# **Summary of Contents**

### Volume 1

Chapter	1.	Introduction to this Text and to Derivative Products
Chapter	2.	Derivatives Documentation
Chapter	3.	Capacity and Authority to Engage in Derivatives Tradin
Chapter	4.	Application of Gaming Laws to Derivatives Transactions
Chapter	5.	Enforceability of Termination and Close-Out Netting Rights
Chapter	6.	Interpretation and Enforceability of Specific Provisions
Chapter	7.	Duties Owed in Derivatives Relationships
Chapter	8.	Security Agreements
Chapter	9.	Alternatives to Collateralization
Chapter	10.	Regulatory Issues Affecting Derivatives Trading
Chanter	11.	Taxation of Derivatives

### Volume 2

### Appendix A Select ISDA Agreements

1.1	8
Appendix A1.	Editor's Note
Appendix A2.	ISDA® 2002 Master Agreement
Appendix A3.	ISDA® 1992 Master Agreement
Appendix A4.	ISDA® Representation Regarding Relationship Between Parties
Appendix A5.	2001 Form of Amendment to ISDA® Master Agreements
Appendix A6.	2003 Form of Amendment to ISDA® Master Agreements
Appendix A7.	Canadian Law—Force Majeure—Additional Language
Appendix A8.	ISDA® Credit Support Annex (Multicurrency—Cross-Border)
Appendix A9.	ISDA® Credit Support Annex—Schedule of Amendment to, and Instructions for, the New York Form of Credit Support Annex

- Appendix A10. ISDA® Credit Support Annex—Ontario Law, Credit Support and Counterparty Amendments, Instructions and Additional Provisions—Guide to Amendments to the New York Form of Credit Support Annex
- Appendix A11. ISDA® 1995 Credit Support Annex (Transfer—English Law)
- Appendix A12. 1995 ISDA® Credit Support Deed (Security Interest— English law)
- Appendix A13. 2001 ISDA® Margin Provisions
- Appendix A14. Canadian Representation Letter #1: Trade Reporting and Other Obligations

### Appendix B Securities and Commodities Legislation

- Appendix B1. British Columbia: Derivatives-Related Legislation
- Appendix B2. Ontario: Commodity Futures
- Appendix B3. The Commodity Futures Act
- Appendix B4. Derivatives Act (Quebec)
- Appendix B5. Securities Act, RSA 2000, c. S-4 (selected sections)
- Appendix B6. The Securities Act, 1988, S.S. 1988-89, c. S-42.2 (selected sections)
- Appendix B7. Securities Act, S.N.B. 2004, c. S-5.5 (selected sections)
- Appendix B8. Securities Act, RSNS 1989, c. 418 (selected sections)
- Appendix B9. Securities Act, RSNL 1990, c. S-13 (selected sections)
- Appendix B10. Securities Act, SNu 2008, c. 12 (selected sections)
- Appendix B11. Securities Act, SY 2007, c. 16 (selected sections)
- Appendix B12. Securities Act, SNWT 2008, c. 10 (selected sections)
- Appendix B13. Capital Markets Act: A Revised Consultation Draft
- Appendix B14. Securities Act, CCSM c S50 (selected sections.)
- Appendix B15. Securities Act, S.P.E.I. 2007, c. 17 (selected sections)

## **Appendix C** Select Securities Regulatory Authority Instruments

Appendix C1. Selected Regulatory Documents of the Quebec, British Columbia, Alberta, Saskatchewan, New Brunswick, Manitoba and Ontario Securities Commissions, and the Canadian Securities Administrators

### Volume 3

# **Appendix C Select Securities Regulatory Authority Instruments (Continued)**

Appendix C1. Selected Regulatory Documents of the Quebec, British Columbia, Alberta, Saskatchewan, New Brunswick, Manitoba and Ontario Securities Commissions, and the Canadian Securities Administrators (Continued)

### Appendix D CSA Consultation Papers on OTC Derivatives

Appendix D1. CSA Consultation Paper 91-301—Model Provincial Rule—Trade Repositories and Derivatives Data Reporting

### **Appendix E Insolvency Legislation Excerpts**

- Appendix E1. Canadian Statutory Provisions Relevant to Close-out Netting and Collateral Enforcement
- Appendix E2. Appendix to Chapters 5 and 7

### Appendix F Other Regulatory Instruments

- Appendix F1. Guideline B-7 Derivatives Sound Practices (Guideline)
- Appendix F2. Investment Guidance Notes—Prudent Investment Practices for Derivatives
- Appendix F3. Guideline No. E-22: Margin Requirements for Non-Centrally Cleared Derivatives (April 2020)
- Appendix F4. Guidance on the Exercise of EFC Close-out Rights in a Resolution Scenario
- Appendix F5. Basel Committee on Banking Supervision and Board of the International Organization of Securities Commissions: Margin Requirements for Non-Centrally Cleared Derivatives (April 2020)

#### Appendix SLL Selected Legal Literature

Appendix SLL. Selected Legal Literature

#### Appendix WP Words & Phrases

Appendix WP. Words & Phrases

**Table of Cases** 

Index