**
- Sales
 - Generally, **29:1 to 29:6**
 - Asset production. See “Sale to make assets” under this index heading
 - Devisees, sale by, **29:3**
 - Heirs, sale by, **29:3**
 - Joinder of personal representative, **29:4**
 - Purchaser for value, **29:5**
 - Statutory provisions, **29:1 to 29:3**
 - Warranty in deed signed by personal representative, **29:6**
 - Will, personal representative receives title under, **29:2**
- Sale to make assets
 - Generally, **28:1 to 28:18**
 - Form of proceeding, **28:5**
- Forms
 - Generally, **28:10 to 28:18**
 - Notice of sale, **28:13**
 - Order confirming sale, **28:15**
 - Order for sale, **28:12, 28:18**
 - Petition for sale, **28:11, 28:17**
 - Private sales, generally, **28:16 to 28:18**
 - Public sales, generally, **28:10 et seq.**
 - Report of sale, **28:14**
- Lease
 - Alternative, **28:9**
 - Power of sale, lease or mortgage, **28:2**
 - Procedure to secure order of sale lease or mortgage, **28:3**
- Minors, proceedings involving, **28:7**
- Mortgage
 - Alternative, **28:9**

REAL PROPERTY—Cont'd

Sale to make assets—Cont'd

Mortgage—Cont'd

Power of sale, lease or mortgage, **28:2**

Procedure to secure order for sale, lease or mortgage, **28:3**

Notice of sale, **28:13**

Order confirming sale, **28:15**

Order for sale, **28:12, 28:18**

Orders for sale, **28:4**

Petition for sale, **28:11, 28:17**

Power of sale, lease or mortgage, **28:2**

Procedure to secure order for sale, lease or mortgage, **28:3**

Report of sale, **28:14**

Statutory provisions, **28:1 to 28:4**

Will, sale under power in, **28:8**

Statutory provisions

Sales, generally, **29:1 to 29:3**

Sale to make assets, **28:1 to 28:4**

Taking possession, custody or control, **27:1 to 27:3**

Surrender of possession, custody or control, **27:3**

Taking possession, custody or control

Generally, **27:1 to 27:10**

Compensation of fiduciary, **27:5**

Environmental concerns, **27:7**

Form of proceeding, **27:4**

Forms, **27:8 to 27:10**

General rule of title, **27:1**

Order authorizing, **27:10**

Petition, **27:9**

Protection of property, duty of personal representative, **27:6**

Statutory provisions, **27:1 to 27:3**

Surrender of possession, custody or control, **27:3**

Title

General rule of title, **28:1**

Taking possession, custody or control, **27:1**

Will, personal representative receives title under, **29:2**

Title, general rule of, **28:1**

REAL PROPERTY—Cont'd

Warranty in deed signed by personal representative, **29:6**

Wills

Personal representative receives title under, **29:2**

Sale under power in, **28:8**

RECEIPTS

Accountings, **22:21, 22:22**

RECORD OF CONDUCT

Resignation of fiduciary, **18:14**

RECORD OF RECEIPTS

Administration by Clerk, **A:23.1**

RELEASE OF FUNDS

Authorization, **A:44**

REMOVAL OF TRUSTEE

Qualification of trustee under will, **15:13 to 15:16**

RENUNCIATION

Administrator, **14:7, 14:8, 14:31, 14:32**

Executor, **13:7, 13:28, 13:29**

Fiduciary power. See index heading
RENUNCIATION OF PROPERTY INTEREST
OR FIDUCIARY POWER

Property interest. See index heading
RENUNCIATION OF PROPERTY INTEREST
OR FIDUCIARY POWER

Trustee, qualification of trustee under will, **15:5, 15:17**

**RENUNCIATION OF PROPERTY
INTEREST OR FIDUCIARY
POWER**

Generally, **40:1 to 40:16**

Bar, **40:9**

Creditor's claims, immunization of share from, **40:12**

Delivery of renunciation, **40:6**

Effect of, **40:8**

Exclusiveness, **40:11**

Forms, **40:14 to 40:16**

Governing law, **40:1**

Letters testamentary or letters of administration, renunciation of right to qualify for, **40:16**

INDEX

RENUNCIATION OF PROPERTY INTEREST OR FIDUCIARY POWER—Cont'd

Procedure, **40:5**
Review of renunciation, **40:10**
Statement of renunciation, **40:15**
Statutory provisions, **40:1 to 40:10**
Tax purposes of, **40:13, 40:14**
Time of, **40:7**
Waiver, **40:9**
What interest may be renounces, **40:3**
Who may renounce property interest,
40:2, 40:4

REPORTS

Sale of real property, **28:14**

RESIGNATION OF FIDUCIARY

Generally, **18:1 to 18:21**
Account, **18:13**
Appeal, **18:4, 18:5**
Construction of term “next of kin,”
18:11
Estate summons for trust proceeding,
18:19
Forms
Generally, **18:12 to 18:21**
Account, **18:13**
Estate summons for trust proceeding,
18:19
Notice of hearing, **18:16, 18:20**
Order of resignation
Personal representative, **18:17**
Trustee, **18:21**
Petition for resignation
Personal representative, **18:12**
Trustee, **18:18**
Record of conduct, **18:14**
Summons, **18:15, 18:19**
Governing law, **18:1**
Notice of hearing, **18:9, 18:16, 18:20**
Order of resignation. See “Forms” in
this index heading
Personal representative, resignation
of, generally, **18:2**
Persons interested in the estate, **18:10**
Petition for resignation. See “Forms”
in this index heading
Record of conduct, **18:14**

RESIGNATION OF FIDUCIARY —Cont'd

Service of notice of resignation and
notice of hearing, **18:9**
Successor personal representative,
18:6
Successor trustee, **18:7**
Summons, estate proceedings sum-
mons, **18:15**
Trustee, resignation of, generally,
18:3
Verified statement of personal repre-
sentative, **18:8**

REVOCATION OF LETTERS

Generally, **17:1 to 17:16**
After hearing, revocation, **17:3**
Appeal, **17:7**
Construction of term “next of kin,”
17:10
Damages, action for, **17:11**
Effect of, **17:5**
Forms
Generally, **17:12 to 17:16**
Hearing notice, **17:15**
Order of revocation, **17:16**
Petition for revocation, **17:12**
Show cause citation, **17:13**
Hearings
Notice, **17:15**
Procedure, **17:4**
Revocation after, **17:3**
Without, revocation, **17:1**
Interested persons, **17:9**
Notice
Hearings, **17:15**
Show cause citation, **17:13**
Order of revocation, **17:16**
Petition for revocation, **17:12**
Practical aspects, **17:8 to 17:11**
Statutory provisions, **17:1 to 17:7**
Successor’s appointment, **17:6**
Summary revocation, **17:2**
Summons, estate proceedings sum-
mons, **17:14**
Without hearing, revocation, **17:1**

SALES AND TRANSFERS

Community property rights, purchasers' position as to, **43:4**

Real property

Generally, **28:1 to 28:18**

For detailed treatment, see index
heading **REAL PROPERTY**

Petition, **28:6**

Securities

Generally, **25:1 to 25:9**

For detailed treatment, see index
heading **SECURITIES**

Time, sale of property before probate
of will, **5:15, 5:16**

SECURITIES

Affidavit of decedent's domicile,
25:9

Forms, **25:7 to 25:9**

Investments

Generally, **24:1 et seq.**

For detailed treatment, see index
heading **INVESTMENTS OF ESTATE
ASSETS**

Jointly held securities

Generally, **32:1 to 32:4**

For detailed treatment, see index
heading **JOINTLY HELD SECURITIES**

Letter to stock transfer agent, **25:7**

Necessary documents for transfer,
25:3

Options during administration, **25:5**

Payable on death accounts

Generally, **34:1 to 34:6**

For detailed treatment, see index
heading **PAYABLE ON DEATH
ACCOUNTS**

Requirements for transfers, **25:2**

Special requirements for transfers,
25:6

Statutory provisions, **25:1 to 25:6**

Stock, **25:4, 25:8**

Transfers by fiduciaries

Generally, **25:1 to 25:9**

Affidavit of decedent's domicile,
25:9

Forms, **25:7 to 25:9**

Letter to stock transfer agent, **25:7**

Necessary documents, **25:3**

SECURITIES—Cont'd

Transfers by fiduciaries—Cont'd

Options during administration,
25:5

Requirements, **25:2**

Special requirements, **25:6**

Statutory provisions, **25:1 to 25:6**

Stock power, **25:8**

SELF-PROVED WILL

Certificate for, **5:17, 5:18**

Statutory provisions, **5:2**

SERVICE OF PROCESS AND PAPERS

Appointment of resident process
agent, **A:26**

Resignation of fiduciary, service of
notice of resignation and notice
of hearing, **18:9**

SETTLEMENTS

Generally, **41:1 to 41:7**

For detailed treatment, see index
heading **FAMILY SETTLEMENTS**

SHOW CAUSE

Accounts and accountings, order to
show cause for failure to file,
22:30, A:29

Mediation, **42:18**

Revocation of letters, citation, **17:13**

SMALL ESTATES

Administration by clerk

Clerks record of receipts, disburse-
ments, and distributions,
10:10

Application for administration by
clerk, **10:5, 10:7**

Appointment of administrator, **10:3**

Appointment of fiduciary, **9:7**

Authorization for payment of money
owed decedent, **10:8**

Certification of identity and or notice
of deposit, **10:9**

Clerk administration

Generally, **10:1 to 10:10**

Procedure, **10:2**

INDEX

SMALL ESTATES—Cont'd

- Collection of personal property by affidavit
 - Generally, **9:1 to 9:27**
 - Affidavit of collection, failure to file, **9:12**
 - Amounts of personal property, **9:8**
 - Appointment of personal representative or collector, **9:7**
 - Civil contempt order for failure to file affidavit of collection, **9:27**
 - Date of death, **9:13, 9:14**
 - Distribution of property, **9:5**
 - Escheat Fund, assets held, **9:10**
 - Extension of time, **9:20, 9:22**
 - Instructions for preliminary inventory, **9:15**
 - Letters of appointment as limited personal representative, **9:16, 9:17, A:56**
 - Notice to creditors by limited personal representative, **9:18**
 - Notice to file, **9:24**
 - Order to file, **9:25**
 - Order to show cause for failure to file, **9:26**
 - Procedure, **9:2**
 - Publication of creditor's notice, **9:11**
 - Real estate, effect of, **9:9**
- Exception for a preneed funeral fund, **10:6**
- Forms
 - Authorization for payment of money owed decedent, **10:8**
 - Clerk administration, **10:5 to 10:10**
 - Collection of personal property by affidavit, **9:13 to 9:27**
- Motion to file, **9:21**
- Necessity of administration. See index heading **NECESSITY OF ADMINISTRATION**
- Notice to creditors, **10:4**
- Order to file, **9:23**
- Years allowance, use of, **36:8**

SOLEMN FORM, PROBATE

- See index heading **PROBATE IN SOLEMN FORM**

SPECIAL PROCEEDING

- Determine unknown heirs, **39:7**
- Summons, **39:20**

SPECIAL PROCEEDINGS

- Generally, **46:1 to 46:6**
- Attorneys' fees, **46:4**
- Commencement, **46:2**
- Commissions, **46:5**
- Cover sheets, **A:35**
- Fees, **46:4, 46:5**
- Final order, **46:3**
- Statutory provisions, **46:1 to 46:5**
- Summons, **46:6**

SPOUSE

- See index heading **SURVIVING SPOUSE**

STANDSTILL ORDER

- Elective share of surviving spouse, **37:14**

STATEMENT OF RENUNCIATION

- Property or property interest, **40:15**

STATUTORY LAW

- Generally, **1:3**

SUBSCRIBING WITNESSES

- Affidavits
 - Generally, **5:19, A:12, A:13**
 - Examination of witness by affidavit, **5:10**
- Probate in common form, **6:11**
- Unavailable, affidavits for probate will, **6:12**

SUCCESSORS

- Personal representatives, generally, **23:4**
- Resignation of fiduciary, **18:6, 18:7**
- Revocation of letters, **17:6**

SUMMARY ADMINISTRATION

- Generally, **11:1 to 11:13**
- Application for probate, **A:42**
- Appointment as limited personal representation, **11:11, 11:12**

SUMMARY ADMINISTRATION

—Cont'd

Forms

Generally, **11:8 to 11:13**

Appointment as limited personal representation, **11:11, 11:12**

Notice to creditors, **11:13**

Orders of, **11:10, A:41**

Petitions. See "Petitions" under this index heading

Necessity of administration, **2:4**

Notice to creditors, **11:7, 11:13**

Orders of, **11:3, 11:10, A:41**

Petitions

Application for probate and petition for summary administration, **11:2, 11:8, A:42**

Summary administration of estate without a will, **11:9**

Without will, summary administration, **A:43**

SUMMARY JUDGMENT

Probate in solemn form, **8:10**

SUMMONS

Civil summons, **A:57**

Estates proceedings summons, generally, **A:3A**

Living probate, **8A:17, 8B:17**

Probate in solemn form with caveat, **8:20**

Probate in solemn form without caveat, **7:9**

Resignation of fiduciary, **18:15, 18:19**

Revocation of letters, **17:14**

Special proceedings, **46:6**

Trust proceeding, estate summons for, **18:19, A:4**

Venue, **4:8**

SUPERIOR COURT CLERK

See index heading CLERK OF COURT

SUPPLEMENTAL INVENTORY

See index heading INVENTORY

SURRENDER

Possession, custody or control of real property, **27:3**

SURVIVING SPOUSE

Community property rights

Generally, **43:1 to 43:5**

For detailed treatment, see index heading COMMUNITY PROPERTY RIGHTS

Elective share

Generally, **37:1 to 37:15**

For detailed treatment, see index heading ELECTIVE SHARE OF SURVIVING SPOUSE

Jointly held bank accounts, **31:2 to 31:4**

Life estate in lieu of intestate share

Generally, **38:1 to 38:8**

For detailed treatment, see index heading LIFE ESTATE IN LIEU OF INTESTATE SHARE

Non-spouse survivors, **39:10**

Share of surviving spouse, **39:9**

Year's allowance

Generally, **36:1 to 36:17**

For detailed treatment, see index heading YEAR'S ALLOWANCE

TAXES

Generally, **1:1**

Certification of estate tax, **22:14**

Certification of inheritance and estate tax, **A:11**

Estate tax

Generally, **22:7**

Certification of, **22:14**

Renunciation of property interest or fiduciary power, purpose of, **40:13, 40:14**

TIME AND DATE

Extension. See index heading EXTENSION OF TIME

Inventory. See index heading INVENTORY

Life estate in lie of intestate share, election of, **38:3**

Notice to creditors, **19:7**

Payment of decedent's debts. See index heading PAYMENT OF DECEDENT'S DEBTS

Renunciation of property interest or fiduciary power, **40:7**

INDEX

TIME AND DATE—Cont'd

Sale of property before probate of will, **5:15, 5:16**

TITLE

Affidavit of authority to assign, **A:45**
Motor vehicles, transferring title to, **2:8**

Real property. See index heading
REAL PROPERTY

TOTTEN TRUSTS

Generally, **33:1 to 33:6**
Action by personal representative, **33:6**
Beneficiaries' rights, **33:3**
Governing law, **33:1**
Personal representative's rights, **33:4**
Statutory provisions, **33:1 to 33:4**
Terms, **33:2**

TRANSFER OF PROCEEDINGS

Superior Court, transfer to, **4:9, 7:12**

TRANSFER OF PROPERTY

See index heading SALES AND
TRANSFERS

TRANSFER ON DEATH

ACCOUNTS

Generally, **35:1 to 35:7**
Beneficiaries' rights, **35:3**
Collection of assets, **35:6**
Governing law, **35:1**
Personal representatives, **35:4, 35:7**
Registered entity, duties of, **35:5**
Terms, **35:2**
Use of funds by personal representatives, **35:4, 35:7**

TRUSTEE

Compensation, guidelines for trustee's compensation, **45:3**
Qualification
Generally, **15:1 to 15:17**
For detailed treatment, see index heading QUALIFICATION OF
TRUSTEE UNDER WILL
Resignation. See index heading RESIGNATION OF FIDUCIARY

UNAVAILABLE WITNESSES

Generally, **5:12, 5:20, 5:22**

VALIDITY OF DECEDENT'S DEBTS

Determination, **26:12**

VALIDITY OF WILL

Living probate. See index heading
LIVING PROBATE

Probate in solemn form with caveat
Generally, **8:1 to 8:22**
For detailed treatment, see index heading PROBATE IN SOLEMN
FORM

Probate in solemn form without caveat, **7:5**

VALUE AND VALUATION

Elective share of surviving spouse, **37:9**
Inventory, **21:5, 21:9**

VENUE

Generally, **4:1 to 4:9**
Choice of, **4:4**
Construction of term "next of kin," **4:6**
Determination of venue, **4:2**
Forms
Petition for determination of venue, **4:7**
Summons, **4:8**
Transfer to superior court, order, **4:9**
Interested parties, **4:5**
Living probate, **8A:3, 8B:3**
Petition for determination of venue, **4:7**
Proper county, **4:1**
Summons, **4:8**
Transfer to superior court, order, **4:9**
Waiver of venue, **4:3**

VOUCHERS

Accountings, **22:3, 22:11**

WAIVER

Commissions for personal representatives, **45:9, 45:15**
Personal representative's bond, **A:22**

WAIVER—Cont'd

- Renunciation of property interest or fiduciary power, **40:9**
- Venue objections, **4:3**

WEDLOCK, CHILDREN BORN OUT OF

- Interstate heirs and shares, **39:5**

WILLS

- Addendum to application
 - Probate of will or codicil to will, affidavit of, generally, **A:17A**
- Affidavits of subscribing witnesses to lost or destroyed will, **5:24**
- Application for probate of lost or destroyed will, **5:23**
- Armed forces' member's will, **5:6**
- Attested written will, **5:3**
- Certificate for self-proved will, **5:17, 5:18**
- Declaratory judgments to construe
 - Generally, **48:1 to 48:7**
 - For detailed treatment, see index heading DECLARATORY JUDGMENTS TO CONSTRUE WILL
- Elective share of surviving spouse
 - Generally, **37:1 to 37:15**
 - For detailed treatment, see index heading ELECTIVE SHARE OF SURVIVING SPOUSE
- Foreign will, probate of, **49:2**
- Forms
 - Application for probate of lost or destroyed will, **5:23**
 - Certificate for self-proved will, **5:17, 5:18**
 - Holographic will, affidavits for probate of, **5:21, 6:13, A:14**
 - Lost or destroyed will, affidavits of subscribing witnesses to, **5:24**
 - Order of probate of lost or destroyed will, **5:25**
 - Subscribing witness for probate of will or codicil to will, affidavit of, generally, **5:19, A:12**
 - Unavailable witnesses, affidavits for probate, **5:20, 6:12**
 - Holographic will. See index heading HOLOGRAPHIC WILL

WILLS—Cont'd

- Interested persons, persons interested in the estate, generally, **5:13**
- Lost or destroyed will. See index heading LOST OR DESTROYED WILL
- Modification of will, **5:8, 8A:7**
- Nonresident's, **5:7**
- Nuncupative will, **5:5**
- Order of probate of lost or destroyed will, **5:25**
- Real property. See index heading REAL PROPERTY
- Reformation of will, **5:8**
- Revocation of will or codicil by a subsequent will or codicil, **8A:7**
- Self-proved will. See index heading SELF-PROVED WILL
- Statutory provisions, **5:1 to 5:8**
- Trustee
 - Generally, **15:1 to 15:17**
 - For detailed treatment, see index heading QUALIFICATION OF TRUSTEE UNDER WILL
- Validity. See index heading VALIDITY OF WILL
- Without caveat
 - Generally, **7:1 to 7:12**
 - For detailed treatment, see index heading PROBATE IN SOLEMN FORM

WITNESSES

- See index heading SUBSCRIBING WITNESSES

YEARS ALLOWANCE

- Alternative method for filing an allowance, **36:6**
- Appeal, **36:12**
- Application, **36:16**
- Available allowances, **36:1**
- Barring the spousal allowance, **36:7**
- Childs allowance
 - Decedent died on or after March 1, 2024, **36:5**
 - Decedent died prior to March 1, 2024, **36:4**
- Deficiency judgment, **36:15**
- Forms
 - Application, **36:16**

INDEX

YEARS ALLOWANCE—Cont'd

Forms—Cont'd

Deficiency judgment, **36:15**

Order for commission, **36:17**

Next friend defined, **36:10**

Non-probate assets, effect of, **36:9**

Order for, **36:17**

Prenuptial, effect of, **36:11**

Spousal allowance

Decedent died on or after March 1,
2024, **36:3**

Decedent died prior to March 1,
2024, **36:2**

YEARS ALLOWANCE—Cont'd

Statutory provisions, **36:1 to 36:7**

YEAR'S ALLOWANCE

Generally, **36:1 to 36:17**

Accounts and accountings, **22:12**

Forms

Generally, **36:13 to 36:17**

Application, **36:14**

Assignment, **36:14**

YEA'S ALLOWANCE

Small estates, use in, **36:8**