

INDEX

COMMENCEMENT OF CASE
Generally, **3:1 to 3:14**
See also topics beginning PETITION
Abstention, **3:14**
Bankruptcy Amendments, effect,
3:12
Cross-border cases, **3:12**
Involuntary case, **3:5 to 3:11**
Puerto Rico Public Corporation Debt
Enforcement and Recovery Act,
3:13
Recovery Act, Puerto Rico, **3:13**
Reorganization. See REORGANIZATION
Voluntary case, **3:2 to 3:4**

COMMISSION REPORT
Generally, **1:5**

COMMITTEE OF CREDITORS
Chapter 7 cases, **4:2, 4:7**
Chapter 11 cases, **16:6, 16:9**
Fee awards, **16:6**

COMMUNITY PROPERTY
Distributions, **18:16**
Effect of discharge, **18:16**
Property of estate, **18:16**

COMPENSATION
Professionals, generally, **4:6**

COMPLEX FINANCIAL ARRANGEMENTS
Automatic stay, exceptions, **6:10**
Limitations on avoiding powers, safe
harbors, **14:5**

COMPOSITIONS AND EXTENSIONS
Constitutional law, **1:3, 16:1**
Loan workouts, **15:7**
Terms of credit, **8:6, 8:7**

COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION AND LIABILITY ACT (CERCLA)
Environmental claims, **5:28**

CONFIRMATION OF PLAN
Chapter 11 plans. See PLAN OF
REORGANIZATION
Chapter 12, **19:4, 19:5**
Chapter 13, **20:6**

CONSOLIDATION OF CASES
Joint cases, **3:4**

CONSOLIDATION OR MERGER
Loan workouts, **15:6**
Plan of reorganization under Chapter
11, **17:23**

CONSTITUTIONAL LAW
Automatic stay, **6:1**
Bankruptcy Clause, **1:1, 1:2**
Compositions and extensions, **1:3, 16:1**
Marathon decision, **2:3**
1984 amendments, **2:3, 2:4**
Self-incrimination, **18:4**
Sovereign immunity, **2:12**
Tithing and fraudulent transfers, **11:3**

CONSTRUCTIVE TRUSTS
Strong-arm powers of trustee, **12:4**

CONSUMER DEBT
Chapter 13 cases, generally. See
CHAPTER 13
Defined, **18:1**
Preference exception, consumer debt
transfer, **10:22**
Stay of action to collect from co-
debtor, **20:2**
Voluntary relief, eligibility, consumer
credit counseling, **3:3**

CONTEMPT
Automatic stay, violation of, **6:21**
Jurisdiction, **2:4**

CONTINGENT CLAIMS
Automatic stay, unsecured creditors,
6:5
Involuntary cases, **3:5**

CONTRACTS
Employment contracts, **5:6, 5:8**

CREDITORS' RIGHTS IN BANKRUPTCY

CONTRACTS—Cont'd

 Executory. See EXECUTORY CONTRACTS
 Moratorium agreements, 15:7
 Preference, 10:21
 Subordination agreements, 5:26

CONTROL

 Loan workouts, 15:6

CONVERSION

 Chapter 7 cases, 21:47
 Chapter 11 cases, 16:3, 16:9, 16:11, 21:45
 Chapter 13 cases, 20:3
 Effect of, 4:8
 Forms, 21:45, 21:47

CORE PROCEEDINGS

 Jurisdiction, 2:4

COSTS

 Administrative, 5:14, 5:21
 Automatic stay, violation of, 6:21
 Consumer dischargeability actions, 18:6
 Dismissal of involuntary case, 3:10
 Involuntary cases, 3:5, 3:7, 3:10

COUNTERCLAIMS

 Automatic stay, 6:13
 Involuntary cases, procedure, 3:7

COURT STRUCTURE

 Generally, 1:10, 2:4, 2:5

CRAM DOWN

 Chapter 11 plans, 17:16
 Chapter 12 plans, 19:5

CREDIT

 Extension of credit, 7:15
 Obtaining credit. See OBTAINING CREDIT

CREDIT COUNSELING

 Commencement of case, 3:1
 Voluntary relief, eligibility, 3:3

CREDITORS

 Committee. See COMMITTEE OF CREDITORS
 Meetings, 4:7
 Postpetition. See POSTPETITION CREDITORS
 Proofs of claim, 5:2, 5:4, 5:5, 16:10, 20:4

CREDIT UNIONS

 Ineligibility to file bankruptcy, 3:3

CRIME VICTIM'S AWARD

 Exemption, 18:13

CRIMINAL ACTIONS OR PROCEEDINGS

 Automatic stay, exceptions, 6:8

CRIMINAL CONDUCT

 Bankruptcy crimes and discharge, 18:4

 Fines and discharge, 20:6

 Immunity and discharge, 18:4

 Involuntary cases, 3:11

CROSS-BORDER CASES

 Commencement of case, 3:12
 Overview, 1:17

CROSS-COLLATERALIZATION

 Obtaining credit, 8:5

CUSTODIAN

 Abstention, 4:11
 Defined, 4:10, 4:11
 Duty to turn over property, 4:10, 4:11
 Ground for relief in involuntary case, 3:9
 Involuntary cases, 3:5, 3:9
 Secured creditor in possession, 4:10
 Security agent as, 4:11
 Surcharge of, 4:11
 Turnover of property, 4:10, 4:11, 7:4
 Use, sale, or lease of property, 4:10, 4:11, 7:4

DAMAGES

 Automatic stay, violation of, 6:21

INDEX

DAMAGES—Cont'd

Dismissal of involuntary case, 3:10
Involuntary cases, 3:5, 3:7, 3:10
Land sale contracts, 9:17
Leases, debtor landlord, 9:16
Punitive damages. See PUNITIVE DAMAGES

DEBT

Discharge, 18:3, 18:4
Exception to discharge, 18:5 *et seq.*
Involuntary petition as collection device, 3:11

DEBTOR

Abandonment of property to, 4:12
Commencement of case by, 3:1, 3:3
Discrimination against, 18:11
Eligibility, 3:3, 16:3, 19:1, 20:1
Entity in bankruptcy case referred to as, 3:1
Redemption of property, 18:10

DEBTOR IN POSSESSION

Avoiding powers, 14:10
Chapter 13, 20:3
Duties, 16:9
Powers, 16:9, 18:15, 20:3

DEEDS IN LIEU OF FORECLOSURE

Loan workout alternative, 15:3

DEFAULT

Chapter 12 plans, 19:4
Chapter 13 plans, 20:4
Executory contracts, 9:7 to 9:11

DEFINITIONS

Adequate protection, 7:10
Affiliate, 10:11
Cash collateral, 7:9
Claim, 5:7
Consumer debt, 18:1
Custodian, 4:10, 4:11
Dependent, 18:13
Executory contracts, 9:1
Family farmer, 19:1

DEFINITIONS—Cont'd

Farmer, 3:6
Farming operation, 3:6
Gap creditors, 3:8
Governmental unit, 18:11
Individual with a regular income, 20:1
Insider, 10:11
Insolvent, 10:9
Inventory, 10:18
New value, 10:17
Property of estate, 4:9
Receivable, 10:18
Statutory liens, 14:2
Transfer, 10:5, 11:8
Value, 11:8

DE MINIMIS CLAIMS

Involuntary cases, procedure, 3:7

DISCHARGE

Bankruptcy amendments, 18:5
Chapter 13, 18:2
Community claim, 18:16
Duty of trustee to oppose, 4:4, 18:4
Effect of, 18:8
Exceptions to, 18:5
Forms, 21:25 to 21:28
Grounds to deny, 18:4
Immunity and, 18:4
Procedure in dischargeability action, 18:7
Reaffirmation of debt, 18:9
Revocation of, 18:4
Six-year bar, 18:4
Waiver of, 18:4

DISCLOSURE

Forms, 21:52
Plan of reorganization under Chapter 11, postpetition disclosure and solicitation, 17:6
Preference actions, 10:26

DISCOVERY

Ground for relief in involuntary case, 3:9

CREDITORS' RIGHTS IN BANKRUPTCY

DISCRIMINATORY TREATMENT

Chapter 13 plans, **20:4**
Protection against by a governmental unit, **18:11**

DISMISSAL

Abstention, **3:14**
Automatic stay, scope and duration of, **6:3**
Chapter 7, **4:8, 18:1**
Chapter 12, **19:3**
Chapter 11 case, **16:3, 16:9, 16:11**
Chapter 13 case, **20:1, 20:3**
Cross-border cases, **3:12**
Involuntary case, **3:10, 3:11**
Lack of good faith, **3:3**
Reinstatement of liens, **4:8**
Reinstatement of superseded custodianships, **4:8**
Revests property, **4:8**
United States Trustees, **18:10**

DISPOSABLE INCOME

Chapter 13, **20:6**

DISSENTING CLASS

Chapter 11 plans, **17:15**

DISTRIBUTION

Chapter 7, **5:27**
Foreign proceeding, **5:24**
Priority claims, **5:21 to 5:23**

DISTRICT COURTS

Bankruptcy jurisdiction, generally, **2:1 to 2:5**
Removal from state to district court, **2:9**
Withdrawal of reference, **2:5**

DIVORCE

Discharge exception, **20:7**

DOMESTIC SUPPORT OBLIGATIONS

See ALIMONY; MAINTENANCE; SUPPORT

DOMICILE

Venue, **2:7, 16:3**

DRUNK DRIVING

Discharge, **20:7**

DURATION

Automatic stay, **6:3**

EARNINGS

Chapter 13 plans, **20:3, 20:4**
Property of estate, **4:9**

1898 ACT

Actual creditor, trustee's power as, **13:1 to 13:4**
Chandler Act, **1:4, 11:1**
Historical background, **1:3, 1:4, 16:1**
Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:3**
Involuntary cases, **3:5**

ELECTION

Creditors' committee, **4:2**
Trustee, **4:2**

ELIGIBILITY

Chapter 7, **3:3**
Chapter 11, **3:3, 16:3**
Chapter 12, **3:3, 19:2**
Chapter 13, **3:3, 20:1**
Examiner's ineligibility to be trustee, **16:8**
Trustee, **4:5**

EMBEZZLEMENT

Exception to discharge, **18:5**

EMERGENCY

Automatic stay, emergency relief, **6:14**
Form, emergency motion by debtor in possession, **21:34**
Jurisdiction, **1:7**

EMERGENCY RULE

Jurisdiction, **2:3**

INDEX

EMPLOYEE BENEFITS

Priority, **5:21**

EMPLOYMENT CONTRACTS

Contingent and unliquidated claims, **5:8**

Executory contracts, generally, **9:1**

Limitation on allowance of claim, **5:6**

ENVIRONMENTAL CLAIMS

Generally, **5:28**

Loan workouts, **15:6**

EQUIPMENT

Executory contracts, equipment leases, **9:11**

Use, sale or lease of collateral, **7:14**

EQUIPMENT LEASES

Executory contracts, **9:11**

EQUITABLE ESTOPPEL

Involuntary cases, **3:11**

EQUITY INSOLVENCY

Test, **3:9**

EQUITY SECURITY HOLDERS' COMMITTEE

Generally, **16:6**

ERISA

Property of estate, **4:9**

ESTATE

See also PROPERTY OF ESTATE

Junior interests in property, **7:15**

Sales out of ordinary course, **7:5**

EVIDENCE

Live evidence requirement, **2:4**

EXAMINER

Appointment, **16:8, 21:48, 21:50**

Ineligible to be trustee, **16:8**

Rights, powers and duties, **16:9**

EXCEPTIONS

Automatic stay

Generally, **6:8 to 6:11**

EXCEPTIONS—Cont'd

Automatic stay—Cont'd

Complex financial arrangements, **6:10**

Government actions, **6:9**

Discharge exceptions, **18:5, 20:7**

Exemptions. See EXEMPTIONS

EXCLUSIVE PERIOD

Extension, opposition to, **21:51**

EXECUTORY CONTRACTS

Generally, **9:1**

Adequate assurance, **9:9**

Administration of, conversion or dismissal, **4:8**

Assignment, **9:12 to 9:15**

Assumption, **9:2 to 9:6**

Bankruptcy Amendments, effect of, **9:1, 9:2, 9:6**

Bankruptcy termination clause, **9:8, 9:14**

Business judgment rule, **9:3**

Collective bargaining agreements. See COLLECTIVE BARGAINING AGREEMENTS

Default, **9:7**

Definition, **9:1**

Effect of assumption, **9:5**

Effect of rejection, **9:4**

Equipment leases, **9:11**

Exceptions to power to assume or assign, **9:13**

Future services and supplies, **9:11**

Intellectual property licenses, **9:18**

Labor contracts. See COLLECTIVE BARGAINING AGREEMENTS

Landlord, **9:16**

Land sale contracts, **9:17**

Licenses

Generally, **9:1**

Intellectual property licenses, **9:18**

Patent licenses, exceptions to power to assume or assign, **9:13**

Limited liability companies, **9:21**

CREDITORS' RIGHTS IN BANKRUPTCY

EXECUTORY CONTRACTS

—Cont'd

- Overview, 1:11
- Partnerships, 9:21
- Personal service contracts, 9:11, 9:13
- Rejection, 9:2, 9:4
- Retirement benefits, 9:23
- Shopping center leases, 9:10
- Termination clauses, 9:14
- Time, 9:2
- Utility service, 9:20

EXEMPTIONS

- Alimony, 18:13
- Automobile, 18:13
- Avoidance of transfers, 18:15
- Benefits, 18:13
- Cash, 18:14
- Chapter 13, 20:3
- Disability benefit, 18:13
- Federal alternative, 18:12
- “Grubstake,” 18:13
- Health aids, 18:14
- Homestead, 18:12
- Household goods, 18:14
- IRA, 18:12
- Jewelry, 18:13
- Life insurance, 18:13
- Military retirement, 18:12
- Overview, 1:12
- Personal injury award, 18:13
- Preference, transfers, 10:13 to 10:20
- Spouse election, 18:12
- State exemptions, 18:12
- Tools of a trade, 18:14
- Unemployment insurance, 18:13
- Veteran's benefits, 18:13
- Victim's award, 18:13
- Waiver, 18:14

EXIGENT CIRCUMSTANCES

- Commencement of case, 3:1

EX PARTE RELIEF

- Automatic stay, 6:14

EXPENSES

- See COSTS

EXPUNGEMENT OF RECORDS

- Fraudulent involuntary cases, 3:11

EXTENSIONS

- See COMPOSITIONS AND EXTENSIONS

EXTRATERRITORIALLY

- Preference, 10:28

FAIR CONSIDERATION

- Fraudulent transfers, 11:2 to 11:5

FALSE STATEMENTS

- Financial statement, 18:5, 18:6

FAMILY FARMERS

- Debt adjustment. See CHAPTER 12
- Eligibility for voluntary relief, 3:3
- Exemption from involuntary cases, 3:6

FAMILY FISHERMEN

- Debt adjustment. See CHAPTER 12
- Eligibility for voluntary relief, 3:3
- Involuntary cases, available relief, 3:6

FARMERS

- Agricultural liens and trusts, avoidance of, 14:3
- Exemption from involuntary cases, 3:6
- Farming operation, 3:6
- Involuntary cases, 3:6, 16:3

FARMING OPERATION

- Defined, 3:6

FEDERAL ALTERNATIVE

- Exemptions, 18:13

**FEDERAL DEPOSITORY
INSTITUTION REGULATORY
AGENCY**

- Priority claim, 5:21

INDEX

FILING

- Involuntary petitions, **3:5 to 3:11, 16:3**
- Joint cases, **3:4**
- Voluntary petitions, **3:2, 16:3**

FINANCIAL COUNSELING CERTIFICATION

- Commencement of case, voluntary relief, **3:2**

FINANCIAL STATEMENT

- False, **18:6**

FINANCING AGREEMENT, INTERIM

- Forms, **21:36**

FORECLOSURES

- Loan workouts, **15:8**

FOREIGN PROCEEDINGS

- Ancillary cases, **3:12**
- Cross-border cases, commencement of, **3:12**
- Dismissal, **3:12**
- Involuntary cases, procedure, **3:7**

FORMS

- Generally, **21:1 to 21:53**

FRANCHISE AGREEMENTS

- Executory contracts, generally, **9:1**

FRAUD

- Exception to discharge, **18:5, 18:6**
- Involuntary petitions, **3:11**
- Loss of discharge, **18:4**
- Tort of deepening insolvency, **11:10**

FRAUDULENT TRANSFERS

- Generally, **11:1**
- Actual intent, **11:3, 11:4, 11:7**
- Badges of fraud, **11:4**
- Bona fide purchaser, **11:8**
- Capital, unreasonably small, **11:3, 11:5, 11:9**
- Constructive fraudulent intent, **11:3, 11:5**
- Dean v. Davis, **11:1**

FRAUDULENT TRANSFERS

- Cont'd
- Flagrant preference as, **10:25**
- Good faith transferee, **11:4, 11:5, 11:7, 11:9**
- Guaranties, **11:5**
- Insolvency
 - Generally, **11:4 to 11:6, 11:8, 11:9**
 - Tort of deepening insolvency, **11:10**
- Partnership transactions, **11:6**
- Preferences and, **10:1, 10:25, 11:7, 11:8**
- Reform Act changes, **1:12**
- Right to jury trial, **2:6**
- State law, relief under, **11:2**
- Subtransferees, **11:7**
- Tithes, **11:3**
- Tort of deepening insolvency, **11:10**
- Transfer defined, **11:8**
- Value, **11:8**

FRAZIER-LEMKE ACT

- Automatic stay, **6:2**

FREEZING BANK ACCOUNTS

- Setoffs, **14:15**

FRESH START

- For debtor, **18:1, 18:12**

FRIVOLOUS PETITIONS

- Involuntary cases, procedure, **3:7**

FUTURE EARNINGS

- Not property of estate, **4:9**
- Property of estate in Chapter 13 cases, **20:3**
- Use under Chapter 13 plan, **20:4**

FUTURE SERVICES AND SUPPLIES

- Executory contracts, **9:11**

GAP CREDITORS

- Involuntary cases, **3:8**

GAP TRANSFEREES

- Involuntary cases, **3:8**

GOING CONCERNS

Sale of, **7:1**

GOOD FAITH

Avoiding powers, miscellaneous, **14:11, 14:12**

Bona fide purchasers. See **BONA FIDE PURCHASERS**

Chapter 12, **19:5**

Chapter 13, **20:6, 20:7**

Commencement of involuntary case, **3:5, 3:11**

Eligibility for voluntary relief, **3:3**

Fraudulent transfers, **11:4, 11:5, 11:7, 11:9**

Loan workouts, **15:5**

GOVERNMENTAL UNIT

Automatic stay, exceptions, **6:9**

Discriminatory treatment by, **18:11**

Liquidation, filing proof of claim, **5:6**

Priority of claim, **5:21**

GUARANTEES

Automatic stay, scope and duration of, **6:3**

Fraudulent transfers, **11:5**

Loan workouts, **15:2, 15:3**

GUARANTIES

Fraudulent transfers, **11:5**

HABEAS CORPUS

Jurisdiction, **2:2**

HARASSMENT

Discharge, **18:1**

HARDSHIP DISCHARGE

Chapter 13 cases, **18:3, 20:7**

HEARING

Chapter 12 plan confirmation, **19:4**

Conversion or dismissal, **16:11, 19:3, 20:3**

Creditors' committees, **16:6**

Notice and a hearing, generally, **7:5**

Reaffirmation of debt, **18:9**

HISTORICAL ANTECEDENTS

Automatic stay, **1:4, 6:1**

HOMESTEAD

Exemption, **18:12**

Objection, form, **21:5**

HOUSEHOLD GOODS

Avoiding liens, **18:14**

Exemption, **18:14**

Waiver, **18:14**

HYPOTHETICAL MATTERS

Chapter 11 plans and hypothetical application of Code Section 1129(b), **17:17**

IMMUNITY

Discharge and, **4:7, 18:4**

IMPAIRMENT

Chapter 11 plans, **17:14, 17:15**

IMPROVEMENT OF POSITION

Preferences, **10:5, 10:18, 10:19**

INDENTURE TRUSTEE

Administrative expenses, **5:14**

INDIVIDUALS

Adjustment of debts. See **CHAPTER 13**

Discharge, **18:2**

Discharge hearing, **18:9**

Reaffirmation of debt, **18:9**

IN FORMA PAUPERIS

Commencement of case, voluntary relief, **3:2**

INJUNCTIONS

Automatic stay. See **AUTOMATIC STAY**

Cross-border cases, **3:12**

Effect of discharge, **18:8**

INSIDER

Affiliate, **10:11**

Defined, **10:11**

Preference period, **10:11**

INDEX

INSOLVENCY

- Defense to avoiding actions, **14:9**
- Definition of insolvent, **10:9**
- Fraudulent transfers, **11:4 to 11:6, 11:8, 11:9**
- Preferences, **10:9**
- Presumption, **10:3, 10:9**
- Reclaiming sellers, rights of, **14:8**
- Setoffs, **14:15**
- Statutory liens, **14:2**
- Tort of deepening insolvency, **11:10**

INSURANCE

- Exemptions, **18:13**
- Premium loans, **4:10**

INSURANCE COMPANY

- Ineligibility to file bankruptcy, **3:3, 16:3**

INTELLECTUAL PROPERTY LICENSES

- Executory contracts, **9:18**

INTEREST ON MONEY

- Chapter 13, **20:2, 20:4**
- Payment, **5:27**
- Secured claims, **5:17**
- Subordination as extending to postpetition interest, **5:26**

INTERESTS

- Allowance of, **5:6**
- Best interests test, **17:13, 20:3, 20:6**
- Proof of, **5:2, 16:10**

INTERIM TRUSTEE

- Dismissal of involuntary case, **3:10**
- Involuntary cases, **3:8, 3:10**
- Liquidation cases, **1:13, 4:2**
- Reorganization cases, **16:4**

INVENTORY

- Defined, **10:18**
- Exception in preference actions, **10:18, 10:19**
- Use, sale or lease, **7:15**

INVESTIGATION OF DEBTOR

- Trustee or examiner, **16:8, 16:9**

INVOLUNTARY CASES

- Abstention, **3:14**
- Commencement of case, **3:5 to 3:11**
- Dismissal, **3:11**
- Farmers, **3:6, 16:3**
- Form, creditors' petition, **21:1**
- Grounds for relief, **3:9**
- Not-for-profit corporations, **16:3**
- Operation of business, **3:8**
- Procedure, **3:7**

IPSO FACTO CLAUSES

- Executory contracts, **9:14**

JEWELRY

- Exemption, **18:13**

JINGLE RULE

- Partnerships, **4:12, 5:27, 11:6**

JOINT CASES

- Filing, **3:4**
- Not substantive consolidation, **3:4**

JUDGES

- Jurisdiction, generally, **2:2, 2:3**
- Term of office, **2:2, 2:4**

JUDICIAL LIENS

- Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**

JURISDICTION

- Generally, **2:1**
- Abstention, **2:4, 2:5**
- By ambush, **2:1**
- Appeals, **2:10**
- Arbitration, **2:8**
- Chapter 13 eligibility, **20:1**
- Contempt, **2:4**
- Core proceedings, **2:4**
- Court structure, **1:10, 2:4, 2:5**
- District court, **2:1 to 2:5**
- In rem, **2:1**
- Jury trials, **2:6**

JURISDICTION—Cont'd

Limitations, 2:5
Marathon decision, 2:3
1984 amendments, 1:10, 2:4
1994 amendments, 1:10
Plenary jurisdiction, 2:1
Reference from district court, 2:4
Related proceedings, 2:3, 2:4, 2:10
In rem, 2:2
Sovereign immunity, 2:12
Summary jurisdiction, 1:10, 2:1
Venue, 2:7

JURY TRIALS

Bankruptcy Courts, generally, 2:6
Fraudulent transfers, 11:3
Involuntary case, commencement of, 3:5

LABOR CONTRACTS

Reorganization cases, 16:1 to 16:11

LAND SALE CONTRACTS

Executory contracts, 9:17

LEASES

Assignment of, 9:12, 9:15
Assumption of, 9:2, 9:5, 9:6, 9:9
Claims, 5:6
Conversion or dismissal, administration of estate, 4:8
Debtor lessor, 9:16
Defaults, 9:7
Executory contract, 9:1
Forms, 21:39, 21:40
Fraudulent transfers, 11:5
Ipso facto clauses, 9:14
Limitation on allowance of claim, 5:6
Personal property leases, 9:19
Rejection of, 9:2 to 9:4, 9:16, 9:17
Shopping center leases, 9:10
Subletting, 9:16
Termination, 9:12, 9:14

LEGISLATIVE HISTORY

Generally, 1:5, 1:18
Chapter 13 plans, 20:4

LEGISLATIVE HISTORY—Cont'd

Postpetition effect of security interest, 14:14
Statutory liens, 14:2

LENDER LIABILITY

Loan workouts, 15:2, 15:7

LEVERAGED BUYOUTS

Fraudulent transfers, 11:5, 11:9
Limitations on avoiding powers, section 546(e), 14:6

LICENSES

Executory contracts. See EXECUTORY CONTRACTS

LIENS

Agricultural liens and trusts, 14:3
Automatic stay, 6:4
Avoidance of, 5:19, 10:1, 10:5, 12:6 to 12:11, 14:2
Forms, avoiding liens, 21:10 et seq.
Hypothetical lien creditor or purchaser, trustee as, 12:1 to 12:11
Involuntary cases, procedure, 3:7
Involuntary liens, 10:1
Lien-stripping, 5:19
Obtaining credit secured by prior or equal lien, 8:9
Sales free and clear, 7:8
Statutory liens, 14:2
Valueless, 5:19

LIFE INSURANCE

Exemption, 18:13
Premium loans, 4:10

LIMITATIONS ON AVOIDING POWERS

Generally, 14:4
Retroactive perfection, 14:7
Safe harbors for complex financial arrangements, 14:5
Section 546(e) and leveraged buyout transactions, 14:6

INDEX

LIMITED LIABILITY COMPANIES
Executive contracts, **9:21**

LIQUIDATION CASES
Chapter 11, **16:1**
Chapter 7. See CHAPTER 7
Discharge, **18:4**
Involuntary cases, grounds for relief, **3:9**

LOAN WORKOUTS
Generally, **1:20, 15:1, 15:8**
Administrative issues, **15:5**
Chapter 11 alternative, **15:4**
Control, **15:6**
Foreclosures, **15:8**
Moratorium agreements, **15:7**
Position reviews, **15:2, 15:3**
Real estate loans, **15:3**
Receiverships, **15:8**
Release of lender liability claims, **15:7**
Review by outside financial consultant, **15:7**
Summary, **15:9**

LOST OPPORTUNITY COSTS
Chapter 12 cases, **19:3**

MAINTENANCE
Disallowance of certain claims for, **5:6**
Discharge, **18:5, 20:7**
Exemption, **18:13**
Preference exception, **10:22**

MALICIOUS INJURY
Discharge exception, **18:5**

MANAGEMENT
Investigation, **16:8, 16:9**

MEANS TEST
Commencement of case, **3:1 to 3:3**

MEETING OF CREDITORS
Liquidation cases, **4:7**
Reorganization cases, **16:4**

MEETING OF CREDITORS
—Cont'd
Role of court, **4:7, 16:4**

MILITARY SERVICE
Credit counseling, commencement of case, **3:1**

MODEL RULE
Jurisdiction, **1:7, 2:3**

MODIFICATION OF PLAN
Chapter 11 plan, **17:9**
Chapter 13 plan, **20:7**

MOORE v. BAY
Actual creditor, trustee's power as, **13:2**

MORTGAGES
Bifurcation, **20:4**
Transfer, **10:5**

MOTOR VEHICLES
Exemption, **18:13**

NEW VALUE
Definition, **10:14, 10:17**
Preference exception, **10:17**

1978 CODE
See BANKRUPTCY CODE

1984 AMENDMENTS
Generally, **1:10**
Allowance, **5:8, 5:13**
Appellate panels, **2:10**
Chapter 13 plans, **20:7**
Co-debtors, stay of action against, **20:2**
Community property, **18:16**
Discriminatory treatment, **18:11**
Executory contracts, **9:1, 9:4**
Exemptions, **18:12 to 18:15**
False financial statements, **18:6**
Judicial appointments, **2:4**
Jurisdiction, **2:3, 2:4**
Preferences, **10:11, 10:15**
Reaffirmation of debt, **18:9**

CREDITORS' RIGHTS IN BANKRUPTCY

1984 AMENDMENTS—Cont'd

Redemption of consumer collateral, **18:10**
Trustees' strong-arm powers, **12:5**
Turnover of property, **4:11**
Venue, **2:7**

1986 AMENDMENTS

Generally, **1:6, 19:1**

1994 AMENDMENTS

Generally, **1:10**
Automatic stay, relief from, **6:17**
Avoiding powers, limitations on, **14:4**
Chapter 13 plans, **20:4**

NOT FOR PROFIT CORPORATIONS

Involuntary cases, **3:6, 16:3**

NOTICE

Appeal, notice of, **2:11**
Appropriate under the circumstances, **7:5**
Chapter 12 plan confirmation, **19:4**
Claim, accrual of, **5:7**
Conversion or dismissal, **4:8, 16:11, 20:3**
Creditors' committees, **16:6**
Sales, **7:5, 7:8**
Trustee as hypothetical purchaser, **12:2**

NUMBER OF CREDITORS

Involuntary cases, procedure, **3:7**

OBJECTIONS

Chapter 13 plan confirmation, **20:6**
Chapter 11 plans, objections of dissenting impaired class, **17:15**
Discharge, **4:4, 18:4**
Forms, **21:15, 21:16, 21:33, 21:52, 21:53**
Trustee's duty to object to discharge, **4:4**

OBTAINING CREDIT

Generally, **8:1 to 8:11**

OBTAINING CREDIT—Cont'd

Administrative expenses or secured basis, priority over, **8:4**
Authorization to debtor in possession by order, **21:35**
Cross-collateralization, waivers, and other enhancements, **8:5**
Extension of credit, terms of, **8:6, 8:7**
Introduction, **8:1**
Ordinary course of business, **8:2**
Out of ordinary course of business, **8:3**
Prepetition lock-ups and subrosa plans of reorganization, **8:8**
Priority over other administrative expenses or secured basis, **8:4**
Prior or equal lien, obtaining credit secured by, **8:9**
Reconsideration or modification of financing order, **8:10**
Reversal or modification on appeal, effect, **8:11**
Terms of extension of credit, **8:6, 8:7**

OIL AND GAS LEASES

Executory contracts, **9:24**

OPERATING BUDGET

Application for approval, **21:37**

OPERATION OF BUSINESS

See BUSINESS, OPERATION OF

OPTIONS

Land sale contracts, **9:17**

ORDER FOR RELIEF

Commencement of case, **3:1**
Form, **21:2**
Involuntary cases, **3:10**
Petitions, generally. See PETITIONS
Voluntary cases, **3:2**

ORDINARY COURSE OF BUSINESS

Obtaining credit in the ordinary course of business, **8:2**
Obtaining credit out of ordinary course of business, **8:3**

INDEX

ORDINARY COURSE OF BUSINESS—Cont'd
Sale of property, **7:5, 7:9**

PARTNERSHIPS
Automatic stay, scope and duration of, **6:3**
Chapter 12 eligibility, **19:2**
Commencement of case, voluntary relief, **3:2**
Distribution, **5:27**
Estates, **4:12**
Executory contracts, **9:21**
Fraudulent conveyances, **11:6**
Involuntary cases, **3:6, 3:7**
Jingle rule abolished, **4:12, 5:27, 11:6**

PARTY IN INTEREST
Chapter 12 plan confirmation, **19:4**
SEC's right to be heard, **16:8**

PATENT LICENSES
Executory contracts, exceptions to power to assume or assign, **9:13**

PENALTY
Distribution, **5:27**

PENSION BENEFITS
Priority claim, **5:21**
Property of estate, **4:9**

PERSONAL INJURIES
Discharge exceptions, **20:7**
Exemptions, **18:13**
Jury trial, **2:6**
Rules of Bankruptcy Procedure, **2:5**

PERSONAL PROPERTY
Exemption, **18:13**
Redemption, **18:10**

PERSONAL PROPERTY LEASES
Assumption or rejection of, **9:19**
Automatic stay, exceptions, **6:8**

PERSONAL SERVICE CONTRACTS
Executory contracts, **9:11, 9:13**

PETITIONS
Answer to, **3:7**
Filing, **3:2**
Good faith, **3:3, 20:3**
Involuntary, **3:5 to 3:11**
Joint, **3:4**
Postpetition matters. See topics beginning **POSTPETITION**
Preparers, **18:1**
Voluntary, **3:2**
Who may file, **3:2**

PLAN OF REORGANIZATION
Generally, **17:1 to 17:26**
Acceptance of plan, **17:7 et seq.**
Alter ego, **17:24**
Appeals, **17:25**
Best interests test, **17:13**
Classification of claims, **17:4**
Code Section 1129(b), hypothetical application of, **17:17**
Confirmation
Generally, **17:10, 17:11**
Avoiding powers after, **14:10**
Effect, **17:18 et seq.**
Hearing, **17:10**
Objection of dissenting impaired class, **17:15**
Consolidation, substantive, **17:23**
Contents of plan, **17:5**
Co-obligors, discharge and claims of creditors against, **17:20**
Cram down, **7:6**
Discharge, **17:20, 18:2**
Disclosure, postpetition disclosure and solicitation, **17:6**
Dissenting impaired class, **17:15**
Effect of confirmation, **17:18**
Erosion of Chapter 11 discharge, **17:19**
General requirements, **17:12**
Hypothetical application of Code Section 1129(b), **17:17**
Impairment, **17:14, 17:15**
Implementation of, **17:21**
Modification of plan, **17:9**

PLAN OF REORGANIZATION

—Cont'd

Objection of dissenting class, **17:15**
Overview, **1:14**
Postpetition disclosure and solicitation, **17:6**
Presumption of acceptance, **17:8**
Rejection, classes deemed to have rejected plan, **17:8**
Sale process, **7:7**
Section 1129(b), hypothetical application of, **17:17**
Secured claims, **7:6, 17:16**
Securities laws, **17:22**
Small business cases, **17:26**
Solicitation, postpetition disclosure and, **17:6**
Substantive consolidation, **17:23**
Trustee's proposal of plan, **16:9**
Who may propose plan, **17:2, 17:3**

PLANS

Chapter 12, **19:3 to 19:5**
Chapter 13, **20:4 to 20:7**
Chapter 11. See PLAN OF REORGANIZATION

POOR PERSONS

Commencement of case, voluntary relief, **3:2**

POSTPETITION CREDITORS

Allowance of claims, **5:2, 5:11**
Gap creditors, **5:11**
Involuntary cases, **3:8**
Obtaining credit, **5:21**
Priority, **5:21**
Setoff, **14:15**
Transfers to, **3:8, 14:11**

POSTPETITION DISCLOSURE

Chapter 11 plans, postpetition disclosure and solicitation, **17:6**

POSTPETITION EFFECT OF SECURITY INTEREST

Avoiding powers, **14:14**

POSTPETITION TRANSFERS

Avoiding powers, **14:11**
Gap transfers, **5:11**
Involuntary case, **3:8**

POWER OF ATTORNEY

Not property of estate, **4:9**

POWERS

Debtor, **18:14, 18:15, 20:3**
Debtor in possession, generally, **16:9**
Examiner, **16:9**
Trustee, **4:4, 16:9, 20:3**

PREFERENCE

See also **PRIORITY**
Generally, **10:1**
Alimony, **10:22**
Antecedent debt, **10:8**
Avoidable, **10:3**
Benefit of creditor, transfer to or for benefit of, **10:7**
Chapter 11 cases, **10:26**
Claim preclusion, **10:21**
Consumer debts, **10:23**
Contemporaneous exchanges, **10:14**
Contract assumption defense, **10:21**
Date of transfer, **10:24**
Delay in perfection, preference resulting from, **10:1**
Disclosure statement, **10:26**

Elements

1078 Code, **10:4 to 10:12**
1978 Code, **10:2, 10:3**
Enabling creditor to receive more than in a liquidation, **10:12**
Enabling loans, **10:16**
Exceptions, **10:13 to 10:20**
Extraterritorially, **10:28**
Forms, **21:12 et seq.**
Fraudulent transfer, flagrant preference as, **10:25**
Improvement of position, **10:18, 10:19**

Insider, **10:11**

Insolvency, **10:9**

Interest of debtor in property, **10:6**

INDEX

PREFERENCE—Cont'd

Involuntary cases, procedure, 3:7
Maintenance and support, 10:22
New value, 10:17
Ordinary course transactions, 10:15
Perfection, 10:1, 10:5, 10:10, 10:24
Presumption of insolvency, 10:3, 10:9
Property of estate, 10:6
Receivables and inventory loans, 10:18, 10:19
Setoff, 10:25
Settlement payment, 10:13
Small transfers, 10:23
State laws, 10:27
Statutory liens, 10:20
Support, 10:22
Transfer, 10:5, 10:10, 10:26
Unsecured creditors paid in full, 10:21

PREMIUM LOANS

Exception to turnover requirement, 4:10

PREPETITION MATTERS

Lock-ups and sub rosa plans of reorganization, 8:8
Sale of property, avoidance as affected by prepetition enforcement of lien, 14:2

PRESERVATION OF AVOIDED TRANSFERS

Generally, 14:13

PRESUMPTIONS AND BURDEN OF PROOF

Automatic stay, 6:15, 6:19
Chapter 11 plan, classes conclusively presumed to have accepted or deemed to have rejected, 17:8
Fraudulent transfers, 11:4, 11:6
Insolvency, preferences, 10:3, 10:9
Involuntary cases, procedure, 3:7
Use, sale, or lease of property, 7:10

PRIORITY

See also PREFERENCE
Administrative expenses. See ADMINISTRATIVE EXPENSES
Consumer, 5:21
Employee benefit plan, 5:21
Employment tax, 5:21
Federal depository institution regulatory agency claim, 5:21
Gap creditors, 5:21
Income tax, 5:21
Liquidation expenses, 5:27
Obtaining credit, priority over other administrative expenses or secured basis, 8:4
Secured claim, superpriority, 5:21, 5:22
Statutory liens and disguised priority, 14:2
Subrogation prohibited, 5:21, 5:23
Superpriority, 5:21, 5:22
Tax, 5:21
Wage, 5:21

PRIVILEGE, ATTORNEY-CLIENT

Creditors' committees, 16:6

PRIVILEGE AGAINST SELF-INCrimINATION

Discharge, 18:4

PROCEEDS

Avoidance, rights as against, 14:14

PROCESS AND SERVICE OF PROCESS

Involuntary cases, procedure, 3:7

PROFESSIONAL PERSONS

Administrative expenses, 5:14
Compensation, 4:6
Employment, 4:4
Interim compensation, 4:6

PROOF OF CLAIM

Forms, 21:14

PROPERTY

Chapter 12 cases, **19:3**
Community, **18:16**
Custodian, **4:11**
Estate. See also PROPERTY OF
ESTATE
Use, sale or lease, **7:1 to 7:17**

PROPERTY OF ESTATE

Abstention, **4:11**
After-acquired, **4:9, 14:14**
Bankruptcy Clause, **4:9**
Chapter 13, **20:3**
Community, **18:16**
Custodian, **4:11**
Defined, **4:9**
Distribution, **5:27**
ERISA, contributions to, **4:9**
Lease of, **7:1 to 7:17**
Pension plans, **4:9**
Postpetition transfers, avoidance of,
14:11
Preference, **10:6**
Restrictions on transfer, **4:9**
Spendthrift trusts, **4:9**
Turnover, **4:10, 4:11**
Use, sale, or lease, **4:10**

PUBLIC OFFICIALS

Involuntary petitions, tax protesters,
3:11

PUERTO RICO

Commencement of case, Recovery
Act, **3:13**

PUNITIVE DAMAGES

Automatic stay, violation of, **6:21**
Commencement of involuntary case,
3:5
Dismissal of involuntary case, **3:10**

RAILROAD ROLLING STOCK

Automatic stay, exceptions, **6:11**

REAFFIRMATION

Debts, **18:9**
Forms, **21:23, 21:24**

REAFFIRMATION—Cont'd

Hearing, **18:9**
Procedure, **18:9**

**REASONABLY EQUIVALENT
VALUE**

Fraudulent transfers, **11:2 to 11:6**

RECEIVABLES

After-acquired property, postpetition
security interest in, **14:14**
Improvement in position, **10:18**
Use, sale, or lease, **7:15**

RECEIVER

Ground for relief in involuntary case,
3:9

RECEIVERSHIPS

Loan workouts, **15:8**

RECLAIMING SELLERS

Rights of, **14:8**

RECONSIDERATION

Allowance, **5:13**
Obtaining credit, **8:10**

RECOVERY ACT

Puerto Rico, **3:13**

REDEMPTION

Consumer collateral, **18:10**
Forms, motion and order authorizing
redemption, **21:3, 21:4**

**REFERENCE FROM DISTRICT
COURT**

Jurisdiction, generally, **2:4**
Removal of case from state to district
court, **2:9**
Withdrawal of reference, **2:5**

REJECTION

Executory contracts, **9:2 to 9:4**
Forms, **21:39, 21:40, 21:43, 21:44**
Land sale contracts, **9:17**
Leases, **9:2 to 9:4, 9:16**
Plan of reorganization under Chapter
11, classes deemed to have
rejected plan, **17:8**

INDEX

RELATED PROCEEDINGS

Jurisdiction, **2:3, 2:4, 2:10**

RELIEF FROM STAY

See AUTOMATIC STAY

RELIGIOUS TITHES

Fraudulent transfers, **11:3**

REMOVAL

From state to district court, **2:9**

RENT

Postpetition, **14:14**

Use, sale, or lease, **7:16**

REORGANIZATION

Generally, **1:14, 16:1**

Absolute priority rule, **16:1**

Administrative matters, **16:1 to 16:11**

Applicability of other chapters, **16:2**

Appointment

Of creditors' committee, **16:6**

Of examiner, **16:8**

Of trustee, **16:8**

Authorization to operate business, **16:9**

Automatic stay, exceptions to Chapter 11 cases, **6:11**

Commencement of case

Generally, **16:3**

Voluntary relief, **3:2**

Committee of creditors. See COMMITTEE OF CREDITORS

Conversion, **16:3, 16:9, 16:11**

Debtor in possession, **16:9**

Dismissal, **16:3, 16:9, 16:11**

Doctrine of necessity, **16:5**

1898 Act's Chapters X-XII, **1:4**

Eligibility, **16:3**

Eligibility, voluntary relief, **3:3**

Examiner, **16:8**

First day orders and doctrine of necessity, **16:5**

Form, objection to reorganization plan, **21:53**

Initial stages, **16:4**

Involuntary cases, **3:5, 16:3**

REORGANIZATION—Cont'd

Mismanagement, **16:8**

Necessity, doctrine of, **16:5**

Nonprofits, **16:3**

Overview, **1:14**

Petition, **16:3**

Plan. See PLAN OF REORGANIZATION

Preferences, **10:26**

Proofs of claim, **16:10**

Right to be heard, **16:8**

Role of court, **16:4, 16:7**

Sale process in Chapter 11, **7:7**

Scheduled claims, **16:10**

Securities and Exchange Commission, **16:8**

Trustee, **4:2, 16:8, 16:9**

Venue, **16:3**

Voiding secured claim, **5:19**

Who may propose plan, **16:9**

RESEARCH SOURCES

Legislative history, **1:5, 1:18**

Where to find bankruptcy law, **1:19**

RES JUDICATA

Allowed secured claims, **5:11**

Assignment of executory contracts or unexpired leases, **9:15**

Assumption or rejection of executory contracts or unexpired leases, **9:6**

Automatic stay, counterclaims and offsets, **6:13**

RETIREE BENEFITS

Executory contracts, **9:23**

Priority claim, **5:21**

RETROACTIVE PERFECTION

Limitations on avoiding powers, **14:7**

REVOCATION

Discharge, **18:4**

ROYALTY INTERESTS

Executory contracts, **9:24**

CREDITORS' RIGHTS IN BANKRUPTCY

RULES

Bankruptcy Rules. See RULES OF BANKRUPTCY PROCEDURE
Interim bankruptcy rules, **1:7**
Local rules, **1:7**
Model rule, **1:7, 2:3**

RULES OF BANKRUPTCY PROCEDURE

Generally, **1:7**
Appeal, **2:11**
1987 Amendments, **2:4**

SAFE HARBORS FOR COMPLEX FINANCIAL ARRANGEMENTS

Limitations on avoiding powers, **14:5**

SALE OF PROPERTY

Generally, **7:1, 7:2, 7:12, 7:13**
Adequate protection, **7:10**
Appeals, **7:5**
Appeals and collusive bidding, **7:12**
Authorization, **7:5**
Chapter 12 cases, **19:3**
Chapter 11 sale process, **7:7**
Collateral, **7:3, 7:9, 7:15**
Dower and curtesy rights, **7:11**
Equipment, use of, **7:14**
Free of interests, **7:8, 7:11, 19:3**
Free of liens, **7:8**
Going concerns, **7:1**
Inventory, **7:15**
Notice and a hearing, **7:9**
Ordinary course of business, **7:5, 7:9**
Out of ordinary course of business, **7:5**
Prepetition enforcement of lien, avoidance as affected by, **14:2**
Relationship of Section 363, **7:4**
Rents and profits from real property, **7:16**
Reversal, **7:12**
Segregate and account, **7:9**
Superpriority claim, **7:17**
Tenant in common, **7:11**

SAVINGS AND LOAN ASSOCIATIONS

Ineligibility to file bankruptcy, **3:3**

SECTION 544(A)

Hypothetical lien creditor or purchaser, trustee as, **12:4**

SECTION 544(B)

Fraudulent transfers and obligations, **11:2**
Trustee as successor to actual creditors, who may bring action, **13:6**

SECTION 546(E)

Limitations on avoiding powers, leveraged buyout transactions, **14:6**

SECTION 548

Fraudulent transfers and obligations, **11:3**

SECTION 1129(b)

Chapter 11 plans, hypothetical application of Code Section 1129(b), **17:17**

SECURED CLAIMS

Allowance, **5:5**
Attorney's fees, **5:17**
Automatic stay, **6:4**
Chapter 13 cases, **20:4, 20:6**
Chapter 11 plan, **7:6, 17:16**
Determination, **5:16**
Estate property, **7:15**
Forms, **21:14 et seq.**
Interest, **5:17**
Involuntary cases, procedure, **3:7**
Superpriority, **5:21, 5:22**
Surcharge for administrative expenses, **5:18**
Voiding, **5:19**

SECURED STATUS

Complaint for determination of, **21:17**

INDEX

SECURITIES AND EXCHANGE COMMISSION
Role in reorganization cases, **16:8**

SECURITIES LAWS
Chapter 11 plans, **17:22**
Loan workouts, **15:6**

SECURITY DEPOSIT
Automatic stay, exceptions, **6:8**
Utility service, **9:20**

SECURITY INTEREST
Postpetition effect, **14:14**
Trustee as hypothetical lien creditor or purchaser, **12:8 to 12:11**

SELF-INCRIMINATION
Discharge, **18:4**

SETOFF
Adequate protection, **7:8**
Automatic stay, **6:4, 6:13**
Avoidance of setoff, **14:15**
Cash collateral, **7:9**
Determination of secured status, **5:20**
Improvement in position, **14:15**
Insufficiency, **14:15**
Lessee's right of offset, **9:16**
Mutuality, **14:15**
Preference, **10:25**
Transfer, **14:15**
Vendee's right of setoff, **9:17**

SETTLEMENTS AND COMPROMISES
Avoiding powers, **14:16**

SHOPPING CENTER LEASES
Executory contracts, **9:10**

SINGLE ASSET REAL ESTATE
Automatic stay, **6:16, 6:17, 6:20**
Commencement of case by debtor, **3:3**

SMALL BUSINESS CASES
Plan of reorganization, **17:26**

SMALL TRANSFERS
Preference exception, **10:23**

SOLICITATION
Chapter 11 plans, postpetition disclosure and solicitation, **17:6**

SOVEREIGN IMMUNITY
Jurisdiction, **2:12**

SPITE PETITIONS
Involuntary cases, procedure, **3:7**

SPOUSES
Joint cases, **3:4**

STATE LAWS
Preference, **10:27**

STATUTORY LIENS
Avoiding, **14:2**

STAY
Automatic stay. See **AUTOMATIC STAY**
Pending appeal, **2:11**

STRONG-ARM POWERS
Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**

STUDENT LOANS
Exception to discharge, **20:7**

SUBLETTING
Debtor landlord, **9:16**

SUBORDINATION
Generally, **5:26**

SUBROGATION
Claim of co-debtor, **5:10, 5:25**
Priority claims, **5:21, 5:23**

SUB ROSA PLANS
Prepetition lock-ups and sub rosa plans of reorganization, **8:8**

“SUBSTANTIAL CONTRIBUTION”
Administrative expenses, informal Committee of Creditors, **5:14**

CREDITORS' RIGHTS IN BANKRUPTCY

SUBSTANTIVE CONSOLIDATION

Plan of reorganization under Chapter 11, **17:23**

SUMMONS

Involuntary cases, procedure, **3:7**

SUPERPRIORITY

Secured creditor, **5:21, 5:22**

SUPPLY CONTRACTS

Executory contracts, generally, **9:1**

SUPPORT

Discharge, **18:5, 20:7**

Exemption, **18:13**

Preference exception, **10:22**

SURCHARGE

Collateral, **5:18**

TACTICAL CONSIDERATIONS

Automatic stay, litigation, **6:20**

TAXATION

Avoidance of tax

liens, **14:2**

Involuntary petitions of tax protestors, **3:11**

Sales and use taxation in bankruptcy liquidation sales, **5:15**

Withholding. See **WITHHOLDING TAXES**

TAX CLAIMS

Allowance, **5:15**

Automatic stay, exceptions, **6:8**

Determination, **5:15**

Loan workouts, **15:5**

Priority, **5:21**

TENANCY BY ENTIRETY

Sale, **7:10**

TERMINATION CLAUSES

Executory contracts, **9:14**

TIME

Chapter 13 plans, **20:5, 20:6**

Executory contracts, **9:2**

Notice of appeal, **9:10**

TIME—Cont'd

Transfer, date of, **10:24**

TITHES

Fraudulent transfers, **11:3**

"TOPPING FEES"

Chapter 11 sale process, **7:7**

TORTS

See also **PERSONAL INJURIES**

Deepening insolvency, **11:10**

Wrongful death, jury trial regarding, **2:6**

TRANSFER

Fraudulent, **11:1 to 11:10**

Involuntary cases, **3:7, 3:8**

Postpetition, **3:8, 5:11, 14:11**

Preference, generally, **10:5, 10:10, 10:23, 10:24, 10:26**

Preservation, **14:13**

Sales, generally. See **SALE OF PROPERTY**

Setoff, **14:15**

Surrender of transfers which may be avoided, **5:9**

TRANSFeree

Avoiding powers, **14:11**

Gap transferee, **3:8**

Good faith, **11:4, 11:5, 11:7, 11:9**

Postpetition, **14:11**

Recovery from, **14:12**

Subtransferees, **14:12**

TRUSTEES

Appointment, **3:8, 4:2, 16:8, 19:3, 20:3, 21:48, 21:49**

Attorney for, **4:4, 4:6**

Avoiding powers. See **AVOIDING POWERS**

Bond, **4:5**

Chapter 7 cases, **4:2**

Chapter 11 cases, **4:2, 16:8, 16:9**

Chapter 12 cases, **19:3, 19:4**

Chapter 13 cases, **20:3**

Compensation, **4:6**

INDEX

TRUSTEES—Cont'd

Duties, **4:4, 16:9, 19:3, 20:3**
Election, **4:2**
Eligibility, **4:5**
Executory contracts, **9:2**
Forms, **21:48, 21:49**
Hypothetical lien creditor or purchaser, trustee as, **12:1 to 12:11**
Interim. See INTERIM TRUSTEE
Interim compensation, **4:6**
Judicial lien creditor status, **12:1 to 12:11**
1984 amendments, **12:5**
Operate business, **4:4**
Partners, **4:12**
Powers, **4:4, 16:9, 19:3**
Professional persons, **4:4, 4:6**
Qualifications, **4:5**
Reorganization cases, **4:2, 16:8, 16:9**
Reports, **4:4**
Security interest, **12:8 to 12:11**
Strong arm clause, **12:1 to 12:11**
Successor to actual creditor, **13:1 to 13:6**
Uniform Commercial Code
 Article 9, **12:6 to 12:11**
United States trustees. See UNITED STATES TRUSTEES
Use, sale, or lease of property, **7:5 to 7:17**

TURNOVER OF PROPERTY

Abstention, **4:11**
Attorney, **4:10**
Bankruptcy Amendments, effect, **4:11**
Creditor, **4:10**
Custodian, **4:11**
Surcharge of custodian, **4:11**

2005 ACT

Automatic stay, exceptions, **6:8**
Chapter 12, **19:1, 19:4**
Chapter 13, **20:5**
Chapter 11 sale process, **7:7**

2005 ACT—Cont'd

Claims, **5:4, 5:6**
Commencement of case, **3:1**
Cross-border cases, commencement of case, **3:12**
Executory contracts, **9:6, 9:7**
Family farmers and fisherman with regular annual income, Chapter 12, **19:1, 19:4**
Family fishermen, involuntary cases, available relief, **3:6**
Fraudulent transfers, **11:3**
Notice, **5:4**
Personal property leases, assumption or rejection of, **9:19**
Trustee as a successor to actual creditors, **13:5**
Voluntary relief, **3:2, 3:3**

UNDERSECURED CREDITORS

Automatic stay, **6:16**

UNEXPIRED LEASES

Forms, **21:39 to 21:42**

UNIFORM COMMERCIAL CODE

Article 9, Trustee as hypothetical lien creditor or purchaser, **12:6 to 12:11**
Section 70e, Trustee as successor to actual creditors, **13:4**

UNION CONTRACTS

Reorganization cases, **16:1 to 16:11**

UNITED STATES TRUSTEES

Generally, **4:3**
Chapter 11 cases, **16:4**
Chapter 12 cases, **19:4**
Chapter 13 cases, **20:3**
Creditors' committees and meeting, **16:4, 16:6**
Eligibility as trustee, **4:5**
Powers, **4:3**
Role, **4:3**

UNMATURED INTEREST

Claim not allowable, **5:6**
Distribution, **5:27**

CREDITORS' RIGHTS IN BANKRUPTCY

UNMATURED INTEREST—Cont'd

Secured claim, **5:17**

USE OF PROPERTY

Generally, **7:1**

Adequate protection, **7:10**

Cash collateral, **7:9**

Equipment, **7:14**

Inventory, **7:15**

Notice and a hearing, **7:9**

Sale. See **SALE OF PROPERTY**

Soft collateral, **7:15**

UTILITY SERVICE

Executory contracts, **9:20**

VALUE

Chapter 12 cases, **19:3, 19:5**

Chapter 13 cases, **20:4, 20:6**

Preferences, **10:17**

Reasonably equivalent value, **11:2, 11:3, 11:4 to 11:6**

VENUE

Change of venue, **2:7**

Chapter 11 cases, **16:3**

1984 Amendments, effect of, **2:7**

VESSELS

Automatic stay, exceptions, **6:11**

VEXATIOUS LAWSUITS

Involuntary cases, **3:11**

VOIDABLE TRANSFERS

Automatic stay, injunctions, **6:7**

Involuntary cases, procedure, **3:7**

VOLUNTARY CASES

Commencement, **3:2, 16:3, 19:2**

Eligibility, **3:3, 16:3, 19:2, 20:1**

Joint cases, **3:4**

Petition, **3:2, 16:3**

WAGES

Priority, **5:21**

Wage earner bankruptcy. See
CHAPTER 13

WAIVER

Discharge, waiver of, **18:4**

Obtaining credit, **8:5**

Sovereign immunity, **2:12**

WITHHOLDING TAXES

Exception to discharge, **18:5**

Priority, **5:21**

WORDS AND PHRASES

See **DEFINITIONS**

WORKOUTS

See **LOAN WORKOUTS**

WRONGFUL DEATH

Jury trials, **2:6**