Index

ABANDONED OR UNCLAIMED PROPERTY

Trusts and Trustees, this index

ACCIDENT AND HEALTH INSURANCE

Insurance, this index

ACCOUNTANTS

Durable power of attorney, Part III § 404.710

ACCOUNTS AND ACCOUNTING

Agreements, nonprobate transfers, Part III § 461.001

Beneficiary designation, nonprobate transfers of property, **Part III § 461.033 et seq.**

Durable power of attorney, Part III § 404.727

Fiduciaries, personal accounts, Part III § 469.310

Nonprobate transfers

Generally, Part III § 461.001 et seq.

Beneficiary form, Part III § 461.028

Payment on death accounts, nonprobate transfers, Part III § 461.003 et seq.

Power of attorney, durable power of attorney, Part III § 404.727

Probate Proceedings, this index

Transfer on death accounts, nonprobate transfers, Part III § 461.003 et seq.

Trusts and Trustees, this index

ACTIONS AND PROCEEDINGS

Definitions, trusts and trustees, Part I § 456.1-103

Nonprobate transfers

Generally, Part III § 461.003 et seq.

Disqualification, Part III § 461.054

Probate Proceedings, generally, this index

Trusts and Trustees, this index

ADDRESS

Trusts and trustees

Notice, Part I § 456.8-813

Principal place of administration, transfers, Part I § 456.1-108

ADMINISTRATION

Trusts and Trustees, this index

ADMINISTRATION OF DECEDENTS ESTATES

Probate Proceedings, generally, this index

ADOPTION

Beneficiary designation, inclusion, Part III § 461.059

ADOPTION—Cont'd

Intestate succession, after adopted children, nonprobate transfers, **Part III** § 461.059

ADVERSE OR PECUNIARY INTEREST

Definitions, wills or trusts, Part I § 456.001

Durable power of attorney

Generally, Part III § 404.714

Adjudication, Part III § 404.731

Trusts and Trustees, this index

AFTER ACQUIRED PROPERTY

Powers of appointment, Part I § 456.1025

AFTER BORN CHILDREN

Intestate Succession, this index

Probate Proceedings, this index

AGE

Probate proceedings, disclaimer of interest, Part III § 469.090, 469.100

AGENTS AND AGENCIES

Disclaimer of interest, Part III § 469.030

Fiduciaries, law applicable, Part III § 469.330

Trusts and Trustees, this index

Uniform Prudent Management of Institutional Funds Act, Part III § 402.136

AGRICULTURE

Trusts and trustees, principal and income, separate accounting, Part III $\S~469.427$

ALLOCATION

Powers of appointment, Part I § 456.1050

Trusts and trustees, Part III § 469.429

AMENDMENTS

Powers of appointment, Part I § 456.1010

Trusts and Trustees, this index

ANATOMICAL GIFTS

Durable power of attorney, Part III § 404.710

ANIMALS

Trusts and trustees, beneficiaries, Part I § 456.4-408

ANNUITIES

Trusts and trustees

Powers and duties, Part I § 456.8-816

Principal and income, apportionment, Part III § 469.437

APPENDICES

Uniform Fiduciaries Act, Part IV App A

Uniform Powers of Appointment Act, Part IV App F

Uniform Principal and Income Act, Part IV App B

APPENDICES—Cont'd

Uniform Prudent Investor Act, **Part IV App C**Uniform Testamentary Additions to Trust Act, **Part IV App D**Uniform Trustee's Powers Act, **Part IV App E**

ARBITRATION

Trusts and trustees, Part I § 456.2-205

ASSESSMENTS

Trusts and trustees, Part I § 456.8-816

ASSIGNMENTS

Durable power of attorney, Part III § 404.710

Nonprobate transfers

Generally, Part III § 461.001 et seq., 461.003 et seq., 461.023

Beneficiary designation, Part III § 461.033 et seq.

Trusts and trustees, life insurance trust proceeds, Part I § 456.005

ASSIGNMENTS FOR BENEFIT OF CREDITORS

Trusts and trustees, spendthrift trusts, Part I § 456.5-501 et seq.

ATTACHMENT

Spendthrift trusts, Part I § 456.5-501 et seq., 456.014

ATTORNEY FEES

Trusts and trustees, Part I § 456.10-1004

Principal and income, payment, termination, Part III § 469.413

ATTORNEY GENERAL

Trusts and trustees, charities, beneficiaries, notice, Part I § 456.1-110

ATTORNEYS

Power of Attorney, generally, this index

ATTORNEYS IN FACT

Power of Attorney, generally, this index

AUTOPSIES

Durable power of attorney, consent, Part III § 404.710

BANK DEPOSITS AND COLLECTIONS

Agreements, nonprobate transfers, Part III § 461.001

Beneficiary form, nonprobate transfers, Part III § 461.028

Checks. Negotiable Instruments, this index

Demand deposits, nonprobate transfers, Part III § 461.001

Fiduciaries

Generally, Part III § 469.290, 469.300, 469.320

Personal account, Part III § 469.310

Nonprobate transfers, Part III § 461.001 et seq.

Payment, death of customer, nonprobate transfer, Part III § 461.001

Trusts and trustees, Part I § 456.8-816

Withdrawals, nonprobate transfers, Part III § 461.001

BANKRUPTCY

Spendthrift trusts, Part I § 456.014

Trusts and trustees

Spendthrift trusts, Part I § 456.014

Uniform fiduciaries law, Part III § 469.240 et seq.

BANKS AND BANKING

Checks. Negotiable Instruments, this index

Collections. Bank Deposits and Collections, generally, this index

Definitions, Part III § 469.240

Deposits. Bank Deposits and Collections, generally, this index

Fiduciaries, law applicable, Part III § 469.330

Negotiable Instruments, generally, this index

Probate proceedings, nonprobate transfers, Part III § 461.001

BENEFICIAL INTERESTS

Powers of appointment, Part I § 456.1120

Trusts and trustees, Part I § 456.4-419, 456.5-508

BENEFICIARIES

Assignments, nonprobate transfers, Part III § 461.003 et seq.

Definitions

Nonprobate transfers, Part III § 461.005

Trusts and trustees, Part I § 456.1-103

Describing language, effect of, Part III § 469.600

Designation of, Part III § 461.021

Rules and regulations, nonprobate transfers, Part III § 461.062

Trustee, beneficiary as, Part II § 2:8

Trusts and Trustees, this index

BENEFICIARY DESIGNATION

Definitions, nonprobate transfers, Part III § 461.005

BENEFIT PLANS

Death, this index

BENEFITS

Handicapped Persons, this index

BEQUESTS

Probate Proceedings, generally, this index

BILLS OF EXCHANGE

Negotiable Instruments, generally, this index

BILLS OF SALE

Sales, this index

BINGHAM'S CASE, RULE IN

Abolishment of, Part III § 469.600

BONA FIDE PURCHASERS

Nonprobate transfers, Part III § 461.067

BONDS

Beneficiary form, nonprobate transfers, Part III § 461.028

Interest, nonprobate transfer, Part III § 461.001

Nonprobate transfers, Part III § 461.001 et seq.

Trusts and trustees, principal and income, apportionment, Part III § 469.432

BONDS (OFFICERS AND FIDUCIARIES)

Durable power of attorney, forgery, Part III § 404.719

Trusts and Trustees, this index

BONUS

Stock Bonus Plan, generally, this index

BOOKS AND PAPERS

Negotiable Instruments, generally, this index

BOUNDARIES

Trusts and trustees, powers and duties, Part I § 456.8-816

BREACH OF FIDUCIARY DUTY

Generally, Part I § 456.10-1001

BUSINESS AND COMMERCE

Labor and Employment generally, this index

CAPACITY OF SETTLOR

Generally, Part I § 456.4-402, 456.6-601

CAPTURE DOCTRINE

Powers of appointment, Part I § 456.1055

CAPTURE OF PERSONS

Foreign countries, power of attorney, Part III § 404.714

CASUALTY INSURANCE

Insurance, generally, this index

CERTIFICATES AND CERTIFICATION

Trusts and trustees, Part I § 456.10-1013

CESTUI QUE TRUST

Trusts and Trustees, generally, this index

CHARITABLE TRUSTS

Trusts and Trustees, this index

CHARITIES

Charitable trusts

Income tax, conformity to federal law, Part I § 456.019

Prohibited acts, Part I § 456.019

Trusts and trustees

Generally, Part I § 456.4-405

Beneficiaries, Part I § 456.1-110

Creation, Part I § 456.4-402

Cy pres, Part I § 456.4-413

CHARITIES—Cont'd

Trusts and trustees—Cont'd Vacancies, Part I § 456.7-704

CHATTEL

Personal Property, generally, this index

CHECKS

Negotiable Instruments, this index

CHEMICALLY DEPENDENT PERSONS

Guardianship. Guardian and Ward, generally, this index

CHILDREN AND MINORS

Custody of children. Guardian and Ward, generally, this index Definitions, spendthrift trusts, Part I § 456.5-503, 456.5-504

Discretionary trusts, Part I § 456.5-504

Guardian and Ward, generally, this index

Nonprobate transfers

Beneficiary designations, Part III § 461.059

Rights respecting value of property, Part III § 461.071

Spendthrift trusts, exemptions, Part I \S 456.5-503

Trust funds, receipts, allocation, Part I § 456.001

Trusts and Trustees, this index

CIRCUIT COURTS

Trusts and trustees, registration, Part I § 456.027 et seq.

CITATION OF LAW

Fiduciaries, Part III § 469.350

Powers of appointment, Part I § 456.970

Prudent Investor Act, Part III § 469.900

Uniform Fiduciaries Law, Part III § 469.350, Part IV App A

Uniform Prudent Investor Act, Part IV App C

Uniform Testamentary Additions to Trusts Act, Part IV App D

Uniform Trust Code, Part I § 456.1-101

Uniform Trustees' Powers Act, Part IV App E

CLAIMS DUE ESTATE

Probate Proceedings, this index

CLASSIFICATIONS

Powers of appointment, Part I § 456.1005

COLLATERAL

Trusts and trustees, principal and income, asset backed securities, apportionment, Part III § 469,449

COMMERCIAL CODE

Bank Deposits and Collections, generally, this index Negotiable Instruments, generally, this index

COMMERCIAL PAPER

Negotiable Instruments, generally, this index

COMMON LAW

Trusts and trustees, application of law, Part I § 456.1-106

COMMUNITY PROPERTY

Trusts and trustees

Powers and duties, Part I § 456.8-816 Revocable trusts. Part I § 456.6-602

COMPENSATION AND SALARIES

Durable power of attorney, Part III § 404.725

Nonprobate transfers

Generally, Part III § 461.003 et seq., 461.062

Payment, Part III § 461.001

Stock Bonus Plan, generally, this index

Trusts and Trustees, this index

COMPROMISE AND SETTLEMENT

Trusts and trustees, Part I § 456.1-111, 456.8-816

CONFLICT OF INTEREST

Trusts and trustees, Part I § 456.8-802

CONFLICT OF LAWS

Trusts and trustees, prudent investors, Part III § 469.913

CONSERVATORS AND CONSERVATORSHIP

Beneficiary designation, creating, revoking or changing, Part III § 461.035

Definitions, trusts and trustees, Part I § 456.1-103

Disclaimer of interest, Part III § 469.030

Durable power of attorney, relationship, Part III § 404.707, 404.731

Guardian and Ward, generally, this index

Powers and duties, trusts and trustees, Part I § 456.3-303

CONTRACTS

Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq.

Power of attorney, durable power of attorney, Part III § 404.710

Powers of appointment, Part I § 456.1090

Proceedings, nonprobate transfers, Part III § 461.001

Trusts and Trustees, this index

CONVERSION

Trusts and trustees, principal and income, unproductive property, **Part III** § 469.445

CONVEYANCES

Deeds and Conveyances, generally, this index

CORPORATIONS

Dividends, nonprobate transfers, Part III § 461.001

Fiduciaries, uniform fiduciaries law, Part III § 469.240 et seq.

CORPORATIONS—Cont'd

Insurance companies. Insurance, generally, this index

Nonprobate transfers, stock certificates, Part III § 461.003 et seq.

Shares and shareholders

Nonprobate transfers, Part III § 461.003 et seq.

Stock Bonus Plan, generally, this index

Trusts and trustees, powers and duties, Part I § 456.8-816

Stock Bonus Plan, generally, this index

Trustee, corporation as, Part II § 2:6

Uniform fiduciaries law, Part III § 469.240 et seq.

COSTS

Trusts and trustees

Generally, Part I § 456.10-1004

Prudent investors, Part III § 469.907

COURTS

Definitions, durable power of attorney, Part III § 404.703

Trusts and trustees, intervention, Part I § 456.2-201

CREATION

Beneficiary designation, Part III § 461.043

Powers of appointment, Part I § 456.990

Trusts and Trustees, this index

CREDITORS

Debtors and Creditors, this index

CRIMES AND OFFENSES

Fraud, generally, this index

Trusts and trustees, personal property lease deposits, misuse, Part I § 456.007

CURATORS

Guardian and Ward, generally, this index

CUSTODIAL ACCOUNTS

Health savings account, constituting a, creation of, Part I § 456.006

CUSTODIAL AGREEMENTS

Nonprobate transfers, Part III § 461.001 et seq.

CUSTODIAN

Beneficiary designation, creating, revoking or changing, Part III § 461.035

CY PRES

Trusts and trustees, charities, Part I § 456.4-413

DAMAGED PROPERTY

Beneficiary rights, Part III § 461.037

DEATH

Benefit plans, trusts for benefit of employees

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

DEATH—Cont'd

Benefit plans, trusts for benefit of employees—Cont'd

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Nonprobate transfers, Part III § 461.003 et seq.

Powers of appointment, transferability, Part I § 456.995

Self employed, benefit plans, trusts for

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Spendthrift trust, bankruptcy, Part I § 456.014

Transferability, powers of appointment, Part I § 456.995

Trusts and Trustees, this index

DEATH OF OWNER

Definitions, nonprobate transfers, Part III § 461.005

DEBTORS AND CREDITORS

Nonprobate transfers, rights of creditors, Part III § 461.071

Powers of appointment, Part I § 456.1100, 456.1105, 456.1115

Probate proceedings, disclaimer of interest, Part III § 469.010

Trusts and Trustees, this index

DECEDENT ESTATES

Probate Proceedings, generally, this index

DEED OF GIFT

Ownership transferred to designated transferee beneficiary, Part III § 461.026

DEEDS AND CONVEYANCES

Beneficiary designation, nonprobate transfer of property, **Part III § 461.033 et seq.**

Bingham's case, rule in, Part III § 469.600

Doctrine of worthier title, Part III § 469.600

Dry trust, effect on trustee, power, Part I § 456.003

Nonprobate transfers

Generally, Part III § 461.001 et seq., 461.003 et seq., 461.025

Insurance, this index

Revocation, Part III § 461.033

Passive trust, effect on trustee power, Part I § 456.003

Statute of uses, effect on trustee power, Part I § 456.003

Trusts and Trustees, this index

DEFENSES

Trusts and trustees, claims, Part I § 456.8-811

DEFERRED COMPENSATION

Trusts and trustees, principal and income, apportionment, Part III § 469.437

DEFINITIONS

Words and Phrases, generally, this index

DEMAND DEPOSITS

Bank Deposits and Collections, this index

DEPOSITS

Bank Deposits and Collections, generally, this index

Fines and penalties, personal property leases, misuse of deposit, Part I § 456.009

Lessee, duty of lessor, penalty, Part I § 456.007, 456.009

Trusts and trustees, lessee, effect, penalty, Part I § 456.007, 456.009

DEPRECIATION

Trusts and Trustees, this index

DERIVATIVES

Trusts and trustees, principal and income, apportionment, Part III § 469.447

DEVISES AND DEVISEES

Probate Proceedings, generally, this index

DISABILITY

Handicapped Persons, generally, this index

DISABILITY BENEFITS

Trusts and Trustees, this index

DISCLAIMER

Agents and agencies, Part III § 469.030

Conservators and conservatorship, Part III § 469.030

Debtors and creditors, probate proceedings, Part III § 469.010

Guardian and ward, Part III § 469.030

Nonprobate transfers, Part III § 461.048

Powers of appointment, Part I § 456.1080

Probate proceedings, Part III § 469.010 et seq.

Signatures, probate proceedings, Part III § 469.020

Trusts and trustees, Part II § 2:11

DISCRETIONARY TRUSTS

Generally, Part I § 456.5-504

Exculpatory clauses, Part I § 456.10-1008

DISPOSITION OF PROPERTY

Powers of appointment, Part I § 456.1055-456.1070

Trusts and trustees, assets, Part III § 469.904

DISSOLUTION OF MARRIAGE

Marriage, this index

DISTRIBUTION OF ESTATE

Probate Proceedings, this index

DISTRICT COURTS

Trusts and trustees, jurisdiction, Part I § 456.2-202

DIVIDENDS

Corporations, this index

DIVORCE

Dissolution of marriage. Marriage, this index

DOMESTIC RELATIONS

Marriage, generally, this index

DOMICILE AND RESIDENCE

Nonprobate transfers, Part III § 461.073

Trusts and trustees, principal place of administration, Part I § 456.1-108

DONORS

Powers of appointment, Part I § 456.1030

DURABLE POWER OF ATTORNEY LAW

Generally, Part III § 404.700 et seq.

Power of Attorney, generally, this index

DURESS OR COERCION

Nonprobate transfers, Part III § 461.054

Trusts and trustees, Part I § 456.4-406

EASEMENTS

Trusts and trustees, Part I § 456.8-816

EDUCATION

Trusts and trustees, Part I § 456.4-405

ELECTRONIC TRANSACTIONS

Trusts and trustees, Part I § 456.11-1102

EMPLOYEE BENEFIT PLAN

Nonprobate transfers, Part III § 461.001 et seq.

EMPLOYEES

Labor and Employment generally, this index

EMPLOYERS

Labor and Employment generally, this index

EMPLOYMENT

Labor and Employment generally, this index

ENDORSEMENTS

Fiduciaries, negotiable instruments, Part III § 469.260

ENVIRONMENT

Trusts and trustees, Part I § 456.8-816

Principal and income, disbursements, Part III § 469.453

ENVIRONMENTAL LAW

Definitions, trusts and trustees, Part I § 456.1-103

EQUITY

Application of law

Fiduciaries, Part III § 469.330

Trusts and trustees, Part I § 456.1-106

ESCHEATS

Trusts and trustees, unclaimed property, Part I § 456.039

ESTATES

Income tax-state, United States, conformity with, Part I § 456.019

Probate Proceedings, generally, this index

ESTATES IN REAL PROPERTY

Real Estate, generally, this index

EVIDENCE

Governmental agencies, reports or records, missing or dead status, Part I § 456.035

Presumptions

Death, absence and absentees, Part I § 456.035

Trusts and Trustees, this index

Probate proceedings, death of missing person, Part I § 456.035

Trusts and Trustees, this index

EXCHANGE, BILLS OF

Negotiable Instruments, generally, this index

EXCULPATORY OR EXONERATION TRUSTS

Generally, Part I § 456.10-1008

EXECUTIONS

Nonprobate transfers, Part III § 461.062

Spendthrift trusts, Part I § 456.5-501 et seq., 456.014

EXECUTORS AND ADMINISTRATORS

Personal representatives. Probate Proceedings, this index

EXEMPTIONS

Nonprobate transfers, probate proceedings, Part III § 461.003 et seq.

Trusts and Trustees, this index

FIDUCIARIES

Generally, Part III § 469.240 et seq.

Accounts and accounting, personal accounts, deposits, Part III § 469.310

Agency, law applicable, Part III § 469.330

Application of law, Part III § 469.330

Application of payments made to, Part III § 469.250

Bank Deposits and Collections, this index

Banks and banking, application of law, Part III § 469.330

Bills of exchange, drawn by and payable to

Generally, Part III § 469.280

Third person, Part III § 469.270

Checks. Negotiable Instruments, this index

FIDUCIARIES—Cont'd

Citation of law, Part III § 469.350

Definitions

Generally, Part III § 469.240

Professional fiduciary, registration of trust, Part I § 456.027

Endorsements, negotiable instruments, Part III § 469.260

Equity, application in cases not provided for, Part III § 469.330

In good faith, definitions, Part III § 469.240

Law merchant, applicability, Part III § 469.330

Liability, deposits in banks and trust companies, Part III § 469.290

Negotiable Instruments, this index

Payments, Part III § 469.250

Person, definitions, Part III § 469.240

Personal accounts, deposits, Part III § 469.310

Personal benefit or personal death payment, commercial paper transfer, knowledge of endorsee, Part III § 469.260

Power of attorney, durable power of attorney, relationship, Part III § 404.705

Principal and income. Trusts and Trustees, this index

Short title of law, Part III § 469.350

Third persons, check drawn by and payable to, Part III § 469.270

Transfers

Generally, Part III § 469.250

Negotiable instruments, Part III § 469.260

Trusts and Trustees, generally, this index

Uniform fiduciary law, Part III § 469.240 et seq.

Uniformity of law, Part III § 469.340

Validity, good faith transfers, authorized fiduciaries, Part III § 469.250

FINANCIAL INSTITUTIONS

Nonprobate transfers, application of law, Part III § 461.073

FOREIGN COUNTRIES

Power of attorney, durable power of attorney, capture, **Part III § 404.714** Trusts and Trustees, this index

FOREIGN STATES

Trusts and Trustees, this index

FOUNDATIONS

Income tax, conformity to federal law, Part I § 456.019

FRAUD

Nonprobate transfers, Part III § 461.054

Trusts and Trustees, this index

FREEHOLD ESTATES

Real Estate, generally, this index

GIFTS

Durable power of attorney, Part III § 404.710

Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq.

GLOBAL AND NATIONAL COMMERCE ACT

Powers of appointment, electronic signatures, Part I § 456.1130

GOOD FAITH

Trusts and Trustees, this index

GRANTS

Deeds and Conveyances, generally, this index

GUARDIAN AND WARD

Definitions, trusts and trustees, Part I § 456.1-103

Disclaimer of interest. Part III § 469.030

Power of attorney, relationship, Part III § 404.707, 404.731

Probate proceedings, disclaimer of interest, Part III § 469.030

Trusts and trustees, powers and duties, Part I § 456.3-303

Uniform fiduciaries law, Part III § 469.240 et seq.

HANDICAPPED PERSONS

Attorneys, durable power of attorney, Part III § 404.700 et seq.

Bankruptcy, spendthrift trust, Part I § 456.014

Benefits, self employed trust plans

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Power of attorney, durable power of attorney, Part III § 404.700 et seq.

Self employed trust plans. benefits, above

Spendthrift trust, bankruptcy, Part I § 456.014

HEALTH BENEFIT PLANS

Accident and health insurance. Insurance, this index

HEALTH INSURANCE

Accident and health insurance. Insurance, this index

HEALTH SAVINGS ACCOUNT

Custodial account constituting, creation of, Part I § 456.006

HUSBAND AND WIFE

Bequests or transfers, valuation, Part I § 456.001

Real estate. Deeds and Conveyances, generally, this index

Spendthrift trusts, bankruptcy, Part I § 456.014

Trusts and Trustees, this index

IDENTITY AND IDENTIFICATION

Trusts and Trustees, this index

IMPROVEMENTS

Trusts and Trustees, this index

IN PROPER FORM

Definitions, nonprobate transfers, Part III § 461.005

INCOME

Trusts and Trustees, this index

INCOME TAX-FEDERAL

Trusts and trustees, discretionary powers, distributions, Part I § 456.8-814

INCOME TAX-STATE

Estates, United States, conformity with, Part I § 456.019

Trusts and trustees

Discretionary powers, distributions, Part I § 456.8-814

Modification, Part I § 456.4-416

Principal and income

Adjustments, Part III § 469.461

Apportionment, Part III § 469.459

INCOMPETENTS

Guardian and Ward, generally, this index

INDEBTEDNESS

Forgiveness, nonprobate transfers, rights of owner or beneficiaries, **Part III** § 461.067

Trusts and trustees

Claims, Part I § 456.5-505

Principal and income

Disbursements, Part III § 469.453

Receipts, Part III § 469.432

Spendthrift trusts, Part I § 456.5-501 et seq.

INDEMNITY

Trusts and trustees

Generally, Part I § 456.8-816

Reasonable care, Part I § 456.10-1007

INDIGENT PERSONS

Trusts and trustees, Part I § 456.4-405

INDIVIDUAL RETIREMENT ACCOUNTS

Nonprobate transfers, Part III § 461.001 et seq.

INFIRMITIES

Handicapped Persons, generally, this index

INSTITUTIONAL FUNDS

Uniform Prudent Management of Institutional Funds Act, this index

INSURANCE

Accident and health insurance, nonprobate transfers, application of law, **Part III** § 461.073

Life insurance

Nonprobate transfers

Application of law, Part III § 461.073

Death benefits, Part III § 461.001

Disqualification, Part III § 461.054

INSURANCE—Cont'd

Life insurance—Cont'd

Trusts and trustees

Identification in written instrument, Part I § 456.021

Trustee as beneficiary, Part I § 456.005

Nonprobate transfers

Generally, Part III § 461.003 et seq.

Beneficiary designation, Part III § 461.021

Benefits, Part III § 461.001

Trusts and trustees, Part I § 456.8-816

Principal and income, apportionment, Part III § 469.433

INTENT

Powers of appointment, Part I § 456.1015, 456.1020

Trusts and Trustees, this index

INTER VIVOS TRUSTS

Trusts and Trustees, generally, this index

INTEREST

Nonprobate transfers

Generally, Part III § 461.062

Bonds, Part III § 461.001

Trusts and Trustees, this index

INTEREST IN REAL PROPERTY

Real Estate, generally, this index

INTERESTED PERSONS

Definitions, trust registration, Part I § 456.033

INTERNAL AFFAIRS

Definitions, trust registration, Part I § 456.033

INTERVENTION

Trusts and trustees, courts, Part I § 456.2-201

INTESTATE SUCCESSION

Adoption, after adopted children, nonprobate transfers, Part III § 461.059

After born children

Beneficiary designation, Part III § 461.059

Nonprobate transfers, Part III § 461.059

Jurisdiction, nonprobate transfers, Part III § 461.076

Multiple beneficiaries, nonprobate transfers, Part III § 461.062

Nonprobate transfers, Part III § 461.045

Percentage share, nonprobate transfers, Part III § 461.062

INVESTMENTS

Prudent investors, Part III § 469.900 et seq.

Trusts and Trustees, this index

JOBS

Labor and Employment generally, this index

JOINT OWNERS

Definitions, nonprobate transfers, Part III § 461.005

JURISDICTION

Definitions, trusts and trustees, Part I § 456.1-103 Nonprobate transfers, Part III § 461.073, 461.076, 461.079 Power of attorney, Part III § 404.730 Trusts and Trustees, this index

LABOR AND EMPLOYMENT

Attachment, spendthrift trust, Part I § 456.014
Contracts, nonprobate transfers, Part III § 461.001 et seq.
Retirement and Pensions, generally, this index
Self employed persons
Benefit plans, accumulation of income, Part I § 456.013
Application of law, Part I § 456.017
Benefit trusts, Part I § 456.011
Trusts and trustees
Generally, Part I § 456.8-816
Employee benefit trusts

Generally, Part I § 456.011

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Spendthrift trusts, Part I § 456.014

LAND

Real Estate, generally, this index

LANDLORD AND TENANT

Deposits, lessee, trust fund, Part I § 456.007, 456.009
Fines and penalties, misuse of deposit, Part I § 456.009
Trusts and trustees, principal and income, apportionment, Part III § 469.427, 469.431

LANDS

Real Estate, generally, this index

LAW MERCHANT

Fiduciaries, applicability, Part III § 469.330

LDPS

Definitions, nonprobate transfers, Part III § 461.005

LEASES

Fines and penalties, deposits, Part I § 456.007, 456.009
Trusts and trustees
Generally, Part I § 456.8-816
Personal property, deposits, Part I § 456.007
Waiver, deposit trust provisions, Part I § 456.009

LEGACIES AND LEGATEES

Probate Proceedings, generally, this index

LEGAL REPRESENTATIVE

Definitions, durable power of attorney, Part III § 404.703

LEGAL SEPARATION

Marriage, this index

LETTERS OF ATTORNEY

Power of Attorney, generally, this index

LIFE INSURANCE

Insurance, this index

LIMITATION OF ACTIONS

Probate Proceedings, this index

LIMITED LIABILITY COMPANIES

Trusts and trustees, Part I § 456.8-816

LINEAL DESCENDANTS

Definitions, nonprobate transfers, Part III § 461.005

LIQUIDATION

Trusts and trustees, principal and income, investments, apportionment, **Part III** § 469.423

LOANS

Trusts and trustees, Part I § 456.8-816

LOST OR DESTROYED PROPERTY

Beneficiary interest, Part III § 461.037

MAIL AND MAILING

Trusts and trustees, notice, Part I § 456.1-109

MAPS AND PLATS

Trusts and trustees, Part I § 456.8-816

MARRIAGE

Dissolution of marriage

Nonprobate transfers, beneficiary designation, revocation, Part III § 461.051

Spendthrift trusts, Part I § 456.014

Trusts and trustees, beneficiaries, Part I § 456.1-112

Legal separation, spendthrift trust, bankruptcy, Part I § 456.014

Nonprobate transfers, dissolution of marriage, Part III § 461.051

Trusts and trustees

Generally, **Part I § 456.1-112**

Spendthrift trust, bankruptcy, Part I § 456.014

MASTER AND SERVANT

Labor and Employment generally, this index

MEDIATION

Trusts and trustees, Part I § 456.2-205

MEDICAL CARE AND TREATMENT

Accident and health insurance. Insurance, this index

MENTALLY ILL PERSONS

Guardian and Ward, generally, this index

MENTALLY RETARDED AND DEVELOPMENTALLY DISABLED PERSONS

Guardian and Ward, generally, this index

MINES AND MINING

Trusts and trustees, principal and income, apportionment, Part III § 469.427, 469.441

MONEY

Nonprobate transfers, Part III § 461.001 et seq.

MORTGAGES

Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq. Trusts and trustees, Part I § 456.8-816

NAMES

Trusts and trustees, notice, Part I § 456.8-813

NEGLIGENCE

Nonprobate transfers, **Part III § 461.067**Trusts and trustees, liability, **Part I § 456.10-1010**

NEGOTIABLE INSTRUMENTS

Checks, fiduciaries

Deposit to personal credit, Part III § 469.310

Drawn by and payable to

Generally, Part III § 469.280

Third person as payee, Part III § 469.270

Drawn upon account of principal, Part III § 469.300

Indorsements, Part III § 469.260

Durable power of attorney, Part III § 404.710

Fiduciaries

Checks, above

Law applicable to, Part III § 469.330

Transfer, Part III § 469.260

Nonprobate transfers

Generally, Part III § 461.001 et seq.

Beneficiary form, Part III § 461.028

Payment, nonprobate transfers, Part III § 461.001

Power of attorney, durable power of attorney, Part III § 404.710

Third parties, payee, Part III § 469.270

Transfer, nonprobate transfers, Part III § 461.001

NO-CONTEST CLAUSES

Generally, Part I § 456.4-420

NONPROBATE TRANSFERS

Generally, Part III § 461.003 et seq. Disclaimers, Part III § 461.048 Insurance, this index

NOTICE

Durable power of attorney, **Part III § 404.710**Nonprobate transfers, beneficiary designation, **Part III § 461.065**Trusts and Trustees, this index

ORAL TRUSTS

Evidence, Part I § 456.4-407

ORDERS OF COURT

Nonprobate transfers, surviving beneficiaries, **Part III § 461.076** Trusts and Trustees, this index

OWNERSHIP IN BENEFICIARY FORM

Definitions, nonprobate transfers, **Part III § 461.005** Effective date, **Part III § 461.027** Transfers of property, **Part III § 461.026, 461.027**

PAPER

Negotiable Instruments, generally, this index

PARTNERSHIPS

Fiduciaries, Part III § 469.240 et seq.
Trusts and trustees
Generally, Part I § 456.8-816, Part II § 2:7
Claims, Part I § 456.5-505
Liability, Part I § 456.10-1011

PAY ON DEATH ACCOUNTS

Nonprobate transfers, Part III § 461.003 et seq.

PAYMENT

Bank Deposits and Collections, this index Nonprobate transfers Negotiable instruments, **Part III § 461.001** Rights of owners or beneficiaries, **Part III § 461.067**

PECUNIARY BEQUEST OR TRANSFER

Definitions, wills or trusts, Part I § 456.001

PENSIONS

Retirement and Pensions, generally, this index

PERSON

Words and Phrases, this index

PERSONAL CUSTODIANS

Nonprobate transfers, application of law, Part III § 461.073

PERSONAL PROPERTY

Application of law, leases, Part I § 456.007

Beneficiary designation, nonprobate transfers, Part III § 461.033 et seq.

Bills of sale. Sales, this index

Leases, deposits, trusts and trustees, Part I § 456.007

Nonprobate transfers, beneficiary form, Part III § 461.028

Self employed, trusts for

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Transfers to designated transferee beneficiary, Part III § 461.026, 461.027

Trusts and trustees, benefit of employees

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Deposit for leased property, Part I § 456.007

Spendthrift trust, Part I § 456.014

PERSONAL REPRESENTATIVES

Definitions, durable power of attorney, Part III § 404.703

Probate Proceedings, this index

PERSONS

Definitions, trusts and trustees, Part I § 456.1-103

PETITIONS

Nonprobate transfers, disqualification for fraud, duress and undue influence, Part III § 461.054

PHYSICALLY DISABLED PERSONS

Handicapped Persons, generally, this index

PLANS AND SPECIFICATIONS

Stock Bonus Plan, generally, this index

PLEADINGS

Durable power of attorney, Part III § 404.710

PLEDGES

Beneficiary designation, nonprobate transfer of property, Part III § 461.033 et seg.

POPULAR NAME LAWS

Durable Power of Attorney Law, Part III § 404.700 et seq.

Nonprobate Transfers Law, Part III § 461.003 et seq.

Prudent Investor Act, Part III § 469.900 et seq.

Trust Code, Part I § 456.1-101 et seq.

Uniform Fiduciaries Act, Part III § 469.240 et seq., Part IV App A

Uniform Powers of Appointment Act, Part I § 456.970 to 456.1135, Part IV App F

Uniform Principal and Income Act, Part IV App B

POPULAR NAME LAWS—Cont'd

Uniform Prudent Investor Act, Part IV App C

Uniform Testamentary Additions to Trust Act, Part IV App D

Uniform Trust Code, Part I § 456.1-101 et seq.

Uniform Trustee's Powers Act, Part IV App E

POSTHUMOUS CHILDREN

After born children. Probate Proceedings, this index

POWER OF ATTORNEY

Generally, Part III § 404.700 et seq.

Accountants, Part III § 404.710

Accounts and accounting, Part III § 404.727

Adverse or pecuniary interest

Generally, Part III § 404.714

Adjudication, Part III § 404.731

Anatomical gifts, Part III § 404.710

Application of law, Part III § 404.730, 404.737

Attorney fees

Generally, Part III § 404.717

Bonds (officers and fiduciaries), Part III § 404.727

Autopsies, consent, Part III § 404.710

Beneficiary designation, creating, revoking or changing, Part III § 461.035

Bonds (officers and fiduciaries), Part III § 404.727

Compensation and salaries, Part III § 404.725

Conflict of interest

Generally, Part III § 404.714

Adjudication, Part III § 404.731

Conservator and conservatorship, relationship, Part III § 404.707, 404.731

Damages, Part III § 404.717

Death of principal, termination, Part III § 404.717

Definitions, durable power of attorney, Part III § 404.703

Divorce, termination, Part III § 404.717

Fiduciaries, relationship, Part III § 404.705

Foreign countries

Generally, Part III § 404.705

Capture, Part III § 404.714

Foreign states, Part III § 404.730

Forgery, Part III § 404.719

Fraud, Part III § 404.717

Gifts, Part III § 404.710

Grandfather rights, Part III § 404.735

Guardian and ward, relationship, Part III § 404.707, 404.731

Handicapped Persons, this index

Hearings

Successor attorneys, Part III § 404.723

Suspension of authority, Part III § 404.727

POWER OF ATTORNEY—Cont'd

Indemnity

Forgery, Part III § 404.719

Third parties, Part III § 404.710

Jurisdiction, Part III § 404.730

Modification, Part III § 404.717, 404.727

Multiple attorneys, Part III § 404.707

Notice

Successor attorneys, Part III § 404.723

Suspension of authority, Part III § 404.727

Orders

Successor attorneys, Part III § 404.723

Suspension of authority, Part III § 404.727

Real estate brokers and salespersons, Part III § 404.710

Records and recordation, deeds and conveyances, Part III § 404.735

Removal of attorney, Part III § 404.727

Successor attorneys, Part III § 404.723

Suspension, Part III § 404.727

Termination, Part III § 404.717, 404.727

Third parties

Generally, Part III § 404.710, 404.719

Termination, Part III § 404.721

Trusts and trustees

Generally, Part III § 404.710

Consent, modification, termination, Part I § 456.4-411A

Revocable trusts, Part I § 456.6-602

Wills, Part III § 404.710

POWERS OF APPOINTMENT

Generally, Part I § 456.970 to 456.1135

After-acquired power, Part I § 456.1025

Allocation doctrine, selective, Part I § 456.1050

Amendment, Part I § 456.1010, 456.1075

Application and construction, Part I § 456.1125, 456.1135

Beneficial interests, Part I § 456.1120

Capture doctrine, Part I § 456.1055

Citation of law, Part I § 456.970

Classification rules, Part I § 456.1005

Contracts, Part I § 456.1090

Creation, Part I § 456.990

Creditor's claims, Part I § 456.1100, 456.1105, 456.1115

Death, transferability, Part I § 456.995

Debtors and creditors, Part I § 456.1100, 456.1105, 456.1115

Deceased appointees, Part I § 456.1040

Definitions, Part I § 456.975

Descendants of appointees, Part I § 456.1040

Disclaimers, Part I § 456.1075, 456.1080

Disposition of property, Part I § 456.1055-456.1070

POWERS OF APPOINTMENT—Cont'd

Donor imposed formal requirements, substantial compliance, Part I § 456.1030

Electronic signatures, Part I § 456.1130

Exercise of power, requisites, Part I § 456.1015, 456.1020

Global and National Commerce Act, relation to electronic signatures, Part I § 456.1130

Governing law, Part I § 456.980, 456.985

Intent, Part I § 456.1015, 456.1020

Nontransferability, death, Part I § 456.995

Permissibility of appointment, Part I § 456.1035, 456.1045

Power to revoke or amend, Part I § 456.1010

Presumption of unlimited authority, exception, Part I § 456.1000

Release, Part I § 456.1085

Remedies, breach of contract, Part I § 456.1095

Residual clause, Part I § 456.1020

Revocation, Part I § 456.1010, 456.1075

Rules of classification, Part I § 456.1005

Selective allocation doctrine, Part I § 456.1050

Signatures, electronic, Part I § 456.1130

Substantial compliance, Part I § 456.1030

Trust Code, Part I § 456.3-302, 456.5-508

Uniform Powers of Appointment Act, Part I § 456.970 to 456.1135, Part IV App F

Withdrawal, **Part I § 456.1110**

PRESUMPTIONS

Evidence, this index

Probate Proceedings, this index

PRIMA FACIE EVIDENCE

Presumptions. Evidence, this index

PRINCIPAL AND INCOME

Trusts and Trustees, this index

PRIOR TRANSFERS

Effective when, Part III § 461.081

PRIVATE FOUNDATIONS

Income tax, conformity to federal law, Part I § 456.019

PRIVATE PROPERTY

Property, generally, this index

PRIVILEGES AND IMMUNITIES

Trusts and Trustees, this index

PROBATE CODE

Probate Proceedings, generally, this index

PROBATE DIVISION, CIRCUIT COURTS

Guardian and Ward, generally, this index

PROBATE DIVISION, CIRCUIT COURTS—Cont'd

Trusts and Trustees, generally, this index

PROBATE PROCEEDINGS

Acceptance, disclaimer of interest, Part III § 469.030

Accounts and accounting, nonprobate transfers, Part III § 461.300

Advancements, nonprobate transfers, Part III § 461.300

After born children, nonprobate transfers, Part III § 461.059

Age, disclaimer of interest, Part III § 469.090, 469.100

Agents and agencies, disclaimer of interest, Part III § 469.030

Application of law, disclaimer of interest, Part III § 469.120

Banks and banking, nonprobate transfers, Part III § 461.001

Claims, spendthrift trusts, Part I § 456.5-501 et seq.

Claims due estate, nonprobate transfers, Part III § 461.001

Conservators and conservatorship, disclaimer of interest, Part III § 469.030

Contingent beneficiaries, nonprobate transfers, Part III § 461.062

Contingent interest, disclaimer of interest, Part III § 469.070

Death certificate, prima facie evidence of death, Part I § 456.035

Debtors and creditors, disclaimer of interest, Part III § 469.010

Delivery, disclaimer of interest, Part III § 469.020

Disclaimer of interest, Part III § 469.010 et seq.

Distribution of estate, nonprobate assets, Part III § 461.001

Evidence, death of missing person, Part I § 456.035

Exemptions, nonprobate transfers, Part III § 461.003 et seq.

Filing, disclaimer of interest, Part III § 469.020

Five year absence, presumption of death, Part I § 456.035

Fractional shares, nonprobate transfers, Part III § 461.062

Future interest, disclaimer of interest, Part III § 469.070

Governmental agencies, records or reports, evidence, Part I § 456.035

Guardian and ward, disclaimer of interest, Part III § 469.030

Limitation of actions, nonprobate transfers, Part III § 461.067

Multiple beneficiaries, nonprobate transfers, Part III § 461.062

Nonexclusivity of chapter, Part III § 469.110

Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq.

Per stirpes distributions, disclaimer of interest, Part III § 469.080

Personal representatives

Disclaimer of interest, Part III § 469.020, 469.030

Fiduciaries, uniform fiduciaries law, Part III § 469.240 et seq.

Powers and duties, trusts and trustees, Part I § 456.3-303

Prudent investors, Part III § 469.900 et seq.

Uniform fiduciaries law, Part III § 469.240 et seq.

Power exercise, disclaimer of interest, Part III § 469.060

Presumptions, death, continued absence, Part I § 456.035

Principal and income. Trusts and Trustees, this index

Prior nonprobate transfers, Part III § 461.081

Recovery of property, Part III § 461.300

Revocation, disclaimer of interest, Part III § 469.040

Rules and regulations, disclaimer of interest, Part III § 469.090

PROBATE PROCEEDINGS—Cont'd

Separate interests, disclaimer of interest, Part III § 469.050 Signatures, disclaimer of interest, Part III § 469.020

Spendthrift trusts

Generally, Part I § 456.5-501 et seq.

Disclaimer of interest, Part III § 469.020

Statute of limitations. Limitation of actions, generally, above

Time, disclaimer of interest, Part III § 469.020

Transfers, nonprobate transfers, Part III § 461.003 et seq.

Trusts and trustees, nonprobate transfers, Part III § 461.001

PRODUCTION OF BOOKS AND PAPERS

Trusts and trustees

Application of law, Part I § 456.1-105 Beneficiaries, Part I § 456.8-813

PROFIT SHARING PLANS

Trusts and Trustees, this index

PROMISSORY NOTES

Negotiable Instruments, generally, this index

Nonprobate transfers, Part III § 461.003 et seq.

PROOF OF DEATH

Definitions, nonprobate transfers, Part III § 461.005

PROPERTY

Beneficiary designation, nonprobate transfers, Part III § 461.033 et seq.

Beneficiary form, nonprobate transfers, Part III § 461.003 et seq.

Bequest, property in kind, valuation, Part I § 456.001

Definitions

Nonprobate transfers, Part III § 461.005

Trusts and trustees, Part I § 456.1-103

Lost property, beneficiary rights, Part III § 461.037

Nonprobate transfers

Generally, Part III § 461.003 et seq., 461.009

Beneficiary form, Part III § 461.028

Personal Property, generally, this index

Real Estate, generally, this index

Registration, nonprobate transfers, beneficiary form, Part III § 461.062

Trust, transfer of property in kind, valuation, Part I § 456.001

PROTECTEES

Guardian and Ward, generally, this index

PRUDENT INVESTOR ACT

Generally, Part III § 469.900 et seq.

Qualified spousal trust, Part I § 456.950

PUBLIC OFFICERS AND EMPLOYEES

Retirement and Pensions, generally, this index

QUALIFIED REMAINDER BENEFICIARY

Distribution of trust income or principal to, Part I § 456.4-418

QUALIFIED SPOUSAL TRUST

Prudent investor act, Part I § 456.950

REAL ESTATE

Deeds and Conveyances, generally, this index

Sales. Deeds and Conveyances, generally, this index

Trusts and trustees, powers and duties, Part I § 456.8-816

Trusts for benefit for employees

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

REAL ESTATE BROKERS AND SALESPERSONS

Durable power of attorney, Part III § 404.710

REAL PROPERTY

Real Estate, generally, this index

RECEIPTS

Trusts and trustees, principal and income, allocation, **Part III § 469.429**Trusts and trustees, principal and income, apportionment, **Part III § 469.423**

RECEIVERS AND RECEIVERSHIPS

Uniform fiduciaries law, Part III § 469.240 et seq.

RECORDS AND RECORDATION

Trusts and Trustees, this index

REGISTRATION

Nonprobate transfers

Generally, Part III § 461.028

Beneficiary designation, Part III § 461.062

Definitions, Part III § 461.005

Trusts, Part I § 456.027 et seq.

RELEASE

Gift instrument, Uniform Prudent Management of Institutional Funds Act, Part III § 402.138

Powers of appointment, Part I § 456.1085

Trusts and Trustees, this index

Uniform Prudent Management of Institutional Funds Act, gift instrument, Part III § 402.138

RELIGIOUS ORGANIZATIONS AND SOCIETIES

Trusts and trustees, Part I § 456.4-405

REMEDIES

Powers of appointment, Part I § 456.1095

Trusts and trustees, Part I § 456.10-1001

RENTS

Nonprobate transfers, Part III § 461.062

RESIDUAL CLAUSE

Powers of appointment, Part I § 456.1020

RESULTING TRUSTS

Generally, Part I § 456.4-401

RETIREMENT AND PENSIONS

Attachment, spendthrift trust, Part I § 456.014

Bankruptcy, spendthrift trust, Part I § 456.014

Benefits, nonprobate transfers, Part III § 461.001

Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq.

Self employed, trusts

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Trusts and trustees

Generally, Part I § 456.8-816

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.013, 456.017

Continuance until purpose accomplished, Part I § 456.011

Principal and income, apportionment, Part III § 469.437

Spendthrift trust, Part I § 456.014

Term, Part I § 456.011

REVOCABLE TRUSTS

Generally, Part I § 456.6-601 et seq.

REVOCATION

Deeds and conveyances, Part III § 461.033

Dissolution of marriage, beneficiary designation, Part III § 461.051

Nonprobate transfers, Part III § 461.033

Powers of appointment, Part I § 456.1010, 456.1075

Probate proceedings, disclaimer of interest, Part III § 469.040

Trusts and trustees, Part I § 456.4-410, 456.021

RULE AGAINST PERPETUITIES

Trusts and Trustees, this index

SALES

Beneficiary designation, nonprobate transfer of property, Part III § 461.033 et seq.

Bills of sale, ownership transferred to designated transferee beneficiary, Part III § 461.026

Deeds and Conveyances, generally, this index

Nonprobate transfers

Change, Part III § 461.033

Revocation, Part III § 461.033

SALES—Cont'd

Trusts and trustees, Part I § 456.8-816

SECURED TRANSACTIONS

Trusts and trustees, principal and income, disbursements, Part III § 469.453

SECURITIES

Nonprobate transfers

Beneficiary designation, Part III § 461.033 et seq.

Beneficiary form, Part III § 461.028

Definitions, Part III § 461.005

Trusts and trustees

Conflict of interest, Part I § 456.8-802

Powers and duties, Part I § 456.8-816

Principal and income, asset backed securities, apportionment, **Part III** § 469.449

SETOFF AND COUNTERCLAIM

Nonprobate transfers, Part III § 461.039

SETTLOR

Capacity, Part I § 456.4-402, 456.6-601

Trusts and trustees, Part II § 2:9

SEVERABILITY CLAUSE

Trusts and trustees, Part I § 456.11-1103

SHARES AND SHAREHOLDERS

Corporations, this index

Nonprobate transfers, Part III § 461.001 et seq.

SIGNATURES

Powers of appointment, Part I § 456.1130

Probate proceedings, disclaimer of interest, Part III § 469.020

Trusts and trustees

Certification of trust, Part I § 456.10-1013

Electronic signatures, Part I § 456.11-1102

SOCIAL SERVICES

Trusts and trustees, Part I § 456.4-405

SPENDTHRIFT PROVISIONS

Definitions, trusts and trustees, Part I § 456.1-103

SPENDTHRIFT TRUSTS

Trusts and Trustees, this index

SPLIT INTEREST TRUSTS

Crimes and offenses, Part I § 456.019

STANDARDS

Trusts and Trustees, this index

STATE

Definitions, trusts and trustees, Part I § 456.1-103 Spendthrift trusts, claims, Part I § 456.5-503

STATUTE OF LIMITATIONS

Limitation of Actions, generally, this index

STOCK BONUS PLAN

Attachment and execution, spendthrift trust, Part I § 456.014

Bankruptcy, spendthrift trust, Part I § 456.014

Self employed, trusts for

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Continuance until purpose accomplished, Part I § 456.011

Spendthrift trust, Part I § 456.014

Trusts and trustees

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Spendthrift trust, Part I § 456.014

Term, Part I § 456.011

SUPPORT

Trusts and trustees

Discretionary powers, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Spendthrift trusts, Part I § 456.5-503

SURVIVING SPOUSES

Nonprobate transfers

Beneficiary designations, Part III § 461.059

Rights respecting value of property, Part III § 461.071

SURVIVORSHIP

Beneficiary designation

Creation of trusts, Part III § 461.043

Multiple beneficiaries, Part III § 461.031

Nonprobate transfers

Generally, Part III § 461.042

Multiple beneficiaries, Part III § 461.031

TAX SALES

Exemptions, nonprobate transfers, Part III § 461.073

TAXATION

Trusts and Trustees, this index

TESTAMENTARY TRUSTS AND TRUSTEES

Trusts and Trustees, generally, this index

THIRD PARTIES

Negotiable instruments, payee, Part III § 469.270

Power of Attorney, this index

THIRD PERSON

Definitions, durable power of attorney, Part III § 404.703

TIMBER AND LUMBER

Trusts and trustees, principal and income, apportionment, Part III § 469.427, 469.443

TITLE TO PROPERTY

Deeds and Conveyances, generally, this index

TORTS

Trusts and trustees, liability, Part I § 456.10-1010

TRANSFERRING ENTITY

Nonprobate transfers

Agency, duties, Part III § 461.011

Agreement, necessity of, Part III § 461.012

Agreement terms, Part III § 461.005

Definitions, Part III § 461.005

Powers and duties, Part III § 461.001, 461.014

TRANSFERS ON DEATH

Nonprobate transfers, Part III § 461.003 et seq.

Powers of appointment, Part I § 456.995

TRAVELING EXPENSES

Trusts and trustees, reimbursement, Part I § 456.7-709

TRUST CODE

Generally, Part I § 456.1-101 et seq.

TRUST COMPANIES

Bank Deposits and Collections, generally, this index

TRUSTS AND TRUSTEES

Generally, Part I § 456.1-101 et seq., Part II § 1:1 et seq.

Abandoned or unclaimed property

Generally, Part I § 456.8-816, 456.037

Escheat, Part I § 456.039

Liability of trustee, Part I § 456.041

Absence of active duties, effect on trustee powers, Part I § 456.003

Acceptance by trustee, Part II § 2:11

Acceptance of trusteeship, Part I § 456.7-701

Accounts and accounting

Generally, Part I § 456.8-813

Compromise and settlement, Part I § 456.1-111

Principal and income, business and commerce, separate accounting, Part III § 469.427

Actions and proceedings

Generally, Part I § 456.2-201 et seq.

Breach of trust, Part I § 456.10-1001 et seq.

Charities, Part I § 456.4-405

Actions and proceedings—Cont'd

Declaration of rights, Part I § 456.2-201

Definitions, Part I § 456.1-103

Modification, Part I § 456.4-410

Powers and duties, Part I § 456.8-816

Revocable trusts, Part I § 456.6-604 Termination, Part I § 456.4-410

Active duties, absence, effect on trustee powers, Part I § 456.003

Actual knowledge, facts, Part I § 456.1-104

Additional trustees, appointment, Part I § 456.7-704

Additions, trust instruments, Part I § 456.021

Address

Notice, Part I § 456.8-813

Principal place of administration, transfers, Part I § 456.1-108

Adjustments, principal and income, apportionment, Part III § 469.403, 469.405, 469.461

Administration

Conflict of interest, Part I § 456.8-802

Contrary direction, Part I § 456.8-808

Control, property, Part I § 456.8-809

Cotrustees, Part I § 456.7-703

Courts, intervention, Part I § 456.2-201

Defenses, claims, Part I § 456.8-811

Delegation of powers and duties, Part I § 456.8-807

Expenses and expenditures, Part I § 456.8-805

Good faith, Part I § 456.8-801

Impartiality, Part I § 456.8-803

Ineffective administration, modification, termination, Part I § 456.4-412

Intervention, courts, Part I § 456.2-201

Liability, Part I § 456.10-1001 et seq.

Losses, Part I § 456.10-1003

Modification, Part I § 456.4-410 et seq.

Powers and duties, Part I § 456.8-801 et seq.

Principal place of administration, Part I § 456.1-108

Production of books and papers, beneficiaries, Part I § 456.8-813

Profits, Part I § 456.10-1003

Prudent person standard, Part I § 456.8-804

Records and recordation, Part I \S 456.8-810

Removal, Part I § 456.7-706

Reports, Part I § 456.8-813

Special skills, Part I § 456.8-806

Spendthrift trusts, Part I § 456.5-501 et seq.

Adverse or pecuniary interest

Generally, Part I § 456.8-802

Principal and income, apportionment, adjustments, Part III § 469.405

Prudent investors, Part III § 469.905, 469.906

Affidavits, incapacity, revocable trusts, Part I § 456.6-603

Agents and agencies

Generally, Part I § 456.3-301 et seq.

Consent, modification, termination, Part I § 456.4-411A, 456.4-411B

Delegation of powers and duties, Part I § 456.8-807

Prudent investors, Part III § 469.909

Revocable trusts, Part I § 456.6-602

Agriculture, principal and income, separate accounting, **Part III § 469.427** Amendments

Effect on validity, Part I § 456.021

Life insurance trust, effect on trustee powers, Part I § 456.005

Revocable trusts, Part I § 456.6-602

Animals, Part I § 456.4-408

Annuities

Generally, Part I § 456.8-816

Principal and income, apportionment, Part III § 469.437

Appeals, Part I § 456.2-204

Application of law

Generally, Part I § 456.1-102, 456.1-105 et seq., 456.11-1101 et seq., Part III § 469.330

Common law, Part I § 456.1-106

Equity, Part I § 456.1-106

Principal and income, below

Prudent investors, Part III § 469.911

Rule against perpetuities, Part I § 456.025

Appointments

Generally, Part I § 456.7-701

Additional trustees, Part I § 456.7-704

Compromise and settlement, Part I § 456.1-111

New trustee, Part II § 2:14

Representatives, Part I § 456.3-305

Special fiduciaries, Part I § 456.7-704

Vacancies, Part I § 456.7-704

Apportionment, principal and income, below

Arbitration, Part I § 456.2-205

Assessments, Part I § 456.8-816

Asset protection trusts, Part I § 456.5-505

Assets

Collecting, Part I § 456.8-812

Control, Part I § 456.8-809

Depreciation, Part I § 456.10-1003

Former trustees, delivery, Part I § 456.7-707, 456.8-812

Insufficient funds, termination, Part I § 456.4-414

Principal and income, generally, below

Protection, Part I § 456.8-809

Records and recordation, Part I § 456.8-810

Reports, Part I § 456.8-813

Retention and disposition, Part III § 469.904

Assets—Cont'd

Successors, transfers, Part I § 456.1-108

Transfers, creation, Part I § 456.4-401

Assignments, life insurance trust proceeds, Part I § 456.005

Assignments for benefit of creditors, spendthrift trusts, Part I § 456.5-501 et seq.

Attachment, spendthrift trusts, Part I § 456.5-501 et seq., 456.014

Attorney fees

Generally, Part I § 456.10-1004

Payment, assessment, Part I § 456.10-1004

Principal and income, payment, termination, Part III § 469.413

Attorney general, charitable trusts, beneficiaries, notice, Part I § 456.1-110

Bank deposits and collections, Part I § 456.8-816

Bankruptcy, this index

Beneficiaries

Adverse or pecuniary interest, Part I § 456.8-802

Agents and agencies, Part I § 456.3-301 et seq.

Animals, Part I § 456.4-408

Application of law, Part I § 456.1-105

Breach of trust, Part I § 456.10-1001 et seq.

Charitable trusts, Part I § 456.1-110, 456.4-405

Conflict of interest, Part I § 456.8-802

Consent, breach of trust, Part I § 456.10-1009

Debtors and creditors, spendthrift trusts, Part I § 456.5-501 et seq.

Definitions, Part I § 456.1-103

Dissolution of marriage, Part I § 456.1-112

Extent of interest, Part II § 2:22

Identity and identification

Certificates and certification, Part I § 456.10-1013

Unknown beneficiaries

Generally, Part I § 456.4-409

Representation, Part I § 456.3-304, 456.3-305

Impartiality, administration, Part I § 456.8-803

Indefinite class, creation, Part I § 456.4-402

Irrevocable trusts, notice, Part I § 456.8-813

Jurisdiction, Part I § 456.2-202

Multiple, Part II § 2:20

Necessity, Part II § 2:17

Notice, Part I § 456.1-110

Principal and income, distributions, termination, Part III § 469.413, 469.415

Purpose, creation, Part I § 456.4-404

Reports, Part I § 456.8-813

Representation, Part I § 456.3-301 et seq.

Settlor as beneficiary, Part II § 2:18

Spendthrift trusts, Part I § 456.5-501 et seq.

Trustee, beneficiary as, Part II § 2:8

Trustee as beneficiary, Part II § 2:19

Beneficiaries—Cont'd

Unincorporated associations, Part II § 2:21

Unknown beneficiaries

Generally, Part I § 456.4-409

Representation, Part I § 456.3-304, 456.3-305

Beneficiaries, descriptions, Part III § 469.600

Beneficiary designation, validity, Part III § 461.043

Bequests to spouse, valuation, Part I § 456.001

Best evidence rule, Part I § 456.4-407

Bingham's case, rule in, Part III § 469.600

Bonds (officers and fiduciaries)

Generally, Part I § 456.7-702

Application of law, Part I § 456.1-105

Resignation, Part I § 456.7-705

Bonds, principal and income, apportionment, Part III § 469.432

Boundaries, Part I § 456.8-816

Breach of trust

Generally, Part I § 456.10-1001 et seq.

Compensation, Part II § 2:16

Removal, Part I § 456.7-706

Capacity to create a trust, Part I § 456.4-408, Part II § 2:5

Care of animals, trust for, Part I § 456.4-408

Certificates and certification, Part I § 456.10-1013

Certified copies, registration records, issuance, Part I § 456.031

Charitable trusts

Generally, Part I § 456.4-405

Action to enforce, Part I § 456.4-405

Definitions, trusts and trustees, Part I § 456.1-103

Standing, Part I § 456.4-405

Children and minors

Discretionary powers, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Representatives, Part I § 456.3-303

Spendthrift trusts, exemptions, Part I § 456.5-503

Circuit courts, registration, Part I § 456.027 et seq.

Circumstances, knowledge, Part I § 456.1-104

Claims

Breach of trust, Part I § 456.10-1001 et seq.

Defenses, Part I § 456.8-811

Enforcement, Part I § 456.8-811

Irrevocable trusts, Part I § 456.5-505

Mandatory distributions, Part I § 456.5-506

Overdue distributions, Part I § 456.5-506

Revocable trusts, Part I § 456.6-604

Spendthrift trusts, Part I § 456.5-501 et seq.

Trustees, Part I § 456.5-507

Coercion, Part I § 456.4-406

Collateral, principal and income, asset backed securities, apportionment, **Part III** § 469.449

Combination, Part I § 456.4-417

Common law, application of law, Part I § 456.1-106

Community property

Powers and duties, Part I § 456.8-816

Revocable trusts, Part I § 456.6-602

Compensation and salaries

Generally, Part I § 456.7-708, Part II § 2:15, 2:16

Application of law, Part I § 456.1-105

Breach of trust, Part II § 2:16

Principal and income, apportionment, Part III § 469.451, 469.453

Reports, Part I § 456.8-813

Compromise and settlement, Part I § 456.1-111, 456.8-816

Confidential relationship, Part I § 456.4-401

Conflict of interest, Part I § 456.8-802

Conflict of laws, prudent investors, Part III § 469.913

Consent

Breach of trust, Part I § 456.10-1009

Modification, termination, Part I § 456.4-411A, 456.4-411B

Representatives, Part I § 456.3-301

Construction of law, Part I § 456.11-1101 et seq.

Construction of trusts, Part I § 456.1-112

Constructive trusts, Part I § 456.4-401

Contests of trusts, Part I § 456.6-604

Contracts

Generally, Part I § 456.8-816

Electronic transactions, Part I § 456.11-1102

Liability, Part I § 456.10-1010

Partnerships, Part I § 456.10-1011

Contributions, breach of trust, joint trustees, Part I § 456.10-1002

Control, property, Part I § 456.8-809

Conversion, principal and income, unproductive property, Part III § 469.445

Conveyances, deeds and conveyances, generally, below

Copies, certification of trust, Part I § 456.10-1013

Corporations as trustees, Part II § 2:6

Costs

Generally, Part I § 456.10-1004

Prudent investors, Part III § 469.907

Cotrustees, Part I § 456.7-703

Breach of trust, Part I § 456.10-1002

Courts, intervention, Part I § 456.2-201

Creation

Generally, Part I § 456.4-401 et seq.

Acceptance by beneficiary, Part II § 1:11

Acceptance by trustee, Part II § 1:10

TRUSTS AND TRUSTEES—Cont'd Creation—Cont'd Application of law, Part I § 456.1-105 Capacity of settlor, Part II § 1:6 Consideration, Part II § 1:8 Controlling law, Part II § 1:5 Custodial account constituting health savings account, Part I § 456.006 Health savings account, custodial account constituting, Part I § 456.006 Intention to create trust, Part II § 1:7 Methods, Part II § 1:4 Oral trusts, Part II § 1:12 Pour-over wills, Part II § 1:15 Testamentary trusts, Part II § 1:14, 1:16 Totten or tentative trusts, Part II § 1:16 Transfer to trustee, Part II § 1:9 Written trusts and parol evidence rule, Part II § 1:13 Creditors. debtors and creditors, generally, below Crimes and offenses, personal property lease deposits, misuse, Part I § 456.007 Custodial account constituting health savings account, Part I § 456.006 Cy pres, charitable trusts, Part I § 456.4-413 Damages, breach of trust, Part I § 456.10-1002 Certificates and certification, evidentiary value, Part I § 456.035 Revocable trusts, Part I § 456.6-604 Trustees, Part I § 456.7-704, Part II § 2:10 Death benefits, employees or self employed persons Accumulation of income, Part I § 456.013 Application of law, Part I § 456.017 Nonprobate transfers, Part III § 461.001 Spendthrift trust, Part I § 456.014 Term of trust, Part I § 456.011 Debtors and creditors, Part I § 456.5-505 Distributions Mandatory distributions, Part I § 456.5-506 Spendthrift trusts, Part I § 456.5-501 et seq. Exemptions, spendthrift trusts, Part I § 456.5-501 et seq. Spendthrift trusts, Part I § 456.014 Trust property or beneficial interests of beneficiary, Part I § 456.4-419 Trustees, Part I § 456.5-507 Declaratory judgment, Part I § 456.2-201 Deeds and conveyances Generally, Part I § 456.8-816 Active duties of trustee, absence, effect on powers, Part I § 456.003 Statute of uses, trustees powers, effect on, Part I § 456.003

Deferred compensation, principal and income, apportionment, Part III

Defenses, claims, Part I § 456.8-811

§ 469.437

Definitions

Generally, Part I § 456.1-103, Part II § 1:2

Prudent investors, Part III § 469.900

Registration, Part I § 456.027, 456.033

Delegation of powers and duties

Generally, Part I § 456.8-807

Cotrustees, Part I § 456.7-703

Deposits, lessee, effect, penalty, Part I § 456.007, 456.009

Depreciation

Generally, Part I § 456.10-1003

Principal and income, assets

Apportionment, Part III § 469.439

Transfers, Part III § 469.455

Derivatives, principal and income, apportionment, Part III § 469.447

Direction, powers and duties, Part I § 456.8-808

Disability benefits, employees or self employed persons

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.013

Spendthrift trusts, Part I § 456.014

Term of trust, Part I § 456.011

Disclaimer, Part II § 2:11

Discretionary powers, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Disqualification, trustees, Part I § 456.7-704

Dissolution of marriage, beneficiaries, Part I § 456.1-112

Distinctions, Part II § 1:3

Distributions

Beneficiaries' other assets, Part I § 456.4-407

Death, revocable trusts, Part I § 456.6-604

Discretion of court, Part I § 456.4-407

Discretionary powers, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Impartiality, Part I § 456.8-803

Mandatory, Part I § 456.4-407

Mandatory distributions, Part I § 456.5-506

Powers and duties, Part I § 456.8-816, 456.8-817

Principal and income, below

Qualified remainder beneficiary, trust income or principal, Part I § 456.4-418

Qualified spousal trust, Part I § 456.950

Revocable trusts, Part I § 456.6-604

Spendthrift trusts, Part I § 456.5-501 et seq.

Support, Part I § 456.4-407

Termination, Part I § 456.8-817

District courts, strict courts, jurisdiction, Part I § 456.2-202

Diversification, prudent investors, Part III § 469.903

Division, Part I § 456.4-417

Doctrine of worthier title, Part III § 469.600

Domicile and residence, principal place of administration, Part I § 456.1-108

Dry trusts, effect on trustee powers, Part I § 456.003

Durable power of attorney, Part III § 404.710

Duress or coercion, Part I § 456.4-406

Duties. powers and duties, generally, below

Easements, Part I § 456.8-816

Education, Part I § 456.4-405

Electronic transactions, Part I § 456.11-1102

Employees, officers and employees, generally, below

Employment, Labor and Employment, this index

Environment

Generally, Part I § 456.8-816

Liability, Part I § 456.10-1010

Environmental protection, principal and income, disbursements, **Part III** § 469.453

Equitable lien, Part I § 456.4-401

Equity, application of law, Part I § 456.1-106

Escheat, unclaimed property, Part I § 456.039

Establishment, Part I § 456.4-401 et seq.

Evidence

Conflict of interest, voidable transactions, Part I § 456.8-802

Death or status, Part I § 456.035

Oral trusts, Part I § 456.4-407

Revocable trusts, Part I § 456.6-602

Evidence, proving up trust, best evidence rule, Part I § 456.4-407

Excess business holdings, retention, Part I § 456.019

Exculpatory and exoneration clauses, Part I § 456.10-1008

Exculpatory terms, breach of trust, Part I § 456.10-1008

Exemptions

Discretionary trusts, Part I § 456.5-504

Nonprobate transfers, Part III § 461.073

Spendthrift trusts, Part I § 456.5-503

Existing relationships, application to, Part I § 456.11-1106

Expenses and expenditures

Administration, Part I § 456.8-805

Assessed against parties to litigation, Part I § 456.10-1004

Principal and income, below

Reimbursement of trustee, Part I § 456.7-709

Expiration, **Part I § 456.4-410**

Fees

American rule, equitable distribution, Part I § 456.10-1004

Assessed against parties to litigation, Part I § 456.10-1004

Litigation, Part I § 456.10-1004

Fiduciary relationship, Part I § 456.4-401

Filing, registration records, Part I § 456.031

Fines and penalties, misuse of deposit, personal property leases, Part I § 456.009

Foreign countries

Generally, Part I § 456.4-403

Powers and duties, Part I § 456.8-816

Principal place of administration, transfers, Part I § 456.1-108

Foreign states

Generally, Part I § 456.4-403

Powers and duties, Part I § 456.8-816

Principal place of administration, transfers, Part I § 456.1-108

Former trustees, property, delivery, Part I § 456.7-707, 456.8-812

Fraud

Generally, Part I § 456.4-406

Debtors and creditors, Part I § 456.5-505

Fraudulent transfers

Generally, Part I § 456.5-505

Confidential relationship, Part I § 456.4-401

Mistake as ground for, Part I § 456.4-401

Good faith

Generally, Part I § 456.1-105

Administration, Part I § 456.8-801

Direction, powers and duties, Part I § 456.8-808

Discretionary powers, Part I § 456.8-814

Reliance, certification of trust, Part I § 456.10-1013

Third parties, liability, Part I § 456.10-1012

Governing law, Part I § 456.1-107

Guardian and ward, powers and duties, Part I § 456.3-303

Health savings account, custodial account constituting, Part I § 456.006

Husband and wife

Discretionary powers, support, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Revocable trusts, Part I § 456.6-602

Spendthrift trusts, Part I § 456.5-503

Identity and identification

Beneficiaries, above

Certificates and certification, Part I § 456.10-1013

Property, Part I § 456.8-810

Written instruments, Part I § 456.021

Immunities, privileges and immunities, generally, below

Impartiality, administration, Part I § 456.8-803

Improvements, principal and income

Transfers, Part III § 469.457

Unproductive property, Part III § 469.445

Incapacity, revocable trusts, Part I § 456.6-603

Income

Distributions, generally, above

Nonprobate transfers, Part III § 461.001

Income—Cont'd

Principal and income, generally, below

Income tax-federal, discretionary powers, distributions, Part I § 456.8-814

Income Tax-State, this index

Indebtedness, principal and income

Disbursements, Part III § 469.453

Receipts, Part III § 469.432

Indefinite class, beneficiaries, creation, Part I § 456.4-402

Indemnity

Generally, Part I § 456.8-816

Breach of trust, void, Part I § 456.10-1008

Reasonable care, Part I § 456.10-1007

Indexes, registration records, Part I § 456.031

Indigent persons, purpose, Part I § 456.4-405

Insolvency, trustees, Part I § 456.5-507

Instructions, petition for. See Declaratory Judgment, above

Insufficient funds, termination, Part I § 456.4-414

Insurance, this index

Intent

Creation, Part I § 456.4-402

Mistakes, reformation, Part I § 456.4-415

Interest

Expenses and expenditures, reimbursement, Part I § 456.7-709

Principal and income, generally, below

Interested persons, definitions, registration, Part I § 456.033

Internal affairs, definitions, registration, Part I § 456.033

Interpretation of law, prudent investors, Part III § 469.912

Intervention, courts, Part I § 456.2-201

Investments

Conflict of interest, voidable transactions, Part I § 456.8-802

Multiple trusts, Part I § 456.8-810

Principal and income, generally, below

Irrevocable trusts

Claims, Part I § 456.5-505

Modification or termination, noncharitable, by consent

Applicability, Part I § 456.4B-411

Exceptions, Part I § 456.4A-411

Notice, Part I § 456.8-813

Joint trustees, breach of trust, Part I § 456.10-1002

Jurisdiction

Generally, **Part I § 456.2-202**

Definitions, Part I § 456.1-103

Effect of registration, submission to jurisdiction, Part I § 456.033

Personal jurisdiction, Part I § 456.2-202

Subject matter jurisdiction, Part I § 456.2-202

Knowledge, Part I § 456.1-104

Labor and Employment, this index

Landlord and tenant, principal and income, apportionment, Part III § 469.427, 469.431

Leases, this index

Legal title, trustees powers, dry or passive trust, Part I \S 456.003

Liability

Generally, Part I § 456.10-1001 et seq.

Abandoned or unclaimed property, Part I § 456.041

Compromise and settlement, Part I § 456.1-111

Partnerships, Part I § 456.10-1011

Third parties, Part I § 456.10-1012

Liens and incumbrances

Advances, expenses and expenditures, Part I § 456.7-709

Conflict of interest, voidable transactions, Part I § 456.8-802

Life insurance

Generally, Part I § 456.8-816

Principal and income, apportionment, Part III § 469.433

Life insurance trusts, Part I § 456.005

Limitation of actions

Generally, Part I § 456.10-1005

Contests of trusts, Part I § 456.6-604

Liability of trustees, Part I § 456.10-1005

Retroactive application of MUTC (Pre-2005 trusts), Part I § 456.11-1106

Time, below

Limited liability companies, powers and duties, Part I § 456.8-816

Liquidation, principal and income, investments, apportionment, **Part III** § 469.423

Loans, Part I § 456.8-816

Losses, Part I § 456.10-1003

Mail and mailing, notice, Part I § 456.1-109

Managers and management, prudent investors, Part III § 469.900 et seq.

Mandatory distributions, Part I § 456.5-506

Marriage, Part I § 456.1-112

Mediation, Part I § 456.2-205

Medical benefits, employees and self employed persons

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Spendthrift trusts, Part I § 456.014

Term of trust, Part I § 456.011

Mines and minerals, principal and income, apportionment, Part III § 469.427, 469.441

Minors. children and minors, generally, above

Misapplication of payments to, Part I § 456.019

Mistake as ground for constructive trust, Part I § 456.4-401

Mistakes, reformation, Part I § 456.4-415

Modification

Generally, Part I § 456.4-410 et seq.

TRUSTS AND TRUSTEES—Cont'd Modification—Cont'd Application of law, Part I § 456.1-105 Cy pres, charitable trusts, Part I § 456.4-413 Direction, Part I § 456.8-808 Irrevocable trusts, noncharitable, by consent Applicability, Part I § 456.4B-411 Exceptions, Part I § 456.4A-411 Mistakes, reformation, Part I § 456.4-415 Taxation, intent, Part I § 456.4-416 Mortgages, Part I § 456.8-816 Multiple beneficiaries, Part II § 2:20 Names, notice, Part I § 456.8-813 Negligence, liability, Part I § 456.10-1010 No-contest clause, Part I § 456.4-420 Nonprobate transfers, Part III § 461.001 et seq., 461.003 et seq. Notice Generally, Part I § 456.1-104, 456.1-109, 456.8-813 Agents and agencies, Part I § 456.3-301 Application of law, Part I § 456.1-105 Appointment of income or principal from one trust to another, Part I § 456.4-Certificates and certification, Part I § 456.10-1013 Combination, Part I § 456.4-417 Compensation and salaries, change, Part I § 456.8-813 Conflict of interest, Part I § 456.8-802 Cotrustees, privileges and immunities, Part I § 456.7-703 Distribution, termination, Part I § 456.8-817 Division, Part I § 456.4-417 Insufficient funds, termination, Part I § 456.4-414 Irrevocable trusts, Part I § 456.8-813 Principal place of administration, transfers, Part I § 456.1-108 Representatives, Part I § 456.3-301 Resignation, Part I § 456.7-705 Waiver, Part I § 456.1-109 Objections and exceptions Distribution. Part I § 456.8-817 Principal place of administration, transfers, Part I § 456.1-108 Officers and employees Generally, Part I § 456.011, 456.013 Application of law, Part I § 456.017 Spendthrift trusts, Part I § 456.014 Options, principal and income, sales, apportionment, Part III § 469.447

Oral trusts, evidence, Part I § 456.4-407

Discretionary trusts, Part I § 456.5-504 No-contest clause. Part I § 456.4-420

Continuing judicial supervision, Part I § 456.2-201

Orders of court

Orders of court-Cont'd

Resignation, Part I § 456.7-705

Spendthrift trusts, support, Part I § 456.5-503

Organizations, notice, Part I § 456.1-104

Overdue distributions, Part I § 456.5-506

Partial termination, distribution, Part I § 456.8-817

Partnerships, this index

Partnerships as trustees, Part II § 2:7

Passive trust, effect on trustee powers, Part I § 456.003

Payments to, effect, Part I § 456.019

Pecuniary interest, Part I § 456.8-802

Personal jurisdiction, Part I § 456.2-202

Personal liability, Part I § 456.10-1001 et seq.

Personal obligations, trustees, Part I § 456.5-507

Personal Property, this index

Pet trusts, Part I § 456.4-408

Power of Attorney, this index

Powers and duties

Generally, Part I § 456.1-105, 456.7-701, 456.8-801 et seq.

Accounts and accounting, Part I § 456.8-813

Bonds (officers and fiduciaries), Part I § 456.7-702

Certificates and certification, Part I § 456.10-1013

Claims, Part I § 456.8-811

Collecting, property, Part I § 456.8-812

Contrary direction, Part I § 456.8-808

Control, property, Part I § 456.8-809

Cotrustees, **Part I § 456.7-703**

Creation, Part I § 456.4-402

Delegation of powers and duties

Generally, Part I § 456.8-807

Cotrustees, Part I § 456.7-703

Direction, Part I § 456.8-808

Discretionary powers, Part I § 456.8-814

Fiduciaries, Part I § 456.3-303

General powers, Part I § 456.8-815

Good faith, Part I § 456.8-801

Impartiality, administration, Part I § 456.8-803

Loyalty, Part I § 456.8-802

Representatives, Part I § 456.3-301 et seq.

Revocable trusts, Part I § 456.6-602

Rule against perpetuities, Part I § 456.025

Special skills, administration, Part I § 456.8-806

Specific powers, Part I § 456.8-816

Presumptions

Conflict of interest, voidable transactions, Part I § 456.8-802

Death, five year absence, Part I § 456.035

Presumptions—Cont'd

Direction, powers and duties, Part I § 456.8-808

Principal and income

Generally, Part III § 469.401 et seq.

Apportionment

Annuities, Part III § 469.437

Bonds, Part III § 469.432

Business and commerce, separate accounting, Part III § 469.427

Changes, assets, Part III § 469.429

Collateral, asset backed securities, Part III § 469.449

Deferred compensation, Part III § 469.437

Depreciation, assets, Part III § 469.439

Derivatives, Part III § 469.447

Expenses and expenditures, Part III § 469.451, 469.453

Income tax-state, Part III § 469.459

Indebtedness, receipts, Part III § 469.432

Insubstantial receipts, Part III § 469.435

Insurance, Part III § 469.433

Liquidating assets, Part III § 469.439

Mandatory income interest, termination, Part III § 469.421

Mines and minerals, Part III § 469.427, 469.441

Options, sales, Part III § 469.447

Other trusts, distributions, Part III § 469.425

Receipts, Part III § 469.423

Rental property, Part III § 469.427, 469.431

Retirement and pensions, Part III § 469.437

Securities, asset backed securities, Part III § 469.449

Separate accounting, business and commerce, Part III § 469.427

Small receipts, Part III § 469.435

Timber and lumber, Part III § 469.427, 469.443

Time, receipts, disbursements, Part III § 469.419

Undistributed income, mandatory income interest, termination, Part III § 469.421

Water rights, Part III § 469.441

Attorney fees, payment, termination, Part III § 469.413

Beneficiaries, distributions, termination, Part III § 469.413, 469.415

Bonds, apportionment, Part III § 469.432

Changes, assets, apportionment, Part III § 469.429

Collateral, asset backed securities, apportionment, Part III § 469.449

Commencement, Part III § 469.415

Compensation and salaries, apportionment, Part III § 469.451, 469.453

Conversion, unproductive property, Part III § 469.445

Death, Part III § 469.413

Deferred compensation, apportionment, Part III § 469.437

Definitions, Part III § 469.401

Depreciation, assets

Apportionment, Part III § 469.439

Principal and income—Cont'd

Generally, Part III § 469.401 et seq.—Cont'd

Depreciation, assets—Cont'd

Transfers, Part III § 469.455

Derivatives, apportionment, Part III § 469.447

Disbursements, apportionment

Income, Part III § 469.451

Principal, Part III § 469.453

Discretionary trusts, Part I § 456.5-504

Distributions

Animals, care, Part I § 456.4-408

Beneficiaries, jurisdiction, Part I § 456.2-202

Discretionary powers, Part I § 456.8-814

Discretionary trusts, Part I § 456.5-504

Impartiality, Part I § 456.8-803

Insufficient funds, termination, Part I § 456.4-414

Mandatory distributions, Part I § 456.5-506

Other trusts, apportionment, Part III § 469.425

Overdue distributions, Part I § 456.5-506

Powers and duties, Part I § 456.8-816, 456.8-817

Spendthrift trusts, Part I § 456.5-501 et seq.

Termination, Part I § 456.4-411A, 456.4-411B, 456.8-817, Part III § 469.413, 469.415

Time, Part III § 469.419

Unknown beneficiaries, Part I § 456.4-409

Effective date, application of law, Part III § 469.467

Environmental protection, disbursements, Part III § 469.453

Expenses and expenditures

Income, apportionment, Part III § 469.451

Payment, termination, Part III § 469.413

Principal, apportionment, Part III § 469.453

Transfers, reimbursement, Part III § 469.457

Improvements

Transfers, Part III § 469.457

Unproductive property, Part III § 469.445

Income tax-state

Adjustments. Part III § 469.461

Apportionment, Part III § 469.459

Indebtedness

Disbursements, Part III § 469.453

Receipts, Part III § 469.432

Insurance, apportionment, Part III § 469.433

Landlord and tenant, apportionment, Part III § 469.427, 469.431

Life insurance, apportionment, Part III § 469.433

Liquidating assets, apportionment, Part III § 469.439

Liquidation, investments, apportionment, Part III § 469.423

Mandatory distributions, Part I § 456.5-506

Principal and income—Cont'd

Generally, Part III § 469.401 et seq.—Cont'd

Mines and minerals, apportionment, Part III § 469.427, 469.441

Options, sales, apportionment, Part III § 469.447

Other trusts, distributions, apportionment, Part III § 469.425

Overdue distributions, Part I § 456.5-506

Powers and duties, Part III § 469.403

Qualified spousal trust, Part I § 456.950

Accounts and accounting

Business and commerce, separate accounting, Part III § 469.427

Unitrust, Part III § 469.411

Actions and proceedings, breach of trust, Part III § 469.409

Adjustments, apportionment, Part III § 469.403, 469.405, 469.461

Actions and proceedings, Part III § 469.409

Adverse or pecuniary interest, apportionment, adjustments, Part III § 469.405

Actions and proceedings, Part III § 469.409

Agriculture, separate accounting, Part III § 469.427

Annuities, apportionment, Part III § 469.437

Application of law

Agents and agency, Part III § 469.402

Effective date, Part III § 469.467

Terms of instrument, Part III § 469.403

Uniformity, Part III § 469.463

Apportionment, Part III § 469.423

Adjustments, Part III § 469.403, 469.405, 469.461

Actions and proceedings, Part III § 469.409

Disbursements

Income, Part III § 469.451

Principal, Part III § 469.453

Expenses and expenditures, payment, termination, Part III § 469.413

Receipts, principal, Part III § 469.429

Receipts, apportionment

Generally, Part III § 469.423

Principal, Part III § 469.429

Reimbursement, transfers, Part III § 469.457

Remainders, distributions, beneficiaries, Part III § 469.413, 469.415

Rental property, apportionment, Part III § 469.427, 469.431

Retirement and pensions, apportionment, Part III § 469.437

Secured transactions, disbursements, Part III § 469.453

Securities, asset backed securities, apportionment, Part III § 469.449

Separate accounting, business and commerce, Part III § 469.427

Severability clause, Part III § 469.465

Small receipts, apportionment, Part III § 469.435

Spendthrift trusts, distributions, Part I § 456.5-501 et seq.

Taxation

Apportionment, adjustments, Part III § 469.405, 469.461

Disbursements, Part III § 469.451, 469.453

Principal and income—Cont'd

Taxation—Cont'd

Income tax-state, apportionment, Part III § 469.459

Termination

Distributions, Part III § 469.413, 469.415

Time, Part III § 469.417

Terms of instrument, powers and duties, Part III § 469.403

Timber and lumber, apportionment, Part III § 469.427, 469.443

Time

Apportionment, receipts, disbursements, Part III § 469.419

Commencement, Part III § 469.417

Termination, Part III § 469.417

Transfers

Depreciation, Part III § 469.455

Reimbursement, Part III § 469.457

Undistributed income, mandatory income interest, termination, apportionment,

Part III § 469.421

Uniformity, application of law, Part III § 469.463

Unitrust, amount, Part III § 469.411

Unproductive property, improvements, Part III § 469.445

Water rights, apportionment, Part III § 469.441

Principal place of administration, Part I § 456.1-108

Definitions, Part I § 456.027

Priorities and preferences, vacancies, Part I § 456.7-704

Private foundations

Income tax, conformity to federal law, Part I § 456.019

Prohibited acts, Part I § 456.019

Privileges and immunities

Cotrustees, **Part I § 456.7-703**

Partnerships, Part I § 456.10-1011

Revocable trusts, Part I § 456.6-602, 456.6-604

Third parties, Part I § 456.10-1012

Probate proceedings, nonprobate transfers, Part III § 461.001

Procedure, registration, Part I § 456.029

Proceedings, actions and proceedings, generally, above

Production of books and papers

Application of law, Part I § 456.1-105

Beneficiaries, Part I § 456.8-813

Professional fiduciary, definitions, registration, Part I § 456.027

Profit sharing plans, employees and self employed persons

Accumulation of income, Part I § 456.013

Application of law, Part I § 456.017

Spendthrift trust, Part I § 456.014

Term of trust, Part I § 456.011

Profits, Part I § 456.10-1003

Property

Depreciation, Part I § 456.10-1003

Property—Cont'd

Indefinite or nonexistent interests or subject matter, Part II § 2:2

Intangibles, Part II § 2:4

Necessity, Part II § 2:1

Qualified spousal trust, interest in property, Part I § 456.950

Transferability, Part II § 2:3

Property or beneficial interests of beneficiary, creditor's reach, Part I § 456.5-508

Protection, property, Part I § 456.8-809

Prudent Investor Act, qualified spousal trust, Part I § 456.950

Prudent investors, Part III § 469.900 et seq.

Prudent investors, terms and phrases, Part III § 469.910

Prudent person standard, administration, Part I § 456.8-804

Purpose, Part I § 456.4-402, 456.4-404

Charitable trusts, Part I § 456.4-405

Fraud, debtors and creditors, Part I § 456.5-505

Termination, Part I § 456.4-410

Qualified spousal trust, Part I § 456.950

Ratification, breach of trust, Part I § 456.10-1009

Real estate, powers and duties, Part I § 456.8-816

Receipts, principal and income, allocation, Part III § 469.429

Receipts, principal and income, apportionment, Part III § 469.423

Records and recordation, Part I § 456.8-810

Electronic transactions, Part I § 456.11-1102

Registration records, Part I § 456.031

Registration, Part I § 456.027 et seq.

Reimbursement, expenses and expenditures, Part I § 456.7-709

Release

Breach of trust, Part I § 456.10-1008, 456.10-1009

Termination, distribution, liability, Part I § 456.8-817

Reliance

Breach of trust, Part I § 456.10-1006

Certification of trust, Part I § 456.10-1013

Religious organizations and societies, Part I § 456.4-405

Remainders, principal and income, distributions, beneficiaries, **Part III** § 469.413, 469.415

Remedies, breach of trust, Part I § 456.10-1001

Removal, Part I § 456.7-706, Part II § 2:13

Reports

Beneficiaries, Part I § 456.8-813

Compromise and settlement, Part I § 456.1-111

Representation, Part I § 456.3-301 et seq.

Representatives, notice, Part I § 456.3-301

Reservation, rights of ownership, life insurance trusts, Part I § 456.005

Reserves, termination, distribution, Part I § 456.8-817

Resignation, Part I § 456.7-705, Part II § 2:12

Compromise and settlement, Part I § 456.1-111

Restitution, Part I § 456.5-505, 456.10-1004

Restrictions, transfers, Part I § 456.025

Resulting trusts, Part I § 456.4-401

Retirement and Pensions, this index

Retroactive application of MUTC (pre-2005 trusts), Part I § 456.11-1106

Revocable trusts, Part I § 456.6-601 et seq.

Claims, Part I § 456.5-505

Effect on validity, Part I § 456.021

Life insurance trusts, effect on trustee powers, Part I § 456.005

Revocation, Part I § 456.4-410, 456.021

Rule against perpetuities

Application of law, Part I § 456.025

Employees, benefit trust, term, Part I § 456.011

Self employed persons, benefit trust, term, Part I § 456.011

Rules and regulations, prudent investors, Part III § 469.900 et seq.

Salaries. compensation and salaries, generally, above

Sales, Part I § 456.8-816

Conflict of interest, Part I § 456.8-802

Scope of law, Part I § 456.1-102

Secured transactions, principal and income, disbursements, Part III § 469.453

Securities, this index

Self dealing, prohibition, Part I § 456.019

Self employed, retirement plans

Accumulation of fund, Part I § 456.013

Application of law, Part I § 456.013

Perpetuities or suspension of alienation, Part I § 456.011

Spendthrift trust, Part I § 456.014

Separate property, Part I § 456.8-810

Separation, personal property lease deposits, Part I § 456.007

Settlor as beneficiary, Part II § 2:18

Settlor as trustee, Part II § 2:9

Severability clause, Part I § 456.11-1103

Shares and shareholders. Corporations, this index

Signatures

Certification of trust, Part I § 456.10-1013

Electronic signatures, Part I § 456.11-1102

Small trusts, termination, Part I § 456.4-414

Social services, Part I § 456.4-405

Sole ownership, qualified spousal trust, Part I § 456.950

Special fiduciaries

Appointments, Part I § 456.7-704

Conflict of interest, Part I § 456.8-802

Discretionary powers, distributions, Part I § 456.8-814

Special skills, administration, Part I § 456.8-806

Spendthrift trusts, Part I § 456.5-501 et seq.

Application of law, Part I § 456.1-105

Time

Application of law, Part I § 456.11-1104

TRUSTS AND TRUSTEES—Cont'd Spendthrift trusts, Part I § 456.5-501 et seq.—Cont'd Asset protection trusts, Part I § 456.5-505 Bankruptcy, Part I § 456.014 Fraudulent transfers, Part I § 456.5-505 Self-settled trusts, Part I § 456.5-505 Split interest trusts, prohibited acts, Part I § 456.019 Spouses, valuation of bequest or transfer, Part I § 456.001 Standards Administration, Part I § 456.8-801 et seq. Cotrustees, Part I § 456.7-703 Discretionary powers, Part I § 456.8-814 Discretionary trusts, Part I § 456.5-504 Prudent investors, Part III § 469.908 Special skills, Part I § 456.8-806 State, claims, spendthrift trusts, Part I § 456.5-503 Statement of registration, Part I § 456.029 Statute of uses, Part I § 456.003 Stock Bonus Plan, this index Subdivisions, Part I § 456.8-816 Successors Generally, Part I § 456.7-704 Transfers, property, Part I § 456.1-108 Support, this index **Taxation** Powers and duties, Part I § 456.8-816 Principal and income, above Tenants by entirety, qualified spousal trust, Part I § 456.950 Termination Generally, Part I § 456.4-410 et seq. Animals, care, Part I § 456.4-408 Application of law, Part I § 456.1-105 Consent, Part I § 456.4-411A, 456.4-411B Cy pres, charitable trusts, Part I § 456.4-413 Death, testator, Part I § 456.021 Distribution. Part I § 456.8-817 Insufficient funds, Part I § 456.4-414 Irrevocable trusts, noncharitable, by consent Applicability, Part I § 456.4B-411 Exceptions, Part I § 456.4A-411 Powers and duties, Part I § 456.8-816, 456.8-817 Principal and income, above Testamentary power, representatives, Part I § 456.3-302 Third parties, liability, Part I § 456.10-1012 Timber and lumber, principal and income, apportionment, Part III § 469.427, 469.443

Time—Cont'd

Contests of trusts, Part I § 456.6-604

Disputes, mediation or arbitration, Part I § 456.2-205

Expiration, **Part I § 456.4-410**

Limitation of actions, above

Mandatory distributions, Part I § 456.5-506

No-contest clause, petition for relief, Part I § 456.4-420

Principal and income, above

Unknown beneficiaries, Part I § 456.4-409

Torts, liability, Part I § 456.10-1010

Transfers

Between trusts, appointment of income from first trust to second trust, Part I § 456.4-419

Nonprobate transfers, Part III § 461.001

Principal place of administration, Part I § 456.1-108

Property, creation, Part I § 456.4-401

Restrictions, Part I § 456.025

Rule against perpetuities, Part I § 456.025

Spendthrift trusts, Part I § 456.5-501 et seq.

Traveling expenses, reimbursement, Part I § 456.7-709

Trust Code, Part I § 456.3-302, 456.5-508

Trust property or beneficial interests of beneficiary, reach of creditors, Part I § 456.4-419

Trustee as beneficiary, Part II § 2:19

Trustees' duties, prudent investors, Part III § 469.902

Undue influence, Part I § 456.4-406

Uneconomic trusts, termination, Part I § 456.4-414

Uniform fiduciary law, Part III § 469.240 et seq.

Uniform Prudent Management of Institutional Funds Act, generally, this index

Unincorporated associations as beneficiaries, Part II § 2:21

United States, claims, spendthrift trusts, Part I § 456.5-503

Unjust enrichment, Part I § 456.4-401

Unknown beneficiaries

Generally, Part I § 456.4-409

Representation, Part I § 456.3-304, 456.3-305

Vacancies, Part I § 456.7-704

Valid trust purpose requirement

Generally, Part II § 1:17 et seq.

Fraudulent trusts, Part II § 1:20

Illegal trusts, Part II § 1:18, 1:21

Impossible trusts, Part II § 1:21

Public policy, trusts against, Part II § 1:19

Void trusts, against public policy, Part II § 1:19

Valuation, bequest or transfer to spouse, Part I § 456.001

Venue, Part I § 456.1-105, 456.2-204

Virtual representation, Part I § 456.3-301 et seq.

Void

Generally, Part I § 456.4-406

Conflict of interest, Part I § 456.8-802

Release, breach of trust, Part I § 456.10-1008

Waiver

Leased property deposit provisions, Part I § 456.009

Notice, Part I § 456.1-109

Reports, beneficiaries, Part I § 456.8-813

Water rights, principal and income, apportionment, Part III § 469.441

Wife. husband and wife, generally, above

Wills, principal and income, generally, above

Written instruments, identification of trust in, Part I § 456.021

UNBORN CHILDREN

After born children. Probate Proceedings, this index

UNDUE INFLUENCE

Trusts and trustees, creation, Part I § 456.4-406

UNIFORM LAWS

Fiduciaries law, Part III § 469.240 et seq.

Principle and income act, Part III § 469.401 et seq.

Prudent investor act, Part III § 469.900 et seq.

Trust code, **Part I § 456.1-101 et seq.**

Uniform Prudent Management of Institutional Funds Act, Part III § 402.146

UNIFORM PRUDENT MANAGEMENT OF INSTITUTIONAL FUNDS ACT

Generally, Part III § 402.130 et seq.

Authorization, Part III § 402.142

Compliance, Part III § 402.144

Definitions, Part III § 402.130

Delegation of management and investment to external agent, liability, **Part III** § 402.136

Endowment funds, terms in a gift instrument, Part III § 402.134

Existing institutional funds, application to, Part III § 402.140

Gift instrument

Endowment funds, Part III § 402.134

Release or modification of restrictions, determination and notification, Part III § 402.138

Governing boards, status of, Part III § 402.148

Rules, institutional funds, Part III § 402.132

Uniformity of law, Part III § 402.146

UNITED STATES

Spendthrift trusts, claims, Part I § 456.5-503

USES

Statute of uses, Part I § 456.003

Trusts and Trustees, generally, this index

VALUATION

Property distributed to satisfy bequest or transfer, fair market value, Part I § 456.001

VENDOR AND PURCHASER

Deeds and Conveyances, generally, this index

VENUE

Trusts and trustees, Part I § 456.1-105, 456.2-204

WARD

Guardian and Ward, generally, this index

WATER RIGHTS

Trusts and trustees, principal and income, apportionment, Part III § 469.441

WILLS

Bequests to spouse, valuation, Part I § 456.001

Durable power of attorney, Part III § 404.710

Exemptions, nonprobate transfers, Part III § 461.003 et seq.

Power of attorney, durable power of attorney, Part III § 404.710

Principal and income. Trusts and Trustees, this index

Probate of wills. Probate Proceedings, generally, this index

Spouse, valuation of bequest, Part I § 456.001

WITHDRAWALS

Bank deposits and collections, Part III § 461.001

Powers of appointment, Part I § 456.1110

Trusts and trustees, Part I § 456.1-103

WITNESSES

Nonprobate transfers, beneficiary designation, Part III § 461.062

WORDS AND PHRASES

Accounting period, trusts and trustees, principal and income, Part III § 469.401

Actions, trusts and trustees, Part I § 456.1-103

Affidavit of incapacity, revocable trusts, Part I § 456.6-603

Asset backed security, trusts and trustees, principal and income, **Part III** § 469.449

Attorneys in fact, durable power of attorney, Part III § 404.703

Banks, fiduciaries, Part III § 469.240

Beneficiaries

Nonprobate transfers, Part III § 461.005

Trusts and trustees

Generally, Part I § 456.1-103

Principal and income, Part III § 469.401

Beneficiary designation, nonprobate transfers, Part III § 461.005

Charitable trusts, Part I § 456.1-103

Child, spendthrift trusts, Part I § 456.5-503

Conservators, trusts and trustees, Part I § 456.1-103

Court, durable power of attorney, Part III § 404.703

Creditor, probate proceedings, recovery of property, Part III § 461.300

WORDS AND PHRASES—Cont'd

Current valuation year, unitrust amount, principal and income, Part III § 469.411

Death of the owner, nonprobate transfers, Part III § 461.005

Dependent child, probate proceedings, recovery of property, Part III § 461.300

Depreciation, trusts and trustees, principal and income, transfers, **Part III** § 469.455

Derivative, trusts and trustees, principal and income, Part III § 469.447

Disabled or incapacitated, durable power of attorney, Part III § 404.703

Durable power of attorney, Part III § 404.703

Entity, trusts and trustees, principal and income, Part III § 469.423

Environmental law, trusts and trustees, Part I § 456.1-103

Fiduciary

Generally, Part III § 469.240

Principal and income, Part III § 469.401

Guardians, trusts and trustees, Part I § 456.1-103

In good faith, fiduciaries, Part III § 469.240

In proper form, nonprobate transfers, Part III § 461.005

Income, trusts and trustees, principal and income, Part III § 469.401

Income beneficiary, trusts and trustees, principal and income, Part III § 469.401

Income interest, trusts and trustees, principal and income, Part III § 469.401

Interested persons, trusts and trustees, Part I § 456.033

Compromise and settlement, Part I § 456.1-111

Interests of the beneficiaries, trusts and trustees, Part I § 456.1-103

Internal affairs, trusts and trustees, Part I § 456.033

Joint owners, nonprobate transfers, Part III § 461.005

Jurisdiction, trusts and trustees, Part I § 456.1-103

LDPS, nonprobate transfers, Part III § 461.005

Legal representative, durable power of attorney, Part III § 404.703

Liquidating assets, trusts and trustees, principal and income, Part III § 469.439

Mandatory income interest, trusts and trustees, principal and income, **Part III** § 469.401

Net income, trusts and trustees, principal and income, Part III § 469.401

Nonprobate transfers, Part III § 461.005

Owner, nonprobate transfers, Part III § 461.005

Ownership in beneficiary form, nonprobate transfers, Part III § 461.005

Pay on death to, nonprobate transfers, Part III § 461.005

Payment, trusts and trustees, principal and income, retirement and pensions, Part III § 469.437

Pecuniary bequest or transfer, wills or trusts, Part I § 456.001

Person

Durable power of attorney, Part III § 404.703

Nonprobate transfers, Part III § 461.005

Trusts and trustees, Part I § 456.1-103

Principal and income, Part III § 469.401

Uniform fiduciaries, Part III § 469.240

Personal representative, durable power of attorney, Part III § 404.703

WORDS AND PHRASES—Cont'd

Plan, trusts and trustees, principal and income, retirement and pensions, **Part III** § 469.437

Plan income, trusts and trustees, principal and income, retirement and pensions, Part III § 469.437

POD, nonprobate transfers, Part III § 461.005

Power of attorney, durable power of attorney, Part III § 404.703

Power of withdrawal, trusts and trustees, Part I § 456.1-103

Powers of appointment, Part I § 456.975

Principal

Fiduciaries, Part III § 469.240

Trusts and trustees, principal and income, Part III § 469.401

Principal place of administration of a trust, registration, Part I § 456.027

Principals family, durable power of attorney, Part III § 404.703

Prior valuation year, unitrust amount, principal and income, Part III § 469.411

Professional fiduciary, registration of trusts, Part I § 456.027

Proof of death, nonprobate transfers, Part III § 461.005

Property

Nonprobate transfers, Part III § 461.005

Trusts and trustees, Part I § 456.1-103

Qualified beneficiaries, trusts and trustees, Part I § 456.1-103

Principal and income, Part III § 469.401

Qualified claimant, probate proceedings, recovery of property, Part III § 461.300

Qualified spousal trust, Part I § 456.950

Recoverable transfer, probate proceedings, recovery of property, Part III § 461.300

Registration in beneficiary form, nonprobate transfers, Part III § 461.005

Relative of the owners former spouse, beneficiary designation, **Part III** § 461.051

Remainder beneficiary, trusts and trustees, principal and income, **Part III** § 469.401

Revocable, trusts and trustees, Part I § 456.1-103

Securities, nonprobate transfers, Part III § 461.005

Settlors, trusts and trustees, Part I § 456.1-103

Spendthrift provisions, trusts and trustees, Part I § 456.1-103

State, trusts and trustees, Part I § 456.1-103

Terms of a trust

Principal and income, Part III § 469.401

Trusts and trustees, Part I § 456.1-103

Third person, durable power of attorney, Part III § 404.703

TOD, nonprobate transfers, Part III § 461.005

Transfer on death direction, nonprobate transfers, Part III § 461.005

Transfer on death to, nonprobate transfers, Part III § 461.005

Transferring entity, nonprobate transfers, Part III § 461.005

Trus

Prudent investors, Part III § 469.900

Registration, Part I § 456.027

WORDS AND PHRASES—Cont'd

Trust—Cont'd

Rule against perpetuities, Part I § 456.025

Trust instruments, Part I § 456.1-103

Trustees

Generally, Part I § 456.1-103

Principal and income, Part III § 469.401

Prudent investors, Part III § 469.900

Undistributed income, trusts and trustees, principal and income, Part III $\S~469.421$

Uniform Prudent Management of Institutional Funds Act, Part III § 402.130

Unitrust amount, principal and income, Part III § 469.401

WORK

Labor and Employment generally, this index

WORTHIER TITLE, DOCTRINE OF

Abolishment of, Part III § 469.600

WRITING

Nonprobate transfers, beneficiary designations, Part III § 461.062

WRITTEN INSTRUMENTS

Deeds and Conveyances, generally, this index Nonprobate transfers, **Part III § 461.003 et seq.**