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## Publisher's Note

**2024 — Release 5**

Previous release was 2024-4

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# Carswell's Form and Precedent Collection – Corporate Precedents

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This release features updates to Chapter VI (Corporate Finance).

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## Highlights

Included in this release are the following *updated* precedents:

- **Corporate Finance — SC0110 — Offer to Subscribe (Corporate shareholder — Directors' Resolution), SC0120 — Offer to Subscribe (Payment in cash), SC0125 — Offer to Subscribe (Payment in kind), SC0130 — Offer to Subscribe (Payment in services), SC0135 — Offer to Subscribe (Payment in shares), SC0140 — Offer to Subscribe (Profit Sharing Plan), SC0145 — Offer to Subscribe (Conditional), SC0150 — Offer to Subscribe (Loan conversion) —** The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC0210 — Share Issue (Payment in cash — Directors' Resolution), SC0220 — Share Issue (Payment in cash — Pre-emptive right — Directors' Resolution), SC0230 — Share Issue (Payment in cash — Loan conversion — Directors' Resolution), SC0240 — Share Issue (Payment in cash — Creation of series — Directors' Resolution), SC0250 — Share Issue (Payment in kind — Directors' Resolution), SC0260 — Share Issue (Payment in services — Directors' Resolution), SC0270 — Share Issue (Payment in shares — Directors' Resolution) —** The language in these documents was edited and updated to reflect modern practices in clear drafting.

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- **Corporate Finance — SC0310 — Stock options (Directors' Resolution)** — The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC0610 — Share redemption request by a corporate shareholder (Directors' Resolution), SC0620 — Share redemption request (General), SC0630 — Share redemption request by shareholder (Directors' Resolution)** — The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC0710 — Share redemption request by corporation (Directors' Resolution), SC0720 — Share redemption notice, SC0730 — Waiver of share redemption notice** — The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC0810 — Consent to share conversion request by a corporate shareholder (Directors' Resolution), SC0820 — Share conversion request, SC0830 — Share conversion (Directors' Resolution)** — The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC0910 — Agreement to purchase shares (Directors' Resolution), SC0920 — Share purchase mutual agreement (Directors' Resolution), SC0930 — Agreement to purchase shares (Directors' Resolution), SC0940 — Sale of shares (Directors' Resolution)** — The language in these documents was edited and updated to reflect modern practices in clear drafting.
- **Corporate Finance — SC1010 — Approval of share transfer (Directors' Resolution), SC1012 — Approval of share transfer (Resignation/Appointment — Directors' Resolution), SC1014 — Notice of resignation (Director/Officer), SC1020 — Share transfer on death (Directors' Resolution), SC1030 — share transfer form, SC1110 — Share split (Directors' Resolution), SC1210 — Share conversion request (Corporate shareholder — Directors' Resolution), SC1310 — Purchase of shares (Issue of rollover shares — Directors' Resolution), SC1312 — Sale and rollover of shares owned by corporation (Directors' Resolution), SC1410 — Escrow of shares (Shareholder Agreement — Directors' Resolution)** — The language in these documents was edited and updated to reflect modern practices in clear drafting.