

Index

ABANDONMENT

Generally, **4:13**
Forms, **21:19, 21:20**

ABSOLUTE PRIORITY RULE

Chapter 11 cases, **16:1**

ABSTENTION

Generally, **2:5**
Dismissal or suspension of case, **3:14**
Involuntary cases, **3:14**
Mandatory, **2:5**
Order not appealable, **3:14**
Permissive, **2:5**
Rules of Bankruptcy Procedure, **2:4**

ABUSIVE FILINGS

Commencement of case, **3:1**
Eligibility for voluntary relief, **3:3**

ACCEPTANCE OF PLAN

See CONFIRMATION OF PLAN

ACCOUNTING

Duty of custodian, **4:11**

ADEQUATE ASSURANCE

Future performance of executory contract, **9:7, 9:9, 9:10, 9:14**
Utility contracts, **9:20**

ADEQUATE PROTECTION

Generally, **1:11**
Additional collateral, **7:10**
Adequate, **7:8**
Administrative priority not sufficient, **7:10**
Automatic stay, **6:8, 6:14 to 6:18**
Chapter 12 cases, **19:3**
Chapter 13 cases, **20:5, 20:6**
Forms, **21:29, 21:33**
Periodic payments, **7:10**
Priority, **5:22, 7:17**

ADEQUATE PROTECTION

—Cont'd

Use, sale or lease of property, **7:10, 7:11, 7:13 to 7:17**
Valuation, **5:16**

ADJUDICATION

Term eliminated under Code, **3:1**

ADMINISTRATION OF BANKRUPTCY ESTATE

Generally, **4:1**
Abandonment of property, **4:13**
Case, **4:2 to 4:6**
Chapter 12 cases, **19:3**
Chapter 13 cases, **20:3**
Conversion or dismissal, **4:8**
Joint cases, **3:4**
Meetings of creditors, **4:7**
Property of estate, **4:9**
Reorganization cases, **16:1 to 16:11**
Rights of trustee against general partners, **4:12**
Sales out of ordinary course, **7:5**
Trustees
 Compensation, **4:6**
 Duties, **4:4**
 Eligibility and qualification, **4:5**
 United States trustees, **4:3**
Turnover of property to estate, **4:10, 4:11**

ADMINISTRATIVE EXPENSES

Allowance, **5:14**
Obtaining credit, priority over other administrative expenses or secured basis, **8:4**
Priority, generally, **5:21, 5:27, 8:4**

ADMINISTRATIVE FREEZE

Setoff distinguished, **14:15**

CREDITORS' RIGHTS IN BANKRUPTCY

AFFILIATE

Defined, **10:11**
As insider, **10:11**

AFFIRMATIVE DEFENSES

Automatic stay, **6:13**

AFTER-ACQUIRED PROPERTY

Postpetition effect of security interest, **7:15, 14:14**
Soft collateral, **7:15**

AGGREGATE CLAIMS

Involuntary cases, procedure, **3:7**

AGRICULTURAL LIENS AND TRUSTS

Avoiding powers, **14:3**

AIRCRAFT

Automatic stay, exceptions, **6:11**

ALIMONY

Disallowance of certain claims for, **5:6**
Discharge, **20:7**
Exemptions, **18:13**
Preference exception, **10:22**

ALLOWANCE

Administrative expenses, **5:14**
Bankruptcy Amendments, **5:8, 5:13**
Claims, **5:6 to 5:14**
Postpetition claims, **5:11**
Reconsideration, **5:13**
Secured claims, **5:16 to 5:20**
Surrender of transfers which may be avoided, **5:9**
Tax claims, **5:15**

ALTER EGO

Plan of reorganization under Chapter 11, **17:24**

ANCILLARY CASES

Cross-border cases, commencement of, **3:12**

ANSWER

Forms, **21:11, 21:13, 21:18**

ANSWER—Cont'd

Involuntary cases, **3:7**

ANTECEDENTS

Automatic stay, **6:1**

APPEALS

Abstention, **2:5**
Appellate panels, **1:10, 2:10**
Automatic stay, **6:5, 6:22**
Bankruptcy Reform Act, **2:10**
Direct appeal to Court of Appeals, **2:10**
District court jurisdiction, **2:4**
Finality, **2:10**
Interlocutory appeals, **2:10**
1984 amendments, **2:10**
Obtaining credit, modification on appeal, **8:11**
Plan of reorganization under Chapter 11, **17:25**
Rules of Bankruptcy Procedure, **2:11**
Sale of estate property, **7:5**

APPELLATE PANELS

Generally, **1:10, 2:10**

APPOINTMENT

Bankruptcy judges, appointment of, **2:4**
Creditors' committee, **16:6**
Examiner, **16:8**
Forms, **21:48 to 21:50**
Interim trustee, **1:13, 3:8, 4:2**
Trustees, generally, **3:8, 4:2, 16:8, 19:3, 20:3**
United States Trustee's role, **4:3, 16:6, 16:8**

ARBITRATION

Jurisdiction, **2:8**

ASSIGNMENT

Executory contracts, **9:12 to 9:15**
Forms, **21:41, 21:42**
Leases, **9:12, 9:15**

ATTORNEYS

Compensation, **4:6**

INDEX

ATTORNEYS—Cont'd

- Creditors' committees, **16:6**
- Employment, **4:6**
- Fee clause, **5:2**
- Interim compensation, **4:6**
- Turnover of information, **4:10**

ATTORNEYS' FEES

- Allowance of unsecured claims for, **5:12**
- Automatic stay, **6:20, 6:21**
- Dismissal of involuntary case, **3:10**
- Procedure, involuntary cases, **3:7**

AUTHORIZATION

- Abandonment, **4:13**
- Operation of business, **4:4, 16:9, 20:3**
- Use, sale, or lease of property, **7:5, 7:9**

AUTOMATIC STAY

- Generally, **6:1 to 6:22**
- Adequate protection, **6:8, 6:14 to 6:18**
- Affirmative defenses, **6:13**
- Appeals, **6:5, 6:22**
- Attorneys' fees, **6:20, 6:21**
- Burden of proof, **6:19**
- Chapter 11 cases, exception, **6:11**
- Co-debtor stay, **20:2**
- Complex financial arrangement, exceptions, **6:10**
- Counterclaim, **6:13**
- Duration, **6:3**
- 1898 Act, **1:4**
- Exceptions
 - Generally, **6:8 to 6:11**
 - Complex financial arrangement, **6:10**
 - Government actions, **6:9**
- Ex parte relief, **6:14**
- Forms, **21:29, 21:30**
- Frazier-Lemke Act, **6:2**
- Government actions, exceptions, **6:9**
- Grounds for relief, generally, **6:16 to 6:18**

AUTOMATIC STAY—Cont'd

- Historical antecedents, **1:4, 6:1**
- Injunctions, **6:6, 6:7**
- Involuntary cases, operation of business pending order for relief, **3:8**
- Offset, **6:4, 6:13**
- Personal property leases, assumption or rejection of, **9:19**
- Practice and procedure, **6:7, 6:15**
- Procedure, **6:7, 6:15**
- Relief from stay
 - Generally, **6:12**
 - Adequate protection, **6:16, 6:17**
 - Co-debtor stay in Chapter 13, **20:2**
 - Ex parte relief, **6:14**
 - Grounds for, generally, **6:16 to 6:18**
 - Unsecured claims, **6:18**
- Scope, **6:3**
- Secured creditors, **6:4**
- Setoff, **6:4, 6:13**
- Tactical considerations in stay litigation, **6:20**
- Third parties, procedure, **6:15**
- Undersecured creditors, **6:16**
- Unsecured creditors, **6:5, 6:18**
- Violation of stay, **6:21**

AVOIDING POWERS

- Generally, **14:1**
- Actual creditor, trustee's power as, **13:1 to 13:6**
- After-acquired property clause, effect of bankruptcy filing on, **10:25**
- Agricultural liens and trusts, **14:3**
- Benefit to creditors, **14:9**
- Chapter 11 cases, **14:10**
- Chapter 13 cases, **20:3**
- Exempt property, **18:15**
- Floating liens, **10:14, 14:14**
- Fraudulent transfers, **11:1 to 11:10, 13:1, 13:3, 13:5**
- Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**
- Insolvency, **14:9**

CREDITORS' RIGHTS IN BANKRUPTCY

AVOIDING POWERS—Cont'd

- Leveraged transactions, **11:5, 11:9**
- Limitations. See LIMITATIONS ON AVOIDING POWERS
- Miscellaneous avoiding power issues, **14:1 to 14:16**
- Postpetition effect of security interest, **14:14**
- Postpetition transfers, **3:8, 5:11, 14:11**
- Preferences, **10:1 to 10:28**
- Preservation of transfer, **14:13**
- Reclaiming sellers, **14:8**
- Setoffs, **14:15**
- Settlements and compromises, **14:16**
- State law powers as to fraudulent transfers, **11:2**
- Statutory liens, **10:20, 14:2**
- Transferee liability, **14:12**

BAD FAITH

- See GOOD FAITH

BANKRUPTCY ABUSE PREVENTION AND CONSUMER PROTECTION ACT OF 2005

- Generally, **1:8**

BANKRUPTCY ACT OF 1898

- See 1898 ACT

BANKRUPTCY AMENDMENTS AND FEDERAL JUDGESHIP ACT OF 1984

- See 1984 AMENDMENTS

BANKRUPTCY CODE

- Case administration, **1:11**
- Commission Report, **1:5**
- Court structure and jurisdiction, **1:10**
- Creditors, **1:12**
- History
 - Generally, **1:1**
 - Automatic stay, **1:4, 6:1**
 - Bankruptcy Act of 1898, **1:3, 1:4, 16:1**
 - Bankruptcy Reform Act, **1:5, 1:6**

BANKRUPTCY CODE—Cont'd

- History—Cont'd
 - Chandler Act, **1:4, 11:1**
 - Early bankruptcy legislation, **1:2**
 - Legislative history, **1:5, 1:18**
- How to work with Code, **1:18**
- Legislative history, **1:5, 1:18**
- Overview, **1:9 et seq.**

BANKRUPTCY COURT

- Appeals, **2:10**
- Appellate panels, **1:10, 2:10**
- Automatic stay, injunctions, **6:6, 6:7**
- Jurisdiction, **1:10, 2:1 to 2:11**
- Jury trials, **2:6**
- Structure, **1:10, 2:4, 2:5**
- Venue, **2:7**

BANKRUPTCY REFORM ACT

- Appeals, **2:10**
- Chapter 11, **16:1**
- Code. See BANKRUPTCY CODE
- Fraudulent transfers, **1:12**
- History, **1:5, 1:6**
- Jurisdiction, **2:2, 2:3**

BANKRUPTCY RULES

- See RULES OF BANKRUPTCY PROCEDURE

BANKS

- Ineligibility to file bankruptcy, **3:3, 16:3**
- Postpetition transactions, avoidance of, **14:11**
- Setoffs, **14:15**

BENEDICT v. RATNER

- Actual creditor, trustee's power as, **13:3**

BENEFITS

- Disability, etc., exemption, **18:13**
- Employee benefits priority, **5:21**

BEST INTERESTS TEST

- Chapter 13 plan confirmation, **20:3, 20:6**
- Chapter 11 plans, **17:13**

INDEX

BIDDING PROCEDURES

Chapter 11 sale process, **7:7**

BONA FIDE PURCHASERS

Fraudulent transfer, **11:8**

Postpetition transactions, **14:11**

Trustee as hypothetical purchaser,
seller of property, **12:5**

BONDS

Appeals, automatic stay, unsecured
creditors, **6:5**

Involuntary cases, **3:7, 3:8**

BORROWING CERTIFICATE

Forms, **21:38**

“BREAK-UP FEES”

Chapter 11 sale process, **7:7**

BURDEN OF PROOF

See PRESUMPTIONS AND
BURDEN OF PROOF

BUSINESS, OPERATION OF

Authorization, **4:4, 16:9, 20:3**

Chapter 7, **4:4**

Chapter 11, **16:9**

Chapter 12, **19:3**

Chapter 13, **20:3**

Involuntary cases, **3:8**

Pending order for relief, **3:8**

Use, sale, or lease of property, **7:9**

BUSINESS JUDGMENT RULE

Chapter 11 sale process, **7:7**

Executory contracts, assumption or
rejection, **9:3, 9:12**

BUSINESS REORGANIZATION

See REORGANIZATION

CAPITAL, UNREASONABLY SMALL

Fraudulent transfers, **11:3, 11:5, 11:9**

CAPLIN v. MARINE MIDLAND

Actual creditor, trustee’s power as,
13:3

CASH COLLATERAL

Defined, **7:9**

Forms, **21:31 to 21:33**

Restriction upon use, **7:9**

Segregation, **7:9**

CHANDLER ACT

Generally, **1:4, 11:1**

CHAPTER 7

Discharge, **18:4**

Dismissal, **4:8, 18:2**

Distributions, **5:27**

Duties of trustees, **4:4**

Election of trustee, **4:2**

Eligibility for relief, **3:3**

Lien-stripping, **5:19**

Overview, **1:13**

Trustees, **4:2**

CHAPTER 9

Involuntary cases, available relief,
3:6

CHAPTER 11

See PLAN OF REORGANIZATION;
REORGANIZATION

CHAPTER 12

Generally, **19:1 to 19:5**

Adequate protection, **19:3**

Administration, **19:3**

Confirmation of plan, **19:5**

Debt ceiling, **19:1**

Eligibility, **3:3, 19:2**

Involuntary cases, **3:3, 3:6**

Lien-stripping, **5:19**

Overview, **1:15**

Plans, **19:3 to 19:5**

Proof of claim, filing, **5:4**

Trustee, **19:3, 19:4**

2005 Act, **19:1**

CHAPTER 13

Generally, **1:16, 5:4, 20:1 to 20:7**

Administration, **20:3**

Best interests test, **20:3, 20:6**

Co-debtor stay, **20:2**

CREDITORS' RIGHTS IN BANKRUPTCY

CHAPTER 13—Cont'd

Confirmation of plan, **20:6**
Discharge, **18:3, 20:7**
Dismissal or conversion, **20:1, 20:3**
1898 Act's Chapter XIII, **1:4**
Eligibility, **3:3, 20:1**
Individual with regular income
defined, **20:1**
Involuntary cases, available relief,
3:6
Lien-stripping, **5:19**
1984 amendments, **20:7**
Overview, **1:16**
Payments under plan, **20:5**
Plan, **20:4 to 20:7**
Powers of trustee, **20:3**
Secured creditors, **20:4, 20:6**
Stay of actions against co-debtors,
20:2

CHAPTER 15

Overview, **1:17**

CHECKLIST

Assumption checklist, executory
contracts, **9:3**
Obtaining credit, lender's checklist
for terms of extension of credit,
8:7
Tactical checklist, automatic stay,
6:20

CLAIMS

Generally, **5:1**
Accrual of claims, **5:7**
Administrative, **5:14, 7:5**
Allowance, **5:6 to 5:14**
Amendment, **5:2**
Bifurcation of secured and unsecured,
20:4
Chapter 7 cases, **5:27**
Classification
Chapter 11 plans, **17:4**
Chapter 13 plans, **20:4**
Co-debtors
generally, **5:10, 5:25**
stay in Chapter 13, **20:2**

CLAIMS—Cont'd

Contingent. See CONTINGENT
CLAIMS
Disputed, **3:5**
Distribution effect on another
proceeding, **5:24**
Environmental claims, **5:28**
Estimation, **5:8**
Guarantors, **5:10**
Informal, **5:2**
Notice, **5:7**
Plan of reorganization under Chapter
11, classification of claims, **17:4**
Postpetition, **5:11**
Priority, **5:21 to 5:23**
Proof of, **5:2 to 5:5, 16:10, 20:4**
Putative class proof of claim, **5:2**
Reconsideration of allowance, **5:13**
Secured, **5:16 to 5:20, 19:4, 20:4,**
20:6
Subordination of, **5:26**
Subrogation, **5:21, 5:22**
Sureties, **5:10**
Tardily filed, **5:2, 5:27**
Tax. See TAX CLAIMS
Time for filing, **5:2**
Unsecured, **5:2, 20:4**
Who must file, **5:7**

CLASSIFICATION OF CLAIMS

Chapter 11 plans, **17:4**
Chapter 13 plans, **20:4**

CO-DEBTORS

Claims of, **5:10, 5:25**
Stays of actions against, **20:2**

COLLATERAL

See CASH COLLATERAL

COLLECTIVE BARGAINING AGREEMENTS

Executory contracts, **9:22**

COLLUSIVE SETTLEMENTS

Dismissal of involuntary case, **3:10**

INDEX

COMMENCEMENT OF CASE

Generally, **3:1 to 3:14**
See also topics beginning PETITION
Abstention, **3:14**
Bankruptcy Amendments, effect,
3:12
Cross-border cases, **3:12**
Involuntary case, **3:5 to 3:11**
Puerto Rico Public Corporation Debt
Enforcement and Recovery Act,
3:13
Recovery Act, Puerto Rico, **3:13**
Reorganization. See REORGANIZA-
TION
Voluntary case, **3:2 to 3:4**

COMMISSION REPORT

Generally, **1:5**

COMMITTEE OF CREDITORS

Chapter 7 cases, **4:2, 4:7**
Chapter 11 cases, **16:6, 16:9**
Fee awards, **16:6**

COMMUNITY PROPERTY

Distributions, **18:16**
Effect of discharge, **18:16**
Property of estate, **18:16**

COMPENSATION

Professionals, generally, **4:6**

COMPLEX FINANCIAL ARRANGEMENTS

Automatic stay, exceptions, **6:10**
Limitations on avoiding powers, safe
harbors, **14:5**

COMPOSITIONS AND EXTENSIONS

Constitutional law, **1:3, 16:1**
Loan workouts, **15:7**
Terms of credit, **8:6, 8:7**

COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION AND LIABILITY ACT (CERCLA)

Environmental claims, **5:28**

CONFIRMATION OF PLAN

Chapter 11 plans. See PLAN OF
REORGANIZATION
Chapter 12, **19:4, 19:5**
Chapter 13, **20:6**

CONSOLIDATION OF CASES

Joint cases, **3:4**

CONSOLIDATION OR MERGER

Loan workouts, **15:6**
Plan of reorganization under Chapter
11, **17:23**

CONSTITUTIONAL LAW

Automatic stay, **6:1**
Bankruptcy Clause, **1:1, 1:2**
Compositions and extensions, **1:3,**
16:1
Marathon decision, **2:3**
1984 amendments, **2:3, 2:4**
Self-incrimination, **18:4**
Sovereign immunity, **2:12**
Tithing and fraudulent transfers, **11:3**

CONSTRUCTIVE TRUSTS

Strong-arm powers of trustee, **12:4**

CONSUMER DEBT

Chapter 13 cases, generally. See
CHAPTER 13
Defined, **18:1**
Preference exception, consumer debt
transfer, **10:22**
Stay of action to collect from co-
debtor, **20:2**
Voluntary relief, eligibility, consumer
credit counseling, **3:3**

CONTEMPT

Automatic stay, violation of, **6:21**
Jurisdiction, **2:4**

CONTINGENT CLAIMS

Automatic stay, unsecured creditors,
6:5
Involuntary cases, **3:5**

CONTRACTS

Employment contracts, **5:6, 5:8**

CREDITORS' RIGHTS IN BANKRUPTCY

CONTRACTS—Cont'd

Executory. See EXECUTORY
CONTRACTS
Moratorium agreements, **15:7**
Preference, **10:21**
Subordination agreements, **5:26**

CONTROL

Loan workouts, **15:6**

CONVERSION

Chapter 7 cases, **21:47**
Chapter 11 cases, **16:3, 16:9, 16:11, 21:45**
Chapter 13 cases, **20:3**
Effect of, **4:8**
Forms, **21:45, 21:47**

CORE PROCEEDINGS

Jurisdiction, **2:4**

COSTS

Administrative, **5:14, 5:21**
Automatic stay, violation of, **6:21**
Consumer dischargeability actions, **18:6**
Dismissal of involuntary case, **3:10**
Involuntary cases, **3:5, 3:7, 3:10**

COUNTERCLAIMS

Automatic stay, **6:13**
Involuntary cases, procedure, **3:7**

COURT STRUCTURE

Generally, **1:10, 2:4, 2:5**

CRAM DOWN

Chapter 11 plans, **17:16**
Chapter 12 plans, **19:5**

CREDIT

Extension of credit, **7:15**
Obtaining credit. See OBTAINING
CREDIT

CREDIT COUNSELING

Commencement of case, **3:1**
Voluntary relief, eligibility, **3:3**

CREDITORS

Committee. See COMMITTEE OF
CREDITORS
Meetings, **4:7**
Postpetition. See POSTPETITION
CREDITORS
Proofs of claim, **5:2, 5:4, 5:5, 16:10, 20:4**

CREDIT UNIONS

Ineligibility to file bankruptcy, **3:3**

CRIME VICTIM'S AWARD

Exemption, **18:13**

CRIMINAL ACTIONS OR PROCEEDINGS

Automatic stay, exceptions, **6:8**

CRIMINAL CONDUCT

Bankruptcy crimes and discharge, **18:4**
Fines and discharge, **20:6**
Immunity and discharge, **18:4**
Involuntary cases, **3:11**

CROSS-BORDER CASES

Commencement of case, **3:12**
Overview, **1:17**

CROSS-COLLATERALIZATION

Obtaining credit, **8:5**

CUSTODIAN

Abstention, **4:11**
Defined, **4:10, 4:11**
Duty to turn over property, **4:10, 4:11**
Ground for relief in involuntary case, **3:9**
Involuntary cases, **3:5, 3:9**
Secured creditor in possession, **4:10**
Security agent as, **4:11**
Surcharge of, **4:11**
Turnover of property, **4:10, 4:11, 7:4**
Use, sale, or lease of property, **4:10, 4:11, 7:4**

DAMAGES

Automatic stay, violation of, **6:21**

INDEX

DAMAGES—Cont'd

Dismissal of involuntary case, **3:10**
Involuntary cases, **3:5, 3:7, 3:10**
Land sale contracts, **9:17**
Leases, debtor landlord, **9:16**
Punitive damages. See PUNITIVE DAMAGES

DEBT

Discharge, **18:3, 18:4**
Exception to discharge, **18:5 et seq.**
Involuntary petition as collection device, **3:11**

DEBTOR

Abandonment of property to, **4:12**
Commencement of case by, **3:1, 3:3**
Discrimination against, **18:11**
Eligibility, **3:3, 16:3, 19:1, 20:1**
Entity in bankruptcy case referred to as, **3:1**
Redemption of property, **18:10**

DEBTOR IN POSSESSION

Avoiding powers, **14:10**
Chapter 13, **20:3**
Duties, **16:9**
Powers, **16:9, 18:15, 20:3**

DEEDS IN LIEU OF

FORECLOSURE

Loan workout alternative, **15:3**

DEFAULT

Chapter 12 plans, **19:4**
Chapter 13 plans, **20:4**
Executory contracts, **9:7 to 9:11**

DEFINITIONS

Adequate protection, **7:10**
Affiliate, **10:11**
Cash collateral, **7:9**
Claim, **5:7**
Consumer debt, **18:1**
Custodian, **4:10, 4:11**
Dependent, **18:13**
Executory contracts, **9:1**
Family farmer, **19:1**

DEFINITIONS—Cont'd

Farmer, **3:6**
Farming operation, **3:6**
Gap creditors, **3:8**
Governmental unit, **18:11**
Individual with a regular income, **20:1**
Insider, **10:11**
Insolvent, **10:9**
Inventory, **10:18**
New value, **10:17**
Property of estate, **4:9**
Receivable, **10:18**
Statutory liens, **14:2**
Transfer, **10:5, 11:8**
Value, **11:8**

DE MINIMIS CLAIMS

Involuntary cases, procedure, **3:7**

DISCHARGE

Bankruptcy amendments, **18:5**
Chapter 13, **18:2**
Community claim, **18:16**
Duty of trustee to oppose, **4:4, 18:4**
Effect of, **18:8**
Exceptions to, **18:5**
Forms, **21:25 to 21:28**
Grounds to deny, **18:4**
Immunity and, **18:4**
Procedure in dischargeability action, **18:7**
Reaffirmation of debt, **18:9**
Revocation of, **18:4**
Six-year bar, **18:4**
Waiver of, **18:4**

DISCLOSURE

Forms, **21:52**
Plan of reorganization under Chapter 11, postpetition disclosure and solicitation, **17:6**
Preference actions, **10:26**

DISCOVERY

Ground for relief in involuntary case, **3:9**

CREDITORS' RIGHTS IN BANKRUPTCY

DISCRIMINATORY TREATMENT

Chapter 13 plans, **20:4**
Protection against by a governmental unit, **18:11**

DISMISSAL

Abstention, **3:14**
Automatic stay, scope and duration of, **6:3**
Chapter 7, **4:8, 18:1**
Chapter 12, **19:3**
Chapter 11 case, **16:3, 16:9, 16:11**
Chapter 13 case, **20:1, 20:3**
Cross-border cases, **3:12**
Involuntary case, **3:10, 3:11**
Lack of good faith, **3:3**
Reinstatement of liens, **4:8**
Reinstatement of superseded custodianships, **4:8**
Reverts property, **4:8**
United States Trustees, **18:10**

DISPOSABLE INCOME

Chapter 13, **20:6**

DISSENTING CLASS

Chapter 11 plans, **17:15**

DISTRIBUTION

Chapter 7, **5:27**
Foreign proceeding, **5:24**
Priority claims, **5:21 to 5:23**

DISTRICT COURTS

Bankruptcy jurisdiction, generally, **2:1 to 2:5**
Removal from state to district court, **2:9**
Withdrawal of reference, **2:5**

DIVORCE

Discharge exception, **20:7**

DOMESTIC SUPPORT OBLIGATIONS

See ALIMONY; MAINTENANCE; SUPPORT

DOMICILE

Venue, **2:7, 16:3**

DRUNK DRIVING

Discharge, **20:7**

DURATION

Automatic stay, **6:3**

EARNINGS

Chapter 13 plans, **20:3, 20:4**
Property of estate, **4:9**

1898 ACT

Actual creditor, trustee's power as, **13:1 to 13:4**
Chandler Act, **1:4, 11:1**
Historical background, **1:3, 1:4, 16:1**
Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:3**
Involuntary cases, **3:5**

ELECTION

Creditors' committee, **4:2**
Trustee, **4:2**

ELIGIBILITY

Chapter 7, **3:3**
Chapter 11, **3:3, 16:3**
Chapter 12, **3:3, 19:2**
Chapter 13, **3:3, 20:1**
Examiner's ineligibility to be trustee, **16:8**
Trustee, **4:5**

EMBEZZLEMENT

Exception to discharge, **18:5**

EMERGENCY

Automatic stay, emergency relief, **6:14**
Form, emergency motion by debtor in possession, **21:34**
Jurisdiction, **1:7**

EMERGENCY RULE

Jurisdiction, **2:3**

INDEX

EMPLOYEE BENEFITS

Priority, **5:21**

EMPLOYMENT CONTRACTS

Contingent and unliquidated claims, **5:8**

Executory contracts, generally, **9:1**

Limitation on allowance of claim, **5:6**

ENVIRONMENTAL CLAIMS

Generally, **5:28**

Loan workouts, **15:6**

EQUIPMENT

Executory contracts, equipment leases, **9:11**

Use, sale or lease of collateral, **7:14**

EQUIPMENT LEASES

Executory contracts, **9:11**

EQUITABLE ESTOPPEL

Involuntary cases, **3:11**

EQUITY INSOLVENCY

Test, **3:9**

EQUITY SECURITY HOLDERS' COMMITTEE

Generally, **16:6**

ERISA

Property of estate, **4:9**

ESTATE

See also PROPERTY OF ESTATE

Junior interests in property, **7:15**

Sales out of ordinary course, **7:5**

EVIDENCE

Live evidence requirement, **2:4**

EXAMINER

Appointment, **16:8, 21:48, 21:50**

Ineligible to be trustee, **16:8**

Rights, powers and duties, **16:9**

EXCEPTIONS

Automatic stay

Generally, **6:8 to 6:11**

EXCEPTIONS—Cont'd

Automatic stay—Cont'd

Complex financial arrangements, **6:10**

Government actions, **6:9**

Discharge exceptions, **18:5, 20:7**

Exemptions. See EXEMPTIONS

EXCLUSIVE PERIOD

Extension, opposition to, **21:51**

EXECUTORY CONTRACTS

Generally, **9:1**

Adequate assurance, **9:9**

Administration of, conversion or dismissal, **4:8**

Assignment, **9:12 to 9:15**

Assumption, **9:2 to 9:6**

Bankruptcy Amendments, effect of, **9:1, 9:2, 9:6**

Bankruptcy termination clause, **9:8, 9:14**

Business judgment rule, **9:3**

Collective bargaining agreements.

See COLLECTIVE BARGAINING AGREEMENTS

Default, **9:7**

Definition, **9:1**

Effect of assumption, **9:5**

Effect of rejection, **9:4**

Equipment leases, **9:11**

Exceptions to power to assume or assign, **9:13**

Future services and supplies, **9:11**

Intellectual property licenses, **9:18**

Labor contracts. See COLLECTIVE BARGAINING AGREEMENTS

Landlord, **9:16**

Land sale contracts, **9:17**

Licenses

Generally, **9:1**

Intellectual property licenses, **9:18**

Patent licenses, exceptions to power to assume or assign, **9:13**

Limited liability companies, **9:21**

EXECUTORY CONTRACTS

—Cont'd

Overview, **1:11**
Partnerships, **9:21**
Personal service contracts, **9:11, 9:13**
Rejection, **9:2, 9:4**
Retirement benefits, **9:23**
Shopping center leases, **9:10**
Termination clauses, **9:14**
Time, **9:2**
Utility service, **9:20**

EXEMPTIONS

Alimony, **18:13**
Automobile, **18:13**
Avoidance of transfers, **18:15**
Benefits, **18:13**
Cash, **18:14**
Chapter 13, **20:3**
Disability benefit, **18:13**
Federal alternative, **18:12**
“Grubstake,” **18:13**
Health aids, **18:14**
Homestead, **18:12**
Household goods, **18:14**
IRA, **18:12**
Jewelry, **18:13**
Life insurance, **18:13**
Military retirement, **18:12**
Overview, **1:12**
Personal injury award, **18:13**
Preference, transfers, **10:13 to 10:20**
Spouse election, **18:12**
State exemptions, **18:12**
Tools of a trade, **18:14**
Unemployment insurance, **18:13**
Veteran’s benefits, **18:13**
Victim’s award, **18:13**
Waiver, **18:14**

EXIGENT CIRCUMSTANCES

Commencement of case, **3:1**

EX PARTE RELIEF

Automatic stay, **6:14**

EXPENSES

See **COSTS**

EXPUNGEMENT OF RECORDS

Fraudulent involuntary cases, **3:11**

EXTENSIONS

See **COMPOSITIONS AND EXTENSIONS**

EXTRATERRITORIALLY

Preference, **10:28**

FAIR CONSIDERATION

Fraudulent transfers, **11:2 to 11:5**

FALSE STATEMENTS

Financial statement, **18:5, 18:6**

FAMILY FARMERS

Debt adjustment. See **CHAPTER 12**
Eligibility for voluntary relief, **3:3**
Exemption from involuntary cases, **3:6**

FAMILY FISHERMEN

Debt adjustment. See **CHAPTER 12**
Eligibility for voluntary relief, **3:3**
Involuntary cases, available relief, **3:6**

FARMERS

Agricultural liens and trusts, avoidance of, **14:3**
Exemption from involuntary cases, **3:6**
Farming operation, **3:6**
Involuntary cases, **3:6, 16:3**

FARMING OPERATION

Defined, **3:6**

FEDERAL ALTERNATIVE

Exemptions, **18:13**

**FEDERAL DEPOSITORY
INSTITUTION REGULATORY
AGENCY**

Priority claim, **5:21**

INDEX

FILING

- Involuntary petitions, **3:5 to 3:11, 16:3**
- Joint cases, **3:4**
- Voluntary petitions, **3:2, 16:3**

FINANCIAL COUNSELING CERTIFICATION

- Commencement of case, voluntary relief, **3:2**

FINANCIAL STATEMENT

- False, **18:6**

FINANCING AGREEMENT, INTERIM

- Forms, **21:36**

FORECLOSURES

- Loan workouts, **15:8**

FOREIGN PROCEEDINGS

- Ancillary cases, **3:12**
- Cross-border cases, commencement of, **3:12**
- Dismissal, **3:12**
- Involuntary cases, procedure, **3:7**

FORMS

- Generally, **21:1 to 21:53**

FRANCHISE AGREEMENTS

- Executory contracts, generally, **9:1**

FRAUD

- Exception to discharge, **18:5, 18:6**
- Involuntary petitions, **3:11**
- Loss of discharge, **18:4**
- Tort of deepening insolvency, **11:10**

FRAUDULENT TRANSFERS

- Generally, **11:1**
- Actual intent, **11:3, 11:4, 11:7**
- Badges of fraud, **11:4**
- Bona fide purchaser, **11:8**
- Capital, unreasonably small, **11:3, 11:5, 11:9**
- Constructive fraudulent intent, **11:3, 11:5**
- Dean v. Davis, **11:1**

FRAUDULENT TRANSFERS

—Cont'd

- Flagrant preference as, **10:25**
- Good faith transferee, **11:4, 11:5, 11:7, 11:9**
- Guaranties, **11:5**
- Insolvency
 - Generally, **11:4 to 11:6, 11:8, 11:9**
 - Tort of deepening insolvency, **11:10**
- Partnership transactions, **11:6**
- Preferences and, **10:1, 10:25, 11:7, 11:8**
- Reform Act changes, **1:12**
- Right to jury trial, **2:6**
- State law, relief under, **11:2**
- Subtransferees, **11:7**
- Tithes, **11:3**
- Tort of deepening insolvency, **11:10**
- Transfer defined, **11:8**
- Value, **11:8**

FRAZIER-LEMKE ACT

- Automatic stay, **6:2**

FREEZING BANK ACCOUNTS

- Setoffs, **14:15**

FRESH START

- For debtor, **18:1, 18:12**

FRIVOLOUS PETITIONS

- Involuntary cases, procedure, **3:7**

FUTURE EARNINGS

- Not property of estate, **4:9**
- Property of estate in Chapter 13 cases, **20:3**
- Use under Chapter 13 plan, **20:4**

FUTURE SERVICES AND SUPPLIES

- Executory contracts, **9:11**

GAP CREDITORS

- Involuntary cases, **3:8**

GAP TRANSFEREES

- Involuntary cases, **3:8**

CREDITORS' RIGHTS IN BANKRUPTCY

GOING CONCERNS

Sale of, **7:1**

GOOD FAITH

Avoiding powers, miscellaneous,
14:11, 14:12

Bona fide purchasers. See BONA
FIDE PURCHASERS

Chapter 12, **19:5**

Chapter 13, **20:6, 20:7**

Commencement of involuntary case,
3:5, 3:11

Eligibility for voluntary relief, **3:3**

Fraudulent transfers, **11:4, 11:5, 11:7,**
11:9

Loan workouts, **15:5**

GOVERNMENTAL UNIT

Automatic stay, exceptions, **6:9**

Discriminatory treatment by, **18:11**

Liquidation, filing proof of claim, **5:6**

Priority of claim, **5:21**

GUARANTEES

Automatic stay, scope and duration
of, **6:3**

Fraudulent transfers, **11:5**

Loan workouts, **15:2, 15:3**

GUARANTIES

Fraudulent transfers, **11:5**

HABEAS CORPUS

Jurisdiction, **2:2**

HARASSMENT

Discharge, **18:1**

HARDSHIP DISCHARGE

Chapter 13 cases, **18:3, 20:7**

HEARING

Chapter 12 plan confirmation, **19:4**

Conversion or dismissal, **16:11, 19:3,**
20:3

Creditors' committees, **16:6**

Notice and a hearing, generally, **7:5**

Reaffirmation of debt, **18:9**

HISTORICAL ANTECEDENTS

Automatic stay, **1:4, 6:1**

HOMESTEAD

Exemption, **18:12**

Objection, form, **21:5**

HOUSEHOLD GOODS

Avoiding liens, **18:14**

Exemption, **18:14**

Waiver, **18:14**

HYPOTHETICAL MATTERS

Chapter 11 plans and hypothetical
application of Code Section
1129(b), **17:17**

IMMUNITY

Discharge and, **4:7, 18:4**

IMPAIRMENT

Chapter 11 plans, **17:14, 17:15**

IMPROVEMENT OF POSITION

Preferences, **10:5, 10:18, 10:19**

INDENTURE TRUSTEE

Administrative expenses, **5:14**

INDIVIDUALS

Adjustment of debts. See CHAPTER
13

Discharge, **18:2**

Discharge hearing, **18:9**

Reaffirmation of debt, **18:9**

IN FORMA PAUPERIS

Commencement of case, voluntary
relief, **3:2**

INJUNCTIONS

Automatic stay. See AUTOMATIC
STAY

Cross-border cases, **3:12**

Effect of discharge, **18:8**

INSIDER

Affiliate, **10:11**

Defined, **10:11**

Preference period, **10:11**

INDEX

INSOLVENCY

Defense to avoiding actions, **14:9**
Definition of insolvent, **10:9**
Fraudulent transfers, **11:4 to 11:6, 11:8, 11:9**
Preferences, **10:9**
Presumption, **10:3, 10:9**
Reclaiming sellers, rights of, **14:8**
Setoffs, **14:15**
Statutory liens, **14:2**
Tort of deepening insolvency, **11:10**

INSURANCE

Exemptions, **18:13**
Premium loans, **4:10**

INSURANCE COMPANY

Ineligibility to file bankruptcy, **3:3, 16:3**

INTELLECTUAL PROPERTY LICENSES

Executory contracts, **9:18**

INTEREST ON MONEY

Chapter 13, **20:2, 20:4**
Payment, **5:27**
Secured claims, **5:17**
Subordination as extending to
postpetition interest, **5:26**

INTERESTS

Allowance of, **5:6**
Best interests test, **17:13, 20:3, 20:6**
Proof of, **5:2, 16:10**

INTERIM TRUSTEE

Dismissal of involuntary case, **3:10**
Involuntary cases, **3:8, 3:10**
Liquidation cases, **1:13, 4:2**
Reorganization cases, **16:4**

INVENTORY

Defined, **10:18**
Exception in preference actions,
10:18, 10:19
Use, sale or lease, **7:15**

INVESTIGATION OF DEBTOR

Trustee or examiner, **16:8, 16:9**

INVOLUNTARY CASES

Abstention, **3:14**
Commencement of case, **3:5 to 3:11**
Dismissal, **3:11**
Farmers, **3:6, 16:3**
Form, creditors' petition, **21:1**
Grounds for relief, **3:9**
Not-for-profit corporations, **16:3**
Operation of business, **3:8**
Procedure, **3:7**

IPSO FACTO CLAUSES

Executory contracts, **9:14**

JEWELRY

Exemption, **18:13**

JINGLE RULE

Partnerships, **4:12, 5:27, 11:6**

JOINT CASES

Filing, **3:4**
Not substantive consolidation, **3:4**

JUDGES

Jurisdiction, generally, **2:2, 2:3**
Term of office, **2:2, 2:4**

JUDICIAL LIENS

Hypothetical lien creditor or
purchaser, trustee as, **12:1 to 12:11**

JURISDICTION

Generally, **2:1**
Abstention, **2:4, 2:5**
By ambush, **2:1**
Appeals, **2:10**
Arbitration, **2:8**
Chapter 13 eligibility, **20:1**
Contempt, **2:4**
Core proceedings, **2:4**
Court structure, **1:10, 2:4, 2:5**
District court, **2:1 to 2:5**
In rem, **2:1**
Jury trials, **2:6**

JURISDICTION—Cont'd

Limitations, **2:5**
Marathon decision, **2:3**
1984 amendments, **1:10, 2:4**
1994 amendments, **1:10**
Plenary jurisdiction, **2:1**
Reference from district court, **2:4**
Related proceedings, **2:3, 2:4, 2:10**
In rem, **2:2**
Sovereign immunity, **2:12**
Summary jurisdiction, **1:10, 2:1**
Venue, **2:7**

JURY TRIALS

Bankruptcy Courts, generally, **2:6**
Fraudulent transfers, **11:3**
Involuntary case, commencement of, **3:5**

LABOR CONTRACTS

Reorganization cases, **16:1 to 16:11**

LAND SALE CONTRACTS

Executory contracts, **9:17**

LEASES

Assignment of, **9:12, 9:15**
Assumption of, **9:2, 9:5, 9:6, 9:9**
Claims, **5:6**
Conversion or dismissal, administration of estate, **4:8**
Debtor lessor, **9:16**
Defaults, **9:7**
Executory contract, **9:1**
Forms, **21:39, 21:40**
Fraudulent transfers, **11:5**
Ipso facto clauses, **9:14**
Limitation on allowance of claim, **5:6**
Personal property leases, **9:19**
Rejection of, **9:2 to 9:4, 9:16, 9:17**
Shopping center leases, **9:10**
Subletting, **9:16**
Termination, **9:12, 9:14**

LEGISLATIVE HISTORY

Generally, **1:5, 1:18**
Chapter 13 plans, **20:4**

LEGISLATIVE HISTORY—Cont'd

Postpetition effect of security interest, **14:14**
Statutory liens, **14:2**

LENDER LIABILITY

Loan workouts, **15:2, 15:7**

LEVERAGED BUYOUTS

Fraudulent transfers, **11:5, 11:9**
Limitations on avoiding powers, section 546(e), **14:6**

LICENSES

Executory contracts. See EXECUTORY CONTRACTS

LIENS

Agricultural liens and trusts, **14:3**
Automatic stay, **6:4**
Avoidance of, **5:19, 10:1, 10:5, 12:6 to 12:11, 14:2**
Forms, avoiding liens, **21:10 et seq.**
Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**
Involuntary cases, procedure, **3:7**
Involuntary liens, **10:1**
Lien-stripping, **5:19**
Obtaining credit secured by prior or equal lien, **8:9**
Sales free and clear, **7:8**
Statutory liens, **14:2**
Valueless, **5:19**

LIFE INSURANCE

Exemption, **18:13**
Premium loans, **4:10**

LIMITATIONS ON AVOIDING POWERS

Generally, **14:4**
Retroactive perfection, **14:7**
Safe harbors for complex financial arrangements, **14:5**
Section 546(e) and leveraged buyout transactions, **14:6**

INDEX

LIMITED LIABILITY COMPANIES

Executory contracts, **9:21**

LIQUIDATION CASES

Chapter 11, **16:1**

Chapter 7. See CHAPTER 7

Discharge, **18:4**

Involuntary cases, grounds for relief, **3:9**

LOAN WORKOUTS

Generally, **1:20, 15:1, 15:8**

Administrative issues, **15:5**

Chapter 11 alternative, **15:4**

Control, **15:6**

Foreclosures, **15:8**

Moratorium agreements, **15:7**

Position reviews, **15:2, 15:3**

Real estate loans, **15:3**

Receiverships, **15:8**

Release of lender liability claims, **15:7**

Review by outside financial consultant, **15:7**

Summary, **15:9**

LOST OPPORTUNITY COSTS

Chapter 12 cases, **19:3**

MAINTENANCE

Disallowance of certain claims for, **5:6**

Discharge, **18:5, 20:7**

Exemption, **18:13**

Preference exception, **10:22**

MALICIOUS INJURY

Discharge exception, **18:5**

MANAGEMENT

Investigation, **16:8, 16:9**

MEANS TEST

Commencement of case, **3:1 to 3:3**

MEETING OF CREDITORS

Liquidation cases, **4:7**

Reorganization cases, **16:4**

MEETING OF CREDITORS

—Cont'd

Role of court, **4:7, 16:4**

MILITARY SERVICE

Credit counseling, commencement of case, **3:1**

MODEL RULE

Jurisdiction, **1:7, 2:3**

MODIFICATION OF PLAN

Chapter 11 plan, **17:9**

Chapter 13 plan, **20:7**

MOORE v. BAY

Actual creditor, trustee's power as, **13:2**

MORTGAGES

Bifurcation, **20:4**

Transfer, **10:5**

MOTOR VEHICLES

Exemption, **18:13**

NEW VALUE

Definition, **10:14, 10:17**

Preference exception, **10:17**

1978 CODE

See BANKRUPTCY CODE

1984 AMENDMENTS

Generally, **1:10**

Allowance, **5:8, 5:13**

Appellate panels, **2:10**

Chapter 13 plans, **20:7**

Co-debtors, stay of action against, **20:2**

Community property, **18:16**

Discriminatory treatment, **18:11**

Executory contracts, **9:1, 9:4**

Exemptions, **18:12 to 18:15**

False financial statements, **18:6**

Judicial appointments, **2:4**

Jurisdiction, **2:3, 2:4**

Preferences, **10:11, 10:15**

Reaffirmation of debt, **18:9**

CREDITORS' RIGHTS IN BANKRUPTCY

1984 AMENDMENTS—Cont'd

- Redemption of consumer collateral, **18:10**
- Trustees' as hypothetical bona fide purchaser
seller of property, **12:5**
- Turnover of property, **4:11**
- Venue, **2:7**

1986 AMENDMENTS

- Generally, **1:6, 19:1**

1994 AMENDMENTS

- Generally, **1:10**
- Automatic stay, relief from, **6:17**
- Avoiding powers, limitations on, **14:4**
- Chapter 13 plans, **20:4**

NOT FOR PROFIT CORPORATIONS

- Involuntary cases, **3:6, 16:3**

NOTICE

- Appeal, notice of, **2:11**
- Appropriate under the circumstances, **7:5**
- Chapter 12 plan confirmation, **19:4**
- Claim, accrual of, **5:7**
- Conversion or dismissal, **4:8, 16:11, 20:3**
- Creditors' committees, **16:6**
- Sales, **7:5, 7:8**
- Trustee as hypothetical purchaser, **12:2**

NUMBER OF CREDITORS

- Involuntary cases, procedure, **3:7**

OBJECTIONS

- Chapter 13 plan confirmation, **20:6**
- Chapter 11 plans, objections of dissenting impaired class, **17:15**
- Discharge, **4:4, 18:4**
- Forms, **21:15, 21:16, 21:33, 21:52, 21:53**
- Trustee's duty to object to discharge, **4:4**

OBTAINING CREDIT

- Generally, **8:1 to 8:11**
- Administrative expenses or secured basis, priority over, **8:4**
- Authorization to debtor in possession by order, **21:35**
- Cross-collateralization, waivers, and other enhancements, **8:5**
- Extension of credit, terms of, **8:6, 8:7**
- Introduction, **8:1**
- Ordinary course of business, **8:2**
- Out of ordinary course of business, **8:3**
- Prepetition lock-ups and subrosa plans of reorganization, **8:8**
- Priority over other administrative expenses or secured basis, **8:4**
- Prior or equal lien, obtaining credit secured by, **8:9**
- Reconsideration or modification of financing order, **8:10**
- Reversal or modification on appeal, effect, **8:11**
- Terms of extension of credit, **8:6, 8:7**

OIL AND GAS LEASES

- Executory contracts, **9:24**

OPERATING BUDGET

- Application for approval, **21:37**

OPERATION OF BUSINESS

- See BUSINESS, OPERATION OF

OPTIONS

- Land sale contracts, **9:17**

ORDER FOR RELIEF

- Commencement of case, **3:1**
- Form, **21:2**
- Involuntary cases, **3:10**
- Petitions, generally. See PETITIONS
- Voluntary cases, **3:2**

ORDINARY COURSE OF BUSINESS

- Obtaining credit in the ordinary course of business, **8:2**

INDEX

ORDINARY COURSE OF BUSINESS—Cont'd

- Obtaining credit out of ordinary course of business, **8:3**
- Sale of property, **7:5, 7:9**

PARTNERSHIPS

- Automatic stay, scope and duration of, **6:3**
- Chapter 12 eligibility, **19:2**
- Commencement of case, voluntary relief, **3:2**
- Distribution, **5:27**
- Estates, **4:12**
- Executory contracts, **9:21**
- Fraudulent conveyances, **11:6**
- Involuntary cases, **3:6, 3:7**
- Jingle rule abolished, **4:12, 5:27, 11:6**

PARTY IN INTEREST

- Chapter 12 plan confirmation, **19:4**
- SEC's right to be heard, **16:8**

PATENT LICENSES

- Executory contracts, exceptions to power to assume or assign, **9:13**

PENALTY

- Distribution, **5:27**

PENSION BENEFITS

- Priority claim, **5:21**
- Property of estate, **4:9**

PERSONAL INJURIES

- Discharge exceptions, **20:7**
- Exemptions, **18:13**
- Jury trial, **2:6**
- Rules of Bankruptcy Procedure, **2:5**

PERSONAL PROPERTY

- Exemption, **18:13**
- Redemption, **18:10**

PERSONAL PROPERTY LEASES

- Assumption or rejection of, **9:19**
- Automatic stay, exceptions, **6:8**

PERSONAL SERVICE CONTRACTS

- Executory contracts, **9:11, 9:13**

PETITIONS

- Answer to, **3:7**
- Filing, **3:2**
- Good faith, **3:3, 20:3**
- Involuntary, **3:5 to 3:11**
- Joint, **3:4**
- Postpetition matters. See topics beginning POSTPETITION
- Preparers, **18:1**
- Voluntary, **3:2**
- Who may file, **3:2**

PLAN OF REORGANIZATION

- Generally, **17:1 to 17:26**
- Acceptance of plan, **17:7 et seq.**
- Alter ego, **17:24**
- Appeals, **17:25**
- Best interests test, **17:13**
- Classification of claims, **17:4**
- Code Section 1129(b), hypothetical application of, **17:17**
- Confirmation
 - Generally, **17:10, 17:11**
 - Avoiding powers after, **14:10**
 - Effect, **17:18 et seq.**
 - Hearing, **17:10**
 - Objection of dissenting impaired class, **17:15**
- Consolidation, substantive, **17:23**
- Contents of plan, **17:5**
- Co-obligors, discharge and claims of creditors against, **17:20**
- Cram down, **7:6**
- Discharge, **17:20, 18:2**
- Disclosure, postpetition disclosure and solicitation, **17:6**
- Dissenting impaired class, **17:15**
- Effect of confirmation, **17:18**
- Erosion of Chapter 11 discharge, **17:19**
- General requirements, **17:12**

PLAN OF REORGANIZATION

—Cont'd

Hypothetical application of Code
Section 1129(b), **17:17**
Impairment, **17:14, 17:15**
Implementation of, **17:21**
Modification of plan, **17:9**
Objection of dissenting class, **17:15**
Overview, **1:14**
Postpetition disclosure and solicitation, **17:6**
Presumption of acceptance, **17:8**
Rejection, classes deemed to have
rejected plan, **17:8**
Sale process, **7:7**
Section 1129(b), hypothetical
application of, **17:17**
Secured claims, **7:6, 17:16**
Securities laws, **17:22**
Small business cases, **17:26**
Solicitation, postpetition disclosure
and, **17:6**
Substantive consolidation, **17:23**
Trustee's proposal of plan, **16:9**
Who may propose plan, **17:2, 17:3**

PLANS

Chapter 12, **19:3 to 19:5**
Chapter 13, **20:4 to 20:7**
Chapter 11. See PLAN OF REORGANIZATION

POOR PERSONS

Commencement of case, voluntary
relief, **3:2**

POSTPETITION CREDITORS

Allowance of claims, **5:2, 5:11**
Gap creditors, **5:11**
Involuntary cases, **3:8**
Obtaining credit, **5:21**
Priority, **5:21**
Setoff, **14:15**
Transfers to, **3:8, 14:11**

POSTPETITION DISCLOSURE

Chapter 11 plans, postpetition
disclosure and solicitation, **17:6**

**POSTPETITION EFFECT OF
SECURITY INTEREST**

Avoiding powers, **14:14**

POSTPETITION TRANSFERS

Avoiding powers, **14:11**
Gap transfers, **5:11**
Involuntary case, **3:8**

POWER OF ATTORNEY

Not property of estate, **4:9**

POWERS

Debtor, **18:14, 18:15, 20:3**
Debtor in possession, generally, **16:9**
Examiner, **16:9**
Trustee, **4:4, 16:9, 20:3**

PREFERENCE

See also PRIORITY
Generally, **10:1**
Alimony, **10:22**
Antecedent debt, **10:8**
Avoidable, **10:3**
Benefit of creditor, transfer to or for
benefit of, **10:7**
Chapter 11 cases, **10:26**
Claim preclusion, **10:21**
Consumer debts, **10:23**
Contemporaneous exchanges, **10:14**
Contract assumption defense, **10:21**
Date of transfer, **10:24**
Delay in perfection, preference
resulting from, **10:1**
Disclosure statement, **10:26**
Elements
1078 Code, **10:4 to 10:12**
1978 Code, **10:2, 10:3**
Enabling creditor to receive more
than in a liquidation, **10:12**
Enabling loans, **10:16**
Exceptions, **10:13 to 10:20**
Extraterritorially, **10:28**
Forms, **21:12 et seq.**
Fraudulent transfer, flagrant prefer-
ence as, **10:25**

INDEX

PREFERENCE—Cont'd

Improvement of position, **10:18, 10:19**
Insider, **10:11**
Insolvency, **10:9**
Interest of debtor in property, **10:6**
Involuntary cases, procedure, **3:7**
Maintenance and support, **10:22**
New value, **10:17**
Ordinary course transactions, **10:15**
Perfection, **10:1, 10:5, 10:10, 10:24**
Presumption of insolvency, **10:3, 10:9**
Property of estate, **10:6**
Receivables and inventory loans, **10:18, 10:19**
Setoff, **10:25**
Settlement payment, **10:13**
Small transfers, **10:23**
State laws, **10:27**
Statutory liens, **10:20**
Support, **10:22**
Transfer, **10:5, 10:10, 10:26**
Unsecured creditors paid in full, **10:21**

PREMIUM LOANS

Exception to turnover requirement, **4:10**

PREPETITION MATTERS

Lock-ups and sub rosa plans of reorganization, **8:8**
Sale of property, avoidance as affected by prepetition enforcement of lien, **14:2**

PRESERVATION OF AVOIDED TRANSFERS

Generally, **14:13**

PRESUMPTIONS AND BURDEN OF PROOF

Automatic stay, **6:15, 6:19**
Chapter 11 plan, classes conclusively presumed to have accepted or deemed to have rejected, **17:8**
Fraudulent transfers, **11:4, 11:6**

PRESUMPTIONS AND BURDEN OF PROOF—Cont'd

Insolvency, preferences, **10:3, 10:9**
Involuntary cases, procedure, **3:7**
Use, sale, or lease of property, **7:10**

PRIORITY

See also PREFERENCE
Administrative expenses. See ADMINISTRATIVE EXPENSES
Consumer, **5:21**
Employee benefit plan, **5:21**
Employment tax, **5:21**
Federal depository institution regulatory agency claim, **5:21**
Gap creditors, **5:21**
Income tax, **5:21**
Liquidation expenses, **5:27**
Obtaining credit, priority over other administrative expenses or secured basis, **8:4**
Secured claim, superpriority, **5:21, 5:22**
Statutory liens and disguised priority, **14:2**
Subrogation prohibited, **5:21, 5:23**
Superpriority, **5:21, 5:22**
Tax, **5:21**
Wage, **5:21**

PRIVILEGE, ATTORNEY-CLIENT

Creditors' committees, **16:6**

PRIVILEGE AGAINST SELF-INCRIMINATION

Discharge, **18:4**

PROCEEDS

Avoidance, rights as against, **14:14**

PROCESS AND SERVICE OF PROCESS

Involuntary cases, procedure, **3:7**

PROFESSIONAL PERSONS

Administrative expenses, **5:14**
Compensation, **4:6**
Employment, **4:4**

CREDITORS' RIGHTS IN BANKRUPTCY

PROFESSIONAL PERSONS

—Cont'd

Interim compensation, **4:6**

PROOF OF CLAIM

Forms, **21:14**

PROPERTY

Chapter 12 cases, **19:3**

Community, **18:16**

Custodian, **4:11**

Estate. See also PROPERTY OF ESTATE

Use, sale or lease, **7:1 to 7:17**

PROPERTY OF ESTATE

Abstention, **4:11**

After-acquired, **4:9, 14:14**

Bankruptcy Clause, **4:9**

Chapter 13, **20:3**

Community, **18:16**

Custodian, **4:11**

Defined, **4:9**

Distribution, **5:27**

ERISA, contributions to, **4:9**

Lease of, **7:1 to 7:17**

Pension plans, **4:9**

Postpetition transfers, avoidance of, **14:11**

Preference, **10:6**

Restrictions on transfer, **4:9**

Spendthrift trusts, **4:9**

Turnover, **4:10, 4:11**

Use, sale, or lease, **4:10**

PUBLIC OFFICIALS

Involuntary petitions, tax protesters, **3:11**

PUERTO RICO

Commencement of case, Recovery Act, **3:13**

PUNITIVE DAMAGES

Automatic stay, violation of, **6:21**

Commencement of involuntary case, **3:5**

Dismissal of involuntary case, **3:10**

RAILROAD ROLLING STOCK

Automatic stay, exceptions, **6:11**

REAFFIRMATION

Debts, **18:9**

Forms, **21:23, 21:24**

Hearing, **18:9**

Procedure, **18:9**

REASONABLY EQUIVALENT VALUE

Fraudulent transfers, **11:2 to 11:6**

RECEIVABLES

After-acquired property, postpetition security interest in, **14:14**

Improvement in position, **10:18**

Use, sale, or lease, **7:15**

RECEIVER

Ground for relief in involuntary case, **3:9**

RECEIVERSHIPS

Loan workouts, **15:8**

RECLAIMING SELLERS

Rights of, **14:8**

RECONSIDERATION

Allowance, **5:13**

Obtaining credit, **8:10**

RECOVERY ACT

Puerto Rico, **3:13**

REDEMPTION

Consumer collateral, **18:10**

Forms, motion and order authorizing redemption, **21:3, 21:4**

REFERENCE FROM DISTRICT COURT

Jurisdiction, generally, **2:4**

Removal of case from state to district court, **2:9**

Withdrawal of reference, **2:5**

REJECTION

Executory contracts, **9:2 to 9:4**

Forms, **21:39, 21:40, 21:43, 21:44**

INDEX

REJECTION—Cont'd

- Land sale contracts, **9:17**
- Leases, **9:2 to 9:4, 9:16**
- Plan of reorganization under Chapter 11, classes deemed to have rejected plan, **17:8**

RELATED PROCEEDINGS

- Jurisdiction, **2:3, 2:4, 2:10**

RELIEF FROM STAY

- See AUTOMATIC STAY

RELIGIOUS TITHES

- Fraudulent transfers, **11:3**

REMOVAL

- From state to district court, **2:9**

RENT

- Postpetition, **14:14**
- Use, sale, or lease, **7:16**

REORGANIZATION

- Generally, **1:14, 16:1**
- Absolute priority rule, **16:1**
- Administrative matters, **16:1 to 16:11**
- Applicability of other chapters, **16:2**
- Appointment
 - Of creditors' committee, **16:6**
 - Of examiner, **16:8**
 - Of trustee, **16:8**
- Authorization to operate business, **16:9**
- Automatic stay, exceptions to Chapter 11 cases, **6:11**
- Commencement of case
 - Generally, **16:3**
 - Voluntary relief, **3:2**
- Committee of creditors. See COMMITTEE OF CREDITORS
- Conversion, **16:3, 16:9, 16:11**
- Debtor in possession, **16:9**
- Dismissal, **16:3, 16:9, 16:11**
- Doctrine of necessity, **16:5**
- 1898 Act's Chapters X-XII, **1:4**
- Eligibility, **16:3**
- Eligibility, voluntary relief, **3:3**

REORGANIZATION—Cont'd

- Examiner, **16:8**
- First day orders and doctrine of necessity, **16:5**
- Form, objection to reorganization plan, **21:53**
- Initial stages, **16:4**
- Involuntary cases, **3:5, 16:3**
- Mismanagement, **16:8**
- Necessity, doctrine of, **16:5**
- Nonprofits, **16:3**
- Overview, **1:14**
- Petition, **16:3**
- Plan. See PLAN OF REORGANIZATION
- Preferences, **10:26**
- Proofs of claim, **16:10**
- Right to be heard, **16:8**
- Role of court, **16:4, 16:7**
- Sale process in Chapter 11, **7:7**
- Scheduled claims, **16:10**
- Securities and Exchange Commission, **16:8**
- Trustee, **4:2, 16:8, 16:9**
- Venue, **16:3**
- Voiding secured claim, **5:19**
- Who may propose plan, **16:9**

RESEARCH SOURCES

- Legislative history, **1:5, 1:18**
- Where to find bankruptcy law, **1:19**

RES JUDICATA

- Allowed secured claims, **5:11**
- Assignment of executory contracts or unexpired leases, **9:15**
- Assumption or rejection of executory contracts or unexpired leases, **9:6**
- Automatic stay, counterclaims and offsets, **6:13**

RETIREE BENEFITS

- Executory contracts, **9:23**
- Priority claim, **5:21**

RETROACTIVE PERFECTION

- Limitations on avoiding powers, **14:7**

CREDITORS' RIGHTS IN BANKRUPTCY

REVOCATION

Discharge, **18:4**

ROYALTY INTERESTS

Executory contracts, **9:24**

RULES

Bankruptcy Rules. See RULES OF
BANKRUPTCY PROCEDURE

Interim bankruptcy rules, **1:7**

Local rules, **1:7**

Model rule, **1:7, 2:3**

RULES OF BANKRUPTCY PROCEDURE

Generally, **1:7**

Appeal, **2:11**

1987 Amendments, **2:4**

SAFE HARBORS FOR COMPLEX FINANCIAL ARRANGEMENTS

Limitations on avoiding powers, **14:5**

SALE OF PROPERTY

Generally, **7:1, 7:2, 7:12, 7:13**

Adequate protection, **7:10**

Appeals, **7:5**

Appeals and collusive bidding, **7:12**

Authorization, **7:5**

Chapter 12 cases, **19:3**

Chapter 11 sale process, **7:7**

Collateral, **7:3, 7:9, 7:15**

Dower and curtesy rights, **7:11**

Equipment, use of, **7:14**

Free of interests, **7:8, 7:11, 19:3**

Free of liens, **7:8**

Going concerns, **7:1**

Inventory, **7:15**

Notice and a hearing, **7:9**

Ordinary course of business, **7:5, 7:9**

Out of ordinary course of business,
7:5

Prepetition enforcement of lien,
avoidance as affected by, **14:2**

Relationship of Section 363, **7:4**

Rents and profits from real property,
7:16

SALE OF PROPERTY—Cont'd

Reversal, **7:12**

Segregate and account, **7:9**

Superpriority claim, **7:17**

Tenant in common, **7:11**

SAVINGS AND LOAN ASSOCIATIONS

Ineligibility to file bankruptcy, **3:3**

SECTION 544(A)

Hypothetical lien creditor or
purchaser, trustee as, **12:4**

SECTION 544(B)

Fraudulent transfers and obligations,
11:2

Trustee as successor to actual credi-
tors, who may bring action, **13:6**

SECTION 546(E)

Limitations on avoiding powers,
leveraged buyout transactions,
14:6

SECTION 548

Fraudulent transfers and obligations,
11:3

SECTION 1129(b)

Chapter 11 plans, hypothetical
application of Code Section
1129(b), **17:17**

SECURED CLAIMS

Allowance, **5:5**

Attorney's fees, **5:17**

Automatic stay, **6:4**

Chapter 13 cases, **20:4, 20:6**

Chapter 11 plan, **7:6, 17:16**

Determination, **5:16**

Estate property, **7:15**

Forms, **21:14 et seq.**

Interest, **5:17**

Involuntary cases, procedure, **3:7**

Superpriority, **5:21, 5:22**

Surcharge for administrative
expenses, **5:18**

Voiding, **5:19**

INDEX

SECURED STATUS

Complaint for determination of,
21:17

SECURITIES AND EXCHANGE COMMISSION

Role in reorganization cases, **16:8**

SECURITIES LAWS

Chapter 11 plans, **17:22**
Loan workouts, **15:6**

SECURITY DEPOSIT

Automatic stay, exceptions, **6:8**
Utility service, **9:20**

SECURITY INTEREST

Postpetition effect, **14:14**
Trustee as hypothetical lien creditor
or purchaser, **12:8 to 12:11**

SELF-INCRIMINATION

Discharge, **18:4**

SETOFF

Adequate protection, **7:8**
Automatic stay, **6:4, 6:13**
Avoidance of setoff, **14:15**
Cash collateral, **7:9**
Determination of secured status, **5:20**
Improvement in position, **14:15**
Insufficiency, **14:15**
Lessee's right of offset, **9:16**
Mutuality, **14:15**
Preference, **10:25**
Transfer, **14:15**
Vendee's right of setoff, **9:17**

SETTLEMENTS AND COMPROMISES

Avoiding powers, **14:16**

SHOPPING CENTER LEASES

Executory contracts, **9:10**

SINGLE ASSET REAL ESTATE

Automatic stay, **6:16, 6:17, 6:20**
Commencement of case by debtor,
3:3

SMALL BUSINESS CASES

Plan of reorganization, **17:26**

SMALL TRANSFERS

Preference exception, **10:23**

SOLICITATION

Chapter 11 plans, postpetition
disclosure and solicitation, **17:6**

SOVEREIGN IMMUNITY

Jurisdiction, **2:12**

SPITE PETITIONS

Involuntary cases, procedure, **3:7**

SPOUSES

Joint cases, **3:4**

STATE LAWS

Preference, **10:27**

STATUTORY LIENS

Avoiding, **14:2**

STAY

Automatic stay. See **AUTOMATIC
STAY**
Pending appeal, **2:11**

STRONG-ARM POWERS

Hypothetical lien creditor or
purchaser, trustee as, **12:1 to
12:11**

STUDENT LOANS

Exception to discharge, **20:7**

SUBLETTING

Debtor landlord, **9:16**

SUBORDINATION

Generally, **5:26**

SUBROGATION

Claim of co-debtor, **5:10, 5:25**
Priority claims, **5:21, 5:23**

SUB ROSA PLANS

Prepetition lock-ups and sub rosa
plans of reorganization, **8:8**

CREDITORS' RIGHTS IN BANKRUPTCY

“SUBSTANTIAL CONTRIBUTION”

Administrative expenses, informal Committee of Creditors, **5:14**

SUBSTANTIVE CONSOLIDATION

Plan of reorganization under Chapter 11, **17:23**

SUMMONS

Involuntary cases, procedure, **3:7**

SUPERPRIORITY

Secured creditor, **5:21, 5:22**

SUPPLY CONTRACTS

Executory contracts, generally, **9:1**

SUPPORT

Discharge, **18:5, 20:7**
Exemption, **18:13**
Preference exception, **10:22**

SURCHARGE

Collateral, **5:18**

TACTICAL CONSIDERATIONS

Automatic stay, litigation, **6:20**

TAXATION

Avoidance of tax liens, **14:2**
Involuntary petitions of tax protesters, **3:11**
Sales and use taxation in bankruptcy liquidation sales, **5:15**
Withholding. See WITHHOLDING TAXES

TAX CLAIMS

Allowance, **5:15**
Automatic stay, exceptions, **6:8**
Determination, **5:15**
Loan workouts, **15:5**
Priority, **5:21**

TENANCY BY ENTIRETY

Sale, **7:10**

TERMINATION CLAUSES

Executory contracts, **9:14**

TIME

Chapter 13 plans, **20:5, 20:6**
Executory contracts, **9:2**
Notice of appeal, **9:10**
Transfer, date of, **10:24**

TITHES

Fraudulent transfers, **11:3**

“TOPPING FEES”

Chapter 11 sale process, **7:7**

TORTS

See also PERSONAL INJURIES
Deepening insolvency, **11:10**
Wrongful death, jury trial regarding, **2:6**

TRANSFER

Fraudulent, **11:1 to 11:10**
Involuntary cases, **3:7, 3:8**
Postpetition, **3:8, 5:11, 14:11**
Preference, generally, **10:5, 10:10, 10:23, 10:24, 10:26**
Preservation, **14:13**
Sales, generally. See SALE OF PROPERTY
Setoff, **14:15**
Surrender of transfers which may be avoided, **5:9**

TRANSFeree

Avoiding powers, **14:11**
Gap transferee, **3:8**
Good faith, **11:4, 11:5, 11:7, 11:9**
Postpetition, **14:11**
Recovery from, **14:12**
Subtransferees, **14:12**

TRUSTEES

Appointment, **3:8, 4:2, 16:8, 19:3, 20:3, 21:48, 21:49**
Attorney for, **4:4, 4:6**
Avoiding powers. See AVOIDING POWERS
Bond, **4:5**
Chapter 7 cases, **4:2**
Chapter 11 cases, **4:2, 16:8, 16:9**

INDEX

TRUSTEES—Cont'd

- Chapter 12 cases, **19:3, 19:4**
- Chapter 13 cases, **20:3**
- Compensation, **4:6**
- Duties, **4:4, 16:9, 19:3, 20:3**
- Election, **4:2**
- Eligibility, **4:5**
- Executory contracts, **9:2**
- Forms, **21:48, 21:49**
- Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**
- Interim. See INTERIM TRUSTEE
- Interim compensation, **4:6**
- Judicial lien creditor status, **12:1 to 12:11**
- 1984 amendments
 - Rights of trustee as hypothetical bona fide purchaser and seller of property, **12:5**
- Operate business, **4:4**
- Partners, **4:12**
- Powers, **4:4, 16:9, 19:3**
- Professional persons, **4:4, 4:6**
- Qualifications, **4:5**
- Reorganization cases, **4:2, 16:8, 16:9**
- Reports, **4:4**
- Security interest, **12:8 to 12:11**
- Strong arm clause, **12:1 to 12:11**
- Successor to actual creditor, **13:1 to 13:6**
- Uniform Commercial Code
 - Article 9, **12:6 to 12:11**
- United States trustees. See UNITED STATES TRUSTEES
- Use, sale, or lease of property, **7:5 to 7:17**

TURNOVER OF PROPERTY

- Abstention, **4:11**
- Attorney, **4:10**
- Bankruptcy Amendments, effect, **4:11**
- Creditor, **4:10**
- Custodian, **4:11**
- Surcharge of custodian, **4:11**

2005 ACT

- Automatic stay, exceptions, **6:8**
- Chapter 12, **19:1, 19:4**
- Chapter 13, **20:5**
- Chapter 11 sale process, **7:7**
- Claims, **5:4, 5:6**
- Commencement of case, **3:1**
- Cross-border cases, commencement of case, **3:12**
- Executory contracts, **9:6, 9:7**
- Family farmers and fisherman with regular annual income, Chapter 12, **19:1, 19:4**
- Family fishermen, involuntary cases, available relief, **3:6**
- Fraudulent transfers, **11:3**
- Notice, **5:4**
- Personal property leases, assumption or rejection of, **9:19**
- Trustee as a successor to actual creditors, **13:5**
- Voluntary relief, **3:2, 3:3**

UNDERSECURED CREDITORS

- Automatic stay, **6:16**

UNEXPIRED LEASES

- Forms, **21:39 to 21:42**

UNIFORM COMMERCIAL CODE

- Article 9, Trustee as hypothetical lien creditor or purchaser, **12:6 to 12:11**
- Section 70e, Trustee as successor to actual creditors, **13:4**

UNION CONTRACTS

- Reorganization cases, **16:1 to 16:11**

UNITED STATES TRUSTEES

- Generally, **4:3**
- Chapter 11 cases, **16:4**
- Chapter 12 cases, **19:4**
- Chapter 13 cases, **20:3**
- Creditors' committees and meeting, **16:4, 16:6**
- Eligibility as trustee, **4:5**
- Powers, **4:3**

CREDITORS' RIGHTS IN BANKRUPTCY

UNITED STATES TRUSTEES

—Cont'd

Role, **4:3**

UNMATURED INTEREST

Claim not allowable, **5:6**

Distribution, **5:27**

Secured claim, **5:17**

USE OF PROPERTY

Generally, **7:1**

Adequate protection, **7:10**

Cash collateral, **7:9**

Equipment, **7:14**

Inventory, **7:15**

Notice and a hearing, **7:9**

Sale. See SALE OF PROPERTY

Soft collateral, **7:15**

UTILITY SERVICE

Executory contracts, **9:20**

VALUE

Chapter 12 cases, **19:3, 19:5**

Chapter 13 cases, **20:4, 20:6**

Preferences, **10:17**

Reasonably equivalent value, **11:2, 11:3, 11:4 to 11:6**

VENUE

Change of venue, **2:7**

Chapter 11 cases, **16:3**

1984 Amendments, effect of, **2:7**

VESSELS

Automatic stay, exceptions, **6:11**

VEXATIOUS LAWSUITS

Involuntary cases, **3:11**

VOIDABLE TRANSFERS

Automatic stay, injunctions, **6:7**

Involuntary cases, procedure, **3:7**

VOLUNTARY CASES

Commencement, **3:2, 16:3, 19:2**

Eligibility, **3:3, 16:3, 19:2, 20:1**

Joint cases, **3:4**

Petition, **3:2, 16:3**

WAGES

Priority, **5:21**

Wage earner bankruptcy. See
CHAPTER 13

WAIVER

Discharge, waiver of, **18:4**

Obtaining credit, **8:5**

Sovereign immunity, **2:12**

WITHHOLDING TAXES

Exception to discharge, **18:5**

Priority, **5:21**

WORDS AND PHRASES

See DEFINITIONS

WORKOUTS

See LOAN WORKOUTS

WRONGFUL DEATH

Jury trials, **2:6**