

What's New in the 2025-2026 Edition

This handbook is designed as a reference and resource for the preparation, dissemination and management of corporate informal disclosure. Contents include an overview of informal disclosure issues, legal context of informal disclosure concerns, guidance for developing and structuring a corporation's informal disclosure program, and application of the principles of informal disclosure to specific situations such as public offerings. The Appendices to this book provide model press releases, forms and other source materials as well as some illustrative examples of press communications.

Highlights of this 2025-2026 Edition:

- Brand-new § **4:115** addressing artificial intelligence, including increased enforcement and disclosure issues.
- Updated Appendices C:8, Financial Guidance; C:16, Unsolicited Tender Offers; C:17, Acquisitions/Change of Control Transactions; C:20, Management and Other Personnel Matters; C:21, Environmental; and C:22, New Product Announcements.
- New press releases in a range of categories, including change of control transactions, unsolicited tender offers, management and other personnel matters, environmental matters, financial guidance, and new product announcements.