

CONTENTS

Gregory K. Bader <i>Shareholder and Practice Leader, Banking and Financial Services, Gunster Yoakley & Stewart PA</i> <i>THE JOBS ACT: NEW RULES FOR RAISING MONEY AND GOING PUBLIC</i>	5
Robert A. Schwartz <i>Partner, Windels Marx Lane & Mittendorf LLP</i> <i>IMPACT OF THE JOBS ACT ON COMMUNITY BANKS</i>	21
Charles F. Hertlein Jr. <i>Partner, Dinsmore & Shohl LLP</i> <i>CAN THE MARKETS FOR SMALL- AND MIDDLE-MARKET PUBLIC COMPANIES BE RESURRECTED?</i>	33
John T. Palter <i>Managing Member, Riney Palter PLLC</i> <i>BENEFITS AND COMPLIANCE CONCERNS RELATED TO THE PASSAGE OF THE JOBS ACT</i>	41