Index

ABANDONMENT OF ACTION

Generally, § 2:126

ABORTIVE TRIAL

Generally, § 2:127

ADJOURNMENTS

Generally, § 2:215

ADMINISTRATIVE TRIBUNALS

Generally, § 2:156

ADOPTION PROCEEDINGS

Generally, § 2:64

ADVANCE COSTS

See INTERIM COSTS

AFFADAVIT OF DOCUMENTS

Generally, § 4:66

AGENCY FEE AS DISBURSEMENT

Generally, § 3:106

AGREEMENTS RESPECTING COSTS

Generally, § 2:16

AGREEMENTS RESPECTING REMUNERATION

See CONTINGENCY FEES

Account paid, § 3:134

Additional remuneration, claim for, § 3:133

Assessment, effect of agreement on, § 3:131

Burden of proof, § 3:127

Change of solicitor, § 3:139

Client in fiduciary capacity, § 3:136

Contentious matters, § 3:128

Contingency fees, § 3:128, § 6:29

Death of solicitor, § 3:138

AGREEMENTS RESPECTING REMUNERATION—Cont'd

Determination of disputes under, § 3:137

Incapacity of solicitor, § 3:138

Negligence, does not relieve from, § 3:135

Party-and-party costs, effect on, § 3:132

Solicitor-and-client costs, § 3:125, § 3:126

Unwritten agreement, § 3:140 Validity of, § 3:125, § 3:126

AMICUS CURIAE

Generally, § 2:83, § 16:7

ANTI-SLAPP LITIGATION

Generally, § 2:146

ANTON PILLER ORDER

Generally, § 2:150

APPEALS

Bill of costs, APPA § A:61

Costs of

generally, § 8:10

abandoned appeals, § 8:21

appeal party successful, § 8:15 appeals from master, § 8:18

costs sanctions, § 8:23

Court of Appeal divided, § 8:16

first trial, § 2:259 to 2:263,

§ 8:28

Costs refused

parties not at fault, § 8:11

procedural defects, § 8:12

questions of practice, § 8:14

successful party at fault, § 8:13

APPEALS—Cont'd ASSESSMENT—Cont'd Costs where motion dismissed for Adjournments, § 6:24 delay, § 8:20 Adjudicator, § 6:4 Disbursements, § 8:29 All costs to be assessed at same Dismissal for delay, § 8:19 time, § 6:28 Appeals Forms for see AWARDS OF COSTS appeal record, § 6:79 **FORMS** costs of, § 6:77 to 6:87 Interlocutory, § 8:22 delivery charges, § 2:179 Leave to evidence on, § 6:80 generally, § 8:1 grounds for review, § 6:83, § 6:84 exceptions to requirement, § 8:3 when granted, § 8:6 hearing date, § 6:79 when required, § 8:2 jurisdiction, § 6:77 where application made, § 8:4 meals, § 2:198 Lump sum costs, § 8:9 notice of, § 6:79 place of hearing, § 6:79 Offers to settle, § 8:27 Orders as to costs, from procedure, § 6:78, § 6:80 generally, § 8:1 to 8:9 quantum of assessment, § 6:22 exceptions to leave requirement, time for, § 6:78, § 6:79, § 6:81, § 8:3 § 6:82 written objections necessary, leave to appeal, § 8:1 to 8:9 § 6:79 when leave required, § 8:2 written objections not necessary, Overruling trial judge, § 8:7 § 6:80 Procedure, § 8:8 Appointment for, § 6:53 Ouashing appeal, § 4:67 Assessment officer Security for costs, § 5:40 generally, § 6:19 Several appellants, § 8:25 administrative tribunal costs, Several respondents, § 8:26 § 6:2 Small claims court, § 8:17 default judgment costs, § 6:7 APPORTIONMENT OF COSTS directions to, § 2:7 Several defendants, § 2:58 jurisdiction of, § 6:20 Several plaintiffs, § 2:52 matters within his competence, § 6:48 to 6:52 ARBITRATION mortgage reference costs, § 6:8 Costs, § 2:270 party-and-party costs, § 6:2 Or assessment, § 3:5 passing of accounts costs, § 6:9 ARTICLING STUDENT powers and duties of, § 6:22 to 6:40, § 6:23 Generally, § 2:205 reference costs, § 6:2 ASSESSED COSTS requiring assistance, § 6:44 Generally, § 2:9 to 2:17 solicitor-and-client costs, § 6:10 ASSESSMENT Supreme Court costs, § 6:2 Absence of a party, § 6:56 Attendance on, § 6:55

ASSESSMENT—Cont'd ASSESSMENT—Cont'd Authorized tariffs, effect of, § 6:45 Party-and-party costs—Cont'd Bill of costs confirmation of certificate, § 6:73 see BILL OF COSTS costs of appeal, § 6:86 costs of assessment, § 6:70 Certificate of assessment, § 6:67 Change of place of hearing, § 6:17, evidence to be heard, § 6:57 § 6:18 execution of assessment, § 6:74 Contingency fees, § 3:47, § 6:12 factors to be considered, § 6:30 Costs of, § 6:70, § 6:71 hourly rates, § 3:96 security for, § 6:72 interlocutory costs, § 6:63 Costs payable out of fund or estate, only work actually done to be § 6:9 assessed, § 6:31 Delivery of bill of costs, § 6:13 overhead, § 6:40 Disbursements allowed, § 6:61, particulars, § 6:33 § 6:62 party who may require assess-Factors to be considered ment, § 6:13 party-and-party costs solicitor-and-client basis, See also REASONABLEawarded on, § 6:29 **NESS OF FEE** solicitor-and-client costs compared to, § 6:41 generally, § 6:30 tariff amendment, § 6:46 solicitor-and-client costs, § 3:75 to 3:109, § 6:30 unnecessary proceedings, § 6:35 See also REASONABLE-Party who may require assessment, **NESS OF FEE** § 6:13, § 6:14 Failure to deliver bill of costs, solicitor-and-client costs, § 6:14 § 6:13 Payment of costs after, § 6:74 Fee assessor, § 6:20 Pending appeal, § 6:69 Forms Place of, § 2:258 see ASSESSMENT OF COSTS Place of hearing **FORMS** mortgage actions, § 2:258 Interlocutory costs, § 6:63 party-and-party assessment, § 6:81 Judgment, costs in accordance with, solicitor-and-client assessment, § 6:25 § 6:16 Law clerks, fees chargeable for ser-Procedure on, § 6:53 to 6:60 vices of, § 6:64 Reassessment, § 6:85 New tariff, transitional provisions, § 7:3 to 7:5 Required, § 6:1 Notice of, § 6:54 Review of, **§ 6:66** Objections to, § 6:65 Security for costs of, § 6:72 Order to continue, § 6:68 Sheriff's costs, § 6:10 Party-and-party costs Solicitor-and-client costs agreements between solicitor and appeals, § 6:77 to 6:79, § 6:81 client, § 6:50 assessment officer, § 6:2 appeals, § 6:80, § 6:82 change of place of hearing, § 6:17 assessment officer, § 6:10

ASSESSMENT—Cont'd

Solicitor-and-client costs—Cont'd change of place of hearing, § 6:18

confirmation of certificate, § 6:73 costs of appeal, § 6:87 costs of assessment, § 6:71 criminal matters, § 6:37 evidence to be heard, § 6:57 execution of assessment, § 6:74 factors to be considered, § 6:30 hourly rates, § 3:96 itemized bill of costs, § 6:32 limitation period, § 3:19 minor's liability for, § 6:36 negligence of solicitor, § 6:48 overhead, § 6:40 particulars, § 6:33 party-and-party costs compared,

§ 6:41

party who may require an assessment, § 6:14

quantum meruit basis, § 6:42, § 6:43

reassessment, § 6:85 retainer disputed, § 6:49 tariff amendment, § 6:47 unnecessary proceedings, § 6:35

Solicitor-and-client privilege, § 6:60

Stay of execution, § 6:75 Students-at-law, fees chargeable for services of, § 6:64

Tariff, costs in accordance with, § 6:27

Telephone, conducted by, § 6:58

ASSESSMENT OF COSTS FORMS

Affidavit in support of motion to set aside order on requisition, APPA § A:42

Appointment for assessment of costs, APPA § A:44

Certificate of assessment of costs, APPA § A:31

ASSESSMENT OF COSTS FORMS -Cont'd

Motion by way of appeal from certificate of assessment, APPA § A:34

Motion to oppose confirmation of report of assessment officer, **APPA § A:46**

Motion to set aside order on requisition, APPA § A:41

Notice of appointment for assessment of costs, APPA § A:28

Notice to deliver a bill of costs for assessment, APPA § A:29

Objections to assessment, APPA § A:32

Order dismissing motion to set aside order on requisition, **APP A § A:43**

Order on appeal from certificate of assessment officer, APPA § A:35

Order on motion to oppose confirmation of report of assessment officer, APPA § A:47

Order on requisition for delivery and assessment of lawyer's bill, APPA § A:40

Order on requisition to assess lawyer's bill delivered, APPA § A:36, APP A § A:37

Reply to objections, APPA § A:33 Report of assessment officer, APP A § A:45

ASSESSMENT OFFICER

Directions to assessment officer, § 6:26

Jurisdiction

general, § 6:2, § 6:20 proceedings other than before a

Powers and duties generally, § 6:22 to 6:40 adjournments, § 6:24

court, § 6:21

ASSESSMENT OFFICER—Cont'd

Powers and duties—Cont'd agreements between lawyer and client, § 6:50 all costs to be assessed at the

all costs to be assessed at the same time, § 6:28

bonus or premium, § 6:39 conduct of assessment, § 6:23

costs to be assessed in accordance with judgment, § 6:25

costs to be assessed in accordance with rules and tariffs, § 6:27

criminal matters, § 6:37 delay, § 6:38

division of liability between clients, § 6:51

factors to be considered on assessment, § 6:30

fraud, § 6:52

itemized bill of costs, § 6:32

minors, § 6:36

negligence, § 6:48

only work done to be assessed, § 6:31

overhead, § 6:40

particulars, § 6:33

party-and-party costs on solicitorand-client basis, § 6:29

reserved decision, § 6:59

retainer, § 6:49

unnecessary proceedings, § 6:35 who is an assessment officer,

§ 6:19

AWARDS OF COSTS

See AWARDS OF COSTS FORMS

AWARDS OF COSTS FORMS

Bullock order, APP A § A:18

Costs against administrator, APPA § A:22

Costs against executor, APPA § A:22

Costs in any event of the cause, APPA § A:4

AWARDS OF COSTS FORMS —Cont'd

Costs in the cause, APPA § A:2

Costs in third party proceedings, APPA § A:21

Costs of appeal, APPA § A:26

Costs of counterclaim, APP A § A:17

Costs of motions to consolidate actions, APPA § A:8

Costs on appointment of litigation guardian, APPA § A:12

Costs on judgment directing partition or sale of lands, APPA § A:25

Costs on motion for construction of a will, APPA § A:23

Costs on motion for directions in third party proceedings, APPA § A:14

Costs on order confirming report of local master, APPA § A:13

Costs on order declaring person to be mentally incompetent, APP A § A:24

Costs to one party in the cause, APPA § A:3

Costs where action dismissed, APP A § A:16

Costs where actions to be tried together, **APPA § A:7**

Costs where judgment for new trial, APPA § A:27

Costs where plaintiff successful, APPA § A:15

Indemnification as to costs between defendants, APPA § A:20

No order as to costs, APPA § A:5, APPA § A:6

Sanderson order, APPA § A:19

BANKRUPTCY

Appeals, § 10:8

Effect on liability for costs, § 2:267 Security for costs by trustee, § 5:14

BANKRUPTCY AND BANKRUPTCY AND INSOLVENCY ACT INSOLVENCY ACT—Cont'd Trustee, liability for costs, § 13:5 Application for discharge, § 13:11 Trustees' fees, § 13:31 Bill of costs When costs payable, § 13:3 correspondence, § 13:27 Where petition dismissed, § 13:10 form of, § 13:24 litigious matters, § 13:25 BILL OF COSTS preparation of, § 13:28 See also BILL OF COSTS FORMS sales of real estate, § 13:26 Account settled without delivery of Consumer proposals, § 13:36 bill, § 3:43 Crown, liability for costs, § 13:4 Alteration of Discretion of court, § 13:1 after assessment, § 3:11 Entitlement to costs before assessment, § 3:10 bankrupt, § 13:11 Assessment trustee, § 13:6 application, form of, § 3:13 Fees of court officers, § 13:13 application, obtained on, § 3:20, How costs awarded, § 13:2 § 3:21, § 3:24 Interim receiver, § 13:14 cestui que trust, obtained by, Liability for costs § 3:27 creditors, § 13:7 client, obtained by, § 3:17 to 3:22 non-party, § 13:9 creditors, obtained by, § 3:28 the Crown, § 13:4 forum for, § 3:14 trustee, § 13:5 judgment obtained on bill, § 3:41 Limitation of amount of costs, master, jurisdiction to make § 13:12 order, § 3:30 Payment of costs, priority of, mortgagor, obtained by, § 3:26 § 13:15, § 13:16 motion, obtained on, § 3:18, Rules as to costs, § 13:1 § 3:19 Scheme of distribution, § 13:16 one month following delivery of bill, after, § 3:23 Security for costs, § 13:17 one month following delivery of Solicitors' fees, § 13:32 bill, within, § 3:17 Tariff, § 13:19, § 13:37 party who may obtain, § 3:29 Taxation of costs requisition, obtained by, § 3:17 generally, § 13:21 requisition, obtained on, § 3:23 allowable items, § 13:32 requisition unobtainable, § 3:33 appeals from, § 13:35 to § 3:36 bill of costs, form of, § 13:24 twelve months following delivery certificate of taxation, § 13:33 of bill, after, § 3:19 ex parte order for, § 13:23 twelve months following delivery factors to be considered, § 13:31 of bill, within, § 3:18 notice of taxation, § 13:22 twelve months following payretaxation of bill, § 13:34 ment of bill, after, § 3:21 trustee to be represented, § 13:30 twelve months following pay-Taxing officer, duty of, § 13:29 ment of bill, within, § 3:20

BILL OF COSTS—Cont'd

Assignment

High Court Judge jurisdiction to make order, § 3:30

Contingency fees, § 3:128

Courier charges, § 7:23

Delivery of, § 3:6, § 6:13

Disputed retainer, § 3:33

Failure to deliver, § 3:9, § 6:13

Form of bill, § 3:7

See also BILL OF COSTS FORMS

Joint retainer, § 3:63 to 3:67

Lump sum charge, § 3:8

Order, form of, § 3:15

See also BILL OF COSTS FORMS

Reasonable description of services, § 3:7

Solicitor, obtained by, § 3:23 to 3:25

Solicitor acting for two clients, § 3:44

Special circumstances, § 3:34, § 3:37

described, § 3:35, § 3:36

overcharges, § 3:38

pressure, § 3:39

Time, calculation of, § 3:31

Withdrawal of

after assessment, § 3:11

before assessment, § 3:10

BILL OF COSTS FORMS

Affidavit of disbursements, APP A § A:55

Bill of costs, APPA § A:53

Bill of costs in the Federal Court of Canada, APPA § A:61

Bill of costs of appellant in the Court of Appeal, APPA § A:57

Bill of costs on an application, APP A § A:56

BILL OF COSTS FORMS—Cont'd

Bill of costs on motion before judge on party-and-party basis, APP A § A:56

Notice of appointment for assessment of costs in the Federal Court of Canada, APP A § A:60

Notice of taxation in the Supreme Court of Canada, APPA § A:58

Plaintiff's bill of costs after trial, APPA § A:54

BINDING

Charges for, § 2:180

BONUS

See PREMIUM

BULLOCK ORDER

Generally, § 2:55

Form for, APPA § A:18

CALDERBANK LETTER

Generally, § 2:103

CANADA BUSINESS CORPORATIONS ACT

Generally, § 2:281

CANADA ELECTIONS ACT

Generally, § 5:35

CANADIAN CHARTER OF RIGHTS AND FREEDOMS

Generally, § 2:151

Security for costs in Charter litigation, § 5:45

CAPACITY LITIGATION

Generally, § 2:145

CARRIAGE FIGHTS

Generally, § 2:37

CARRYING COSTS

Generally, § 2:241

CASE CONFERENCE

Generally, § 14:10

CASE MANAGEMENT SYSTEM

Generally, § 2:288

CERTIORARI

Generally, § 4:29

CHARGING ORDER

Generally, § 3:141 Successive lawyers, § 3:143

CHARTER LITIGATION

See CANADIAN CHARTER OF RIGHTS AND FREEDOMS

CHILDREN'S LAWYER

Generally, § 2:66 Security for costs, § 5:16

CHILD WELFARE CASES

Generally, § 2:64

CLAIM AND COUNTERCLAIM

Generally, § 2:89

CLASS ACTIONS

Generally, § 2:44 to 2:48
Disbursements, § 2:47
Federal Court, § 11:20
General, § 2:44
Legal fees, § 2:45
Security for costs, § 2:46, § 5:37

CLASSIFICATION OF COSTS

Generally, § 1:2

CLIENT'S FILES

Delivered by discharged solicitor, § 3:142, § 3:143

COMMITTEES

Generally, § 2:79

COMPANIES' CREDITORS ARRANGEMENT ACT

Generally, § 10:9

CONDOMINIUM LITIGATION

Generally, § 2:136

CONSTRUCTION LIEN ACTIONS

Appeals, § 15:13

Defendant counterclaiming, position as to costs, § 15:7

Discretion of court, § 15:1, § 15:4 to 15:7

Lien claimants, position of respecting costs, § 15:6

Limitation of costs

plaintiff, against, § 15:3

plaintiff, to, § 15:2

Owner, position of respecting costs, § 15:5

Quantum of costs, § 15:8

salvage costs, § 15:8

Registration of claim, costs of, § 15:9 to 15:12

Sale of premises, costs of, § 15:10

Salvage costs, § 15:11

Security for costs, § 15:12

Vacating registrations of lien, costs of, § 15:9 to 15:12

CONTEMPT ORDER

Generally, § 2:137

CONTINGENCY FEES

Generally, § 3:128

Agreement not to include costs except with leave, § 3:55

Approval by the court, § 3:46

Assessment of contingency fee, § 3:58

Contingency fee agreements, § 3:48

Enforceability of greater maximum amount of contingency fee, § 3:56

Factors to be considered in application, § 3:54

Factors when court approval required, § 3:61

General, § 3:45

Greater maximum amount where approved, § 3:53

CONTINGENCY FEES—Cont'd

Maximum amount of contingency fee, § 3:52

No contingency fees in certain matters, § 3:50

Non-application, § 3:57

Person under disability, § 3:62

Quantum of contingency fees, § 3:60

Regulations, § 3:59

Remuneration dependent on success, § 3:49

Solicitors Act (Ontario), § 3:47 Written agreement, § 3:51

CONTRIBUTORY NEGLIGENCE CASES

Generally, § 2:92

CORPORATIONS

Generally, § 2:160

COSTS APPLICATION

Costs of, § 2:14 to 2:16

COSTS AS TERM OF GRANTING ORDER

Generally, § 2:149

COSTS GRID

Generally, § 7:4

COSTS OF THE DAY

Generally, § 2:215

COSTS THROWN AWAY

Generally, § 2:215

COUNSEL FEE

Generally, § 2:216 to 2:241

Change of counsel, § 2:218

Counsel appearing on own behalf, § 2:219

Distributive order, § 2:52

Junior counsel, § 2:216

Multiple counsel, § 2:216

Out of town counsel, § 2:220

Time expended, § 2:221

COUNTERCLAIM

Generally, § 2:89

Costs of, form for, APPA § A:17

Discontinuance, effect on, § 2:123

Dismissal, effect on, § 2:117

Party represented by agent, § 2:72

COURT OF APPEAL

See APPEALS

CRIMINAL PROCEEDINGS

See AMICUS CURIAE; DEFAMA-TORY LIBEL PROCEED-INGS; INDICTABLE OFFENCES; RECOGNIZANCES: SUM-

MARY CONVICTION PROCEEDINGS

CROSSCLAIM

Discontinuance, effect on, § 2:124 Dismissal, effect on, § 2:118

CROWN, POSITION OF

Generally, § 2:30

CUSTODY PROCEEDINGS

Generally, § 2:64

DEFAMATORY LIBEL PROCEEDINGS

Costs awarded, § 16:19

Recovery of costs, § 16:20

Remission of costs, § 16:22

DEFAULT JUDGMENT

Generally, § 2:87

In divorce action, § 2:138

DEFENDANTS

Indemnification as to costs between, form for, APPA § A:20

DELAY

Appeals, § 8:19

Disallowance of costs for, § 4:15

Effect on assessment

party-and-party costs, § 6:38

solicitor-and-client costs, § 6:38

DEPENDANT'S RELIEF LITIGATION

Generally, § 2:143

DIRECTIONS AS TO COSTS

See also AWARDS OF COSTS FORMS

Actions tried together, form for, APPA § A:7

All legal, appraisal and other costs, § 1:17

All proper costs and expenses, § 1:16

Appointment of litigation guardian, form for, APPA § A:12

Costs if demanded, § 1:12

Costs in any event of the cause, § 1:10

form for, APPA § A:4

Costs in the action, § 1:8

Costs in the cause, § 1:8

form for, APPA § A:2

Costs of and incidental to, § 1:18

Costs of this hearing, § 1:13

Costs of this proceeding, § 1:14

Costs reasonably incurred, § 1:19

Costs to one party in the cause,

§ 1:9

form for, APPA § A:3

Costs to the successful party, § 1:8 Costs where action dismissed, form for, APPA § A:16

Costs where plaintiff successful, form for, APPA § A:15

Full costs, § 1:20

Motion to consolidate actions, form for, **APPA § A:8**

No order as to costs, § 1:15

form for, **APPA § A:5, APPA § A:6**

Order confirming report of Local Master, form for, APP A § A:13

Third party proceedings, form for, APPA § A:14, APPA § A:21

With costs, **§ 1:21**

DISABILITY

Adults, § 2:68 Infants, § 2:67

DISBURSEMENTS

Appeals, § 8:29

Bank fees, § 2:183

E-document production, § 2:170

Evaluator, § 2:173

Expert witness fees, § 2:163

Facsimile charges, § 2:177

Law Society levy, § 2:200

Lay witness, § 2:165

Litigation support, § 2:201

MRI scans, § 2:203

OHIP subrogated interest claim,

§ 2:204

Overhead, § 2:181

Parking, § 2:182

Photographs, § 2:175

Postage, § 2:184

Printing charges, § 2:187

Research, § 2:193

Scanning charges, § 2:178

Secretarial services, § 2:197

Taxis, § 2:187

Telephone charges, § 2:189

Transcripts of proceedings, § 2:166

Travel charges, § 2:190

Videotape used at trial, § 2:174

Word processing, § 2:202

DISCONTINUANCE OF ACTION

Costs, effect on, § 2:121

Counterclaim, effect on, § 2:123

Crossclaim, effect on, § 2:124

Subsequent action, effect on,

§ 2:125

Third party claim, effect on, § 2:124 Where plaintiff discontinues, § 2:122

DISCRETION OF COURT

Generally, § 1:1

Bankruptcy Act, § 13:1

DISCRETION OF COURT —Cont'd

Construction lien actions, § 15:1, § 15:4 to 15:7

Federal Court, § 11:2 to 11:22 Motions, costs of, § 4:1, § 4:9 Offer to settle, § 2:97, § 2:102

Party-and-party costs

generally, § 2:2 to 2:19, § 2:3, § 2:32 to 2:38, § 2:39

directions to assessment officer, § 2:7

Rules of Civil Procedure, § 2:5 statutory exdeptions, § 2:3

Security for costs, § 5:4, § 5:56, § 5:62

Solicitor-and-client costs, § 2:132 Supreme Court of Canada, § 10:1

DISMISSAL

Appeals, § 8:19

Challenge by defendant of amount claimed for costs, § 2:121

Consent, on, § 2:114

Counterclaim, effect on, § 2:117

Crossclaim, effect on, § 2:118

Defendant pays plaintiff's claim, § 2:121

Delay, for, § 2:113

Effect on other proceedings, § 2:116 Judicial review proceedings,

§ 2:120

Motion, on, § 2:113, § 4:38

Subsequent action, effect on, § 2:119

Third party claim, effect on, § 2:118 Want of jurisdiction, for, § 2:88

DISTRICT COURT FEES

See TARIFFS

DIVIDED SUCCESS IN ACTION

Generally, § 2:91

DOCKETS

Party and party costs, § 2:14 to 2:16

DOCUMENTS PRODUCED BY A PARTY

Generally, § 2:169

ELECTRONIC DOCUMENT DISCLOSURE

Generally, § 2:161

ENHANCED COSTS

Generally, § 2:1

ENTITLEMENT TO COSTS

Clean hands doctrine, § 3:73 Conflict of interest, § 3:72 Failure to follow instructions, § 3:68

Negligence, § 3:69

Offers of settlement, § 3:70

Unnecessary steps, § 3:71

ESTATE LITIGATION

Generally, § 2:142

ESTATE TRUSTEE

Compensation, § 2:261

EVALUATOR

Generally, § 2:173

EXECUTION

Costs of, § 2:209

EXECUTOR

See also Estate Trustee
Costs against, form for, APPA
§ A:22

EXEMPTION FROM PAYMENT OF COSTS

Generally, § 2:6

EX PARTE ORDER

Generally, § 4:62

EXPROPRIATION COSTS

Appeals, § 2:274 to 2:276

Assessment, costs of, § 2:280

Interest

assessed costs, on, § 2:277

incurred by claimant, § 2:279

EXPROPRIATION COSTS	FAMILY LAW CLAIMANTS
—Cont'd Interest—Cont'd	Generally, § 2:43
unpaid accounts, on, § 2:278	FEDERAL COURT
Statutory provisions, § 2:271	Amendments, § 11:32
FAMILY COURT	Award and payment of costs, § 11:8 Bill of costs forms, APPA § A:61
Absent or unprepared party, § 14:8	Class actions, § 11:20
Appeals, § 14:31	Crown
Application of the Family Law	position of, § 11:23
Rules, § 14:2	solicitor for, § 11:40
Apportionment of costs, § 14:8	Directions as to costs
Bad faith, § 14:9	generally, § 11:24, § 11:25
Bill of costs, § 14:15	court may give, § 11:24
Conferences, § 14:10	may be recorded, § 11:25
Costs	motions for, § 11:25
administrative costs, enforce-	Discontinuance of action, § 11:33
ment, § 14:12	Discontinuance of counterclaim,
enforcement of costs awards,	§ 11:34
§ 2:140	Discretion as to costs, § 11:2
entitlement, § 14:3	factors affecting, § 11:3
expenses, § 14:13	improper or unnecessary steps, § 11:4
factors respecting costs, § 14:14	Enforcement of order for costs,
security	§ 11:29
see Security for Costs	Extensions of time, § 11:35
tariff, § 14:32	Failure to admit facts, § 11:36
to be decided at each step, § 14:4	Fees
Financial examinations, § 14:17	bailiff, § 11:43
General, § 14:1	collection of, § 11:41
Government agency, § 14:18	sheriff, § 11:44
Lawyer's or agent's fault, § 14:19	waiver of, § 11:42
Offers to settle, § 14:20	witness, § 11:45
Scale of costs, § 14:6	Fixed or lump sum costs, § 11:4
Security for costs	Frivolous or unwarranted proceed-
generally, § 14:22	ings, § 11:9 Immigration rules, § 11:55
amount and form of security, § 14:23	Interim costs, § 11:26
effect of order, § 14:24	Intervenors, § 11:21
failure to give security, § 14:25	Judicial review, § 11:18
security may be changed, § 14:26	Neglecting to tax costs, § 11:46
Summary judgment, § 14:27	Offer to settle, § 11:22
Unreasonable conduct, § 14:28	Party-and-party costs, § 11:31
Withdrawal, § 14:29	Proving documents, § 11:39
Writ of seizure and sale, § 14:30	Public interest litigation, § 11:19
with of science and sale, § 14.30	1 done interest nugation, § 11.19

FEDERAL COURT—Cont'd	FIXING COSTS—Cont'd
Refusal to tax costs, § 11:46	Proportionality, § 2:12
Rules respecting costs, § 11:1	Reasonable expectation of the parties, § 2:11 to 2:13
Security for costs	Registrar, § 2:17
generally, § 11:50	Registral, § 2:17
appeals, § 11:51	FOREIGN JUDGMENT FOR
exceptions, § 11:54	COSTS
immigration rules, § 11:55	Generally, § 2:28
patent actions, § 11:52	FORMA PAUPERIS
trade mark actions, § 11:53	Appeal in, § 10:7
Solicitor and client costs, § 11:17	Suitor in, § 2:75
Solicitor-and-client costs may be awarded, § 11:7	Suitor III, § 2.75
Solicitor personally liable for costs,	FORMS
§ 11:27	See AWARDS OF COSTS FORMS;
Special directions as to costs,	BILL OF COSTS FORMS;
§ 11:24, § 11:25	SECURITY FOR COSTS
Special orders as to costs, § 11:7	FORMS
Tariff	FRIVOLOUS, VEXATIOUS OR
generally, § 11:56 to 11:59	ABUSIVE PROCEEDINGS
amendments to tariff, § 11:59	Generally, § 2:19
application of, § 11:31	FULL INDEMNITY COSTS
authority for, § 11:31	Generally, § 2:131
Taxation of costs	•
Crown, against, § 11:40	GOOD CAUSE RULE
disbursements, § 11:36	Generally, § 2:33
factors to be considered, § 11:31	GST
neglecting to tax, § 11:46	See HST
party-and-party costs, § 11:31	
refusal to tax, § 11:46	GUARDIAN AD LITEM
solicitor-and-client costs, § 11:17	Generally, § 2:66
Third parties, § 11:28	HABEAS CORPUS
Trade mark actions, § 11:53	Generally, § 2:30
Travel charges, § 11:37	•
FEES	HAGUE CONVENTION
	Generally, § 2:65
Referral fees, § 3:107	HEALTH SERVICES TAX (NOVA
FIXING COSTS	SCOTIA)
Generally, § 2:9 to 2:17	Generally, § 2:26.
Degree of indemnification, § 2:12	• • •
General, § 2:9	HISTORICAL INFORMATION
Motions, § 4:3	Generally, § 1:1
Must be fair and reasonable, § 2:10	HST
Procedure 8 2:14 to 2:16	Generally & 2:25

Law of Costs

HST-Cont'd

Included in fixed costs, § 2:9 to 2:17, § 12:6

HUMAN RIGHTS PROCEEDINGS

Generally, § 2:3

IMPECUNIOUS LITIGANT

Generally, § 2:35

INDEMNIFICATION

Administrators, § 2:242
Co-contractors, § 2:243
Degree of, § 2:1, § 2:23 to 2:29
Party-and-party costs, § 2:1
See also PARTY-AND-PARTY
COSTS

INDICTABLE OFFENCES

Costs, order for, § 16:17, § 16:18 Remission of costs, § 16:22

INFANT SETTLEMENTS

Generally, § 2:67

INFLATION FACTOR

See PARTY-AND-PARTY COSTS

INJUNCTIONS

Generally, § 4:55

INSURANCE COMPANY AS PARTY TO ACTION

Generally, § 2:62

INTEREST ON COSTS

Disbursements, § 2:245 Party-and-party, § 2:245 Solicitor-and-client, § 3:111

INTERIM COSTS

Generally, § 2:21 Federal Court, § 11:26 Matrimonial litigation, § 2:139 Tax Court of Canada, § 12:8

INTERPRETER

Generally, § 2:171

INTERVENERS

Federal Court, § 11:21 Liability for costs, § 2:18

INVESTIGATOR

Generally, § 2:191

ISSUE ESTOPPEL

Generally, § 3:22

JOINDER, RELIEF AGAINST

Generally, § 2:51

JOINDER OF PARTIES

Generally, § 2:63 Unnecessary, § 2:130

JOINT ACTIONS

Generally, § 2:49

JUDICIAL RECOUNT

Generally, § 2:152

JUDICIAL REVIEW

Generally, § 2:153
Federal Court, § 11:18

JUNIOR COUNSEL

See Counsel Fee

JURY TRIALS

Generally, § 2:8

LANDLORD AND TENANT LITIGATION

Generally, § 2:154

LAW CLERK

Generally, § 2:206

LAW SOCIETY LEVY

Generally, § 2:200

LAW STUDENTS

Generally, § 2:205

LEGAL AID ONTARIO

General, § 9:1 Lawyers' remuneration generally, § 9:6 to 9:23

LEGAL AID ONTARIO—Cont'd

Lawyers' remuneration—Cont'd appeal from assessment officer's decision, § 9:19

appeal to assessment officer, § 9:18

criminal proceedings, § 9:7 disallowance of fees, § 9:15 disbursements, § 9:12

duty counsel's accounts, § 9:13 fees and disbursements, schedule of, § 9:11

overpayment, § 9:17
procedure for settlement, § 9:10
request to settle the account,
§ 9:14

review and verification of accounts, § 9:20

settlement by legal accounts officer, § 9:8

solicitor's lien, § 9:21

time for submitting account, § 9:9

Party-and-party costs payable by legally aided person,

payable to legally aided person, § 2:71, § 9:3

Recovery of costs, § 9:5 Schedule of fees, § 9:24 Transitional provisions, § 9:22

LIBEL ACTIONS

Generally, § 2:38

§ 9:4

LIMITATION OF ACTION

Solicitor-and-client assessment, § 3:19

LIQUIDATOR

Generally, § 2:82

LITIGATION GUARDIAN

Generally, § 2:66, § 14:43
Form for appointment of, APPA
§ A:12

LITIGATION SUPPORT

Generally, § 2:201

LUMP SUM AWARD

Generally, § 2:9 to 2:17

MAREVA INJUNCTION

Generally, § 4:60

MARY CARTER AGREEMENT

Generally, § 2:59

MATRIMONIAL LITIGATION

Generally, § 2:138

Enforcement of costs awards, § 2:140

Interim costs, § 2:139
Interim disbursements, § 2:145
Security for costs, § 5:38

MEDIATION

Generally, § 2:210

MENTALLY INCOMPETENT PERSON

Capacity litigation, § 2:145
Order declaring person to be, form for, APPA § A:24

MISCARRIAGE IN PROCEDURE

Generally, § 2:34

MISCONDUCT OF PARTIES

Generally, § 2:34

MISTRIAL

Generally, § 2:127

MORTGAGE ACTIONS

Foreclosure action

defendant redeems, § 2:246 security for costs by subsequent encumbrancers, § 2:248 subsequent encumbrancers,

§ 2:247

Mortgage reference, § 2:254 to 2:258

Offer to settle, § 2:255
Power of sale proceedings, § 2:257

MORTGAGE ACTIONS—Cont'd MOTIONS—Cont'd Redemption action Discretion-Cont'd nothing due to defendant, § 2:253 trial judge, § 4:9 plaintiff fails to redeem, § 2:252 Dismissal, for delay, § 4:38 Sale action lack of jurisdiction, § 4:39 defendant redeems, § 2:250 subsequent costs where property Disposition of costs, § 4:2 to 4:5 sold, § 2:251 Enforcement of settlement, § 4:41 Scale of costs, § 2:256 Examinations costs of adverse party, § 4:43 **MOTIONS** discovery, for, § 4:46 Abandoned motions, § 4:6 to 4:8 discovery of non-party, § 4:48 Abuse of process, § 4:12 improper conduct of, § 4:44 Actions tried together, § 4:18 refusal to attend, § 4:47 form for, APPA § A:7 Ex parte, § 4:62 Adding parties Expedited trial, § 4:50 defendant adding co-defendant, Failure to comply with order, § 4:51 § 4:21 Failure to pay costs, sanctions for, defendant adding third party, § 4:4 § 4:22 plaintiff adding co-plaintiff, Inspection of property, § 4:52 § 4:19 Interim order for preservation or plaintiff adding defendant, § 4:20 sale of property, § 4:53 Affadavit of documents, § 4:66 Interim order for recovery of Amendment of pleadings personal propery, § 4:54 generally, § 4:23 Interpleader, § 4:56 at trial. § 4:25 Letters rogatory, § 4:58 Litigation guardian, § 4:59 before trial, § 4:24 on appeal, § 4:26 Mareva injunction, § 4:60 Change of place Master's report, confirmation of, motions, § 4:30 § 4:33 Medical examination, § 4:61 trial, § 4:30 Notice of, form for, APPA § A:34 Commission, § 4:32 Noting in default, § 4:63 Consent, § 4:7 Opposing confirmation of report of Consolidation of actions, § 4:33 assessment officer, form for, Default judgment, to set aside, **APPA§A:47** § 4:35 Particulars, for, § 4:64 Delay in moving, § 4:15 Payment out of court Determination of an issue, for, directly to solicitor, § 4:65 § 4:36 party under disability, § 4:65 Directions, § 4:37 security for costs, § 4:65 Discharge of certificate of pending Production of documents litigation, § 4:28 Discretion from a party, § 4:66 court of, § 4:1 from one not a party, § 4:66

MOTIONS—Cont'd Proposal for settlement of motion, § 4:10 Quashing appeal, § 4:67 Question of law, § 4:68 Receiver, § 4:69 Recovery of personal property held as security, § 4:70 Recusal, § 4:71 Renewal of writ of summons, § 4:74 Reserved costs, § 4:11 Scandalous matter, § 4:85 Sealing order, § 4:76 Security for costs, § 4:77 Service ex juris, § 4:78 Setting aside order dismissing action, § 4:79 Setting aside order on requisition, form for, APPA § A:41 Setting aside service of originating process outside Ontario, § 4:80 Solicitor-and-client costs, § 4:16 Staying action, § 4:81 Striking out action, § 4:81

Summary judgment, § 4:86
Third party proceedings
claim, § 4:87
form for, APPA § A:14, APPA
§ A:21
Threshold motion, § 4:88

Threshold motion, § 4:88 Undertakings, enforcement of, § 4:42

Striking out jury notice, § 4:84 Striking out parties, § 4:82

Striking out pleadings, § 4:83

Unnecessary motions, § 4:13 Unnecessary parties, § 4:14 When costs payable, § 4:3 Without notice, § 4:62 Writing, motion in, § 4:91 Wrong forum, brought in, § 4:89

NEW MATTERS NOT PREVIOUSLY DECIDED

Generally, § 2:34

NEW TRIAL

Generally, § 2:259 to 2:263

NEXT FRIEND

Generally, § 2:66

NON-PARTY

Costs against, § 2:76, § 13:9 Costs in favour of, § 2:77

NON-PAYMENT OF COSTS OF PREVIOUS ACTION

Generally, § 2:266 to 2:268

NOT-FOR-PROFIT CORPORATIONS

See CORPORATIONS

OFFER TO SETTLE

Acceptance of, § 2:99
Calderbank Letter, § 2:103
Contingency fees, § 3:129
Costs on settlement, § 2:109
Discretion of court, § 2:97, § 2:102
Failure to accept, § 2:100
Failure to make, § 2:107, § 2:132
Multiple defendants, § 2:105
Multiple plaintiffs, § 2:104
Offer to contribute, § 2:106
Rule 49
application of, § 2:98
cases prior to, § 2:108
Time limits, § 2:101

OFFICIAL GUARDIAN

See PUBLIC GUARDIAN AND TRUSTEE

Without prejudice, § 2:102, § 2:103

OHIP SUBROGATED INTEREST CLAIM

Generally, § 2:204

ONTARIO BUSINESS CORPORATIONS ACT

Generally, § 2:284

ONTARIO LEGAL AID PLAN

See LEGAL AID ONTARIO

ONTARIO RACING COMMISSION

Generally, § 2:3

ONTARIO SECURITIES COMMISSION

Generally, § 2:3

OPPRESSION LITIGATION

Generally, § 2:144

OVERHEAD

Generally, § 3:99

Charges for, § 2:181

On party-and-party assessment, § 6:40

On solicitor-and-client assessment, § 6:40

PARALEGALS

Cost allowed, § 2:208 Small Claims Court, § 14:47

PARKING

Generally, § 2:182

PARTIAL INDEMNITY COSTS

See PARTY-AND-PARTY COSTS

PARTITION OR SALE OF LAND

Costs on judgment directing, form for, APPA § A:25

PARTY-AND-PARTY COSTS

Aging factor, § 2:238

Agreements respecting remuneration

see AGREEMENTS RESPECT-ING REMUNERATION

Arbitration, costs on, § 2:270 Assessment

A COECON (EN

see ASSESSMENT
Attendance money, § 4:49

Bill of costs forms, APPA § A:57

Carrying costs, § 2:241

Case management system, § 2:288

Claim and counterclaim, § 2:89

Condominium litigation, § 2:136

Conflict of interest, § 2:213

PARTY-AND-PARTY COSTS

—Cont'd

Contributory negligence, § 2:92

Costs as term of granting

indulgence, § 2:149

Costs grid, § 7:8

Costs of previous action not paid,

§ 2:266 to 2:268

Costs of the day, § 2:215

Costs payable out of an estate, § 6:9

Costs where action dismissed, form

for, APP A § A:16

Counsel fee

generally, § 2:216

appearance on own behalf,

§ 2:216

counsel appearing onwon behalf, § 2:219

time expended, § 2:221

Counterclaim, § 2:89

Crown, position of, § 2:30

Described, § 1:2, § 2:1

Directions to assessment officer, § 2:7

Discontinuance of action

see DISCONTINUANCE OF ACTION

Discretion of court

see DISCRETION OF COURT

Dismissal

see DISMISSAL

Divided success in action, § 2:91

Enhanced costs, § 2:1

Estate litigation, § 2:142

Exemption from payment of costs, § 2:6

Expropriation costs

see EXPROPRIATION COSTS

Failure to pay costs, sanctions for, § 4:4

Family law claimants, § 2:43

Federal Court

see FEDERAL COURT

Full indemnity costs, § 2:131

Fund, costs payable out of, § 6:9

PARTY-AND-PARTY COSTS PARTY-AND-PARTY COSTS -Cont'd -Cont'd Good cause rule, § 2:33 Self-represented litigant Hourly rates, § 2:223 see PARTY APPEARING ON **OWN BEHALF** Indemnification Set-off, § 2:90 generally, § 1:3, § 1:4, § 2:23 to Set-off of costs 2:29, § 2:242 to 2:244 costs, against, § 2:93 administrators, § 2:242 judgment, against, § 2:94 co-contractors, § 2:243 Several defendants degree of, § 1:5, § 2:1 see SEVERAL DEFENDANTS Inflation factor, § 2:29 Several plaintiffs hourly rates, § 2:223 see SEVERAL PLAINTIFFS Interest on costs, § 2:245 Simplified procedure, § 2:286 Interim costs, § 2:21 Solicitor acting for mental Jurisdiction of court, § 2:20 to 2:22 incompetent, § 2:213 Jury trials, § 2:8 Solicitor acting without authority, Lump sum award, § 2:9 to 2:17 § 2:211 Matrimonial litigation, § 2:138 Solicitor-and-client costs, § 2:132 Mortgage actions contractual provisions, § 2:133 see MORTGAGE ACTIONS Solicitor's conduct taken into New trial ordered, § 2:259 to 2:263 account, § 2:212 Special case, costs of, § 2:265 Non-party Successful party denied costs, costs against, § 2:76 § 2:32 to 2:38 costs in favour of, § 2:77 Successful party entitled to costs, Offer to settle § 2:32 to 2:38 see OFFER TO SETTLE exceptions to principle, § 2:34, Ontario Legal Aid Plan § 2:39 see LEGAL AID ONTARIO Travel charges, § 2:190 Paralegal expenses, § 2:208 Two actions tried together, § 2:110 Party represented by agent, § 2:72 Unnecessary joinder of parties, Passing accounts, § 2:260 § 2:130 Pre-action costs, § 2:22 Unnecessary proceedings, § 2:129 Preparation for trial, § 2:222 Unsuccessful party not liable for Pre-trial conference, § 2:263 costs, § 2:40 Punitive order, § 2:23 to 2:29 Varying judgment as to costs, § 2:269 Refusal to admit, § 2:128 When costs payable, § 2:15 Registrar, costs fixed by, § 2:17 Wrong court, action brought in, Retroactive legislation, effect on § 2:85 to § 2:87 costs, § 2:264 Scale of, § 1:2 PARTY APPEARING ON OWN **BEHALF** solicitor and client, as between, § 1:4 Generally, § 2:72 tariff, § 1:3 Entitlement to costs, § 2:72

Law of Costs

PARTY APPEARING ON OWN BEHALF—Cont'd

Liability for costs, § 2:73 Security for costs, § 5:9

PARTY NOT LIABLE FOR COSTS TO OWN SOLICITOR

Generally, § 2:40

PASSING OF ACCOUNTS

Generally, § 2:260

PATENT ACTIONS

Generally, § 11:52

PATERNITY AND SUPPORT PROCEEDINGS

Generally, § 2:64

PENSION TRUST FUNDS

Generally, § 2:148

PERSON NOT A PARTY

Generally, § 2:76, § 12:10

PHOTOCOPYING

Charges for, § 2:176

PHOTOGRAPHS

Charges for, § 2:175

PIERRINGER AGREEMENT

Generally, § 2:60

PLAINTIFF

Costs where plaintiff successful, form for, APPA § A:15

POSTAGE

Charges for, § 2:184

POSTJUDGMENT INTEREST

Generally, § 2:245

PRE-ACTION COSTS

Generally, § 2:22

PRE-LITIGATION CONDUCT

Generally, § 2:135

PREMIUM

Party-and-party costs, § 2:239, § 6:39

Solicitor-and-client costs, § 3:90, § 6:39

PREPARATION FOR TRIAL

Generally, § 2:222

PRE-TRIAL CONFERENCE

Generally, § 2:263

PRINTING

Charges for, § 2:187

PRO BONO COUNSEL

Generally, § 2:71

PROVINCIAL COURT (CIVIL DIVISION).

See also PROVINCIAL COURT (FAMILY DIVISION)

Appeal, costs on, § 14:51

Counsel fee

solicitor, representation by,

§ 14:47

student, representation by,

§ 14:48

Disbursements

entitlement, § 14:44

review by court, § 14:45

Litigation guardian, § 14:43

See also LITIGATION GUARD-

IAN

Motions

entitlement, § 14:39

Offer to settle

acceptance of offer, § 14:36

non-acceptance of offer, § 14:37

Pre-trial conference

failure to attend, § 14:40

inadequate preparation of party,

§ 14:41

quantum of costs, § 14:42

Rules respecting costs, § 14:33

Service outside Ontario, § 14:35

Tariff, § 14:52

PROVINCIAL COURT (CIVIL DIVISION).—Cont'd

Trial costs, § 14:44 to 14:50 Witness failing to attend, § 14:49

PROVINCIAL COURT (FAMILY DIVISION)

See also PROVINCIAL COURT (CIVIL DIVISION
Investigative costs, § 14:3
Offer to settle, § 14:4
Rules respecting costs, § 14:1
Tariff, § 14:8
Witness fees, § 14:7

PROVINCIAL SALES TAX

Generally, § 2:27

PUBLIC GUARDIAN AND TRUSTEE

Generally, § 2:66

PUBLIC INTEREST LITIGATION

Generally, § 2:154
Federal Court, § 11:19
Security for costs, § 5:19

PUBLIC SECTOR ORGANIZATIONS

Generally, § 2:159

PUBLIC TRUSTEE

Generally, § 2:66

PUNITIVE ORDER

Generally, § 2:23 to 2:29

QUANTUM MERUIT

Generally, § 1:6, § 3:73, § 6:42

REASONABLENESS OF FEE

Ability of client to pay, § 3:91 Aging factor, § 3:92 Complexity, degree of, § 3:84 Delay, § 3:79 Dockets kept, § 3:82 Estimates, § 3:93 Importance of matter to client, § 3:87

REASONABLENESS OF FEE

-Cont'd

Monetary value of matter, § 3:86 Overhead of law firm, § 3:96 Responsibility assumed, degree of, § 3:85

Results achieved, § 3:89
Skill and competence, degree of, § 3:88

Solicitor-and-client costs, § 3:75 to 3:109

Time expended generally, § 3:76 duplication of time, § 3:78 excessive time, § 3:77 travelling time, § 3:80 waiting time, § 3:81

RECEIVERS

Generally, § 2:81

RECOGNIZANCES

Generally, § 16:21 Remission of costs, § 16:22

RECUSAL

Generally, § 4:71

REFUSAL TO ADMIT

Generally, § 2:128

REGISTRAR, COSTS FIXED BY

Generally, § 2:17

RELATORS

Generally, § 2:78

RELIEF FROM FORFEITURE

Generally, § 4:72

REMISSION OF COSTS

Generally, § 16:22

REPRESENTATIVE ACTIONS

Generally, § 2:44 to 2:48

RETAINER

Corporate retainer, § 3:64 General, § 3:63 Joint retainer, § 3:63

Law of Costs

RETAINER—Cont'd SECURITY FOR COSTS—Cont'd Lack of retainer, § 3:65 Counterclaim, § 5:17 Termination, § 3:66 Court appointed special receiver, § 5:15 RETROACTIVE LEGISLATION, Decreasing security, § 5:61 to 5:70, **EFFECT ON COSTS** § 5:67 Generally, § 2:264 Default of plaintiff, § 5:60 Defendant ordered to give, § 5:47, SANDERSON ORDER § 5:48 Generally, § 2:56 Delay in applying, § 5:52 Form for, APPA § A:19 Discretion of court, § 5:4, § 5:56, **SCANNING CHARGES** § 5:62 Generally, § 2:178 Effect of order, § 5:58 Federal Court **SCHEDULES OF FEES** see FEDERAL COURT See TARIFFS Form of security, § 5:57 **SEALING ORDER** Frivolous and vexatious actions, Generally, § 4:76 § 5:27 Impecunious plaintiff, § 5:70 SECRETARIAL SERVICES In Charter litigation, § 5:45 Generally, § 2:197 Increasing security SECURITY FOR COSTS generally, § 5:61 to 5:70 See also SECURITY FOR COSTS administration of estates, § 5:65 **FORMS** discretion of court, § 5:62 Amount of, § 5:56 requirements for, § 5:63 Another proceeding for same relief, several defendants, § 5:66 § 5:24 time for applying, § 5:64 Appeals Jurisdiction to order, § 5:1 to 5:3 appeal from order, § 5:44 Libel and Slander Act, § 5:30 non-resident defendant, § 5:42 Limited partnership, § 5:13 non-resident plaintiff, § 5:41 Matrimonial actions, § 5:38, Arbitration, § 5:40 § 14:22 Assessments, § 6:72 Motion for, § 5:49, § 5:50 Nominal plaintiff, § 5:26 Availability of, § 5:2 Bankruptcy Act, § 13:17 Non-plaintiffs, § 5:36 Non-resident defendant, § 5:18 **Business Corporations Act** (Alberta), § 5:33 Non-resident plaintiff **Business Corporations Act** generally, § 5:5 (Ontario), § 5:34 alimony actions, § 5:6 corporate plaintiff, § 5:12 Canada Elections Act, § 5:35 Canadian Charter of Rights and custody actions, § 5:6

defendant possessing money of plaintiff, § 5:6

impecunious plaintiff, § 5:9

divorce actions, § 5:6

Freedoms, § 5:3

Corporate plaintiff, § 5:26

Class actions, § 2:44, § 5:37 Construction Lien actions, § 15:12

SECURITY FOR COSTS—Cont'd

Non-resident plaintiff—Cont'd infant plaintiff, § 5:7 mental incompetent, § 5:8 no defence to the claim, § 5:6 plaintiff having property in the jurisdiction, § 5:6 several plaintiffs, § 5:11 Notice of compliance, § 5:59

Party appearing on own behalf, \$5:10

Place of residence, declaration of, § 5:48

Plaintiff resident within jurisdiction, § 5:20

Plaintiff residing out of jurisdiction, § 5:5 to 5:21

Plaintiff temporarily resident within jurisdiction, § 5:22

Provision of, § 5:55 to 5:60

Public Authorities Protection Act, § 5:29

Public interest litigant, § 5:19 Reciprocal enforcement legislation, § 5:23

Release of security, § 5:71 procedure for, § 5:72 Several defendants, § 5:53

Statutory provisions for, § 5:28 to 5:35

Subsequent motion, § 5:46 Supreme Court of Canada see SUPREME COURT OF CANADA

Temporary residence of plaintiff in jurisdiction, § 5:22

Term of relief, as a, § 5:69

Third party proceedings, § 5:54 Time for application for, § 5:51

Trustee in bankruptcy, by, § 5:14

Unpaid costs of any proceeding, § 5:25

Vexatious litigant, § 5:27 Victim's Bill of Rights, 1995, § 5:32

SECURITY FOR COSTS FORMS

See also SECURITY FOR COSTS
Affidavit in support of motion for security for costs, APPA
§ A:51

Estimated bill of costs for affidavit in support of motion for security for costs, APPA § A:52

Motion for security for costs, APP A § A:50

Notice of compliance, APPA § A:54

Order for security for costs, **APP A** § **A:53**

SEDONA CANADA PRINCIPLES

Generally, § 2:161

SELF-REPRESENTED LITIGANT

See PARTY APPEARING ON OWN BEHALF

SET-OFF

Generally, § 2:90

SET-OFF OF COSTS

Against costs, § 2:93 Against judgment, § 2:94 Against spousal support, § 2:95 Solicitor's lien, § 2:96

SETTLEMENT

Costs on, § 2:109 Enforcement of, § 4:41 Infants, § 2:67

SEVERAL DEFENDANTS

Apportionment of costs, § 2:58
Bullock order, § 2:55
Child welfare cases, § 2:64
Entitlement to costs, § 2:53
Forma pauperis, suitor in, § 2:75
Insurance company as party to action, § 2:62
Joinder of parties, § 2:63

Joinder of parties, § 2:63 Liability for costs, § 2:53 Litigation guardian, § 2:66 Mary Carter agreement, § 2:59

SIMPLIFIED PROCEDURE SEVERAL DEFENDANTS —Cont'd Generally, § 2:286 Offer to contribute, § 2:106 Security for costs, § 5:39 Offer to settle, § 2:105 SMALL CLAIMS COURT Party appearing on own behalf, Appeals from orders as to costs, § 2:72 § 14:50 Party not liable for costs to own Costs at trial, § 14:44 to 14:50 solicitor, § 2:71 on appeal, § 14:51 Person not a party, § 2:76 Counsel fee. § 14:47 Relators, § 2:78 compensation for inconvenience Salaried solicitor, representation by, and expense, § 14:48 § 2:69 party represented by lawyer, Sanderson order, § 2:56 student-at-law or paralegal, Severance of defences, § 2:57 § 14:47 Solicitor appearing on own behalf, Disbursements § 2:72 generally, § 14:44 Third party proceedings, § 2:61 assessment of, § 14:45 Unqualified solicitor, representation entitlement, § 14:44 by, § 2:70 Expert witness, § 14:38 SEVERAL PARTIES General, § 14:33 Assessment of costs by, § 6:13 Limitation of costs, § 14:34 Litigation guardian, § 14:43 SEVERAL PLAINTIFFS Motions, § 14:39 Apportionment of costs, § 2:52 entitlement, § 14:39 Class actions, § 2:44 to 2:48 Offer to settle Husband and wife, action by, § 2:41 generally, § 14:36 Joinder, relief against, § 2:51 when offer is accepted, § 14:36 Joint actions, § 2:49 when offer is not accepted, Representative action, § 2:44 to § 14:37 2:48 Service, cost of effecting, § 14:46 Substantially similar interests, par-Settlement conference ties with, § 2:50 generally, § 14:40 to 14:42 Successful plaintiff entitled to costs, failure to attend, § 14:40 § 2:41 general, § 14:40 Unsuccessful plaintiff liable for quantum, § 14:42 costs, § 2:41 where party inadequately pre-Wrong court, action brought in, pared, § 14:41 § 2:86 Tariff, § 14:52 SEVERANCE OF DEFENCES When costs payable, § 14:35 Generally, § 2:57 Witness who fails to attend, § 14:49 **SHERIFF SOLICITOR** Costs, § 6:10 Appearing on own behalf, § 2:72

Authority, acting without, § 2:211

Conduct taken into account, § 2:212

Fees

see TARIFFS

SOLICITOR-AND-CLIENT SOLICITOR—Cont'd Mental incompetent, acting for, COSTS-Cont'd § 2:213 Federal Court Personal liability for costs, § 2:211 see FEDERAL COURT to 2:214, § 10:3 Fee discounts, § 3:95 Salaried, representation by, § 2:69 Hourly rates Unqualified, representation by, generally, § 3:96 § 2:70 when costs fixed, § 3:97 Interest, § 3:111 SOLICITOR-AND-CLIENT Interim billing, § 3:94 COSTS Limitation of action for costs, See also PARTY-AND-PARTY § 3:123 **COSTS** Litigation guardian, § 3:119 Account taken of client's money, Matters affecting entitlement § 3:110 conflict of interest, § 3:72 Action brought by insurers, § 3:113 failure to communicate offers of Action for, § 3:4 settlement, § 3:70 Agreements respecting remunerafailure to follow instructions. tion § 3:68 see AGREEMENTS RESPECTnegligence of solicitor, § 3:69 ING REMUNERATION unnecessary steps taken by solici-Appeals, § 8:24 tor, § 3:71 Assessment Mileage, § 3:100 see ASSESSMENT Non-professional services, § 3:114 Assignment of claim for costs. Official Guardian, payment onto § 3:115 court, § 3:118 Bill of costs. see BILL OF COSTS Ontario Legal Aid Plan Charging order, § 3:141 see LEGAL AID ONTARIO, successive lawyers, § 3:143 solicitors' remuneration Client's expectation of fees, § 3:103 risk of non-recovery of fees, § 3:108 Conflict of interest, § 3:104 Pre-litigation conduct, § 2:135 Counsel fees, liability for, § 3:117 Ouantum meruit basis, § 1:6 Daily rates, § 3:97 Described, § 1:2 Reasonableness of fee, § 3:75 to 3:109 Dockets, importance of keeping, see REASONABLENESS OF § 3:82 FEE Estates Referral fees, § 3:107 administration of, § 3:120 Repayment to client, § 6:76 executor's work done by solici-Retainer in writing, § 3:3 tor, § 3:122 Security for costs, § 3:116 passing of accounts, § 3:121 Factors considered on assessment Series of bills, § 3:32 Settlement of action, § 3:112 see ASSESSMENT; REASONABLENESS OF Solicitor-and-client privilege, **FEE** § 3:12

SOLICITOR-AND-CLIENT COSTS—Cont'd

Stay of proceedings, § 3:124 Supreme Court jurisdiction generally, § 3:1 to 3:5 inherent, § 3:2 statutory, § 3:3

Supreme Court of Canada in, § 10:22

Time estimates, § 3:83
Time of bringing action for fees, § 3:6

Travel charges, § 3:80
Where punitive damages awarded, § 2:23 to 2:29, § 2:134
Withdrawal of services, § 3:101

SOLICITOR-AND-CLIENT PRIVILEGE

Generally, § 3:12, § 6:60

SOLICITORS' LIEN Generally, § 3:142, § 3:143

SPECIAL CASE, COSTS OF Generally, § 2:265

STAY OF PROCEEDINGS

Motion to stay action, § 4:81 Pending appeal, § 6:69 Private prosecution, § 16:23

SUBSEQUENT ACTION AFTER DISCONTINUANCE OF ACTION

Generally, § 2:125

SUBSEQUENT ACTION AFTER DISMISSAL

Generally, § 2:119

SUBSTANTIAL INDEMNITY COSTS

See SOLICITOR-AND-CLIENT COSTS

SUBSTANTIALLY SIMILAR INTERESTS, PARTIES WITH

Generally, § 2:50

SUCCESSFUL PARTY DENIED COSTS

Generally, § 2:32 to 2:38

SUCCESSFUL PARTY ENTITLED TO COSTS

Generally, § 2:32 to 2:38 Exceptions to principle, § 2:34

SUMMARY CONVICTION PROCEEDINGS

Appeals

Court of Appeal, § 16:12 Summary Convictions Appeal Court, § 16:11

Costs defined, § 16:6

Costs part of fine, § 16:4

Default of payment, § 16:5

Discretion of court, § 16:2

Enforcement of order

committal, § 16:16

costs payable to clerk, § 16:14 default, procedure on, § 16:15

Fees and allowances

generally, § 16:8

disallowance of, § 16:7

schedule of, § 16:10

Order for costs, § 16:3

Remission of costs, § 16:22

SUPREME COURT OF CANADA

Amendments, § 10:5
Appeals as to costs only, § 10:6
Bankruptcy matters, § 10:8
Costs, appeals as to, § 10:6
Crown, position as to costs, § 10:10
Discontinuance of appeal, § 10:11
Discretion of court, § 10:1

Enforcement of order as to costs, § 10:12

Factum to contain statement as to costs, § 10:23

Fees

see TARIFFS

Forma pauperis, appeals in, § 10:7 Postponement of hearing, § 10:13

SUPREME COURT OF CANADA	TARIFFS—Cont'd
—Cont'd	Attendance allowance—Cont'd
Quashed appeal, § 10:14	oral examinations, § 7:16
Rehearing, § 10:15	party as witness, § 7:14
Rules respecting costs, § 10:4	preparation of witnesses, § 7:13
Security for costs	solicitor as witness, § 7:15
generally, § 10:16	Authority for, § 7:1
procedure, § 10:17	Bankruptcy Act, § 13:19, § 13:37
when security not required,	Brief at trial, § 7:39
§ 10:18	Burden of proof, § 7:10
Solicitor-and-client costs, § 10:22	Correspondence, § 7:38
award of, § 10:1, § 10:4	Counsel fee
how quantum established,	action dismissed, § 7:53
§ 10:22	action proceeds to trial, § 7:51
Tariff	action settled, § 7:52
see TARIFFS	adjournments, § 7:58
Taxation of costs	brief attendance, § 7:43
fees, collection of, § 10:26	duration of trial, § 7:54
objections to, § 10:28	eight-day trial, § 2:233
printed material, § 10:27	factum, § 7:55
registrar, power and authority of,	five-day trial, § 7:48
§ 10:25	four-day trial, § 7:47
review of, § 10:29	junior counsel fee, § 7:60
tariff, § 10:24	lengthy trial, § 7:50
Writ of execution, § 10:12	one and one-half day trial, § 7:45
TARIFFS	one-day trial, § 7:44
Appeal	on settlement, § 7:40
generally, § 7:62	quantum of, § 7:42
abandoned appeal, § 7:67	six-day trial, § 7:49
counsel fee, § 7:65	two actions tried together, § 7:57
Court of Appeal, § 7:62	two and one-half day trial, § 7:46
disbursements, § 7:70	waiting time, § 7:59
factums, § 7:69	when applicable, § 7:41
judge, § 7:72	written argument, § 7:56
leave to, § 7:63	Examination and transcript of evi-
motion to quash, § 7:66	dence, § 7:18
motion to stay, § 7:68	Examinations, § 7:34
preparation, § 7:64	Experts reports, § 7:20
Application of, § 7:6	Expert witness, § 7:21
Applications, § 7:33	Faulty material, § 7:71
Attendance allowance	Federal Court, § 11:56 to 11:59
affidavit of disbursements, § 7:11	Former tariffs, § 7:29 to 7:74
	Inflation as a factor, § 7:2
necessity of particular witness, § 7:12	Junior counsel fee, § 7:35
8 /:12	Junior counseriee, § 7:35

Law of Costs

TARIFFS—Cont'd TAX COURT OF CANADA Legal Aid Ontario, § 9:24 Appeals, § 12:27 Motions, § 7:32 Counsel New tariffs, § 7:3 to 7:5 liability for costs, § 12:13 Order, § 7:61 entitlement to costs, § 12:11 Pleadings, § 7:30 liability for costs, § 12:11 Preparation for trial, § 7:37 Directions to taxing officer, § 12:12 Preparation of plan, § 7:19 Disbursements, § 12:34 Pre-trial conference, § 7:35 Discontinuance, costs on, § 12:14 Provincial Court (Civil Division), Discretion as to costs, § 12:2 to § 14:52 12:18 Provincial Court (Family Division), factors affecting discretion, § 14:8 § 12:3 Purpose of, § 7:2 general, § 12:2 Reference, § 7:73 Failure to elect under subsec. 18(1) assessment of damages, § 7:74 of the Act, § 12:16 Service of documents, § 7:17 Fixed or lump sum costs, § 12:4 Setting down for trial, § 7:31 General, § 12:2 Sheriff's fees, § 7:25 Harmonized Sales Tax (HST), Summary conviction proceedings § 12:6 fees and allowances, § 16:10 Informal procedure Supreme Court of Canada, § 7:24, advisor other than counsel, § 10:24, § 10:30 § 12:40 Surrogate Court appeals from taxation, § 12:45 generally, § 7:27 counsel fees, § 12:39 fees payable, § 7:28 disbursements, § 12:41 passing of accounts, § 7:27 general, § 12:38 to 12:45 Tariff A, § 7:29 to 7:74 taxation of costs, § 12:44 Travelling expenses of party, § 7:22 taxes on counsel fees and Trial, § 7:41 disbursements, § 12:42 vexatious proceedings, costs in, TAXATION OF COSTS § 12:46 See also ASSESSMENT witness fees, § 12:43 Bankruptcy and Insolvency Act Interim costs, § 12:8 see BANKRUPTCY AND Lump sum costs, § 12:4 INSOLVENCY ACT Offers to settle, § 12:17 Federal Court Person not a party, § 12:10 Security for costs, § 12:19 to 12:25 see FEDERAL COURT amount may be varied, § 12:24 Supreme Court of Canada amount of, § 12:21 see SUPREME COURT OF default of appellant, § 12:23 **CANADA** effect of direction, § 12:22 Tax Court of Canada. see TAPP A form of, § 12:21 § AX COURT OF CAPP A § ANAPP A § ADAPP A § A general, § 12:19

TAX COURT OF CANADA TRANSCRIPTS OF —Cont'd **PROCEEDINGS** Security for costs, § 12:19 to 12:25 Generally, § 2:163 -Cont'd TRAVEL CHARGES notice of compliance, § 12:25 Party and party costs, § 2:190 when application to be made, Solicitor-and-client costs, § 3:80 § 12:20 Settlement, costs on, § 12:15 TRIALS Solicitor and client costs, § 12:9 Number of days Special orders as to costs, § 12:7 2 days, § 2:226 Special provisions, § 12:18 3 days, § 2:228 Taxation of costs, § 12:28 to 12:37 4 days, § 2:230 at instance of party entitled, 5 days, § 2:231 § 12:32 6 days, § 2:232 at instance of party liable, 8 days, § 2:233 § 12:33 10 days, § 2:234 certificate of costs, § 12:36 11 days, § 2:235 disbursements, § 12:34 11/2 days, § **2:225** general, § 12:28 13 days, § **2:236** review of taxation, § 12:37 21/2 days, § 2:227 Vexatious proceedings, § 12:26 31/2 days, § 2:229 **TRUSTEES TAXIS** Generally, § 2:80, § 2:143 Car rentals, **§ 2:188** Charges for, § 2:187 UNNECESSARY PROCEEDINGS **TELEPHONE** Generally, § 2:129 Charges for, § 2:189 UNSUCCESSFUL PARTY NOT LIABLE FOR COSTS THIRD PARTY CLAIM Generally, § 2:40 Discontinuance of action, effect on, § 2:124 VARYING JUDGMENT AS TO Dismissal, effect on, § 2:118 COSTS THIRD PARTY PROCEEDINGS Generally, § 2:269

Security for costs, § 5:54 TRADE MARK ACTIONS

APPA § A:14

Generally, § 11:53

Generally, § 2:61

Security for costs, § 5:31 VIDEOTAPE USED AT TRIAL

VEXATIOUS LITIGANT

Security for costs, § 5:27

VICTIM'S BILL OF RIGHTS

Substantial indemnity costs, § 2:132

Generally, § 2:174

(ONTARIO)

Generally, § 2:289

Costs in, form for, APPA § A:21

form for, APPA § A:14

Costs on motion for directions.

Federal Court, § 11:31 to 11:49 Motion for directions, form for,

Law of Costs

WARDSHIP PROCEEDINGS

Generally, § 2:64

WILL

Motion for construction of, costs on form for, APPA § A:23

WITNESSES

Affidavit of disbursements, § 7:11 Expert witness, § 2:162 Expert witness fees, § 2:163

WITNESSES—Cont'd

Lay witness, § 2:165
Party as witness, § 7:14
Preparation of, § 7:13
Solicitor as witness, § 7:15

WORD PROCESSING Generally, § 2:202

WRONG COURT, ACTION BROUGHT IN

Generally, § 2:85 to § 2:87