

VOLUME III**CHAPTER VI CORPORATE FINANCE**

D01210	Share Subscription Offer
D01300	Share Subscription Agreement (Long Form)
D01301	Share Subscription Agreement (Long Form) Benchmarking Grid
D01350	Share Subscription Agreement (Short Form)
D02200	Promissory Note – General
D02201	Promissory Note (Fixed Rate – Due on Demand – Individual Creditor)
D02202	Promissory Note (Fixed Rate – Due on Demand – Corporate Creditor)
D02203	Promissory Note (Floating Rate – Due on Demand – Individual Creditor)
D02204	Promissory Note (Floating Rate – Due on Demand – Corporate Creditor)
D02205	Promissory Note (Fixed Rate – Due on Fixed Date – Individual Creditor)
D02206	Promissory Note (Fixed Rate – Due on Fixed Date – Corporate Creditor)
D02207	Promissory Note (Floating Rate – Due on Fixed Date – Individual Creditor)
D02208	Promissory Note (Floating Rate – Due on Fixed Date – Corporate Creditor)
D02209	Promissory Note (Fixed Rate – Due in Instalments – Individual Creditor)
D02210	Promissory Note (Fixed Rate – Due in Instalments – Corporate Creditor)
D02211	Promissory Note (Floating Rate – Due in Instalments – Individual Creditor)
D02212	Promissory Note (Floating Rate – Due in Instalments – Corporate Creditor)
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D02400	Convertible Loan Agreement
D02401	Convertible Loan Agreement Benchmarking Grid
D03200	Best Efforts Agency Agreement (Initial Public Offering)
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D03210	Bought Deal Underwriting Agreement (IPO)
D03211	Benchmarking Grid Bought Deal Underwriting Agreement (IPO)
D03300	Escrow Agreement (Initial Public Offering)
D03301	Escrow Agreement (Initial Public Offering) Benchmarking Grid
D03400	Escrow Agency Agreement (Initial Public Offering)
D03401	Escrow Agency Agreement (Initial Public Offering) Benchmarking Grid
D03550	Transfer Agency Agreement
D03551	Transfer Agency Agreement Benchmarking Grid
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SC0120	Offer to Subscribe for shares (Payment in Cash)
SC0125	Offer to Subscribe for shares (Payment in Kind)
SC0130	Offer to Subscribe for shares (Payment in Services)
SC0135	Offer to Subscribe for shares (Payment in Shares)
SC0140	Offer to Subscribe for shares (Profit-Sharing Plan)
SC0145	Offer to Subscribe for shares (Conditional)
SC0150	Offer to Subscribe for shares (Loan Conversion)
SC0210	Share Issue (Payment in Cash) Directors’ Resolution

SC0220	Share Issue (Payment in Cash–Pre-Emptive Right) Directors’ Resolution
SC0230	Share Issue (Payment in Cash – Loan Conversion) Directors’ Resolution
SC0240	Share Issue (Payment in Cash – Creation of Series) Directors’ Resolution
SC0250	Share Issue (Payment in Kind) Directors’ Resolution
SC0260	Share Issue (Payment in Services) (Directors’ Resolution)
SC0270	Share Issue (Payment in Shares) (Directors’ Resolution)
SC0310	Stock Options (Directors’ Resolution)
SC0510	Dividend (Payment in Cash) (Directors’ Resolution)
SC0512	Dividend (Payment in Cash – Dividend Policy) (Directors’ Resolution)
SC0520	Dividend (Payment in Kind) (Directors’ Resolution)
SC0530	Dividend (Payment in Services) (Directors’ Resolution)
SC0540	Dividend (Payment in Shares) (Directors’ Resolution)
SC0550	Dividend (Life Insurance Proceeds) (Directors’ Resolution)
SC0560	Dividend (Capital Dividend Account) (Directors’ Resolutions)
SC0570	Waiver of a Preferred Dividend
SC0572	Waiver of a Declared Dividend
SC0610	Share Redemption Request by a Corporate Shareholder (Directors’ Resolution)
SC0620	Share Redemption Request
SC0630	Share Redemption Request (By Shareholder) Directors’ Resolution
SC0710	Share Redemption by Corporation (Directors’ Resolution)
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SC0930	Share Purchase Agreement (Directors’ Resolution)
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SC1014	Notice of Resignation (Director/Officer)
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SC1110	Share Split (Directors’ Resolution)
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Y01450	Standstill Agreement