

What's New for the 2025-2026 Edition of *U.S. Securities Law For International Financial Transactions And Capital Market*

U.S. Securities Law for International Financial Transactions and Capital Markets provides comprehensive guidance on the U.S. securities laws and their international aspects. This treatise covers in depth public offerings and listings on U.S. exchanges, private placements, public company registration and reporting, financial statements and other accounting issues, global offerings, including Regulation S and ADRs, shareholder reporting, tender offers and business combinations, MJDS and financial services, including broker-dealer and investment adviser regulation.

New features, updates and recent developments in the 2025 edition include:

Chapter 7: Financial Statements and Other Accounting Issues, including accounting and auditing standards, rules governing auditors and their conflicts of interest, financial statements and related staleness rules and management's discussion and analysis ("MD&A")

Chapter 12: Multijurisdictional Disclosure System

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