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Guide to Bank Underwriting, Dealing and Brokerage Activities

Twenty-second Edition

Robert L. Tortoriello

Derek M. Bush

Hugh C. Conroy, Jr.

Cleary Gottlieb Steen & Hamilton LLP

Enclosed is the Twenty-second Edition of Guide to Bank Underwriting, Dealing and Brokerage Activities. This guide is about the capital markets activities of U.S. and foreign banks and bank holding companies in the United States. It describes the U.S. regulatory regime applicable to these activities and tries to highlight recent developments respecting the conduct of securities-related and other business under applicable banking and securities laws, including the Dodd-Frank Wall Street Reform and Consumer Protection Act, the Gramm-Leach-Bliley Act, the Bank Holding Company Act, the Glass-Steagall Act and the International Banking Act. This Twenty-second Edition speaks as of September 15, 2017 and reflects a substantial re-writing and update from the 2016 edition.

Filing Instructions

REMOVE and RECYCLE the Twenty-first Edition contents pages from your Guide to Bank Underwriting, Dealing and Brokerage Activities binder.

REPLACE with the enclosed new Twenty-second Edition content pages.

Highlights

The Twenty-second Edition of Guide to Bank Underwriting, Dealing and Brokerage Activities devotes significant attention to the dramatic re-focusing of banking and securities regulation that the Dodd-Frank Act requires. Dodd-Frank analysis is set out in Part I (Dodd-Frank summary, impact on Gramm-Leach-Bliley Act empowerments and preemption issues), Part II (risk management, capital and liquidity requirements, “Volcker Rule” implications

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for proprietary trading and fund investment, and derivatives), Part III (enhanced restrictions on a bank's covered transactions with its affiliates), Part V (loan trading), Part VII (private equity investments), Part VIII (investment advisory/management, hedge fund operations and related developments), Part IX (enhanced broker-dealer requirements), Part X (securitization developments), and Part XI (international linkages).

This Guide consists of 12 Parts, and is supplemented by a detailed Table of Contents and Index of Defined Terms to make it easier to locate (and cross refer to) specific issues and areas of interest.

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