

**Important:** Shipment Insert

**Acquisitions and Mergers:  
Negotiated and Contested Transactions**

**Release #96**

Enclosed is Release #96 for Acquisitions and Mergers: Negotiated and Contested Transactions. This enclosure replaces the prior update. This publication gives expert analysis and guidance from a leader in the industry. Please note that, for ease of handling, the materials in this shipment may ship in more than one box.

**Shelving Instructions**

- See the separate Filing Instructions.

**Highlights**

New features and recent developments in Release #96 include:

- **Updated Chapter 1:** Acquisition of Initial Interests
- **Updated Chapter 3:** Negotiated Acquisition Transactions
- **Updated Chapter 8:** Acquisitions Involving Foreign Companies
- **Updated Tables and Appendices**

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