Index

References are to rule numbers unless otherwise indicated; references to the Surrogate Rules are indicated by the prefix "SR"; references to the Criminal Procedure Rules are indicated by the prefix "CPR".

ABATEMENT OF ACTION

Not after evidence heard, 4.35

ABSENCE OF CLERK OF COURT

Generally, 13.40, 13.42

ABUSE OF PROCESS

Generally, 1.4 (annotation)

ACCOUNTS AND INQUIRIES

Referral to referee, **6.45**application to accept or vary
report of referee, **6.46(2)**conduct of proceedings, **6.45(4)**report of referee, **6.46**

ACTION

Category, **4.2**Commencement, place of, **3.3**, **3.4**transfer, **3.5**

ADDING PARTY

Generally, **3.74**, **3.75**Amending statement of claim when defendant added, **3.76**Statement of defence of new defendant, **3.76(2)**

ADDRESS FOR SERVICE

Generally, 11.15

ADJOURNMENT

Trial, of, 1.4(2)

ADMINISTRATORS

Judgment
against beneficiary, etc., 9.11
Representing those interested in the property, 2.1

ADMISSIONS

Judgment on, 7.2

Notice to admit, 6.37

costs, 10.33(2)

deemed admissions if no response, 6.37(3)

denial, contents of, 6.37(5)

serving notice to admit, 6.37(2)

Offers of compromise are not admissions, 4.27

Records

deemed admission of 5.15

deemed admission of, **5.15** Silence

necessity to plead release, payment, statute of limitations, etc., 13.6(3)

not an admission, **13.12**

Third party proceedings
deemed admission by third party
not denying liability to
defendant, 3.52
not disputing defendant's
liability to plaintiff, 3.52

ADVERSE INFERENCE

Failure to call witness, 8.15

AFFIDAVIT OF RECORDS

Affidavit of records, **5.5** to **5.16** admission of relevancy and admissibility not made, **5.15(3)** admissions, deemed unless objected to, **5.15(2)** confidentiality, **5.33** cross-examination on affidavit, **5.6** (annotation), **5.11**

—Cont'd
Amendment—Cont'd
of irregularity, 1.5
Application to disallow amendment
3.64
Costs, 3.66
Disallow, 3.64
Endorsement to be made upon
pleading when amended, 3.63
Failure to amend pleading in
response to opposite party's
amendment, 3.62(5)
Grounds to require other side to
amend, 3.68(1)(b)
Method of physically effecting
amendment, 3.63, 13.17
Response pleading, 3.62
Trial, at, 3.65(4)
Without permission, 3.62 (1)
With permission, 3.65
AMENDMENT OF RULES OF
COURT
Generally, 1.6
Generally, 1.0
APPEAL RECORD
Contents, 14.18
Format of, 14.21 , 14.22
Judge may vary compliance with
rules regarding, 14.73
Registrar may refuse to file, 14.92
Service, 14.16(2)
Sci vice, 14.10(2)
APPEALS
Costs, 14.88
Court of Appeal, to
adjournment
hearing, of, 14.73
appeal from judge or jury or
judge in chambers, 14.4
appeal hearing list, placement on
14.33
17.55
Chief Justice to preside at sit-

Court of Appeal, to-Cont'd Court of Appeal, to-Cont'd consent order or judgment, leave striking matter from general required for appeal from, appeal list, **14.64** 14.5 value under 018625,000, leave to costs, 14.88 appeal required, where, 14.5(1)(g) costs only, leave required for appeal of, **14.5** view by court, 14.73 Divorce proceedings, 12.59 cross-appeal, 14.6 **Factums** definitions, 14.1 See FACTUMS discontinuance of appeal, 14.66 Master in chambers dismissal for want of prosecution, Court of Appeal, no direct appeal 14.62, 14.63 to, 14.4 documents on court file, produc-Court of Queen's Bench, appeal tion of, 14.28 to, 6.14 fast track appeals, 14.14, 14.16, Motions 14:21, 14.22, 14.24, 14.34 copies of motion filed and served, interest on judgment reversed or 14.40, 14.42 varied, **14.80** Oral argument, transcripts of, 14.32 intervenor status, 14.37, 14.58 Re-arguing, 14.38 judgment Reconsidering previous decisions, consent, 14.76 14.46, 14.72 rendering of, 14.73 Restoring, 14.47, 14.65 master in chambers, no direct Standards of review, 14.4 (annotaappeal from, 14.4 tion) new evidence, 14.75 Supreme Court of Canada new issue, 14.75 (annotation) effect of entry of judgment from, new trial, **14.75** 14.79 notice of appeal APPLICABILITY OF RULES amendment of, 14.86 Analogy, 1.7 content of, **14.12** filing of, 14.8 **APPLICATIONS** service of, **14.81** See MOTIONS oral argument, dispensing with, **APPOINTMENT** 14.51 Litigation representative, 2.15, 2.21 orders incidental to appeals, 14.37 Questioning, for, **5.21** place of entry of appeal and filing APPROVAL OF SETTLEMENT of documents, 14.18 When some persons interested are powers of court, 14.37, 14.40, not parties, 2.18 14.73, 14.75, 14.86, 14.88 rearguing appeal, 14.38 ASSESSMENT, APPEALS FROM security for costs, 14.67 Assessment officer, 10.44, 10.45 Review officer, 10.26, 10.27 stay of execution, 14.48, 14.68

APPEALS—Cont'd

APPEALS—Cont'd

ASSESSMENT OF COSTS

Generally, 10.35 to 10.43

Appointment for assessment appointment, filing by, **10.37** failure to attend, **10.16**, **10.40** service, **10.37**

Assessment officer

defined, **App. A Definitions** powers, **10.38**, **10.41**

Costs consented to by party's lawyer shall be assessed as is, **10.36(3)**

Costs of review, 10.23

Disbursements, 10.35

Form of bill of costs, 10.35

Lawyer and client costs

agreement provided to assessment officer, **10.13**, **10.14**

appointment for assessment, effect of service upon lawyer, **10.14**

assessment officer may demand further detail, 10.17(1)(f)

bills of costs

not subject to assessment, when, **10.10**

"client"; defined, App. A Definitions

notice, 10.13, 10.18

order compelling lawyer to deliver client's documents, 10.25

order for payment of costs after assessment, 10.20

re-assessment of assessed bill of costs, none unless ordered, 10.17(2)

statement of services rendered, 10.2(3), 10.17(1)(f)

Reference to court by assessment officer, 10.39

Review officer

defined, **App. A Definitions** power, **10.17**

Set off of costs, 10.31, 10.41

ASSESSMENTS

Generally, 3.37

BREACH OF TRUST

Generally, 13.7

BULLOCK ORDERS

Generally, 10.29

CALDERBANK OFFERS

Generally, 4.24

CASE MANAGEMENT

Generally, **4.11 to 4.15**

Appeal from case management order, **14.4**

CAUSE OF ACTION

Generally, 3.65

CHANGE OF INTEREST

Adding as a party, 4.34

CHOICE OF FORUM

Generally, 11.25

CIVIL ENFORCEMENT REGULATON

Generally, Reg276/95 App III

CLASS

Appointment to represent in relation to estate, trust, or construction of written instrument, 2.16

CLASS ACTIONS

Common interest, 2.6

CLASS PROCEEDINGS ACT

Generally, (Annotation, 2.6) App I Admissions, 6.37

Case management, 4.12

Class, questioning, 2.8

Costs, 10.32

Disclosure of partners, 2.6

National database, App II

Pleadings

amending, 2.7, 3.62

specific requirements, 13.11

Procedure, 2.10

CLERK OF COURT

Absence, **13.40**, **13.42** Duties, **13.41**, **13.44** Seal, **13.43**

CLOSE OF PLEADINGS

Generally, 3.67

COMMENCEMENT OF PROCEEDINGS

Documents starting an action, **3.2**Judicial centre in which action commenced, **3.3**Originating notice, **3.2**

Originating notice, 3.2 Statement of claim, 3.2

COMMON QUESTION

Generally, 3.72

COMPELLING ATTENDANCE OF WITNESS

Conduct money, **8.8**(5)
Failure of witness to attend, **8.9**, **8.11**Notice to attend other party, **8.8** witness, **8.8**Prisoner, production of, **6.39**

COMPLEX CASES

Generally, 4.5

CONCURRENT DOCUMENT

Generally, 13.28

CONDENSED BOOKS

Generally, 14.30

CONDITION OF MIND

Generally, 13.6(3)

CONDITIONS PRECEDENT

Pleading, **13.6(2)(b)**

CONDUCT MONEY (WITNESS ALLOWANCE)

Commission evidence taken outside Alberta, **6.22(3)(d)**

Compelling attendance to give evidence, **6.17**, **8.8**, **8.9**

CONDUCT MONEY (WITNESS ALLOWANCE)—Cont'd

Cross-examination on affidavit, 3.13(3), 6.17

CONFIDENTIALITY

Generally, 5.33

CONSENT

Amendment of pleading by, 3.62

CONSOLIDATION OF ACTIONS

Common question of law or fact, 3.72(2)(a)

Proceedings arise out of same transaction, 3.72(2)(b)

Trial at same time, 3.72(1)(b)

CONTEMPT

Civil contempt, 10.51, 10.52, 10.55 grounds, 10.52(3) mental disorder, 10.54 order compelling person to attend court to show cause, 10.51 punishment, 10.53
Disobeying court order, 10.52
Failure to attend for questioning, 10.52

CONTINUATION OF ACTION

Assignment or transfer of interest or liability, **4.34**

Death, 4.34

CONTRIBUTION OR INDEMNITY

Co-defendant, 3.43

COSTS

Action by lawyer to recover lawyerclient costs, **10.22**

Actions within jurisdiction of Court of Justice, 10.42

Affidavit of records

failure to file, 5.12

Amendment of pleadings, **3.66**

Appeal

factums, late filing, 14.90

COSTS—Cont'd	COSTS BETWEEN PARTIES
Appeal—Cont'd	—Cont'd
leave required for appeal of costs	Set-off, 10.31(4)
only, 14.5	Settlement of action, 10.30
Application for production of	Test case, 10.29
records in possession of third party, 5.13	Thrown away costs (annotation), 10.33
Between parties	Unrepresented litigant, 10.31(5)
See COSTS BETWEEN PAR- TIES	COUNTERCLAIM
Contempt proceedings, 10.53 (annotation)	Against person not a party, 3.56 Amendments, 3.62 , 3.74 , 3.75
Discontinuance, 4.36	Judgment for balance after
Factors to consider, 10.33	counterclaim, 9.10
Failure to beat offer of compromise,	Rules apply, 3.60
4.29	Third party proceedings, 3.56 , 3.60
Litigation representative, payment	Time for service, 3.57
by, 10.47	Tried separately, may be, 3.71
Medical examination, 5.43	CRIMINAL PROCEDURE RULES
Must be claimed, 13.6	Application of rules, 2017 to 76 2
Non-compliance with the Rules,	Applications
10.49	filing
Objection to notice of intention not	place of, 2017 to 76 5(2)
to call witness, 8.15(5)	supporting documents, 2017 to
Omission to prove fact or document, 8.24	76 7
Questioning more than one person	form, 2017 to 76 5(1)
of a party, 5.17(2)	hearing, 2017 to 76 6
* **	failure to appear, 2017 to 76 9
COSTS BETWEEN PARTIES	presence of accused, 2017 to
Barrister liable for costs, 10.50	76 10
Bullock Orders, 10.29	notice, (3), 2017 to 76 5(1)
Consent orders, 10.31 (annotation)	service
Costs, defined, 10.31	supporting documents, 2017 to
Costs follow event unless otherwise	76 7
ordered, 10.29	who must be served, 2017 to
Determination of amount, 10.29	76 8
Fraud allegations, 10.29	types of applications
GST, 10.48	authorization, relating to, 2017
Interlocutory proceedings, 10.29,	to 76 16, 2017 to 76 17
10.30	certiorari, 2017 to 76 11
Litigation representative, 2.17	challenge for cause, 2017 to 70
Pierringer Agreement Annotation,	15
3.46	Charter remedy, 2017 to 76 14
Public interest litigation, 10.29 Sanderson Orders 10.29	detention review, 2017 to 76
Nanderson Urders III 79	l 13

CRIMINAL PROCEDURE RULES —Cont'd	CRIMINAL PROCEDURE RULES —Cont'd
Applications—Cont'd	Summary conviction appeals
types of applications—Cont'd	—Cont'd
habeas corpus, 2017 to 76 11	notice of appeal—Cont'd
judicial interim release, 2017	prosecutor, sent to, 2017 to 76
to 76 12	31(3)
mandamus, 2017 to 76 11	service, 2017 to 76 31(2)
order restricting publication or	time for filing, 2017 to 76
public access, 2017 to 76	31(1)
18	notice of date of appeal to sum-
prohibition, 2017 to 76 11	mary conviction court, CPR
warrant, relating to, 2017 to 76 16, 2017 to 76 17	32(3)
Case management and joint hear-	notice of hearing, 2017 to 76 32(2)
ings, 2017 to 76 28	place of appeal, 2017 to 76 30(2)
Definitions, 2017 to 76 1	scheduling of hearing, 2017 to 76
Discretionary power of court, CPR	32(1)
4	transcript, 2017 to 76 33
Pre-trial conferences	transcript, 2017 to 70 55
additional, 2017 to 76 22	CROSS-EXAMINATION
cases requiring, 2017 to 76 19	Affidavits, 3.13
date of first conference, 2017 to	DAMACEC
76 20	DAMAGES
discussions at	Assessing
parties' commitments, 2017 to 76 26(1)	to date of assessment for continuing claim, 9.9
power of judge, 2017 to 76 26(2)	DEATH
sentencing issues, 2017 to 76	Compelling continuation of action, 4.34
location, 2017 to 76 21	No abatement of action after evi-
recording and transcripts, 2017 to	dence heard, 4.35
76 25	DECEASED PERSON
reports, 2017 to 76 24	
submissions, 2017 to 76 23	Appoint a representative, 2.16
Purpose, 2017 to 76 3	Interested in claim, 2.16
Summary conviction appeals	DEFAMATION ACTIONS
definitions, 2017 to 76 29	Particulars, 13.7
judicial interim release, 2017 to	Plaintiff's reputation, evidence as
76 35	to, 13.6(4)
memoranda, 2017 to 76 34	
notice of appeal	DEFAULT
form and filing, 2017 to 76	Claim for recovery of property, 3.38
30(1)	Counterclaims, applies to, 3.60

DEFAULT—Cont'd DEFENDANTS—Cont'd Filing statement of defence or Offer of judgment by defendant, demand of notice but failing to **4.24**—Cont'd serve, **3.36(3)** without prejudice, made, 4.27 Judgment, 3.36 Some defendants not defending action by lawyer to recover soliccontinue action against itor-client costs, only by defendants who have order, 10.22 defended or demanded against party with litigation repnotice, **3.40** resentative only with leave, **DEFINITIONS** 3.36(2) Generally, Appendix A, 1.10, 14.1 application for, 3.37 liquidated demands, 3.39 **DELAY** setting aside, 9.15 Generally, 4.31 to 4.33, 15.4 some defendants not defending or Standstill agreements, 4.33 demanding notice, 3.4 DEMAND OF NOTICE Liquidated demands, 3.39 Endorsements Noting in, **3.36** required. 13.13, 13.19 Procedure, generally, 3.36 to 3.42 Entitles defendant to notice, 3.34 Third party Filing but failing to serve, 3.37(3) failing to defend, 3.53 Time to serve, 3.34 judgment against third party, 3.53 **DEFENCES DENIAL** Discontinuance of action not a Contract, promise or agreement defence to subsequent action, bare denial goes to existence not 4.36(5) legality, 13.6(3)(e) Set-off Costs may plead by counterclaim, 3.59 when facts which should have Settlement using Court process been admitted are denied, rules do not apply, 4.30 10.33 Tender before action Evasive, shall not be, 13.12 payment into court required, 13.9 DISCONTINUANCE **DEFENDANTS** Generally by plaintiff, 4.36 Delivery of statement of defence, Before entry for trial by plaintiff, 3.31 4.36 Failure to defend or demand notice, Class proceeding, 4.36 3.37 Consent, by, 4.36 Joinder in one action, 3.69 Costs, 4.36, 4.37 Offer by plaintiff to settle, 4.24 Defendant withdrawing defence, failure to beat offer of compro-4.37 mise, **4.29** without prejudice, made, 4.27 DISMISSAL OF ACTION Offer of judgment by defendant, At end of plaintiff's case, **8.20** 4.24 Want of prosecution failure to beat offer of compro-

action, **4.31**

mise, 4.29

DISMISSAL OF ACTION—Cont'd

Want of prosecution—Cont'd appeal, **14.62**, **14.63**

DISOBEYING COURT ORDERGenerally, **10.52**

DISPENSING WITH SERVICE Generally, **11.29**

DOCUMENTS

Filed, 13.5

ELECTRONIC SIGNATURES

Generally, 9.2

ENTRY FOR TRIAL

Generally, **8.4 to 8.7**

EXHIBITS

Generally, **13.26** Sealing, **6.28 to 6.36**

EXPERT REPORTS

Withdrawal, 5.39

EXPERTS

Generally, 5.34 to 5.40, 6.40 to 6.43

EXTENSION OF TIME FOR SERVICE

Generally, 3.26 to 3.29

FACTS

Deemed denial. 13.12

FACTUMS

Contents, 14.25

Dispensing with, 14.25(4)

Failure to comply with rules relating to factums, **14.90**, **14.92**

Filing and service, **14.23**, **14.24** Rejection by registrar, **14.92**

FAMILY LAW RULES

Generally, 12.1 to 12.71

FAX

Generally, 11.21

FIATS

Generally, 13.38

FILED

When document, 13.15

FORECLOSURE

Affidavit of value to be filed, **9.30** Application for order confirming sale, **9.34**

Default, noting in before application for orders, **3.41**

General rules of procedure apply, 1.1

Judicial sales of land, 9.31 to 9.35

Order confirming sale or rejecting tenders

application for, 9.34

assessment officer must check calculation, **9.35**

Service, method of, 11.23, 11.24

Service on subsequent encumbrancers, **9.36**

Subsequent encumbrancers, not to be a party unless possession claimed from them, **3.77**

FORUM CONVENIENS

Generally, 11.25

FRAUD

Generally, **13.6**(3), **13.7**

GENERAL OR OTHER RELIEF

Need not be claimed, 13.8(2)

GROUNDS

Third party notice, 3.44

HAGUE CONVENTION

Generally, App. VI, 11.26

INDIVIDUAL

Assistance in court, **2.23** Representing self, **2.22**

INFANTS

Costs, 2.17, 10.47

Default judgment

leave of court required, 3.36

Defending action

litigation representative, **2.11**

INJUNCTIONS

Default, 3.36—Cont'd Generally, 1.3 setting aside, 9.15 **INSUFFICIENT PARTIES IN** Demand of notice filed, when **ACTION** only granted on motion with Judgment of court shall save rights notice to defendant, 3.34 of non-parties, 3.73 Documents, based on, 7.2 Emergency, application for judg-**INTEREST** ment in, **6.4** Earned on money in court, 13.54 Entry **INTERPLEADER** after three months with leave, Generally, **6.54 to 6.65** 9.5(2)certified copy, 9.7 **INTERVENORS** further directions after entry, 9.14 Generally, 2.10; 14.37(2)(e); 14.58 ISSUE MAY BE TRIED formal content, 9.1(2) **SEPARATELY** numbered paragraphs, 9.1(1) Generally, 7.1 Granted conditionally condition not met, 9.18 JOINDER OF CAUSES OF Jury, 8.21, 8.23 ACTION Litigation representative Generally, 3.69 to 3.77 default judgment only with leave JUDGMENT of court, **3.36** Admissions, based on, 7.2 dismissal at close of plaintiff's case, **8.20** Consent inferences court may draw, by party personally with affidavit of execution, 3.35 8.23(2)when resolution of one issue by solicitor or counsel, 3.35 makes resolution of others Correction of errors, 9.12 unnecessary, 7.1(3) Counterclaim Preparation, 9.2 for balance after counterclaim, Satisfaction, memorandum of, 9.22 9.10 Setting aside, 9.15 Date, 9.1, 9.6 Settlement of contents, 9.3 Default, 3.36 Signing, 9.4 against infant only with leave, Summary, 7.2 to 7.4 3.36 Third party proceedings amendment, **9.15**(3) default, 3.53 application for judgment, 3.37 Unsatisfied claim for recovery of property, motion for new judgment, 9.21 3.38 filing statement of defence or JUDICIAL DISTRICTS demand of notice but failing Generally, App IV to serve, **3.36** JUDICIAL REVIEW liquidated demand, 3.39 proof of service required, 3.36 Generally, 3.15 to 3.24

JUDGMENT—Cont'd

JUDICIAL REVIEW—Cont'd Standards of review, 3.15 JURY Disagreement of jury

Disagreement of jury action may be re-tried, **8.21**Mode of trial, as, **8.1**Omission to prove fact or record, **8.24**View, **6.26**

LAWYER

Appointing, 2.24, 2.28, 2.32
Change of, 2.28
address for service to be included in notice, 2.28
notice of, 2.24, 2.28, 2.32
Leaving practice of law or dying, 2.32
Proof of service upon, 11.30
Service upon lawyer of record, 11.17

Withdrawal after trial date set change by client, **2.28** effective date, **2.24**, **2.28** to **2.32** not without leave, **2.31**

LAWYERS' CHARGES

permitted, 10.5

Action to recover costs of action only by order, 10.22 default judgment only by order, 10.22 Charging order against property, 10.4 Client abandoning action, 10.24 Contingency fee agreements agreement must be in writing, 10.7 change of lawyer permitted notwithstanding, 10.6(2) confidentiality, 10.15 contents of agreement, 10.7, 10.9, 15.5 death of solicitor, 10.24(1)(a) failure to comply with, 10.7, 10.8

LAWYERS' CHARGES—Cont'd

Contingency fee agreements
—Cont'd
provisions which are void, 10.6
review of agreement by court,
10.9 to 10.25
settlement or discontinuance,
10.24

Discharge of lawyer, 10.24
Factors to be considered, 10.2
Funds held in lawyer's trust
account, charges against, 10.3
Future fees, 10.2(2)
Lawyer acting in representative
capacity, 10.3
Lawyer incapable of acting any
longer, 10.24
Review, 10.9

LIQUIDATED DEMAND

Judgment in default, 3.39

LITIGANTS' ACCOUNT Generally, 13.51

LOST DOCUMENTS Generally, 13.27

MALICE

Generally, **13.6(3)**

MASTER IN CHAMBERS

Appeals from, **6.14**Applications before, **6.9(2)**Defined, **App. A, Definitions**

MATRIMONIAL CAUSES

General rules apply, **12.3** Parties, **12.5**

MEDICAL EXAMINATION Generally, 5.41 to 5.44

MENTAL DISORDER

Civil contempt, 10.54

MISJOINDER

Causes of action, 3.71 Parties, 3.73 to 3.75

MISREPRESENTATION

Generally, 13.7

MONEY IN COURT

Investment of money, 13.54

Payment out, 13.53

Possession of property by debtor by payment of money into court, **6.25(1)(d)**

Replevin, **6.50**, **6.51**

Stop order regarding payment out, **6.27**

MONEY RECEIVED AS TENDER ON JUDICIAL SALE

Generally, 13.50

MOOTNESS

Generally, annotation R. 14.5

MOTIONS

Applications

consideration of, **6.9(1)**

content of notice of application, **6.3**

disposed of by judge or master, **6.9(2)**

ex parte order, 6.4

judge cannot act or inconvenient to act, 13.1

length of notice required, **6.3(3)** service upon parties affected, **6.3(3)**

varying orders, generally, **9.13**, **9.15**, **9.16**

varying or rescinding order if party has failed to attend through mistake, etc., **9.13**, **9.15**, **9.16**

Electronic application, **6.10** Evidence, **6.11**

NEW EVIDENCE AT APPEAL

Generally, 14.75

NON-COMPLIANCE WITH RULES

Generally, 1.5

NON-SUIT

Generally, 8.20

NOTICE OF INTENTION NOT TO CALL WITNESS

Generally, 8.15

NOTICES TO PROFESSION

Generally, App II

NOTICE TO ATTEND

Generally, 8.8

NOTICE TO CO-DEFENDANT

Generally, 3.43

NOTICE TO OBTAIN NAMES OF PARTNERS

Generally, 2.4

OFFER TO SETTLE

Generally, 4.24

Acceptance, 4.25

Court not to know of offer, 4.28

Discretionary, failure to comply

with, 1.4 (annotation)

Failure to beat offer of compromise, **4.29**

Judgment upon acceptance, 4.25

Withdrawal if not accepted, 4.24

Without prejudice, made, 4.27

ORDERS

Consent, 3.35

Correction of errors, 9.12

Date, 9.1, 9.6

Disobeying, 10.52

Enforcement, 9.17

non-party, against, 9.19

Entry, **9.5**

certified copy, 9.7

further directions after entry, 9.14

Ex parte order, 6.4

Form

formal content, 9.1

numbered paragraphs, 9.1(1)

Granted conditionally, 9.18

Issues to be tried, 7.1

PAYMENT OUT OF COURT ORDERS—Cont'd Nullity Generally, 13.53 cannot be, 9.6 Interest earned, 13.54 Sale of property transferred to delay PERSONS INTERESTED BUT or defraud creditiors, 9.24 **NOT PARTIES** Settlement of contents, 9.3 Generally, 3.73 Signing, 9.4 Approval of settlement, 2.18 approval by opposing party, 9.4 Varying or rescinding, 9.15 PIERRINGER AGREEMENT, ORIGINATING APPLICATION **ANNOTATION** Commencement of action, 3.2 Generally, 3.46 application for judicial review, **PLEADINGS** 3.15 to 3.24 See also App. A DEFINITIONS, reciprocal enforcement of judgpleadings ment, 9.50 Amendments reciprocal enforcement of United Kingdom judgment, 9.40 to See AMENDMENT OF PLEAD-9.49 **INGS** Content, 3.8 Close of, 3.67 Directions by court, 3.10, 3.12, 3.14 Conditions precedent, 13.6(2)(b) Form, 3.8 Contents Oral evidence, 3.10, 3.12, 3.14 damages, amount must be stated, Service, 3.9, 3.15 13.6(2)(c) material facts, 13.6 **PARTICULARS** misrepresentation, fraud, breach Further particulars, 3.61 of trust, wilful default, Required if pleading misrepresentaundue influence, 13.6, 13.7 tion, etc., 13.7 Costs, 13.6, 13.8(2) **PARTIES** Denial, 13.6, 13.12 Adding, 3.73 to 3.76 costs when facts improperly Common interest, 2.6 denied, **10.33(2)(b)** Listing more than four, 13.13(4) Fraud, **13.6**, **13.7** Misjoinder, **3.73 to 3.75** General or other relief need not be Striking, 3.74, 3.75 claimed, 13.8(2) Substituting, 3.75 Numbered paragraphs, 13.6(1)(b) Third parties, 3.46 Particulars, 3.61 Trustees, 2.1 Pleading Want of, 3.73 claims or defences in the alternative, 13.8(1)(a) **PARTNERSHIP** point of law, 13.8(1)(b) Action by or against, 2.2 Silence Execution against, 2.3, 9.23 not an admission (generally), Notice to obtain names and residences of partners, 2.4 13.12(1) Person denying being a partner, 2.3 Striking, 3.68

POINT OF LAW

Generally, 13.8

Issue may be tried separately, **7.1**Setting question of law by consent, **7.1**

PRACTICE DIRECTIONS

Generally, App II

PRACTICE NOTES

Generally, App II

PRESERVATION AND INSPECTION OF PROPERTY

Generally, 6.25 to 6.27

PRESERVING EVIDENCE

Generally, 6.21

PRE-TRIAL CONFERENCE

Generally, 4.10

PRIVILEGE

Records, 5.6

PROCEEDING

Generally, 12.8 to 12.12

PROCEEDINGS

Commencement, 3.2

Judicial centre in which carried on,

PRODUCTION OF RECORDS

Generally, **5.5 to 5.16**

Records in possession of third party,

PROOF

Service upon lawyer, 11.30(1)(b), 11.30(2)(b)

PROSECUTION OF ACTION

Timing, Reg124/2010 4.5, 4.4, 4.32, 4.33

PUBLIC INTEREST STANDING, ANNOTATION

Generally, 2.10

QUESTIONING

Acknowledgment of corporate witness's evidence, **5.29**

Affidavit, 6.7

Allowance, 6.17

Appointment for questioning, 5.21

Before hearing, 6.8

Continuing duty to disclose, **5.27**

Costs, 5.17(2); 5.18(5)

Exhibits, **5.26(3)**

Limiting or cancelling questioning, court may, **5.19**

Objections, 5.25

Court, application to, 5.25(4)

Oral or written, 5.22; 5.24; 5.28

Prepare, witness's obligation to,

Questioning by party for whom person is a witness, **5.25(5)**

re-questioning by adverse party, **5.25(6)**

Rule applies whether person to be questioned is within or outside Canada, **5.17(3)**

Transcript of oral questioning, **5.26**

confidentiality, **5.33**

court, when it may be placed before, **5.32**

obligation of questioning party to arrange, **5.26(2)**

use of, **5.31**

Undertaking regarding confidentiality, implied, **5.33** (annotation)

Undertakings when witness does not have answer, **5.30**

When questioning may occur, **5.20**

Who may be questioned, 5.17(1)

adverse in interest, parties which are, **5.17(1)(a)**

employees or former employees, **5.17(1)(d)**

limitations, 5.18

experts, **5.18(3)**

litigation representation, 5.17(1)(c)

QUESTIONING—Cont'd Who may be questioned, 5.17(1)	RECIPROCAL ENFORCEMENT OF UNITED KINGDOM
—Cont'd	JUDGMENTS—Cont'd
parties to a negotiable instrument,	Order, 9.45
5.17(1)(g)	Scope of Pt. 9, Division 7, 9.41
partners or former partners of an partnership adverse interest,	Setting aside ex parte order, 9.46
5.17(1)(f)	RECORD
relevant and material records and	Amendments
information, 5.17 (1); 5.25	manner of physically effecting,
written questions, 5.28	13.17
QUESTIONING IN AID OF	trial, at, 3.65(4)
ENFORCEMENT	RECORDED MAIL
Generally, 9.29	Defined, App. A, Definitions
REAL ESTATE	Service, 11.5 , 11.22
Mode of sale, 9.38 , 9.39	address for service, upon, 11.15
RECEIVER	deemed date of service, 11.22
Generally, 6.47	REFEREES, OFFICIAL
• .	Generally, 6.44 , 6.46
RECIPROCAL ENFORCEMENT OF JUDGMENTS ACT	List of designated persons, 6.44
Application, 9.50	REPLEVIN
Notice of registration, content, 9.51	Application where action for
Setting aside registration, 9.51(c)	recovery of personal property,
RECIPROCAL ENFORCEMENT	6.48
OF UNITED KINGDOM	procedure, 6.49
JUDGMENTS	Bond, 6.50 Civil enforcement agency, 6.50 ,
Appeal	6.51
order arising from application to	Order
set aside ex parte order, 9.46(4)	application to vary, discharge or
order made on notice, 9.48	modify order, 6.52
order refusing ex parte relief,	content, 6.50
9.47	ex parte, 6.49
Application	granted by court, 6.49
affidavit in support, 9.43 ex parte, 9.44	Property, detention by civil enforce ment agency, 6.51
heading of pleadings, 9.42 (3)	Respondent's application for relief.
originating notice, 9.42	6.52
service, if application is not ex	REPLY
parte, 9.44(2)	Amended reply, 3.62
Definitions, 9.40	
Factors to be considered by court,	REPRESENTATION (SELF)
9.49	Generally, 2.22 , 2.23

RESTRICTED COURT ACCESS **ORDER**

Generally, 6.28 to 6.36

SEALING ORDER

See RESTRICTED COURT ACCESS ORDER

SECURITY FOR COSTS

Generally, 4.22 Appeals, 14.67

Matrimonial actions, 13.36

Order

contents of, 4.23

variation of security ordered,

4.23(4)

Payment out of security, **4.23**(3)

Security by bond, 4.23(2)

SERVICE OF DOCUMENTS

Generally, 11.1 to 11.32

Agreement between parties, 11.3, 11.20

Business representative, on, 11.19 Commencing document, 11.3, 11.19

Contribution or indemnity claim,

3.43

Corporation, 11.9

Dispensing with service, 11.29

Electronic, 11.21

Evaded, 11.27

Lawyer, upon, 11.16, 11.17

Litigation representative, **11.7**

Missing person, 11.8

Outside Alberta, 11.25 to 11.26

Personal

corporation, 11.9

documents commencing action,

11.4

individual, 11.5

Proof required

default judgment, 3.36

Recorded mail, 11.22

Setting aside service, 3.30, 11.31

Substitutional service, 11.28

Third party notice, 3.45

SERVICE OF DOCUMENTS

-Cont'd

Validating, 11.27

SERVICE OF FOREIGN **PROCESS**

Generally, 11.32

SERVICE OUTSIDE ALBERTA

Generally, 11.25 to 11.26

Third party notice, 3.49(3)

SETTING ASIDE

Ex parte order or judgment, 9.15

Judgment

default, 9.15

Service, 11.31

Third party proceedings

third party notice, 3.47(a)

Verdict or judgment

when party does not appear at trial, **9.15(1)(b)**

SILENCE

Costs

when facts not admitted but should have been,

10.33(2)(b)

Not an admission, 13.12

necessity to plead performance, release, payment, limitation, fraud, illegality, etc., 13.6, 13.7

SIMILAR FACT EVIDENCE

Generally, **5.6**

SLIP RULE

Generally, 9.12

SOLE PROPRIETORS

Actions by or against, 2.5

STANDARD CASES

Generally, 4.4

STATEMENT OF CLAIM

Commencement of action, 3.2 Content, required, **3.25**, **13.13**

STATEMENT OF CLAIM—Cont'd Divorce, 12.7, 12.9

Serve copy with third party notice, 3.45

STATEMENT OF DEFENCE

Amended, **3.62**Divorce actions, **12.11**Endorsements, required, **13.13**Filing but failing to serve, **3.36(3)**New statement of defence after amended statement of claim,

3.62 Struck out, 3.36 Time to serve. 3.31

STATUTE OF FRAUDS

Generally, 13.6

STATUTE OF LIMITATIONS

Generally, 13.6

STAY OF ACTION

Execution

appeals, 14.48, 14.68

Originating documents falsely identifying solicitor who commenced action, **2.26(2)**Replevin, **6.52**

STAY OF EXECUTION

Generally, 1.4, 14.68

STRIKING OUT PLEADINGS

Generally, 3.68

SUBSTITUTING PARTY

Generally, 3.74

SUBSTITUTIONAL SERVICE

Generally, 11.28

SUMMARY JUDGMENT

Generally, **7.2 to 7.4**

SUMMARY TRIAL PROCEDURE

Generally, 7.5 to 7.11

SURROGATE RULES

Generally, App. V

SURROGATE RULES—Cont'd

Accounting, SR 97

financial statements, contents of, SR 98

ownership of property by estate, confirmation of, **SR 99**

passing accounts, SR 107 to 117 passing accounts, dispensing with, SR 103 to 106

Affidavit

may predate filing, **SR 7** Ancilliary grants, **SR 36**

Application of rules, SR 137

Applications

additional information requested by court, **SR 8**

clerk, duties of, **SR 45**

contentious matters, SR 55

contested claims. SR 96

directions, for, SR 80, 82, 85

formal proof of will, SR 75

notice of, SR 26

service, SR 26(3), 26(4) to 26(6)

testamentary document, production of, SR 68

various Acts, under, SR 70.1 to 70.9

wills and codicils, attachment to, SR 15

Beneficiary

unknown, SR 27

Bonds, SR 28, 30

dispensation from, SR 29, 53

powers of court, SR 31

releases do not cancel, SR 102

trusteeship, SR 52

Caveat, SR 71

frivolous or vexatious, SR 74 notice of objection, SR 73

inotice of objection, SK 75

warning to caveator, SR 72

Claimants

notice by, SR 39

notice to, SR 38

verification of claim, SR 40

SURROGATE RULES—Cont'd	SURROGATE RULES—Cont'd
Claims	Directions
contested, SR 42, 95, 96	application for, SR 4, 80, 82, 85
not yet payable, SR 43	Documents, provision of copies by
Clerk	clerk, SR 48
duties, SR 44 to 49	Double probate, SR 34
Codicils	Fees, SR 44
attach to application, SR 15	Formal proof of will
Compensation	appeal, SR 92 application, SR 23, 75
personal representatives and	court, duties of, SR 86
lawyers, SR Sched. 1	directions, application for, SR 80
application respecting, SR 55 , 58	82, 85
Contentious matters	documents to commence applica- tion, SR 77
chambers, proceedings to be	evidence at hearing, SR 84
conducted in, SR 63	hearing in chambers, when, SR
convict, service in respect of, SR	83
59(2) costs, SR 64	interested persons, SR 78 to 80
documents to be served, SR	order final, SR 91
59(1)	order of proceedings, SR 87
missing person, service in respect	order requiring, SR 81
of, SR 59(2)	other proceedings, combined with, SR 88
notice to be given, SR 61	powers of the court, SR 90
order to accept or refuse probate, SR 67	revocation of informal grant, SR 93
parties, SR 56	trial, SR 85
procedure at hearing of applica-	witness fees, SR 89
tion, SR 64	Forms, SR 9, 13, 16(6)
representation, SR 62	accountant's appointment, SR
security for costs, SR 69	115(4), 130(4)
service of documents, SR 59(2),	caveat, SR 71(1), 73(1)
60	clerk's certificate, SR 49
standing, SR 65	death, permission to swear as to,
testamentary documents, application for production of, SR	SR 94(2)
68	dependent adults, passing
time for completion, SR 70	accounts, SR 121, 122, 124,
trial of an issue, SR 66	126, 130(4), 133
Court fees, SR Sched. 2	dispensation from bond, SR 29
Court of Queen's Bench	double probate, SR 34
reference to, SR 3	nomination of personal representative, SR 33
Death, proof of, SR 94	notice of contestation, SR 95
Definitions, SR 1	notice of objection, SR 73, 114

SURROGATE RULES—Cont'd	SURROGATE RULES—Cont'd
Forms, SR 9, 13, 16(6) —Cont'd	Passing accounts—Cont'd
notice to claimants, SR 38(1)	interested person seeking order
passing accounts, SR 107 to 109,	requiring passing of
114	accounts, SR 108
releases, SR 100(1)	notice of objection by interested
renunciation, SR 32	person, SR 114
report by accountant, SR 117,	reply to application for passing of accounts, SR 109, 111, 112
service, proof of contentious mat-	report by accountant, SR 117
ters, SR 60(2)	withdrawal of application for
trusteeship, SR 50, 51	passing of accounts, SR 110
unknown beneficiary, SR 27	Personal representatives' duties, SR
verification of claims, SR 40(2)	Sched. 1
warning to caveator, SR 72	Preferences, SR 11
Gifts	Releases, SR 100 to 102 Renunciation, SR 32
void, SR 14	Re-sealed administration, SR 35
Grants, SR 10	i i
ancillary, SR 36	Re-sealed probate, SR 35 Rules of court
caveat, SR 71	application of, SR 2
clerk, duties of, SR 46, 47	**
clerk's certificate, SR 49	Testamentary document, production of, SR 68
double probate, SR 34	Trusteeship
limited grant, SR 12	application, SR 50
preferences, SR 11	bond, SR 52, 53
resealing, SR 35	notice of application, SR 51
Interested persons, SR 57	rules, application of, SR 54
Minor testator, SR 21	Unadministered property, SR 37
Nomination of personal representa-	Valuation of security, SR 41
tive, SR 33	Venue, SR 6
Notices, SR 5	Verification of claims, SR 40
claimants, by, SR 39 claimants, to, SR 38	Void gift, SR 14
	Wills
objection by caveator, SR 73	alterations, SR 25
Passing accounts	attach to application, SR 15
court's powers on application for	foreign language, SR 18
passing of accounts, SR 113	formal proof, SR 23, 75, 81
dependent adults, SR 121 to 136	holograph, SR 16(4)
dispensing with, SR 103 to 106	lost or destroyed, SR 24, 76
examination of accounts by	other documents, SR 22
accountant, SR 115, 116	proving signing of, SR 17
final passing of accounts, SR 113(4)	undated, SR 20
	Witnesses
forms to be filed and served, SR 107	
107	deceased, SR 19

SURROGATE RULES—Cont'd TIME—Cont'd Witnesses—Cont'd Admissions-Cont'd identification of document by, SR opinion, admission of, **6.37** 16 Admissions regarding documents time to object, **5.15(4)** TENDER BEFORE ACTION Affidavit of records Payment into court required, 13.9 inspection of records, 5.6, 5.14 THIRD PARTY PROCEEDINGS objections to deemed admissions, Admissions, deemed 5.15 by third party when not denying serving, 5.5 defendant's liability to Affidavits, filing and serving, 3.11, plaintiff, 3.52(1) 6.6 by third party when not denying Amended pleading, 3.62 liability to defendant, Amendment of pleading with leave, 3.52(2)3.65 Counterclaim, 3.49, 3.60 Appeals Default cross-appeal, 14.11 third party failing to file defence, dismissal for want of prosecution, 3.53 14.62, 14.63 Grounds, 3.45 extending time, 14.37 Judgment factums, filing and serving, against third party if third party 14.23, 14.24 fails to defend, 3.53 notice of appeal to Court of leave to execute, 3.53(2) Appeal, 14.8 Reply by plaintiff, 3.54 service of notice of appeal, 14.81 Service of third party claim, 3.45 Setting aside **Application** by plaintiff after service of third for order confirming sale or party notice, **3.48** rejecting tender, 9.34 by third party, 3.47 to disallow amendment, 3.64 Statement of claim to set aside a decision under serve with third party notice, judicial review rules, **3.15(2)** 3.45(d)Applications, length of notice Statement of defence to third party required, **6.3** claim, 3.49 Appointment for questioning, sergenerally, 3.49, 3.52 vice of, **5.21**, **6.16** party, makes third party a, 3.46 Appointment for questioning in aid reply by plaintiff, 3.48 of enforcement, 9.29 time to serve, 3.49 Calculation, 13.2 to 13.5 Tried as part of action, **3.46(3)** Compelling attendance of other party to give evidence, 8.8 Contingent fee agreement Abridge or enlarge, court may, 13.5 review of, **10.10**, **10.13** Admissions deemed if notice not responded Contribution or indemnity from to, 6.37 co-defendant, 3.43

TIME—Cont'd	TIME—Cont'd
Costs	Setting aside verdict or judgment
bills of costs, assessment of, 10.10	when party does not appear at trial, 9.15
Cross-examination of court appointed expert, 6.42	Statement of claim service, 3.26 , 3.27 , 3.29
Delivery of pleading amended pleading, 3.62 , 3.65 divorce pleadings, 12.12 , 12.55	Statement of defence, 3.31, 12.12 Step in an action, 4.33 Summary trial, 7.5, 7.6
Demand of notice, 3.34	Third party notice
Enlarging by consent, 13.5 Entry of judgment or order after three months, 9.5	defence, 3.49 filing and serving, 3.45 reply by plaintiff, 3.54
Evidence	TIMING OF ACTION
notice to use evidence from another action, 6.11 , 8.17	Agreement, 4.32 , 4.33 General, 4.1 to 4.15
Experts 5.25	TRANSFER OF ACTIONS
reports, service of, 5.35 Inquiries	Generally, 3.5
application to accept or vary report of referee, 6.46	TRANSLATING DOCUMENTS Generally, 5.7
Interpleader	TRIAL
notice to civil enforcement agency regarding disputed	Address to court, 8.10
claims, 6.63	Adjournment, 1.4, 8.6
Month, 13.14	At same time, 3.72
New judgment, motion for if original judgment unsatisfied, 9.21	Consolidation of actions, 3.72 Contribution or indemnity from
Notice	co-defendant, 3.43
lawyer withdrawing, 2.29	Entry for, 8.4 , 8.5
of intention not to call witness, 8.15	Evidence affidavit, 3.14, 6.11
of termination of contingency agreement by client, 10.7(5)	court documents, 13.29 oral, 8.17
to admit, reply to, 6.37(3)	outside Alberta, 6.21 to 6.23
Offer to settle, 4.24	use in subsequent proceedings,
Originating notice	6.11, 8.17(3), 8.19
service, 3.9	Fact, question of, 7.1(1)(d)
Pleadings, close of, 3.67	Judgment
Replevin, 6.50 to 6.53	setting aside when party did not
Service of appointment for assessment of costs, 10.37	appear, 9.15 Jury
Service of contingency fee agreement, 10.7(4)	disagreement of, 8.21 view by, 6.26

ALBERTA RULES OF COURT ANNOTATED

TRIAL—Cont'd

Mode of

jury, **8.1 to 8.3**

referees, 6.45

Motion for dismissal at close of plaintiff's case, **8.20**

Omission to prove fact or document, **8.24**

Place of trial, 3.6

Setting aside when party did not appear at trial, **9.15**

Summary, **7.5 to 7.11**

Third party proceedings, 3.46

View, **6.26**

UNDERTAKING, IMPLIED

Generally, **5.33 annotation**

UNDUE INFLUENCE

Generally, 13.7

UNITING CAUSES OF ACTION

Generally, 3.69

UNITING CAUSES OF ACTION

—Cont'd

Same transaction, 3.70

VERDICT

Setting aside

when party did not appear at trial, 9.15

VEXATIOUS LITIGANTS

Generally, 3.2

VIEW

Court of Appeal, by, 14.73

Judge, by, **6.26**

Jury, by, **6.26**

WILFUL DEFAULT

Generally, **13.6**, **13.7**

WITNESS

Calling of

failure to call, **8.15**

notice to attend, 8.8