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ESTATE PLANNING PRECEDENT'S A SOLICITORS MANUAL

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Release No. 5, September 2025

"Estate Planning Precedents: A Solicitor's Manual" includes a wide variety of precedents covering all aspects of wills and estates. Also included are domestic contracts, trust deed documents, powers of attorney, appendices containing estate planning forms, checklists, and signing instructions, plus relevant legislation and IT Bulletins, Information Circulars and Advance Tax Rulings. This product is designed as a useful tool for everyday use by the busy estates practitioner.

What's New in this Update:

This release features new commentary in Appendix B—Commentary: Estate Planning Issues, and updates to Appendix SLL—Selected Legal Literature and Appendix WPJ—Words and Phrases.

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Highlights

- **Appendix B—Commentary: Estate Planning Issues—Estate Planning—No Dependants**—If you have no dependants, then you may not feel that it is necessary to plan for what will happen in the case of your death. However, planning in advance will make it easier for your survivors to administer your estate and may help to ensure that your wishes are carried out. The sections [in the text] discuss some things to consider.
- **Appendix WPJ—Words and Phrases—§ WPJ:144.30. Express Trust**—An express trust is a form of trust whereby the parties agree, usually in writing, an intention for the trustee to hold the settlor's property in trust for the benefit of the trustee or others.
- *Randhawa v. Khaira* (2025), 2025 CarswellBC 882, 2025 BCSC 542 (B.C. S.C.) at para. 335 Sukstorf J.

ProView Developments

Your ProView edition of this product now has a new, modified layout:

- The opening page is now the title page of the book as you would see in the print work
- As with the print product, the front matter is in a different order than previously displayed
- The Table of Cases and Index are now in PDF with no searching and linking
- The Table of Contents now has internal links to every chapter and section of the book within ProView
- Images are generally greyscale and size is now adjustable
- Footnote text only appears in ProView-generated PDFs of entire sections and pages