

**Important:** Shelving/Filing Instructions

## **Drafting Wills and Trust Agreements, 4th**

By Mark B. Bartram, Esq.

Enclosed is the February 2024 update for *Drafting Wills and Trust Agreements, 4th*. Please note that, for ease of handling, the materials in this shipment may ship in more than one box.

### **Filing Instructions**

*Volume One* - Replace front pages (through the table of contents) with new front pages; replace the following chapters in their entirety — 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 12, 13, and 14, and replace in its entirety the index to Volume One

*Volume Two* - Replace front pages (through the table of contents) with new front pages; replace the following chapters in their entirety — 16, 22, and 30A

*Volume Three* - Replace front pages (through the table of contents) with new front pages

*Volume Four* - Replace front pages (through the table of contents) with new front pages; replace the following chapters in their entirety — 67 and 69 and replace in their entirety tables and index to Volumes One through Four

#42980506si

## Highlights

Offering a new perspective from a practicing Trusts and Estates attorney who has served as legal counsel to family offices, professional fiduciaries, and institutional trustees, the enclosed 2024 update includes updated practice tips and clause revisions based on the author's trust administration experience.

## Contact Us

Thomson Reuters thanks you for subscribing to this product. Should you have any questions regarding this product, please do not hesitate to contact Customer Service at 1-800-328-4880 or by fax at 1-800-340-9378. If you would like to inquire about related publications, or wish to place an order, please contact us at 1-800-328-9352.



THOMSON REUTERS®

Thomson Reuters  
610 Opperman Drive  
Eagan, MN 55123

[legal.thomsonreuters.com](https://legal.thomsonreuters.com)