

## Index

### ACCOUNTING PRINCIPLES

See also INTERPRETATION PROVISIONS  
Generally, **8:12 to 8:16**  
Application of, **8:14**  
Certainty, **8:16**  
Concepts and principles, **8:13**  
Consistency, **8:15**

### ACKNOWLEDGEMENT

See also CLAUSES  
Generally, **9:77 to 9:81**  
Principles and cases  
    consensus ad idem, **9:78**  
    non est factum, **9:79**  
    notice, **9:80**  
Recommendations and conclusion, **9:81**

### AMENDMENTS

See also CLAUSES  
Generally, **9:49 to 9:54**  
Principles and cases  
    boilerplate amendment clauses, treatment of, **9:53**  
    oral amendments, **9:51**  
    written amendments, **9:52**  
Recommendations and conclusion, **9:54**

### APPENDICES

see SCHEDULES AND APPENDICES

### ARBITRATION

See also CLAUSES  
Generally, **9:10 to 9:12**  
Principles and cases, **9:11**  
Recommendations and considerations, **9:12**

### ASSIGNMENT

See also CLAUSES  
Generally, **9:28, 9:29**  
Principles and cases  
    choses in action, **9:29 to 9:32**  
    choses in equity, **9:29 to 9:32**  
    contractual provisions restricting rights of assignment, **9:32**  
    generally, **9:29 to 9:33**  
    novation and delegation, **9:30**  
    presumption of assignability, **9:31**  
Recommendations and conclusion, **9:33**

### ATTESTATION AND SEALS

Generally, **10:2 to 10:5**  
Attestation, **10:4**  
Recommendations and conclusion, **10:6**  
Seals, **10:5**  
Testimonium and, **10:1 to 10:3**

### BARGAINING POWER, INEQUALITY OF

Generally, **9:71**

### BINDING EFFECT AND ENUREMENT

See also CLAUSES  
Generally, **9:65 to 9:67**  
Principles and cases, **9:66**  
Recommendations and conclusion, **9:67**

### BOILERPLATE CLAUSE

Generally, **1:1, 11:1**

### BUSINESS DAY

See also INTERPRETATION PROVISIONS

**BUSINESS DAY—Cont'd**

Generally, **8:30 to 8:32**  
Principles and cases, **8:31**  
Recommendations, **8:32**

**CAPITALIZED TERMS**

See also INTERPRETATION PROVISIONS

Generally, **8:23 to 8:25**  
Principles and cases, **8:24**  
Recommendations, **8:25**

**CAVEAT EMPTOR**

Generally, **9:23**

**CLAUSES**

Acknowledgement, see  
ACKNOWLEDGEMENT  
Amendments, see AMENDMENTS  
Arbitration, see ARBITRATION  
Assignment, see ASSIGNMENT  
Binding effect and enurement, see  
BINDING EFFECT AND  
ENUREMENT  
Confidentiality, see  
CONFIDENTIALITY  
Costs and legal expenses, see  
COSTS AND LEGAL  
EXPENSES  
Counterparts, see  
COUNTERPARTS  
Email, see TRANSMISSION BY  
FACSIMILE OR  
ELECTRONIC MEANS  
English language and French  
language, see ENGLISH  
LANGUAGE CLAUSE AND  
THE AMENDED CHARTER  
OF THE FRENCH  
LANGUAGE  
Force majeure, see FORCE  
MAJEURE  
Further assurances, see FURTHER  
ASSURANCES  
Independent contractor, see INDE-  
PENDENT CONTRACTOR

**CLAUSES—Cont'd**

Independent legal advice, see  
INDEPENDENT LEGAL  
ADVICE  
Joint and several obligations, see  
JOINT AND SEVERAL  
OBLIGATIONS  
Limitation of actions, see LIMITA-  
TION OF ACTIONS  
Limitation of liability, see LIMITA-  
TION OF LIABILITY  
Liquidated damages, see LIQUI-  
DATED DAMAGES  
“no announcement” or “no  
publicity” see NO  
ANNOUNCEMENT OR NO  
PUBLICITY  
Notices, see NOTICES  
Novation, see NOVATION  
Prior agreement, see PRIOR  
AGREEMENT  
Remedies, see REMEDIES  
Severability, see SEVERABILITY  
Survival, see SURVIVAL  
Time, see TIME  
Transmission by facsimile or other  
electronic means, see TRANS-  
MISSION BY FACSIMILE  
OR ELECTRONIC MEANS  
Waiver, see WAIVER

**COLLATERAL AGREEMENT**

see ENTIRE AGREEMENT  
See also AMENDMENTS—oral  
agreements, see also AMEND-  
MENTS—written agreements

**COMMENCEMENT CLAUSE**

Generally, **3:1, 4:1**  
Parties and, **5:8**

**COMMERCIAL AGREEMENT**

Generally, **2:1**

**CONFIDENTIALITY**

See also CLAUSES  
Generally, **9:88 to 9:93**

**CONFIDENTIALITY—Cont'd**

Principles and cases  
 confidentiality clause, whether  
 necessary, **9:91**  
 equitable duty of confidentiality,  
**9:90**  
 generally, **9:88 to 9:93**  
 judicially imposed limitations,  
**9:92**  
 obligations to disclose, **9:92**  
 Recommendations and conclusion,  
**9:93**

**CONSENSUS AD IDEM**

Generally, **9:11, 9:49 to 9:54, 9:78**

**CONSIDERATION**

Generally, **7:1**  
 Principles and cases, **7:2**  
 Recommendations and conclusion,  
**7:3**

**CONTRA PROFERENTUM RULE**

Generally, **8:7, 8:27, 8:28, 9:17**

**CORPORATIONS**

See also **PARTIES**  
 As parties, **5:7**

**COSTS AND LEGAL EXPENSES**

See also **CLAUSES**  
 Generally, **9:25 to 9:27**  
 Principles and cases, **9:26**  
 Recommendations and conclusion,  
**9:27**

**COUNTERPARTS**

See also **CLAUSES**  
 Generally, **9:82 to 9:84**  
 Principles and cases, **9:83**  
 Recommendations and conclusion,  
**9:84**

**CURRENCY**

See also **INTERPRETATION PRO-  
 VISIONS**  
 Generally, **8:33 to 8:35**  
 Principles and cases, **8:34**

**CURRENCY—Cont'd**

Recommendations, **8:35**

**DATE**

Generally, **4:1**

**DEFINITIONS**

See also **INTERPRETATION PRO-  
 VISIONS**  
 Generally, **8:2 to 8:5**  
 Principles and cases, **8:4**  
 Recommendations and conclusion,  
**8:5**  
 Types  
 confining, **8:3**  
 enlarging, **8:3**  
 restricting, **8:3**

**DELEGATION**

see **ASSIGNMENT**

**DURESS**

Generally, **9:70**

**EJUSDEM GENERIS**

Generally, **9:14**

**EMAIL**

see **TRANSMISSION BY FAC-  
 SIMILE OR ELECTRONIC  
 MEANS**

**ENGLISH LANGUAGE CLAUSE  
 AND THE AMENDED  
 CHARTER OF THE FRENCH  
 LANGUAGE**

See also **CLAUSES**  
 Generally, **9:62 to 9:64**  
 Principles and cases, **9:63**  
 Recommendations and conclusion,  
**9:64**

**ENTIRE AGREEMENT**

See also **INTERPRETATION PRO-  
 VISIONS**  
 Generally, **8:6 to 8:8**  
 Principles and cases, **8:7**  
 Recommendations and conclusion,  
**8:8**

**ENUREMENT**

see BINDING EFFECT AND  
ENUREMENT

**EXTENDED MEANINGS**

See also INTERPRETATION PRO-  
VISIONS

Generally, **8:9 to 8:11**

Principles and cases, **8:10**

Recommendations and conclusion,  
**8:11**

**FIDUCIARY RELATIONSHIP**

Existence of relationship  
confidentially clause, **9:91**  
executors and administrators,  
**9:65 to 9:67**

solicitor-client, **1:1**

Relevance to

accounting principles, **8:12 to  
8:16**

costs, **9:26**

independent legal advice, need  
for, **9:7, 9:72, 9:75**

undue influence, **9:72**

**FORCE MAJEURE**

See also CLAUSES

Generally, **9:13 to 9:15**

Principles and cases, **9:14**

Recommendations and  
considerations, **9:15**

**FRENCH LANGUAGE**

see ENGLISH LANGUAGE  
CLAUSE AND THE  
AMENDED CHARTER OF  
THE FRENCH LANGUAGE

**FUNDAMENTAL BREACH**

Generally, **8:7, 9:17**

**FURTHER ASSURANCES**

See also CLAUSES

Generally, **9:55 to 9:58**

Principles and cases

generally, **9:56, 9:57**

implied terms, **9:57**

**FURTHER ASSURANCES**

—Cont'd

Recommendations and conclusion,  
**9:58**

**GOVERNING LAW**

See also INTERPRETATION PRO-  
VISIONS

Generally, **8:26 to 8:29**

Principles and cases

choice of forum, **8:28**

choice of law, **8:27**

Recommendations and  
considerations, **8:29**

**HEADINGS**

See also INTERPRETATION PRO-  
VISIONS

Generally, **8:17 to 8:19**

Principles and cases, **8:18**

Recommendations and conclusion,  
**8:19**

**INDENTURE**

Generally, **4:1**

Counterparts and, **9:82 to 9:84**

**INDEPENDENT CONTRACTOR**

See also CLAUSES

Generally, **9:99 to 9:101**

Principles and cases, **9:100**

Recommendations and conclusion,  
**9:101**

**INDEPENDENT LEGAL ADVICE**

See also CLAUSES

Generally, **9:68 to 9:76**

Principles and cases

duress, **9:70**

fiduciary relationship, **9:73**

general rule and exceptions, **9:69**

independent legal advice, **9:75**

inequality of bargaining power,  
**9:71**

unconscionability, **9:74**

undue influence, **9:72**

**INDEPENDENT LEGAL ADVICE****—Cont'd**

Recommendations and conclusion,  
**9:76**

**INDIVIDUALS, AS PARTIES**

See also **PARTIES**

Generally, **5:2 to 5:5**

On behalf of corporation to be  
incorporated, **5:3**

Power of attorney, **5:4**

Trustee, **5:5**

**INTERPRETATION PROVISIONS**

Generally, **8:1**

Accounting principles, see

**ACCOUNTING PRINCIPLES**

Business day, see **BUSINESS DAY**

Capitalized terms, see **CAPITAL-  
IZED TERMS**

Currency, see **CURRENCY**

Definitions, see **DEFINITIONS**

Entire agreement, see **ENTIRE  
AGREEMENT**

Extended meanings, see  
**EXTENDED MEANINGS**

Governing law, see **GOVERNING  
LAW**

Headings, see **HEADINGS**

References, see **REFERENCES**

Schedules and appendices, see  
**SCHEDULES AND  
APPENDICES**

**JOINT AND SEVERAL  
OBLIGATIONS**

See also **CLAUSES**

Generally, **9:34 to 9:36**

Principles and cases, **9:35**

Recommendations and conclusion,  
**9:36**

**LANGUAGE**

see **ENGLISH LANGUAGE**

**CLAUSE AND THE  
AMENDED CHARTER OF  
THE FRENCH LANGUAGE**

**LEGAL EXPENSES**

see **COSTS AND LEGAL  
EXPENSES**

**LIMITATION OF ACTIONS**

See also **CLAUSES**

Generally, **9:19 to 9:21**

Principles and cases, **9:20**

Recommendations and conclusion,  
**9:21**

**LIMITATION OF LIABILITY**

See also **CLAUSES**

Generally, **9:16 to 9:18**

Principles and cases, **9:17**

Recommendations, **9:18**

**LIQUIDATED DAMAGES**

See also **CLAUSES**

Generally, **9:7 to 9:9**

Conscionability and reasonableness,  
**9:8**

Principles and cases, **9:8**

Recommendations and conclusion,  
**9:9**

**MERGER, DOCTRINE OF**

Generally, **9:22 to 9:24**

**MISREPRESENTATION**

Generally, **8:7, 9:26, 9:68 to 9:76,  
9:78, 9:80, 9:81**

**NO ANNOUNCEMENT OR NO  
PUBLICITY**

See also **CLAUSES**

Generally, **9:94 to 9:98**

Principles and cases

commercial transactions, **9:95**

litigation settlements, **9:97**

severance agreement, **9:96**

Recommendations and conclusion,  
**9:98**

**NON EST FACTUM**

Generally, **9:79, 9:80**

**NO PUBLICITY**

see NO ANNOUNCEMENT OR  
NO PUBLICITY

**NOTICE OF SPECIFIC TERMS,  
AS DEFENCE TO LIABILITY**

Generally, **9:80, 9:81**

**NOTICES**

See also CLAUSES  
Generally, **9:40 to 9:42**  
Principles and cases, **9:41**  
Recommendations and conclusion,  
**9:42**

**NOVATION**

See also CLAUSES  
Generally, **9:85 to 9:87**  
Principles and cases, **9:86**  
Recommendations and conclusion,  
**9:87**

**PAROL EVIDENCE RULE**

Generally, **8:1, 8:6 to 8:8, 9:47 to  
9:54**

**PARTIES**

Generally, **5:1**  
Among, **5:1**  
Between, **5:1**  
By and between, **5:1**  
Corporations, **5:7**  
Defining parties, **5:8**  
Individuals, **5:2 to 5:5**  
    generally, **5:2 to 5:5**  
    on behalf of corporation to be  
    incorporated, **5:3**  
    power of attorney, **5:4**  
    trustee, **5:5**  
Partnerships, **5:6**

**PARTNERSHIPS**

See also PARTIES  
As parties, **5:6**

**PRIOR AGREEMENT**

See also CLAUSES  
Generally, **9:46 to 9:48**

**PRIOR AGREEMENT—Cont'd**

Principles and cases, **9:47**  
Recommendations and conclusion,  
**9:48**

**RECITALS**

Generally, **6:1**

**REFERENCES**

See also INTERPRETATION PRO-  
VISIONS  
Generally, **8:20 to 8:22**  
Principles and cases, **8:21**  
Recommendations and conclusion,  
**8:22**

**REMEDIES**

See also CLAUSES  
Generally, **9:4 to 9:6**  
Principles and cases, **9:5**  
Recommendations and  
considerations, **9:6**

**SCHEDULES AND APPENDICES**

See also INTERPRETATION PRO-  
VISIONS  
Generally, **8:36 to 8:38**  
Principles and cases, **8:37**  
Recommendations and conclusion,  
**8:38**

**SEALS**

see ATTESTATION AND SEALS

**SEVERABILITY**

See also CLAUSES  
Generally, **9:59 to 9:62**  
Principles and cases, **9:60**  
Recommendations and conclusion,  
**9:61**

**SEVERAL OBLIGATIONS**

see JOINT AND SEVERAL  
OBLIGATIONS

**STATUTES**

Arbitration Acts, **9:11 to 9:13**

**STATUTES—Cont'd**

- Business Corporations Acts, **5:2 to 5:5, 5:7, 9:34 to 9:36, 9:60, 10:5**
- Charter of the French Language (Que.), **9:63 to 9:64**
- Currency Act (Fed.), **8:34, 8:35**
- Electronic Commerce Acts, **9:41, 9:43 to 9:45**
- Interpretation Acts, **5:5, 8:9 to 8:11, 8:21, 8:27, 8:31, 9:44**
- Judicature Act (England), **9:29, 9:37 to 9:39, 9:48**
- Law and Equity Act (B.C.), **9:26, 9:29**
- Legislation Act (Ont.), **8:9 to 8:11, 8:21, 8:31, 9:44**
- Limitations Acts, **10:5, 19:19 to 19:21**
- Partnership Acts, **5:6, 9:35**
- Powers of Attorney Acts, **5:4**
- Rules of Civil Procedure, **8:31, 9:25 to 9:27, 9:40 to 9:42, 9:44**
- Statute of Frauds, **7:2, 9:2, 9:29, 9:41, 9:44, 9:45, 9:47, 9:50, 9:83, 9:86**
- Substitute Decisions Act (Ont.), **5:4**

**SURVIVAL**

- See also **CLAUSES**
- Generally, **9:22 to 9:24**
- Merger, doctrine of, **9:22 to 9:24**
- Principles and cases, **9:23**
- Recommendations and conclusion, **9:24**

**TESTIMONIUM**

- Generally, **10:1**
- Attestation and seals and, **10:4, 10:5**

**TESTIMONIUM—Cont'd**

- Recommendations and conclusion, **10:6**

**TIME**

- See also **CLAUSES**
- Generally, **9:37 to 9:38**
- Principles and cases, **9:38**
- Recommendations and conclusion, **9:39**

**TITLE OF AGREEMENT**

- Generally, **3:1**

**TRANSMISSION BY****ELECTRONIC MEANS**

- see **TRANSMISSION BY FACSIMILE OR ELECTRONIC MEANS**

**TRANSMISSION BY FACSIMILE OR ELECTRONIC MEANS**

- See also **CLAUSES**
- Generally, **9:43 to 9:45**
- Principles and cases
  - date of delivery, **9:44**
  - effectiveness of document, **9:44**
  - “in writing” requirements, **9:44**
  - signed original, simultaneous or subsequent delivery, **9:44**
- Recommendations and conclusion, **9:45**

**UNCONSCIONABILITY**

- Generally, **9:74**

**UNDUE INFLUENCE**

- Generally, **9:72**

**WAIVER**

- See also **CLAUSES**
- Generally, **9:1**
- Principles and cases, **9:2**
- Recommendations, **9:3**

