

Summary of Contents

Volume 1

PART I. PRELIMINARY PROCEDURES AND LEGAL ISSUES

- Chapter 1. Introduction to Debtor Reorganization and Debt Restructuring
- Chapter 2. Early Planning and Preliminary Procedures
- Chapter 3. Structuring a Plan and Prefiling Procedures
 - Appendix 3A. Chapter 3 Structuring a Plan and Prefiling Procedures
- Chapter 4. Public Relations
 - Appendix 4A. Chapter 4 Public Relations
- Chapter 5. Legal Issues
 - Appendix 5A. Chapter 5 Legal Issues

PART II. PRELIMINARY PROCEDURES AND LEGAL ISSUES

- Chapter 6. Out-of-Court Workout
 - Appendix 6A. Chapter 6 Out-of-Court Workout
- Chapter 7. Compromise and Reorganization in Bondholders' and Receivership Procedures
- Chapter 8. Proposals Under the Bankruptcy & Insolvency Act
 - Appendix 8A. Bankruptcy and Insolvency Act R.S.C. 1985, c. B-3
 - Appendix 8B. Chapter 8 Proposals (Including Interim Receivers)

Volume 2

PART II. PRELIMINARY PROCEDURES AND LEGAL ISSUES (CONTINUED)

- Chapter 9. Arrangements Under the Companies' Creditors

DEBT RESTRUCTURING: PRINCIPLES AND PRACTICE

Arrangement Act

Appendix 9A. Companies' Creditors Arrangement Act
R.S.C. 1985, c. C-36

Appendix 9B. Chapter 9 Companies' Creditors
Arrangement Act

Chapter 10. Fundamental Changes, Reorganizations and
Arrangements under Business Corporations
Acts

Chapter 11. Banks, Railways, Insurance Companies, Loan
and Trust Companies

Chapter 12. Mediation Between Insolvent Farmers and
Their Creditors

**PART III. FOREIGN PROCEEDINGS, CONFLICTS
AND COMPARATIVE LAW**

Chapter 13. Cross-Border Reorganizations

Appendix 13A. Bankruptcy and Insolvency Act R.S.C.
1985, c. B-3

Appendix 13B. Companies' Creditors Arrangement Act
R.S.C. 1985, c. C-36

Appendix 13C. Concurrent Foreign Proceedings: Co-
Operation, Integration, Assistance

Chapter 14. Conflict of Laws

Chapter 15. Comparative Law

Appendix

Appendix WP. Words and Phrases

Table of Cases

Index